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PROPOSED ATTORNEYS FOR DEBTORS

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re: § Chapter 11
§
Vista Proppants and Logistics, LLC, et al.,¹ § Case No. 20-42002-ELM-11
§
Debtors. § Joint Administration Requested

**AGENDA
OF MATTERS SCHEDULED FOR HEARING
JUNE 11, 2020**

Matters Set for 1:30 p.m.

A. JOINT ADMINISTRATION MOTION

Debtors’ Emergency Motion for Entry of Order Authorizing Joint Administration of Chapter 11 Cases Pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure [Docket No. 3]

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Vista Proppants and Logistics, LLC (7817) (“Vista OpCo”); VPROP Operating, LLC (0269) (“VPROP”); Lonestar Prospects Management, L.L.C. (8451) (“Lonestar Management”); MAALT Specialized Bulk, LLC (2001) (“Bulk”); Denetz Logistics, LLC (8177) (“Denetz”); Lonestar Prospects, Ltd. (4483) (“Lonestar Ltd.”); and MAALT, LP (5198) (“MAALT”). The location of the Debtors’ service address is 4413 Carey Street, Fort Worth, TX 76119-4219.



Response Deadline: Prior to hearing

Status: Going forward

Related Matters:

1. Declaration of Kristin Whitley in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 35]
2. Declaration of Gary Barton in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 36]
3. Request for Emergency Consideration of Certain "First Day" Matters [Docket No. 37]
4. Notice of Emergency Hearing on Certain "First Day" Matters [Docket No. 38]
5. Order Granting Request for Emergency Consideration of Certain "First Day" Matters [Docket No. 39]
6. Certificate of Conference Regarding Debtors' First Day Matters [Docket No. 41]

B. COMPLEX CHAPTER 11 CASE MOTION

Notice of Designation as Complex Chapter 11 Bankruptcy Cases [Docket No. 4]

Response Deadline: Prior to hearing

Status: Going forward

Related Matters:

1. Declaration of Kristin Whitley in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 35]
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3. Request for Emergency Consideration of Certain "First Day" Matters [Docket No. 37]
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C. KCC RETENTION MOTION

Debtors' Emergency Application for Authorization to Retain and Employ Kurtzman Carson Consultants LLC as Claims, Noticing and Solicitation Agent [Docket No. 5]

Response Deadline: Prior to hearing

Status: Going forward

Related Matters:

1. Declaration of Kristin Whitley in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 35]
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3. Request for Emergency Consideration of Certain "First Day" Matters [Docket No. 37]
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5. Order Granting Request for Emergency Consideration of Certain "First Day" Matters [Docket No. 39]
6. Certificate of Conference Regarding Debtors' First Day Matters [Docket No. 41]
7. Debtors' Witness and Exhibit List for June 11, 2020 Hearing [Docket No. 42]

D. MOTION TO FILE CONSOLIDATED MATRIX

Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to File a Consolidated List of Creditors and (II) Mail Initial Notices [Docket No. 6]

Response Deadline: Prior to hearing

Status: Going forward

Related Matters:

1. Declaration of Kristin Whitley in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 35]
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E. MOTION TO EXTEND TIME TO FILE SCHEDULES

Debtors’ Emergency Motion for Entry of an Order Extending the Time to File Schedules and Statements [Docket No. 7]

Response Deadline: Prior to hearing

Status: Going forward

Related Matters:

1. Declaration of Kristin Whitley in Support of the Debtors’ Chapter 11 Petitions and First Day Motions [Docket No. 35]
2. Declaration of Gary Barton in Support of the Debtors’ Chapter 11 Petitions and First Day Motions [Docket No. 36]
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6. Certificate of Conference Regarding Debtors’ First Day Matters [Docket No. 41]

F. WAGE MOTION

Debtors’ Emergency Motion for an Order (I) Authorizing Debtors to Pay Certain Pre-Petition Employee Wages, Other Compensation and Reimbursable Employee Expenses; (II) Continuing Employee Benefits Programs; (III) Authorizing Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations Pursuant to Sections 105(a), 363(a), and 507(a) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004; and (IV) Granting Related Relief [Docket No. 8]

Response Deadline: Prior to hearing

Status: Going forward

Related Matters:

1. Declaration of Kristin Whitley in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 35]
2. Declaration of Gary Barton in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 36]
3. Request for Emergency Consideration of Certain "First Day" Matters [Docket No. 37]
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G. CASH MANAGEMENT MOTION

Debtors' Amended Emergency Motion for Entry of an Order (i) Authorizing Maintenance of Existing Corporate Bank Accounts and Cash Management System; (ii) Waiving Certain U.S. Trustee Requirements; and (iii) Authorizing Continuation of Intercompany Transactions with Section 364(a) Administrative Priority [Docket No. 30]

Response Deadline: Prior to hearing

Status: Going forward

Related Matters:

1. Declaration of Kristin Whitley in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 35]
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3. Request for Emergency Consideration of Certain "First Day" Matters [Docket No. 37]
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7. Debtors' Witness and Exhibit List for June 11, 2020 Hearing [Docket No. 42]

H. TAX MOTION

Debtors' Emergency Motion for Entry of an Order (I) Authorizing Debtors to Pay Prepetition Sales/Use Taxes and (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers Pursuant to Sections 105(a), 363(b), 507(a)(8), and 541(d) of the Bankruptcy Code [Docket No. 10]

Response Deadline: Prior to hearing

Status: Going forward

Related Matters:

1. Declaration of Kristin Whitley in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 35]
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7. Debtors' Witness and Exhibit List for June 11, 2020 Hearing [Docket No. 42]

I. UTILITIES MOTION

Debtors' Emergency Motion for an Order Under 11 U.S.C. §§ 105(a) and 366 (I) Prohibiting Utility Companies from Altering or Discontinuing Service on Account of Prepetition Invoices, (II) Approving Deposit Account as Adequate Assurance of Payment, and (III) Establishing Procedures for Resolving Requests by Utility Companies for Additional Assurance of Payment [Docket No. 11]

Response Deadline: Prior to hearing

Status: Going forward

Related Matters:

1. Declaration of Kristin Whitley in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 35]
2. Declaration of Gary Barton in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 36]

3. Request for Emergency Consideration of Certain “First Day” Matters [Docket No. 37]
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J. DIP MOTION

Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(c), 363(e), 364(c), 364(d)(1) and 364(e) and (B) Utilize Cash Collateral of Prepetition Secured Entities, (II) Granting Adequate Protection to Prepetition Secured Entities, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c), and (IV) Granting Related Relief [Docket Nos. 31 & 32]

Response Deadline: Prior to hearing

Status: Going forward

Related Matters:

1. Attorney Checklist [Docket No. 33]
2. Declaration of Kristin Whitley in Support of the Debtors’ Chapter 11 Petitions and First Day Motions [Docket No. 35]
3. Declaration of Gary Barton in Support of the Debtors’ Chapter 11 Petitions and First Day Motions [Docket No. 36]
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K. MOTION TO SEAL

Debtors' Emergency Motion for Entry of an Order Authorizing the Debtors to File Fee Letter Under Seal Pursuant to 11 U.S.C. § 107 and Fed. R. Bankr. P. 9018 [Docket No. 34]

Response Deadline: Prior to hearing

Status: Going forward

Related Matters:

1. Declaration of Kristin Whitley in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 35]
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RESPECTFULLY SUBMITTED this 10th day of June, 2020.

HAYNES AND BOONE, LLP

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