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PROPOSED ATTORNEYS FOR DEBTORS

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

| | | |
|--|---|--------------------------|
| In re: | § | Chapter 11 |
| | § | |
| Vista Proppants and Logistics, LLC, et al., ¹ | § | Case No. 20-42002-ELM-11 |
| | § | |
| Debtors. | § | Jointly Administered |

NOTICE OF EXTENSION OF CERTAIN DIP MILESTONE

PLEASE TAKE NOTICE that by agreement of the Debtors and the DIP Agent,² the Milestones set forth in the *Interim Order (I) Authorizing the Debtors to (A) Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(c), 363(e), 364(c), 364(d)(1) and 364(e) and (B) Utilize Cash Collateral of Prepetition Secured Entities, (II) Granting Adequate Protection to Prepetition Secured Entities, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules*

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Vista Proppants and Logistics, LLC (7817) ("Vista OpCo"); VPROP Operating, LLC (0269) ("VPROP"); Lonestar Prospects Management, L.L.C. (8451) ("Lonestar Management"); MAALT Specialized Bulk, LLC (2001) ("Bulk"); Denetz Logistics, LLC (8177) ("Denetz"); Lonestar Prospects, Ltd. (4483) ("Lonestar Ltd."); and MAALT, LP (5198) ("MAALT"). The location of the Debtors' service address is 4413 Carey Street, Fort Worth, TX 76119-4219.

² Capitalized terms shall have the meaning ascribed to them in the Interim DIP Order.



4001(b) and 4001(c), and (IV) Granting Related Relief [Docket No. 67] (the “Interim DIP Order”)

in the above-captioned Chapter 11 Cases are hereby extended as follows:

- The Milestone in paragraph 17(b) of the Interim DIP Order for the Debtors to file a plan of reorganization and related disclosure statement acceptable to the DIP Lenders in their sole and absolute discretion as confirmed in writing by the DIP Agent shall be extended to and including **July 3, 2020**.

DATED this 30th day of June, 2020.

HAYNES AND BOONE, LLP

By: /s/ Matthew T. Ferris

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