Patrick J. Carew

KILPATRICK TOWNSEND & STOCKTON LLP

State Bar No. 24031919 2001 Ross Avenue, Suite 4400

Dallas, TX 75201

Telephone: (214) 922-7155 Facsimile: (214) 279-5178

Email: pcarew@kilpatricktownsend.com

Proposed Counsel for the Official Committee of

Unsecured Creditors

Todd C. Meyers (admitted *pro hac vice*)
David M. Posner (admitted *pro hac vice*)
Kelly E. Moynihan (admitted *pro hac vice*)
KILPATRICK TOWNSEND & STOCKTON

KILPATRICK TOWNSEND & STOCKTON LLP

The Grace Building

1114 Avenue of the Americas Telephone: (212) 775-8700 Facsimile: (212) 775-8800

Email: tmeyers@kilpatricktownsend.com dposner@kilpatricktownsend.com kmoynihan@kilpatricktownsend.com

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

| | § |
|-------------------------------------|---------------------------|
| In re: | § Chapter 11 |
| | § - |
| VISTA PROPPANTS AND LOGISTICS, LLC, | § Case No. 20-42002-elm11 |
| et al., | § |
| | § |
| Debtors. ¹ | § (Jointly Administered) |
| | § |

THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS' WITNESS AND EXHIBIT LIST FOR JULY 9, 2020 HEARING

The Official Committee of Unsecured Creditors (the "Committee") appointed in the chapter 11 cases of Vista Proppants and Logistics, LLC, *et al.* (collectively, the "Debtors"), by and through its undersigned proposed counsel, files this Witness and Exhibit List for the hearing scheduled for July 9, 2020 at 1:30 p.m. (Central time) (or as such hearing may be continued or rescheduled, the "Hearing").

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Vista Proppants and Logistics, LLC (7817) ("Vista OpCo"); VPROP Operating, LLC (0269) ("VPROP"); Lonestar Prospects Management, L.L.C. (8451) ("Lonestar Management"); MAALT Specialized Bulk, LLC (2001) ("Bulk"); Denetz Logistics, LLC (8177) ("Denetz"); Lonestar Prospects, Ltd. (4483) ("Lonestar Ltd."); and MAALT, LP (5198) ("MAALT"). The location of the Debtors' service address is 4413 Carey Street, Fort Worth, TX 76119-4219.



WITNESSES

The Committee may call any of the following witnesses at the Hearing, whether in person, by proffer, by telephone, or by declaration:

- 1. Kristin Whitley;
- 2. Gary Barton;
- 3. A representative of Ares Capital Corporation;
- 4. Any witness necessary to authenticate a document;
- 5. Any witnesses called or designated by any other party; and
- 6. Any witnesses necessary to rebut the evidence or testimony offered or designated by any other party.

EXHIBITS

The Committee may offer into evidence any one or more of the following exhibits at the Hearing:

| EXHIBIT | DESCRIPTION | OFFERED | OBJECTION | ADMITTED | DATE | DISPOSITION |
|---------|---|---------|-----------|----------|------|-------------|
| A. | Declaration of Kristin Whitley in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 35] | | | | | |
| В. | Declaration of Gary Barton in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 36] | | | | | |
| C. | Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(c), 363(e), 364(c), 364(d)(1) and 364(e) and (B) Utilize Cash Collateral of Prepetition Secured Entities, (II) Granting Adequate Protection to Prepetition | | | | | |

| EXHIBIT | DESCRIPTION | OFFERED | OBJECTION | ADMITTED | DATE | DISPOSITION |
|---------|--|---------|-----------|----------|------|-------------|
| | Secured Entities, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c), and (IV) Granting Related Relief [Docket No. 32] | | | | | |
| D. | Interim Order (I) Authorizing the Debtors to (A) Obtain Post-petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(c), 363(e), 364(c), 364(d)(1) and 364(e) and (B) Utilize Cash Collateral of Prepetition Secured Entities, (II) Granting Adequate Protection to Prepetition Secured Entities, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c), and (IV) Granting Related Relief [Docket No. 80] | | | | | |
| E. | Senior Secured Debtor-in-possession Credit Agreement [Docket No. 80, Exhibit A] [with exhibits attached] | | | | | |
| F. | DIP Budget [Docket No. 80, Exhibit B] | | | | | |
| G. | Objection of the Official Committee of Unsecured Creditors to Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(c), 363(e), 364(c), 364(d)(1) and 364(e) and (B) Utilize Cash Collateral of Prepetition Secured Entities, (II) Granting Adequate Protection to Prepetition Secured Entities, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c), and (IV) Granting Related Relief [Docket No. 157] | | | | | |
| Н. | Any pleadings or other documents filed in these cases or any related cases | | | | | |
| I. | Any exhibits designated by any other party | | | | | |
| J. | Rebuttal and impeachment documents as appropriate | | | | | |

The Committee reserves the right to supplement or amend this Witness and Exhibit List at any time prior to the Hearing.

Dated: July 6, 2020 Dallas, Texas /s/ Patrick J. Carew

KILPATRICK TOWNSEND & STOCKTON LLP

Patrick J. Carew, Esq. State Bar No. 24031919 2001 Ross Avenue, Suite 4400

Dallas, TX 75201 Tel: (214) 922-7155 Fax: (214) 279-5178

Email: pcarew@kilpatricktownsend.com

- and -

KILPATRICK TOWNSEND & STOCKTON LLP

Todd C. Meyers, Esq. (admitted *pro hac vice*)
David M. Posner, Esq. (admitted *pro hac vice*)
Kelly E. Moynihan, Esq. (admitted *pro hac vice*)
The Grace Building
1114 Avenue of the Americas
New York, New York 10036-7703

Telephone: (212) 775-8700 Facsimile: (212) 775-8800

Email: tmeyers@kilpatricktownsend.com dposner@kilpatricktownsend.com kmoynihan@kilpatricktownsend.com

Proposed Counsel to the Official Committee of Unsecured Creditors of Vista Proppants and Logistics, LLC, et al.

CERTIFICATE OF SERVICE

I hereby certify that on this 6th day of July 2020, a true and correct copy of the foregoing Notice of Appearance was served by electronic transmission upon all parties eligible to receive services through this Court's CM/ECF system.

/s/ Patrick J. Carew

Patrick J. Carew