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PROPOSED ATTORNEYS FOR DEBTORS

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re: § Chapter 11
§
Vista Proppants and Logistics, LLC, et al.,¹ § Case No. 20-42002-ELM-11
§
Debtors. § Jointly Administered

**AGENDA
OF MATTERS SCHEDULED FOR HEARING
ON JULY 9, 2020**

Matters Set for July 9, 2020 at 1:30 p.m.

CONTESTED MATTERS

A. DIP MOTION

*Debtors’ Emergency Motion for Entry of Interim and Final Orders (I)
Authorizing the Debtors to (A) Obtain Postpetition Financing Pursuant to 11
U.S.C. §§ 105, 361, 362, 363(c), 363(e), 364(c), 364(d)(1) and 364(e) and (B)
Utilize Cash Collateral of Prepetition Secured Entities, (II) Granting Adequate
Protection to Prepetition Secured Entities, (III) Scheduling a Final Hearing*

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Vista Proppants and Logistics, LLC (7817) (“Vista”); VPROP Operating, LLC (0269) (“VPROP”); Lonestar Prospects Management, L.L.C. (8451) (“Lonestar Management”); MAALT Specialized Bulk, LLC (2001) (“MAALT Bulk”); Denetz Logistics, LLC (8177) (“Denetz”); Lonestar Prospects, Ltd. (4483) (“Lonestar Prospects”); and MAALT, LP (5198) (“MAALT”). The location of the Debtors’ service address is 4413 Carey Street, Fort Worth, TX 76119-4219.



Pursuant to Bankruptcy Rules 4001(b) and 4001(c), and (IV) Granting Related Relief [Docket Nos. 31 & 32]

Response Deadline: July 1, 2020 at 5:00 p.m. Central Time

Status: Going forward with final hearing

Related Matters:

1. Attorney Checklist [Docket No. 33]
2. Debtors' Emergency Motion for Entry of an Order Authorizing the Debtors to File Fee Letter Under Seal Pursuant to 11 U.S.C. § 107 and Fed. R. Bankr. P. 9018 [Docket No. 34]
3. Declaration of Kristin Whitley in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 35]
4. Declaration of Gary Barton in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 36]
5. Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(c), 363(e), 364(c), 364(d)(1) and 364(e) and (B) Utilize Cash Collateral of Prepetition Secured Entities, (II) Granting Adequate Protection to Prepetition Secured Entities, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c), and (IV) Granting Related Relief [Docket No. 67]
6. Order Authorizing the Debtors to File Fee Letter Under Seal Pursuant to 11 U.S.C. § 107 and Fed. R. Bankr. P. 9018 [Docket No. 77]
7. Notice of Extension of Certain DIP Milestone [Docket No. 143]
8. Notice of Rescheduled July 6, 2020 Omnibus Hearing Date [Docket No. 154]
9. Order Regarding July 9, 2020 Hearing [Docket No. 155]
10. Objection of the Official Committee of Unsecured Creditors to Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(c), 363(e), 364(c), 364(d)(1) and 364(e) and (B) Utilize Cash Collateral of Prepetition Secured Entities, (II) Granting Adequate Protection to Prepetition Secured Entities, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c), and (IV) Granting Related Relief [Docket No. 157]
11. Official Committee of Unsecured Creditors' Witness and Exhibit List for July 9 Hearing [Docket No. 161]
12. Caterpillar Financial Services Corporation's Limited Response to Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(c), 363(e), 364(c), 364(d)(1) and 364(e) and (B) Utilize Cash Collateral of Prepetition Secured Entities, (II) Granting Adequate Protection to Prepetition

- Secured Entities, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c), and (IV) Granting Related Relief [Docket No. 162]
13. Debtors' Witness and Exhibit List for July 9, 2020 Hearing [Docket No. 163]
 14. Official Committee of Unsecured Creditors' Amended Witness and Exhibit List for July 9, 2020 Hearing [Docket No. 165]
 15. PlainsCapital Bank's Reply to the Objection of the Official Committee of Unsecured Creditors to Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(c), 363(e), 364(c), 364(d)(1) and 364(e) and (B) Utilize Cash Collateral of Prepetition Secured Entities, (II) Granting Adequate Protection to Prepetition Secured Entities, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c), and (IV) Granting Related Relief [Docket No. 166]
 16. Debtors' Motion for Protective Order and Motion to Quash [Docket No. 169]
 17. Debtors' Reply to the Objection of the Official Committee of Unsecured Creditors to Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(c), 363(e), 364(c), 364(d)(1) and 364(e) and (B) Utilize Cash Collateral of Prepetition Secured Entities, (II) Granting Adequate Protection to Prepetition Secured Entities, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c), and (IV) Granting Related Relief [Docket No. 170]

RESPECTFULLY SUBMITTED this 8th day of July, 2020.

HAYNES AND BOONE, LLP

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