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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re:

VISTA PROPPANTS AND LOGISTICS, LLC,
et al.,

Debtors.¹

§
§ Chapter 11
§
§ Case No. 20-42002-elm11
§
§
§ (Jointly Administered)
§

REQUEST FOR EXPEDITED SETTING

1. The Official Committee of Unsecured Creditors (the “Committee”) of Vista Proppants and Logistics, LLC, *et al.* (the “Debtors”) in the above captioned chapter 11 cases hereby files this Request for Expedited Setting (the “Request”) for the matter listed below:

- *Motion of the Official Committee of Unsecured Creditors of Vista Proppants and Logistics, LLC, et al., for Entry of an Order Converting the Debtors’ Chapter 11 Cases to Cases Under Chapter 7 of the Bankruptcy Code Pursuant to 11 U.S.C. § 1112(b) [Dkt. No. 179] (the “Motion”)*

In support of this Request, the Committee respectfully represents as follows:

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, include: Vista Proppants and Logistics, LLC (7817) (“Vista OpCo”); VPROP Operating, LLC (0269) (“VPROP”); Lonestar Prospects Management, L.L.C. (8451) (“Lonestar Management”); MAALT Specialized Bulk, LLC (2001) (“Bulk”); Denetz Logistics, LLC (8177) (“Denetz”); Lonestar Prospects, Ltd. (4483) (“Lonestar Ltd.”); and MAALT, LP (5198) (“MAALT”). The location of the Debtors’ service address is 4413 Carey Street, Fort Worth, TX 76119-4219.



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1. On July 9, 2020, the Committee filed the Motion, requesting that this Court convert the above-captioned cases to chapter 7 under the Bankruptcy Code. The Committee hereby requests that the Court consider the Motion on an expedited basis at the hearing scheduled for **July 24, 2020 at 1:30 p.m. Central Time**. The Committee requests that the deadline for filing objections to the Motion be scheduled for July 20, 2020 at 4:00 p.m. (CT) and the deadline for filing any reply briefs in support of the Motion be July 23, 2020 at 12:00 p.m. (CT).

2. Pursuant to section 105(a) of the Bankruptcy Code, the Court “may issue any order . . . that is necessary or appropriate to carry out the provisions of [the Bankruptcy Code].” Furthermore, pursuant to Bankruptcy Rule 9006, the Court may, for cause shown, reduce the notice period required prior to a hearing. There is good and sufficient cause to grant this Request. As set forth in greater detail in the Motion, it is necessary that a hearing be held as soon as possible on the Motion as the Debtors continue to incur significant costs without the benefit of sales revenue as the Debtors’ business has been essentially mothballed. The continuation of these cases in chapter 11 will be detrimental to the Debtors’ estates.

3. The Committee has advised counsel for the Debtors, counsel to the prepetition lenders, counsel to the DIP Lenders, and the United States Trustee for the Northern District of Texas (“U.S. Trustee”) of the filing of the Motion and of this Request. As of the filing of this Request, (i) the U.S. Trustee has indicated that it has no objection to the relief requested herein, (ii) the Debtors and PlainsCapital Bank have not consented to the relief requested herein, and (iii) counsel to the DIP Lenders and Term Loan Lenders has not yet responded to the Committee’s email.

4. A hearing on the Motion will require **approximately 30 minutes** of the Court’s time, unless a contested hearing becomes necessary. If this Request for Expedited Setting is

granted, notice of the hearing or a copy of the Court's order will be served by email and/or mail to the Debtors' Limited Service List and by the Court's ECF Notification on all parties who registered to receive ECF notices. Any additional notice will be provided as the Court directs.

WHEREFORE, the Committee respectfully requests an order granting this Request and setting the Motion for hearing on **July 24, 2020 at 1:30 p.m. Central** or such other date the Court has available, and for such other relief as may be just and proper.

Dated: July 9, 2020
Dallas, Texas

/s/ Patrick J. Carew

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– and –

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*Proposed Counsel to the Official Committee of
Unsecured Creditors of Vista Proppants and Logistics,
LLC, et al.*

CERTIFICATE OF SERVICE

I hereby certify that on this 9th day of July 2020, a true and correct copy of the foregoing was served by electronic transmission upon all parties eligible to receive service through this Court's CM/ECF system.

/s/ Patrick J. Carew

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re:

VISTA PROPPANTS AND LOGISTICS, LLC,
et al.,

Debtors.¹

§
§ Chapter 11
§
§ Case No. 20-42002-elm11
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ORDER SETTING EXPEDITED HEARING

ON THIS DATE the Court considered the *Request for Expedited Setting* (the “Request”) filed by the Official Committee of Unsecured Creditors of Vista Proppants and Logistics, LLC, *et al.* (the “Committee”). The Court finds that (i) it has jurisdiction over the matters raised in the Request pursuant to 28 U.S.C. §§ 157 and 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (iii) proper and adequate notice of the Request has been given under the circumstances

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and no other or further notice is necessary; and (iv) the record herein after due deliberation thereon, good and sufficient cause exists for the granting of the relief as set forth herein. Accordingly, **IT IS THEREFORE ORDERED** as follows:

1. The Request is **GRANTED**. A hearing on the following motion (the “Hearing”) shall be heard on **July 24, 2020 at 1:30 p.m. (CT)** before the **Honorable Edward L. Morris, United States Bankruptcy Judge**, at the 501 W. Tenth Street, Courtroom 204, Fort Worth, TX, 76102 (**all appearances will be via WebEx according to separately-filed notice**)

- *Motion of the Official Committee of Unsecured Creditors of Vista Proppants and Logistics, LLC, et al., for Entry of an Order Converting the Debtors’ Chapter 11 Cases to Cases Under Chapter 7 of the Bankruptcy Code Pursuant to 11 U.S.C. § 1112(b)* [ECF No. 179]

2. The Committee or their proposed counsel shall give notice of the Hearing by forwarding a copy of this Order or a notice of hearing by the most expedient means available, including electronic transmission, or otherwise by Federal Express Overnight or United States Priority Overnight Mail, to all parties described in the Request and shall evidence such service by filing of a Certificate of Service with the Court prior to the scheduled hearing.

3. Any objections to the Motion must be filed and served so as to actually be received on or prior to **July 20, 2020 at 4:00 p.m. (CT)**, and any replies to any objections or responses to the Motion shall be filed and served so as to be actually received on or prior to **July 23, 2020 at 12:00 p.m. (CT)**.

END OF ORDER

Submitted by:

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