

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re: § Chapter 11
§
Vista Proppants and Logistics, LLC, et al.,¹ § Case No. 20-42002-ELM-11
§
§ Jointly Administered

NOTICE OF SHORTENED PROOF OF CLAIM BAR DATE

On June 9, 2020 (the “Petition Date”), Vista Proppants and Logistics, LLC and its debtor affiliates, as debtors and debtors in possession (the “Debtors”), filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 through 1330 (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Northern District of Texas, Fort Worth Division (the “Court”) commencing the above-captioned chapter 11 cases (the “Chapter 11 Cases”).

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST AND EQUITY INTERESTS IN THE ABOVE-CAPTIONED DEBTORS AND DEBTORS IN POSSESSION:

PLEASE TAKE NOTICE THAT:

INITIAL BAR DATE. On June 16, 2020, the Debtors filed and served the Notice of Commencement of Chapter 11 Cases [Dkt. No. 93] (the “Notice of Commencement”), which established (i) November 5, 2020, as the deadline for all creditors other than governmental units to file a proofs of claims in the Chapter 11 Cases (the “Original Non-Governmental Bar Date”), and (ii) February 3, 2021, as the deadline for governmental units to file proofs of claims in the Chapter 11 Cases (the “Original Governmental Bar Date”).

SHORTENED BAR DATE. On July 27, 2020, the Court entered the *Order (I) Shortening the Bar Date for Filing Proofs of Claim, (II) Establishing Ramifications for Failure to Timely File Claims, (III) Approving Notice of Shortened Bar Date, and (IV) Approving the Mailing of Notices* [Dkt. No. 288] (the “Order Shortening Bar Date”). Pursuant to the Order Shortening Bar Date, **the Original Non-Governmental Bar Date has been superseded and modified** and the Court has shortened the Original Non-Governmental Bar Date to **August 31, 2020** (the “Shortened Bar Date” or the “Claims Bar Date”).

PROOF OF CLAIM. The Claims Bar Date (i.e. the deadline for creditors of the Debtors, other than governmental units, to file proofs of claim against the Debtors’ estates) is August 31, 2020. A proof of claim is a signed statement describing a creditor’s claim. If you need a proof of claim form, you may (i) download a proof of claim form from the Debtors’ case website: <http://www.kccllc.net/vista> or (ii) contact the Debtors’ claims and noticing agent, Kurtzman Carson Consultants, LLC (“KCC”) by toll-free telephone (866) 475-7847 (Domestic) or (781) 575-2036 (International) or by e-mail at VistaInfo@kccllc.com.

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Vista Proppants and Logistics, LLC (7817) (“Vista HoldCo”); VPROP Operating, LLC (0269) (“VPROP”); Lonestar Prospects Management, L.L.C. (8451) (“Lonestar Management”); MAALT Specialized Bulk, LLC (2001) (“Bulk”); Denetz Logistics, LLC (8177) (“Denetz”); Lonestar Prospects, Ltd. (4483) (“Lonestar Ltd.”); and MAALT, LP (5198) (“MAALT”). The location of the Debtors’ service address is 4413 Carey Street, Fort Worth, TX 76119-4219.



As used in this notice, the term “claim” means, as to or against the Debtor and in accordance with section 101(5) of the Bankruptcy Code: (i) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (ii) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

The Debtors filed their Schedules of Assets and Liabilities on July 23, 2020 (the “Schedules”). The Schedules may be amended from time to time. The Schedules and any amendments thereto may be viewed at <http://www.kccllc.net/vista>. If your claim is listed in the Schedules and is not listed as disputed, contingent or unliquidated, your claim will be allowed in the amount scheduled unless you file a proof of claim, or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a proof of claim.

If you assert a claim against any of the Debtors, you must file a proof of claim if:

- (a) your claim has not been listed by the Debtors in the Schedules;
- (b) you disagree with the amount of the claim scheduled by the Debtors in the Schedules;
- (c) the Debtors have scheduled your claim as disputed, contingent or unliquidated;
- (d) you believe your claim to be a secured claim, and the Debtors have not so scheduled your Claim; or
- (e) you believe your claim to be entitled to priority under the Bankruptcy Code, and the Debtors have not so scheduled your claim.

If you fail timely to file a proof of claim and you are required to do so under the Order Shortening Bar Date, unless otherwise provided under applicable law or order of the Court:

- (a) Your claim will be disallowed and you will not receive any distribution under any plan that may be confirmed in the Chapter 11 Cases; and
- (b) You nevertheless will be bound by the terms of any plan that may be confirmed in the Chapter 11 Cases.

Special Claims. The Order Shortening Bar Date does not affect the deadline for filing claims arising from rejection of executory contracts or unexpired leases pursuant to section 365 of the Bankruptcy Code. The proposed deadlines for filing such claims will be set forth in the Debtors’ plan of reorganization.

The deadline for governmental units to file proofs of claim in the Chapter 11 Cases is the Original Governmental Bar Date, which is February 3, 2021.

The last day to file a proof of claim in this case pursuant to Rule 3004 of the Federal Rules of Bankruptcy Procedure is governed by the terms of Bankruptcy Rule 3004.

The Order Shortening Bar Date does not establish any deadline for the payment of administrative expenses arising under sections 503, 507(a)(1), 507(b), 330(a), 331 or 364 of the Bankruptcy Code.

The following persons and entities need **not** file a proof of claim by the Claims Bar Date:

- (a) any person or entity that has already properly filed, either with KCC the Clerk of the United States Bankruptcy Court for the Northern District of Texas, a signed proof of claim against the Debtors using a claim form which substantially conforms to Official Form No. 410;
- (b) any person or entity (i) whose claim against a Debtor is not listed as “disputed,” “contingent,” or “unliquidated,” in the Schedule of the applicable Debtor and (ii) who agrees with the nature, classification, and amount of its claim as identified in the Schedule of the applicable Debtor; or
- (c) any entity whose claim against a Debtor has previously been allowed by, or paid pursuant to, an order of the Court.

Instructions for Filing Proofs of Claim and Consequences for Failure to Timely File Claim. Any proof of claim filed after the Shortened Bar Date of **August 31, 2020**, or other applicable deadline will be disallowed. Any person or entity that is required by the Order Shortening Bar Date to file a proof of claim and fails to do so by the Claims Bar Date or other applicable deadline set forth herein shall not be treated as a creditor for purposes of voting or receiving distributions in these cases, and any claim of such person or entity will be discharged and forever barred unless otherwise provided under applicable law or by separate order of the Court. Each creditor and recipient of this Notice and their respective agents and attorneys have an affirmative duty to review this notice, and timely file any proof of claim on or before the Shortened Bar Date or other applicable deadline, or be forever barred from filing or asserting any such claim unless otherwise provided by applicable law or by separate order of the Court. Each creditor and recipient of this notice is personally responsible for reviewing this notice and timely filing any proof of claim and should not rely upon their respective agents and attorneys to meet the deadlines specified in this notice.

Your claim must be filed and docketed under the case number representing the estate against which the claim is made. If you have claims against more than one estate, you must file and docket a proof of claim in each case to which a claim may be made, and only in the amount for which you may make a claim from that estate.

PROOFS OF CLAIM MUST BE FILED SO THAT THEY ARE ACTUALLY RECEIVED BY KCC OR THE COURT ON OR BEFORE THE SHORTENED BAR DATE, AUGUST 31, 2020. EXCEPT AS STATED HEREIN. PROOFS OF CLAIM MAY BE FILED BY MAIL, IN PERSON, BY PERSONAL SERVICE OR FEDERAL EXPRESS ADDRESSED TO:

Vista Claims Processing Center
c/o KCC
222 N. Pacific Coast Hwy, Suite 300
El Segundo, CA 90245

PROOFS OF CLAIM MAY ALSO BE FILED ELECTRONICALLY ON THE CASE WEBSITE: [HTTP://WWW.KCCLLC.NET/VISTA](http://www.kccllc.net/vista) AND CLICKING ON “SUBMIT ELECTRONIC PROOF OF CLAIM (EPOC)” OR WITH THE COURT AT THE FOLLOWING WEBSITE: [WWW.TXNB.USCOURTS.GOV](http://www.txnb.uscourts.gov) AND CLICKING ON “PROOF OF CLAIM FILING”

Pursuant to section 502(b) of the Bankruptcy Code, amounts due shall be stated in lawful currency of the United States as of the Petition Date. Do not file your proof of claim with, or send copies of proofs of claim to, the Debtors. Pursuant to the Order Shortening Bar Date, proofs of claim not filed with (*i.e.*, actually received by) KCC or the Clerk of the Bankruptcy Court by the applicable deadline shall be deemed not to be properly or timely filed. To receive an acknowledgment that your proof of claim has been received by KCC or the Clerk of the Bankruptcy Court and filed, you must provide with your original proof of claim one additional copy and a postage-paid, self-addressed envelope.

Amendments to Claims, Amendments to Schedules, and Claim Transfers. Following notice of any amendment to the Schedules that reduces the liquidated amount of a scheduled claim, or that reclassifies a scheduled undisputed, liquidated or non-contingent claim as disputed, unliquidated or contingent, any creditor so affected shall have until the later of (i) the Shortened Bar Date, or (ii) thirty (30) days after the mailing of notice of the amendment, to file a proof of claim. Nothing set forth herein shall be deemed to preclude the Debtors from objecting to any claim, whether scheduled or filed, on any grounds.

Equity Interest Holders. Pursuant to Bankruptcy Rule 3003(b)(2), it is not necessary for an equity security holder to file a proof of interest based solely upon such interest; provided, however, that if an equity holder asserts any rights as a creditor of the Debtor, a proof of claim is required, except as set forth herein.

Information Concerning the Chapter 11 Cases. All documents filed with the Court, including lists of property and debts, will be available for inspection free of charge at the website established for the Chapter 11 Cases by the Debtors' claims and noticing agent, KCC, at www.kccllc.net/vista. KCC may also be reached by toll-free telephone (866) 475-7847 (Domestic) or (781) 575-2036 (International) or by e-mail at VistaInfo@kccllc.com.

Dated: July 27, 2020

HAYNES AND BOONE, LLP

By: /s/ Stephen M. Pezanosky

Stephen M. Pezanosky
State Bar No. 15881850

Matthew T. Ferris
State Bar No. 24045870

David L. Staab
State Bar No. 24093194

301 Commerce Street, Suite 2600
Fort Worth, TX 76102

Telephone: 817.347.6600

Facsimile: 817.347.6650

Email: stephen.pezanosky@haynesboone.com

Email: matt.ferris@haynesboone.com

Email: david.staab@haynesboone.com

PROPOSED ATTORNEYS FOR DEBTORS