

Stephen M. Pezanosky
State Bar No. 15881850
Matthew T. Ferris
State Bar No. 24045870
David L. Staab
State Bar No. 24093194
HAYNES AND BOONE, LLP
301 Commerce Street, Suite 2600
Fort Worth, TX 76102
Telephone: 817.347.6600
Facsimile: 817.347.6650
Email: stephen.pezanosky@haynesboone.com
Email: matt.ferris@haynesboone.com
Email: david.staab@haynesboone.com

PROPOSED ATTORNEYS FOR DEBTORS

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re: § Chapter 11
§
Vista Proppants and Logistics, LLC, et al.,¹ § Case No. 20-42002-ELM-11
§
Debtors. § Jointly Administered

**AGENDA
OF MATTERS SCHEDULED FOR HEARING
ON AUGUST 5, 2020**

Matters Set for August 5, 2020 at 1:30 p.m.

UNCONTESTED MATTERS

A. FIRST OMNIBUS RAILCAR REJECTION MOTION

Debtors’ First Omnibus Motion for Entry of an Order Authorizing the Debtors to (I) Reject Certain Unexpired Railcar Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date and (II) Abandon any Remaining Personal Property in Connection Therewith [Docket No. 22]

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Vista Proppants and Logistics, LLC (7817) (“Vista”); VPROP Operating, LLC (0269) (“VPROP”); Lonestar Prospects Management, L.L.C. (8451) (“Lonestar Management”); MAALT Specialized Bulk, LLC (2001) (“MAALT Bulk”); Denetz Logistics, LLC (8177) (“Denetz”); Lonestar Prospects, Ltd. (4483) (“Lonestar Prospects”); and MAALT, LP (5198) (“MAALT”). The location of the Debtors’ service address is 4413 Carey Street, Fort Worth, TX 76119-4219.



Response Deadline: June 30, 2020 at 5:00 p.m. Central Time

Status: Going forward, all objections have been resolved

Related Matters:

1. Limited Objection of The Andersons, Inc. to the Debtors' First Omnibus Motion for Entry of an Order Authorizing the Debtors to (I) Reject Certain Unexpired Railcar Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date and (II) Abandon any Remaining Personal Property in Connection Therewith [Docket No. 140]
2. Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors to Debtors' Motions to Reject Certain Executory Contracts and Unexpired Leases [Docket No. 144]
3. Notice of Hearing [Docket No. 156]
4. Second Stipulated Extension of Deadline for Trinity Industries Leasing Co. to File Response to (A) Debtors' Sixth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date and (B) Debtors' First Omnibus Motion for Entry of an Order Authorizing the Debtors to (I) Reject Certain Unexpired Railcar Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date and (II) Abandon any Remaining Personal Property in Connection Therewith [Docket No. 203]
5. Trinity Industries Leasing Companies' Omnibus Objection to Debtors' (A) Sixth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date; and (B) First Omnibus Motion for Entry of an Order Authorizing the Debtors to (I) Reject Certain Unexpired Railcar Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date and (II) Abandon any Remaining Personal Property in Connection Therewith [Docket No. 226]
6. Declaration of Gary Barton in Support of the Debtors' Rejection Motions and the Debtors' Emergency Motion Pursuant to 11 U.S.C. § 363 for Approval of and Authority to Perform Under Agreement Regarding Sale of Finished Sand Inventory [Docket No. 252]
7. Debtors' Witness and Exhibit List for August 5, 2020 Hearing [Docket No. 329]

B. FINISHED SAND MOTION

Debtors' Emergency Motion Pursuant to 11 U.S.C. § 363 for Approval of and Authority to Perform Under Agreement Regarding Sale of Finished Sand Inventory [Docket No. 228]

Response Deadline: July 22, 2020 at 5:00 p.m. Central Time

Status: Going forward, all objections have been resolved

Related Matters:

1. Motion for Emergency Hearing on Debtors' Emergency Motion Pursuant to 11 U.S.C. § 363 for Approval of and Authority to Perform Under Agreement Regarding Sale of Finished Sand Inventory [Docket No. 229]
2. Notice of Emergency Hearing on Debtors' Emergency Motion Pursuant to 11 U.S.C. § 363 for Approval of and Authority to Perform Under Agreement Regarding Sale of Finished Sand Inventory [Docket No. 237]
3. Order Granting Motion Emergency Hearing on Debtors' Emergency Motion Pursuant to 11 U.S.C. § 363 for Approval of and Authority to Perform Under Agreement Regarding Sale of Finished Sand Inventory [Docket No. 239]
4. Response of the Official Committee of Unsecured Creditors to Debtors' Emergency Motion Pursuant to 11 U.S.C. § 363 for Approval of and Authority to Perform Under Agreement Regarding Sale of Finished Sand Inventory [Docket No. 245]
5. Declaration of Gary Barton in Support of the Debtors' Rejection Motions and the Debtors' Emergency Motion Pursuant to 11 U.S.C. § 363 for Approval of and Authority to Perform Under Agreement Regarding Sale of Finished Sand Inventory [Docket No. 252]
6. Debtors' Witness and Exhibit List for August 5, 2020 Hearing [Docket No. 329]

C. MOTION TO APPROVE AGREED ORDER WITH PLAINSCAPITAL BANK

Joint Motion for Approval of Agreed Order Pursuant to Federal Rule of Bankruptcy Procedure 4001(d) [Docket No. 230]

Response Deadline: August 3, 2020

Status: Going forward

Related Matters:

1. Debtors' Witness and Exhibit List for August 5, 2020 Hearing [Docket No. 329]
2. Certificate of No Objection [Docket No. 337]

D. HAYNES AND BOONE RETENTION APPLICATION

Debtors' Application for Entry of an Order Under 11 U.S.C. §§ 327(a), 330, and 1107(b) Authorizing the Employment and Retention of Haynes and Boone, LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date [Docket No. 189]

Response Deadline: July 30, 2020

Status: Going forward

Related Matters:

1. Notice of Hearing [Docket No. 194]
2. Certificate of No Objection [Docket No. 319]
3. Debtors' Witness and Exhibit List for August 5, 2020 Hearing [Docket No. 329]

E. ALVAREZ & MARSAL RETENTION APPLICATION

Debtors' Application Pursuant to 11 U.S.C. §§ 105(a) and 363(b) to (I) Retain Alvarez & Marsal North America, LLC to Provide the Debtors a Chief Restructuring Officer and Certain Additional Personnel and (II) Designate Gary Barton as Chief Restructuring Officer for the Debtors Nunc Pro Tunc to the Petition Date [Docket No. 190]

Response Deadline: July 30, 2020

Status: Going forward

Related Matters:

1. Notice of Hearing [Docket No. 194]
2. Certificate of No Objection [Docket No. 320]
3. Debtors' Witness and Exhibit List for August 5, 2020 Hearing [Docket No. 329]

F. JAMES LANTER AND WICKES LAW RETENTION APPLICATION

Debtors' Application for Entry of an Order Under 11 U.S.C. § 327(e) Authorizing the Employment and Retention of James Lanter P.C. and Wickes Law, PLLC as Special Litigation Counsel for the Debtors in Possession Nunc Pro Tunc to the Petition Date [Docket No. 191]

Response Deadline: July 30, 2020

Status: Going forward

Related Matters:

1. Notice of Hearing [Docket No. 194]
2. Certificate of No Objection [Docket No. 321]
3. Debtors' Witness and Exhibit List for August 5, 2020 Hearing [Docket No. 329]

G. ORDINARY COURSE PROFESSIONALS MOTION

Debtors' Motion for an Order Authorizing Employment and Payment of Professionals Utilized in the Ordinary Course of Business [Docket No. 192]

Response Deadline: July 30, 2020

Status: Going forward

Related Matters:

1. Notice of Hearing [Docket No. 194]
2. Certificate of No Objection [Docket No. 322]
3. Debtors' Witness and Exhibit List for August 5, 2020 Hearing [Docket No. 329]

H. FEE PROCEDURES MOTION

Debtors' Motion to Establish Procedures for Interim Compensation and Reimbursement of Expenses for Case Professionals [Docket No. 193]

Response Deadline: July 30, 2020

Status: Going forward

Related Matters:

1. Notice of Hearing [Docket No. 194]
2. Certificate of No Objection [Docket No. 323]
3. Debtors' Witness and Exhibit List for August 5, 2020 Hearing [Docket No. 329]

I. KILPATRICK TOWNSEND & STOCKTON RETENTION APPLICATION

Application of the Official Committee of Unsecured Creditors of Vista Proppants and Logistics, LLC, et al., for Entry of an Order Authorizing the Employment and Retention of Kilpatrick Townsend & Stockton LLP as its Attorneys Effective as of June 24, 2020 [Docket No. 195]

Response Deadline: July 31, 2020

Status: Going forward

Related Matters:

1. Notice of Hearing [Docket No. 221]
2. Certificate of No Objection [Docket No. 330]
3. Official Committee of Unsecured Creditors' Witness and Exhibit List for August 5, 2020 Hearing [Docket No. 332]

J. PROVINCE RETENTION APPLICATION

Application of the Official Committee of Unsecured Creditors for Entry of an Order Pursuant to 11 U.S.C. §§ 327(a), 328 and 1107(b), Fed. R. Bankr. P. 2014 and 2016, and Bankruptcy Local Rule 2014-1 Authorizing Retention and Employment of Province, Inc. as Financial Advisor to the Committee, Effective as of June 25, 2020 [Docket No. 196]

Response Deadline: July 31, 2020

Status: Going forward

Related Matters:

1. Notice of Hearing [Docket No. 221]
2. Certificate of No Objection [Docket No. 331]
3. Official Committee of Unsecured Creditors' Witness and Exhibit List for August 5, 2020 Hearing [Docket No. 332]

RESPECTFULLY SUBMITTED this 4th day of August, 2020.

HAYNES AND BOONE, LLP

By: /s/ Stephen M. Pezanosky

Stephen M. Pezanosky

State Bar No. 15881850

Matthew T. Ferris

State Bar No. 24045870

David L. Staab

State Bar No. 24093194

301 Commerce Street, Suite 2600

Fort Worth, TX 76102

Telephone: 817.347.6600

Facsimile: 817.347.6650

Email: stephen.pezanosky@haynesboone.com

Email: matt.ferris@haynesboone.com

Email: david.staab@haynesboone.com

PROPOSED ATTORNEYS FOR DEBTORS