# IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re: \$ Chapter 11

Vista Proppants and Logistics, LLC, et al., 1 \$ Case No. 20-42002-elm11

Debtors. § Jointly Administered

## **NOTICE OF CURE PROCEDURES**

PLEASE TAKE NOTICE THAT on August 18, 2020, Vista Proppants and Logistics, LLC and its debtor affiliates, as debtors and debtors-in-possession in the above-referenced chapter 11 cases (collectively, the "Debtors"), filed the Second Amended Joint Plan of Reorganization of Vista Proppants and Logistics, LLC, et al., Pursuant to Chapter 11 of the Bankruptcy Code (as may be amended, the "Plan") and the Second Amended Disclosure Statement in Support of the Second Amended Joint Plan of Reorganization of Vista Proppants and Logistics, LLC, et al., Pursuant to Chapter 11 of the Bankruptcy Code (the "Disclosure Statement"), with the United States Bankruptcy Court for the Northern District of Texas, Fort Worth Division (the "Court"). By order entered on August 19, 2020 (the "Disclosure Statement Approval Order"), the Court approved the adequacy of the information contained in the Disclosure Statement, along with certain procedures described below.

PLEASE TAKE FURTHER NOTICE THAT upon on the Effective Date of the Plan, the Debtors may assume the executory contracts and unexpired leases and any modifications thereto set forth on **Schedule 1** hereto (collectively, the "Executory Contracts"). In addition, the cure amounts, if any, necessary for the assumption of the Executory Contracts (the "Cure Amounts") are set forth on Schedule 1.

PLEASE TAKE FURTHER NOTICE THAT pursuant to the Plan, the Debtors will file the Plan Supplement no later than five (5) days before the Voting Deadline (or such later date as may be approved by the Court), which shall include a Schedule of Assumed Contracts and Leases, whereby each Contract Counterparty will have notice on the Debtors' intention to assume its Executory Contract.

PARTIES LISTED ON <u>SCHEDULE 1</u> HERETO ARE RECEIVING THIS NOTICE BECAUSE THE DEBTORS HAVE IDENTIFIED THEM AS A COUNTERPARTY TO AN EXECUTORY CONTRACT THAT THE DEBTORS MAY ASSUME.

Any party wishing to view the Plan, Plan Supplement, Disclosure Statement or the Disclosure Statement Approval Order may view such documents at <a href="http://www.kccllc.net/vista">http://www.kccllc.net/vista</a>. Any party in interest wishing to obtain information about the solicitation procedures or balloting should contact the Debtors'

<sup>&</sup>lt;sup>1</sup> The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Vista Proppants and Logistics, LLC (7817) ("<u>Vista HoldCo</u>"); VPROP Operating, LLC (0269) ("<u>VPROP</u>"); Lonestar Prospects Management, L.L.C. (8451) ("<u>Lonestar Management</u>"); MAALT Specialized Bulk, LLC (2001) ("<u>Bulk</u>"); Denetz Logistics, LLC (8177) ("<u>Denetz</u>"); Lonestar Prospects, Ltd. (4483) ("<u>Lonestar Ltd.</u>"); and MAALT, LP (5198) ("<u>MAALT</u>"). The location of the Debtors' service address is 4413 Carey Street, Fort Worth, TX 76119-4219.

<sup>&</sup>lt;sup>2</sup> The Executory Contracts listed on Schedule 1 include any and all amendments if not separately listed.

Balloting Agent, Kurtzman Carson Consultants LLC at VistaInfo@kccllc.com or through the Debtors' chapter 11 case website at www.kccllc.net/vista.

### **Assumed Contract Objection Procedures**

Pursuant to the Cure Procedures, all objections to the assumption of any Executory Contract, including without limitation any objection to the Debtors' proposed Cure Amount or the provision of adequate assurance of future performance under any Executory Contract pursuant to Section 365 of the Bankruptcy Code ("Adequate Assurance") must: (a) be in writing; (b) be in the English language; (c) state the name and address of the objecting Contract Counterparty; (d) be filed, together with proof of service, with the Court and served so that they are received by the following parties (the "Confirmation Service" List"), no later than September 10, 2020 at 4:00 p.m. Central Time (the "Cure Objection Bar Date"): (i) counsel for the Debtors, Stephen M. Pezanosky (stephen.pezanosky@haynesboone.com), Matthew T. Ferris (matt.ferris@haynesboone.com), and David L. Staab (david.staab@haynesboone.com); (ii) counsel for the DIP Agent and the Term Loan Agent, Charles Persons (cpersons@sidley.com), and Dennis Twomey (dtwomey@sidley.com); (iii) counsel for the Committee, Patrick Carew (pcarew@kilpatricktownsend.com), Todd Meyers (tmeyers@kilpatricktownsend.com), David Posner (dposner@kilpatricktownsend.com), and Kelly Moynihan (kmoynihan@kilpatricktownsend.com); and (iv) counsel for the Office of the United States Trustee for the Northern District of Texas, Erin Schmidt (Erin.Schmidt2@usdoj.gov); (e) identify the Executory Contract to which the objector is party; (f) describe with particularity any dispute the Contract Counterparty has under section 365 of the Bankruptcy Code with the Cure Amount and identify the bases of the dispute under the Executory Contract; (g) attach all supporting documents; and (h) if the response contains an objection to Adequate Assurance, state with specificity what the objecting party believes is required to provide Adequate Assurance.

To the extent the Debtors dispute any Cure Objection, such dispute shall be presented to the Court at the Confirmation Hearing on **September 24, 2020, at 1:30 p.m. Central Time**, or such later date and time as the Debtors or the Reorganized Debtors may request or the Court may order, before the Honorable Edward L. Morris at the Eldon B. Mahon U.S. Courthouse, 501 W. 10th Street, Rm. 204, Fort Worth, TX 76102-3643, or before any other judge who may be sitting in his place and stead. If no Cure Objection is timely and properly filed and served in accordance with the Assumed Contract Objection Procedures, (a) the Cure Amount set forth in the Cure Notice shall be controlling notwithstanding anything to the contrary in any Assumed Contract or other document and the Contract Counterparty thereto shall be forever barred from asserting any other claim against the Debtors with respect to such Assumed Contract arising prior to the assumption thereof, and (b) the Reorganized Debtors' promise to perform under the Assumed Contract shall be deemed Adequate Assurance thereunder

The presence of any Executory Contract on the Cure Notice indicates that the Debtors may intend to assume the Executory Contract. Additionally, pursuant to the Plan, the Debtors will file the Plan Supplement no later than five (5) days before the Voting Deadline (or such later date as may be approved by the Court and subject to the Debtors' reservation of rights to alter, amend, modify, or further supplement the Plan Supplement, as set forth in Article V.A. of the Plan), which shall include a Schedule of Assumed Contracts and Leases, whereby each Contract Counterparty will have notice of the Debtors' intention to assume its Executory Contract.

#### FAILING TO TIMELY FILE AND SERVE AN OBJECTION

ANY COUNTERPARTY TO AN ASSUMED CONTRACT OR ASSUMED LEASE WHO FAILS TO TIMELY FILE AND SERVE AN OBJECTION TO THE PROPOSED ASSUMPTION OF AN ASSUMED CONTRACT AND/OR THE CURE AMOUNT SET FORTH ON <u>SCHEDULE 1</u> IN ACCORDANCE WITH THE CURE PROCEDURES SHALL BE FOREVER BARRED FROM

ASSERTING ANY OBJECTION TO THE ASSUMPTION OF THE ASSUMED CONTRACT AND/OR THE CURE AMOUNT SET FORTH ON SCHEDULE 1, INCLUDING ASSERTING ADDITIONAL CURE AMOUNTS WITH RESPECT TO THE ASSUMED CONTRACT OR ASSUMED LEASE RELATING TO ANY PERIOD PRIOR TO THE TIME OF ASSUMPTION.

#### **Dated: August 19, 2020**

Stephen M. Pezanosky State Bar No. 15881850 Matthew T. Ferris State Bar No. 24045870 David L. Staab State Bar No. 24093194

#### HAYNES AND BOONE, LLP

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Email: stephen.pezanosky@haynesboone.com

Email: matt.ferris@haynesboone.com Email: david.staab@haynesboone.com

#### ATTORNEYS FOR DEBTORS

# SCHEDULE 1

**Cure Amount Schedule** 

#	Counterparty Name	Counterparty Address	<b>Debtor Counterparty</b>	Contract Description	Contract Date	Proposed Cure
1	Apache Corp.	PO BOX 27709 Houston, TX 77227-7709	Lonestar Prospects, Ltd.	Sand Purchase Agreement	2/1/2017	\$0.00
2	Apache Corp.	PO BOX 27709 Houston, TX 77227-7709	Lonestar Prospects, Ltd.	Sand Purchase Agreement	11/15/2017	\$0.00
3	Apache Corp.	PO BOX 27709 Houston, TX 77227-7709	Lonestar Prospects, Ltd.	Sand Purchase Agreement	2/25/2019	\$0.00
4	AT&T Corp.	208 S. Akard St. Ste 110 Dallas, TX 75202	Maalt Specialized Bulk, LLC	Service Agreement	5/9/2018	\$0.00
5	Bill Singmaster	701 Sunset Acres St Granbury, TX 76048	Lonestar Prospects, Ltd.	Employment Agreement	8/1/2018	\$0.00
6	Birch Operations, Inc.	2918 N. County Road 1140 Midland, TX 79705	Lonestar Prospects, Ltd.	Service Agreement	7/1/2019	\$0.00
7	Blake J.W. DeNoyer	3549 Monroe Highway Granbury, TX 76049	Lonestar Prospects, Ltd.	Employment Agreement	8/1/2018	\$0.00
3	Castlerock Operating, LLC	111 Tower Drive San Antonio, TX 78232	Lonestar Prospects, Ltd.	Master Service Agreement	9/1/2019	\$0.00
9	Caterpillar Financial Services Corp.	2120 West End Ave Nashville, TN 37203	Lonestar Prospects, Ltd.	Freightliner M916A3; VIN - 1FULATCG08PZ72813; Contract # - 001- 0027398-004; Agreement # - N/A	6/8/2018	\$0.00
10	Caterpillar Financial Services Corp.	2120 West End Ave Nashville, TN 37203	Lonestar Prospects, Ltd.	Caterpillar D6T Tractor; VIN - HTZ00706; Contract # - 001- 0872445-000; Agreement # - 3157164	7/31/2017	\$0.00
11	Caterpillar Financial Services Corp.	2120 West End Ave Nashville, TN 37203	Lonestar Prospects, Ltd.	TL1255D Caterpillar Telehandler; VIN - ML701441; Contract # - 001-0943873-000; Agreement # - 3560414	10/30/2018	\$0.00
12	Caterpillar Financial Services Corp.	2120 West End Ave Nashville, TN 37203	Lonestar Prospects, Ltd.	980M Caterpillar Wheel Loader; VIN - XDJ01007; Contract # - 001-1026735-000; Agreement # - 3808532	3/1/2020	\$0.00
13	Caterpillar Financial Services Corp.	2120 West End Ave Nashville, TN 37203	Lonestar Prospects, Ltd.	Caterpillar 745-04 Articulated Truck; VIN - 3T602054; Contract # - 001-0998248-000; Agreement # - 3740867	10/26/2019	\$0.00
14	Caterpillar Financial Services Corp.	2120 West End Ave Nashville, TN 37203	Lonestar Prospects, Ltd.	Caterpillar 745-04 Articulated Truck; VIN - 3T602055; Contract # -	10/26/2019	\$0.00

#	Counterparty Name	Counterparty Address	Debtor Counterparty	Contract	Contract Date	Proposed Cure
#	Counterparty Name	Counterparty Address	Debtor Counterparty	Description	Contract Date	Proposed Cure
				001-0998248-001;		
				Agreement # - 3740867		
				Caterpillar 745-04		
	Caterpillar Financial	2120 West End Ave		Articulated Truck; VIN -		
15	Services Corp.	Nashville, TN 37203	Lonestar Prospects, Ltd.	3T602062; Contract # -	10/26/2019	\$0.00
	Services Corp.	Nastiville, TN 37203		001-0998248-002;		
				Agreement # - 3740867		
				Caterpillar 980M Wheel		
	Caterpillar Financial	2120 West End Ave		Loader; VIN -		
16	Services Corp.	Nashville, TN 37203	Lonestar Prospects, Ltd.	XDJ01156; Contract # -	2/28/2020	\$0.00
	Convicce Corp.	1440111110, 114 07200		001-1030766-000;		
				Agreement # - 3832876		
				Caterpillar 986k Wheel		
	Caterpillar Financial	2120 West End Ave	l <u>.</u>	Loader; VIN -	0/00/0000	***
17	Services Corp.	Nashville, TN 37203	Lonestar Prospects, Ltd.	SWH00315; Contract # -	2/20/2020	\$0.00
	'	14401111110, 114 07200		001-1030734-000;	i l	
		5707 D: 1: 1 D		Agreement # - 3830403		
18	CCC Group, Inc.	5797 Dietrich Road	Lonestar Prospects, Ltd.	Construction Change Order	6/28/2019	\$0.00
		San Antonio, TX 78219 5797 Dietrich Road	•	Settlement & Mutual		
19	CCC Group, Inc.	San Antonio, TX 78219	Lonestar Prospects, Ltd.	Release Agreement	12/13/2019	\$0.00
	Chico Land Management,	95 West 3Rd Street	·	Release Agreement		
20	LLC	Big Lake, TX 76932	Maalt, LP	Lease Agreement	12/8/2015	\$0.00
	Chico Land Management,	95 West 3Rd Street				
21	LLC	Big Lake, TX 76932	Maalt, LP	Lease Agreement	12/8/2015	\$0.00
		5610 Old Bullard Rd		Master Purchase		
22	Cudd Pumping Serices, Inc.	Tyler, TX 75703	Lonestar Prospects, Ltd.	Agreement	7/17/2018	\$0.00
	DDC Ranch Consulting,	101 S Betty Ave		7	=111001=	***
23	LLC	Monahans, TX 79756	Lonestar Prospects, Ltd.	Lease Agreement	5/1/2017	\$0.00
	Devon Energy Production	4501 Technology Drive			01110010	40.00
24	Company, L.P.	Weatherford, OK 73096	Lonestar Prospects, Ltd.	Sand Supply Agreement	3/1/2018	\$0.00
25	Devon Energy Production	4501 Technology Drive	Lonestar Prospects, Ltd.	Master Sand Supply	7/4/0040	<b>#0.00</b>
25	Company, L.P.	Weatherford, OK 73096	Lonestar Prospects, Ltd.	Agreement	7/1/2018	\$0.00
26	Devon Energy Production	4501 Technology Drive	Lonestar Prospects, Ltd.	Sand Supply Agreement	7/1/2018	\$0.00
20	Company, L.P.	Weatherford, OK 73096	Lonestal Prospects, Ltd.	, 0	7/1/2010	\$0.00
27	Devon Energy Production	4501 Technology Drive	Lonestar Prospects, Ltd.	Master Service / Supply	5/1/2019	\$0.00
21	Company, L.P.	Weatherford, OK 73096	Lonestai Frospecis, Ltu.	Agreement	3/1/2019	φ0.00
28	Devon Energy Production	4501 Technology Drive	Lonestar Prospects, Ltd.	Sand Supply Agreement	1/1/2020	\$0.00
	Company, L.P.	Weatherford, OK 73096	Zenestai i roopooto, Eta.	cana cappi, rigi coment	17 172020	ψο.σο
29	Devon Energy Production	4501 Technology Drive	Lonestar Prospects, Ltd.	Sand Supply Agreement	1/1/2019	\$0.00
L	Company, L.P.	Weatherford, OK 73096	, 2			<del></del>
30	El Paso Natural Gas	1001 Louisiana Street	Lonestar Prospects, Ltd.	Interconnect Agreement	6/12/2017	\$0.00
	Company, LLC	Houston, TX 77002	, 2	· ·		<del>-</del>
24	Encana Oil & Gas (USA)	306 US-380	Lamantan Danamantan III	Confidentiality and	7/07/0040	<b>#0.00</b>
31	Inc.	Bridgeport, TX 76426	Lonestar Prospects, Ltd.	Nondisclosure	7/27/2019	\$0.00
		- · ·		agreement		

#	Counterparty Name	Counterparty Address	<b>Debtor Counterparty</b>	Contract Description	Contract Date	Proposed Cure
32	Energy Transfer	8111 Westchester Drive Dallas, TX 75225	Lonestar Prospects, Ltd.	Construction Agreement	2/1/2018	\$0.00
33	EOG Resources, Inc.	421 West 3Rd Street Suite 150 Fort Worth, TX 76102	Lonestar Prospects, Ltd.	Purchase Agreement	2/13/2017	\$0.00
34	EOG Resources, Inc.	421 West 3rd Street Fort Worth, TX 76102	Lonestar Prospects, Ltd.	Sand Supply Agreement	1/1/2017	\$0.00
35	EOG Resources, Inc.	421 West 3rd Street Fort Worth, TX 76102	Lonestar Prospects, Ltd.	Sand Supply Agreement	1/1/2018	\$0.00
36	EOG Resources, Inc.	421 West 3rd Street Fort Worth, TX 76102	Lonestar Prospects, Ltd.	Transportation Services Agreement	1/9/2018	\$0.00
37	EOG Resources, Inc.	421 West 3rd Street Fort Worth, TX 76102	Lonestar Prospects, Ltd.	Purchase Agreement	6/24/2013	\$0.00
38	EP Energy E&P Company, LP	1001 Louisiana Street Houston, TX 77210	Lonestar Prospects, Ltd.	Master Sand Supply Agreement	3/10/2016	\$0.00
39	EP Energy E&P Company, LP	1001 Louisiana Street Houston, TX 77210	Lonestar Prospects, Ltd.	Master Sand Supply Agreement	6/9/2017	\$0.00
40	Farmrail Corp	1601 West Gary Boulevard Clinton, OK 73601-1750	Maalt, LP	Lease Agreement	11/19/2015	\$0.00
41	FedEx	2920 Oak Lawn Avenue Dallas, TX 75219	Maalt, LP	Service Agreement	6/14/2018	\$0.00
42	Fort Worth & Western Railroad Co.	6300 Ridgelea Place Fort Worth, TX 76116	Lonestar Prospects, Ltd.	Lease Agreement	7/21/2017	\$0.00
43	Fort Worth & Western Railroad Co.	6300 Ridgelea Place Fort Worth, TX 76116	Lonestar Prospects, Ltd.	Lease Agreement	2/15/2011	\$0.00
44	Fort Worth & Western Railroad Co.	6300 Ridgelea Place Fort Worth, TX 76116	Lonestar Prospects, Ltd.	Lease Agreement	1/1/2015	\$0.00
45	Fort Worth & Western Railroad Co.	6300 Ridgelea Place Fort Worth, TX 76116	Maalt, LP	Service Agreement	5/20/2015	\$0.00
46	Fort Worth & Western Railroad Co.	6300 Ridgelea Place Fort Worth, TX 76116	Lonestar Prospects, Ltd.	Lease Agreement	9/1/2017	\$0.00
47	Fort Worth & Western Railroad Co.	6300 Ridgelea Place Fort Worth, TX 76116	Lonestar Prospects, Ltd.	Lease Agreement	11/26/2012	\$0.00
48	Fort Worth & Western Railroad Co.	6300 Ridgelea Place Fort Worth, TX 76116	Lonestar Prospects, Ltd.	Lease Agreement	9/1/2017	\$0.00
49	Fort Worth & Western Railroad Co.	6300 Ridgelea Place Fort Worth, TX 76116	Lonestar Prospects, Ltd.	Rail Service Agreement	9/1/2017	\$0.00
50	Fort Worth & Western Railroad Co.	6300 Ridgelea Place Fort Worth, TX 76116	Lonestar Prospects, Ltd.	Rail Service Quote	1/1/2018	\$0.00
51	Fort Worth & Western Railroad Co.	6300 Ridgelea Place Fort Worth, TX 76116	Lonestar Prospects, Ltd.	Rail Service Quote	1/1/2019	\$0.00
52	Fort Worth & Western Railroad Co.	6300 Ridgelea Place Fort Worth, TX 76116	Lonestar Prospects, Ltd.	Unit Train Incentive	7/1/2017	\$0.00
53	Fort Worth & Western Railroad Co.	6300 Ridgelea Place Fort Worth, TX 76116	Lonestar Prospects, Ltd.	Railroad Services Agreement	11/26/2012	\$0.00
54	Fort Worth & Western Railroad Co.	6300 Ridgelea Place Fort Worth, TX 76116	Lonestar Prospects, Ltd.	Demurrage Agreement	9/1/2012	\$0.00

#	Counterparty Name	Counterparty Address	Debtor Counterparty	Contract Description	Contract Date	Proposed Cure
55	Fort Worth & Western Railroad Co.	6300 Ridgelea Place Fort Worth, TX 76116	Lonestar Prospects, Ltd.	Demurrage Agreement	2/1/2017	\$0.00
56	Fort Worth & Western Railroad Co.	6300 Ridgelea Place Fort Worth, TX 76116	Maalt, LP	Lease Agreement	5/10/2015	\$0.00
57	Fort Worth & Western Railroad Co.	6300 Ridgelea Place Fort Worth, TX 76116	Maalt, LP	Railroad Agreement	3/23/2018	\$0.00
58	Fort Worth & Western Railroad Co.	6300 Ridgelea Place Fort Worth, TX 76116	Maalt, LP	Railroad Agreement	1/19/2015	\$0.00
59	Fort Worth & Western Railroad Co.	6300 Ridgelea Place Fort Worth, TX 76116	Lonestar Prospects, Ltd.	Railroad Agreement	5/22/2015	\$0.00
60	Fort Worth & Western Railroad Co.	6300 Ridgelea Place Fort Worth, TX 76116	Lonestar Prospects, Ltd.	Lease / Track Use Agreement	10/1/2015	\$0.00
61	GBH Properties LLC	4413 Carey St Fort Worth, TX 76119-4219	Maalt Specialized Bulk, LLC	Lease Agreement	5/1/2016	\$0.00
62	GBH Properties LLC	4413 Carey St Fort Worth, TX 76119-4219	Maalt Specialized Bulk, LLC	Lease Agreement	5/1/2016	\$0.00
63	GBH Properties LLC	4413 Carey St Fort Worth, TX 76119-4219	Lonestar Prospects, Ltd.	Lease Agreement	12/1/2017	\$0.00
64	GBH Properties LLC	4413 Carey St Fort Worth, TX 76119-4219	Maalt Specialized Bulk, LLC	Lease Agreement	5/1/2016	\$0.00
65	GBH Properties LLC	4413 Carey St Fort Worth, TX 76119-4219	Maalt, LP	Lease Agreement	5/1/2016	\$0.00
66	GBH Properties LLC	4413 Carey St Fort Worth, TX 76119-4219	Maalt, LP	Lease Agreement	5/1/2016	\$0.00
67	GHMR II, LLC	4413 Carey St Fort Worth, TX 76119-4219	Lonestar Prospects, Ltd.	Lease Agreement	6/1/2019	\$0.00
68	GHMR II, LLC	4413 Carey St Fort Worth, TX 76119-4219	Maalt, LP	Lease Agreement	4/1/2019	\$0.00
69	GHMR Operations, LLC	4413 Carey St Fort Worth, TX 76119-4219	Maalt, LP	Lease Agreement	5/1/2016	\$0.00
70	GHMR Operations, LLC	4413 Carey St Fort Worth, TX 76119-4219	Maalt Specialized Bulk, LLC	Lease Agreement	12/1/2018	\$0.00
71	GHMR Operations, LLC	4413 Carey St Fort Worth, TX 76119-4219	Lonestar Prospects, Ltd.	Lease Agreement	12/1/2014	\$0.00
72	GHMR Operations, LLC	4413 Carey St Fort Worth, TX 76119-4219	Lonestar Prospects, Ltd.	Lease Agreement	3/1/2017	\$1,527,689
73	GHMR Operations, LLC	4413 Carey St Fort Worth, TX 76119-4219	Maalt, LP	Lease Agreement	5/1/2016	\$0.00
74	GHMR Operations, LLC	4413 Carey St Fort Worth, TX 76119-4219	Maalt, LP	Lease Agreement	7/1/2017	\$0.00
75	GHMR Operations, LLC	4413 Carey St Fort Worth, TX 76119-4219	Maalt Specialized Bulk, LLC	Lease Agreement	10/27/2015	\$0.00
76	GHMR Operations, LLC	4413 Carey St Fort Worth, TX 76119-4219	Maalt Specialized Bulk, LLC	Lease Agreement	5/1/2016	\$0.00
77	GHMR Operations, LLC	4413 Carey St Fort Worth, TX 76119-4219	Maalt Specialized Bulk, LLC	Lease Agreement	10/1/2018	\$0.00

#	Counterparty Name	Counterparty Address	<b>Debtor Counterparty</b>	Contract Description	Contract Date	Proposed Cure
78	GHMR Operations, LLC	4413 Carey St Fort Worth, TX 76119-4219	Maalt Specialized Bulk, LLC	Lease Agreement	3/1/2018	\$0.00
79	GHMR Operations, LLC	4413 Carey St Fort Worth, TX 76119-4219	Maalt Specialized Bulk, LLC	Lease Agreement	5/1/2018	\$0.00
80	GHMR Operations, LLC	4413 Carey St Fort Worth, TX 76119-4219	Maalt Specialized Bulk, LLC	Lease Agreement	5/1/2016	\$0.00
81	GHMR Operations, LLC	4413 Carey St Fort Worth, TX 76119-4219	Lonestar Prospects, Ltd.	Lease Agreement	12/1/2017	\$0.00
82	GHMR Operations, LLC	4413 Carey St Fort Worth, TX 76119-4219	Lonestar Prospects, Ltd.	Lease Agreement	1/1/2018	\$0.00
83	GHMR Operations, LLC	4413 Carey St Fort Worth, TX 76119-4219	Lonestar Prospects, Ltd.	Lease Agreement	12/31/2015	\$0.00
84	GHMR Operations, LLC	4413 Carey St Fort Worth, TX 76119-4219	Lonestar Prospects, Ltd.	Lease Agreement	6/1/2019	\$0.00
85	GHMR Operations, LLC	4413 Carey St Fort Worth, TX 76119-4219	Maalt, LP	Assignment Agreement	12/15/2015	\$0.00
86	GHMR Operations, LLC	4413 Carey St Fort Worth, TX 76119-4219	Maalt, LP	Lease Agreement	11/1/2015	\$0.00
87	GHMR Operations, LLC	4413 Carey St Fort Worth, TX 76119-4219	Maalt, LP	Lease Agreement	5/1/2016	\$0.00
88	GHMR Operations, LLC	4413 Carey St Fort Worth, TX 76119-4219	Maalt, LP	Lease Agreement	4/1/2019	\$0.00
89	GHMR Operations, LLC	4413 Carey St Fort Worth, TX 76119-4219	Maalt, LP	Lease Agreement	6/1/2015	\$0.00
90	GHMR Operations, LLC	4413 Carey St Fort Worth, TX 76119-4219	Maalt, LP	Lease Agreement	11/1/2015	\$0.00
91	GHMR Operations, LLC	4413 Carey St Fort Worth, TX 76119-4219	Maalt, LP	Lease Agreement	5/1/2016	\$0.00
92	Halliburton Energy Services, Inc.	210 Park Avenue Oklahoma City, OK 73102	Lonestar Prospects, Ltd.	Master Purchase Agreement	11/3/2011	\$0.00
93	Halliburton Energy Services, Inc.	210 Park Avenue Oklahoma City, OK 73102	Lonestar Prospects, Ltd.	Master Purchase Agreement	5/1/2018	\$0.00
94	Halliburton Energy Services, Inc.	210 Park Avenue Oklahoma City, OK 73102	Lonestar Prospects, Ltd.	Master Purchase Agreement	6/1/2018	\$0.00
95	Halliburton Energy Services, Inc.	210 Park Avenue Oklahoma City, OK 73102	Lonestar Prospects, Ltd.	Master Transportation Agreement	2/27/2019	\$0.00
96	Halliburton Energy Services, Inc.	210 Park Avenue Oklahoma City, OK 73102	Lonestar Prospects, Ltd.	Master Transportation Agreement	3/5/2019	\$0.00
97	Halliburton Energy Services, Inc.	210 Park Avenue Oklahoma City, OK 73102	Lonestar Prospects, Ltd.	Master Transportation Agreement	5/28/2019	\$0.00
98	Hogg Ranch, LLC	101 S Betty Ave Monahans, TX 79756	Lonestar Prospects, Ltd.	Lease Agreement	4/28/2017	\$691,180
99	Hogg Ranch, LLC	101 S Betty Ave Monahans, TX 79756	Lonestar Prospects, Ltd.	Lease Agreement	4/28/2017	\$0.00
100	Hogg Ranch, LLC	101 S Betty Ave Monahans, TX 79756	Lonestar Prospects, Ltd.	Lease Agreement	1/31/2018	\$0.00

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#	Counterparty Name	Counterparty Address	Debtor Counterparty	Description	Contract Date	Proposed Cure
101	Holt Texas, Ltd.	549 Jim Wright Freeway North Fort Worth, TX 76108	Lonestar Prospects, Ltd.	Caterpillar 980M Wheel Loader; VIN - HPD00832; Contract # - 001-0977626-000; Agreement # - 3832876	10/31/2016	\$0.00
102	ISN Software Corporation	3232 Mckinney Avenue Suite 1500 Dallas, TX 75204	Vista Proppants and Logistics, LLC	Service Agreement	8/17/2018	\$0.00
103	James Hardie Building Products Inc.	231 S. Lasalle St. Suite 2000 Att: John Ashworth, Director Of Purchasing Chicago, IL 60606	Vista Proppants and Logistics, LLC	Supply Agreement	7/1/2012	\$0.00
104	James Hardie Building Products Inc.	231 S. Lasalle St. Suite 2000 Att: John Ashworth, Director Of Purchasing Chicago, IL 60606	Vista Proppants and Logistics, LLC	Supply Agreement	2/26/2013	\$0.00
105	James Hardie Building Products Inc.	231 S. Lasalle St. Suite 2000 Att: John Ashworth, Director Of Purchasing Chicago, IL 60606	Vista Proppants and Logistics, LLC	Supply Agreement	4/1/2016	\$0.00
106	James Hardie Building Products Inc.	231 S. Lasalle St. Suite 2000 Att: John Ashworth, Director Of Purchasing Chicago, IL 60606	Vista Proppants and Logistics, LLC	Supply Agreement	7/1/2019	\$0.00
107	John Goodlett	129 Trinity Bluffs Road Aledo, TX 76008	Lonestar Prospects, Ltd.	Royalty Agreement	3/16/2015	\$32,098
108	Jupiter Marketing & Trading, LLC	15851 Dallas Parkway Addison, TX 75001	Maalt, LP	Transloading / Storage Services Agreement	8/1/2018	\$0.00
109	Keane Frac, LP	11200 Westheimer Rd #777 Houston, TX 77042	Lonestar Prospects, Ltd.	Sand Purchase Agreement	8/1/2016	\$0.00
110	Keane Frac, LP	11200 Westheimer Rd #777 Houston, TX 77042	Lonestar Prospects, Ltd.	Sand Purchase Agreement	5/1/2018	\$0.00
111	Keane Frac, LP	11200 Westheimer Rd #777 Houston, TX 77042	Lonestar Prospects, Ltd.	Sand Purchase Agreement	9/17/2018	\$0.00
112	Keane Frac, LP	11200 Westheimer Rd #777 Houston, TX 77042	Lonestar Prospects, Ltd.	Sand Purchase Agreement	1/31/2019	\$0.00
113	Kestra Advisory Services, LLC	3221 Collinsworth Street Fort Worth, TX 76107	Maalt, LP; Vista Proppants and Logistics, LLC	Insurance Agreement	10/1/2018	\$0.00
114	Kristin Smith	6463 Woodstock Road Fort Worth, TX 76116	Vista Proppants and Logistics, LLC	Employment Agreement	1/1/2018	\$0.00
115	Lewis Resource Management, LLC	10101 Reunion PI Ste 1000 San Antonio, TX 78216- 4157	Lonestar Prospects, Ltd.	Master Purchase Agreement	1/25/2018	\$0.00

#	Counterparty Name	Counterparty Address	<b>Debtor Counterparty</b>	Contract Description	Contract Date	Proposed Cure
116	Lewis Resource Management, LLC	10101 Reunion PI Ste 1000 San Antonio, TX 78216- 4157	Lonestar Prospects, Ltd.	Master Purchase Agreement	3/1/2019	\$0.00
117	Lewis Resource Management, LLC	10101 Reunion PI Ste 1000 San Antonio, TX 78216- 4157	Lonestar Prospects, Ltd.	Master Service Agreement	9/19/2019	\$0.00
118	Lonestar Prop 50, LLC	1500 N.W. Loop 567 Granbury, TX 76048	Lonestar Prospects, Ltd.	Lease / Mining Agreement	8/27/2015	\$32,145
119	Lonestar Prop 50, LLC	1500 N.W. Loop 567 Granbury, TX 76048	Lonestar Prospects, Ltd.	Lease / Mining Agreement	10/18/2016	\$0.00
120	Lonestar Prop 50, LLC	1500 N.W. Loop 567 Granbury, TX 76048	Lonestar Prospects, Ltd.	Lease / Mining Agreement	3/1/2019	\$0.00
121	Lonestar Prop 50, LLC	1500 N.W. Loop 567 Granbury, TX 76048	Lonestar Prospects, Ltd.	Lease / Mining Agreement	3/1/2019	\$0.00
122	Marabou Energy Management, LLC	450 Gears Road Suite 850 Houston, TX 77067	Lonestar Prospects, Ltd.	Natural Gas Purchase & Sale Agreement	5/1/2017	\$84,806
123	Marabou Energy Management, LLC	450 Gears Road Suite 850 Houston, TX 77067	Lonestar Prospects, Ltd.	Agency Agreement	6/1/2017	\$0.00
124	Marabou Superior Pipeline, LLC	450 Gears Road Ste 850 Houston, TX 77067	Lonestar Prospects, Ltd.	Construction Agreement	8/1/2018	\$0.00
125	Marabou Superior Pipeline, LLC	450 Gears Road Ste 850 Houston, TX 77067	Lonestar Prospects, Ltd.	Nondisclosure & Confidentiality Agreement	5/11/2017	\$0.00
126	Marabou Superior Pipeline, LLC	450 Gears Road Ste 850 Houston, TX 77067	Lonestar Prospects, Ltd.	Construction Agreement	6/9/2014	\$0.00
127	Marabou Superior Pipeline, LLC	450 Gears Road Ste 850 Houston, TX 77067	Lonestar Prospects, Ltd.	Construction Agreement	3/31/2017	\$0.00
128	Marathon Oil EF LLC	PO Box 22165 Tulsa, OK 74121-2165	Lonestar Prospects, Ltd.	Master Service Agreement	12/29/2019	\$0.00
129	Marathon Oil EF LLC	PO Box 22165 Tulsa, OK 74121-2165	Lonestar Prospects, Ltd.	Master Service Agreement	1/1/2020	\$0.00
130	Marathon Oil EF LLC	PO Box 22165 Tulsa, OK 74121-2165	Lonestar Prospects, Ltd.	Master Service Agreement	4/1/2020	\$0.00
131	Mike H. Fleet Jr.	6406 Inverness Rd Granbury, TX 76049	Vista Proppants and Logistics, LLC	Employment Agreement	1/1/2018	\$0.00
132	Priority Power Management, LLC	5012 Portico Way Midland, TX 79707	Lonestar Prospects, Ltd.	Service Agreement	8/1/2017	\$0.00
133	ProFrac Services, LLC	333 Shops Boulevard Willow Park, TX 76087	Lonestar Prospects, Ltd.	Master Purchase Agreement	11/27/2017	\$0.00
134	ProFrac Services, LLC	333 Shops Boulevard Willow Park, TX 76087	Lonestar Prospects, Ltd.	Master Purchase Agreement	6/10/2018	\$0.00

#	Counterparty Name	Counterparty Address	<b>Debtor Counterparty</b>	Contract Description	Contract Date	Proposed Cure
135	ProFrac Services, LLC	333 Shops Boulevard Willow Park, TX 76087	Lonestar Prospects, Ltd.	Master Purchase Agreement	6/10/2018	\$0.00
136	Pursuit Oil & Gas, LLC	840 Gessner Rd Houston, TX 77024	Lonestar Prospects, Ltd.	Master Service Agreement	8/14/2019	\$0.00
137	Rotex Global, LLC	1230 Knowlton Street Cincinnati, OH 45223	Lonestar Prospects, Ltd.	Settlement/Mutual Release Agreement	10/16/2019	\$0.00
138	Sabino Energy Services, LLC	1015 W Highway 44 Encinal, TX 78019	Lonestar Prospects, Ltd.	Assumption Agreement	2/25/2019	\$0.00
139	Sand Hill Land and Cattle, LLC	610 Fall Creek Hwy Granbury, TX 76049	Lonestar Prospects, Ltd.	Lease Agreement	4/14/2011	\$0.00
140	Sand Hill Land and Cattle, LLC	610 Fall Creek Hwy Granbury, TX 76049	Lonestar Prospects, Ltd.	Lease Agreement	4/1/2012	\$0.00
141	Sand Hill Land and Cattle, LLC	610 Fall Creek Hwy Granbury, TX 76049	Lonestar Prospects, Ltd.	Lease Agreement	1/1/2014	\$0.00
142	Sand Hill Land and Cattle, LLC	610 Fall Creek Hwy Granbury, TX 76049	Lonestar Prospects, Ltd.	Lease Agreement	9/18/2014	\$0.00
143	Sand Hill Land and Cattle, LLC	610 Fall Creek Hwy Granbury, TX 76049	Lonestar Prospects, Ltd.	Lease Agreement	11/4/2015	\$0.00
144	Sand Hill Land and Cattle, LLC	610 Fall Creek Hwy Granbury, TX 76049	Lonestar Prospects, Ltd.	Lease Agreement	2/1/2019	\$0.00
145	Sand Hill Land and Cattle, LLC	610 Fall Creek Hwy Granbury, TX 76049	Lonestar Prospects, Ltd.	Lease Agreement	3/1/2020	\$1,566,657
146	Sequitir Permian, LLC	206 East 9th Street Austin, TX 78701	Maalt, LP	Terminal Services Agreement	8/6/2018	\$0.00
147	Sequitir Permian, LLC	206 East 9th Street Austin, TX 78701	Vista Proppants and Logistics, LLC	Letter of Intent	9/1/2018	\$0.00
148	Sequitir Permian, LLC	206 East 9th Street Austin, TX 78701	Vista Proppants and Logistics, LLC	Premises Access Agreement	7/27/2018	\$0.00
149	Solaris Oilfield Site Service Operating, LLC	PO Box 208274 Dallas, TX 75320-8274	Lonestar Prospects, Ltd.	Storage Services Agreement	10/9/2019	\$0.00
150	Solaris Oilfield Technologies, LLC	9811 Katy Frwy Suite 900 Houston, TX 77024	Lonestar Prospects, Ltd.	Software Services Agreement	2/6/2018	\$0.00
151	Source Power & Gas LLC	2150 Town Square Place Suite 380 Sugar Land, TX 77479	Maalt, LP	Service Agreement	4/12/2018	\$0.00
152	Source Power & Gas LLC	2150 Town Square Place Suite 380 Sugar Land, TX 77479	Maalt, LP	Commodity Supply Agreement	4/1/2016	\$0.00
153	TEP Barnett USA, LLC	301 Commerce St Fort Worth, TX 76102	Lonestar Prospects, Ltd.	Master Service Agreement	8/28/2019	\$0.00
154	Texas Pacifico Transportation, Ltd.	106 South Chadbourne St. San Angelo, TX 76903	Lonestar Prospects, Ltd.	Lease Agreement	8/17/2015	\$0.00
155	Texas Pacifico Transportation, Ltd.	106 South Chadbourne St. San Angelo, TX 76903	Lonestar Prospects, Ltd.	Transportation Services Agreement	2/1/2017	\$0.00
156	Texas, Gonzales & Northern Railway Co.	5430 Lbj Fwy Ste 1020 Dallas, TX 75240	Maalt, LP	Lease Agreement	8/15/2017	\$0.00

#	Counterparty Name	<b>Counterparty Address</b>	<b>Debtor Counterparty</b>	Contract Description	Contract Date	Proposed Cure
157	Twin Eagle Sand Logistics, LLC	8847 W Sam Houston Pkwy N Houston, TX 77040	Lonestar Prospects, Ltd.	Transloading / Storage Services Agreement	8/31/2018	\$0.00
158	TXU Energy	1717 Main Street 2000 Dallas, TX 75201	Lonestar Prospects, Ltd.	Natural Gas Purchase & Sale Agreement	8/31/2018	\$0.00
159	Union Pacific Railroad Company	8130 South Central Expressway Dallas, TX 75241	Lonestar Prospects, Ltd.	Amended Quote	1/1/2020	\$0.00
160	United Electric Cooperative Services	1200 Glen Rose Highway Stephenville, TX 76401	Lonestar Prospects, Ltd.	Service Agreement	8/10/2017	\$0.00
161	United Electric Cooperative Services	1200 Glen Rose Highway Stephenville, TX 76401	Lonestar Prospects, Ltd.	Service Agreement	6/13/2011	\$0.00
162	Venado Oil & Gas LLC	13301 Galleria Circle Austin, TX 78738	Lonestar Prospects, Ltd.	Master Service Agreement	8/24/2019	\$0.00
163	Watco Companies, LLC	315 W 3Rd St. Pittsburg, KS 66762	Lonestar Prospects, Ltd.	Rate Agreement	N/A	\$0.00
164	Worsham-Steed Gas Storage, LLC	1201 Louisiana Street Suite 700 Houston, TX 77001	Lonestar Prospects, Ltd.	Interconnect Agreement	5/23/2017	\$0.00
165	Worsham-Steed Gas Storage, LLC	1201 Louisiana Street Suite 700 Houston, TX 77001	Lonestar Prospects, Ltd.	Service Agreement	5/23/2017	\$0.00
166	Worsham-Steed Gas Storage, LLC	1201 Louisiana Street Suite 700 Houston, TX 77001	Lonestar Prospects, Ltd.	Interconnect Agreement	5/31/2017	\$0.00