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ATTORNEYS FOR DEBTORS

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re: § Chapter 11
§
Vista Proppants and Logistics, LLC, et al.,¹ § Case No. 20-42002-ELM-11
§
Debtors. § Jointly Administered

**AGENDA
OF MATTERS SCHEDULED FOR HEARING
ON AUGUST 25, 2020**

Matters Set for August 25, 2020 at 1:30 p.m.

UNCONTESTED MATTERS

A. EIGHTH OMNIBUS REJECTION MOTION

Debtors' Eighth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 19]

Response Deadline: June 30, 2020 at 5:00 p.m. Central Time (extended for certain parties)

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Vista Proppants and Logistics, LLC (7817) ("Vista"); VPROP Operating, LLC (0269) ("VPROP"); Lonestar Prospects Management, L.L.C. (8451) ("Lonestar Management"); MAALT Specialized Bulk, LLC (2001) ("MAALT Bulk"); Denetz Logistics, LLC (8177) ("Denetz"); Lonestar Prospects, Ltd. (4483) ("Lonestar Prospects"); and MAALT, LP (5198) ("MAALT"). The location of the Debtors' service address is 4413 Carey Street, Fort Worth, TX 76119-4219.



Status: Going forward; parties are negotiating the final terms of an agreed order (certain contracts will be continued to a future hearing)

Related Matters:

1. Stipulated Extension of Deadline for GBH Properties, LLC, GHMR II, LLC, and GHMR Operations, LLC to Rile Response to Debtors' Eighth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 137]
2. Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors to Debtors' Motions to Reject Certain Executory Contracts and Unexpired Leases [Docket No. 144]
3. Second Stipulated Extension of Deadline for GBH Properties, LLC, GHMR II, LLC, and GHMR Operations, LLC to Rile Response to Debtors' Eighth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 208]
4. Notice of Continued Hearing on Certain Rejection Motions [Docket No. 246]
5. Limited Objection of GBH Properties LLC, GHMR II, LLC and GHMR Operations, LLC to the Debtors' Eighth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 408]
6. GBH Properties LLC, GHMR II, LLC and GHMR Operations, LLC's Witness and Exhibit List for August 25, 2020 Hearing [Docket No. 415]
7. Debtors' Witness and Exhibit List for August 25, 2020 Hearing [Docket No. 419]

B. NINTH OMNIBUS REJECTION MOTION

Debtors' Ninth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 20]

Response Deadline: June 30, 2020 at 5:00 p.m. Central Time

Status: Going forward (certain contracts will be continued to a future hearing)

Related Matters:

1. Notice of Filing of Revised Proposed Order Regarding the Debtors' Ninth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases

Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 125]

2. EOG Resources, Inc.'s Objection to Debtors' Ninth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 126]
3. Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors to Debtors' Motions to Reject Certain Executory Contracts and Unexpired Leases [Docket No. 144]
4. Notice of Continued Hearing on Certain Rejection Motions [Docket No. 246]
5. EOG Resources, Inc.'s Witness and Exhibit List [Docket No. 412]
6. Debtors' Witness and Exhibit List for August 25, 2020 Hearing [Docket No. 419]

CONTESTED MATTERS

C. SEVENTH OMNIBUS REJECTION MOTION

Debtors' Seventh Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 18]

Response Deadline: June 30, 2020 at 5:00 p.m. Central Time (extended for certain parties)

Status: Going forward; all objections other than objection of Chico Land Management have been resolved (certain contracts will be continued to September 24, 2020 Hearing)

Related Matters:

1. Notice of Filing of Revised Proposed Order Regarding the Debtors' Seventh Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 124]
2. Reservation of Rights of Chico Land Management, LLC [Docket No. 128 & 131]
3. Reservation of Rights of James Hardie Building Products Inc. with Respect to the Debtors' Seventh Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 134]
4. Creditor CCC Group, Inc.'s Response in Opposition to Debtors' Seventh Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 136]

5. Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors to Debtors' Motions to Reject Certain Executory Contracts and Unexpired Leases [Docket No. 144]
6. Stipulated Extension of Deadline for Chico Land Management to File Response to Debtors' Seventh Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 207 & 209]
7. Notice of Continued Hearing on Certain Rejection Motions [Docket No. 246]
8. Second Stipulated Extension of Deadline for Chico Land Management to File Response to Debtors' Seventh Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 255]
9. Creditor CCC Group, Inc.'s Witness and Exhibit List for Hearing Continued from July 24, 2020 to August 25, 2020 Relating to Debtors' Seventh Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 410]
10. Chico Land Management LLC's Limited Objection to the Rejection of Certain Unexpired Leases [Docket No. 417]
11. Chico Land Management LLC's Witness and Exhibit List for the August 25, 2020 Hearing [Docket No. 418]
12. Debtors' Witness and Exhibit List for August 25, 2020 Hearing [Docket No. 419]

RESPECTFULLY SUBMITTED this 24th day of August, 2020.

HAYNES AND BOONE, LLP

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