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ATTORNEYS FOR DEBTORS

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re:	§ Chapter 11
	§
Vista Proppants and Logistics, LLC, et al.,¹	§ Case No. 20-42002-ELM-11
	§
Debtors.	§ (Jointly Administered)

**GLOBAL NOTES, METHODOLOGY, AND SPECIFIC
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Introduction

The debtors in possession in the above-captioned action (collectively, the “Debtors” or the “Company”), with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “SOFAs” or “Statements”) and together with the Schedules, (the “Schedules and Statements”) with the United States Bankruptcy Court for the Northern District of Texas Fort Worth Division (the “Bankruptcy Court”), pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”) and Rule 1007 of the

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Vista Proppants and Logistics, LLC (7817) (“Vista HoldCo”); VPROP Operating, LLC (0269) (“VPROP”); Lonestar Prospects Management, L.L.C. (8451) (“Lonestar Management”); MAALT Specialized Bulk, LLC (2001) (“Bulk”); Denetz Logistics, LLC (8177) (“Denetz”); Lonestar Prospects, Ltd. (4483) (“Lonestar Ltd.”); and MAALT, LP (5198) (“MAALT”). The location of the Debtors’ service address is 4413 Carey Street, Fort Worth, TX 76119-4219.



Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These *Global Notes, Methodology, and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtors’ Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review, potential adjustment, and reflect the Debtors’ commercially reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

The Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

Mrs. Kristin Whitley, the Debtors’ Chief Financial Officer, has signed each of the Schedules and Statements. Mrs. Whitley is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mrs. Whitley has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors. Mrs. Whitley has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

Global Notes and Overview of Methodology

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to (i) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to any claim (a “Claim”) description, designation, or Debtor against which the Claim is asserted; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status or classification; (iii) subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated;” or object to the extent, validity, enforceability, priority or avoidability of any Claim. Any failure to designate a

Claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors’ chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation or rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements except as may be required by applicable law.

Description of Cases and “As Of” Information Date. On June 9, 2020 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code commencing the above-captioned cases (the “Chapter 11 Cases”).

The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

On June 12, 2020, the Bankruptcy Court entered the *Order Directing Joint Administration of Chapter 11 Cases Pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure* [Docket No. 66]. On June 23, 2020, an official committee of unsecured creditors (the “Committee”) was appointed in the Chapter 11 Cases. No trustee or examiner has been requested or appointed in the Chapter 11 Cases.

The asset and liability information provided herein represents the asset and liability data of the Debtors as of the close of business on June 9, 2020, except as otherwise noted.

2. **Net Book Value of Assets.** Unless otherwise indicated, the Debtors’ Schedules and Statements reflect net book value of assets as of June 9, 2020. Book values of assets prepared in accordance with GAAP generally do not reflect the current performance of the assets or the impact of the commodity price environment and may differ materially from the actual value and/or performance of the underlying assets. As such, the values listed in these Schedules and Statements cannot be, and were not, used to determine the Debtors’ enterprise valuation.
3. **Recharacterization.** Notwithstanding the Debtors’ commercially reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors’ businesses. Accordingly, the Debtors reserve all of their rights to re-characterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired

postpetition. Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

4. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

Although there are multiple lenders under the Debtors' prepetition senior secured term loan facility, only the administrative agent has been listed on Schedules.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

5. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, goodwill, accrued salaries, employee benefit accruals, and accrued accounts payable. The Debtors also have excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, to the extent such damage Claims exist. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized (but not directed) the Debtors to pay, in their discretion, certain outstanding prepetition Claims on a postpetition basis. As discussed below, prepetition liabilities that have been paid postpetition or those that the Debtors plan to pay via this Bankruptcy Court authorization may not be reflected in the Schedules and Statements.

6. **Insiders.** For purposes of the Schedules and Statements, the Debtors defined "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtors; (d) relatives of insiders; (e) entities related to insiders; and (d) the debtors. Persons listed as "insiders" have been included for informational purposes only and their inclusion in the Schedules and Statements, shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) any insider's influence over the control of the Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtors or any such insider could successfully argue that he or she is not an "insider" under applicable law or with respect to any theories of liability or for any other purpose.

7. **Consolidated Reporting.** The Debtors do not maintain separate financial books and records for Debtors Denetz Logistics, LLC and Lonestar Prospects Management, LLC. The Debtors have reported information in the Schedules and Statements as it is maintained in their books and records and have provided additional reporting for non-consolidated Debtors where available.
8. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.
9. **Executory Contracts.** Although the Debtors made diligent attempts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.
10. **Classifications.** Listing (a) a Claim on Schedule D as "secured," (b) a Claim on Schedule E/F as "priority," (c) a Claim on Schedule E/F as "unsecured," or (d) a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to re-characterize or reclassify such Claims or contracts or to setoff of such Claims.
11. **Claims Description.** Schedules D and E/F permit each of the Debtors to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any Claim reflected on their respective Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such Claims as "disputed," "contingent" or "unliquidated." Moreover, listing a Claim does not constitute an admission of liability by the Debtors.
12. **Causes of Action.** Despite their commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or

in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

13. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:

- **Undetermined Amounts.** The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.
- **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- **Paid Claims.** The Debtors were authorized (but not directed) to pay certain outstanding prepetition Claims pursuant to various orders entered by the Bankruptcy Court. Accordingly, certain outstanding liabilities may have been reduced by postpetition payments made on account of prepetition liabilities. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action as is necessary and appropriate to avoid over payment or duplicate payment of any liabilities.
- **Liens.** Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

14. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

15. **Intercompany Payables and Receivables.** Intercompany payables and receivables between the Debtors are set forth on Schedule E/F or Schedule A/B.77, as applicable. The listing by the Debtors of any account between a Debtor and another Debtor is a statement of what generally appears in a particular Debtor’s books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. Certain intercompany accounts with no net value that do not reflect an actual payable or receivable balance have been excluded from the Schedules and Statements. The Debtors take no position in these Schedules and Statements as to whether any intercompany accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

16. **Setoffs.** The Debtors periodically incur certain setoffs in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, returns, credits, warranties, refunds, and other disputes between the Debtors and their customers and/or suppliers. These normal setoffs are consistent with the ordinary course of business in the Debtors’ industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may

have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.

17. **Workers' Compensation Claims.** Name and addresses of individuals that may have claims on account of workers' compensation programs have been redacted in compliance with HIPAA.
18. **Global Notes Control.** In the event that the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors' Schedules

Schedules Summary. Except as otherwise noted, the asset and liability information provided herein represents the asset and liability data of the Debtors as of the close of business on June 9, 2020.

For financial reporting purposes, the Debtors ordinarily prepare consolidated financial statements. Unlike the consolidated financial statements, the Schedules reflect the assets and liabilities of each Debtor on a nonconsolidated basis, except as noted above and where otherwise indicated. Accordingly, the totals listed in the Schedules will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for financial reporting purposes or otherwise.

The Schedules do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors' reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent as of the Petition Date or at any time before the Petition Date.

Schedule A/B.3. For a complete description of the Debtors' cash management system see the Debtors' *Debtors' Amended Emergency Motion for Entry of an Order (I) Authorizing Maintenance of Existing Corporate Bank Accounts and Cash Management System; (II) Waiving Certain U.S. Trustee Requirements; and (III) Authorizing Continuation of Intercompany Transactions with Section 346(a) Administrative Priority* [Docket No. 30].

Schedule A/B.11. The Debtors' reported accounts receivable includes amounts that may be uncollectible. The Debtors are unable to determine with certainty what amounts will actually be collected.

Schedule A/B.15. Equity interests in subsidiaries and affiliates primarily arise from common stock ownership or member or partnership interests. For purposes of these Schedules, the Debtors have listed an undetermined value for the equity interests. The book values of certain assets may materially differ from their fair market values and/or the Debtors' enterprise valuation prepared in connection with the Disclosure Statement.

Schedule A/B.55. Certain of the instruments reflected on Schedule A/B.55 may contain renewal options,

guarantees of payments, options to purchase, rights of first refusal, rights to lease additional lands, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule A/B.55. The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule A/B.55 is an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A/B.55, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement).

The Debtors have made best efforts to list all contracts relating to real property rights in Schedule A/B.55. However, not all of the Debtors' executory contracts are listed in Schedule A/B. See Schedule G at each Debtor for a listing of that Debtor's executory contracts.

Schedule D. The Debtors have not included parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights, including parties from whom the Debtors may have received lien notices but whose notices the Debtors understand have not yet been filed or recorded. Although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition secured credit facilities, only the administrative agents have been listed for purposes of Schedule D. The amounts outstanding under the Debtors' prepetition secured credit facilities reflect approximate amounts as of the Petition Date.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E/F. The listing by the Debtors of any account between a Debtor and another Debtor is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

Certain of the claims of state and local taxing authorities set forth in Schedule E/F, ultimately may be deemed to be secured claims pursuant to state or local laws. Certain of the claims owing to various taxing authorities to which the Debtors may be liable may be subject to ongoing audits. The Debtors reserve their right to dispute or challenge whether claims owing to various taxing authorities are entitled to priority, and the listing of any claim on Schedule E/F does not constitute an admission that such claim is entitled to priority treatment pursuant to section 507 of the Bankruptcy Code.

The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

Trade payable claims listed in Schedule E/F reflect vouchered unpaid invoices as of the Petition Date. The value of goods received but for which invoices have not been received may not be reflected in Schedule E/F.

Pursuant to the Order (I) Authorizing Debtors to Pay Certain Pre-Petition Employee Wages, Other Compensation and Reimbursable Employee Expenses; (II) Continuing Employee Benefits Programs; (III)

Authorizing Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations Pursuant to Sections 105(a), 363(a), and 507(a) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004; and (IV) Granting Related Relief [Docket No. 71] (the “Wages Order”), the Bankruptcy Court granted the Debtors authority to pay or honor certain prepetition obligations for employee wages, salaries, and other compensation, reimbursable employee expenses, and employee medical and similar benefits. The Debtors have not listed on Schedule E/F certain wage and wage-related obligations that the Debtors have paid or for which have been granted authority to pay and intend to pay pursuant to the Wages Order.

Pursuant to the *Order (I) Authorizing Debtors to Pay Prepetition Sales/Use Taxes and (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers Pursuant to Sections 105(a), 363(b), 507(a)(8), and 541(d) of the Bankruptcy Code* [Docket No. 75] (the “Tax Order”), the Bankruptcy Court granted the Debtors authority to pay or honor sales and use taxes. The Debtors have not listed on Schedule E/F certain taxes and tax-related obligations that the Debtors have paid or for which have been granted authority to pay and intend to pay pursuant to the Tax Order.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors’ books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date. The Debtors have made every effort to include as contingent, unliquidated, or disputed the Claim of any vendor not included on the Debtors’ open accounts payable that is associated with an account that has a receipt not invoiced.

Schedule G. Although commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, the Debtors’ review is ongoing at the time of the filing of the Schedules and Statements, and inadvertent errors, omissions or over-inclusion may have occurred in preparing Schedule G. Certain of the instruments reflected on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional lands, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule G. The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule G is an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code. In addition, the Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A/B, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement).

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters and other documents that may not be listed on Schedule G or that may be listed as a single entry.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors’ use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, it is the Debtors’ intent that each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

Specific Disclosures with Respect to the Debtors' Statements

SOFA 3. SOFA 3 includes any disbursement or other transfer made by the Debtor except for those made to insiders, employees (other than expense reimbursements), and bankruptcy professionals. The amounts listed in SOFA 3 reflect the Debtors' disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on SOFA 3. All disbursements listed on SOFA 3 are made through the Debtors' cash management system.

SOFAs 4 & 30. Directors and officers listed as transferees in Statement 4 for one Debtor may be (i) directors or officers of that Debtor as well as directors or officers of other Debtors, (ii) directors or officers of one or more Debtors other than that Debtor, or (iii) former directors or officers no longer employed by the Debtors.

Statement 4 does not include payments made to certain employee benefit providers in the ordinary course for the benefit of employee insiders.

The Debtors have included in this response all transfers to Alvarez and Marsal due to Gary Barton's appointment as CRO pursuant to engagement letter dated May 19, 2020. All fees paid prior to this date, were paid to Alvarez and Marsal as the financial advisor to the Debtors.

SOFA 9. Certain royalty agreements provide for charitable donations on behalf of the counterparty, in lieu of remitting monthly royalty payments to the counterparty. These payments have been included in response to this question.

SOFA 10. Material losses covered by the Debtors' insurance policies are reported in Statement 10. Other de Minimis losses may not be listed.

SOFA 11. All disbursements listed in SOFA 11 were initiated and disbursed by Lonestar Prospects, Ltd., but were for the benefit of all Debtors.

SOFA 16. In the ordinary course of their businesses, the Debtors maintain certain customer banking information necessary to complete payment transactions that is not reflected in SOFA 16.

SOFA 22-24. The Debtors have listed environmental information in SOFA 22-24 to the best of their ability, based on the information reasonably available to the Debtors at the time at the time the Schedules and Statements were prepared.

SOFA 26. In the ordinary course of business, the Debtors may be required to produce financial statements that may not be part of a public filing to establish relationships with customers and vendors. The debtors do not maintain complete lists or other records tracking such disclosures. Therefore, the Debtors have not provided full lists of these parties in their response to SOFA 26.

Fill in this information to identify the case:

Debtor name Maalt, LP

United States Bankruptcy Court for the Northern District of Texas Fort
Worth Division

Case number (If known): 20-42008-ELM-11

☒ Check if this is an
amended filing

Official Form 206Sum**Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*\$ 2,697,304.35**1b. Total personal property:**Copy line 91A from *Schedule A/B*\$ 46,026,347.97
+ undetermined amounts**1c. Total of all property:**Copy line 92 from *Schedule A/B*\$ 48,723,652.32
+ undetermined amounts**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*\$ 3,047,337.17
+ undetermined amounts**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5_a of *Schedule E/F*\$ 0.00
+ undetermined amounts**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5_b of *Schedule E/F*+ \$ 37,024,569.58
+ undetermined amounts**4. Total liabilities**

Lines 2 + 3a + 3b

\$ 40,071,906.75
+ undetermined amounts

Fill in this information to identify the case:Debtor name Maalt, LPUnited States Bankruptcy Court for the: Northern District of Texas Fort
Worth DivisionCase number (if known): 20-42008-ELM-11☒ Check if this is an
amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's
interest****2. Cash on hand**\$ 0.00**3. Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1. See Attached Rider \$ 131,199.013.2. \$ **4. Other cash equivalents** (Identify all)4.1. None \$ 0.004.2. \$ **5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 131,199.01**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

**Current value of
debtor's interest****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. See Attached Rider \$ 10,431.007.2. \$

Debtor Maalt, LP
NameCase number (if known) 20-42008-ELM-11**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. See Attached Rider \$ 37,795.53

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 48,226.53**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: 1,118,477.09 - 0.00 = → \$ 1,118,477.09
face amount doubtful or uncollectible accounts11b. Over 90 days old: 1,861,688.61 - 1,074,522.32 = → \$ 787,166.29
face amount doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 1,905,643.38**Part 4: Investments****13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____ \$ _____

14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____ % _____ \$ _____

15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____

16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Debtor Maalt, LP
NameCase number (if known) 20-42008-ELM-11**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				\$ 0.00
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
_____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
_____	\$ _____	_____	\$ _____

Debtor Maalt, LP
NameCase number (if known) 20-42008-ELM-1133. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ 0.0034. **Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
- ☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
<u>None</u>	\$ _____	_____	\$ <u>0.00</u>
40. Office fixtures			
<u>None</u>	\$ _____	_____	\$ <u>0.00</u>
41. Office equipment, including all computer equipment and communication systems equipment and software			
<u>See Attached Rider</u>	\$ <u>352,603.80</u>	_____	\$ <u>352,603.80</u>
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 <u>None</u>	\$ _____	_____	\$ <u>0.00</u>
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 352,603.8044. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No
- ☒ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor Maalt, LP
NameCase number (if known) 20-42008-ELM-11**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 <u>See Attached Rider</u>	\$ <u>429,316.21</u>		\$ <u>429,316.21</u>
47.2 _____	\$ _____		\$ _____
47.3 _____	\$ _____		\$ _____
47.4 _____	\$ _____		\$ _____
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 <u>None</u>	\$ _____		\$ <u>0.00</u>
48.2 _____	\$ _____		\$ _____
49. Aircraft and accessories			
49.1 <u>None</u>	\$ _____		\$ <u>0.00</u>
49.2 _____	\$ _____		\$ _____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
<u>See Attached Rider</u>	\$ <u>151,722.39</u>		\$ <u>151,722.39</u>
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ <u>581,038.60</u>

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor Maalt, LP
NameCase number (if known) 20-42008-ELM-11**Part 9: Real property**

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 See Attached Rider		\$ 2,697,304.35		\$ 2,697,304.35
55.2		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 2,697,304.35

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets None	\$		\$ 0.00
61. Internet domain names and websites See Attached Rider	\$ 0.00		\$ 0.00 + undetermined amounts
62. Licenses, franchises, and royalties None	\$		\$ 0.00
63. Customer lists, mailing lists, or other compilations None	\$		\$ 0.00
64. Other intangibles, or intellectual property None	\$		\$ 0.00
65. Goodwill None	\$		\$ 0.00

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00
+ undetermined amounts

Debtor Maalt, LP
NameCase number (if known) 20-42008-ELM-11

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)

None _____ Total face amount _____ - _____ doubtful or uncollectible amount _____ = ➔ \$ _____ 0.00

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

None _____ Tax year _____ \$ _____ 0.00
 _____ Tax year _____ \$ _____
 _____ Tax year _____ \$ _____

73. Interests in insurance policies or annuities

None _____ \$ _____ 0.00

74. Causes of action against third parties (whether or not a lawsuit has been filed)

None _____ \$ _____ 0.00

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Jupiter Marketing & Trading, LLC - Potential Claim _____ \$ _____ Undetermined

Nature of claim Bankruptcy ClaimAmount requested \$ Undetermined

76. Trusts, equitable or future interests in property

None _____ \$ _____ 0.00

77. Other property of any kind not already listed Examples: Season tickets, country club membership

See Attached Rider _____ \$ _____ 43,007,636.65

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ _____ 43,007,636.65
 + undetermined amounts

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor Maalt, LP
NameCase number (if known) 20-42008-ELM-11**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 131,199.01	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 48,226.53	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 1,905,643.38	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 352,603.80	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 581,038.60	
88. Real property. <i>Copy line 56, Part 9.</i>	→	\$ 2,697,304.35
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00 + undetermined amounts	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 43,007,636.65 + undetermined amounts	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 46,026,347.97 + undetermined amounts	+ 91b. \$ 2,697,304.35
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 48,723,652.32 + undetermined amounts

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

Assets - Real and Personal Property**Part 1, Question 3:** Checking, savings, money market, or financial brokerage accounts

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
PLAINS CAPITAL	Operating Account	7185	\$129,838.61
PLAINS CAPITAL	Payroll Account	5931	\$1,360.40
		TOTAL	\$131,199.01

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

Assets - Real and Personal Property

Part 2, Question 7: Deposits, including security deposits and utility deposits

Description	Name of holder of deposit	Current value of debtor's interest
Deposit	Various	\$10,431.00
	TOTAL	\$10,431.00

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

Assets - Real and Personal Property

Part 2, Question 8: Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description	Name of holder of prepayment	Current value of debtor's interest
Prepaid Expenses	Various	\$37,795.53
	TOTAL	\$37,795.53

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

Assets - Real and Personal Property**Part 7, Question 41:** Office equipment, including all computer equipment and communication systems equipment and software

General description	Basis	Depreciation	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
10 Laptops And Docking Stations For It - Dell Business Credit	\$19,084.72	\$5,725.42	\$13,359.30	Net Book Value	\$13,359.30
12Mp Eleite Fisheye Cameras W/Progressive Scan,Cabling For Cameras	\$5,315.08	\$1,948.90	\$3,366.18	Net Book Value	\$3,366.18
15V 2 Printers - Tmt Solutions 6439-Tmt-1084	\$14,091.00	\$4,227.30	\$9,863.70	Net Book Value	\$9,863.70
20 Indoor/Outdoor Cameras, 16 Port Poe Switches	\$24,248.00	\$24,248.00	\$0.00	Net Book Value	\$0.00
20V 2 Printers - Tmt Solutions 6438-Tmt-1084	\$18,788.00	\$5,636.38	\$13,151.62	Net Book Value	\$13,151.62
2-Kiosks With New Exit Driveway	\$69,295.12	\$50,816.42	\$18,478.70	Net Book Value	\$18,478.70
4 Laptops And Docking Stations For It - Dell Business Credit	\$12,233.59	\$3,670.06	\$8,563.53	Net Book Value	\$8,563.53
5 Laptops/Docking Stations/Monitors/Keyboards	\$19,430.38	\$7,772.16	\$11,658.22	Net Book Value	\$11,658.22
Att Firewall	\$6,311.79	\$4,909.18	\$1,402.61	Net Book Value	\$1,402.61
Barnhart - 20 Galaxy GX-2 Test Stand	\$8,332.40	\$8,332.40	\$0.00	Net Book Value	\$0.00
Beco Service - New Carey Street Ice Machine Invoice 07262017	\$5,559.72	\$3,243.15	\$2,316.57	Net Book Value	\$2,316.57
Big Lake - Kiosk (barcode scanner, touchscreen, printer) extra touchscreen	\$15,696.50	\$15,696.50	\$0.00	Net Book Value	\$0.00
Big Lake - TMT Solutions-Moxa Glass Touchscreen and Adaptor Plate	\$4,913.47	\$4,913.47	\$0.00	Net Book Value	\$0.00
Big Lake - TMT001 Barcode Reader	\$15,696.25	\$15,696.25	\$0.00	Net Book Value	\$0.00
Big Lake Equipment	\$73,023.52	\$0.00	\$73,023.52	Net Book Value	\$73,023.52
Capitalize North Cubicle-The Furniture People Inv 3318	\$5,230.00	\$2,266.35	\$2,963.65	Net Book Value	\$2,963.65
Dell Business Credit-Laptops/Desktops	\$15,305.32	\$6,377.22	\$8,928.10	Net Book Value	\$8,928.10
Dell Business Credit-Replace All Of The Logistics Coordinators Computers	\$607.45	\$263.20	\$344.25	Net Book Value	\$344.25
Dell Business Credit-Replace All Of The Logistics Coordinators Computers	\$768.53	\$333.04	\$435.49	Net Book Value	\$435.49

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

Assets - Real and Personal Property**Part 7, Question 41:** Office equipment, including all computer equipment and communication systems equipment and software

General description	Basis	Depreciation	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Dell Business Credit-Replace All Of The Logistics Coordinators Computers	\$7,917.84	\$3,431.04	\$4,486.80	Net Book Value	\$4,486.80
Dell Computers - 10 Desktops And 10 Laptops	\$40,528.54	\$22,290.73	\$18,237.81	Net Book Value	\$18,237.81
Dell Equipment	\$9,147.33	\$7,114.57	\$2,032.76	Net Book Value	\$2,032.76
Dell Hardware Including Laptops	\$31,463.36	\$15,731.68	\$15,731.68	Net Book Value	\$15,731.68
Dell Latitude, Dell Business Dock-Wireless Keyboard	\$5,896.98	\$2,063.93	\$3,833.05	Net Book Value	\$3,833.05
Dell Monitors, Dell Latitude, Dell Memory Upgrade	\$17,068.34	\$6,258.38	\$10,809.96	Net Book Value	\$10,809.96
Desktop Equipment For Rail Unloading	\$6,112.82	\$2,445.12	\$3,667.70	Net Book Value	\$3,667.70
Enid - 2-Kiosks with new exit driveway	\$69,295.12	\$69,295.12	\$0.00	Net Book Value	\$0.00
Enid - Ntelecom-New DVR & Cameras	\$10,305.40	\$10,305.40	\$0.00	Net Book Value	\$0.00
Isp Supplies	\$6,194.01	\$3,303.45	\$2,890.56	Net Book Value	\$2,890.56
Kiosk (Barcode Scanner, Touchscreen, Printer) Extra Touchscreen	\$15,696.50	\$8,894.69	\$6,801.81	Net Book Value	\$6,801.81
Laptops/Desktops/New Computers	\$31,773.31	\$12,709.35	\$19,063.96	Net Book Value	\$19,063.96
Marcos Cantu Replacement 32 Channel Nvr Camera	\$4,546.50	\$1,742.86	\$2,803.64	Net Book Value	\$2,803.64
Marcus Cantu 32 Channel Elite Series Nvr Capable Of Recording On All Channels	\$7,772.35	\$4,922.49	\$2,849.86	Net Book Value	\$2,849.86
Moxa & Adaptor Plate, Kiosk(Barcode Scanner, Touchscreen, V2 Printer)	\$21,298.19	\$6,744.43	\$14,553.76	Net Book Value	\$14,553.76
Moxa And Adapter Plate, Kiosk, Barcode Scanner, Touchscreen, Printer	\$21,298.19	\$7,099.40	\$14,198.79	Net Book Value	\$14,198.79
Ntelecom-New Dvr & Cameras	\$10,305.40	\$8,244.34	\$2,061.06	Net Book Value	\$2,061.06
Pecos W - 20 Galaxy GX-2 Test Stand	\$19,351.90	\$19,351.90	\$0.00	Net Book Value	\$0.00
Phantom Drone Car001	\$5,226.00	\$5,226.00	\$0.00	Net Book Value	\$0.00
Replaces Current Infrastructure At Dallas	\$77,610.09	\$31,044.03	\$46,566.06	Net Book Value	\$46,566.06
Replaces Current Infrastructure At Dallas	\$5,724.79	\$2,289.90	\$3,434.89	Net Book Value	\$3,434.89

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

Assets - Real and Personal Property**Part 7, Question 41:** Office equipment, including all computer equipment and communication systems equipment and software

General description	Basis	Depreciation	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Si Solutions - Quote #1084, 11315Q	\$14,400.00	\$14,400.00	\$0.00	Net Book Value	\$0.00
The Reynolds Company	\$8,600.47	\$8,600.47	\$0.00	Net Book Value	\$0.00
Tmt Solutions - Custom Tmt Kiosk 2, Barcod Sca	\$34,513.00	\$31,636.94	\$2,876.06	Net Book Value	\$2,876.06
Tmt Solutions - Software & Programming	\$48,712.50	\$48,712.50	\$0.00	Net Book Value	\$0.00
Tmt Solutions- Moxa Glass Touchscreen And Adaptor Plate	\$4,913.47	\$4,913.47	\$0.00	Net Book Value	\$0.00
Tmt001 Barcode Reader	\$15,696.25	\$7,848.10	\$7,848.15	Net Book Value	\$7,848.15
				TOTAL	\$352,603.80

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

Assets - Real and Personal Property**Part 8, Question 47:** Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Barnhart - 2016 Kawasaki Vin#JKAAFCD1XGB500053	\$0.00	Net Book Value	\$0.00
Barnhart - Chase Auto Finance VIN 3C6UR5HL0EG291886 White 2014	\$0.00	Net Book Value	\$0.00
Big Lake - 2016 Kamasaki Vin#JKAAFCD19GB500089	\$0.00	Net Book Value	\$0.00
Big Lake - Kawasaki - JKAAFCD15GB500056	\$0.00	Net Book Value	\$0.00
Big Lake - Polaris Ranger Crew Diesel	\$0.00	Net Book Value	\$0.00
Ft. Stockton - 2014 Polaris Ranger VIN# 4XAWH90D0E2307729	\$0.00	Net Book Value	\$0.00
Pecos - 1982 Mack Water Truck 1M2P1	\$0.00	Net Book Value	\$0.00
Pecos - 2014 Polaris Ranger VIN# 4XAWH90D8E2306361	\$0.00	Net Book Value	\$0.00
Pecos - Freedom Powersports - Kawasaki JKAAFCD10HB500449	\$0.00	Net Book Value	\$0.00
Pecos - Freedom Powersports - Kawasaki JKAAFCD19HB500448	\$0.00	Net Book Value	\$0.00
Vehicles, trailers and transportation equipment	\$429,316.21	Net Book Value	\$429,316.21
		TOTAL	\$429,316.21

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

Assets - Real and Personal Property**Part 8, Question 50:** Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

General description	Basis	Depreciation	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Barnhart - Kubota Diesel Engine w/radiator suction fun	\$10,274.86	\$10,274.86	\$0.00	Net Book Value	\$0.00
Big Lake - 1000 Gallan Fuel Tank	\$4,750.00	\$4,750.00	\$0.00	Net Book Value	\$0.00
Big Lake - 1-36" Transloader	\$131,909.38	\$131,909.38	\$0.00	Net Book Value	\$0.00
Big Lake - 1-42" Transloader	\$132,346.88	\$132,346.88	\$0.00	Net Book Value	\$0.00
Big Lake - 1-42" Transloader	\$166,175.00	\$166,175.00	\$0.00	Net Book Value	\$0.00
Big Lake - 2-36" Transloaders	\$321,908.01	\$321,908.01	\$0.00	Net Book Value	\$0.00
Big Lake - 2-Kiosk 70% Down	\$21,072.62	\$21,072.62	\$0.00	Net Book Value	\$0.00
Big Lake - 42" Transloader - FB Industries	\$171,209.38	\$171,209.38	\$0.00	Net Book Value	\$0.00
Big Lake - Airgas USA, LLC-Welder Generator Gas Engine	\$4,773.55	\$4,773.55	\$0.00	Net Book Value	\$0.00
Big Lake - Beltway Model 100 Belt Scale	\$7,150.00	\$7,150.00	\$0.00	Net Book Value	\$0.00
Big Lake - flow sensors, mounting kits, power cables	\$12,573.72	\$12,573.72	\$0.00	Net Book Value	\$0.00
Big Lake - Safe Rack Platform System	\$51,842.01	\$51,842.01	\$0.00	Net Book Value	\$0.00
Big Lake - Self Adjusting Stair Safe Access Gangway	\$9,072.43	\$9,072.43	\$0.00	Net Book Value	\$0.00
Big Lake - Self Adjusting Stair Safe Access Gangway	\$6,480.61	\$6,480.61	\$0.00	Net Book Value	\$0.00
Big Lake - TMT Solutions Kiosk Phase 1	\$15,425.63	\$15,425.63	\$0.00	Net Book Value	\$0.00
Big Lake - TMT Solutions Kiosk 2 Kiosks	\$8,400.00	\$8,400.00	\$0.00	Net Book Value	\$0.00
Big Lake - TMT Solutions Phase 1	\$15,506.82	\$15,506.82	\$0.00	Net Book Value	\$0.00
Enid - 20HP 15TE20 Premium IR Package	\$7,692.86	\$7,692.86	\$0.00	Net Book Value	\$0.00
Enid - Enid Bucket Elevator	\$62,086.12	\$62,086.12	\$0.00	Net Book Value	\$0.00
Enid - Jacks Outdoor Power Equipment - toro zero turn mower	\$2,707.67	\$2,707.67	\$0.00	Net Book Value	\$0.00
Enid - purchase of forklift-skytrack	\$28,171.00	\$28,171.00	\$0.00	Net Book Value	\$0.00

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

Assets - Real and Personal Property**Part 8, Question 50:** Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

General description	Basis	Depreciation	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Enid - Stainless Steel Rail Car Unload Conveyor	\$10,500.00	\$10,500.00	\$0.00	Net Book Value	\$0.00
Ft. Stockton - (1) Transloader	\$126,450.00	\$126,450.00	\$0.00	Net Book Value	\$0.00
Ft. Stockton - 2 - Compton Transloaders	\$240,349.60	\$240,349.60	\$0.00	Net Book Value	\$0.00
Ft. Stockton - Light Towers Ser:AL4111441	\$4,465.31	\$4,465.31	\$0.00	Net Book Value	\$0.00
Ft. Stockton - Loadrite System C-Weigh F12, 150kg	\$8,171.79	\$8,171.79	\$0.00	Net Book Value	\$0.00
Ft. Stockton - Wilson Manufacturing and Design- New Conveyor and Mast	\$59,778.00	\$59,778.00	\$0.00	Net Book Value	\$0.00
Kermit - Jide Corp-Generator Serial 1115624	\$15,013.80	\$15,013.80	\$0.00	Net Book Value	\$0.00
Kermit - Jide Corp- Light Tower 4FVLSBDA7CU438519	\$4,395.38	\$4,395.38	\$0.00	Net Book Value	\$0.00
Kermit - Jide Corp- Light Tower Serial 20087054	\$4,038.38	\$4,038.38	\$0.00	Net Book Value	\$0.00
Machinery and Equipment	\$730,091.18	\$578,368.79	\$151,722.39	Net Book Value	\$151,722.39
Pecos - Saferack Double Sided Platform	\$32,798.43	\$32,798.43	\$0.00	Net Book Value	\$0.00
Pecos - (1) Transloader	\$126,450.00	\$126,450.00	\$0.00	Net Book Value	\$0.00
Pecos - 2018 Safety Shower Trailer	\$15,784.50	\$15,784.50	\$0.00	Net Book Value	\$0.00
Pecos - 42" Wilson 342D 50HP Transload	\$120,488.00	\$120,488.00	\$0.00	Net Book Value	\$0.00
Pecos - Light Tower	\$4,330.01	\$4,330.01	\$0.00	Net Book Value	\$0.00
Pecos - Light Tower Ser:AL4111435	\$4,104.84	\$4,104.84	\$0.00	Net Book Value	\$0.00
Pecos - Light Towers 0901734, 0904110	\$8,984.75	\$8,984.75	\$0.00	Net Book Value	\$0.00
Pecos - Wilson Conveyor 219" D24	\$95,576.00	\$95,576.00	\$0.00	Net Book Value	\$0.00
Pecos - Wilson Manufacturing & Design-4 cyl yanmer engine with control panel & wiring	\$16,542.18	\$16,542.18	\$0.00	Net Book Value	\$0.00
Pecos - Wilson Mfg - Transloader	\$70,300.00	\$70,300.00	\$0.00	Net Book Value	\$0.00
Pecos W - 2-Kiosk 70% Down	\$17,572.62	\$17,572.62	\$0.00	Net Book Value	\$0.00
Sweetwater - 15HP Premium Package IR Air Compressor S/N CBV292675	\$5,923.57	\$5,923.57	\$0.00	Net Book Value	\$0.00

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

Assets - Real and Personal Property**Part 8, Question 50:** Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

General description	Basis	Depreciation	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
West Texas Loadout - Frontier Tank Lines - 1000 Gallon Tank	\$5,179.69	\$5,179.69	\$0.00	Net Book Value	\$0.00
				TOTAL	\$151,722.39

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

Assets - Real and Personal Property**Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
200 Conveyor	Building/Leasehold Improvement	\$762.16	Net Book Value	\$762.16
2-Crane Rentals For Replacement Of Second Spout	Building/Leasehold Improvement	\$18,647.80	Net Book Value	\$18,647.80
3 Safe Racks	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
58 Acres Roof	Building/Leasehold Improvement	\$47,868.56	Net Book Value	\$47,868.56
Add Step, Knife Gate Valve, Put Train & Rail Cars Back On Track	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
B House Basement Conveyor 200	Building/Leasehold Improvement	\$717.65	Net Book Value	\$717.65
Barnhart - Barnhart Rail/Track	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Barnhart - Barnhart Startup *See Misc Invoices	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Barnhart - GHMR Operations-Fairbanks Scales SN#140070100009	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Barnhart - Large Power Grid	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Barnhart - Patriot Automation & Control - Barnhart Loc Power Line Elec Construction & Light	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Bearing Chain & Supp - Improvements	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Bearing Chain & Supply - Improvements	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Bearing Chain & Supply = 14" Kinfe Gate	Building/Leasehold Improvement	\$3,698.01	Net Book Value	\$3,698.01
Bearing Chain And Supply Work	Building/Leasehold Improvement	\$36,307.79	Net Book Value	\$36,307.79
Belt Lift Plus Labor And Materials	Building/Leasehold Improvement	\$6,073.65	Net Book Value	\$6,073.65
Belting; For Leg 1 Replacements	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Big Lake - BG Technologies Faulty Equipment	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Big Lake - Big Lake Housing	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Big Lake - Big Lake Housing	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Big Lake - Big Lake Pattison Rail Terminal Rycut	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Big Lake - CONstruction Internet-Big Lake	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Big Lake - Fairbanks Scales	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Big Lake - Improvements - Big Lake Project	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

Assets - Real and Personal Property**Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Big Lake - Patriot Automation& Control- Invoice CD40004129	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Big Lake - Patriot Automation& Control- Invoice CD40005010	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Big Lake - Phase 1 & 2 Big Lake	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Big Lake - Scale Installation	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Big Lake - Trac Works Invoice TWI 331270 Stock Rails	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Built Road Over Existing Rr Tr	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Carey Street Addition	Building/Leasehold Improvement	\$23,144.23	Net Book Value	\$23,144.23
Central Texas Fence Inc- Construct 126 Lf Of Chain Link Fence	Building/Leasehold Improvement	\$3,829.56	Net Book Value	\$3,829.56
Cleaner,Belt, Dual 36"-Superior Industries	Building/Leasehold Improvement	\$500.29	Net Book Value	\$500.29
Compressed Air System	Building/Leasehold Improvement	\$212.60	Net Book Value	\$212.60
Construction Forms Inc- 14" Odx0.5 Inch Wt, 20 Feet. Ultra 600 Spool	Building/Leasehold Improvement	\$13,053.60	Net Book Value	\$13,053.60
Contrustion On Old Rail Yard	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Conveyor Parts	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Crane Services - Improvements	Building/Leasehold Improvement	\$599.35	Net Book Value	\$599.35
Dilley Construction Project	Building/Leasehold Improvement	\$0.79	Net Book Value	\$0.79
Dilley Loc Capitalized Interest	Building/Leasehold Improvement	\$61,311.96	Net Book Value	\$61,311.96
Dilley Railroad Crossing	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Dilley Road Repairs	Building/Leasehold Improvement	\$5,029.77	Net Book Value	\$5,029.77
Dilley Silo #1	Building/Leasehold Improvement	\$316,370.93	Net Book Value	\$316,370.93
Dilley Silo #2	Building/Leasehold Improvement	\$316,370.93	Net Book Value	\$316,370.93
Dilley Silo #3	Building/Leasehold Improvement	\$316,370.93	Net Book Value	\$316,370.93
Dilley Silo #4	Building/Leasehold Improvement	\$512,867.10	Net Book Value	\$512,867.10
Dilley Silo Project	Building/Leasehold Improvement	\$84,634.64	Net Book Value	\$84,634.64
Elevator Improvements	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

Assets - Real and Personal Property**Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Enid - Arnold Co - Railcar Opener	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Enid - Fairbanks Scales	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Enid - Scales	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Enid Belt Project	Building/Leasehold Improvement	\$59,216.14	Net Book Value	\$59,216.14
Enid Elevator	Building/Leasehold Improvement	\$30,816.51	Net Book Value	\$30,816.51
Enid Loadout Set Up	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Enid Rail Expenses 9-17	Building/Leasehold Improvement	\$214,255.05	Net Book Value	\$214,255.05
Enid Rail Pit Chute Improvements 3-18	Building/Leasehold Improvement	\$32,658.31	Net Book Value	\$32,658.31
Enid Silos	Building/Leasehold Improvement	\$30,982.50	Net Book Value	\$30,982.50
En-Loudout Spout	Building/Leasehold Improvement	\$35,842.57	Net Book Value	\$35,842.57
Fencing	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Frisco Machine	Building/Leasehold Improvement	\$36,500.00	Net Book Value	\$36,500.00
Ft. Stockton - 3-Motor, Gearbox, Adapter(Rail Car Openers)	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Ft. Stockton - Installation of Loadrite System	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Ft. Stockton - Kiosk System Door	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Ft. Stockton - kiosk with touchscreen, printer, barcode scanner	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Ft. Stockton - Rehab Track Using 90# Relay Rail /w matching Joint Bars	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Ft. Stockton - Repair/Upgraded w/ Larger Rail 950' of Track	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
General Rubber & Plastics - Improvements	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Gonzales Start Up 1St Quarter	Building/Leasehold Improvement	\$22,324.97	Net Book Value	\$22,324.97
Gonzales Start Up 3-18	Building/Leasehold Improvement	\$23,310.89	Net Book Value	\$23,310.89
Hyundai Motor	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Improvement To House(Danny Flaherty)	Building/Leasehold Improvement	\$1,966.19	Net Book Value	\$1,966.19
Improvements	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

Assets - Real and Personal Property**Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Improvements	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Improvements	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Improvements	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Improvements	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Improvements	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Improvements	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Improvements	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Improvements	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Install New Window - 4413 Carey Street	Building/Leasehold Improvement	\$1,864.74	Net Book Value	\$1,864.74
Jumpbelt	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Junctions Industries, Llc - Downcomer Piping & Turn Box Re	Building/Leasehold Improvement	\$34,567.14	Net Book Value	\$34,567.14
Labor & Materials To Remove Du	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Land	Building/Leasehold Improvement	\$178,113.70	Net Book Value	\$178,113.70
Leasehold Improvements	Building/Leasehold Improvement	\$3,052.86	Net Book Value	\$3,052.86
Leasehold Improvements	Building/Leasehold Improvement	\$369.20	Net Book Value	\$369.20
Leasehold Improvements	Building/Leasehold Improvement	\$336.44	Net Book Value	\$336.44
Leg 2 B House	Building/Leasehold Improvement	\$33,094.43	Net Book Value	\$33,094.43
Lesaehold Improvements	Building/Leasehold Improvement	\$344.34	Net Book Value	\$344.34
Lifco-Manlift Belt	Building/Leasehold Improvement	\$1,860.42	Net Book Value	\$1,860.42
Lone Star Railroad - Fixing Railroad Tracks At Plan	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
M-T-O Per Customer S Non Cance	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
New Down Spout Project-Construction	Building/Leasehold Improvement	\$10,827.71	Net Book Value	\$10,827.71
Office Renovation	Building/Leasehold Improvement	\$264.39	Net Book Value	\$264.39
Parking Lot	Building/Leasehold Improvement	\$16,189.29	Net Book Value	\$16,189.29
Parking Lot And Grouds Work	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

Assets - Real and Personal Property**Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Pecos - 2 - Light Towers	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Pecos - Bel Scale installed on Wilson	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Pecos - Faribanks Scales	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Pecos - Loadrite -Scale and installation	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Pecos - Loadrite -Scale and installation	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Pecos - Piping Modification	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Pecos - Small Towable Light Tower	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Pit Built Into The Facility -Rebuild Of The Boot For Inbound Leg	Building/Leasehold Improvement	\$2,960.53	Net Book Value	\$2,960.53
Plant Set Up Costs	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Rail Road	Building/Leasehold Improvement	\$2,579.95	Net Book Value	\$2,579.95
Rail Track Project	Building/Leasehold Improvement	\$3,902.16	Net Book Value	\$3,902.16
Rail Work	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Repairs To Track, Conveyor Parts	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Replace Belt	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Reversing Conveyor	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Reversing Conveyor	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Road Improvements	Building/Leasehold Improvement	\$1,895.93	Net Book Value	\$1,895.93
Road Work	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Roadways - Dilley	Building/Leasehold Improvement	\$52,102.85	Net Book Value	\$52,102.85
Rockin R Construction-Compressor Room Insulation	Building/Leasehold Improvement	\$3,564.00	Net Book Value	\$3,564.00
Rockin R Industrial - Improvements	Building/Leasehold Improvement	\$921.32	Net Book Value	\$921.32
Rockin R Industrial Llc-Labor To Replace Buckets And Update Legs	Building/Leasehold Improvement	\$5,331.67	Net Book Value	\$5,331.67
Rockn R Construction Load Out	Building/Leasehold Improvement	\$16,566.37	Net Book Value	\$16,566.37
R-Tex Servcs - Improv Milled Asphalt	Building/Leasehold Improvement	\$8,106.06	Net Book Value	\$8,106.06

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

Assets - Real and Personal Property**Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Saferack Foundation - Improvements	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Safety Cables, Truck Load Out, Fire Extinguishers	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Safety Cage	Building/Leasehold Improvement	\$1,354.35	Net Book Value	\$1,354.35
Scale#1-2-3/4 21.5 Odx11 Tivar	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Silo Conveyor Equipment	Building/Leasehold Improvement	\$12,539.14	Net Book Value	\$12,539.14
Silo Conveyor Equipment	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Silo Improvements	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Silo Renovation	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Silo Renovation	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Silo Renovations	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Soft Start Complete	Building/Leasehold Improvement	\$923.31	Net Book Value	\$923.31
South Sound Wall 3-18	Building/Leasehold Improvement	\$8,886.40	Net Book Value	\$8,886.40
South Terminal Elevator	Building/Leasehold Improvement	\$17,415.41	Net Book Value	\$17,415.41
Sweetwater - Concrete Truck Scale Foundation	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Sweetwater - Fairbanks Scales	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Sweetwater - Loadrite -Scale and installation	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Sweetwater - Scales	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Toshiba Motor	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Toshiba Motor	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
Trac Works Invoice 241627 Install Two Point Protectors And Stock Rails	Building/Leasehold Improvement	\$17,791.46	Net Book Value	\$17,791.46
Track Improvements- Trac Work	Building/Leasehold Improvement	\$3,333.35	Net Book Value	\$3,333.35
West Texas Loadout - Monohans Mancamp	Building/Leasehold Improvement	\$0.00	Net Book Value	\$0.00
			TOTAL	\$2,697,304.35

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

Assets - Real and Personal Property**Part 10, Question 61:** Internet domain names and websites

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Maalt.info	Undetermined	N/A	Undetermined
Maaltlp.com	Undetermined	N/A	Undetermined
Maaltlp.info	Undetermined	N/A	Undetermined
Maaltlp.net	Undetermined	N/A	Undetermined
Malt.com	Undetermined	N/A	Undetermined
		TOTAL	\$0.00 + undetermined amounts

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

Assets - Real and Personal Property**Part 11, Question 77:** Other property of any kind not already listed

Description	Current value of debtor's interest
CIP	\$147,486.80
IC Note Receivable	\$712,737.13
Intercompany Receivable - Lonestar Prospects, Ltd.	\$16,623,863.13
Intercompany Receivable - Maalt Specialized Bulk, LLC	\$6,380,394.73
Intercompany Receivable - Various Debtor Entities	\$18,634,045.42
Intercompany Receivable - Vista Proppants and Logistics, LLC	\$99,999.60
Other Assets	\$8,753.36
Related Party Accounts Receivable - Blaine Stone Lodge	\$5,540.55
Related Party Accounts Receivable - GHMR Operations, LLC	\$94,112.79
Related Party Accounts Receivable - Martin Robertson	\$60,121.86
Related Party Accounts Receivable - Oklahoma Tire Recyclers	\$112,022.52
Related Party Accounts Receivable - TexPlex	\$128,558.76
TOTAL	\$43,007,636.65

Fill in this information to identify the case and this filing:

Debtor Name Maalt, LP

United States Bankruptcy Court for the: Northern District of Texas Fort Worth Division

Case number (If known): 20-42008-ELM-11

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☒ Amended Schedule A/B
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/04/2020
MM / DD / YYYY

X/s/ Kristin Whitley

Signature of individual signing on behalf of debtor

Kristin Whitley
Printed name

Chief Financial Officer
Position or relationship to debtor