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ATTORNEYS FOR DEBTORS

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re:	§	Chapter 11
	§	
Vista Proppants and Logistics, LLC, et al., ¹	§	Case No. 20-42002-ELM-11
	§	
Debtors.	§	Jointly Administered

NOTICE OF EXTENSION OF DIP MILESTONES

PLEASE TAKE NOTICE that, by agreement of the Debtors and the DIP Agent,² the Milestones set forth in the *Final Order (I) Authorizing the Debtors to (A) Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(c), 363(e), 364(c), 364(d)(1) and 364(e) and (B) Utilize Cash Collateral of Prepetition Secured Entities, (II) Granting Adequate Protection*

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Vista Proppants and Logistics, LLC (7817) ("Vista HoldCo"); VPROP Operating, LLC (0269) ("VPROP"); Lonestar Prospects Management, L.L.C. (8451) ("Lonestar Management"); MAALT Specialized Bulk, LLC (2001) ("Bulk"); Denetz Logistics, LLC (8177) ("Denetz"); Lonestar Prospects, Ltd. (4483) ("Lonestar Ltd."); and MAALT, LP (5198) ("MAALT"). The location of the Debtors' service address is 4413 Carey Street, Fort Worth, TX 76119-4219.

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to such terms in the Final DIP Order (as hereinafter defined).



to Prepetition Secured Entities, and (III) Granting Related Relief [Docket No. 219] (the “Final DIP Order”) entered in the above-captioned Chapter 11 Cases are hereby extended as follows:

- The Milestone in paragraph 17(b) of the Final DIP Order for the Bankruptcy Court to enter an order acceptable to the DIP Lenders, as confirmed by DIP Lenders in writing, confirming a plan of reorganization acceptable to the DIP Lenders in their sole and absolute discretion as confirmed in writing by the DIP Agent shall be extended to and including **October 14, 2020**.
- The Milestone in paragraph 17(c) of the Final DIP Order for a confirmed plan of reorganization to become effective shall be extended to and including **October 28, 2020**.

DATED this 28th day of September, 2020.

HAYNES AND BOONE, LLP

By: /s/ Alexandra Kirincic

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