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ATTORNEYS FOR REORGANIZED DEBTORS

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re:	§	Chapter 11
	§	
Vista Proppants and Logistics, LLC, et al., ¹	§	Case No. 20-42002-ELM-11
	§	
Reorganized Debtors.	§	Jointly Administered

**NOTICE OF AGREED CURE AMOUNT AND ASSUMPTION OF EXECUTORY
CONTRACTS WITH CATERPILLAR FINANCIAL SERVICES CORP.**

PLEASE TAKE NOTICE that on October 28, 2020, the United States Bankruptcy Court for the Northern District of Texas (the “Court”) entered the *Order Confirming the Fourth Amended Joint Plan of Reorganization of Vista Proppants and Logistics, LLC, et al., Pursuant to Chapter 11 of the Bankruptcy Code* (the “Confirmation Order”) [Docket No. 717]. Paragraph 33(k)

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Vista Proppants and Logistics, LLC (7817) (“Vista HoldCo”); VPROP Operating, LLC (0269) (“VPROP”); Lonestar Prospects Management, L.L.C. (8451) (“Lonestar Management”); MAALT Specialized Bulk, LLC (2001) (“Bulk”); Denetz Logistics, LLC (8177) (“Denetz”); Lonestar Prospects, Ltd. (4483) (“Lonestar Ltd.”); and MAALT, LP (5198) (“MAALT”). The location of the Debtors’ service address is 4413 Carey Street, Fort Worth, TX 76119-4219.



of the Confirmation Order extended the deadline (the “Assumption Deadline”) for the Reorganized Debtors to assume or reject the contracts (collectively, the “CAT Contracts”) with Caterpillar Financial Services Corp. (“CAT Financial”) listed in the Schedule of Assumed Contracts and Leases [Docket No. 549] to November 30, 2020 while the Reorganized Debtors and CAT Financial worked to resolve a dispute about the cure amounts required to assume the CAT Contracts.

PLEASE TAKE FURTHER NOTICE that on November 30, 2020, Vista Proppants and Logistics, LLC, et al. (collectively, the “Reorganized Debtors”) filed the *Stipulated Extension of Deadline for the Reorganized Debtors to Assume or Reject Certain Contracts with CAT Financial Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of Petition Date* [Docket No. 780], extending the Assumption Deadline to December 14, 2020.

PLEASE TAKE FURTHER NOTICE that pursuant to paragraph 30 of the Confirmation Order, the Reorganized Debtors and CAT Financial have stipulated and agreed that (i) the aggregate cure amount due under the CAT Contracts through the period ending November 1, 2020, is **\$244,267.26** (the “CAT Cure Amount”); (ii) the Reorganized Debtors will remit the CAT Cure Amount to CAT Financial within three business days of the filing of this Notice and upon such payment the CAT Contracts shall be assumed Contracts under the Plan; and (iii) the Reorganized Debtors will remit payment obligations arising under the CAT Contracts after November 1, 2020, to CAT Financial in the ordinary course of business.

DATED this 14th day of December, 2020.

HAYNES AND BOONE, LLP

By: /s/ Alexandra J. Kirincic

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