

CASE NAME: **Vista Proppants and Logistics, LLC, et al.**

CASE NUMBER: **20-42002-elm11**

UNITED STATES BANKRUPTCY COURT
NORTHERN AND EASTERN DISTRICTS
DALLAS AND TYLER DIVISIONS
FOR POST CONFIRMATION USE
QUARTER OPERATING REPORT
AND
QUARTERLY BANK RECONCILEMENT

In accordance with Title 28, Section 1746, of the United States Code, I declare under penalty of perjury that I have examined the attached Post Confirmation Quarterly Operating Report, and the Post Confirmation Quarterly Bank Reconciliation and, to the best of my knowledge, these documents are true, correct and complete. Declaration of the preparer (other than responsible party), is based on all information of which preparer has any knowledge.

RESPONSIBLE PARTY:

Original Signature of Responsible Party /s/ James J. McGinley
Printed Name of Responsible Party James J. McGinley
Title CEO/President, Ankura Trust Company, solely in its capacity as Litigation Trustee
Date January 26, 2021

PREPARER:

Original Signature of Preparer /s/ Scott A. Rinaldi
Printed Name of Preparer Scott A. Rinaldi
Title Managing Director, Ankura Trust Company, solely in its capacity as Litigation Trustee
Date January 26, 2021



POST CONFIRMATION
QUARTERLY OPERATING REPORT

CASE NAME: **Vista Proppants and Logistics, LLC, et al.**

CASE NUMBER **20-42002-elm11**

QUARTER ENDING: December 31, 2020

1 BEGINNING OF QUARTER CASH BALANCE:

\$ -

CASH RECEIPTS:

CASH RECEIPTS DURING CURRENT QUARTER:

(a). Cash receipts from business operations

\$ -

(b). Cash receipts from loan proceeds

\$ -

(c). Cash receipts from contributed capital

\$ 2,000,000.00

(d). Cash receipts from tax refunds

\$ -

(e). Cash receipts from other sources

\$ 718.32

2 TOTAL CASH RECEIPTS

\$ 2,000,718.32

CASH DISBURSEMENTS

(A.) PAYMENTS MADE UNDER THE PLAN:

(1). Administrative

\$ 222,708.79

(2). Secured Claims

\$ -

(3). Priority Creditors

\$ -

(4). Unsecured Claims

\$ -

(5). Additional Plan Payments

\$ -

(B). OTHER PAYMENTS MADE THIS QUARTER:

(1). General Business

\$ -

(2). Other Disbursements

\$ -

3 TOTAL DISBURSEMENTS THIS QUARTER

\$ 222,708.79

4 CASH BALANCE END OF QUARTER

\$ 1,778,009.53

POST CONFIRMATION
QUARTERLY OPERATING REPORT

CASE NAME: **Vista Proppants and Logistics, LLC, et al.**

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The reorganized debtor must complete the reconciliation below for each bank account, including all general, payroll and tax accounts, as well as all savings and investment accounts, money market accounts, certificates of deposits, governmental obligations, etc. Accounts with restricted funds should be identified by placing an asterisk next to the account number. Attach additional sheets for each bank reconciliation if necessary.

QUARTER ENDING: December 31, 2020

Bank Reconciliations	Account # 1	Account #2	Account #3	Total
A. Bank	Signature Bank	Signature Bank	Signature Bank	
B. Account Number	x2337	x2345	x2353	
C. Purpose (Type)	Checking	Savings	Savings	
1 Balance Per Bank Statement	\$ 7,291.21	\$ 770,348.39	\$ 1,000,369.93	\$ 1,778,009.53
2 Add: Total Deposits Not Credited				-
3 Subtract: Outstanding Checks				-
4 Other Reconciling Items				-
5 Month End Balance Per Books	\$ 7,291.21	\$ 770,348.39	\$ 1,000,369.93	\$ 1,778,009.53
6 Number of Last Check Written				
7 Cash: Currency on Hand				
8 Total Cash - End of Month	\$ 7,291.21	\$ 770,348.39	\$ 1,000,369.93	\$ 1,778,009.53

CASH IN:

INVESTMENT ACCOUNTS

Bank, Account Name & Number	Date of Purchase	Type of Instrument		Value
9. Not Applicable				n/a
10.				
11.				
12.				
13. Total Cash Investments				n/a
14. TOTAL CASH	LINE 8 - PLUS LINE 13 = LINE 14 ****			\$ 1,778,009.53

**** Must tie to Line 4, Quarterly Operating Report