

CASE NAME: Vista Proppants and Logistics, LLC, et al.**CASE NUMBER: 20-42002**

UNITED STATES BANKRUPTCY COURT
NORTHERN AND EASTERN DISTRICTS
DALLAS AND TYLER DIVISIONS
FOR POST CONFIRMATION USE
QUARTERLY OPERATING REPORT
AND
QUARTERLY BANK RECONCILEMENT

In accordance with Title 28, Section 1746, of the United States Code, I declare under penalty of perjury that I have examined the attached Post Confirmation Quarterly Operating Report, and the Post Confirmation Quarterly Bank Reconciliation and, to the best of my knowledge, these documents are true, correct and complete. Declaration of the preparer (other than responsible party), is based on all information of which preparer has any knowledge.

RESPONSIBLE PARTY:

Original Signature of Responsible Party

/s/ Kristin Whitley Smith

Printed Name of Responsible Party

Kristin Whitley Smith

Title

Chief Financial Officer

Date

03/18/21**PREPARER:**

Original Signature of Preparer

/s/ Kristin Whitley Smith

Printed Name of Preparer

Kristin Whitley Smith

Title

Chief Financial Officer

Date

03/18/21

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POST CONFIRMATION
QUARTERLY OPERATING REPORT
QUARTER ENDING: 12/31/20

1 BEGINNING OF QUARTER CASH BALANCE:	\$ 7,617,104.07
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CASH RECEIPTS:

(a). Cash receipts from business operations	+	1,869,140.38
(b). Cash receipts from loan proceeds	+	13,580,000.00
(c). Cash receipts from contributed capital	+	-
(d). Cash receipts from tax refunds	+	-
(e). Cash receipts from other sources	+	1,194.33
(f). Cash receipts for Secured Creditors	+	4,852,541.47
2 TOTAL CASH RECEIPTS	=	20,302,876.18

CASH DISBURSEMENTS:

(A). PAYMENTS MADE UNDER THE PLAN:

(1). Administrative	+	(4,582,802.46)
(2). Secured Creditors	+	(6,063,711.86)
(3). Priority Creditors	+	-
(4). Unsecured Creditors	+	-
(5). Litigation Trust / GUC Settlement	+	(2,000,000.00)
(6). Assumed Executory Contracts	+	(4,107,016.17)

(B). OTHER PAYMENTS MADE THIS QUARTER:

(1). General Business	+	(1,988,121.86)
(2). Other Disbursements	+	-
(3). U.S. Trustee Fees	+	(115,925.21)

3 TOTAL DISBURSEMENTS		(18,857,577.56)
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4 ENDING OF QUARTER CASH BALANCE:	\$ 9,062,402.69
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CASE NAME: Vista Proppants and Logistics, LLC, et al.**CASE NUMBER: 20-42002****POST CONFIRMATION****QUARTERLY BANK RECONCILEMENT****QUARTER ENDING: 12/31/20**

The reorganized debtor must complete the reconciliation below for each bank account, including all general, payroll and tax accounts, as well as all savings and investment accounts, money market accounts, certificates of deposits, governmental obligations, etc. Accounts with restricted funds should be identified by placing an asterisk next to the account number.

#	Bank	Acct #	Account Type	Beginning Balance	10/1/20 - 11/6/20			11/6/20 Balances			11/7/20 - 12/31/20 ⁽¹⁾		Adjusted Book Balance
					Receipts	Disbursements	I/C	Book	Checks	Bank	Receipts	Disbursements ⁽²⁾	
1.	Bank of TX	6557	Operating	1,640,000	13,580,000	(2,237,278)	(3,417,722)	9,565,000	-	9,565,000	-	(3,868,831)	5,696,169
2.	Bank of TX	6117	Operating	122,504	1,766,415	(4,415,505)	3,428,594	902,007	122,286	1,024,293	-	(2,228,737)	(1,326,730)
3.	Bank of TX	6139	Operating	796,220	4,694	(765)	-	800,149	-	800,149	-	-	800,149
4.	Bank of TX	6128	Operating	5,378	94,032	(42,749)	38,000	94,660	-	94,660	-	-	94,660
5.	Bank of TX	6546	Operating	39,577	-	-	-	39,577	-	39,577	-	-	39,577
6.	PlainsCapital	0130	Operating	1,250,000	3,405,950	(4,371,094)	-	284,857	-	284,857	1,407,772	(1,692,618)	10
7.	PlainsCapital	7185	Operating	161,636	42,820	-	-	204,455	-	204,455	-	-	204,455
8.	PlainsCapital	8653	MM	11,389	0	(0)	(11,389)	-	-	-	-	-	-
9.	PlainsCapital	2433	MM	10,000	-	-	(10,000)	-	-	-	-	-	-
10.	PlainsCapital	3286	MM	27,483	-	-	(27,483)	-	-	-	-	-	-
11.	PlainsCapital	9610	MM	6,149	0	-	-	6,150	-	6,150	-	-	6,150
12.	PlainsCapital	2800	Restricted	3,132,856	1,194	-	-	3,134,050	-	3,134,050	-	-	3,134,050
13.	PlainsCapital	3011	Restricted	204,812	-	-	-	204,812	-	204,812	-	-	204,812
14.	PlainsCapital	6843	Adequate	209,100	-	-	-	209,100	-	209,100	-	-	209,100
Total				7,617,104	18,895,104	(11,067,391)	-	15,444,817	122,286	15,567,103	1,407,772	(7,790,186)	9,062,403

Notes:

(1) The Effective Date of the Plan occurred on 11/6/20.

(2) Post Effective disbursements only include bankruptcy related disbursements by the Reorganized Debtors under the plan.

(3) Litigation Trust and GUC Settlement funded on 11/6 and included in disbursements. Balance shown here for reference.

15.	Huntington National	2015	Litigation Trust / GUC	-	2,000,000	-	-	2,000,000	-	-	-	-	-
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DISBURSEMENTS BY DEBTOR	CASE #	Jun-20	Jul-20	Aug-20	Sep-20	10/1/20 - 11/6/20	11/7/20 - 12/31/20 ⁽¹⁾
DEBTOR							
1. VISTA PROPPANTS AND LOGISTICS, LLC	20-42002	-	710,141	2,568,971	3,607,339	-	-
2. VPROP OPERATING, LLC	20-42003	79,366	1,225,725	42,167	47,750	-	-
3. LONESTAR PROSPECTS MANAGEMENT, L.L.C.	20-42004	-	-	-	-	-	-
4. MAALT SPECIALIZED BULK, LLC	20-42005	40	-	10,441	5,871	765	-
5. LONESTAR PROSPECTS, LTD.	20-42006	155,233	156,536	1,756,861	1,184,532	11,023,877	7,790,186
6. DENETZ LOGISTICS, LLC	20-42007	-	-	-	-	-	-
7. MAALT, LP	20-42008	29,139	79,953	50,581	26,959	42,749	-
8. TOTAL DISBURSEMENTS		\$ 263,777	\$ 2,172,354	\$ 4,429,021	\$ 4,872,450	\$ 11,067,391	\$ 7,790,186

Notes:

(1) Post Effective disbursements only include bankruptcy related disbursements by the Reorganized Debtors under the plan.