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**PROPOSED ATTORNEYS FOR DEBTORS**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

|  |                                   |
|--|-----------------------------------|
| <b>In re:</b>  | § <b>Chapter 11</b>               |
|  | §                                 |
| <b>Vista Proppants and Logistics, LLC, et al.,<sup>1</sup></b> | § <b>Case No. 20-42002-ELM-11</b> |
|  | §                                 |
| <b>Debtors.</b>  | § <b>(Jointly Administered)</b>   |

**GLOBAL NOTES, METHODOLOGY, AND SPECIFIC  
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF  
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

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**Introduction**

The debtors in possession in the above-captioned action (collectively, the “Debtors” or the “Company”), with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “SOFAs” or “Statements”) and together with the Schedules, (the “Schedules and Statements”) with the United States Bankruptcy Court for the Northern District of Texas Fort Worth Division (the “Bankruptcy Court”), pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”) and Rule 1007 of the

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<sup>1</sup> The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Vista Proppants and Logistics, LLC (7817) (“Vista HoldCo”); VPROP Operating, LLC (0269) (“VPROP”); Lonestar Prospects Management, L.L.C. (8451) (“Lonestar Management”); MAALT Specialized Bulk, LLC (2001) (“Bulk”); Denetz Logistics, LLC (8177) (“Denetz”); Lonestar Prospects, Ltd. (4483) (“Lonestar Ltd.”); and MAALT, LP (5198) (“MAALT”). The location of the Debtors’ service address is 4413 Carey Street, Fort Worth, TX 76119-4219.



Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These *Global Notes, Methodology, and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtors’ Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review, potential adjustment, and reflect the Debtors’ commercially reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

The Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

Mrs. Kristin Whitley, the Debtors’ Chief Financial Officer, has signed each of the Schedules and Statements. Mrs. Whitley is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mrs. Whitley has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors. Mrs. Whitley has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

### **Global Notes and Overview of Methodology**

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to (i) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to any claim (a “Claim”) description, designation, or Debtor against which the Claim is asserted; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status or classification; (iii) subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated;” or object to the extent, validity, enforceability, priority or avoidability of any Claim. Any failure to designate a

Claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors’ chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation or rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements except as may be required by applicable law.

**Description of Cases and “As Of” Information Date.** On June 9, 2020 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code commencing the above-captioned cases (the “Chapter 11 Cases”).

The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

On June 12, 2020, the Bankruptcy Court entered the *Order Directing Joint Administration of Chapter 11 Cases Pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure* [Docket No. 66]. On June 23, 2020, an official committee of unsecured creditors (the “Committee”) was appointed in the Chapter 11 Cases. No trustee or examiner has been requested or appointed in the Chapter 11 Cases.

The asset and liability information provided herein represents the asset and liability data of the Debtors as of the close of business on June 9, 2020, except as otherwise noted.

2. **Net Book Value of Assets.** Unless otherwise indicated, the Debtors’ Schedules and Statements reflect net book value of assets as of June 9, 2020. Book values of assets prepared in accordance with GAAP generally do not reflect the current performance of the assets or the impact of the commodity price environment and may differ materially from the actual value and/or performance of the underlying assets. As such, the values listed in these Schedules and Statements cannot be, and were not, used to determine the Debtors’ enterprise valuation.
3. **Recharacterization.** Notwithstanding the Debtors’ commercially reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors’ businesses. Accordingly, the Debtors reserve all of their rights to re-characterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired

postpetition. Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

4. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

Although there are multiple lenders under the Debtors' prepetition senior secured term loan facility, only the administrative agent has been listed on Schedules.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

5. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, goodwill, accrued salaries, employee benefit accruals, and accrued accounts payable. The Debtors also have excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, to the extent such damage Claims exist. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized (but not directed) the Debtors to pay, in their discretion, certain outstanding prepetition Claims on a postpetition basis. As discussed below, prepetition liabilities that have been paid postpetition or those that the Debtors plan to pay via this Bankruptcy Court authorization may not be reflected in the Schedules and Statements.

6. **Insiders.** For purposes of the Schedules and Statements, the Debtors defined "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtors; (d) relatives of insiders; (e) entities related to insiders; and (d) the debtors. Persons listed as "insiders" have been included for informational purposes only and their inclusion in the Schedules and Statements, shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) any insider's influence over the control of the Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtors or any such insider could successfully argue that he or she is not an "insider" under applicable law or with respect to any theories of liability or for any other purpose.

7. **Consolidated Reporting.** The Debtors do not maintain separate financial books and records for Debtors Denetz Logistics, LLC and Lonestar Prospects Management, LLC. The Debtors have reported information in the Schedules and Statements as it is maintained in their books and records and have provided additional reporting for non-consolidated Debtors where available.
8. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.
9. **Executory Contracts.** Although the Debtors made diligent attempts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.
10. **Classifications.** Listing (a) a Claim on Schedule D as "secured," (b) a Claim on Schedule E/F as "priority," (c) a Claim on Schedule E/F as "unsecured," or (d) a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to re-characterize or reclassify such Claims or contracts or to setoff of such Claims.
11. **Claims Description.** Schedules D and E/F permit each of the Debtors to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any Claim reflected on their respective Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such Claims as "disputed," "contingent" or "unliquidated." Moreover, listing a Claim does not constitute an admission of liability by the Debtors.
12. **Causes of Action.** Despite their commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or

in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

13. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:

- **Undetermined Amounts.** The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.
- **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- **Paid Claims.** The Debtors were authorized (but not directed) to pay certain outstanding prepetition Claims pursuant to various orders entered by the Bankruptcy Court. Accordingly, certain outstanding liabilities may have been reduced by postpetition payments made on account of prepetition liabilities. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action as is necessary and appropriate to avoid over payment or duplicate payment of any liabilities.
- **Liens.** Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

14. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

15. **Intercompany Payables and Receivables.** Intercompany payables and receivables between the Debtors are set forth on Schedule E/F or Schedule A/B.77, as applicable. The listing by the Debtors of any account between a Debtor and another Debtor is a statement of what generally appears in a particular Debtor’s books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. Certain intercompany accounts with no net value that do not reflect an actual payable or receivable balance have been excluded from the Schedules and Statements. The Debtors take no position in these Schedules and Statements as to whether any intercompany accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

16. **Setoffs.** The Debtors periodically incur certain setoffs in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, returns, credits, warranties, refunds, and other disputes between the Debtors and their customers and/or suppliers. These normal setoffs are consistent with the ordinary course of business in the Debtors’ industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may

have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.

17. **Workers' Compensation Claims.** Name and addresses of individuals that may have claims on account of workers' compensation programs have been redacted in compliance with HIPAA.
18. **Global Notes Control.** In the event that the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

### **Specific Disclosures with Respect to the Debtors' Schedules**

**Schedules Summary.** Except as otherwise noted, the asset and liability information provided herein represents the asset and liability data of the Debtors as of the close of business on June 9, 2020.

For financial reporting purposes, the Debtors ordinarily prepare consolidated financial statements. Unlike the consolidated financial statements, the Schedules reflect the assets and liabilities of each Debtor on a nonconsolidated basis, except as noted above and where otherwise indicated. Accordingly, the totals listed in the Schedules will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for financial reporting purposes or otherwise.

The Schedules do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors' reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent as of the Petition Date or at any time before the Petition Date.

**Schedule A/B.3.** For a complete description of the Debtors' cash management system see the Debtors' *Debtors' Amended Emergency Motion for Entry of an Order (I) Authorizing Maintenance of Existing Corporate Bank Accounts and Cash Management System; (II) Waiving Certain U.S. Trustee Requirements; and (III) Authorizing Continuation of Intercompany Transactions with Section 346(a) Administrative Priority* [Docket No. 30].

**Schedule A/B.11.** The Debtors' reported accounts receivable includes amounts that may be uncollectible. The Debtors are unable to determine with certainty what amounts will actually be collected.

**Schedule A/B.15.** Equity interests in subsidiaries and affiliates primarily arise from common stock ownership or member or partnership interests. For purposes of these Schedules, the Debtors have listed an undetermined value for the equity interests. The book values of certain assets may materially differ from their fair market values and/or the Debtors' enterprise valuation prepared in connection with the Disclosure Statement.

**Schedule A/B.55.** Certain of the instruments reflected on Schedule A/B.55 may contain renewal options,

guarantees of payments, options to purchase, rights of first refusal, rights to lease additional lands, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule A/B.55. The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule A/B.55 is an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A/B.55, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement).

The Debtors have made best efforts to list all contracts relating to real property rights in Schedule A/B.55. However, not all of the Debtors' executory contracts are listed in Schedule A/B. See Schedule G at each Debtor for a listing of that Debtor's executory contracts.

**Schedule D.** The Debtors have not included parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights, including parties from whom the Debtors may have received lien notices but whose notices the Debtors understand have not yet been filed or recorded. Although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition secured credit facilities, only the administrative agents have been listed for purposes of Schedule D. The amounts outstanding under the Debtors' prepetition secured credit facilities reflect approximate amounts as of the Petition Date.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

**Schedule E/F.** The listing by the Debtors of any account between a Debtor and another Debtor is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

Certain of the claims of state and local taxing authorities set forth in Schedule E/F, ultimately may be deemed to be secured claims pursuant to state or local laws. Certain of the claims owing to various taxing authorities to which the Debtors may be liable may be subject to ongoing audits. The Debtors reserve their right to dispute or challenge whether claims owing to various taxing authorities are entitled to priority, and the listing of any claim on Schedule E/F does not constitute an admission that such claim is entitled to priority treatment pursuant to section 507 of the Bankruptcy Code.

The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

Trade payable claims listed in Schedule E/F reflect vouchered unpaid invoices as of the Petition Date. The value of goods received but for which invoices have not been received may not be reflected in Schedule E/F.

*Pursuant to the Order (I) Authorizing Debtors to Pay Certain Pre-Petition Employee Wages, Other Compensation and Reimbursable Employee Expenses; (II) Continuing Employee Benefits Programs; (III)*



*Authorizing Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations Pursuant to Sections 105(a), 363(a), and 507(a) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004; and (IV) Granting Related Relief* [Docket No. 71] (the “Wages Order”), the Bankruptcy Court granted the Debtors authority to pay or honor certain prepetition obligations for employee wages, salaries, and other compensation, reimbursable employee expenses, and employee medical and similar benefits. The Debtors have not listed on Schedule E/F certain wage and wage-related obligations that the Debtors have paid or for which have been granted authority to pay and intend to pay pursuant to the Wages Order.

Pursuant to the *Order (I) Authorizing Debtors to Pay Prepetition Sales/Use Taxes and (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers Pursuant to Sections 105(a), 363(b), 507(a)(8), and 541(d) of the Bankruptcy Code* [Docket No. 75] (the “Tax Order”), the Bankruptcy Court granted the Debtors authority to pay or honor sales and use taxes. The Debtors have not listed on Schedule E/F certain taxes and tax-related obligations that the Debtors have paid or for which have been granted authority to pay and intend to pay pursuant to the Tax Order.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors’ books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date. The Debtors have made every effort to include as contingent, unliquidated, or disputed the Claim of any vendor not included on the Debtors’ open accounts payable that is associated with an account that has a receipt not invoiced.

**Schedule G.** Although commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, the Debtors’ review is ongoing at the time of the filing of the Schedules and Statements, and inadvertent errors, omissions or over-inclusion may have occurred in preparing Schedule G. Certain of the instruments reflected on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional lands, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule G. The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule G is an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code. In addition, the Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A/B, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement).

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters and other documents that may not be listed on Schedule G or that may be listed as a single entry.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors’ use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, it is the Debtors’ intent that each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

**Specific Disclosures with Respect to the Debtors' Statements**

**SOFA 3.** SOFA 3 includes any disbursement or other transfer made by the Debtor except for those made to insiders, employees (other than expense reimbursements), and bankruptcy professionals. The amounts listed in SOFA 3 reflect the Debtors' disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on SOFA 3. All disbursements listed on SOFA 3 are made through the Debtors' cash management system.

**SOFAs 4 & 30.** Directors and officers listed as transferees in Statement 4 for one Debtor may be (i) directors or officers of that Debtor as well as directors or officers of other Debtors, (ii) directors or officers of one or more Debtors other than that Debtor, or (iii) former directors or officers no longer employed by the Debtors.

Statement 4 does not include payments made to certain employee benefit providers in the ordinary course for the benefit of employee insiders.

The Debtors have included in this response all transfers to Alvarez and Marsal due to Gary Barton's appointment as CRO pursuant to engagement letter dated May 19, 2020. All fees paid prior to this date, were paid to Alvarez and Marsal as the financial advisor to the Debtors.

**SOFA 9.** Certain royalty agreements provide for charitable donations on behalf of the counterparty, in lieu of remitting monthly royalty payments to the counterparty. These payments have been included in response to this question.

**SOFA 10.** Material losses covered by the Debtors' insurance policies are reported in Statement 10. Other de Minimis losses may not be listed.

**SOFA 11.** All disbursements listed in SOFA 11 were initiated and disbursed by Lonestar Prospects, Ltd., but were for the benefit of all Debtors.

**SOFA 16.** In the ordinary course of their businesses, the Debtors maintain certain customer banking information necessary to complete payment transactions that is not reflected in SOFA 16.

**SOFA 22-24.** The Debtors have listed environmental information in SOFA 22-24 to the best of their ability, based on the information reasonably available to the Debtors at the time at the time the Schedules and Statements were prepared.

**SOFA 26.** In the ordinary course of business, the Debtors may be required to produce financial statements that may not be part of a public filing to establish relationships with customers and vendors. The debtors do not maintain complete lists or other records tracking such disclosures. Therefore, the Debtors have not provided full lists of these parties in their response to SOFA 26.

**Fill in this information to identify the case:**

Debtor name Maalt, LP

United States Bankruptcy Court for the: Northern District of Texas Fort Worth Division

Case number (if known): 20-42008-ELM-11

☐ Check if this is an amended filing

**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/19**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**

☐ None

| Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year |  |  | Sources of revenue<br>Check all that apply   | Gross revenue<br>(before deductions and exclusions) |
|---|--|--|--|---|
| <b>From the beginning of the fiscal year to filing date:</b>                                      | From <u>01/01/2020</u><br>MM / DD / YYYY | to Filing date                         | <input checked="" type="checkbox"/> Operating a business<br><input type="checkbox"/> Other _____ | \$ <u>3,186,883.50</u>                              |
| <b>For prior year:</b>  | From <u>01/01/2019</u><br>MM / DD / YYYY | to <u>12/31/2019</u><br>MM / DD / YYYY | <input checked="" type="checkbox"/> Operating a business<br><input type="checkbox"/> Other _____ | \$ <u>23,431,753.00</u>                             |
| <b>For the year before that:</b>  | From <u>01/01/2018</u><br>MM / DD / YYYY | to <u>12/31/2018</u><br>MM / DD / YYYY | <input checked="" type="checkbox"/> Operating a business<br><input type="checkbox"/> Other _____ | \$ <u>36,415,454.00</u>                             |

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None See Attached Rider

|  |                              |                            | Description of sources of revenue | Gross revenue from each source<br>(before deductions and exclusions) |
|--|------------------------------|----------------------------|-----------------------------------|--|
| <b>From the beginning of the fiscal year to filing date:</b> | From _____<br>MM / DD / YYYY | to Filing date             | _____                             | \$ _____   |
| <b>For prior year:</b>                                       | From _____<br>MM / DD / YYYY | to _____<br>MM / DD / YYYY | _____                             | \$ _____   |
| <b>For the year before that:</b>                             | From _____<br>MM / DD / YYYY | to _____<br>MM / DD / YYYY | _____                             | \$ _____   |

Debtor Maalt, LP  
NameCase number (if known) 20-42008-ELM-11**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

| Creditor's name and address  | Dates | Total amount or value | Reasons for payment or transfer<br><i>Check all that apply</i>  |
|--|-------|-----------------------|---|
| 3.1.<br>See Attached Rider<br>Creditor's name _____<br><br>Street _____<br><br>City _____ State _____ ZIP Code _____ | _____ | \$ _____              | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other _____ |
| 3.2.<br>Creditor's name _____<br><br>Street _____<br><br>City _____ State _____ ZIP Code _____                       | _____ | \$ _____              | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other _____ |

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

| Insider's name and address  | Dates | Total amount or value | Reasons for payment or transfer |
|---|-------|-----------------------|---------------------------------|
| 4.1.<br>See Attached Rider<br>Insider's name _____<br><br>Street _____<br><br>City _____ State _____ ZIP Code _____<br><br>Relationship to debtor _____ | _____ | \$ _____              | _____                           |
| 4.2.<br>Insider's name _____<br><br>Street _____<br><br>City _____ State _____ ZIP Code _____<br><br>Relationship to debtor _____                       | _____ | \$ _____              | _____                           |

Debtor

Maalt, LP  
Name

Case number (if known) 20-42008-ELM-11

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

|      | Creditor's name and address                      | Description of the property | Date | Value of property |
|------|--|-----------------------------|------|-------------------|
| 5.1. | Creditor's name<br>Street<br>City State ZIP Code |                             |      | \$                |
| 5.2. | Creditor's name<br>Street<br>City State ZIP Code |                             |      | \$                |

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

| Creditor's name and address                      | Description of the action creditor took     | Date action was taken | Amount |
|--|---|-----------------------|--------|
| Creditor's name<br>Street<br>City State ZIP Code | Last 4 digits of account number: XXXX- ____ |                       | \$     |

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

| Case title              | Nature of case | Court or agency's name and address    | Status of case   |
|-------------------------|----------------|---------------------------------------|--|
| 7.1. See Attached Rider |                | Name<br>Street<br>City State ZIP Code | <input type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |
| Case number             |                |                                       |  |
| 7.2.                    |                | Name<br>Street<br>City State ZIP Code | <input type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |
| Case title              |                |                                       |  |
| Case number             |                |                                       |  |

Debtor Maalt, LP  
NameCase number (if known) 20-42008-ELM-11**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

| Custodian's name and address | Description of the property | Value                  |
|------------------------------|-----------------------------|------------------------|
| Custodian's name             |                             | \$                     |
| Street                       | Case title                  | Court name and address |
| City State ZIP Code          | Case number                 | Name                   |
|                              | Date of order or assignment | Street                 |
|                              |                             | City State ZIP Code    |

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☐ None

| Recipient's name and address                | Description of the gifts or contributions | Dates given | Value |
|---|---|-------------|-------|
| 9.1. See Attached Rider<br>Recipient's name |   |             | \$    |
| Street                                      |   |             |       |
| City State ZIP Code                         |   |             |       |
| Recipient's relationship to debtor          |   |             |       |
| 9.2. Recipient's name                       |   |             | \$    |
| Street                                      |   |             |       |
| City State ZIP Code                         |   |             |       |
| Recipient's relationship to debtor          |   |             |       |

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☐ None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss<br><small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.<br/>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small> | Date of loss | Value of property lost |
|--|---|--------------|------------------------|
| See Attached Rider   |   |              | \$                     |





Debtor Maalt, LP  
NameCase number (if known) 20-42008-ELM-11**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

| Who received transfer?   | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|--|--|------------------------|-----------------------|
| 13.1. <u>See Attached Rider</u>  |  |                        | \$ <u>          </u>  |
| <b>Address</b><br>Street _____<br>_____<br>City _____ State _____ ZIP Code _____ |  |                        |                       |
| <b>Relationship to debtor</b><br>_____   |  |                        |                       |
| 13.2. _____  |  |                        | \$ <u>          </u>  |
| <b>Address</b><br>Street _____<br>_____<br>City _____ State _____ ZIP Code _____ |  |                        |                       |
| <b>Relationship to debtor</b><br>_____   |  |                        |                       |

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

| Address                               | Dates of occupancy  |
|---------------------------------------|---------------------|
| 14.1. _____<br>Street _____<br>_____  | From _____ To _____ |
| City _____ State _____ ZIP Code _____ |                     |
| 14.2. _____<br>Street _____<br>_____  | From _____ To _____ |
| City _____ State _____ ZIP Code _____ |                     |



Debtor Maalt, LP  
NameCase number (if known) 20-42008-ELM-11**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

| Facility name and address | Nature of the business operation, including type of services the debtor provides | If debtor provides meals and housing, number of patients in debtor's care |
|---------------------------|--|---|
|---------------------------|--|---|

15.1. \_\_\_\_\_  
Facility name \_\_\_\_\_  
\_\_\_\_\_  
Street \_\_\_\_\_  
\_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. \_\_\_\_\_

How are records kept?  
Check all that apply:  
☐ Electronically  
☐ Paper

| Facility name and address | Nature of the business operation, including type of services the debtor provides | If debtor provides meals and housing, number of patients in debtor's care |
|---------------------------|--|---|
|---------------------------|--|---|

15.2. \_\_\_\_\_  
Facility name \_\_\_\_\_  
\_\_\_\_\_  
Street \_\_\_\_\_  
\_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. \_\_\_\_\_

How are records kept?  
Check all that apply:  
☐ Electronically  
☐ Paper

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_  
Does the debtor have a privacy policy about that information?  
☐ No  
☐ Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☐ No. Go to Part 10. See Attached Rider
- Yes. Does the debtor serve as plan administrator?  
☐ No. Go to Part 10.  
☐ Yes. Fill in below:

| Name of plan | Employer identification number of the plan |
|--------------|--|
| _____        | EIN: _____ - _____                         |

Has the plan been terminated?

- ☐ No  
☐ Yes

Debtor Maalt, LP  
NameCase number (if known) 20-42008-ELM-11**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

|       | Financial institution name and address  | Last 4 digits of account number | Type of account  | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|-------|---|---------------------------------|--|--|---|
| 18.1. | <div> <div>Name</div> <div>Street</div> <div>City State ZIP Code</div> </div> | XXXX-____                       | <input type="checkbox"/> Checking<br><input type="checkbox"/> Savings<br><input type="checkbox"/> Money market<br><input type="checkbox"/> Brokerage<br><input type="checkbox"/> Other _____ | _____  | \$ _____                                |
| 18.2. | <div> <div>Name</div> <div>Street</div> <div>City State ZIP Code</div> </div> | XXXX-____                       | <input type="checkbox"/> Checking<br><input type="checkbox"/> Savings<br><input type="checkbox"/> Money market<br><input type="checkbox"/> Brokerage<br><input type="checkbox"/> Other _____ | _____  | \$ _____                                |

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

| Depository institution name and address                                       | Names of anyone with access to it                  | Description of the contents                        | Does debtor still have it?                                  |
|---|--|--|---|
| <div> <div>Name</div> <div>Street</div> <div>City State ZIP Code</div> </div> | <div>_____</div> <div>_____</div> <div>_____</div> | <div>_____</div> <div>_____</div> <div>_____</div> | <input type="checkbox"/> No<br><input type="checkbox"/> Yes |
| <div>Address</div> <div>_____</div> <div>_____</div>                          |  |  |   |

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

| Facility name and address   | Names of anyone with access to it                  | Description of the contents                        | Does debtor still have it?                                  |
|---|--|--|---|
| <div> <div>See Attached Rider</div> <div>Name</div> <div>Street</div> <div>City State ZIP Code</div> </div> | <div>_____</div> <div>_____</div> <div>_____</div> | <div>_____</div> <div>_____</div> <div>_____</div> | <input type="checkbox"/> No<br><input type="checkbox"/> Yes |
| <div>Address</div> <div>_____</div> <div>_____</div>  |  |  |   |

Debtor Maalt, LP  
NameCase number (if known) 20-42008-ELM-11**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

| Owner's name and address | Location of the property | Description of the property | Value    |
|--------------------------|--------------------------|-----------------------------|----------|
| Name                     |                          |                             | \$ _____ |
| Street                   |                          |                             |          |
| City State ZIP Code      |                          |                             |          |

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☐ No☒ Yes. Provide details below.

| Case title         | Court or agency name and address | Nature of the case | Status of case                     |
|--------------------|----------------------------------|--------------------|------------------------------------|
| See Attached Rider |                                  |                    | <input type="checkbox"/> Pending   |
| Case number        | Name                             |                    | <input type="checkbox"/> On appeal |
|                    | Street                           |                    | <input type="checkbox"/> Concluded |
|                    | City State ZIP Code              |                    |                                    |

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No☐ Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
| Name                  | Name                               |                             |                |
| Street                | Street                             |                             |                |
| City State ZIP Code   | City State ZIP Code                |                             |                |

Debtor Maalt, LP  
NameCase number (if known) 20-42008-ELM-11**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No
- ☐ Yes. Provide details below.

| Site name and address                 | Governmental unit name and address    | Environmental law, if known | Date of notice |
|---------------------------------------|---------------------------------------|-----------------------------|----------------|
| Name _____                            | Name _____                            | _____                       | _____          |
| Street _____                          | Street _____                          | _____                       |                |
| City _____ State _____ ZIP Code _____ | City _____ State _____ ZIP Code _____ |                             |                |

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

|       | Business name and address   | Describe the nature of the business | Employer Identification number<br>Do not include Social Security number or ITIN. |
|-------|---|-------------------------------------|--|
| 25.1. | Name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | _____<br>_____<br>_____             | EIN: _____ - _____<br><b>Dates business existed</b><br>From _____ To _____       |
| 25.2. | Name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | _____<br>_____<br>_____             | EIN: _____ - _____<br><b>Dates business existed</b><br>From _____ To _____       |
| 25.3. | Name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | _____<br>_____<br>_____             | EIN: _____ - _____<br><b>Dates business existed</b><br>From _____ To _____       |



Debtor Maalt, LP  
NameCase number (if known) 20-42008-ELM-11**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None**Name and address****Dates of service**

26a.1. See Attached Rider

From \_\_\_\_\_ To \_\_\_\_\_

**Name and address****Dates of service**

26a.2.

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

From \_\_\_\_\_ To \_\_\_\_\_

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None**Name and address****Dates of service**

26b.1. See Attached Rider

From \_\_\_\_\_ To \_\_\_\_\_

**Name and address****Dates of service**

26b.2.

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

From \_\_\_\_\_ To \_\_\_\_\_

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are unavailable, explain why**

26c.1. See Attached Rider

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Debtor Maalt, LP  
NameCase number (if known) 20-42008-ELM-11**Name and address****If any books of account and records are unavailable, explain why**

26c.2.

Name

Street

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None
**Name and address**

26d.1.

See Attached Rider

**Name and address**

26d.2.

Name

Street

City

State

ZIP Code

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.
**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

\_\_\_\_\_ \$ \_\_\_\_\_

**Name and address of the person who has possession of inventory records**

27.1.

Name

Street

City

State

ZIP Code

Debtor Maalt, LP  
NameCase number (if known) 20-42008-ELM-11

Name of the person who supervised the taking of the inventory

Date of  
inventoryThe dollar amount and basis (cost, market, or  
other basis) of each inventory

\$ \_\_\_\_\_

Name and address of the person who has possession of inventory records

27.2.

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name               | Address | Position and nature of any interest | % of interest, if any |
|--------------------|---------|-------------------------------------|-----------------------|
| See Attached Rider | _____   | _____                               | _____                 |
| _____              | _____   | _____                               | _____                 |
| _____              | _____   | _____                               | _____                 |
| _____              | _____   | _____                               | _____                 |
| _____              | _____   | _____                               | _____                 |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No☐ Yes. Identify below.

| Name  | Address | Position and nature of any interest | Period during which position or interest was held |
|-------|---------|-------------------------------------|---|
| _____ | _____   | _____                               | From _____ To _____                               |
| _____ | _____   | _____                               | From _____ To _____                               |
| _____ | _____   | _____                               | From _____ To _____                               |
| _____ | _____   | _____                               | From _____ To _____                               |

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.

Name and address of recipient

Amount of money or  
description and value of  
property

Dates

Reason for  
providing the value

30.1. PLEASE REFER TO STATEMENT OF FINANCIAL AFFAIRS QUESTION 4

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Relationship to debtor

Debtor Maalt, LP  
NameCase number (if known) 20-42008-ELM-11**Name and address of recipient**

30.2

Name

Street

City

State

ZIP Code

**Relationship to debtor**

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: \_ \_ - \_ \_ \_ \_ \_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: \_ \_ - \_ \_ \_ \_ \_



Debtor Maalt, LP  
Name

Case number (if known) 20-42008-ELM-11

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/23/2020  
MM / DD / YYYY

**X** /s/ Kristin Whitley Printed name Kristin Whitley  
Signature of individual signing on behalf of the debtor  
Position or relationship to debtor Chief Financial Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No  
☒ Yes

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 1, Question 2:** Non-business revenue

| <b>From Date</b> | <b>To Date</b> | <b>Description of sources of revenue</b> | <b>Gross Revenue</b> |
|------------------|----------------|--|----------------------|
| 01/01/2020       | 06/09/2020     | Gain on Sale of Assets                   | \$568,116.85         |
| 01/01/2020       | 06/09/2020     | Other Income                             | \$18,374.00          |
| 01/01/2019       | 12/31/2019     | Other Income                             | \$91,216.12          |
| 01/01/2018       | 12/31/2018     | Gain on Sale of Assets                   | \$3,000.00           |
| 01/01/2018       | 12/31/2018     | Interest Income                          | \$232.85             |
| 01/01/2018       | 12/31/2018     | Other Income                             | \$27,423.28          |

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 3:** Certain payments or transfers to creditors within 90 days before filing this case

| <b>Creditor Name &amp; Address</b>  | <b>Check or Wire Number</b> | <b>Payment Date</b> | <b>Reason For Payment</b> | <b>Amount Paid</b> |
|---|-----------------------------|---------------------|---------------------------|--------------------|
| AMERICAN EXPRESS COLLECTION<br>2965 WEST CORPORATE LAKES<br>BOULEVARD<br>WESTON, FL 33331 | 200401<br>COP000004472114   | 04/01/2020          | Suppliers or vendors      | \$38,395.93        |
|   | 200521<br>COP000004512063   | 05/21/2020          | Suppliers or vendors      | \$13,155.49        |
| <b>SUBTOTAL</b>   |                             |                     |                           | \$51,551.42        |
| APPLIED ECONOMICS CONSULTING<br>1905 NORTH LAMAR BLVD<br>AUSTIN, TX 78705                 | 40709                       | 04/10/2020          | Services                  | \$7,571.25         |
|   | 40824                       | 05/22/2020          | Services                  | \$9,473.75         |
| <b>SUBTOTAL</b>   |                             |                     |                           | \$17,045.00        |
| AT & T MOBILITY<br>208 S. AKARD ST.<br>DALLAS, TX 75202                                   | 40530                       | 03/13/2020          | Suppliers or vendors      | \$3,869.41         |
|   | 40655                       | 04/03/2020          | Suppliers or vendors      | \$5,810.44         |
|   | 40789                       | 05/01/2020          | Suppliers or vendors      | \$5,912.94         |
| <b>SUBTOTAL</b>   |                             |                     |                           | \$15,592.79        |
| AT&T 126<br>208 S. AKARD ST.<br>DALLAS, TX 75202  | 40531                       | 03/13/2020          | Suppliers or vendors      | \$2,332.51         |
|   | 40710                       | 04/10/2020          | Suppliers or vendors      | \$2,332.51         |
|   | 40791                       | 05/01/2020          | Suppliers or vendors      | \$2,332.51         |
| <b>SUBTOTAL</b>   |                             |                     |                           | \$6,997.53         |
| AT&T 141<br>208 S. AKARD ST.<br>DALLAS, TX 75202  | 40581                       | 03/19/2020          | Suppliers or vendors      | \$3,557.55         |
|   | 40772                       | 04/24/2020          | Suppliers or vendors      | \$3,557.55         |
| <b>SUBTOTAL</b>   |                             |                     |                           | \$7,115.10         |
| AT&T 617<br>208 S. AKARD ST.<br>DALLAS, TX 75202  | 40532                       | 03/13/2020          | Suppliers or vendors      | \$44,742.45        |
|   | 40711                       | 04/10/2020          | Suppliers or vendors      | \$47,403.29        |
|   | 40792                       | 05/01/2020          | Suppliers or vendors      | \$46,754.48        |
| <b>SUBTOTAL</b>   |                             |                     |                           | \$138,900.22       |

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 3:** Certain payments or transfers to creditors within 90 days before filing this case

| <b>Creditor Name &amp; Address</b>  | <b>Check or Wire Number</b> | <b>Payment Date</b> | <b>Reason For Payment</b> | <b>Amount Paid</b> |
|---|-----------------------------|---------------------|---------------------------|--------------------|
| AT&T<br>208 S. AKARD ST.<br>DALLAS, TX 75202  | 40580                       | 03/19/2020          | Suppliers or vendors      | \$886.67           |
|   | 40656                       | 04/03/2020          | Suppliers or vendors      | \$7,710.09         |
|   | 40752                       | 04/17/2020          | Suppliers or vendors      | \$320.88           |
|   | 40753                       | 04/17/2020          | Suppliers or vendors      | \$465.11           |
|   | 40770                       | 04/24/2020          | Suppliers or vendors      | \$886.67           |
|   | 40771                       | 04/24/2020          | Suppliers or vendors      | \$323.47           |
|   | 40790                       | 05/01/2020          | Suppliers or vendors      | \$7,710.09         |
|   | 40803                       | 05/08/2020          | Suppliers or vendors      | \$394.42           |
| <b>SUBTOTAL</b>   |                             |                     |                           | <b>\$18,697.40</b> |
| ATTEBURY GRAIN, LLC<br>3905 BELL STREET<br>SUITE B<br>AMARILLO, TX 79109                        | 40658                       | 04/03/2020          | Suppliers or vendors      | \$43,750.00        |
| <b>SUBTOTAL</b>   |                             |                     |                           | <b>\$43,750.00</b> |
| BLUE CROSS BLUE SHIELD OF TEX<br>PO BOX 650615<br>DALLAS, TX 75265-0615                         | 40660                       | 04/03/2020          | Other - Employee Benefits | \$51,387.22        |
|   | 40795                       | 05/01/2020          | Other - Employee Benefits | \$25,710.14        |
| <b>SUBTOTAL</b>   |                             |                     |                           | <b>\$77,097.36</b> |
| CHICO LAND MANAGEMENT, LLC<br>P.O. BOX 599<br>BIG LAKE, TX 76932                                | 40584                       | 03/19/2020          | Suppliers or vendors      | \$14,363.73        |
| <b>SUBTOTAL</b>   |                             |                     |                           | <b>\$14,363.73</b> |
| DELL BUSINESS CREDIT<br>PAYMENT PROCESSING CENTER<br>PO BOX 5275<br>CAROL STREAM, IL 60197-5275 | 40537                       | 03/13/2020          | Other - Miscellaneous     | \$7,551.77         |
| <b>SUBTOTAL</b>   |                             |                     |                           | <b>\$7,551.77</b>  |

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 3:** Certain payments or transfers to creditors within 90 days before filing this case

| Creditor Name & Address  | Check or Wire Number | Payment Date | Reason For Payment   | Amount Paid        |
|--|----------------------|--------------|----------------------|--------------------|
| EFS T-CHECK SYSTEMS<br>8170 UPLAND CIRCLE<br>SUITE 100<br>CHANHASSEN, MN 55437     | 200316 103989        | 03/16/2020   | Suppliers or vendors | \$1,584.86         |
|  | 200323 103989        | 03/23/2020   | Suppliers or vendors | \$1,538.30         |
|  | 200330 103989        | 03/30/2020   | Suppliers or vendors | \$996.91           |
|  | 200406 103989        | 04/06/2020   | Suppliers or vendors | \$870.67           |
|  | 200413 103989        | 04/13/2020   | Suppliers or vendors | \$870.67           |
|  | 200420 103989        | 04/20/2020   | Suppliers or vendors | \$858.21           |
|  | 200427 103989        | 04/27/2020   | Suppliers or vendors | \$706.73           |
|  | 200504 103989        | 05/04/2020   | Suppliers or vendors | \$513.54           |
|  | 200511 103989        | 05/11/2020   | Suppliers or vendors | \$439.56           |
|  | 200518 103989        | 05/18/2020   | Suppliers or vendors | \$220.83           |
|  | 200526 103989        | 05/21/2020   | Suppliers or vendors | \$389.98           |
|  | 200601 103989        | 06/01/2020   | Suppliers or vendors | \$514.74           |
|  | 200608 103989        | 06/08/2020   | Suppliers or vendors | \$143.25           |
| <b>SUBTOTAL</b>  |                      |              |                      | <b>\$9,648.25</b>  |
| FRONTIER TANK LINES, INC.<br>6850 TPC DRIVE<br>SUITE 200<br>MCKINNEY, TX 75070     | 40545                | 03/13/2020   | Suppliers or vendors | \$4,038.09         |
|  | 40591                | 03/19/2020   | Suppliers or vendors | \$5,450.84         |
|  | 40626                | 03/27/2020   | Suppliers or vendors | \$1,548.59         |
|  | 40674                | 04/03/2020   | Suppliers or vendors | \$2,345.79         |
|  | 40720                | 04/10/2020   | Suppliers or vendors | \$2,021.69         |
|  | 40754                | 04/17/2020   | Suppliers or vendors | \$2,129.49         |
|  | 40806                | 05/08/2020   | Suppliers or vendors | \$3,855.16         |
| <b>SUBTOTAL</b>  |                      |              |                      | <b>\$21,389.65</b> |
| H&E EQUIPMENT, INC.<br>ATTN: BRAD BARBER<br>7500 PECUE LN<br>BATON ROUGE, LA 70809 | 40593                | 03/19/2020   | Suppliers or vendors | \$2,373.44         |
|  | 40629                | 03/27/2020   | Suppliers or vendors | \$970.44           |
|  | 40679                | 04/03/2020   | Suppliers or vendors | \$12,559.33        |
| <b>SUBTOTAL</b>  |                      |              |                      | <b>\$15,903.21</b> |

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 3:** Certain payments or transfers to creditors within 90 days before filing this case

| Creditor Name & Address   | Check or Wire Number | Payment Date | Reason For Payment   | Amount Paid        |
|---|----------------------|--------------|----------------------|--------------------|
| JAMES LANTER, P.C.<br>560 N. WALNUT CREEK<br>SUITE 120<br>MANSFIELD, TX 76063 | 40595                | 03/19/2020   | Services             | \$12,668.74        |
|   | 40630                | 03/27/2020   | Services             | \$19,145.87        |
|   | 40680                | 04/03/2020   | Services             | \$5,000.00         |
|   | 40810                | 05/08/2020   | Services             | \$10,856.82        |
|   | 40821                | 05/15/2020   | Services             | \$14,571.98        |
|   | 40825                | 05/22/2020   | Services             | \$5,997.60         |
|   | 40829                | 05/29/2020   | Services             | \$5,910.90         |
| <b>SUBTOTAL</b>   |                      |              |                      | <b>\$74,151.91</b> |
| KEP LLC<br>3108 SYRACUSE ST<br>DENVER, CO 80238                               | 40757                | 04/17/2020   | Services             | \$7,625.00         |
| <b>SUBTOTAL</b>   |                      |              |                      | <b>\$7,625.00</b>  |
| MEDINA ELECTRIC COOPERATIVE<br>PO BOX 33850<br>SAN ANTONIO, TX 78265-3850     | 40553                | 03/13/2020   | Suppliers or vendors | \$3,646.76         |
|   | 40726                | 04/10/2020   | Suppliers or vendors | \$4,620.10         |
| <b>SUBTOTAL</b>   |                      |              |                      | <b>\$8,266.86</b>  |
| NDS LEASING<br>P O BOX 41602<br>PHILIDELPHIA, PA 19101-1602                   | 40603                | 03/19/2020   | Suppliers or vendors | \$1,699.25         |
|   | 40689                | 04/03/2020   | Suppliers or vendors | \$4,116.90         |
|   | 40729                | 04/10/2020   | Suppliers or vendors | \$404.29           |
|   | 40759                | 04/17/2020   | Suppliers or vendors | \$1,699.25         |
| <b>SUBTOTAL</b>   |                      |              |                      | <b>\$7,919.69</b>  |

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 3:** Certain payments or transfers to creditors within 90 days before filing this case

| <b>Creditor Name &amp; Address</b>  | <b>Check or Wire Number</b> | <b>Payment Date</b> | <b>Reason For Payment</b>              | <b>Amount Paid</b>    |
|---|-----------------------------|---------------------|--|-----------------------|
| PLAINS CAPITAL BANK<br>ATTENTION: NOTE DEPARTMENT<br>PO BOX 93600<br>LUBBOCK, TX 79493-3600 | 9240000000000000            | 03/13/2020          | Secured Debt                           | \$361,341.34          |
|   | 924000313153022             | 03/13/2020          | Secured Debt                           | \$183,312.77          |
|   | 7200000000000000            | 03/16/2020          | Secured Debt                           | (\$25,000.00)         |
|   | Wire 5                      | 03/16/2020          | Secured Debt                           | \$81,357.81           |
|   | 52560979                    | 03/19/2020          | Secured Debt                           | (\$47,551.33)         |
|   | 924000323114729             | 03/23/2020          | Other - Interest & Fees                | \$2,356.17            |
|   | 996000415123511             | 04/15/2020          | Secured Debt                           | \$81,357.81           |
|   | 42020111                    | 04/20/2020          | Secured Debt                           | \$183,312.77          |
|   | 924000420153748             | 04/20/2020          | Other - Interest & Fees                | \$1,187.32            |
|   | 924000512135647             | 05/12/2020          | Secured Debt                           | \$81,357.81           |
|   | 203000515143307             | 05/15/2020          | Secured Debt                           | \$170,823.27          |
|   | 51920140                    | 05/19/2020          | Secured Debt                           | \$366,625.54          |
|   | 996000520122615             | 05/20/2020          | Secured Debt                           | (\$183,312.77)        |
|   | 924000521161629             | 05/21/2020          | Secured Debt                           | \$109,797.44          |
| <b>SUBTOTAL</b>   |                             |                     |  | <b>\$1,366,965.95</b> |
| PRINCIPAL FINANCIAL GROUP<br>711 HIGH STREET<br>DES MOINES, IA 50392                        | 200317 6-<br>2117500000528  | 03/17/2020          | Other - Employee<br>Reimbursement/401K | \$8,990.38            |
|   | 200401 6-<br>2117500001608  | 04/01/2020          | Other - Employee<br>Reimbursement/401K | \$9,224.31            |
|   | 200402 6-<br>2117500001467  | 04/02/2020          | Other - Employee<br>Reimbursement/401K | \$2,318.64            |
|   | 200407 6-<br>2117500000728  | 04/07/2020          | Other - Employee<br>Reimbursement/401K | \$2,069.53            |
|   | 200414 6-<br>2117500001146  | 04/14/2020          | Other - Employee<br>Reimbursement/401K | \$603.13              |
|   | 200414 6-<br>2117500001148  | 04/14/2020          | Other - Employee<br>Reimbursement/401K | \$6,304.72            |
|   | 200422 6-<br>2117500001194  | 04/22/2020          | Other - Employee<br>Reimbursement/401K | \$800.56              |
|   | 200428 6-<br>2117500005160  | 04/28/2020          | Other - Employee<br>Reimbursement/401K | \$500.00              |
|   | 200429 6-<br>2117500001227  | 04/29/2020          | Other - Employee<br>Reimbursement/401K | \$4,050.94            |
|   | 200512 6-<br>2117500000677  | 05/12/2020          | Other - Employee<br>Reimbursement/401K | \$3,096.53            |
|   | 200527 6-<br>2117500001009  | 05/27/2020          | Other - Employee<br>Reimbursement/401K | \$2,666.58            |
|   | 200609 6-<br>2117500000779  | 06/09/2020          | Other - Employee<br>Reimbursement/401K | \$2,654.41            |
| <b>SUBTOTAL</b>   |                             |                     |  | <b>\$43,279.73</b>    |

Debtor Name: Maalt, LP

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**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 3:** Certain payments or transfers to creditors within 90 days before filing this case

| <b>Creditor Name &amp; Address</b>  | <b>Check or Wire Number</b> | <b>Payment Date</b> | <b>Reason For Payment</b> | <b>Amount Paid</b> |
|---|-----------------------------|---------------------|---------------------------|--------------------|
| RELIANT, DEPT 0954<br>PO BOX 120954<br>DALLAS, TX 75312-0954  | 40691                       | 04/03/2020          | Suppliers or vendors      | \$7,279.41         |
|   | 40798                       | 05/01/2020          | Suppliers or vendors      | \$1,841.29         |
| <b>SUBTOTAL</b>   |                             |                     |                           | \$9,120.70         |
| RELIASTAR LIFE INSURANCE CO.<br>8947 INNOVATION WAY<br>CHICAGO, IL 60682-0089                               | 40693                       | 04/03/2020          | Other - Employee Benefits | \$2,738.00         |
|   | 40694                       | 04/03/2020          | Other - Employee Benefits | \$4,508.00         |
| <b>SUBTOTAL</b>   |                             |                     |                           | \$7,246.00         |
| SOLARIS<br>PO BOX 208270<br>DALLAS, TX 75320-8270   | 40561                       | 03/13/2020          | Other - Miscellaneous     | \$14,442.11        |
| <b>SUBTOTAL</b>   |                             |                     |                           | \$14,442.11        |
| TEXAS GONZALES & NORTHERN RAIL<br>5430 LBJ FWY STE 1020<br>DALLAS, TX 75240                                 | 40697                       | 04/03/2020          | Suppliers or vendors      | \$7,800.00         |
| <b>SUBTOTAL</b>   |                             |                     |                           | \$7,800.00         |
| WELLS FARGO EQUIPMENT FINANCE<br>MANUFACTURER SERVICES GROUP<br>PO BOX 7777<br>SAN FRANCISCO, CA 94120-7777 | 40616                       | 03/19/2020          | Suppliers or vendors      | \$7,230.58         |
| <b>SUBTOTAL</b>   |                             |                     |                           | \$7,230.58         |
| WESTERN INN AND SUITES<br>210 N. VAN BUREN STREET<br>ENID, OK 73703   | 40572                       | 03/13/2020          | Other - Miscellaneous     | \$2,905.05         |
|   | 40617                       | 03/19/2020          | Other - Miscellaneous     | \$1,511.47         |
|   | 40646                       | 03/27/2020          | Other - Miscellaneous     | \$3,629.91         |
|   | 40706                       | 04/03/2020          | Other - Miscellaneous     | \$945.46           |
|   | 40746                       | 04/10/2020          | Other - Miscellaneous     | \$1,416.81         |
| <b>SUBTOTAL</b>   |                             |                     |                           | \$10,408.70        |
| <b>GRAND TOTAL</b>  |                             |                     |                           | \$2,010,060.66     |



Debtor Name: Maalt, LP

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**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

| Insider's name and address                                  | Relationship to debtor | Total amount or value | Dates      | Reasons for payment or transfer |
|---|------------------------|-----------------------|------------|---------------------------------|
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$319.80              | 06/13/2019 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$100.00              | 06/15/2019 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$9.59                | 07/06/2019 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$127.02              | 07/20/2019 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$9.95                | 07/23/2019 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$13.83               | 07/24/2019 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$160.55              | 08/04/2019 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$9.59                | 08/06/2019 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$79.99               | 08/14/2019 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$9.95                | 08/24/2019 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$9.59                | 09/05/2019 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$199.99              | 09/15/2019 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$9.95                | 09/24/2019 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$139.64              | 09/25/2019 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$19.99               | 09/29/2019 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$36.34               | 09/30/2019 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$9.58                | 10/05/2019 | Expense Reimbursement           |

Debtor Name: Maalt, LP

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**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

| Insider's name and address                                  | Relationship to debtor | Total amount or value | Dates      | Reasons for payment or transfer |
|---|------------------------|-----------------------|------------|---------------------------------|
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$26.69               | 10/16/2019 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$9.95                | 10/24/2019 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$81.68               | 10/31/2019 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$9.58                | 11/05/2019 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$249.99              | 11/17/2019 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$9.95                | 11/24/2019 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$399.98              | 12/09/2019 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$249.92              | 12/24/2019 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$9.58                | 01/05/2020 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$114.74              | 01/23/2020 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$9.95                | 01/24/2020 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$159.98              | 01/30/2020 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$9.58                | 02/04/2020 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$120.00              | 02/05/2020 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$216.49              | 02/13/2020 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$216.49              | 02/18/2020 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692 | Relative of Insider    | \$9.95                | 02/23/2020 | Expense Reimbursement           |

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**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

| Insider's name and address                                      | Relationship to debtor                    | Total amount or value | Dates      | Reasons for payment or transfer |
|---|---|-----------------------|------------|---------------------------------|
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692     | Relative of Insider                       | \$1,999.00            | 02/28/2020 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692     | Relative of Insider                       | \$24.17               | 02/29/2020 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692     | Relative of Insider                       | \$9.58                | 03/05/2020 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692     | Relative of Insider                       | \$89.94               | 03/24/2020 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692     | Relative of Insider                       | \$356.68              | 03/25/2020 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692     | Relative of Insider                       | \$9.58                | 04/05/2020 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692     | Relative of Insider                       | \$9.95                | 04/24/2020 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692     | Relative of Insider                       | \$131.88              | 04/28/2020 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692     | Relative of Insider                       | \$106.74              | 04/29/2020 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692     | Relative of Insider                       | \$9.58                | 05/05/2020 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692     | Relative of Insider                       | \$79.99               | 06/04/2020 | Expense Reimbursement           |
| KEITH, BENJAMIN<br>1723 HIGHLAND DRIVE<br>WHITNEY, TX 76692     | Relative of Insider                       | \$9.58                | 06/05/2020 | Expense Reimbursement           |
| GARY HUMPHREYS<br>4413 CAREY STREET<br>FORT WORTH, TX 76119     | Co-founder, Executive<br>Chairman and CEO | \$20.00               | 06/12/2019 | Expense Reimbursement           |
| GARY HUMPHREYS<br>4413 CAREY STREET<br>FORT WORTH, TX 76119     | Co-founder, Executive<br>Chairman and CEO | \$598.92              | 08/31/2019 | Expense Reimbursement           |
| GARY HUMPHREYS<br>4413 CAREY STREET<br>FORT WORTH, TX 76119     | Co-founder, Executive<br>Chairman and CEO | \$1,170.44            | 09/04/2019 | Expense Reimbursement           |
| GARY HUMPHREYS<br>4413 CAREY STREET<br>FORT WORTH, TX 76119     | Co-founder, Executive<br>Chairman and CEO | \$321.78              | 12/07/2019 | Expense Reimbursement           |
| GBH PROPERTIES LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Interest held by Gary<br>Humphreys        | \$6,400.00            | 07/01/2019 | Real Property Lease<br>Payment  |

Debtor Name: Maalt, LP

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**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

| Insider's name and address                                      | Relationship to debtor          | Total amount or value | Dates      | Reasons for payment or transfer |
|---|---------------------------------|-----------------------|------------|---------------------------------|
| GBH PROPERTIES LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Interest held by Gary Humphreys | \$2,428.43            | 07/08/2019 | Real Property Lease Payment     |
| GBH PROPERTIES LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Interest held by Gary Humphreys | \$6,400.00            | 08/01/2019 | Real Property Lease Payment     |
| GBH PROPERTIES LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Interest held by Gary Humphreys | \$2,391.25            | 08/15/2019 | Real Property Lease Payment     |
| GBH PROPERTIES LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Interest held by Gary Humphreys | \$6,400.00            | 09/01/2019 | Real Property Lease Payment     |
| GBH PROPERTIES LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Interest held by Gary Humphreys | \$2,550.52            | 09/12/2019 | Real Property Lease Payment     |
| GBH PROPERTIES LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Interest held by Gary Humphreys | \$6,400.00            | 10/01/2019 | Real Property Lease Payment     |
| GBH PROPERTIES LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Interest held by Gary Humphreys | \$4,176.36            | 10/11/2019 | Real Property Lease Payment     |
| GBH PROPERTIES LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Interest held by Gary Humphreys | \$6,400.00            | 11/01/2019 | Real Property Lease Payment     |
| GBH PROPERTIES LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Interest held by Gary Humphreys | \$1,989.05            | 11/18/2019 | Real Property Lease Payment     |
| GBH PROPERTIES LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Interest held by Gary Humphreys | \$6,400.00            | 12/01/2019 | Real Property Lease Payment     |
| GBH PROPERTIES LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Interest held by Gary Humphreys | \$6,555.31            | 12/13/2019 | Real Property Lease Payment     |
| GBH PROPERTIES LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Interest held by Gary Humphreys | \$6,400.00            | 01/03/2020 | Real Property Lease Payment     |
| GBH PROPERTIES LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Interest held by Gary Humphreys | \$2,468.33            | 01/10/2020 | Real Property Lease Payment     |
| GBH PROPERTIES LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Interest held by Gary Humphreys | \$8,825.43            | 02/07/2020 | Real Property Lease Payment     |
| GBH PROPERTIES LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Interest held by Gary Humphreys | \$8,794.81            | 03/06/2020 | Real Property Lease Payment     |
| GBH PROPERTIES LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Interest held by Gary Humphreys | \$6,400.00            | 04/03/2020 | Real Property Lease Payment     |
| GBH PROPERTIES LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Interest held by Gary Humphreys | \$6,400.00            | 05/08/2020 | Real Property Lease Payment     |

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Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

| Insider's name and address   | Relationship to debtor                               | Total amount or value | Dates      | Reasons for payment or transfer |
|--|--|-----------------------|------------|---------------------------------|
| GHMR OPERATIONS, LLC<br>4413 CAREY ST<br>FORT WORTH, TX 76119-4219 | Interest held by Gary Humphreys and Martin Robertson | \$55,000.00           | 06/13/2019 | Real Property Lease Payment     |
| GHMR OPERATIONS, LLC<br>4413 CAREY ST<br>FORT WORTH, TX 76119-4219 | Interest held by Gary Humphreys and Martin Robertson | \$494,166.00          | 06/19/2019 | Real Property Lease Payment     |
| GHMR OPERATIONS, LLC<br>4413 CAREY ST<br>FORT WORTH, TX 76119-4219 | Interest held by Gary Humphreys and Martin Robertson | \$55,000.00           | 06/21/2019 | Real Property Lease Payment     |
| GHMR OPERATIONS, LLC<br>4413 CAREY ST<br>FORT WORTH, TX 76119-4219 | Interest held by Gary Humphreys and Martin Robertson | \$80,200.00           | 07/01/2019 | Real Property Lease Payment     |
| GHMR OPERATIONS, LLC<br>4413 CAREY ST<br>FORT WORTH, TX 76119-4219 | Interest held by Gary Humphreys and Martin Robertson | \$55,000.00           | 07/08/2019 | Real Property Lease Payment     |
| GHMR OPERATIONS, LLC<br>4413 CAREY ST<br>FORT WORTH, TX 76119-4219 | Interest held by Gary Humphreys and Martin Robertson | \$233,333.00          | 07/16/2019 | Real Property Lease Payment     |
| GHMR OPERATIONS, LLC<br>4413 CAREY ST<br>FORT WORTH, TX 76119-4219 | Interest held by Gary Humphreys and Martin Robertson | \$55,000.00           | 07/25/2019 | Real Property Lease Payment     |
| GHMR OPERATIONS, LLC<br>4413 CAREY ST<br>FORT WORTH, TX 76119-4219 | Interest held by Gary Humphreys and Martin Robertson | \$25,200.00           | 08/01/2019 | Real Property Lease Payment     |
| GHMR OPERATIONS, LLC<br>4413 CAREY ST<br>FORT WORTH, TX 76119-4219 | Interest held by Gary Humphreys and Martin Robertson | \$55,000.00           | 08/02/2019 | Real Property Lease Payment     |
| GHMR OPERATIONS, LLC<br>4413 CAREY ST<br>FORT WORTH, TX 76119-4219 | Interest held by Gary Humphreys and Martin Robertson | \$233,333.00          | 08/14/2019 | Real Property Lease Payment     |
| GHMR OPERATIONS, LLC<br>4413 CAREY ST<br>FORT WORTH, TX 76119-4219 | Interest held by Gary Humphreys and Martin Robertson | \$55,000.00           | 08/15/2019 | Real Property Lease Payment     |
| GHMR OPERATIONS, LLC<br>4413 CAREY ST<br>FORT WORTH, TX 76119-4219 | Interest held by Gary Humphreys and Martin Robertson | \$55,000.00           | 08/23/2019 | Real Property Lease Payment     |
| GHMR OPERATIONS, LLC<br>4413 CAREY ST<br>FORT WORTH, TX 76119-4219 | Interest held by Gary Humphreys and Martin Robertson | \$27,500.00           | 08/29/2019 | Real Property Lease Payment     |
| GHMR OPERATIONS, LLC<br>4413 CAREY ST<br>FORT WORTH, TX 76119-4219 | Interest held by Gary Humphreys and Martin Robertson | \$25,200.00           | 09/01/2019 | Real Property Lease Payment     |
| GHMR OPERATIONS, LLC<br>4413 CAREY ST<br>FORT WORTH, TX 76119-4219 | Interest held by Gary Humphreys and Martin Robertson | \$288,333.00          | 09/12/2019 | Real Property Lease Payment     |
| GHMR OPERATIONS, LLC<br>4413 CAREY ST<br>FORT WORTH, TX 76119-4219 | Interest held by Gary Humphreys and Martin Robertson | \$55,000.00           | 09/19/2019 | Real Property Lease Payment     |
| GHMR OPERATIONS, LLC<br>4413 CAREY ST<br>FORT WORTH, TX 76119-4219 | Interest held by Gary Humphreys and Martin Robertson | \$25,200.00           | 10/01/2019 | Real Property Lease Payment     |

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

| Insider's name and address   | Relationship to debtor  | Total amount or value | Dates      | Reasons for payment or transfer |
|--|---|-----------------------|------------|---------------------------------|
| GHMR OPERATIONS, LLC<br>4413 CAREY ST<br>FORT WORTH, TX 76119-4219 | Interest held by Gary Humphreys and Martin Robertson            | \$55,000.00           | 10/04/2019 | Real Property Lease Payment     |
| GHMR OPERATIONS, LLC<br>4413 CAREY ST<br>FORT WORTH, TX 76119-4219 | Interest held by Gary Humphreys and Martin Robertson            | \$55,000.00           | 10/11/2019 | Real Property Lease Payment     |
| GHMR OPERATIONS, LLC<br>4413 CAREY ST<br>FORT WORTH, TX 76119-4219 | Interest held by Gary Humphreys and Martin Robertson            | \$183,723.00          | 10/21/2019 | Real Property Lease Payment     |
| GHMR OPERATIONS, LLC<br>4413 CAREY ST<br>FORT WORTH, TX 76119-4219 | Interest held by Gary Humphreys and Martin Robertson            | \$20,600.00           | 11/01/2019 | Real Property Lease Payment     |
| GHMR OPERATIONS, LLC<br>4413 CAREY ST<br>FORT WORTH, TX 76119-4219 | Interest held by Gary Humphreys and Martin Robertson            | \$183,723.00          | 11/12/2019 | Real Property Lease Payment     |
| GHMR OPERATIONS, LLC<br>4413 CAREY ST<br>FORT WORTH, TX 76119-4219 | Interest held by Gary Humphreys and Martin Robertson            | \$55,000.00           | 11/27/2019 | Real Property Lease Payment     |
| GHMR OPERATIONS, LLC<br>4413 CAREY ST<br>FORT WORTH, TX 76119-4219 | Interest held by Gary Humphreys and Martin Robertson            | \$20,600.00           | 12/01/2019 | Real Property Lease Payment     |
| GHMR OPERATIONS, LLC<br>4413 CAREY ST<br>FORT WORTH, TX 76119-4219 | Interest held by Gary Humphreys and Martin Robertson            | \$183,723.00          | 12/30/2019 | Real Property Lease Payment     |
| GHMR OPERATIONS, LLC<br>4413 CAREY ST<br>FORT WORTH, TX 76119-4219 | Interest held by Gary Humphreys and Martin Robertson            | \$80,158.00           | 12/31/2019 | Real Property Lease Payment     |
| GHMR OPERATIONS, LLC<br>4413 CAREY ST<br>FORT WORTH, TX 76119-4219 | Interest held by Gary Humphreys and Martin Robertson            | \$105,358.00          | 01/03/2020 | Real Property Lease Payment     |
| GHMR OPERATIONS, LLC<br>4413 CAREY ST<br>FORT WORTH, TX 76119-4219 | Interest held by Gary Humphreys and Martin Robertson            | \$279,881.00          | 01/31/2020 | Real Property Lease Payment     |
| GHMR OPERATIONS, LLC<br>4413 CAREY ST<br>FORT WORTH, TX 76119-4219 | Interest held by Gary Humphreys and Martin Robertson            | \$183,723.00          | 02/24/2020 | Real Property Lease Payment     |
| GHMR OPERATIONS, LLC<br>4413 CAREY ST<br>FORT WORTH, TX 76119-4219 | Interest held by Gary Humphreys and Martin Robertson            | \$100,759.00          | 02/28/2020 | Real Property Lease Payment     |
| GHMR OPERATIONS, LLC<br>4413 CAREY ST<br>FORT WORTH, TX 76119-4219 | Interest held by Gary Humphreys and Martin Robertson            | \$284,482.00          | 03/27/2020 | Real Property Lease Payment     |
| GHMR OPERATIONS, LLC<br>4413 CAREY ST<br>FORT WORTH, TX 76119-4219 | Interest held by Gary Humphreys and Martin Robertson            | \$284,482.00          | 04/27/2020 | Real Property Lease Payment     |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119      | Co-Founder, Co-Chairman, President, and Chief Operating Officer | \$280.34              | 06/17/2019 | Expense Reimbursement           |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119      | Co-Founder, Co-Chairman, President, and Chief Operating Officer | \$796.19              | 06/21/2019 | Expense Reimbursement           |

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

| Insider's name and address                                    | Relationship to debtor  | Total amount or value | Dates      | Reasons for payment or transfer |
|---|---|-----------------------|------------|---------------------------------|
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$67.00               | 06/22/2019 | Expense Reimbursement           |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$538.94              | 06/23/2019 | Expense Reimbursement           |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$971.10              | 06/24/2019 | Expense Reimbursement           |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$588.09              | 06/29/2019 | Expense Reimbursement           |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$176.70              | 06/30/2019 | Expense Reimbursement           |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$810.91              | 07/07/2019 | Expense Reimbursement           |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$1,186.10            | 07/20/2019 | Expense Reimbursement           |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$451.39              | 07/21/2019 | Expense Reimbursement           |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$176.23              | 07/22/2019 | Expense Reimbursement           |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$124.47              | 08/01/2019 | Expense Reimbursement           |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$192.00              | 08/03/2019 | Expense Reimbursement           |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$932.55              | 08/21/2019 | Expense Reimbursement           |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$124.48              | 08/28/2019 | Expense Reimbursement           |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$148.58              | 09/01/2019 | Expense Reimbursement           |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$68.98               | 09/02/2019 | Expense Reimbursement           |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$500.00              | 09/06/2019 | Expense Reimbursement           |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$59.52               | 09/12/2019 | Expense Reimbursement           |

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

| Insider's name and address                                    | Relationship to debtor  | Total amount or value | Dates      | Reasons for payment or transfer |
|---|---|-----------------------|------------|---------------------------------|
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$1,550.30            | 09/14/2019 | Expense Reimbursement           |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$90.00               | 09/16/2019 | Expense Reimbursement           |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$932.55              | 09/22/2019 | Expense Reimbursement           |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$101.90              | 09/26/2019 | Expense Reimbursement           |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$537.96              | 09/28/2019 | Expense Reimbursement           |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$811.03              | 10/06/2019 | Expense Reimbursement           |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$15.01               | 10/12/2019 | Expense Reimbursement           |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$160.53              | 10/14/2019 | Expense Reimbursement           |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$932.55              | 10/23/2019 | Expense Reimbursement           |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$25.50               | 10/25/2019 | Expense Reimbursement           |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$70.70               | 11/21/2019 | Expense Reimbursement           |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$932.55              | 11/22/2019 | Expense Reimbursement           |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$8.27                | 11/26/2019 | Expense Reimbursement           |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$6.50                | 12/06/2019 | Expense Reimbursement           |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$99.84               | 12/07/2019 | Expense Reimbursement           |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$7.04                | 12/09/2019 | Expense Reimbursement           |
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$24.89               | 12/20/2019 | Expense Reimbursement           |



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| Insider's name and address   | Relationship to debtor  | Total amount or value | Dates      | Reasons for payment or transfer |
|--|---|-----------------------|------------|---------------------------------|
| MARTIN ROBERTSON<br>4413 CAREY STREET<br>FORT WORTH, TX 76119            | Co-Founder, Co-Chairman,<br>President, and Chief Operating<br>Officer | \$10.01               | 01/01/2020 | Expense Reimbursement           |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate   | \$1,196.38            | 06/10/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate   | \$27.70               | 06/11/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate   | \$4,923.86            | 06/12/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate   | \$1,374.43            | 06/12/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate   | \$180.28              | 06/13/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate   | \$1,044,271.52        | 06/17/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate   | \$126.88              | 06/18/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate   | \$324.30              | 06/19/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate   | \$834.19              | 06/20/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate   | \$63,724.78           | 06/21/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate   | \$130.16              | 06/24/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate   | \$1,525.30            | 06/26/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate   | \$13,487.12           | 06/28/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate   | \$366,905.20          | 06/30/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate   | \$121,750.18          | 06/30/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate   | \$36,619.34           | 07/01/2019 | IC Transfer                     |

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

| Insider's name and address   | Relationship to debtor | Total amount or value | Dates      | Reasons for payment or transfer |
|--|------------------------|-----------------------|------------|---------------------------------|
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$41,791.65           | 07/01/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$104.85              | 07/02/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$62,510.52           | 07/05/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$3,528.95            | 07/09/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$109,464.00          | 07/10/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$249.22              | 07/10/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$7,462.00            | 07/11/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$1,110.78            | 07/11/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$184.06              | 07/12/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$13,652.66           | 07/15/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$122.52              | 07/15/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$369.46              | 07/18/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$40.26               | 07/18/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$69,377.44           | 07/19/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$1,137.44            | 07/23/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$12.45               | 07/24/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$840.87              | 07/26/2019 | IC Transfer                     |

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

| Insider's name and address   | Relationship to debtor | Total amount or value | Dates      | Reasons for payment or transfer |
|--|------------------------|-----------------------|------------|---------------------------------|
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$800.20              | 07/29/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$3,954.87            | 07/29/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$376.39              | 07/30/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$82,476.59           | 07/31/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$46,001.30           | 07/31/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$63,154.72           | 08/01/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$76,600.82           | 08/01/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$13,652.66           | 08/05/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$11,649.00           | 08/07/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$92.25               | 08/08/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$1,357.05            | 08/08/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$1,420.57            | 08/12/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$267.53              | 08/13/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$7,866.68            | 08/14/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$12.45               | 08/14/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$136.25              | 08/15/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$113,260.09          | 08/16/2019 | IC Transfer                     |

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

| Insider's name and address   | Relationship to debtor | Total amount or value | Dates      | Reasons for payment or transfer |
|--|------------------------|-----------------------|------------|---------------------------------|
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$3,069.00            | 08/16/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$13,652.66           | 08/20/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$3,139.60            | 08/20/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$12.45               | 08/21/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$542.89              | 08/23/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$190.11              | 08/26/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$34.29               | 08/27/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$16,426.00           | 08/28/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$1,548.89            | 08/29/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$638.57              | 08/30/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$102,280.00          | 08/30/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$39,510.53           | 08/31/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$2,139.58            | 08/31/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$6,107.35            | 09/01/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$1,426.37            | 09/05/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$489.94              | 09/10/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$1,429.21            | 09/12/2019 | IC Transfer                     |

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

| Insider's name and address   | Relationship to debtor | Total amount or value | Dates      | Reasons for payment or transfer |
|--|------------------------|-----------------------|------------|---------------------------------|
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$13,652.66           | 09/13/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$20,850.00           | 09/13/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$50,875.00           | 09/16/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$447.98              | 09/17/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$1,236.62            | 09/17/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$209.20              | 09/18/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$9,753.53            | 09/23/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$289.45              | 09/24/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$204.79              | 09/26/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$78,058.00           | 09/27/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$267,298.06          | 09/30/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$37,823.95           | 09/30/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$14,045.53           | 10/01/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$3,501.65            | 10/01/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$128.76              | 10/08/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$1,815.68            | 10/08/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$365.09              | 10/09/2019 | IC Transfer                     |

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

| Insider's name and address   | Relationship to debtor | Total amount or value | Dates      | Reasons for payment or transfer |
|--|------------------------|-----------------------|------------|---------------------------------|
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$173.23              | 10/10/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$53,959.99           | 10/11/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$149.65              | 10/14/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$9,292.43            | 10/15/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$13,652.66           | 10/16/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$12,731.10           | 10/16/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$398.37              | 10/21/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$1,558.73            | 10/21/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$1,834.29            | 10/23/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$34.98               | 10/23/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$314.88              | 10/24/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$51,197.05           | 10/25/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$391.81              | 10/28/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$3,553.70            | 10/29/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$1,173.00            | 10/30/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$193,336.82          | 10/31/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$273.92              | 10/31/2019 | IC Transfer                     |

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

| Insider's name and address   | Relationship to debtor | Total amount or value | Dates      | Reasons for payment or transfer |
|--|------------------------|-----------------------|------------|---------------------------------|
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$20,766.49           | 11/01/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$35,514.41           | 11/01/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$688,579.00          | 11/04/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$89.22               | 11/05/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$1,251.52            | 11/05/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$46,607.45           | 11/06/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$80.39               | 11/07/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$47,306.26           | 11/08/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$59.65               | 11/12/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$7,797.99            | 11/13/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$13,652.66           | 11/14/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$180.87              | 11/14/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$432.69              | 11/15/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$186.25              | 11/15/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$48.62               | 11/18/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$344.04              | 11/19/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$82.28               | 11/19/2019 | IC Transfer                     |

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

| Insider's name and address   | Relationship to debtor | Total amount or value | Dates      | Reasons for payment or transfer |
|--|------------------------|-----------------------|------------|---------------------------------|
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$258,670.75          | 11/20/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$9,870.05            | 11/21/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$3,889.75            | 11/21/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$45,375.31           | 11/22/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$24.83               | 11/22/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$542.89              | 11/26/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$101.80              | 11/26/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$1,002.44            | 11/29/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$74,965.39           | 11/30/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$4,365.95            | 11/30/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$40,786.16           | 12/01/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$65,617.84           | 12/01/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$688,579.00          | 12/02/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$188.42              | 12/04/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$47,184.87           | 12/06/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$62,573.20           | 12/09/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$120.00              | 12/10/2019 | IC Transfer                     |



Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

| Insider's name and address   | Relationship to debtor | Total amount or value | Dates      | Reasons for payment or transfer |
|--|------------------------|-----------------------|------------|---------------------------------|
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$295.56              | 12/10/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$88.21               | 12/11/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$266.70              | 12/16/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$1,172.89            | 12/16/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$13,652.66           | 12/17/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$273,275.87          | 12/18/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$51.03               | 12/19/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$103,126.52          | 12/20/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$7,727.84            | 12/23/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$286.08              | 12/23/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$20,814.70           | 12/27/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$289.54              | 12/30/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$772,583.54          | 12/31/2019 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$1,631.63            | 12/31/2019 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$11,501.88           | 01/01/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$306,000.36          | 01/03/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$47.05               | 01/08/2020 | IC Transfer                     |

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

| Insider's name and address   | Relationship to debtor | Total amount or value | Dates      | Reasons for payment or transfer |
|--|------------------------|-----------------------|------------|---------------------------------|
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$37.16               | 01/08/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$245.18              | 01/09/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$13,652.66           | 01/14/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$474.50              | 01/14/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$270,663.17          | 01/15/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$7,699.25            | 01/16/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$118,925.00          | 01/16/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$49,784.89           | 01/17/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$1,238.46            | 01/20/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$43,545.00           | 01/21/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$69.44               | 01/22/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$1,102.69            | 01/23/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$30,690.00           | 01/24/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$187.30              | 01/28/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$4,895.31            | 01/29/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$3,970.00            | 01/30/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$119,218.31          | 01/31/2020 | IC Transfer                     |

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

| Insider's name and address   | Relationship to debtor | Total amount or value | Dates      | Reasons for payment or transfer |
|--|------------------------|-----------------------|------------|---------------------------------|
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$3,559.50            | 01/31/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$6,245.23            | 02/01/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$7,705.68            | 02/03/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$10,455.00           | 02/03/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$369.46              | 02/04/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$954.86              | 02/10/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$59.65               | 02/11/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$273.79              | 02/12/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$61,701.69           | 02/14/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$29,915.00           | 02/14/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$8,330.30            | 02/20/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$175.74              | 02/24/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$542.89              | 02/25/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$11,260.74           | 02/26/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$60,689.66           | 02/28/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$33,732.68           | 02/29/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$3,617.97            | 02/29/2020 | IC Transfer                     |

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

| Insider's name and address   | Relationship to debtor | Total amount or value | Dates      | Reasons for payment or transfer |
|--|------------------------|-----------------------|------------|---------------------------------|
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$5,290.97            | 03/01/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$10,756.18           | 03/02/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$97,354.05           | 03/02/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$47.05               | 03/05/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$18,400.00           | 03/05/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$11,410.00           | 03/06/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$88.08               | 03/10/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$40,519.31           | 03/13/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$37,930.00           | 03/13/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$13,652.56           | 03/16/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$219.85              | 03/17/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$8,057.39            | 03/18/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$195.52              | 03/18/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$793.59              | 03/19/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$999.00              | 03/19/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$542.89              | 03/23/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$77,600.92           | 03/23/2020 | IC Transfer                     |

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

| Insider's name and address   | Relationship to debtor | Total amount or value | Dates      | Reasons for payment or transfer |
|--|------------------------|-----------------------|------------|---------------------------------|
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$44.26               | 03/25/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$69,136.00           | 03/26/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$866.62              | 03/27/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$112.68              | 03/30/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$87,851.10           | 03/31/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$576.72              | 03/31/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$9,230.93            | 04/01/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$93,526.21           | 04/01/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$6,573.28            | 04/07/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$82.72               | 04/08/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$20,145.41           | 04/10/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$59.65               | 04/13/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$201.50              | 04/13/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$13,652.56           | 04/14/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$76.28               | 04/14/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$6,719.94            | 04/15/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$259.83              | 04/15/2020 | IC Transfer                     |

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

| Insider's name and address   | Relationship to debtor | Total amount or value | Dates      | Reasons for payment or transfer |
|--|------------------------|-----------------------|------------|---------------------------------|
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$949.14              | 04/16/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$24,290.00           | 04/16/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$341.98              | 04/20/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$156.97              | 04/23/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$13,190.95           | 04/24/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$53.03               | 04/27/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$1,604.22            | 04/28/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$40.01               | 04/28/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$470.22              | 04/29/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$88,176.25           | 04/30/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$2,191.68            | 04/30/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$8,925.01            | 05/01/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$118.74              | 05/06/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$318.75              | 05/08/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$44,566.44           | 05/11/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$441.66              | 05/12/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$14.59               | 05/12/2020 | IC Transfer                     |

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

| Insider's name and address   | Relationship to debtor | Total amount or value | Dates      | Reasons for payment or transfer |
|--|------------------------|-----------------------|------------|---------------------------------|
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$14.96               | 05/15/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$104.84              | 05/18/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$1,015.92            | 05/18/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$99.49               | 05/20/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$469.47              | 05/22/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$760.94              | 05/27/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$34.95               | 05/27/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$284,627.31          | 05/28/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$380,122.11          | 05/31/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$6,245.51            | 05/31/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$12.60               | 06/03/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$9,471.91            | 06/05/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$8,858.75            | 06/08/2020 | IC Transfer                     |
| MAALT SPECIALIZED BULK, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | Affiliate              | \$19.99               | 06/08/2020 | IC Transfer                     |
| LONESTAR PROSPECTS, LTD.<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | Affiliate              | \$962.69              | 06/09/2020 | IC Transfer                     |

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 3, Question 7:** Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

| Case Title                                       | Case Number   | Nature of case     | Court or agency's name and address   | Status Of Case |
|--|---------------|--------------------|--|----------------|
| MAALT, LP VS. JUPITER MARKETING AND TRADING, LLC | 352-307430-19 | Breach of Contract | JUPITER MARKETING & TRADING, LLC<br>15851 DALLAS PARKWAY<br>NO. 650<br>ADDISON, TX 75001 | Pending        |
| MAALT, LP VS. SEQUITUR PERMIAN, LLC              | CV19-003      | Breach of Contract | SEQUITUR PERMIAN, LLC<br>206 EAST 9TH STREET<br>SUITE 1300<br>AUSTIN, TX 78701           | Pending        |



Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

**Part 4, Question 9:** List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

| <b>Creditor's Name &amp; Address</b>  | <b>Recipients relationship to debtor</b> | <b>Description of the gifts or contributions</b> | <b>Dates given</b> | <b>Value</b> |
|---|--|--|--------------------|--------------|
| RONALD MCDONALD HOUSE<br>1001 8TH AVENUE<br>ATTN: NANCY JETER<br>FORT WORTH, TX 76104 | N/A                                      | Donations  | 10/31/2019         | \$60.37      |
| RONALD MCDONALD HOUSE<br>1001 8TH AVENUE<br>ATTN: NANCY JETER<br>FORT WORTH, TX 76104 | N/A                                      | Donations  | 07/31/2019         | \$31.76      |
| RONALD MCDONALD HOUSE<br>1001 8TH AVENUE<br>ATTN: NANCY JETER<br>FORT WORTH, TX 76104 | N/A                                      | Donations  | 07/31/2019         | \$465.24     |
| RONALD MCDONALD HOUSE<br>1001 8TH AVENUE<br>ATTN: NANCY JETER<br>FORT WORTH, TX 76104 | N/A                                      | Donations  | 07/17/2019         | \$100.00     |
| RONALD MCDONALD HOUSE<br>1001 8TH AVENUE<br>ATTN: NANCY JETER<br>FORT WORTH, TX 76104 | N/A                                      | Donations  | 05/31/2019         | \$253.93     |
| RONALD MCDONALD HOUSE<br>1001 8TH AVENUE<br>ATTN: NANCY JETER<br>FORT WORTH, TX 76104 | N/A                                      | Donations  | 02/28/2019         | \$686.31     |
| CASA OF JOHNSON COUNTY<br>PO BOX 3462<br>CLEBURNE, TX 76033                           | N/A                                      | Donations  | 01/09/2019         | \$1,000.00   |
| CASA OF JOHNSON COUNTY<br>PO BOX 3462<br>CLEBURNE, TX 76033                           | N/A                                      | Donations  | 12/31/2018         | \$1,000.00   |
| CASA OF JOHNSON COUNTY<br>PO BOX 3462<br>CLEBURNE, TX 76033                           | N/A                                      | Donations  | 02/07/2018         | \$1,000.00   |

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 5, Question 10:** All losses from fire, theft, or other casualty within 1 year before filing this case

| Description of property lost and how the loss occurred | Amount of payments received for the loss | Date of loss | Value of property lost |
|--|--|--------------|------------------------|
| SafeRack Damage  | \$19,299.01                              | 08/10/2019   | \$25,807.51            |
| Train Derailment Track Clean up and repair             | \$0.00                                   | 12/21/2019   | \$37,382.87            |
| SafeRack Damage  | \$0.00                                   | 01/28/2020   | \$22,429.40            |
| SafeRack Damage  | \$0.00                                   | 02/03/2020   | \$22,429.40            |
| SafeRack Damage  | \$25,142.86                              | 02/20/2020   | \$25,142.86            |
| SafeRack Damage  | \$0.00                                   | 06/08/2020   | \$22,429.40            |
| SafeRack Damage  | \$50,372.87                              | 07/27/2020   | \$50,372.87            |
| Train Derailment Track Clean up and repair             | \$19,704.47                              | 10/24/2020   | \$62,497.57            |

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 6, Question 13:** Transfers not already listed on this statement

| Creditor's Name & Address   | Relationship to debtor | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|---|------------------------|--|------------------------|-----------------------|
| ALAMO TRANSPORT, LLC<br>13838 SOUTHTON RD<br>UNIT 5405<br>SAN ANTONIO, TX 78223 | Unrelated Third Party  | 17 Modular Buildings in Big Lake   | 02/14/2020             | \$565,000.00          |

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 9, Question 17:** Debtor as employee benefit ERISA, 401(k), 403(b), or other pension or profit-sharing plan administrator

| Debtor serves as plan administrator? | Name of plan                            | Plan EIN   | Plan has been terminated? |
|--------------------------------------|---|------------|---------------------------|
| No                                   | Vista Proppants & Logistics 401(k) Plan | 20-1485198 | No                        |
| No                                   | MVS Enterprise 401(k) Plan              | 20-1485198 | Yes                       |
| No                                   | MAALT 401(k) Plan                       | 20-1485198 | Yes                       |

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 10, Question 20:** Off-premises storage

| <b>Facility Name &amp; Address</b>   | <b>Name of anyone with access to it</b> | <b>Address</b>                          | <b>Description of the contents</b>   | <b>Does debtor still have it?</b> |
|--|---|---|--|-----------------------------------|
| ACCESS CORP<br>SCENIC BLUFF<br>630 NORTH FREEWAY<br>SUITE 300<br>FORT WORTH, TX 76102  | Jolie Tanigawa                          | 4413 Carey Street, Fort Worth, TX 76119 | Documents - Admin support such as BOL's, Invoices, Vendor Statements/Receipts, Bank Statements, HR Files, etc. | Yes                               |
| THE FURNITURE PEOPLE<br>1330 POST N PADDOCK RD<br>SUITE 500<br>GRAND PRAIRIE, TX 75050 | N/A                                     | 4413 Carey Street, Fort Worth, TX 76119 | Furniture for apartments (GHMR), desk, cubicles, and cubicle parts   | No                                |
| FORT WORTH SOUTH<br>2000 S. MAIN STREET<br>FORT WORTH, TX 76110                        | Marty Robertson                         | 4413 Carey Street, Fort Worth, TX 76119 | Office furniture, cubicles, chairs.  | Yes                               |

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

**Part 12, Question 22:** Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

| Case Title | Case Number        | Creditor's Name & Address  | Nature of the case   | Status of case |
|------------|--------------------|--|--|----------------|
|            | Texas TCEQ 1624135 | TEXAS COMMISSION<br>ON ENVIRONMENTAL<br>QUALITY (TCEQ)<br>2309 GRAVEL DR.<br>FORT WORTH, TX<br>76118 | Dust complaint from the<br>trucks driving on a<br>dirt/gravel road on the the<br>rail yard. Dust was<br>traveling off-site | Concluded      |

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 13, Question 26a:** List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

| Name & Address   | Dates of service From | Dates of service To |
|--|-----------------------|---------------------|
| LIRELY, LOREN<br>4413 CAREY STREET<br>FORT WORTH, TX 76119       | 2018                  | 2020                |
| MACKEY, CRAIG<br>4413 CAREY STREET<br>FORT WORTH, TX 76119       | 2016                  | 2019                |
| WHITLEY, KRISTIN<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    | 2016                  | Present             |
| WASHINGTON, PATRICK<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 | 2017                  | Present             |

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

**Part 13, Question 26b:** List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

| Name & Address   | Dates of service From | Dates of service To |
|--|-----------------------|---------------------|
| SUTTON, FROST, & CARY LLP<br>600 SIX FLAGS DRIVE<br>SUITE 600<br>ARLINGTON, TX 76011 |                       |                     |

2019 Q3 Compilation



Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 13, Question 26c:** Firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

| Name and Address   | If any books of account and records are unavailable explain why |
|--|---|
| LIRELY, LOREN<br>4413 CAREY STREET<br>FORT WORTH, TX 76119       |   |
| WHITLEY, KRISTIN<br>4413 CAREY STREET<br>FORT WORTH, TX 76119    |   |
| WASHINGTON, PATRICK<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 |   |

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

**Part 13, Question 26d:** List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

| Name & Address   |
|--|
| ANGELO, GORDON & CO, LP<br>2000 AVENUE OF THE STARS<br>SUITE 1020<br>LOS ANGELES, CA 90067     |
| ANKURA CONSULTING GROUP LLC<br>2000 K STREET NW 12TH FLOOR<br>WASHINGTON, DC 20006             |
| ARCC VS CORP<br>2000 AVENUE OF THE STARS<br>FL 12<br>LOS ANGELES, CA 90067                     |
| ARES CREDIT STRATEGIES<br>6850 AUSTIN CENTER BLVD<br>SUITE 300<br>AUSTIN, TX 78731             |
| ARES JASPER FUND, L.P.<br>2000 AVENUE OF THE STARS<br>FL 12<br>LOS ANGELES, CA 90067           |
| ARES ND CREDIT STRATEGY FUND LLC<br>2000 AVENUE OF THE STARS<br>FL 12<br>LOS ANGELES, CA 90067 |
| DELOITTE & TOUCHE, LLP<br>2200 ROSS AVENUE<br>SUITE 1600<br>DALLAS, TX 75201                   |
| FR SAND, LLC<br>600 TRAVIS STREET<br>SUITE 6000<br>HOUSTON, TX 77002                           |
| HI CRUSH INC.<br>1330 POST OAK BLVD<br>SUITE 600<br>HOUSTON, TX 77056                          |
| INDEPENDENT BANK<br>PO BOX 3035<br>MCKINNEY, TX 75070  |
| JAGUAR TRANSPORT HOLDINGS, LLC<br>2501 N. RANGELINE RD<br>SUITE 4<br>JOPLIN, MS 64801          |
| MSD CAPITAL<br>645 FIFTH AVENUE<br>21ST FLOOR<br>NEW YORK, NY 10022                            |
| PINNACLE BANK<br>250 W LANCASTER AVENUE<br>SUITE 170<br>FORT WORTH, TX 76102                   |
| PLAINS CAPITAL BANK<br>801 HOUSTON STREET<br>FORT WORTH, TX 76102                              |

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

**Part 13, Question 26d:** List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

**Name & Address**

STOUT RISIUS ROSS, LLC  
1000 MAIN STREET  
SUITE 3200  
HOUSTON, TX 77002

SUTTON, FROST, & CARY, LLP  
600 SIX FLAGS DRIVE  
SUITE 600  
ARLINGTON, TX 76011

Debtor Name: Maalt, LP

Case Number: 20-42008-ELM-11

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

**Part 13, Question 28:** Debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name and Address   | Position and nature of any interest | % of interest if any |
|--|-------------------------------------|----------------------|
| BARTON, GARY<br>4413 CAREY STREET<br>FORT WORTH, TX 76119          | CRO                                 | 0%                   |
| DENETZ LOGISTICS, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119 |                                     | 1%                   |
| HUMPHREYS, GARY<br>8416 ASHBRIAR LANE<br>FORT WORTH, TX 76126      | CEO                                 | 0%                   |
| ROBERTSON, MARTIN<br>3821 COLLINWOOD<br>FORT WORTH, TX 76107       | President and COO                   | 0%                   |
| VPROP OPERATING, LLC<br>4413 CAREY STREET<br>FORT WORTH, TX 76119  |                                     | 99%                  |
| WHITLEY, KRISTIN<br>4413 CAREY STREET<br>FORT WORTH, TX 76119      | CFO                                 | 0%                   |