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ATTORNEYS FOR REORGANIZED DEBTORS

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re: § Chapter 11
§
Vista Proppants and Logistics, LLC, et al.,¹ § Case No. 20-42002-ELM-11
§
Reorganized Debtors. § Jointly Administered

**NOTICE OF EFFECTIVE DATE OF THE FOURTH AMENDED JOINT PLAN
OF REORGANIZATION OF VISTA PROPPANTS AND LOGISTICS, LLC,
ET AL., PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE**

On October 28, 2020, the Court entered the *Order Confirming the Fourth Amended Joint Plan of Reorganization of Vista Proppants and Logistics, LLC, et al., Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 717] (the “Confirmation Order”) confirming the *Fourth Amended Joint Plan of Reorganization of Vista Proppants and Logistics, LLC, et al., Pursuant to Chapter 11 of the Bankruptcy*

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Vista Proppants and Logistics, LLC (7817) (“Vista HoldCo”); VPROP Operating, LLC (0269) (“VPROP”); Lonestar Prospects Management, L.L.C. (8451) (“Lonestar Management”); MAALT Specialized Bulk, LLC (2001) (“Bulk”); Denetz Logistics, LLC (8177) (“Denetz”); Lonestar Prospects, Ltd. (4483) (“Lonestar Ltd.”); and MAALT, LP (5198) (“MAALT”). The location of the Debtors’ service address is 4413 Carey Street, Fort Worth, TX 76119-4219.



Code [Docket No. 682] (the “Plan”)² dated October 26, 2020. The conditions precedent to the effectiveness of the Plan as described in Article IX(B) of the Plan have been satisfied or waived. Accordingly,

PLEASE TAKE NOTICE that the Effective Date of the Plan is **November 6, 2020**. For purposes of calculating all filing and other deadlines in the Plan and Confirmation Order determined by reference to the Effective Date, such time periods are deemed to have commenced on **November 6, 2020**.

Certain of these deadlines are set forth below:

Administrative Claims Bar Date ³	December 7, 2020 (the first Business Day that is 30 days after the Effective Date)
Administrative Claims Objection Deadline ⁴	The later of (i) December 7, 2020 (the first Business Day that is 30 days after the Effective Date), or (ii) 30 days after the date of filing of the applicable request for payment of the Administrative Claim.
Deadline to file Claims arising from the rejection of an Executory Contract or Unexpired Lease pursuant to the Plan or Confirmation Order (the “ Contract Rejection Claim Deadline ”) ⁵	Within thirty (30) days after the later of (1) the date of entry of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection, (2) the effective date of such rejection, (3) the Effective Date, or (4) the date after the Effective Date that the applicable Schedules are altered, amended, modified, or supplemented, but only with respect to any Executory Contract or Unexpired Lease thereby affected
Professional Compensation Final Application Deadline ⁶	December 21, 2020 (45 days after the Effective Date)

² Capitalized terms not otherwise defined herein will have the meaning ascribed to them in the Plan.

³ See Article II(A) of the Plan for additional information

⁴ See Article II(A) of the Plan for additional information.

⁵ See Article V(C) of the Plan for additional information.

⁶ See Article II(B) of the Plan for additional information.

PLEASE TAKE FURTHER NOTICE that any Entity that believes it holds an unpaid claim entitled to administrative expense priority pursuant to Bankruptcy Code § 503(b) or otherwise must file and serve a motion for Allowance and payment of such Administrative Claim on or before **December 7, 2020**, which is the Administrative Claims Bar Date. **THIS SHALL SERVE AS NOTICE TO ALL HOLDERS OF ADMINISTRATIVE CLAIMS THAT THEY MUST FILE A MOTION FOR PAYMENT OF ADMINISTRATIVE CLAIMS. ALL HOLDERS OF ADMINISTRATIVE CLAIMS THAT DO NOT FILE A MOTION FOR PAYMENT OF AN ADMINISTRATIVE CLAIM BY THE ADMINISTRATIVE CLAIMS BAR DATE OF DECEMBER 7, 2020, WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH ADMINISTRATIVE CLAIMS AGAINST THE DEBTORS, THE REORGANIZED DEBTORS OR THEIR PROPERTY.**⁷

PLEASE TAKE FURTHER NOTICE that on October 29, 2020, the Court entered its *Chapter 11 Post-Confirmation Order* [Docket No. 719] (the “Post-Confirmation Order”). **IN THE EVENT OF A DISCREPANCY BETWEEN THE DEADLINES CONTAINED IN THIS NOTICE AND THE DEADLINES SET FORTH IN THE POST-CONFIRMATION ORDER, THE DEADLINES IN THIS NOTICE ARE THE CONTROLLING DEADLINES.**

PLEASE TAKE FURTHER NOTICE that pursuant to Article XII(G) of the Plan, any Entity that desires to receive notices or other documents after the Effective Date must file a renewed request to receive such notices and documents with the Bankruptcy Court to be added to the “Post-Confirmation Service List”. Entities not on the Post-Confirmation Service List shall not receive notices or other documents filed in the Chapter 11 Cases after the Effective Date. An Entity who provides an e-mail address may be served by e-mail after the Effective Date.

⁷ See Article II(A) of the Plan for additional information

DATED this 6th day of November, 2020.

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