

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: )  
 ) Chapter 11  
 )  
Voyager Aviation Holdings, LLC, )  
 ) Case No. 23-11177 (JPM)  
 )  
Debtor. )

Tax I.D. No.: 45-3908601 )

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In re: ) Chapter 11  
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A330 MSN 1432 Limited, ) Case No. 23-11178 (JPM)  
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Debtor. )

Tax I.D. No.: N/A )

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In re: ) Chapter 11  
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A330 MSN 1579 Limited, ) Case No. 23-11179 (JPM)  
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Debtor. )

Tax I.D. No.: N/A )

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In re: ) Chapter 11  
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Aetios Aviation Leasing 1 Limited, ) Case No. 23-11187 (JPM)  
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Debtor. )

Tax I.D. No.: N/A )

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In re: ) Chapter 11  
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Aetios Aviation Leasing 2 Limited, ) Case No. 23-11190 (JPM)  
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Debtor. )

Tax I.D. No.: N/A )

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In re: ) Chapter 11  
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Cayenne Aviation LLC, ) Case No. 23-11191 (JPM)  
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Debtor. )  
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Tax I.D. No.: 35-2509861 )  

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In re: ) Chapter 11  
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Cayenne Aviation MSN 1123 Limited, ) Case No. 23-11181 (JPM)  
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Debtor. )  
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Tax I.D. No.: N/A )  

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In re: ) Chapter 11  
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Cayenne Aviation MSN 1135 Limited, ) Case No. 23-11183 (JPM)  
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Debtor. )  
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Tax I.D. No.: N/A )  

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In re: ) Chapter 11  
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DPM Investment LLC, ) Case No. 23-11193 (JPM)  
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Debtor. )  
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Tax I.D. No.: 83-2955087 )  

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In re: ) Chapter 11  
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Intrepid Aviation Leasing, LLC, ) Case No. 23-11196 (JPM)  
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Debtor. )  
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Tax I.D. No.: N/A )  

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In re: )  
 ) Chapter 11  
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Panamera Aviation Leasing XIII Designated )  
Activity Company, ) Case No. 23-11184 (JPM)  
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Debtor. )  
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Tax I.D. No.: N/A )  
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In re: ) Chapter 11  
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Voyager Aircraft Leasing, LLC, ) Case No. 23-11197 (JPM)  
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Debtor. )  
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Tax I.D. No.: 32-0442925 )  
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In re: ) Chapter 11  
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Voyager Aviation Aircraft Leasing, LLC, ) Case No. 23-11195 (JPM)  
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Debtor. )  
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Tax I.D. No.: 20-5163865 )  
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In re: ) Chapter 11  
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Voyager Aviation Management Ireland ) Case No. 23-11176 (JPM)  
Designated Activity Company, )  
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Debtor. )  
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Tax I.D. No.: N/A )  
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In re: ) Chapter 11  
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Voyager Finance Co., ) Case No. 23-11194 (JPM)  
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Debtor. )  
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Tax I.D. No.: 61-1729652 )  
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**ORDER DIRECTING JOINT  
ADMINISTRATION OF THESE CHAPTER 11 CASES**

Upon the motion (the “Motion”)<sup>1</sup> of the above-captioned Debtors for entry of an order (i) directing the joint administration of the Debtors’ cases for procedural purposes only and (ii) granting certain related relief, all as more fully described in the Motion; and the Court having reviewed the Motion and the First Day Declaration and having heard the statements of counsel regarding the relief requested in the Motion at a hearing before the Court, if any (the “Hearing”); and the Court having found that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference M-431, dated January 31, 2012 (Preska, C.J.); (b) this is a core proceeding pursuant to 28 U.S.C. §§ 157(a)-(b) and 1334(b); (c) venue is proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409;<sup>2</sup> and (d) due and proper notice of the Motion and the Hearing was sufficient under the circumstances; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor;

**IT IS HEREBY ORDERED THAT:**

1. The Motion is granted as set forth herein.
2. The above-captioned cases shall be jointly administered by this Court for procedural purposes only under Case No. 23-11177 (JPM).
3. The caption of the jointly administered cases shall read as follows:

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<sup>1</sup> Capitalized terms used but not defined in this Order shall have the meanings given to such terms in the Motion or the First Day Declaration, as applicable.

<sup>2</sup> The United States Trustee reserves all rights with respect to this finding.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

_____	)	
In re	)	Chapter 11
	)	
VOYAGER AVIATION HOLDINGS, LLC <i>et al.</i> , <sup>1</sup>	)	Case No. 23-11177 (JPM)
	)	
Debtors.	)	
_____	)	

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.

4. The foregoing caption satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.

5. A docket entry, substantially similar to the following, shall be entered on the docket of each of the Debtors' cases other than Voyager Aviation Holdings, LLC to reflect the joint administration of these Chapter 11 Cases:

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure directing joint administration for procedural purposes only of the chapter 11 cases as set forth in the *Debtors' Motion For Entry of an Order Directing Joint Administration of These Chapter 11 Cases*, as filed on the docket in Case No. 23-11177 (JPM). The docket in Case No. 23-11177 (JPM) should be consulted for all matters affecting the case.

6. The Debtors shall maintain, and the Clerk of the Court shall keep, with the assistance of the notice and claims agent retained by the Debtors in these Chapter 11 Cases, one consolidated docket, one file, and one consolidated service list for these Chapter 11 Cases.

7. The Debtors shall file their monthly operating reports required by the Operating Guidelines and Reporting Requirements for Debtors in Possession and Trustees, issued by the U.S. Trustee in accordance with the applicable instructions for UST Form 11-MOR: Monthly Operating Report and Supporting Documentation.

8. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these Chapter 11 Cases.

9. All time periods set forth in this Order or in compliance with the Case Management Procedures shall be calculated in accordance with Bankruptcy Rule 9006(a).

10. Under the circumstances of the Chapter 11 Cases, notice of the Motion is adequate under Bankruptcy Rule 6004(a).

11. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order.

12. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: July 28, 2023  
New York, New York

/s/ John P. Mastando III  
HONORABLE JOHN P. MASTANDO III  
UNITED STATES BANKRUPTCY JUDGE