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*Proposed Counsel to all Debtors and Debtors
in Possession other than the Participation
Debtors¹*

Proposed Counsel to the Participation Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)
) Chapter 11
)
Voyager Aviation Holdings, LLC *et al.*,)
) Case No. 23-11177 (JPM)
)
Debtors.²) (Jointly Administered)
_____)

**NOTICE OF ADJOURNMENT AND CANCELLATION OF
HEARING SCHEDULED FOR AUGUST 24, 2023 AT 11:00 A.M.**

¹ “Participation Debtors” means, collectively, Aetios Aviation Leasing 1 Limited, Aetios Aviation Leasing 2 Limited, Panamera Aviation Leasing XII Designated Activity Company, and Panamera Aviation Leasing XIII Designated Activity Company.

² The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



PLEASE TAKE NOTICE that the following matter previously scheduled to be heard at the August 24, 2023 omnibus hearing has been adjourned to **August 31, 2023 at 9:00 a.m. (prevailing Eastern Time)**:

- *Debtors' Motion for Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Maintain Existing Business Forms and Books, (C) Engage in Intercompany Transactions; (II) Granting Administrative Expense Status to Intercompany Claims, and (III) Granting Related Relief* [Docket No. 5]

PLEASE TAKE FURTHER NOTICE that the hearing scheduled for **August 24, 2023 at 11:00 a.m. (prevailing Eastern Time)** before the Honorable John P. Mastando III, United States Bankruptcy Judge for Southern District of New York, in the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Courtroom 501, New York, New York, 10004 **is cancelled**.

PLEASE TAKE FURTHER NOTICE that an Omnibus Certificate of No Objection has been filed at Docket No. 77 with respect to the following matters originally scheduled to be heard on August 24, 2023 at 11:00 a.m. (prevailing Eastern Time) (each, a "CNO Matter"):

- *Debtors' Motion for Interim and Final Orders (I) Authorizing Them to Continue to Honor Aircraft Lessee Reimbursement Demands and (II) Granting Related Relief* [Docket No. 6];
- *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Them to (A) Continue Paying Taxes and Fees in the Ordinary Course and (B) Pay Certain Prepetition Taxes and Fees, and (II) Granting Related Relief* [Docket No. 7];
- *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Them to Maintain Their Insurance Policies and Honor Related Obligations, and (II) Granting Related Relief* [Docket No. 8];
- *Debtors' Motion for Entry of Interim and Final Orders Authorizing Payment of Certain Prepetition Claims of Foreign Vendors and Granting Related Relief* [Docket No. 10]; and
- *Debtors' Motion Seeking Entry of Order Establishing Certain Notice, Case Management, and Administrative Procedures* [Docket No. 15].

PLEASE TAKE FURTHER NOTICE that if no order in respect of a CNO Matter is entered prior to the hearing scheduled for August 31, 2023 at 9:00 a.m. (prevailing Eastern Time), then such CNO Matter will be heard at the August 31, 2023 hearing.

PLEASE TAKE FURTHER NOTICE that the following matters originally scheduled to be heard on August 24, 2023 at 11:00 a.m. (prevailing Eastern Time) have previously been adjourned pursuant to the *Notice of Adjournment of Hearing of Certain Matters Previously Scheduled for Hearing on August 24, 2023 At 10:00 A.M. to August 31, 2023 at 9:00 A.M. (Prevailing Eastern Time)* [Docket No. 76]:

- *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral, (II) Providing Adequate Protection, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief* [Docket No. 3]
- *Debtors' Motion for Entry of Interim and Final Orders Authorizing Them to (A) Continue Compensation and Benefits Programs, and (B) Satisfy Prepetition Obligations on Account of Compensation and Benefits Programs* [Docket No. 11];
 - *Objection of the United States Trustee to the Debtors' Motion for Entry of Interim and Final Orders Authorizing Them to (A) Continue Compensation and Benefits Programs, and (B) Satisfy Prepetition Obligations on Account of Compensation and Benefits Programs* [Docket No. 75];
- *Debtors' Motion for an Order Authorizing Allowance and Payment of the Purchaser Protections in Support of the Plan and Consummation of the Azorra Aircraft Sale* [Docket No. 40];
- *Motion of Voyager Aviation Holdings, LLC and other Participation Assets Debtors for Entry of Order, Pursuant to 11 U.S.C. §§ 363(b), 363(f) and 365(a), (I) Authorizing Assumption of Participation Agreement and Related Transactions, (II) Authorizing Sale of Participation Interests and Related Transactions, (III) Approving Liquidated Damages if Participation Assets are Sold to any Other Person or Entity, and (IV) Granting Related Relief* [Docket No. 42]; and
- *Debtors' Motion for Entry of Orders (I) (A) Conditionally Scheduling a Sale Hearing and (B) Approving the Form and Manner of Notice Thereof; (II) (A) Authorizing the Private Sale of the Target Assets Free and Clear of All*

Encumbrances Pursuant to the Purchase Agreement and (B) Granting Related Relief [Docket No. 48].

Dated: August 23, 2023
New York, New York

/s/ Lauren C. Doyle

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