IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

)
In re:) Chapter 11
Voyager Aviation Holdings, LLC., et al., 1) Case No. 23-11177 (JPM)
Debtors.) (Jointly Administered)
)

CERTIFICATE OF SERVICE

I, Jonathan J. Thomson, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On September 1, 2023, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- Order Establishing Certain Notice, Case Management, and Administrative Procedures [Docket No. 146]
- Order Shortening Notice with Respect to Debtors' Supplemental Motion for Entry of Orders (I)(A) Approving Bidding Procedures, (B) Scheduling an Auction and Sale Hearing and Approving Form and Manner of Notice Thereof, (C) Approving Assumption and Assignment Procedures and Form and Manner of Notice Thereof, and (D) Granting Related Relief and (II)(A) Authorizing the Sale of Substantially All Assets Free and Clear of All Liens, Claims, Interests, and Encumbrances, and (B) Authorizing Assumption and Assignment of Executory Contracts and **Unexpired Leases** [Docket No. 147]

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



- Order (A) Approving Bidding Procedures, (B) Scheduling an Auction and Sale Hearing and Approving Form and Manner of Notice Thereof, (C) Approving Assumption and Assignment Procedures and Form and Manner of Notice Thereof, and (D) Granting Related Relief [Docket No. 148]
- Order Authorizing Allowance and Payment of the Break-Up Fee and Expense Reimbursement [Docket No. 149]
- Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Maintain Existing Business Forms and Books, (C) Engage in Intercompany Transactions; (II) Granting Administrative Expense Status to Intercompany Claims, and (III) Granting Related Relief [Docket No. 150]
- Final Order (I) Authorizing the Debtors to (A) Continue Compensation and Benefits Programs, and (B) Satisfy Prepetition Obligations on Account of Compensation and Benefits Programs, and (II) Granting Related Relief [Docket No. 151]
- Final Order (I) Authorizing the Use of Cash Collateral and (II) Granting Certain Protections to Prepetition Secured Parties [Docket No. 152]

Furthermore, on September 1, 2023, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the Potential Bidders but have been redacted from disclosure on this certificate of service.

• Order Shortening Notice with Respect to Debtors' Supplemental Motion for Entry of Orders (I)(A) Approving Bidding Procedures, (B) Scheduling an Auction and Sale Hearing and Approving Form and Manner of Notice Thereof, (C) Approving Assumption and Assignment Procedures and Form and Manner of Notice Thereof, and (D) Granting Related Relief and (II)(A) Authorizing the Sale of Substantially All Assets Free and Clear of All Liens, Claims, Interests, and Encumbrances, and (B) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 147]

Furthermore, on September 1, 2023, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

• Order Shortening Notice with Respect to Debtors' Supplemental Motion for Entry of Orders (I)(A) Approving Bidding Procedures, (B) Scheduling an Auction and Sale Hearing and Approving Form and Manner of Notice Thereof, (C) Approving Assumption and Assignment Procedures and Form and Manner of Notice Thereof, and (D) Granting Related Relief and (II)(A) Authorizing the Sale of Substantially All Assets Free and Clear of All Liens, Claims, Interests, and Encumbrances, and (B) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 147]

• Order (A) Approving Bidding Procedures, (B) Scheduling an Auction and Sale Hearing and Approving Form and Manner of Notice Thereof, (C) Approving Assumption and Assignment Procedures and Form and Manner of Notice Thereof, and (D) Granting Related Relief [Docket No. 148]

Furthermore, on September 1, 2023, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit E**; and via First Class Mail upon the service list attached hereto as **Exhibit F**:

• Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Maintain Existing Business Forms and Books, (C) Engage in Intercompany Transactions; (II) Granting Administrative Expense Status to Intercompany Claims, and (III) Granting Related Relief [Docket No. 150]

Dated: September 11, 2023

/s/ Jonathan J. Thomson
Jonathan J. Thomson
KCC
222 N Pacific Coast Highway, 3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

Description	CreditorName	CreditorNoticeName	Email
Counsel to Greywolf Capital	Akin Gump Strauss Hauer & Feld		pdublin@akingump.com;
Management, LP	LLP		jrubin@akingump.com
Management, Li	LLI	Timp C. Bubin, Jason T. Nubin	Daniel.Guyder@AllenOvery.com;
		Daniel J. Guyder, Christopher R.	Joseph.Badtke-Berkow@AllenOvery.com;
Counsel to Aircraft Finance		Newcomb, Joseph H. Badtke-	Chris.Newcomb@AllenOvery.com;
Insurance Consortium Insurers	Allen & Overy LLP	Berkow, Jacob R. Herz	Jacob.Herz@AllenOvery.com
	, , <u></u>		Paul.Nelson@AllenOvery.com;
Counsel to Aircraft Finance		Paul Nelson, Andrew Page, Hugo	Andrew.Page@AllenOvery.com;
Insurance Consortium Insurers	Allen & Overy LLP		Hugo.Flaux@AllenOvery.com
Agent or applicable notice parties	,		jpool@BankofUtah.com;
under each Aircraft Financing			mparadiso@bankofutah.com;
Facility	Bank of Utah	Attn: Corporate Trust Services	msrobinson@bankoftuah.com
Top 30 Creditors	Bank of Utah	Attn: Jamille Pool	jpool@BankofUtah.com
Counsel for Three Stamford Plaza			
Owner LLC	Charles E. Boulbol, P.C.	Charles E. Boulbol	rtrack@msn.com
			AgencyABTFSupport@citi.om;
Agent or applicable notice parties			AgencyABTSupport@citi.com;
under each Aircraft Financing			GIAgentOfficeOps@citi.com;
Facility	CITIBANK, N.A.	Attn: Agency Operations	global.loans.support@citi.com
Agent or applicable notice parties			albert.p.mari@citi.com;
under each Aircraft Financing			jenny.cheng@citi.com;
Facility	CITIBANK, N.A.	Attn: Albert Mari, Jenny Cheng	aviationloans@citi.com
Counsel to Pacific Investment			
Management Company LLC			jennifer.demarco@cliffordchance.com;
(Required Consenting Noteholders)	Clifford Chance US LLP	McGreal	Michelle.McGreal@cliffordchance.com
Office of the attorneys general for			
the states in which the Debtors	Connecticut Office of the Attorney		
operate	General	Attn Bankruptcy Division	Attorney.General@ct.gov
Top 30 Creditors	Donnelley Financial Solutions		cashapplications@dfinsolutions.com
			ar@equiniti.com;
Top 30 Creditors	Equiniti Trust Company, LLC		remittance@equiniti.com
Top 30 Creditors	FlyDocs		finance@flydocs.aero
			aglenn@glennagre.com;
		Andrew K. Glenn, Shai Schmidt,	sschmidt@glennagre.com;
		Richard C. Ramirez, Naznen	rramirez@glennagre.com;
Counsel to RBC BlueBay	Glenn Agre Bergman & Fuentes LLP	Rahman	nrahman@glennagre.com
Counsel for AV AirFinance Limited,			
CDNL 2021-1 Limited and FLCN			
2022-1 Limited	Holland & Knight LLP	Barbra R. Parlin	barbra.parlin@hklaw.com
Counsel for AV AirFinance Limited,			
CDNL 2021-1 Limited and FLCN			
2022-1 Limited	Holland & Knight LLP	Robert W. Jones	robert.jones@hklaw.com
Top 30 Creditors/Agent or applicable			DLNYCLoanAgencyTeam@ing.com;
notice parties under each Aircraft			David.Jaquet@ing.com;
Financing Facility	ING Capital LLC	Attn: David Jaquet, Hank Lin	hank.lin@ing.com
	JPA No. 166 Co., Ltd.		shimamura@jlps.co.jp;
	c/o JP Lease Products & Services		ishikawa@jlps.co.jp;
Top 30 Creditors	Co., Ltd.	Attn: Fund Administration	jlps-fundadmin@jlps.co.jp
Counsel to MUFG Bank, Ltd.,			
Singapore Branch and Airbus Bank			
GmbH	K&L Gates LLP		Robert.Honeywell@klgates.com
			loan@kebldn.co.uk;
			boyoung@hanafn.com;
			loan.uk@hanafn.com;
			kimseungho@hanafn.com;
Top 30 Creditors/Agent or applicable			jaeyoung_lee@hanafn.com;
notice parties under each Aircraft	KEB HANA BANK, LONDON		Cbpark92@hanafn.com;
Financing Facility	BRANCH	Attn: Jo, Young Hwa / Ryu, Kyung	boyoung@hanafn.com
Top 30 Creditors	Netology		Jdagostino@netologyllc.com
Agent or applicable notice parties			
under each Aircraft Financing	Norddeutsche Landesbank		
Facility	Girozentrale	Attn: Aviation Group (2214/2966)	aircraft@nordlb.de
			Sabine.groth@nordlb.de;
	Norddeutsche Landesbank		marc.gruenberg@nordlb.de;
Top 30 Creditors	Girozentrale	Attn: Sabine Groth / Marc Gruenberg	jens.rachfahl@nordlb.de
Office of the attorneys general for			
the states in which the Debtors	Office of the Massachusetts Attorney		
operate	General	Attn Bankruptcy Department	ago@state.ma.us

Description	CreditorName	CreditorNoticeName	Email
Office of the attorneys general for	CreditorName	Creditorivoticeivanie	Entail
the states in which the Debtors	Office of the New York State Attorney		Louis.Testa@ag.ny.gov;
operate	General	Attn Bankruptcy Department	letitia.james@ag.ny.gov
орегасе	General	Aut Bankrupicy Department	USTP.Region02@usdoj.gov;
			Mark.Bruh@usdoj.gov;
			Brian.Masumoto@usdoj.gov;
Office of the United States Trustee		Mark Bruh, Brian S. Masumoto,	annie.wells@usdoj.gov;
for the Southern District of New York	Office of the United States Trustee	Annie Wells, Daniel Rudewicz	daniel.rudewicz@usdoj.gov
Tot the Southern District of New York	Office of the Officed States Trustee	Affilie Wells, Daffler Rudewicz	bhermann@paulweiss.com;
			jadlerstein@paulweiss.com;
		Brian C. Harmann, Jasah A	bbolin@paulweiss.com;
	David Maine Different Mhamton 8	Brian S. Hermann, Jacob A.	
Coursel to the Dunch coon (Amount)	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Adlerstein, Brian Bolin, Diane	dmeyers@paulweiss.com;
Counsel to the Purchaser (Azorra)	Garrison LLP	Meyers, Lara Luo	Iluo@paulweiss.com
Counsel to Norddeutsche	Dillahama Minthron Chaus Dittmoon LLD	lanathan D. Daalittla	in nothern dealittle Omillahum dayy ann
Landesbank Girozentrale	Pillsbury Winthrop Shaw Pittman LLP	Jonathan R. Doolittle	jonathan.doolittle@pillsburylaw.com
Counsel to Norddeutsche	D''I I W'' II OI D''II		leo.crowley@pillsburylaw.com;
Landesbank Girozentrale	Pillsbury Winthrop Shaw Pittman LLP	Leo T. Crowley, Andrew V. Alfano	andrew.alfano@pillsburylaw.com
Council to the Durch	Dillaham Winthman Class Ditters 11 D	Mark Language Ning - Date Street	mark.lessard@pillsburylaw.com;
Counsel to the Purchaser	Pillsbury Winthrop Shaw Pittman LLP	iviark Lessard, Nina Bakhtina	nina.bakhtina@pillsburylaw.com
Counsel for Wilmington Trust,			
National Association, as trustee for			
the holders of the 8.500% Senior			kgwynne@reedsmith.com;
Secured Notes due 2026	Reed Smith LLP	Kurt F. Gwynne, Mark W. Eckard	meckard@reedsmith.com
	Rolls-Royce TotalCare Services	James Tubby, Head of Commercial-	
Top 30 Creditors	Limited	Lessors Customer Team	james.tubby@rolls-royce.com
Top 30 Creditors	Savills IRE	Savills Commercial (Ireland) Limited	pmaccountsreceivable@savills.ie
Securities and Exchange	Securities and Exchange	N V I D : 10%	bankruptcynoticeschr@sec.gov;
Commission	Commission	New York Regional Office	nyrobankruptcy@sec.gov
Securities and Exchange	Securities and Exchange		SECBankruptcy-OGC-ADO@SEC.GOV;
Commission	Commission		secbankruptcy@sec.gov
Ton 20 Creditors	CCI Avieties Comiese D.V	Atta. Figure Kolmon	amsaccounting@sgiaviation.com;
Top 30 Creditors	SGI Aviation Services B.V.	Attn: Fiona Kalmar	fkalmar@sgiaviation.com
Counsel to BlueBay Global High	Skadden, Arps, Slate, Meagher & Flom LLP	Edward B. Micheletti, Matthew P.	edward.micheletti@skadden.com;
Yield Bond Fund	Skadden, Arps, Slate, Meagher &	Majarian	matthew.majarian@skadden.com
Councel for DBC PluePoy	Flom LLP	Justin M. Winorman	iustin winorman@skaddan.com
Counsel for RBC BlueBay	Skadden, Arps, Slate, Meagher &	Justin M. Winerman	justin.winerman@skadden.com
Counsel for RBC BlueBay	Flom LLP	Lisa Laukitis	lisa.laukitis@skadden.com
Couriser for NBC BlueBay	Skadden, Arps, Slate, Meagher &	LISA LAUKIUS	iisa.iaukiiis@skauueii.com
Counsel for PRC BlueBay	Flom LLP	Peter Newman	neter newman@skadden.com
Counsel for RBC BlueBay	I IOIII EEF	I CICI NEWINAII	peter.newman@skadden.com tlavin@rfr.com;
Top 20 Craditors	Three Stamford Plaza	Attn: Property Manager	
Top 30 Creditors Top 30 Creditors	UMB Bank, National Association	Attn: Property Manager Attn: Brenda Paredes	jreifler@rfr.com Brenda.Paredes@umb.com
Agent or applicable notice parties	OWD Dalik, National Association	Aut. Dicilua Falcues	Diction. dieues@umb.com
under each Aircraft Financing			corptrustutah@umb.com;
Facility	UMB Bank, National Association	Attn: Corporate Trusts – Aviation	Alexsandra.Trawick@umb.com
United States Attorney's Office for	OWD Dalik, National Association	Aun. Corporate Trusts - Aviation	AICASANUIA. I I AWICKWUIIID.COIII
the Southern District of New York	United States Attorneys Office SDNY	Attn Tay & Bankruptov Unit	Jeffrey.Oestericher@usdoj.gov
Counsel to JPA No. 165 Co., Ltd.,	Office States Attorneys Office SDNY	Auti rax & Darikrupicy Utili	ikissane@wfw.com;
and JPA No. 166 Co., Ltd.	Watson Farley & Williams LLP	John G. Kissane, Celinda J. Metro	cmetro@wfw.com
and JFA NO. 100 CO., Llu.	Wells Fargo Trust Company, N.A.	John G. Nissane, Cellina J. Welfo	CITIEU OWWIW.COITI
Top 30 Creditors/Agent or applicable			
notice parties under each Aircraft	NORTHWEST, NATIONAL		
Financing Facility	ASSOCIATION	Attn: Corporate Trust Department	ctsleasegroup@wellsfargo.com
Top 30 Creditors/Agent or applicable		7 tun. Oorporate Trust Department	Courtney.Howard@wellsfargo.com;
notice parties under each Aircraft	Wells Fargo Trust Company,	Attn: Corporate Trust Lease Group;	aimee.b.johnson@wellsfargo.com;
Financing Facility	National Association	MAC: U1228-051	Hillary.A.Pavia@wellsfargo.com
Counsel to the KEB Secured Parties		Richard A. Graham	rgraham@whitecase.com
Counsel to the KEB Secured Parties Counsel to the KEB Secured Parties			-
	Wilmington Trust, National	Richard S. Kebrdle	rkebrdle@whitecase.com
	Association	Rita Marie Ritrovato, VP	rritrovato@wilmingtontrust.com
Notes	กออบบเสแบท	mia iviane minovalo, vr	rritrovato@wilmingtontrust.com

Exhibit B

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	Citv	State	Zip	Country
Counsel to Greywolf Capital	Akin Gump Strauss Hauer & Feld	Greaterretisertanis	Address	Addiooo	Addioooo	Oity	Otato		Country
Management, LP	LLP	Philip C. Dublin, Jason P. Rubin	One Bryant Park			New York	NY	10036	
Management, El		Daniel J. Guyder, Christopher	One Bryant Fank			THOM TOTAL		10000	
Counsel to Aircraft Finance		R. Newcomb, Joseph H. Badtke	1221 Avenue of the						
Insurance Consortium Insurers	Allen & Overy LLP	Berkow. Jacob R. Herz	Americas			New York	NY	10020	
Counsel to Aircraft Finance	7 thorr & Overy EE	Paul Nelson, Andrew Page,	, anoneas			THOW TORK		10020	
Insurance Consortium Insurers	Allen & Overy LLP	Hugo Flaux	One Bishops Square			London		E1 6AD	United Kingdom
Agent or applicable notice parties	7 thorr & Overy ELI	Trage Flaux	Che Bienope equare			London		ET ONE	Office Hingdom
under each Aircraft Financing			50 South 200 East, Suite						
Facility	Bank of Utah	Attn: Corporate Trust Services	110			Salt Lake City	UT	84111	
T domey	Barnt of Gtair	7 ttal: Corporate Tract Corvices	50 South 200 East, Suite			Cuit Luito City	0.	01111	
Top 30 Creditors	Bank of Utah	Attn: Jamille Pool	110			Salt Lake City	UT	84111	
Counsel for Three Stamford Plaza	Barnt of Starr	7 ttal: Gallinio I Gol	110			Cuit Luito City	0.	01111	
Owner LLC	Charles E. Boulbol. P.C.	Charles E. Boulbol	26 Broadway, 17th Floor			New York	NY	10004	
Agent or applicable notice parties	Chance E. Bealbei, F.C.	Chance E. Bearson	20 Broadway, Trait ioor		Ref: Voyager	THOM TOTAL		10001	
under each Aircraft Financing					Aviation				
Facility	CITIBANK, N.A.	Attn: Agency Operations	1 Penns Way	OPS 2/2, Global Loans		New Castle	DE	19720	
Agent or applicable notice parties	OTTES and, its a	7 ttali: 7 tgorioy Operations	1 1 Gillio Way	Of C 2/2, Clobal Edans	Wardridado	How odollo	-	10120	
under each Aircraft Financing									
Facility	CITIBANK, N.A.	Attn: Albert Mari, Jenny Cheng	388 Greenwich Street			New York	NY	10013	
Counsel to Pacific Investment	5.11.57 tt tt t, 11.5 tt	7 tann 7 tabort man, coming onenig	000 01001111011 011001			THE TOTAL			
Management Company LLC		Jennifer DeMarco, Michelle M.							
(Required Consenting Noteholders)	Clifford Chance US LLP	McGreal	31 West 52nd Street			New York	NY	10019	
Office of the attorneys general for	Cimera chance de EEI	Modroul	OT WOOL OZING OLIOOL			THOM TOTAL		10010	
the states in which the Debtors	Connecticut Office of the Attorney								
operate	General	Attn Bankruptcy Division	165 Capitol Ave			Hartford	СТ	06106	
Agent or applicable notice parties	- Comorai	7 ttan Barma aptoy Britision	Too Capitol 7 tt C					00.00	
under each Aircraft Financing		c/o Credit Suisse Adminstration							
Facility	Credit Suisse AG	Services				George Town		KY1-1104	Cayman Islands
Top 30 Creditors	Donnellev Financial Solutions		Donnelley Financial, LLC	PO Box 842282		Boston	MA	02284-2282	
Top 30 Creditors	Equiniti Trust Company, LLC		6201 15th Avenue			Brooklyn	NY	11219	
	1 7/			The Lewis Building.		,			
Top 30 Creditors	FlyDocs		Gen2 Systems Limited	Bull Street		Birmingham		B4 6AF	United Kingdom
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Andrew K. Glenn, Shai Schmidt,				g			g
	Glenn Agre Bergman & Fuentes	Richard C. Ramirez, Naznen	1185 Avenue of the						
Counsel to RBC BlueBay	LLP	Rahman	Americas	22nd Floor		New York	NY	10036	
Counsel for AV AirFinance Limited.									
CDNL 2021-1 Limited and FLCN									
2022-1 Limited	Holland & Knight LLP	Barbra R. Parlin	31 West 52nd Street			New York	NY	10019	
Counsel for AV AirFinance Limited,	J. J								
CDNL 2021-1 Limited and FLCN			1722 Routh Street, Suite						
2022-1 Limited	Holland & Knight LLP	Robert W. Jones	1500	One Arts Plaza		Dallas	TX	75201	
Top 30 Creditors/Agent or	į								
applicable notice parties under each			1133 Avenue of the						
Aircraft Financing Facility	ING Capital LLC	Attn: David Jaquet, Hank Lin	Americas			New York	NY	10036	
Ŭ,	·	Centralized Insolvency							
IRS	Internal Revenue Service	Operation	PO Box 7346			Philadelphia	PA	19101-7346	
	JPA No. 166 Co., Ltd.			Kasumigaseki	3-2-1				
	c/o JP Lease Products & Services		c/o JP Lease Products &	Common Gate West	Kasumigaseki,				
Top 30 Creditors	Co., Ltd.	Attn: Fund Administration	Services Co., Ltd.	Tower 34F	Chiyoda-ku	Tokyo		100-0013	Japan
Counsel to MUFG Bank, Ltd.,			,		1	,			
Singapore Branch and Airbus Bank									
	K&L Gates LLP	Robert T. Honeywell	599 Lexington Avenue	1	I	New York	NY	10022	

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Agent or applicable notice parties						,			
under each Aircraft Financing	KEB HANA BANK, LONDON	Attn: James HS Kim. Matthew	KEB Hana Bank, Int'l	7F, 82, Uisadang-	Yeongdeungpo-				
Facility	BRANCH	SH Kim, Jessica Lee	Finance Team	daero	gu	Seoul		07321	Korea
Top 30 Creditors/Agent or					9				
applicable notice parties under each	KEB HANA BANK LONDON	Attn: Jo, Young Hwa / Ryu,							
Aircraft Financing Facility	BRANCH	Kyung	2nd Floor, 8 Old Jewry			London		EC2R 8DN	United Kingdom
Agent or applicable notice parties	5.0.0.0					20114011		202110211	Omiou ranguom
under each Aircraft Financing									
Facility	Morgan Stanley		1585 Broadway			New York	NY	10036	
1 domity	Worgan Gtariley		1200 Summer Street Suite			INCW FOIR	141	10000	
Top 30 Creditors	Netology		302			Stamford	СТ	06905	
Agent or applicable notice parties	Netology		Ship and Aircraft Finance			Starriord	CI	00303	
under each Aircraft Financing	Norddeutsche Landesbank	Attn: Aviation Group	Department, Aviation						
· ·		·		Friedriches vall 10		Hammarian		20450	C
Facility	Girozentrale	(2214/2966)	Group	Friedrichswall 10	5004/0000	Hannover		30159	Germany
				D (())	5094/2966				
	Norddeutsche Landesbank	Attn: Sabine Groth / Marc	Aviation Finance &	Portfolio Management	Friedrichswall				_
Top 30 Creditors	Girozentrale	Gruenberg	Investment Solutions	& Execution I	10	Hannover		30159	Germany
				Treasury Annex /					
		U.S. Department of the	1500 Pennsylvania Avenue,						
Office of Foreign Asset Control	Office of Foreign Assets Control	Treasury	NW	Building		Washington	DC	20220	
Office of the attorneys general for									
the states in which the Debtors	Office of the Massachusetts								
operate	Attorney General	Attn Bankruptcy Department	One Ashburton Place	20th Floor		Boston	MA	02108-1518	
Office of the attorneys general for									
the states in which the Debtors	Office of the New York State								
operate	Attorney General	Attn Bankruptcy Department	The Capitol, 2nd Floor			Albany	NY	12224-0341	
Office of the United States Trustee									
for the Southern District of New		Mark Bruh, Brian S. Masumoto,	One Bowling Green, Suite	Alexander Hamilton					
York	Office of the United States Trustee	Annie Wells, Daniel Rudewicz	534	Custom House		New York	NY	10004-1408	
		Brian S. Hermann, Jacob A.							
	Paul, Weiss, Rifkind, Wharton &	Adlerstein, Brian Bolin, Diane	1285 Avenue of the						
Counsel to the Purchaser (Azorra)	Garrison LLP	Meyers, Lara Luo	Americas			New York	NY	10019-6064	
Agent or applicable notice parties		,,							
under each Aircraft Financing			Luxembourg Branch //						
Facility	PCAM Issuance II S.A	c/o Prime Capital AG	Prime AIFM Lux SA	13. Rue Beaumont		Luxembourg		1219	Luxembourg
Counsel to Norddeutsche	Pillsbury Winthrop Shaw Pittman	ore i iiiio capitai / to	Four Embarcadero Center.	TO, TRUO BOUGHHOIR		Laxorribourg		1210	Luxombourg
Landesbank Girozentrale	LLP	Jonathan R. Doolittle	22nd Floor			San Francisco	CA	94111-5998	
Counsel to Norddeutsche	Pillsbury Winthrop Shaw Pittman	Leo T. Crowley, Andrew V.	22110 1 1001			Sail Francisco	CA	34111-3330	
Landesbank Girozentrale	LLP	Alfano	31 West 52nd Street			New York	NY	10019-6131	
Landespank GiloZentiale	Pillsbury Winthrop Shaw Pittman	AliailU	OT WEST JEIN SHEET			INGW IOIK	INI	10019-0131	
Counsel to the Purchaser	LLP	Mark Lessard, Nina Bakhtina	31 West 52nd Street			New York	NY	10019	
	LLF	IVIAIR LESSAIU, IVIIIA DAKITINA	31 vvest 52nd Street			NEW YORK	INY	10019	
Counsel for Wilmington Trust,									
National Association, as trustee for		L 15 0 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1004 N # 14 1 4 0:						
the holders of the 8.500% Senior		Kurt F. Gwynne, Mark W.	1201 North Market Street,						
Secured Notes due 2026	Reed Smith LLP	Eckard	Suite 1500			Wilmington	DE	19801	
		James Tubby, Head of							
	Rolls-Royce TotalCare Services	Commercial-Lessors Customer	ROLLS-ROYCE TOTAL						
Top 30 Creditors	Limited	Team	CARE SERVICES LIMITED	PO Box 31		Derby		DE24 8BJ	United Kingdom
		Savills Commercial (Ireland)							
Top 30 Creditors	Savills IRE	Limited	33 Molesworth Street			Dublin 2			Ireland
Securities and Exchange	Securities and Exchange								
Commission	Commission	New York Regional Office	100 Pearl St., Suite 20-100			New York	NY	10004-2616	

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Securities and Exchange	Securities and Exchange	CreditorNoticeName	Address	Addressz	Addresss	City	State	Zip	Country
Commission	Commission		100 F St NE			Washington	DC	20549	
Commission	Commission		SGI Aviation Services B.V.,	Haaksherawea 75 (6th		vvasinigtori	00	20040	
Top 30 Creditors	SGI Aviation Services B.V.	Attn: Fiona Kalmar	Margriettoren,	Floor)		Amsterdam		1101 BR	The Netherlands
Counsel to BlueBay Global High	Skadden, Arps, Slate, Meagher &	Edward B. Micheletti. Matthew	warghettoren,	1 1001)		Amsterdam		TIOT DIX	The Netherlands
Yield Bond Fund	Flom LLP	P. Majarian	One Rodney Square	P.O. Box 636		Wilmington	DE	19899-0636	
Tield Bolld I dild	Skadden, Arps, Slate, Meagher &	i . Wajariari	One Rouney Square	1 .O. DOX 030		vviiiiiiigtori	DL	19099-0000	
Counsel for RBC BlueBay	Flom LLP	Justin M. Winerman	155 North Wacker Drive			Chicago	IL	60606-1720	
Couriser for RBC BlueBay	Skadden, Arps, Slate, Meagher &	Justin W. Willerman	155 NOITH Wacker Drive			Criicago	IL	00000-1720	
Coursel for BBC BlueBay	Flom LLP	Lisa Laukitis	One Manhattan West			New York	NY	10001	
Counsel for RBC BlueBay	Skadden, Arps, Slate, Meagher &	LISA LAUKIUS	One Mannattan West			New York	INY	10001	
O	Flom LLP	Data Name	00 Disk			1		E00N 4D0	Lluite d Kin adena
Counsel for RBC BlueBay	FIOM LLP	Peter Newman	22 Bishopsgate			London		EC2N 4BQ	United Kingdom
Agent or applicable notice parties			007.14						
under each Aircraft Financing			227 West Monroe Street,				l		
Facility	Thomas Creek Capital Corporation		Suite 4900			Chicago	IL	60606	
					263 Tresser				
			Three Stamford Plaza		Boulevard, 4th				
Top 30 Creditors	Three Stamford Plaza	Attn: Property Manager	Owner LLC	c/o RFR Realty LLC	Floor	Stamford	CT	06901	
				6440 S. Millrock Dr,					
Top 30 Creditors	UMB Bank, National Association	Attn: Brenda Paredes	UMB Bank N.A.	Suite 400		Salt Lake City	UT	84121	
Agent or applicable notice parties									
under each Aircraft Financing		Attn: Corporate Trusts –	6440 S. Millrock Drive,						
Facility	UMB Bank, National Association	Aviation	Suite 400			Salt Lake City	UT	84121	
United States Attorney's Office for	United States Attorneys Office		86 Chambers Street, 3rd						
the Southern District of New York	SDNY	Attn Tax & Bankruptcy Unit	Floor			New York	NY	10007	
Counsel to JPA No. 165 Co., Ltd.,		John G. Kissane, Celinda J.							
and JPA No. 166 Co., Ltd.	Watson Farley & Williams LLP	Metro	250 West 55th Street			New York	NY	10019	
	Wells Fargo Trust Company, N.A.								
Top 30 Creditors/Agent or	FKA WELLS FARGO BANK								
applicable notice parties under each	NORTHWEST, NATIONAL	Attn: Corporate Trust		299 S. Main Street,					
Aircraft Financing Facility	ASSOCIATION	Department	MAC: U1228-051	5th Floor		Salt Lake City	UT	84111	
Top 30 Creditors/Agent or						-			
applicable notice parties under each	Wells Fargo Trust Company.	Attn: Corporate Trust Lease	Computershare Corporate	Columbia Mailroom	9062 Old				
Aircraft Financing Facility	National Association	Group; MAC: U1228-051	Trust Lease	Team	Annapolis Road	Columbia	MD	21045	
Counsel to the KEB Secured		• • • • • • • • • • • • • • • • • • • •	1221 Avenue of the		,				
Parties	White & Case LLP	Richard A. Graham	Americas			New York	NY	10020	
Counsel to the KEB Secured			200 South Biscayne Blvd.,	Southeast Financial					
Parties	White & Case LLP	Richard S. Kebrdle	Suite 4900	Center		Miami	FL	33131	
Indenture Trustee for the Secured	Wilmington Trust, National						-		
Notes	Association	Rita Marie Ritrovato, VP	1100 North Market Street	Rodney Square North		Wilmington	DE	19801	
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Exhibit C

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CreditorName	CreditorNoticeName	Email
U.S. Department of Justice - Antitrust Division	Jonathan Kanter, AAG	Antitrust.ATR@usdoj.gov

Exhibit D

23-11177-jpm Doc 169 Filed 09/11/23 Entered 09/11/23 16:50:11 Main Document P **斯拉斯 1**8 **Sale Motion Service List**

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Federal Trade Commission	Office of the General Counsel	600 Pennsylvania Avenue, NW	Washington	DC	20580
U.S. Department of Justice - Antitrust Division	Jonathan Kanter, AAG	950 Pennsylvania Avenue NW	Washington	DC	20580

Exhibit E

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CreditorName	CreditorNoticeName	Email
Bank of America Corporation	Alan Clarke	alan.clarke@bofa.com
Barclays Bank Ireland PLC	Shauna Collins	shauna.collins@barclays.com
BNP Paribas	Neal Parker	neal.parker@bnpparibas.com
Citi Bank	Jenny Cheng	jenny.cheng@citi.com
Jefferies Financial Group Inc.	Michael Plaisant	mplaisant@jefferies.com
JP Morgan	Meredith Young	meredith.young@chase.com
KEB Hana	Gunwoo Kim	loan.uk@hanafn.com
Wells Fargo Advisors	Caitlin Cronin	c.cronin@wellsfagoadvisors.com
Wells Fargo Bank, N.A.	Todd Duncan	todd.duncan@computershare.com

Exhibit F

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
Bank of America Corporation	Alan Clarke	P.O. Box 15284		Wilmington	DE	19850	
Barclays Bank Ireland PLC	Shauna Collins	One Molesworth Street		Dublin 2		D02 RF29	Ireland
			International				
			Financial Services				
BNP Paribas	Neal Parker	5 George's Dock	Centre	Dublin		D01 X8N7	Ireland
Citi Bank	Jenny Cheng	388 Greenwich Street		New York	NY	10013	
Jefferies Financial Group Inc.	Michael Plaisant	520 Madison Avenue		New York	NY	10022	
			79 Sir John				
JP Morgan	Meredith Young	200 Capital Dock	Rogerson's Quay	Dublin 2		D02 RK57	Ireland
JP Morgan	Meredith Young	383 Madison Avenue		New York	NY	10179	
KEB Hana	Gunwoo Kim	2nd Floor, 8 Old Jewry		London		EC2R 8DN	United Kingdom
Wells Fargo Advisors	Caitlin Cronin	280 Park Avenue	27W	New York	NY	10017	
			9062 Old Annapolis				
Wells Fargo Bank, N.A.	Todd Duncan	MAC N2702-011	Road	Columbia	MD	21045-1951	