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and Acquisition and Aviation Financing Counsel for the  
Debtors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

<p>In re:</p> <p>Voyager Aviation Holdings, LLC <i>et al.</i>,</p> <p style="text-align: center;">Debtors.<sup>1</sup></p>	<p>Chapter 11</p> <p>Case No. 23-11177 (JPM)</p> <p>Jointly Administered</p>
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**NOTICE OF ADJOURNMENT OF HEARING WITH RESPECT TO (A) MOTION TO ASSUME AND APPROVE PARTICIPATION AGREEMENT [ECF 42] AND (B) MOTION TO REDACT AND FILE UNDER SEAL CERTAIN INFORMATION IN THE RSA AMENDMENT TERM SHEET [ECF 129] THAT WERE PREVIOUSLY SCHEDULED FOR HEARING ON SEPTEMBER 26, 2023 AT 9:00 A.M. TO OCTOBER 4, 2023 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

**PLEASE TAKE NOTICE** that the following matters previously scheduled to be heard at the September 26, 2023 at 9:00 a.m. (prevailing Eastern Time) hearing have been adjourned to **October 4, 2023 at 10:00 a.m. (prevailing Eastern Time)** (the “Rescheduled Hearing”):

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



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- *Motion of Voyager Aviation Holdings, LLC and Other Participation Assets Debtors for Entry of Order, Pursuant to 11 U.S.C. §§ 363(b), 363(f) and 365(a), (I) Authorizing Assumption of Participation Agreement and Related Transactions, (II) Authorizing Sale of Participation Interests and Related Transactions, (III) Approving Liquidated Damages if Participation Assets are Sold to any Other Person or Entity and (IV) Granting Related Relief* [Docket No. 42]; and
- *Motion of Voyager Aviation Holdings, LLC and Other Participation Assets Debtors for Entry of Order Authorizing Such Debtors to Redact and File Under Seal Certain Commercially Sensitive Information Contained In RSA Amendment Term Sheet* [Docket No. 129].

**PLEASE TAKE FURTHER NOTICE** that the Rescheduled Hearing will be conducted in-person before the Honorable John P. Mastando III, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Courtroom 501, New York, NY 10004.

PLEASE TAKE FURTHER NOTICE that, parties wishing to appear at the Rescheduled Hearing, whether making a “in person,” “live,” or “listen only” appearance before the Court, must make an electronic appearance utilizing the Electronic Appearance portal located at the Court’s website at: <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>. Appearances must be entered no later than October 3, 2023 at 4:00 p.m. (prevailing Eastern Time (the “Appearance Deadline”). After the Appearance Deadline has passed, parties who have made their electronic appearance through the Court’s website to appear via Zoom for Government will receive an invitation from the Court with a Zoom link that will allow them to attend the Rescheduled Hearing. Requests to receive a Zoom link should not be emailed to the Court, and the Court will not respond to late requests that are submitted on the day of the Rescheduled Hearing. Further information on the use of Zoom for Government can be found at the Court’s website at <https://www.nysb.uscourts.gov/zoom-video-hearing-guide>.

Dated: September 25, 2023  
New York New York

**VEDDER PRICE P.C.**

*/s/ Michael J. Edelman*

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