

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

| | | |
|---|---|-------------------------|
| In re: |) | |
| |) | Chapter 11 |
| |) | |
| Voyager Aviation Holdings, LLC., <i>et al.</i> , ¹ |) | Case No. 23-11177 (JPM) |
| |) | |
| Debtors. |) | (Jointly Administered) |
| |) | |

**AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR
AETIOS AVIATION LEASING 2 LIMITED (CASE NO. 23-11190)**

- Amended Schedule G: Executory Contracts and Unexpired Leases
- Amended Schedule H: Codebtors

Please note that these Amended Schedules of Assets and Liabilities (the “Amended Schedules”) contain information that amends and/or supplements certain information contained in the original Schedule of Assets and Liabilities for Aetios Aviation Leasing 2 Limited Docket No. 190 (the “Original Schedules”). These Amended Schedules should be considered in conjunction with the Original Schedules. Responses that are not referenced in these Amended Schedules should remain unchanged from the Original Schedule.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



231117723100900000000015

Fill in this information to identify the case:

Debtor Name: In re : Aetios Aviation Leasing 2 Limited

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): 23-11190 (JPM)

☒ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

See Amended Schedule G Attachment

Name

Notice Name

State the term remaining

Address

List the contract number of any government contract

City

State

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re : Aetios Aviation Leasing 2 Limited
United States Bankruptcy Court for the: Southern District of New York
Case number (if known): 23-11190 (JPM)

☒ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

| Column 1: Codebtor | | | Column 2: Creditor | |
|--|----------------------------|-------|--|---|
| Name | Mailing address | | Name | Check all schedules that apply: |
| 2.1 Panamera Aviation Leasing XIII DAC | 1-2 Victoria Buildings | | Wells Fargo Trust Company, N.A. (Security Trustee for AFIC MSN 63781 Facility) | <input checked="" type="checkbox"/> D |
| | Street | | | <input type="checkbox"/> E/F |
| | Haddington Road, 2nd Floor | | | <input type="checkbox"/> G |
| | Dublin 4 | | | |
| | City | State | | |
| | Ireland | | | |
| | Country | | | |
| 2.2 Voyager Aviation Holdings, LLC | 301 Tresser Boulevard | | Wells Fargo Trust Company, N.A. (Debt Guarantee Claim MSN 63781)* | <input type="checkbox"/> D |
| | Street | | | <input checked="" type="checkbox"/> E/F |
| | Suite 602 | | | <input type="checkbox"/> G |
| | Stamford | | | |
| | City | State | | |
| | 06901 | | | |
| | ZIP Code | | | |
| | Country | | | |

*Creditor updated herein

Fill in this information to identify the case:

Debtor Name: In re : Aetios Aviation Leasing 2 Limited

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): 23-11190 (JPM)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ *Amended Schedule* Schedule G: Executory Contracts and Unexpired Leases, Schedule H: Codebtors
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/09/2023

MM / DD / YYYY

✕ / s / Cynthia Kielkucki

Signature of individual signing on behalf of debtor

Cynthia Kielkucki

Printed name

Voyager Aviation Holdings, LLC,
Attorney In Fact

Position or relationship to debtor

In re: Aetios Aviation Leasing 2 Limited

Case No. 23-11190

Amended Schedule G

Executory Contracts and Unexpired Leases

| Name of other parties with whom the debtor has an executory contract or unexpired lease | | | | | | | | | | |
|---|--|---------------------------------------|--|-------------------------------|----------------|---------|-------------|---|-----------------------------------|---|
| Line | Creditor Notice Name | Address 1 | Address 2 | City | State | Zip | Country | State what the contract or lease is for and the nature of the debtor's interest | State the term remaining, in days | Amendment Note |
| 2.1 | ING Capital LLC/ Apple Bank for Savings/Marsh Ltd | Attn David Jaquet / Hank Lin | 1133 Avenue of the Americas | | New York | NY | 10036 | | COMMON INTEREST AGREEMENT | |
| 2.2 | Intertrust Management Ireland Limited | | 2nd Floor, 1-2 Victoria Buildings, Haddington Road | | Dublin 4 | | Ireland | Corporate Services Agreement | | Added Herein |
| 2.3 | INTREPID AVIATION Luxembourg Sarl | | 6 rue Eugène Ruppert 2453 | | | | Luxembourg | Subordinated loan agreement - MSN 63781 | | |
| 2.4 | Panamera Aviation Leasing XIII DAC | | 2nd Floor, 1-2 Victoria Buildings, Haddington Road | | Dublin 4 | | Ireland | Amendment and Restated Lease Agreement - MSN 63781 | | |
| 2.5 | Volga-Dnepr Logistics B.V., | | Schiphol Boulevard 127 | | Schiphol | 1118 BG | Netherlands | AMENDED AND RESTATED GUARANTY (63781) - MSN 63781 | | |
| 2.6 | Voyager Aviation Management Ireland Designated Activity Company | | 25 Earlsfort Terrace | | Dublin 2 | | Ireland | Servicing Agreement MSN 63781 | | Amended Herein - Revised Counterparty Information |
| 2.7 | WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION (as Security Trustee) | | | | | | | Servicing Agreement MSN 63781 | | |
| 2.8 | Wells Fargo Trust Company, National Association/ALLIANZ GLOBAL CORPORATE & SPECIALTY SE, U.K. BRANCH | Attention: Corporate Trust Department | MAC: U1228-051 | 299 S. Main Street, 5th Floor | Salt Lake City | UT | 84111 | Participation Agreement and related agreements - Panamera Aviation Leasing XIII DAC | | |