

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

Voyager Aviation Holdings, LLC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 23-11177 (JPM)
)
) (Jointly Administered)
)

**AMENDED SCHEDULES OF ASSETS AND LIABILITIES
FOR VOYAGER AVIATION MANAGEMENT IRELAND
DESIGNATED ACTIVITY COMPANY (CASE NO. 23-11176)**

- Amended Schedule G: Executory Contracts and Unexpired Leases

Please note that these Amended Schedules of Assets and Liabilities (the “Amended Schedules”) contain information that amends and/or supplements certain information contained in the original Schedule of Assets and Liabilities for Voyager Aviation Management Ireland Designated Activity Company Docket No. 173 (the “Original Schedules”). These Amended Schedules should be considered in conjunction with the Original Schedules. Responses that are not referenced in these Amended Schedules should remain unchanged from the Original Schedule.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



2311177231009000000000019

Fill in this information to identify the case:

Debtor Name: In re : Voyager Aviation Management Ireland Designated Activity Company

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): 23-11176 (JPM)

☒ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

See Amended Schedule G Attachment

Name

Notice Name

State the term remaining

Address

List the contract number of any government contract

City

State

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re : Voyager Aviation Management Ireland Designated Activity Company

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): 23-11176 (JPM)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ *Amended Schedule* Schedule G: Executory Contracts and Unexpired Leases
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/09/2023

MM / DD / YYYY

✕ / s / Cynthia Kielkucki

Signature of individual signing on behalf of debtor

Cynthia Kielkucki

Printed name

Voyager Aviation Holdings, LLC,
Attorney In Fact

Position or relationship to debtor

In re: Voyager Aviation Management Ireland Designated Activity Company

Case No. 23-11176

Amended Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining, in days	Amendment Note
2.1	A330 MSN 1432 Limited		25 Earlsfort Terrace			Dublin 2			Ireland	AMENDED AND RESTATED SERVICING AGREEMENT (MSN 1432)		Added Herein
2.2	A330 MSN 1552 Limited		25 Earlsfort Terrace			Dublin 2			Ireland	Servicing Agreement MSN 1552		
2.3	A330 MSN 1579 Limited		25 Earlsfort Terrace			Dublin 2			Ireland	Servicing Agreement (MSN 1579)		Added Herein
2.4	A330 MSN 1602 Limited		25 Earlsfort Terrace			Dublin 2			Ireland	Servicing Agreement MSN 1602		
2.5	Aetios Aviation Leasing 1 Limited (as Servicer); Wells Fargo Bank Northwest, National Association (as Security Trustee)		25 Earlsfort Terrace			Dublin 2			Ireland	Servicing Agreement MSN 63695		Amended Herein - Revised Counterparty Information
2.6	Aetios Aviation Leasing 2 Limited (as Servicer); Wells Fargo Bank Northwest, National Association (as Security Trustee)		25 Earlsfort Terrace			Dublin 2			Ireland	Servicing Agreement MSN 63781		Amended Herein - Revised Counterparty Information
2.7	Andrew Jones		Address on File							Settlement Agreement - Confidentiality Terms		
2.8	AVITAS, Inc.	Attn Betty J. Cheek	14520 Avion Parkway	Suite 300		Chantilly	VA	20151-1114		Agreement for Services - Services Agreement - Online Appraisals with Portfolio Service		
2.9	Bank of Utah	Attn Corporate Trust	50 South 200 East, Suite 110			Salt Lake City	UT	84111		SERVICING AGREEMENT (MSN 1554)		
2.10	Crystal Clear DD	Attn Ber Collins - Crystal Clear	Crystal Clear Springs	Enterprises Limited, Moneen South, Meelick		Co. Clare, Claremorris, Co. Mayo		V94 X2FK	IRELAND	Fully Managed Service - Services Agreement	5 months	
2.11	DeCare Dental	Attn Szollosyova, Magdalena	IDA Business Park			Killarney, County Kerry		F12 KD85	Ireland	Benefits Agreement		
2.12	DTS Dedicated Trustee Services Ltd		PO Box 129						Ireland	Benefits Agreement		
2.13	FLYdocs/Gen2 Systems Limited		Gen2 Systems Limited	The Lewis Building, Bull Street		Birmingham		B4 6AF	United Kingdom	Services Agreement - Subscription Agreement		
2.14	Hewlett-Packard International Bank DAC		Building 1, Liffey Business Campus	Barnhall Road, Leixlip		County Kildare		W23 Y972	Ireland	Business Subscription Agreement - Lease Agreement	15 months	
2.15	ING Capital LLC/ Apple Bank for Savings/Marsh Ltd	Attn David Jaquet / Hank Lin	1133 Avenue of the Americas			New York	NY	10036		COMMON INTEREST AGREEMENT		
2.16	INTREPID AVIATION Luxembourg Sarl		6 rue Eugène Ruppert 2453						Luxembourg	Amendment Agreement - MSN 35542		Added Herein
2.17	INTREPID AVIATION Luxembourg Sarl		6 rue Eugène Ruppert 2453						Luxembourg	Loan Agreement - MSN 35542		Added Herein
2.18	Irish Life Financial Services Limited		47-49 St. Stephens Green			Dublin 2			Ireland	License (Lease) Agreement	6 months	
2.19	Irish Life Group	Attn OShea, Cliona	Irish Life Assurance PLC	Ulster Bank, 33 College Green		Dublin 2			Ireland	Benefits Agreement		
2.20	Irish Life Group	Attn OShea, Cliona	Irish Life Assurance PLC	Ulster Bank, 33 College Green		Dublin 2			Ireland	Benefits Agreement		
2.21	Jane Reys		Address on File							Employment agreement and/or other employment-related contracts		
2.22	JPA No. 165 Co. Ltd	Attn Fund Administration	c/o JP Lease Products & Services Co., Ltd.	Kasumigaseki Common Gate West Tower 34F	3-2-1 Kasumigaseki, Chiyoda-ku	Tokyo		100-0013	Japan	Global Deed of Amendment		
2.23	JPA No. 165 Co. Ltd	Attn Fund Administration	c/o JP Lease Products & Services Co., Ltd.	Kasumigaseki Common Gate West Tower 34F	3-2-1 Kasumigaseki, Chiyoda-ku	Tokyo		100-0013	Japan	Junior Facility Agreement		
2.24	JPA No. 165 Co. Ltd	Attn Fund Administration	c/o JP Lease Products & Services Co., Ltd.	Kasumigaseki Common Gate West Tower 34F	3-2-1 Kasumigaseki, Chiyoda-ku	Tokyo		100-0013	Japan	Loan Supplement		
2.25	JPA No. 165 Co. Ltd	Attn Fund Administration	c/o JP Lease Products & Services Co., Ltd.	Kasumigaseki Common Gate West Tower 34F	3-2-1 Kasumigaseki, Chiyoda-ku	Tokyo		100-0013	Japan	Proceeds Agreement		
2.26	JPA No. 165 Co. Ltd	Attn Fund Administration	c/o JP Lease Products & Services Co., Ltd.	Kasumigaseki Common Gate West Tower 34F	3-2-1 Kasumigaseki, Chiyoda-ku	Tokyo		100-0013	Japan	Second Global Deed of Amendment		
2.27	JPA No. 166 Co., Ltd.	Attn Fund Administration	c/o JP Lease Products & Services Co., Ltd.	Kasumigaseki Common Gate West Tower 34F	3-2-1 Kasumigaseki, Chiyoda-ku	Tokyo		100-0013	Japan	Global Deed of Amendment		
2.28	JPA No. 166 Co., Ltd.	Attn Fund Administration	c/o JP Lease Products & Services Co., Ltd.	Kasumigaseki Common Gate West Tower 34F	3-2-1 Kasumigaseki, Chiyoda-ku	Tokyo		100-0013	Japan	Junior Facility Agreement		
2.29	JPA No. 166 Co., Ltd.	Attn Fund Administration	c/o JP Lease Products & Services Co., Ltd.	Kasumigaseki Common Gate West Tower 34F	3-2-1 Kasumigaseki, Chiyoda-ku	Tokyo		100-0013	Japan	Loan Supplement		
2.30	JPA No. 166 Co., Ltd.	Attn Fund Administration	c/o JP Lease Products & Services Co., Ltd.	Kasumigaseki Common Gate West Tower 34F	3-2-1 Kasumigaseki, Chiyoda-ku	Tokyo		100-0013	Japan	Proceeds Agreement		
2.31	JPA No. 166 Co., Ltd.	Attn Fund Administration	c/o JP Lease Products & Services Co., Ltd.	Kasumigaseki Common Gate West Tower 34F	3-2-1 Kasumigaseki, Chiyoda-ku	Tokyo		100-0013	Japan	Second Global Deed of Amendment		
2.32	JSA International U.S. Holdings, LLC/Jackson Square Aviation Ireland Limited	Attn Sruti Prakash	909 Montgomery Street, Suite 500			San Francisco	CA	94133		Side Letter Agreement re MSN 4864, 8396, 3199		

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining, in days	Amendment Note
2.33	Landesbank Hessen-Thüringen Girozentrale/Marsh Ltd	Attn Kai Domann/ LL.M/ Navina Lucke	Landesbank Hessen- Thüringen	Girozentrale, MAIN TOWER	Neue Mainzer Strasse 52-58	Frankfurt am Main Germany		60311	Germany	COMMON INTEREST AGREEMENT		Amended Herein - Revised Counterparty Information
2.34	Mercer		Charlotte House, Charlemont Street			Dublin 2			Ireland	Services Agreement - Pension Admin		
2.35	Michael Smith		Address on File							Employment agreement and/or other employment-related contracts		
2.36	MPS Sales Service Agreement - Stacked Managed Print Services	Stacked Managed Print	Unit 4B Red Cow Business Park, Robinhood Road	Ballymount		Dublin 22, Dublin			Ireland	Service Contract - Lease Agreement	5 months	
2.37	Nhan Duong		Address on File							Employment agreement and/or other employment-related contracts		
2.38	Panamera Aviation Leasing IV Limited		2nd Floor, 1-2 Victoria Buildings, Haddington Road			Dublin 4			Ireland	AMENDED AND RESTATED NOTE PURCHASE AGREEMENT IN RESPECT OF ONE (1) BOEING 777-328ER AIRCRAFT BEARING MANUFACTURER'S SERIAL NUMBER 35542		Added Herein
2.39	Panamera Aviation Leasing IV Limited		2nd Floor, 1-2 Victoria Buildings, Haddington Road			Dublin 4			Ireland	AMENDED AND RESTATED SERVICING AGREEMENT IN RESPECT OF ONE (1) BOEING 777-328ER AIRCRAFT BEARING MANUFACTURER'S SERIAL NUMBER 35542		Amended Herein - Revised Nature of Debtor's Interest
2.40	Panamera Aviation Leasing IV Limited		2nd Floor, 1-2 Victoria Buildings, Haddington Road			Dublin 4			Ireland	Amendment Agreement - MSN 35542		Added Herein
2.41	Panamera Aviation Leasing IV Limited		2nd Floor, 1-2 Victoria Buildings, Haddington Road			Dublin 4			Ireland	Note - MSN 35542		Added Herein
2.42	PANAMERA AVIATION LEASING VII LIMITED/PANAMERA AVIATION LEASING X LIMITED/A330 MSN 1542 LIMITED		2nd Floor, 1-2 Victoria Buildings, Haddington Road			Dublin 4			Ireland	SERVICING AGREEMENT MSN 1542		
2.43	Panamera Aviation Leasing XI Limited		Block A, George's Quay Plaza, George's Quay			Dublin 2			Ireland	SERVICING AGREEMENT (MSN 1635)		
2.44	Panamera Aviation Leasing XII DAC		2nd Floor, 1-2 Victoria Buildings, Haddington Road			Dublin 4			Ireland	Support Deed - For Benefit of Panamera Aviation Leasing XII DAC in respect of Chapter 11 Filing Joinder to Participation Agreement		
2.45	Panamera Aviation Leasing XII DAC		2nd Floor, 1-2 Victoria Buildings, Haddington Road			Dublin 4			Ireland	Support Deed - For Benefit of Panamera Aviation Leasing XII DAC in respect of Vedder Price Engagement		
2.46	Panamera Aviation Leasing XIII DAC		2nd Floor, 1-2 Victoria Buildings, Haddington Road			Dublin 4			Ireland	Support Deed - For Benefit of Panamera Aviation Leasing XIII DAC in respect of Chapter 11 Filing Joinder to Participation Agreement		
2.47	Panamera Aviation Leasing XIII DAC		2nd Floor, 1-2 Victoria Buildings, Haddington Road			Dublin 4			Ireland	Support Deed - For Benefit of Panamera Aviation Leasing XIII DAC in respect of Vedder Price Engagement		
2.48	Pivotal Corporate & Trust Solutions	Attn David Evans	45 OConnell Street			Limerick		V94 XE18	Ireland	Engagement Letter - Services Agreement		
2.49	Pivotal Corporate & Trust Solutions	Attn David Evans	45 OConnell Street			Limerick		V94 XE18	Ireland	SIDE LETTER 2 TO MANAGEMENT SERVICES AGREEMENT - Services Agreement		
2.50	Rachael Miller		Address on File							Employment agreement and/or other employment-related contracts		
2.51	Retirement Solution Plan		Irish Life Assurance PLC	Ulster Bank, 33 College Green		Dublin 2			Ireland	Benefits Agreement		
2.52	Sarah Corcoran		Address on File							Employment agreement and/or other employment-related contracts		
2.53	Shred It	Shred It Ltd	52 Park West Road			Dublin 12			Ireland	Services Agreement		
2.54	Sichuan Airlines Co. Ltd		Shuangliu International Airport			Chengdu, Sichuan		610202	China	Guarantee - MSN 1432		
2.55	Sichuan Airlines Co. Ltd		Shuangliu International Airport			Chengdu, Sichuan		610202	China	Guarantee - MSN 1579		
2.56	Three Ireland		Three Ireland (Hutchison) Limited	PO Box 333		Dublin 2			Ireland	Customer Agreement Form - Utilities Agreement	3 months	
2.57	Tiralis Global Consulting	Attn Eddie Eldridge	International House 142 Cromwell Road			London		SW7 4EF	United Kingdom	Client Proposal Agreement - Subscription Agreement		
2.58	UMB Bank, National Association	Attn Brenda Paredes	6440 S. Millrock Dr, Suite 400			Salt Lake City	UT	84121		Guarantee Agreement - Panamera Aviation Leasing IV Ltd.		
2.59	VAMI Leasing DAC		45 O'Connell Street			Limerick			Ireland	Servicing Agreement - Servicer		
2.60	Viatal	Viatal Ireland Limited	Unit 1 College Business & Technology Park	Blanchardstown		Dublin 15		D15PEC4	Ireland	General Terms and Conditions - Utilities Agreement	15 months	
2.61	Virgin Media (formerly UPC Business)		Virgin Media Ireland Limited	Macken House, 39/40 Mayor Street Upper		Dublin 1		D01 C9W8	Ireland	General Terms and Conditions - Utilities Agreement	13 months	

In re: Voyager Aviation Management Ireland Designated Activity Company

Case No. 23-11176

Amended Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining, in days	Amendment Note
2.62	Vistra Alternative Investments (Ireland) Ltd		Block A Georges Quay Plaza	Georges Quay		Dublin 2			Ireland	Corporate Services Agreement - Administration Agreement/Directorship Services		
2.63	Vodafone Ireland Ltd.	Attn Darren OGrady	Vodafone Ireland Ltd	MountainView, Leopardstown	1907	Dublin 18		D18 XN97	Ireland	Contract per device - Utilities Agreement		
2.64	Voice & Data Solutions	Attn Sydney Harman	Unit 4 Plato Business Park			Damastown		D15 HR80	Ireland	Terms and Conditions - Utilities Agreement		
2.65	Voyager Aviation Holdings, LLC		301 Tresser Boulevard	Suite 602		Stamford	CT	06901		Composite Deed of novation and amendment - VAH		
2.66	Voyager Aviation Holdings, LLC		301 Tresser Boulevard	Suite 602		Stamford	CT	06901		Note - VAH		
2.67	Voyager Aviation Holdings, LLC		301 Tresser Boulevard	Suite 602		Stamford	CT	06901		Services Agreement - GDPR		
2.68	Wells Fargo Trust Company, National Association/ALLIANZ GLOBAL CORPORATE & SPECIALTY SE, U.K. BRANCH	Attention: Corporate Trust Department	MAC: U1228-051	299 S. Main Street, 5th Floor		Salt Lake City	UT	84111		Participation Agreement and related agreements - Panamera Aviation Leasing XII DAC		
2.69	Wells Fargo Trust Company, National Association/ALLIANZ GLOBAL CORPORATE & SPECIALTY SE, U.K. BRANCH	Attention: Corporate Trust Department	MAC: U1228-051	299 S. Main Street, 5th Floor		Salt Lake City	UT	84111		Participation Agreement and related agreements - Panamera Aviation Leasing XIII DAC		