

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
)	
Voyager Aviation Holdings, LLC., <i>et al.</i> , ¹)	Case No. 23-11177 (JPM)
)	
Debtors.)	(Jointly Administered)

**AMENDED
STATEMENT OF FINANCIAL AFFAIRS FOR
PANAMERA AVIATION LEASING XI LIMITED (CASE NO. 23-11189)**

- Amended Question 3. Certain payments or transfers to creditors within 90 days before filing this case

Please note that this Amended Statement of Financial Affairs (the “Amended Statement”) contains information that amends and/or supplements certain information contained in the original Statement of Financial Affairs for Panamera Aviation Leasing XI Limited Docket No. 201 (the “Original Statement”). This Amended Statement should be considered in conjunction with the Original Statement. Responses that are not referenced in this Amended Statement should remain unchanged from the Original Statement.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



2311177231009000000000021

Fill in this information to identify the case:

Debtor Name: In re : Panamera Aviation Leasing XI Limited
United States Bankruptcy Court for the: Southern District Of New York
Case number (if known): 23-11189 (JPM)

☒ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575 . (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1 See SOFA 3 Attachment Creditor's Name		\$	<input type="checkbox"/> Secured debt
Street			<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
City State ZIP Code			<input type="checkbox"/> Other
Country			

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.

18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/09/2023
MM / DD / YYYY

x / s / Cynthia Kielkucki _____

Printed name Cynthia Kielkucki

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Voyager Aviation Holdings, LLC, Attorney In Fact

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

In re: Panamera Aviation Leasing XI Limited

Case No. 23-11189

AMENDED Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Creditor's name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)	Amendment
KEB Hana Bank	London Branch	2nd Floor	8 Old Jewry	London		EC2R 8DN	United Kingdom	5/11/2023	\$581,115.91	Secured Debt	Amount Amended Herein
KEB Hana Bank	London Branch	2nd Floor	8 Old Jewry	London		EC2R 8DN	United Kingdom	5/15/2023	\$587,118.99	Secured Debt	
KEB Hana Bank	London Branch	2nd Floor	8 Old Jewry	London		EC2R 8DN	United Kingdom	6/12/2023	\$567,796.62	Secured Debt	
KEB Hana Bank	London Branch	2nd Floor	8 Old Jewry	London		EC2R 8DN	United Kingdom	6/13/2023	\$571,969.98	Secured Debt	
KEB Hana Bank	London Branch	2nd Floor	8 Old Jewry	London		EC2R 8DN	United Kingdom	7/11/2023	\$551,286.70	Secured Debt	
KEB Hana Bank	London Branch	2nd Floor	8 Old Jewry	London		EC2R 8DN	United Kingdom	7/13/2023	\$576,672.15	Secured Debt	