

**Hearing Date and Time: February 14, 2024 at 10:00 AM (ET)**  
**Objection Deadline: February 7, 2024 at 4:00 PM (ET)**

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*Counsel to all Debtors and Debtors in Possession other than the Participation Debtors<sup>1</sup>*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

\_\_\_\_\_)  
In re: ) Chapter 11  
)  
Voyager Aviation Holdings, LLC *et al.* ) Case No. Case No. 23-11177 (JPM)  
)  
Debtors.<sup>2</sup> ) (Jointly Administered)  
\_\_\_\_\_)

**NOTICE OF HEARING ON FIRST INTERIM FEE APPLICATIONS**

**PLEASE TAKE NOTICE** that a hearing (the “Hearing”) will be held will be held at **10:00 a.m. (prevailing Eastern Time) on February 14, 2024**, and before the Honorable John P.

<sup>1</sup> “Participation Debtors” means, collectively, Aetios Aviation Leasing 1 Limited, Aetios Aviation Leasing 2 Limited, Panamera Aviation Leasing XII Designated Activity Company, and Panamera Aviation Leasing XIII Designated Activity Company.

<sup>2</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



Mastando III, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Courtroom 501, New York, NY 10004, to consider the following fee applications (collectively, the “Fee Applications”):

1. *First Interim Application of Milbank LLP for Allowance of Interim Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Non-Participation Debtors from July 27, 2023 Through and Including November 30, 2023* [Docket No. 662];
2. *First Interim Application of Vedder Price P.C. for Allowance of Interim Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred as (i) Counsel to MSNs 63695 and 63781 Debtors Under Bankruptcy Code Section 327(a) and (ii) Special Merger and Acquisition and Aviation Financing Counsel for Debtors Under Bankruptcy Code Section 327(e), In Each Case from July 27, 2023 Through and Including November 30, 2023* [Docket No. 665];
3. *Amended First Interim Application of Greenhill & Co., LLC for Allowance of Interim Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred as Investment Banker to the Debtors from July 27, 2023 Through and Including November 30, 2023* [Docket No. 661];
4. *First Interim Fee Application of Kurtzman Carson Consultants LLC as Administrative Advisor for the Debtors for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from July 27, 2023 Through and Including November 30, 2023* [Docket No. 660];
5. *First Interim Fee Application of KPMG (Ireland) for Allowance of Interim Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred in Providing Tax Compliance, Audit, Tax Advisory, and Related Tax Services to the Irish Debtors From July 27, 2023 Through November 30, 2023* [Docket No. 663]; and
6. *First Interim Fee Application of KPMG LLP (US) Providing Audit, Tax Compliance, Tax Provision, Tax Consulting, Tax Advisory, and Related Tax Services to the Debtors Requesting Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period From July 27, 2023 Through November 30, 2023* [Docket No. 664].

**PLEASE TAKE FURTHER NOTICE** that any objections or responses to the relief requested in the Fee Applications shall: (a) be in writing; (b) conform to the Federal Rules of

Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York; (c) be filed electronically with this Court on the docket of *In re Voyager Aviation Holdings, LLC*, Case 23-11177 (JPM) by registered users of this Court's electronic filing system and in accordance with the General Order M-399 (which is available on this Court's website at <http://www.nysb.uscourts.gov>) by **February 7, 2024, at 4:00 p.m., prevailing Eastern Time**; and (d) be promptly served on the following parties: (i) the Chambers of the Honorable John P. Mastando III, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004; (ii) the Debtors, c/o Robert A. Del Genio ([robert.delgenio@fticonsulting.com](mailto:robert.delgenio@fticonsulting.com)); (iii) Milbank LLP, 55 Hudson Yards, New York, NY 10001 (Attn: Samuel A. Khalil, Esq., Lauren C. Doyle, Esq., and Brian Kinney, Esq., ([skhalil@milbank.com](mailto:skhalil@milbank.com), [ldoyle@milbank.com](mailto:ldoyle@milbank.com), and [bkkinney@milbank.com](mailto:bkkinney@milbank.com)), counsel for the Debtors other than the Participation Debtors; (iv) Vedder Price, 1633 Broadway, 31st Floor, New York, NY 10019 (Attn: Michael J. Edelman, Esq. and William W. Thorsness, Esq. ([mjedelman@vedderprice.com](mailto:mjedelman@vedderprice.com) and [wthorsness@vedderprice.com](mailto:wthorsness@vedderprice.com)), counsel for the Participation Debtors; and (v) William K. Harrington, U.S. Department of Justice, Office of the U.S. Trustee, 201 Varick Street, Room 1006, New York, NY 10014 (Attn: Annie Wells, Esq., Daniel Rudewicz, Esq., and Brian Masumoto, Esq).

**PLEASE TAKE FURTHER NOTICE** that copies of the Fee Applications and other pleadings for subsequent hearings can be viewed and/or obtained by: (i) accessing the Court's website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov), or (ii) on the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC ("KCC"), at [www.kccllc.net/voyageraviation](http://www.kccllc.net/voyageraviation) or by contacting

KCC directly at (877) 634-7163 (for callers within the United States and Canada) or +1 (424) 236-7219 (for international callers).

**PLEASE TAKE FURTHER NOTICE** that the Hearing may be continued or adjourned from time to time without further notice other than an announcement of the adjourned date or dates at the Hearing or at a later hearing.

**PLEASE TAKE FURTHER NOTICE** that you need not appear at the Hearing if you do not object to the relief requested in the Fee Applications.

**PLEASE TAKE FURTHER NOTICE** that if you do not want the Court to grant the relief requested in the Fee Applications, or if you want the Court to consider your view on the Fee Applications, then you or your attorney must attend the Hearing. If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Fee Applications and may enter orders granting the relief requested in the Fee Applications with no further notice or opportunity to be heard.

Dated: January 15, 2024  
New York, New York

/s/ Lauren C. Doyle

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