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Counsel to the Participation Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)
In re:) Chapter 11
)
Voyager Aviation Holdings, LLC *et al.*) Case No. Case No. 23-11177 (JPM)
)
Debtors.²) (Jointly Administered)
_____)

**AMENDED AGENDA FOR MATTERS SCHEDULED
TO BE HEARD ON JANUARY 22, 2024 AT 9:00 A.M. (ET)**

PLEASE TAKE NOTICE that a hearing (the “Hearing”) will take place on **January 22, 2024 at 9:00 a.m. (prevailing Eastern Time)** before the Honorable Judge John P. Mastando III, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004, to consider, among other things, the

¹ “Participation Debtors” means, collectively, Aetios Aviation Leasing 1 Limited, Aetios Aviation Leasing 2 Limited, Panamera Aviation Leasing XII Designated Activity Company, and Panamera Aviation Leasing XIII Designated Activity Company.

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



relief requested by the Debtors in the Pleadings (as defined below). **The Hearing will be conducted via Zoom for Government.**

PLEASE TAKE FURTHER NOTICE that all parties wishing to appear at the Hearing must make an electronic appearance utilizing the Electronic Appearance Portal Located at the Court's website at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl> and not by emailing or otherwise contacting the Court. Appearances must be entered no later than **January 19, 2024 at 4:00 p.m. (prevailing Eastern Time)** (the "Appearance Deadline").

PLEASE TAKE FURTHER NOTICE that an agenda for the Hearing is set forth below. Copies of each pleading identified below (the "Pleadings") can be viewed and/or obtained by: (i) accessing the Court's website at <http://www.nysb.uscourts.gov>, (ii) from the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC, at <https://www.kccllc.net/voyageraviation> or by calling +1 (877) 634-7163 (for callers within the United States and Canada) or +1 (424) 236-7219 (for international callers) or by e-mail via VoyagerAviationInfo@kccllc.com. Note that a PACER password is needed to access documents on the Court's website.

HEARING AGENDA

I. Omnibus Hearing

1. **Motion to Reject Unexpired Leases of Personal Property.** *Notice of Debtors' Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Personal Property and (II) Granting Related Relief* [Docket No. 635].

Related Documents:

- a. *Certificate of No Objection* [Docket No. 670].

Status: Order was entered on January 19, 2024. *See Order (I) Authorizing Rejection of Unexpired Leases of Personal Property and (II) Granting Related Relief* [Docket No. 673].

2. **Motion to Reject Unexpired Lease of Real Property.** *Notice of Debtors' Motion for Entry of an Order (I) Authorizing Rejection of an Unexpired Lease of Real Property and (II) Granting Related Relief* [Docket No. 647].

Related Documents:

- a. *Certificate of No Objection* [Docket No. 670].

Status: Order was entered on January 19, 2024. *See Order (I) Authorizing Rejection of an Unexpired Lease of Real Property and (II) Granting Related Relief* [Docket No. 674].

3. **Aviator Claims Objection.** *Objection to Proofs of Claim Filed by Aviator Capital Fund V Global Master, LP* [Docket No. 519].

Responses Received:

- a. **Aviator Response to Claims Objection.** *Aviator Capital Fund V Global Master, LP's Response to Objection by Debtors to Claim Nos. 36 and 37* [Docket No. 577].

Status: This matter has been adjourned by agreement of the parties. A separate notice will be filed setting forth the adjourned hearing date on such matter.

II. Status Conference

1. **AFIC Lift Stay Motion.** *Motion of the Aircraft Finance Insurance Consortium Insurers' Motion for Relief from the Automatic Stay and Request for Adequate Protection* [Docket No. 158].

Status: This matter is going forward solely as a status conference regarding this matter.

2. **Confirmation of the Plan.** *Notice of Filing of Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 350].

Status: This matter is going forward solely as a status conference regarding this matter.

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Dated: January 21, 2024
New York, New York

/s/ Lauren C. Doyle

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