

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

)
) Chapter 11

Voyager Aviation Holdings, LLC., *et al.*,¹

)
) Case No. 23-11177 (JPM)

Debtors.

)
) (Jointly Administered)
)

CERTIFICATE OF SERVICE

I, Marina N. Khan, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On March 20, 2024, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Proposed Findings of Fact, Conclusions of Law, and Order Approving the Second Modified Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.** [Docket No. 817]

Dated: March 25, 2024

/s/ Marina N. Khan

Marina N. Khan

KCC

222 N Pacific Coast Highway, 3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



231117724032500000000001

Exhibit A

Exhibit A
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 Service List
 Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Greywolf Capital Management, LP	Akin Gump Strauss Hauer & Feld LLP	Philip C. Dublin, Jason P. Rubin	pdublin@akingump.com; jrubin@akingump.com
Counsel to Aircraft Finance Insurance Consortium Insurers	Allen & Overy LLP	Daniel J. Guyder, Christopher R. Newcomb, Joseph H. Badtke-Berkow, Jacob R. Herz	Daniel.Guyder@AllenOvery.com; Joseph.Badtke-Berkow@AllenOvery.com; Chris.Newcomb@AllenOvery.com; Jacob.Herz@AllenOvery.com
Counsel to Aircraft Finance Insurance Consortium Insurers	Allen & Overy LLP	Paul Nelson, Andrew Page, Hugo Flaux	Paul.Nelson@AllenOvery.com; Andrew.Page@AllenOvery.com; Hugo.Flaux@AllenOvery.com
Agent or applicable notice parties under each Aircraft Financing Facility	Bank of Utah	Attn: Corporate Trust Services	jpool@BankofUtah.com; mparadiso@bankofutah.com; msrobinson@bankoftuah.com
Top 30 Creditors	Bank of Utah	Attn: Jammie Pool	jpool@BankofUtah.com
Counsel for Three Stamford Plaza Owner LLC	Charles E. Boulbol, P.C.	Charles E. Boulbol	rtrack@msn.com
Agent or applicable notice parties under each Aircraft Financing Facility	CITIBANK, N.A.	Attn: Agency Operations	AgencyABTFSupport@citi.com; AgencyABTSupport@citi.com; GIAgentOfficeOps@citi.com; global.loans.support@citi.com
Agent or applicable notice parties under each Aircraft Financing Facility	CITIBANK, N.A.	Attn: Albert Mari, Jenny Cheng	albert.p.mari@citi.com; jenny.cheng@citi.com; aviationloans@citi.com
Counsel to Pacific Investment Management Company LLC (Required Consenting Noteholders)	Clifford Chance US LLP	Jennifer DeMarco, Michelle M. McGreal	jennifer.demarco@cliffordchance.com; Michelle.McGreal@cliffordchance.com
Office of the attorneys general for the states in which the Debtors operate	Connecticut Office of the Attorney General	Attn Bankruptcy Division	Attorney.General@ct.gov
Top 30 Creditors	Donnelley Financial Solutions		cashapplications@dfinsolutions.com
Top 30 Creditors	Equiniti Trust Company, LLC		ar@equiniti.com; remittance@equiniti.com
Top 30 Creditors	FlyDocs		finance@flydocs.aero
Counsel to RBC BlueBay	Glenn Agre Bergman & Fuentes LLP	Andrew K. Glenn, Shai Schmidt, Richard C. Ramirez, Naznen Rahman	aglen@glenagregre.com; sschmidt@glenagregre.com; rramirez@glenagregre.com; nrahman@glenagregre.com
Counsel for AV AirFinance Limited, CDNL 2021-1 Limited and FLCN 2022-1 Limited	Holland & Knight LLP	Barbra R. Parlin	barbra.parlin@hklaw.com
Counsel for AV AirFinance Limited, CDNL 2021-1 Limited and FLCN 2022-1 Limited	Holland & Knight LLP	Robert W. Jones	robert.jones@hklaw.com
Top 30 Creditors/Agent or applicable notice parties under each Aircraft Financing Facility	ING Capital LLC	Attn: David Jaquet, Hank Lin	DLNYCLoanAgencyTeam@ing.com; David.Jaquet@ing.com; hank.lin@ing.com
Top 30 Creditors	JPA No. 166 Co., Ltd. c/o JP Lease Products & Services Co., Ltd.	Attn: Fund Administration	shimamura@jlps.co.jp; ishikawa@jlps.co.jp; jlps-fundadmin@jlps.co.jp
Counsel to MUFG Bank, Ltd., Singapore Branch and Airbus Bank GmbH	K&L Gates LLP	Robert T. Honeywell	Robert.Honeywell@klgates.com
Top 30 Creditors/Agent or applicable notice parties under each Aircraft Financing Facility	KEB HANA BANK, LONDON BRANCH	Attn: Jo, Young Hwa / Ryu, Kyung	loan@keblndn.co.uk; boyoung@hanafn.com; loan.uk@hanafn.com; kimseungho@hanafn.com; jaeyoung_lee@hanafn.com; Cbpark92@hanafn.com; boyoung@hanafn.com
Counsel for AmTrust North America, Inc. on behalf of Security National Insurance Company	Maurice Wutscher LLP	Alan C. Hochheiser	ahochheiser@MauriceWutscher.com
Top 30 Creditors	Netology		Jdagostino@netologyllc.com
Agent or applicable notice parties under each Aircraft Financing Facility	Norddeutsche Landesbank Girozentrale	Attn: Aviation Group (2214/2966)	aircraft@nordlb.de

Exhibit A
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 Service List
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Description	CreditorName	CreditorNoticeName	Email
Top 30 Creditors	Norddeutsche Landesbank Girozentrale	Attn: Sabine Groth / Marc Gruenberg	Sabine.groth@nordlb.de; marc.gruenberg@nordlb.de; jens.rachfahl@nordlb.de
Office of the attorneys general for the states in which the Debtors operate	Office of the Massachusetts Attorney General	Attn Bankruptcy Department	ago@state.ma.us
Office of the attorneys general for the states in which the Debtors operate	Office of the New York State Attorney General	Attn Bankruptcy Department	Louis.Testa@ag.ny.gov; letitia.james@ag.ny.gov
Office of the United States Trustee for the Southern District of New York	Office of the United States Trustee	Mark Bruh, Brian S. Masumoto, Annie Wells, Daniel Rudewicz	USTP.Region02@usdoj.gov; Mark.Bruh@usdoj.gov; Brian.Masumoto@usdoj.gov; annie.wells@usdoj.gov; daniel.rudewicz@usdoj.gov
Counsel to the Purchaser (Azorra)	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Brian S. Hermann, Jacob A. Adlerstein, Brian Bolin, Diane Meyers, Lara Luo	bhermann@paulweiss.com; jadlerstein@paulweiss.com; bbolin@paulweiss.com; dmeyers@paulweiss.com; lluo@paulweiss.com
Counsel to Norddeutsche Landesbank Girozentrale	Pillsbury Winthrop Shaw Pittman LLP	Andrew V. Alfano	andrew.alfano@pillsburylaw.com
Counsel to Norddeutsche Landesbank Girozentrale, as lender and agent (NordLB)	Pillsbury Winthrop Shaw Pittman LLP	Dania Slim	dania.slim@pillsburylaw.com
Counsel to Norddeutsche Landesbank Girozentrale	Pillsbury Winthrop Shaw Pittman LLP	Jonathan R. Doolittle	jonathan.doolittle@pillsburylaw.com
Counsel to the Purchaser	Pillsbury Winthrop Shaw Pittman LLP	Mark Lessard, Nina Bakhtina	mark.lessard@pillsburylaw.com; nina.bakhtina@pillsburylaw.com
Counsel for Wilmington Trust, National Association, as trustee for the holders of the 8.500% Senior Secured Notes due 2026	Reed Smith LLP	Kurt F. Gwynne, Mark W. Eckard	kgwynne@reedsmith.com; meckard@reedsmith.com
Top 30 Creditors	Rolls-Royce TotalCare Services Limited	James Tubby, Head of Commercial-Lessors Customer Team	james.tubby@rolls-royce.com
Top 30 Creditors	Savills IRE	Savills Commercial (Ireland) Limited	pmaccountsreceivable@savills.ie
Securities and Exchange Commission	Securities and Exchange Commission	New York Regional Office	bankruptcynticeschr@sec.gov; nyrobankruptcy@sec.gov
Securities and Exchange Commission	Securities and Exchange Commission		SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Top 30 Creditors	Sgi Aviation Services B.V.	Attn: Fiona Kalmar	amsaccounting@sgaviation.com; fkalmar@sgaviation.com
Counsel to BlueBay Global High Yield Bond Fund	Skadden, Arps, Slate, Meagher & Flom LLP	Edward B. Micheletti, Matthew P. Majarian	edward.micheletti@skadden.com; matthew.majarian@skadden.com
Counsel for RBC BlueBay	Skadden, Arps, Slate, Meagher & Flom LLP	Justin M. Winerman	justin.winerman@skadden.com
Counsel for RBC BlueBay	Skadden, Arps, Slate, Meagher & Flom LLP	Lisa Laukitis	lisa.laukitis@skadden.com
Counsel for RBC BlueBay	Skadden, Arps, Slate, Meagher & Flom LLP	Peter Newman	peter.newman@skadden.com
Counsel to Aviator Capital Fund V Global Master, LP	Smith, Gambrell & Russell, LLP	John G. McCarthy, Morgan V. Manley	jmccarthy@sgrlaw.com; mmanley@sgrlaw.com
Top 30 Creditors	Three Stamford Plaza	Attn: Property Manager	tlavin@rfr.com; jreifler@rfr.com
Top 30 Creditors	UMB Bank, National Association	Attn: Brenda Paredes	Brenda.Paredes@umb.com
Agent or applicable notice parties under each Aircraft Financing Facility	UMB Bank, National Association	Attn: Corporate Trusts – Aviation	corptrustutah@umb.com; Alexandra.Trawick@umb.com
United States Attorney's Office for the Southern District of New York	United States Attorneys Office SDNY	Attn Tax & Bankruptcy Unit	Jeffrey.Oestericher@usdoj.gov
Counsel to JPA No. 165 Co., Ltd., and JPA No. 166 Co., Ltd.	Watson Farley & Williams LLP	John G. Kissane, Celinda J. Metro	jkissane@wfw.com; cmetro@wfw.com
Top 30 Creditors/Agent or applicable notice parties under each Aircraft Financing Facility	Wells Fargo Trust Company, N.A. FKA WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION	Attn: Corporate Trust Department	ctsleasegroup@wellsfargo.com

Exhibit A
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 Service List
 Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 30 Creditors/Agent or applicable notice parties under each Aircraft Financing Facility	Wells Fargo Trust Company, National Association	Attn: Corporate Trust Lease Group; MAC: U1228-051	courtney.quig@computershare.com; aimee.b.johnson@wellsfargo.com; Hillary.A.Pavia@wellsfargo.com
Counsel to the KEB Secured Parties	White & Case LLP	Richard A. Graham	rgraham@whitecase.com
Counsel to the KEB Secured Parties	White & Case LLP	Richard S. Kebrdle	rkebrdle@whitecase.com
Indenture Trustee for the Secured Notes	Wilmington Trust, National Association	Rita Marie Ritrovato, VP	rritrovato@wilmingtontrust.com

Exhibit B

Exhibit B
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 Service List
 Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Credit Suisse AG	c/o Credit Suisse Admin Services				George Town		KY1-1104	Cayman Islands
Norddeutsche Landesbank Girozentrale	Attn: Aviation Group 2214/2966	Friedrichswall 10	Ship & Aircraft Fin Dept, Aviation Grp		Hannover		30159	Germany
Norddeutsche Landesbank Girozentrale	Attn: Sabine Groth / Marc Gruenberg	5094/2966 Friedrichswall 10	Portfolio Management & Execution I	Aviation Finance & Investment Solutions	Hannover		30159	Germany
Savills IRE	Savills Commercial Ireland Limited	33 Molesworth Street			Dublin 2			Ireland
JPA No. 166 Co., Ltd. c/o JP Lease	Attn: Fund Administration	3-2-1 Kasumigaseki, Chiyoda-ku	Kasumigaseki Common Gate West Tower 34F	c/o JP Lease Products & Svcs Co., Ltd.	Tokyo		100-0013	Japan
KEB HANA BANK, LONDON BRANCH	J HS Kim, M SH Kim, J Lee	7F, 82, Uisadang-daero	KEB Hana Bank, Intl Finance Team	Yeongdeungpo-gu	Seoul		07321	Korea
PCAM Issuance II S.A	c/o Prime Capital AG	13, Rue Beaumont	Luxembourg Branch // Prime AIFM Lux SA		Luxembourg		1219	Luxembourg
SGI Aviation Services B.V.	Attn: Fiona Kalmar	Haaksbergweg 75 6th Floor	SGI Aviation Services, Margrietoren		Amsterdam		1101 BR	The Netherlands
Allen & Overy LLP	Paul Nelson, Andrew Page, Hugo Flaux	One Bishops Square			London		E1 6AD	United Kingdom
FlyDocs		The Lewis Building, Bull Street	Gen2 Systems Limited		Birmingham		B4 6AF	United Kingdom
KEB HANA BANK, LONDON BRANCH	Attn: Jo, Young Hwa / Ryu, Kyung	2nd Floor, 8 Old Jewry			London		EC2R 8DN	United Kingdom
Rolls-Royce TotalCare Services Limited	James Tubby	PO Box 31	ROLLS-ROYCE TOTAL CARE SERVICES LIMITED	Head of Commercial-Lessors Customer Team	Derby		DE24 8BJ	United Kingdom
Skadden, Arps, Slate, Meagher & Flom	Peter Newman	22 Bishopsgate			London		EC2N 4BQ	United Kingdom
Akin Gump Strauss Hauer & Feld LLP	Philip C. Dublin, Jason P. Rubin	One Bryant Park			New York	NY	10036	
Allen & Overy LLP	Guyder, Newcomb, Badtke-Berkow, Herz	1221 Avenue of the Americas			New York	NY	10020	
Bank of Utah	Attn: Corporate Trust Services	50 South 200 East, Suite 110			Salt Lake City	UT	84111	
Bank of Utah	Attn: Jammie Pool	50 South 200 East, Suite 110			Salt Lake City	UT	84111	
Charles E. Boulbol, P.C.	Charles E. Boulbol	26 Broadway, 17th Floor			New York	NY	10004	
CITIBANK, N.A.	Attn: Agency Operations	1 Penns Way	OPS 2/2, Global Loans	Ref: Voyager Aviation Warehouse	New Castle	DE	19720	
CITIBANK, N.A.	Attn: Albert Mari, Jenny Cheng	388 Greenwich Street			New York	NY	10013	
Clifford Chance US LLP	Jennifer DeMarco, Michelle M. McGreal	31 West 52nd Street			New York	NY	10019	
CT Office of the Attorney General	Attn Bankruptcy Division	165 Capitol Ave			Hartford	CT	06106	
Donnelley Financial Solutions	Donnelley Financial, LLC	PO Box 842282			Boston	MA	02284-2282	
Equiniti Trust Company, LLC		6201 15th Avenue			Brooklyn	NY	11219	
Glenn Agre Bergman & Fuentes LLP	Glenn, Schmidt, Ramirez, Rahman	1185 Avenue of the Americas	22nd Floor		New York	NY	10036	

Exhibit B
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Service List
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Holland & Knight LLP	Barbra R. Parlin	31 West 52nd Street			New York	NY	10019	
Holland & Knight LLP	Robert W. Jones	1722 Routh Street, Suite 1500	One Arts Plaza		Dallas	TX	75201	
ING Capital LLC	Attn: David Jaquet, Hank Lin	1133 Avenue of the Americas			New York	NY	10036	
Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
K&L Gates LLP	Robert T. Honeywell	599 Lexington Avenue			New York	NY	10022	
Maurice Wutscher LLP	Alan C. Hochheiser	23611 Chagrin Blvd. Suite 207			Beachwood	OH	44122	
Morgan Stanley		1585 Broadway			New York	NY	10036	
Netology		1200 Summer Street Suite 302			Stamford	CT	06905	
Office of Foreign Assets Control	U.S. Department of the Treasury	1500 Pennsylvania Avenue, NW	Treasury Annex/Freedmans Bank Building		Washington	DC	20220	
Office of the Massachusetts AG	Attn Bankruptcy Department	One Ashburton Place	20th Floor		Boston	MA	02108-1518	
Office of the New York State AG	Attn Bankruptcy Department	The Capitol, 2nd Floor			Albany	NY	12224-0341	
Office of the United States Trustee	Bruh, Masumoto, Wells, Rudewicz	One Bowling Green, Suite 534	Alexander Hamilton Custom House		New York	NY	10004-1408	
Pillsbury Winthrop Shaw Pittman LLP	Andrew V. Alfano	31 West 52nd Street			New York	NY	10019-6131	
Pillsbury Winthrop Shaw Pittman LLP	Dania Slim	324 Royal Palm Way, Suite 220			Palm Beach	FL	33480-4309	
Pillsbury Winthrop Shaw Pittman LLP	Jonathan R. Doolittle	Four Embarcadero Center, 22nd Floor			San Francisco	CA	94111-5998	
Pillsbury Winthrop Shaw Pittman LLP	Mark Lessard, Nina Bakhtina	31 West 52nd Street			New York	NY	10019	
Reed Smith LLP	Kurt F. Gwynne, Mark W. Eckard	1201 North Market Street, Suite 1500			Wilmington	DE	19801	
Securities and Exchange Commission	New York Regional Office	100 Pearl St., Suite 20-100			New York	NY	10004-2616	
Securities and Exchange Commission		100 F St NE			Washington	DC	20549	
Skadden, Arps, Slate, Meagher & Flom	Edward Micheletti, Matthew Majarian	One Rodney Square	P.O. Box 636		Wilmington	DE	19899-0636	
Skadden, Arps, Slate, Meagher & Flom	Justin M. Winerman	155 North Wacker Drive			Chicago	IL	60606-1720	
Skadden, Arps, Slate, Meagher & Flom	Lisa Laukitis	One Manhattan West			New York	NY	10001	
Smith, Gambrell & Russell, LLP	John G. McCarthy, Morgan V. Manley	1301 Avenue of the Americas	21st Floor		New York	NY	10019	
Thomas Creek Capital Corporation		227 West Monroe Street, Suite 4900			Chicago	IL	60606	
Three Stamford Plaza	Attn: Property Manager	263 Tresser Boulevard, 4th Floor	c/o RFR Realty LLC	Three Stamford Plaza Owner LLC	Stamford	CT	06901	
UMB Bank, National Association	Attn: Brenda Paredes	6440 S. Millrock Dr, Suite 400	UMB Bank N.A.		Salt Lake City	UT	84121	
UMB Bank, National Association	Attn: Corporate Trusts – Aviation	6440 S. Millrock Drive, Suite 400			Salt Lake City	UT	84121	

Exhibit B
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Service List

Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
United States Attorneys Office SDNY	Attn Tax & Bankruptcy Unit	86 Chambers Street, 3rd Floor			New York	NY	10007	
Watson Farley & Williams LLP	John G. Kissane, Celinda J. Metro	250 West 55th Street			New York	NY	10019	
Wells Fargo Trust Company, N.A.	Attn: Corporate Trust Department	299 S. Main Street, 5th Floor	MAC: U1228-051		Salt Lake City	UT	84111	
Wells Fargo Trust Company, Natl Assoc	Corporate Trust Lease GrpMAC:U1228-051	9062 Old Annapolis Road	Columbia Mailroom Team	Computershare Corporate Trust Lease	Columbia	MD	21045	
White & Case LLP	Richard A. Graham	1221 Avenue of the Americas			New York	NY	10020	
White & Case LLP	Richard S. Kebrdle	200 South Biscayne Blvd., Suite 4900	Southeast Financial Center		Miami	FL	33131	
Wilmington Trust, National Association	Rita Marie Ritrovato, VP	1100 North Market Street	Rodney Square North		Wilmington	DE	19801	