

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:	)	Chapter 11
Voyager Aviation Holdings, LLC <i>et al.</i>	)	Case No. Case No. 23-11177 (JPM)
Debtors. <sup>1</sup>	)	(Jointly Administered)

**ORDER ESTABLISHING EVIDENTIARY HEARING ON DEBTORS' OBJECTION TO PROOFS OF CLAIM FILED BY AVIATOR CAPITAL FUND V GLOBAL MASTER, LP**

Upon consideration of the Debtors' *Objection to Proofs of Claim Filed by Aviator Capital Fund V Global Master, LP* [Dkt. No. 519] (the "Objection"), together with Aviator Capital Fund V Global Master, LP's *Response to the Objection* [Dkt. No. 577] and the Debtors' *Reply in Support of the Objection* [Dkt. No. 724] and the underlying claims filed by Aviator Capital Fund V Global Master, L.P. designated as Claim Numbers 36 and 37; and the Court having reviewed the Objection and above-described filings, and having heard the arguments of counsel regarding the relief requested in the Objection at a hearing held before the Court on February 8, 2025 (the "Initial Hearing"); and the Court having held a status conference on March 5, 2024 (the "Status Conference"); and the Court having found that (a) it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference M-431, dated January 31, 2012 (Preska, C.J.), (b) this is a core proceeding pursuant to 28 U.S.C. §§ 157(a)-(b) and

<sup>1</sup> The "Debtors" in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



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1334(b), (c) venue is proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409, and (d) due and proper notice of the Objection, the Initial Hearing and the Status Conference were sufficient under the circumstances; and the Court having determined for the reasons set forth on the record at the Status Conference that a continuation of the hearing on the Objection and related matters should be conducted with respect to the Objection and related matters;

**IT IS HEREBY ORDERED THAT:**

1. For the reasons set forth on the record at the Status Conference, the hearing on the Objection is continued and a further evidentiary hearing hereby is scheduled with respect to the Objection and related matters for May 30, 2024 at 9:00 a.m. (EST) and that no further notice need be given for such continuation of the hearing on the Objection and related matters.

2. In accordance with Section XI of the *Second Modified Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.*, dated March 18, 2024 [Docket No. 802] (the “Plan”), and paragraphs RR and 61 of the *Findings of Fact, Conclusions of Law, and Order Approving the Second Modified Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.*, dated March 22, 2024 [Docket No. 838], which order confirmed the Plan, this Court retains jurisdiction to consider the Objection and related matters and to conduct the continuation of the hearing relating to the Objection and related matters.

3. This Court also retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation or enforcement of this Order.

New York, New York  
Dated: April 5, 2024

/s/ John P. Mastando III  
HONORABLE JOHN P. MASTANDO III  
UNITED STATES BANKRUPTCY JUDGE