

WALTER ENERGY, INC.

9.50% Senior Secured Notes due in 2019

(CUSIP Nos. 93317QAG0, U9312CAC8, U9312CAE4 and U9312CAF1)

Please note that Eligible Holders who intend to participate as lender in the DIP Facility must, prior to the Expiration Time, (i) deliver (or cause the delivery of) the duly executed Subscription Documents to the Information Agent and (ii) cause the amount of the Subscription Funding to be sent by wire transfer of immediately available federal funds to the following Escrow Account established for the DIP Facility:

Citibank, N.A.

ABA 021 000 089

AC 36855852

AC Name: Escrow Concentration AC

Ref: 115559 – Walter/DIP Escrow AC