

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

WALTER ENERGY, INC. *et al.*,¹

Debtors.

Chapter 11

Case No. 15-02741-TOM11

Jointly Administered

**THIRD AMENDED CONSOLIDATED LIST OF CREDITORS
HOLDING 50 LARGEST UNSECURED CLAIMS**

The following is an amended list of creditors holding the 50 largest general unsecured claims against Walter Energy, Inc. (the “Company”) and its affiliates (collectively, the “Debtors”) that filed voluntary petitions for relief under title 11 of the United States Code in the United States Bankruptcy Court for the Northern District of Alabama on July 15, 2015 (the “Petition Date”), on a consolidated basis. This amended list has been prepared from the books and records of the Debtors.²

This amended list is prepared in accordance with rule 1007(d) of the Federal Rules of Bankruptcy Procedure. The amended list does not include (a) persons who come with the

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors’ corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.

² The attached list amends the Debtors’ *Consolidated List of Creditors Holding 50 Largest Unsecured Claims* [Docket No. 2], *Amended Consolidated List of Creditors Holding 50 Largest Unsecured Claims* [Docket No. 142], and *Second Amended Consolidated List of Creditors Holding 50 Largest Unsecured Claims* [Docket No. 151].



definition of “insider” set forth in 11 U.S.C. § 101(31) or (b) secured creditors regardless of the value of their collateral and whether they may hold any unsecured deficiency claims.

The information presented herein, including the failure of the Debtors to list any claim as contingent, unliquidated or unknown, does not constitute an admission or waiver of the Debtors’ rights to contest the validity, priority or amount of any claim. The Debtors reserve the right to further amend this list.

[Remainder of Page Intentionally Left Blank]

I, the undersigned authorized officer of the Company, declare under penalty of perjury that I have reviewed the foregoing and that it is true and correct to the best of my knowledge, information and belief, with reliance on appropriate corporate officers.

Date: Birmingham, Alabama
July 28, 2015

By: W. S. Harvey
Authorized Officer

	Name of creditor, complete mailing address, and employee, agent, or department of creditor familiar with claim	Nature of claim ¹	Contingent, unliquidated, disputed, or subject to setoff	Amount of claim ²
1	<p>UMB BANK, NATIONAL ASSOCIATION</p> <p>ATTN: MARK FLANNAGAN 1010 GRAND AVENUE, 4th FLOOR KANSAS CITY, MO 64108 US Phone: Fax: Email: Mark.flannagan@umb.com</p> <p>-AND-</p> <p>ATTN: MARK HEBBELN FOLEY & LARDNER LLP 321 NORTH CLARK STREET, SUITE 2800 CHICAGO, IL 60654 US Phone: Fax: Email: mhebbeln@foley.com</p>	Unsecured Debt - 8.50% Senior Notes due 2021		\$450,000,000
2	<p>DELAWARE TRUST COMPANY</p> <p>ATTN: SANDRA E. HORWITZ 2711 CENTERVILLE ROAD WILMINGTON, DE 19808 US Phone: Fax: Email: shorwitz@delawaretrust.com</p> <p>-AND-</p> <p>ATTN: BILL KANNEL; ADRIENNE WALKER MINTZ, LEVIN, COHN, FERRIS, GLOVSKY AND POPEO, P.C. ONE FINANCIAL CENTER BOSTON, MA 02111 US Phone: Fax: Email: wkannel@mintz.com; akwalker@minz.com</p>	Unsecured Debt - 9.875% Senior Notes due 2020		\$388,000,000

¹ The above list does not include any potential deficiency claim of secured creditors.

² With respect to any trade claim for which the creditor was the beneficiary of a letter of credit, the amounts listed herein have not been reduced for any outstanding letters of credit.

	Name of creditor, complete mailing address, and employee, agent, or department of creditor familiar with claim	Nature of claim¹	Contingent, unliquidated, disputed, or subject to setoff	Amount of claim²
3	JOY GLOBAL UNDERGROUND MINING LLC 4111 NORTH WATERTOWER PLACE SUITE B MOUNT VERNON, IL 62864 US Phone: Fax: Email:	Trade		\$1,342,707
4	ALABAMA STATE PORT AUTHORITY P O DRAWER 1588 MOBILE, AL 36633 US Phone: Fax: Email:	Trade		\$1,152,798
5	MAYER ELECTRIC SUPPLY P.O. BOX 2153 BIRMINGHAM, AL 35287-1440 US Phone: Fax: Email:	Trade		\$471,756
6	COWIN & COMPANY P.O. BOX 19009 BIRMINGHAM, AL 35219 US Phone: Fax: Email:	Trade		\$465,950

	Name of creditor, complete mailing address, and employee, agent, or department of creditor familiar with claim	Nature of claim¹	Contingent, unliquidated, disputed, or subject to setoff	Amount of claim²
7	<p>CONSOLIDATED PIPE & SUPPLY CO.</p> <p>P.O. BOX 2472</p> <p>BIRMINGHAM, AL 35201</p> <p>US</p> <p>Phone:</p> <p>Fax:</p> <p>Email:</p>	Trade		\$378,404
8	<p>BROCKHOUSE GROUP LIMITED</p> <p>HOWARD STREET, HILL TOP</p> <p>WEST BROMWICH</p> <p>WEST MIDLANDS, B70 OSN</p> <p>UK</p> <p>Phone:</p> <p>Fax:</p> <p>Email:</p>	Trade		\$310,762
9	<p>PIONEER CONVEYOR, LLC</p> <p>P.O. BOX 2446</p> <p>MT. LAKE PARK, MD 21550</p> <p>US</p> <p>Phone:</p> <p>Fax:</p> <p>Email:</p>	Trade		\$267,955
10	<p>PARKER TOWING COMPANY, INC.</p> <p>P.O. BOX 20908</p> <p>TUSCALOOSA, AL 35402-0908</p> <p>US</p> <p>Phone: 205-349-1677</p> <p>Fax:</p> <p>Email:</p>	Trade		\$256,455

	Name of creditor, complete mailing address, and employee, agent, or department of creditor familiar with claim	Nature of claim¹	Contingent, unliquidated, disputed, or subject to setoff	Amount of claim²
11	HAGER OIL COMPANY INC PO BOX 1429 JASPER, AL 35502 US Phone: Fax: Email:	Trade		\$230,201
12	KAMAN INDUSTRIAL TECHNOLOGIES PO BOX 8200 STATION TERMINAL VANCOUVER, BC V6B 6N3 CA Phone: Fax: Email:	Trade		\$220,771
13	THOMPSON TRACTOR CO INC ATTN: JARED PENNINGTON 3317 MESSER AIRPORT HWY BIRMINGHAM, AL 35222 US Phone: Fax: Email:	Trade		\$194,820
14	INDUSTRIAL MINING SUPPLY, INC. 2500 FIVE STAR PARKWAY BESSEMER, AL 35022 US Phone: Fax: Email:	Trade		\$194,287

	Name of creditor, complete mailing address, and employee, agent, or department of creditor familiar with claim	Nature of claim¹	Contingent, unliquidated, disputed, or subject to setoff	Amount of claim²
15	KRONOS INCORPORATED PO BOX 2622 POSTAL STATION A TORONTO, M5W 2N7 CA Phone: Fax: Email:	Trade		\$155,285
16	JIM HOUSE & ASSOCIATES, INC. 1401 GEORGIA ROAD IRONDALE, AL 35210 US Phone: Fax: Email:	Trade		\$134,047
17	EICKHOFF CORPORATION 200 PARK WEST DRIVE PITTSBURG, PA 15275 US Phone: Fax: Email:	Trade		\$130,024
18	SAFETY SOLUTIONS INC. P. O. BOX 8100 DUBLIN, OH 43016-2100 US Phone: Fax: Email:	Trade		\$112,892

	Name of creditor, complete mailing address, and employee, agent, or department of creditor familiar with claim	Nature of claim¹	Contingent, unliquidated, disputed, or subject to setoff	Amount of claim²
19	SANDVIK MINING & CONSTRUCTION, LLC PAY TO MINOVA USA INC. P. O. BOX 1996 LEXINGTON, KY 40588-1996 US Phone: Fax: Email:	Trade		\$112,546
20	PARDEE MINERALS, LLC 1717 ARCH ST SUITE 4010 PHILADELPHIA, PA 19103-2739 US Phone: Fax: Email:	Trade		\$112,501
21	HEINTZMANN CORPORATION HEITECH P.O. BOX 316 CEDAR BLUFF, VA 24609 US Phone: Fax: Email:	Trade		\$105,680
22	CARROLL ENGINEERING COMPANY P. O. BOX 1485 JASPER, AL 35502 US Phone: Fax: Email:	Trade		\$103,555

	Name of creditor, complete mailing address, and employee, agent, or department of creditor familiar with claim	Nature of claim¹	Contingent, unliquidated, disputed, or subject to setoff	Amount of claim²
23	LAYNE CHRISTENSEN COMPANY 25666 NETWORK PLACE CHICAGO, IL 60673-1256 US Phone: Fax: Email:	Trade		\$94,763
24	JONES HEATING, A/C AND PLUMBING INC PO BOX 129 BROOKWOOD, AL 35444 US Phone: Fax: Email:	Trade		\$91,136
25	UNITED CENTRAL INDUSTRIAL 1241 VOLUNTEER PARKWAY SUITE 1000 BRISTOL, TN 37620 US Phone: Fax: Email:	Trade		\$85,921
26	NATIONAL BELT SERVICE INC. P. O. BOX 1244 BESSEMER, AL 35021 US Phone: Fax: Email:	Trade		\$83,031

	Name of creditor, complete mailing address, and employee, agent, or department of creditor familiar with claim	Nature of claim¹	Contingent, unliquidated, disputed, or subject to setoff	Amount of claim²
27	SOUTHEAST FABRICATORS INC. P. O. BOX 1236 TUSCALOOSA, AL 35403 US Phone: Fax: Email:	Trade		\$82,820
28	PETROLEUM PRODUCTS, INC. PO BOX 644274 PITTSBURGH, PA 15264-4274 US Phone: Fax: Email:	Trade		\$79,280
29	HAGER EQUIPMENT CO. OF AL, INC. 1901 MORGAN ROAD SE BESSEMER, AL 35022 US Phone: Fax: Email:	Trade		\$78,227
30	SIEMENS INDUSTRY, INC. AQUA-LATOR SYSTEMS & SERVICES DEPT. CH 14171 PALATINE, IL 60055-4171 US Phone: Fax: Email:	Trade		\$77,716

	Name of creditor, complete mailing address, and employee, agent, or department of creditor familiar with claim	Nature of claim¹	Contingent, unliquidated, disputed, or subject to setoff	Amount of claim²
31	BIRMINGHAM RAIL & LOCOMOTIVE CO. P O BOX 530157 BIRMINGHAM, AL 35253 US Phone: Fax: Email:	Trade		\$77,148
32	ROCKWOOD CASUALTY INSURANCE COMPANY 654 MAIN STREET ROCKWOOD, PA 15557 US Phone: Fax: Email:	Trade		\$74,672
33	NELSON BROTHERS LLC P O BOX 2671 BIRMINGHAM, AL 35201-2671 US Phone: 686-5001 Fax: Email:	Trade		\$70,853
34	HIBBS ELECTRIC, INC. 1300 INDUSTRIAL ROAD MADISONVILLE, KY 42431 US Phone: Fax: Email:	Trade		\$69,180

	Name of creditor, complete mailing address, and employee, agent, or department of creditor familiar with claim	Nature of claim¹	Contingent, unliquidated, disputed, or subject to setoff	Amount of claim²
35	ALABAMA SLING CENTER P O BOX 637441 CINCINNATI, OH 45263-7441 US Phone: 205-744-0230 Fax: 205-744-7645 Email:	Trade		\$68,545
36	MATO CORPORATION P. O. BOX 7268 BECKLEY, WV 25803 US Phone: Fax: Email:	Trade		\$64,948
37	KYKENKEE, INC. P.O. BOX 290 VANCE, AL 35490 US Phone: 205-553-8593 Fax: Email:	Trade		\$63,596
38	AL POWER COMPANY P O BOX 2641 BIRMINGHAM, AL 35291-0115 US Phone: Fax: Email:	Trade		\$58,434

	Name of creditor, complete mailing address, and employee, agent, or department of creditor familiar with claim	Nature of claim¹	Contingent, unliquidated, disputed, or subject to setoff	Amount of claim²
39	IT CONVERGENCE PO BOX 56346 ATLANTA, GA 30343 US Phone: Fax: Email:	Trade		\$57,758
40	LEE HECHT HARRISON LLC DEPT CH # 10544 PALATINE, IL 60055-0544 US Phone: 800 670 8084 Fax: Email: invoices@lhh.com	Trade		\$56,000
41	JENNMAR CORPORATION 258 KAPPA DRIVE PITTSBURGH, PA 15238 US Phone: Fax: Email:	Trade		\$54,086
42	R3 STEEL 2942 EVERGREEN PARKWAY SUITE 410 EVERGREEN, CO 80493 US Phone: Fax: Email:	Trade		\$49,173

	Name of creditor, complete mailing address, and employee, agent, or department of creditor familiar with claim	Nature of claim¹	Contingent, unliquidated, disputed, or subject to setoff	Amount of claim²
43	HORTON CONSTRUCTION & FABRICATION 123 SOUTHERN COMFORT DR MARION, AL 36756 US Phone: Fax: Email:	Trade		\$48,524
44	QUAKER CHEMICAL CORPORATION 901 EAST HECTOR STREET CONSHOHOCKEN, PA 19428 US Phone: Fax: Email:	Trade		\$46,418
45	BAMA MINE & MILL, INC. 1209 24TH AVENUE HUEYTOWN, AL 35023 US Phone: Fax: Email:	Trade		\$45,991
46	INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATION P. O. BOX 7346 PHILADELPHIA, PA 19101-7346 US Phone: Fax: Email:	Litigation	Contingent, Unliquidated, Disputed	UNDETERMINED

	Name of creditor, complete mailing address, and employee, agent, or department of creditor familiar with claim	Nature of claim¹	Contingent, unliquidated, disputed, or subject to setoff	Amount of claim²
47	<p>PENSION BENEFIT GUARANTY CORPORATION</p> <p>ATTN: OFFICE OF THE CHIEF COUNSEL 1200 K STREET NW</p> <p>WASHINGTON, DC 220005-4026</p> <p>US</p> <p>Phone:</p> <p>Fax:</p> <p>Email:</p>	Pension	Contingent, Unliquidated, Disputed	UNDETERMINED
48	<p>UMWA HEALTH AND RETIREMENT FUNDS ("MEPP")</p> <p>ATTN: LORRAINE LEWIS, EXECUTIVE DIRECTOR 2121 K ST. NW, SUITE 350</p> <p>WASHINGTON, DC 20037</p> <p>US</p> <p>Phone:</p> <p>Fax:</p> <p>Email:</p>	Pension	Contingent, Unliquidated, Disputed	UNDETERMINED
49	<p>UNITED MINE WORKERS OF AMERICA</p> <p>ATTN: CECIL ROBERTS, PRESIDENT 18354 QUANTICO GATEWAY DRIVE, SUITE 200 TRIANGLE, VA 22172</p> <p>US</p> <p>Phone:</p> <p>Fax:</p> <p>Email:</p> <p>-AND-</p> <p>ATTN: GRANT CRANDALL, GENERAL COUNSEL 18354 QUANTICO GATEWAY DRIVE, SUITE 200 TRIANGLE, VA 22172-1779</p> <p>US</p> <p>Phone: (703) 291-2429</p> <p>Fax:</p> <p>Email: gcrandall@umwa.org</p>	Collective Bargaining Agreement	Contingent, Unliquidated, Disputed	UNDETERMINED

	Name of creditor, complete mailing address, and employee, agent, or department of creditor familiar with claim	Nature of claim¹	Contingent, unliquidated, disputed, or subject to setoff	Amount of claim²
50	<p>UNITED STEELWORKERS</p> <p>ATTN: DANIEL FLIPPO, DISTRICT DIRECTOR USW DISTRICT 9 1413 THOMPSON CIRCLE, 1ST FLOOR P.O. BOX 1105 GARDENDALE, AL 35071 US Phone: (205) 631-0137 Fax: Email: dflippo@usw.org</p> <p>-AND-</p> <p>ATTN: DAVID R. JURY, ASSOCIATE GENERAL COUNSEL UNITED STEELWORKERS 60 BOULEVARD OF THE ALLIES, ROOM 807 PITTSBURGH, PA 15222 US Phone: (412) 562-2545 Fax: Email: djury@usw.org</p>	Collective Bargaining Agreement	Contingent, Unliquidated, Disputed	UNDETERMINED