Docket #0239 Date Filed: 7/29/2015

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ALABAMA SOUTHERN DIVISION

In re:

Chapter 11

WALTER ENERGY, INC. et al.,

Case No. 15-02741-TOM11

Debtors.1

Jointly Administrated

EMERGENCY MOTION BY DOMINION RESOURCES BLACK WARRIOR TRUST TO RECONSIDER, ON A LIMITED BASIS, THE CASH MANAGEMENT ORDER

TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

Dominion Resources Black Warrior Trust ("Dominion" or the "Trust") by and through its Trustee, Southwest Bank, hereby files this emergency motion to reconsider (the "Motion to Reconsider"), on a limited basis, this Court's Order (A) (I) Approving Continued Use of the Debtors' Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving the Requirements of 11 U.S.C. § 345(b); (IV) Granting Administrative Expense Status to Certain Postpetition Intercompany Claims; and (V) Authorizing the Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief, entered on

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors' corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359

July 15, 2015 as Dkt. No. 60 (the "<u>Cash Management Order</u>" or simply the "<u>Order</u>"), and respectfully states as follows:

I. SUMMARY OF MOTION TO RECONSIDER

- 1. On the Petition Date, in contrast to other first-day motions which only sought interim relief, the Debtors filed their Cash Management Motion seeking final relief on only a few hours notice to select parties-in-interest. Dominion did not receive notice or have an opportunity to be heard in connection with the Cash Management Motion. Dominion is the owner of a substantial overriding royalty interest in certain hydrocarbon producing properties that are owned and operated by Debtor Walter Black Warrior Basin, LLC ("Walter Black"). Walter Black at any given time holds production proceeds (cash from the sale of gas produced) attributable to Dominion's overriding royalty interest. Under applicable law, Dominion's overriding royalty is an interest in land, and Dominion has a superior interest in the production proceeds attributable to its overriding royalty. Walter Black merely has a possessory interest in the production proceeds pending distribution to Dominion, and they are not property of the estate.
- 2. Dominion requests that the Court reconsider the relief granted in the Cash Management Order in light of Dominion's property rights and amend the Order to clarify that the Debtors are not authorized to commingle production proceeds attributable to Dominion's overriding royalty with other cash in which other creditors or stakeholders may claim an interest. Further, the Cash Management Order should require the Debtor to segregate production proceeds attributable to Dominion's overriding royalty interest pending distributions to Dominion.
- 3. In its current state, the Cash Management Order permits Walter Black to commingle Dominion's production proceeds with the Debtors' funds thereby degrading

EMERGENCY MOTION TO RECONSIDER CASH MANAGEMENT ORDER - Page 2

Dominion's ability to enforce its rights in the event that Walter Black fails to distribute Dominion's proportionate share of production. Reconsideration of the Cash Management Order is appropriate under these circumstances to ensure that Dominion's property rights are protected especially given the lack of notice prior to the entry of the Cash Management Order.

II. JURISDICTION AND VENUE

- 4. This Court has jurisdiction to consider this Motion to Reconsider pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core proceeding under 28 U.S.C. § 157(b).
- 5. The statutory and legal predicates for the relief sought herein are section 105(a) of the Bankruptcy Code, Rules 59 and 60 of the Federal Rules of Civil Procedure, and Rules 9023 and 9024 of the Federal Rules of Bankruptcy Procedure.

III. RELEVANT BACKGROUND

- 6. Dominion is a Delaware business trust formed and governed pursuant to the terms of that certain *Trust Agreement of Dominion Resources Black Warrior Trust* entered into effective as of May 31, 1994. Southwest Bank currently serves as Dominion's Trustee. Dominion's beneficial interests trade on the New York Stock Exchange under the symbol "DOM".
- 7. Dominion owns certain overriding royalty interests (collectively, the "ORRI") equal to and consisting of an undivided sixty-five (65%) interest in and to any gas produced from certain properties located in Tuscaloosa County, Alabama (collectively, the "Black Warrior")

<u>Properties</u>" or the "<u>Properties</u>"), which are more specifically identified in that certain Overriding Royalty Conveyance, dated as of June 1, 1994, (as amended, the "<u>Conveyance</u>").²

- 8. The Black Warrior Properties are operated by Walter Black Warrior Basin, LLC (as previously defined, "Walter Black"), one of the debtors in these bankruptcy cases.³ There are currently over 500 active wells on the Properties.
- 9. Dominion's ORRI is a non-expense bearing share of the gross gas produced from the Properties.⁴ The ORRI is a non-operating interest that does not include the power or right to control or participate in any operations conducted on the Properties.⁵ It entitles Dominion to a proportionate share of gas production proceeds (cash proceeds from the sale of gas), which are to be paid pursuant to a specific schedule outlined in the Conveyance.⁶ The next distribution under the Conveyance is due to be made by Walter Black on August 14, 2015. It is estimated that the distribution will be approximately \$980,000.00, which relates to the production months of April, May and June 2015.
- 10. On July 15, 2015 (the "Petition Date"), the Debtors filed petitions under Chapter 11 of the Bankruptcy Code. On the same day in a series of "first day motions" the Debtors filed their Motion for an Order (A) (I) Approving Continued Use of the Debtors' Existing Cash Management System, (II) Authorizing Use of Existing Cash Management System, (II) Authorizing Use of Existing Use of Existing Cash Management System, (II)

² See Conveyance at 1-2 (grant of overriding royalty interests in Subject Gas), at 6 (definition of "Subject Gas"), and at 3 (definition of "Company Interests"). A copy of the Conveyance is attached hereto as Exhibit A. The Conveyance was properly recorded in Tuscaloosa County, Alabama at Conveyance Book 1181, Page 644.

³ See Declaration of William G. Harvey in Support of First Day Motions [Dkt. No. 3] at 14-15. Notably, the Declaration incorrectly states that Dominion is a party to a joint operating agreement with Walter Black.

⁴ Conveyance at 13-14 Article V.

⁵ Conveyance at 15-16 § 6.06 ("Non-Operating Interest").

⁶ Conveyance at 8-9 §3.01 ("Payment") and at 3 (definition of "Computation Period").

U.S.C. § 345(b), (IV) Granting Administrative Expense Status to Certain Postpetition Intercompany Claims, and (V) Authorizing the Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief [Dkt. No. 38] (the Debtors' "Cash Management Motion" or simply the "Motion"). As contemplated therein, the Cash Management Motion sought approval of the Debtors' continued use of a "zero balance" cash management system whereby the Debtors would issue invoices from their mining, coking and gas operations and the receipts received therefrom would be swept-either automatically or pursuant to a manual process—on a daily basis to a Master Concentration Account or to a Master Regions Disbursement Account (collectively, the "Master Accounts"). Disbursements would then be paid from these Master Accounts.8 Attached to the Cash Management Motion as Exhibit B is a complicated "schematic" illustrating the various steps to the Debtors' "zero balance" cash management system. The Cash Management Motion does not segregate or provide separate treatment for production proceeds that are attributable to Dominion's ORRI. And, under the Debtors' "zero balance" cash management system, Dominion's proportionate share of production proceeds would be "swept" along with the Debtor's cash.

- 11. Notably, the Debtor did not seek interim relief on the Cash Management Motion, which was granted on a final basis on the same day that it was filed—the Petition Date.⁹
- 12. On July 20, 2014, the Debtors sent a letter (a copy of which is attached hereto at Exhibit B) wherein the Debtors appear to take the position that the obligation to distribute

⁷ Cash Management Motion at 6. As used herein, "Master Concentration Account" and "Master Regions Disbursement Account" shall have the meanings ascribed to such terms in the Cash Management Motion.

⁸ Cash Management Motion at 6-7.

⁹ See Cash Management Order, entered July 15, 2015.

Dominion's proportionate share of production is a "pre-petition obligation" and they are not permitted to distribute the proceeds that are due to be distributed on August 14, 2015. 10

IV. ARGUMENTS AND AUTHORITIES

A. The Cash Management Order Should Be Amended Under Rule 59 Or Set Aside Under Rule 60

- 13. Upon a timely motion,¹¹ a bankruptcy court has discretion to alter or amend a prior order in order to correct manifest errors of fact or law pursuant to Federal Rule of Civil Procedure 59 as incorporated by Federal Rule of Bankruptcy Procedure 9023.¹² A bankruptcy court, moreover, has authority to relieve a party from a final judgment—pursuant to Federal Rule of Civil Procedure 60 as incorporated by Federal Rule of Bankruptcy Procedure 9024—due to, *inter alia*, a party's mistake, inadvertence, surprise, or excusable neglect or for any other reason that justified relief.¹³ Although Rule 59 and Rule 60 refer to "judgments," bankruptcy courts have routinely applied such rules to orders in contested matters.¹⁴
- 14. Rule 59 provides the court with discretion to correct a mistake "if it believes one has been made." A manifest error of law exists when the merits of the court's prior order could

¹⁰ See July 20th Letter at ¶ 2 ("... we are not permitted to pay obligations that arose prior to July 15, 2015, 'prepetition obligations', *including royalty payments* under our gas and mineral leases." (emphasis added)).

¹¹ This Motion to Reconsider is timely as it was filed within fourteen (14) days after entry of the Cash Management Order. Fed. R. Bankr. P. 9023.

¹² In re Kellogg, 197 F.3d 1116, 1119 (11th Cir. 1999) (denying motion for reconsideration because movant "had plenty of opportunity to present his arguments and evidence").

¹³ See In re Global Energies, LLC, 763 F.3d 1341, 1347 (11th Cir. 2014) (holding that bankruptcy court abused discretion in denying a Rule 60(b) motion when it "has made a clear error of judgment, or has applied the wrong legal standard"); United States v. Certain Real Prop. Located at Route 1, Bryant, Ala., 126 F.3d 1314, 1318 (11th Cir. 1997).

¹⁴ E.g., In re Timmons, 479 B.R. 597, 609 (Bankr. N.D. Ala. 2012); In re Hodes, 289 B.R. 5, 12-13 (D. Kan. 2003); In re Donohue, 410 B.R. 311, 314 (Bankr. D. Kan. 2009); In re Gale, 144 B.R. 415, 416-17 (Bankr. E.D. Ark. 1992).

¹⁵ Zinkand v. Brown, 478 F.3d 634, 637 (4th Cir. 2007).

not have been "intelligently assessed" without considering the issue raised in the motion to reconsider. Similarly, Rule 60(b)(6) permits a court to grant relief from a prior order for "any other reason that justifies relief." While the threshold for granting relief under Rule 59 is not as burdensome as for granting relief under Rule 60, 18 relief under Rule 60 is appropriate, for example, when a prior order deprives a party of its property rights without an opportunity to object. 19

B. The Cash Management Order Does Not Take Into Account Dominion's Property Rights

Dominion's proportionate share of production with other cash of the Debtors, which is materially prejudicial to Dominion. If, for example, Dominion is not paid its share of production and there are insufficient funds to pay post-petition claims during the administration of the bankruptcy case, including claims for diminution asserted by the Senior Lenders, Dominion will be unable to trace its production proceeds and will be foreclosed from trying to identify or seek possession of its property. Surely, the Senior Lenders will take the position that all cash in the Debtors' accounts is subject to their liens. This result would be inequitable and contrary to applicable law.

¹⁶ See Lawson v. Singletary, 85 F.3d 502, 507 (11th Cir. 1996) (holding that district court abused its discretion in refusing to grant relief under Rule 59(e) in refusing to consider newly-raised issue that was central to the "only viable issues" before the court).

¹⁷ See United States v. Certain Real Prop. Located at Route 1, Bryant, Ala., 126 F.3d 1314, 1318 (11th Cir. 1997) (11th Cir. 1997) ("We have characterized this umbrella provision as a 'grand reservoir of equitable power to do justice in a particular case when relief is not warranted by the preceding clauses."").

¹⁸ Harrington v. City of Chicago, 433 F.3d 542, 546 (7th Cir. 2006) ("While the two rules have similarities, Rule 60(b) relief is an extraordinary remedy and is granted only in exceptional circumstances.. Rule 59(e), by contrast, requires that the movant clearly establish one of the aforementioned grounds for relief." (internal citations and quotations omitted)); see also Certain Real Prop. Located at Route 1, Bryant, Ala., 126 F.3d at 1318.

¹⁹ Certain Real Prop. Located at Route 1, Bryant, Ala., 126 F.3d at 1318 (holding that district court, in a civil forfeiture case, abused its discretion when the court refused to grant relief from an order striking all of parties claims as a sanction for discovery abuses; "The Rule 37 sanctions imposed in this case, therefore, were plainly contrary to clearly established law and, as a result, the claimants have been deprived of an opportunity to present their respective claims to property that now has been forfeited.").

- 16. The filing of bankruptcy does not create or define rights in property.²⁰ Instead, such rights and interests are to be determined by state law or by applicable non-bankruptcy law.²¹ Generally, a royalty interest is a right to a share of gross production from the land, or the proceeds from the sale of such production, free of the costs of drilling, equipping and operating the well.²² The term "overriding royalty" is used to describe a royalty carved out of the working interest created by an oil and gas lease.²³
- 17. Under Alabama law, an oil and gas lease is a conveyance of an interest in real property,²⁴ and interests in gas and other minerals constitute severable interests in real property.²⁵ Alabama courts and many other oil and gas producing states have long held that interests in minerals to be produced are real property interests.²⁶ And, owners of real property are entitled to the fruits and profits attributable thereto.²⁷

²⁰ Universal Cooperatives, Inc. v. FCX, Inc. (In re FCX, Inc.), 853 F.2d 1149, 1153 (4th Cir. 1988).

²¹ See Butner v. United States, 440 U.S. 48, 54-55 (1979); Patterson v. Shumate, 504 U.S. 753, 758 (1992).

²² 2 PATRICK H. MARTIN & BRUCE M. KRAMER, WILLIAMS & MEYERS OIL AND GAS LAW § 321 at 1 (2014); *Pilcher v. Turner*, 530 So. 2d 198, 201 (Ala. 1988) (explaining that royalty is a mineral owner's share of production, free of the expenses of production).

²³ 2 Patrick H. Martin & Bruce M. Kramer, Williams & Meyers Oil and Gas Law § 418 at 351 (2014). "It [an overriding royalty] is, as is the lessor's royalty, an interest in land and hence is governed by statutes and common law rules relating to such interests, e.g., venue of an action, or the application of cannons of construction. Its classification as realty or personalty in any particular jurisdiction corresponds to that jurisdiction's classification of an ordinary royalty." 2 Patrick H. Martin & Bruce M. Kramer, Williams & Meyers Oil and Gas Law § 418.1 at 354 (2014).

²⁴ See Borden v. Case, 118 So. 2d 751, 753 (Ala. 1960).

²⁵ In re Hillsborough Holdings Corp., 207 B.R. 299, 302 (Bankr. M.D. Fla. 1997) (citing NCNB Tex. Nat'l Bank, N.A. v. West, 631 So. 2d 212 (Ala. 1993)).

Nelson v. Teal, 301 So. 2d 51, 52 (Ala. 1974) ("Mineral interests in land are considered to be 'real estate."); Locke v. Locke, 280 So. 2d 773, 775 (Ala. 1973) (citing Brooks v. Cook, 38 So. 641 (Ala. 1904)) ("... it is to be noted that mineral rights are considered 'real estate' in Alabama ...") Lake v. Sealy, 165 So. 399, 401 (Ala. 1936) (holding that interests in royalties and other mineral interests described and oil and gas leases were "classified in the nomenclature of the law of real property as incorporeal hereditaments"); see also Borden v. Case, 118 So. 2d 751, 753 (Ala. 1960) ("assuming without deciding" that an oil, gas, and mineral lease is a conveyance of an interest in real property within the purview of the statute of frauds); Hanson v. Ware, 274 S.W.2d 359, 362 (Ark. 1955) (holding royalties are a real property interest); Kentucky Bank & Trust Co. v. Ashland Oil & Transp. Co., 310 S.W.2d 287, 291 (Ky. 1958) (holding right to unaccrued royalties is incorporeal herditament, real property interest);

18. Importantly, a conversion action by an interest owner against an operator will lie if there was an obligation to pay identifiable production proceeds to the interest owner and the proceeds are wrongfully retained and used by the operator for other purposes.²⁸ "Courts will usually characterize an overriding royalty as an interest in real property for purposes that affect the land involved, and as a personal property interest for purposes of payments that arise from the interest."²⁹ "The realty/personalty distinction that applies to an override allows the [interest] owner to bring a quiet title action to perfect title to the owner's interest in a lease (real property) but to also maintain a conversion action for revenues due as a result of actual production (personal property)."³⁰

Union Oil & Gas Corp. v. Broussard, 112 So.2d 96, 113-14 (La. 1959) (holding royalty is a "real right" despite the royalty owner's entitlement to payment only "when and if production is obtained"); In re Shailer's Estate, 266 P.2d 613, 616 (Okla. 1954) (holding unaccrued royalties are usually treated as real property); Sheffield v. Hogg, 80 S.W.2d 741 (Tex. 1935) (holding lessor's royalty interest real property and taxable as such).

We do not think it sound to view a royalty interest in minerals as personal property simply because the profits therefrom may be realized only when the minerals are extracted, but we do not find it necessary to hold that royalty interests are real property for all purposes.

²⁷ Green v. Biddle, 21 U.S. 1, 75-76 (1823) (Washington, J.) (Under the common law, "[a] right to land essentially implies a right to the profits accruing from it, since, without the latter, the former can be of no value."); Freeman v. Stuart, 24 So. 31, 34 (Ala. 1898) ("Possession and the right to rents, issues, and profits prima facie attend ownership ..."); see also Cobb v. Hoskins, 554 S.W.2d 886, 888 (Ky. Ct. App. 1977) (citing Green v. Biddle, 21 U.S. 1 (1823)) ("It is fundamental that a right to land implies a right to the profits accruing therefrom.").

²⁸ See, e.g., Ferguson v. Coronado Oil Co., 884 P.2d 971, 978 (Wyo. 1994); Covington v. Exxon Co., 551 So. 2d 935, 938-39 (Ala. 1989); see also Ala. Code § 9-17-33 ("The proceeds derived from the sale of oil or gas production from any oil or gas well shall be paid to persons legally entitled thereto, commencing no later than six months after the date of the first sale, and thereafter no later than 60 days after the end of the calendar month within which subsequent production is sold.")

Alcers, Overriding Royalty Interests: Pitfalls, Precedents and Protection, 50 ROCKY MT. MIN. L. INST. 21-1 (2004) (citing Grynberg v. Waltman, 946 P.2d 473, 476 (Colo. Ct. App. 1996); Kentucky Bank & Trust Co. v. Ashland Oil & Transp. Co., 310 S.W.2d 287 (Ky. 1958); Ferguson v. Coronado Oil Co., 884 P.2d 971 (Wyo. 1994)).

Alcers, Overriding Royalty Interests: Pitfalls, Precedents and Protection, 50 ROCKY MT. MIN. L. INST. 21-1 (2004) (citing Ferguson v. Coronado Oil Co., 884 P.2d 971 (Wyo. 1994)). Alabama courts have also recognized this distinction. In Dauphin Island Prop. Owners Ass'n v. Callon Institutional Royalty Investors I, the Alabama Supreme Court held that a royalty interest was a "vested interest" that does not violate the rule against perpetuities. Dauphin Island Prop. Owners Ass'n v. Callon Institutional Royalty Investors I, 519 So. 2d 948, 951 (Ala. 1988). In doing so, the Court recognized that it is inappropriate to treat royalties as merely an interest in personal property:

19. As an owner of a real property right, a royalty owner's rights to identifiable production proceeds attributable to his royalty interest are superior to the rights of an operator or other third parties.³¹ Once hydrocarbons are severed from the mineral estate, they become personalty and the operator is obligated to distribute proportionate shares of the production proceeds (cash from the sale of hydrocarbons) to the owners of the underlying interests in the lease.³² As such, production proceeds attributable Dominion's ORRI may not be freely disposed of or commingled by the Debtor as if it were property of the estate. Clearly, property of the bankruptcy estate does not include "any power that the debtor may exercise solely for the benefit of an entity other than the debtor" and "equitable interest(s) in such property that the debtor does not hold."³³ Under an oil and gas lease, the executive is "bound to account to the non-executive for a fraction of the oil" upon delivery and acceptance of the royalty conveyance.³⁴

Id. (emphasis added); see also Covington v. Exxon Co., 551 So. 2d 935, 938-39 (Ala. 1989) (discussing operable conversion claim in connection with suspended royalty interest); Ferguson v. Coronado Oil Co., 884 P.2d 971, 978 (Wyo. 1994) (addressing conversion claim in connection with royalty, net profits interest).

³¹ See Ferguson, 884 P.2d at 978; Covington, 551 So.2d at 938-39; see also Ala. Code § 9-17-33 (referring in subsection (a)(2) to royalty and working interest owners as "having an interest in production" and setting forth a statutory deadline in subsection (c) for operators to pay "proceeds derived from the sale of oil or gas" from the date such proceeds are received by the operator).

Reserve Oil, Inc. v. Dixon, 711 F.2d 951, 953 (10th Cir. 1983) (holding that working interest holders were entitled to full "ownership" and "control" of proportionate share of the oil and gas and that operator under joint operating agreement could only "invade the owner's province" in compliance to the terms agreed to in the joint operating agreement with respect to distribution of costs); In re MCZ, Inc., 82 B.R. 40, 42 (Bankr. S.D. Tex. 1987) (holding that debtor as operator was simply holding production proceeds as bailee for such funds and has no beneficial interest in such funds). See also, Ferguson, 884 P.2d at 978; Covington, 551 So. 2d at 938-39; Ala. Code § 9-17-33

³³ In re SemCrude, L.P., 418 B.R. 98, 106 (Bankr. D. Del. 2009) (citing 11 U.S.C. § 541(b)(1), (d)) (holding that Debtor had no interest in production proceeds which were deemed held in resulting trust).

³⁴ Dauphin Island Prop. Owners Ass'n, 519 So. 2d at 949-50 (quoting Cosgrove v. Young, 642 P.2d 75, 89 (Kan. 1982) (dissenting opinion); 2 PATRICK H. MARTIN AND BRUCE M. KRAMER, WILLIAMS & MEYERS, OIL & GAS LAW § 324.4 at 60.1 (2014)) ("... the duty may not be onerous for there may never be any oil; but the lack of production does not remove the duty."); accord C.I.R. v. Gray, 159 F.2d 834, 840 (5th Cir. 1947) ("Under Louisiana law royalty under a mineral lease is a share of the product reserved by the owner for permitting another to use his property. [When a lessee delivers royalty] he is delivering ... a share of the product, the right to which product was vested in the lessor by virtue of his ownership of the property.").

20. And, as the Supreme Court has explained, a debtor's estate does **not** include property belonging to third parties:

Property interests in a fund not owned by a bankrupt at the time of adjudication ... are of course not a part of the bankrupt's property and do not vest in the trustee. The Bankruptcy Act simply does not authorize a trustee to distribute other people's property among a bankrupt's creditors. This Court has recently reaffirmed that such property rights existing before bankruptcy in persons other than the bankrupt must be recognized and respected in bankruptcy.³⁵

Rather, such property belongs to Dominion as the fruits and profits attributable to the ORRI, subject to the Debtor's possessory interest pending distribution.³⁷ The Debtors' "zero balance" cash management system—as described in the Cash Management Motion—sweeps, on a daily basis, all cash in the Debtors' possession.³⁸ The Cash Management Order expressly approves this cash management system, thereby allowing the Debtor to commingle the Trust's property (production proceeds attributable to the ORRI) with the Debtors' cash.³⁹ This commingling threatens Dominion's property rights by hindering its ability to trace its production proceeds and defend against competing claims by third parties in the event that the Debtors' fail or refuse to

³⁵ Pearlman v. Reliance Ins. Co., 371 U.S. 132, 135-36 (1962) (citations omitted). This principle is fully embraced under the Bankruptcy Code. See, e.g., First Bank of Linden v. Sloma (In re Sloma), 43 F.3d 637, 640 (11th Cir. 1995) (citing Pearlman, 371 U.S. at 135 and stating that the trustee in bankruptcy takes only the title of the debtor in property of the estate).

³⁶ See In re MCZ, Inc., 82 B.R. 40, 41-42 (Bankr. S.D. Tex. 1987) (holding that production proceeds attributable to working interest holders interests were not property of the estate; bankruptcy court, thus, refused to grant Debtor temporary restraining order prohibiting working interest holders from collecting such proceeds); Dixon, 711 F.2d at 953 (holding that working interest holders were entitled to full "ownership" and "control" of proportionate share of the oil and gas and that operator under joint operating agreement could only "invade the owner's province" in compliance to the terms agreed to in the joint operating agreement with respect to distribution of costs); see also In re SemCrude, L.P., 418 B.R. 98, 106 (Bankr. D. Del. 2009) (citing 11 U.S.C. § 541(b)(1)) (holding that Debtor had no interest in production proceeds which were deemed held in resulting trust).

³⁷ See Ferguson, 884 P.2d at 978; Covington, 551 So. 2d at 938-39; see also Ala. Code § 9-17-33(c).

 $^{^{38}}$ Cash Management Motion at 6; see also supra at \P 10.

³⁹ Cash Management Order at $2 \ \ 2$; see also Cash Management Order at $1 \ n.1$ (incorporating by reference certain definitions from the Cash Management Motion).

pay Dominion its proportionate share of gas proceeds from the Black Warrior Properties.⁴⁰ This commingling also could be used by the Debtors as a mechanism to convert production proceeds that the Debtor is currently holding. Notably, the Debtor has formally stated that it does not intend to distribute, at a minimum, the production proceeds due to be distributed on August 14, 2015. If the Debtor fails to do so, Dominion will be charged with tracing the proceeds to the Debtors for the purpose of prosecuting a claim for conversion.⁴¹

C. Dominion Received No Notice of the Relief Sought in the Cash Management Motion and Was Denied an Opportunity to be Heard

Underscoring the prejudicial nature of the Cash Management Order is the lack of notice that Dominion received prior to the Court granting the Debtors' Cash Management Motion. Indeed, the Cash Management Order was entered mere hours after the Debtors filed for bankruptcy. It is axiomatic that Congress's bankruptcy power remains subject to the U.S. Constitution.⁴² As such, a party must be given adequate notice and an opportunity to object before such party's property interests can be affected.⁴³ While certain first day relief on an

⁴⁰ See Dauphin Island Prop. Owners, 519 So. 2d at 951; Ferguson, 884 P.2d at 978; see also note 30, supra. It bears noting that at least one bankruptcy court, the Bankruptcy Court for the Southern District of Texas—which regularly confronts the risks associated with commingling of production proceeds in the oil, gas and mineral context—requires every debtor in a complex chapter 11 case to segregate production proceeds attributable to royalty interests. See United States Bankruptcy Court for the Southern District of Texas Procedures for Complex Chapter 11 Bankruptcy Cases at Rule 7 ("Cases Involving Debtors Engaged in Drilling, Exploration, Development and/or Operation of Oil, Gas or Mineral Properties"), which provides in relevant part:

B. Postpetition treatment of royalty, suspense accounts, and other accounts containing funds attributable to third parties. All funds received after the petition date that are attributable to an overriding royalty, working interest owner and third party funds shall be maintained by the debtor in a segregated account so designated. ...

⁴¹ See Covington, 551 So.2d at 938-39.

⁴² See Louisville Joint Stock Land Bank v. Radford, 295 U.S. 555, 589 (1935).

⁴³ E.g., In re O'Neal, 214 B.R. 405, 407 (Bankr. N.D. Ala. 1997) (citing Foremost Fin. Serv. Corp. v. White (In re White), 908 F.2d 691, 694 (11th Cir.1990)); Spring Valley Farms, Inc. v. Crow (In re Spring Valley Farms), 863 F.2d 832, 835 (11th Cir.1989)) ("Notice and an opportunity to be heard are necessary to insure that due process is provided ... and emphasis on that notice and opportunity to be heard underlines a due process concern"); In re MMH Auto. Grp., LLC, 385 B.R. 347, 358 (Bankr. S.D. Fla. 2008), as amended (Mar. 18, 2008) (rejecting argument that

expedited basis may have been appropriate, the commingling effect of the Debtors' "zero balance" cash management system prejudiced Dominion's property rights. At a minimum, the Debtors should have provided Dominion adequate notice and an opportunity to object to the Cash Management Motion. The Debtors' failed to do so and thus reconsideration of the Cash Management Order is appropriate under these circumstances.

WHEREFORE, Dominion respectfully requests that this Court amend the Cash Management Order to require the Debtors (i) to segregate production proceeds attributable to Dominion's ORRI in a separate account; and (ii) grant Dominion such other relief that is fair and just. Dominion's proposed order granting the Motion to Reconsider is attached as <u>Exhibit C</u>.

sale order was binding on party without notice; Such reasoning flies in the face of the Due Process clause of the United States Constitution: "Due process includes the right to notice when life, liberty or property rights may be affected.").

EMERGENCY MOTION TO RECONSIDER CASH MANAGEMENT ORDER - Page 13

Respectfully Submitted,

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Dated: July 29, 2015

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ATTORNEYS FOR THE DOMINION RESOURCES BLACK WARRIOR TRUST

CERTIFICATE OF SERVICE

I hereby certify that on the 29th day of July, 2015, I electronically filed the <u>EMERGENCY</u> <u>MOTION BY DOMINION RESOURCES BLACK WARRIOR TRUST TO</u> <u>RECONSIDER, ON A LIMITED BASIS, THE CASH MANAGEMENT ORDER</u> with the Clerk of the Court using the CM-ECF system, and served a copy of the above and foregoing, upon the <u>Creditor Matrix</u> (copy attached) and parties listed below by depositing a copy of same in the United States mail, properly addressed and first-class postage prepaid.

/s/ Jamie A. Wilson While C. Wilson

Label Matrix for local noticing 1126-2 Case 15-02741-TOM11 NORTHERN DISTRICT OF ALABAMA Birmingham Wed Jul 29 10:24:18 CDT 2015

Arch Insurance Company

c/o C. Ellis Brazeal III
Jones Walker LLP
1819 5th Avenue North
Suite 1100
Birmingham, AL 35203-2122
Birmingham Rail & Locomotive, Co., Inc.
Lindan J. Hill
600 University Park Place
Suite 100
Birmingham, AL 35209-6775

Dominion Resources Black Warrior Trust by an c/o Lee R. Benton
Benton & Centeno, LLP
2019 3rd Avenue North
Birmingham, AL 35203-3301

Jefferson County Department of Health and/or Mark E. Wilson, MD 1400 Sixth Avenue South Birmingham, AL 35233-1502

Parker Towing Company, Inc. c/o Benjamin S. Goldman, Esquire 2001 Park Place North Suite 1200 Birmingham, AL 35203-2731

Ramsay McCormack Land Co. Inc. c/o Lee R. Benton Benton & Centeno, LLP 2019 3rd Avenue North Birmingham, AL 35203-3301

Steering Committee c/o Akin Gump Strauss Hauer & Feld LLP One Bryant Park Bank of America Tower New York, NY 10036-6745

United Mine Workers of America c/o Sharon L. Levine Lowenstein Sandler, LLP 65 Livingston Avenue & 6 Becker Farm Rd Roseland, NJ 07068

Wesley West Minerals, Ltd. c/o Robert A. Morgan ROSEN HARWOOD, PA 2200 Jack Warner Parkway, Suite 200 PO Box 2727 Tusclaoosa, AL 35403-2727 Alabama State Port Authority c/o Benjamin S. Goldman, Esquire 2001 Park Place North Suite 1200 Birmingham, AL 35203-2731

Aspen American Insurance Company
c/o C. Ellis Brazeal III
Jones Walker LLP
1819 5th Avenue North
Suite 1100
Birmingham, AL 35203-2122
CONSOLIDATED PIPE & SUPPLY CO., INC.
c/o Marvin E. Franklin
Najjar Denaburg, P.C.
2125 Morris Avenue
Birmingham, AL 35203-4274

G. R. Harsh Sr., Real Estate Holdings, LLC c/o Milton Harsh 110 Malaga Avenue Homewood, AL 35209-2025

Kurtzman Carson Consultants LLC Attn: James Le 2335 Alaska Ave. El Segundo, CA 90245-4808

Pension Benefit Guaranty Corporation 1200 K St., NW Washington, DC 20005-4026

S.E. Belcher, Jr. Private Foundation No. 3 c/o Jesse S. Vogtle, Jr. PO Box 306 Birmingham, AL 35201-0306

Thompson Tractor Co., Inc. c/o Benjamin S. Goldman, Esquire 2001 Park Place North Suite 1200 Birmingham, AL 35203-2731

WHH Real Estate, LLC c/o Daniel D. Sparks 505 20th Street North Suite 1800 Birmingham, AL 35203-4633

Wilmington Trust, National Association Corporate Capital Markets 50 South Sixth Street Ste 1290 Minneapolis, MN 55402-1544 Appalachian Power Company d/b/a American Ele c/o Eric T. Ray, Esq. Post Office Box 306 Birmingham, AL 35201-0306

Automotive Rentals, Inc. c/o McGlinchey Stafford 10407 Centurion Pkwy. N. Suite 200 Jacksonville, FL 32256-0544

Cowin & Company, Inc. c/o Daniel D. Sparks 505 20th Street North Suite 1800 Birmingham, AL 35203-4633

Hager Oil Company, Inc. c/o Marvin E. Franklin Najjar Denaburg, P.C. 2125 Morris Avenue Birmingham, AL 35203-4274

Nelson Brothers, LLC c/o Daniel D. Sparks 505 20th Street North Suite 1800 Birmingham, AL 35203-4633

RGGS Land & Minerals, LTD., L.P. c/o Robert A. morgan ROSN HARWOOD, kPA 2200 Jack Warner Parkway, Suite 200 P. O. Box 2727 Tuscaloosa, AL 35403-2727

Shook and Fletcher Supply Company, Inc. c/o Stephen B. Porterfield Sirote & Permutt, P.C. 2311 Highland Avenue S. Birmingham, AL 35205-2972

U.S. Securities and Exchange Commission Atlanta Regional Office 950 East Paces Ferry Road, N.E. Suite 900 Atlanta, GA 30326-1382

Walter Energy, Inc., et al. 3000 Riverchase Galleria Suite 1700 Birmingham, AL 35244-2378

Patrick Darby Bradley Arant Boult Cummings, LLP One Federal Place 1819 5th Avenue North Birmingham, AL 35203-2120 U. S. Bankruptcy Court Robert S. Vance Federal Building 1800 5th Avenue North Birmingham, AL 35203-2111

CDW, LLC 200 N MILWAUKEE AVE VERNON HILLS IL 60061-1577

General Counsel State Department of Industrial Relations Montgomery AL 36102

Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346

State Department of Revenue P O Box 1927 Pelham AL 35124-5927

Taylor Machine Works, Inc. C/o Richard P. Ballard 650 N. Church Avenue Louisville, MS 39339-2033

Cathleen C Moore Bradley Arant Boult Cummings LLP 1819 5th Avenue North Birmingham, AL 35203-2120

James Blake Bailey Bradley Arant Boult Cummings LLP 1819 Fifth Ave N. Birmingham, AL 35203-2120

Scott Greissman White & Case LLP 1155 Avenue of the Americas New York, NY 10036-2787 Birmingham District Tax Office P O Box 13156 Birmingham AL 35202-3156

Department of Revenue Jefferson County Courthouse Birmingham AL 35263

George M. Phillippi c/o Walter F. McArdle Spain & Gillon, LLC 2117 Second Avenue North Birmingham, Alabama 35203-3753

SOUTHERN ARMATURE WORKS INC 230 22ND ST S BIRMINGHAM AL 35233-2207

State of Alabama Dept of Revenue P O Box 320001 Montgomery AL 36132-0001

U.S. Securities and Exchange Commission Branch of Reorganization 950 East Paces Ferry Road Ste 900 Atlanta, GA 30326-1382

George M. Phillippi 4 Office Park Circle, Suite 313 Birmingham,, AL 35223-2695

Janine LaDouceur 264 Commerce Street Hawthorne, NY 10532-2039 Birmingham Rail & Locomotive, Co., Inc. c/o Gordon, Dana & Gilmore, LLC 600 University Park Place, Suite 100 Birmingham, AL 35209-6775

Evoqua Water Technologies LLC 10 Technology Dr Lowell MA 01851-2728

(p)INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS PO BOX 7346 PHILADELPHIA PA 19101-7346

Secretary of the Treasury 1500 Pennsylvania Ave., NW Washington, DC 20220-0001

Sudden Service, Inc. C/o Richard P Ballard 650 N. Church Avenue Louisville, MS 39339-2033

United States Attorney Northern District of Alabama 1801 Fourth Avenue North Birmingham, AL 35203-2101

J. Thomas Corbett Bankruptcy Administrator 1800 5th Avenue North Birmingham, AL 35203-2111

Jay R. Bender One Federal Place 1819 Fifth Ave North Birmingham, AL 35203-2120

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4).

Internal Revenue Service 801 Tom Martin Dr Birmingham AL 35211 (d)Internal Revenue Service P O Box 21126 Philadelphia PA 19114 (d)Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114

Total

68

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address. (u) Delaware Trust Company, as Indenture Trust (u) Industrial Mining Supply, Inc. (u) Trustees UMWA Health and Retirement Funds (u) UMB Bank, N.A. (u) UMWA Health and Retirement Funds (u)United Mine Workers of America 1974 Pensio (u) United Mine Workers of America 1992 Benefi (u) United Mine Workers of America 1993 Pensio (u)United Mine Workers of America 2012 Retire (u)United Mine Workers of America Cash Deferr (u)United Mine Workers of America Combined Be (u) United Steel, Paper and Forestry, Rubber, (u) Wilmington Trust, National Association, as (u) Mark E. Wilson End of Label Matrix Mailable recipients 54 Bypassed recipients 14

This instrument prepared by:

Hugh Tucker, Esquire Baker & Botts, L.L.P. 1299 Pennsylvania Ave., N.W. Washington, D.C. 20004-2400 Source of Title:

Deed Book 1138

Page 173

For recording purposes only this instrument conveys approximately 33,391 net mineral acres.

1181 644 Recorded in Above DEED Book & Page

OVERRIDING ROYALTY CONVEYANCE 6/30/94

01:43:36 PM

W. Hardy McCollus - Probate Judge DOMINION BLACK WARRIOR BASIN, INC., an Alabana Continuo Alabana Dominion Black warrior basin, inc., an Alabana Continuo Continuo Alabana Continuo Co

signor"), for and in consideration of the sum of Ten Dollars (\$10.00) and other good and valuable consideration paid to it by NATIONSBANK OF TEXAS, N.A., a national banking association ("Trustee"), and MELLON BANK (DE) NATIONAL ASSOCIATION, a national banking association ("Delaware Trustee"), as trustees under that certain Trust Agreement dated as of May 31, 1994 establishing the DOMINION RESOURCES BLACK WARRIOR TRUST, a Delaware business trust (Trustee and Delaware Trustee and any successors collectively called "Trustees" or "Assignee"), the receipt and sufficiency of which are hereby acknowledged, has granted, bargained, sold, conveyed, transferred, assigned, set over and delivered, and by these presents does hereby grant, bargain, sell, convey, transfer, assign, set over and deliver unto Assignee, an overriding royalty interest (collectively, the "Royalty Interests" and individually, a "Royalty Interest") equal to and consisting of an undivided sixty-five percent (65%) interest in and to the Subject Gas, including, subject to the provisions of Section 7.02 hereof, that share of revenue from each Proration Unit (as defined in Article I) set forth in the "Royalty Interests" columns on Schedule A hereto with such Royalty Interests to be non-expense bearing (other than Taxes) interests for all purposes.

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EXHIBIT A

1181 PAGE 644

1181 PAGE 645

TO HAVE AND TO HOLD the Royalty Interests, together with all and singular the rights and appurtenances thereto in anywise belonging, unto Assignee, its successors and assigns, subject, however, to the terms and provisions of this Conveyance; and Assignor does by these presents bind and obligate itself, its successors and assigns, to WARRANT and FOREVER defend all and singular the Royalty Interests unto Assignee, its successors and assigns, against every person whomsoever lawfully claiming or to claim the same or any part thereof by, through or under Assignor, but not otherwise.

ARTICLE I

1181 645 Recorded in Above DEED Book & Page 06/30/94

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Definitions

W. Hardy McCollum - Probate Judse Tuscaloosa County, Alabama

As used herein, the following words, terms and phrases shall have the following meanings:

"Affiliate" means, as to the party specified, any Person controlling, controlled by or under common control with such party, with the concept of control in such context meaning the possession, directly or indirectly, of the power to direct or cause the direction of the management and policies of another, whether through the ownership of voting securities, by contract or otherwise.

"Business Day" means any day which is not a Saturday, Sunday or other day on which national banking institutions are closed as authorized or required by law in the city in which the Trustee pursuant to the Trust Agreement has its principal trust offices.

"Code" means the Internal Revenue Code of 1986, as amended.

-2-10

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"Company Interests" means each and every kind and character of right, title, claim or interest that Assignor has at the Effective Time on the Effective Date in the leasehold estate and the Leased Land in and under the Leases and any and all renewals and extensions of any of the same, insofar and only insofar as each such Lease covers the Leased Land, and the unitization, pooling and operating agreements and orders relating to the Leases or any portions thereof insofar as they cover the Leased Land, and the Proration Units created thereby, as described in Schedule A attached hereto, all as the same shall be enlarged by virtue of the provisions hereof or by the discharge of any payments out of production or by the removal of any charges or encumbrances to which any of the same were subject at the Effective Time on the Effective Date,

"Company Interests Owner" means the Assignor while it owns all or part of the Company Interests and any other Person or Persons who acquire all or any part of such Company Interests or any operating rights therein other than a royalty, overriding royalty, production payment or net profits interest.

"Computation Period" means (i) the period commencing at the Effective Time on the Effective Date and ending on June 30, 1994 and (ii) each calendar quarter thereafter ending on the last day of each calendar quarter.

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Recorded in Above

"Conveyance" means this Overriding Royalty Conveyane 6/30/94 01:45:36 PM
W. Hardy HcCollum - Probate Judse
"Effective Date" means June 1, 1994.

DEED Book & Page

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W. Hardy HcCollum - Probate Judse
Tuscaloosa County, Alabama

"Effective Time" means 12:01 a.m. local time in effect at the location of each Company Interest on the date specified.

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-3-

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"Existing Burdens" means all lessors' and/or landowners' royalties and any and all other royalties, overriding royalties, production payments, net profits interests and/or other burdens on production (other than the Royalty Interests) that are existing and of record as of the Effective Time on the Effective Date.

"Gas" means hydrocarbons that, at atmospheric conditions of temperature and pressure at the wellhead, are in a gaseous phase.

"Governmental Authority" means the United States of America, any state, commonwealth, territory or possession thereof and any political subdivision of any of the foregoing, including, but not limited to, courts, departments, commissions, boards, bureaus, agencies or other instrumentalities.

"Gross Proceeds" means the amounts actually received by the Gorpany Interests

06/30/94 01:45:45 PM

Owner as revenues from the sale of Subject Gas (determined before interests founds) Judge
Tuscalousa Lounty, Alabama

Interests hereunder) subject to the qualifications set forth in Section 3.04. Any Subject Gas used

to operate the compression and dehydration facilities at the central gathering points shall for purposes of this definition be deemed to be sold at the same price as the remaining Subject Gas produced at such time and the proceeds therefrom shall be deemed to be received by the Company Interests Owner at the time of such use.

"Leased Land" means, for each Lease, the land covered by such Lease insofar as such Lease covers the Pottsville Formation.

"Leases" means the oil, gas and mineral leases described in <u>Schedule A</u> attached hereto, and made a part hereof, and any and all extensions or renewals thereof.

-4-

"Legal Requirement" means any law, statute, ordinance, decree, requirement, order, judgment, rule or regulation of, including the terms of any license or permit issued by, any Governmental Authority.

"Mcf" means one thousand cubic feet of Gas at a pressure of 14.73 pounds per square inch absolute and a temperature of 60 degrees Fahrenheit, unless otherwise specified.

"Non-Affiliate" means, as to the party specified, any Person who is not an Affiliate of such party.

"Person" means any individual, corporation, partnership, trust, estate or other entity or organization.

"Pottsville Formation" means the formation identified as the "Pottsville Formation" by the Special Field Rules established by the State Oil and Gas Board of Alabama for the Blue Creek, Deerlick Creek, and Oak Grove Coal Degasification Fields.

"Prime Interest Rate" means a varying interest rate per annum equal to the interest rate publicly announced in New York, New York by Citibank, N.A. (or its successor) from time to time as its prime commercial lending rate.

1181 648

"Proration Unit" means each parcel of land designated aspendink Schedule A, but

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limited to the Pottsville Formation.

W. Hardy McCollum - Probate Judse
Tuscaloosa County, Alabama

"Purchaser" means a purchaser of the Subject Gas, or any portion thereof.

"Royalty Owner" means the Assignee while it owns an interest in the Royalty Interests, and any other Person or Persons who subsequently acquire legal title to all or a portion of the Royalty Interests.

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-5-

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"Sale" means a sale, sublease or lease or other disposition of a Company Interest, or a portion thereof, by Company Interests Owner for a cash consideration or other thing of value.

"Sales Contracts" means all contracts and agreements for the offer or sale of, or commitment to offer or sell, or right of first refusal to purchase, Subject Gas.

"Sonat Agreement" means that certain gas purchase agreement dated May 3, 1994 between Assignor, as seller and Sonat Marketing Company, Inc., as buyer with respect to the Subject Gas.

"Subject Gas" means all Gas in and under, and that making the produced from, and

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that shall be attributable to, the Company Interests from and after the Effective Illiane Robbite Judge

Tuscalous County, Alabama

Effective Date subject to the qualifications set forth in Section 3.04(a).

"Taxes" means all severance, privilege, gross production and other similar taxes imposed on the production of Subject Gas, other than income taxes, net of any reimbursements of such severance, privilege, production or other similar taxes received from Purchasers of the Subject Gas.

"Trust" means the Dominion Resources Black Warrior Trust established pursuant to the Trust Agreement.

"Trust Agreement" means the Dominion Resources Black Warrior Trust Agreement dated as of May 31, 1994 among Dominion Resources, Inc., a Virginia corporation, Assignor, as trustor, and Trustees, as trustees, which agreement established the Trust under the laws of the State of Delaware.

"Units" means units of beneficial interest in the Trust or any successor trust.

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ARTICLE II

Records and Reports

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W. Hardy McCollum - Probate Judge
Tuscaloosa County, Alabama

- 2.01. Books and Records. The Company Interests Owner shall at all times maintain true and correct books and records sufficient to determine the amounts payable to Royalty Owner hereunder.
- 2.02. Inspections. The books and records referred to in Section 2.01 shall be open for inspection by Royalty Owner and its representatives at the office of the Company Interests Owner during normal business hours.
- 2.03. Quarterly Statements. Within forty-five (45) days after the close of each Computation Period, the Company Interests Owner shall deliver to Royalty Owner a statement showing, in reasonable detail, the computation of the amounts payable to the Royalty Owner from the Royalty Interests for such Computation Period. Such Quarterly Statements shall include a statement, and any necessary supporting calculations, as to the status of the Company Interests Owner's performance of its Pratt recompletion obligations under Section 6.08 and any payments to be made pursuant thereto.
- 2.04. Royalty Owner's Exceptions to Quarterly Statements. If Royalty Owner shall take exception to any quarterly statement rendered by the Company Interests Owner, Royalty Owner shall notify the Company Interests Owner in writing within 180 days after the receipt of such statement, setting forth in such notice the specific matters complained of and to which exception is taken; and with respect to such complaints and exceptions as are justified,

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-7-

1181 PAGE 651

adjustment shall be made. If Royalty Owner shall fail to give the Company Interests Owner notice of such complaints and exceptions prior to the expiration of such 180-day period, then the statements for such Computation Period as originally rendered by the Company Interests Owner shall be deemed to be correct as rendered absent manifest error.

2.05. Annual Statements and Audit Reports. Within 60 days after the end of each calendar year, if requested by Royalty Owner, the Company Interests Owner shall deliver to Royalty Owner an unaudited statement showing, on an annual basis, the information provided for in Section 2.03. Within 90 days after the end of each calendar year, the Company Interests Owner shall deliver to Royalty Owner a statement that has been audited by a nationally recognized firm of independent public accountants, which statement shall show on an annual basis the information provided for in Section 2.03. Royalty Owner shall bear the cost of each such audit. The Company Interests Owner shall provide to Royalty Owner reasonable access to the Company Interests Owner's books and records relating to the Company Interests and such information as Royalty Owner may reasonably request in connection with such audit.

ARTICLE III

1181 651 Recorded in Above DEED Book & Page Q6/30/94

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Payment and Determination of Royalty Interests Hardy HcCollum - Probate Judge
Tuscalcosa County, Alabama

3.01. Payment. On or before the last Business Day before the 45th day after the close of each Computation Period, the Company Interests Owner shall pay to Royalty Owner by wire transfer of immediately available funds to the account specified from time to time by

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-8-

the Royalty Owner a sum equal to the Royalty Owner's share of Gross Proceeds theretofore received with respect to Subject Gas sold prior to the end of such Computation Period and not previously paid, subject to Section 3.04(c) below.

- 3.02. Interest on Past Due Payments. Any amount not paid by Company Interests Owner to Royalty Owner within 10 days after such amount is due shall bear, and Company Interests Owner will pay, interest at the Prime Interest Rate, determined at the end of each Computation Period, from such due date until such amount is paid, but not in excess of the maximum amount allowed by law.

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- 3.03. Overpayment. If at any time Company Interests Owner pays Royalty 6 : W. Hardy fictolium Probate Judge Owner more than the amount due, Royalty Owner shall not be obligated described any subsequent period or periods shall be reduced by such overpayment, plus an amount equal to interest computed at the Prime Interest Rate in effect during the period of such overpayment.
 - 3.04. Certain Provisions Governing the Computation of the Royalty Interests.

 All of the provisions of this Conveyance shall be subject to the following:
 - (a) Subject Gas.
- operations conducted with respect to the Company Interests (or any portion thereof) as to which the Company Interests Owner shall be a nonconsenting party and that is dedicated to the recoupment or reimbursement of costs and expenses of the consenting party or parties by the terms of the relevant operating agreement, unit agreement, contract for development or other instrument providing for such nonconsent operations, provided Company Interests Owner's

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-9-

1181 PAGE 653

election not to participate in such operations is made in conformity with the provisions of Section 6.02 hereof.

(ii) Subject Gas shall not include Gas unavoidably lost in the production thereof.

(iii) Subject Gas shall include Gas produced from any Proration Unit used to operate the compression and dehydration facilities at the central gathering points, but shall not include (a) such Gas if previously included in Subject Gas, or (b) any other Gas produced from any Proration Unit that is used by the Company Interests Owner in conformity with historical practices for fuel gas for compression in connection with gathering from the Leased Land to a central delivery point and for field compression and production operations conducted for the purpose of producing Subject Gas.

(b) Receipt of Gross Proceeds.

- (i) Any cash consideration or other thing of value received by the Company Interests Owner for any Sale by Company Interests Owner of any of the Company Interests, or any part thereof, shall not be included in Gross Proceeds.
- (ii) If a controversy or possible controversy exists (whether by reason of any Legal Requirement, contract or otherwise) as to the correct or lawful sales price of any Subject Gas, then:

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The series of the considered by Company Interests Owner, but

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any interest, penalty, or other amount paid to Company Interests Owner in respect thereof shall be included in Gross Proceeds;

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- (b) amounts received by the Company Interests Owner and promptly deposited by it with a Non-Affiliate escrow agent, to be placed in interest bearing accounts under usual and customary terms, shall not be considered to have been received by the Company Interests Owner, but all amounts thereafter paid to Company Interests Owner by such escrow agent (including interest thereon) shall be considered to be amounts received from the sale of Subject Gas; and
- deposited with an escrow agent shall be considered to be received for purposes of determining Gross Proceeds.
- (c) Taxes. The Royalty Interests shall bear their proportionate share of Taxes; however, the Royalty Owner hereby authorizes and directs Company Interests Owner to deduct such Taxes from each payment to the Royalty Owner and pay (or cause to be paid) such Taxes on Royalty Owner's behalf.

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W. Hardy HcCollum - Probate Judge
Tuscaloosa County, Alabama

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ARTICLE IV

Marketing of Subject Gas

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W. Hardy McCollum - Probate Judse

4.01. Sales Contracts. Company Interests Owner shall use such efforts to market

or cause to be marketed all Subject Gas at such prices and on such terms as would a reasonably prudent operator. For such purposes, sales of Subject Gas may continue to be made by Company Interests Owner pursuant to the Sonat Agreement. Company Interests Owner may amend the Sonat Agreement so long as (a) except as specifically set forth in this Section 4.01, the provisions setting the minimum price and ceiling price and the obligation to purchase the base quantities of Subject Gas through December 31, 1998 are not modified and (b) such amendment, in Company Interests Owner's judgment acting as would a reasonably prudent operator, does not adversely affect the Royalty Interests. In the event the Company Interests Owner amends the Sonat Agreement so as to lower the base quantities to which the minimum price and ceiling price apply, the Company Interests Owner shall be obligated to pay the Trust for each Computation Period the difference, if any, between (i) the amount of Gross Proceeds that would have been generated during such Computation Period if the contract had not been amended and (ii) the Gross Proceeds actually generated. Company Interests Owner agrees, except as provided in the following sentence, not to take any action to terminate the put and call arrangements Sonat has currently in place to minimize its losses as a result of the minimum price provisions of the Sonat Agreement. In the event Company Interests Owner amends the Sonat Agreement to reduce the base quantities, the existing put and call arrangement may be terminated provided that Sonat enters into a replacement put and call arrangement as to the

-12-

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revised base quantities with a nationally recognized commodities brokerage firm. Company Interests Owner may enter into one or more Sales Contracts in the future at such prices and containing such terms as would a reasonably prudent operator.

4.02. Performance of Sales Contracts. Company Interests Owner shall duly perform all material obligations binding on it under Sales Contracts in accordance with the terms thereof and shall take all measures which, in its sole judgment, it shall deem appropriate to enforce the performance under each of the Sales Contracts of the obligations of the Purchaser thereunder.

4.03. Reliance by Third Party. As to any party to a Sales Contract, the acts of Company Interests Owner shall be binding on Royalty Owner, but shall not release Company Interests Owner from its obligations thereunder. Royalty Owner will not be required to join with Company Interests Owner in any division or transfer order or any Sales Contract. Proceeds from the Subject Gas produced and sold from the Company Interests will be paid by purchasers thereof directly to Company Interests Owner (or its operator) without the necessity of joinder by or consent of Royalty Owner.

ARTICLE V

Non-Liability of Royalty Owner

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W. Hardy HcCollum - Probate Judge
Tuscaloosa County, Alabama

In no event shall Royalty Owner or the Trustees be liable or responsible in any way for any costs or liabilities incurred by Company Interests Owner or other lessees attributable to the Company Interests or to the Subject Gas. It is the express intention and agreement of

-13-

DC01:33259.3 06/24/94 6:13pm

1181 PAGE 656

1181 MGE 657

Assignor and Assignee that the Royalty Interests shall constitute non-expense bearing (other than Taxes) interests for all purposes.

ARTICLE VI

Operation of Company Interests

- 6.01. Reasonably Prudent Operator Standard. Company Interests Owner agrees that it will conduct and carry on, as would a reasonably prudent operator, or cause to be so conducted or carried on, the development, maintenance and operation of the Company Interests as if not burdened by the Royalty Interests (i.e., an operator entitled to receive 100% of the Gross Proceeds, able to utilize fully all the tax credits attributable to the Subject Gas and obligated to bear 100% of the costs of such development, maintenance and operation).
- 6.02. Nonconsent. Provided Company Interests Owner complies with its obligations under Section 6.01 or is acting in accordance with the requirements of Section 6.07, Company Interests Owner may elect not to participate in any operation that is to be conducted under the terms of any operating agreement, unit operating agreement, contract for development or similar instrument affecting or pertaining to the Company Interests (or any portion thereof).

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6.03. Abandonment of Properties. Nothing in this Conveyance shall obligate 47:02 P)

W. Hardy McCollus - Probate Judge
Company Interests Owner to operate or continue to operate any well or to operate or individual
in force or attempt to maintain in force any of the Leases when, in Company Interests Owner's
opinion acting as would a reasonably prudent operator, as provided in Section 6.01, such well

-14-

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or Lease ceases to produce or is not capable of producing Gas in commercial quantities (determined before giving effect to the Royalty Interests). Under such circumstances the expiration of a Lease in accordance with its terms and conditions shall not be considered to be a voluntary surrender or abandonment thereof.

6.04. Insurance. Company Interests Owner shall not be required to maintain insurance covering the Property upon the Company Interests or the risks incident to the operation 1181 658 Recorded in Above DEED Book & Page

6.05. No Right To Take Production In-Kind. Notwithstanding receive Judge Tuscalcosa County, Alabama contrary in this Conveyance, Royalty Owner shall have no right to take in kind the production of Gas attributable to the Royalty Interests.

Interests Owner and Royalty Owner that the Royalty Interests shall constitute (and this Conveyance shall conclusively be construed for all purposes as creating) a non-operating interest in the Company Interests for all purposes. Without limitation of the generality of the immediately preceding sentence, Company Interests Owner and Royalty Owner acknowledge that Royalty Owner has no right or power to participate in the selection of a drilling contractor, to propose the drilling of a well, to determine the timing or sequence of drilling operations, to commence or shut down production, to take over operations or to share in any operating decision whatsoever (including, without limitation, the alteration, change, amendment or termination of the unit agreements, operating agreements, the Leases or any other type of contract, conveyance or instrument, recorded or unrecorded, as heretofore or hereafter entered into, as to all or any part of the Company Interests hereunder). Company Interests Owner and Royalty Owner hereby

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-15-

1181 PAGE 658

1181 MGE 659

expressly negate any intent to create (and this Conveyance shall never be construed as creating)

a mining or other partnership or joint venture.

6.07. No Infill Drilling. Except as required by law, Company Interests Owner

shall not consent to, cooperate with, assist in, or conduct any infill drilling on the Leased Land.

Subject to Section 6.01, nothing herein shall require Company Interests Owner to affirmatively

prevent consenting parties from conducting nonconsent operations within the Proration Units.

6.08. Behind Pipe Recompletions. Company Interests Owner shall recomplete

the Wells set forth on Schedule B to recover certain "behind-pipe" reserves in the Pratt seam

by March 31, 1997 in accordance with the minimum Pratt recompletions schedule set forth on

Schedule C. The Company Interests Owner shall pay (at the time the quarterly payments are

made pursuant to Section 3.01) for each Computation Period beginning with the Computation

Period ending December 31, 1994 and continuing through the Computation Period ending March

31, 1997 an amount equal to \$1,850 per well for all such wells not recompleted on a cumulative

basis in accordance with Schedule C. If Company Interests Owner fails to recomplete all such

Wells by March 31, 1997, Company Interests Owner shall pay (at the time the next quarterly

payment is made pursuant to Section 3.01) Royalty Owner the value attributed to such "behind-

pipe" reserves for each Well not recompleted as such value is set forth on Schedule B for such

Well.

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Tuscaloosa County, Alabama

-16-

ARTICLE VII

Pooling and Unitization

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7.01. Pooled Company Interests. Each of the Company

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heretofore pooled or unitized for the production of Gas. Each of the Company Interests are and shall be subject to the terms and provisions of the applicable pooling or unitization agreements and orders, and the Royalty Interest with respect to a Proration Unit shall apply to and affect only the production from such Proration Unit that is attributable to such Company Interest under and by virtue of such applicable pooling and unitization agreements and orders.

7.02. Right to Pool. Company Interests Owner shall have the right and power, exercisable only during the period provided in Section 7.03, to pool or unitize any of the Company Interests and to alter, change, amend or terminate any pooling or unitization agreements heretofore or hereafter entered into, as to all or any part of the Leased Land, upon such terms and provisions as Company Interests Owner shall in its sole discretion determine; provided, however, Company Interests Owner shall not take such action if, in Company Interests Owner's judgment acting as would a reasonably prudent operator, such action would adversely affect the Royalty Interests. If and whenever through the exercise of such right and power, or pursuant to any Legal Requirement, any of the Company Interests are pooled or unitized in any manner, the Royalty Interest, insofar as it affects such Company Interest, shall also be pooled or unitized, as the case may be, and in any such event such Royalty Interest in such Company Interest shall apply to and affect only the Gas production that is attributable to such Company Interest under and by virtue of the pooling or unitization.

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-17-

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7.03. Applicable Period. Company Interests Owner's power and right to pool and unitize the Company Interests and the Royalty Interests shall be exercisable and enjoyed only during the period for the life of the last survivor of the descendants of Joseph P. Kennedy, father of the late President of the United States of America, living on the date of execution hereof, plus 21 years after the death of such last survivor, or the term of this Conveyance, whichever period shall first expire.

ARTICLE VIII

Government Regulation

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Tuscaloosa County, Alabama

All obligations of Company Interests Owner hereunder shall be subject to all applicable Legal Requirements, and all applicable orders, rules, regulations and decisions of every court and Governmental Authority having jurisdiction over Assignor, the Company Interests or the Subject Gas.

ARTICLE IX

Assignments

9.01. Assignment by Company Interests Owner. Company Interests Owner shall have the right to assign, sell, transfer, convey, mortgage or pledge the Company Interests, or any part thereof, subject to the Royalty Interests and the terms and provisions of this Conveyance.

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-18-

9.02. Separate Computation. If Company Interests Owner assigns, sells, transfers or otherwise conveys part, but not all, of the Company Interests then effective as of the date of such conveyance, in computing the Royalty Interests payable with respect to production from such conveyed Company Interests, Gross Proceeds attributable to the conveyed interest will be computed separately from the unassigned interest. From and after such separation, the obligations of each Company Interests Owner shall be several and shall relate only to the Company Interest owned by such Company Interests Owner.

9.03. Assignment by Royalty Owner. (a) Royalty Owner shall have the right to assign, sell, transfer, convey, mortgage or pledge all or an undivided interest in the Royalty Interests at any time in whole or in part. No such action will affect the method of computing Gross Proceeds, however, and if more than one Person becomes entitled to participate in the Royalty Interests, Company Interests Owner may withhold the information provided for in Article II from Royalty Owner until Company Interests Owner is furnished a recordable instrument executed by or binding upon all Persons owning an interest in such Royalty Interests designating one Person who is to receive such information.

administrative proceeding seeking the cancellation or forfeiture of any literastic Confunctional Alabama asserting the invalidity of or otherwise challenging the Royalty Interests or any portion thereof or (ii) notified by Company Interests Owner or an Affiliate of Company Interests Owner in writing of any such proceeding to which Company Interests Owner or such Affiliate is made a party relating to the Company Interests, in either case because of the nationality, or any other status, of any one or more holders of units of beneficial interest in the Trust, Royalty Owner

-19-

1181 MG 663

shall have the right to sell (and, if so directed by Company Interests Owner shall sell) that portion of the Royalty Interests attributable to any such Lease or Leases. If Royalty Owner sells an interest in the Royalty Interests pursuant to this paragraph (b), then effective as of the date of such sale, in computing the Royalty Interests payable with respect to production from any such Lease or Leases, Gross Proceeds attributable to any such Lease or Leases will be computed separately from the remaining portion of the Company Interests.

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9.04. Change in Ownership. No change of ownership Actually Total Page 19.04. Probate Judge 19.04. Probate Judge 19.04. Hardy McCally Probate Judge 19.04. Ha

9.05. Rights of Mortgagee or Trustee. If Royalty Owner shall at any time execute a mortgage or deed of trust covering all or part of the Royalty Interests, the

mortgagee(s) or trustee(s) therein named or the holder of any obligation secured thereby shall be entitled, to the extent such mortgage or deed of trust so provides, to exercise all the rights, remedies, powers and privileges conferred upon Royalty Owner by the terms of this Conveyance and to give or withhold all consents required to be obtained hereunder by Royalty Owner, but the provisions of this Section 9.05 shall in no way be deemed or construed to impose upon Company Interests Owner any obligation or liability undertaken by Royalty Owner under such mortgage or deed of trust or under the obligation secured thereby.

ARTICLE X

Miscellaneous

10.01. Term. This Conveyance shall remain in force so long as at least one of the Company Interests is in effect.

assignment and conveyance be required to describe more specifically any interests subject hereto, Company Interests Owner agrees to execute and deliver the same. Also, if any other or additional instruments are required in connection with the transfer of state or federal lease interests in order to comply with applicable laws or regulations, Company Interest Owner will execute and deliver the same.

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10.03. Notices. All notices, statements and communications between the 50 = 21 PM
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parties hereto shall be by (a) personal delivery, (b) a nationally recognized overhight counter.

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-21-

1181 MGE 664

or (c) certified mail return receipt requested. Notice shall be deemed to have been given upon receipt. All notices shall be addressed as follows:

If to Assignor:

Dominion Black Warrior Basin, Inc.

P. O. Box 26532

Richmond, Virginia 23261

Attention: President

With a Copy to:

Dominion Resources, Inc.

901 East Byrd Street Richmond, Virginia 23261 Attention: General Counsel

If to Assignee:

NationsBank of Texas, N.A., Trustee

901 Main Street, 12th Floor

P. O. Box 830308

Dallas, Texas 75283-0308

Attention: Dominion Resources Black

Warrior Trust, Trust

Administrator

and

Mellon Bank (DE) National Association, Trustee 10th and Market Streets Wilmington, Delaware 19801 Attention: Trust Department

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DEED Book & Page Either party or the successors or assignees of the interestor rights of poligotion 50:26 PM W. Hardy McCollus - Probate Judse of either party hereunder may change its address or designate a new Terral inflat Command decisions addresses for the purposes hereof by a similar notice given or directed to all parties interested hereunder at the time.

10.04. Successors and Assigns. Subject to the restrictions on assignments set forth in Article IX, this Conveyance, and each and every provision hereof, shall be binding

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upon and shall inure to the benefit of Assignor and Assignee, their respective successors, successors-in-title, heirs and assigns.

Owner to insist upon strict performance of a covenant hereunder or of any obligation hereunder, irrespective of the length of time for which such failure continues, shall not be a waiver of such party's right to demand strict compliance in the future. No consent or waiver, express or implied, to or of any breach or default in the performance of any obligation hereunder shall constitute a consent or waiver to or of any other breach or default in the performance of the same or any other obligation hereunder.

Sections contained in this Conveyance are inserted only as a matter of convenience and for reference, and in no way define, limit, extend or describe the scope of this Conveyance or the intent of any provision hereof. The plural and singular numbers shall, where appropriate, include the singular and plural, respectively, and words of any gender shall, where appropriate, include each other gender.

10.07. Applicable Law. This Conveyance and the rights and obligations of the parties hereunder shall be governed by and interpreted, construed and enforced in accordance with the laws of Alabama.

10.08. Substitution of Warranty. This Conveyance is made with full substitution and subrogation of Assignee as to its proportionate share of all covenants and warranties heretofore given or made with respect to the Company Interests, or any part thereof, 1181 666 Recorded in Above OFFIR Book & Page

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-23-

1181 PAGE 666

1181 PKSE 667

10.09. Arbitration. Any dispute, controversy or claim that may arise under the Conveyance shall be governed by and subject to the arbitration provisions set forth in Article XIII of the Trust Agreement.

10.10. Counterparts. This Conveyance may be executed in a number of counterparts, each of which shall constitute an original, but such counterparts shall together constitute but one and the same instrument.

IN WITNESS WHEREOF, each of the parties hereto has caused this Conveyance to be executed in its name and behalf by its proper signatory officer thereunto duly authorized, in multiple originals, as of June 1, 1994.

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Tuscalonsa County, Alabama

DOMINION BLACK WARRIOR BASIN, INC.

By:

G. E. Lake, Jr. Vice President

ASSIGNEE:

ASSIGNOR:

NATIONSBANK OF TEXAS, N.A., as Trustee for the Dominion Resources Black Warrior Trust

By: 🦯

Ron E. Hooper Vice President MELLON BANK (DE) NATIONAL ASSOCIATION, as Delaware Trustee for the Dominion Resources Black Warrior Trust

By:

Sandy S) McKenna

Assistant Vice President

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Tuscaloosa County, Alabama

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STATE OF Newhork CITY OF Newhork

I, the undersigned authority, a Notary Public in and for said City and said State, hereby certify that G. E. Lake, Jr., whose name as Vice President of DOMINION BLACK WARRIOR BASIN, INC., an Alabama corporation, is signed to the foregoing conveyance, and who is known to me, acknowledged before me on this day that, being informed of the contents of the conveyance, he, as such officer and with full authority, executed the same voluntarily for and as the act of said corporation.

Given under my hand this Zith day of June.

Notary Public

My Commission Expires:

(Notarial Seal)

DANELLE GAGER

Notary Public, State of New York
No. 01GA5011697

Qualified in Bronx County Commission Expires June 15, 1995 1181 669
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H. Hardy McCollum - Probate Judge
Tuscaloosa County, Alabama

4.5

COUNTY OF New hork

I, the undersigned authority, a Notary Public in and for said County and said State, hereby certify that Ron E. Hooper, whose name as Vice President of NationsBank of Texas, N.A., a national banking association, as Trustee for the DOMINION RESOURCES BLACK WARRIOR TRUST, a Delaware business trust, is signed to the foregoing conveyance, and who is known to me, acknowledged before me on this day that, being informed of the contents of the conveyance, he, as such officer and with full authority, executed the same voluntarily for and as the act of said association, acting in its capacity as Trustee as aforesaid.

Given under my hand this 27th day of ______, 1994.

Notary Public

My Commission Expires:

\(\sigma\) (Notarial Seal)

DANELLE GAGER
Notary Public, State of New York
No. 01GA5011697
Qualified in Bronx County
Commission Expires June 15, 1995

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W. Hardy McCollum - Probate Judge
Tuscaloosa County, Alabama

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-27-

1181 MGE 671

STATE OF PENNSYLVANIA COUNTY OF PHILADELPHIA

I, the undersigned authority, a Notary Public in and for said County and said State, hereby certify that Sandy S. McKenna, whose name as Assistant Vice President of Mellon Bank (DE) National Association, a national banking association, as Delaware Trustee for the DOMINION RESOURCES BLACK WARRIOR TRUST, a Delaware business trust, is signed to the foregoing conveyance, and who is known to me, acknowledged before me on this day that, being informed of the contents of the conveyance, he, as such officer and with full authority, executed the same voluntarily for and as the act of said association, acting in its capacity as Delaware Trustee as aforesaid.

Given under my hand this 27th day of June, 1994.

Liene Makerne.

Notary Public

My Commission Expires:

NOTARIAL SEAL IRENE MATERNA, Notary Public City of Philadelphia Phila County My Commission Expires Van, 20, 1996

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SCHEDULE A

Proration Units, Percentage Interests and Leases

This Schedule consists of two parts: Part I contains <u>inter alia</u>, the description of each Well and Proration Unit together with the Royalty Interests percentage interest before and after Payout; and Part II contains a description of the Leases.

There are six separate Payout Units - Cassidy "A", Cassidy "B", Cassidy "C", USX "B", USX "C", and USX "D". As used in this Schedule, "Payout" means (a) with respect to the Cassidy "A" and USX "D" Payout Units, the date on which the cumulative average production from each well in the applicable Payout Unit equals 225 MMCF, (b) with respect to Cassidy "B" and USX "B" Payout Units, the date on which the cumulative average production from each well in the Cassidy "B" Payout Units, the date on which the cumulative average production from each well usx "C" Payout Units, the date on which the cumulative average production from each well in the Cassidy "C" Payout Unit equals 225 MMCF. The dates included in the column headed "Payout Date" is the date Payout is anticipated for each Payout Unit.

The Cassidy "A" Payout Unit includes Well Numbers 59-69, 81-84, 88-90, 92-98, 112-126. The Cassidy "B" Payout Unit includes Well Numbers 91, 99-111, 127-147. The Cassidy "C" Payout Unit includes Well Numbers 22-58, 70-80, 85-87, 410, 415, 420, 421. The USX "B" Payout Unit includes Well Numbers 189, 423-428. The USX "C" Payout Unit includes Well Numbers 409-413, 415-422. The USX "D" Payout Unit includes Well Numbers 280, 281, 393-408, 414, 429-432.

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PART I 1181° PAGE 682

1181 PASE 683

DOMINION BLACK WARRIOR BASIN, INC. – ACTIVE LEASES AS OF 5/1/94 RGC PROSPECT, TUSCALOOSA COUNTY, AL.

SCHEDULE A

	LESSEE	RECORDING NET	# LEASE	
		BOOK/PAGE	ACRES	DATE
FNB - Tuskaloosa	River Gas Co.	960/240	160.00	09/02/87
Frank M. Moody	River Gas Co.	960/243	40.00	09/02/87
Farley M. Galbraith	River Gas Co.	960/246	40.00	09/02/87
Charlotte B. Marshall	River Gas Co.	960/249	20.00	09/02/87
Frederick M. Blackmon	River Gas Co.	960/252	20.00	09/02/87
Carrie Cunningham, et al	River Gas Co.	960/255	160.00	09/18/87
Raiford E. Cunningham	River Gas Co.	960/258	160.00	09/18/87
Jack H. McGuire, et ux	River Gas Co.	960/264	170.00	09/24/87
William B. McGuire, et ux	River Gas Co.	960/261	170.00	09/24/87
Vannie Turner	River Gas Corp.	960/318	80.00	10/20/87
First Al. Bank—Alston Est.	River Gas Corp.	960/321	650.00	10/20/87
Voodrow Hobson, et ux	River Gas Corp.	960/325	70.00	
Valter Lee Howell	River Gas Co.	960/294	17.78	10/23/87
Billy Jack Howell	River Gas Co.	960/297	17.78	10/12/87
ames Donald Howell	River Gas Co.	960/300		10/12/87
ois Howell Galloway	River Gas Co.	960/303	17.78	10/12/87
Yrus Patton Howell	River Gas Co.	960/306	17.78	10/12/87
Lubery O. Howell	River Gas Co.	960/309	17.78	10/12/87
faudeen Howell Palmer	River Gas Co.		17.78	10/12/87
odney Rozelle Howell	River Gas Co.	960/312	423	10/12/87
ynthia Howell Holmes		960/315 Recorded :	in Δηλύ6 ^ο	10/12/87
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7	River Gas Corp.	968/040	840.00	02/05/88
		968/026	120.00	01/15/88
		968/032	160.00	01/18/88
	River Gas Corp.	969/295	837,64	12/23/87
hristian – Mayfield)				
nristian – Mayfield) eorge B. Rayburn, et al (Sam iedman Estate)	River Gas Corp.	972/278	64.00	04/15/88
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23 - B*	Richard P. Holman, et al	River Gas Co., Inc	. 974/294	500.00	01/14/88	
25	Lily S. Thornbill, et al	River Gas Corp.	974/247	120.00	04/01/88	
26	George Hinton Holman	River Gas Corp.	977/110	80.00	05/12/88	
33-A	Francis C. Glisson 🗆 🖤	River Gas Corp.	991/199 =	40.00	08/15/88	55
33-B	Robert P. Colburn	River Gas Corp.	991/202	40.00	08/15/88	
34-A	Margie Hayes, et vir	River Gas Corp.	991/193	160.00	08/12/88	
34-B	Ervin Z. Foley	River Gas Corp.	991/196	160.00	08/12/88	
35	Wood Roe Earnest, et ux	River Gas Corp.	990/585	45.00	08/18/88	
40.—A	Woodrow Hobson, Jr., et ux	River Gas Corp.	991/069	17.78	09/24/88	
40-B	Lena Hobson, et al	River Gas Corp.	991/114	8,89	08/31/88	
40-C	Marie Lawler, et vir	River Gas Corp.	991/118	35.56	08/19/88	
40-D	George Zik, et ux	River Gas Corp.	991/121	8.89	08/22/88	
40-E	Charlotte McEachin	River Gas Corp.	991/124	8.89	08/23/88	12
42-A	Charles C. Earnest, et vir	River Gas Corp.	991/127	186.06	08/05/88	
42-B	Annie M. Earnest	River Gas Corp.	991/136	10.53	08/29/88	
42-C	Helen A. Randolph	River Gas Corp.	991/130	21.06	08/29/88	
42-D	Jean A. Bryant	River Gas Corp.	991/133	21.06	08/29/88	
42-E	Margaret E. Toxey	River Gas Corp.	991/142	16.85	08/29/88	
42F	Herman B. Earnest, et ux	River Gas Corp.	991/163			
42-G	Melba Earnest	River Gas Corp.	991/1391181	L 682	08/30/88	
42-H	Eunice Earnest Crump	River Gas Corp.			08/29/88	
42-1	Lera Earnest Brazier	River Gas Corp.	991/15 DEED BO	ok & Pade 1	08/30/88	
42-J	Henry F. Earnest	River Gas Corp.	991/1481 11-1-4	by McColeuis- Pi	1 经经济28	PM
42-K	Vera Earnest Reed	River Gas Corp.	991/145Tuscale	osa Countys Al	-p-265 V V V V V	
42-L	William R. Goodman	River Gas Corp.	991/166	6.15		
42-M	James A. Earnest	River Gas Corp.	991/154	6.15	09/12/88	
42-N	Inez Earnest, et al	River Gas Corp.	991/157	6.15	08/30/88	
43 – A	Lester Pettus	River Gas Corp.	991/218	40.00	08/30/88	
43-B	Katherine C. Grantbam	River Gas Corp.	991/221	40.00	08/31/88	
50	Chevron USA, Inc.(P)	River Gas Corp.	991/564	80.00	09/28/88	
51	Chevron USA, Inc.	River Gas Corp.	991/559	160.00	08/31/88	
54-A	W. Bruce Baughman	River Gas Corp.	991/227	82.07	08/31/88	
54-B	Nell S. Pearson, et al	River Gas Corp.	991/224	82.07	09/07/88	
57	Melvin Pearson	River Gas Corp.	991/209	80.00	09/07/88	
58	Richard P. Holman, et al	River Gas Corp.	990/607	440.00	08/18/88	
59	Mary Earnest	River Gas Corp.	990/588	20.00	09/16/88	
64-A	Susan Herz and Robert Herz	River Gas Corp.	992/523	26.67	09/22/88	
64-B	Morris Victor Friedman & Emily Ann Friedman Bliss	River Gas Corp.	1044/107	80.00	09/29/88 02/27/90	
64-C	Martha Fehskens	Th. 0.0				
64-D	Lois Hilgeman	River Gas Corp.	1051/315	13.34	03/06/90	
64-E	Anne L. Zimmerman	River Gas Corp.	1051/318	13.34	04/06/90	. 9
64-F	Arthur L. Stern, III et al, Trustee	River Gas Corp.	1054/462	20.00	06/04/90	
	Molly S. Stern, Estate	River Gas Corp.	1064/252	13.34	08/24/90	
64~G	Louise S. Louis				•	
66-A	Bessie L. Poole	River Gas Corp.	1064/255	13.34	09/11/90	
66-B	Annie Myrtle Livingston	River Gas Corp.	990/594	15.00	10/03/88	
66-C	Leslie L. Rhodes	River Gas Corp.	990/597	15.00	10/03/88	
66-D	Dorothy P. Lucas	River Gas Corp.	990/600	15.00	10/03/88	
68-A	James L. Stothart, AIF for Alice	River Gas Corp.	990/604	7.50	10/04/88	
••	bando E. Stoulart, Air for Alice	River Gas Corp.	991/072	8.18	10/06/88	99
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1121	PAGE 685
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,	/0 B	S. Stothart					
	68-B	Kathryn D. Glover	River Gas Corp.	991/110	5.45	10/10/88	
	68-C	Sally Bland Glover, AIF for	River Gas Corp.	991/076	5.45	10/11/88	
		Williamson Allyn Glover	•		4,14,	10/11/00	- 1
	58-D	Katherine James Miller	River Gas Corp.	991/234	1.09	10/12/88	- 1
	8-E	Robison Brown James	River Gas Corp.	991/230	1.53	10/12/88	
	8-F	Marion James Bryan	River Gas Corp.	991/085	1.75	10/12/88	- 1
	8-G	Elizabeth James Molfitt	River Gas Corp.	992/529	1.09	10/12/88	
	8-H	Nicholas H. Brown	River Gas Corp.	1048/085	2.73	03/22/90	
	8-1	Albert Pinson Carpenter, Jr.	River Gas Corp.	1051/285	0.61	04/04/90	4
	8-J	Cato Douglas Glover Carpenter	River Gas Corp.	1048/089	0.61	04/04/90	
	8-K	Sally Bland Glover Johnson	River Gas Corp.	1048/093	1.82	04/04/90	
	8-L	Katherine Williams C. Patterson	River Gas Corp.	1051/289	0.61	04/04/90	
	8-M	Ercle Frederick Herbert, III	River Gas Corp.	1055/503	0.91	04/04/90	
	8-N	Albert Pinson Carpenter, Sr.	River Gas Corp.	1052/298	3.15	04/04/90	- 1
	3-0	Marcia Newsom	River Gas Corp.	1051/293	1.36	05/01/90	
	3-P	Harris Waller Seed, Jr.	River Gas Corp.	1058/067	2.73	03/23/90	
	3-Q	John Laurence Manning Herbert	River Gas Corp.	1059/114	0.91	04/04/90	
	3-R	Aaron McCracken	River Gas Corp.	1057/225	2.73	05/01/90	
	i-S	Campbell Dirck Keyser	River Gas Corp.	1059/703	5.45	05/01/90	
	T	Cordette McCracken Grimsey	River Gas Corp.	1063/432	2.73	03/10/90	
	-U	Randall Brown	River Gas Corp.	1067/157	2.73		
71	-A	Edward D. Turper, et ux	River Gas Corp.	991/242	16.00	03/22/90	
71	-B	Evelyn Bagwell, et vir	River Gas Corp.	991/248	16.00	10/12/88	
71	~C	Estelle T. Boyd, et vir	River Gas Corp.	991/260	16.00	10/14/88	1
71	-D	Christine T. Colburn, et vir	River Gas Corp.	991/245	16.00	10/15/88	
71-	-E	Birtic Foley, et vir	River Gas Corp.	991/25/1181		10/15/88	
71-	-F	Elsie Payne	River Gas Corp.	Tt	d du Alman	10/15/88	
71-	-G	William V. Turner, et ux	River Gas Corp.	991/25 RECOIDE 991/26 DEED BO	ok & Pageno	10/15/88	
71-	-H	James U. Doss, et ux	River Gas Corp.	991/266	50/9500 O	1 1015/833	PM
71-	~I	Joe D. Turner, et ux	River Gas Corp.	991/266 Hard	y McCotking - Pri	obate Hose	
71-	- J	Berniece Lewis	River Gas Corp.	991/254	osa Colfit99 Alai 16.00	1000 88	:
72		James W. Price, et ux	River Gas Corp.	990/591	15.00	10/20/88	
74-	-A	Evelyn T. Hinds	River Gas Corp.	992/533	17.78	10/14/88	
74	-B	Roy D. Grammer	River Gas Corp.	992/542		11/01/88	
74-	-C	Vader Venable	River Gas Corp.	992/545	17.78	11/14/88	
74~	-D	Jewel Jones	River Gas Corp.	992/536	17.78	11/14/88	
74	-E	Viola Dickey	River Gas Corp.	992/539	17.78	11/14/88	
74-	F	Edelean Pennell	River Gas Corp.	992/548	17.78	11/14/88	
74-	·G	Lorene Grammer	River Gas Corp.	997/127	17.78	11/15/88	
74 –	H	Patsy Carnaghi	River Gas Corp.	1004/727	17.78	11/15/88	
74	1	Charles Grammer	River Gas Corp.	1004/721	1.37	01/24/89	
74 –	J	Fred Grammer	River Gas Corp.	1004/715	1.37	01/24/89	
74 –	K	J.R. Grammer	River Gas Corp.		1.37	01/24/89	
74-	L	Eddie Grammer	River Gas Corp.	1004/718 1004/733	1.37	01/24/89	
74-	M	Jerry Grammer	River Gas Corp.		1.37	01/24/89	
74-1	N	Jimmy Grammer	River Gas Corp.	1004/736	1.37	01/24/89	
74-0	0	Phillip Grammer	River Gas Corp.	1004/742	1.37	01/24/89	
74-1	P	Evis Gray	River Gas Corp.	1004/730	1.37	01/24/89	
74-(Q	Pauline Layne	River Gas Corp.	1004/751	1.37	01/24/89	
		. • · · · · · · · · · · · · · · · · · ·	•	1004/748	1.37	01/24/89	
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PART II

74-R	Carolyn Lewis	River Gas Corp.	1004/724	1 27	010100	
74-S	Dorothy Piety	River Gas Corp.		1.37	01/24/89	
74-T	Shirley Wortman	River Gas Corp.	1004/739	1.37	01/24/89	
74-U	May Belle Grammer	River Gas Corp.	1004/754	1.37	01/24/89	
74 – V	Margaret A.S. Capps	River Gas Corp.	1004/734	1.37	02/10/89	
74 – W	Glenda S.S. Headley	River Gas Corp.		1.48	03/15/89	
74-X	Norma Lou Hope	River Gas Corp.	1004/787	1.48	03/15/89	
74-Y	Levon S. Seale	River Gas Corp.	1004/775	1.48	03/15/89	
74-Z	Carl N. Smith	River Gas Corp.	1004/772	1.48	03/15/89	
74-AA	James E. Smith	River Gas Corp.	1004/763	1.48	03/15/89	
74-BB	Leonard R. Smith	River Gas Corp.	1004/757	1.48	03/15/89	
74-CC	Ruby Alma Smith	River Gas Corp.	1004/760	1.48	03/15/89	
74-DD	Will Larry Smith	River Gas Corp.	1004/778	1.48	03/1 <i>5/</i> 89	
74~EE	Dorothy R.S. Snow	River Gas Corp.	1004/766	1.48	03/15/89	87
74-FF	Emma J.S. Staggs	River Gas Corp.	1004/784	1.48	03/15/89	
74-GG	Jo Ann Smith		1004/769	1.48	03/15/89	
74-HH	Steven Wayne Smith	River Gas Corp.	1011/480	0.37	05/10/89	6.5
74-II	Troy David Smith	River Gas Corp.	1011/483	0.37	05/10/89	
74-JJ	Ronald Dean Smith	River Gas Corp.	1012/712	0.37	05/10/89	
74-KK	Gary Grammer	River Gas Corp.	1017/075	0.37	07/06/89	
74-LL	Denice Grammer Cruz	River Gas Corp.	1022/066	0.32	08/08/89	
74-MM	James Grammer	River Gas Corp.	1022/069	0.32	08/08/89	
74-NN	Debra Ann Engebreisen	River Gas Corp.	1022/072	0.32	08/16/89	
74-00	Nancy McCaffrey	River Gas Corp.	1024/003	0.32	08/08/89	
74-PP		River Gas Corp.	1028/440	0.32	08/16/89	
,, ,,	Gertrude Turner Barnett Hallman, AIF Roy E. Turner	River Gas Corp.	1044/09£181	688	01/08/90	
75	Alabama Power Co.			in Above		
76		River Gas Corp.	1008/6.7£ED Boo	k & Pageso	01/01/89	
77	USX Corporation Ludie Mae Price	River Gas Corp.	1005/2136/3	0/27/438 0	01/01/89 1 02/2/6/4 1	PM
78		River Gas Corp.	1001/350 Hardy 1004/711	ACCOLUM - Pr	obate 11/192 UZ/07/89	
79~A	James J. Mayfield IV	River Gas Corp.	1004/711	sa county, ala 160.00	02/07/89	
79-B	Athial M. Gilbert	River Gas Corp.	1004/796	13.33	03/16/89	
79-B 79-C	Elgin W. Gilbert	River Gas Corp.	1004/790	13.33	03/16/89	
79-D	Clayton B. Gilbert	River Gas Corp.	1004/793	13.33	03/16/89	
79-E	Clara E. Stanley	River Gas Corp.	1004/799	13.33	03/16/89	
79-E 79-F	Mary Alice Burton	River Gas Corp.	1006/596	13.33	03/16/89	
79-F 79-G	Betty Sue Howton	River Gas Corp.	1006/599	13.33	03/16/89	
	Ronald Gilbert	River Gas Corp.	1006/603	13.33	03/20/89	
79–H 79–I	Gary D. Gilbert, et al Trustees	River Gas Corp.	1006/606	13.33		
	Nason Gilbert	River Gas Corp.	1008/640	13.33	03/30/89	
80	Maezeli C. Hallman	River Gas Corp.	1004/807	64.00	05/10/89	
81	Paul C. Naugher, et ux	River Gas Corp.	1004/802	52.00	03/20/89	İ
82	Clayton H. Clements	River Gas Corp.	1004/810	8.00	03/20/89	*
83	Valeria C. Hallman	River Gas Corp.	1004/813	8.00	03/23/89	,
35 36 A	Kedric Courington, et ux	River Gas Corp.	1006/612	8.00	03/23/89	i
36-A	Buster N. Hallman	River Gas Corp.	1008/637		04/07/89	İ
36-B	Myrtle Sellers Falkner	River Gas Corp.	1028/359	20.00	04/27/89	
36-C	Mary Bevan	River Gas Corp.	1028/362	20.00	10/18/89	
6-D	Wilton L. Christian, et ux	River Gas Corp.	1028/374	0.57	10/20/89	
16-E	Myrtle A. Colburg, et al	River Gas Corp.	1028/377	1.66	10/20/89	
6-F	Jewell Griffin	River Gas Corp.	1028/383	3.32	10/20/89	
	72	Α	.U6()0.)	0.57	10/20/89	
		43				

PART II 1181 PAGE 686

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86-G	Ana A. Hallman	River Gas Corp.	1028/371	4.00	*****	
86-H	Lottie Powell	River Gas Corp.	1028/380	4.00 2.85	10/20/89	
I-68	Larry Sullivan	River Gas Corp.	1028/386		10/20/89	
86-J	Nelda Faye Wells	River Gas Corp.	1028/365	0.57	10/20/89	
86-K	Dannie H. Yarbrough, et vir	River Gas Corp.	1028/368	0.57	10/20/89	
86-L	Billy Ray Dunn, et ux	River Gas Corp.	1028/395	4.00	10/20/89	
86-M	Junior Edley Dunn	River Gas Corp.	1028/404	0.95	10/23/89	
86-N	Preston Hallman, et ux	River Gas Corp.	1028/389	0.95	10/23/89	
86-O	Fannie B. Mitchell, et vir	River Gas Corp.	1028/392	3.33	10/23/89	
86-P	Brady Simpson, et ux	River Gas Corp.	1028/398	0.95	10/23/89	
86-Q	Clora Moore, et vir	River Gas Corp.	1028/401	2.85	10/23/89	
86-R	Lona Morgan, et vir	River Gas Corp.	1028/407	3.33	10/24/89	
86-S	Beverly B. Bergen	River Gas Corp.	1028/425	3.33	10/24/89	
86-T	Mildred Buchanan, et vir	River Gas Corp.	1028/413	1.33	10/25/89	
86-U	Ann B. Creel, et vir	River Gas Corp.	1028/422	5.00	10/25/89	
86-V	Ola Frost, et vir	River Gas Corp.	1028/416	1.33	10/25/89	
86-W	Eldridge Jackson, et ux	River Gas Corp.	1028/419	5.00	10/25/89	
86-X	Mary Ruth Simpson	River Gas Corp.	1028/410	5.00	10/25/89	
86-Y	Elmer H. Abston, et ux	River Gas Corp.	1028/434	0.71	10/25/89	
86-Z	John Abston by AIF Marlenc	River Gas Corp.	1028/434	0.57	10/31/89	
9	Abston Simmons	River Gas Corp.	1020/420	0.57	10/31/89	
86-AA	Marlene A. Simmons	River Gas Corp.	1020/421	0.55		
86-BB	Rosalind G. Henderson, et vir	River Gas Corp.	1028/431	0.57	10/31/89	
86-CC	Louise Jones	River Gas Corp.	1032/574	1.66	10/20/89	
86-DD	Jean Hudson, et vir	River Gas Corp.	1031/379	0.57	10/20/89	
86-EE	Leon Hallman, et ux	River Gas Corp.	1031/382	3.33	10/24/89	
86-FF	Allen Boling	River Gas Corp.	1031/385	3.33	10/24/89	
86-GG	Wilma Lee Booth, et vir	River Gas Corp.	1031/388	1.33	10/25/89	
86-HH	Bertha Lee Dunn	River Gas Corp.	1031/394	0.47	10/27/89	
86-II	Mellwyon Morrow Price	River Gas Corp.	1031/397	0.47	10/27/89	
86- J J	James W. Price, et ux	River Gas Corp.	1031/400181	6 8.7 7	10/27/89	
86-KK	Barbara E. Price Lunceford, et vir	River Gas Corp.	1031/483 corded	in Hungey	10/27/89	
86-LL	Claudean Davis, et vir	River Gas Corp.	1031/30 ED Book 1031/408 6/30 1031/400 Hardy 1031/412 1028/437	7/94 01	10/27/89	F
86-MM	Howell G. Abston	River Gas Corp.	1031/406 Hardy	HcCollin - Pro	bate Judge	•
86-NN	William A. Bittner, Jr. et al	River Gas Corp.	1031/409	a County? Alab	ania 10/31/89	
86-00	Wilburn Sullivan	River Gas Corp.	1031/412	4.00	11/01/89	
86~PP	Amanda Gail Burroughs, et vir	River Gas Corp.			11/02/07	
86-QQ	Tony Dennis Rogers	River Gas Corp.	1031/415	0.24	11/06/89	
86-RR	Harvey David Simpson, et ux	River Gas Corp.	1031/421	ป.35	11/06/89	
86-SS	Cecil L. Simpson, Jr.	River Gas Corp.	1031/418	0.71	11/06/89	
86-TT	Darlene Latham, et vir	River Gas Corp.	1031/427	0.24	11/06/89	
86-UU	Shaun Cassidy by AIF Bertha Lee	River Gas Corp.	1031/424	0.35	11/06/89	
	Price Dunn	Milet Oas Colp.	1031/430	0.47	11/08/89	
86-VV	Dale Hallman Carter, et ux	River Gas Corp.	1022/527	2 22		
86-WW	Cheryl Ann Singley	River Gas Corp.	1032/577	3.33	11/13/89	
86-XX	Ruth Hallman McCrary	River Gas Corp.	1032/580	0.24	12/04/89	
87	Jorry F. Colwell	River Gas Corp.	1034/539	4.00	12/06/89	
88	Margaret Rice Deal, et vir	River Gas Corp.	1011/486	600.00	05/15/89	
89	Una M. Clements, et al	River Gas Corp.	1011/489	67.60	05/16/89	
90	Leah F. O'Hara	River Gas Corp.	1011/660	80.00	04/01/89	
		······································	1014/660	80.00	08/09/89	

PART II

91	Gulna Louise Crunk	River Gas Corp.	1022/075	3.50	000000	
92	Lafayette Ruffin, et ux	River Gas Corp.	1022/080	0.13	,,-	
93	Richard P. Holman, et al	Amoco Production		100.00	08/28/89	
94	Alfa Life Insurance Co.	River Gas Corp.	1025/348	161.35	8/26/88(H)	
96-A	Ollie J. Moore	River Gas Corp.	1032/583	10.00	09/01/89	
96-B	Rita Mae Moore Welch	River Gas Corp.	1032/586	2.00	11/14/89	
96∽C	Clara Moore	River Gas Corp.	1032/589	1.67	11/14/89	
96 – D	Ollie Moore Graves Kyzer	River Gas Corp.	1032/592	20.00	11/15/89	
96-E	Louise Theresa Moore Harkey	River Gas Corp.	1032/598	2.00	11/15/89	
96-F	Mary Ellen Moore Smith	River Gas Corp.	1032/601	2.00	11/15/89	
96-G	Irma Mary Moore Langford Bushelon	River Gas Corp.	1032/595	2.00	11/15/89	
96-H	Lou Alma Breland Bamburg	River Gas Corp.	1032/607	5.00	11/15/89	
96-I	Irene Glass	River Gas Corp.	1032/604		11/16/89	
96-J	Geraldine Moore	River Gas Corp.	1032/610	1.67	11/16/89	
96-K	Inex Breland Jones	River Gas Corp.	1032/613	1.67	11/16/89	
96-L	Pauline Breland Crawford	River Gas Corp.	1032/616	0.45	11/20/89	
96-M	Betty Margaret Breland Epps	River Gas Corp.	1032/622	0.45	11/20/89	
96-N	Lois Breland Nichols	River Gas Corp.	1032/619	0.45	11/20/89	
96-O	John Milton Breland	River Gas Corp.	1032/625	0.45	11/20/89	
96P	Elizabeth Breland Martin	River Gas Corp.	1032/628	0.45	11/20/89	
96-Q	Jean Breland Josey	River Gas Corp.	1032/631	0.45	11/20/89	
96-R	Evelyn Breland Hughey	River Gas Corp.	1032/634	0.45	11/20/89	
96-S	Faye Breland Colburn	River Gas Corp.		0.45	11/20/89	
96-T	William Franklin Breland	River Gas Corp.	1032/637 1032/640	0.45	11/20/89	
96-U	Betty Breland Lovelady	River Gas Corp.		0.71	11/22/89	
96-V	Lucille Breland	River Gas Corp.	1032/643 1032/646	0.71	11/22/89	
96-W	Phyllis Breland Green	River Gas Corp.		0.71	11/22/89	
96-X	Wallace Harold Breland	River Gas Corp.	1032/649	0.71	11/22/89	
96-Y	Peggy Breland Crews	River Gas Corp.	1032/664	0.71	11/22/89	
96-Z	Fannie Breland Riley	River Gas Corp.	1032/661	0.71	11/22/89	
96-AA	Otis Wayne Breland	River Gas Corp.	1032/658	1.00	11/22/89	
96-BB	Gary Breland	River Gas Corp.	1032/655	1.00	11/22/89	
96-CC	C.L. Moore	River Gas Corp.	1032/652	0.71	11/22/89	
96-DD	DeLois H. Moore	River Gas Corp.	1032/667	5.00	11/28/89	
96-EE	Ludie C. Hill	River Gas Corp.	1032/670	2.00	11/28/89	
96-FF	Billy Moore	River Gas Corp.	1032/671181	688	11/28/89	
96-GG	Wayne Moore	River Gas Corp.	1032/67Recorded in	n. 15.	11/30/89	
96-HH	Manley David Breland	River Gas Corp.	1032/67 改 ED Book 1	5 (1825年) アロンシュー へ	11/30/89 1 /1/26/89	D.M
96-11	Alvin C. Breland	River Gas Corp.	1036/34 96/30 . 1036/34 4 . Hardy H	r 20145 - Pr cCnl.lun Pr	11/26/89-11	PM
96-JJ	Claude Spencer Breland	River Gas Corp.	1036/348 Juscaloosa	County, Ala	obate Judse ibana 20/89	
96-KK	James Shirley Breland	River Gas Corp.	1030/348			
96-LL	William Frank Breland	•	1034/545	1.00	11/22/89	
96-MM	Louise Moore Barnes	River Gas Corp.	1034/548	0.11	11/28/89	•
96-NN	Virginia Moore Lawson	River Gas Corp.	1036/368	2.50	11/30/89	
96-00	Charles E. Moore	River Gas Corp.	1034/551	2.50	11/30/89	
96-PP	Ludie C. Moore	River Gas Corp.	1036/365	2.50	11/30/89	
96-QQ	Troy E. Moore	River Gas Corp.	1034/554	2.50	11/30/89	
96-RR	Perlie Moore Graham	River Gas Corp.	1034/557	2.50	11/30/89	
96-SS	Verlie Moore Winstead	River Gas Corp.	1034/560	2.00	12/04/89	
96-TT	Buena Moore Gray		1036/371	2.00	12/04/89	21
	- 	River Gas Corp.	1034/563	2.00	12/05/89	7.0
		•				•

96-UU	Betty Ann Moore	- 11 <u>8</u> 1 pag 689				
96-VV	Dorothy J. Moore	River Gas Corp.	1034/566	2.00	12/05/89	
96-WW	Jack Moore	River Gas Corp.	1036/374	2.00	12/05/89	
96-XX	James D. Moore	River Gas Corp.	1036/354	0.50	12/05/89	
96-YY		River Gas Corp.	1032/682	2.00	12/05/89	
96-ZZ	Kate Moore	River Gas Corp.	1034/569	0.50	12/05/89	
96-AAA	Rayburn L. Moore	River Gas Corp.	1034/572	0.50	12/05/89	
		River Gas Corp.	1036/351	0,50	12/05/89	
96-BBB	Mozelle Moore Marchant	River Gas Corp.	1034/575	2.00	12/06/89	
96-CCC	Burlia Moore Coleman	River Gas Corp.	1034/581	3.33	12/07/89	
96-DDD	Anne W, Moore	River Gas Corp.	1034/584	3.33	12/07/89	
96-EEE	Waymon Gerald Moore	River Gas Corp.	1034/587	3.33	12/07/89	
96-FFF	Eloise Moore Phelps	River Gas Corp.	1034/578	3,33	12/07/89	
96-GGG	Dorothy Jean Moore Smith	River Gas Corp.	1034/590	3,33	12/07/89	
96-HHH	Adrain Leon Hartley	River Gas Corp.	1034/593	4.00	12/11/89	
96~III	Jesse Gordon Hartley	River Gas Corp.	1034/596	4.00	12/11/89	
96JJJ	Lonnie Oneal Hartley	River Gas Corp.	1034/599	4.00	12/11/89	
96-KKK	Van Harltey Shigley	River Gas Corp.	1036/357	4.00	12/11/89	
96-LLL	Gerald B. Hill	River Gas Corp.	1036/360	1.25	12/11/89	
96-MMM	Ina Ruth S. Murchison	River Gas Corp.	1034/602	0.11	12/12/89	
96-NNN	James Ludie Moore	River Gas Corp.	1034/605	1.66	12/13/89	
96-000	Jimmy Nell Hartley, individually	River Gas Corp.	1034/608		12/13/89	
	and as Trustee	•		68 ⁴⁰⁰	12/10/07	
96-PPP	Kenneth Earl Breland	River Gas Corp.	Recorded:	in Aboye	11/20/20	
96-QQQ	Waverly W. Moore	River Gas Corp.	1040/087B Book	€ 5.936×11	11/28/89	Б.
96-RRR	Charles W. Moore	River Gas Corp.	1040/ ዕ ያብ / 3 ር 1040/ዐያብ Hardy	for a lamba bu	T = 13 (RO)(03 A	F
96-SSS	Linda Moore Livingston	River Gas Corp.	1040/0ktscaloos	recolleand Lui	000000000000000000000000000000000000000	
96-TTT	Jane Perkins Nichols	River Gas Corp.	1040/019			
96-UUU	Willie Francies Hill	River Gas Corp.	1044/023	1.66	01/18/90	
96-VVV	Sue Hill Purkey	River Gas Corp.		1.25	11/28/89	
96-WWW	Robert L. Moore	River Gas Corp.	1044/026	1.25	11/28/89	
96-XXX	Judi Moore Perkins Williams	River Gas Corp.	1044/029 1044/032	2.50	11/30/89	
96-YYY	Connie Moore Long	River Gas Corp.	1044/035	1.66	12/07/89	
101-A	Louise McGuire Lamont	River Gas Corp.		1.66	12/13/89	
101-B	Josephine McGuire Swanson	River Gas Corp.	1040/081	20.00	01/19/90	
101-C	Woodrow Hobson, Jr.	River Gas Corp.	1040/084	20.00	01/19/90	
104-A	Howell Hubbard	River Gas Corp.	1048/214	20.00	05/01/90	
104-B	Jessie Hubbard Green		1041/094	40.00	02/05/90	
104-C	Hazel Hubbard Dickey	River Gas Corp.	1041/097	40.00	02/05/90	
104-D	Sue Hubbard Williams	River Gas Corp.	1041/100	40.00	02/05/90	
104~E	Margaret Hubbard Xanders	River Gas Corp.	1041/103	10.00	02/05/90	
104-F	Alma Hubbard	River Gas Corp.	1041/106	10.00	02/05/90	
104-G	Betty Hubbard Bryant	River Gas Corp.	1041/109	10.00	02/05/90	
106-A	Morris Victor Friedman & Emily Ann	River Gas Corp.	1041/112	10.00	02/05/90	
	Friedman Bliss	River Gas Corp.	1044/101	6.58	02/27/90	
106-B	Adele Mills Schweid					
106-C	Rose Mills Freedman	River Gas Corp.	1046/348	10.00	02/28/90	
106-C 106-D	Irene Fox Conn	River Gas Corp.	1046/345	10.00	02/28/90	
106-E		River Gas Corp.	1044/104	2.28	03/08/90	
106-E 106-F	Henry Mills Winston	River Gas Corp.	1051/282	3.29	03/07/90	
106-F 106-G	Harry F. Conn	River Gas Corp.	1052/295	2.28	03/08/90	
100-G	Richard L. Conn	River Gas Corp.	1052/292	2.28	03/08/90	
		A		-		

A PART II -7-

	Victor Winston	River Gas Corp.	1052/289	3 66		
109-A	2-9 Outlivati	River Gas Corp.		3.29		
109-B	Wilburn Sullivan	River Gas Corp.		11.43	,-,,,,	
109-C	Doris Sullivan Howton	River Gas Corp.	1044/050	11.43		
109-D	Scotty Sullivan	River Gas Corp.	1044/053	1.27	1 - 1 - 1 / 1 / 0	
109-E	John L. Sullivan	River Gas Corp.	1046/336	1.27		
109-F	Patsy Jean L. Sullivan	River Gas Corp.	1044/056	1.27		
109-G	Roland Sullivan	River Gas Corp.	1044/030	0.32		
109-H	Roxie Sullivan Turner	River Gas Corp.	1044/059	1.27	02/13/90	
109-I	Clara Mae Sullivan St. Clair	River Gas Corp.	1044/059	1.27	02/13/90	
109-J	Dolly Sullivan Tuberville	River Gas Corp.	1044/068	1.27	02/14/90	
109-K	Olen Sullivan	River Gas Corp.	1044/065	1.27	02/14/90	
109-L	Dapiel M. Sullivan	River Gas Corp.	1044/074	3.81	02/14/90	
109-M	Kathy Lynn Sullivan Prevatte	River Gas Corp.		0.32	02/15/90	•
109-N	Bob Burchfield	River Gas Corp.	1044/071 1044/077	0.32	02/15/90	
109-0	Marion Burchfield	River Gas Corp.	1044/080	3.81	02/26/90	
109-P	Sidney Weaver	River Gas Corp.	1046/339	3.81	02/26/90	
109-Q	Rabon Sullivan	River Gas Corp.		3.81	02/26/90	
109R	Laurie Kay Sullivan Schoene	River Gas Corp.	1048/070	3.81	02/14/90	
109-S	Carrie Sullivan Foley	River Gas Corp.	1048/073 1046/342	0.32	02/15/90	
109-T	Charles Mitchell Sullivan, Jr.	River Gas Corp.	1051/276	11.43	03/26/90	
109-U	Rayford Sullivan	River Gas Corp.		0.32	02/15/90	
109-V	Barbara Gail Sullivan Billingsley	River Gas Corp.	1051/279	3.81	02/22/90	
109~W	Linda Louise Sullivan Hood	River Gas Corp.	1078/566	0.32	10/24/90	
109-X	Mary Ruth Sullivan Fortenburg	River Gas Corp.	1078/560	0.32	02/14/90	
112-A	First Alabama Bank of Tuscaloosa	River Gas Corp.	1078/563	0.32	10/24/90	
	Executor & Trustee of Robert N.		1044/113	180.23	03/09/90	
	Alston Estate	×	1181	690		
112-B	Woodrow Hobson, Jr.	River Gas Corp.	1044/1Recorded	in Above		
113	Madalene Cunningham, et al		1044/1DEED Book	: & Pase.O8	03/09/90	
		INVESTIBLE OF THE				
114-A	Lona Jackson Thompson	River Gas Corp. River Gas Corp.	10/8//15 N=-1:)/94.33 O	1 9919903	PM
114-B	James Robert Jackson, III	River Gas Corp.	1048/110 Hardy)∕9¼33 () HcColWo®0-Pri	obaba/in/aa	PM
114-B 114-C	James Robert Jackson, III Wyman Terry Jackson	River Gas Corp. River Gas Corp.	1048/100 Hardy 1051/309scaloos	0 / 914.33 O HcCo110.00 Pr a Count.no Ala	obaba/10/90 bana4/20/90	PM
114-B 114-C 114-D	James Robert Jackson, III Wyman Terry Jackson Edna Jackson	River Gas Corp. River Gas Corp. River Gas Corp.	1048/1 No Hardy 1051/3099scalons 1051/306	0 / 学4:33 0 HcCo比のの・Pr ia Countoo Alai 8:00	oba ba/10/99 ban 9 4/20/90 04/20/90	PM
114-B 114-C 114-D 114-E	James Robert Jackson, III Wyman Terry Jackson Edna Jackson Betty Jackson Skelton	River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp.	1048/110 Hardy 1051/309scalons 1051/306 1051/312	0 / 914.33 0 HcCol40.00- Pr ia Count.00 Ala 8.00 8.00	obaba/16/90 ban94/20/90 04/20/90 04/23/90	PM
114-B 114-C 114-D 114-E 114-F	James Robert Jackson, III Wyman Terry Jackson Edna Jackson Betty Jackson Skelton Christopher Brett Rowland	River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp.	1048/110 Hardy 1051/309scalons 1051/306 1051/312 1052/302	7914.33 O HcColff0.00- Pr a Court.00 Ala 8.00 8.00 8.00	obaba/16/90 bare4/20/90 04/20/90 04/23/90 04/23/90	PM
114-B 114-C 114-D 114-E 114-F 115-A	James Robert Jackson, III Wyman Terry Jackson Edna Jackson Betty Jackson Skelton Christopher Brett Rowland W. Bruce Baughman	River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp.	1048/100 Hardy 1051/309scalous 1051/306 1051/312 1052/302 1068/699	94.33 O HcColf0.00- Pr a Court.00 Ala 8.00 8.00 8.00	obaba/16/90 bare4/20/90 04/20/90 04/23/90 04/23/90 10/05/90	PM
114-B 114-C 114-D 114-E 114-F 115-A 115-B	James Robert Jackson, III Wyman Terry Jackson Edna Jackson Betty Jackson Skelton Christopher Brett Rowland W. Bruce Baughman Marian W. Maxwell	River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp.	1048/140 Hardy 1051/309scalous 1051/306 1051/312 1052/302 1068/699 1048/121	McColffid 90- Price County of Alal 8.00 8.00 8.00 8.00 8.00 15.00	obaba/16/90 bama4/20/90 04/20/90 04/23/90 04/23/90 10/05/90 04/17/90	PM
114-B 114-C 114-D 114-E 114-F 115-A 115-B	James Robert Jackson, III Wyman Terry Jackson Edna Jackson Betty Jackson Skelton Christopher Brett Rowland W. Bruce Baughman Marian W. Maxwell Nellie Shute Pearson	River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp.	1048/140 Hardy 1051/309scalous 1051/306 1051/312 1052/302 1068/699 1048/121 1048/127	McColffono Pris Court po Alai 8.00 8.00 8.00 8.00 8.00 15.00	obaba/16/90 bama4/20/90 04/23/90 04/23/90 04/23/90 10/05/90 04/17/90	PM
114-B 114-C 114-D 114-E 114-F 115-A 115-B 115-C 115-D	James Robert Jackson, III Wyman Terry Jackson Edna Jackson Betty Jackson Skelton Christopher Brett Rowland W. Bruce Baughman Marian W. Maxwell Nellie Shute Pearson Thomas M. White, Sr.	River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp.	1048/100 Hardy 1051/309scalous 1051/306 1051/312 1052/302 1068/699 1048/121 1048/127	914.33 O HcColf0.00- Pris Court.00 Als 8.00 8.00 8.00 8.00 15.00 15.00	obaba/16/90 barra4/20/90 04/23/90 04/23/90 04/23/90 10/05/90 04/17/90 04/17/90	PM
114-B 114-C 114-D 114-E 114-F 115-A 115-B 115-C 115-D 116-A	James Robert Jackson, III Wyman Terry Jackson Edna Jackson Betty Jackson Skelton Christopher Brett Rowland W. Bruce Baughman Marian W. Maxwell Nellie Shute Pearson Thomas M. White, Sr. Gay Nell Dockery Hill	River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp.	1048/100 Hardy 1051/306 1051/312 1052/302 1068/699 1048/121 1048/127 1048/124	### A County O Alaka ### A County O Alaka ### A County O Alaka ### A County O Alaka #### A County O Alaka #################################	obaba/16/96 bare4/20/90 04/20/90 04/23/90 04/23/90 10/05/90 04/17/90 04/17/90 04/17/90	PM
114-B 114-C 114-D 114-E 114-F 115-A 115-B 115-C 115-D 116-A 116-B	James Robert Jackson, III Wyman Terry Jackson Edna Jackson Betty Jackson Skelton Christopher Brett Rowland W. Bruce Baughman Marian W. Maxwell Nellie Shute Pearson Thomas M. White, Sr. Gay Nell Dockery Hill Ella Mae Sullivan Bailey	River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp.	1048/140 Hardy 1051/309scalous 1051/306 1051/312 1052/302 1068/699 1048/121 1048/127 1048/124 1051/321 1048/097	### 15.00 15.00 15.00 2.66	obaba/16/90 bare4/20/90 04/20/90 04/23/90 04/23/90 10/05/90 04/17/90 04/17/90 04/17/90 04/16/90	
114-B 114-C 114-D 114-E 114-F 115-A 115-B 115-C 115-D 116-A 116-B 116-C	James Robert Jackson, III Wyman Terry Jackson Edna Jackson Betty Jackson Skelton Christopher Brett Rowland W. Bruce Baughman Marian W. Maxwell Nellie Shute Pearson Thomas M. White, Sr. Gay Nell Dockery Hill Ella Mae Sullivan Bailey Viola Sullivan Denton	River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp.	1048/140 Hardy 1051/309scalous 1051/306 1051/312 1052/302 1068/699 1048/121 1048/127 1048/124 1051/321 1048/097 1048/109	914.33 Q HcColfono- Pris Court po Ala 8.00 8.00 8.00 15.00 15.00 15.00 2.66 8.00	obaba/16/90 barra4/20/90 04/20/90 04/23/90 04/23/90 10/05/90 04/17/90 04/17/90 04/17/90 04/16/90 04/17/90	PM
114-B 114-C 114-D 114-E 114-F 115-A 115-B 115-C 115-D 116-A 116-B 116-C 116-D	James Robert Jackson, III Wyman Terry Jackson Edna Jackson Betty Jackson Skelton Christopher Brett Rowland W. Bruce Baughman Marian W. Maxwell Nellie Shute Pearson Thomas M. White, Sr. Gay Nell Dockery Hill Ella Mae Sullivan Bailey Viola Sullivan Denton Clarence Dockery	River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp.	1048/100 Hardy 1051/309scalous 1051/306 1051/312 1052/302 1068/699 1048/121 1048/127 1048/124 1051/321 1048/097 1048/109	### 15.00	obaba/16/90 bare4/20/90 04/23/90 04/23/90 04/23/90 10/05/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90	
114-B 114-C 114-D 114-E 114-F 115-A 115-B 115-C 115-D 116-A 116-B 116-C 116-D 116-D	James Robert Jackson, III Wyman Terry Jackson Edna Jackson Betty Jackson Skelton Christopher Brett Rowland W. Bruce Baughman Marian W. Maxwell Nellie Shute Pearson Thomas M. White, Sr. Gay Nell Dockery Hill Ella Mae Sullivan Bailey Viola Sullivan Denton Clarence Dockery Lorenc Sullivan Sellers	River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp.	1048/100 Hardy 1051/309scalous 1051/306 1051/312 1052/302 1068/699 1048/121 1048/127 1048/124 1051/321 1048/097 1048/109 1048/106 1048/103	### 15:00 15:00 15:00 15:00 2:66 8:00 2:60 2	obaba/16/90 bare4/20/90 04/20/90 04/23/90 04/23/90 10/05/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90	
114-B 114-C 114-D 114-E 114-F 115-A 115-B 115-C 115-D 116-A 116-B 116-C 116-D 116-E 116-F	James Robert Jackson, III Wyman Terry Jackson Edna Jackson Betty Jackson Skelton Christopher Brett Rowland W. Bruce Baughman Marian W. Maxwell Nellie Shute Pearson Thomas M. White, Sr. Gay Nell Dockery Hill Ella Mae Sullivan Bailey Viola Sullivan Denton Clarence Dockery Lorene Sullivan Sellers Armond Sullivan	River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp.	1048/140 Hardy 1051/309scalous 1051/306 1051/312 1052/302 1068/699 1048/121 1048/127 1048/124 1051/321 1048/097 1048/109 1048/106 1048/103 1048/100	### 15:00 15:00 15:00 2:66 8:00 8:00 8:00 15:00 15:00 15:00 15:00 2:66 8:00 8:00 2:66 8:00 8:00 2:66 8:00 8:00 2:66 8:00 8:00 2:66 8:00 8:00 2:66 8:00 8:00 2:66 8:00 8:00 2:66 8:00 3:00 2:66 8:00 3:00	obsba/16/90 bare4/20/90 04/20/90 04/23/90 04/23/90 10/05/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90	
114-B 114-C 114-D 114-E 114-F 115-A 115-B 115-C 115-D 116-A 116-B 116-C 116-D 116-E 116-F 116-F	James Robert Jackson, III Wyman Terry Jackson Edna Jackson Betty Jackson Skelton Christopher Brett Rowland W. Bruce Baughman Marian W. Maxwell Nellie Shute Pearson Thomas M. White, Sr. Gay Nell Dockery Hill Ella Mae Sullivan Bailey Viola Sullivan Denton Clarence Dockery Lorenc Sullivan Sellers Armond Sullivan Jack Dockery	River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp. River Gas Corp.	1048/110 Hardy 1051/309scalous 1051/306 1051/312 1052/302 1068/699 1048/121 1048/127 1048/124 1051/321 1048/097 1048/109 1048/106 1048/103 1048/100 1048/100	### 15.00 ### 15.00	obsbi/16/90 bare4/20/90 04/20/90 04/23/90 04/23/90 10/05/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90	
114-B 114-C 114-D 114-E 114-F 115-A 115-B 115-C 115-D 116-A 116-B 116-C 116-D 116-E 116-F 116-G 116-H	James Robert Jackson, III Wyman Terry Jackson Edna Jackson Betty Jackson Skelton Christopher Brett Rowland W. Bruce Baughman Marian W. Maxwell Nellie Shute Pearson Thomas M. White, Sr. Gay Nell Dockery Hill Ella Mae Sullivan Bailey Viola Sullivan Denton Clarence Dockery Lorenc Sullivan Sellers Armond Sullivan Jack Dockery L. J. Bates	River Gas Corp. River Gas Corp.	1048/100 Hardy 1051/309scalous 1051/306 1051/312 1052/302 1068/699 1048/121 1048/127 1048/124 1051/321 1048/097 1048/109 1048/100 1048/100 1048/100 1048/112	### 15.00 ### 15	obsba/16/90 bare4/20/90 04/20/90 04/23/90 04/23/90 10/05/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90	
114-B 114-C 114-D 114-E 114-F 115-A 115-B 115-C 115-D 116-A 116-B 116-C 116-D 116-E 116-F 116-F 116-H 116-H	James Robert Jackson, III Wyman Terry Jackson Edna Jackson Betty Jackson Skelton Christopher Brett Rowland W. Bruce Baughman Marian W. Maxwell Nellie Shute Pearson Thomas M. White, Sr. Gay Nell Dockery Hill Ella Mae Sullivan Bailey Viola Sullivan Denton Clarence Dockery Lorenc Sullivan Sellers Armond Sullivan Jack Dockery L. J. Bates Perry J. Bates	River Gas Corp. River Gas Corp.	1048/110 Hardy 1051/309scalous 1051/306 1051/312 1052/302 1068/699 1048/121 1048/127 1048/124 1051/321 1048/097 1048/109 1048/106 1048/103 1048/100 1048/100 1048/112 1051/303 1068/694	## Court of Alal 8.00 ## Court of Alal 8.00 ##	0b3b4/16/90 bare 4/20/90 04/20/90 04/23/90 04/23/90 10/05/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90	
114-B 114-C 114-D 114-E 114-F 115-A 115-B 115-C 115-D 116-A 116-B 116-C 116-D 116-E 116-F 116-G 116-H	James Robert Jackson, III Wyman Terry Jackson Edna Jackson Betty Jackson Skelton Christopher Brett Rowland W. Bruce Baughman Marian W. Maxwell Nellie Shute Pearson Thomas M. White, Sr. Gay Nell Dockery Hill Ella Mae Sullivan Bailey Viola Sullivan Denton Clarence Dockery Lorenc Sullivan Sellers Armond Sullivan Jack Dockery L. J. Bates	River Gas Corp. River Gas Corp.	1048/110 Hardy 1051/309scalous 1051/306 1051/312 1052/302 1068/699 1048/121 1048/127 1048/124 1051/321 1048/097 1048/109 1048/106 1048/103 1048/100 1048/100 1048/112 1051/303 1068/694 1068/691	### Course of Alamana	0b3b4/16/90 barre4/20/90 04/23/90 04/23/90 04/23/90 10/05/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 10/05/90	
114-B 114-C 114-D 114-E 114-F 115-A 115-B 115-C 115-D 116-A 116-B 116-C 116-D 116-E 116-F 116-F 116-H 116-H	James Robert Jackson, III Wyman Terry Jackson Edna Jackson Betty Jackson Skelton Christopher Brett Rowland W. Bruce Baughman Marian W. Maxwell Nellie Shute Pearson Thomas M. White, Sr. Gay Nell Dockery Hill Ella Mae Sullivan Bailey Viola Sullivan Denton Clarence Dockery Lorenc Sullivan Sellers Armond Sullivan Jack Dockery L. J. Bates Perry J. Bates	River Gas Corp. River Gas Corp.	1048/110 Hardy 1051/309scalous 1051/306 1051/312 1052/302 1068/699 1048/121 1048/127 1048/124 1051/321 1048/097 1048/109 1048/106 1048/103 1048/100 1048/100 1048/112 1051/303 1068/694	## Court of Alal 8.00 ## Court of Alal 8.00 ##	0b3b4/16/90 bare 4/20/90 04/20/90 04/23/90 04/23/90 10/05/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90	
114-B 114-C 114-D 114-E 114-F 115-A 115-B 115-C 115-D 116-A 116-B 116-C 116-D 116-E 116-F 116-F 116-H 116-H	James Robert Jackson, III Wyman Terry Jackson Edna Jackson Betty Jackson Skelton Christopher Brett Rowland W. Bruce Baughman Marian W. Maxwell Nellie Shute Pearson Thomas M. White, Sr. Gay Nell Dockery Hill Ella Mae Sullivan Bailey Viola Sullivan Denton Clarence Dockery Lorenc Sullivan Sellers Armond Sullivan Jack Dockery L. J. Bates Perry J. Bates	River Gas Corp. River Gas Corp.	1048/110 Hardy 1051/309scalous 1051/306 1051/312 1052/302 1068/699 1048/121 1048/127 1048/124 1051/321 1048/097 1048/109 1048/106 1048/103 1048/100 1048/100 1048/112 1051/303 1068/694 1068/691	### Course of Alamana	0b3b4/16/90 barre4/20/90 04/23/90 04/23/90 04/23/90 10/05/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 04/17/90 10/05/90	

117-B	Thomas W. Daniel, Jr.	1181 Mar 69:	1		
117-C	Dayton F. Hale, Jr.	River Gas Corp.	1051/324	28.36	04/26/90
117-D	Dayton F. Hale, Sr.	River Gas Corp.	1051/327	29.29	04/26/90
117-E	Woodrow Hobson, Jr.	River Gas Corp.	1051/336	131.13	04/26/90
117-F	David G. McGiffert	River Gas Corp.	1051/333	43.74	04/26/90
118-A	Mary Kathryn Helfin & Ann Kaldrovics	River Gas Corp.	1052/311	43.74	04/26/90
118-B	Ann Pendleton Hawkins Cross	River Gas Corp.	1054/468	240.00	04/26/90
119		River Gas Corp.	1059/700	120.00	07/02/90
120-A	Beau Family Partnership Ltd. No.4 Jerry F. Colwell	River Gas Corp.	1050/001	40.00	05/14/90
120 A	•	River Gas Corp.	1052/314	20.00	05/17/90
120-1	First Alabama Bank of Tuscaloosa	River Gas Corp.	1052/317	60.00	05/17/90
	Executor & Trustee of Robert N.				
121	Aiston Estate				
122	Bureau of Land Management	Joe Stephenson	1063/426	360.00	08/01/90
126	Weyerhaeuser Company	River Gas Corp.	1068/679	140.43	09/17/90
120	James Jefferson Mayfield IV by AIF	River Gas Corp.	1073/129	80.00	11/06/90
100	Dan M. Gibson				
127	State of Alabama	Taurus Exp., Inc.(G)	1077/030(G)	62.57 (G)
128	Hawkeye Oil & Gas, Inc.	Meridian Oil, Inc.	1014/299(T)	60.00	05/23/89
130	State of Alabama	Taurus Exp., Inc.(U)	1077/328(C)	2.36 (C	
131	State of Alabama	Hawkeye Oil & Gas,	1082/021	19.80 (B	
4 50		Inc. (V)		, , , , , , , , , , , , , , , , , , ,	•
2-FO	Alabama Basic Land Enterprise	W.B. Newberry	846/272	480.00	04/01/82
3-FO	Frances Fies Alcus	TRW, E&P	913/374	40.00	01/06/85
4-FO	Robert Colburn	TRW, E&P	910/476	75.50	11/22/85
5-FO	Alan Hofheimer	TRW, E&P	913/372	40.00	01/06/86
6-FO	FAB-Agent for Robert Alston	W.B. Newberry	846/261	640.00	06/10/82
7-FO	Friedman & Loveman	W.C. Daly	790/069	3200.00	07/20/79
10-FO	J.J. Mayfield	W.B. Newberry	846/210	179.00	03/25/82
11-FO	E.P. McDaniel	W.B. Newberry	846/288	120.00	03/25/82
14-FO	Frank Rice	W.B. Newberry	846/240	40.00	03/25/82
17-FO	Wesley West Estate	TRW, Inc.	904/255	6120.00	
18-FO	Stedman Trust	TRW, Inc.	904/242	1440.00	09/01/85
19-FO	Charles Cassidy	(6)	966/358	6793.50	09/01/85 2/3/88(1)
		• •	- a alternat	917640	2/3/00(1)

FOOTNOTES:

(1) U.S. Steel originally leased on 4/24/75 with expiration date of 4/24/2005. (See Short Form Mining Lease filed in DB701, P261 and Recorded in Above see Memorandum of Coal Seam Gas Sublease to The River Gas Copporation 94 01:53:10 F filed in DB966, P358).

W. Hardy HcCollum - Probate Judge Tuscalcosa County, Alabama

(2)-(5) Footnotes deleted

A PART II -9-

- (6) Note: That unrecorded Sublease Agreement is in the name of The River Gas Corporation; the recorded memorandum of Coal Seam Gas Sublease is in the name of The River Gas Company. (This is clarified in Affidavit of Corporate Identity filed in DB1024/P010)
- (A) Amoco Production Company assigned to The River Gas Corporation 100.00 net acres from the original lease which described 560.00 net acres.
 Assignment dated 8/29/89 recorded DB1038/P231.
- (B) The State of Alabama, Department of Conservation and Natural Resources, executed a lease (Lease No. 724) to Hawkeye Oil & Gas, Inc. on November 29, 1988, said lease recorded in DB1003/P354; Hawkeye executed an assignment dated May 23, 1989 to Meridian Oil Inc., said assignment recorded in DB1014/P023; Meridian executed an assignment dated June 26, 1990 to Taurus Exploration, Inc., said assignment recorded in DB1069/P410. Taurus assigned a portion of the leasehold to The River Gas Corporation on February 12, 1991, said assignment recorded in DB1082/P021. (There is a 5.0% ORR to Hawkeye on this tract).
- (C) The State of Alabama, Department of Conservation and Natural Resources, executed a lease (Lease No. 716) to Taurus Exploration, Inc. on September 20, 1988, said lease recorded in DB997/P194; Taurus assigned a portion of that leasehold to The River Gas Corporation (WITHOUT reserving any ORR) on December 21, 1990, said assignment recorded in DB1077/P328.

(D)-(F) - Footnotes deleted

- (G) The State of Alabama, Department of Conservation and Natural Resources, executed a lease (Lease No. 694) to Taurus Exploration, Inc. on May 24, 1988, said lease recorded in DB981/P645, and executed another lease (Lease No. 695) to Taurus on May 24, 1988, recorded in DB981/P651; Taurus executed an assignment dated March 8, 1989 to Amoco Prouction Company on both of these leases, said Assignment recorded in DB1004/P700; Amoco assigned a portion of their leasehold to The River Gas Corporation (reserving a 5.0% ORR) on October 17, 1990, said assignment recorded in DB1077/P030.
- (H) This is an Assignment of some of the Holman mineral leased by Amoco via DB991/P339. The lease dated 8/26/88 was an OGM form similar to ours but with a 3/16 royalty. Our Assignment from Amoco dated 8/29/89.

1181 692
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W. Hardy McCollum - Probate Judge
Tuscaloosa County, Alabama

PART 11 1181°-126692

1181 MAGE 693

SCHEDULE B

Behind Pipe Recompletion Wells and Values

1181 693
Recorded in Above
DEED Book & Page
OG/30/94 O1:53:27 Pt
W. Hardy McCollum - Probate Judge
Tuscaloosa County, Alabama

455

SCHEDULE B

WELL NAME	128				VALUE ((\$)	
Stothart No. 24-12-1					140 950		
Stothart No. 24-13-2					149,850		
Davant No. 21-16-16					123,495	(#	
Friedman No. 22-4-52					148,638		
Friedman No. 22-12-53					95,619		
Friedman No. 22-15-54	•	3			129,302		
Friedman No. 22-16-55					114,732		
Mills No. 22-14-1					72,130		*3
Moody No. 22-6-1	19				135,911		
Cassidy No. 25-3-11					119,242		
Cassidy No. 25-4-66					38,493		
Cassidy No. 25-5-67					69,923		
Cassidy No. 25-6-13					63,007 54,847		
Cassidy No. 25-10-1					77,588		
Cassidy No. 25-12-14					58,403		
Cassidy No. 25-14-21					48,924		
Cassidy No. 25-15-20					50,856		
Cassidy No. 25-16-1				4454	~ .		
Cassidy No. 30-12-15				1181 Recorded in	&438 47		
Cassidy No. 30-13-1				DEED Book &			41
Cassidy No. 30-14-1						:53:32	PM
Cassidy No. 30-15-12				W. Hardy Ko	Caldua - Prot	oate Judae	
Cassidy No. 31-1-17				Tuscaloosa	County 2 Alaba 66, I i I	1145	
Cassidy No. 31-2-10					70,799		
Cassidy No. 31-3-16				75	50,645		
Cassidy No. 31-4-1			- 1		61,949		
Cassidy No. 31-5-1A					55,814		
Cassidy No. 31-6-18					48,720		
Cassidy No. 31-8-70					84,561		
Cassidy No. 31-10-124				15	87,350	i	
Cassidy No. 31-12-125		2			82,725		
Cassidy No. 31-14-65					90,951		9
Cassidy No. 36-1-19					32,654		
Cassidy No. 36-2-1					33,912		
Cassidy No. 36-3-23					53,054		
Cassidy No. 36-4-22					74,717		*
Cassidy No. 36-5-24					56,046		
Cassidy No. 36-7-25					68,692		
Cassidy No. 36-8-4					122,346		
Cassidy No. 36-9-71					56,046		

DC01:33343,3 06/07/94 3;15pm

B-2

1181 RG 695

WELL NAME	-		VALUE (\$)
	20	35	
Cassidy No. 36-10-28 Cassidy No. 36-11-27 Cassidy No. 36-12-26 Cassidy No. 36-13-29 Cassidy No. 36-14-30 Cassidy No. 36-15-31 Cassidy No. 36-16-3 Chevron No. 23-16-18 Chevron No. 25-2-1 Chevron No. 25-8-2			56,628 43,348 52,722 77,671 54,393 69,453 105,502 96,989 80,474 89,268
Chevron No. 25-11-3 Chevron No. 30-10-8		77	49,373
Earnest No. 24-13-1 Cassidy No. 5-2-126 Cassidy No. 5-4-49	20		121,239 111,691 103,166
Cassidy No. 5-5-50			70,460 87,029
Cassidy No. 5-6-61			67,278
Cassidy No. 5-11-56			72,620
Cassidy No. 5-13-48			63,523
Cassidy No. 6-2-64		2.0	89,824
Cassidy No. 6-3-44 Cassidy No. 6-7-129			57,202
Cassidy No. 6-9-47			57,202 75,252
Cassidy No. 6-10-52			1181 4 56 ⁵³
Cassidy No. 6-11-54			Recorded in AVEN-253 DEED Book & Pese, 602
Cassidy No. 6-13-51			06/30/102,6321:53:40 PM
Cassidy No. 6-14-55			b. Hardy McCollum = Probata Indea
Cassidy No. 8-4-63			Tuscalousa County 14 Plabama
Cassidy No. 8-5-60	2	E1	69,342
Cassidy No. 8-12-58		74	60,141
Cassidy No. 8-13-59			76,710
Cassidy No. 31-16-69			77,831
Cassidy No. 32-2-41			101,781
Cassidy No. 32-4-33		50	69,055
Cassidy No. 32-6-40 Cassidy No. 32-7-39			111,420
Cassidy No. 32-8-34			68,769
Cassidy No. 32-9-37			121,204
Cassidy No. 32-10-45			123,799
Cassidy No. 32-11-35			61,452 82,809

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B-3

 $(\hat{g})_{i,j}^{-1}$

WELL NAME		VALUE (\$)
	Že.	
Cassidy No. 32-12-62		99,126
Cassidy No. 32-13-46		51,852
Cassidy No. 32-14-36		74,943
Cassidy No. 32-15-38		64,530
Mayfield No. 8-3-1		87,640
•	8	= 123,799
USX No. 5-7-1		•
USX No. 5-10-2		123,799
USX No. 5-15-3		122,215
USX No. 8-6-4		122,215
USX No. 8-11-5		122,215
Cassidy No. 19-1-72	ie.	94,116
Cassidy No. 19-2-73	X 9	71,745
Cassidy No. 19-3-74		63,996
Cassidy No. 19-6-96		68,484
Cassidy No. 19-7-75		45,976
Cassidy No. 19-9-76		75,759
Cassidy No. 19-10-77		71,719
Cassidy No. 19-11-97		95,877
Cassidy No. 19-13-78		77,375
Cassidy No. 19-15-79		48,263
Cassidy No. 19-16-80	*/	62,476
Cassidy No. 20-3-81		65,230
Cassidy No. 20-5-82		75,444
Çassidy No. 20-6-83		69,667
Cassidy No. 20-7-84	£ 1	102,312
Cassidy No. 20-8-85		97,489
Cassidy No. 20-10-86		79,494
Cassidy No. 20-12-87		52,185
Cassidy No. 20-14-88		69,879
Cassidy No. 21-3-116	- 6	60,946
Cassidy No. 21-6-103		63,948
Cassidy No. 21-10-105		67,916
Cassidy No. 21-11-106		74,819
Cassidy No. 21-14-118		97,085
Cassidy No. 22-13-112	0	52,396
Cassidy No. 22-14-113		76,230
Cassidy No. 28-1-114		98,139
Cassidy No. 29-2-98		52,833
Cassidy No. 29-3-90		55,234
Cassidy No. 29-4-91		90,688
	D 4	1181 696
DC01:33343.3 06/07/94 3:15pm	B-4	Recorded in Above
		DEED Book & Page
		W. Hardy McCollum - Probate Judse
		Tuscalcosa County, Alabama
	1181 MGE 696	
	TTOE INCOUR	

1181 PAGE 697

WELL NAME				VALUE (\$)
				ū
Cassidy No. 29-5-92				63,730
Cassidy No. 29-6-93				70,830
Cassidy No. 30-2-119				73,707
Cassidy No. 30-4-120				119,700
Cassidy No. 30-8-121	5			106,151
Chevron No. 24-16-16	٠			101,365
Davis No. 24-7-1				88,565
Davis No. 24-8-2				78,5 80
Davis No. 24-9-3				64,552
Davis No. 24-10-4				104,761
Deal No. 27-4-1				142,049
Holman No. 24-1-26				71,685
Holman No. 24-3-27				113,732
USX No. 21-15-11				70,244
USX No. 21-16-12				89,996
USX No. 29-8-6			. •	101,463
USX No. 29-11-7				108,634
USX No. 29-13-9				58,903
USX No. 29-14-10 USX No. 30-9-18				43,206
Davant No. 7-13-6		•		60,770
Davant No. 7-14-1				70,070 62,388
Friedman No. 13-13-3				62,388 114,687
Friedman No. 18-2-5				100,832
Friedman No. 18-3-31				61,011
Friedman No. 18-7-30			9	115,794
Friedman No. 18-8-2				57,668
Friedman No. 18-9-1				78,889
Friedman No. 18-15-4				96,111
McDaniel No. 18-5-2	103			65,526
McDaniel No. 18-6-3				90,211
Searcy No. 7-15-15				88,656
Searcy No. 17-14-9				140,948
Searcy No. 18-11-18				70,924
Searcy No. 18-13-6				70,924
Searcy No. 18-14-5			35	81,026
Searcy No. 19-4-1				1181 61394
Searcy No. 19-10-3				Recorded in Choose
Searcy No. 20-3-10				IEED Book 69,4392
Searcy No. 20-4-11			40	W. Hardy HcCollum - Probate Judge
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		B-5	4.5	IRPORTORS AND AND AND AND AND AND AND AND AND AND
DC01:33343.3 06/07/94 3:15pm		ALC: NO		

WELL NAME			VALUE (\$)	
Searcy No. 20-5-12			151,137	
Searcy No. 20-6-13			125,396	
Searcy No. 24-1-2			68,845	
West No. 13-1-15			108,666	
West No. 13-2-16			43,884	
West No. 13-5-3	22		37,666	
West No. 13-6-1			48,750	
West No. 13-7-38			0	2
West No. 13-8-14			45,980	
West No. 13-9-9			90,256	
West No. 13-11-6			70,190	
West No. 13-12-4A			62,061	
West No. 13-15-23			76,243	
West No. 17-12-20		25	0	
West No. 17-13-21			66,107	
West No. 19-1-19			105,099	
West No. 19-2-10			78,922	
West No. 19-3-7			90,395	
West No. 19-6-18			79,626	
West No. 19-8-12			60.140	18
West No. 19-11-13			124,091	
West No. 19-12-11		154	124,091	
Alcus No. 12-4-1			31,247	
Alcus No. 12-5-2			36,631	
Davant No. 7-4-2	-		76,208	
Davant No. 7-5-3			59,777	
Davant No. 7-11-4			122,954	
Davant No. 7-12-5			74,169	
FNB No. 1-3-1			89,034	
Friedman No. 2-1-15			120,597	
Friedman No. 2-9-16			37,536	
Friedman No. 6-4-11		12	124,736	
Friedman No. 6-5-12			100,196	
Friedman No. 6-12-13			82,554	
Friedman No. 6-13-14		*?	106,995	
Friedman No. 11-10-8			57,9 10	
Friedman No. 12-1-9			75,820	
Friedman No. 12-2-50			83,458	
Friedman No. 12-8-10			98,815	
Friedman-Rosenau No. 2-1	6-3		· 53 , 840	
		B-6	1181 698 Recorded in Above	
DC01;33343,3 06/07/94 3:15pm		<u>D-0</u>	DED Book & Page 01:53:59	PM
2	ŧ		W. Hardy McCollum — Probate Judae Tuscaloosa County, Alabama	15

WELL NAME		VALUE (\$)
Mayfield No. 12-9-2		52,601
Mayfield No. 12-10-5		127,310
Searcy No. 7-6-17		135,901
Searcy No. 11-9-14		61,055
Searcy No. 12-3-16		34,140
Searcy No. 12-6-19		61,055
West No. 1-1-24		63,769
West No. 1-2-25		78,735
West No. 1-6-39		78,735
West No. 1-8-27		87,597
West No. 1-9-28		91,062
West No. 1-10-29	8	92,779
West No. 1-11-30		80,291
West No. 1-13-31		51,192
West No. 1-14-32		60,839
West No. 1-16-33		58,011
West No. 11-8-36		32,024
West No. 11-15-37		0
Davant No. 23-2-9		70,468
Davant No. 23-7-7		108,105
First Alabama Bank No. 27-9-		55,597
First Alabama Bank No. 27-16		130,469
Friedman No. 22-14-38		124,165
Friedman No. 22-15-39		100,093
Friedman No. 23-4-41		152,994
West No. 21-8-71		128,827
West No. 27-1-59		64,081
West No. 27-2-60		146,963
West No. 27-4-62		98,727
West No. 27-5-65		83,645
Alabama Basic No. 34-3-14		105,290
Bean No. 14-15-1		99,056
Colbum No. 15-9-1		76,682
Colburn No. 15-15-2	*	83,740
Cunningham No. 10-1-1		77,910
Cunningham No. 10-2-2		77,910
Cunningham No. 34-8-2		116,498
First Alabama Bank No. 34-13		55,763 83,753
Friedman No. 2-5-42		83,752
Friedman No. 2-12-21		1181 6P, P22 Recorded in Above
		DEED Rook & Page
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		W. Hardy McCollum - Probate Judge
		Tuscaloosa County, Alabama

WELL NAME			VALUE
5.4	22.1		
Friedman No. 2-14-22			22,477
Friedman No. 3-6-23			50,710
Friedman No. 3-15-26			91,497
Friedman No. 10-10-28			67,148
Friedman No. 10-15-29			35,447
Friedman No. 11-11-17			52,923
Friedman No. 11-13-18			63,323
Friedman No. 14-6-33			93,046
Friedman No. 14-12-34			59,898
Friedman No. 14-13-35			98,034
Friedman No. 34-10-57			76,066
Friedman No. 34-15-58	*	5	70,894
Friedman-Rosenau No. 2-7-2			56,212
Friedman-Rasenau No. 2-15-1			24,812
Holman No. 10-11-1			64,424
McGuire No. 34-9-5			51,356
Rice No. 2-6-1			0
West No. 3-2-44			68,275
West No. 3-3-22			29,419
West No. 3-8-48	41		106,050
West No. 3-10-49	*.:		89,432
West No. 3-13-50			46,906
West No. 11-2-35			20,076
West No. 11-4-41			124,534
West No. 11-5-42	35. ***		106,050
West No. 15-1-51			36,610
West No. 15-2-52			61,044
West No. 15-3-68			0
West No. 15-6-53			27,398
West No. 15-8-55		82	0
West No. 15-13-58			66,783
Cunningham No. 28-15-3			74,680
West No. 33-2-112			30,972
West No. 33-3-120	10.		32,842
West No. 33-6-114		55	22,849
West No. 33-8-115			36,177
West No. 22 to 116			20,217

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West No. 33-10-116

West No. 33-16-119

Cassidy No.26-8-122

Cassidy No. 26-10-123

B-8

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33,088

48,179

86,696

113,802

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- Probate Judae

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WELL NAME				VALUE (\$)
				\$5
Chevron No. 26-5-9				118,747
Chevron No. 27-1-10				145,735
Clements No. 34-11-1		E.		68,420
Clements No. 34-15-1				83,289
Clements No. 34-16-2 FGLIC No. 26-2-1				75,981
FGLIC No. 26-6-3				92,137
First Alabama Bank No. 34-1				82,944
First Alabama Bank No. 34-12				71,830
First Alabama Bank No. 35-2				130,125 112,132
First Alabama Bank No. 35-3				119,608
First Alabama Bank No. 35-5	2			78,303
Holman No. 35-12-4				86,502
McGuire No. 26-12-6				64,255
McGuire No. 26-13-3				62,281
McGuire No. 26-16-1				115,507
McGuire No. 27-9-4	94.	*		103,667
Sessions No. 35-8-1				106,167
Sessions No. 35-9-2				94,423
Sessions No. 35-15-3				139,724
Alabama Basic No. 36-4-1				65,072
Alabama Basic No. 36-5-9				45,604
Alabama Basic No. 36-9-3 Alabama Basic No. 36-13-10				36,409
Alabama Basic No. 36-14-11				81,149
Alabama Basic No. 36-16-12			40	77,089
Cunningham No. 35-12-1			+00	67,481
First Alabama Bank No. 25-1				83,084 78,249
First Alabama Bank No. 25-2				74,843
First Alabama Bank No.25-4				137,912
First Alabama Bank No. 25-7				81,606
First Alabama Bank No. 25-10				97,751
First Alabama Bank No. 25-11				64,280
First Alabama Bank No. 25-12				137,912
First Alabama Bank No. 25-14				84,918
First Alabama Bank No. 25-15			100	91,428
First Alabama Bank No. 25-16				97,345
Friedman No. 30-4-45				111,190
Friedman No. 30-5-46				111,875
Friedman No. 30-12-47				106,159
DC01:03343.3 06/07/94 3:15pm	B-9		4 (*	

1181 701 Recorded in Above DEED Book & Page

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Bigham No. 4-13-1

Federal No. 9-4-5

B-10

Recorded in Copye

W. Hardy McCollum - Probate Judae Tuscalonsa County, Alabama

01:54:27 PM

DEED Book

06/307

WELL NAME	54	VALUE (\$)
Sullivan No. 4-11-2		98,366
USX No. 15-13-27		99,413
Baughman No. 18-3-2		93,038
Baughman No. 18-6-3		81,610
Baughman No. 18-7-4		88,197
Hallman No. 8-14-1	**	102,080
Hallman No. 17-2-2		94,242
Hayes No. 7-16-2		94,242
Hayes No. 18-13-3		97,806
Hayes No. 18-14-4		140,873
Holman No. 13-7-19		91,055
Holman No. 17-12-15		100,946
Holman No. 17-13-16		78,254
Moore No. 13-1-1		107,618
Moore No. 13-9-2		88,708
Pettus No. 8-5-3		86,207
Pettus No. 8-6-2	34	97,350
Sealy No. 18-1-1		77,929
Weyerhaeuser No. 5-15-2		113,567
Weyerhaeuser No. 5-16-1		65,385
T = 1		~~,~~~

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W. Hardy McCollum - Probate Judge
Tuscalomsa County, Alabama

SCHEDULE C

Minimum Pratt Recompletion Schedule

Minimum Pratt <u>Recompletions</u>
115
144
173
204
234
264
294
324
353
374

1181 704 Recorded in Above DEED Book & Page 06/30/94 01:54:38 PM W. Hardy McCollum - Probate Judge To-pointe-County: 04abor94 13:55:45 Cashier: MAN Total: 159,536.05 Bk/Ps: 1181-644 DFE BEED FEES MTX MINERAL TAX 157,000.00 1,667.55 REC RECORDING FEES 458.50 SOT SOURCE OF TITLE 408.00 PJF PROBATE FEES 2.00

C-1

This instrument prepared by:

Source of Title:

Deed Book 1138 Page 173

Hugh Tucker, Esquire Baker & Botts, L.L.P. 1299 Pennsylvania Ave., N.W. Washington, D.C. 20004-2400

1201 52 Recorded in Above DEED Book & Page

AMENDMENT TO AND RATIFICATION OF 02/95 10:42:04 AM OVERRIDING ROYALTY CONVEYANGE aloss County, Alabama

This AMENDMENT TO AND RATIFICATION OF OVERRIDING ROYALTY CONVEYANCE ("Amendment and Ratification") is entered into as of the 20th day of November, 1994, by and among DOMINION BLACK WARRIOR BASIN, INC., an Alabama corporation ("Assignor"), NATIONSBANK OF TEXAS, N.A., a national banking association ("Trustee"), and MELLON BANK (DE) NATIONAL ASSOCIATION, a national banking association ("Delaware Trustee") (collectively, the "Parties").

RECITALS

- A. The Parties have executed that certain Overriding Royalty Conveyance recorded in Deed Book 1181 at Page 644 (the "Original Conveyance"). Unless otherwise defined herein, capitalized terms used herein shall have the meaning given such terms in the Original Conveyance.
- B. The Parties desire to correct Schedule A, Part I of the Original Conveyance with respect to nine (9) of the Proration Units being conveyed thereby (the "Applicable Units").

NOW, THEREFORE, in consideration of the premises, and intending to be legally bound hereby, the Parties hereby agree as follows:

1. Schedule A, Part 1 of the Original Conveyance sets forth the following information with respect to the Applicable Units:

<u>Num</u>	Well Name & #	Total NRI %	Total RI %	APO Company Interest	Royalty Interests BPO	Royalty Interests APO
58 72 81 86 87 280 281 396 414	Cassidy 22-7-111 Cassidy 28-8-131 Cassidy 30-12-15 Cassidy 30-4-120 Cassidy 30-8-121 Gilbert 15-12-2 Gilbert 15-5-1 USX 14-13-37 USX 23-4-41	80.0791 80.0106 83.7500 83.7500 83.7500 83.7500 83.7500 80.7247	80.0791 80.0106 83.7500 83.7500 83.7500 83.7500 83.7500 83.7500 80.7247	75.0000% 75.0000% 75.0000% 75.0000% 75.0000% 75.0000% 75.0000% 77.1700%	52.0514% 52.0069% 54.4375% 54.4375% 54.4375% 54.4375% 54.4375% 54.4375% 52.4710%	48.7500% 48.7500% 48.7500% 48.7500% 48.7500% 48.7500% 48.7500% 50.1605%

2. The correct Schedule A, Part I information for the Applicable Units with respect to the information set forth in Paragraph 1 above is as follows:

Num	Well Name & #	Total NRI %	Total RI %	APO Company Interest	Royalty Interests BPO	Royalty Interests APO
58	Cassidy 22-7-111	80.0791	80.0791	75.2372%	52.0514%	48.9042%
72	Cassidy 28-8-131	80.0106	80.0106	75.0319%	52.0069%	48,7707%
81	Cassidy 30-12-15	83.7500	83.7500	81.2500%	54.4375%	52.8125%
86	Cassidy 30-4-120	83.7500	83.7500	81,2500%	54.4375%	52.8125%
87	Cassidy 30-8-121	83.7500	83.7500	81,2500%	54.4375%	52.8125%
280	Gilbert 15-12-2	83.7500	83.7500	81.2500%	54.4375%	52.8125%
281	Gilbert 15-5-1	83.7500	83,7500	81.2500%	54.4375%	52.8125%
396	USX 14-13-37	83.7500	83.7500	81.2500%	54.4375%	52.8125%
414	USX 23-4-41	80.0469	80.0469	75.1406%	52.0305%	48.8414%

1201 53 Recorded in Above PSED Book & Pase 03/02/95 1

03/02/95 10:42:34 AM W. Hardy HcCollum - Probate Judse

Tuscaloosa County, Alabama

- 3. The Parties do hereby amend the Original Conveyance by substituting the information shown in Paragraph 2 above for that shown in Paragraph 1 above and do hereby, ratify, adopt and confirm the Original Conveyance as herein amended.
- 4. The purpose of this Amendment and Ratification is to correct Schedule
 A, Part I of the Original Conveyance so as to properly reflect the interests in the Applicable
 Units being conveyed thereby. The correct interests are set forth in Paragraph 2 above.

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W. Hardy McCollum - Probate Judge
Tuscalossa County, Alabama

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IN WITNESS WHEREOF, each of the Parties hereto has caused this Amendment and Ratification to be executed in its name and behalf by its proper signatory officer thereunto duly authorized, in multiple originals, as of the day and year first above written.

ASSIGNOR:

DOMINION BLACK WARRIOR BASIN, INC.

By:

G. E. Lake, Ji

Vice President

ASSIGNEE:

NATIONSBANK OF TEXAS, N.A., as Trustee for the Dominion Resources Black Warrior Trust

Rv

Ron E. Hooper Vice President

MELLON BANK (DE) NATIONAL ASSOCIATION, as Delaware Trustee for the Dominion Resources Black Warrior Trust

Par.

Sandy S. McKenna

Assistant Vice President

1201 55 Recorded in Above DEED Book & Page 03/02/95

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W. Hardy McCollum - Probate Judge Tuscalcosa County, Alabama

INTERNATION CONNECTS

COMMONWEALTH OF VIRGINIA CITY OF RICHMOND

I, the undersigned authority, a Notary Public in and for said City and said State, hereby certify that G. E. Lake, Jr., whose name as Vice President of DOMINION BLACK WARRIOR BASIN, INC., an Alabama corporation, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of the instrument, he, as such officer and with full authority, executed the same voluntarily for and as the act of said corporation.

Given under my hand this 21ST day of November, 1994.

Michelle CSmithon
Notary Public

My Commission Expires:

My Commission Expires January 31, 1998

(Notarial Seal)

1201 56 Recorded in Above DEED Book & Page

03/02/95 10:42:59 AM

W. Hardy McCollum - Probate Judge Tuscaloosa County, Alabama

STATE OF COUNTY OF DALLAS

I, the undersigned authority, a Notary Public in and for said County and said State, hereby certify that Ron E. Hooper, whose name as Vice President of NationsBank of Texas, N.A., a national banking association, as Trustee for the DOMINION RESOURCES BLACK WARRIOR TRUST, a Delaware business trust, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of the instrument, he, as such officer and with full authority, executed the same voluntarily for and as the act of said association, acting in its capacity as Trustee as aforesaid.

Given under my hand this 31 st day of January, 1994.

My Commission Expires:

Section contraction contractions Notary Public, State of Texas My Commission Expires 10-72-199

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10:43:09 AM W. Hardy McCollum - Probate Judae

Tuscalousa County, Alabama

DC01-44220

STATE OF PENNSYLVANIA COUNTY OF PHILADELPHIA

I, the undersigned authority, a Notary Public in and for said County and said State, hereby certify that Sandy S. McKenna, whose name as Assistant Vice President of Mellon Bank (DE) National Association, a national banking association, as Delaware Trustee for the DOMINION RESOURCES BLACK WARRIOR TRUST, a Delaware business trust, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of the instrument, he, as such officer and with full authority, executed the same voluntarily for and as the act of said association, acting in its capacity as Delaware Trustee as aforesaid.

Given under my hand this 7th day of Libruary, 1994.5

Lence Material

Notary Public

My Commission Expires:

(Notarial Seal) County

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Tuscalossa County, Alabama

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REC RECORDING FEES SOT SOURCE OF TITLE PJF PROBATE FEES

53.50 1.00



Guy W. Hensley Senior Counsel

Office (205) 745-2755 Guy.hensley@walterenergy.com

Walter Energy, Inc. 3000 Galleria Blvd Suite 1700 P. O. Box 361370 Birmingham, Alabama 35236

July 20, 2015

Southwest Bank Dominion Resources Black Warrior Trust Attn Ron Hooper 2911 Turtle Creek Blvd.
Suite 850
DALLAS, TX 75219

Dear Southwest Bank Dominion Resources Black Warrior Trust Attn Ron Hooper,

I am writing to let you know that Walter Energy, Inc. has reached agreement with its key lenders on a pre-negotiated restructuring plan. To facilitate this restructuring, we have filed for relief under chapter 11 of the U.S. Bankruptcy Code. Doing so will allow us to establish a more sustainable capital structure, make further changes to operational cost drivers, and ensure that the company can continue to operate safely and competitively in the years ahead. It should be noted that Black Warrior Methane and Black Warrior Transmission are not part of and are unaffected by this filing.

As a result of the chapter 11 filing, we will be complying with the requirements of the Bankruptcy Court as it relates to the payment of our obligations. Specifically, we are not permitted to pay obligations that arose prior to July 15, 2015, "pre-petition obligations", including royalty payments under our gas and mineral rights leases. We wanted to ensure that you were aware of this legal requirement under the Chapter 11 Bankruptcy process. As soon as the information is available, we will provide to you royalty statements for the pre-petition obligations. These royalty statements will assist you with filing a proof of claim for the unpaid royalties. Information about how to file a claim will be made available on our claims agent's site at www.kccllc.net/walterenergy.

Furthermore, we have established a dedicated restructuring page on our website at www.walterenergy.com/restructuring, which you can check for updates on our progress. We also have established a restructuring information line at (866) 967-0679 (or, if calling from outside the United States or Canada, at +1 310-751-2679) where a claims agent can assist you with the claims process and address questions you may have.

We deeply value our partnership with you and thank you again for your continued support.

Sincerely yours,

Mr. Guy Hensley Senior Counsel

Hugw. Hensley

EXHIBIT B

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ALABAMA SOUTHERN DIVISION

In re:

Chapter 11

WALTER ENERGY, INC. et al.,

Case No. 15-02741-TOM11

Debtors.1

Jointly Administrated

ORDER AMENDING CASH MANAGEMENT ORDER

CAME ON THIS DAY for consideration the Emergency Motion By Dominion Resources Black Warrior Trust To Reconsider, On A Limited Basis, The Cash Management Order (the "Motion to Reconsider") seeking to amend the Court's Cash Management Order²; and upon the Court's finding that adequate and sufficient notice has been given regarding the Motion to Reconsider and the relief requested herein; and the Court having considered (i) the Cash Management Order, (ii) the Motion to Reconsider, (iii) all responses, briefs, and replies relating to the Motion to Reconsider filed in the above-captioned bankruptcy case, (iv) any evidence duly-admitted and any argument or representations made at the Court's hearing regarding the relief requested in Cash Management Order and any subsequent hearing on the Motion to

² Capitalized terms not defined herein shall have the meanings ascribed to such terms in the Motion to Reconsider.



¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors' corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359

Consider; and, after having given due deliberation on the foregoing, it appearing to the Court that

good and sufficient cause exists for the relief provided herein; it is thus hereby:

ORDERED that the Motion to Reconsider is GRANTED in its entirety; and it is

further

ORDERED that, this Order shall control over any conflicting terms in the Cash

Management Order; and it is further

ORDERED that, Walter Black is not authorized to commingle production

proceeds attributable to the overriding royalty interest owned by Dominion with other cash held

by Walter Black or any of the other Debtors; and it is further

ORDERED that, all production proceeds received by the Debtors that are

attributable to Dominion's ORRI shall be maintained by Walter Black in a segregated account,

so designated, pending distributions to Dominion; and it is further

ORDERED that, the Debtors shall provide an accounting to Dominion of all

production proceeds that are attributable to Dominion's ORRI for the production months of April

August 2015.

Dated: , 2015

UNITED STATES BANKRUPTCY JUDGE

2