## UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ALABAMA SOUTHERN DIVISION

In re:

Chapter 11

WALTER ENERGY, INC., et al., 1

Case No. 15-02741-TOM11

Debtors.

Jointly Administered

DOMINION RESOURCES BLACK WARRIOR TRUST, by and through its TRUSTEE, SOUTHWEST BANK,

Plaintiff,

VS.

Adversary Case No. 15-00102-TOM

WALTER BLACK WARRIOR BASIN LLC,

Defendant.

## WALTER BLACK WARRIOR BASIN LLC'S WITNESS AND EXHIBIT LISTS FOR HEARING SCHEDULED AUGUST 18, 2015

Walter Black Warrior Basin LLC ("WBWB") submits the following witness and exhibit lists for the hearing set for August 18, 2015 at 10:00 a.m. on (a) *Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, the Cash Management Order* and (b) *Plaintiff's Verified Application for Temporary Restraining Order*:

The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors' corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.

### WITNESS LIST

WBWB may call at the hearing any of the following witnesses:

- 1. Michael Griffin, Vice President and Treasurer, Walter Energy, Inc.
- 2. Any witnesses designated by Dominion Resources Black Warrior Trust ("<u>Dominion</u>") on their witness list filed on August 17, 2015 (the "<u>Dominion Witness and Exhibit List</u>").
- 3. Any witnesses called or designated by any other party to this adversary proceeding.
- 4. Any witnesses necessary to rebut the testimony of any witness called or designated by any other party.

### **EXHIBIT LIST**

- 1. Prospectus for Dominion dated June 21, 1994.
- 2. SEC Form 10-K for Dominion for the fiscal year ended December 31, 2014.
- 3. SEC Form 10-K for Dominion for the fiscal year ended December 31, 2013.
- 4. Exhibits 1-17, 24, 29, and 33 designated by Dominion in the Dominion Witness and Exhibit List.
- 5. Any exhibit designated by any other party to this adversary proceeding.
- 6. Any document produced by any party to this adversary proceeding.
- 7. Any exhibits necessary to rebut the testimony of any witness called or designated by any other party.

(REMAINDER OF PAGE INTENTIONALLY LEFT BLANK)

## Dated: August 17, 2015 Birmingham, Alabama

## BRADLEY ARANT BOULT CUMMINGS LLP

## /s/ Patrick Darby

Patrick Darby

Dylan Black

Cathleen Moore

One Federal Place

1819 Fifth Avenue North

Birmingham, Alabama 35203-2119

Telephone: (205) 521-8000

Email: pdarby@babc.com, dblack@babc.com

ccmoore@babc.com

- and -

# PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

OMICKISON EEI

Kelley A. Cornish (pro hac vice)

Claudia R. Tobler (pro hac vice)

Ann K. Young (pro hac vice)

1285 Avenue of the Americas

New York, New York 10019-6064

Telephone: (212) 373-3000

Email: kcornish@paulweiss.com, ctobler@paulweiss.com,

ayoung@paulweiss.com

Proposed Counsel to the Debtors and Debtors-in-Possession

## **CERTIFICATE OF SERVICE**

I hereby certify that on this 17th day of August, 2015, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system which will send notification of such filing to the following:

Lee R. Benton
Samuel Stephens
Jamie Alisa Wilson
Benton & Centeno, LLP
2019 Third Avenue North
Birmingham, AL 35203
lbenton@bcattys.com
sstephens@bcattys.com
jwilson@bcattys.com

Michael Leo Hall Burr & Forman LLP 420 North 20th Street, Suite 3400 Birmingham, AL 35203 mhall@burr.com

/s/ Patrick Darby
Patrick Darby