

**UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ALABAMA  
SOUTHERN DIVISION**

In re:

WALTER ENERGY, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 15-02741-TOM11

Jointly Administered

DOMINION RESOURCES BLACK  
WARRIOR TRUST, by and through its  
TRUSTEE, SOUTHWEST BANK,

Plaintiff,

vs.

Adversary Case No. 15-00102-TOM

WALTER BLACK WARRIOR BASIN LLC,

Defendant.

VS.

THE STEERING COMMITTEE,  
Intervenor.

**ORDER DENYING APPLICATION FOR TEMPORARY RESTRAINING ORDER**

This matter came before the Court on the Plaintiff's Verified Application for Temporary Restraining Order [Docket No. 2] (the "Application"); the *Debtor's Objection to Dominion's*

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors' corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.



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*Verified Application for Temporary Restraining Order* [Docket No. 26] (the “Debtors’ Objection”); and the *Steering Committee’s Objection to the Trust’s Verified Application for Temporary Restraining Order* [Docket No. 27] (the “Steering Committee’s Objection”).

Upon due consideration of the Application, the Debtors’ Objection, the Steering Committee’s Objection, all other pleadings of record, the arguments and representations of counsel for the Debtors and Dominion Resources Black Warrior Trust, the testimony of witnesses and the exhibits presented at the hearing on August 18, 2015, all other matters brought before the Court, and for the reasons stated on the record at the hearing on August 18, 2015, which are expressly incorporated herein by reference, the Court **FINDS, DETERMINES, AND CONCLUDES** that the Application is without merit and should be **DENIED as set forth below**.

It is therefore **ORDERED, ADJUDGED and DECREED** that the Application is **DENIED in its entirety**.

**DONE AND ORDERED** this the 24th day of August, 2015.

/s/ Tamara O. Mitchell  
HONORABLE TAMARA O. MITCHELL  
UNITED STATES BANKRUPTCY JUDGE

## Notice Recipients

District/Off: 1126-2  
Case: 15-00102-TOM

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