

UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION

<p>In re:</p> <p>WALTER ENERGY, INC., <i>et al.</i>,¹</p> <p style="text-align: center;">Debtors.</p>	<p>Chapter 11</p> <p>Case No. 15-02741-TOM11</p> <p>Jointly Administered</p>
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DEBTORS’ NOTICE OF FILING PLAN AND DISCLOSURE STATEMENT

PLEASE TAKE NOTICE that on July 15, 2015, Walter Energy, Inc., and its affiliated debtors and debtors-in-possession (collectively, the “Debtors”) executed that certain *Restructuring Support Agreement* (as it has or may be amended from time to time, the “RSA”).²

PLEASE TAKE FURTHER NOTICE that, pursuant to section 5(d) of the RSA, the Debtors agreed to file a plan and disclosure statement, each consistent with the Restructuring Term Sheet and in form and substance acceptable to the Debtors and the Majority Holders, on or before 5:00 p.m. prevailing Central Time on August 26, 2015.

PLEASE TAKE FURTHER NOTICE that on August 26, 2015, the Debtors filed the *Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors’ corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.

² On July 15, 2015 the Debtors filed the *Debtors’ Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief* [Docket No. 44] (the “RSA Assumption Motion”). The Court has scheduled a hearing on the RSA Assumption Motion on September 2, 2015. Unless otherwise defined, all capitalized terms shall have the meanings provided in the RSA Assumption Motion.



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566] (the “Plan”) and the *Disclosure Statement for Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 567] (the “Disclosure Statement”).

PLEASE TAKE FURTHER NOTICE that, as of the filing of this Notice, the Debtors have not requested a hearing or scheduling order regarding the Plan or Disclosure Statement and parties in interest will be provided further notice regarding any such hearing.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve all rights, claims, and defenses in these Chapter 11 Cases, including, without limitation, the right to alter, amend, or supplement the Plan and Disclosure Statement at any time.

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Dated: August 26, 2015
Birmingham, Alabama

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