United States Bankruptcy Court Northern District of Alabama

Dominion Resources Black Warrior Trust b, Plaintiff Adv. Proc. No. 15-00102-TOM Walter Black Warrior Basin LLC, Defendant **CERTIFICATE OF NOTICE** District/off: 1126-2 User: ltumlin Page 1 of 1 Date Rcvd: Aug 24, 2015 Total Noticed: 5 Form ID: pdf000 Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 26, 2015. Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, aty +Kristine Manoukian, New York, NY 10036-6728 aty +Robert L. Paddock, Thompson & Knight LLP, 333 Clay Street Ste 3300, Houston, TX 77002-4499 +Dominion Resources Black Warrior Trust by and thro, pla c/o Lee R. Benton Benton & Centeno, LLP, 2019 3rd Avenue North, Birmingham, AL 35203-3301 dft +Walter Black Warrior Basin LLC, 3000 Riverchase Galleria, Ste. 1700, Birmingham, AL 35244-2378 Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. cr +E-mail/Text: cstewart@Burr.com Aug 25 2015 02:18:57 Steering Committee, c/o Burr & Forman LLP, 420 North 20th Street, Suite 3400, Birmingham, AL 35203-5210, UNITED STATES TOTAL: 1 ***** BYPASSED RECIPIENTS (undeliverable, * duplicate) ***** Lisa Beckerman aty Marty Brimmage atv id* c/o Burr & Forman LLP, +Steering Committee, 420 North 20th Street, Suite 3400, Birmingham, AL 35203-5210, UNITED STATES TOTALS: 2, * 1, ## 0 Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 26, 2015

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 24, 2015 at the address(es) listed below: Cathleen C Moore on behalf of Defendant Walter Black Warrior Basin LLC ccmoore@babc.com D Christopher Carson on behalf of Intervenor-Defendant Steering Committee ccarson@burr.com, mstinson@burr.com,erains@burr.com Hanna Lahr on behalf of Intervenor-Defendant Steering Committee hlahr@burr.com, mstinson@burr.com Ira Dizengoff on behalf of Intervenor-Defendant Steering Committee idizengoff@akingump.com on behalf of Intervenor-Defendant Steering Committee jsavin@akingump.com James Savin Jamie Alisa Wilson on behalf of Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank jwilson@bcattys.com, swilson@bcattys.com;jamiealisatharp@yahoo.com Jay R. Bender on behalf of Defendant Walter Black Warrior Basin LLC jbender@babc.com Joseph E. Bain on behalf of Plaintiff Dominion Resources Black Warrior Trust by and Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank joseph.bain@tklaw.com on behalf of Plaintiff Dominion Resources Black Warrior Trust by and through Lee R. Benton its Trustee, Southwest Bank lbenton@bcattys.com, kmartin@bcattys.com Michael Leo Hall on behalf of Intervenor-Defendant Steering Committee mhall@burr.com, rellis@burr.com;mivey@burr.com Michael Leo Hall on behalf of Creditor Steering Committee mhall@burr.com, rellis@burr.com;mivey@burr.com Patrick Darby on behalf of Defendant Walter Black Warrior Basin LLC pdarby@babc.com on behalf of Plaintiff Dominion Resources Black Warrior Trust by and through Samuel Stephens its Trustee, Southwest Bank sstephens@bcattys.com, ccoley@bcattys.com on behalf of Plaintiff Dominion Resources Black Warrior Trust by and through Tye C. Hancock its Trustee, Southwest Bank tye.hancock@tklaw.com 1502741150831000000000005 Case 15-00102-TOM Doc 41 Filed 08/26/15 Entered 08/27/15 00:24:33 Desc Imaged Certificate of Notice Page 1 of 3

UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ALABAMA SOUTHERN DIVISION

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In re:	Chapter 11
WALTER ENERGY, INC., et al., ¹	Case No. 15-02741-TOM11
Debtors.	Jointly Administered
DOMINION RESOURCES BLACK WARRIOR TRUST, by and through its TRUSTEE, SOUTHWEST BANK,	
Plaintiff,	
VS.	Adversary Case No. 15-00102-TOM
WALTER BLACK WARRIOR BASIN LLC,	
Defendant.	
VS.	
THE STEERING COMMITTEE, Intervenor.	

ORDER DENYING APPLICATION FOR TEMPORARY RESTRAINING ORDER

This matter came before the Court on the Plaintiff's Verified Application for Temporary

Restraining Order [Docket No. 2] (the "Application"); the Debtor's Objection to Dominion's

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¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors' corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.

Verified Application for Temporary Restraining Order [Docket No. 26] (the "Debtors' <u>Objection</u>"); and the *Steering Committee's Objection to the Trust's Verified Application for Temporary Restraining Order* [Docket No. 27] (the "<u>Steering Committee's Objection</u>").

Upon due consideration of the Application, the Debtors' Objection, the Steering Committee's Objection, all other pleadings of record, the arguments and representations of counsel for the Debtors and Dominion Resources Black Warrior Trust, the testimony of witnesses and the exhibits presented at the hearing on August 18, 2015, all other matters brought before the Court, and for the reasons stated on the record at the hearing on August 18, 2015, which are expressly incorporated herein by reference, the Court **FINDS**, **DETERMINES**, **AND CONCLUDES** that the Application is without merit and should be **DENIED as set forth below**.

It is therefore **ORDERED**, **ADJUDGED** and **DECREED** that the Application is **DENIED** in its entirety.

DONE AND ORDERED this the <u>24th</u> day of <u>August</u>, 2015.

/s/ Tamara O. Mitchell HONORABLE TAMARA O. MITCHELL UNITED STATES BANKRUPTCY JUDGE