

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION

| | | |
|---|---|-------------------------|
| In re |) | |
| |) | Chapter 11 |
| |) | |
| WALTER ENERGY, INC., <i>et al.</i> , ¹ |) | Case No. 15-02741-TOM11 |
| |) | |
| Debtors. |) | Jointly Administered |
| |) | |

**APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF
WALTER ENERGY, INC., *ET AL.*, FOR ENTRY OF AN ORDER AUTHORIZING
THE EMPLOYMENT AND RETENTION OF MORRISON & FOERSTER LLP,
NUNC PRO TUNC TO AUGUST 5, 2015**

The Official Committee of Unsecured Creditors (the “Committee”) of Walter Energy, Inc., *et al.* (the “Debtors”) hereby makes this application (the “Application”) for entry of an order, substantially in the form attached hereto as Exhibit A, pursuant to sections 328(a), 330 and 1103 of title 11 of the United States Code (the “Bankruptcy Code”), rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Northern District of Alabama (the “Local Rules”) authorizing the employment and retention of Morrison & Foerster LLP (“Morrison & Foerster” or the “Firm”), as lead counsel to the Committee in the above-captioned chapter 11 cases (the “Chapter 11 Cases”), *nunc pro tunc* to

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors’ corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.



August 5, 2015. In support of this Application, the Committee relies upon the Declaration of Lorenzo Marinuzzi (the “Marinuzzi Declaration”), attached hereto as Exhibit B and incorporated herein by reference, and respectfully represents as follows:

JURISDICTION, VENUE, AND STATUTORY PREDICATE

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A). Venue is proper in this district pursuant to 28 U.S.C. § 1408.

2. The statutory predicates for the relief sought herein are Bankruptcy Code sections 328(a), 330, 1103(a) and 1103(b), Bankruptcy Rules 2014(a) and 2016, and Local Rule 2016-1.

BACKGROUND

3. On July 15, 2015 (the “Petition Date”), each of the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors’ Chapter 11 Cases are being jointly administered pursuant to Bankruptcy Rule 1015. *See* Docket No. 54.

4. The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. As of the date hereof, neither a trustee nor an examiner has been appointed in these Chapter 11 Cases.

5. On July 30, 2015, the Bankruptcy Administrator for the Northern District of Alabama (the “Bankruptcy Administrator”) appointed the following entities to the Committee in these Chapter 11 Cases pursuant to Bankruptcy Code section 1102: (i) Carroll Engineering Co.; (ii) Consolidated Pipe & Supply Co., Inc.; (iii) Cowin & Company, Inc.; (iv) Delaware Trust Company, as Indenture Trustee; (v) Hager Oil Company, Inc.; (vi) Industrial Mining Supply Inc.; (vii) Mayer Electric Supply Co., Inc.; (viii) UMB Bank National Association, as Indenture Trustee; (ix) United Mineworkers of America; (x) United Mineworkers of America 1974 Pension Plan and Trust; and (xi) United Steelworkers. *See* Docket No. 268. On August 4, 2015, the

Pension Benefit Guaranty Corporation and Nelson Brothers, LLC were added to the Committee. *See* Docket Nos. 336, 342. On August 26, 2015 and August 28, 2015, Cowin & Company, Inc. and Mayer Electric Supply Company, Inc. resigned from the Committee, respectively.

6. In addition, on July 30, 2015, the Court entered an order authorizing the formation of a committee of retired employees pursuant to Bankruptcy Code sections 1114(c)(2) and 1114(d). *See* Docket No. 264.

7. The Committee held its organizational meeting on August 5, 2015, and has retained Morrison & Foerster as its lead counsel, Christian & Small LLP as its local counsel, Houlihan Lokey Capital, Inc. as its investment banker, and Berkeley Research Group, LLC as its financial advisor.

RELIEF REQUESTED

8. Subject to this Court's approval, and pursuant to Bankruptcy Code sections 328(a), 330, 1103(a) and 1103(b), Bankruptcy Rules 2014(a) and 2016, and Local Rule 2016-1, the Committee respectfully requests that the Court enter an order authorizing the Committee to employ and retain Morrison & Foerster as its lead counsel, *nunc pro tunc* to August 5, 2015, to perform legal services that are necessary during these Chapter 11 Cases.

BASIS FOR RELIEF

9. With offices in New York, Los Angeles, San Francisco, Sacramento, San Diego, and Northern Virginia, among other locations both domestic and worldwide, Morrison & Foerster is an internationally-recognized law firm with extensive experience and expertise in the field of debtors' and creditors' rights, business reorganizations and liquidations under chapter 11 of the Bankruptcy Code. The Committee seeks to employ Morrison & Foerster to represent it and to perform services for the Committee in connection with carrying out its duties and

responsibilities under the Bankruptcy Code consistent with section 1103 and other provisions of the Bankruptcy Code.

10. Morrison & Foerster's attorneys have broad-based experience and a national reputation in bankruptcy and reorganization proceedings. Additionally, as set forth in the Marinuzzi Declaration, the Morrison & Foerster attorneys who will be working on these Chapter 11 Cases have extensive experience representing official committees of unsecured creditors. Through Morrison & Foerster, the Committee will have the benefit of such knowledge and experience, and will also have the ability to call upon other attorneys within Morrison & Foerster with expertise in other specialized areas of law as may be needed.

SERVICES TO BE PROVIDED

11. The Committee believes Morrison & Foerster is qualified to represent it in these cases in a cost-effective, efficient and timely manner. The Committee anticipates that during these Chapter 11 Cases, subject to the Committee's request and subject to any orders of this Court, Morrison & Foerster will:

- a) advise the Committee in connection with its powers and duties under the Bankruptcy Code, the Bankruptcy Rules and the Local Rules;
- b) assist and advise the Committee in its consultation with the Debtors regarding the administration of these cases;
- c) attend meetings and negotiate with the representatives of the Debtors and other parties-in-interest;
- d) assist and advise the Committee in its examination and analysis of the conduct of the Debtors' affairs;
- e) assist and advise the Committee in connection with any sale of the Debtors' assets pursuant to section 363 of the Bankruptcy Code;
- f) assist the Committee in the review, analysis and negotiation of any chapter 11 plan(s) of reorganization or liquidation that may be filed, and assist the Committee in its review, analysis and negotiation of the disclosure statement accompanying any such plan(s);

- g) take all necessary action to protect and preserve the interests of the Committee, including (i) possible prosecution of actions on its behalf; (ii) if appropriate, negotiations concerning all litigation in which the Debtors are involved; and (iii) if appropriate, review and analysis of claims filed against the Debtors' estates;
- h) generally prepare on behalf of the Committee all necessary motions, applications, answers, orders, reports, replies, responses and papers in support of positions taken by the Committee;
- i) appear, as appropriate, before this Court, the appellate courts, and the Bankruptcy Administrator, and protect the interests of the Committee before those courts and before the Bankruptcy Administrator; and
- j) perform all other necessary legal services in these Chapter 11 Cases.

12. Morrison & Foerster intends to work closely with the Debtors' representatives and the other professionals retained by the Committee to ensure that there is no unnecessary duplication of services performed for the Committee or charged to the Debtors' estates.

13. Morrison & Foerster has indicated a willingness to act on behalf of the Committee.

14. The Committee believes that Morrison & Foerster has the necessary background to deal effectively and efficiently with any potential legal issues that arise in the context of these Chapter 11 Cases.

PROFESSIONAL COMPENSATION

15. Morrison & Foerster intends to apply for compensation for professional services rendered in connection with these Chapter 11 Cases, subject to the Court's approval, and in compliance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the Court's orders, plus seek reimbursement of actual, necessary expenses and other charges that Morrison & Foerster incurs.

16. Morrison & Foerster proposes to charge the Committee for its legal services on an hourly basis in accordance with its ordinary and customary rates which are in effect on the day

the services are rendered. In particular, Morrison & Foerster's hourly rates for matters implicated in these Chapter 11 Cases range as follows:

- a) the hourly rates for partners and senior counsel range from \$785 per hour to \$1,275 per hour, based upon a variety of factors, including seniority and distinction and expertise in one's field;
- b) the hourly rates for "of counsel" range from \$620 per hour to \$995 per hour;
- c) the hourly rates for associates range from \$405 per hour to \$785 per hour, based upon year of graduation from law school; and
- d) the hourly rates for paraprofessionals range from \$200 per hour to \$400 per hour.

17. The primary Morrison & Foerster attorneys and legal staff who are likely to perform significant services in these Chapter 11 Cases and the hourly rates attributable to their work, effective as of the date of this Application,² are as follows:

| Name | Graduation Year | Position | Hourly Rate |
|-----------------------|-----------------|----------------------|-------------|
| Thomas A. Humphreys | 1979 | Tax Partner | \$1,275 |
| Brett H. Miller | 1991 | Bankruptcy Partner | \$1,075 |
| Lorenzo Marinuzzi | 1996 | Bankruptcy Partner | \$1,025 |
| J. Alexander Lawrence | 1996 | Litigation Partner | \$950 |
| Jennifer L. Marines | 2005 | Bankruptcy Partner | \$825 |
| Erica J. Richards | 2006 | Bankruptcy Associate | \$760 |
| Samantha Martin | 2007 | Bankruptcy Associate | \$760 |
| James A. Newton | 2010 | Bankruptcy Associate | \$680 |
| John T. Weber | 2012 | Bankruptcy Associate | \$570 |
| Laura Guido | | Paraprofessional | \$320 |

18. These hourly rates are subject to periodic adjustment to reflect economic and other conditions and are consistent with the rates charged elsewhere. The Committee believes

² These figures represent Morrison & Foerster's rates for the year 2015.

that these rates, and the terms and conditions of Morrison & Foerster's employment, are reasonable.

19. In addition, from time to time, as these Chapter 11 Cases proceed, it is likely that Morrison & Foerster's representation of the Committee will require the active participation of attorneys and paraprofessionals from other departments, in addition to the attorneys and paraprofessionals assigned to these Chapter 11 Cases.

20. Morrison & Foerster will also seek reimbursement for all actual out-of-pocket expenses incurred by the Firm on the Committee's behalf, such as copying, travel expenses, overnight courier expenses, computer research and other disbursements, as more fully set forth in the Marinuzzi Declaration. All requests for reimbursement of expenses will be consistent with guidelines established by the Bankruptcy Court and Local Rules.

21. The Committee has been advised that Morrison & Foerster will use every effort to staff the engagement in a cost-effective manner, including by utilizing the Firm's legal assistants to handle those aspects of these cases that can best be managed by a legal assistant.

MORRISON & FOERSTER'S DISINTERESTEDNESS

22. To the best of the Committee's knowledge, information, and belief, based on the Marinuzzi Declaration, Morrison & Foerster does not hold or represent an interest adverse to the Committee and, except as disclosed in the Marinuzzi Declaration, does not have any "connections" to the Debtors, their creditors or other parties-in-interest in these Chapter 11 Cases. Accordingly, the Committee believes that Morrison & Foerster is a "disinterested person," as that term is defined in section 101(14) of the Bankruptcy Code and as used in section 328(c) of the Bankruptcy Code. To the extent that Morrison & Foerster is determined to have a conflict with respect to a particular client or matter, the Committee will utilize Christian & Small LLP, or, if necessary, the Committee will retain conflicts counsel.

23. The Committee believes that the employment of Morrison & Foerster is necessary and in the best interests of the estates, and enables the Committee to carry out its fiduciary duties owed to creditors under the Bankruptcy Code.

24. As set forth in the Marinuzzi Declaration, Morrison & Foerster has represented, currently represents and will in the future likely represent certain parties-in-interest or potential parties-in-interest in these Chapter 11 Cases in matters unrelated to the Chapter 11 Cases. Further, as part of its customary practice, Morrison & Foerster is retained in cases, proceedings, and transactions involving many different parties throughout the United States and worldwide, some of whom may represent or be employed by claimants, and some of whom may be parties-in-interest in these Chapter 11 Cases.

25. Additionally, Morrison & Foerster will periodically review its files during the pendency of these Chapter 11 Cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new, relevant facts or relationships are discovered or arise, Morrison & Foerster will use reasonable efforts to identify and disclose such further developments by filing a supplemental declaration.

BASIS FOR RELIEF REQUESTED

26. The Committee seeks entry of an order authorizing it to retain and employ Morrison & Foerster pursuant to Bankruptcy Code sections 328(a), 330 and 1103(a). Section 1103(a) of the Bankruptcy Code provides, in relevant part, that the Committee, with the Court's approval, "may select and authorize the employment . . . of one or more attorneys, accountants, or other agents, to represent or perform services . . ." for the Committee. 11 U.S.C. § 1103(a). Section 328(a) provides further that

The trustee, or a committee appointed under section 1102 of this title, with the court's approval, may employ or authorize the employment of a professional person under section 327 or 1103 of

this title, as the case may be, on any reasonable terms and conditions of employment, including . . . , on an hourly basis

11 U.S.C. § 328(a).

27. Pursuant to Bankruptcy Rule 2014, an application to retain a professional under Bankruptcy Code section 1103:

shall state the specific facts showing the necessity for the employment, the name of the person to be employed, the reasons for the selection, the professional services to be rendered, any proposed arrangement for compensation, and, to the best of the applicant's knowledge, all of the person's connections with the debtor, creditors, any other party in interest, their respective attorneys and accountants, the United States trustee, or any person employed in the office of the United States trustee.

Fed. R. Bankr. P. 2014(a).

28. It is essential that the Committee have access to experienced counsel during the course of the Debtors' complex Chapter 11 Cases in order to fulfill its statutory mandate. As described above, Morrison & Foerster has significant experience representing official creditors' committees in large chapter 11 cases around the country. The Committee believes that Morrison & Foerster's extensive restructuring experience will ensure that the Committee has the legal advice necessary for the Committee to satisfy its fiduciary duties and maximize recoveries for the Committee's constituents. Indeed, the Firm's experience was a primary consideration in the Committee's choice of Morrison & Foerster as its lead counsel. Moreover, the Committee's retention of a global firm providing a broad array of legal services, such as Morrison & Foerster, will permit the Committee to utilize resources and obtain legal advice from experienced attorneys outside of Morrison & Foerster's restructuring practice group as needed, including, for instance, attorneys in the Firm's litigation and tax practice groups. The Committee believes that this access to a wide array of legal services from one firm will further facilitate its efforts as a fiduciary for unsecured creditors.

29. The Committee anticipates that Morrison & Foerster will be paid on an hourly fee basis in accordance with the Firm's ordinary practices in restructuring matters of this type. The Committee believes that the fee and expense reimbursement structure described above is consistent with industry practice, and is reasonable in light of the services to be provided in connection with the Debtors' cases and Morrison & Foerster's experience. Consequently, the Committee believes that Morrison & Foerster's retention on the terms set forth in this Application is reasonable, necessary and appropriate and should be approved.

NOTICE

30. Notice of this Application will be provided to: (a) counsel for the Debtors, (b) the Bankruptcy Administrator; (c) counsel for the agent for the Debtors' prepetition secured credit facility; (d) counsel for the indenture trustee for each of the Debtors' outstanding bond issuances; (e) counsel for the Steering Committee of First Lien Creditors; and (f) all persons and entities that have filed a request for service of filings in these Chapter 11 Cases pursuant to Bankruptcy Rule 2002. In light of the nature of the relief requested herein, the Committee submits that no other or further notice is necessary.

NO PRIOR REQUEST

31. No prior application for the relief requested herein has been made to this or any other court.

WHEREFORE, the Committee respectfully requests that the Court: (a) enter an order substantially in the form annexed hereto as Exhibit A, granting the relief requested herein; and (b) grant such other and further relief as the Court may deem just and proper.

Dated: September 21, 2015

**THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF WALTER ENERGY, INC. et al.**

By: Sandra E. Horwitz
Sandra E. Horwitz, on behalf of Delaware Trust Company, as
indenture trustee for the benefit of holders of the 9.875%
Senior Notes due 2020, issued by Walter Energy, Inc.,
Co-Chair of the Official Committee of Unsecured Creditors of
Walter Energy, Inc., *et al.*

Filed by:

CHRISTIAN & SMALL LLP

/s/ 

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-and-

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*Proposed Counsel for the Official
Committee of Unsecured Creditors*

EXHIBIT A

Proposed Order

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

| | | |
|---|---|-------------------------|
| In re |) | |
| |) | Chapter 11 |
| |) | |
| WALTER ENERGY, INC., <i>et al.</i> , ¹ |) | Case No. 15-02741-TOM11 |
| |) | |
| |) | |
| Debtors. |) | Jointly Administered |
| |) | |

**ORDER AUTHORIZING THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF WALTER ENERGY, INC., *ET AL.*, TO RETAIN AND EMPLOY
MORRISON & FOERSTER LLP, *NUNC PRO TUNC* TO AUGUST 5, 2015**

Upon the application (the “Application”)² of the Official Committee of Unsecured Creditors (the “Committee”) of Walter Energy, Inc., *et al.* (the “Debtors”) for entry of an order pursuant to sections 328(a) and 1103 of title 11 of the United States Code (the “Bankruptcy Code”), rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Northern District of Alabama (the “Local Rules”) authorizing the employment and retention of Morrison & Foerster LLP (“Morrison & Foerster” or the “Firm”), as lead counsel to the Committee in the above-captioned chapter 11 cases (the “Chapter 11 Cases”), *nunc pro tunc* to August 5, 2015; and upon the declaration of Lorenzo Marinuzzi in

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors’ corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to such terms in the Application.

support of the Application; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. § 1334; and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. § 1408; and upon the Court finding that Morrison & Foerster represents no adverse interests in connection with these Chapter 11 Cases and that it is a “disinterested” person as that term is defined in section 101(14) of the Bankruptcy Code and as used in section 328(a) of the Bankruptcy Code; and due and proper notice of the Application having been provided, and it appearing that no other or further notice need be provided; and the Court having reviewed the Application and determined that the employment of Morrison & Foerster by the Committee is necessary and is in the best interest of the Debtors’ estates, creditors, and other parties-in-interest, and that the terms of compensation being sought by the Application are reasonable; and the Court having determined that the legal and factual bases set forth in the Application and the Marinuzzi Declaration establish just cause for the relief granted herein; and upon all of the proceedings had before the Court, and after due deliberation and sufficient cause appearing therefore, it is hereby ORDERED that:

1. The Application is GRANTED as set forth herein.
2. In accordance with Bankruptcy Code sections 328(a) and 1103(a), the Committee is hereby authorized to employ and retain Morrison & Foerster as its lead counsel in these Chapter 11 Cases *nunc pro tunc* to August 5, 2015 upon the terms and conditions set forth in the Application and the Marinuzzi Declaration, and Morrison & Foerster is authorized to perform the services set forth in the Application.
3. Morrison & Foerster shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the representation of the

Committee in these Chapter 11 Cases in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Local Rules and any other applicable procedures and orders of the Court.

4. The Committee and Morrison & Foerster are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

5. Notice of the Application as provided therein is deemed to be good and sufficient notice of such Application.

6. The terms and conditions of this Order shall be immediately effective and enforceable upon entry.

7. To the extent that the Application or the Marinuzzi Declaration are inconsistent with the terms of this Order, the terms of this Order shall govern.

8. This Court shall retain exclusive jurisdiction over all matters pertaining to this Order and the Application.

Dated: October __, 2015
Birmingham, Alabama

THE HONORABLE TAMARA O. MITCHELL
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT B

Marinuzzi Declaration

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

| | | |
|---|---|-------------------------|
| In re |) | |
| |) | Chapter 11 |
| |) | |
| WALTER ENERGY, INC., <i>et al.</i> , ¹ |) | Case No. 15-02741-TOM11 |
| |) | |
| |) | |
| Debtors. |) | Jointly Administered |
| |) | |

**DECLARATION OF LORENZO MARINUZZI IN SUPPORT OF APPLICATION OF
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF WALTER
ENERGY, INC., *ET AL.*, FOR ENTRY OF AN ORDER AUTHORIZING THE
EMPLOYMENT AND RETENTION OF MORRISON & FOERSTER LLP,
NUNC PRO TUNC TO AUGUST 5, 2015**

I, Lorenzo Marinuzzi, being duly sworn, state the following under penalty of perjury:

1. I am a partner in the law firm of Morrison & Foerster LLP (“Morrison & Foerster” or the “Firm”), with offices at 250 West 55th Street, New York, New York 10019, among other locations, and I am duly authorized to make this declaration (the “Declaration”) on behalf of Morrison & Foerster. I am an attorney duly admitted and in good standing to practice before the Courts of the States of New York and New Jersey, and the United States District Courts for the Southern and Eastern Districts of New York and the District of New Jersey. There are no disciplinary proceedings pending against me.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors’ corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.

2. I submit this Declaration in support of the application (the “Application”) of the Official Committee of Unsecured Creditors (the “Committee”) of Walter Energy, Inc., *et al.* (the “Debtors”) for entry of an order, pursuant to sections 328(a) and 1103(a) of the Bankruptcy Code, rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure, and rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Northern District of Alabama (the “Local Rules”), authorizing the Committee to employ and retain Morrison & Foerster as its lead counsel in the above-captioned chapter 11 cases (the “Chapter 11 Cases”) *nunc pro tunc* to August 5, 2015.² Except as otherwise indicated, the facts set forth in this Declaration are personally known to me and, if called as a witness, I could and would testify thereto.

EXPERIENCE AND QUALIFICATIONS

3. Morrison & Foerster has extensive general legal experience and knowledge, and recognized expertise in the field of creditors’ rights and business reorganization under chapter 11 of the Bankruptcy Code. That expertise specifically includes representing official committees of unsecured creditors in large and complex bankruptcy cases. For example, the professionals that will be primarily responsible for this engagement are representing or have represented official creditor committees in the bankruptcies of Energy Future Holdings Corp., Patriot Coal Corporation, and Mesa Air Group, among others. Since the Committee’s appointment, Morrison & Foerster has been working closely with the Debtors and other parties-in-interest to become familiar with the Debtors’ businesses and many of the potential legal issues that may arise in the context of these Chapter 11 Cases. I believe that Morrison & Foerster is both well-qualified and

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to such terms in the Application.

uniquely able to represent the Committee in these Chapter 11 Cases in an efficient and timely manner.

PROFESSIONAL COMPENSATION

4. Subject to the approval of this Court, Morrison & Foerster will charge the Committee for its legal services on an hourly basis in accordance with its ordinary and customary rates, which are in effect on the date the services are rendered, subject to periodic adjustment. In particular, Morrison & Foerster's hourly rates for matters implicated in the Chapter 11 Cases range as follows:

- a) the hourly rates for partners and senior counsel range from \$785 per hour to \$1,275 per hour, based upon a variety of factors, including seniority and distinction and expertise in one's field;
- b) the hourly rates for "of counsel" range from \$620 per hour to \$995 per hour;
- c) the hourly rates for associates range from \$405 per hour to \$785 per hour, based upon year of graduation from law school; and
- d) the hourly rates for paraprofessionals range from \$200 per hour to \$400 per hour.

5. The primary Morrison & Foerster attorneys and legal staff who are likely to perform the significant services in the above-captioned cases and the hourly rates attributable to their work, effective as of the date of this Declaration,³ are as follows:

| Name | Graduation Year | Position | Hourly Rate |
|-----------------------|-----------------|--------------------|-------------|
| Thomas A. Humphreys | 1979 | Tax Partner | \$1,275 |
| Brett H. Miller | 1991 | Bankruptcy Partner | \$1,075 |
| Lorenzo Marinuzzi | 1996 | Bankruptcy Partner | \$1,025 |
| J. Alexander Lawrence | 1996 | Litigation Partner | \$950 |
| Jennifer L. Marines | 2005 | Bankruptcy Partner | \$825 |

³ These figures represent Morrison & Foerster's rates for the year 2015.

| | | | |
|-------------------|------|----------------------|-------|
| Erica J. Richards | 2006 | Bankruptcy Associate | \$760 |
| Samantha Martin | 2007 | Bankruptcy Associate | \$760 |
| James A. Newton | 2010 | Bankruptcy Associate | \$680 |
| John T. Weber | 2012 | Bankruptcy Associate | \$570 |
| Laura Guido | | Paraprofessional | \$320 |

6. Morrison & Foerster's hourly rates are set at a level designed to compensate Morrison & Foerster fairly for the work of its attorneys and paralegals. Hourly rates vary with the experience and seniority of the individual assigned. These hourly rates are subject to periodic adjustment to reflect economic and other conditions and are consistent with the rates charged elsewhere.

7. In addition to the hourly rates above, Morrison & Foerster customarily charges clients for actual and necessary costs of support services the Firm provides and expenses the Firm incurs in connection with a representation, including, without limitation, court reporters, transcripts, computerized research, filing fees, photocopying charges, facsimile transmissions, messengers, courier mail, travel, lodging and catering for meetings. Some of these services are provided by Morrison & Foerster, in which case the charges are set by Morrison & Foerster, and others are provided by third-party service providers, in which case the charges are set by the providers. Morrison & Foerster will charge the cost of these expenses in a manner and at rates consistent with charges generally made to the Firm's other clients.

8. Morrison & Foerster will use every effort to staff the engagement in a cost-effective manner, including by utilizing the Firm's legal assistants to handle those aspects of these Chapter 11 Cases that can best be managed by a legal assistant.

9. Morrison & Foerster intends to apply to this Court for payment of compensation and reimbursement of expenses in accordance with applicable provisions of the Bankruptcy

Code, the Bankruptcy Rules, the local rules of this Court, and pursuant to any additional procedures that may be established by the Court in these cases.

10. Morrison & Foerster did not agree to any variations from, or alternatives to, its standard or customary billing arrangements for this engagement.

11. None of the professionals included in this engagement has varied their rates based on the geographic location of the Chapter 11 Cases.

12. Morrison & Foerster was selected to represent the Committee on August 5, 2015 and did not represent the Committee prior to that date.

13. Other than as set forth above, there is no proposed arrangement between the Committee and Morrison & Foerster for compensation to be paid in these cases. Morrison & Foerster has no agreement with any other entity to share any compensation received, nor will any be made, except as permitted under section 504(b)(1) of the Bankruptcy Code.

14. The proposed employment of Morrison & Foerster is not prohibited by or improper under Bankruptcy Rule 5002. I am not related to, and to the best of my knowledge, no attorney at the Firm is related to, the United States Bankruptcy Judge assigned to the Debtors' cases, the Bankruptcy Administrator or any of the attorneys employed in the office of the Bankruptcy Administrator.

DISINTERESTEDNESS AND DISCLOSURE OF CONNECTIONS

15. In order to ascertain Morrison & Foerster's "connections," as that term is used in Bankruptcy Rule 2014, with the Debtors, the Debtors' creditors, and other parties-in-interest in these Chapter 11 Cases, Morrison & Foerster's new business department, under the supervision of attorneys in the Business Restructuring & Insolvency Group, conducted an internal search to identify any "connections" with any creditors and parties-in-interest as of the Petition Date, as

set forth on Schedule 1 hereto (collectively, the “Interested Parties”). This internal inquiry regarding the Interested Parties was performed by Morrison and Foerster’s new business department consistent with its normal and customary practices using Morrison & Foerster’s conflicts database to determine if Morrison & Foerster currently represents or formerly represented any of the Interested Parties within the last five years. As set forth on Schedule 1, the following is a list of the categories of Interested Parties that Morrison & Foerster has searched to date:

- a) the Debtors and their Non-Debtor Affiliates and Subsidiaries;
- b) Significant Shareholders;
- c) the Administrative Agent for the Debtors’ Prepetition Credit Agreement;
- d) the Indenture Trustees for the Debtors’ Prepetition Notes Issuances;
- e) Certain of the Debtors’ Operational Counterparties;
- f) Current and Former Directors and Officers (limited to the past 3 years);
- g) Banks Holding Certain Debtor Bank Accounts;
- h) Certain Prepetition Secured Parties;
- i) Significant Customers;
- j) Certain Surety Bond Holders;
- k) Certain of the Debtors’ Unions;
- l) Certain Permit Issuers and Regulators;
- m) Certain Taxing Authorities;
- n) Certain Professional Advisors to Parties-in-Interest;
- o) Certain of the Debtors’ Insurers;
- p) Certain of the Debtors’ Key Vendors;
- q) Certain of the Debtors’ Litigation Counterparties;
- r) Certain of the Debtors’ Debt Holders;
- s) Certain of the Debtors’ Utility Providers; and
- t) Certain other creditors holding the largest 50 unsecured claims against the Debtors.

A list of the names of each of the entities searched, sorted by category of Interested Parties listed above, is annexed hereto as Schedule 1 and incorporated herein.

16. Morrison & Foerster searched the names of the Interested Parties in a computer system containing the names of current and former clients of Morrison & Foerster. This search revealed that certain Interested Parties identified on the list attached to this Declaration as

Schedule 2, or affiliates thereof, are or may be current clients of Morrison & Foerster or have been Morrison & Foerster clients within the last five years.

17. Based on the results of this search, and through direct inquiries with Morrison & Foerster attorneys as necessary, except as detailed below in the Specific Disclosures section, it was determined that the representation of the Interested Parties disclosed on Schedule 2 hereto concerned matters unrelated to the Committee, the Debtors or their estates.

18. The status of entities listed as Interested Parties on Schedule 1 may have changed or could change during the pendency of these Chapter 11 Cases without our knowledge. Morrison & Foerster will periodically review its files during the pendency of these Chapter 11 Cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, Morrison & Foerster will use reasonable efforts to identify such further developments and will promptly file a supplemental declaration, as required by Bankruptcy Rule 2014(a).

19. To the best of my knowledge, information and belief based on the inquiry outlined above, Morrison & Foerster does not hold or represent any interest adverse to the Committee, the Debtors or their estates and, except as disclosed below, does not have any “connections” to the Debtors’ creditors, affiliates, other parties-in-interest and potential parties-in-interest, attorneys employed by the Office of the Bankruptcy Administrator for the Northern District of Alabama, or the United States Bankruptcy Judge assigned to the Debtors’ cases.

20. As specifically set forth below and on Schedule 2 hereto, Morrison & Foerster represents or has represented certain of the Debtors’ creditors or other parties-in-interest in matters unrelated to these Chapter 11 Cases. None of the representations described herein is materially adverse to the interests of the Committee, the Debtors or their estates. Moreover,

Morrison & Foerster will not represent these entities in connection with these Chapter 11 Cases. In addition, to the extent necessary and appropriate, Morrison & Foerster will implement an ethical wall, screening attorneys working on any such matters from interacting with attorneys working on these cases.

21. Pursuant to Bankruptcy Code section 327(c), Morrison & Foerster is not disqualified from acting as the Committee's counsel merely because it previously represented or currently represents the Debtors' creditors or other parties-in-interest in matters unrelated to the Committee or these Chapter 11 Cases. To the extent that Morrison & Foerster is determined to have a conflict with respect to a particular client or matter, in the absence of a written waiver from the Firm's client, the Committee will utilize Christian & Small LLP or separate conflicts counsel.

22. As part of its customary practice, Morrison & Foerster is retained in cases, proceedings, and transactions involving many different parties throughout the United States and worldwide, some of whom may represent or be employed by the Debtors, claimants, and parties-in-interest in these Chapter 11 Cases.

SPECIFIC DISCLOSURES

23. Below are additional details regarding Morrison & Foerster's connection with certain parties-in-interest in these Chapter 11 Cases:

- Morrison & Foerster currently provides and in the past has provided services to Morgan Stanley Senior Funding, Inc., the Administrative Agent and Collateral Agent for the Debtors' First Lien Credit Facility, and/or its affiliates in connection with general corporate, regulatory and securities matters that are unrelated to these Chapter 11 Cases.
- Morrison & Foerster has in the past provided services to Wilmington Trust, N.A., the Indenture Trustee and Collateral Agent for the Debtors' 9.50% Senior Secured Notes due 2019, and/or its affiliates in connection with general

corporate, regulatory and securities matters that are unrelated to these Chapter 11 Cases.

- Morrison & Foerster currently provides and in the past has provided legal services to American International Group, Inc. (“AIG”), one of the Debtors’ insurers, and/or its affiliates in connection with regulatory, compliance, litigation, tax and other matters unrelated to these Chapter 11 Cases. Such legal services to AIG amounted to approximately 1.25 percent of Morrison & Foerster’s total annual revenues for 2014.
- Morrison & Foerster currently provides and in the past has provided legal services to Bank of America, N.A. (“BofA”), a depository institution with which certain of the Debtors maintain bank accounts, and/or BofA’s affiliates in connection with banking regulatory, loan participation, acquisitions, lending litigation and other matters unrelated to these Chapter 11 Cases. Such legal services to BofA amounted to approximately 1.54 percent of Morrison & Foerster’s total annual revenues for 2014.⁴
- Morrison & Foerster currently provides and in the past has provided legal services to Fidelity Investments, one of the members of the steering committee of first lien lenders and noteholders (the “Steering Committee”) and a party to the Debtors’ restructuring support agreement, and/or its affiliates in connection with international litigation, banking regulatory and general corporate matters that are unrelated to these Chapter 11 Cases.
- Morrison & Foerster currently provides legal services to Ares Management LP, one of the members of the Steering Committee and a party to the Debtors’ restructuring support agreement, and/or its affiliates in connection with certain loan participation matters that are unrelated to these Chapter 11 Cases.
- Morrison & Foerster currently provides and in the past has provided legal services to certain affiliates of Franklin Mutual Advisers LLC, one of the members of the Steering Committee and a party to the Debtors’ restructuring support agreement, in connection with, among other matters, certain outsourcing, audit response, general corporate and fund formation matters that are unrelated to these Chapter 11 Cases.

24. Other than BofA and AIG, none of the above-mentioned Firm clients represented in excess of 1% of the Firm’s annual revenue for 2014.

⁴ Under the terms of Morrison & Foerster’s engagement with BofA, Morrison & Foerster may not be adverse to BofA. In the event an issue arises requiring the Committee to be adverse to BofA in litigation, the Committee’s local counsel, Christian & Small LLP, or other conflicts counsel will handle such issues.

25. From time to time, Morrison & Foerster represents clients that engage in the purchase and sale of loans, debt instruments, and trade claims owed by entities in bankruptcies. In addition to the connections described elsewhere in this Declaration, certain Morrison & Foerster attorneys are currently assisting and have in the past assisted clients in connection with trading in the Debtors' debt. Such debt trading representations are limited to trades of debt owing by certain of the Debtors (primarily senior secured bank debt), and do not involve providing advice as to bankruptcy matters. The attorneys handling these debt trades are screened from the bankruptcy representation in accordance with Morrison & Foerster's normal and customary ethical wall procedures.

26. Morrison & Foerster will not proceed to undertake any litigation or other action against its current clients on behalf of the Committee, unless Morrison & Foerster has received a waiver from the current client and the Committee allowing Morrison & Foerster to commence such an action. To the extent waiver letters are not obtained, the Committee will use Christian & Small LLP or conflicts counsel to represent the interests of unsecured creditors on matters specific to current clients.

27. The Committee is seeking to retain Christian & Small LLP as its Alabama co-counsel. As described above, Christian & Small LLP or other counsel will also represent the Committee in any matters in which Morrison & Foerster's representation of the Committee in these Chapter 11 Cases does or could create a conflict. Morrison & Foerster will make all reasonable efforts to avoid duplicating the services rendered by Christian & Small LLP or other conflicts counsel.

28. Accordingly, based on the conflicts search conducted to date and described herein, to the best of my knowledge and insofar as I have been able to ascertain, (a) Morrison &

Foerster is a “disinterested person” within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327 of the Bankruptcy Code, and does not hold or represent an interest adverse to the Committee, and (b) Morrison & Foerster has no connection to the Debtors, their creditors or other parties-in-interest except as may be disclosed herein.

[remainder of page intentionally left blank]

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: September 22, 2015

By: /s/ Lorenzo Marinuzzi
Lorenzo Marinuzzi
MORRISON & FOERSTER LLP
250 West 55th Street
New York, New York 10019
Telephone: (212) 468-8000
Facsimile: (212) 468-7900

SCHEDULE 1

WALTER ENERGY, INC., *ET AL.*

LIST OF PARTIES-IN-INTEREST SEARCHED

**(A) DEBTORS, NON-DEBTOR
AFFILIATES, AND SUBSIDIARIES**

0541237 B.C. LTD.

ATLANTIC DEVELOPMENT &
CAPITAL, LLC

ATLANTIC LEASECO, LLC

BELCOURT SAXON

BELCOURT SAXON COAL, LTD.

BLACK WARRIOR METHANE CORP.

BLACK WARRIOR TRANSMISSION
CORP.

BLUE CREEK COAL SALES, INC.

BLUE CREEK ENERGY, INC.

BRULE COAL PARTNERSHIP

BRULE COAL ULC

CAMBRIAN ENERGYBUILD
HOLDINGS ULC

CARDEM INSURANCE CO., LTD.

ENERGYBUILD GROUP, LTD.

ENERGYBUILD HOLDINGS, LTD.

ENERGYBUILD MINING, LTD.

ENERGYBUILD OPENCAST, LTD.

ENERGYBUILD, LTD

HAMER PROPERTIES, INC.

J.W. WALTER, INC.

J.W.I. HOLDINGS CORPORATION

JEFFERSON WARRIOR RAILROAD
COMPANY, INC.

JIM WALTER HOMES, LLC

JIM WALTER RESOURCES, INC.

LAND HOLDINGS CORPORATION

MAPLE COAL CO., LLC

MINERAL EXTRACTION AND
HANDLING, LTD.

PINE VALLEY COAL, LTD.

SLOSS-SHEFFIELD STEEL & IRON CO.

SP MACHINE, INC.

TAFT COAL SALES & ASSOCIATES,
INC.

TUSCALOOSA RESOURCES, INC.

V MANUFACTURING CO.

WALTER BLACK WARRIOR BASIN,
LLC

WALTER CANADIAN COAL
PARTNERSHIP

WALTER CANADIAN COAL ULC

WALTER COKE, INC.

WALTER ENERGY CANADA
HOLDINGS, INC.

WALTER ENERGY HOLDINGS, LLC

WALTER ENERGY, INC.

WALTER EXPLORATION &
PRODUCTION, LLC

WALTER HOME IMPROVEMENT, INC.

WALTER LAND COMPANY

WALTER MINERALS, INC.

WALTER NATURAL GAS, LLC

WILLOW CREEK COAL PARTNERSHIP

WILLOW CREEK COAL ULC

WOLVERINE COAL PARTNERSHIP

WOLVERINE COAL ULC

**(B) SIGNIFICANT
SHAREHOLDERS**

ALDEN GLOBAL CAPITAL LTD.

BANK OF AMERICA MERRILL LYNCH
(US)

BLACKROCK INSTITUTIONAL TRUST
COMPANY, N.A.

CREDIT SUISSE SECURITIES (USA)
LLC

DEUTSCHE ASSET MANAGEMENT
AMERICAS

GOLDMAN SACHS & COMPANY, INC.

THE VANGUARD GROUP, INC.

(C) ADMINISTRATIVE AGENT

MORGAN STANLEY SENIOR
FUNDING, INC.

(D) INDENTURE TRUSTEES

WILMINGTON TRUST, N.A.

BOKF, N.A.

UMB BANK, NATIONAL ASSOCIATION
DELAWARE TRUST COMPANY

**(E) OPERATIONAL
COUNTERPARTIES**

ARP PRODUCTION COMPANY LLC

ATLAS RESOURCE PARTNERS, LP

BELCOURT SAXON COAL LIMITED
PARTNERSHIP

BLACK WARRIOR METHANE CORP

BLACK WARRIOR TRANSMISSION
CORP

CONOCOPHILLIPS

PEACE RIVER COAL INC.

**(F) CURRENT AND FORMER
(PAST 3 YEARS) DIRECTORS,**

**OFFICERS, AND BOARD
MEMBERS**

WALTER J. SCHELLER, III

WILLIAM G. HARVEY

EARL H. DOPPELT

KEVIN M. HARRIGAN

MICHAEL D GRIFFIN

A.J. WAGNER

AL KANGAS

BERNARD G. RETHORE

BILL STANHOUSE (CORPORATE
COMMUNICATIONS)

BRIAN CHOPIN

CALVEN SWINEA

CAROL W. FARRELL

CHARLES C STEWART

CHARLES P. WILLIS

CHRISTOPHER JOHN DANIELS

DANIEL P CARTWRIGHT

DAN GRUCZA

DANNY L STICKEL

DARREN MAWHINNEY

DAVID LORTIE

GRAHAM MASCALL

GUY HENSLEY

JAMEY RAMSEY

JEANNE BARLOW

JERRY W. KOLB

JOHN MCMILLAN

JOSEPH B. LEONARD

KATHY LOVE

KELLI GANT

LIBRARY REQUEST PENDING
MARY R. "NINA" HENDERSON
MICHAEL R. HURLEY
MICHAEL T. MADDEN
MICHAEL T. TOKARZ
MITCHELL MATAYA
PATRICK A. KRIEGSHAUSER
RICHARD A. DONNELLY
ROBERT P. KERLEY
ROBERT SCHNEID
STEPHANIE T. KEY
THOMAS J. LYNCH
DAVID R. BEATTY
HOWARD L. CLARK, JR.
KEITH CALDER
GEORGE R. RICHMOND
VICTOR P. PATRICK
MARK J. O'BRIEN
GREGORY E. HYLAND
DONALD N. BOYCE
DON DEFOSSET

**(G) BANKS AT WHICH DEBTORS
MAINTAIN DEPOSITORY,
CONCENTRATION,
DISBURSEMENT, OPERATING, OR
RELATED ACCOUNTS**

BANK OF AMERICA
JP MORGAN
REGIONS BANK
BB&T
SCOTIA BANK
COMERICA
LLOYDS

BANK OF BUTTERFIELD

(H) SECURED PARTIES

ATCO STRUCTURES & LOGISTICS LTD
BANK OF AMERICA N A AS
ADMINISTRATIVE AGENT
BRANDT TRACTOR LTD.
CATERPILLAR FINANCIAL SERVICES
CORPORATION
CATERPILLAR FINANCIAL SERVICES
LIMITED
COMERICA LEASING CORPORATION
DELL FINANCIAL SERVICES L.L.C.
GATX CORPORATION
GE CAPITAL CANADA EQUIPMENT
FINANCING & LEASING COMPANY
GENERAL ELECTRIC CAPITAL
CORPORATION
HORIZON NORTH CAMP & CATERING
INC.
IKON FINANCIAL SVCS
INARI INC.
JOY TECHNOLOGIES INC.
KEY EQUIPMENT FINANCE CANADA
LTD
KKR CREDIT ADVISORS
KKR DEBT INVESTORS II (2006)
MARYLAND STATE RETIREMENT
AND PENSION SYSTEM
MORGAN STANLEY SENIOR
FUNDING, INC. , AS COLLATERAL
AGENT
NATIONAL LEASING GROUP INC.
NEATHERLIN NINA
OREGON PUBLIC EMPLOYEES
RETIREMENT FUND

PHILLIPS MACHINE SERVICE, INC.
PRESIDIO INVESTORS LIMITED
SERVISFIRST BANK
SPRUCE INVESTORS LIMITED
SPRUCE INVESTORS II LIMITED
PARTNERSHIP
THE CIT GROUP/EQUIPMENT
FINANCING INC
THE FIFTH THIRD LEASING
COMPANY
THE HUNTINGTON NATIONAL BANK
THE MCPHERSON COMPANIES, INC.
THOMPSON TRACTOR CO., INC.
TRANSPORTACTION LEASE SYSTEMS
INC.
WILMINGTON TRUST, NATIONAL
ASSOCIATION, AS COLLATERAL
AGENT

XEROX CANADA LTD

(I) SIGNIFICANT CUSTOMERS

A NEILSEN
ABC COKE
ACOMINAS
AK STEEL
ALABAMA POWER
AMALGMATED SUGAR
AMS BRAZIL
AMS BSM
AMS MEXICO
ANGLO (PEACE RIVER)
APC BTU ADJ
APCO
APPALACHIAN POWER COMPANY
ARCELOR

ARCELORMITTAL SOURCING
AVANI RESOURCES
BAOSTEEL
BAYER CORP
BENERGY
BLUE CREEK COAL SALES
BREMEN CASTINGS
CALGON CARBON CORPORATION
CAPITAL STEEL
CARMEUSE
CASH SALES
CEDAR SPRING GA
CEMEX DEMOPOLIS
CEMEX GA
CHINA RAILWAY MATERIALS
CHINA STEEL
CHOCTAW LOADINGN FEE
CITGO PETROLEUM
CORUS
COSIPA
CPL
CRM
CSN
DALTON CORPORATION
DBK
DEETER FOUNDRY
DILLIGEN HUETTE
DRUMMOND
ECI
EGL
EMERALD INTERNATIONAL
CORPORATION
ERDEMIR

ERI
FREIGHT REVENUE DILLIGEN
HUETTE
GA PACIFIC
GLEN ALLEN RAIL
GREAT LAKES CASTING
GREDE BROWNTON
GREDE IRON MOUNT
GREDE REEDSBURG
GRIFFIN PIPE
GUNITE CORPORATION
HARGREAVES
HICKMAN WILLIAMS
HUETTEN WERKE KRUPP
HYUNDAI
ILVA
INDIA
INDIA (JSW)
IP GA PACIFIC
ISDEMIR
ITOUCHI
JSW
KAUTEX TEXTRON
KENTUCKY NATURAL RESOURCES
KOBE
KOPPERS INC.
LUCCHINI
M RESOURCES
MID-CONTINENT
MIT CHEM
MITSUBISHI CHEMICAL
MITSUI & CO. (USA), INC.
MITSUI MATSUSHIMA CO. LTD.

MITSUI O.S.K. LINES LTD.
NATIONAL CEMENT
NEENAH ENTERPRISE
NEVILLE COKE, LLC
NISSHIN
NOREC/SSI
NSSMC
OSCO INDUSTRIES
POSCO
PRITCHARD MINING C. INC.
ROCK TENN
ROCK WOOL MANUFACTURING
RURHKOHLE
RUUKKI
SALZGITTER
SIDERAR
SOUTHERN COAL - GA PACIFIC
SSAB
SUNCOKE ENERGY
TAFT
THERMAFIBER
THYSSEN KRUPP
TKS CSA
TRINITY COAL CORPORATION
U.S. PIPE
US STEEL
USIMINAS
VOESTALPINE
WALTER COKE, INC.
WATCO
WILSON INDUSTRIES

(J) SURETY BOND HOLDERS

ARCH INSURANCE

ASPEN INSURANCE

(K) UNIONS

CONSTRUCTION AND ALLIED
WORKERS' UNION, LOCAL 68
AFFILIATED WITH THE CHRISTIAN
LABOUR ASSOCIATION OF CANADA

NATIONAL UNION OF
MINEWORKERS, SOUTH WALES AREA

UNITED MINE WORKERS OF
AMERICA

UNITED STEEL WORKERS LOCAL 1-
424

UNITED STEELWORKERS (USW),
A.F.L. - C.I.O. - C.L.C., LOCAL UNION
NO. 12014

**(L) PERMIT ISSUERS AND
REGULATORS RELEVANT TO
THE DEBTORS**

ALABAMA DEPARTMENT OF
ENVIRONMENTAL MANAGEMENT
(ADEM)

ALABAMA SURFACE MINING
COMMISSION (ASMC)

CITY OF BIRMINGHAM

JEFFERSON COUNTY DEPARTMENT
OF HEALTH (JCDOH)

PUBLIC SERVICE COMMISSION (PSC)

U.S. DEPARTMENT OF
TRANSPORTATION

US NUCLEAR REGULATORY
COMMISSION (NRC)

WV DEPARTMENT OF
ENVIRONMENTAL PROTECTION (DEP)

WV DEPARTMENT OF NATURAL
RESOURCES (DNR)

WV OSMHT

**(M) RELEVANT TAXING
AUTHORITIES**

ALABAMA DEPARTMENT OF
REVENUE

BRITISH COLUMBIA MINISTRY OF
FINANCE

CANADA REVENUE AGENCY

DELAWARE SECRETARY OF STATE

DEPARTMENT OF THE TREASURY
(IRS)

SECRETARY OF THE INTERIOR

WEST VIRGINIA DEPARTMENT OF
REVENUE

**(N) ATTORNEYS, FINANCIAL
ADVISORS, ACCOUNTANTS AND
OTHER PROFESSIONALS**

AKIN GUMP

ALIXPARTNERS, LLP

BLACKSTONE ADVISORY PARTNERS
L.P.

BRADLEY ARANT BOULT CUMMINGS
LLP

ERNST & YOUNG LLP

KEKST AND COMPANY

KPMG

LAZARD

MAYNARD, COOPER & GALE, P.C.

OGLETREE, DEAKINS, NASH, SMOAK
& STEWART, P.C.

OSLER, HOSKIN & HARCOURT LLP

PAUL, WEISS, RIFKIND, WHARTON &
GARRISON LLP

(O) INSURERS

ACE (STARR TECH)

ACE AMERICAN

ACE AMERICAN INSURANCE

| | |
|--|---|
| COMPANY | CHUBB INSURANCE COMPANY OF CANADA |
| ACE BERMUDA | CHUBB SPECIALTY INSURANCE |
| ACE INA INSURANCE | EXECUTIVE RISK INDEMNITY (CHUBB) |
| ADMIRAL INSURANCE COMPANY | FIRST MERCURY INS. CO |
| AES 1225 | FREEDOM SPECIALTY |
| AFB 2623 | FREEDOM SPECIALTY INSURANCE COMPANY |
| AIG EUROPE LIMITED | GREAT LAKES |
| ALLIANZ INSURANCE PLC | GREAT LAKES REINSURANCE (UK) LTD. |
| ALLIED WORLD ASSURANCE CO. | HARDY |
| ALLIED WORLD NATIONAL ASSURANCE COMPANY | HCC SPECIALTY |
| ALTERRA | HIS 33 |
| ALTERRA EXCESS AND SURPLUS INSURANCE COMPANY | HOUSTON CASUALTY |
| ALTERRA US | HOUSTON SPECIALTY |
| AMA 1200 | ICBC AUTOPLAN INSURANCE |
| AMERICAN GUARANTEE & LIABILITY | INSURANCE CORPORATION OF BRITISH COLUMBIA |
| AMERICAN INTERNATIONAL GROUP, INC. (AIG) | INTACT INSURANCE CO. |
| ANV | IRONSHORE |
| APL/FSR 1969/1861 | IRONSHORE EUROPE LTD |
| ARGO RE | IRONSHORE INDEMNITY |
| ASPEN SPECIALTY INSURANCE COMPANY | IRONSHORE INDEMNITY INC. |
| AUW | LANDMARK (RSUI) |
| AWAC | LANDMARK AMERICAN INSURANCE COMPANY |
| AXIS SURPLUSE INSURANCE COMPANY | LIBERTY INTERNATIONAL UNDERWRITER |
| BERKLEYPRO | LIBERTY MUTUAL INSURANCE COMPANY |
| BRIT 2987 | LLOYD'S OF LONDON |
| CARDEM INSURANCE COMPANY LTD. | LLOYD'S UNDERWRITERS |
| CATLIN CANADA INC. | MARSH CANADA LIMITED |
| CATLIN CANADA INC. (LLOYD'S SYNDICATE 2003) | |

MAXUM INDEMNITY COMPANY
MMX 2010
MONTPELIER
MSP 318
NATIONAL FIRE & MARINE
BERKSHIRE
NATIONAL UNION FIRE INS CO. (AIG)
NATIONAL UNION FIRE INS CO. OF
PITTSBURGH PA (AIG)
NOA
NORTHBRIDGE INSURANCE
OCIL
OLD REPUBLIC INS. CO. (CUG)
OLD REPUBLIC INSURANCE
COMPANY
PARTNER RE
QBE INSURANCE EUROPE LIMITED
ROCKWOOD CASUALTY
SELF-INSURED (NA)
SENECA
SENECA INSURANCE COMPANY, INC.
SJC (CATLIN)
STARR SURPLUS
STARR TECH/ACE
THE HARTFORD AND STEAM BOILER
INSPECTION AND INSURANCE
COMPANY
WESTCHESTER
WESTCHESTER SURPLUS LINES
INSURANCE COMPANY
WILLIS G360
WORLDSOURCE
WRB 1967
XL INS CO PLC

XL INSURANCE CO. LIMITED
XL INSURANCE COMPANY LTD
XL SPECIALTY
XL SPECIALTY INS. CO.
XL SPECIALTY INSURANCE
COMPANY
ZURICH AMERICAN
(P) KEY VENDORS
A & A RESOURCES
AL POWER COMPANY
ALABAMA POWER COMPANY
ALABAMA SLING CENTER
ALABAMA STATE PORT AUTHORITY
ALABAMA WARRIOR RAILWAY, LLC
ALPHA COAL SALES CO INC (W)
AWS INCORPORATED
BAMA MINE & MILL, INC.
BC HYDRO
BIRMINGHAM RAIL & LOCOMOTIVE
CO.
BLACK WARRIOR METHANE CORP.
BLUE CROSS BLUE SHIELD
BRAKE SUPPLY CO INC
BROCKHOUSE GROUP LIMITED
CANADIAN NATIONAL RAILWAY CO.
CAPSTONE DRILLING, INC.
CAREMARK
CARROLL ENGINEERING COMPANY
CATERPILLAR FINANCIAL AND
GLOBAL MINING
CAVCO, INC.
CEDAR TRUCKING, INC
CENTENNIAL NATURAL RESOURCES,
LLC

CINTAS CORPORATION
COAL FREIGHT FORWARDING, INC.
COALFIELD SERVICES, INC.
CONSOLIDATED PIPE & SUPPLY CO.
COWIN & COMPANY
CSX TRAN N/A 079413 (IB)
CSX TRANSPORTATION
DUZ CHO CONSTRUCTION L.P.
DYNO NOBEL
EICKHOFF CORPORATION
EXTERRAN ENERGY SOLUTIONS LP
FINNING CANADA (CATERPILLAR)
FLSMIDTH (KREBS), INC.
FLSMIDTH SALT LAKE CITY, INC.
FLSMIDTH USA INC - DECANter
MACHINE INC.
FOUNTAIN TIRE-MINE SERVICE
HAGER EQUIPMENT CO. OF AL, INC.
HAGER OIL COMPANY INC.
HANNER MACHINE COMPANY, INC.
HEINTZMANN CORPORATION
HELIX SYSTEMS, INC.
HIBBS ELECTRIC, INC.
HORTON CONSTRUCTION &
FABRICATION
HOWDEN NORTH AMERICA INC.
HUESKER, INC.
HYDRA SERVICE
IMERY'S MARBLE INC.
IMPERIAL OIL
INDUSTRIAL MINING SUPPLY, INC.
INTERNAL REVENUE SERVICE
IT CONVERGENCE

JENNMAR CORPORATION
JESSE CREEK MINING, LLC
JIM HOUSE & ASSOCIATES, INC.
JIM WALTER RESOURCES INC (W)
JONES HEATING, A/C AND PLUMBING
INC
JOY GLOBAL UNDERGROUND
MINING LLC
KAMAN INDUSTRIAL TECHNOLOGIES
KEKST AND COMPANY INC
KRONOS INCORPORATED
KYKENKEE, INC.
LAYNE CHRISTENSEN COMPANY
LEE HECHT HARRISON LLC
LOGAN & KANANWHA, LLC (W)
MAPLE LEAF LOADING LTD
MATO CORPORATION
MAYER ELECTRIC SUPPLY
MIKE DOVER CORP.
MOODY'S INVESTORS SERVICE
MORROW RAILROAD BUILDERS, INC.
NALCO CHEMICAL COMPANY
NATIONAL BELT SERVICE INC.
NELSON BROTHERS LLC
NORFOLK SOUTHERN (IB)
NORTHERN STRANDS COMPANY LTD.
ORICA CANADA INC.
PARDEE MINERALS, LLC
PARKER TOWING COMPANY, INC.
PENSION BENEFIT GUARANTY
CORPORATION
PETITTO MINE EQUIPMENT INC.
PETROLEUM PRODUCTS, INC.

PIONEER CONVEYOR, LLC
QUAKER CHEMICAL CORPORATION
R. M. WILSON COMPANY
R3 STEEL
RECO EDISON
REGIONS BANK AS TRUSTEE
RGGS LAND & MINERALS, LTD, L.P.
RIDLEY TERMINALS INC.
RIVERCHASE OFFICE LLC
ROCKWOOD CASUALTY INSURANCE
COMPANY
SAFETY SOLUTIONS INC.
SANDVIK MINING & CONSTRUCTION,
LLC
SCHLUMBERGER TECHNOLOGY
CORP.
SIEMENS INDUSTRY, INC.
SMS EQUIPMENT INC.
SOUTHEAST FABRICATORS INC.
SPOKANE INDUSTRIES
STRATA MINE SERVICES, LLC
SUMITON MACHINE & WELDING
THE DON-DELL CORP
THE MCPHERSON COMPANIES INC.
THOMPSON TRACTOR CO INC
THORNTON WELDING & MACHINE,
INC.
TIMBERLAND AND MINERALS, LLC
TRACTOR & EQUIPMENT CO INC
TRI-TECH ENGINEERING, INC.
TRUSTEES OF U M W A
UMWA HEALTH AND RETIREMENT
FUNDS ("MEPP")
UMWA INTERNATIONAL UNION

UNITED CENTRAL INDUSTRIAL
UNITED COAL COMPANY, LLC (W)
VALLEY CONCEPTS LTD.
VANOCUR REFRACTORIES LLC
VEYANCE TECHNOLOGIES, INC.
VIDEO INDUSTRIAL SERVICES INC
W. W. GRAINGER INC. FKA SAFETY
SOLUTIONS INC.
WAJAX INDUSTRIES
WALKER MACHINERY
WARRIOR & ASSOCIATES, INC.
WELLS FARGO
WESLEY WEST MINERALS, LTD.
WILLIS INS SRVS OF GEORGIA, INC
WILMINGTON TRUST, N.A. - 8.50%
SENIOR NOTES
WILMINGTON TRUST, N.A. - 9.875%
SENIOR NOTES

(Q) LITIGATION

INTERNAL REVENUE SERVICE
ISRANI V. CLARK ET AL., HIMMEL V.
SCHELLER ET AL., WALTERS V.
SCHELLER ET AL. (THREE CASES
CONSOLIDATED IN 10TH JUDICIAL
CIRCUIT OF ALABAMA), AND
MAKOHIN V. CLARK, ET AL. (N.D.
ALA.)
LOUISE MOORE (N.D. ALA.)
MISCELLANEOUS LITIGATION
RUSH V. WALTER ENERGY INC. (N.D.
ALA.) (PLAINTIFFS ARE PETER RUSH
AND MICHAEL CARNEY, PURPORTED
SHAREHOLDERS OF WALTER
ENERGY)
UNITED STATES ENVIRONMENTAL
PROTECTION AGENCY REGION 4

(R) DEBTHOLDERS

| | |
|--|---|
| 1776 CLO I, LTD. | ARES SENIOR LOAN TRUST |
| ABERDEEN LOAN FUNDING LTD. | ARES SPECIAL SITUATIONS FUND III LP |
| ADVANCED SERIES TRUST | ARES SPECIAL SITUATIONS FUND IV, L.P. |
| ADVANCED SERIES TRUST-AST FRANKLIN TEMPLETON FOUNDING FUNDS ALLOCATION PORTFOLIO | ARES STRATEGIC INVESTMENT PARTNERS LTD. |
| AGF FLOATING RATE INCOME FUND | ARROWGRASS CAPITAL PARTNERS |
| AIRLIE CLO 2006-II LTD. | ASIP (HOLDCO) IV S.A R.L. |
| ALLIANZ SE | ASSOCIATED BRITISH FOODS PENSION TRUSTEES LIMITED AS THE TRUSTEE OF ASSOCIATED BRITISH FOODS PENSION SCHEME |
| ALLIANZ VARIABLE INSURANCE PRODUCTS TRUST-AZL FRANKLIN TEMPLETON FOUNDING STRATEGY PLUS FUND | ATRIUM V |
| AMERICAN BANKERS INS CO OF FL | AUTO CLUB INSURANCE ASSOCIATION |
| AMERICAN MEMORIAL LIFE INS CO | AVERY STREET CLO, LTD. |
| AMERICAN RELIABLE INSURANCE CO | BABSON CAPITAL |
| AMERICAN SECURITY INSURANCE CO | BAML |
| APOLLO CENTRE STREET PARTNERSHIP, L.P. | BANC OF AMERICA CREDIT PRODUCTS, INC. |
| APOLLO CREDIT FUNDING I LTD. | BANK OF AMERICA NA |
| APOLLO CREDIT STRATEGIES MASTER FUND LTD. | BANK OF NOVA SCOTIA |
| APOLLO FRANKLIN PARTNERSHIP, L.P. | BARCLAYS |
| APOLLO INVESTMENT CORPORATION | BARCLAYS BANK PLC |
| APOLLO INVESTMENT MANAGEMENT | BBT CAPITAL |
| APOLLO SK STRATEGIC INVESTMENTS LP | BBT FUND LP |
| APOLLO VALUE INVESTMENT MASTER FUND LP | BBT MASTER FUND, L.P. |
| ARES CAPITAL MANAGEMENT II LLC | BCBS OF MI MUT INS CO [MULTI-MANAGED] |
| ARES MANAGEMENT | BCBS OF TN INC [MULTI-MANAGED] |
| ARES MULTI-STRATEGY CREDIT FUND V (H), L.P. | BEACH POINT CAPITAL MANAGEMENT |
| | BEACH POINT MULTI-ASSET CREDIT FUND LTD. |
| | BEACH POINT SCF I LP |

BEACH POINT SCF IV LLC
BEACH POINT SCF MULTI-PORT LP
BEACH POINT STRATEGIC MASTER
FUND LP
BEACH POINT TOTAL RETURN
MASTER FUND LP
BLACKROCK
BLACKSTONE DEBT ADVISORS
BLT 22 LLC
BLUE MOUNTAIN
BLUEMOUNTAIN CLO II LTD.
BRENTWOOD CLO, LTD.
BTG PACTUAL GLOBAL ASSET
MANAGEMENT
CALIFORNIA PHYSICIANS' SERVICE
INC
CANDLEWOOD FINANCIAL
OPPORTUNITIES FUND LLC
CANDLEWOOD FINANCIAL
OPPORTUNITIES MASTER FUND LP
CANDLEWOOD INVESTMENT GROUP
CAPITAL GROUP
CAPITAL GROUP COMPANIES INC
CAPITAL WORLD INVESTORS
CASPIAN CAPITAL
CASPIAN FOCUSED CREDIT FUND,
L.P.
CASPIAN FOCUSED OPPORTUNITIES
FUND, L.P.
CASPIAN HLSC1, LLC
CASPIAN SC HOLDINGS, L.P.
CASPIAN SELECT CREDIT MASTER
FUND LTD.
CASPIAN SOLITUDE MASTER FUND
LP
CHASE

CITI LOAN FUNDING
CITI LOAN FUNDING ADGM FUNDING
LLC
CITIBANK
CITIBANK NA
CLAYMORE INVESTMENTS INC
CLINTON GROUP
COLUMBIA FUNDS VARIABLE SERIES
TRUST II-VARIABLE PORTFOLIO-
EATON VANCE FLOATING-RATE
INCOME FUND
COMMONWEALTH BANK OF
AUSTRALIA
COMPASS BANK
COVALENT CAPITAL PARTNERS
MASTER FUND, LP
CREDIT AGRICOLE CORPORATE
CREDIT AGRICOLE CORPORATE AND
INVESTMENT BANK
CREDIT SUISSE
CREDIT SUISSE LOAN FUNDING LLC
CRESCENT 1, L.P.
CRS MASTER FUND, L.P.
CSAM
CYRUS CAPITAL
CYRUS HEARTLAND, L.P
CYRUS OPPORTUNITIES MASTER
FUND II, LTD.
CYRUS SELECT OPPORTUNITIES
MASTER FUND LTD.
CYRUS SPECIAL STRATEGIES
MASTER FUND LP
DAUPHIN FUNDING LLC
DB COMMODITY SERVICES LLC
DEUTSCHE BANK AG
DEUTSCHE INVESTMENT MGMT

AMERICA

DRYDEN 33 SENIOR LOAN FUND
DRYDEN XI - LEVERAGED LOAN CDO
2006
DRYDEN XVI - LEVERAGED LOAN
CDO 2006
DRYDEN XVIII LEVERAGED LOAN
2007 LIMITED
DRYDEN XXI LEVERAGED LOAN
DRYDEN XXIV SENIOR LOAN FUND
DUANE STREET CLO II, LTD.
DUANE STREET CLO IV LTD.
EASTLAND CLO, LTD.
EATON VANCE CDO IX LTD
EATON VANCE CDO VII PLC
EATON VANCE CDO VIII, LTD.
EATON VANCE CDO X PLC
EATON VANCE CLO 2013-1 LTD.
EATON VANCE FLOATING RATE
INCOME TRUST
EATON VANCE FLOATING RATE
PORTFOLIO
EATON VANCE FLOATING-RATE
INCOME PLUS FUND
EATON VANCE INSTITUTIONAL
FUNDS
EATON VANCE INSTITUTIONAL
SENIOR LOAN FUND
EATON VANCE INTERNATIONAL
(CAYMAN ISLANDS) FLOATING-RATE
INCOME PORTFOLIO
EATON VANCE LIMITED DURATION
INCOME FUND
EATON VANCE SENIOR FLOATING
RATE TRUST
EATON VANCE SENIOR INCOME

TRUST

EATON VANCE SHORT DURATION
DIVERSIFIED INCOME FUND
EATON VANCE VARIABLE TRUST-
EATON VANCE VT FLOATING-RATE
INCOME FUND
ENHANCED LOAN INVESTMENT
STRATEGY
EQ ADVISORS TRUST-AXA/MUTUAL
LARGE CAP EQUITY MANAGED
VOLATILITY PORTFOLIO
ERIE INSURANCE EXCHANGE
[MULTI-MANAGED]
FEINGOLD O'KEEFFE
FIDELITY ADVISOR SERIES I-
FIDELITY ADVISOR FLOATING RATE
HIGH INCOME FUND
FIDELITY CENTRAL INVESTMENT
PORTFOLIOS LLC-FIDELITY
FLOATING RATE CENTRAL FUND
FIDELITY FLOATING RATE HIGH
INCOME FUND
FIDELITY FLOATING RATE HIGH
INCOME INVESTMENT TRUST
FIDELITY INCOME FUND-FIDELITY
TOTAL BOND FUND
FIDELITY INTERNATIONAL
FIDELITY INVESTMENTS
FIDELITY MANAGEMENT &
RESEARCH
FIDELITY QUALIFYING INVESTOR
FUNDS PLC
FIDELITY SUMMER STREET TRUST-
FIDELITY SERIES FLOATING RATE
HIGH INCOME FUND
FIFTH THIRD BANK
FIGUEROA CLO 2013-1, LTD
FLATIRON CLO 2007-1 LTD.

FLATIRON CLO 2011-1 LTD.
FLATIRON CLO 2012-1 LTD.
FLATIRON CLO 2013-1 LTD
FMR LLC
FORUM INVESTMENT ADVISORS
FRANK RUSSELL INVESTMENT MGMT
FRANKLIN ADVISERS INC
FRANKLIN CLO V, LTD.
FRANKLIN CLO VI, LIMITED
FRANKLIN CUSTODIAN FUNDS-
FRANKLIN INCOME FUND
FRANKLIN FLOATING RATE MASTER
TRUST-FRANKLIN FLOATING RATE
MASTER SERIES
FRANKLIN INVESTORS SECURITIES
TRUST-FRANKLIN FLOATING RATE
DAILY ACCESS FUND
FRANKLIN MUTUAL ADVISERS INC
FRANKLIN MUTUAL GLOBAL
DISCOVERY FUND
FRANKLIN MUTUAL RECOVERY
FUND
FRANKLIN MUTUAL SERIES FUNDS-
MUTUAL BEACON FUND
FRANKLIN MUTUAL SERIES FUNDS-
MUTUAL GLOBAL DISCOVERY FUND
FRANKLIN MUTUAL SERIES FUNDS-
MUTUAL QUEST FUND
FRANKLIN MUTUAL SERIES FUNDS-
MUTUAL SHARES FUND
FRANKLIN MUTUAL U.S. SHARES
FUND
FRANKLIN RESOURCES
FRANKLIN STRATEGIC SERIES-
FRANKLIN STRATEGIC INCOME FUND
FRANKLIN TEMPLETON
INVESTMENTS FUNDS-FRANKLIN

STRATEGIC INCOME FUND
FRANKLIN TEMPLETON SERIES II
FUNDS-FRANKLIN FLOATING RATE II
FUND
FRANKLIN TEMPLETON VARIABLE
INSURANCE PRODUCTS TRUST-
FRANKLIN MUTUAL GLOBAL
DISCOVERY VIP FUND
FRANKLIN TEMPLETON VARIABLE
INSURANCE PRODUCTS TRUST-
FRANKLIN MUTUAL SHARES VIP
FUND
FRANKLIN TEMPLETON VARIABLE
INSURANCE PRODUCTS TRUST-
FRANKLIN STRATEGIC INCOME
SECURITIES FUND
FRANKLIN US FLOATING RATE
MASTER FUND
FRINGE BENEFIT LIFE INSURANCE CO
FS GLOBAL CREDIT OPPORTUNITIES
FUND
FT OPPORTUNISTIC DISTRESSED
FUND LTD.
FUTURE FUND BOARD OF
GUARDIANS
GATEWAY CLO LIMITED
GLOBAL LEVERAGED CAPITAL
GLOBAL LEVERAGED CAPITAL
CREDIT OPPORTUNITY FUND I
GOLDMAN SACHS
GOLDMAN SACHS ASSET
MANAGEMENT
GOLDMAN SACHS ASSET
MANAGEMENT CLO, PUBLIC LIMITED
COMPANY
GOLDMAN SACHS BANK USA
GOLDMAN SACHS LENDING
PARTNERS LLC
GRANT GROVE CLO, LTD.

GRAYSON & CO
GRAYSON CLO, LTD.
GSO AIGUILLE DES GRANDS
MONTETS FUND I LP
GSO AIGUILLE DES GRANDS
MONTETS FUND II LP
GSO AIGUILLE DES GRANDS
MONTETS FUND III LP
GSO CACTUS CREDIT
OPPORTUNITIES FUND LP
GSO CHURCHILL PARTNERS LP
GSO COASTLINE CREDIT PARTNERS
LP
GSO JUPITER LOAN TRUST
GSO PALMETTO OPPORTUNISTIC
INVESTMENT PARTNERS LP
GSO SPECIAL SITUATIONS MASTER
FUND LP
GUIDESTONE CAPITAL
MANAGEMENT
HALCYON STRUCTURED ASSET
MANAGEMENT LONG
SECURED/SHORT UNSECURED 2007-1
LTD.
HALLMARK SPECIALTY INSURANCE
COMPANY
HARRIS ASSOCIATES LP
HARTFORD FINANCIAL SERVICES
GROUP
HARTFORD FIRE INSURANCE CO
HARTFORD INSURANCE CO OF IL
HARTFORD INTL LIFE REASSUR CORP
HEWETT'S ISLAND CLO I-R LTD.
HIGHLAND CAPITAL
HIGHLAND CAPITAL MANAGEMENT
LP
HIGHLAND FUNDS I-HIGHLAND

FLOATING RATE OPPORTUNITIES
FUND
HIGHLAND FUNDS I-
HIGHLAND/IBOXX SENIOR LOAN ETF
HIGHMARK GROUP
HUFF COMPANIES
ING CAPITAL, LLC
INVESCO ASSET MANAGEMENT LTD
ID
INVESCO LTD
JERSEY STREET CLO, LTD
JFIN CLO 2007 LTD.
JFIN CLO 2012 LTD
JFIN CLO 2013 LTD.
JFIN CLO 2014-II LTD.
JMP CREDIT
JNL SERIES TRUST- JNL/PPM
AMERICA FLOATING RATE INCOME
FUND
JNL SERIES TRUST-JNL/FRANKLIN
TEMPLETON INCOME FUND
JNL SERIES TRUST-JNL/FRANKLIN
TEMPLETON MUTUAL SHARES FUND
JOHN HANCOCK VARIABLE
INSURANCE TRUST-MUTUAL SHARES
TRUST
JONES HEWARD INVESTMENT
COUNSEL
JP MORGAN CHASE & CO
JP MORGAN INVESTMENT MGMT
JPMORGAN CHASE BANK, N.A.
KANSAS PUBLIC EMPLOYEES
RETIREMENT SYSTEM
KING STREET ACQUISITION
COMPANY
KING STREET ACQUISITION

COMPANY, L.L.C.
KKR CREDIT ADVISORS
KKR DEBT INVESTORS II (2006)
LEGG MASON INC
LEMANIK ASSET MANAGEMENT
LLOYDS BANK PENSION TRUST
(NO.1) LIMITED AS TRUSTEE OF
LLOYDS BANK PENSION SCHEME
(NO. 1)
LLOYDS BANK PENSION TRUST
(NO.2) LIMITED AS TRUSTEE OF
LLOYDS BANK PENSION SCHEME
(NO. 2)
LORD ABBETT & CO LLC
LORD ABBETT PASSPORT
PORTFOLIOS PLC-LORD ABBETT
HIGH YIELD FUND
MACKAY SHIELDS
MADISON PARK FUNDING II, LTD.
MANULIFE ASSET MANAGEMENT
(US) L
MARINER LDC
MARLBOROUGH STREET CLO LTD
MARYLAND STATE RETIREMENT
AND PENSION SYSTEM
MASSACHUSETTS FINANCIAL
MASSACHUSETTS FINANCIAL
SERVICES
MERCER QIF FUND PLC-MERCER
MULTI-ASSET GROWTH FUND
MET INVESTORS SERIES TRUST-
MET/EATON VANCE FLOATING RATE
PORTFOLIO
METROPOLITAN WEST
METROPOLITAN WEST ASSET MGMT
MJX ASSET MANAGEMENT
MORGAN STANLEY BANK, N.A.

MORGAN STANLEY SENIOR
FUNDING, INC.
MOUNTAIN VIEW CLO 2013-1 LTD.
MOUNTAIN VIEW CLO II LTD.
MOUNTAIN VIEW CLO III LTD.
MUIR GROVE CLO, LTD.
MUIR WOODS CLO, LTD
NEBRASKA INVESTMENT COUNCIL
NEW CASTLE CAPITAL
NEW YORK LIFE INSURANCE &
ANNUITY CORP.
NEW YORK LIFE INSURANCE
COMPANY
NOMURA CORPORATE FUNDING
AMERICAS LLC
NORTHERN TRUST COMPANY
NORTHWESTERN LONG TERM CARE
INS
NORTHWESTERN MUTUAL LIFE
INSUR
NYLIM FLATIRON CLO 2006-1 LTD.
OAK HILL CREDIT PARTNERS V,
LIMITED
OHA PARK AVENUE CLO I, LTD.
ONTARIO PUBLIC SERVICE
EMPLOYEES UNION PENSION PLAN
TRUST FUND
OREGON PUBLIC EMPLOYEES
RETIREMENT FUND
PACIFIC COAST INVESTMENT FUND
LLC
PACIFIC FUNDS-PF FLOATING RATE
LOAN FUND
PACIFIC SELECT FUND - FLOATING
RATE LOAN PORTFOLIO
PICTET & CIE

PIMCO ADVISORS LP
PPF NOMINEE 1 B.V.
PPM AMERICA
PPM GRAYHAWK CLO, LTD.
PRESIDIO INVESTORS LIMITED
PRUDENTIAL FINANCIAL INC
PRUDENTIAL RETIREMENT INS &
ANNU
PYRAMIS FLOATING RATE HIGH
INCOME COMMINGLED POOL
PYRAMIS GLOBAL ADVISORS LLC
PYRAMIS LEVERAGED LOAN LP
QUALCOMM GLOBAL TRADING PTE.
LTD.
RBC
RED RIVER CLO LTD.
RENAISSANCE FLOATING RATE
INCOME FUND
ROCKWALL CDO II LTD.
ROSEDALE CLO, LTD.
ROYAL BANK OF CANADA
ROYAL MAIL PENSIONS TRUSTEES
LIMITED AS TRUSTEE OF THE ROYAL
MAIL PENSION PLAN
RSUI IND CO [MULTI-MANAGED]
RSUI INDEMNITY CO.
SAFETY NATIONAL CASUALTY CORP
SEI INVESTMENTS CO
SEIX ADVISORS
SENIOR DEBT PORTFOLIO
SHINNECOCK CLO 2006-1 LTD.
SILVER POINT
SMITH BARNEY CONSULTING GROUP
SPCP GROUP, LLC

SPRUCE INVESTORS II LIMITED
PARTNERSHIP
SPRUCE INVESTORS LIMITED
STANDARD LIFE INV MUTUAL FUND
LT
STANDARD LIFE INVESTMENTS
STATE STREET CORP
STEAMBOAT CREDIT OPPORTUNITIES
MASTER FUND LP
STRATFORD CLO LTD.
SUPER CASPIAN CAYMAN FUND
LIMITED
T ROWE PRICE ASSOCIATES
TALL TREE INVESTMENT
MANAGEMENT
TCW ASSET MANAGEMENT
TCW INVESTMENT MANAGEMENT CO
TD BANK
TD BANK, NATIONAL ASSOCIATION
TEACHERS' RETIREMENT SYSTEM OF
OKLAHOMA
THIRD AVENUE CAPITAL
THIRD AVENUE CAPITAL PLC
THIRD AVENUE MANAGEMENT LLC
TIME INS CO [MULTI-MANAGED]
TRANSAMERICA FINANCIAL LIFE INS
TRANSAMERICA LIFE INSURANCE CO
TRANSAMERICA PREMIER LIFE INS
CO
TRANSATLANTIC REINSURANCE CO
TUOLUMNE GROVE CLO, LTD.
UBS AG
UNIVERSITY HEALTH CARE INC
VARIABLE INSURANCE PRODUCTS
FUND-FLOATING RATE HIGH INCOME

PORTFOLIO

VENTURE IX CDO LIMITED
VENTURE VI CDO LIMITED
VENTURE VII CDO LIMITED
VENTURE VIII CDO, LIMITED
VIRTUS INVESTMENT ADVISERS INC
VOYA INVESTMENT MANAGEMENT
LLC
VOYA INVESTORS TRUST-VY
FRANKLIN MUTUAL SHARES
PORTFOLIO
WELLPOINT INC GROUP
WESTCHESTER CLO LTD
WESTERN ASSET MANAGEMENT CO
WHITEHORSE VI, LTD.
YORKTOWN MANAGEMENT &
RESEARCH C

(S) UTILITIES

ADVANCE DISPOSAL
AIM TRUCKING
ALABAMA POWER COMPANY
ALABAMA GAS CORPORATION
ALABAMA POWER
ALABAMA POWER COMPANY
ALABAMA POWER COMPANY
APPALACHIAN POWER
ARMSTRONG PSD
ARMSTRONG PUBLIC SERVICE
DISTRICT
AT&T
AT&T COMMUNICATION SYSTEMS
SOUTHEAST
BC HYDRO
BELL MOBILITY

BERRY WATER WORKS
BIRMINGHAM WATER WORKS
BIRMINGHAM WATER WORKS
BLUEWAVE ENERGY
CAPSTONE UTILITIES
CAPSTONE UTILITIES LLC-4019
CARDINAL TELECOM
CARROLL'S CREEK WATER
AUTHORITY
CARROLS CREEK WATER
AUTHORITY
CENTURYLINK
CHARTER COMMUNICATIONS
CHETWYND CHOICE
CHETWYND FRESH WATER
CHETWYND SEPTIC SERVICE
CITIZENS WATER
CITIZENS WATER SERVICE
CITIZEN'S WATER SERVICE INC
CITY OF BERRY
CITY OF TUSCALOOSA
CITY OF TUSCALOOSA WATER &
SEWER DEPT
CONSOLIDATED WATERWORKS
DISTRICT NO 1
CROSIER'S INC.
CROSIER'S SANITARY SERVICE
DISTRICT OF CHETWYND
DISTRICT OF TUMBLER RIDGE
FAYETTE GAS BOARD
FORTIS NATURAL GAS
FRONTIER
GMPCS
HUGHES NET

HUGHES NETWORK SYSTEMS, LLC
JASPER WATERWORKS & SEWER
BOARD
LUMOS NETWORKS
LUSK DISPOSAL SERVICES
LUSK DISPOSAL SERVICES, INC.
MONPOWER
MOORE COAL COMPANY INC
MOUNTAINEER GAS
MOUNTAINEER GAS COMPANY
NAVAGAT
NAVAGATA
OAKMAN WATER WORKS
OSWALT SEWAGE
OSWALT SEWAGE CO INC
PACIFIC NORTHERN GAS
PARRISH WATER WORKS
PEA RIVER ELECTRIC COOPERATIV
PEA RIVER ELECTRIC
REPUBLIC SERVICES, INC. DBA AWS
BIRMINGHAM
RUMSEY ENVIRONMENTAL
RUMSEY ENVIRONMENTAL, L.L.C.
RUMSEY SANITATION, LLC
SHAW
SOUTH LOUISIANA ELECTRIC
COOPERATIVE ASSOCIATION
SOUTHERN LINC
SOUTHERNLINC
SUBURBAN PROPANE
SUBURBAN PROPANE, LP
SUDDENLINK
SUMMERSVILLE WATER WORKS

SUPERIOR PROPANE
TDS TELECOM
TELUS
THE WATER WORKS BOARD
TOWN OF ARITON
TOWN OF BERRY
TW TELECOM
TW TELECOM HOLDINGS, INC.
USA MOBILE
USA MOBILITY WIRELESS, INC.
VERIZON
VERIZON BUSINESS
VERIZON CONFERENCING
WALKER CO SOLID WASTE DEPT
WARRIOR RIVER WATER
WASTE MANAGEMENT
WASTE MANAGEMENT OF WEST
VIRGINIA
WINDSTREAM
WINDSTREAM CORPORATION
**(T) CREDITORS HOLDING 50
LARGEST UNSECURED CLAIMS**
WILMINGTON TRUST, N.A.
WILMINGTON TRUST, N.A.
JOY GLOBAL UNDERGROUND
MINING LLC
ALABAMA STATE PORT AUTHORITY
MAYER ELECTRIC SUPPLY
COWIN & COMPANY
CONSOLIDATED PIPE & SUPPLY CO.
BROCKHOUSE GROUP LIMITED
PIONEER CONVEYOR, LLC
PARKER TOWING COMPANY, INC.

HAGER OIL COMPANY INC
KAMAN INDUSTRIAL TECHNOLOGIES
THOMPSON TRACTOR CO INC
INDUSTRIAL MINING SUPPLY, INC.
KRONOS INCORPORATED
JIM HOUSE & ASSOCIATES, INC.
EICKHOFF CORPORATION
SAFETY SOLUTIONS INC.
SANDVIK MINING & CONSTRUCTION,
LLC
PARDEE MINERALS, LLC
HEINTZMANN CORPORATION
CARROLL ENGINEERING COMPANY
LAYNE CHRISTENSEN COMPANY
JONES HEATING, A/C AND PLUMBING
INC
UNITED CENTRAL INDUSTRIAL
NATIONAL BELT SERVICE INC.
SOUTHEAST FABRICATORS INC.
PETROLEUM PRODUCTS, INC.
HAGER EQUIPMENT CO. OF AL, INC.
SIEMENS INDUSTRY, INC.
BIRMINGHAM RAIL & LOCOMOTIVE
CO.

ROCKWOOD CASUALTY INSURANCE
COMPANY
NELSON BROTHERS LLC
HIBBS ELECTRIC, INC.
ALABAMA SLING CENTER
MATO CORPORATION
KYKENKEE, INC.
AL POWER COMPANY
IT CONVERGENCE
LEE HECHT HARRISON LLC
JENNMAR CORPORATION
R3 STEEL
HORTON CONSTRUCTION &
FABRICATION
QUAKER CHEMICAL CORPORATION
BAMA MINE & MILL, INC.
INTERNAL REVENUE SERVICE
PENSION BENEFIT GUARANTY
CORPORATION
UMWA HEALTH AND RETIREMENT
FUNDS ("MEPP")
UNITED MINE WORKERS OF
AMERICA
UNITED STEEL WORKERS

SCHEDULE 2

WALTER ENERGY, INC., *ET AL.*

**DISCLOSURE OF MORRISON & FOERSTER LLP (“MORRISON & FOERSTER”)
OF RELATIONSHIPS WITH PARTIES LISTED ON SCHEDULE 1**

| Name Searched/ Name Provided by Client | Category of Party in Interest | Comments and Status |
|---|--|---|
| ADVANCED SERIES TRUST-AST FRANKLIN TEMPLETON FOUNDING FUNDS ALLOCATION PORTFOLIO | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS’ CHAPTER 11 CASES |
| AIG EUROPE LIMITED | INSURERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILITATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS’ CHAPTER 11 CASES |
| AKIN GUMP | ATTORNEYS, FINANCIAL ADVISORS, ACCOUNTANTS AND OTHER PROFESSIONALS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS’ CHAPTER 11 CASES |
| ALLIANZ VARIABLE INSURANCE PRODUCTS TRUST-AZL FRANKLIN TEMPLETON FOUNDING STRATEGY PLUS FUND | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS’ CHAPTER 11 CASES |

ny-1143947

| Name Searched/ Name Provided by Client | Category of Party in Interest | Comments and Status |
|---|-------------------------------|---|
| ALLIED WORLD ASSURANCE CO. | INSURERS | MORRISON & FOERSTER CURRENTLY REPRESENTS THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| ALLIED WORLD NATIONAL ASSURANCE COMPANY | INSURERS | MORRISON & FOERSTER CURRENTLY REPRESENTS CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| AMERICAN INTERNATIONAL GROUP, INC. (AIG) | INSURERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| AMERICAN SECURITY INSURANCE CO | DEBTHOLDERS | MORRISON & FOERSTER HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| APOLLO FRANKLIN PARTNERSHIP, L.P. | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| ARES CAPITAL MANAGEMENT II LLC | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |

| Name Searched/ Name Provided by Client | Category of Party in Interest | Comments and Status |
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| ARES MANAGEMENT | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| ARES MULTI-STRATEGY CREDIT FUND V (H), L.P. | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| ARES SENIOR LOAN TRUST | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| ARES SPECIAL SITUATIONS FUND III LP | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| ARES SPECIAL SITUATIONS FUND IV, L.P. | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |

| Name Searched/ Name Provided by Client | Category of Party in Interest | Comments and Status |
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| ARES STRATEGIC INVESTMENT PARTNERS LTD. | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| ARROWGRASS CAPITAL PARTNERS | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| BANK OF AMERICA | BANKS AT WHICH DEBTORS MAINTAIN DEPOSITORY, CONCENTRATION, DISBURSEMENT, OPERATING, OR RELATED ACCOUNTS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| BANK OF AMERICA MERRILL LYNCH (US) | SIGNIFICANT SHAREHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| BANK OF AMERICA NA | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |

| Name Searched/ Name Provided by Client | Category of Party in Interest | Comments and Status |
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| BANK OF NOVA SCOTIA | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| BARCLAYS | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| BARCLAYS BANK PLC | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| BAYER CORP | SIGNIFICANT CUSTOMERS | MORRISON & FOERSTER HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| BB&T | BANKS AT WHICH DEBTORS MAINTAIN DEPOSITORY, CONCENTRATION, DISBURSEMENT, OPERATING, OR RELATED ACCOUNTS | MORRISON & FOERSTER CURRENTLY REPRESENTS THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |

| Name Searched/ Name Provided by Client | Category of Party in Interest | Comments and Status |
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| BBT CAPITAL | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| BBT FUND LP | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| BBT MASTER FUND, L.P. | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| BEACH POINT CAPITAL MANAGEMENT | DEBTHOLDERS | MORRISON & FOERSTER HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| BLACKROCK | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| BLACKROCK INSTITUTIONAL TRUST COMPANY, N.A. | SIGNIFICANT SHAREHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |

| Name Searched/ Name Provided by Client | Category of Party in Interest | Comments and Status |
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| CALIFORNIA PHYSICIANS' SERVICE INC | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| CENTURYLINK | UTILITIES | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| CHARTER COMMUNICATIONS | UTILITIES | MORRISON & FOERSTER HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| CHASE | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| CINTAS CORPORATION | KEY VENDORS | MORRISON & FOERSTER HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |

| Name Searched/ Name Provided by Client | Category of Party in Interest | Comments and Status |
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| CITIBANK | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| CITIBANK NA | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| COMERICA | BANKS AT WHICH DEBTORS MAINTAIN DEPOSITORY, CONCENTRATION, DISBURSEMENT, OPERATING, OR RELATED ACCOUNTS | MORRISON & FOERSTER HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| COMERICA LEASING CORPORATION | SECURED PARTIES | MORRISON & FOERSTER HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| COMPASS BANK | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |

| Name Searched/ Name Provided by Client | Category of Party in Interest | Comments and Status |
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| CPL | SIGNIFICANT CUSTOMERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED A SIMILARLY NAMED ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| CREDIT AGRICOLE CORPORATE | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| CREDIT SUISSE | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| CREDIT SUISSE LOAN FUNDING LLC | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |

| Name Searched/ Name Provided by Client | Category of Party in Interest | Comments and Status |
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| CREDIT SUISSE SECURITIES (USA) LLC | SIGNIFICANT SHAREHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| CRM | SIGNIFICANT CUSTOMERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED A SIMILARLY NAMED ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| CYRUS CAPITAL | DEBTHOLDERS | MORRISON & FOERSTER HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| CYRUS HEARTLAND, L.P | DEBTHOLDERS | MORRISON & FOERSTER HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| CYRUS OPPORTUNITIES MASTER FUND II, LTD. | DEBTHOLDERS | MORRISON & FOERSTER HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| CYRUS SELECT OPPORTUNITIES MASTER FUND LTD. | DEBTHOLDERS | MORRISON & FOERSTER HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |

| Name Searched/ Name Provided by Client | Category of Party in Interest | Comments and Status |
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| CYRUS SPECIAL STRATEGIES MASTER FUND LP | DEBTHOLDERS | MORRISON & FOERSTER HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| DELL FINANCIAL SERVICES L.L.C. | SECURED PARTIES | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| DEUTSCHE ASSET MANAGEMENT AMERICAS | SIGNIFICANT SHAREHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| DEUTSCHE BANK AG | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| DEUTSCHE INVESTMENT MGMT AMERICA | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |

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| ERNST & YOUNG LLP | ATTORNEYS, FINANCIAL ADVISORS, ACCOUNTANTS AND OTHER PROFESSIONALS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| FIDELITY ADVISOR SERIES I-FIDELITY ADVISOR FLOATING RATE HIGH INCOME FUND | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| FIDELITY CENTRAL INVESTMENT PORTFOLIOS LLC-FIDELITY FLOATING RATE CENTRAL FUND | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| FIDELITY FLOATING RATE HIGH INCOME FUND | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| FIDELITY FLOATING RATE HIGH INCOME INVESTMENT TRUST | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |

| Name Searched/ Name Provided by Client | Category of Party in Interest | Comments and Status |
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| FIDELITY INCOME FUND-FIDELITY TOTAL BOND FUND | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| FIDELITY INTERNATIONAL | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| FIDELITY INVESTMENTS | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| FIDELITY MANAGEMENT & RESEARCH | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| FIDELITY QUALIFYING INVESTOR FUNDS PLC | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |

| Name Searched/ Name Provided by Client | Category of Party in Interest | Comments and Status |
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| FIDELITY SUMMER STREET TRUST- FIDELITY SERIES FLOATING RATE HIGH INCOME FUND | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| FIFTH THIRD BANK | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| FRANKLIN ADVISERS INC | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| FRANKLIN CLO V, LTD. | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| FRANKLIN CLO VI, LIMITED | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |

| Name Searched/ Name Provided by Client | Category of Party in Interest | Comments and Status |
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| FRANKLIN CUSTODIAN FUNDS- FRANKLIN INCOME FUND | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| FRANKLIN FLOATING RATE MASTER TRUST-FRANKLIN FLOATING RATE MASTER SERIES | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| FRANKLIN INVESTORS SECURITIES TRUST-FRANKLIN FLOATING RATE DAILY ACCESS FUND | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| FRANKLIN MUTUAL ADVISERS INC | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| FRANKLIN MUTUAL GLOBAL DISCOVERY FUND | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |

| Name Searched/ Name Provided by Client | Category of Party in Interest | Comments and Status |
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| FRANKLIN MUTUAL RECOVERY FUND | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| FRANKLIN MUTUAL SERIES FUNDS-MUTUAL BEACON FUND | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| FRANKLIN MUTUAL SERIES FUNDS-MUTUAL GLOBAL DISCOVERY FUND | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| FRANKLIN MUTUAL SERIES FUNDS-MUTUAL QUEST FUND | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| FRANKLIN MUTUAL SERIES FUNDS-MUTUAL SHARES FUND | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |

| Name Searched/ Name Provided by Client | Category of Party in Interest | Comments and Status |
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| FRANKLIN MUTUAL U.S. SHARES FUND | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| FRANKLIN RESOURCES | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| FRANKLIN STRATEGIC SERIES-FRANKLIN STRATEGIC INCOME FUND | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| FRANKLIN TEMPLETON INVESTMENTS FUNDS-FRANKLIN STRATEGIC INCOME FUND | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| FRANKLIN TEMPLETON SERIES II FUNDS-FRANKLIN FLOATING RATE II FUND | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |

| Name Searched/ Name Provided by Client | Category of Party in Interest | Comments and Status |
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| FRANKLIN TEMPLETON VARIABLE INSURANCE PRODUCTS TRUST- FRANKLIN MUTUAL GLOBAL DISCOVERY VIP FUND | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| FRANKLIN TEMPLETON VARIABLE INSURANCE PRODUCTS TRUST- FRANKLIN MUTUAL SHARES VIP FUND | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| FRANKLIN TEMPLETON VARIABLE INSURANCE PRODUCTS TRUST- FRANKLIN STRATEGIC INCOME SECURITIES FUND | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| FRANKLIN US FLOATING RATE MASTER FUND | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| FRONTIER | UTILITIES | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED A SIMILARLY NAMED ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |

| Name Searched/ Name Provided by Client | Category of Party in Interest | Comments and Status |
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| GOLDMAN SACHS | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| GOLDMAN SACHS & COMPANY, INC. | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| GOLDMAN SACHS ASSET MANAGEMENT | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| GOLDMAN SACHS ASSET MANAGEMENT CLO, PUBLIC LIMITED COMPANY | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| GOLDMAN SACHS BANK USA | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |

| Name Searched/ Name Provided by Client | Category of Party in Interest | Comments and Status |
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| GOLDMAN SACHS LENDING PARTNERS LLC | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| HARDY | INSURERS | MORRISON & FOERSTER HAS IN THE PAST REPRESENTED A SIMILARLY NAMED ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| HARTFORD FINANCIAL SERVICES GROUP | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| HARTFORD FIRE INSURANCE CO | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| HARTFORD INSURANCE CO OF IL | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |

| Name Searched/ Name Provided by Client | Category of Party in Interest | Comments and Status |
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| HARTFORD INTL LIFE REASSUR CORP | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| HARTFORD FIRE INSURANCE CO | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| HIGHLAND CAPITAL MANAGEMENT LP | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| HIGHLAND FUNDS I-HIGHLAND/IBOXX SENIOR LOAN ETF | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| HIGHLAND FUNDS I-HIGHLAND FLOATING RATE OPPORTUNITIES FUND | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |

| Name Searched/ Name Provided by Client | Category of Party in Interest | Comments and Status |
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| HIMMEL V. SCHELLER ET AL | LITIGATION | MORRISON & FOERSTER HAS IN THE PAST REPRESENTED A SIMILARLY NAMED INDIVIDUAL IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| HUGHES NETWORK SYSTEMS, LLC | UTILITIES | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| IKON FINANCIAL SVCS | SECURED PARTIES | MORRISON & FOERSTER HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| IRONSHORE | INSURERS | MORRISON & FOERSTER HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| IRONSHORE EUROPE LTD | INSURERS | MORRISON & FOERSTER HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| IRONSHORE INDEMNITY | INSURERS | MORRISON & FOERSTER HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |

| Name Searched/ Name Provided by Client | Category of Party in Interest | Comments and Status |
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| IRONSHORE INDEMNITY INC. | INSURERS | MORRISON & FOERSTER HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| JNL SERIES TRUST-JNL/FRANKLIN TEMPLETON INCOME FUND | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| JNL SERIES TRUST-JNL/FRANKLIN TEMPLETON MUTUAL SHARES FUND | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| JP MORGAN | BANKS AT WHICH DEBTORS MAINTAIN DEPOSITORY, CONCENTRATION, DISBURSEMENT, OPERATING, OR RELATED ACCOUNTS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| JP MORGAN CHASE & CO | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |

| Name Searched/ Name Provided by Client | Category of Party in Interest | Comments and Status |
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| JP MORGAN INVESTMENT MGMT | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| JPMORGAN CHASE BANK, N.A. | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| KATHY LOVE | CURRENT AND FORMER (PAST 3 YEARS) DIRECTORS, OFFICERS, AND BOARD MEMBERS | MORRISON & FOERSTER HAS IN THE PAST REPRESENTED A SIMILARLY NAMED INDIVIDUAL IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| KKR CREDIT ADVISORS | DEBTHOLDERS | MORRISON & FOERSTER HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| KKR DEBT INVESTORS II (2006) | SECURED PARTIES | MORRISON & FOERSTER HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| LAZARD | ATTORNEYS, FINANCIAL ADVISORS, ACCOUNTANTS AND OTHER PROFESSIONALS | MORRISON & FOERSTER HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |

| Name Searched/ Name Provided by Client | Category of Party in Interest | Comments and Status |
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| LLOYDS | BANKS AT WHICH DEBTORS MAINTAIN DEPOSITORY, CONCENTRATION, DISBURSEMENT, OPERATING, OR RELATED ACCOUNTS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| LLOYDS BANK PENSION TRUST (NO.1) LIMITED AS TRUSTEE OF LLOYDS BANK PENSION SCHEME (NO. 1) | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| LLOYDS BANK PENSION TRUST (NO.2) LIMITED AS TRUSTEE OF LLOYDS BANK PENSION SCHEME (NO. 2) | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| LLOYD'S OF LONDON | INSURERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| LLOYD'S UNDERWRITERS | INSURERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |

| Name Searched/ Name Provided by Client | Category of Party in Interest | Comments and Status |
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| MITSUBISHI CHEMICAL | SIGNIFICANT CUSTOMERS | MORRISON & FOERSTER HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| MITSUI & CO. (USA) INC. | SIGNIFICANT CUSTOMERS | MORRISON & FOERSTER HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| MORGAN STANLEY BANK, N.A. | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| MORGAN STANLEY SENIOR FUNDING, INC. | ADMINISTRATIVE AGENT | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| NATIONAL CEMENT | SIGNIFICANT CUSTOMERS | MORRISON & FOERSTER CURRENTLY REPRESENTS THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |

| Name Searched/ Name Provided by Client | Category of Party in Interest | Comments and Status |
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| NEW YORK LIFE INSURANCE & ANNUITY CORP. | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| NEW YORK LIFE INSURANCE COMPANY | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| NISSHIN | SIGNIFICANT CUSTOMERS | MORRISON & FOERSTER CURRENTLY REPRESENTS SIMILARLY NAMED ENTITIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| NORTHWESTERN LONG TERM CARE INS | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS THIS CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| NORTHWESTERN MUTUAL LIFE INSUR | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| OSLER, HOSKIN & HARCOURT LLP | ATTORNEYS, FINANCIAL ADVISORS, ACCOUNTANTS AND OTHER PROFESSIONALS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |

| Name Searched/ Name Provided by Client | Category of Party in Interest | Comments and Status |
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| PRUDENTIAL FINANCIAL INC | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| PRUDENTIAL RETIREMENT INS & ANNU | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| ROYAL BANK OF CANADA | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| SCOTIA BANK | BANKS AT WHICH DEBTORS MAINTAIN DEPOSITORY, CONCENTRATION, DISBURSEMENT, OPERATING, OR RELATED ACCOUNTS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| SENECA | INSURERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED SIMILARLY NAMED ENTITIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |

| Name Searched/ Name Provided by Client | Category of Party in Interest | Comments and Status |
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| SHAW | UTILITIES | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED SIMILARLY NAMED ENTITIES AND INDIVIDUALS IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| SIEMENS INDUSTRY, INC. | KEY VENDORS | MORRISON & FOERSTER HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| SILVER POINT | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| SSAB | SIGNIFICANT CUSTOMERS | MORRISON & FOERSTER CURRENTLY REPRESENTS THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| T ROWE PRICE ASSOCIATES | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |

| Name Searched/ Name Provided by Client | Category of Party in Interest | Comments and Status |
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| TD BANK | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| THE HARTFORD AND STEAM BOILER INSPECTION AND INSURANCE COMPANY | INSURERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| THE HUNTINGTON NATIONAL BANK | SECURED PARTIES | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| THE VANGUARD GROUP, INC. | SIGNIFICANT SHAREHOLDERS | MORRISON & FOERSTER HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| UBS AG | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |

| Name Searched/ Name Provided by Client | Category of Party in Interest | Comments and Status |
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| VERIZON | UTILITIES | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| VERIZON BUSINESS | UTILITIES | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| VERIZON CONFERENCING | UTILITIES | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| VOESTALPINE | SIGNIFICANT CUSTOMERS | MORRISON & FOERSTER CURRENTLY REPRESENTS THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| VOYA INVESTORS TRUST-VY FRANKLIN MUTUAL SHARES PORTFOLIO | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |

| Name Searched/ Name Provided by Client | Category of Party in Interest | Comments and Status |
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| WALTERS V. SCHELLER ET. AL. | LITIGATION | MORRISON & FOERSTER HAS IN THE PAST REPRESENTED A SIMILARLY NAMED INDIVIDUAL IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| WASTE MANAGEMENT | UTILITIES | MORRISON & FOERSTER HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| WASTE MANAGEMENT OF WEST VIRGINIA | UTILITIES | MORRISON & FOERSTER HAS IN THE PAST REPRESENTED CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| WELLPOINT INC GROUP | DEBTHOLDERS | MORRISON & FOERSTER CURRENTLY REPRESENTS THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| WELLS FARGO | KEY VENDORS | MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |
| WILMINGTON TRUST, N.A. | INDENTURE TRUSTEE | MORRISON & FOERSTER HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES |