### No. 2:15-cv-01819-LSC

# IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF ALABAMA SOUTHERN DIVISION

**The Official Committee of Unsecured Creditors of Walter Energy, Inc.** *Appellant*,

v.

Walter Energy, Inc., et al., Appellees.

On Appeal from the United States Bankruptcy Court for the Northern District of Alabama, No. 11-02741-TOM-11

#### NOTICE OF APPEARANCE

Stephen J. Shimshak Kelley A. Cornish PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP 1285 Avenue of the Americas New York, New York 10019 Telephone: (212) 373-3000 Scott Burnett Smith J. Patrick Darby BRADLEY ARANT BOULT CUMMINGS LLP 1819 Fifth Avenue North Birmingham, AL 35203-2104 Telephone (205) 521-8000

COUNSEL FOR APPELLEES WALTER ENERGY, INC., ET AL.



#### **NOTICE OF APPEARANCE**

COMES NOW Scott Burnett Smith of the law firm of Bradley Arant Boult Cummings LLP, and hereby enters his appearance as counsel of record for Appellees Walter Energy, Inc. and its affiliated debtors and debtors-in-possession (each a "<u>Debtor</u>" and, collectively, the "<u>Debtors</u>").<sup>1</sup> The Clerk of the Court and counsel are hereby requested to forward copies of all dockets, notices, pleadings, motions or other documents to the undersigned as additional counsel for Walter Energy, Inc. and its affiliated Debtors.

Respectfully submitted this 27<sup>th</sup> day of October, 2015.

By: <u>/s/ Scott Burnett Smith</u> BRADLEY ARANT BOULT CUMMINGS LLP Scott Burnett Smith Patrick Darby One Federal Place 1819 Fifth Avenue North Birmingham, Alabama 35203 Telephone: (205) 521-8000 Facsimile: (205) 521-8800 Email: mlembke@babc.com pdarby@babc.com

<sup>&</sup>lt;sup>1</sup> The Debtors in the underlying jointly administrated bankruptcy cases (the "<u>Chapter 11 Cases</u>"), along with the last four digits of each Debtor's federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5786); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198).

-and-

# PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

Stephen J. Shimshak (*pro hac vice*) Kelley A. Cornish (*pro hac vice*) 1285 Avenue of the Americas New York, New York 10019 Telephone: (212) 373-3000 Email: sshimshak@paulweiss.com kcornish@paulweiss.com

Counsel to the Debtors and Debtors-in-Possession

## **CERTIFICATE OF SERVICE**

I hereby certify that on October 27, 2015, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which will send notification of such filing to the following parties:

Bill D. Bensinger Daniel D. Sparks 1800 Financial Center 505 North 20<sup>th</sup> Street Birmingham, AL 35203

Morrison & Foerster LLP Brett H. Miller Lorenzo Marinuzzi Jennifer Marines 250 West 55<sup>th</sup> Street New York, NY 10019-9601

> /s/ Scott Burnett Smith OF COUNSEL