

IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION

DOMINION RESOURCES)	
BLACK WARRIOR TRUST,)	
)	
Appellant,)	
)	
vs.)	2:15-cv-01531-LSC
)	
WALTER ENERGY INC,)	
)	
Appellee.)	
)	

ORDER

The Court has the Amended Steering Committee's¹ Notice of Appearance and Request for Service, or in the Alternative, Motion to Intervene in Appeal. The Appellant and Appellee are hereby ordered to show cause within seven (7) days as to why the Steering Committee does not have a right to appear in this appeal or, in

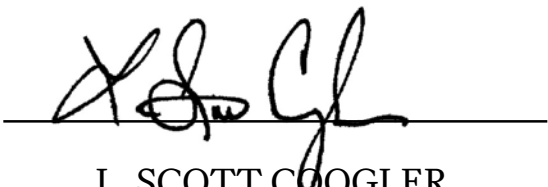
¹ The Motion describes the Steering Committee as:

The "Steering Committee" means the informal group of certain unaffiliated (i) lenders under the Credit Agreement, dated as of April 1, 2011 (as amended, restated, amended and restated, waived, supplemented or otherwise modified from time to time), by and among Walter Energy, Inc. ("Walter Energy"), as U.S. borrower, Western Coal Corp. and Walter Energy Canada Holdings, Inc., as Canadian borrowers, the lenders from time to time party thereto, and Morgan Stanley Senior Funding, Inc., as administrative agent, and (ii) holders of the 9.50% Senior Secured Notes due 2019 under the Indenture dated as of September 27, 2013 (as amended, waived, supplemented or otherwise modified from time to time) by and among Walter Energy, as issuer, the guarantors from time to time parties thereto, and Wilmington Trust, National Association, as successor trustee and collateral agent to Union Bank, N.A.



the alternative, why the Steering Committee's Motion to Intervene should not be granted.

Done this 25th day of September 2015.



L. SCOTT COOGLER
UNITED STATES DISTRICT JUDGE
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