

UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ALABAMA  
SOUTHERN DIVISION

<p>In re:</p> <p>WALTER ENERGY, INC., <i>et al.</i>,<sup>1</sup></p> <p style="text-align: center;">Debtors.</p>	<p>Chapter 11</p> <p>Case No. 15-02741-TOM11</p> <p>Jointly Administered</p>
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**ORDER SCHEDULING OMNIBUS HEARING DATES**

In accordance with the Court’s *Order Pursuant to 11 U.S.C. §§ 102 and 105(a) and Bankruptcy Rules 2002(m) and 9007 Implementing Certain Notice and Case Management Procedures* (the “Case Management Order”),<sup>2</sup> Omnibus Hearings at which Pleadings shall be heard are scheduled for the following dates:

Wednesday, January 6, 2016 at 9:00 a.m.;

Wednesday, January 20, 2016 at 10:00 a.m.;

Wednesday, February 3, 2016 at 10:00 a.m.;

Wednesday, February 17, 2016 at 10:00 a.m.;

Wednesday, March 2, 2016 at 10:00 a.m.; and

Wednesday, March 16, 2016 at 10:00 a.m.

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors’ corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.

<sup>2</sup> All capitalized terms used herein and not otherwise defined shall have the meanings ascribed to them in the Case Management Order.



Done this the 9<sup>th</sup> day of December, 2015.

/s/ Tamara O. Mitchell  
UNITED STATES BANKRUPTCY JUDGE

# Notice Recipients

District/Off: 1126-2  
Case: 15-02741-TOM11

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## Recipients submitted to the BNC (Bankruptcy Noticing Center) without an address:

cr Delaware Trust Company, as Indenture Trustee  
aty Lisa Beckerman

TOTAL: 2

## Recipients of Notice of Electronic Filing:

aty Patrick Darby pdarby@babc.com  
aty Adrian Zareba zareba.adrian@pbgc.gov  
aty Adrienne K Walker awalker@mintz.com  
aty Albert Kass ecfpleadings@kccllc.com  
aty Amber M. Whillock awhillock@starneslaw.com  
aty Arthur Lee Tucker leetucker@leetucker-law.com  
aty Benjamin Shaw Goldman bgoldman@handarendall.com  
aty Bill D Bensinger bdbensinger@csattorneys.com  
aty Brian R Walding bwalding@waldinglaw.com  
aty Catherine L. Steege csteege@jenner.com  
aty Cathleen C Moore ccmooore@babc.com  
aty Charles Howard Moses, III melissa@mosespc.com  
aty Clyde Ellis Brazeal, III ebrazeal@joneswalker.com  
aty D Christopher Carson ccarson@burr.com  
aty Daniel Pasky dpasky@mcglinchey.com  
aty Daniel D Sparks ddsparks@csattorneys.com  
aty Daniel D Sparks ddsparks@csattorneys.com  
aty David B. Anderson dbanderson@andersonweidner.com  
aty David Lewis Selby, II dselby@baileyglasser.com  
aty David S. Maxey dsm@spain-gillon.com  
aty Edward Q Ragland ed.ragland@usdoj.gov  
aty Edwin Bryan Nichols bnichols@waldinglaw.com  
aty Eric L. Pruitt epruitt@bakerdonelson.com  
aty Eric T Ray eray@balch.com  
aty Frank A. Anderson anderson.frank@pbgc.gov  
aty Frederick Mott Garfield fmg@spain-gillon.com  
aty George N. Davies gdavies@qcwdr.com  
aty Ginger D Cockrell GINGERCOCKRELL@COMCAST.NET  
aty Glen Marshall Connor gconnor@qcwdr.com  
aty Grady Milton McCarthy milton.mccarthy@asmc.alabama.gov  
aty Gregory Michael Taube greg.taube@nelsonmullins.com  
aty Ira Dizengoff idizengoff@akingump.com  
aty James Savin jsavin@akingump.com  
aty James Blake Bailey jbailey@babc.com  
aty James G Henderson JamesH@pm-j.com  
aty Jamie Alisa Wilson jwilson@bcattys.com  
aty Jay R. Bender jbender@babc.com  
aty Jayna Partain Lamar jlamar@maynardcooper.com  
aty Jennifer Brooke Kimble jkimble@rumberger.com  
aty Jesse S Vogtle, Jr jvogtle@balch.com  
aty Joy Beth Smith joybeth@maxpopejr.com  
aty Karl John Fingerhood karl.fingerhood@usdoj.gov  
aty Kenneth Joe Wilson, Jr kjwilson@wardwilsonlaw.com  
aty Kristine Manoukian kmanoukian@akingump.com  
aty Kristofor D Sodergren bknotice@rcslaw.com  
aty Lars A. Peterson lapeterson@foley.com  
aty Leah M. Eisenberg eisenberg.leah@arentfox.com  
aty Lee R. Benton lbenton@bcattys.com  
aty Lindan J. Hill lhill@gattorney.com  
aty Mark F. Hebbeln mhebbeln@foley.com  
aty Mark P. Williams mpwilliams@nwkt.com  
aty Marty L. Brimmage, Jr. mbrimmage@akingump.com  
aty Marvin E. Franklin mfranklin@najjar.com  
aty Matthew M Cahill mcahill@bakerdonelson.com  
aty Max C. Pope, Jr max@maxpopejr.com  
aty Melissa M. Root mroot@jenner.com  
aty Michael A Fritz, Sr bankruptcy@fritzlawalabama.com  
aty Michael B Odom modom@rumberger.com  
aty Michael E Bybee mbybee1@bellsouth.net  
aty Michael Leo Hall mhall@burr.com  
aty Norman Matt Stockman nstockman@handarendall.com  
aty Patricia Chen patricia.chen@ropesgray.com  
aty R. Scott Williams swilliams@rumberger.com

aty	Randolph M Fowler	rowler@pjgf.com
aty	Richard Patrick Carmody	richard.carmody@arlaw.com
aty	Robert A Morgan	rmorgan@rosenharwood.com
aty	Robert A Morgan	rmorgan@rosenharwood.com
aty	Robert Moore Weaver	weaver@qcwdr.com
aty	S Scott Hickman	scotthickmanlaw@gmail.com
aty	Samuel Maples	sam@mtandj.com
aty	Samuel Stephens	sstephens@bcattys.com
aty	Shelley Bush Marmon	samarmon@cjmlaw.com
aty	Stephen B Porterfield	sporterfield@sirote.com
aty	Susan Reid Sherrill-Beard	sherrill-beards@sec.gov
aty	Thomas Benjamin Humphries	thumphries@sirote.com
aty	Walter F McArdle	wfm@spain-gillon.com
aty	William W Kannel	wkannel@mintz.com
aty	William (Will) Lee Thuston, Jr.	wlt@csattorneys.com

TOTAL: 78

**Recipients submitted to the BNC (Bankruptcy Noticing Center):**

db	Walter Energy, Inc., et al.	3000 Riverchase Galleria	Suite 1700	Birmingham, AL 35244-2359
cr	WHH Real Estate, LLC	c/o Daniel D. Sparks	505 20th Street North	Suite 1800 Birmingham, AL 35203
cr	Cowin & Company, Inc.	c/o Daniel D. Sparks	505 20th Street North	Suite 1800 Birmingham, AL 35203
cr	Nelson Brothers, LLC	c/o Daniel D. Sparks	505 20th Street North	Suite 1800 Birmingham, AL 35203
ba	J. Thomas Corbett	Bankruptcy Administrator	1800 5th Avenue North	Birmingham, AL 35203
cr	United Mine Workers of America	c/o Sharon L. Levine	Lowenstein Sandler, LLP	65 Livingston Avenue & 6 Becker Farm Rd Roseland, NJ 07068
intp	Steering Committee	c/o Akin Gump Strauss Hauer & Feld LLP	One Bryant Park	Bank of America Tower New York, NY 10036-6745
intp	Wilmington Trust, National Association	Corporate Capital Markets	50 South Sixth Street Ste	1290 Minneapolis, MN 55402
intp	Scott Greissman	White & Case LLP	1155 Avenue of the Americas	New York, NY 10036
cr	Alabama State Port Authority	c/o Benjamin S. Goldman, Esquire	2001 Park Place North	Suite 1200 Birmingham, AL 35203
cr	Thompson Tractor Co., Inc.	c/o Benjamin S. Goldman, Esquire	2001 Park Place North	Suite 1200 Birmingham, AL 35203 UNITED STATES
cr	Parker Towing Company, Inc.	c/o Benjamin S. Goldman, Esquire	2001 Park Place North	Suite 1200 Birmingham, AL 35203 UNITED STATES
cr	RGGS Land & Minerals, LTD., L.P.	c/o Robert A. morgan	ROSN HARWOOD, kPA	2200 Jack Warner Parkway, Suite 200 P. O. Box 2727 Tuscaloosa, AL 35403-2727
cr	Birmingham Rail & Locomotive, Co., Inc.	Lindan J. Hill	600 University Park Place	Suite 100 Birmingham, AL 35209
cr	Arch Insurance Company	c/o C. Ellis Brazeal III	Jones Walker LLP	1819 5th Avenue North Suite 1100 Birmingham, AL 35203
cr	Aspen American Insurance Company	c/o C. Ellis Brazeal III	Jones Walker LLP	1819 5th Avenue North Suite 1100 Birmingham, AL 35203
op	Kurtzman Carson Consultants LLC	Attn: James Le	2335 Alaska Ave.	El Segundo, CA 90245
cr	Shook and Fletcher Supply Company, Inc.	c/o Stephen B. Porterfield	Sirote & Permutt, P.C.	2311 Highland Avenue S. Birmingham, AL 35205
cr	G. R. Harsh Sr., Real Estate Holdings, LLC	c/o Milton Harsh	110 Malaga Avenue	Homewood, AL 35209
intp	Janine LaDouceur	264 Commerce Street	Hawthorne, NY 10532	
cr	Hager Oil Company, Inc.	c/o Marvin E. Franklin	Najjar Denaburg, P.C.	2125 Morris Avenue Birmingham, AL 35116
cr	S.E. Belcher, Jr. Private Foundation No. 3	c/o Jesse S. Vogtle, Jr.	PO Box 306	Birmingham, AL 35201
cr	CONSOLIDATED PIPE & SUPPLY CO., INC.	c/o Marvin E. Franklin	Najjar Denaburg, P.C.	2125 Morris Avenue Birmingham, AL 35203
cr	Pension Benefit Guaranty Corporation	1200 K St., NW	Washington, DC 20005	
cr	Automotive Rentals, Inc.	c/o McGlinchey Stafford	10407 Centurion Pkwy. N.	Suite 200 Jacksonville, FL 32256
cr	Jefferson County Department of Health	and/or Mark E. Wilson, MD	1400 Sixth Avenue	South Birmingham, AL 35233
cr	Wesley West Minerals, Ltd.	c/o Robert A. Morgan	ROSEN HARWOOD, PA	2200 Jack Warner Parkway, Suite 200 PO Box 2727 Tusclaooa, AL 35403-2727
intp	U.S. Securities and Exchange Commission	Atlanta Regional Office	950 East Paces Ferry Road,	N.E. Suite 900 Atlanta, GA 30326-1382
cr	George M. Phillippi	4 Office Park Circle, Suite 313	Birmingham,, AL 35223	
cr	Appalachian Power Company d/b/a American Electric Power	c/o Eric T. Ray, Esq.	Post Office Box	306 Birmingham, AL 35201
intp	Ramsay McCormack Land Co. Inc.	c/o Lee R. Benton	Benton & Centeno, LLP	2019 3rd Avenue North Birmingham, AL 35203
intp	Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank	c/o Lee R. Benton	Benton & Centeno, LLP	2019 3rd Avenue North Birmingham, AL 35203
cr	Comerica Bank	Balch & Bingham LLP	PO Box 306	Birmingham, AL 35201

cr NATIONAL LABOR RELATIONS BOARD Region 10 Birmingham Resident Office 1130 22nd St S,  
Suite 3400 BIRMINGHAM, AL 35205 JEFFERSON

cr Frontier Enterprises Balch & Bingham LLP PO Box 306 Birmingham, AL 35201

crmc Mayer Electric Supply Co., Inc. Attn: Mark J. Horn 3405 4th Avenue S Birmingham, AL 35222

crmc Delaware Trust Company, as Indenture Trustee Attn: Sandra E. Horwitz 2711 Centerville  
Road Wilmington, DE 19808

crmc UMW 1974 Pension Plan and Trust Attn: David W. Allen 2121 K Street, N.W. Washington, DC  
20037

crmc UMB Bank National Association Attn: Mark Flannagan 1010 Grand Blvd. Kansas City, MO 64106

crmc United Steelworkers Attn: David R. Jury 60 Boulevard of the Allies, Room 807 Pittsburgh, PA  
15222

crmc Hager Oil Company, Inc. Attn: Philip C. Grace P O Box 1429 Jasper, AL 35502-1429

crmc United Mine Workers of America Attn: Grant Crandall 18354 Quantico Gateway Drive, Suite  
200 Triangle, VA 22172

crmc Carroll Engineering Co. Attn: Greg Wolfe 227 Industrial Park Dr Harlan, KY 40831

crmc Consolidated Pipe & Supply Co., Inc. Attn: Chris Harper 1205 Hilltop Parkway Birmingham, AL  
35124

cr Michael Earl Carney 51140 Highway 13 Eldridge, AL 35554

cr Caterpillar Financial Services Corporation Baker, Donelson, Bearman, Caldwell & Berkowitz,  
PC 420 20th Street North Suite 1400 Birmingham, AL 35203

cr Sandvik Mining and Construction USA, LLC 201 17th Street NW Suite 1700 Atlanta, GA 30363

aty Rachel L Webber ROSEN HARWOOD, PA 2200 Jack Warner Parkway, Suite 200 Post Office Box  
2727 Tuscaloosa, AL 35403-2727

crmc Pension Benefit Guaranty Corporation Attn: Michael Strollo 1200 K St. NW Washington, DC 20005

crmc Nelson Brothers LLC Attn: Jason K. Baker 820 Shades Creek Pkwy Ste 2000 Birmingham, AL  
35209

intp Michael Bazley PO Box 20 Tracy, CA 95378

intp GE Capital Information Technology Solutions, Inc f/d/b/a IKON Financial Services Bankruptcy  
Administration 1738 Bass Road P O Box 13708 Macon, GA 31208-3708

intp WHH Real Estate, LLC c/o Lee R. Benton Benton & Centeno, LLP 2019 3rd Avenue  
North Birmingham, AL 35203

cr Alabama Gas Corporation c/o Brian R. Walding Walding LLC 2227 First Avenue South, Suite  
100 Birmingham, AL 35233

cr Jewel D Chaney 2759 County Road 63 South Berry, AL 35546

intp Robert Makohin 73280 Shadow Mountain Dr Unit D Palm Desert, CA 92260

intp Albert Plus, LLC 407 Vantage Point Tuscaloosa, AL 35406

cr EXLP Operating, LLC Stephen B. Porterfield Sirote & Permutt, P.C. 2311 Highland Avenue  
S. Birmingham, AL 35205

intp University of Notre Dame c/o Lee R. Benton Benton & Centeno, LLP 2019 3rd Avenue  
North Birmingham, AL 35203

cr KyKennKee, Inc P.O. Box 290 Vance, AL 35490

crmc Official Committee of Retired Employees of Walter Energy, Inc. Adams and Reese LLP 1901 6th Avenue  
North, Suite 3000 Birmingham, AL 35203 UNITED STATES OF AMERICA

cr Alabama Surface Mining Commission P. O. Box 2390 Jasper, AL 35402-2390

cr Charles M. Cassidy Group, LLC c/o Kristofor D. Sodergren Rosen Harwood, P.A. 2200 Jack  
Warner Parkway, Suite 200 P.O. Box 2727 Tuscaloosa, AL 35403-2727

cr Alabama Department of Conservation and Natural Resources c/o Kristofor D. Sodergren Rosen Harwood,  
P.A. P.O. Box 2727 Tuscaloosa, AL 35403-2727

ex Direct Fee Review LLC W. Joseph Dryer 1000 N West Street Suite 1200 Wilmington, DE 19801

ba Birmingham Water Works 3600 1st Avenue N Birmingham, AL 35222

aty Maynard, Cooper and Gale Maynard, Cooper, & Gale, P.C. 1901 Sixth Avenue North 2400  
AmSouth Harbert Plaza Birmingham, AL 35203-2618

cr Southeast Fabricators, Inc. c/o Kristofor D. Sodergren Rosen Harwood, P.A. P.O. Box  
2727 Tuscaloosa, AL 35403

cr Citizens' Water Service, Inc. PO Box 670 Vance, AL 35490

intp Frankie R. Cicero PO Box 126 Sumiton, Al 35148

cr Preston B. Burnett S. Scott Hickman, Atty at Law, LLC c/o S. Scott  
Hickman 2600 Tuscaloosa, Al 35401

cr Oracle America, Inc. c/o Shawn M. Christianson Buchalter Nemer 55 Second Street, 17th  
Floor San Francisco Ca, 94105 SAN FRANCISCO

intp Barbara Ann Chism 14123 Freeman Rd Tuscaloosa, AL 35405-9579

cr TN Dept of Revenue c/o TN Atty General, Bankruptcy Div PO Box 20207 Nashville, TN  
37202-0207

op AixPartners LLP James A. Mesterharm, Managing Director 2000 Town Center Ste 2400 Southfield,  
MI 48075

op The Segal Company (Eastern States), Inc. 1920 N Street NW Suite 400 Washington, DC

cr ACE American Insurance Company (Creditor) c/o David B. Anderson 505 N. 20th Street, Suite  
1450 Birmingham

cr United States of America Joyce White Vance United States Attorney 1801 Fourth Avenue  
North Birmingham, AL 35203

fa Keightley & Ashner LLP 700 12th Street NW Washington, DC 20005

aud Ernst & Young LLP Jeffrey Blankenship 1901 6th Ave N Ste 1200 Birmingham, AL 35203

aty Allan J. Arffa Paul, Weiss, Rifkind, Wharton & Garrison 1285 Avenue of the Americas New York,  
NY 10019-6064

aty Amelia C. Joiner Morgan, Lewis & Bockius LLP One Federal St Boston, MA 02110-1726

aty Andrew I. Silfen Arent Fox PLLC 1675 Broadway New York, NY 10019

aty Beth Brownstein Arent Fox PLLC 1675 Broadway New York, NY 10019

aty Brett Miller MORRISON & FOERSTER LLP 250 West 55th Street New York, NY 10019-9601

aty	Bruce D. Buechler	Lowenstein Sandler LLP	65 Livingston Avenue	Roseland, NJ 07068
aty	Charles B. Sklarsky	Jenner & Block LLP	353 North Clark Street	Chicago, IL 60654-3456
aty	Charles L. Kerr	MORRISON & FOERSTER LLP	250 West 55th Street	New York, NY 10019-9601
aty	Chris D. Lindstrom	Cooper & Scully, P.C.	815 Walker St. #1040	Houston, TX 77002
aty	Crystal R. Axelrod	Morgan, Lewis & Bockius LLP	1000 Louisiana Street, Suite 4000	Houston, TX 77002-5005
aty	Dan Youngblut	Paul, Weiss, Rifkind, Wharton & Garrison	1285 Avenue of the Americas	New York, NY 10019-6064
aty	Daniel J. Leffell	Paul, Weiss, Rifkind, Wharton & Garrison	1285 Avenue of the Americas	New York, NY 10019-6064
aty	David R. Jury	United Steelworkers	Five Gateway Center Room 807	Pittsburgh, PA 15222
aty	Erica J. Richards	MORRISON & FOERSTER LLP	250 West 55th Street	New York, NY 10019-9601
aty	Harold L. Kaplan	321 North Clark St Ste 2800	Chicago, IL 60654-5313	
aty	J. Alexander Lawrence	MORRISON & FOERSTER LLP	250 West 55th Street	New York, NY 10019-9601
aty	James A. Newton	MORRISON & FOERSTER LLP	250 West 55th Street	New York, NY 10019-9601
aty	Jennifer L. Marines	MORRISON & FOERSTER LLP	250 West 55th Street	New York, NY 10019-9601
aty	John C. Goodchild, III	Morgan, Lewis & Bockius LLP	1701 Market Street	Philadelphia, PA 19103-2921
aty	John H. Maddock, III	McGuireWoods LLP	Gateway Plaza	800 East Canal Street Richmond, VA 23219
aty	John R. Mooney	Mooney, Green, Saindon, Murphy & Welch,	1920 L Street NW Suite 400	Washington, DC 20036
aty	Julie M. Koenig	Cooper & Scully, P.C.	815 Walker St. #1040	Houston, TX 77002
aty	Landon S. Raiford	Jenner & Block LLP	353 North Clark Street	Chicago, IL 60654-3456
aty	Lorenzo Marinuzzi	MORRISON & FOERSTER LLP	250 West 55th Street	New York, NY 10019-9601
aty	Mark R. Sommerstein	Ropes & Gray LLP	1211 Avenue of the Americas	New York, NY 10035-8704
aty	Melissa Y. Boey	Spain & Gillon LLC	101 Park Avenue	New York, NY 10178-0060
aty	Michael E. Collins	Manier & Hood	One Nashville Place	1500 Fourth Ave N Ste 2200 Nashville, TN 37219
aty	Nicole M. Brown	Lowenstein Sandler LLP	65 Livingston Avenue	Roseland, NJ 07068
aty	Paul Kizel	Lowenstein Sandler LLP	65 Livingston Avenue	Roseland, NJ 07068
aty	Paul A. Green	Mooney, Green, Saindon, Murphy & Welch,	1920 L Street NW Suite 400	Washington, DC 20036
aty	Phillip J. Gross	Lowenstein Sandler LLP	65 Livingston Avenue	Roseland, NJ 07068
aty	Rachel Jaffe Mauceri	Morgan, Lewis & Bockius LLP	1701 Market Street	Philadelphia, PA 19103-2921
aty	Richard M Seltzer	Cohen, Weiss & Simon LLP	330 West 42nd Street	New York, NY 10036
aty	Robert N. Kravitz	Paul, Weiss, Rifkind, Wharton & Garrison	1285 Avenue of the Americas	New York, NY 10019-6064
aty	S. Jason Teele	Lowenstein Sandler LLP	65 Livingston Avenue	Roseland, NJ 07068
aty	Sam H. Poteet, Jr.	Manier & Hood	One Nashville Place	1500 Fourth Ave N Ste 2200 Nashville, TN 37219
aty	Samantha Martin	MORRISON & FOERSTER LLP	250 West 55th Street	New York, NY 10019-9601
aty	Scott C. Williams	Manier & Hood	One Nashville Place	1500 Fourth Ave N Ste 2200 Nashville, TN 37219
aty	Sharon L. Levine	Lowenstein Sandler LLP	65 Livingston Avenue	Roseland, NJ 07068
aty	T. Michah Dortch	Cooper & Scully, P.C.	900 Jackson, Suite 100	Dallas, TX 75202
aty	Thomas N Ciantra	Cohen, Weiss & Simon LLP	330 West 42nd Street	New York, NY 10036
smg	Thomas Corbett	BA Birmingham	1800 5th Avenue North	Birmingham, AL 35203
smg	Steering Committee Tower	c/o Akin Gump Strauss Hauer & Feld LLP	One Bryant Park	Bank of America New York, NY 10036-6745

TOTAL: 123