

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

WALTER ENERGY, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 15-02741-TOM11

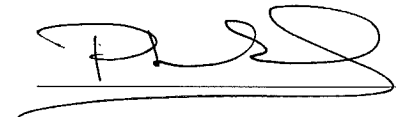
Jointly Administered

CERTIFICATE OF SERVICE

On December 14, 2015, employees of KCC caused the following document to be served 1) via First Class mail to the parties on the service list attached hereto as **Exhibit A** for subsequent distribution to beneficial holders of the Common Stock, CUSIP 93317Q 10 5; and 2) via Email to the parties attached hereto as **Exhibit B**:

- Notice of Final Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in Debtors' Estates [attached hereto as **Exhibit C**]

Dated: December 17, 2015



Peter Walsh

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors' corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.



150274115121700000000052

EXHIBIT A

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Caja de Valores SA	Melina Bobbio	Ave 25 de Mayo 362		C1002ABH	Buenos Aires			Argentina
BBS/CDS	Proxy/Reorg Dept	4100 Yonge St	Ste 507		Toronto	ON	M2P 2B5	Canada
BMO Nesbitt Burns Inc	Lila Mohamed	250 Yonge St	7th Fl		Toronto	ON	M5B 2M8	Canada
BMO Nesbitt Burns Inc	Louise Torangeau	1 First Canadian Place 13th Fl	PO Box 150		Toronto	ON	M5X 1H3	Canada
Broadridge Canada	Attn Shipping/Receiving	5970 Chedworth Way			Mississauga	ON	L5R 4G5	Canada
Caldwell Securities Ltd	Kevin Webber	150 King St	Ste 1710		Toronto	ON	M5H 1J9	Canada
Canaccord Capital Corporation	Aaron Caughlan	609 2200 Granville St			Vancouver	BC	V7Y 1H2	Canada
CDS Clearing and Depository Serv	Loretta Verelli	600 de Maisonneuve Blvd W	Ste 210		Montreal	QC	H3A 3J2	Canada
CIBC World Markets Inc	Patricia Neath	161 Bay St	10th Fl		Toronto	ON	M5J 2S8	Canada
Credential Securities	Brooke Odenvald	c o Corporate Actions	800-1111 W Georgia St		Vancouver	BC	V6E 4T6	Canada
Desjardins Securities Inc	Karla Diaz	2 Complexe Desjardins Tour Est	Nirveau 62, E1-22QC		Montreal	QC	H5B 1J2	Canada
Dundee Securities Corporation	Mary Adamo	1 Adelaide St East	Ste 2700		Toronto	ON	M5C 2V9	Canada
Fidelity Clearing Canada ULC CDS	Steve Adams	401 Bay St	Ste 2910		Toronto	ON	M5H 2Y4	Canada
Fiducie Desjardins Inc	Martine Sioui	1 Complexe Desjardins	South Tower	2nd Fl	Montreal	QC	H5B 1E4	Canada
GlobalSecurities Corp	Joya Baba	3 Bentall Centre	595 Burrard St, 11th Fl		Vancouver	BC	V6Z 1V4	Canada
GMP Securities LP	Terry Young	145 King St West	Ste 1100		Toronto	ON	M5H 1J8	Canada
Haywood Securities Inc	Tracy College	400 Burrard St	Ste 2000		Vancouver	BC	V6C 3A6	Canada
HSBC Securities Canada Inc	Jaeger Barrymore	105 Adelaide St	Ste 1200		Toronto	ON	M5H 1P9	Canada
Laurentian Bank of Canada	Sarah Quesnel	1981 McGill College Ave	Ste 100		Montreal	QC	H3A 3K3	Canada
MacDougall MacDougall & Mactier	Joyce Millett	Place du Canada	Ste 2000		Montreal	QC	H3B 4J1	Canada
Manulife Securities Incorporated	Joseph Chau	85 Richmond St West			Toonto	ON	M5H 2C9	Canada
Merrill Lynch Canada Inc	Ahrenet Malakas	181 Bay St	Ste 400		Toronto	ON	M5J 2T3	Canada
NBCN Inc	Louise Normandin	1010 de la Gauchetiere St West	Mezzanine 100		Montreal	QC	H3B 5J2	Canada
Odium Brown Ltd CDS	Ron Rak	250 Howe St	Ste 1100		Vancouver	BC	V6C 3S9	Canada
Penson Financial Services Can Inc	Monica Livingstone	360 St Jacques West	11th Fl		Montreal	QC	H2Y 1P5	Canada
Penson Financial Services Inc	Robert McPhearson	330 Bay St Ste 711			Toronto	ON	M5H 2S8	Canada
Qtrade Securities Inc	Joseph Chau	Ste 1920 One Bentall Centre	505 Burrard St		Vancouver	BC	V7X 1M6	Canada
Questrade Inc	Kevin McQuaid	5650 Yonge St	Ste1700		Toronto	ON	M2M 4G3	Canada
Raymond James Ltd/CDS	Aaron Steinberg	333 Seymour St	Ste 800		Vancouver	BC	V6B 5A6	Canada
RBC Dominion Securities Inc	Donald Garcia	200 Bay St Royal Bk Plaza	North Tower 6th Fl		Toronto	ON	M5J 2J5	Canada
RBC Dominion Securities Inc	Peter Drumm	200 Bay St Royal Bk Plaza	North Tower 6th Fl		Toronto	ON	M5J 2J5	Canada
Royal Bank of Canada Royal Trust	Arlene Agnew	200 Bay St			Toronto	ON	M5J 2W7	Canada
Scotia Capital Inc	Normita Ramirez	40 King St West	23rd Fl		Toronto	ON	M5H 1H1	Canada
TD Waterhouse Canada Inc	Beverly Adams	60 North Windplace			Scarborough	ON	M1S 3A7	Canada
The Bank of Nova Scotia WMF	Arlene Agnew	40 King St West 23rd Fl	Scotia Plaza		Toronto	ON	M5H 1H1	Canada
The Bank of Nova Scotia-Taxable	Letty Echevarria	40 King St West 23rd Fl	Scotia Plaza		Toronto	ON	M5H 1H1	Canada
Union Securities Ltd / CDS	Martin Lang	700 W Georgia St Ste 900	PO Box 10341 Pacific Centre		Vancouver	BC	V7Y 1K8	Canada
Wolverton Securities Ltd	Irene Dunn	777 Dunsmuir St	17th Fl		Vancouver	BC	V7Y 1J5	Canada
Deposito Central De Valores SA DE	Mirna Fernandez	Apoquindo 4001	12th Fl		Las Condes		755-0162	Chile
Clearstream AG	Jochen Rabe	Neue BorsenstraÙe 1			Frankfurt am Main		60487	Germany
JPMorgan Chase Bank / Prudential	Sanjay Ghuliani	Paradigm B Wing Floor 6	Mindspace Malad W		Mumbai		400 064 10000	India
JPMorgan Chase Bank/Correspondent	Sanjay Ghuliani	Paradigm B Wing Floor 6	Mindspace Malad W		Mumbai		400 064 10000	India
JPMorgan Chase Bank/IA	Sanjay Ghuliani	Paradigm B Wing Floor 6	Mindspace Malad W		Mumbai		400 064 10000	India
JPMorgan Chase Bank/Public Emp	Sanjay Ghuliani	Paradigm B Wing Floor 6	Mindspace Malad W		Mumbai		400 064 10000	India
Cavali ICLV SA	Francis Stenning	Pasaje Santiago Acufia	N 106		Lima		000-1	Peru
CREST International Nominees Lim	Nathan Ashworth	33 Cannon St			London		EC4M 5SB	United Kingdom
Deutsche Bank Securities Inc./Ced	John Binder	Harborside Financial Center	100 Plaza One, 2nd Floor	Corporate Actions Dept	Jersey City	NJ	07311-3988	
ABN AMRO Clearing	Caryn Dombrowski	175 W Jackson Blvd	Ste 400		Chicago	IL	60605	
ABN AMRO Clearing Chicago LLC	Sue Nowicki	175 W Jackson Blvd	Ste 400		Chicago	IL	60604	
Albert Fried & Co LLC	Richard Cellentano	45 Broadway			New York	NY	10006	
Albert Fried & Co LLC/Stock Loan	Richard Cellentano	45 Broadway			New York	NY	10006	
Alliant Securities Inc Turner Nor	Melody Grinnell	695 North Legacy Ridge Dr	Ste 300		Liberty Lake	WA	99019	
Alpine Securities Corp	Chance Groskreutz	37 E Exchange Pl			Salt Lake City	UT	84111-2760	
Amalgamated Bank	Stephen Erb	275 7th Ave	9th Fl		New York	NY	10001	
American Naional Bank	Carrie Voltz	PO Box 9250			Denver	CO	80932-0250	
Ameriprise	Greg Wraalstad	901 3rd Ave South			Minneapolis	MN	55474	
Apex Clearing	Matt Freifeld	1981 Marcus Ave	Ste 100		Lake Success	NY	11042	
Associated Bank Green Bay NA	Beth Cravillon	2985 South Ridge Rd	Ste C		Green Bay	WI	54304	
Baird Robert W & Co Incorporated	Dean Markofski	777 E Wisconsin Ave			Milwaukee	WI	53202	
Banca IMI Securities Corp	Melaine Ryan	1 William Street			New York	NY	10004	
Bank of America Merrill Lynch	Corp Actions Notifications Jax	Corporate Action Dept	4804 Deer Lake Drive East	4th Fl Bldg 3	Jacksonville	FL	32246	
Bank of America National Associati	Carla V Brooks	411 N Akard 5th Fl			Dallas	TX	75201	
Bank of America/Merrill Lynch	Catherine Changco	4804 Deer Lake Dr East			Jacksonville	FL	32246	
Barclays Bank Inc LE	Giovanna Laurella	70 Hudson St	7th Fl		Jersey City	NJ	07302-0000	
Barclays Capital Inc / Barclays Ban	Nellie Foo	400 The Crossings	at Jefferson Park		Whippany	NJ	07981-0000	
Barclays Capital Inc / Barclays Cap	Nellie Foo	400 The Crossings	at Jefferson Park		Whippany	NJ	07981-0000	
Barclays Capital Inc Equity Finance	Nellie Foo	400 The Crossings	at Jefferson Park		Whippany	NJ	07981-0000	
Barclays Capital Inc.	Teresa Woo	70 Hudson St	7th Fl		Jersey City	NJ	07302-0000	
BB&T Securities LLC	Tami Elmore	8006 Discovery Drive	Suite 200		Richmond	VA	23229	
BGC Financial LP	Nathan Gray	110 E 59th St	Asset Servicing		New York	NY	10022	
Biremis Corporations	Peter Beck	225 Franklin St	26th Fl		Boston	MA	02110	
BMO Capital Markets Corp	Maureen Cruz	3 Times Square			New York	NY	10036	

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
BMO Capital Markets/Paloma	John Finerty	3 Times Square			New York	NY	10036	
BMO Nesbitt Burns Trading Corp S	Mark Schaffer	3 Times Square	28th Fl		New York	NY	10036	
BNP Paribas NY Branch	Dean Galli	525 Washington Blvd 9th Fl			Jersey City	NJ	07310	
BNP Paribas NY Branch BNP PAR	Aaron Collie	525 Washington Blvd	9th Floor		Jersey City	NJ	07310	
BNP Paribas Prime Brokerage Inc	Chris Felicetti	525 Washington Blvd	9th Floor		Jersey City	NJ	07310	
BNY Mellon	Enis Suljic	525 William Penn Pl	Rm 300		Pittsburgh	PA	15259	
BNY Mellon HSBC Bank PLC	Michael Kania	525 William Penn Pl	Rm 300		Pittsburgh	PA	15259	
BNY Mellon JW Giddens Trustee L	Michael Kania	525 William Penn Pl	Rm 300		Pittsburgh	PA	15259	
BNY Mellon/HSBC Bank PLC EQD	Michael Kania	525 William Penn Pl	Rm 300		Pittsburgh	PA	15259	
BNY Wealth Management	Beth Coyle	Corporate Action Unit		525 William Penn Pl, 12th Fl	Pittsburgh	PA	15259	
BNYM/BNP Paribas Tri-Party Acct	Jennifer May	525 William Penn Plz			Pittsburgh	PA	15259	
BNYMellon/HSBC Bank PLC Paris	Michael Kania	525 William Penn Pl	Rm 0400		Pittsburgh	PA	15259	
Branch Banking & Trust Co.	Tanji Bass	223 W Nash St	3rd Fl		Wilson	NC	27893	
Broadridge	Receiving Dept	51 Mercedes Way			Edgewood	NY	11717	
Brown Brothers Harriman & Co	Michael Lerman	525 Washington Blvd	New Port Towers		Jersey City	NJ	07302-0000	
Brown Brothers Harriman & Co ETI	Sheldon Broutman	140 Broadway			New York	NY	10005	
Brown Investment Advisory & Trust	Brian Colbert	901 South Bond St	Ste 400		Baltimore	MD	21231	
Caldwell Trust Co	Edrise Sievers	201 Center Rd	Ste 2		Venice	FL	34292	
Cantor Clearing Services	Robert Coleman	110 E 59th St	Asset Servicing		New York	NY	10022	
Cantor Fitzgerald & Co	Louis Pagnotta	110 E 59th St	Asset Servicing		New York	NY	10022	
Cantor Fitzgerald & Co/Debt Capital	Robert Coleman	110 E 59th St	Asset Servicing		New York	NY	10022	
Cantor Fitzgerald Europe	Jimmy McNeice	110 E 59th St	Asset Servicing		New York	NY	10022	
Cantor Fitzgerald/Stock Loan	Eric Curro	110 E 59th St	Asset Servicing		New York	NY	10022	
Charles Schwab & Co Inc	Benjamin Gibson	2423 E Lincoln Dr	PHX PEAK 01 1B575		Phoenix	AZ	85016	
Citadel DG	Kevin Newstead	131 S Dearborn St	35th Fl		Chicago	IL	60603	
Citi Clearing	Jeffrey Irwin	666 5th Ave	Attn Corporate Actions 6th Fl		New York	NY	10103	
Citibank NA	Sandra Hernandez	3800 Citibank Center B3 12			Tampa	FL	33610	
Citibank/The Citigroup Private Bank	Stephanie Luckey	388 Greenwich Street	11th Floor		New York	NY	10013	
Citigroup Global Markets Inc Salom	Maneth Chap	3800 Citibank Center B3 12			Tampa	FL	33610	
City National Bank	Telly Ferrer	555 S Flower St	10th Fl		Los Angeles	CA	90071	
Comerica Bank	Gloria Imhoff	411 West Lafayette	Mail Code 3530		Detroit	MI	48226	
Commerce Bank of Kansas City, N	Cindy Lawrence	928 Walnut	Mail Stop TBTS-2		Kansas City	MO	64106	
Commerz Equity	John Geremia	2 World Financial Center			New York	NY	10281	
Commerzbank	John Geremia	2 World Financial Center			New York	NY	10281	
Compass Bank	Mark Warren	15 South 20th Street	Ste 703		Birmingham	AL	35233	
Compass Bank/Trust Division	Daniel McHale	15 South 20th Street	Ste 703		Birmingham	AL	35233	
Computershare Trust Company NA	Kevin Fleming	250 Royall St			Canton	MA	02021	
Convergex Execution Solutions LLC	Howard Flaxer	11486 Corporate Blvd	Ste 375		Orlando	FL	32817	
COR Clearing LLC	Corporate Actions	9300 Underwood Ave	Ste 400		Omaha	NE	68114	
Country Trust Bank	Pam Little	808 IAA Dr			Bloomington	IL	61702	
Credit Agricole Secs USA Inc.	Daniel Salcido	194 Wood Ave S	7th Fl		Iselin	NJ	08830	
Credit Suisse Securities USA LLC	Reorg Department	1 Madison Ave	2nd Fl		New York	NY	10010	
Crews & Associates Inc	Don Winton	521 President Ave	Ste 800		Little Rock	AR	72201	
Crosse International Securities Inc	Michael Lackey	1301 5th Ave	Ste 3024		Seattle	WA	98101	
CRT Capital Group LLC	Brian Carroll	262 Harbor Dr			Stamford	CT	06902	
Curian LLC	Jeanine Starr	7601 Technology Way	2nd Fl		Denver	CO	80237	
Custodial Trust Co	Adriana Laramore	14201 Dallas Pkwy			Dallas	TX	75254	
D A Davidson & Co	Niki Garrity	PO Box 5015			Great Falls	MT	59403	
Daiwa Capital Markets America Inc	Sergio Leon	Financial Square	32 Old Slip 14th Fl		New York	NY	10005	
Davenport & Company LLC	Kim Nieding	901 E Cary St	12th Fl		Richmond	VA	23219	
David Lerner Associates, Inc.	Larry Kampf	477 Jerico Turnpike			Syosset	NY	11791-9006	
Deseret Trust Co	Tyler Burnett	PO Box 11558			Salt Lake City	UT	84147	
Deutsche Bank Secs Inc Fixed	Jamaal Grier	5022 Gate Pkwy	Bldg 100		Jacksonville	FL	32256	
Deutsche Bank Securities Inc	Ira Kovins	Harborside Financial Center	100 Plaza One, 2nd Floor	Corporate Actions Department	Jersey City	NJ	07311-0000	
Dresdner Kleinwort Fixed Inc Repo	John Geremia	2 World Financial Center			New York	NY	10281	
Edward D Jones & Co	Derek Adams	12555 Manchester Rd	Corp Actions Dept		St Louis	MO	63131	
Edward D Jones & Co/EJ Ltd	Vicki Trapp	12555 Manchester Rd	Corp Actions Dept		St Louis	MO	63131	
Edward Jones CDS	Rody Bond	12555 Manchester Rd	Corp Actions Dept		St Louis	MO	63131	
Electronic Transaction Clearing Inc	Jane Buhain	660 S Figueroa St	Ste 1450		Los Angeles	CA	90017	
Etrade Capital Mkts CHXL Trading	Erika Diliberto	One Financial Place	440 LaSalle St Ste 3030		Chicago	IL	60605	
ETrade Clearing LLC	Matt Freifeld	1981 Marcus Ave	Ste 100		Lake Success	NY	11042	
ETrade Clearing LLC	Michael Battista	10951 Whiterock Road			Rancho Cordova	CA	95670-6029	
Fiduciary SSB	Kelly Egan	1776 Heritage Dr			North Quincy	MA	02171	
Fiduciary Trust Company of Boston	Brad Finnigan	175 Federal St			Boston	MA	02110	
Fifth Third Bank	Lance Wells	38 Fountain Square Plaza	Mail Drop 1090F1		Cincinnati	OH	45263	
Fifth Third Bank/State Teachers Re	Lance Wells	38 Fountain Square Plaza	Mail Drop 1090F1		Cincinnati	OH	45263	
First Clearing LLC	Finessa Rosson	One North Jefferson			St Louis	MO	63103	
First Southwest Co	Misty Thacker	325 N St Paul	Ste 800		Dallas	TX	75201	
Folio FN Investments Inc	Ashley Theobald	8180 Greensboro Dr	8th Fl		McLean	VA	22102	
Fortis Clearing Americas LLC/Retal	Caryn Dombrowski	175 W Jackson Blvd	Ste 400		Chicago	IL	60605	
Fortis Securities LLC	Proxy Department	520 Madison Ave	3rd Fl		New York	NY	10022	
George K Baum & Co	Anne Yearata	4801 Main St	Ste 500		Kansas City	KS	64112	

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Glennede Trust Company NA (The	Darlene Warren	One Liberty Place Ste 1200	1650 Market Street		Philadelphia	PA	19103	
Goldman Sachs & Co	Gloria Lio	30 Hudson St			Jersey City	NJ	07302-4699	
Goldman Sachs Bank USA	Reorg Dept	30 Hudson St			Jersey City	NJ	07302-4699	
Goldman Sachs Execution & Cleari	Andrew Warren	30 Hudson St			Jersey City	NJ	07302-4699	
Goldman Sachs International	Vanessa Camardo	30 Hudson St			Jersey City	NJ	07302-4699	
H.C. Denison Co.	Marge Wentzel	618 N 7th St			Sheboygan	WI	53081	
Harris NA	Mina Garcia	111 W Monroe St			Chicago	IL	60603	
Home Federal Bank of Tennessee	Sherry Ellis	515 Market St	Ste 500		Knoxville	TN	37902	
HSBC Bank USA NA IPB	Mitchell Lief	452 Fifth Ave	2nd Fl		New York	NY	10018	
HSBC Bank USA National Associat	Linda Ng	140 Broadway	Level A		New York	NY	10015	
HSBC Bank USA National Associat	Richard Giese	PO Box 1329			Buffalo	NY	14240	
Huntington Bank FBO Sers	Debra Bailey	Easton Oval	EA4E69		Columbus	OH	43219	
Huntington National Bank	Debra Bailey	Easton Oval	EA4E69		Columbus	OH	43219	
Huntington National Bank/FBO OH	Debra Bailey	Easton Oval	EA4E69		Columbus	OH	43219	
ICAP Corporates LLC	Andrew Chan	111 Pavonia Ave	10th Fl		Jersey City	NJ	07310	
Industrial and Commercial Bank of	Nenry Napier	1633 Broadway			New York	NY	10019	
ING Financial Markets LLC	Steve Breaton	1325 Avenue of the Americas			New York	NY	10019	
Ingalls & Snyder LLC	Michael Scura	1325 Avenue of the Americas	18th Floor		New York	NY	10019	
Instinet Inc	Lauren Hammond	875 Third Ave	18th Fl		New York	NY	10022	
Interactive Broker Retail Equity Cle	Ken Hayden	2 Pickwick Plz	2nd Fl		Greenwich	CT	06830-0000	
Interactive Brokers LLC	Maria Tardio	2 Pickwick Plz	2nd Fl		Greenwich	CT	06830-0000	
Intrade LLC	Michael Deleo	2 Rector St	Ste 1103		New York	NY	10006	
INVeSHARE	Corporate Actions	Attn Receiving	156 Fernwood Avenue		Edison	NJ	08837-3857	
ITG Inc	Anthony Portelli	380 Madison Ave			New York	NY	10017	
J P Morgan Clearing Corp	Proxy Dept Manager	14201 Dallas Parkway			Dallas	TX	75254	
James I Black & Co	Jess G Tucker	311 S Florida Ave			Lakeland	FL	33801	
Janney Montgomery Scott LLC	Michael Tse	1717 Arch St	Dividend/Reorg Dept 16th Fl		Philadelphia	PA	19103	
Jefferies & Co Inc	Joseph Porcello	Harborside Financial Center	705 Plaza 3		Jersey City	NJ	07311-0000	
JJB Hilliard WL Lyons Inc	Tania Miles	500 W Jackson St	Ste 700		Louisville	KY	40202	
JP Morgan Chase Funding Inc.	John Halloran	500 Stanton Christiana Road	DE3 4680		Newark	DE	19713	
JP Morgan Securities Inc	Eric Alsop	500 Stanton Christiana Rd	Corporate Actions	3rd Fl	Newark	DE	19713	
JP Morgan Securities Inc Fixed	Corporate Actions	14201 North Dallas Tollway	12 th Fl		Dalls	TX	75254	
JP Morgan Securities Inc WF	Eric Alsop	500 Stanton Christiana Rd	Corporate Actions	3rd Fl	Newark	DE	19713	
JPM/OPERS	Darrell Watkins	14201 Dallas Parkway	10th Floor		Dallas	TX	75254-2917	
JPMorgan Chase Bank Municipal L	John Halloran	500 Stanton Christiana Rd	Corporate Actions	3rd Fl	Newark	DE	19713	
JPMorgan Chase Bank NA	Reorg Dept	14201 Dallas Parkway			Dallas	TX	75254	
JPMorgan Chase Bank NA JPMO	Gary Gabrysh	500 Stanton Christiana Rd	Corporate Actions	3rd Fl	Newark	DE	19713	
JPMorgan Chase Bank Treasurer	Harriet Robles	14201 North Dallas Pkwy	12th Fl		Dallas	TX	75254	
KCC	David Hartie	1290 Ave of the Americas	9th Fl		New York	NY	10104	
Keybank NA/FBO Treasurer of Stat	Scott MacDonald	4900 Tiedman Rd	Mail Code OH-01-49-310		Brooklyn	OH	44144	
Keybank National Association	Karen Bednarski	4900 Tiedman	Mail Code OH 01 49 0230		Brooklyn	OH	44114	
King C L & Associates Inc	Carrie Kane	9 Elk St			Albany	NY	12207	
Knight Clearing Services LLC	Anna Rossi	545 Washington Blvd			Jersey City	NJ	07310	
Koonce Securities Inc	G Sohan	6550 Rock Spring Dr	Ste 600		Bethesda	MD	20817	
LaBranche & Co LLC	Kevin OSullivan	33 Whitehall St	7th Floor		New York	NY	10004	
Lazard Capital Markets LLC	Stewart Suchotliss	30 Rockefeller Plaza	19th Fl		New York	NY	10020	
LEK Securities Corporation	Daniel Hanuka	140 Broadway	29th Fl		New York	NY	10005	
Loyal3 Securities Inc	Dan Sullivan	109 Merrimuck St			Haverhill	MA	01830	
LPL Financial Corporation	Martha Lang	4828 Parkway Plaza Blvd	Attn Corporate Actions		Charlotte	NC	28217	
M&I Marshall & Ilsley Bank	Reorg Dept	11270 West Park Place	Ste 400		Milwaukee	WI	53224	
Macquarie Capital USA Inc	Charles Green	125 West 55th St	23rd Fl		New York	NY	10019	
Manufacturers and Traders Trust C	Stephen Schmidt	1 M & T Plaza	8th Fl		Buffalo	NY	14203	
Maple Securities USA Inc	Mark Elliott	10 Exchange Pl	Ste 2600		Jersey City	NJ	07302	
Marsco Investment Corporation	Karen Jacobsen	101 Eisenhower Pkwy			Roseland	NJ	07068-0000	
Mediant Communications	Stephanie Fitzhenry	100 Demarest Dr			Wayne	NJ	07470	
Merrill Lynch Pierce Fenner & Smitt	Corp Actions Notifications Jax	Corporate Action Dept	4804 Deer Lake Drive East	4th Fl Bldg 3	Jacksonville	FL	32246	
Merrill Lynch Pierce Fenner & Smitt	Veronica O'Neil	101 Hudson St	8th Fl		Jersey City	NJ	07302-0000	
Merrill Lynch Professional Clearing	Romolo Catalano	101 Hudson St			Jersey City	NJ	07302-0000	
Mesirow Financial Inc	Anna Solous	353 N Clark St	2nd Fl		Chicago	IL	60610	
Mitsubishi UFJ Trust & Banking Co	Richard Wenshoski	420 Fifth Ave	6th Fl		New York	NY	10018	
Mizuho Securities	Greg Raia	111 River St			Hoboken	NJ	07030	
MLPF&S-MLIM Global Securities F	Ray Kartanowitz	101 Hudson St			Jersey City	NJ	07302-0000	
Morgan Stanley & Co Inc	Robert Cregan	One New York Plaza	7th Fl		New York	NY	10004	
Morgan Stanley Smith Barney	Suzanne Mundie	Harborside Financial Center	230 Plaza Three 6th Fl		Jersey City	NJ	07311	
Morgan Stanley Trust Natl Associat	Jonathan Goldman	919 N Market St			Wilmington	DE	19801	
National City Bank	Halle Staskey	4100 West 150th St			Cleveland	OH	44135	
National Financial Services	Lou Trezza	200 Liberty St			New York	NY	10281	
National Securities Clearing Corp	Kevin Brennar	55 Water St	22nd Fl		New York	NY	10041	
Natixis Securities Americas LLC	Thomas Ruggiero	1251 Avenue of the Americas	5th Fl		New York	NY	10020	
Nomura International Trust Co	Patricia Lynch	2 World Financial Center	Building B 7th Fl		New York	NY	10281	
Nomura Securities International	Daniel Lynch	2 World Financial Center	19th Floor Bldg B		New York	NY	10281	
Nomura Securities International Inc	Daniel Lynch	2 World Financial Center	19th Floor Bldg B		New York	NY	10281	

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Nomura Securities International Inc	Michael Tharle	2 World Financial Center	6th Floor	Proxy Dept	New York	NY	10281	
Nomura Securities/Fixed Income	Dan Lynch	2 World Financial Center	Building B 7th Fl		New York	NY	10281	
Northern Trust Co	Stella Castaneda	801 S Canal St	Attn Capital Structures C1N		Chicago	IL	60607	
Northern Trust Co - Safekeeping	Sue Stimac	50 S LaSalle St	Level A		Chicago	IL	60675	
Northern Trust Co - Future Fund A	Penny Peterson	50 S LaSalle St	Level A		Chicago	IL	60675	
NTC/UNJSPF	Joe Swanson	801 S Canal St	Attn Capital Structures C1N		Chicago	IL	60607	
Oppenheimer & Co Inc	Oscar Mazarlo	125 Broad St	15th Fl		New York	NY	10004	
Optionsxpress Inc	Tawanda Blackmon	150 S Wacker Dr	Ste 1100		Chicago	IL	60606	
People Securities Inc	Ed Kruska	850 Main St	2nd Fl		Bridgeport	CT	06604	
Perelman Carley & Associates Inc	Steve Perelman Prince	Twin Towers	3000 Farnam St		Omaha	NE	68131	
Pershing LLC Securities Corporation	Scott Reifer	1 Pershing Plaza			Jersey City	NJ	07399-0000	
Piper Jaffray & Co	Anna Marie Hernandez	800 Nicollet Mall	Ste 800		Minneapolis	MN	55402	
PNC Bank NA	Eileen Blake	9800 Tincum Blvd	MS F6 F266 02 2		Philadelphia	PA	19153	
Primevest Financial Services Inc	Angela Handeland	400 1st St South	Ste 300		St Cloud	MN	56301	
Raymond James & Associates Inc	Tracey Goodwin	880 Carillion Pkwy			St Petersburg	FL	33733	
Raymond James & Associates Inc	Christine Pearson	PO Box 14407			St Petersburg	FL	33733	
RBC Capital Markets Corporation	Tara Olmanson	60 S 6th Street - P09			Minneapolis	MN	55402-4400	
RBS Securities	Jeff Black	600 Washington Blvd			Stamford	CT	06901	
Regions Bank	Reorg Dept	250 Riverchase Pkwy East			Birmingham	AL	35244	
Reliance Trust Co	Aaron Spivey	3300 Northeast Expressway Bldg 1			Atlanta	GA	30341	
Reliance Trust Company/SWMS1	Reorg Department	1100 Abernathy Rd	Ste 400		Atlanta	GA	30328	
Reliance Trust Co SWMS2	Reorg Department	1100 Abernathy Rd	Ste 400		Atlanta	GA	30328	
Richards Merrill & Peterson Inc	Thomas McDonald	422 West Riverside Ave			Spokane	WA	99201-0367	
Robinson & Lukens Inc	Suzanne McQueeney	1451 Dolly Madison Blvd	Ste 320		McLean	VA	22101	
Romano Brothers & Company	Mary Kalamatianos	One Rotary Center	Ste 1300		Evanston	IL	60201	
Sanford C Bernstein & Co LLC	Anita Bactawar	One North Lexington Ave			White Plains	NY	10601	
Scotia Capital USA Inc	Tim Corso	One Liberty Plaza			New York	NY	10006	
Scottrade Inc	Terri Losche	12855 Flushing Meadows Dr			St Louis	MO	63131	
SEI Private Trust Co	Jeff Hess	One Freedom Valley Drive			Oaks	PA	19456	
SEI PV/GWP	Juan Portela	One Freedom Valley Drive			Oaks	PA	19456	
SG AMERICA	Paul Mitsakos	480 Washington Blvd			Jersey City	NJ	07310	
Smith Moore & Co	Barbara Kraft	7777 Bonhomme St	Ste 2400		Clayton	MO	63105	
Southwest Securities Inc	Virginia Allwardt	1201 Elm St	Ste 3700		Dallas	TX	75270	
SSB & T Co Client Custody Service	Myriam Piervil	Corp Actions JAB5E	1776 Heritage Dr		North Quincy	MA	02171-0000	
SSB IBT BGI	Trina Estremera	Corp Actions JAB5E	1776 Heritage Dr		North Quincy	MA	02171-0000	
SSB SPDRs	Joseph J Callahan	Global Corp Action Dept. JAB5W	PO Box 1631		Boston	MA	02105-1631	
SSB Trust Custody	Ed Chaney	1200 Crown Colony Dr			Quincy	MA	02169-0000	
State Street Bank & Trust Co	Michael Kania	525 William Penn Place			Pittsburgh	PA	15259	
State Street Bank & Trust Co	Myriam Piervil	Corp Actions JAB5E	1776 Heritage Dr		North Quincy	MA	02171-0000	
State Street Bank and Trust Co	Corporate Action	Corp Actions JAB5E	1776 Heritage Dr		North Quincy	MA	02171-0000	
Stephens Inc	Linda Thompson	111 Center St	4th Fl		Little Rock	AR	72201	
Sterne Agee & Leach Inc	Carrie Kelly	Two Perimeter Park S	Ste 100W		Birmingham	AL	35243	
Stifel Nicolaus & Co Inc	Chris Wiegand	501 N Broadway	7th Fl		St. Louis	MO	63102	
Stockcross Financial Services, Inc	Eleanor Pimentel	77 Summer St	3rd Fl		Boston	MA	02210-0000	
Stoeve, Glass & Co.	Mike Carrigg	30 Wall St			New York	NY	10005	
Sumitomo Trust & Banking Co USA	Beth Cummings	527 Madison Ave			New York	NY	10022	
Suntrust Bank	Ophelia Harris	PO Box 105504	Center 3141		Atlanta	GA	30348-5504	
SunTrust Robinson Humphrey Inc	Michael Kania	525 William Penn Place			Pittsburgh	PA	15259	
Sweney Cartwright & Co	Laura Chapman	17 S High St	Rm 300		Columbus	OH	43215	
TD Ameritrade Clearing Inc	Mandi Foster	PO Box 2155			Omaha	NE	68103-2155	
Texas Treasury Safekeeping Trust	Janie Dominguez	208 E 10th St	Rm 410		Austin	TX	78710	
The Bank of New York Mellon	Beth Stiffler	525 William Penn Pl	Rm 300		Pittsburgh	PA	15259	
The Bank of New York Mellon	Sarah Hutchman	525 William Penn Pl	Rm 300		Pittsburgh	PA	15259	
The Bank of New York Mellon / TD	Mike Scarry	One Wall St			New York	NY	10286	
The Bank of New York Mellon ING	Michael Kania	525 William Penn Pl	Rm 300		Pittsburgh	PA	15259	
The Bank of New York Mellon ITC	Jennifer Cannon	One Wall St	4th Fl		New York	NY	10015	
The Bank of New York Mellon Regi	Mike Scarry	One Wall St			New York	NY	10286	
The Bank of New York Mellon Sun	Michael Kania	525 William Penn Pl	Rm 300		Pittsburgh	PA	15259	
The Bank of New York Mellon/Banc	Michael Kania	525 William Penn Pl	Rm 300		Pittsburgh	PA	15259	
The Bank of New York Mellon/Banc	Mike Scarry	One Wall St			New York	NY	10286	
The Bank of New York Mellon/BOA	Michael Kania	525 William Penn Pl	Rm 300		Pittsburgh	PA	15259	
The Bank of New York Mellon/Com	Michael Kania	525 William Penn Pl	Rm 300		Pittsburgh	PA	15259	
The Bank of New York Mellon/DBa	Donna Steinman	One Wall St			New York	NY	10286	
The Bank of New York Mellon/DBT	Michael Kania	525 William Penn Pl	Rm 300		Pittsburgh	PA	15259	
The Bank of New York Mellon/First	Michael Kania	525 William Penn Pl	Rm 300		Pittsburgh	PA	15259	
The Bank of New York Mellon/FMS	Richard Mitterando	16 Wall Street	5th Floor		New York	NY	10005	
The Bank of New York Mellon/HBS	Michael Kania	525 William Penn Pl	Rm 300		Pittsburgh	PA	15259	
The Bank of New York Mellon/HVB	Michael Kania	525 William Penn Pl	Rm 300		Pittsburgh	PA	15259	
The Bank of New York Mellon/SPD	Michael Kania	525 William Penn Pl	Rm 300		Pittsburgh	PA	15259	
The Bank of New York Mellon/Vinn	Mary Harp	6077 Primacy Pkwy			Memphis	TN	38119	
The Bank of New York Mellon/WIN	Michael Kania	525 William Penn Pl	Rm 300		Pittsburgh	PA	15259	
The Bank of New York/Charles	Michael Kania	525 William Penn Pl	Rm 300		Pittsburgh	PA	15259	

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
The Bank of NY Mellon OZ Maste	Michael Kania	525 William Penn Pl			Pittsburgh	PA	15259	
The Depository Trust Co	Robert Giordano	570 Washington Blvd			Jersey City	NJ	07310	
Timber Hill LLC	Maria Tardio	1 Pickwick Plaza			Greenwich	CT	06830-0000	
TradeStation Group Inc	Herbert Walton	8050 SW 10th St	Ste 4000		Plantation	FL	33324	
Tradition Asiel Securities Inc	Jeanette Rivera	255 Greenwich St	4th Fl		New York	NY	10007	
Trustmark National Bank	Ralph Clark	248 East Capital St	Ste 580		Jackson	MS	39201	
UBS AG Stamford Branch	Carlos Lede	677 Washington Blvd			Stamford	CT	06902-0000	
UBS AG Stamford Branch/as Cust	Michael Marciano	480 Washington Blvd			Jersey City	NJ	07310-0000	
UBS Financial Services LLC	Jane Flood	1200 Harbor Blvd			Weehawken	NJ	07086-0000	
UBS Securities LLC	Gregory Contaldi	1200 Harbor Blvd			Weehawken	NJ	07086-0000	
UBS Securities LLC/Securities Lend	Joseph Somma	677 Washington Blvd			Stamford	CT	06902-0000	
UMB Bank Investment Division	Nikki Gatewood	PO Box 419226			Kansas City	MO	64141-6226	
UMB Bank National Association	Corporate Actions	928 Grand Blvd			Kansas City	MO	64106	
Union Bank & Trust Co	Tammy Engle	c o Proxytrust	PO Box 11126		Hauppauge	NY	11788-0934	
Union Bank of California NA	Maria Bragge	350 California St	8th Fl		San Francisco	CA	94104	
US Bancorp Investments Inc	Cherice Tveit	60 Livingston Ave	EP MN WN1B		St Paul	MN	55107-1419	
US Bank NA	Tim Randall	1555 N Rivercenter Dr	S302		Milwaukee	WI	53212	
US Bank NA Safekeeping West	Chad Ohmann	800 Nicollet Mall	BC MN H18R		Minneapolis	MN	55402	
USAA Investment Management Co	Joyce Wilson	9800 Fredericksburg Rd			San Antonio	TX	78288	
Vanguard Marketing Corporation	Marc Staudenmaier	455 Devon Park Dr	Attn Corporate Actions	Mailstop 924	Wayne	PA	19087-1815	
Virtu Financial BD LLC	Venu Palparthi	900 Third Avenue	29th Floor		New York	NY	10022	
Vision Financial Markets LLC	Anna Martinez	4 High Ridge Park	Ste 100		Stamford	CT	06905-1325	
W.H. Reaves & Co, Inc	Sheryl Woods	10 Exchange Place			Jersey City	NJ	07302	
Wachovia Bank NA	Tim Randall	Attn Securities Control	1555 N Rivercenter Dr Ste 302		Milwaukee	WI	53212	
Wachtel & Co Inc	Charles Zier	1101 14th St NW #800			Washington	DC	20005	
Wedbush Morgan Securities Inc	Hermon Alem	1000 Wilshire Blvd			Los Angeles	CA	90017	
Wedbush Securities Inc	Alan Ferreira	1000 Wilshire Blvd	Ste 850		Los Angeles	CA	90017	
Wells Fargo Bank NA/Sig	Robert Matera	1525 W WT Harris Blvd	Corp Actions NC0675		Charlotte	NC	28262	
Wells Fargo Bank, National Associ	Kevin St. Louis	733 Marquette Ave	MAC N9306 057 5th Fl		Minneapolis	MN	55402	
Wells Fargo Securities, LLC	Steve Turner	1525 W WT Harris Blvd	Corp Actions NC0675		Charlotte	NC	28262	
Wesbanco Bank Inc	Cindy Bowman	c/o Trust Operations	One Bank Plaza		Wheeling	WV	26003	
William Blair & Co LLC	Mariusz Niedbalec	222 West Adams St			Chicago	IL	60606	
Wilson-Davis & Co, Inc	Bill Walker	236 South Main St			Salt Lake City	UT	84101	
Wulff Hansen & Co	Frank L Villegas	201 Sansome Street			San Francisco	CA	94014	
Zions Direct Inc	Aaron Lindhardt	1 South Main St	Ste 1340		Salt Lake City	UT	84111	
Ziv Investment Co.	James Griegel	141 W Jackson Blvd			Chicago	IL	60604	

EXHIBIT B

Exhibit B

Company	Email
Bank of America DTC #773 #5198	cpactionslitigation@ml.com
Bank of America DTC #773 #5198	bascorporatactions@bofasecurities.com
Bank of America DTC #773 #5198	corpactionsproxy@ml.com
Bank of America DTC #2251	tss.corporate.actions@bankofamerica.com
Barclays #229	nyvoluntary@barclays.com
BNY Mellon #954	Beth.Stiffler@bnymellon.com
BNY Mellon #954	jason.wolney@bnymellon.com
Bloomberg	release@bloomberg.net
Broadridge	SpecialProcessing@broadridge.com
Brown Brothers #10	nj.mandatory.inbox@bbh.com
Citi #908	gts.caec.tpa@citi.com
Clearstream International SA	ca_luxembourg@clearstream.com
Clearstream International SA	CA_general.events@clearstream.com
Credit Suisse Securities (USA) LLC #355	list.nyevtintgrp@credit-suisse.com
Credit Suisse Securities (USA) LLC #355	raeuel.packenham@credit-suisse.com
Credit Suisse Securities (USA) LLC #355	asset.servnotification@credit-suisse.com
Deutsche Bank Securities Inc #573	jaxca.notifications@db.com
Euroclear Bank S.A./N.V.	equdr@euroclear.com
Euroclear Bank S.A./N.V.	kent.s.rodgy@jpmchase.com
Euroclear Bank S.A./N.V.	kent.s.rodgy@jpmorgan.com
Foliofn Investments	proxyservices@folioinvesting.com
Goldman Sachs & Co	GS-as-ny-proxy@ny.email.gs.com
Goldman Sachs & Co	NewYorkAnncHub@gs.com
Inveshare	Reorg@inveshare.com
Inveshare	operations@inveshare.com
JPMorgan Chase Bank	JPMorganInformation.Services@JPMChase.com
Mediant Communications	documents@mediantonline.com
Mitsubishi UFJ Trust & Banking Corp #2932	corporateactions-dl@us.tr.mufig.jp
Morgan Stanley #15	usproxies@morganstanley.com
Morgan Stanley #15	proxy.balt@morganstanley.com
Morgan Stanley #15	cavsdm@morganstanley.com
Morgan Stanley #15	Raquel.Del.Monte@morganstanley.com
Morgan Stanley #15	john.falco@morganstanley.com
Morgan Stanley #15	robert.cregan@morganstanley.com
Northern Trust Company #2669	cs_notifications@ntrs.com
PNC Bank NA #2616	caspr@pnc.com
Royal Bank of Canada	donald.garcia@rbc.com
SEI PV/GWP #2663	gwsusopscaincome@seic.com
SIS SegalInterSettle AG	corpactionsoverseas.group@sisclear.com

Exhibit B

Company	Email
Southwest Securities	proxy@swst.com
Southwest Securities	vallwardt@swst.com
State Street Bank and Trust Co #997	rjray@statestreet.com
State Street Bank and Trust Co #997	jkkyan@statestreet.com
State Street Bank and Trust Co #997	USCAResearch@statestreet.com
The Bank of New York Mellon #901	pgheventcreation@bnymellon.com
The Bank of New York Mellon #901	justin.whitehouse@bnymellon.com
The Bank of New York Mellon #901	brian.marnell@bnymellon.com
The Bank of New York Mellon #901	matthew.bartel@bnymellon.com
UBS Securities LLC #642	OL-EVENTMANAGEMENT@ubs.com
The Depository Trust Co	MK-CorporateActionsAnnouncements@markit.com
The Depository Trust Co	cscotto@dtcc.com
The Depository Trust Co	lensnotices@dtcc.com
The Depository Trust Co	mandatoryreorgannouncements@dtcc.com

EXHIBIT C

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

WALTER ENERGY, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 15-02741-TOM11

Jointly Administered

**NOTICE OF FINAL ORDER ESTABLISHING
NOTIFICATION PROCEDURES AND APPROVING RESTRICTIONS
ON CERTAIN TRANSFERS OF INTERESTS IN DEBTORS' ESTATES**

TO ALL PERSONS OR ENTITIES WITH EQUITY INTERESTS IN WALTER ENERGY, INC.:

PLEASE TAKE NOTICE that on July 15, 2015, the debtor entities listed herein commenced cases under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”). Upon the commencement of a chapter 11 case, section 362(a) of the Bankruptcy Code operates as a stay of any act to obtain possession of property of the Debtors’ estates or of property from the Debtors’ estates or to exercise control over property of the Debtors’ estates.²

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital LLC (8121); Atlantic Leaseco LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co. LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors’ corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359. Contemporaneously herewith, the Debtors have filed a motion requesting joint administration of the Debtors’ bankruptcy cases.

² Unless otherwise defined herein, each capitalized term shall have the meaning ascribed to it in the *Final Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors’ Estates* (the “Order”).

PLEASE TAKE FURTHER NOTICE that on July 15, 2015, the Debtors filed a motion seeking entry of an order establishing notification procedures and approving restrictions on certain transfers of interests in the Debtors and their estates (the “Motion”).

PLEASE TAKE FURTHER NOTICE that on September 8, 2015, the United States Bankruptcy Court for the Northern District of Alabama (the “Court”) having jurisdiction over these chapter 11 cases entered an order (i) finding that the Debtors’ net operating losses (“NOLs”) and NOL carryforwards, consolidated net unrealized built-in losses (“NUBILs”) and tax credits are property of the Debtors’ estates and are protected by section 362(a) of the Bankruptcy Code, (ii) finding that unrestricted trading of the Stock could severely limit the Debtors’ ability to use their NOLs, NOL carryforwards, NUBILs, and tax credits for U.S. federal income tax purposes and (iii) approving the procedures (the “Trading Procedures”) set forth below to preserve the Debtors’ Tax Attributes pursuant to sections 105(a) and 362(a) of the Bankruptcy Code.

Any sale or other transfer in violation of the Trading Procedures set forth below shall be null and void *ab initio* as an act in violation of the automatic stay under sections 105(a) and 362 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that the following procedures and restrictions have been approved by the Court:

- (a) Notice of Substantial Stock Ownership. Any person or Entity that is a Beneficial Owner, at any time on or after the Motion Date, of Stock in an amount sufficient to qualify such person or Entity as a Substantial Equityholder shall file with the Court, and serve upon the Debtors, counsel to the Steering Committee, and counsel to the Official Committee of Unsecured Creditors (the “Official Committee”) a Notice of Substantial Stock Ownership (a “Substantial Ownership Notice”) substantially in the form annexed to this Order as Exhibit A, which describes specifically and in detail the Stock ownership of such person or Entity, on or before the date that is the later of: (a) fifteen (15) business days after the entry of this

Order and (b) fifteen (15) business days after that person or Entity qualifies as a Substantial Equityholder. At the holder's election, the Substantial Ownership Notice to be filed with the Court (but not such notice served upon the Debtors, counsel to the Steering Committee, and counsel to the Official Committee) may be redacted to exclude such holder's taxpayer identification number and the number of shares of Stock that such holder Beneficially Owns.

- (b) Acquisition of Stock. At least fifteen (15) business days prior to the proposed date of any transfer of Stock that would result in an increase in the amount of Stock Beneficially Owned by any person or Entity that currently is or subsequently becomes a Substantial Equityholder or that would result in a person or Entity becoming a Substantial Equityholder (a "Proposed Equity Acquisition Transaction"), such person, Entity or Substantial Equityholder (a "Proposed Equity Transferee") shall file with the Court and serve upon the Debtors, counsel to the Steering Committee, and counsel to the Official Committee a Notice of Intent to Purchase, Acquire or Otherwise Accumulate Beneficial Ownership of Stock (an "Equity Acquisition Notice"), substantially in the form annexed to this Order as Exhibit B, which describes specifically and in detail the proposed transaction in which Stock is to be acquired. At the holder's election, the Equity Acquisition Notice that is filed with the Court (but not such notice served upon the Debtors, counsel to the Steering Committee, and counsel to the Official Committee) may be redacted to exclude such holder's taxpayer identification number and the number of shares of Stock that such holder Beneficially Owns and proposes to purchase or otherwise acquire.
- (c) Disposition of Stock. At least fifteen (15) business days prior to the proposed date of any transfer or other disposition of Stock that would result in a decrease in the amount of Stock Beneficially Owned by a Substantial Equityholder or that would result in a person or Entity ceasing to be a Substantial Equityholder (a "Proposed Equity Disposition Transaction," and together with a Proposed Equity Acquisition Transaction, a "Proposed Equity Transaction"), such person, Entity, or Substantial Equityholder (a "Proposed Equity Transferor") shall file with the Court and serve upon the Debtors, counsel to the Steering Committee, and counsel to the Official Committee a Notice of Intent to Sell, Exchange or Otherwise Transfer Beneficial Ownership of Stock (an "Equity Disposition Notice," and together with an Equity Acquisition Notice, an "Equity Trading Notice"), substantially in the form annexed to this Order as Exhibit C, which describes specifically and in detail the proposed transaction in which Stock would be transferred. At the holder's election, the Equity Disposition Notice that is filed with the Court (but not such notice served upon the Debtors, counsel to the Steering Committee, and counsel to the Official Committee) may be redacted to exclude such holder's taxpayer identification number and the number of shares of Stock

that such holder Beneficially Owns and proposes to sell or otherwise transfer.

- (d) Objection Procedures. The Debtors, in consultation with counsel to the Steering Committee and counsel to the Official Committee, shall have fifteen (15) calendar days after the filing with the Court of an Equity Trading Notice (the “Trading Objection Deadline”) to file with the Court and serve on such Proposed Equity Transferee or Proposed Equity Transferor, as the case may be, an objection to any proposed transfer of Stock described in the Equity Trading Notice on the grounds that such transfer might adversely affect the Debtors’ ability to utilize their Tax Attributes (a “Trading Objection”).
 - (i) If the Debtors file a Trading Objection by the Trading Objection Deadline, then the Proposed Equity Transaction shall not be effective unless approved by a final and non-appealable order of this Court or otherwise agreed to by the Debtors.
 - (ii) If the Debtors, in consultation with the counsel to the Steering Committee and counsel to the Official Committee, elect not to file a Trading Objection by the Trading Objection Deadline, or if the Debtors, in consultation with counsel to the Steering Committee and counsel to the Official Committee, provide written authorization to a Proposed Equity Transferee or Proposed Equity Transferor, as the case may be, approving the Proposed Equity Transaction prior to the Trading Objection Deadline, then such Proposed Equity Transaction may proceed solely as specifically described in the Equity Trading Notice. Any further Proposed Equity Transaction must be the subject of additional notices as set forth herein, with an additional fifteen (15) day waiting period.
- (e) Noncompliance with the Trading Procedures. Effective as of the Motion Date and until further order of the Court to the contrary, any trade, acquisition, purchase, sale or other transfer or disposition of any Stock in violation of the Trading Procedures set forth herein shall be null and void *ab initio* as an act in violation of the automatic stay under section 362 of the Bankruptcy Code and the stays approved pursuant to the Court’s orders approving these Trading Procedures, and shall confer no rights on the transferee. Any person or Entity acquiring or disposing of any Stock in violation of the Trading Procedures may be subject to such sanctions as the Court may consider appropriate under sections 105 and 362 of the Bankruptcy Code and the Court’s general equitable powers.
- (f) Confidentiality. Except to the extent information contained in any submission to the Court pursuant to the Trading Procedures set forth herein is public or in connection with an audit or other investigation by the IRS or other taxing authority, the Debtors, counsel to the Steering

Committee, and counsel to the Official Committee shall keep all additional information provided in connection with these Trading Procedures strictly confidential; provided, however, that the Debtors may disclose the information to their counsel and the Debtors, counsel to the Steering Committee, and counsel to the Official Committee may disclose the information to the Debtors', Steering Committee's, and Official Committee's professional advisors and those of any other person(s) that are subject to a nondisclosure agreement with the Debtors (as applicable), each of whom shall keep all such notices strictly confidential. To the extent non-public information is requested in these Trading Procedures or requests for information related thereto, all non-public information may be redacted from any filing made with the Court.

- (g) Cooperation. Any person or Entity making a filing pursuant to these Trading Procedures shall, upon reasonable request by the Debtors, (i) provide the Debtors, counsel to the Steering Committee, and counsel to the Official Committee any additional information in connection with the evaluation of the action contemplated in such notice, and (ii) use reasonable efforts to elicit cooperation from its shareholders, partners, officers, directors, members or other beneficial owners in connection therewith.
- (h) Interpretation. These Trading Procedures are intended to preserve, to the maximum extent possible, the Debtors' ability to obtain the maximum benefit from their Tax Attributes and, accordingly, any interpretative question that may arise under these Trading Procedures shall be resolved in the manner that will reduce the risks that a transfer of Stock might jeopardize the Debtors' use of their Tax Attributes.
- (i) Debtors' Right to Waive. The Debtors, in consultation with the counsel to the Steering Committee and counsel to the Official Committee, may waive, in writing, any or all of the Trading Procedures contained in the Motion.
- (j) Service on the Debtors. For purposes of the Trading Procedures, service on the Debtors shall mean delivery to: (a) Walter Energy, Inc., 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244, Attention: Michael Hurley, Vice President, Tax; (b) counsel to the Debtors, Paul, Weiss, Rifkind, Wharton & Garrison, LLP, 1285 Avenue of the Americas, New York, New York, 10019, Attention: Michael Rudnick, Ann Young and Claudia Tobler; and (c) co-counsel to the Debtors, Bradley Arant Boult Cummings LLP, One Federal Place, 1819 Fifth Avenue North, Birmingham, Alabama 35203, Attention: James Bailey.

- (k) Service on Counsel to the Steering Committee. For purposes of the Trading Procedures, service on counsel to the Steering Committee shall mean delivery to: (a) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036, Attention: Ira Dizengoff and Kristine Manoukian, (b) Akin Gump Strauss Hauer & Feld LLP, 1333 New Hampshire Avenue, NW, Washington, DC 20036, Attention: James Savin, and (c) Burr & Forman LLP, 420 North 20th Street, Suite 3400, Birmingham, Alabama 35203, Attention: Michael L. Hall.
- (l) Service on Counsel to the Official Committee. For purposes of the Trading Procedures, service on counsel to the Official Committee shall mean delivery to: (a) Morrison & Foerster LLP, 250 West 55th Street, New York, New York 10019, Attention: Brett H. Miller (email: brettmiller@mofo.com), Lorenzo Marinuzzi (email: lmarinuzzi@mofo.com), and Jennifer L. Marines (email: jmarines@mofo.com), and (b) Christian & Small LLP, 505 North 20th Street, Suite 1800, Birmingham, Alabama 35203-2696, Attention: Bill D. Bensinger (email: bdbensinger@csattorneys.com) and Daniel D. Sparks (email: ddsparks@csattorneys.com).
- (m) Definitions. For purposes of these Trading Procedures, the following terms have the following meanings:
- (i) Stock. “Stock” means the common shares of Walter Energy and any beneficial interest therein, including any Options to acquire such common shares.
- (ii) Option. An “Option” to acquire stock includes any contingent purchase, warrant, convertible debt, put, stock subject to risk of forfeiture, contract to acquire stock, or similar interest regardless of whether it is contingent or otherwise not currently exercisable.
- (iii) Entity. “Entity” has the meaning given to such term by the U.S. Department of Treasury regulations promulgated under section 382 of the IRC (“Treasury Regulations”).
- (iv) Beneficial Ownership. “Beneficial Ownership” (or any variation thereof of Stock and Options to acquire Stock) shall be determined in accordance with applicable rules under section 382 of the IRC, the related Treasury Regulations and rulings issued by the Internal Revenue Service, and, thus, to the extent provided in those rules, from time to time shall include, without limitation, (A) direct and indirect ownership (e.g., a holding company would be considered to beneficially own all stock owned or acquired by its subsidiaries), (B) ownership by a holder’s family members and any group of persons acting pursuant to a formal or informal understanding to make a coordinated acquisition of stock, and (C)

in certain cases, the ownership of an Option to acquire Stock. The term Beneficial Ownership of Stock shall include any variation of beneficial ownership of Stock and an Option to acquire Stock.

- (v) Substantial Equityholder. A “Substantial Equityholder” is any person or Entity that Beneficially Owns at least 4.5%, or 3,632,136, shares of all issued and outstanding shares of Stock.
- (vi) Motion Date. The “Motion Date” means July 15, 2015, the date on which the Motion was filed with the Court.

The Debtors (i) served this notice, by priority mail, postage prepaid, or by electronic mail, to the following persons: (A) the Office of the Bankruptcy Administrator for the Northern District of Alabama (the “Bankruptcy Administrator”); (B) counsel to the administrative agent for the Debtors’ prepetition secured credit facility; (C) the indenture trustee for each of the Debtors’ outstanding bond issuances; (D) counsel to the Steering Committee; (E) the Internal Revenue Service (the “IRS”); (F) the U.S. Attorney for the Northern District of Alabama; (G) the Securities and Exchange Commission (the “SEC”); (H) the directly registered holders of the Stock to the extent known; (I) the beneficial holders of the Stock via such beneficial holders’ banks, brokers, custodians, dealers, and other agents, intermediaries, and nominees (collectively, the “Nominees”); and (J) counsel to the Official Committee; (ii) posted this notice, together with a copy of the Order and the form of Substantial Ownership Notice, Equity Acquisition Notice and Equity Disposition Notice on the Debtors’ case information website (<http://www.kccllc.net/walterenergy>); and (iii) submitted this notice for publication on the Bloomberg newswire service and the Depository Trust Legal Noticing System (LENS).

Upon receipt of this notice, each of the Nominees are required, within five (5) business days of receipt of such notice and on at least a quarterly basis thereafter, to send such notice to all registered or otherwise known holders of any Stock. Any such registered or otherwise known holder, in turn, must, within five (5) business days of receipt of each

such notice, provide such notice to any holder for whose account such registered holder holds any Stock, and so on down the chain of ownership.

Any entity or broker or agent acting on such entity's behalf that sells in excess of 3,632,136 shares of Stock to another entity must serve a copy of this notice on such purchaser of such Stock or any broker or agent acting on such purchaser's behalf.

The relief granted in the Order is intended solely to permit the Debtors to protect, preserve and maximize the value of their Tax Attributes. Accordingly, except to the extent the Order expressly conditions or restricts trading Stock, nothing in the Order shall or shall be deemed to prejudice, impair or otherwise alter or affect the rights of any holders of Stock, including in connection with the treatment of any such interests under any chapter 11 plan or any applicable bankruptcy court order.

Nothing in the Order shall preclude any interested party from seeking appropriate relief from the provisions of the Order.

FAILURE TO FOLLOW THE TRADING PROCEDURES SET FORTH IN THIS NOTICE WILL CONSTITUTE A VIOLATION OF THE AUTOMATIC STAY PRESCRIBED BY SECTIONS 105 AND 362 OF THE BANKRUPTCY CODE.

ANY PROHIBITED SALE, TRADE OR OTHER TRANSFER OF THE STOCK IN VIOLATION OF THE ORDER WILL BE NULL AND VOID *AB INITIO* AND MAY LEAD TO SUCH SANCTIONS AS THE COURT MAY CONSIDER APPROPRIATE, INCLUDING CONTEMPT, COMPENSATORY DAMAGES, PUNITIVE DAMAGES OR OTHER SANCTIONS.