

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

WALTER ENERGY, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 15-02741-TOM11

Jointly Administered

**ORDER SETTING EXPEDITED HEARING ON DEBTORS' MOTION FOR
AN ORDER (A) AUTHORIZING THE DEBTORS TO OBTAIN SENIOR SECURED
POSTPETITION FINANCING, (B) AUTHORIZING CONTINUED POSTPETITION
USE OF CASH COLLATERAL, (C) GRANTING ADEQUATE PROTECTION TO
PREPETITION SECURED PARTIES AND (D) GRANTING RELATED RELIEF**

Upon consideration of the motion (the "Motion")² of Walter Energy, Inc. and its affiliated debtors and debtors-in-possession in the above-captioned chapter 11 cases (each a "Debtor" and, collectively, the "Debtors") for entry of an order (this "Order"), pursuant to Bankruptcy Code section 105 and Bankruptcy Rule 9006(c), setting an expedited hearing on the *Debtors' Motion for an Order (a) Authorizing the Debtors to Obtain Senior Secured Postpetition Financing, (b) Authorizing Continued Postpetition Use of Cash Collateral, (c) Granting Adequate Protection to Prepetition Secured Parties and (d) Granting Related Relief* (the "DIP Motion"); and it appearing that this Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors' corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the DIP Motion.



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and 1334; and it appearing that venue of these cases and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that adequate and proper notice of the Motion has been given and that no other or further notice need be given; and the legal and factual bases set forth in the Motion having established just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor; it is hereby ORDERED that:

1. The Motion is GRANTED.
2. The DIP Motion is hereby set for a hearing on **January 28, 2016 at 1:30 p.m. (prevailing Central Time)** in Courtroom 3 located at the United States Bankruptcy Court for the Northern District of Alabama, Robert S. Vance Federal Building, 1800 Fifth Avenue North Birmingham, Alabama 35203, and the notice periods for the hearing on the foregoing motion are reduced accordingly.
3. Any objection to the DIP Motion shall be filed and served on counsel for the Debtors on or before **January 25, 2016 at 12:00 p.m. (prevailing Central Time)**.
4. The Debtors shall provide notice of such hearing by serving a copy of this Order on the service list identified in the DIP Motion.
5. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

Dated: January 15, 2016

/s/ Tamara O. Mitchell
TAMARA O. MITCHELL
UNITED STATES BANKRUPTCY JUDGE