Case 2:15-cv-01531-LSC Document 25 Filed 01/11/16 Docket #0025 Date Filed: 1/11/2016 2016 Jan-11 AM 09:

U.S. DISTRICT COURT

N.D. OF ALABAMA

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ALABAMA SOUTHERN DIVISION

In re:	§	
Walter Energy, Inc., et al.,	§	
Jointly Administered	§	Case No. 15-02741-TOM-11
Debtor	§	
Dominion Resources Black Warrior Trust	§	
by and through its Trustee, Southwest Bank	§	
	§	
Appellant	§	
VS.	§	
	§	
Walter Energy, Inc., et al.,	§	
Jointly Administered	§	
Appellees	§	

SUBMISSION SHEET Notice of Appeal

TO: Sharon Harris, Clerk of Court United States District Court

SUBMITTED ON: Proceeding #60 - Order (A)(I) Approving Continued Use of Debtor's Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving the Requirements of 11 U.S.C. 345(b); (IV) Granting Administrative Expense Status to Certain Post-Petition Intercompany Claims; and (V) Authorizing Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief (Related Doc # 38) Debtors Motion for an Order (A) (I) Approving Continued Use of the Debtors Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements of 11 U.S.C. § 345(b), (IV) Granting Administrative Expense Status to Post-petition Intercompany Claims, and (V) Authorizing the Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief; and

Proceeding #542 - Order Granting in Limited Part and Denying the Remainder of The Emergency Motion of Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order (Related Doc # 239). Debtor's Objection, Joinder of Ramsay McCormack Land Co., Inc., Joinder of Steering Committee and Joinder of Official Committee of Unsecured Creditors Sustained



Case 2:15-cv-01531-LSC Document 25 Filed 01/11/16 Page 2 of 3

CONTENTS OF RECORD (Partial Record):

- a. Orders from which appeal is being taken;
- b. Notice of Appeal;
- c. Docket Sheet;
- d. Submission Sheet

Filing Fee Paid - Receipt Number 18432902

Counsel for Appellant: Lee R. Benton Benton & Centeno, LLP 2019 3rd Ave N Birmingham, AL 35203 205 278-8000 Ibenton@bcattys.com

Jamie Alisa Wilson Benton & Centeno, LLP 2019 Third Avenue North Birmingham, AL 35203 205-278-8000 jwilson@bcattys.com

Tye C. Hancock Thompson & Knight LLP 333 Clay Street Ste 3300 Houston, TX 77002 713-654-8111 tye.hancock@tklaw.com

Robert L. Paddock Thompson & Knight LLP 333 Clay Street Ste 3300 Houston, TX 77002 713-654-8111 robert.paddock@tklaw.com

Joseph E. Bain Thompson & Knight LLP 333 Clay Street Ste 3300 Houston, TX 77002 713-654-8111 joseph.bain@tklaw.com Counsel for Appellee: Patrick Darby Bradley Arant Boult Cummings, LLP 1819 5th Avenue North Birmingham, AL 35203 205-521-8000 Email: pdarby@babc.com

Jay R. Bender Bradley Arant Boult Cummings, LLP 1819 Fifth Ave North Birmingham, AL 35203-2105 205 521-8645 Email: jbender@babc.com

James Blake Bailey Bradley Arant Boult Cummings LLP 1819 Fifth Ave N. Birmingham, AL 35203 205-521-8913 Email: jbailey@babc.com

Cathleen C Moore Bradley Arant Boult Cummings LLP 1819 5th Avenue North Birmingham, AL 35203 (205) 521-8301 Email: ccmoore@babc.com

Stephen J. Shimshak Paul, Weiss, Rifkind, Wharton & Garrison 1285 Avenue of the Americas New York, New York 10019 Telephone: (212) 373-3000 Email: sshimshak@paulweiss.com

Case 2:15-cv-01531-LSC Document 25 Filed 01/11/16 Page 3 of 3

Kelley A. Cornish Paul, Weiss, Rifkind, Wharton & Garrison 1285 Avenue of the Americas New York, New York 10019 Telephone: (212) 373-3000 kcornish@paulweiss.com

Claudia R. Tobler Paul, Weiss, Rifkind, Wharton & Garrison 1285 Avenue of the Americas New York, New York 10019 Telephone: (212) 373-3000 ctobler@paulweiss.com

Ann K. Young Paul, Weiss, Rifkind, Wharton & Garrison 1285 Avenue of the Americas New York, New York 10019 Telephone: (212) 373-3000 ayoung@paulweiss.com

Michael S. Rudnick Paul, Weiss, Rifkind, Wharton & Garrison 1285 Avenue of the Americas New York, New York 10019 Telephone: (212) 373-3000 mrudnick@paulweiss.com

Dated: September 3, 2015

Joseph E. Bulgarella, Clerk United States Bankruptcy Court

By: <u>/s/ Leigh Tumlin</u> Deputy Clerk LimitedMatrix, JNTADMN, LEAD, APPEAL, CLMAGT

U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF ALABAMA (Birmingham) Bankruptcy Petition #: 15-02741-TOM11

Assigned to: Tamara O Mitchell Chapter 11 Voluntary Asset Date filed: 07/15/2015 341 meeting: 09/10/2015 Deadline for filing claims: 10/13/2015 Deadline for filing claims (govt.): 01/11/2016

N.D. OF ALABAMA

Debtor

Walter Energy, Inc., et al., *Jointly Administered* 3000 Riverchase Galleria Suite 1700 Birmingham, AL 35244-2359 JEFFERSON-AL Tax ID / EIN: 13-3429953 *aka* Walter Industries, Inc.

represented by Allan J. Arffa

Paul, Weiss, Rifkind, Wharton & Garrison 1285 Avenue of the Americas New York, NY 10019-6064

James Blake Bailey

Bradley Arant Boult Cummings LLP 1819 Fifth Ave N. Birmingham, AL 35203 205-521-8913 Fax : 205-488-6913 Email: jbailey@babc.com

Jay R. Bender

One Federal Place 1819 Fifth Ave North Birmingham, AL 35203-2105 205 521-8645 Email: jbender@babc.com

Patrick Darby

Bradley Arant Boult Cummings, LLP One Federal Place 1819 5th Avenue North Birmingham, AL 35203 205-521-8000 Fax : 205-488-6332 Email: <u>pdarby@babc.com</u>

Robert N. Kravitz

Paul, Weiss, Rifkind, Wharton & Garrison 1285 Avenue of the Americas Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 2 of 158

New York, NY 10019-6064

Jayna Partain Lamar

Maynard, Cooper & Gale, P.C. 1901 6th Ave N 2400 Regions Harbert Plaza Birmingham, AL 35203 205-254-1048 Fax : 205-254-1999 Email: jlamar@maynardcooper.com

Daniel J. Leffell

Paul, Weiss, Rifkind, Wharton & Garrison 1285 Avenue of the Americas New York, NY 10019-6064

Cathleen C Moore

Bradley Arant Boult Cummings LLP 1819 5th Avenue North Birmingham, AL 35203 (205) 521-8301 Fax : (205) 521-8800 Email: <u>ccmoore@babc.com</u>

Creditor Committee Mayer Electric Supply Co., Inc. Attn: Mark J. Horn 3405 4th Avenue S Birmingham, AL 35222

Creditor Committee

Cowin & Company, Inc. Attn: John Moore P. O. Box 19009 Birmingham, AL 35219-9009 *TERMINATED: 08/28/2015*

Creditor Committee

Delaware Trust Company, as Indenture Trustee Attn: Sandra E. Horwitz 2711 Centerville Road Wilmington, DE 19808

Creditor Committee

UMWA 1974 Pension Plan and Trust Attn: David W. Allen represented by **Robert Moore Weaver** Quinn, Connor, Weaver, Davies & Rouco LL Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 3 of 158

2121 K Street, N.W. Washington, DC 20037 3516 Covington Highway Decatur, GA 30032 404-299-1211 Fax : 404-299-1288 Email: weaver@gcwdr.com

Creditor Committee **UMB Bank National Association** Attn: Mark Flannagan 1010 Grand Blvd. Kansas City, MO 64106

Creditor Committee **United Steelworkers** Attn: David R. Jury 60 Boulevard of the Allies, Room 807 Pittsburgh, PA 15222

Creditor Committee **Industrial Mining Supply Inc.** Attn: Phillip Bradford 2500 Five Star Parkway Bessemer, AL 35020

Creditor Committee Hager Oil Company, Inc. Attn: Philip C. Grace P O Box 1429 Jasper, AL 35502-1429

Creditor Committee **United Mine Workers of America** Attn: Grant Crandall 18354 Quantico Gateway Drive, Suite 200 Triangle, VA 22172

Creditor Committee **Carroll Engineering Co.** Attn: Greg Wolfe 227 Industrial Park Dr Harlan, KY 40831

Creditor Committee Consolidated Pipe & Supply Co., Inc. Attn: Chris Harper 1205 Hilltop Parkway Birmingham, AL 35124 represented by **Robert Moore Weaver** (See above for address) Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 4 of 158

Creditor Committee

Pension Benefit Guaranty Corporation Attn: Michael Strollo 1200 K St. NW Washington, DC 20005

Creditor Committee

Nelson Brothers LLC Attn: Jason K. Baker 820 Shades Creek Pkwy Ste 2000 Birmingham, AL 35209

Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.

represented by Bill D Bensinger

Christian & Small, LLP 1800 Financial Center 505 North 20th Street Birmingham, AL 35203 205-250-6626 Fax : 205-328-7234 Email: bdbensinger@csattorneys.com

Charles L. Kerr

MORRISON &FOERSTER LLP 250 West 55th Street New York, NY 10019-9601 212-468-8000 Fax : 212-468-7900 Email: <u>ckerr@mofo.com</u>

J. Alexander Lawrence

MORRISON &FOERSTER LLP 250 West 55th Street New York, NY 10019-9601 212-468-8000 Fax : 212-468-7900 Email: <u>alawrence@mofo.com</u>

Jennifer L. Marines

MORRISON &FOERSTER LLP 250 West 55th Street New York, NY 10019-9601 212-468-8000 Fax : 212-468-7900 Email: jmarines@mofo.com

Lorenzo Marinuzzi

MORRISON &FOERSTER LLP 250 West 55th Street New York, NY 10019-9601 Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 5 of 158

212-468-8000 Fax : 212-468-7900 Email: <u>LMarinuzzi@mofo.com</u>

Samantha Martin

MORRISON &FOERSTER LLP 250 West 55th Street New York, NY 10019-9601 212-468-8000 Fax : 212-468-7900 Email: <u>smartin@mofo.com</u>

Brett Miller

MORRISON &FOERSTER LLP 250 West 55th Street New York, NY 10019-9601 212-468-8000 Fax : 212-468-7900 Email: <u>brettmiller@mofo.com</u>

James A. Newton

MORRISON &FOERSTER LLP 250 West 55th Street New York, NY 10019-9601 212-468-8000 Fax : 212-468-7900 Email: jnewton@mofo.com

Erica J. Richards

MORRISON &FOERSTER LLP 250 West 55th Street New York, NY 10019-9601 212-468-8000 Fax : 212-468-7900 Email: <u>erichards@mofo.com</u>

Daniel D Sparks

Christian & Small LLP 1800 Financial Center 505 North 20th Street Birmingham, AL 35203 205-795-6588 Fax : 205-328-7234 Email: <u>ddsparks@csattorneys.com</u>

Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. Adams and Reese LLP

represented by Richard Patrick Carmody

1901 6th Avenue North Suite 3000 Birmingham, AL 35203 205 250-5000 Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 6 of 158

1901 6th Avenue North, Suite 3000 Birmingham, AL 35203 United States of America 205-250-5033 Email: richard.carmody@arlaw.com

Landon S. Raiford

Jenner & Block LLP 353 North Clark Street Chicago, IL 60654-3456 312-222-9350 Fax : 312-527-0484 Email: <u>lraiford@jenner.com</u>

Melissa M. Root

Jenner & Block LLP 353 North Clark Street Chicago, IL 60654-3456 312-222-9350 Fax : 312-527-0484 Email: <u>mroot@jenner.com</u>

Charles B. Sklarsky

Jenner & Block LLP 353 North Clark Street Chicago, IL 60654-3456 312-222-9350 Fax : 312-527-0484 Email: <u>csklarsky@jenner.com</u>

Catherine L. Steege

Jenner & Block LLP 353 North Clark Street Chicago, IL 60654-3456 312-222-9360 Fax : 312-527-0484 Email: <u>csteege@jenner.com</u>

Filing Date	#	Docket Text
07/15/2015	• <u>1</u>	Chapter 11 Voluntary Petition. Fee Amount \$1717 Filed by Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	@ <u>2</u>	20 Largest Unsecured Creditors <i>Consolidated List of Creditors</i> <i>Holding 50 Largest Unsecured Claims</i> Filed by Debtor Walter Energy, Inc (Darby) (Entered: 07/15/2015)
07/15/2015	@ <u>3</u>	Declaration re: <i>Declaration of William G. Harvey in Support of</i> <i>First Day Motions</i> Filed by Debtor Walter Energy, Inc (Darby) (Entered: 07/15/2015)
07/15/2015	<u>●4</u>	

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 7 of 158

		Notice of Appearance and Request for Notice by Daniel D Sparks Filed by Creditor WHH Real Estate, LLC. (Sparks, Daniel) (Entered: 07/15/2015)
07/15/2015	• <u>5</u>	Motion Regarding Chapter 11 First Day Motions <i>The Debtors</i> <i>Motion for an Order Directing Joint Administration of the</i> <i>Debtors Chapter 11 Cases</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	€ <u>6</u>	Notice of Appearance and Request for Notice by Bill D Bensinger Filed by Creditor WHH Real Estate, LLC. (Bensinger, Bill) (Entered: 07/15/2015)
07/15/2015	• <u>7</u>	Notice of Appearance and Request for Notice by William (Will) Lee Thuston Jr. Filed by Creditor WHH Real Estate, LLC. (Thuston, William (Will)) (Entered: 07/15/2015)
07/15/2015	<u>8</u>	Motion Regarding Chapter 11 First Day Motions <i>The Debtors</i> <i>Application for an Order Authorizing the Employment,</i> <i>Retention and Appointment of Kurtzman Carson Consultants</i> <i>LLC as Claims and Noticing Agent and Administrative Advisor</i> <i>for the Debtors Nunc Pro Tunc to the Petition Date</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	• <u>9</u>	Motion Regarding Chapter 11 First Day Motions <i>The Debtors</i> <i>Motion Pursuant to 11 U.S.C. §§ 102 and 105(a) and</i> <i>Bankruptcy Rules 2002(m) and 9007 Seeking Authority to</i> <i>Implement Certain Notice and Case Management Procedures</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	€ <u>10</u>	Notice of Appearance and Request for Notice by Daniel D Sparks Filed by Creditor Cowin & Company, Inc (Sparks, Daniel) (Entered: 07/15/2015)
07/15/2015	€ <u>11</u>	Motion Regarding Chapter 11 First Day Motions <i>The Debtors</i> <i>Motion for an Order (A) Granting the Debtors an Extension of</i> <i>Time Within Which to File Schedules and Related Documents</i> <i>and (B) Waiving the Requirements to File Lists of Equity</i> <i>Security Holders and Provide Notice to Equity Security Holders</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	€ <u>12</u>	Notice of Appearance and Request for Notice by Bill D Bensinger Filed by Creditor Cowin & Company, Inc (Bensinger, Bill) (Entered: 07/15/2015)
07/15/2015	● <u>13</u>	

		Motion Regarding Chapter 11 First Day Motions <i>The Debtors</i> <i>Motion for an Order (A) Authorizing the Debtors to File a</i> <i>Consolidated List of 50 Largest Unsecured Creditors, (B)</i> <i>Waiving the Requirement to File a List of Creditors, and (C)</i> <i>Establishing Procedures for Notifying Creditors of the</i> <i>Commencement of the Debtors Chapter 11 Cases</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015		Notice of Appearance and Request for Notice by William (Will) Lee Thuston Jr. Filed by Creditor Cowin & Company, Inc (Thuston, William (Will)) (Entered: 07/15/2015)
07/15/2015	● <u>15</u>	Notice of Appearance and Request for Notice by Daniel D Sparks Filed by Creditor Nelson Brothers, LLC. (Sparks, Daniel) (Entered: 07/15/2015)
07/15/2015	● <u>16</u>	Notice of Appearance and Request for Notice by Bill D Bensinger Filed by Creditor Nelson Brothers, LLC. (Bensinger, Bill) (Entered: 07/15/2015)
07/15/2015	● <u>17</u>	Motion Regarding Chapter 11 First Day Motions 10.The Debtors Motion for (I) (A) an Order Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Wages, Compensation, Workers Compensation and Employee Benefits and to Maintain Employee Benefit Programs and Pay Related Administrative Obligations; and (B) a Supplemental Order Authorizing, But Not Directing, the Debtors to Pay Certain Bonus and Severance Obligations related thereto; (II) Authorizing and Directing Applicable Banks and Other Financial Institutions to Process and Pay All Checks Presented for Payment and to Honor All Funds Transfer Requests Made by the Debtors Relating to the Foregoing; and (III) Granting Related Relief Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	● <u>18</u>	Motion Regarding Chapter 11 First Day Motions <i>The Debtors</i> <i>Motion for Entry of Interim and Final Orders (A) Authorizing</i> (1) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	€ <u>19</u>	Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) Payment of Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B)

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 9 of 158

		<i>Granting Related Relief</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	 <u>≥0</u> 	Notice of Appearance and Request for Notice by R. Scott Williams Filed by Creditor United Mine Workers of America. (Williams, R.) (Entered: 07/15/2015)
07/15/2015	○ <u>21</u>	Notice of Appearance and Request for Notice by Jennifer Brooke Kimble Filed by Creditor United Mine Workers of America. (Kimble, Jennifer) (Entered: 07/15/2015)
07/15/2015	● <u>22</u>	Motion Regarding Chapter 11 First Day Motions <i>The Debtors</i> <i>Motion for an Order (A) Authorizing Debtors to Continue</i> <i>Prepetition Customer Programs and (B) Granting Related</i> <i>Relief</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	• <u>23</u>	Motion Regarding Chapter 11 First Day Motions <i>The Debtors</i> <i>Motion for an Order (A) Authorizing (I) Debtors to Pay Certain</i> <i>Prepetition Taxes, Governmental Assessments and Fees and (II)</i> <i>Financial Institutions to Honor and Process Related Checks and</i> <i>Transfers; and (B) Granting Related Relief</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	€ <u>24</u>	Motion Regarding Chapter 11 First Day Motions <i>The Debtors</i> <i>Motion for Entry of Interim and Final Orders (A) (I) Prohibiting</i> <i>Utility Companies from Altering, Refusing, or Discontinuing</i> <i>Utility Services, (II) Deeming Utility Companies Adequately</i> <i>Assured of Future Performance, (III) Establishing Procedures</i> <i>for Determining Adequate Assurance of Payment, and (IV)</i> <i>Setting a Final Hearing Related Thereto; and (B) Granting</i> <i>Related Relief</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	• <u>25</u>	Motion to Appear pro hac vice <i>for Ira S. Dizengoff</i> Filed by Creditor Committee Steering Committee (Hall, Michael) (Entered: 07/15/2015)
07/15/2015	 <u>●26</u> 	Motion to Appear pro hac vice <i>Motion to Admit Stephen J.</i> <i>Shimshak Pro Hac Vice</i> Filed by Debtor Walter Energy, Inc. (Bender, Jay) (Entered: 07/15/2015)
07/15/2015	€ <u>27</u>	Motion Regarding Chapter 11 First Day Motions <i>The Debtors</i> <i>Motion for an Order (A) Establishing Notification Procedures</i> <i>and Approving Restrictions on Certain Transfers of Interests in</i> <i>the Debtors Estate and (B) Granting Related Relief</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)

07/15/2015	●<u>28</u>	Motion to Appear pro hac vice <i>Motion to Admit Kelley A</i> . <i>Cornish Pro Hac Vice</i> Filed by Debtor Walter Energy, Inc. (Bender, Jay) (Entered: 07/15/2015)
07/15/2015	• <u>29</u>	Motion to Appear pro hac vice <i>Lisa G. Beckerman</i> Filed by Creditor Committee Steering Committee (Hall, Michael) (Entered: 07/15/2015)
07/15/2015	 <u>30</u> 	Motion to Appear pro hac vice <i>Motion to Admit Claudia R.</i> <i>Tobler Pro Hac Vice</i> Filed by Debtor Walter Energy, Inc. (Bender, Jay) (Entered: 07/15/2015)
07/15/2015	€ <u>31</u>	Motion Regarding Chapter 11 First Day Motions <i>The Debtors</i> <i>Motion for Entry of Interim and Final Orders (A) Authorizing</i> <i>the Debtors to Continue and Renew Their Surety Bond Program</i> <i>and (B) Granting Related Relief</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	 <u>32</u> 	Motion to Appear pro hac vice <i>James Savin</i> Filed by Creditor Committee Steering Committee (Hall, Michael) (Entered: 07/15/2015)
07/15/2015	• <u>33</u>	Motion to Appear pro hac vice <i>Maurice L. Brimmage</i> Filed by Creditor Committee Steering Committee (Hall, Michael) (Entered: 07/15/2015)
07/15/2015	● <u>34</u>	Motion to Appear pro hac vice <i>Motion to Admit Ann K. Young</i> <i>Pro Hac Vice</i> Filed by Debtor Walter Energy, Inc. (Bender, Jay) (Entered: 07/15/2015)
07/15/2015	€ <u>35</u>	Motion Regarding Chapter 11 First Day Motions <i>The Debtors</i> <i>Motion for an Order, Pursuant to Sections 105(a), 363(b), 363</i> <i>(c) and 1107(a) of the Bankruptcy Code and Bankruptcy Rules</i> <i>6003 and 6004(h) (A) Authorizing the Debtors to (I) Continue</i> <i>Insurance Policies and Agreements Relating Thereto and (II)</i> <i>Honor Certain Prepetition Obligations in Respect Thereof; and</i> <i>(B) Granting Related Relief</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	• <u>36</u>	Motion to Appear pro hac vice <i>Kristine G. Manoukian</i> Filed by Creditor Committee Steering Committee (Hall, Michael) (Entered: 07/15/2015)
07/15/2015	● <u>37</u>	Motion to Appear pro hac vice <i>Motion to Admit Michael S.</i> <i>Rudnick Pro Hac Vice</i> Filed by Debtor Walter Energy, Inc. (Bender, Jay) (Entered: 07/15/2015)
07/15/2015	 ●<u>38</u> 	

		Motion Regarding Chapter 11 First Day Motions <i>The Debtors</i> <i>Motion for an Order (A) (I) Approving Continued Use of the</i> <i>Debtors Existing Cash Management System, (II) Authorizing</i> <i>Use of Existing Bank Accounts and Checks, (III) Waiving the</i> <i>Requirements of 11 U.S.C. § 345(b), (IV) Granting</i> <i>Administrative Expense Status to Postpetition Intercompany</i> <i>Claims, and (V) Authorizing the Continuation of Certain</i> <i>Intercompany Transactions; and (B) Granting Related Relief</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	€ <u>39</u>	Motion to Expedite Hearing (related documents <u>5</u> Motion Re: Chapter 11 First Day Motions, <u>8</u> Motion Re: Chapter 11 First Day Motions, <u>9</u> Motion Re: Chapter 11 First Day Motions, <u>11</u> Motion Re: Chapter 11 First Day Motions, <u>13</u> Motion Re: Chapter 11 First Day Motions, <u>17</u> Motion Re: Chapter 11 First Day Motions, <u>18</u> Motion Re: Chapter 11 First Day Motions, <u>19</u> Motion Re: Chapter 11 First Day Motions, <u>22</u> Motion Re: Chapter 11 First Day Motions, <u>23</u> Motion Re: Chapter 11 First Day Motions, <u>24</u> Motion Re: Chapter 11 First Day Motions, <u>27</u> Motion Re: Chapter 11 First Day Motions, <u>31</u> Motion Re: Chapter 11 First Day Motions, <u>35</u> Motion Re: Chapter 11 First Day Motions, <u>38</u> Motion Re: Chapter 11 First Day Motions) Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	€ <u>40</u>	Order Granting Motion to Expedite Hearing (Related Doc <u>39</u>) Signed on 7/15/2015. Hearing to be held on 7/15/2015 at 02:30 PM Courtroom 3 (TOM) Birmingham for <u>5</u> Debtors Motion for an Order Directing Joint Administration of the Debtors Chapter 11 Cases, <u>13</u> Debtors Motion for an Order (A) Authorizing the Debtors to File a Consolidated List of 50 Largest Unsecured Creditors, (B) Waiving the Requirement to File a List of Creditors, and (C) Establishing Procedures for Notifying Creditors of the Commencement of the Debtors Chapter 11 Cases, <u>19</u> Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) Payment of Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief, <u>35</u> Debtors Motion for an Order (A) Authorizing the Debtors to (I) Continue Insurance Policies and Agreements Relating Thereto and (II) Honor Certain Prepetition Obligations in Respect Thereof; and (B) Granting Related Relief, <u>17</u> Debtors Motion for (I) (A) an Order Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Wages, Compensation, Workers Compensation and Employee Benefits and to Maintain Employee Benefit Programs and Pay Related Administrative Obligations; and (B) a Supplemental Order Authorizing, But

Not Directing, the Debtors to Pay Certain Bonus and Severance Obligations related thereto; (II) Authorizing and Directing Applicable Banks and Other Financial Institutions to Process and Pay All Checks Presented for Payment and to Honor All Funds Transfer Requests Made by the Debtors Relating to the Foregoing; and (III) Granting Related Relief, <u>24</u> Debtors Motion for Entry of Interim and Final Orders (A) (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Performance, (III) Establishing Procedures for Determining Adequate Assurance of Payment, and (IV) Setting a Final Hearing Related Thereto; and (B) Granting Related Relief, 23 Debtors Motion for an Order (A) Authorizing (I) Debtors to Pay Certain Prepetition Taxes, Governmental Assessments and Fees and (II) Financial Institutions to Honor and Process Related Checks and Transfers; and (B) Granting Related Relief, 18 Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief, 27 Debtors Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors Estate and (B) Granting Related Relief, 31 Debtors Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief, 38 Debtors Motion for an Order (A) (I) Approving Continued Use of the Debtors Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements of 11 U.S.C. § 345(b), (IV) Granting Administrative Expense Status to Postpetition Intercompany Claims, and (V) Authorizing the Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief, 22 Debtors Motion for an Order (A) Authorizing Debtors to Continue Prepetition Customer Programs and (B) Granting Related Relief, 8 Debtors Application for an Order Authorizing the Employment, Retention and Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent and Administrative Advisor for the Debtors Nunc Pro Tunc to the Petition Date, 9 Debtors Motion Pursuant to 11 U.S.C. §§ 102 and 105(a) and Bankruptcy Rules 2002(m) and 9007 Seeking Authority to Implement Certain Notice and Case Management Procedures, 11 Debtors Motion for an Order (A) Granting the Debtors an Extension of Time Within Which to File Schedules and Related Documents and (B) Waiving the Requirements to File Lists of Equity Security Holders and Provide Notice to Equity Security Holders, (klt) Modified on 7/15/2015 (klt). (Entered: 07/15/2015)

07/15/2015	●41	Hearing Scheduled (RE: related document(s) <u>5</u> , <u>8</u> , <u>9</u> , <u>11</u> , <u>13</u> , <u>17</u> , <u>18</u> , <u>19</u> , <u>22</u> , <u>23</u> , <u>24</u> , <u>27</u> , <u>31</u> , <u>35</u> , <u>38</u>). Hearing scheduled 7/15/2015 at 02:30 PM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/15/2015)
07/15/2015	€ <u>42</u>	The Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, and (III) Scheduling a Final Hearing; and (B) Granting Related Relief Filed by Debtor Walter Energy, Inc. (Darby, Patrick) (Entered: 07/15/2015)
07/15/2015	•43	Hearing Scheduled (RE: related document(s) <u>42</u> Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, and (III) Scheduling a Final Hearing; and (B) Granting Related Relief). Hearing scheduled 7/15/2015 at 02:30 PM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/15/2015)
07/15/2015	● <u>44</u>	The Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief Filed by Debtor Walter Energy, Inc. (Darby, Patrick) (Entered: 07/15/2015)
07/15/2015	• <u>45</u>	Notice of Appearance and Request for Notice by Benjamin Shaw Goldman Filed by Creditor Alabama State Port Authority. (Goldman, Benjamin) (Entered: 07/15/2015)
07/15/2015	• <u>46</u>	Notice of Appearance and Request for Notice by Benjamin Shaw Goldman Filed by Creditor Thompson Tractor Co., Inc (Goldman, Benjamin) (Entered: 07/15/2015)
07/15/2015	€ <u>47</u>	Notice of Appearance and Request for Notice by Benjamin Shaw Goldman Filed by Creditor Parker Towing Company, Inc (Goldman, Benjamin) (Entered: 07/15/2015)
07/15/2015	• <u>48</u>	Motion to Appoint Creditors Committee <i>The Debtors' Motion</i> for an Order (A)(I) Authorizing the Formation of a Committee of Retired Employees Pursuant to Section 1114(c)(2) and 1114 (d) of the Bankruptcy Code, and (II) Establishing Procedures for Selecting Committee Members and (B) Granting Related Relief Filed by Debtor Walter Energy, Inc. (Darby, Patrick) (Entered: 07/15/2015)

07/15/2015	€ <u>49</u>	Notice of Appearance and Request for Notice <i>of Akin Gump</i> <i>Strauss Hauer & Feld LLP</i> by Michael Leo Hall Filed by Creditor Committee Steering Committee. (Hall, Michael) (Entered: 07/15/2015)
07/15/2015	● <u>50</u>	Notice of Appearance and Request for Notice <i>of Glen M.</i> <i>Connor and George N. Davies</i> by Glen Marshall Connor Filed by Creditors Trustees UMWA Health and Retirement Funds, UMWA Health and Retirement Funds. (Connor, Glen) (Entered: 07/15/2015)
07/15/2015	€ <u>51</u>	Notice of Appearance and Request for Notice <i>for Burr & Forman LLP</i> by Michael Leo Hall Filed by Creditor Committee Steering Committee. (Hall, Michael) (Entered: 07/15/2015)
07/15/2015		Receipt of Voluntary Petition (Chapter 11)(15-02741-11) [misc,volp11] (1717.00) Filing Fee. Receipt number 18235404. Fee Amount 1717.00 (re:Doc# <u>1</u>) (U.S. Treasury) (Entered: 07/15/2015)
07/15/2015	• <u>52</u>	Notice to Creditor(s) Re: Amendment <i>Corrected Exhibit "A" to</i> <i>Voluntary Petition</i> . (Bailey, James) (Entered: 07/15/2015)
07/15/2015	• <u>53</u>	Corporate Parent Disclosure Statement <i>Corporate Ownership</i> <i>Statement</i> Filed by Debtor Walter Energy, Inc (Bailey, James) (Entered: 07/15/2015)
07/15/2015	€ <u>54</u>	Order Granting Motion for an Order Directing Joint Administration of the Debtors Chapter 11 Cases. All original pleadings shall be captioned as indicated in the preceding paragraph and all original docket entries shall be made in the case of Walter Energy, Inc., Case No. 15-02741-TOM-11. An order has been entered in this case directing the consolidation and joint administration for procedural purposes only of the chapter 11 cases of Walter Energy, Inc.; Atlantic Development and Capital, LLC; Atlantic Leaseco, LLC; Blue Creek Coal Sales, Inc.; Blue Creek Energy, Inc.; J.W. Walter, Inc.; Jefferson Warrior Railroad Company, Inc.; Jim Walter Homes, LLC; Jim Walter Resources, Inc.; Maple Coal Co., LLC; Sloss-Sheffield Steel & Iron Company; SP Machine, Inc.; Taft Coal Sales & Associates, Inc.; Tuscaloosa Resources, Inc.; V Manufacturing Company; Walter Black Warrior Basin LLC; Walter Coke, Inc.; Walter Energy Holdings, LLC; Walter Exploration & Production LLC; Walter Home Improvement, Inc.; Walter Land Company; Walter Minerals, Inc.; Walter Natural Gas, LLC; and all subsequently filed chapter 11 cases of such debtors affiliates. The docket in the chapter 11 case of Walter Energy, Inc., Case No. 15-02741-TOM11 should be consulted for all matters

		affecting this case and the affiliated Case Nos. 15-02741, 15-02743 through 15-02744, 15-02746 through 15-02747, 15-02750 through 15-02766, and 15-02773. (Related Doc <u>5</u>) Signed on 7/15/2015. (klt) (Entered: 07/15/2015)
07/15/2015	● <u>55</u>	Order Granting Debtors Application for an Order Authorizing the Employment, Retention and Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent and Administrative Advisor for the Debtors Nunc Pro Tunc to the Petition Date. KCC is authorized and directed to perform noticing services and to receive, maintain, record and otherwise administer the proofs of claim filed in these cases and all related tasks, all as described in the KCC Application. KCC shall serve as the custodian of court records and shall be designated as the authorized repository for all proofs of claim filed in these cases and is authorized and directed to maintain a Claims Register for each of the Debtors (Related Doc $\# 8$) Signed on 7/15/2015. (klt) (Entered: 07/15/2015)
07/15/2015	€ <u>56</u>	Order Granting Debtors Motion Pursuant to 11 U.S.C. §§ 102 and 105(a) and Bankruptcy Rules 2002(m) and 9007 Seeking Authority to Implement Certain Notice and Case Management Procedures (Related Doc # <u>9</u>) Signed on 7/15/2015. (klt) (Entered: 07/15/2015)
07/15/2015	€ <u>57</u>	Order Granting Debtors Motion for an Order (A) Granting the Debtors an Extension of Time Within Which to File Schedules and Related Documents and (B) Waiving the Requirements to File Lists of Equity Security Holders and Provide Notice to Equity Security Holders. The Debtors are granted an extension of the deadline to file their Schedules and Statements through and including August 28, 2015, without prejudice to the Debtors rights to seek further extensions or waivers. (Related Doc # <u>11</u>) Signed on 7/15/2015. (klt) (Entered: 07/15/2015)
07/15/2015	● <u>58</u>	Order Granting Debtors Motion for an Order (A) Authorizing the Debtors to File a Consolidated List of 50 Largest Unsecured Creditors, (B) Waiving the Requirement to File a List of Creditors, and (C) Establishing Procedures for Notifying Creditors of the Commencement of the Debtors Chapter 11 Cases. The Claims and Noticing Agent shall publish the Notice of Commencement on the website to be established by the Claims and Noticing Agent at http://www.kccllc.net/walterenergy within seven (7) days of entry of this Order approving this Motion. (Related Doc # <u>13</u>) Signed on 7/15/2015. (klt) (Entered: 07/15/2015)
07/15/2015	• <u>59</u>	

		Interim Order (A) Authorizing Post-petition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties, (C) Scheduling a Final Hearing and (D) Granting Related Relief Signed on 7/15/2015 (RE: related document(s) <u>42</u> Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Post-petition Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, and (III) Scheduling a Final Hearing; and (B) Granting Related Relief). Hearing scheduled 8/18/2015 and 8/19/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) Modified on 7/16/2015 to correct text (klt). Interim Order on Cash Collateral replaced to include two page budget as attachment added on 7/16/2015, no changes to the Interim Order were made. Modified on 7/16/2015 (stc). (Entered: 07/15/2015)
07/15/2015	€ <u>60</u>	Order (A)(I) Approving Continued Use of Debtor's Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving the Requirements of 11 U.S.C. 345(b); (IV) Granting Administrative Expense Status to Certain Post-Petition Intercompany Claims; and (V) Authorizing Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief (Related Doc # <u>38</u>) Debtors Motion for an Order (A) (I) Approving Continued Use of the Debtors Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements of 11 U.S.C. § 345(b), (IV) Granting Administrative Expense Status to Postpetition Intercompany Claims, and (V) Authorizing the Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief Signed on 7/15/2015. (klt) (Entered: 07/15/2015)
07/15/2015	€ <u>61</u>	Order (A) Authorizing, but not directing, Debtors to Pay Certain Prepetition Wages, Compensation, Workers Compensation and Employee Benefits and to Maintain Employee Benefit Programs and Pay-Related Administrative Obligations; (B) Authorizing and Directing Applicable Banks and Other Financial Institutions to Process and Pay All Checks Presented for Payment and to Honor All Funds Transfer Requests Made by the Debtors Relating to the Foregoing; and (C) Granting Related Relief (Related Doc # <u>17</u>) Debtors Motion for (I) (A) an Order Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Wages, Compensation, Workers Compensation and Employee Benefits and to Maintain Employee Benefit Programs and Pay Related Administrative Obligations; and (B) a Supplemental Order Authorizing, But Not Directing, the Debtors to Pay Certain Bonus and Severance Obligations related thereto; (II) Authorizing and Directing Applicable Banks and

		Other Financial Institutions to Process and Pay All Checks Presented for Payment and to Honor All Funds Transfer Requests Made by the Debtors Relating to the Foregoing; and (III) Granting Related Relief Signed on 7/15/2015. (klt) (Entered: 07/15/2015)
07/15/2015	€ <u>62</u>	Order (A) Authorizing (I) Debtors to Pay Certain Prepetition Taxes, Governmental Assessments and Fees, and (II) Financial Institutions to Honor and Process Related Checks and Transfers; and (B) Granting Related Relief (Related Doc # 23) Debtors Motion for an Order (A) Authorizing (I) Debtors to Pay Certain Prepetition Taxes, Governmental Assessments and Fees and (II) Financial Institutions to Honor and Process Related Checks and Transfers; and (B) Granting Related Relief Signed on 7/15/2015. (klt) (Entered: 07/15/2015)
07/15/2015	€ <u>63</u>	Order (A) Authorizing Debtors to Continue Prepetition Customer Programs and (B) Granting Related Relief (Related Doc # <u>22</u>) Debtors Motion for an Order (A) Authorizing Debtors to Continue Prepetition Customer Programs and (B) Granting Related Relief Signed on 7/15/2015. (klt) (Entered: 07/15/2015)
07/16/2015	● 64	Public Note Regarding Proceeding Number 59: This note is entered to reflect that a new PDF has been substituted for the original PDF so that the Interim Order on Cash Collateral that is now part of proceeding number 59 includes as an attachment the two page budget. (RE: related document(s) <u>59</u> Notice and Order). (stc) (Entered: 07/16/2015)
07/16/2015	● <u>65</u>	 PDF with attached Audio File. Court Date & Time [7/15/2015 2:29:26 PM]. File Size [54399 KB]. Run Time [02:31:06]. (RE: Doc #5; Debtors Motion for an Order Directing Joint Administration of the Debtors Chapter 11 Cases). (adiuser). (Entered: 07/16/2015)
07/16/2015		Notice of Appearance and Request for Notice by Robert A Morgan Filed by Creditor RGGS Land & Minerals, LTD., L.P (Morgan, Robert) (Entered: 07/16/2015)
07/16/2015	<u>67</u>	Interim Order (A) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Performance, (III) Setting a Final Hearing Related Thereto; and (B) Granting Related Relief Signed on 7/16/2015 (RE: related document(s)24 Debtors Motion for Entry of Interim and Final Orders (A) (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies

		Adequately Assured of Future Performance, (III) Establishing Procedures for Determining Adequate Assurance of Payment, and (IV) Setting a Final Hearing Related Thereto; and (B) Granting Related Relief). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/16/2015)
07/16/2015	€ <u>68</u>	Order (A) Authorizing Debtors to (I) Continue Insurance Policies and Agreements Relating Thereto and (II) Honor Certain Prepetition Obligations in Respect Thereof; and (B) Granting Related Relief (Related Doc # <u>35</u>) Debtors Motion for an Order, Pursuant to Sections 105(a), 363(b), 363(c) and 1107 (a) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004(h) (A) Authorizing the Debtors to (I) Continue Insurance Policies and Agreements Relating Thereto and (II) Honor Certain Prepetition Obligations in Respect Thereof; and (B) Granting Related Relief Signed on 7/16/2015. (klt) (Entered: 07/16/2015)
07/16/2015	€ <u>69</u>	Interim Order (A) Authorizing Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief Signed on 7/16/2015 (RE: related document(s) <u>31</u> Debtors Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/16/2015)
07/16/2015	€ <u>70</u>	Interim Order (A) Authorizing (I) Debtors to Pay Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief Signed on 7/16/2015 (RE: related document(s) <u>19</u> Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) Payment of Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/16/2015)
07/16/2015	<u>₹71</u>	Interim Order (A) Authorizing (I) The Debtors to Pay Prepetition Claims of Certain Critical Vendors and ForeignSigned on 7/16/2015 (RE: related document(s) <u>18</u> Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transfers

		and (B) Granting Related Relief). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/16/2015)
07/16/2015	• <u>72</u>	Interim Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates (Related Doc # <u>27</u> Debtors Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors Estate and (B) Granting Related Relief) Signed on 7/16/2015. (klt) (Entered: 07/16/2015)
07/16/2015	<u>73</u>	Notice of Appearance and Request for Notice by Lindan J. Hill Filed by Creditor c/o Lindan J. Hill Birmingham Rail & Locomotive, Co., Inc (Hill, Lindan) (Entered: 07/16/2015)
07/16/2015	 ●<u>74</u> 	Notice of Appearance and Request for Notice by Clyde Ellis Brazeal III Filed by Creditor Arch Insurance Company. (Brazeal, Clyde) (Entered: 07/16/2015)
07/16/2015	• <u>75</u>	Notice of Appearance and Request for Notice by Clyde Ellis Brazeal III Filed by Creditor Aspen American Insurance Company. (Brazeal, Clyde) (Entered: 07/16/2015)
07/16/2015	<u> 76 76 </u>	Certificate of Service <i>re Documents Served on July 15, 2015</i> [Docket Nos. 5, 8, 9, 11, 13, 17, 18, 19, 22, 23, 24, 27, 31, 35, 38, 39, 40 and 42] Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>5</u> Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion</i> for an Order Directing Joint Administration of the Debtors Chapter 11 Cases, <u>8</u> Motion Regarding Chapter 11 First Day Motions <i>The Debtors Application for an Order Authorizing the</i> Employment, Retention and Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent and Administrative Advisor for the Debtors Nunc, <u>9</u> Motion <i>Regarding Chapter 11 First Day Motions The Debtors Motion</i> <i>Pursuant to 11 U.S.C.</i> §§ 102 and 105(a) and Bankruptcy Rules 2002(m) and 9007 Seeking Authority to Implement Certain Notice and Case Management Procedures, <u>11</u> Motion <i>Regarding Chapter 11 First Day Motions The Debtors Motion</i> for an Order (A) Granting the Debtors an Extension of Time Within Which to File Schedules and Related Documents and (B) Waiving the Requirements to File Lists of Equity Security Holde, <u>13</u> Motion Regarding Chapter 11 First Day Motions The Debtors to File a Consolidated List of 50 Largest Unsecured Creditors, (B) Waiving the Requirement to File a List of Creditors, and (C) Establishing P, <u>17</u> Motion Regarding Chapter 11 First Day

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 20 of 158

Motions 10. The Debtors Motion for (I) (A) an Order Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Wages, Compensation, Workers Compensation and Employee Benefits and to Maintain Employee, 18 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Hono, 19 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) Payment of Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to, 22 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) Authorizing Debtors to *Continue Prepetition Customer Programs and (B) Granting* Related Relief, 23 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) Authorizing (I) Debtors to Pay Certain Prepetition Taxes, Governmental Assessments and Fees and (II) Financial Institutions to Honor and Process Related Checks and Tr, <u>24</u> Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders (A) (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assur, 27 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors Estate and (B) Granting Related Relief, <u>31</u> Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief, <u>35</u> Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order, *Pursuant to Sections 105(a), 363(b), 363(c) and 1107(a) of the* Bankruptcy Code and Bankruptcy Rules 6003 and 6004(h) (A) Authorizing the Debtors to (I) Continue Insuranc, <u>38</u> Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) (I) Approving Continued Use of the Debtors Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements, <u>39</u> Motion to Expedite Hearing (related documents <u>5</u> Motion Re: Chapter 11 First Day Motions, <u>8</u> Motion Re: Chapter 11 First Day Motions, 9 Motion Re: Chapter 11 First Day Motions, <u>11</u> Motion Re: Chapter 11 First Day Motions, 13 Motion Re: Chapter, 40 Order on Motion to Expedite Hearing, <u>42</u> Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I)

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 21 of 158

		Authorizing Postpetition U). (Kass, Albert) (Entered: 07/16/2015)
07/16/2015	 ●<u>77</u> 	Notice of Appearance and Request for Notice by Stephen B Porterfield Filed by Creditor Shook and Fletcher Supply Company, Inc (Porterfield, Stephen) (Entered: 07/16/2015)
07/17/2015		Notice of Appearance and Request for Notice by Jennifer Brooke Kimble Filed by Creditor G. R. Harsh Sr., Real Estate Holdings, LLC. (Kimble, Jennifer) Modified on 7/21/2015 to match text to pdf (klt). (Entered: 07/17/2015)
07/17/2015		Correspondence as stockholder and request for notices Filed by Interested Party Janine LaDouceur . (klt) (Entered: 07/17/2015)
07/17/2015	 ●<u>80</u> 	Letter Filed by Interested Party Janine LaDouceur . (klt) (Entered: 07/17/2015)
07/17/2015		Notice of Appearance and Request for Notice by Marvin E. Franklin Filed by Creditor Hager Oil Company, Inc (Franklin, Marvin) (Entered: 07/17/2015)
07/17/2015	€ <u>82</u>	Notice of Hearing on (RE: related document(s) <u>44</u> Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief filed by Debtor Walter Energy, Inc., et al.). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/17/2015)
07/17/2015	€ <u>83</u>	Certificate of Service <i>re Documents Served on July 16, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>5</u> Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for an Order Directing Joint</i> <i>Administration of the Debtors Chapter 11 Cases,</i> <u>8</u> Motion Regarding Chapter 11 First Day Motions <i>The Debtors</i> <i>Application for an Order Authorizing the Employment,</i> <i>Retention and Appointment of Kurtzman Carson Consultants</i> <i>LLC as Claims and Noticing Agent and Administrative Advisor</i> <i>for the Debtors Nunc,</i> <u>9</u> <i>Motion Regarding Chapter 11 First</i> <i>Day Motions The Debtors Motion Pursuant to 11 U.S.C.</i> <u>§§</u> <i>102</i> <i>and 105(a) and Bankruptcy Rules 2002(m) and 9007 Seeking</i> <i>Authority to Implement Certain Notice and Case Management</i> <i>Procedures,</i> <u>11</u> <i>Motion Regarding Chapter 11 First Day</i> <i>Motions The Debtors Motion for an Order (A) Granting the</i> <i>Debtors an Extension of Time Within Which to File Schedules</i> <i>and Related Documents and (B) Waiving the Requirements to</i> <i>File Lists of Equity Security Holde,</i> <u>13</u> <i>Motion for an Order</i>

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 22 of 158

(A) Authorizing the Debtors to File a Consolidated List of 50 Largest Unsecured Creditors, (B) Waiving the Requirement to File a List of Creditors, and (C) Establishing P, 17 Motion Regarding Chapter 11 First Day Motions 10. The Debtors Motion for (I) (A) an Order Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Wages, Compensation, Workers Compensation and Employee Benefits and to Maintain Employee, <u>18</u> Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Hono, 19 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) Payment of Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to, <u>22</u> Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) Authorizing Debtors to Continue Prepetition Customer Programs and (B) Granting Related Relief, 23 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) Authorizing (I) Debtors to Pay Certain Prepetition Taxes, Governmental Assessments and Fees and (II) Financial Institutions to Honor and Process Related Checks and Tr, <u>24</u> Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders (A) (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assur, <u>27</u> Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors Estate and (B) Granting *Related Relief*, <u>31</u> *Motion Regarding Chapter 11 First Day* Motions The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief, 35 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order, Pursuant to Sections 105(a), 363(b), 363 (c) and 1107(a) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004(h) (A) Authorizing the Debtors to (I) Continue Insuranc, <u>38</u> Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) (I) Approving Continued Use of the Debtors Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements, <u>39</u> Motion to Expedite Hearing (related documents 5 Motion Re: Chapter 11 First Day Motions, <u>8</u> Motion Re: Chapter 11 First Day Motions, <u>9</u> Motion Re: Chapter 11 First Day Motions, 11 Motion Re: Chapter 11 First Day Motions, 13 Motion Re: Chapter, 42 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of

		Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition U, <u>44</u> Motion to Assume Lease or Executory Contract The Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief, <u>48</u> Motion to Appoint Creditors Committee The Debtors' Motion for an Order (A)(I) Authorizing the Formation of a Committee of Retired Employees Pursuant to Section 1114(c)(2) and 1114(d) of the Bankruptcy Code, and (II) Establishing Procedures for, <u>54</u> Order on Motion Re: Chapter 11 First Day Motions, <u>55</u> Order on Motion Re: Chapter 11 First Day Motions, <u>56</u> Order on Motion Re: Chapter 11 First Day Motions, <u>57</u> Order on Motion Re: Chapter 11 First Day Motions, <u>58</u> Order on Motion Re: Chapter 11 First Day Motions, <u>59</u> Notice and Order, <u>60</u> Order on Motion Re: Chapter 11 First Day Motions, <u>61</u> Order on Motion Re: Chapter 11 First Day Motions, <u>62</u> Order on Motion Re: Chapter 11 First Day Motions, <u>63</u> Order on Motion Re: Chapter 11 First Day Motions, <u>63</u> Order on Motion Re: Chapter 11 First Day Motions, <u>61</u> Order on Motion Re: Chapter 11 First Day Motions, <u>61</u> Order on Motion Re: Chapter 11 First Day Motions, <u>62</u> Order on Motion Re: Chapter 11 First Day Motions, <u>63</u> Order on Motion Re: Chapter 11 First Day Motions, <u>61</u> Order on Motion Re: Chapter 11 First Day Motions, <u>61</u> Order on Motion Re: Chapter 11 First Day Motions, <u>61</u> Order on Motion Re: Chapter 11 First Day Motions, <u>61</u> Order on Motion Re: Chapter 11 First Day Motions, <u>63</u> Order on Motion Re: Chapter 11 First Day Motions, <u>61</u> Order on Motion Re: Chapter 11 First Day Motions, <u>61</u> Notice and Order, <u>72</u> Order on Motion Re: Chapter 11 First Day Motions). (Kass, Albert) (Entered: 07/17/2015)
07/17/2015		BNC Certificate of Notice (RE: related document(s) <u>40</u> Order on Motion to Expedite Hearing). Notice Date 07/17/2015. (Admin.) (Entered: 07/18/2015)
07/18/2015		Motion to Expedite Hearing (related documents <u>48</u> Motion to Appoint Creditors Committee) <i>The Debtors Motion For</i> <i>Expedited Hearing On Debtors Motion For An Order (A) (I)</i> <i>Authorizing The Formation Of A Committee Of Retired</i> <i>Employees Pursuant To Sections 1114(c)(2) and 1114(d) of The</i> <i>Bankruptcy Code, and (II) Establishing Procedures For</i> <i>Selecting Committee Members and (B) Granting Related Relief</i> Filed by Debtor Walter Energy, Inc., et al. (Moore, Cathleen) (Entered: 07/18/2015)
07/18/2015		Motion to Expedite Hearing (related documents <u>17</u> Motion Re: Chapter 11 First Day Motions) <i>The Debtors' Motion for</i> <i>Expedited Hearing on Debtors' Motion For Supplemental Order</i> <i>Authorizing, But Not Directing, The Debtors To Pay Certain</i> <i>Bonus and Severance Obligations</i> Filed by Debtor Walter Energy, Inc., et al. (Moore, Cathleen) (Entered: 07/18/2015)
07/18/2015	€ <u>87</u>	BNC Certificate of Notice (RE: related document(s) <u>54</u> Order on Motion Re: Chapter 11 First Day Motions). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)

07/18/2015	● <u>88</u>	BNC Certificate of Notice (RE: related document(s) <u>55</u> Order on Motion Re: Chapter 11 First Day Motions). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	● <u>89</u>	BNC Certificate of Notice (RE: related document(s) <u>56</u> Order on Motion Re: Chapter 11 First Day Motions). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	● <u>90</u>	BNC Certificate of Notice (RE: related document(s) <u>57</u> Order on Motion Re: Chapter 11 First Day Motions). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	● <u>91</u>	BNC Certificate of Notice (RE: related document(s) <u>58</u> Order on Motion Re: Chapter 11 First Day Motions). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	● <u>92</u>	BNC Certificate of Notice (RE: related document(s) <u>59</u> Notice and Order). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	• <u>93</u>	BNC Certificate of Notice (RE: related document(s) <u>60</u> Order on Motion Re: Chapter 11 First Day Motions). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	● <u>94</u>	BNC Certificate of Notice (RE: related document(s) <u>61</u> Order on Motion Re: Chapter 11 First Day Motions). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	• <u>95</u>	BNC Certificate of Notice (RE: related document(s) <u>62</u> Order on Motion Re: Chapter 11 First Day Motions). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	● <u>96</u>	BNC Certificate of Notice (RE: related document(s) <u>63</u> Order on Motion Re: Chapter 11 First Day Motions). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	● <u>97</u>	BNC Certificate of Notice (RE: related document(s) <u>67</u> Notice and Order). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	• <u>98</u>	BNC Certificate of Notice (RE: related document(s) <u>68</u> Order on Motion Re: Chapter 11 First Day Motions). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	● <u>99</u>	BNC Certificate of Notice (RE: related document(s) <u>69</u> Notice and Order). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)

07/18/2015		BNC Certificate of Notice (RE: related document(s) <u>70</u> Notice and Order). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	 <u>∎101</u> 	BNC Certificate of Notice (RE: related document(s) <u>71</u> Notice and Order). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	€ <u>102</u>	BNC Certificate of Notice (RE: related document(s) <u>72</u> Order on Motion Re: Chapter 11 First Day Motions). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/19/2015	● <u>103</u>	BNC Certificate of Notice (RE: related document(s) <u>82</u> Notice of Hearing). Notice Date 07/19/2015. (Admin.) (Entered: 07/20/2015)
07/20/2015	€ <u>104</u>	Order Granting Motion to Expedite Hearing (Related Doc <u>85</u>) Signed on 7/20/2015. Hearing to be held on 7/28/2015 at 10:00 AM Courtroom 3 (TOM) Birmingham for <u>48</u> Debtors Motion For An Order (A) (I) Authorizing The Formation Of A Committee Of Retired Employees Pursuant To Sections 1114(c) (2) and 1114(d) of The Bankruptcy Code, and (II) Establishing Procedures For Selecting Committee Members and (B) Granting Related Relief, (klt) (Entered: 07/20/2015)
07/20/2015	€ <u>105</u>	Order Granting Motion to Expedite Hearing (Related Doc # <u>86</u>) Signed on 7/20/2015. Hearing to be held on 7/28/2015 at 10:00 AM Courtroom 3 (TOM) Birmingham for <u>17</u> Debtors' Motion For Supplemental Order Authorizing, But Not Directing, The Debtors To Pay Certain Bonus and Severance Obligations, (klt) (Entered: 07/20/2015)
07/20/2015	€ <u>106</u>	Notice of Appearance and Request for Notice by Jesse S Vogtle Jr Filed by Creditor S.E. Belcher, Jr. Private Foundation No. 3. (Vogtle, Jesse) (Entered: 07/20/2015)
07/20/2015	● 107	Receipt number from District Court filing fee paid by Ira S. Dizengoff (Re Item:25 Motion to Appear pro hac vice) B4601063812 (RE: related document(s)25 Motion to Appear pro hac vice filed by Creditor Committee Steering Committee). (klt) (Entered: 07/20/2015)
07/20/2015	● 108	Receipt number from District Court filing fee paid by Lisa G. Beckerman (Re Item: <u>29</u> Motion to Appear pro hac vice) B4601063813 (RE: related document(s) <u>29</u> Motion to Appear pro hac vice filed by Creditor Committee Steering Committee). (klt) (Entered: 07/20/2015)

07/20/2015	●109	Receipt number from District Court filing fee paid by James Savin (Re Item: <u>32</u> Motion to Appear pro hac vice) B4601063815 (RE: related document(s) <u>32</u> Motion to Appear pro hac vice filed by Creditor Committee Steering Committee). (klt) (Entered: 07/20/2015)
07/20/2015	€110	Receipt number from District Court filing fee paid by Maurice L. Brimmage (Re Item: <u>33</u> Motion to Appear pro hac vice) B4601063814 (RE: related document(s) <u>33</u> Motion to Appear pro hac vice filed by Creditor Committee Steering Committee). (klt) (Entered: 07/20/2015)
07/20/2015	€111	Receipt number from District Court filing fee paid by Kristine G. Manoukian (Re Item: <u>36</u> Motion to Appear pro hac vice) B4601063816 (RE: related document(s) <u>36</u> Motion to Appear pro hac vice filed by Creditor Committee Steering Committee). (klt) (Entered: 07/20/2015)
07/20/2015	€ <u>112</u>	Notice of Appearance and Request for Notice by Marvin E. Franklin Filed by Creditor CONSOLIDATED PIPE & SUPPLY CO., INC (Franklin, Marvin) (Entered: 07/20/2015)
07/20/2015	●<u>113</u>	Notice of Appearance and Request for Notice by Frank A. Anderson Filed by Creditor Pension Benefit Guaranty Corporation. (Attachments: # <u>1</u> Certificate of Service) (Anderson, Frank) (Entered: 07/20/2015)
07/20/2015	● <u>114</u>	Order Granting Motion To Appear pro hac vice for Ira S. Dizengoff (Related Doc # 25) Signed on 7/20/2015. (klt) (Entered: 07/20/2015)
07/20/2015	€ <u>115</u>	Order Granting Motion To Appear pro hac vice for Lisa G. Beckerman (Related Doc # <u>29</u>) Signed on 7/20/2015. (klt) (Entered: 07/20/2015)
07/20/2015	 ●<u>116</u> 	Order Granting Motion To Appear pro hac vice for James Savin (Related Doc # <u>32</u>) Signed on 7/20/2015. (klt) (Entered: 07/20/2015)
07/20/2015	€ <u>117</u>	Order Granting Motion To Appear pro hac vice for Maurice L. Brimmage (Related Doc # <u>33</u>) Signed on 7/20/2015. (klt) (Entered: 07/20/2015)
07/20/2015	● <u>118</u>	Order Granting Motion To Appear pro hac vice for Kristine G. Manoukian (Related Doc # <u>36</u>) Signed on 7/20/2015. (klt) (Entered: 07/20/2015)
07/20/2015	● <u>119</u>	

Certificate of Service (Supplemental): re Documents Served on July 17, 2015 Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)5 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order Directing Joint Administration of the Debtors Chapter 11 Cases, 8 Motion Regarding Chapter 11 First Day Motions The Debtors Application for an Order Authorizing the Employment, Retention and Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent and Administrative Advisor for the Debtors Nunc, 9 Motion Regarding Chapter 11 First Day Motions The Debtors Motion Pursuant to 11 U.S.C. §§ 102 and 105(a) and Bankruptcy Rules 2002(m) and 9007 Seeking Authority to Implement Certain Notice and Case Management Procedures, 11 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) Granting the Debtors an Extension of Time Within Which to File Schedules and Related Documents and (B) Waiving the Requirements to File Lists of Equity Security Holde, <u>13</u> Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) Authorizing the Debtors to File a Consolidated List of 50 Largest Unsecured Creditors, (B) Waiving the Requirement to File a List of Creditors, and (C) Establishing P, 17 Motion Regarding Chapter 11 First Day Motions 10. The Debtors Motion for (I) (A) an Order Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Wages, Compensation, Workers Compensation and Employee Benefits and to Maintain Employee, <u>18</u> Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Hono, <u>19</u> Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) Payment of Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to, 22 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) Authorizing Debtors to Continue Prepetition Customer Programs and (B) Granting Related Relief, 23 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) Authorizing (I) Debtors to Pay Certain Prepetition Taxes, Governmental Assessments and Fees and (II) Financial Institutions to Honor and Process Related Checks and Tr, 24 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders (A) (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assur, 27 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 28 of 158

		Related Relief, <u>31</u> Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief, <u>35</u> Motion for an Order, Pursuant to Sections 105(a), 363(b), 363 (c) and 1107(a) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004(h) (A) Authorizing the Debtors to (I) Continue Insuranc, <u>38</u> Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) (I) Approving Continued Use of the Debtors Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements, <u>39</u> Motion to Expedite Hearing (related documents <u>5</u> Motion Re: Chapter 11 First Day Motions, <u>8</u> Motion Re: Chapter 11 First Day Motions, <u>9</u> Motion Re: Chapter 11 First Day Motions, <u>11</u> Motion Re: Chapter 11 First Day Motions, <u>13</u> Motion Re: Chapter 11 First Day Motions, <u>13</u> Motion Re: Chapter 11 First Day Motions, <u>14</u> Motions The Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition U, <u>44</u> Motion to Assume Lease or Executory Contract The Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief, <u>48</u> Motion to Appoint Creditors Committee The Debtors' Motion for an Order (A)(I) Authorizing the Formation of a Committee of Retired Employees Pursuant to Section 1114(c)(2) and 1114(d) of the Bankruptcy Code, and (II) Establishing Procedures for, <u>54</u> Order on Motion Re: Chapter 11 First Day Motions, <u>55</u> Order on Motion Re: Chapter 11 First Day Motions, <u>55</u> Order on Motion Re: Chapter 11 First Day Motions, <u>56</u> Order on Motion Re: Chapter 11 First Day Motions, <u>56</u> Order on Motion Re: Chapter 11 First Day Motions, <u>50</u> Order on Motion Re: Chapter 11 First Day Motions, <u>50</u> Order on Motion Re: Chapter 11 First Day Motions, <u>50</u> Or
07/20/2015	€ <u>120</u>	Certificate of Service <i>re: Documents Served on July 17, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>56</u> Order on Motion Re: Chapter 11 First Day Motions, <u>82</u> Notice of Hearing). (Kass, Albert) (Entered: 07/20/2015)

07/20/2015	€ <u>121</u>	Notice of Appearance and Request for Notice by Daniel Pasky Filed by Creditor Automotive Rentals, Inc (Pasky, Daniel) (Entered: 07/20/2015)
07/20/2015	● <u>122</u>	Notice of Appearance and Request for Notice by Michael E Bybee Filed by Creditor Industrial Mining Supply, Inc (Bybee, Michael) (Entered: 07/20/2015)
07/20/2015	● <u>123</u>	Notice of Appearance and Request for Notice by Norman Matt Stockman Filed by Creditor Alabama State Port Authority. (Stockman, Norman) (Entered: 07/20/2015)
07/20/2015	€ <u>124</u>	Notice of Appearance and Request for Notice by Norman Matt Stockman Filed by Creditor Parker Towing Company, Inc (Stockman, Norman) (Entered: 07/20/2015)
07/20/2015	€ <u>125</u>	Ex Parte Motion for an Order (A) Extending Time to Hold the 341 Meeting, (B) Approving the Form of Publication of Notice of Commencement of the Debtors' Chapter 11 Cases, and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al. (Bailey, James) Modified on 7/20/2015 to match text to pdf (klt). (Entered: 07/20/2015)
07/20/2015	● 126	Hearing Scheduled (RE: related document(s) <u>125</u> Ex Parte Motion for an Order (A) Extending Time to Hold the 341 Meeting, (B) Approving the Form of Publication of Notice of Commencement of the Debtors' Chapter 11 Cases, and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al.). Hearing scheduled 7/21/2015 at 09:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/20/2015)
07/21/2015	€ <u>127</u>	Transcript of hearing held on: 07/15/15 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference Policy on Privacy, remote electronic access to this transcript is restricted through 10/19/2015. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber J&J Court Transcribers, telephone number 609-586-2311. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the Transcript Redaction Request indicating the location of the identifiers within the transcript with the Court and to provide the list to the transcriber. The redacted transcript is due 31 days

		from the date of filing of the transcript. The transcript will be made electronically available to the general public 90 calendar days from the date of filing Notice of Intent to Request Redaction Deadline Due By 7/28/2015. Redaction Request Due By 08/11/2015. Redacted Transcript Submission Due By 08/21/2015. Transcript access will be restricted through 10/19/2015. (Bowen, James) (Entered: 07/21/2015)
07/21/2015	● 128	Receipt number from District Court filing fee paid by Stephen J. Shimshak (Re Item: <u>26</u> Motion to Appear pro hac vice) B4601063776 (RE: related document(s) <u>26</u> Motion to Appear pro hac vice filed by Debtor Walter Energy, Inc., et al.). (klt) (Entered: 07/21/2015)
07/21/2015	●129	Receipt number from District Court filing fee paid by Kelley A. Cornish (Re Item: <u>28</u> Motion to Appear pro hac vice) B4601063777 (RE: related document(s) <u>28</u> Motion to Appear pro hac vice filed by Debtor Walter Energy, Inc., et al.). (klt) (Entered: 07/21/2015)
07/21/2015	● 130	Receipt number from District Court filing fee paid by Claudia R. Tobler (Re Item: <u>30</u> Motion to Appear pro hac vice) B4601063778 (RE: related document(s) <u>30</u> Motion to Appear pro hac vice filed by Debtor Walter Energy, Inc., et al.). (klt) (Entered: 07/21/2015)
07/21/2015	● 131	Receipt number from District Court filing fee paid by Ann K. Young (Re Item: <u>34</u> Motion to Appear pro hac vice) B4601063780 (RE: related document(s) <u>34</u> Motion to Appear pro hac vice filed by Debtor Walter Energy, Inc., et al.). (klt) (Entered: 07/21/2015)
07/21/2015	● 132	Receipt number from District Court filing fee paid by Michael S. Rudnick (Re Item: <u>37</u> Motion to Appear pro hac vice) B4601063779 (RE: related document(s) <u>37</u> Motion to Appear pro hac vice filed by Debtor Walter Energy, Inc., et al.). (klt) (Entered: 07/21/2015)
07/21/2015	● <u>133</u>	Order Granting Motion To Appear pro hac vice of Stephen J. Shimshak (Related Doc # <u>26</u>) Signed on 7/21/2015. (klt) (Entered: 07/21/2015)
07/21/2015	€ <u>134</u>	Order Granting Motion To Appear pro hac vice of Kelley A. Cornish (Related Doc # 28) Signed on 7/21/2015. (klt) (Entered: 07/21/2015)
07/21/2015	€ <u>135</u>	

		Order Granting Motion To Appear pro hac vice of Claudia R. Tobler (Related Doc $\# 30$) Signed on 7/21/2015. (klt) (Entered: 07/21/2015)
07/21/2015	●<u>136</u>	Order Granting Motion To Appear pro hac vice of Ann K. Young (Related Doc # <u>34</u>) Signed on 7/21/2015. (klt) (Entered: 07/21/2015)
07/21/2015	●<u>137</u>	Order Granting Motion To Appear pro hac vice of Michael S. Rudnick (Related Doc # <u>37</u>) Signed on 7/21/2015. (klt) (Entered: 07/21/2015)
07/21/2015	● <u>138</u>	Certificate of Service <i>re: Documents Served on July 20, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>85</u> Motion to Expedite Hearing (related documents <u>48</u> Motion to Appoint Creditors Committee) <i>The</i> <i>Debtors Motion For Expedited Hearing On Debtors Motion For</i> <i>An Order (A) (I) Authorizing The Formation Of A Committee Of</i> <i>Retired Employees Pursuant To Sect, <u>86</u> Motion to Expedite</i> <i>Hearing (related documents <u>17</u> Motion Re: Chapter 11 First Day Motions) The Debtors' Motion for Expedited Hearing on Debtors' Motion For Supplemental Order Authorizing, But Not</i> <i>Directing, The Debtors To Pay Certain Bon, <u>104</u> Order on <i>Motion to Expedite Hearing, <u>105</u> Order on Motion to Expedite</i> <i>Hearing, <u>125</u> Motion to Extend Time Ex Parte Motion for an Order (A) Extending Time to Hold the 341 Meeting, (B)</i> <i>Approving the Form of Publication of Notice of Commencement</i> <i>of the Debtors' Chapter 11 Cases, and (C) Granting Related</i> <i>Relief, 126 Hearing Scheduled). (Kass, Albert) (Entered:</i> 07/21/2015)</i>
07/21/2015	●<u>139</u>	Motion to Appear pro hac vice <i>for Scott C. Williams</i> Filed by Creditor Arch Insurance Company (Brazeal, Clyde) (Entered: 07/21/2015)
07/21/2015	●<u>140</u>	Motion to Appear pro hac vice <i>for Sam H. Poteet, Jr.</i> Filed by Creditor Arch Insurance Company (Brazeal, Clyde) (Entered: 07/21/2015)
07/21/2015	●<u>141</u>	Motion to Appear pro hac vice <i>for Michael E. Collins</i> Filed by Creditor Arch Insurance Company (Brazeal, Clyde) (Entered: 07/21/2015)
07/21/2015	● <u>142</u>	Amended Consolidated List of Creditors Holding 50 Largest Unsecured Claims Filed by Debtor Walter Energy, Inc., et al (Darby, Patrick) Modified on 7/22/2015 to match text to pdf (klt). (Entered: 07/21/2015)

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 32 of 158

07/22/2015	● <u>143</u>	PDF with attached Audio File. Court Date & Time [7/21/2015 8:57:49 AM]. File Size [1917 KB]. Run Time [00:05:20]. (RE: Doc #125; Ex Parte Motion for an Order (A) Extending Time to Hold the 341 Meeting, (B) Approving the Form of Publication of Notice of Commencement of the Debtors' Chapter 11 Cases, and (C) Granting Related Relief Filed by Debtor Walter Energ). (adiuser). (Entered: 07/22/2015)
07/22/2015	● <u>144</u>	Order Setting the 341 Meeting and Granting Related Relief (Related Doc # 125) Signed on 7/22/2015. The Debtors and the Claims and Noticing Agent shall serve the Notice of Commencement, as amended to conform with this Order and the Publication Notice, in the manner set forth in the Consolidated Top 50 and Matrix Order no later than July 28, 2015. (klt) (Entered: 07/22/2015)
07/22/2015	€ <u>145</u>	Notice of Commencement of Chapter 11 Bankruptcy Case and Notice of Meeting of Creditors Chapter 11. The Bankruptcy Administrator has scheduled the initial meeting of creditors for August 20, 2015 at 1 p.m. CDT at the U.S. Bankruptcy Court, Robert S. Vance Federal Building, 1800 Fifth Avenue North, Birmingham, Alabama 35203. The B.A., the Debtors representative, and the Debtors local counsel will appear at the Initial 341 on August 20, 2015, and the B.A. will announce that the meeting of creditors is CONTINUED to SEPTEMBER 10, 2015 AT 1 P.M. CDT. There will be no questioning of the Debtors representative at the Initial 341. There will be questioning allowed at the continued meeting of creditors on 9/10/2015. 341(a) meeting to be held on 9/10/2015 at 01:00 PM at Creditor Meeting Room Birmingham. (klt) (Entered: 07/22/2015)
07/22/2015	€ <u>146</u>	Notice of Appearance and Request for Notice <i>Frederick M.</i> <i>Garfield and David S. Maxey</i> by Frederick Mott Garfield Filed by Creditor Jefferson County Department of Health. (Garfield, Frederick) (Entered: 07/22/2015)
07/22/2015	€ <u>147</u>	Notice of Appearance and Request for Notice by Robert A Morgan Filed by Creditor Wesley West Minerals, Ltd (Morgan, Robert) (Entered: 07/22/2015)
07/22/2015	● <u>148</u>	Notice of Appearance and Request for Notice by Shelley Bush Marmon Filed by Creditor Wesley West Minerals, Ltd (Morgan, Robert) Modified on 7/22/2015 to match text to pdf (klt). (Entered: 07/22/2015)
07/22/2015	● <u>149</u>	

		Motion to Appear pro hac vice (<i>Shelley Bush Marmon</i>) Filed by Creditor Wesley West Minerals, Ltd. (Morgan, Robert) (Entered: 07/22/2015)
07/22/2015	 ●<u>150</u> 	Certificate of Service <i>re: Amended Consolidated List of</i> <i>Creditors Holding 50 Largest Unsecured Claims</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>142</u> 20 Largest Unsecured Creditors). (Kass, Albert) (Entered: 07/22/2015)
07/22/2015	 ●<u>151</u> 	20 Largest Unsecured Creditors Second Amended Consolidated List of Creditors Holding 50 Largest Unsecured Claims Filed by Debtor Walter Energy, Inc., et al (Darby, Patrick) (Entered: 07/22/2015)
07/22/2015	● <u>152</u>	BNC Certificate of Notice (RE: related document(s) <u>104</u> Order on Motion to Expedite Hearing). Notice Date 07/22/2015. (Admin.) (Entered: 07/23/2015)
07/22/2015	● <u>153</u>	BNC Certificate of Notice (RE: related document(s) <u>105</u> Order on Motion to Expedite Hearing). Notice Date 07/22/2015. (Admin.) (Entered: 07/23/2015)
07/22/2015	● <u>154</u>	BNC Certificate of Notice (RE: related document(s) <u>114</u> Order on Motion to Appear Pro Hac Vice). Notice Date 07/22/2015. (Admin.) (Entered: 07/23/2015)
07/22/2015	●<u>155</u>	BNC Certificate of Notice (RE: related document(s) <u>115</u> Order on Motion to Appear Pro Hac Vice). Notice Date 07/22/2015. (Admin.) (Entered: 07/23/2015)
07/22/2015	● <u>156</u>	BNC Certificate of Notice (RE: related document(s) <u>116</u> Order on Motion to Appear Pro Hac Vice). Notice Date 07/22/2015. (Admin.) (Entered: 07/23/2015)
07/22/2015	€ <u>157</u>	BNC Certificate of Notice (RE: related document(s) <u>117</u> Order on Motion to Appear Pro Hac Vice). Notice Date 07/22/2015. (Admin.) (Entered: 07/23/2015)
07/22/2015	● <u>158</u>	BNC Certificate of Notice (RE: related document(s) <u>118</u> Order on Motion to Appear Pro Hac Vice). Notice Date 07/22/2015. (Admin.) (Entered: 07/23/2015)
07/23/2015	€ <u>159</u>	Notice of Appearance and Request for Notice by Frederick Mott Garfield, David S. Maxey Filed by Creditor Jefferson County Department of Health and Mark E. Wilson, MD, Health Officer. (Maxey, David) Modified on 7/24/2015 to match text to pdf (klt). (Entered: 07/23/2015)

r		· · · · · · · · · · · · · · · · · · ·
07/23/2015	● <u>160</u>	Notice of Appearance and Request for Notice by Susan Reid Sherrill-Beard Filed by Interested Party U.S. Securities and Exchange Commission. (Sherrill-Beard, Susan) (Entered: 07/23/2015)
07/23/2015	 ●<u>161</u> 	Notice of Appearance and Request for Notice by Walter F McArdle Filed by Creditor George M. Phillippi. (McArdle, Walter) Modified on 7/23/2015 to match text to pdf (klt). (Entered: 07/23/2015)
07/23/2015	● <u>162</u>	Notice of Appearance and Request for Notice <i>Amended</i> by Glen Marshall Connor Filed by Creditors United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 1974 Pension Plan and Trust and its Trustees. (Connor, Glen) (Entered: 07/23/2015)
07/23/2015	● <u>163</u>	Motion to Appear pro hac vice <i>Crystal R. Axelrod</i> Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees (Connor, Glen) (Entered: 07/23/2015)
07/23/2015	● <u>164</u>	Motion to Appear pro hac vice <i>Melissa Y. Boey</i> Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees (Connor, Glen) (Entered: 07/23/2015)
07/23/2015	€ <u>165</u>	Motion to Appear pro hac vice <i>Julia Frost-Davies</i> Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of

		America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees (Connor, Glen) (Entered: 07/23/2015)
07/23/2015	● <u>166</u>	Motion to Appear pro hac vice <i>John C. Goodchild, III</i> Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees (Connor, Glen) (Entered: 07/23/2015)
07/23/2015	● <u>167</u>	Motion to Appear pro hac vice <i>Amelia C. Joiner</i> Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees (Connor, Glen) (Entered: 07/23/2015)
07/23/2015	€ <u>168</u>	Motion to Appear pro hac vice <i>Rachel Jaffe Mauceri</i> Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees (Connor, Glen) (Entered: 07/23/2015)
07/23/2015	● <u>169</u>	Motion to Appear pro hac vice <i>Paul A. Green</i> Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 36 of 158

		Combined Benefit Fund and its Trustees (Connor, Glen) (Entered: 07/23/2015)
07/23/2015	● <u>170</u>	Motion to Appear pro hac vice <i>John R. Mooney</i> Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees (Connor, Glen) (Entered: 07/23/2015)
07/23/2015	④ <u>171</u>	Notice of Appearance and Request for Notice by William W Kannel Filed by Creditor Delaware Trust Company, as Indenture Trustee. (Kannel, William) (Entered: 07/23/2015)
07/23/2015	€ <u>172</u>	Certificate of Service <i>re: Notice of Interim Trading Order</i> <i>Establishing Notification Procedures and Approving</i> <i>Restrictions on Certain Transfers of Interests in Debtors Estates</i> Filed by Other Professional Kurtzman Carson Consultants LLC. (Kass, Albert) (Entered: 07/23/2015)
07/23/2015	● <u>173</u>	Certificate of Service <i>re: Documents Served on July 22, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>144</u> Order on Motion to Extend Time, <u>151</u> 20 Largest Unsecured Creditors). (Kass, Albert) (Entered: 07/23/2015)
07/23/2015	€ <u>174</u>	BNC Certificate of Notice (RE: related document(s) <u>133</u> Order on Motion to Appear Pro Hac Vice). Notice Date 07/23/2015. (Admin.) (Entered: 07/24/2015)
07/23/2015	€ <u>175</u>	BNC Certificate of Notice (RE: related document(s) <u>134</u> Order on Motion to Appear Pro Hac Vice). Notice Date 07/23/2015. (Admin.) (Entered: 07/24/2015)
07/23/2015	€ <u>176</u>	BNC Certificate of Notice (RE: related document(s) <u>135</u> Order on Motion to Appear Pro Hac Vice). Notice Date 07/23/2015. (Admin.) (Entered: 07/24/2015)
07/23/2015	€ <u>177</u>	BNC Certificate of Notice (RE: related document(s) <u>136</u> Order on Motion to Appear Pro Hac Vice). Notice Date 07/23/2015. (Admin.) (Entered: 07/24/2015)
07/23/2015	● <u>178</u>	

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 37 of 158

		BNC Certificate of Notice (RE: related document(s) <u>137</u> Order on Motion to Appear Pro Hac Vice). Notice Date 07/23/2015. (Admin.) (Entered: 07/24/2015)
07/24/2015	 ●<u>179</u> 	Notice of Appearance and Request for Service of Papers by Mark R. Somerstein and Patricia Chen Filed by Interested Party Wilmington Trust, National Association, as Indenture Trustee. (Chen, Patricia) Modified on 7/24/2015 to add attorney and match text to pdf (klt). (Entered: 07/24/2015)
07/24/2015	▲ <u>180</u>	Motion to Appear pro hac vice <i>Motion for Admission Pro Hac</i> <i>Vice of Mark R. Somerstein</i> Filed by Interested Party Wilmington Trust, National Association, as Indenture Trustee (Chen, Patricia) (Entered: 07/24/2015)
07/24/2015	● <u>181</u>	Notice of Appearance and Request for Notice <i>by Harold L.</i> <i>Kaplan, Mark F. Hebbeln and Lars A. Peterson of Foley &</i> <i>Lardner LLP on behalf of UMB Bank, N.A.</i> Filed by Creditor UMB Bank, N.A (Peterson, Lars) Modified on 7/24/2015 to match text to pdf (klt). (Entered: 07/24/2015)
07/24/2015	● <u>182</u>	Objection to (related document(s): <u>24</u> Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for Entry of</i> <i>Interim and Final Orders (A) (I) Prohibiting Utility Companies</i> <i>from Altering, Refusing, or Discontinuing Utility Services, (II)</i> <i>Deeming Utility Companies Adequately Assur filed by Debtor</i> <i>Walter Energy, Inc., et al.) Filed by Creditor Appalachian</i> <i>Power Company d/b/a American Electric Power (Ray, Eric)</i> <i>(Entered: 07/24/2015)</i>
07/24/2015	183	Hearing Scheduled (RE: related document(s) <u>182</u> Objection filed by Creditor Appalachian Power Company d/b/a American Electric Power). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) Modified on 7/24/2015 to correct text (klt). (Entered: 07/24/2015)
07/24/2015	€ <u>184</u>	BNC Certificate of Notice (RE: related document(s) <u>144</u> Order on Motion to Extend Time). Notice Date 07/24/2015. (Admin.) (Entered: 07/25/2015)
07/27/2015	 ●<u>185</u> 	Motion to Appear pro hac vice <i>Thomas N. Ciantra</i> Filed by Creditor United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC (Connor, Glen) (Entered: 07/27/2015)
07/27/2015	 ●<u>186</u> 	Motion to Appear pro hac vice <i>David R. Jury</i> Filed by Creditor United Steel, Paper and Forestry, Rubber, Manufacturing,

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 38 of 158

		Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC (Connor, Glen) (Entered: 07/27/2015)
07/27/2015	 ●<u>187</u> 	Motion to Appear pro hac vice <i>Richard M. Seltzer</i> Filed by Creditor United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC (Connor, Glen) (Entered: 07/27/2015)
07/27/2015	● <u>188</u>	Notice of Appearance and Request for Notice <i>Glen M. Connor</i> , <i>George N. Davies, and Richard P. Rouco</i> by Glen Marshall Connor Filed by Creditor United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC. (Connor, Glen) (Entered: 07/27/2015)
07/27/2015	● <u>189</u>	Statement <i>Debtors' Agenda for Hearing Scheduled for July 28, 2015</i> Filed by Debtor Walter Energy, Inc., et al (Bailey, James) (Entered: 07/27/2015)
07/27/2015	●<u>190</u>	Motion to Appear pro hac vice <i>Sharon L. Levine</i> Filed by Creditor United Mine Workers of America (Kimble, Jennifer) (Entered: 07/27/2015)
07/27/2015	● <u>191</u>	Motion to Appear pro hac vice <i>Paul Kizel</i> Filed by Creditor United Mine Workers of America (Kimble, Jennifer) (Entered: 07/27/2015)
07/27/2015	● <u>192</u>	Motion to Appear pro hac vice <i>Philip J. Gross</i> Filed by Creditor United Mine Workers of America (Kimble, Jennifer) (Entered: 07/27/2015)
07/27/2015	 ●<u>193</u> 	Motion to Appear pro hac vice <i>Nicole M. Brown</i> Filed by Creditor United Mine Workers of America (Kimble, Jennifer) (Entered: 07/27/2015)
07/27/2015	 ●<u>194</u> 	Notice of Appearance and Request for Notice <i>Sharon L. Levine</i> by Jennifer Brooke Kimble Filed by Creditor United Mine Workers of America. (Kimble, Jennifer) (Entered: 07/27/2015)
07/27/2015	●<u>195</u>	Notice of Appearance and Request for Notice <i>Paul Kizel</i> by Jennifer Brooke Kimble Filed by Creditor United Mine Workers of America. (Kimble, Jennifer) (Entered: 07/27/2015)
07/27/2015	●<u>196</u>	Notice of Appearance and Request for Notice <i>Philip J. Gross</i> by Jennifer Brooke Kimble Filed by Creditor United Mine Workers of America. (Kimble, Jennifer) (Entered: 07/27/2015)

ALNB Live Database Area

Page 39 of 158 Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 39 of 158

07/27/2015	 ●<u>197</u> 	Notice of Appearance and Request for Notice <i>Nicole M. Brown</i> by Jennifer Brooke Kimble Filed by Creditor United Mine Workers of America. (Kimble, Jennifer) (Entered: 07/27/2015)
07/27/2015	● <u>198</u>	Order Scheduling Omnibus Hearing Dates Signed on 7/27/2015. Omnibus Hearings are scheduled for the following dates: Wednesday, September 2, 2015 at 11:30 a.m.; Tuesday, September 15, 2015 at 10:00 a.m.; Tuesday, September 29, 2015 at 10:00 a.m.; Wednesday, October 7, 2015 at 10:00 a.m.; Wednesday, October 21, 2015 at 10:00 a.m.; and Wednesday, October 28, 2015 at 9:00 a.m. (klt) (Entered: 07/27/2015)
07/27/2015	● <u>199</u>	Chapter 11 Operating Order Signed on 7/27/2015. (klt) (Entered: 07/27/2015)
07/27/2015	2 <u>200</u>	Certificate of Service <i>re: 1) Debtors' Agenda for Hearing</i> <i>Scheduled for July 28, 2015; and 2) Order Scheduling Omnibus</i> <i>Hearing Dates</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)189 Statement, 198 Order (Generic)). (Kass, Albert) (Entered: 07/27/2015)
07/28/2015	●201	Receipt number from District Court filing fee paid by Crystal R. Axelrod (Re Item: <u>163</u> Motion to Appear pro hac vice) B4601063982 (RE: related document(s) <u>163</u> Motion to Appear pro hac vice filed by Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees, Creditor United Mine Workers of America Combined Benefit Fund and its Trustees, Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees). (thc) (Entered: 07/28/2015)
07/28/2015	€ 202	Receipt number from District Court filing fee paid by Julia Frost-Davis, John C. Goodchild, Amelia Joiner, Rachel Jaffe Mauceri, Paul Green, and John R. Mooney (Re Item: <u>164</u> Motion to Appear pro hac vice, <u>165</u> Motion to Appear pro hac vice, <u>166</u> Motion to Appear pro hac vice, <u>167</u> Motion to Appear pro hac vice, <u>168</u> Motion to Appear pro hac vice, <u>169</u> Motion to Appear pro hac vice, <u>170</u> Motion to Appear pro hac vice) B4601063982 (RE: related document(s) <u>164</u> Motion to Appear pro hac vice filed by Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees, Creditor United Mine Workers of

America Combined Benefit Fund and its Trustees, Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, 165 Motion to Appear pro hac vice filed by Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees, Creditor United Mine Workers of America Combined Benefit Fund and its Trustees, Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, 166 Motion to Appear pro hac vice filed by Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees, Creditor United Mine Workers of America Combined Benefit Fund and its Trustees, Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees. 167 Motion to Appear pro hac vice filed by Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees. Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees, Creditor United Mine Workers of America Combined Benefit Fund and its Trustees, Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, 168 Motion to Appear pro hac vice filed by Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees, Creditor United Mine Workers of America Combined Benefit Fund and its Trustees, Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, 169 Motion to Appear pro hac vice filed by Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees, Creditor United Mine Workers of America Combined Benefit Fund and its Trustees, Creditor United Mine Workers of

		America Cash Deferred Savings Trust of 1988 and its Trustees, Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, <u>170</u> Motion to Appear pro hac vice filed by Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees, Creditor United Mine Workers of America Combined Benefit Fund and its Trustees, Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees). (the) (Entered: 07/28/2015)
07/28/2015	●203	Receipt number from District Court filing fee paid by David Jury, Thomas Ciantra, Richard Seltzer (Re Item: <u>185</u> Motion to Appear pro hac vice, <u>186</u> Motion to Appear pro hac vice, <u>187</u> Motion to Appear pro hac vice) B4601063981 (RE: related document(s) <u>185</u> Motion to Appear pro hac vice filed by Creditor United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC, <u>186</u> Motion to Appear pro hac vice filed by Creditor United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC, <u>187</u> Motion to Appear pro hac vice filed by Creditor United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC, <u>187</u> Motion to Appear pro hac vice filed by Creditor United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC). (thc) (Entered: 07/28/2015)
07/28/2015	€ <u>204</u>	 PDF with attached Audio File. Court Date & Time [7/28/2015 10:00:21 AM]. File Size [8367 KB]. Run Time [00:23:14]. (RE: Doc #48; Debtors Motion For An Order (A) (I) Authorizing The Formation Of A Committee Of Retired Employees Pursuant To Sections 1114(c)(2) and 1114(d) of The Bankruptcy Code, and (II) Establishing Procedures For Selecting Committee Members and (B). (adiuser). (Entered: 07/28/2015)
07/28/2015	@ <u>205</u>	Order Granting Motion To Appear pro hac vice of Rachel Jaffe Mauceri (Related Doc # <u>168</u>) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	€ <u>206</u>	Order Granting Motion To Appear pro hac vice of Paul A. Green (Related Doc # <u>169</u>) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	• <u>207</u>	

С	Document 25-1	Filed 01/11/16	Page 42 of 15 Page 42 of 158
N	Order Granting Mot Mooney (Related D Entered: 07/28/201	oc # $\underline{170}$) Signed of	o hac vice of John R. on 7/28/2015. (klt)
P			A. <i>Zuber</i> Filed by Creditor (Brazeal, Clyde) (Entered:
	Order Granting Mot		hac vice of Thomas N. n 7/28/2015 (klt)

07/28/2015		Motion to Appear pro hac vice <i>Scott A. Zuber</i> Filed by Creditor Aspen American Insurance Company (Brazeal, Clyde) (Entered: 07/28/2015)
07/28/2015	● <u>209</u>	Order Granting Motion To Appear pro hac vice of Thomas N. Ciantra (Related Doc # <u>185</u>) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	⊘ <u>210</u>	Order Granting Motion To Appear pro hac vice of David R. Jury (Related Doc # <u>186</u>) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	⊘ <u>211</u>	Order Granting Motion To Appear pro hac vice of Richard M. Seltzer (Related Doc # <u>187</u>) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	● <u>212</u>	Order Granting Motion To Appear pro hac vice of Crystal R. Axelrod (Related Doc # <u>163</u>) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	● <u>213</u>	Order Granting Motion To Appear pro hac vice of Julia Frost- Davies (Related Doc # <u>165</u>) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	© <u>214</u>	Order Granting Motion To Appear pro hac vice of John C. Goodchild, III (Related Doc # <u>166</u>) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	@ <u>215</u>	Order Granting Motion To Appear pro hac vice of Amelia C. Joiner (Related Doc # <u>167</u>) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	€ <u>216</u>	Order Granting Motion To Appear pro hac vice of Melissa Y. Boey (Related Doc # <u>164</u>) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	@ <u>217</u>	Third Amended Consolidated List of Creditors Holding 50 Largest Unsecured Claims Filed by Debtor Walter Energy, Inc., et al (Darby, Patrick) Modified on 7/29/2015 to match text to pdf (klt). (Entered: 07/28/2015)
07/28/2015	€ <u>218</u>	Order (A) Authorizing, but not Directing, Debtors to Pay Certain Bonus and Severance Obligations and (B) Granting

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 43 of 158

		Related Relief (Related Doc # <u>85</u>) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	● <u>219</u>	Notice of Appearance and Request for Notice by Lee R. Benton Filed by Interested Party Ramsay McCormack Land Co. Inc (Benton, Lee) (Entered: 07/28/2015)
07/28/2015	● <u>220</u>	Notice of Appearance and Request for Notice by Lee R. Benton Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank. (Benton, Lee) (Entered: 07/28/2015)
07/28/2015	© <u>221</u>	Notice of Appearance and Request for Notice by Jamie Alisa Wilson Filed by Interested Party Ramsay McCormack Land Co. Inc (Wilson, Jamie) (Entered: 07/28/2015)
07/28/2015		Notice of Appearance and Request for Notice by Jamie Alisa Wilson Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank. (Wilson, Jamie) (Entered: 07/28/2015)
07/28/2015	<u> </u>	Certificate of Service (Supplemental): re Documents Served on July 27, 2015 Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>35</u> Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order, Pursuant to Sections 105(a), 363(b), 363(c) and 1107(a) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004 (h) (A) Authorizing the Debtors to (I) Continue Insuranc, <u>68</u> Order on Motion Re: Chapter 11 First Day Motions). (Kass, Albert) (Entered: 07/28/2015)
07/28/2015	© <u>224</u>	Notice of Motion and Debtors' Motion for an Order Authorizing the Debtors to Retain, Employ and Compensate Certain Professionals Utilized in the Ordinary Course of Business, Nunc Pro Tunc to the Petition Date Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 7/29/2015 to match text to pdf (klt). (Entered: 07/28/2015)
07/28/2015	© <u>225</u>	Notice of Motion and Motion for an Order Modifying the Automatic Stay to Proceed With Workers' Compensation and Black Lung Claims and Actions Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 7/29/2015 to match text to pdf (klt). (Entered: 07/28/2015)
07/28/2015	2 26	Debtors' Notice of Revised Proposed Final Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates Filed by Debtor Walter Energy, Inc., et al (Attachments: # <u>1</u> Part 2 of 8 # <u>2</u> Part

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 44 of 158

		3 of 8 # <u>3</u> Part 4 of 8 # <u>4</u> Part 5 of 8 # <u>5</u> Part 6 of 8 # <u>6</u> Part 7 of 8 # <u>7</u> Part 8 of 8) (Darby, Patrick) Modified on 7/29/2015 to match text to pdf (klt). (Entered: 07/28/2015)
07/29/2015	€ <u>227</u>	Notice of Hearing on (RE: related document(s)225 Motion for an Order Modifying the Automatic Stay to Proceed With Workers' Compensation and Black Lung Claims and Actions Filed by Debtor). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/29/2015)
07/29/2015	•228	Receipt number from District Court filing fee paid by Scott C. Williams (Re Item: <u>139</u> Motion to Appear pro hac vice) B4601064040 (RE: related document(s) <u>139</u> Motion to Appear pro hac vice filed by Creditor Arch Insurance Company). (klt) (Entered: 07/29/2015)
07/29/2015	2 29	Receipt number from District Court filing fee paid by Sam H. Poteet, Jr (Re Item: <u>140</u> Motion to Appear pro hac vice) B4601064039 (RE: related document(s) <u>140</u> Motion to Appear pro hac vice filed by Creditor Arch Insurance Company). (klt) (Entered: 07/29/2015)
07/29/2015	2 30	Receipt number from District Court filing fee paid by Michael E. Collins (Re Item: <u>141</u> Motion to Appear pro hac vice) B4601064041 (RE: related document(s) <u>141</u> Motion to Appear pro hac vice filed by Creditor Arch Insurance Company). (klt) (Entered: 07/29/2015)
07/29/2015	© <u>231</u>	Notice of Appearance and Request for Notice by Samuel Stephens Filed by Interested Party Ramsay McCormack Land Co. Inc (Stephens, Samuel) (Entered: 07/29/2015)
07/29/2015	© <u>232</u>	Notice of Appearance and Request for Notice by Samuel Stephens Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank. (Stephens, Samuel) (Entered: 07/29/2015)
07/29/2015	© <u>233</u>	Order Granting Motion To Appear pro hac vice of Sam H. Poteet, Jr. (Related Doc # <u>140</u>) Signed on 7/29/2015. (klt) (Entered: 07/29/2015)
07/29/2015	 234 	Order Granting Motion To Appear pro hac vice of Michael E. Collins (Related Doc # <u>141</u>) Signed on 7/29/2015. (klt) (Entered: 07/29/2015)
07/29/2015	@ <u>235</u>	Motion to Appear pro hac vice (<i>Tye C. Hancock</i>) Filed by Interested Party Dominion Resources Black Warrior Trust by

		(Efficied: 07/29/2013)
07/29/2015	● <u>236</u>	Motion to Appear pro hac vice (<i>Joseph E. Bain</i>) Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Benton, Lee) (Entered: 07/29/2015)
07/29/2015	© <u>237</u>	Order Granting Motion To Appear pro hac vice of Scott C. Williams (Related Doc # <u>139</u>) Signed on 7/29/2015. (klt) (Entered: 07/29/2015)
07/29/2015	•238	Receipt number from District Court filing fee paid by Scott A. Zuber (Re Item: <u>208</u> Motion to Appear pro hac vice) B4601063971 (RE: related document(s) <u>208</u> Motion to Appear pro hac vice filed by Creditor Aspen American Insurance Company). (klt) (Entered: 07/29/2015)
07/29/2015	<u>≥239</u>	Motion to Reconsider (related documents <u>60</u> Order on Motion Re: Chapter 11 First Day Motions) (<i>Emergency Motion by</i> <i>Dominion Resources Black Warrior Trust to Reconsider, on a</i> <i>Limited Basis, The Cash Management Order</i>) Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Attachments: # <u>1</u> Exhibit A - Part 1 # <u>2</u> Exhibit A - Part 2 # <u>3</u> Exhibit B # <u>4</u> Exhibit C) (Benton, Lee) (Entered: 07/29/2015)
07/29/2015	<u>≥40</u>	Motion to Expedite Hearing (related documents 239 Motion to Reconsider) (<i>Motion to Expedite Hearing on Motion By</i> <i>Dominion Resources Black Warrior Trust to Reconsider, on a</i> <i>Limited Basis, the Cash Management Order</i>) Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Benton, Lee) (Entered: 07/29/2015)
07/29/2015	© <u>241</u>	Order Granting Motion To Appear pro hac vice of Scott A. Zuber (Related Doc # 208) Signed on 7/29/2015. (klt) (Entered: 07/29/2015)
07/29/2015	© <u>242</u>	Order Granting Motion to Expedite Hearing (Related Doc # 240) Signed on 7/29/2015. Hearing to be held on 8/3/2015 at 10:00 AM Courtroom 3 (TOM) Birmingham for 239 Motion to Reconsider, on a Limited Basis, The Cash Management Order filed by Dominion Resources Black Warrior Trust, (klt) (Entered: 07/29/2015)
07/29/2015	© <u>243</u>	Transcript of hearing held on: 07/28/15 You are noticed that a

transcript has been filed. Pursuant to the Judicial Conference

		Policy on Privacy, remote electronic access to this transcript is restricted through 10/27/2015. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber J&J Court Transcribers, telephone number 609-586-2311. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the Transcript Redaction Request indicating the location of the identifiers within the transcript with the Court and to provide the list to the transcriber. The redacted transcript is due 31 days from the date of filing. Notice of Intent to Request Redaction Deadline Due By 8/5/2015. Redaction Request Py 08/31/2015. Transcript access will be restricted through 10/27/2015. (Bowen, James) (Entered: 07/29/2015)
07/29/2015	● <u>244</u>	Joinder by Ramsay McCormack Land Co. Inc. in the Dominion Resources Black Warrior Trust 239 Motion to Reconsider, on a Limited Basis, The Cash Management Order) Filed by Interested Party Ramsay McCormack Land Co. Inc. (Benton, Lee) Modified on 7/29/2015 to match text to pdf (klt). (Entered: 07/29/2015)
07/29/2015	• <u>245</u>	Notice of Appearance and Request for Notice by Charles Howard Moses III Filed by Interested Party Ramsay McCormack Land Co. Inc (Moses, Charles) (Entered: 07/29/2015)
07/29/2015	 ●<u>246</u> 	Notice of Appearance and Request for Notice by Beth Brownstein , Leah M. Eisenberg , Andrew I. Silfen Filed by Interested Party BOKF, N.A (klt) (Entered: 07/29/2015)
07/29/2015	● <u>247</u>	Motion to Appear pro hac vice <i>of William W. Kannel</i> Filed by Creditor Delaware Trust Company, as Indenture Trustee (Attachments: # <u>1</u> Certificate of Service) (Kannel, William) (Entered: 07/29/2015)
07/29/2015	● <u>248</u>	Motion to Appear pro hac vice <i>of Adrienne K. Walker</i> Filed by Creditor Delaware Trust Company, as Indenture Trustee (Attachments: # <u>1</u> Certificate of Service) (Walker, Adrienne) (Entered: 07/29/2015)

07/29/2015	●249	Hearing Scheduled (RE: related document(s)244 Joinder by Ramsay McCormack Land Co. Inc. in the Dominion Resources Black Warrior Trust 239 Motion to Reconsider, on a Limited Basis, The Cash Management Order). Hearing scheduled 8/3/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/29/2015)
07/29/2015	© <u>250</u>	Motion to Amend and/or Alter (related documents <u>60</u> Order on Motion Re: Chapter 11 First Day Motions) Filed by Creditor Comerica Bank (Vogtle, Jesse) (Entered: 07/29/2015)
07/29/2015	€ <u>251</u>	Certificate of Service <i>re: Documents Served on July 28, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>217</u> 20 Largest Unsecured Creditors, <u>218</u> Order on Motion to Expedite Hearing, <u>224</u> Motion <i>Debtors'</i> <i>Motion for an Order Authorizing the Debtors to Retain, Employ</i> <i>and Compensate Certain Professionals Utilized in the Ordinary</i> <i>Course of Business, Nunc Pro Tunc to the Petition Date</i> , <u>225</u> Motion for Relief from Stay <i>Motion for an Order Modifying the</i> <i>Automatic Stay to Proceed With Workers' Compensation and</i> <i>Black Lung Claims and Actions</i> , Fee Amount \$176,, <u>226</u> Statement). (Kass, Albert) (Entered: 07/29/2015)
07/29/2015	● <u>252</u>	Notice of Motion and Motion for Relief from Stay to the Extent Applicable, to Allow Payment of Defense Costs and Other Loss Under Directors and Officers Liability Insurance Policies, Fee Amount \$176, Filed by Movants Neil Winkelmann, Walter Scheller, Keith Calder, Joseph Leonard (Attachments: # <u>1</u> Exhibit Exhibit A-C # <u>2</u> Exhibit Exhibits D-I # <u>3</u> Proposed Order) (Whillock, Amber) Modified on 7/30/2015 to match text to pdf (klt). (Entered: 07/29/2015)
07/29/2015		Receipt of Motion for Relief from Stay(15-02741-TOM11) [motion,mrlfsty] (176.00) Filing Fee. Receipt number 18289694. Fee Amount 176.00 (re:Doc# <u>252</u>) (U.S. Treasury) (Entered: 07/29/2015)
07/29/2015	© <u>253</u>	Notice of Motion and Motion for Relief from Stay to the Extent Applicable, to Allow Payment of Defense Costs and Other Loss for Derivative Actions Under Directors and Officers Liability Insurance Policies, Fee Amount \$176, Filed by Movants Keith Calder, Joseph Leonard, Walter Scheller, Neil Winkelmann (Attachments: # <u>1</u> Exhibit Exhibit A # <u>2</u> Proposed Order) (Whillock, Amber) Modified on 7/30/2015 to match text to pdf (klt). (Entered: 07/29/2015)
07/29/2015		Receipt of Motion for Relief from Stay(15-02741-TOM11) [motion,mrlfsty] (176.00) Filing Fee. Receipt number

		18289703. Fee Amount 176.00 (re:Doc# <u>253</u>) (U.S. Treasury) (Entered: 07/29/2015)
07/29/2015	●<u>254</u>	BNC Certificate of Notice (RE: related document(s) <u>198</u> Order (Generic)). Notice Date 07/29/2015. (Admin.) (Entered: 07/30/2015)
07/29/2015	• <u>255</u>	BNC Certificate of Notice (RE: related document(s) <u>199</u> Chapter 11 Operating Order). Notice Date 07/29/2015. (Admin.) (Entered: 07/30/2015)
07/30/2015		Receipt of Motion for Relief from Stay(15-02741-TOM11) [motion,mrlfsty] (176.00) Filing Fee. Receipt number 18290449. Fee Amount 176.00 (re:Doc# 225) (U.S. Treasury) (Entered: 07/30/2015)
07/30/2015	 ●<u>256</u> 	Notice of Hearing on (RE: related document(s) <u>250</u> Motion to Amend and/or Alter filed by Creditor Comerica Bank). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/30/2015)
07/30/2015	• <u>257</u>	Notice of Hearing on (RE: related document(s) <u>252</u> Motion for Relief from Stay filed by Movant Joseph Leonard, Movant Keith Calder, Movant Walter Scheller, Movant Neil Winkelmann). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/30/2015)
07/30/2015	●<u>258</u>	Motion to Expedite Hearing (related documents 250 Motion to Amend and/or Alter) Filed by Creditor Comerica Bank (Vogtle, Jesse) (Entered: 07/30/2015)
07/30/2015	€ <u>259</u>	Order Granting Motion to Expedite Hearing (Related Doc # <u>258</u>) Signed on 7/30/2015. Hearing to be held on 8/3/2015 at 10:00 AM Courtroom 3 (TOM) Birmingham for <u>250</u> Motion of Comerica Bank to Amend or Alter Order (A)(I) Approving Continued Use of Debtors Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving theRequirements of 11 U.S.C. 345(b); (IV) Granting Administrative Expense Status to Certain PostPetition Intercompany Claims; and (V) Authorizing Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief, (klt) (Entered: 07/30/2015)
07/30/2015	●<u>260</u>	Verified Statement Filed by Steering Committee of First Lien Creditors Pursuant to Bankruptcy Rule 2019. (Hall, Michael) Modified on 7/30/2015 to match text to pdf (klt). (Entered: 07/30/2015)

07/30/2015	● <u>261</u>	Notice of Hearing on (RE: related document(s)224 Debtors' Motion for an Order Authorizing the Debtors to Retain, Employ and Compensate Certain Professionals Utilized in the Ordinary Course of Business, Nunc Pro Tunc to the Petition Date). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/30/2015)
07/30/2015	● <u>262</u>	Notice of Hearing on (RE: related document(s)253 Motion for an Order Authorizing Payments and Relief From the Automatic Stay, to the Extent Applicable, to Allow Payment of Defense Costs and Other Loss for Derivative Actions Under Directors and Officers Liability Insurance Policies). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/30/2015)
07/30/2015	• <u>263</u>	Notice of Appearance and Request for Notice Filed by Creditor National Labor Relations Board. (Chahrouri, Katherine) (Entered: 07/30/2015)
07/30/2015	<u> </u>	Order (A)(I) Authorizing the Formation of a Committee of Retired Employees Pursuant to Section $1114(c)(2)$ and $1114(d)$ of the Bankruptcy Code, and (II) Establishing Procedures for Selecting Committee Members and (B) Granting Related Relief (Related Doc # <u>48</u>) Signed on 7/30/2015. (klt) (Entered: 07/30/2015)
07/30/2015	●<u>265</u>	Notice of Appearance and Request for Notice by James G Henderson Filed by Creditor Hager Equipment Co. of AL, Inc (Henderson, James) (Entered: 07/30/2015)
07/30/2015	● <u>266</u>	Joinder in 239 Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order Filed by Creditor Frontier Enterprises (Vogtle, Jesse) Modified on 7/30/2015 to add related docket number (klt). (Entered: 07/30/2015)
07/30/2015	€ <u>267</u>	Amended Certificate of Service Filed by Interested Parties Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank, Ramsay McCormack Land Co. Inc. (RE: related document(s)239 Motion to Reconsider (related documents 60 Order on Motion Re: Chapter 11 First Day Motions) (<i>Emergency Motion by Dominion Resources Black</i> <i>Warrior Trust to Reconsider, on a Limited Basis, The Cash</i> <i>Management Order</i>), 240 Motion to Expedite Hearing (related documents 239 Motion to Reconsider) (<i>Motion to Expedite</i> <i>Hearing on Motion By Dominion Resources Black Warrior</i> <i>Trust to Reconsider, on a Limited Basis, the Cash Management</i> <i>Order</i>), 244 Motion to Reconsider (related documents 239

		Motion to Reconsider) (Joinder by Ramsay McCormack Land Co. Inc. in the Dominion Resources Black Warrior Trust Motion to Reconsider, on a Limited Basis, The Cash Management Order)). (Wilson, Jamie) (Entered: 07/30/2015)
07/30/2015	€ <u>268</u>	**Amended by <u>342</u> ** - Bankruptcy Administrator's <i>Appointment of Unsecured Creditors Committee</i> Filed by Bankruptcy Administrator J. Thomas Corbett (BAoffice, bg) Modified on 7/31/2015 to match text to pdf (klt). Modified on 8/5/2015 (klt). (Entered: 07/30/2015)
07/30/2015	<u> <u> 269</u> </u>	Certificate of Service <i>re: Debtors' Notice of Revised Proposed</i> <i>Final Order Establishing Notification Procedures and</i> <i>Approving Restrictions on Certain Transfers of Interests in the</i> <i>Debtors' Estates</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>226</u> Statement, <u>251</u> Certificate of Service). (Kass, Albert) (Entered: 07/30/2015)
07/30/2015		Certificate of Service <i>re: Notice of Commencement of Chapter</i> <i>11 Bankruptcy Cases</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>144</u> Order on Motion to Extend Time). (Kass, Albert) (Entered: 07/30/2015)
07/30/2015	● 271	Hearing Scheduled (RE: related document(s) <u>266</u> Joinder filed by Creditor Frontier Enterprises). Hearing scheduled 8/3/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/30/2015)
07/30/2015	© <u>272</u>	BNC Certificate of Notice (RE: related document(s) <u>205</u> Order on Motion to Appear Pro Hac Vice). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)
07/30/2015	© <u>273</u>	BNC Certificate of Notice (RE: related document(s) <u>206</u> Order on Motion to Appear Pro Hac Vice). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)
07/30/2015	© <u>274</u>	BNC Certificate of Notice (RE: related document(s) <u>207</u> Order on Motion to Appear Pro Hac Vice). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)
07/30/2015	© <u>275</u>	BNC Certificate of Notice (RE: related document(s) <u>209</u> Order on Motion to Appear Pro Hac Vice). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)
07/30/2015	€ <u>276</u>	BNC Certificate of Notice (RE: related document(s) <u>210</u> Order on Motion to Appear Pro Hac Vice). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)

07/30/2015	● <u>277</u>	BNC Certificate of Notice (RE: related document(s) <u>211</u> Order on Motion to Appear Pro Hac Vice). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)
07/30/2015	• <u>278</u>	BNC Certificate of Notice (RE: related document(s)212 Order on Motion to Appear Pro Hac Vice). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)
07/30/2015	● <u>279</u>	BNC Certificate of Notice (RE: related document(s) <u>213</u> Order on Motion to Appear Pro Hac Vice). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)
07/30/2015	●<u>280</u>	BNC Certificate of Notice (RE: related document(s) <u>214</u> Order on Motion to Appear Pro Hac Vice). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)
07/30/2015	<u>≥81</u>	BNC Certificate of Notice (RE: related document(s) <u>215</u> Order on Motion to Appear Pro Hac Vice). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)
07/30/2015	●<u>282</u>	BNC Certificate of Notice (RE: related document(s) <u>216</u> Order on Motion to Appear Pro Hac Vice). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)
07/30/2015	• <u>283</u>	BNC Certificate of Notice (RE: related document(s) <u>218</u> Order on Motion to Expedite Hearing). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)
07/31/2015	€ <u>284</u>	Exhibit and Witness List (<i>Dominion Resources Black Warrior Trust's Witness and Exhibit List for August 3, 2015 Hearing</i>) Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (RE: related document(s) <u>239</u> Motion to Reconsider (related documents <u>60</u> Order on Motion Re: Chapter 11 First Day Motions) (<i>Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order</i>)). (Benton, Lee) (Entered: 07/31/2015)
07/31/2015	•285	Receipt number from District Court filing fee paid by Tye Hancock and Joseph Bain (Re Item: <u>235</u> Motion to Appear pro hac vice, <u>236</u> Motion to Appear pro hac vice) B4601064074 (RE: related document(s) <u>235</u> Motion to Appear pro hac vice filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank, <u>236</u> Motion to Appear pro hac vice filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank). (thc) (Entered: 07/31/2015)

07/31/2015	● 286	Receipt number from District Court filing fee paid by Shelley Bush Marmon (Re Item: <u>149</u> Motion to Appear pro hac vice) B4601064114 (RE: related document(s) <u>149</u> Motion to Appear pro hac vice filed by Creditor Wesley West Minerals, Ltd.). (thc) (Entered: 07/31/2015)
07/31/2015	●287	Receipt number from District Court filing fee paid by Mark R. Somerstein (Re Item: <u>180</u> Motion to Appear pro hac vice) B4601064082 (RE: related document(s) <u>180</u> Motion to Appear pro hac vice filed by Interested Party Wilmington Trust, National Association, as Indenture Trustee). (thc) (Entered: 07/31/2015)
07/31/2015	•288	Receipt number from District Court filing fee paid by William Kannel (Re Item: <u>247</u> Motion to Appear pro hac vice) B4601064081 (RE: related document(s) <u>247</u> Motion to Appear pro hac vice filed by Creditor Delaware Trust Company, as Indenture Trustee, Creditor Committee Delaware Trust Company, as Indenture Trustee). (thc) (Entered: 07/31/2015)
07/31/2015	2 89	Receipt number from District Court filing fee paid by Adrienne K. Walker, receipt # B4601064080 (Re Item: <u>248</u> Motion to Appear pro hac vice) B4601064080 (RE: related document(s) <u>248</u> Motion to Appear pro hac vice filed by Creditor Delaware Trust Company, as Indenture Trustee, Creditor Committee Delaware Trust Company, as Indenture Trustee). (thc) Modified on 7/31/2015 (thc). (Entered: 07/31/2015)
07/31/2015	€ <u>290</u>	Debtors' Agenda for Hearing Scheduled for August 3, 2015 Filed by Debtor Walter Energy, Inc., et al (Bailey, James) Modified on 7/31/2015 to match text to pdf (klt). (Entered: 07/31/2015)
07/31/2015	€ <u>291</u>	Certificate of Service <i>re: Order (A)(I) Authorizing the</i> <i>Formation of a Committee of Retired Employees Pursuant to</i> <i>Section 1114(c)(2) and 1114(d) of the Bankruptcy Code, and</i> <i>(II) Establishing Procedures for Selecting Committee Members</i> <i>and (B) Granting Related Relief</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>264</u> Order on Motion to Appoint Creditors Committee). (Kass, Albert) (Entered: 07/31/2015)
07/31/2015	€ <u>292</u>	Order Granting Motion To Appear pro hac vice of Joseph E. Bain (Related Doc # <u>236</u>) Signed on 7/31/2015. (klt) (Entered: 07/31/2015)
07/31/2015	• <u>293</u>	

		Order Granting Motion To Appear pro hac vice of Tye C. Hancock (Related Doc # 235) Signed on 7/31/2015. (klt) (Entered: 07/31/2015)
07/31/2015	 ●<u>294</u> 	Order Granting Motion To Appear pro hac vice of Mark R. Somerstein (Related Doc # <u>180</u>) Signed on 7/31/2015. (klt) (Entered: 07/31/2015)
07/31/2015	● <u>295</u>	**REPLACED BY 296** - Motion for Limited Admissions <i>of</i> <i>Michael S. Etkin</i> Filed by Creditors Peter Rush, Michael Earl Carney (Wilson, Kenneth) Modified on 7/31/2015 (klt). (Entered: 07/31/2015)
07/31/2015	2 <u>296</u>	**Amended by <u>402</u> ** - Motion to Appear pro hac vice <i>of</i> <i>Michael S. Etkin</i> Filed by Creditors Michael Earl Carney, Peter Rush (Wilson, Kenneth) Modified on 8/11/2015 (klt). (Entered: 07/31/2015)
07/31/2015	€ <u>297</u>	Notice of Appearance and Request for Notice (<i>Notice of Appearance by Tye C. Hancock as counsel for Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank</i>) by Lee R. Benton Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank. (Benton, Lee) (Entered: 07/31/2015)
07/31/2015	• <u>298</u>	**AMENDED BY <u>401</u> ** - Motion to Appear pro hac vice <i>S. Jason Teele</i> Filed by Creditors Michael Earl Carney, Peter Rush (Wilson, Kenneth) Modified on 8/11/2015 (klt). (Entered: 07/31/2015)
07/31/2015	€ <u>299</u>	Notice of Appearance and Request for Notice (<i>Notice of Appearance by Joseph E. Bain as counsel for Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank</i>) by Lee R. Benton Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank. (Benton, Lee) (Entered: 07/31/2015)
07/31/2015	€ <u>300</u>	Motion to Add Pension Benefit Guaranty Corporation to the Official Committee of Unsecured Creditors Pursuant to 11 U.S.C. 1102(a)(4) Filed by Creditor Pension Benefit Guaranty Corporation (Attachments: # <u>1</u> Exhibit Exhibit 1 # <u>2</u> Certificate of Service) (Anderson, Frank) Modified on 8/3/2015 to match text to pdf (klt). (Entered: 07/31/2015)
07/31/2015	● <u>301</u>	Motion to Expedite Hearing (related documents <u>300</u> Motion to Appoint Creditors Committee) Filed by Creditor Pension Benefit Guaranty Corporation (Attachments: # <u>1</u> Certificate of Service) (Anderson, Frank) (Entered: 07/31/2015)

07/31/2015	● 302	Order Granting - The motion to expedite is GRANTED and the clerk's office shall set the motion to add the PBGC to the official unsecured creditor's committee for August 3, 2015 at 10:00 a.m. /s/ TAMARA O. MITCHELL (RE: <u>301</u> Motion to Expedite Hearing) (Entered: 07/31/2015)
07/31/2015	● 303	Hearing Scheduled (RE: related document(s) <u>300</u> Motion to Appoint Creditors Committee filed by Creditor Pension Benefit Guaranty Corporation). Hearing scheduled 8/3/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (cmc) (Entered: 07/31/2015)
07/31/2015	● <u>304</u>	Notice of Appearance and Request for Notice by Mark P. Williams Filed by Interested Party BOKF, N.A (Williams, Mark) (Entered: 07/31/2015)
07/31/2015	● <u>305</u>	Motion to Appear pro hac vice <i>Motion to Admit Andrew I. Silfen</i> Filed by Interested Party BOKF, N.A. (Williams, Mark) (Entered: 07/31/2015)
07/31/2015	● <u>306</u>	Motion to Appear pro hac vice <i>Motion to Admit Leah M.</i> <i>Eisenberg</i> Filed by Interested Party BOKF, N.A. (Williams, Mark) (Entered: 07/31/2015)
07/31/2015	• <u>307</u>	Motion to Appear pro hac vice <i>Motion to Admit Beth M.</i> <i>Brownstein</i> Filed by Interested Party BOKF, N.A. (Williams, Mark) (Entered: 07/31/2015)
07/31/2015	● <u>308</u>	BNC Certificate of Notice (RE: related document(s) <u>233</u> Order on Motion to Appear Pro Hac Vice). Notice Date 07/31/2015. (Admin.) (Entered: 08/01/2015)
07/31/2015	• <u>309</u>	BNC Certificate of Notice (RE: related document(s) <u>234</u> Order on Motion to Appear Pro Hac Vice). Notice Date 07/31/2015. (Admin.) (Entered: 08/01/2015)
07/31/2015	 <u>310</u> 	BNC Certificate of Notice (RE: related document(s) <u>237</u> Order on Motion to Appear Pro Hac Vice). Notice Date 07/31/2015. (Admin.) (Entered: 08/01/2015)
07/31/2015	● <u>311</u>	BNC Certificate of Notice (RE: related document(s) <u>241</u> Order on Motion to Appear Pro Hac Vice). Notice Date 07/31/2015. (Admin.) (Entered: 08/01/2015)
07/31/2015	 <u>312</u> 	BNC Certificate of Notice (RE: related document(s) <u>242</u> Order on Motion to Expedite Hearing). Notice Date 07/31/2015. (Admin.) (Entered: 08/01/2015)

	4	
07/31/2015	● <u>313</u>	BNC Certificate of Notice (RE: related document(s) <u>227</u> Notice of Hearing). Notice Date 07/31/2015. (Admin.) (Entered: 08/01/2015)
08/01/2015	€ <u>314</u>	BNC Certificate of Notice (RE: related document(s) <u>259</u> Order on Motion to Expedite Hearing). Notice Date 08/01/2015. (Admin.) (Entered: 08/02/2015)
08/01/2015	€ <u>315</u>	BNC Certificate of Notice (RE: related document(s) <u>264</u> Order on Motion to Appoint Creditors Committee). Notice Date 08/01/2015. (Admin.) (Entered: 08/02/2015)
08/01/2015	€ <u>316</u>	BNC Certificate of Notice (RE: related document(s) <u>256</u> Notice of Hearing). Notice Date 08/01/2015. (Admin.) (Entered: 08/02/2015)
08/01/2015	@ <u>317</u>	BNC Certificate of Notice (RE: related document(s) <u>257</u> Notice of Hearing). Notice Date 08/01/2015. (Admin.) (Entered: 08/02/2015)
08/01/2015	€ <u>318</u>	BNC Certificate of Notice (RE: related document(s) <u>261</u> Notice of Hearing). Notice Date 08/01/2015. (Admin.) (Entered: 08/02/2015)
08/01/2015	€ <u>319</u>	BNC Certificate of Notice (RE: related document(s) <u>262</u> Notice of Hearing). Notice Date 08/01/2015. (Admin.) (Entered: 08/02/2015)
08/02/2015	€ <u>320</u>	BNC Certificate of Notice (RE: related document(s) <u>292</u> Order on Motion to Appear Pro Hac Vice). Notice Date 08/02/2015. (Admin.) (Entered: 08/03/2015)
08/02/2015	€ <u>321</u>	BNC Certificate of Notice (RE: related document(s) <u>293</u> Order on Motion to Appear Pro Hac Vice). Notice Date 08/02/2015. (Admin.) (Entered: 08/03/2015)
08/02/2015	@ <u>322</u>	BNC Certificate of Notice (RE: related document(s) <u>294</u> Order on Motion to Appear Pro Hac Vice). Notice Date 08/02/2015. (Admin.) (Entered: 08/03/2015)
08/03/2015	@ <u>323</u>	Notice of Hearing on (RE: related document(s) <u>300</u> Motion to Add Pension Benefit Guaranty Corporation to the Official Committee of Unsecured Creditors Pursuant to 11 U.S.C. 1102 (a)(4). Hearing scheduled 8/3/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/03/2015)
08/03/2015	 <u>324</u> 	

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 56 of 158

		Notice of Appearance and Request for Notice by Matthew M Cahill Filed by Creditor Caterpillar Financial Services Corporation. (Cahill, Matthew) (Entered: 08/03/2015)
08/03/2015	• <u>325</u>	Notice of Appearance and Request for Notice by Eric L. Pruitt Filed by Creditor Caterpillar Financial Services Corporation. (Pruitt, Eric) (Entered: 08/03/2015)
08/03/2015	● <u>326</u>	Certificate of Service <i>re: Debtors' Agenda for Hearing</i> <i>Scheduled for August 3, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>290</u> Statement). (Kass, Albert) (Entered: 08/03/2015)
08/03/2015	 <u>327</u> 	Order Granting Motion To Appear pro hac vice of Shelley Bush Marmon (Related Doc # <u>149</u>) Signed on 8/3/2015. (klt) (Entered: 08/03/2015)
08/03/2015	 <u>328</u> 	Order Granting Motion To Appear pro hac vice of William W. Kannell (Related Doc # 247) Signed on 8/3/2015. (klt) (Entered: 08/03/2015)
08/03/2015	<u>329</u>	Order Granting Motion To Appear pro hac vice of Adrienne K. Walker (Related Doc # 248) Signed on 8/3/2015. (klt) (Entered: 08/03/2015)
08/03/2015	 <u>■330</u> 	Motion to Appear pro hac vice of Harold L. Kaplan. (tcw) (Entered: 08/03/2015)
08/03/2015	 <u>331</u> 	Motion to Appear pro hac vice of Lars A. Peterson. (tcw) (Entered: 08/03/2015)
08/03/2015	▲ <u>332</u>	Amended Order (A)(I) Approving Continued Use of Debtor's Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving the Requirements of 11 U.S.C. 345(b); (IV) Granting Administrative Expense Status to Certain Post-Petition Intercompany Claims; and (V) Authorizing Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief (Related Doc # 38) Debtors Motion for an Order (A) (I) Approving Continued Use of the Debtors Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements of 11 U.S.C. § 345(b), (IV) Granting Administrative Expense Status to Postpetition Intercompany Claims, and (V) Authorizing the Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief Signed on 8/3/2015 (RE: related document(s)60 Order on Motion Re: Chapter 11 First Day Motions). (klt) (Entered: 08/03/2015)

08/04/2015	<u>333</u>	Order on 239 Emergency Motion to Reconsider filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank, 244 Joinder filed by Interested Party Ramsay McCormack Land Co. Inc., 266 Joinder filed by Creditor Frontier Enterprises). The Motion is DENIED to the extent that it seeks emergency relief and these matters are reset for 8/18/2015. Responses or Objections due by Noon CDT, August 14, 2015. Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. Signed on 8/4/2015 (klt) (Entered: 08/04/2015)
08/04/2015	 <u>334</u> 	Notice of Appearance and Request for Notice by Gregory Michael Taube Filed by Creditor Sandvik Mining and Construction USA, LLC. (Taube, Gregory) (Entered: 08/04/2015)
08/04/2015	€ <u>335</u>	Certificate of Service re: Amended Order (A)(I) Approving Continued Use of Debtor's Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving the Requirements of 11 U.S.C. 345(b); (IV) Granting Administrative Expense Status to Certain Post- Petition Intercompany Claims; and (V) Authorizing Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief (Related Doc # 38) Debtors Motion for an Order (A) (I) Approving Continued Use of the Debtors Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements of 11 U.S.C. § 345(b), (IV) Granting Administrative Expense Status to Postpetition Intercompany Claims, and (V) Authorizing the Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief Signed on 8/3/2015 Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>332</u> Amended Order). (Kass, Albert) (Entered: 08/04/2015)
08/04/2015	• <u>336</u>	Order Granting Motion to Add Pension Benefit Guaranty Corporation to the Official Committee of Unsecured Creditors and Granting Related Relief (Related Doc # <u>300</u>) Signed on 8/4/2015. (klt) (Entered: 08/04/2015)
08/04/2015	• <u>337</u>	Verified Statement of George N. Davies, on behalf of Quinn, Connor, Weaver, Davies & Rouco LLP Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 58 of 158

		of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees. (Davies, George) Modified on 8/4/2015 to add text (klt). (Entered: 08/04/2015)
08/04/2015	● <u>338</u>	Verified Statement of John C. Goodchild, III, on behalf of Morgan, Lewis & Bockius LLP Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees. (Davies, George) Modified on 8/4/2015 to add text (klt). (Entered: 08/04/2015)
08/04/2015	● <u>339</u>	Verified Statement of John R. Mooney, on behalf of Mooney, Green, Saindon, Murphy & Welch, PC Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees. (Davies, George) Modified on 8/4/2015 to add text (klt). (Entered: 08/04/2015)
08/04/2015	€ <u>340</u>	Notice of Appearance and Request for Notice <i>on behalf of</i> <i>Patricia L. Hanson</i> by Robert A Morgan Filed by Attorney Rachel L Webber. (Morgan, Robert) (Entered: 08/04/2015)
08/04/2015	€ <u>341</u>	Notice of Appearance and Request for Notice <i>on behalf of</i> <i>Kellerman Land Associates, aka Margaret Shook Cooper et al</i> <i>dba Kellerman Land Associates</i> by Robert A Morgan Filed by Attorney Rachel L Webber. (Morgan, Robert) (Entered: 08/04/2015)
08/04/2015	@ <u>342</u>	Amended Appointment of Unsecured Creditors Committee Filed by Bankruptcy Administrator J. Thomas Corbett (BAoffice, bg) Modified on 8/5/2015 to match text to pdf (klt). (Entered: 08/04/2015)
08/05/2015	•343	Receipt number from District Court filing fee paid by Sharon L. Levine (Re Item: <u>190</u> Motion to Appear pro hac vice) B4601064015 (RE: related document(s) <u>190</u> Motion to Appear pro hac vice filed by Creditor United Mine Workers of America). (klt) (Entered: 08/05/2015)

08/05/2015	⊘ 344	Receipt number from District Court filing fee paid by Paul Kizel (Re Item: <u>191</u> Motion to Appear pro hac vice) B4601064015 (RE: related document(s) <u>191</u> Motion to Appear pro hac vice filed by Creditor United Mine Workers of America). (klt) (Entered: 08/05/2015)
08/05/2015	●345	Receipt number from District Court filing fee paid by Nicole M. Brown (Re Item: <u>193</u> Motion to Appear pro hac vice) B4601064015 (RE: related document(s) <u>193</u> Motion to Appear pro hac vice filed by Creditor United Mine Workers of America). (klt) (Entered: 08/05/2015)
08/05/2015	● 346	Receipt number from District Court filing fee paid by Philip J. Gross (Re Item: <u>192</u> Motion to Appear pro hac vice) B4601064015 (RE: related document(s) <u>192</u> Motion to Appear pro hac vice filed by Creditor United Mine Workers of America). (klt) (Entered: 08/05/2015)
08/05/2015	 <u>347</u> 	Order Granting Motion To Appear pro hac vice of Sharon L. Levine (Related Doc # <u>190</u>) Signed on 8/5/2015. (klt) (Entered: 08/05/2015)
08/05/2015	• <u>348</u>	Order Granting Motion To Appear pro hac vice of Paul Kizel (Related Doc # <u>191</u>) Signed on 8/5/2015. (klt) (Entered: 08/05/2015)
08/05/2015	 <u>349</u> 	Order Granting Motion To Appear pro hac vice of Philip J. Gross (Related Doc # <u>192</u>) Signed on 8/5/2015. (klt) (Entered: 08/05/2015)
08/05/2015	• <u>350</u>	Order Granting Motion To Appear pro hac vice of Nicole M. Brown (Related Doc # <u>193</u>) Signed on 8/5/2015. (klt) (Entered: 08/05/2015)
08/05/2015	• <u>351</u>	Certificate of Service (Supplemental) re: Notice of Commencement of Chapter 11 Bankruptcy Cases Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>144</u> Order on Motion to Extend Time). (Kass, Albert) (Entered: 08/05/2015)
08/05/2015	• <u>352</u>	Certificate of Service Supplemental re: Notice of Hearing on Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>82</u> Notice of Hearing). (Kass, Albert) (Entered: 08/05/2015)
08/05/2015	• <u>353</u>	

		Transcript of hearing held on: 08/03/15 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference Policy on Privacy, remote electronic access to this transcript is restricted through 11/3/2015. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber J&J Court Transcribers, telephone number 609-586-2311. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the Transcript Redaction Request indicating the location of the identifiers within the transcript with the Court and to provide the list to the transcriber. The redacted transcript is due 31 days from the date of filing of the transcript. The transcript will be made electronically available to the general public 90 calendar days from the date of filing. Notice of Intent to Request Redaction Deadline Due By 8/12/2015. Redaction Request Due By 09/8/2015. Transcript access will be restricted through 11/3/2015. (Bowen, James) (Entered: 08/05/2015)
08/05/2015	● <u>354</u>	Certificate <i>of Good Standing</i> Filed by Interested Party BOKF, N.A. (RE: related document(s) <u>305</u> Motion to Appear pro hac vice <i>Motion to Admit Andrew I. Silfen</i>). (Williams, Mark) (Entered: 08/05/2015)
08/05/2015	@ <u>355</u>	Certificate <i>of Good Standing</i> Filed by Interested Party BOKF, N.A. (RE: related document(s) <u>306</u> Motion to Appear pro hac vice <i>Motion to Admit Leah M. Eisenberg</i>). (Williams, Mark) (Entered: 08/05/2015)
08/05/2015	• <u>356</u>	Certificate <i>of Good Standing</i> Filed by Interested Party BOKF, N.A. (RE: related document(s) <u>307</u> Motion to Appear pro hac vice <i>Motion to Admit Beth M. Brownstein</i>). (Williams, Mark) (Entered: 08/05/2015)
08/05/2015	€ <u>357</u>	Certificate of Service (Supplemental) re: Notice of Commencement of Chapter 11 Bankruptcy Cases Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>145</u> Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 08/05/2015)
08/05/2015	 ●<u>358</u> 	Certificate of Service re: Order on 239 Emergency Motion to Reconsider filed by Interested Party Dominion Resources Black

		<i>Warrior Trust by and through its Trustee, Southwest Bank</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>333</u> Notice and Order). (Kass, Albert) (Entered: 08/05/2015)
08/05/2015	• <u>359</u>	Certificate of Service (Supplemental) re: Notice of Commencement of Chapter 11 Bankruptcy Case and Notice of Meeting of Creditors Chapter 11 Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 145 Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 08/05/2015)
08/05/2015	€ <u>360</u>	BNC Certificate of Notice (RE: related document(s) <u>327</u> Order on Motion to Appear Pro Hac Vice). Notice Date 08/05/2015. (Admin.) (Entered: 08/06/2015)
08/05/2015	€ <u>361</u>	BNC Certificate of Notice (RE: related document(s) <u>328</u> Order on Motion to Appear Pro Hac Vice). Notice Date 08/05/2015. (Admin.) (Entered: 08/06/2015)
08/05/2015	€ <u>362</u>	BNC Certificate of Notice (RE: related document(s) <u>329</u> Order on Motion to Appear Pro Hac Vice). Notice Date 08/05/2015. (Admin.) (Entered: 08/06/2015)
08/05/2015	€ <u>363</u>	BNC Certificate of Notice (RE: related document(s) <u>332</u> Amended Order). Notice Date 08/05/2015. (Admin.) (Entered: 08/06/2015)
08/05/2015	• <u>364</u>	BNC Certificate of Notice (RE: related document(s) <u>323</u> Notice of Hearing). Notice Date 08/05/2015. (Admin.) (Entered: 08/06/2015)
08/06/2015	€ <u>365</u>	Motion to Shorten Time (<i>Motion to Shorten Time to Respond to Interrogatories and Request for Production of Documents</i>) Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Attachments: # <u>1</u> Exhibit A # <u>2</u> Exhibit B) (Benton, Lee) (Entered: 08/06/2015)
08/06/2015	€ <u>366</u>	Motion to Appear pro hac vice of Robert L. Paddock Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Wilson, Jamie) Modified on 8/6/2015 to add text (klt). (Entered: 08/06/2015)
08/06/2015	● <u>367</u>	Notice of Appearance and Request for Notice by Max C. Pope Jr Filed by Creditor A.W.S., Inc (Pope, Max) (Entered: 08/06/2015)
08/06/2015	• <u>368</u>	

BNC Certificate of Notice (RE: related document(s)333 Notice and Order). Notice Date 08/06/2015. (Admin.) (Entered: 08/07/2015) 369 BNC Certificate of Notice (RE: related document(s)336 Order on Motion to Appoint Creditors Committee). Notice Date 08/06/2015 08/06/2015. (Admin.) (Entered: 08/07/2015) <u>370</u> Adversary Proceeding 15-00098 Opened - U. S. District Court Order Referring Case to Bankruptcy Signed on 8/4/2015. (klt) 08/06/2015 (Entered: 08/07/2015) 371 Receipt number from District Court filing fee paid by Robert Paddock (Re Item: <u>366</u> Motion to Appear pro hac vice) B4601064328 (RE: related document(s)366 Motion to Appear pro hac vice filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank). (thc) (Entered: 08/07/2015) 08/07/2015 372 Receipt number from District Court filing fee paid by Lars Peterson (Re Item: <u>331</u> Motion to Appear pro hac vice) B4601064277 (RE: related document(s)331 Motion to Appear pro hac vice). (thc) (Entered: 08/07/2015) 08/07/2015 373 Receipt number from District Court filing fee paid by Harold Kaplan (Re Item: <u>330</u> Motion to Appear pro hac vice) B4601064318 (RE: related document(s)330 Motion to Appear pro hac vice). (thc) (Entered: 08/07/2015) 08/07/2015 374 Order Granting Motion To Appear pro hac vice of Robert L. Paddock (Related Doc # 366) Signed on 8/7/2015. (klt) 08/07/2015 (Entered: 08/07/2015) **3**75 Order Granting Motion To Shorten Time until noon August 13, 2015, unless another date is mutually agreed upon by the parties. (Related Doc # 365) Signed on 8/7/2015. (thc) (Entered: 08/07/2015 08/07/2015) 376 Order Granting Motion To Appear pro hac vice of Harold L. Kaplan (Related Doc 330) Signed on 8/7/2015. (thc) Modified on 8/10/2015 to add text (klt). (Entered: 08/07/2015) 08/07/2015 <u>377</u> Order Granting Motion To Appear pro hac vice of Lars Peterson (Related Doc 331) Signed on 8/7/2015. (thc) Modified on 8/10/2015 to add text (klt). (Entered: 08/07/2015) 08/07/2015 Objection to (related document(s): 44 Motion to Assume Lease 378 08/07/2015 or Executory Contract *The Debtors' Motion for an Order (A)*

		Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief filed by Debtor Walter Energy, Inc., et al.)Objection of the United Mine Workers of America to Debtors' Motion for Entry of (I) an Order Authorizing the Debtors to Assume a Restructuring Support Agreement; and (II) Final Cash Collateral Order Filed by Creditor United Mine Workers of America (Attachments: # 1 Exhibit A # 2 Exhibit B) (Kimble, Jennifer) (Entered: 08/07/2015)
08/07/2015	• <u>379</u>	Motion to Continue Hearing On (related documents <u>42</u> Motion Re: Chapter 11 First Day Motions, <u>44</u> Motion to Assume Lease or Executory Contract) Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 08/07/2015)
08/07/2015	 <u>380</u> 	Motion to Expedite Hearing (related documents <u>379</u> Motion to Continue Hearing) Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 08/07/2015)
08/07/2015	• <u>381</u>	Certificate of Service (Supplemental) re: Notice of Commencement of Chapter 11 Bankruptcy Cases Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>145</u> Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 08/07/2015)
08/07/2015	• <u>382</u>	BNC Certificate of Notice (RE: related document(s) <u>347</u> Order on Motion to Appear Pro Hac Vice). Notice Date 08/07/2015. (Admin.) (Entered: 08/08/2015)
08/07/2015	• <u>383</u>	BNC Certificate of Notice (RE: related document(s) <u>348</u> Order on Motion to Appear Pro Hac Vice). Notice Date 08/07/2015. (Admin.) (Entered: 08/08/2015)
08/07/2015	• <u>384</u>	BNC Certificate of Notice (RE: related document(s) <u>349</u> Order on Motion to Appear Pro Hac Vice). Notice Date 08/07/2015. (Admin.) (Entered: 08/08/2015)
08/07/2015	@ <u>385</u>	BNC Certificate of Notice (RE: related document(s) <u>350</u> Order on Motion to Appear Pro Hac Vice). Notice Date 08/07/2015. (Admin.) (Entered: 08/08/2015)
08/08/2015	● 386	Order Granting - The official committee of unsecured creditors through their selected counsel have requested that the hearing on the Cash Collateral Motion and the RSA Assumption Motion be continued from the current date of August 18, 2015 and that related deadlines for objections and replies also be extended.

		Further the committee counsel have requested an expedited hearing on the Motion to Continue. It appears that the Motion to Expedite is due to be granted; now therefore the Motion to Expedite is GRANTED, the Motion to Continue will be heard on Thursday, August 13, 2015 at 10:00 a.m. Any objections to the Motion to Continue must be filed on or before noon on Wednesday, August 12, 2015. Counsel may appear by telephone. /s/ TAMARA O. MITCHELL (RE: <u>380</u> Motion to Expedite Hearing) (Entered: 08/08/2015)
08/09/2015	● <u>387</u>	BNC Certificate of Notice (RE: related document(s) <u>374</u> Order on Motion to Appear Pro Hac Vice). Notice Date 08/09/2015. (Admin.) (Entered: 08/10/2015)
08/09/2015	 <u>388</u> 	BNC Certificate of Notice (RE: related document(s) <u>376</u> Order on Motion to Appear Pro Hac Vice). Notice Date 08/09/2015. (Admin.) (Entered: 08/10/2015)
08/09/2015	• <u>389</u>	BNC Certificate of Notice (RE: related document(s) <u>377</u> Order on Motion to Appear Pro Hac Vice). Notice Date 08/09/2015. (Admin.) (Entered: 08/10/2015)
08/09/2015	€ <u>390</u>	BNC Certificate of Notice (RE: related document(s) <u>375</u> Order on Motion to Shorten Time). Notice Date 08/09/2015. (Admin.) (Entered: 08/10/2015)
08/10/2015	€ <u>391</u>	**AMENDED BY <u>394</u> ** - Notice of Hearing on (RE: related document(s) <u>379</u> Motion to Continue Hearing filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). Objections due by Noon, 8/12/2015; Hearing scheduled 8/13/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) Modified on 8/10/2015 (klt). (Entered: 08/10/2015)
08/10/2015	●392	Hearing Scheduled (RE: related document(s) <u>378</u> Objection filed by Creditor United Mine Workers of America). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/10/2015)
08/10/2015	€ <u>393</u>	Notice of Appearance and Request for Notice (<i>Notice of</i> <i>Appearance by Robert L. Paddock for Dominion Resources</i> <i>Black Warrior Trust by and through its Trustee, Southwest</i> <i>Bank</i>) by Jamie Alisa Wilson Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank. (Wilson, Jamie) (Entered: 08/10/2015)
08/10/2015	 <u>394</u> 	

		Amended Notice of Hearing on (RE: related document(s) <u>379</u> Motion to Continue Hearing filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). Objections due by Noon, 8/12/2015. Hearing scheduled 8/13/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/10/2015)
08/10/2015	• <u>395</u>	**AMENDED BY <u>402</u> ** - Amended Motion to Appear pro hac vice <i>OF MICHAEL S. ETKIN</i> Filed by Creditors Michael Earl Carney, Peter Rush (Wilson, Kenneth) Modified on 8/11/2015 (klt). (Entered: 08/10/2015)
08/10/2015	€ <u>396</u>	**AMENDED BY <u>401</u> ** - Amended Motion to Appear pro hac vice <i>OF S. JASON TEELE</i> Filed by Creditors Michael Earl Carney, Peter Rush (Wilson, Kenneth) Modified on 8/11/2015 (klt). (Entered: 08/10/2015)
08/10/2015	€ <u>397</u>	Certificate of Service Supplemental Certificate of Service of Clarissa D. Cu re: Notice of Commencement of Chapter 11 Bankruptcy Cases Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>145</u> Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 08/10/2015)
08/10/2015	• <u>398</u>	Certificate of Service <i>re: Request for Nominations to Section</i> <i>1114 Committee in re Walter Energy, Inc., et al., Case No.</i> <i>1502741 and Section 1114 Committee Questionnaire</i> Filed by Other Professional Kurtzman Carson Consultants LLC. (Kass, Albert) (Entered: 08/10/2015)
08/10/2015	 ●<u>399</u> 	Notice of Appearance and Request for Notice Filed by Interested Party Michael Bazley . (klt) (Entered: 08/10/2015)
08/10/2015	 ▲<u>400</u> 	Notice of Appearance and Request for Notice Filed by Interested Party GE Capital Information Technology Solutions, Inc f/d/b/a IKON Financial Services . (klt) (Entered: 08/10/2015)
08/11/2015	€ <u>401</u>	Amended Motion to Appear pro hac vice <i>of S. Jason Teele</i> Filed by Creditors Michael Earl Carney, Peter Rush (Wilson, Kenneth) (Entered: 08/11/2015)
08/11/2015	€ <u>402</u>	Amended Motion to Appear pro hac vice <i>of Michael S. Etkin</i> Filed by Creditors Michael Earl Carney, Peter Rush (Wilson, Kenneth) (Entered: 08/11/2015)
08/11/2015	● <u>403</u>	Partial Joinder to (Re Item: <u>379</u> Motion to Continue Hearing On (related documents <u>42</u> Motion Re: Chapter 11 First Day Motions, <u>44</u> Motion to Assume Lease or Executory Contract)

		filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.) Filed by Interested Party BOKF, N.A. (Williams, Mark) Modified on 8/11/2015 to match text to pdf (klt). (Entered: 08/11/2015)
08/11/2015	● 404	Hearing Scheduled (RE: related document(s) <u>403</u> Partial Joinder filed by Interested Party BOKF, N.A.) Hearing scheduled 8/13/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/11/2015)
08/11/2015	• <u>405</u>	Notice of Appearance and Request for Notice by Lee R. Benton Filed by Interested Party WHH Real Estate, LLC. (Benton, Lee) (Entered: 08/11/2015)
08/11/2015	 <u>406</u> 	Notice of Appearance and Request for Notice by Jamie Alisa Wilson Filed by Interested Party WHH Real Estate, LLC. (Wilson, Jamie) (Entered: 08/11/2015)
08/11/2015	 <u>407</u> 	Notice of Appearance and Request for Notice by Samuel Stephens Filed by Interested Party WHH Real Estate, LLC. (Stephens, Samuel) (Entered: 08/11/2015)
08/11/2015	• <u>408</u>	Objection to (related document(s): $\underline{42}$ Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use filed by Debtor Walter Energy, Inc., et al., Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Attachments: # <u>1</u> Exhibit A - Part 1 # <u>2</u> Exhibit A - Part 2 # <u>3</u> Exhibit B # <u>4</u> Exhibit C) (Benton, Lee) Modified on 8/12/2015 to match text to pdf (klt). (Entered: 08/11/2015)
08/11/2015	€ <u>409</u>	Joinder in Objection (related document(s): <u>42</u> Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use filed by Debtor Walter Energy, Inc., et al., <u>408</u> Debtors' Motion for Entry of Final Order Authorizing Use of Cash Collateral and UMWA's Objection to Motion for Entry of (I) An Order Authorizing The Debtor's To Assume A Restructuring Support Agreement; and (II) Final Cash Collateral Order) Filed by Interested Party Ramsay McCormack Land Co. Inc. (Benton, Lee) Modified on 8/11/2015 to match text to pdf (klt). (Entered: 08/11/2015)
08/11/2015	 ▲<u>410</u> 	Joinder in Objection (related document(s): <u>42</u> Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105,

		361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use filed by Debtor Walter Energy, Inc., et al., <u>408</u> Debtors' Motion for Entry of Final Order Authorizing Use of Cash Collateral and UMWA's Objection to Motion for Entry of (I) An Order Authorizing The Debtor's To Assume A Restructuring Support Agreement; and (II) Final Cash Collateral Order) Filed by Interested Party WHH Real Estate, LLC (Benton, Lee) Modified on 8/11/2015 to match text to pdf (klt). (Entered: 08/11/2015)
08/11/2015	● <u>411</u>	Amended Certificate of Service Filed by Interested Party BOKF, N.A. (RE: related document(s) <u>403</u> Response). (Williams, Mark) (Entered: 08/11/2015)
08/11/2015	• <u>412</u>	Motion to Appear pro hac vice <i>of Brett H. Miller</i> Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 08/11/2015)
08/11/2015	• <u>413</u>	Motion to Appear pro hac vice <i>of Lorenzo Marinuzzi</i> Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 08/11/2015)
08/11/2015	€ <u>414</u>	Motion to Appear pro hac vice <i>of Jennifer L. Marines</i> Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 08/11/2015)
08/11/2015	• <u>415</u>	Motion to Appear pro hac vice <i>of Joseph Alexander Lawrence</i> Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 08/11/2015)
08/11/2015	€ <u>416</u>	Motion to Appear pro hac vice <i>of Samantha Leigh Martin</i> Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 08/11/2015)
08/11/2015	€ <u>417</u>	Motion to Appear pro hac vice <i>of James Andrew Newton</i> Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 08/11/2015)
08/11/2015	● <u>418</u>	Motion to Appear pro hac vice <i>Erica Jean Richards</i> Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 08/11/2015)

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 68 of 158

	6	
08/11/2015	● <u>419</u>	Adversary case 15-00102. 72 (Injunctive relief - other)) Complaint by Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank against Walter Black Warrior Basin LLC. Fee Amount \$350 (Benton, Lee) (Entered: 08/11/2015)
08/11/2015	▲ <u>420</u>	Amended Motion to Continue Hearing On (related documents 18 Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief , <u>19</u> Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) Payment of Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief, <u>27</u> Debtors Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors Estate and (B) Granting Related Relief, <u>42</u> Debtors Motion for Entry of Interim and Final Orders (A) (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, and (III) Scheduling a Final Hearing; and (B) Granting Related Relief , <u>44</u> Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief) Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) Modified on 8/13/2015 to match text to pdf (klt). (Entered: 08/11/2015)
08/11/2015	● 421	Hearing Scheduled (RE: related document(s) <u>420</u> Amended Motion to Continue Hearing filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). Hearing scheduled 8/13/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/11/2015)
08/12/2015	€ <u>422</u>	Objection to (related document(s): <u>379</u> Motion to Continue Hearing On (related documents <u>42</u> Motion Re: Chapter 11 First Day Motions, <u>44</u> Motion to Assume Lease or Executory Contract) filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.) (<i>Dominion</i> <i>Resources Black Warrior Trust's Limited Objection to Motion to</i> <i>Continue</i>) Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Benton, Lee) (Entered: 08/12/2015)
08/12/2015	@ 423	Receipt number from District Court filing fee paid by Andrew I. Silfen (Re Item: <u>305</u> Motion to Appear pro hac vice)

		B4601064372 (RE: related document(s) <u>305</u> Motion to Appear pro hac vice filed by Interested Party BOKF, N.A.). (klt) (Entered: 08/12/2015)
08/12/2015	● 424	Receipt number from District Court filing fee paid by Leah M. Eisenberg (Re Item: <u>306</u> Motion to Appear pro hac vice) B4601064373 (RE: related document(s) <u>306</u> Motion to Appear pro hac vice filed by Interested Party BOKF, N.A.). (klt) (Entered: 08/12/2015)
08/12/2015	4 25	Receipt number from District Court filing fee paid by Beth M. Brownstein (Re Item: <u>307</u> Motion to Appear pro hac vice) B4601064374 (RE: related document(s) <u>307</u> Motion to Appear pro hac vice filed by Interested Party BOKF, N.A.). (klt) (Entered: 08/12/2015)
08/12/2015	● 426	Receipt number from District Court filing fee paid by Michael Etkin and Jason Teele (Re Item: <u>395</u> Motion to Appear pro hac vice, <u>396</u> Motion to Appear pro hac vice) B4601064441 (RE: related document(s) <u>395</u> Motion to Appear pro hac vice filed by Creditor Michael Earl Carney, Creditor Peter Rush, <u>396</u> Motion to Appear pro hac vice filed by Creditor Michael Earl Carney, Creditor Peter Rush). (klt) (Entered: 08/12/2015)
08/12/2015	4 27	Receipt number from District Court filing fee paid by Brett H. Miller (Re Item: <u>412</u> Motion to Appear pro hac vice) B4061064471 (RE: related document(s) <u>412</u> Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). (klt) (Entered: 08/12/2015)
08/12/2015	4 28	Receipt number from District Court filing fee paid by Lorenzo Marinuzzi (Re Item: <u>413</u> Motion to Appear pro hac vice) B4061064471 (RE: related document(s) <u>413</u> Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). (klt) (Entered: 08/12/2015)
08/12/2015	4 29	Receipt number from District Court filing fee paid by Jennifer L. Marines (Re Item: <u>414</u> Motion to Appear pro hac vice) B4061064471 (RE: related document(s) <u>414</u> Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). (klt) (Entered: 08/12/2015)
08/12/2015	● 430	Receipt number from District Court filing fee paid by Joseph Alexander Lawrence (Re Item: <u>415</u> Motion to Appear pro hac vice) B4061064471 (RE: related document(s) <u>415</u> Motion to

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 70 of 158

		Appear pro hac vice filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). (klt) (Entered: 08/12/2015)
08/12/2015	•431	Receipt number from District Court filing fee paid by Samantha Leigh Martin (Re Item: <u>416</u> Motion to Appear pro hac vice) B4061064471 (RE: related document(s) <u>416</u> Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). (klt) (Entered: 08/12/2015)
08/12/2015	•432	Receipt number from District Court filing fee paid by James Andrew Newton (Re Item: <u>417</u> Motion to Appear pro hac vice) B4061064471 (RE: related document(s) <u>417</u> Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). (klt) (Entered: 08/12/2015)
08/12/2015	•433	Receipt number from District Court filing fee paid by Erica Jean Richards (Re Item: <u>418</u> Motion to Appear pro hac vice) B4061064471 (RE: related document(s) <u>418</u> Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). (klt) (Entered: 08/12/2015)
08/12/2015	● 434	Hearing Scheduled (RE: related document(s) <u>408</u> Objection filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank, <u>409</u> Joinder in Objection filed by Interested Party Ramsay McCormack Land Co. Inc., <u>410</u> Joinder in Objection filed by Interested Party WHH Real Estate, LLC). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/12/2015)
08/12/2015	Q 435	Hearing Scheduled (RE: related document(s) <u>422</u> Limited Objection filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank). Hearing scheduled 8/13/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/12/2015)
08/12/2015	• <u>436</u>	Response to (Re Item: <u>379</u> Motion to Continue Hearing On (related documents <u>42</u> Motion Re: Chapter 11 First Day Motions, <u>44</u> Motion to Assume Lease or Executory Contract) filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al., <u>420</u> Amended Motion to Continue Hearing On (related documents <u>18</u> Motion Re: Chapter 11 First Day Motions, <u>19</u> Motion Re: Chapter 11 First Day Motions, <u>27</u> Motion Re: Chapter 11 First Day Motions, <u>42</u>

		Motion Re: Chapter 11 First Day Motions, <u>44</u> Motion filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.) <i>Steering Committee's Response to</i> <i>Motion for Continuance</i> Filed by Interested Party Steering Committee (Hall, Michael) (Entered: 08/12/2015)
08/12/2015	•437	Hearing Scheduled (RE: related document(s) <u>436</u> Response filed by Interested Party Steering Committee). Hearing scheduled 8/13/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/12/2015)
08/12/2015	• <u>438</u>	Order Granting Motion To Appear pro hac vice of S. Jason Teele (Related Doc # <u>401</u>) Signed on 8/12/2015. (klt) (Entered: 08/12/2015)
08/12/2015	• <u>439</u>	Order Granting Motion To Appear pro hac vice of Michael S. Etkin (Related Doc # <u>402</u>) Signed on 8/12/2015. (klt) (Entered: 08/12/2015)
08/12/2015	 ●<u>440</u> 	Statement <i>Debtors' Agenda for Hearing Scheduled for August</i> <i>13, 2015</i> Filed by Debtor Walter Energy, Inc., et al (Bailey, James) (Entered: 08/12/2015)
08/12/2015	€ <u>441</u>	Motion to Appear pro hac vice <i>of Charles L. Kerr</i> Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 08/12/2015)
08/12/2015	€ <u>442</u>	Notice of Appearance and Request for Notice by Brian R Walding Filed by Creditor Alabama Gas Corporaton. (Walding, Brian) (Entered: 08/12/2015)
08/12/2015	€ <u>443</u>	Notice of Appearance and Request for Notice by Edwin Bryan Nichols Filed by Creditor Alabama Gas Corporaton. (Nichols, Edwin) (Entered: 08/12/2015)
08/12/2015	⊘ <u>444</u>	Motion for Relief from Stay , Fee Amount \$176, Filed by Creditor Jewel D Chaney (Cockrell, Ginger) (Entered: 08/12/2015)
08/12/2015		Receipt of Motion for Relief from Stay(15-02741-TOM11) [motion,mrlfsty] (176.00) Filing Fee. Receipt number 18347071. Fee Amount 176.00 (re:Doc# <u>444</u>) (U.S. Treasury) (Entered: 08/12/2015)
08/12/2015	€ <u>445</u>	Motion to Expedite Hearing (related documents <u>444</u> Motion for Relief from Stay) Filed by Creditor Jewel D Chaney (Cockrell, Ginger) (Entered: 08/12/2015)

,,		
08/12/2015		Notice of Application and Application to Employ Bradley Arant Boult Cummings LLP as Attorneys for the Debtors Nunc Pro Tunc to the Petition Date Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 8/13/2015 to match text to pdf (klt). (Entered: 08/12/2015)
08/12/2015	 <u>447</u> 	Notice of Application and Application to Employ Paul, Weiss, Rifkind, Wharton & Garrison LLP as Attorneys for the Debtors Nunc Pro Tunc to the Petition Date Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 8/13/2015 to match text to pdf (klt). (Entered: 08/12/2015)
08/12/2015	• <u>448</u>	Notice of Application and Application to Employ Maynard, Cooper, & Gale, P.C. as Special Counsel for the Debtors Nunc Pro Tunc to the Petition Date Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 8/13/2015 to match text to pdf (klt). (Entered: 08/12/2015)
08/12/2015	• <u>449</u>	Notice of Application and Application to Employ Ogletree, Deakins, Nash, Smoak, & Stewart, P.C. as Special Counsel for the Debtors Nunc Pro Tunc to the Petition Date Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 8/13/2015 (klt). (Entered: 08/12/2015)
08/12/2015	● <u>450</u>	Notice of Application and Application to Employ AlixPartners, LLP as Restructuring Advisor Nunc Pro Tunc to the Petition Date Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 8/13/2015 (klt). (Entered: 08/12/2015)
08/12/2015	© <u>451</u>	Notice of Application and Application to Employ Ernst & Young LLP as Auditors and Tax Advisors Filed by Debtor Walter Energy, Inc., et al., Nunc Pro Tunc to the Petition Date (Attachments: # <u>1</u> Part 2 # <u>2</u> Part 3) (Darby, Patrick) Modified on 8/13/2015 to match text to pdf (klt). (Entered: 08/12/2015)
08/12/2015	€ <u>452</u>	Notice of Application and Application to Employ KPMG LLP as Auditors and Tax Advisors Nunc Pro Tunc to the Petition Date Filed by Debtor Walter Energy, Inc., et al. (Attachments: # <u>1</u> Part 2 # <u>2</u> Part 3 # <u>3</u> Part 4 # <u>4</u> Part 5 # <u>5</u> Part 6 # <u>6</u> Part 7 # <u>7</u> Part 8 # <u>8</u> Part 9) (Darby, Patrick) Modified on 8/13/2015 to match text to pdf (klt). (Entered: 08/12/2015)
08/12/2015	€ <u>453</u>	Notice of Motion and Debtors' Motion for an Order (A) Establishing Bar Dates for Filing Prepetition Proofs of Claim, Including Section 503(b)(9) Claims, (B) Approving the Form and Manner of Notice Thereof and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick)

		Modified on 8/13/2015 to match text to pdf (klt). (Entered: 08/12/2015)
08/12/2015	• <u>454</u>	Notice of Motion and Debtors' Motion for an Administrative Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 8/13/2015 to match text to pdf (klt). (Entered: 08/12/2015)
08/12/2015	• <u>455</u>	BNC Certificate of Notice (RE: related document(s) <u>391</u> Notice of Hearing). Notice Date 08/12/2015. (Admin.) (Entered: 08/13/2015)
08/12/2015	• <u>456</u>	BNC Certificate of Notice (RE: related document(s) <u>394</u> Notice of Hearing). Notice Date 08/12/2015. (Admin.) (Entered: 08/13/2015)
08/13/2015	● 457	Order Granting - Movant requests an expedited hearing on a Motion for Relief from stay to allow a mediation of a pre- petition lawsuit that includes one of the Debtors. The Motion to Expedite is GRANTED and the Motion for Relief from Stay will be set for August 18, 2015 at 10:00. /s/ TAMARA O. MITCHELL (RE: <u>445</u> Motion to Expedite Hearing) (Entered: 08/13/2015)
08/13/2015	● <u>458</u>	Notice of Final Hearing on Motion for Relief from Stay filed by Jewel Chaney (RE: related document(s) <u>444</u> Motion for Relief from Stay filed by Creditor Jewel D Chaney). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/13/2015)
08/13/2015	● 459	Hearing Scheduled (RE: related document(s) <u>27</u> Debtors Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors Estate and (B) Granting Related Relief). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/13/2015)
08/13/2015	€ <u>460</u>	Notice of Hearing on (RE: related document(s) <u>446</u> Notice of Application and Application to Employ Bradley Arant Boult Cummings LLP as Attorneys for the Debtors Nunc Pro Tunc, <u>447</u> Notice of Application and Application to Employ Paul, Weiss, Rifkind, Wharton & Garrison LLP as Attorneys for the Debtors Nunc Pro Tunc, <u>448</u> Notice of Application and Application to Employ Maynard, Cooper, & Gale, P.C. as Special Counsel for the Debtors Nunc Pro Tunc, <u>449</u> Notice of Application and Application to Employ Ogletree, Deakins,

		Nash, Smoak, & Stewart, P.C. as Special Counsel for the Debtors Nunc Pro Tunc, <u>450</u> Notice of Application and Application to Employ AlixPartners, LLP as Restructuring Advisor Nunc Pro Tunc, <u>451</u> Notice of Application and Application to Employ Ernst & Young LLP as Auditors and Tax Advisors Filed by Debtor Walter Energy, Inc., et al., Nunc Pro Tunc, <u>452</u> Notice of Application and Application to Employ KPMG LLP as Auditors and Tax Advisors Nunc Pro Tunc, <u>453</u> Notice of Motion and Debtors' Motion for an Order (A) Establishing Bar Dates for Filing Prepetition Proofs of Claim, Including Section 503(b)(9) Claims, (B) Approving the Form and Manner of Notice Thereof and (C) Granting Related Relief, <u>454</u> Notice of Motion and Debtors' Motion for an Administrative Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/13/2015)
08/13/2015	€ <u>461</u>	Order Granting Amended Motion To Continue Hearing and the following matters are continued: <u>18</u> Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief, <u>19</u> Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) Payment of Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief, <u>27</u> Debtors Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors Estate and (B) Granting Related Relief, <u>42</u> Debtors Motion for Entry of Interim and Final Orders (A) (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, and (III) Scheduling a Final Hearing; and (B) Granting Related Relief, <u>44</u> Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief Signed on 8/13/2015. Hearing to be held on 9/2/2015 at 11:30 AM Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/13/2015)
08/13/2015	● 462	Hearing Scheduled Continuing (RE: related document(s) <u>408</u> Objection filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank, <u>409</u> Joinder filed by Interested Party Ramsay McCormack Land Co. Inc., <u>410</u> Joinder filed by Interested Party WHH Real Estate,

		LLC). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/13/2015)
08/13/2015	▲ <u>463</u>	Certificate of Service <i>re: Documents Served on August 12, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>440</u> Statement, <u>446</u> Application to Employ Bradley Arant Boult Cummings LLP as Attorneys for the Debtors , <u>447</u> Application to Employ Paul, Weiss, Rifkind, Wharton & Garrison LLP as Attorneys for the Debtors , <u>448</u> Application to Employ Maynard, Cooper, & Gale, P.C. as Special Counsel for the Debtors , <u>449</u> Application to Employ Ogletree, Deakins, Nash, Smoak, & Stewart, P.C. as Special Counsel for the Debtors , <u>450</u> Application to Employ AlixPartners, LLP as Restructuring Advisor , <u>451</u> Application to Employ Ernst & Young LLP as Auditors and Tax Advisors , <u>452</u> Application to Employ KPMG LLP as Auditors and Tax Advisors , <u>453</u> Motion to Set Last Day to File Proofs of Claim <i>Debtors' Motion for an Order (A) Establishing Bar Dates for</i> <i>Filing Prepetition Proofs of Claim, Including Section 503(b)(9)</i> <i>Claims, (B) Approving the Form and Manner of Notice Thereof</i> <i>and (C) Gran, <u>454</u> Motion Debtors' Motion for an <i>Administrative Order Pursuant to Sections 105(a) and 331 of</i> <i>the Bankruptcy Code Establishing Procedures for Interim</i> <i>Compensation and Reimbursement of Expenses for</i> <i>Professionals). (Kass, Albert) (Entered: 08/13/2015)</i></i>
08/13/2015	● <u>464</u>	Certificate of Service (Supplemental) re: Certificate of Service re: Documents Served on August 12, 2015 Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>463</u> Certificate of Service). (Kass, Albert) (Entered: 08/13/2015)
08/13/2015	€ <u>465</u>	Report to Court <i>Periodic Report Regarding Value, Operations,</i> <i>and Profitability of Entities in Which the Estate of Walter</i> <i>Energy, Inc. Holds a Substantial or Controlling Interest</i> Filed by Debtor Walter Energy, Inc., et al (Darby, Patrick) (Entered: 08/13/2015)
08/14/2015	<u>466</u>	Objection to (related document(s): 239 Motion to Reconsider (related documents 60 Order on Motion Re: Chapter 11 First Day Motions) (<i>Emergency Motion by Dominion Resources</i> <i>Black Warrior Trust to Reconsider, on a Limited Basis, The</i> <i>Cash Management Order</i>) filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank) Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) (Entered: 08/14/2015)
08/14/2015	• <u>467</u>	

		Joinder of Steering Committee in <u>466</u> Debtors' Objection to Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider on a Limited Basis, the Cash Management Order Filed by Interested Party Steering Committee (Hall, Michael) Modified on 8/14/2015 to add related docket entry link (klt). (Entered: 08/14/2015)
08/14/2015	● 468	Hearing Scheduled (RE: related document(s) <u>466</u> Objection filed by Debtor Walter Energy, Inc., et al., <u>467</u> Joinder filed by Interested Party Steering Committee). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/14/2015)
08/14/2015		Joinder of The Official Committee of Unsecured Creditors in 466 Debtors' Objection to 239 Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, the Cash Management Order (Bensinger, Bill) Modified on 8/14/2015 to add related docket entry link and match text to pdf (klt). (Entered: 08/14/2015)
08/14/2015	● 470	Hearing Scheduled (RE: related document(s) <u>378</u> Objection filed by Creditor United Mine Workers of America). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/14/2015)
08/14/2015	● 471	Hearing Scheduled (RE: related document(s) <u>469</u> Joinder in Debtor's Objection filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/14/2015)
08/14/2015	● 472	Hearing Scheduled (RE: related document(s) <u>226</u> Debtors' Notice of Revised Proposed Final Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/14/2015)
08/14/2015	• <u>473</u>	Notice of Appearance and Request for Notice <i>filed by Michael</i> <i>Leo Hall and D. Christopher Carson</i> by Michael Leo Hall Filed by Interested Party Steering Committee. (Hall, Michael) (Entered: 08/14/2015)
08/14/2015	• <u>474</u>	Certificate of Service (Supplemental) re: 1) Notice of Interim Trading Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in Debtors' Estates; 2) Order Scheduling Omnibus Hearing Dates; 3) Debtors' Notice of Revised Proposed Final Order

		Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates; 4) Order (S) Authorizing the Formation of a Committee of Retired Employees Pursuant to Sections 1114(c)(2) and 114 (d) of the Bankruptcy Code and (II) Establishing Procedures for Selecting Committee Members and (b) Granting Related Relief Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)187 Motion to Appear pro hac vice Richard M. Seltzer, 264 Order on Motion to Appoint Creditors Committee). (Kass, Albert) (Entered: 08/14/2015)
08/14/2015	• <u>475</u>	Certificate of Service (Supplemental) re: Notice of Commencement of Chapter 11 Bankruptcy Case and Notice of Meeting of Creditors Chapter 11 Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>145</u> Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 08/14/2015)
08/14/2015	• <u>476</u>	BNC Certificate of Notice (RE: related document(s) <u>438</u> Order on Motion to Appear Pro Hac Vice). Notice Date 08/14/2015. (Admin.) (Entered: 08/15/2015)
08/14/2015	@ <u>477</u>	BNC Certificate of Notice (RE: related document(s) <u>439</u> Order on Motion to Appear Pro Hac Vice). Notice Date 08/14/2015. (Admin.) (Entered: 08/15/2015)
08/15/2015	• <u>478</u>	BNC Certificate of Notice (RE: related document(s) <u>461</u> Order on Motion to Continue Hearing). Notice Date 08/15/2015. (Admin.) (Entered: 08/16/2015)
08/15/2015	• <u>479</u>	BNC Certificate of Notice (RE: related document(s) <u>458</u> Hearing (Motion for Relief) Set). Notice Date 08/15/2015. (Admin.) (Entered: 08/16/2015)
08/15/2015	• <u>480</u>	BNC Certificate of Notice (RE: related document(s) <u>460</u> Notice of Hearing). Notice Date 08/15/2015. (Admin.) (Entered: 08/16/2015)
08/17/2015	• <u>481</u>	Order Granting Motion To Appear pro hac vice of Brett H. Miller (Related Doc # <u>412</u>) Signed on 8/17/2015. (klt) (Entered: 08/17/2015)
08/17/2015	• <u>482</u>	Order Granting Motion To Appear pro hac vice of Lorenzo Marinuzzi (Related Doc # <u>413</u>) Signed on 8/17/2015. (klt) (Entered: 08/17/2015)
08/17/2015	• <u>483</u>	

		Order Granting Motion To Appear pro hac vice of Jennifer L. Marines (Related Doc # <u>414</u>) Signed on 8/17/2015. (klt) (Entered: 08/17/2015)
08/17/2015		Order Granting Motion To Appear pro hac vice of Joseph Alexander Lawrence (Related Doc # <u>415</u>) Signed on 8/17/2015. (klt) (Entered: 08/17/2015)
08/17/2015	• <u>485</u>	Order Granting Motion To Appear pro hac vice of Samantha Leigh Martin (Related Doc # <u>416</u>) Signed on 8/17/2015. (klt) (Entered: 08/17/2015)
08/17/2015	• <u>486</u>	Order Granting Motion To Appear pro hac vice of James Andrew Newton (Related Doc # <u>417</u>) Signed on 8/17/2015. (klt) (Entered: 08/17/2015)
08/17/2015	• <u>487</u>	Order Granting Motion To Appear pro hac vice of Erica Jean Richards (Related Doc # <u>418</u>) Signed on 8/17/2015. (klt) (Entered: 08/17/2015)
08/17/2015	• <u>488</u>	Amended Witness and Exhibit List for August 18, 2015 Hearing Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (RE: related document(s)239 Motion to Reconsider (related documents <u>60</u> Order on Motion Re: Chapter 11 First Day Motions) (<i>Emergency Motion by Dominion Resources Black Warrior</i> <i>Trust to Reconsider, on a Limited Basis, The Cash Management</i> <i>Order</i>)). (Benton, Lee) Modified on 8/17/2015 to match text to pdf (klt). (Entered: 08/17/2015)
08/17/2015	• <u>489</u>	Debtors' Agenda for Hearing Scheduled for August 18, 2015 Filed by Debtor Walter Energy, Inc., et al (Bailey, James) Modified on 8/25/2015 to match text to pdf (klt). (Entered: 08/17/2015)
08/17/2015	 ▲ <u>490</u> 	Notice of Appearance and Request for Notice by Ginger D Cockrell Filed by Creditor Jewel D Chaney. (Cockrell, Ginger) (Entered: 08/17/2015)
08/17/2015	• <u>491</u>	Certificate of Service <i>re: Periodic Report Regarding Value,</i> <i>Operations, and Profitability of Entities in Which the Estate of</i> <i>Walter Energy, Inc. Holds a Substantial or Controlling Interest</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>465</u> Report to Court). (Kass, Albert) (Entered: 08/17/2015)
08/17/2015	€ <u>492</u>	Certificate of Service re: Objection to (related document(s): 239 Motion to Reconsider (related documents 60 Order on Motion

		<i>Re: Chapter 11 First Day Motions) (Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order)</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>466</u> Objection). (Kass, Albert) (Entered: 08/17/2015)
08/17/2015	• <u>493</u>	Notice of Appearance and Request for Notice Filed by Interested Party Robert Makohin . (klt) (Entered: 08/17/2015)
08/17/2015	€ <u>494</u>	Order Granting Motion To Appear pro hac vice of Andrew I. Silfen (Related Doc # <u>305</u>) Signed on 8/17/2015. (klt) (Entered: 08/17/2015)
08/17/2015	• <u>495</u>	Order Granting Motion To Appear pro hac vice of Leah M. Eisenberg (Related Doc # <u>306</u>) Signed on 8/17/2015. (klt) (Entered: 08/17/2015)
08/17/2015	€ <u>496</u>	Order Granting Motion To Appear pro hac vice of Beth M. Brownstein (Related Doc # <u>307</u>) Signed on 8/17/2015. (klt) (Entered: 08/17/2015)
08/18/2015	• <u>497</u>	Amended Order Signed on 8/18/2015 (RE: related document(s) 494 Order Granting Motion To Appear pro hac vice of Andrew I. Silfen). (klt) (Entered: 08/18/2015)
08/18/2015	€ <u>498</u>	Amended Order Signed on 8/18/2015 (RE: related document(s) <u>495</u> Order Granting Motion To Appear pro hac vice of Leah M. Eisenberg). (klt) (Entered: 08/18/2015)
08/18/2015	€ <u>499</u>	Amended Order Signed on 8/18/2015 (RE: related document(s) <u>496</u> Order Granting Motion To Appear pro hac vice of Beth M. Brownstein). (klt) (Entered: 08/18/2015)
08/18/2015	€500	NOTE: We are experiencing technical difficulties with the calling in of external users for today's hearing. Please continue to be patient as we work to resolve this problem with AT&T. (thc) (Entered: 08/18/2015)
08/18/2015	€ <u>501</u>	Notice and Order Signed on 8/18/2015 continuing (RE: related document(s) <u>444</u> Motion for Relief from Stay filed by Creditor Jewel D Chaney). Hearing scheduled 9/29/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/18/2015)
08/18/2015	€ <u>502</u>	 PDF with attached Audio File. Court Date & Time [8/18/2015 10:03:30 AM]. File Size [6333 KB]. Run Time [00:17:35]. (RE: Doc #24; Final Hearing on Debtors Motion

		for Entry of Interim and Final Orders (A) (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Performan). (adiuser). (Entered: 08/18/2015)
08/19/2015	▲ <u>503</u>	Transcript of hearing held on: 08/13/15 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference Policy on Privacy, remote electronic access to this transcript is restricted through 11/17/2015. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber J&J Court Transcribers, telephone number 609-586-2311. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the Transcript Redaction Request indicating the location of the identifiers within the transcript. The transcript is due 31 days from the date of filing of the transcript. The transcript will be made electronically available to the general public 90 calendar days from the date of filing. Notice of Intent to Request Redaction Deadline Due By 8/26/2015. Redaction Request Due By 09/9/2015. Transcript access will be restricted through 11/17/2015. (Bowen, James) (Entered: 08/19/2015)
08/19/2015	● <u>504</u>	Amended Certificate of Service Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (RE: related document(s) <u>408</u> Objection, <u>409</u> Objection, <u>410</u> Objection). (Wilson, Jamie) (Entered: 08/19/2015)
08/19/2015	€ <u>505</u>	Final Order Granting (A) (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Performance and (III) Establishing Procedures for Determining Adequate Assurance of Payment; (B) Authorizing and Directing Applicable Banks and Other Financial Institutions to Process and Pay All Checks Presented for Payment and to Honor All Funds Transfer Requests Made by the Debtors Relating to the Foregoing and (C) Granting Related Relief (Related Doc # <u>24</u>) Signed on 8/19/2015. (klt) (Entered: 08/19/2015)
08/19/2015	● <u>506</u>	

		Final Order (A) Authorizing Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief (Related Doc # <u>31</u>) Signed on 8/19/2015. (klt) (Entered: 08/19/2015)
08/19/2015	● <u>507</u>	Order Authorizing Debtors to Retain, Employ and Compensate Certain Professionals Utilized in the Ordinary Course of Business, Nunc Pro Tunc to the Petition Date (Related Doc #224) Signed on 8/19/2015. (klt) (Entered: 08/19/2015)
08/19/2015	 ●<u>508</u> 	Order Modifying the Automatic Stay to Proceed with Workers' Compensation and Black Lung Claims and Actions (Related Doc # 225) Signed on 8/19/2015. (klt) (Entered: 08/19/2015)
08/19/2015	 ●<u>509</u> 	Application to Employ Blackstone Advisory Partners L.P. as Investment Banker to the Debtors Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) (Entered: 08/19/2015)
08/19/2015	€ <u>510</u>	Affidavit of Publication of the Notice of Commencement of Chapter 11 Bankruptcy Cases Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>144</u> Order on Motion to Extend Time). (Attachments: # <u>1</u> Exhibit A through E # <u>2</u> Exhibit F through J) (Kass, Albert) (Entered: 08/19/2015)
08/19/2015	● <u>511</u>	Certificate of Service <i>re: Debtors' Agenda for Hearing</i> <i>Scheduled for August 18, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>489</u> Statement). (Kass, Albert) (Entered: 08/19/2015)
08/19/2015	€ <u>512</u>	Certificate of Service (Supplemental) re: Notice of Commencement of Chapter 11 Bankruptcy Case and Notice of Meeting of Creditors Chapter 11 Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>145</u> Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 08/19/2015)
08/19/2015	● <u>513</u>	BNC Certificate of Notice (RE: related document(s) <u>481</u> Order on Motion to Appear Pro Hac Vice). Notice Date 08/19/2015. (Admin.) (Entered: 08/20/2015)
08/19/2015	● <u>514</u>	BNC Certificate of Notice (RE: related document(s) <u>482</u> Order on Motion to Appear Pro Hac Vice). Notice Date 08/19/2015. (Admin.) (Entered: 08/20/2015)
08/19/2015	 ●<u>515</u> 	BNC Certificate of Notice (RE: related document(s) <u>483</u> Order on Motion to Appear Pro Hac Vice). Notice Date 08/19/2015. (Admin.) (Entered: 08/20/2015)

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 82 of 158

08/19/2015	● <u>516</u>	BNC Certificate of Notice (RE: related document(s) <u>484</u> Order on Motion to Appear Pro Hac Vice). Notice Date 08/19/2015. (Admin.) (Entered: 08/20/2015)
08/19/2015	€ <u>517</u>	BNC Certificate of Notice (RE: related document(s) <u>485</u> Order on Motion to Appear Pro Hac Vice). Notice Date 08/19/2015. (Admin.) (Entered: 08/20/2015)
08/19/2015	€ <u>518</u>	BNC Certificate of Notice (RE: related document(s) <u>486</u> Order on Motion to Appear Pro Hac Vice). Notice Date 08/19/2015. (Admin.) (Entered: 08/20/2015)
08/19/2015	€ <u>519</u>	BNC Certificate of Notice (RE: related document(s) <u>487</u> Order on Motion to Appear Pro Hac Vice). Notice Date 08/19/2015. (Admin.) (Entered: 08/20/2015)
08/19/2015	€ <u>520</u>	BNC Certificate of Notice (RE: related document(s) <u>494</u> Order on Motion to Appear Pro Hac Vice). Notice Date 08/19/2015. (Admin.) (Entered: 08/20/2015)
08/19/2015	€ <u>521</u>	BNC Certificate of Notice (RE: related document(s) <u>495</u> Order on Motion to Appear Pro Hac Vice). Notice Date 08/19/2015. (Admin.) (Entered: 08/20/2015)
08/19/2015	© <u>522</u>	BNC Certificate of Notice (RE: related document(s) <u>496</u> Order on Motion to Appear Pro Hac Vice). Notice Date 08/19/2015. (Admin.) (Entered: 08/20/2015)
08/20/2015	€ <u>523</u>	Notice of Appearance and Request for Notice by Bill D Bensinger Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al (Bensinger, Bill) (Entered: 08/20/2015)
08/20/2015	€ <u>524</u>	Debtor-In-Posession Monthly Operating Report for Filing Period Ended July 31, 2015 Filed by Debtor Walter Energy, Inc., et al (Darby, Patrick) (Entered: 08/20/2015)
08/20/2015	€ <u>525</u>	Transcript of hearing held on: 08/18/15 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference Policy on Privacy, remote electronic access to this transcript is restricted through 11/18/2015. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber J&J Court Transcribers, telephone number 609-586-2311. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript

		Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the Transcript Redaction Request indicating the location of the identifiers within the transcript with the Court and to provide the list to the transcriber. The redacted transcript is due 31 days from the date of filing of the transcript. The transcript will be made electronically available to the general public 90 calendar days from the date of filing Notice of Intent to Request Redaction Deadline Due By 8/27/2015. Redaction Request Due By 09/10/2015. Redacted Transcript Submission Due By 09/21/2015. Transcript access will be restricted through 11/18/2015. (Bowen, James) (Entered: 08/20/2015)
08/20/2015	● <u>526</u>	Certificate of Service <i>re: Documents Served on August 19, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)505 Order on Motion Re: Chapter 11 First Day Motions, 506 Order on Motion Re: Chapter 11 First Day Motions, 507 Order on Motion, 508 Order on Motion For Relief From Stay, 509 Application to Employ Blackstone Advisory Partners L.P. as Investment Banker to the Debtors). (Kass, Albert) (Entered: 08/20/2015)
08/20/2015	€ <u>527</u>	BNC Certificate of Notice (RE: related document(s) <u>497</u> Amended Order). Notice Date 08/20/2015. (Admin.) (Entered: 08/21/2015)
08/20/2015	€ <u>528</u>	BNC Certificate of Notice (RE: related document(s) <u>498</u> Amended Order). Notice Date 08/20/2015. (Admin.) (Entered: 08/21/2015)
08/20/2015	€ <u>529</u>	BNC Certificate of Notice (RE: related document(s) <u>499</u> Amended Order). Notice Date 08/20/2015. (Admin.) (Entered: 08/21/2015)
08/20/2015	€ <u>530</u>	BNC Certificate of Notice (RE: related document(s) <u>501</u> Notice and Order). Notice Date 08/20/2015. (Admin.) (Entered: 08/21/2015)
08/21/2015	●531	Receipt number from District Court filing fee paid by Charles Kerr (Re Item: <u>441</u> Motion to Appear pro hac vice) B4601064502 (RE: related document(s) <u>441</u> Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). (thc) (Entered: 08/21/2015)
08/21/2015	● <u>532</u>	

		Order Granting Motion To Appear pro hac vice of Charles L. Kerr (Related Doc # <u>441</u>) Signed on 8/21/2015. (klt) (Entered: 08/21/2015)
08/21/2015	€ <u>533</u>	Supplemental Certificate of Service re: 1) Order on 239 Emergency Motion to Reconsider filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank, 244 Joinder filed by Interested Party Ramsay McCormack Land Co. Inc., 266 Joinder filed by Creditor Frontier Enterprises); and 2) Notice of Commencement of Chapter 11 Bankruptcy Case and Notice of Meeting of Creditors Chapter 11. Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>145</u> Meeting of Creditors Chapter 11, <u>333</u> Notice and Order). (Kass, Albert) Modified on 8/24/2015 to match text to pdf (klt). (Entered: 08/21/2015)
08/21/2015	€ <u>534</u>	BNC Certificate of Notice (RE: related document(s) <u>505</u> Order on Motion Re: Chapter 11 First Day Motions). Notice Date 08/21/2015. (Admin.) (Entered: 08/22/2015)
08/21/2015	• <u>535</u>	BNC Certificate of Notice (RE: related document(s) <u>506</u> Order on Motion Re: Chapter 11 First Day Motions). Notice Date 08/21/2015. (Admin.) (Entered: 08/22/2015)
08/21/2015	€ <u>536</u>	BNC Certificate of Notice (RE: related document(s) <u>507</u> Order on Motion). Notice Date 08/21/2015. (Admin.) (Entered: 08/22/2015)
08/21/2015	• <u>537</u>	BNC Certificate of Notice (RE: related document(s) <u>508</u> Order on Motion For Relief From Stay). Notice Date 08/21/2015. (Admin.) (Entered: 08/22/2015)
08/23/2015	• <u>538</u>	BNC Certificate of Notice (RE: related document(s) <u>532</u> Order on Motion to Appear Pro Hac Vice). Notice Date 08/23/2015. (Admin.) (Entered: 08/24/2015)
08/24/2015	€ <u>539</u>	Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ and Compensate Certain Professionals Utilized in the Ordinary Course of Business for Robinson McFadden & Moore, P.C. Filed by Debtor Walter Energy, Inc., et al. (Moore, Cathleen) Modified on 8/25/2015 to match text to pdf (klt). (Entered: 08/24/2015)
08/24/2015	€ <u>540</u>	Letter Filed by New York State Department of Labor. (klt) (Entered: 08/24/2015)
08/24/2015	● <u>541</u>	

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 85 of 158

		Appointment of Committee of Retired Employees Filed by Bankruptcy Administrator J. Thomas Corbett (BAoffice, bg) Modified on 8/25/2015 to match text to pdf (klt). (Entered: 08/24/2015)
08/24/2015	● <u>542</u>	Order Granting in Limited Part and Denying the Remainder of The Emergency Motion of Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order (Related Doc # 239). Debtor's Objection 466, Joinder of Ramsay McCormack Land Co., Inc., 244, Joinder of Steering Committee 467 and Joinder of Official Committee of Unsecured Creditors 469 Sustained. Signed on 8/24/2015. (klt) (Entered: 08/25/2015)
08/25/2015	• <u>543</u>	Notice of Appearance and Request for Notice by Randolph M Fowler Filed by Albert Plus, LLC and James Albert Holman Revocable Trust. (Fowler, Randolph) Modified on 8/25/2015 to match text to pdf and correct filer information from debtor to interested party (klt). (Entered: 08/25/2015)
08/25/2015	●544	**pdf not generated due to incorrect debtor name listed on form** Notice of Hearing on (RE: related document(s) <u>509</u> Application to Employ Blackstone Advisory Partners L.P. as Investment Banker to the Debtors). (klt) Modified on 8/25/2015 (klt). (Entered: 08/25/2015)
08/25/2015	• <u>545</u>	**Amended by <u>546</u> ** - Notice of Hearing on (RE: related document(s) <u>509</u> Application to Employ Blackstone Advisory Partners L.P. as Investment Banker Nunc Pro Tunc to Petition Date). Hearing scheduled 9/15/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) Modified on 8/25/2015 (klt). (Entered: 08/25/2015)
08/25/2015	€ <u>546</u>	Amended Notice of Hearing on (RE: related document(s) <u>509</u> Application to Employ Blackstone Advisory Partners L.P. as Investment Banker to Debtors andDebtorsinPossession Nunc Pro Tunc to Petition Date). Hearing scheduled 9/29/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/25/2015)
08/25/2015	€ <u>547</u>	Supplement to Joinder in Dominion Resources Black Warrior Trust's Objection to the Debtor's Motion for Entry of Final Order Authorizing Use of Cash Collateral and UMWA's Objection to Motion for Entry of Order Authorizing Debtors to Assume a Restructuring Support Agreement and Final Cash Collateral Order (related document(s): <u>409</u> Objection filed by Interested Party Ramsay McCormack Land Co. Inc. (Benton,

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 86 of 158

Page	86	of	158

		Lee) Modified on 8/26/2015 to match text to pdf (klt). (Entered: 08/25/2015)
08/25/2015	• <u>548</u>	Supplement to Joinder in Dominion Resources Black Warrior Trust's Objection to Debtor's Motion for Entry of Final Order Authorizing Use of Cash Collateral and UMWA's Objection to Motion for Entry of Order Authorizing Debtors to Assume a Restructuring Support Agreement and Final Cash Collateral Order (related document(s): <u>410</u> Objection filed by Interested Party WHH Real Estate, LLC) (Benton, Lee) Modified on 8/26/2015 to match text to pdf (klt). (Entered: 08/25/2015)
08/25/2015	● <u>549</u>	Certificate of Service <i>re:</i> Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ and Compensate Certain Professionals Utilized in the Ordinary Course of Business for Robinson McFadden & Moore, P.C. Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)539 Declaration). (Kass, Albert) (Entered: 08/25/2015)
08/26/2015	●550	Hearing Scheduled (RE: related document(s) <u>547</u> Supplement to Joinder filed by Interested Party Ramsay McCormack Land Co. Inc., <u>548</u> Supplement to Joinder filed by Interested Party WHH Real Estate, LLC). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/26/2015)
08/26/2015	© <u>551</u>	Supplement to Objection To The Debtors' Motion For Entry Of A Final Order Authorizing Use Of Cash Collateral (related document(s): <u>408</u> Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Benton, Lee) Modified on 8/26/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	© <u>552</u>	Amended Certificate of Service Filed by Interested Parties Ramsay McCormack Land Co. Inc., WHH Real Estate, LLC (RE: related document(s) <u>547</u> Objection, <u>548</u> Objection). (Wilson, Jamie) (Entered: 08/26/2015)
08/26/2015	•553	Hearing Scheduled (RE: related document(s) <u>551</u> Supplement to Objection To The Debtors' Motion For Entry Of A Final Order Authorizing Use Of Cash Collateral (related document(s): 408 Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/26/2015)
08/26/2015	© <u>554</u>	Preliminary Objection to (related document(s): <u>44</u> The Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a

		Restructuring Support Agreement and (B) Granting Related Relief and Request to Hold in Abeyance the Debtors Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief Filed by Interested Party BOKF, N.A. (Williams, Mark) Modified on 8/26/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	● <u>555</u>	Preliminary Objection (REDACTED PUBLIC VERSION) to 42 Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. Section 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Post-petition Use of Cash Collateral, Filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Attachments: # 1 Exhibit A # 2 Exhibit Declaration) (Bensinger, Bill) Modified on 8/26/2015 to match text to pdf (klt). Additional attachment(s) added on 9/3/2015 (klt). (Entered: 08/26/2015)
08/26/2015	€ <u>556</u>	Objection to (related document(s): <u>44</u> Debtor's Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief Filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Attachments: <u># 1</u> Exhibit Declaration <u># 2</u> Exhibit A to Declaration) (Bensinger, Bill) Modified on 8/26/2015 to match text to pdf (klt). Additional attachment(s) added on 9/3/2015 (klt). (Entered: 08/26/2015)
08/26/2015	€ <u>557</u>	Declaration of Matthew A. Mazzucchi in Support Preliminary Objection to <u>42</u> Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. Section 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Post-petition Use of Cash Collateral, Filed by Creditor Committee Official Committee of Unsecured Creditors (RE: related document(s) <u>555</u> Objection). (Attachments: # <u>1</u> Exhibit A) (Bensinger, Bill) Modified on 8/26/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	€ <u>558</u>	Objection to (related document(s): <u>42</u> Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. Section 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use of Cash Collateral and <u>44</u> Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993

		Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees (Davies, George) Modified on 8/26/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	• <u>559</u>	Objection and Reservation of Rights to (related document(s): <u>42</u> Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. Section 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use of Cash Collateral and <u>44</u> Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief Filed by Creditor United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC (Connor, Glen) Modified on 8/26/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	● <u>560</u>	Motion to Appear pro hac vice <i>Motion to Admit Allan J. Arffa</i> <i>Pro Hac Vice</i> Filed by Debtor Walter Energy, Inc., et al. (Bailey, James) (Entered: 08/26/2015)
08/26/2015	● <u>561</u>	Motion to Appear pro hac vice <i>Motion to Admit Daniel J. Leffell</i> <i>Pro Hac Vice</i> Filed by Debtor Walter Energy, Inc., et al. (Bailey, James) (Entered: 08/26/2015)
	● 562	Hearing Scheduled (RE: related document(s) <u>554</u> Objection filed by Interested Party BOKF, N.A., <u>555</u> Objection filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al., <u>556</u> Objection filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al., <u>558</u> Objection filed by Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees, Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, <u>559</u> Objection filed by Creditor United Steel, Paper and Forestry, Rubber, Manufacturing,
08/26/2015		Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/26/2015)

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 89 of 158

08/26/2015	<u>563</u>	Motion to File Documents Under Seal Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) Modified on 8/27/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	● <u>564</u>	Notice of Appearance and Request for Notice Filed by Creditor NATIONAL LABOR RELATIONS BOARD. (Webb, Joseph) (Entered: 08/26/2015)
08/26/2015	● <u>565</u>	Limited Reservation of Rights to Debtor's <u>27</u> Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates and (B) Granting Related Relief Filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) Modified on 8/27/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	€ <u>566</u>	Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 8/27/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	● <u>567</u>	Disclosure Statement for the Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code Filed by Debtor Walter Energy, Inc., et al (Darby, Patrick) Modified on 8/27/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	• <u>568</u>	Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business Filed by Debtor Walter Energy, Inc., et al (Moore, Cathleen) Modified on 8/27/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	€ <u>569</u>	Debtors' Notice of Filing Plan and Disclosure Statement Filed by Debtor Walter Energy, Inc., et al (Darby, Patrick) Modified on 8/27/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/27/2015	€ <u>570</u>	Notice of Hearing on (RE: related document(s) <u>563</u> Motion to File Documents Under Seal Filed by Creditor Committee Official Committee of Unsecured Creditors). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/27/2015)
08/27/2015	●571	Receipt number from District Court filing fee paid by Allan J. Arffa (Re Item: <u>560</u> Motion to Appear pro hac vice) B4601064770 (RE: related document(s) <u>560</u> Motion to Appear

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 90 of 158

		pro hac vice filed by Debtor Walter Energy, Inc., et al.). (klt) (Entered: 08/27/2015)
08/27/2015	€572	Receipt number from District Court filing fee paid by Daniel J. Leffell (Re Item: <u>561</u> Motion to Appear pro hac vice) B4601064769 (RE: related document(s) <u>561</u> Motion to Appear pro hac vice filed by Debtor Walter Energy, Inc., et al.). (klt) (Entered: 08/27/2015)
08/27/2015	• 573	NOTICE RE: TELEPHONIC APPEARANCE PROCEDURES FOR JUDGE TAMARA O. MITCHELL EFFECTIVE SEPTEMBER 2, 2015, FOR WALTER ENERGY, INC., et al. I. POLICY GOVERNING TELEPHONIC APPEARANCES - Telephonic appearances are allowed for the Walter Energy, Inc., et al., hearings set before Judge Tamara O. Mitchell in Courtroom 3, Robert S. Vance Federal Building, 1800 5th Avenue North, Birmingham, Alabama. No telephonic appearance will be allowed unless it is made through CourtCall, an independent conference call company, pursuant to the procedures set forth in Section II. If an individual schedules a telephonic appearance and then fails to respond to the call of a matter on the calendar, the court may pass the matter or may treat the failure to respond as a failure to appear. Scheduling simultaneous telephonic appearances in multiple courts does not excuse a failure to appear. Individuals making use of the conference call service are cautioned that they do so at their own risk. Hearings generally will not be rescheduled due to missed connections. II. SCHEDULING A TELEPHONIC APPEARANCE - By Telephone: Absent an emergency, telephone appearances may be arranged by calling CourtCall at (866) 582-6878 no later than 12:00 noon the court day prior to the hearing date. III. PROCEDURE FOR TELEPHONIC APPEARANCE - CourtCall will provide counsel with written confirmation of a telephonic appearance, and give counsel a number to call to make the telephonic appearance. It is counsel's responsibility to dial into the call no later than 10 minutes prior to the scheduled hearing. *CourtCall does not place a call to counsel. The initial charge per participant for a CourtCall appearance is \$35.00 for the first 45 minutes you are connected. For each additional 15 minute increment the charge is \$7.50. If you do not timely call and connect with the CourtCall appearance is spublic address system and electronic recording equipment so that a normal record is produced. To ensure the quality of the record, the use of cellular phones, speakerphones, public t

		without difficulty or echo. At the time of your hearing, you may initially be in the listening mode. After your call is connected to the courtroom, the Judge will call the case, request appearances, and direct the manner in which the hearing proceeds. Each time you speak, you should identify yourself for the record. The court's teleconferencing system allows more than one speaker to be heard, so the Judge can interrupt a speaker to ask a question or redirect the discussion. When the Judge informs the participants that the hearing is completed, you may disconnect at any time. Telephonic appearances by multiple participants are only possible when there is compliance with every procedural requirement. Sanctions may be imposed when there is any deviation from the required procedures or the Court determines that a person's conduct makes telephonic appearances inappropriate. Sanctions may include dropping a matter from the calendar, continuing the hearing, proceeding in the absence of an unavailable participant, a monetary sanction, and/or a permanent prohibition against a person appearing telephonically. (klt) (Entered: 08/27/2015)
08/27/2015	● <u>574</u>	Order Granting Motion To Appear pro hac vice of Allan J. Arffa (Related Doc # <u>560</u>) Signed on 8/27/2015. (klt) (Entered: 08/27/2015)
08/27/2015	● <u>575</u>	Order Granting Motion To Appear pro hac vice of Daniel J. Leffell (Related Doc # <u>561</u>) Signed on 8/27/2015. (klt) (Entered: 08/27/2015)
08/27/2015	€ <u>576</u>	Notice of Appearance and Request for Notice (<i>Corrected</i>) Filed by Creditor NATIONAL LABOR RELATIONS BOARD. (Chahrouri, Katherine) (Entered: 08/27/2015)
08/27/2015	@ <u>577</u>	Notice of Withdrawal as Attorney for Kellerman Land Associates, aka Margaret Shook Cooper, et al dba Kellerman Land Associates. (Webber, Rachel) (Entered: 08/27/2015)
08/27/2015	€ <u>578</u>	Notice of Withdrawal as Attorney <i>for Claimant Patricia L.</i> <i>Hanson</i> . (Webber, Rachel) (Entered: 08/27/2015)
08/27/2015	€ <u>579</u>	BNC Certificate of Notice (RE: related document(s) <u>542</u> Order on Motion To Reconsider). Notice Date 08/27/2015. (Admin.) (Entered: 08/28/2015)
08/27/2015	€ <u>580</u>	BNC Certificate of Notice (RE: related document(s) <u>545</u> Notice of Hearing). Notice Date 08/27/2015. (Admin.) (Entered: 08/28/2015)
08/27/2015	€ <u>581</u>	

		BNC Certificate of Notice (RE: related document(s) <u>546</u> Notice of Hearing). Notice Date 08/27/2015. (Admin.) (Entered: 08/28/2015)
08/28/2015	●582	Hearing Scheduled (RE: related document(s) <u>565</u> Limited Reservation of Rights to Debtor's <u>27</u> Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates and (B) Granting Related Relief Filed by Official Committee of Unsecured Creditors). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/28/2015)
08/28/2015	• <u>583</u>	Motion to Appear pro hac vice <i>Bruce D. Buechler</i> Filed by Creditor United Mine Workers of America (Kimble, Jennifer) (Entered: 08/28/2015)
08/28/2015	● <u>584</u>	Motion to Appear pro hac vice <i>Motion to Admit Robert N.</i> <i>Kravitz Pro Hac Vice</i> Filed by Debtor Walter Energy, Inc., et al. (Bailey, James) (Entered: 08/28/2015)
08/28/2015	• <u>585</u>	Notice of Amendment to Ordinary Course Professional List Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business Filed by Debtor Walter Energy, Inc., et al (Moore, Cathleen) Modified on 8/28/2015 to match text to pdf (klt). (Entered: 08/28/2015)
08/28/2015	€ <u>586</u>	Exhibit and Witness List (<i>Dominion Resources Black Warrior Trust's Witness and Exhibit List for September 2, 2015 Hearing</i>) Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (RE: related document(s)250 Motion to Amend and/or Alter (related documents 60 Order on Motion Re: Chapter 11 First Day Motions), 252 Motion for Relief from Stay to the Extent Applicable, to Allow Payment of Defense Costs and Other Loss Under Directors and Officers Liability Insurance Policies, Fee Amount \$176,). (Benton, Lee) (Entered: 08/28/2015)
08/28/2015	€ <u>587</u>	Joinder of United Mine Workers of America's in the Limited Reservation of Rights of the Official Committee of Unsecured Creditors to <u>27</u> Debtors' Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interest in the Debtors' Estate and (B) Granting Related Relief Filed by Creditor United Mine Workers of America (Kimble, Jennifer) Modified on 8/28/2015 to match text to pdf and add related docket entry number (klt). (Entered: 08/28/2015)

08/28/2015	€ 588	Hearing Scheduled (RE: related document(s) <u>587</u> Joinder of United Mine Workers of America's in the Limited Reservation of Rights of the Official Committee of Unsecured Creditors to <u>27</u> Debtors' Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interest in the Debtors' Estate and (B) Granting Related Relief). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/28/2015)
08/28/2015	€ <u>589</u>	Notice of Resignation as Member of Official Committee of Unsecured Creditors filed by Cowin & Company. (Sparks, Daniel) Modified on 8/28/2015 to match text to pdf (klt). (Entered: 08/28/2015)
08/28/2015	● <u>590</u>	Debtors' Notice of Proposed Final Order (A) Authorizing Postpetition Use of Cash Collateral (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al (Moore, Cathleen) Modified on 8/31/2015 to match text to pdf (klt). (Entered: 08/28/2015)
08/28/2015	● <u>591</u>	Schedules A-J Filed by Debtor Walter Energy, Inc., et al (Darby, Patrick) (Entered: 08/28/2015)
08/28/2015	● <u>592</u>	Statement of Financial Affairs Filed by Debtor Walter Energy, Inc., et al (Darby, Patrick) (Entered: 08/28/2015)
08/29/2015	● <u>593</u>	Motion to Appear pro hac vice <i>of Deborah Newman</i> Filed by Interested Party Steering Committee (Hall, Michael) (Entered: 08/29/2015)
08/29/2015	● <u>594</u>	BNC Certificate of Notice (RE: related document(s) <u>574</u> Order on Motion to Appear Pro Hac Vice). Notice Date 08/29/2015. (Admin.) (Entered: 08/30/2015)
08/29/2015	● <u>595</u>	BNC Certificate of Notice (RE: related document(s) <u>575</u> Order on Motion to Appear Pro Hac Vice). Notice Date 08/29/2015. (Admin.) (Entered: 08/30/2015)
08/29/2015	€ <u>596</u>	BNC Certificate of Notice (RE: related document(s) <u>570</u> Notice of Hearing). Notice Date 08/29/2015. (Admin.) (Entered: 08/30/2015)
08/31/2015	€ <u>597</u>	Motion to Appear pro hac vice <i>Wojciech F. Jung</i> Filed by Creditor United Mine Workers of America (Kimble, Jennifer) (Entered: 08/31/2015)
	٢	

08/31/2015	598	Receipt number from District Court filing fee paid by Deborah Newman (Re Item: <u>593</u> Motion to Appear pro hac vice) B4601064831 (RE: related document(s) <u>593</u> Motion to Appear pro hac vice filed by Interested Party Steering Committee). (klt) (Entered: 08/31/2015)
08/31/2015	●599	Receipt number from District Court filing fee paid by Robert N. Kravitz (Re Item: <u>584</u> Motion to Appear pro hac vice) B4601064817 (RE: related document(s) <u>584</u> Motion to Appear pro hac vice filed by Debtor Walter Energy, Inc., et al.). (thc) (Entered: 08/31/2015)
08/31/2015	€600	Receipt number from District Court filing fee paid by Deborah Newman (Re Item: <u>593</u> Motion to Appear pro hac vice) B4601064831 (RE: related document(s) <u>593</u> Motion to Appear pro hac vice filed by Interested Party Steering Committee). (thc) (Entered: 08/31/2015)
08/31/2015	● 601	Receipt number from District Court filing fee paid by Bruce D. Buechler (Re Item: <u>583</u> Motion to Appear pro hac vice) B4601064795 (RE: related document(s) <u>583</u> Motion to Appear pro hac vice filed by Creditor United Mine Workers of America). (thc) (Entered: 08/31/2015)
08/31/2015	● 602	Receipt number from District Court filing fee paid by Wojciech F. Jung (Re Item: <u>597</u> Motion to Appear pro hac vice) B4601064830 (RE: related document(s) <u>597</u> Motion to Appear pro hac vice filed by Creditor United Mine Workers of America). (thc) (Entered: 08/31/2015)
08/31/2015	● <u>603</u>	Ordinary Course Attorney Declaration on Behalf of Bressler, Amery & Ross, P.C. (klt) (Entered: 08/31/2015)
08/31/2015	€ <u>604</u>	Certificate of Service (Supplemental) re: Notice of Commencement of Chapter 11 Bankruptcy Case and Notice of Meeting of Creditors Chapter 11 Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 144 Order on Motion to Extend Time, 145 Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 08/31/2015)
08/31/2015	€ <u>605</u>	Certificate of Service <i>re: Amended Notice of Hearing on (RE: related document(s)509 Application to Employ Blackstone Advisory Partners L.P. as Investment Banker to Debtors andDebtorsinPossession Nunc Pro Tunc to Petition Date Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)546 Notice of Hearing). (Kass, Albert) (Entered: 08/31/2015)</i>

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 95 of 158

08/31/2015	€ <u>606</u>	Certificate of Service <i>re: Documents Served on August 26, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>560</u> Motion to Appear pro hac vice <i>Motion to Admit Allan J. Arffa Pro Hac Vice,</i> <u>561</u> Motion to Appear pro hac vice <i>Motion to Admit Daniel J. Leffell Pro Hac</i> <i>Vice,</i> <u>566</u> Chapter 11 Plan, <u>567</u> Disclosure Statement, <u>568</u> Declaration, <u>569</u> Statement). (Kass, Albert) (Entered: 08/31/2015)
08/31/2015		Certificate of Service <i>re: Notice of Amendment to Ordinary</i> <i>Course Professional List Pursuant to Order Authorizing the</i> <i>Debtors to Retain, Employ, and Compensate Certain</i> <i>Professionals Utilized in the Ordinary Course of Business</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)585 Statement). (Kass, Albert) (Entered: 08/31/2015)
08/31/2015	€ <u>608</u>	Certificate of Service <i>re: Debtors' Notice of Proposed Final</i> <i>Order (A) Authorizing Postpetition Use of Cash Collateral (B)</i> <i>Granting Adequate Protection to Prepetition Secured Parties,</i> <i>and (C) Granting Related Relief</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>590</u> Statement). (Kass, Albert) (Entered: 08/31/2015)
08/31/2015	€ <u>609</u>	Order Granting Motion To Appear pro hac vice of Robert N. Kravitz (Related Doc # <u>584</u>) Signed on 8/31/2015. (klt) (Entered: 09/01/2015)
08/31/2015	€ <u>610</u>	Order Granting Motion To Appear pro hac vice of Deborah Newman (Related Doc # <u>593</u>) Signed on 8/31/2015. (klt) (Entered: 09/01/2015)
08/31/2015	€ <u>611</u>	Order Granting Motion To Appear pro hac vice of Bruce D. Buechler (Related Doc # <u>583</u>) Signed on 8/31/2015. (klt) (Entered: 09/01/2015)
08/31/2015	€ <u>612</u>	Order Granting Motion To Appear pro hac vice of Wojciech F. Jung (Related Doc # <u>597</u>) Signed on 8/31/2015. (klt) (Entered: 09/01/2015)
09/01/2015	€ <u>613</u>	Exhibit and Witness List <i>filed by Steering Committee for</i> <i>September 2, 2015 Hearing</i> Filed by Interested Party Steering Committee. (Hall, Michael) (Entered: 09/01/2015)
09/01/2015	€ <u>614</u>	Debtors' Omnibus Reply to Objections to the Debtors' (I) Motion for an Order Authorizing the Assumption of the Restructuring Support Agreement and (II) Motion for a Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B)

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 96 of 158

		Granting Adequate Protection to Prepetition Secured Parties, and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 9/1/2015 to match text to pdf (klt). (Entered: 09/01/2015)
09/01/2015	€ <u>615</u>	Declaration of Steven Zelin in Support of Debtors Omnibus Reply to Objections to the Debtors (I) Motion for an Order Authorizing the Assumption of the Restructuring Support Agreement and (II) Motion for a Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al (Attachments: # 1 Combined Exhibits_Part1 # 2 Combined Exhibits_Part2 # 3 Combined Exhibits_Part3 # 4 Combined Exhibits_Part4 # 5 Combined Exhibits_Part5 # 6 Combined Exhibits_Part6 # 7 Combined Exhibits_Part7 # 8 Combined Exhibits_Part8 # 9 Combined Exhibits_Part9 # 10 Combined Exhibits_Part10 # 11 Combined Exhibits_Part11 # 12 Combined Exhibits_Part14 # 15 Combined Exhibits_Part13 # 14 Combined Exhibits_Part16 # 17 Combined Exhibits_Part17 # 18 Combined Exhibits_Part18 # 19 Combined Exhibits_Part19) (Darby, Patrick) Modified on 9/1/2015 to match text to pdf (klt). (Entered: 09/01/2015)
09/01/2015	● <u>616</u>	Omnibus Reply in Support of Debtors' Motions for Entry of (A) Final Order Authorizing Post Petition Use of Cash Collateral, Granting Adequate Protection to Pre-Petition Secured Parties and Granting Related Relief, and (B) Order Authorizing Debtors to Assume a Restructuring Support Agreement Filed by Interested Party Steering Committee (Hall, Michael) Modified on 9/1/2015 to match text to pdf (klt). (Entered: 09/01/2015)
09/01/2015		Hearing Scheduled (RE: related document(s) <u>614</u> Debtors' Omnibus Reply to Objections to the Debtors' (I) Motion for an Order Authorizing the Assumption of the Restructuring Support Agreement and (II) Motion for a Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Granting Related Relief). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 09/01/2015)
09/01/2015		Statement of Wilmington Trust, National Association, as Indenture Trustee, in Support of the Cash Collateral Motion Filed by Interested Party Wilmington Trust, National Association, as Indenture Trustee (RE: related document(s)42 The Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552,

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 97 of 158

		Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition U, <u>614</u> Reply, <u>616</u> Reply). (Chen, Patricia) Modified on 9/1/2015 to match text to pdf (klt). (Entered: 09/01/2015)
09/01/2015	● 619	Hearing Scheduled (RE: related document(s) <u>616</u> Omnibus Reply in Support of Debtors' Motions for Entry of (A) Final Order Authorizing Post Petition Use of Cash Collateral, Granting Adequate Protection to Pre-Petition Secured Parties and Granting Related Relief, and (B) Order Authorizing Debtors to Assume a Restructuring Support Agreement Filed by Interested Party Steering Committee). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 09/01/2015)
09/01/2015	€ <u>620</u>	Debtors' Notice of Proposed Amended Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al (Darby, Patrick) Modified on 9/1/2015 to match text to pdf (klt). (Entered: 09/01/2015)
09/01/2015	● <u>621</u>	Debtors' Agenda for Hearing Scheduled for September 2, 2015 Filed by Debtor Walter Energy, Inc., et al (Bailey, James) Modified on 9/1/2015 to match text to pdf (klt). (Entered: 09/01/2015)
09/01/2015	٩	Adversary Case 2:15-ap-102 Closed (klt) (Entered: 09/01/2015)
09/01/2015	€ <u>622</u>	Emergency Motion of the Official Committee of Unsecured Creditors for Entry of an Order under Bankruptcy Code Sections 105, 361, 363 and 1103 and Bankruptcy Rules of 2002, 4001, 6004 and 9014 (I) Authorizing the Debtors' Non-Consensual Postpetition Use of Cash Collateral and (II) Granting Adequate Protection to Prepetition Secured Parties Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Attachments: # <u>1</u> Exhibit A # <u>2</u> Exhibit B) (Sparks, Daniel) Modified on 9/2/2015 to match text to pdf (klt). (Entered: 09/01/2015)
09/01/2015	€ <u>623</u>	Declaration of Edwin N. Ordway, Jr. in Support of Emergency Motion of the Official Committee of Unsecured Creditors for Entry of an Order under Bankruptcy Code Sections 105, 361, 363 and 1103 and Bankruptcy Rules of 2002, 4001, 6004 and 9014 (I) Authorizing the Debtors' Non-Consensual Postpetition Use of Cash Collateral and (II) Granting Adequate Protection to Prepetition Secured Parties Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (REDACTED PUBLIC VERSION) (RE: related

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 98 of 158

		document(s) <u>622</u> Response). (Sparks, Daniel) Modified on 9/2/2015 to match text to pdf(klt). (Entered: 09/01/2015)
09/01/2015	€ <u>624</u>	Declaration of Matthew A. Mazzucchi in Support of Emergency Motion of the Official Committee of Unsecured Creditors for Entry of an Order under Bankruptcy Code Sections 105, 361, 363 and 1103 and Bankruptcy Rules of 2002, 4001, 6004 and 9014 (I) Authorizing the Debtors' Non-Consensual Postpetition Use of Cash Collateral and (II) Granting Adequate Protection to Prepetition Secured Parties Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (RE: related document(s)622 Response). (Sparks, Daniel) Modified on 9/2/2015 to match text to pdf (klt). (Entered: 09/01/2015)
09/01/2015	€ <u>625</u>	Motion to Expedite Hearing (related documents <u>622</u> Response) on Emergency Motion of the Official Committee of Unsecured Creditors for Entry of an Order under Bankruptcy Code Sections 105, 361, 363 and 1103 and Bankruptcy Rules of 2002, 4001, 6004 and 9014 (I) Authorizing the Debtors' Non- Consensual Postpetition Use of Cash Collateral and (II) Granting Adequate Protection to Prepetition Secured Parties Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Sparks, Daniel) (Entered: 09/01/2015)
09/01/2015	● 626	Order Regarding the Motion to Expedite - The Court will hear and consider the Motion to Expedite during the hearing already scheduled in this case on September 2, 2015 at 11:30 a.m. Counsel and parties opposed to the Motion to Expedite need not file written responses but may voice any objections at the hearing. /s/ TAMARA O. MITCHELL (RE: <u>625</u> Motion to Expedite Hearing) (Entered: 09/01/2015)
	€ <u>627</u>	Response to (Re Item: <u>625</u> Motion to Expedite Hearing (related documents <u>622</u> Response) on Emergency Motion of the Official Committee of Unsecured Creditors for Entry of an Order under Bankruptcy Code Sections 105, 361, 363 and 1103 and Bankruptcy Rules of 2002, 4001, 6004 filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.) Steering Committee's Brief Statement in Opposition to the Official Committee of Unsecured Creditors (1) Emergency Motion for Entry of an Order (I) Authorizing the Debtors NonConsensual PostPetition Use of Collateral and (II) Granting Adequate Protection to Prepetition Secured Parties and (2) Motion to Expedite Motion for Non-Consensual Use of Cash Collateral Filed by Interested Party Steering Committee
09/02/2015		(Hall, Michael) (Entered: 09/02/2015)

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 99 of 158

09/02/2015	€ <u>628</u>	Exhibit and Witness List Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al (Bensinger, Bill) (Entered: 09/02/2015)
09/02/2015	€ <u>629</u>	Notice of Appearance and Request for Notice by Stephen B Porterfield Filed by Creditor EXLP Operating, LLC. (Porterfield, Stephen) (Entered: 09/02/2015)
09/02/2015	€ <u>630</u>	Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business Filed by Debtor Walter Energy, Inc., et al (Moore, Cathleen) Modified on 9/2/2015 to match text to pdf (klt). (Entered: 09/02/2015)
09/03/2015	•631	Hearing Scheduled (RE: related document(s) <u>42</u> Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, and (III) Scheduling a Final Hearing; and (B) Granting Related Relief, <u>44</u> Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief). Hearing scheduled 9/3/2015 at 01:00 PM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 09/03/2015)
09/03/2015	€ <u>632</u>	Exhibit and Witness List (<i>Amended</i>) Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al (Bensinger, Bill) (Entered: 09/03/2015)
09/03/2015	• <u>633</u>	Order Granting Motion to File Documents Under Seal Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Related Doc # <u>563</u>) Signed on 9/3/2015. (klt) (Entered: 09/03/2015)
09/03/2015	€ <u>634</u>	Order Granting Motion For Order Authorizing Certain Payments and Relief from the Automatic Stay, to the Extent Applicable, to Allow Payment of Defense Costs and Other Loss Under Directors and Officers Liability Insurance Policies (Related Doc # 252) Signed on 9/3/2015. (klt) (Entered: 09/03/2015)
09/03/2015	€ <u>635</u>	Order Granting Motion For Relief From Automatic Stay, to the Extent Applicable, to Allow Payment of Defense Costs and Other Loss for Derivative Actions Under Directors and Officers

	Liability Insurance Policies (Related Doc # 253) Signed on 9/3/2015. (klt) (Entered: 09/03/2015)
@ <u>630</u> 09/03/2015	 PDF with attached Audio File. Court Date & Time [9/2/2015 11:31:22 AM]. File Size [11316 KB]. Run Time [00:31:26]. (RE: Doc #18; Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transf). (adiuser). (Entered: 09/03/2015)
09/03/2015	PDF with attached Audio File. Court Date & Time [9/2/2015 12:08:57 PM]. File Size [36518 KB]. Run Time [01:41:26]. (RE: Doc #18; Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transf). (adiuser). (Entered: 09/03/2015)
09/03/2015	PDF with attached Audio File. Court Date & Time [9/2/2015 1:58:46 PM]. File Size [39113 KB]. Run Time [01:48:39]. (RE: Doc #18; Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transf). (adiuser). (Entered: 09/03/2015)
@ <u>639</u> 09/03/2015	PDF with attached Audio File. Court Date & Time [9/2/2015 3:57:36 PM]. File Size [20321 KB]. Run Time [00:56:27]. (RE: Doc #18; Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transf). (adiuser). (Entered: 09/03/2015)
09/03/2015	Exhibit and Witness List (<i>Dominion Resources Black Warrior Trust's AMENDED Witness and Exhibit List for September 2, 2015 Hearing (to correct typographical error))</i> Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank. (Benton, Lee) (Entered: 09/03/2015)
09/03/2015	Notice of Appeal to District Court. Fee Amount \$298 Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (RE: related document (s) <u>60</u> Order (A)(I) Approving Continued Use of Debtor's

		Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving the Requirements of 11 U.S.C. 345(b); (IV) Granting Administrative Expense Status to Certain Post-Petition Intercompany Claims; and (V) Authorizing Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief (Related Doc # <u>38</u>) Debtors Motion for an Order (A) (I) Approving Continued Use of the Debtors Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements of 11 U.S.C. § 345(b), (IV) Granting Administrative Expense Status to Postpetition Intercompany Claims, and (V) Authorizing the Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief , <u>542</u> Order Granting in Limited Part and Denying the Remainder of The Emergency Motion of Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order (Related Doc # <u>239</u>). Debtor's Objection <u>466</u> , Joinder of Ramsay McCormack Land Co., Inc., <u>244</u> , Joinder of Steering Committee <u>467</u> and Joinder of Official Committee of Unsecured Creditors <u>469</u> Sustained). Appellant Designation due by 09/17/2015. (Benton, Lee) Modified on 9/3/2015 to match text to pdf (klt). (Entered: 09/03/2015)
09/03/2015		Receipt of Notice of Appeal(15-02741-TOM11) [appeal,ntcapl] (298.00) Filing Fee. Receipt number 18432902. Fee Amount 298.00 (re:Doc# <u>641</u>) (U.S. Treasury) (Entered: 09/03/2015)
09/03/2015	● <u>642</u>	Submission Sheet to U.S. District Court (RE: related document (s) <u>641</u> Notice of Appeal). U.S. District Court Case Number 2:15-cv-01531-LSC (klt) Modified on 9/8/2015 to add text (klt). (Entered: 09/03/2015)
09/03/2015	●643	Service of Notice of Appeal by Court. Pursuant to Fed. R. Bankr. P. 8003(c)(3) the Notice of Appeal, document number 641, filed on 9/3/15 was served electronically on Frank A. Anderson, anderson.frank@pbgc.gov; James Blake Bailey, jbailey@babc.com, kkirsch@babc.com; Joseph E. Bain, joseph.bain@tklaw.com, TJ.Crittendon@tklaw.com, patricia.flores@tklaw.com; Jay R. Bender, jbender@babc.com; Bill D Bensinger, bdbensinger@csattorneys.com, dml@csattorneys.com; Lee R. Benton, lbenton@bcattys.com, kmartin@bcattys.com; Clyde Ellis Brazeal, III, ebrazeal@joneswalker.com, twortham@joneswalker.com; Marty L. Brimmage, Jr., mbrimmage@akingump.com; Michael E Bybee, mbybee1@bellsouth.net, crow.bybee@gmail.com; Matthew M Cahill, mcahill@bakerdonelson.com, towen@bakerdonelson.com; D. Christopher Carson, ccarson@burr.com, mstinson@burr.com, erains@burr.com;

Patricia Chen, patricia.chen@ropesgray.com; Ginger D Cockrell, gingercockrell@comcast.net; Glen Marshall Connor, gconnor@gcwdr.com, jherrin@gcwdr.com; gjackson@qcwdr.com; Patrick Darby, pdarby@babc.com; George N. Davies, gdavies@qcwdr.com, jherrin@qcwdr.com; agundlach@qcwdr.com; Ira Dizengoff, idizengoff@akingump.com;Leah M. Eisenberg, eisenberg.leah@arentfox.com; Randolph M Fowler, rfowler@pjgf.com, randolphfowler@hotmail.com; Marvin E. Franklin, mfranklin@najjar.com, rramey@najjar.com; Frederick Mott Garfield, fmg@spain-gillon.com, dsv@spain-gillon.com; dianavest@gmail.com; Benjamin Shaw Goldman, bgoldman@handarendall.com, ajohnson@handarendall.com; lstatum@handarendall.com; Michael Leo Hall, mhall@burr.com, rellis@burr.com; mivey@burr.com; Tye C. Hancock, tye.hancock@tklaw.com; James G Henderson, JamesH@pm-j.com; Lindan J. Hill, lhill@gattorney.com, kdoss@gattorney.com; William W Kannel, wkannel@mintz.com; Albert Kass, ecfpleadings@kccllc.com; Jennifer Brooke Kimble jkimble@rumberger.com, mbarnette@rumberger.com; docketingorlando@rumberger.com; jkimblesecy@rumberger.com; mcourtney@rumberger.com; ldowner@rumberger.com; Hanna Lahr, hlahr@burr.com, mstinson@burr.com; Kristine Manoukian, kmanoukian@akingump.com; Shelley Bush Marmon, samarmon@cjmlaw.com; David S. Maxey, dsm@spaingillon.com; Walter F McArdle, wfm@spain-gillon.com, mdj@spain-gillon.com; Cathleen C Moore, ccmoore@babc.com; Jameria Johnson Moore, jameriaj@bellsouth.net; Robert A Morgan, rmorgan@rosenharwood.com, kholcombe@rosenharwood.com; Charles Howard Moses, III, melissa@mosespc.com, charlie@mosespc.com; Edwin Bryan Nichols, bnichols@waldinglaw.com, tadams@waldinglaw.com; bwalding@waldinglaw.com; dbyrd@waldinglaw.com; Daniel Pasky, dpasky@mcglinchey.com, darogers@mcglinchey.com; Lars A. Peterson, lapeterson@foley.com; Max C. Pope, Jr., max@maxpopejr.com, maxpopejr@gmail.com; joybeth@maxpopejr.com; sandra@maxpopejr.com; Stephen B Porterfield, sporterfield@sirote.com, cwhitburn@sirote.com; Eric L. Pruitt, epruitt@bakerdonelson.com, msellers@bakerdonelson.com; lmclean@bakerdonelson.com; Eric T Ray, eray@balch.com, bfreeman@balch.com; James Savin, jsavin@akingump.com; Susan Reid Sherrill-Beard, sherrill-beards@sec.gov, atlreorg@sec.gov; bradylyonsm@sec.gov; baddleyd@sec.gov; Joy Beth Smith, joybeth@maxpopejr.com; Daniel D Sparks, ddsparks@csattorneys.com, jgguier@csattorneys.com; Angeline

		Jackson Sperling, Sperlinglaw@Mindspring.com; Samuel Stephens, sstephens@bcattys.com, ccoley@bcattys.com; Norman Matt Stockman, nstockman@handarendall.com ; Gregory Michael Taube, greg.taube@nelsonmullins.com, ayo.uboh@nelsonmullins.com; William Lee Thuston, Jr., wlt@csattorneys.com, dml@csattorneys.com; Jesse S Vogtle, Jr., jvogtle@balch.com, kharding@balch.com; Brian R Walding, bwalding@waldinglaw.com, tadams@waldinglaw.com;dbyrd@waldinglaw.com; bnichols@waldinglaw.com; Adrienne K Walker, awalker@mintz.com; Amber M. Whillock, awhillock@starneslaw.com, mkennedy@starneslaw.com; Mark P. Williams, mpwilliams@nwkt.com; R. Scott Williams, swilliams@rumberger.com; ldowner@rumberger.com; swilliamssecy@rumberger.com; mbarnette@rumberger.com; Jamie Alisa Wilson, jwilson@bcattys.com, swilson@bcattys.com; jamiealisatharp@yahoo.com; Kenneth Joe Wilson, Jr., kjwilson@wardwilsonlaw.com, datkisson@wardwilsonlaw.com (RE: related document(s) <u>641</u> Notice of Appeal). (klt) (Entered: 09/03/2015)
09/03/2015		BNC Certificate of Notice (RE: related document(s) <u>609</u> Order on Motion to Appear Pro Hac Vice). Notice Date 09/03/2015. (Admin.) (Entered: 09/04/2015)
09/03/2015	● <u>645</u>	BNC Certificate of Notice (RE: related document(s) <u>610</u> Order on Motion to Appear Pro Hac Vice). Notice Date 09/03/2015. (Admin.) (Entered: 09/04/2015)
09/03/2015		BNC Certificate of Notice (RE: related document(s) <u>611</u> Order on Motion to Appear Pro Hac Vice). Notice Date 09/03/2015. (Admin.) (Entered: 09/04/2015)
09/03/2015	€ <u>647</u>	BNC Certificate of Notice (RE: related document(s) <u>612</u> Order on Motion to Appear Pro Hac Vice). Notice Date 09/03/2015. (Admin.) (Entered: 09/04/2015)
09/03/2015	€ <u>648</u>	Final Order (A) Authorizing (I) The Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief). (Related Doc # <u>18</u>) Signed on 9/3/2015. (rwh) (Entered: 09/04/2015)
09/03/2015	€ <u>649</u>	Final Order Authorizing (I) Debtors to Pay Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to Honor and Process Related

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 104 of 158

		Checks and Transfers and (B) Granting Related Relief. (Related Doc # <u>19</u>) Signed on 9/3/2015. (rwh) (Entered: 09/04/2015)
09/03/2015	● <u>650</u>	Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals. (Related Doc #454) Signed on 9/3/2015. (rwh) (Entered: 09/04/2015)
09/03/2015	● <u>651</u>	Order (A) Establishing Bar Dates for Filing Prepetition Proofs of Claim, Including Section 503(b)(9) Claims, (B) Approving the Form and Manner of Notice Thereof and (C) Granting Related Relief(Related Doc $\#$ <u>453</u>) Signed on 9/3/2015. Proofs of Claims due by 10/13/2015. Government Proof of Claim due by 1/11/2016. (rwh) (Entered: 09/04/2015)
09/04/2015	●652	Order Requiring 1) Filing of Proposed Orders on the Debtors' Motion Authorizing Use of Cash Collateral and Granting Adequate Protection and 2) Parties and Counsel to Confer - The Court held a final hearing on the use of cash collateral and payment of adequate protection. Counsel for the Debtors shall file their proposed Order on or before noon (Central Time) on Monday, September 7, 2015. Counsel for the Unsecured Creditors Committee (in consultation with other parties that joined in their objections) shall file a proposed Order on or before noon (Central Time) on Wednesday, September 9, 2015. Further, all parties participating in the final hearing shall continue to confer and negotiate the proposed terms for use of cash collateral and payment of adequate protection. By noon (Central Time) on Friday, September 11, 2015, Counsel for the Parties shall advise the Court if any agreements have been reached or if there are any changes to the proposed Orders. /s/ TAMARA O. MITCHELL (Entered: 09/04/2015)
09/04/2015	€ <u>653</u>	Order Authorizing the Retention and Employment of Bradley Arant Boult Cummings LLP as Attorneys for the Debtors and Debtors- In-Possession Nunc Pro Tunc to the Petition Date. (Related Doc $\#$ <u>446</u>) Signed on 9/4/2015. (rwh) (Entered: 09/04/2015)
09/04/2015	€ <u>654</u>	Order Authorizing the Retention and Employment of Maynard, Cooper, & Gale, P.C., as Special Counsel for the Debtors and Debtors-In-Possession Nunc Pro Tunc to the Petition Date. (Related Doc # <u>448</u>) Signed on 9/4/2015. (rwh) (Entered: 09/04/2015)
09/04/2015	€ <u>655</u>	Order Authorizing the Retention and Employment of Ogletree, Deakins, Nash, Smoak & Stewart, P.C., as Special Counsel for the Debtors and Debtors-In-Possession Nunc Pro Tunc to the

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 105 of 158

		Petition Date. (Related Doc # <u>449</u>) Signed on 9/4/2015. (rwh) (Entered: 09/04/2015)
09/04/2015	€ <u>656</u>	Order Authorizing the Retention and Employment of Paul, Weiss, Rifkind, Wharton & Garrison LLP as Attorneys for the Debtors and Debtors-In-Possession Nunc Pro Tunc to the Petition Date. (Related Doc $\#$ <u>447</u>) Signed on 9/4/2015. (rwh) (Entered: 09/04/2015)
09/04/2015	€ <u>657</u>	Transcript of hearing held on: 09/02/15 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference Policy on Privacy, remote electronic access to this transcript is restricted through 12/3/2015. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber J&J Court Transcribers, telephone number 609-586-2311. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the Transcript Redaction Request indicating the location of the identifiers within the transcript with the Court and to provide the list to the transcriber. The redacted transcript is due 31 days from the date of filing of the transcript. The transcript will be made electronically available to the general public 90 calendar days from the date of filing Notice of Intent to Request Redaction Deadline Due By 9/11/2015. Redaction Request Due By 09/25/2015. Transcript access will be restricted through 12/3/2015. (Bowen, James) (Entered: 09/04/2015)
09/04/2015	€ <u>658</u>	**Corrected by <u>659</u> ** Application to Employ Cunningham Bounds, LLC and Maynard, Cooper & Gale, P.C. as Special Counsel Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 9/8/2015 (klt). (Entered: 09/04/2015)
09/04/2015	€ <u>659</u>	Application to Employ Cunningham Bounds, LLC and Maynard, Cooper & Gale, P.C. as Special Counsel (corrected to include list of potential parties in interest) Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) (Entered: 09/04/2015)
09/04/2015	€ <u>660</u>	Certificate of Service (Supplemental) re: Notice of Commencement of Chapter 11 Bankruptcy Case Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 106 of 158

		document(s) <u>145</u> Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 09/04/2015)
09/04/2015	<u> </u>	Certificate of Service <i>re: Documents Served on September 1,</i> 2015 Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>614</u> Reply, <u>615</u> Declaration, <u>620</u> Statement, <u>621</u> Statement). (Kass, Albert) (Entered: 09/04/2015)
09/04/2015	€ <u>662</u>	Certificate of Service <i>re: Notice of Filing OCP Declaration</i> <i>Pursuant to Order Authorizing the Debtors to Retain, Employ,</i> <i>and Compensate Certain Professionals Utilized in the Ordinary</i> <i>Course of Business</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)630 Declaration). (Kass, Albert) (Entered: 09/04/2015)
09/04/2015	● <u>663</u>	 PDF with attached Audio File. Court Date & Time [9/3/2015 12:01:59 PM]. File Size [84684 KB]. Run Time [03:55:14]. (RE: Doc #42; Debtors Motion for Entry of Interim and Final Orders). (adiuser). (Entered: 09/04/2015)
09/04/2015	€ <u>676</u>	Order Authorizing Debtors to Employ and Retain Alixpartners LLP as Their Restructuring Advisor Nunc Pro Tunc to the Petition Date (Related Doc # <u>450</u>) Signed on 9/4/2015. (klt) (Entered: 09/08/2015)
09/04/2015	€ <u>677</u>	Order Authorizing the Debtors' Retention of Ernst & Young LLP as Auditors and Tax Advisors Nunc Pro Tunc to the Petition Date (Related Doc # <u>451</u>) Signed on 9/4/2015. (klt) (Entered: 09/08/2015)
09/04/2015	€ <u>678</u>	Order Authorizing the Debtors and Debtors-in-Possession to Retain and Employ KPMG LLP as Tax Valuation, Accounting and Bankruptcy Administration Advisors Nunc Pro Tunc to the Petition Date (Related Doc $\#$ <u>452</u>) Signed on 9/4/2015. (klt) (Entered: 09/08/2015)
09/05/2015	 ●<u>664</u> 	BNC Certificate of Notice (RE: related document(s) <u>633</u> Order on Motion to Seal). Notice Date 09/05/2015. (Admin.) (Entered: 09/06/2015)
09/05/2015	 ●<u>665</u> 	BNC Certificate of Notice (RE: related document(s) <u>634</u> Order on Motion For Relief From Stay). Notice Date 09/05/2015. (Admin.) (Entered: 09/06/2015)
09/05/2015	● <u>666</u>	BNC Certificate of Notice (RE: related document(s)635 Order on Motion For Relief From Stay). Notice Date 09/05/2015. (Admin.) (Entered: 09/06/2015)

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 107 of 158

09/06/2015	● <u>667</u>	BNC Certificate of Notice (RE: related document(s) <u>648</u> Order on Motion Re: Chapter 11 First Day Motions). Notice Date 09/06/2015. (Admin.) (Entered: 09/07/2015)
09/06/2015	● <u>668</u>	BNC Certificate of Notice (RE: related document(s) <u>649</u> Order on Motion Re: Chapter 11 First Day Motions). Notice Date 09/06/2015. (Admin.) (Entered: 09/07/2015)
09/06/2015	● <u>669</u>	BNC Certificate of Notice (RE: related document(s) <u>650</u> Order on Motion). Notice Date 09/06/2015. (Admin.) (Entered: 09/07/2015)
09/06/2015	€ <u>670</u>	BNC Certificate of Notice (RE: related document(s) <u>651</u> Order on Motion To Set Last Day to File Proofs of Claim). Notice Date 09/06/2015. (Admin.) (Entered: 09/07/2015)
09/06/2015	€ <u>671</u>	BNC Certificate of Notice (RE: related document(s) <u>653</u> Order on Application to Employ). Notice Date 09/06/2015. (Admin.) (Entered: 09/07/2015)
09/06/2015	€ <u>672</u>	BNC Certificate of Notice (RE: related document(s) <u>654</u> Order on Application to Employ). Notice Date 09/06/2015. (Admin.) (Entered: 09/07/2015)
09/06/2015	€ <u>673</u>	BNC Certificate of Notice (RE: related document(s) <u>655</u> Order on Application to Employ). Notice Date 09/06/2015. (Admin.) (Entered: 09/07/2015)
09/06/2015	€ <u>674</u>	BNC Certificate of Notice (RE: related document(s) <u>656</u> Order on Application to Employ). Notice Date 09/06/2015. (Admin.) (Entered: 09/07/2015)
09/07/2015	€ <u>675</u>	Debtors' Notice of Filing Revised Proposed Final Order (A) Authorizing Postpetition Use of Cash Collateral (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al (Moore, Cathleen) Modified on 9/8/2015 to match text to pdf (klt). (Entered: 09/07/2015)
09/08/2015	€ <u>679</u>	Notice of Hearing on (RE: related document(s) <u>659</u> Application to Employ filed by Debtor Walter Energy, Inc., et al.). Hearing scheduled 9/29/2015 at 01:30 PM at Courtroom 2 (MAM) Birmingham. (klt) (Entered: 09/08/2015)
09/08/2015	€ <u>680</u>	Final Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtor's Estates (Related Doc # <u>27</u>) Signed on 9/8/2015. (klt) (Entered: 09/08/2015)

09/08/2015	●681	Order of Recusal as to One Matter - As noted on the record at a regularly scheduled hearing in this case, Judge Mitchell has a conflict related to the Application to Employ the Cunningham Bounds Law Firm. Accordingly, Judge Mitchell hereby recuses from hearing this Application to Employ and pursuant to this Court's long standing policy and procedure, the Application shall be heard by another southern Division Judge, Judge Margaret Mahoney. /s/ TAMARA O. MITCHELL (RE: <u>659</u> Application to Employ) (Entered: 09/08/2015)
09/08/2015	● <u>682</u>	Notice of Appearance and Request for Notice by Lee R. Benton Filed by Interested Party University of Notre Dame. (Benton, Lee) (Entered: 09/08/2015)
09/08/2015	€ <u>683</u>	Notice of Appearance and Request for Notice by Jamie Alisa Wilson Filed by Interested Party University of Notre Dame. (Wilson, Jamie) (Entered: 09/08/2015)
09/08/2015	€ <u>684</u>	Notice of Appearance and Request for Notice by Samuel Stephens Filed by Interested Party University of Notre Dame. (Stephens, Samuel) (Entered: 09/08/2015)
09/08/2015	€ <u>685</u>	Transcript of hearing held on: 09/03/15 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference Policy on Privacy, remote electronic access to this transcript is restricted through 12/7/2015. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber J&J Court Transcribers, telephone number 609-586-2311. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the Transcript Redaction Request indicating the location of the identifiers within the transcript with the Court and to provide the list to the transcriber. The redacted transcript is due 31 days from the date of filing of the transcript. The transcript will be made electronically available to the general public 90 calendar days from the date of filing. Notice of Intent to Request Redaction Deadline Due By 9/15/2015. Redaction Request Due By 09/29/2015. Transcript access will be restricted through 12/7/2015. (Bowen, James) (Entered: 09/08/2015)
09/08/2015	• <u>686</u>	

		Notice of Telephonic Hearing on (RE: related document(s)42 Debtors' Motion for Entry of Interim and Final Orders Under 11 U.S.C. Sections 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting AdequateProtection to Prepetition Secured Parties, and (III) Scheduling a Final Hearing; and (B) Granting Related Relief (and all written objections thereto), 44 Debtors' Motion for an Order (A) Authorizing the Debtors to Assumea Restructuring Support Agreement and (B) Granting Related Relief (and all written objections thereto). Hearing scheduled 9/11/2015 at 01:00 PM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 09/08/2015)
09/08/2015	€ <u>687</u>	Exhibit <i>Deposition Designations</i> Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (RE: related document(s)42 Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for Entry of</i> <i>Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362,</i> <i>363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004</i> <i>and 9014 (A) (I) Authorizing Postpetition U, 44 Motion to</i> <i>Assume Lease or Executory Contract The Debtors' Motion for</i> <i>an Order (A) Authorizing the Debtors to Assume a</i> <i>Restructuring Support Agreement and (B) Granting Related</i> <i>Relief). (Sparks, Daniel) (Entered: 09/08/2015)</i>
09/08/2015		Exhibit Supplemental Exhibit Submission Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (RE: related document(s)42 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition U, 44 Motion to Assume Lease or Executory Contract The Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief). (Sparks, Daniel) (Entered: 09/08/2015)
09/08/2015	€ <u>689</u>	Certificate of Service <i>re: Documents Served on September 4,</i> 2015 Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>648</u> Order on Motion Re: Chapter 11 First Day Motions, <u>649</u> Order on Motion Re: Chapter 11 First Day Motions, <u>650</u> Order on Motion, <u>651</u> Order on Motion To Set Last Day to File Proofs of Claim, 652 Order, <u>653</u> Order on Application to Employ, <u>654</u> Order on Application to Employ, <u>655</u> Order on Application to Employ, <u>656</u> Order on Application to Employ, <u>658</u> Application to Employ Cunningham Bounds, LLC and Maynard, Cooper & Gale, P.C. as Special Counsel , <u>659</u> Application to Employ Cunningham Bounds, LLC and

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 110 of 158

		Maynard, Cooper & Gale, P.C. as Special Counsel (corrected to include list of potential parties in interest)). (Kass, Albert) (Entered: 09/08/2015)
09/08/2015	● <u>690</u>	Certificate of Service <i>re: Debtors' Notice of Filing Revised</i> <i>Proposed Final Order (A) Authorizing Postpetition Use of Cash</i> <i>Collateral (B) Granting Adequate Protection to Prepetition</i> <i>Secured Parties, and (C) Granting Related Relief</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>675</u> Statement). (Kass, Albert) (Entered: 09/08/2015)
09/08/2015	● <u>691</u>	Motion to Appear pro hac vice <i>of Mark F. Hebbeln</i> Filed by Creditor UMB Bank, N.A. (Peterson, Lars) (Entered: 09/08/2015)
09/08/2015	● <u>692</u>	Certificate of Service (Supplemental) re: Final Order (A) Authorizing Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)506 Order on Motion Re: Chapter 11 First Day Motions, 526 Certificate of Service). (Kass, Albert) (Entered: 09/08/2015)
09/09/2015	● <u>693</u>	Notice of Appearance and Request for Notice <i>and Pleadings</i> by Robert Moore Weaver Filed by Creditor Committees UMWA 1974 Pension Plan and Trust, United Mine Workers of America, Creditors UMWA Health and Retirement Funds, United Mine Workers of America, United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees. (Weaver, Robert) (Entered: 09/09/2015)
09/09/2015	€ <u>694</u>	Notice of Submission of Orders Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (RE: related document(s) <u>42</u> Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for Entry of</i> <i>Interim and Final Orders Under 11 U.S.C.</i> §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition U, <u>44</u> Motion to Assume Lease or Executory Contract The Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 111 of 158

		Relief). (Bensinger, Bill) Modified on 9/9/2015 to match text to pdf (klt). (Entered: 09/09/2015)
09/09/2015	€ <u>695</u>	Notice Regarding Submission of Orders Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (RE: related document(s) <u>42</u> Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion</i> <i>for Entry of Interim and Final Orders Under 11 U.S.C.</i> §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition U). (Attachments: # <u>1</u> Exhibit A) (Hancock, Tye) Modified on 9/10/2015 to match text to pdf (klt). (Entered: 09/09/2015)
09/09/2015	€ <u>696</u>	Notice of Submission of "Redline" Versions of Orders Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (RE: related document(s) <u>694</u> Document). (Sparks, Daniel) Modified on 9/10/2015 to match text to pdf (klt). (Entered: 09/09/2015)
09/09/2015	€ <u>697</u>	Objection to (related document(s): <u>622</u> Response filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.) <i>Debtors' Objection to Emergency</i> <i>Motion of the Official Committee of Unsecured Creditors for</i> <i>Entry of an Order under Bankruptcy Code Sections 105, 361,</i> <i>363 and 1103 and Bankruptcy Rules of 2002, 4001, 6004 and</i> <i>9014 (I) Authorizing the Debtors' Non-Consensual Postpetition</i> <i>Use of Cash Collateral and (II) Granting Adequate Protection</i> <i>to Prepetition Secured Parties</i> Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) (Entered: 09/09/2015)
09/10/2015	● <u>698</u>	Attorney Declaration Filed by Bainbridge, Mims, Rogers & Smith LLP (RE: related document(s) <u>507</u> Order Authorizing Debtors to Retain, Employ and Compensate Certain Professionals Utilized in the Ordinary Course of Business, Nunc Pro Tunc to the Petition Date). (klt) (Entered: 09/10/2015)
09/10/2015	● <u>699</u>	Notice of Appearance and Request for Notice by Michael A Fritz Sr Filed by Creditor KyKennKee, Inc. (Fritz, Michael) (Entered: 09/10/2015)
09/10/2015	 <u>700</u> 	** WRONG PDF ATTACHED ** Objection to (related document(s): <u>675</u> Statement filed by Debtor Walter Energy, Inc., et al.) Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (Carmody, Richard) Modified on 9/11/2015 (rwh). (Entered: 09/10/2015)
09/10/2015		Objection to (related document(s): <u>675</u> Debtors' Notice of Filing Revised Proposed Final Order (A) Authorizing Postpetition Use

		of Cash Collateral (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Granting Related Relief filed by Debtor Walter Energy, Inc., et al.) Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (Carmody, Richard) Modified on 9/11/2015 to match text to pdf (klt). (Entered: 09/10/2015)
09/10/2015	<u> </u>	Motion to Appear pro hac vice of Catherine Steege Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (Carmody, Richard) Modified on 9/11/2015 to add text (klt). (Entered: 09/10/2015)
09/10/2015	• <u>703</u>	Motion to Appear pro hac vice of Melissa Root Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (Carmody, Richard) Modified on 9/11/2015 to add text (klt). (Entered: 09/10/2015)
09/10/2015	 <u>▼704</u> 	Motion to Appear pro hac vice of Landon Raiford Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (Carmody, Richard) Modified on 9/11/2015 to add text (klt). (Entered: 09/10/2015)
09/10/2015	<u> </u>	Motion to Appear pro hac vice of Charles Slarsky Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (Carmody, Richard) Modified on 9/11/2015 to add text (klt). (Entered: 09/10/2015)
09/10/2015	<u> </u>	Notice of Appearance and Request for Notice by Richard Patrick Carmody Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc (Carmody, Richard) (Entered: 09/10/2015)
09/10/2015	 <u>707</u> 	Certificate of Service <i>re: Objection to (related document(s): 622</i> <i>Response filed by Creditor Committee Official Committee of</i> <i>Unsecured Creditors of Walter Energy, Inc., et al.) Debtors'</i> <i>Objection to Emergency Motion of the Official Committee of</i> <i>Unsecured Creditors for Entry of an Order under Bankruptcy</i> <i>Code Sections 105, 361, 363 and 1103 and Bankruptcy Rules of</i> <i>2002, 4001, 6004 and 9014 (I) Authorizing the Debtors' Non-</i> <i>Consensual Postpetition Use of Cash Collateral and (II)</i> <i>Granting Adequate Protection to Prepetition Secured Parties</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>697</u> Objection). (Kass, Albert) (Entered: 09/10/2015)
09/10/2015	 <u>●708</u> 	BNC Certificate of Notice (RE: related document(s) <u>676</u> Order on Application to Employ). Notice Date 09/10/2015. (Admin.) (Entered: 09/11/2015)

09/10/2015	 <u>709</u> 	BNC Certificate of Notice (RE: related document(s) <u>677</u> Order on Application to Employ). Notice Date 09/10/2015. (Admin.) (Entered: 09/11/2015)
09/10/2015	⊘ <u>710</u>	BNC Certificate of Notice (RE: related document(s) <u>678</u> Order on Application to Employ). Notice Date 09/10/2015. (Admin.) (Entered: 09/11/2015)
09/10/2015	<u>711</u>	BNC Certificate of Notice (RE: related document(s) <u>680</u> Order on Motion Re: Chapter 11 First Day Motions). Notice Date 09/10/2015. (Admin.) (Entered: 09/11/2015)
09/10/2015	<u>712</u>	BNC Certificate of Notice (RE: related document(s) <u>686</u> Notice of Hearing). Notice Date 09/10/2015. (Admin.) (Entered: 09/11/2015)
09/10/2015	 <u>713</u> 	BNC Certificate of Notice (RE: related document(s) <u>679</u> Notice of Hearing). Notice Date 09/10/2015. (Admin.) (Entered: 09/11/2015)
09/11/2015	 <u>714</u> 	Steering Committee's Response to (A) The UCC''s Proposed Orders Concerning the Debtors' (I) RSA Assumption Motion and (II) Cash Collateral Motin; and (B) Dominion's Proposed Addition Concerning the Cash Collateral Motion Filed by Interested Party Steering Committee. (Hall, Michael) Modified on 9/11/2015 to match text to pdf (klt). (Entered: 09/11/2015)
09/11/2015	●715	CORRECTIVE ENTRY : <i>Wrong PDF attached</i> Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (RE: related document(s) <u>700</u> Objection). (Carmody, Richard) (Entered: 09/11/2015)
09/11/2015	 <u>₹716</u> 	Confirmed Telephonic Appearance Schedule from September 11, 2015 Hearing (RE: related document(s) <u>42</u> Motion for Entry of Interim and Final Orders Authorizing Postpetition Use of Cash Collateral filed by Debtor Walter Energy, Inc., et al., <u>44</u> Motion for an Order Authorizing the Debtors to Assume a Restructuring Support Agreement filed by Debtor Walter Energy, Inc., et al.). (stc) (Entered: 09/11/2015)
09/11/2015	 <u>717</u> 	Courtroom Deputy Notes (Public) (RE: related document(s) <u>42</u> Motion Re: Chapter 11 First Day Motions filed by Debtor Walter Energy, Inc., et al., <u>44</u> Motion to Assume Lease or Executory Contract filed by Debtor Walter Energy, Inc., et al.). Based on arguments of counsel, pleadings, testimony, exhibits and all evidentiary submissions having occurred in previous hearings,these matters are taken under submission and a

		separate order will be entered by the Court (rwh) (Entered: 09/11/2015)
09/11/2015	● <u>718</u>	 PDF with attached Audio File. Court Date & Time [9/11/2015 1:00:21 PM]. File Size [3564 KB]. Run Time [00:09:54]. (RE: Doc #42; Telephonic Status Conference on Debtors' Motion for Entry of Interim and Final Orders Under 11 U.S.C. Sections 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use of Cash Coll). (adiuser). (Entered: 09/11/2015)
09/11/2015	● <u>719</u>	Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business Filed by Debtor Walter Energy, Inc., et al (Moore, Cathleen) Modified on 9/11/2015 to match text to pdf (klt). (Entered: 09/11/2015)
09/11/2015	<u> </u>	Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business Filed by Debtor Walter Energy, Inc., et al (Moore, Cathleen) Modified on 9/11/2015 to match text to pdf (klt). (Entered: 09/11/2015)
09/11/2015	● <u>721</u>	Certificate of Service <i>re: Final Order Establishing Notification</i> <i>Procedures and Approving Restrictions on Certain Transfers of</i> <i>Interests in the Debtor's Estates</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>680</u> Order on Motion Re: Chapter 11 First Day Motions). (Kass, Albert) (Entered: 09/11/2015)
09/11/2015	€ <u>722</u>	Certificate of Service (Supplemental) re: Notice of Commencement of Chapter 11 Bankruptcy Case and Notice of Meeting of Creditors Chapter 11 Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>145</u> Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 09/11/2015)
09/14/2015	• <u>723</u>	Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties and (C) Granting Related Relief (Related Doc # <u>42</u>) Signed on 9/14/2015. (stc) (Entered: 09/14/2015)
09/14/2015	 <u>₹724</u> 	Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreementand (B) Granting Related Relief (Related Doc $\#$ <u>44</u>) Signed on 9/14/2015. (stc) (Entered: 09/14/2015)

09/14/2015	● <u>725</u>	Transcript of hearing held on: 09/11/15 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference Policy on Privacy, remote electronic access to this transcript is restricted through 12/14/2015. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber J&J Court Transcribers, telephone number 609-586-2311. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the Transcript Redaction Request indicating the location of the identifiers within the transcript with the Court and to provide the list to the transcriber. The redacted transcript is due 31 days from the date of filing of the transcript. The transcript will be made electronically available to the general public 90 calendar days from the date of filing Notice of Intent to Request Redaction Deadline Due By 9/21/2015. Redaction Request Due By 10/5/2015. Transcript access will be restricted through 12/14/2015. (Bowen, James) (Entered: 09/14/2015)
09/14/2015	● <u>726</u>	Order on Motions Filed by the Official Committee of Unsecured Creditors (Related Doc # <u>622</u> Emergency Motion; <u>625</u> Motion to Expedite) Signed on 9/14/2015. The Motion to Expedite and Emergency Motion of the Official Committee of Unsecured Creditors are Denied. Any objections to the Motions are Overruled. (stc) (Entered: 09/14/2015)
09/15/2015	€ <u>727</u>	Certificate of Service <i>re: Notice of Final Order Establishing</i> <i>Notification Procedures and Approving Restrictions on Certain</i> <i>Transfers of Interests in Debtors Estates</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>680</u> Order on Motion Re: Chapter 11 First Day Motions). (Kass, Albert) (Entered: 09/15/2015)
09/16/2015	● <u>728</u>	Certificate of Service <i>re: Notice of Deadline for Filing of Proofs</i> <i>of Claim, Including Claims Asserted Under Section 503(b)(9) of</i> <i>the Bankruptcy Code</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>651</u> Order on Motion To Set Last Day to File Proofs of Claim). (Kass, Albert) (Entered: 09/16/2015)
09/16/2015	€ <u>729</u>	Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate

		Certain Professionals Utilized in the Ordinary Course of Business Filed by Debtor Walter Energy, Inc., et al (Moore, Cathleen) Modified on 9/16/2015 to match text to pdf (klt). (Entered: 09/16/2015)
09/16/2015	● <u>730</u>	Designation of Record and Statement of Issues on Appeal Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (RE: related document (s) <u>641</u> Notice of Appeal, <u>642</u> Submission Sheet). Appellee designation due by 09/30/2015. Transmission of Designation Due by 10/16/2015. (Benton, Lee) Modified on 9/16/2015 to match text to pdf (klt). (Entered: 09/16/2015)
09/16/2015	• <u>731</u>	Application for Order Authorizing the Employment and Retention of Jenner & Block LLP as Attorneys for The Committee of Retired Employees Nunc Pro Tunc to September 3, 2015 (Carmody, Richard) Modified on 9/17/2015 to match text to pdf (klt). (Entered: 09/16/2015)
09/16/2015	• <u>732</u>	Notice and Opportunity for Hearing on Application for Order Authorizing the Employment and Retention of Jenner & Block LLP as Attorneys for the Committee of Retired Employees Pursuant to 11 U.S.C. 1103(a) and 1114(b)(2) Nunc Pro Tunc to September 3, 2015 (RE: related document(s) 731 Application to Employ Jenner & Block LLP as Attorneys Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc.). (Carmody, Richard) (Entered: 09/16/2015)
09/16/2015	● <u>733</u>	Application for Order Authorizing the Employment and Retention of Adams & Reese LLP as Attorneys for The Committee of Retired Employees Nunc Pro Tunc to September 3, 2015 (Carmody, Richard) Modified on 9/17/2015 to match text to pdf (klt). (Entered: 09/16/2015)
09/16/2015	 <u>₹734</u> 	Notice and Opportunity for Hearing on Application for Order Authorizing the Employment and Retention of Adams and Reese LLP as Attorneys for The Committee of Retired Employees (RE: related document(s) <u>733</u> Application to Employ Adams and Reese LLP as Attorneys for The Committee of Retired Employees Pursuant to 11 U.S.C. 1103(a) and 1114(b)(2) Nunc Pro Tunc to September 3, 2015 Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc.). (Carmody, Richard) (Entered: 09/16/2015)
09/16/2015	● <u>735</u>	Certificate of Service re: re: 1) Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business; and 2) Notice of Filing

		OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>719</u> Declaration, <u>720</u> Declaration). (Kass, Albert) (Entered: 09/16/2015)
09/16/2015	● <u>736</u>	Certificate of Service (Supplemental) re: Notice of Deadline for Filing of Proofs of Claim, Including Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>651</u> Order on Motion To Set Last Day to File Proofs of Claim, <u>728</u> Certificate of Service). (Kass, Albert) (Entered: 09/16/2015)
09/16/2015	• <u>737</u>	BNC Certificate of Notice (RE: related document(s) <u>723</u> Order on Motion Re: Chapter 11 First Day Motions). Notice Date 09/16/2015. (Admin.) (Entered: 09/17/2015)
09/16/2015	• <u>738</u>	BNC Certificate of Notice (RE: related document(s) <u>724</u> Order on Motion to Assume Lease or Executory Contract). Notice Date 09/16/2015. (Admin.) (Entered: 09/17/2015)
09/16/2015		BNC Certificate of Notice (RE: related document(s) <u>726</u> Order on Motion to Expedite Hearing). Notice Date 09/16/2015. (Admin.) (Entered: 09/17/2015)
09/17/2015	● <u>740</u>	Notice of Hearing on (RE: related document(s) <u>731</u> Application to Employ Jenner Block LLP filed by Official Committee of Retired Employees of Walter Energy, Inc., <u>733</u> Application to Employ Adams & Reese LLP filed by Official Committee of Retired Employees of Walter Energy, Inc.). Hearing scheduled 10/7/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 09/17/2015)
09/17/2015	<u>741</u>	Notice of Appearance and Request for Notice by Grady Milton McCarthy Filed by Creditor ALABAMA SURFACE MINING COMMISSION. (McCarthy, Grady) (Entered: 09/17/2015)
09/18/2015	● <u>742</u>	Debtor-In-Posession Monthly Operating Report for Filing Period <i>Monthly Bankruptcy Administrator Form for the Period</i> <i>Ended August 31, 2015</i> Filed by Debtor Walter Energy, Inc., et al (Darby, Patrick) (Entered: 09/18/2015)
09/18/2015	• 743	Notice of Appearance and Request for Notice by Kristofor D Sodergren Filed by Creditor Charles M. Cassidy Group, LLC. (Sodergren, Kristofor) (Entered: 09/18/2015)

09/18/2015		Notice of Appearance and Request for Notice by Kristofor D Sodergren Filed by Creditor Alabama Department of Conservation and Natural Resources. (Sodergren, Kristofor) (Entered: 09/18/2015)
09/18/2015	● <u>745</u>	Notice of Appearance and Request for Notice by Jayna Partain Lamar Filed by Debtor Walter Energy, Inc., et al (Lamar, Jayna) (Entered: 09/18/2015)
09/18/2015	<u>746</u>	Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth in the Final Cash Collateral Order; and (III) Authorizing the Debtors' Use of Cash Collateral Filed by Interested Party Steering Committee (Attachments: $\# 1$ Exhibit A $\# 2$ Exhibit B) (Hall, Michael) Modified on 9/21/2015 to match text to pdf (klt). (Entered: 09/18/2015)
09/18/2015	 <u>₹747</u> 	Motion to Expedite Hearing (related documents <u>746</u> Motion for Conditional Use of Cash Collateral) Filed by Interested Party Steering Committee (Hall, Michael) (Entered: 09/18/2015)
09/19/2015	●748	Order Granting - The Motion to Expedite is GRANTED and the underlying motion shall be and herby is set for 8:00 a.m. Thursday, September 24, 2015. Any objections, responses, joinders or other pleadings must be filed and served by noon (prevailing central time) on Wednesday, September 23, 2015. The Clerk's office is directed to prepare and enter an appropriate notice of hearing. /s/ TAMARA O. MITCHELL (RE: <u>747</u> Motion to Expedite Hearing) Modified on 9/19/2015 to correct a typing error (Mitchell, Tamara). (Entered: 09/19/2015)
09/19/2015	• <u>749</u>	Motion for Entry of an Order and Agreed Stipulation by and Between Debtors and The Ace Companies Permitting The Ace Companies to File A Consolidated Proof of Claim Under a Single Case Number Filed by Debtor Walter Energy, Inc., et al. (Moore, Cathleen) Modified on 9/21/2015 to match text to pdf (klt). (Entered: 09/19/2015)
09/19/2015	● <u>750</u>	Motion to Expedite Hearing (related documents <u>749</u> Motion for Entry of an Order and Agreed Stipulation by and Between Debtors and The Ace Companies Permitting The Ace Companies to File A Consolidated Proof of Claim Under a Single Case Number Filed by Debtor Walter Energy, Inc., et al. (Moore, Cathleen) Modified on 9/21/2015 to match text to pdf (klt). (Entered: 09/19/2015)
09/19/2015	⊘ <u>751</u>	

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 119 of 158

		BNC Certificate of Notice (RE: related document(s)740 Notice of Hearing). Notice Date 09/19/2015. (Admin.) (Entered: 09/20/2015)
09/21/2015	<u> </u>	Notice of Hearing on (RE: related document(s) <u>746</u> Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth in the Final Cash Collateral Order; and (III) Authorizing the Debtors' Use of Cash Collateral). Hearing scheduled 9/24/2015 at 08:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 09/21/2015)
09/21/2015	● <u>753</u>	Order Granting Motion to Expedite Hearing (Related Doc # <u>750</u>) Signed on 9/21/2015. Hearing to be held on 9/29/2015 at 10:00 AM Courtroom 3 (TOM) Birmingham for <u>749</u> Motion for Entry of an Order and Agreed Stipulation by and Between Debtors and The Ace Companies Permitting The Ace Companies to File A Consolidated Proof of Claim Under a Single Case Number , (klt) (Entered: 09/21/2015)
09/21/2015	● <u>754</u>	Amended Order Setting Hearing on Motion for Approval of Agreed Stipulation by and Between Debtors and The Ace Companies Permitting The Ace Companies to File a Consolidated Proof of Claim Under a Single Case Number Signed on 9/21/2015. Hearing scheduled 9/29/2015 at 10:00 a.m., Courtroom 3, Birmingham, Alabama. (RE: related document(s) <u>753</u> Order on Motion to Expedite Hearing). (klt) (Entered: 09/21/2015)
09/21/2015		Letter Filed by QLT Consumer Lease Services . (klt) (Entered: 09/21/2015)
09/21/2015		Joint Motion for Order Authorizing Appointment of Independent Fee Examiner Filed by Debtor Walter Energy, Inc., et al., and J. Thomas Corbett, Bankruptcy Administrator (Darby, Patrick) Modified on 9/22/2015 to match text to pdf (klt). (Entered: 09/21/2015)
09/21/2015		Motion to Expedite Hearing (related documents <u>756</u> Motion) Debtors' Motion for Expedited Hearing on Joint Motion for Order Authorizing Appointment of Independent Fee Examiner Filed by Debtor Walter Energy, Inc., et al. (Moore, Cathleen) (Entered: 09/21/2015)
09/22/2015	● <u>758</u>	Order Granting Motion to Expedite Hearing (Related Doc # $\frac{757}{1000}$) Signed on 9/22/2015. Hearing to be held on 9/29/2015 at 10:00 AM Courtroom 3 (TOM) Birmingham for $\frac{756}{1000}$ Joint

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 120 of 158

		Motion for Order Authorizing Appointment of Direct Fee Review LLC as Independent Fee Examiner Filed by Debtor and the Bankruptcy Administrator (klt) (Entered: 09/22/2015)
09/22/2015	●<u>759</u>	Withdrawal of Claims: 52 <i>wrong file amount</i> Filed by Bankruptcy Administrator Birmingham Water Works. (DuPree, Amber) (Entered: 09/22/2015)
09/22/2015	 ●<u>760</u> 	Withdrawal of Claims: 50 <i>wrong file amount</i> Filed by Bankruptcy Administrator Birmingham Water Works. (DuPree, Amber) (Entered: 09/22/2015)
09/22/2015	● <u>761</u>	Notice of Change of Address Filed by Wittichen Supply Co., Inc (klt) (Entered: 09/22/2015)
09/22/2015	● <u>762</u>	Withdrawal of Claims: 49 <i>incorrect amount</i> Filed by Bankruptcy Administrator Birmingham Water Works. (DuPree, Amber) (Entered: 09/22/2015)
09/22/2015	<u> </u>	Application to Employ Morrison & Foerster LLP as Lead Counsel Nunc Pro Tunc to August 5, 2015, Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/22/2015)
09/22/2015		Application to Employ Christian & Small LLP as Local Counsel Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 09/22/2015)
09/22/2015	● <u>765</u>	Application to Employ Berkeley Research Group, LLC as Financial Advisor Nunc Pro Tunc to August 5, 2015, Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/22/2015)
09/22/2015	● <u>766</u>	Summary of First Monthly Fee Application of AlixPartners, LLP, Consultant, Restructuring Advisor, Period: 7/15/2015 to 8/31/2015, Fee: \$907,674.80, Expenses: \$64,822.45. Filed by Attorney Patrick Darby, Other Professional AlixPartners, LLP (Darby, Patrick) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/22/2015)
09/22/2015	 ●<u>767</u> 	Summary of First Monthly Fee Application of Ernst & Young LLP, Accountant, Period: 7/15/2015 to 8/31/2015, Fee: \$476,674.00 Expenses: \$2,378.21. Filed Ernst & Young LLP (Darby, Patrick) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/22/2015)

	,	
09/22/2015		Summary of First Monthly Fee Application of Paul, Weiss, Rifkind, Wharton & Garrison, LLP, Debtor's Attorney, Period: 7/15/2015 to 8/31/2015, Fee: \$2,697,988.00, Expenses: \$61,695.19. Filed by Attorneys Patrick Darby, Paul, Weiss, Rifkind, Wharton & Garrison, LLP (Darby, Patrick) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/22/2015)
09/22/2015		Summary of First Monthly Fee Application of Bradley Arant Boult Cummings LLP, Debtor's Attorney, Period: 7/15/2015 to 8/31/2015, Fee: \$967,874.50, Expenses: \$10,853.19. Filed by Attorney Bradley Arant Boult Cummings LLP (Attachments: # <u>1</u> Part 2) (Darby, Patrick) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/22/2015)
09/22/2015		Debtors' Notice of Amendment to Application for an Order Authorizing Retention and Employment of Blackstone Advisory Partners, L.P. as Investment Banker to the Debtors and Debtors- In-Possession Nunc Pro Tunc to the Petition Date Filed by Debtor Walter Energy, Inc., et al. (RE: related document(s)509 Application to Employ Blackstone Advisory Partners L.P. as Investment Banker to the Debtors). (Moore, Cathleen) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/22/2015)
09/22/2015	<u> </u>	Summary of First Monthly Application for Compensation of Maynard, Cooper and Gale, Special Counsel, Period: 7/15/2015 to 8/31/2015, Fee: \$138,933.90, Expenses: \$1,372.09. Filed by Attorney Jayna Partain Lamar (Attachments: # <u>1</u> Exhibit Exhibit A (Lamar Declaration) # <u>2</u> Exhibit Exhibit B-1 (Invoice) # <u>3</u> Exhibit Exhibit B-2 (Invoice Cont'd)) (Lamar, Jayna) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/22/2015)
09/23/2015	€772	Hearing Scheduled (RE: related document(s) <u>770</u> Notice of Amendment to Application to Employ Blackstone Advisory Partners, L.P., as Investment Banker filed by Debtor Walter Energy, Inc., et al.). Hearing scheduled 9/29/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 09/23/2015)
09/23/2015	• <u>773</u>	Notice of Hearing on (RE: related document(s) <u>763</u> Application to Employ Morrison & Foerster LLP filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al., <u>764</u> Application to Employ Christian & Small, LLP filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al., <u>765</u> Application to Employ Berkeley Research Group, LLC filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). Hearing scheduled 10/21/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 09/23/2015)

09/23/2015	● <u>774</u>	The Debtors' Limited Joinder in <u>746</u> the Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA Has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth in the Final Cash Collateral Order; and (III) Authorizing the Debtors' Use of Cash Collateral Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/23/2015)
09/23/2015		Objection to (related document(s): <u>746</u> Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth in the Final Cash Collateral Order; and (III) Authorizing the Debtors' Use of Cash Collateral and (B) Request for Modification of the Final Cash Collateral Order Filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/23/2015)
09/23/2015	● <u>776</u>	Limited Objection to (related document(s): <u>746</u> Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth in the Final Cash Collateral Order, and (III) Authorizing the Debtors' Use of Cash Collateral filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Attachments: # <u>1</u> Exhibit A - Part 1 # <u>2</u> Exhibit A - Part 2 # <u>3</u> Exhibit A - Part 3 # <u>4</u> Exhibit A - Part 4 # <u>5</u> Exhibit A - Part 5 # <u>6</u> Exhibit A - Part 6 # <u>7</u> Exhibit A - Part 7 # <u>8</u> Exhibit A - Part 8 # <u>9</u> Exhibit A - Part 9 # <u>10</u> Exhibit A - Part 10 # <u>11</u> Exhibit A - Part 11) (Benton, Lee) Modified on <u>9/23/2015</u> to match text to pdf (klt). (Entered: 09/23/2015)
09/23/2015	€ <u>777</u>	Objection to (related document(s): <u>746</u> Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth In The Final Cash Collateral Order; And (III) Authorizing The Debtors Use Of Cash Collateral Filed by Official Committee of Retired Employees of Walter Energy, Inc. (Carmody, Richard) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/23/2015)
09/23/2015	● 778	Hearing Scheduled (RE: related document(s) <u>774</u> Joinder filed by Debtor Walter Energy, Inc., et al., <u>775</u> Objection filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al., <u>776</u> Objection filed by Interested Party Dominion

Resources Black Warrior Trust by and through its Trustee, Southwest Bank, 777 Objection filed by Official Committee of Retired Employees of Walter Energy, Inc.). Hearing scheduled 9/24/2015 at 08:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 09/23/2015) •779 Debtors' Agenda for Hearing Scheduled for September 24, 2015 Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/23/2015 09/23/2015) ●780 Summary of First Monthly Fee Application of Ogletree, Deakins, Nash, Smoak & Stewart, P.C., Debtor's Attorney. Period: 7/15/2015 to 8/31/2015, Fee: \$140,793.00, Expenses: \$5,200.06. Filed by Attorney Ogletree, Deakins, Nash, Smoak & Stewart, P.C. (Attachments: #1 Part 2 # 2 Part 3) (Darby, Patrick) Modified on 9/24/2015 to match text to pdf (klt). 09/23/2015 (Entered: 09/23/2015) 781 Certificate of Service re: Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)729 09/23/2015 Declaration). (Kass, Albert) (Entered: 09/23/2015) ●782 Certificate of Service re: Documents Served on September 21, 2015 Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)749 Motion for Approval of Agreement MOTION FOR ENTRY OF AN ORDER AND AGREED STIPULATION BY AND BETWEEN DEBTORS AND THE ACE COMPANIES PERMITTING THE ACE COMPANIES TO FILE A CONSOLIDATED PROOF OF CLAIM UNDER A SINGLE CASE NUMBER, 750 Motion to Expedite Hearing (related documents 749 Motion for Approval of Agreement) THE DEBTORS MOTION FOR EXPEDITED HEARING ON MOTION FOR ENTRY OF AN ORDER AND AGREED STIPULATION BY AND BETWEEN DEBTORS AND THE ACE COMPANIES PERMITTING THE ACE CO, 754 Amended Order, 756 Motion Joint Motion for Order Authorizing Appointment of Independent Fee Examiner, 757 Motion to Expedite Hearing (related documents 756 Motion) Debtors' Motion for Expedited Hearing on Joint Motion for Order Authorizing Appointment of Independent Fee Examiner). 09/23/2015 (Kass, Albert) (Entered: 09/23/2015) 09/23/2015 ●783 Certificate of Service re: Documents Served on September 22, 2015 Filed by Other Professional Kurtzman Carson Consultants

		LLC (RE: related document(s) <u>766</u> Application for Compensation for AlixPartners, LLP, Consultant, Period: 7/15/2015 to 8/31/2015, Fee: \$907,674.80, Expenses: \$64,822.45., <u>767</u> Application for Compensation for Ernst & Young LLP, Accountant, Period: 7/15/2015 to 8/31/2015, Fee: \$476,674, Expenses: \$2,378.21., <u>768</u> Application for Compensation for Paul, Weiss, Rifkind, Wharton & Garrison, LLP, Debtor's Attorney, Period: 7/15/2015 to 8/31/2015, Fee: \$2,697,988.00, Expenses: \$61,695.19., <u>769</u> Application for Compensation for Bradley Arant Boult Cummings LLP, Debtor's Attorney, Period: 7/15/2015 to 8/31/2015, Fee: \$967,874.50, Expenses: \$10,853.19., <u>770</u> Statement). (Kass, Albert) (Entered: 09/23/2015)
09/23/2015		BNC Certificate of Notice (RE: related document(s) <u>753</u> Order on Motion to Expedite Hearing). Notice Date 09/23/2015. (Admin.) (Entered: 09/24/2015)
09/23/2015	• <u>785</u>	BNC Certificate of Notice (RE: related document(s) <u>754</u> Amended Order). Notice Date 09/23/2015. (Admin.) (Entered: 09/24/2015)
09/23/2015	● <u>786</u>	BNC Certificate of Notice (RE: related document(s) <u>752</u> Notice of Hearing). Notice Date 09/23/2015. (Admin.) (Entered: 09/24/2015)
09/24/2015		PDF with attached Audio File. Court Date & Time [9/24/2015 8:00:31 AM]. File Size [24660 KB]. Run Time [01:08:30]. (RE: Doc #746; Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth in the Final Cash Collateral Order; and). (adiuser). (Entered: 09/24/2015)
09/24/2015	●788	**ENTERED IN ERROR-FILED IN ERROR**Notice of Incorrect Claim #60 filed by Sheri Lynn Travis. PROBLEM: Claimant did not sign the claim form. SOLUTION: The filer, Sheri Lynn Travis should make the following corrections: File a corrective entry and refile with claimaint's signature. (sog) Modified on 9/24/2015 (sog). (Entered: 09/24/2015)
09/24/2015		Confirmed Telephonic Appearance Schedule from September 24, 2015 Hearing (RE: related document(s) <u>746</u> Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA Has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth in the Final Cash Collateral Order, <u>774</u> Joinder filed by Debtor, <u>775</u> Objection filed by Official Committee of Unsecured Creditors,

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 125 of 158

		<u>776</u> Objection filed by Dominion Black Warrior Trust, by and through its Trustee, Southwest Bank, <u>777</u> Objection filed by Official Committee of Retired Employees). (klt) (Entered: 09/24/2015)
09/24/2015	٢	Corrective Entry: filed in error (RE: related document(s) <u>788</u> Notice of Incorrect Claim). (sog) (Entered: 09/24/2015)
09/24/2015	● <u>790</u>	Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business Filed by Debtor Walter Energy, Inc., et al (Moore, Cathleen) Modified on 9/25/2015 to match text to pdf (klt). (Entered: 09/24/2015)
09/24/2015	● <u>791</u>	BNC Certificate of Notice (RE: related document(s) <u>758</u> Order on Motion to Expedite Hearing). Notice Date 09/24/2015. (Admin.) (Entered: 09/25/2015)
09/25/2015	● <u>792</u>	Transcript of hearing held on: 09/24/15 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference Policy on Privacy, remote electronic access to this transcript is restricted through 12/28/2015. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber J&J Court Transcribers, telephone number 609-586-2311. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the Transcript Redaction Request indicating the location of the identifiers within the transcript with the Court and to provide the list to the transcriber. The redacted transcript is due 31 days from the date of filing of the transcript. The transcript will be made electronically available to the general public 90 calendar days from the date of filing Notice of Intent to Request Redaction Request Redaction Request Will be restricted through 12/28/2015. (Bowen, James) (Entered: 09/25/2015)
09/25/2015	• <u>793</u>	Certificate of Service <i>re: Documents Served on September 23, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>774</u> Response, <u>779</u> Statement, <u>780</u> Application for Compensation for Ogletree, Deakins, Nash,

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 126 of 158

		Smoak & Stewart, P.C., Debtor's Attorney, Period: 7/15/2015 to 8/31/2015, Fee: \$140,793.00, Expenses: \$5,200.06.). (Kass, Albert) (Entered: 09/25/2015)
09/25/2015		Certificate of Service <i>re: Notice of Filing OCP Declaration</i> <i>Pursuant to Order Authorizing the Debtors to Retain, Employ,</i> <i>and Compensate Certain Professionals Utilized in the Ordinary</i> <i>Course of Business</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>790</u> Declaration). (Kass, Albert) (Entered: 09/25/2015)
09/25/2015	● <u>795</u>	BNC Certificate of Notice (RE: related document(s) <u>773</u> Notice of Hearing). Notice Date 09/25/2015. (Admin.) (Entered: 09/26/2015)
09/28/2015	€ <u>796</u>	Order Granting Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth in the Final Cash Collateral Order; and (III) Authorizing the Debtors' Use of Cash Collateral Filed by Interested Party Steering Committee (Related Doc # <u>746</u>) Signed on 9/28/2015. (klt) (Entered: 09/28/2015)
09/28/2015	• <u>797</u>	Amended Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties and (C) Granting Related Relief (Related Doc # <u>42</u>) Signed on 9/28/2015. (klt) (Entered: 09/28/2015)
09/28/2015	● <u>798</u>	Debtors' Agenda for Hearings Scheduled for September 29, 2015 Filed by Debtor Walter Energy, Inc., et al (Bailey, James) Modified on 9/28/2015 to match text pdf (klt). (Entered: 09/28/2015)
09/28/2015		Amended Motion for Relief from Stay Filed by Creditor Jewel D Chaney (Cockrell, Ginger) (Entered: 09/28/2015)
09/29/2015		Confirmed Telephonic Appearance Schedule from 9/29/2015 Hearing: 444 Motion for Relief from Stay filed by Jewel D Chaney, 509 Application to Employ Blackstone Advisory Partners, L.P. as Investment Banker to Debtors and Debtors in Possession Nunc Pro Tunc to Petition Date, 749 Motion for Entry of an Order and Agreed Stipulation by and Between Debtors and The Ace Companies Permitting The Ace Companies to File A Consolidated Proof of Claim Under a Single Case Number, 756 Joint Motion for Order Authorizing Appointment of Direct Fee Review LLC as Independent Fee Examiner Filed by Debtor and theBankruptcy Administrator, 770 Debtors' Notice of Amendment to Application for an Order

		Authorizing Retention and Employment of Blackstone Advisory Partners,L.P. as Investment Banker to the Debtors and Debtors- In-Possession NuncPro Tunc to the Petition Date). (klt) (Entered: 09/29/2015)
09/29/2015	<u>801</u>	 PDF with attached Audio File. Court Date & Time [9/29/2015 9:59:56 AM]. File Size [9156 KB]. Run Time [00:25:26]. (RE: Doc #444; Motion for Relief from Stay (to mediate) filed by Bobby Cockrell, Attorney for Jewel Chaney). (adiuser). (Entered: 09/29/2015)
09/30/2015	€ <u>802</u>	Stipulation and Order Permitting The Ace Companies to File A Consolidated Proof of Claim Under a Single Case Number Signed on 9/30/2015 (RE: related document(s) <u>749</u> Motion for Approval of Agreement filed by Debtor Walter Energy, Inc., et al.). (klt) (Entered: 09/30/2015)
09/30/2015	<u> </u>	Order Authorizing the Retention and Employment of Cunningham Bounds, LLC and Maynard, Cooper & Gale, P.C. as Special Counsel for the Debtors to Pursue Claims Arising Out of The Deepwater Horizon Oil Spill Nunc Pro Tunc to the Petition Date (Related Doc $\#$ <u>659</u>) Signed on 9/30/2015. (klt) (Entered: 09/30/2015)
09/30/2015		Notice of Statement of Payments to Ordinary Course Professionals Filed by Debtor Walter Energy, Inc., et al (Moore, Cathleen) Modified on 10/1/2015 to match text to pdf (klt). (Entered: 09/30/2015)
09/30/2015	€ <u>806</u>	Certificate of Service re: 1) Amended Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties and (C) Granting Related Relief; and 2) Debtors' Agenda for Hearings Scheduled for September 29, 2015 Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>797</u> Order on Motion Re: Chapter 11 First Day Motions, <u>798</u> Statement). (Kass, Albert) (Entered: 09/30/2015)
09/30/2015	 <u>807</u> 	Appellee Designation of Contents for Inclusion in Record of Appeal (Re Item: <u>641</u> Notice of Appeal filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank, <u>642</u> Submission Sheet) <i>Debtors'</i> <i>Designation of Additional Items to be Included in the Record on</i> <i>Appeal</i> Filed by Debtor Walter Energy, Inc., et al. (RE: related document(s) <u>641</u> Notice of Appeal, <u>642</u> Submission Sheet). (Darby, Patrick) (Entered: 09/30/2015)
09/30/2015		

		Application for Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Committee of Retired Employees Nunc Pro Tunc to September 14, 2015 Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (Carmody, Richard) Modified on 10/1/2015 to match text to pdf (klt). (Entered: 09/30/2015)
09/30/2015		Declaration re: <i>in Support of the Application for an Order</i> <i>Authorizing Employment and Retention of FTI Consulting, Inc.</i> <i>as Financial Advisor for the Committee of Retired Employees</i> Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (RE: related document(s) <u>808</u> Application to Employ FTI Consulting, Inc. as Financial Advisor to the Committee of Retired Employees Nunc Pro Tunc to September 14, 2015). (Attachments: # <u>1</u> Exhibit A and B) (Carmody, Richard) (Entered: 09/30/2015)
09/30/2015	<u> </u>	Notice and Opportunity for Hearing <i>on Application Pursuant to</i> <i>Fed. R. Bankr. P. 2014(a) for Order Under Section 1103 of the</i> <i>Bankruptcy Code Authorizing the Employment and Retention of</i> <i>FTI Consulting, Inc. as Financial Advisor to the Committee of</i> <i>Retired Employees Nunc Pro Tunc to September 14, 2015</i> (RE: related document(s) <u>808</u> Application to Employ FTI Consulting, Inc. as Financial Advisor to the Committee of Retired Employees Nunc Pro Tunc to September 14, 2015 Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc.). (Carmody, Richard) (Entered: 09/30/2015)
09/30/2015	<u>811</u>	Application for Order Authorizing the Employment and Retention of The Segal Company (Eastern States), Inc. on Behalf of Itself and Its Affiliates as Actuarial Consultant for the Committee of Retired Employees Pursuant to 11 U.S.C. 1103(a) and 1114(b)(2) Nunc Pro Tunc to September 14, 2015 Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (Attachments: # <u>1</u> Exhibit A # <u>2</u> Exhibit B) (Carmody, Richard) Modified on 10/1/2015 to match text to pdf (klt). (Entered: 09/30/2015)
09/30/2015	€ <u>812</u>	Notice and Opportunity for Hearing on Application for an Order Authorizing the Employment and Retention of the Segal Company (Eastern States), Inc. on Behalf of Itself and Its Affiliates as Actuarial Consultant for the Committee of Retired Employees Pursuant to 11 U.S.C. 1103(a) and 1114(b)(2) Nunc Pro Tunc to September 14, 2015 (RE: related document(s) <u>811</u> Application to Employ Segal Company (Eastern States), Inc. on Behalf of Itself and Its Affiliates as Actuarial Consultant for the

		Committee of Retired Empoyees Pursuant to 11 U.S.C. 1103(a) and 1114(b)(2) Nunc Pro Tunc to September 14, 2015 Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (Attachments: # 1 Exhibit A # 2 Exhibit B)). (Carmody, Richard) (Entered: 09/30/2015)
09/30/2015	● <u>813</u>	BNC Certificate of Notice (RE: related document(s) <u>796</u> Order on Motion for Conditional Use of Cash Collateral). Notice Date 09/30/2015. (Admin.) (Entered: 10/01/2015)
09/30/2015	€ <u>814</u>	BNC Certificate of Notice (RE: related document(s) <u>797</u> Order on Motion Re: Chapter 11 First Day Motions). Notice Date 09/30/2015. (Admin.) (Entered: 10/01/2015)
09/30/2015	€ <u>818</u>	Order Authorizing Appointment of Independent Fee Examiner. (Related Doc # <u>756</u>) Signed on 9/30/2015. (rwh) (Entered: 10/02/2015)
10/01/2015	€ <u>815</u>	Notice to Parties that designated items must be provided in pdf format to the Bankruptcy Clerk's Office on a CD prior to the transmission date. (RE: related document(s) <u>730</u> Appellant Designation filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank, Statement of Issues on Appeal, <u>807</u> Appellee Designation filed by Debtor Walter Energy, Inc., et al.). (klt) (Entered: 10/01/2015)
10/01/2015	€ <u>816</u>	Notice of Hearing on (RE: related document(s) <u>808</u> Application for Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Committee of Retired Employees Nunc Pro Tunc to September 14, 2015 Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc., <u>811</u> Application for Order Authorizing the Employment and Retention of The Segal Company (Eastern States), Inc. on Behalf of Itself and Its Affiliates as Actuarial Consultant for the Committee of Retired Employees Pursuant to 11 U.S.C. 1103(a) and 1114(b)(2) Nunc Pro Tunc to September 14, 2015 Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc.). Hearing scheduled 10/21/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 10/01/2015)
10/01/2015	€ <u>817</u>	Notice of Appearance and Request for Notice <i>for United States</i> <i>Government Attorney Adrian Zareba</i> by Adrian Zareba Filed by Creditor Pension Benefit Guaranty Corporation. (Attachments: # <u>1</u> Certificate of Service) (Zareba, Adrian) (Entered: 10/01/2015)
10/01/2015	 <u>819</u> 	

	Order Authorizing the Retention and Employment of Blackstone Advisory Partners L.P. as Financial Advisor and Investment Banker to the Debtors and Debtors-In-Possession Nunc Pro Tunc to the Petition Date. (Related Doc $\# 509$) Signed on 10/1/2015. (rwh) (Entered: $10/02/2015$)
10/01/2015	Order Denying Motion For Relief From Stay (To Mediate) (Related Doc # <u>444</u>), Granting in Part Amended Motion For Relief From Stay as to the Debtor Walter Energy, Inc. (Related Doc # <u>799</u>) Signed on 10/1/2015. (rwh) (Entered: 10/02/2015)
10/02/2015	1Order Scheduling Omnibus Hearing Dates Signed on 10/2/2015. Omnibus Hearings are scheduled for the following dates: Tuesday, November 10, 2015 at 10:00 a.m. and Tuesday, November 24, 2015 at 10:00 a.m. (rwh) (Entered: 10/02/2015)
10/02/2015	Application for an Order Authorizing the Retention and Employment of Keightley & Ashner LLP as Special Pension Benefits Counsel for the Debtors and Debtors-In-Possession Nunc Pro Tunc to September 9, 2015 Filed by Debtor Walter Energy, Inc., et al. (Bailey, James) Modified on 10/5/2015 to match text to pdf (klt). (Entered: 10/02/2015)
10/02/2015	Notice of Filing Supplemental Declaration of Jeffrey L. Blankenship in Support of Debtors' Application to Retain Ernst & Young LLP, Nunc Pro Tunc to the Petition Date Filed by Debtor Walter Energy, Inc., et al (Moore, Cathleen) Modified on 10/5/2015 to match text to pdf (klt). (Entered: 10/02/2015)
10/02/2015	Motion for an Order Nunc Pro Tunc (A) Authorizing Walter Black Warrior Basin, LLC to Reject Certain Agreements with Dominion Resources Black Warrior Trust and (B) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 10/5/2015 to match text to pdf (klt). (Entered: 10/02/2015)
10/02/2015	 Affidavit of Publication of the Notice of Deadline for Filing of Proofs of Claim, Including Claims Asserted Under Section 503 (B)(9) of the Bankruptcy Code (Bar Date Is October 13, 2015 at 4:00 P.M. (Prevailing Central Time)) In The Alabama Messenger, The Birmingham News, Charleston Gazette-Mail, The Mobile Press-Register, The Tuscaloosa News, Usa Today (National Edition), and The Wall Street Journal (National Edition) Filed by Other Professional Kurtzman Carson Consultants LLC. (Kass, Albert) (Entered: 10/02/2015)
10/02/2015	6 Certificate of Service (Supplemental) re: Notice of Commencement of Chapter 11 Bankruptcy Case and Notice of

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 131 of 158

		<i>Meeting of Creditors Chapter 11</i> Filed by Other Professional Kurtzman Carson Consultants LLC. (Kass, Albert) (Entered: 10/02/2015)
10/02/2015	● <u>827</u>	Certificate of Service (Supplemental) re: Notice of Deadline for Filing Proofs of Claim, Including Claims Asserted Under 503 (b)(9) of the Bankruptcy Code Filed by Other Professional Kurtzman Carson Consultants LLC. (Kass, Albert) (Entered: 10/02/2015)
10/02/2015	@ <u>828</u>	BNC Certificate of Notice (RE: related document(s) <u>802</u> Order Granting). Notice Date 10/02/2015. (Admin.) (Entered: 10/03/2015)
10/02/2015	<u>829</u>	BNC Certificate of Notice (RE: related document(s) <u>803</u> Order on Application to Employ). Notice Date 10/02/2015. (Admin.) (Entered: 10/03/2015)
10/03/2015	 ●<u>830</u> 	BNC Certificate of Notice (RE: related document(s) <u>816</u> Notice of Hearing). Notice Date 10/03/2015. (Admin.) (Entered: 10/04/2015)
10/04/2015	 <u>831</u> 	BNC Certificate of Notice (RE: related document(s) <u>818</u> Order on Motion). Notice Date 10/04/2015. (Admin.) (Entered: 10/05/2015)
10/04/2015	● <u>832</u>	BNC Certificate of Notice (RE: related document(s) <u>819</u> Order on Application to Employ). Notice Date 10/04/2015. (Admin.) (Entered: 10/05/2015)
10/04/2015	● <u>833</u>	BNC Certificate of Notice (RE: related document(s) <u>821</u> Order (Generic)). Notice Date 10/04/2015. (Admin.) (Entered: 10/05/2015)
10/04/2015	 ●<u>834</u> 	BNC Certificate of Notice (RE: related document(s) <u>820</u> Order on Motion For Relief From Stay). Notice Date 10/04/2015. (Admin.) (Entered: 10/05/2015)
10/05/2015	€ <u>835</u>	Notice of Hearing on (RE: related document(s) <u>822</u> Application for an Order Authorizing the Retention and Employment of Keightley & Ashner LLP as Special Pension Benefits Counsel for the Debtors and Debtors-In-Possession Nunc Pro Tunc to September 9, 2015 Filed by Debtor Walter Energy, Inc., et al., <u>824</u> Motion for an Order Nunc Pro Tunc (A) Authorizing Walter Black Warrior Basin, LLC to Reject Certain Agreements with Dominion Resources Black Warrior Trust and (B) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al.).

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 132 of 158

		Hearing scheduled 10/28/2015 at 09:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 10/05/2015)
10/05/2015	 ●<u>836</u> 	Withdrawal of Claim Filed by The C Reiss Coal Company. (klt) (Entered: 10/05/2015)
10/05/2015	• <u>837</u>	Certificate of Service <i>re: Notice of Statement of Payments to</i> <i>Ordinary Course Professionals</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>805</u> Statement). (Kass, Albert) (Entered: 10/05/2015)
10/05/2015	● <u>838</u>	Certificate of Service re: Documents Served on October 2, 2015 Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>818</u> Order on Motion, <u>819</u> Order on Application to Employ, <u>821</u> Order (Generic), <u>822</u> Application to Employ Notice of Application for an Order Authorizing the Retention and Employment of Keightley & Ashner LLP as Special Pension Benefits Counsel for the Debtors and Debtors- In-Possession Nunc Pro Tunc to September 9, 2015, <u>823</u> Declaration, <u>824</u> Motion to Reject Lease or Executory Contract Notice of Walter Black Warrior Basin, LLC's Motion for an Order Nunc Pro Tunc (A) Authorizing Walter Black Warrior Basin, LLC to Reject Certain Agreements with Dominion Resources Black Warrior Tru). (Kass, Albert) (Entered: 10/05/2015)
10/06/2015	◙839	Receipt number from District Court filing fee paid by Mark F. Hebbeln (Re Item: <u>691</u> Motion to Appear pro hac vice) B4601065635 (RE: related document(s) <u>691</u> Motion to Appear pro hac vice filed by Creditor UMB Bank, N.A.). (thc) (Entered: 10/06/2015)
10/06/2015	▲ <u>840</u>	Transcript of hearing held on: 09/29/15 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference Policy on Privacy, remote electronic access to this transcript is restricted through 01/4/2016. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber J&J Court Transcribers, telephone number 609-586-2311. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the Transcript Redaction Request indicating the location of the identifiers within the transcript with the Court and to provide the

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 133 of 158

		list to the transcriber. The redacted transcript is due 31 days from the date of filing of the transcript. The transcript will be made electronically available to the general public 90 calendar days from the date of filing Notice of Intent to Request Redaction Deadline Due By 10/13/2015. Redaction Request Due By 10/27/2015. Redacted Transcript Submission Due By 11/6/2015. Transcript access will be restricted through 01/4/2016. (Bowen, James) (Entered: 10/06/2015)
10/06/2015	● <u>841</u>	Debtors' Agenda for Hearing Scheduled for October 7, 2015 Filed by Debtor Walter Energy, Inc., et al (Bailey, James) Modified on 10/7/2015 to match text to pdf (klt). (Entered: 10/06/2015)
10/07/2015	● <u>842</u>	Confirmed Telephonic Appearance Schedule from 10/7/2015 Hearing (RE: related document(s) <u>731</u> Application for Order Authorizing the Employment and Retention of Jenner & Block LLP as Attorneys for The Committee of Retired Employees Nunc Pro Tunc to September 3, 2015, <u>733</u> Application for Order Authorizing the Employment and Retention of Adams & Reese LLP as Attorneys for The Committee of Retired Employees Nunc Pro Tunc to September 3, 2015). (klt) (Entered: 10/07/2015)
10/07/2015	● <u>843</u>	Order Granting Motion To Appear pro hac vice of of Mark F. Hebbeln (Related Doc # <u>691</u>) Signed on 10/7/2015. (klt) (Entered: 10/07/2015)
10/07/2015	<u>844</u>	Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business Filed by Debtor Walter Energy, Inc., et al (Moore, Cathleen) Modified on 10/13/2015 to match text to pdf (klt). (Entered: 10/07/2015)
10/07/2015	€ <u>845</u>	Joint Stipulation Permitting Pension Benefit Guaranty Corporation to File Consolidated Claims Under One Case Number. Filed by Debtor Walter Energy, Inc., et al (Darby, Patrick) Modified on 10/13/2015 to match text to pdf (klt). (Entered: 10/07/2015)
10/07/2015	● <u>846</u>	Debtors' Motion to Extend Bankruptcy Rule 9027(a)(2)(A) Removal Period Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 10/13/2015 to match text to pdf (klt). (Entered: 10/07/2015)
10/07/2015	 <u>847</u> 	

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 134 of 158

		Notice of Change of Address (<i>Notice of Claimant, University of Notre Dame</i>) Filed by Interested Party University of Notre Dame. (Benton, Lee) (Entered: 10/07/2015)
10/07/2015	• <u>848</u>	Notice of Change of Address (<i>Notice of Claimant, WHH Real Estate, LLC</i>) Filed by Interested Party WHH Real Estate, LLC. (Benton, Lee) (Entered: 10/07/2015)
10/07/2015	● <u>849</u>	Debtors' Motion for an Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 10/13/2015 to match text to pdf (klt). (Entered: 10/07/2015)
10/07/2015	 <u>850</u> 	Notice of Appearance and Request for Notice by Kristofor D Sodergren Filed by Creditor Southeast Fabricators, Inc (Sodergren, Kristofor) (Entered: 10/07/2015)
10/07/2015	 ●<u>851</u> 	Amended Schedules. Fee Amount \$30 Filed by Debtor Walter Energy, Inc., et al (Darby, Patrick) (Entered: 10/07/2015)
10/07/2015		Receipt of Amended Schedules (Fee)(15-02741-TOM11) [misc,amdsch2] (30.00) Filing Fee. Receipt number 18565723. Fee Amount 30.00 (re:Doc# <u>851</u>) (U.S. Treasury) (Entered: 10/07/2015)
10/07/2015	€ <u>852</u>	BNC Certificate of Notice (RE: related document(s) <u>835</u> Notice of Hearing). Notice Date 10/07/2015. (Admin.) (Entered: 10/08/2015)
10/08/2015	● <u>853</u>	Notice of Hearing on (RE: related document(s) <u>845</u> Stipulation filed by Debtor Walter Energy, Inc., et al., <u>846</u> Motion to Extend Time filed by Debtor Walter Energy, Inc., et al., <u>849</u> Motion to Extend Time filed by Debtor Walter Energy, Inc., et al.). Hearing scheduled 10/28/2015 at 09:00 AM at Courtroom 3 (TOM) Birmingham. (rwh) (Entered: 10/08/2015)
10/08/2015	€ <u>854</u>	Joint Motion of Thompson & Knight, LLP and Benton Centeno, LLP to Withdraw as Counsel to Southwest Bank, Trustee of Dominion Resources Black Warrior Trust Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Benton, Lee) Modified on 10/13/2015 to match text to pdf (klt). (Entered: 10/08/2015)
10/08/2015	● <u>855</u>	Notice of Appearance and Request for Notice by Michael B Odom Filed by Creditor Citizens' Water Service, Inc (Odom, Michael) (Entered: 10/08/2015)
10/08/2015	●856	

		Receipt number from District Court filing fee paid by Various Attys (Re Item: <u>702</u> Motion to Appear pro hac vice, <u>703</u> Motion to Appear pro hac vice, <u>704</u> Motion to Appear pro hac vice, <u>705</u> Motion to Appear pro hac vice) B4601065797 (RE: related document(s) <u>702</u> Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc., <u>703</u> Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc., <u>704</u> Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc., <u>705</u> Motion to Appear pro hac vice filed by Creditor Committee Official Committee Official Committee Official Committee of Retired Employees of Walter Energy, Inc., <u>705</u> Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc.). (thc) (Entered: 10/08/2015)
10/08/2015	● <u>857</u>	Debtors' Notice of Extension of the Consensual Use of Cash Collateral Pursuant to the Amended Final Order (A) Authorizing Postpetition Use of Cash Collateral (B) Granting Adequate Protection to Prepetition Secured Parties and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al (Moore, Cathleen) Modified on 10/13/2015 to match text to pdf (klt). (Entered: 10/08/2015)
10/08/2015	• <u>858</u>	Certificate of Service <i>re: Debtors' Agenda for Hearing</i> <i>Scheduled for October 7, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>841</u> Statement). (Kass, Albert) (Entered: 10/08/2015)
10/08/2015		Motion to Admit Andrew G. Gordon Pro Hac Vice Filed by Debtor Walter Energy, Inc., et al. (Bailey, James) Modified on 10/13/2015 to match text to pdf (klt). (Entered: 10/08/2015)
10/08/2015		Order Authorizing the Employment and Retention of Adams & Reese LLP as Attorneys for The Committee of Retired Employees Nunc Pro Tunc to September 3, 2015. (Related Doc # <u>733</u>) Signed on 10/8/2015. (rwh) (Entered: 10/09/2015)
10/08/2015		Order Authorizing the Employment and Retention of Jenner & Block LLP as Attorneys for The Committee of Retired Employees Nunc Pro Tunc to September 3, 2015. (Related Doc # <u>731</u>) Signed on 10/8/2015. (rwh) (Entered: 10/09/2015)
10/09/2015	€ <u>862</u>	Certificate of Service (Supplemental) re: Notice of Deadline for Filing of Proofs of Claim, Including Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)651 Order on Motion To Set Last Day to File Proofs of Claim). (Kass, Albert) (Entered: 10/09/2015)

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 136 of 158

10/09/2015	● <u>863</u>	Certificate of Service <i>re: Documents Served on October 7, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>844</u> Declaration, <u>845</u> Stipulation, <u>846</u> Motion to Extend Time <i>Notice of Debtors' Motion to Extend</i> <i>Bankruptcy Rule 9027(a)(2)(A) Removal Period</i> , <u>849</u> Motion to Extend Time <i>Notice of Debtors' Motion for an Order Extending</i> <i>Time to Assume or Reject Unexpired Leases of Nonresidential</i> <i>Real Property</i> , <u>851</u> Amended Schedules (Fee)). (Kass, Albert) (Entered: 10/09/2015)
10/09/2015	● <u>864</u>	BNC Certificate of Notice (RE: related document(s) <u>843</u> Order on Motion to Appear Pro Hac Vice). Notice Date 10/09/2015. (Admin.) (Entered: 10/10/2015)
10/10/2015	● <u>865</u>	BNC Certificate of Notice (RE: related document(s) <u>853</u> Notice of Hearing). Notice Date 10/10/2015. (Admin.) (Entered: 10/11/2015)
10/11/2015	● <u>866</u>	BNC Certificate of Notice (RE: related document(s) <u>860</u> Order on Application to Employ). Notice Date 10/11/2015. (Admin.) (Entered: 10/12/2015)
10/11/2015	● <u>867</u>	BNC Certificate of Notice (RE: related document(s) <u>861</u> Order on Application to Employ). Notice Date 10/11/2015. (Admin.) (Entered: 10/12/2015)
10/12/2015	● <u>868</u>	Notice of Appeal to District Court. Fee Amount \$298 Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (RE: related document (s) <u>797</u> Order on Motion Re: Chapter 11 First Day Motions). Appellant Designation due by 10/26/2015. (Benton, Lee) (Entered: 10/12/2015)
10/12/2015		Receipt of Notice of Appeal(15-02741-TOM11) [appeal,ntcapl] (298.00) Filing Fee. Receipt number 18579543. Fee Amount 298.00 (re:Doc# <u>868</u>) (U.S. Treasury) (Entered: 10/12/2015)
10/12/2015	● <u>869</u>	Certificate of Service re: 1) Debtors' Notice of Extension of the Consensual Use of Cash Collateral Pursuant to the Amended Final Order (A) Authorizing Postpetition Use of Cash Collateral (B) Granting Adequate Protection to Prepetition Secured Parties and (C) Granting Related Relief; and 2) Motion to Admit Andrew G. Gordon Pro Hac Vice Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>857</u> Document, <u>859</u> Motion to Appear pro hac vice Motion to Admit Andrew G. Gordon Pro Hac Vice). (Kass, Albert) (Entered: 10/12/2015)

10/12/2015		Certificate of Service (SUPPLEMENTAL) re: Motion to Extend Time Notice of Debtors' Motion for an Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>849</u> Motion to Extend Time Notice of Debtors' Motion for an Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property). (Kass, Albert) (Entered: 10/12/2015)
10/12/2015	● <u>871</u>	Certificate of Service (SUPPLEMENTAL) re: Notice of Deadline for Filing of Proofs of Claim, Including Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>728</u> Certificate of Service). (Kass, Albert) (Entered: 10/12/2015)
10/13/2015	€ <u>872</u>	Submission Sheet to U. S. District Court - Case Number CV-15- 01773-LSC (RE: related document(s) <u>868</u> Notice of Appeal). (klt) Modified on 10/14/2015 to add District Court Case Number (klt). (Entered: 10/13/2015)
10/13/2015	●873	Service of Notice of Appeal by Court. Pursuant to Fed. R. Bankr. P. 8003(c)(3) the Notice of Appeal, document number 868, filed on 10/12/2015 was served electronically on on 10/12/2015 on the following parties: Frank A. Anderson on behalf of Creditor Pension Benefit Guaranty Corporation anderson.frank@pbgc.gov James Blake Bailey on behalf of Debtor Atlantic Development and Capital, LLCjbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Atlantic Leaseco, LLC jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Blue Creek Coal Sales, Inc. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Blue Creek Coal Sales, Inc. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Blue Creek Energy, Inc. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor J.W. Walter, Inc. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Jefferson Warrior Railroad Company, Inc. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Jim Walter Homes, LLC jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Jim Walter Resources, Inc. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Maple Coal Co., LLC jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor SP Machine, Inc. jbailey@babc.com, kkirsch@babc.com, James Blake Bailey on behalf of Debtor Sloss-Sheffield Steel & Iron Company jbailey@babc.com, kkirsch@babc.com, James Blake Bailey on behalf of Debtor Taft Coal Sales & Associates, Inc. jbailey@babc.com, kkirsch@babc.com, James Blake Bailey on behalf of Debtor Taft Coal Sales & Associates, Inc. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Taft Coal Sales & Associates, Inc. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Taft

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 138 of 158

Manufacturing Company jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Walter Black Warrior Basin LLC jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Walter Coke, Inc. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Walter Energy Holdings, LLC jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Walter Energy, Inc., et al. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Walter Exploration & Production LLC jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Walter Home Improvement, Inc. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Walter Land Company jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Walter Minerals, Inc. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Walter Natural Gas, LLC jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Defendant Walter Energy, Inc., et al. jbailey@babc.com, kkirsch@babc.com Joseph E. Bain on behalf of Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank joseph.bain@tklaw.com, TJ.Crittendon@tklaw.com, patricia.flores@tklaw.com Joseph E. Bain on behalf of Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank joseph.bain@tklaw.com, TJ.Crittendon@tklaw.com, patricia.flores@tklaw.com Jay R. Bender on behalf of Debtor Atlantic Leaseco, LLC jbender@babc.com Jay R. Bender on behalf of Debtor Blue Creek Energy, Inc. jbender@babc.com Jay R. Bender on behalf of Debtor J.W. Walter, Inc. jbender@babc.com Jay R. Bender on behalf of Debtor Jefferson Warrior Railroad Company, Inc. jbender@babc.com Jay R. Bender on behalf of Debtor Jim Walter Homes, LLCjbender@babc.com Jay R. Bender on behalf of Debtor Maple Coal Co., LLCjbender@babc.com Jay R. Bender on behalf of Debtor Sloss-Sheffield Steel & Iron Company jbender@babc.com Jay R. Bender on behalf of Debtor Walter Energy, Inc., et al. jbender@babc.com Jay R. Bender on behalf of Defendant Walter Black Warrior Basin LLC jbender@babc.com Bill D Bensinger on behalf of Creditor Cowin & Company, Inc. bdbensinger@csattorneys.com, dml@csattorneys.com Bill D Bensinger on behalf of Creditor Nelson Brothers, LLC bdbensinger@csattorneys.com, dml@csattorneys.com Bill D Bensinger on behalf of Creditor WHH Real Estate, LLC bdbensinger@csattorneys.com, dml@csattorneys.com Bill D Bensinger on behalf of Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. bdbensinger@csattorneys.com, dml@csattorneys.com Lee R. Benton on behalf of Interested

Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank lbenton@bcattys.com, kmartin@bcattys.com Lee R. Benton on behalf of Interested Party Ramsay McCormack Land Co. Inc. lbenton@bcattys.com, kmartin@bcattys.com Lee R. Benton on behalf of Interested Party University of Notre Dame lbenton@bcattys.com, kmartin@bcattys.com Lee R. Benton on behalf of Interested Party WHH Real Estate, LLC lbenton@bcattys.com, kmartin@bcattys.com Lee R. Benton on behalf of Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank lbenton@bcattys.com, kmartin@bcattys.com Clyde Ellis Brazeal, III on behalf of Creditor Arch Insurance Companyebrazeal@joneswalker.com, twortham@joneswalker.com Clyde Ellis Brazeal, III on behalf of Creditor Aspen American Insurance Companyebrazeal@joneswalker.com, twortham@joneswalker.com Marty L. Brimmage, Jr. on behalf of Interested Party Steering Committee mbrimmage@akingump.com Marty L. Brimmage, Jr. on behalf of Intervenor-Defendant Steering Committee mbrimmage@akingump.com Michael E Bybee on behalf of Creditor Industrial Mining Supply, Inc. mbybee1@bellsouth.net, crow.bybee@gmail.com Matthew M Cahill on behalf of Creditor Caterpillar Financial Services Corporation mcahill@bakerdonelson.com, towen@bakerdonelson.com Richard Patrick Carmody on behalf of Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. richard.carmody@arlaw.com D Christopher Carson on behalf of Interested Party Steering Committee ccarson@burr.com, mstinson@burr.com,erains@burr.com D Christopher Carson on behalf of Intervenor-Defendant Steering Committee ccarson@burr.com, mstinson@burr.com,erains@burr.com Patricia Chen on behalf of Interested Party Wilmington Trust, National Association, as Indenture Trustee patricia.chen@ropesgray.com Ginger D Cockrell on behalf of Creditor Jewel D Chaney GINGERCOCKRELL@COMCAST.NETGlen Marshall Connor on behalf of Creditor Trustees UMWA Health and Retirement Funds gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@gcwdr.com Glen Marshall Connor on behalf of Creditor UMWA Health and Retirement Funds gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Glen Marshall Connor on behalf of Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Glen Marshall Connor on behalf of Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees gconnor@gcwdr.com,

jherrin@qcwdr.com; gjackson@qcwdr.com Glen Marshall Connor on behalf of Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@gcwdr.comGlen Marshall Connor on behalf of Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Glen Marshall Connor on behalf of Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@gcwdr.com Glen Marshall Connor on behalf of Creditor United Mine Workers of America Combined Benefit Fund and its Trustees gconnor@qcwdr.com, jherrin@gcwdr.com; gjackson@gcwdr.com Glen Marshall Connor on behalf of Creditor United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@gcwdr.com Patrick Darby on behalf of Debtor Atlantic Development and Capital, LLCpdarby@babc.com Patrick Darby on behalf of Debtor Atlantic Leaseco, LLCpdarby@babc.com Patrick Darby on behalf of Debtor Blue Creek Coal Sales, Inc. pdarby@babc.com Patrick Darby on behalf of Debtor Jim Walter Resources, Inc. pdarby@babc.com Patrick Darby on behalf of Debtor Walter Coke, Inc. pdarby@babc.com Patrick Darby on behalf of Debtor Walter Energy, Inc., et al. pdarby@babc.com Patrick Darby on behalf of Debtor Blue Creek Energy, Inc. pdarby@babc.com Patrick Darby on behalf of Debtor J.W. Walter, Inc. pdarby@babc.com Patrick Darby on behalf of Debtor Jefferson Warrior Railroad Company, Inc. pdarby@babc.com Patrick Darby on behalf of Debtor Jim Walter Homes, LLC pdarby@babc.com Patrick Darby on behalf of Debtor Maple Coal Co., LLC pdarby@babc.com Patrick Darby on behalf of Debtor SP Machine, Inc. pdarby@babc.com Patrick Darby on behalf of Debtor Sloss-Sheffield Steel & Iron Company pdarby@babc.com Patrick Darby on behalf of Debtor Taft Coal Sales & Associates, Inc. pdarby@babc.com Patrick Darby on behalf of Debtor V Manufacturing Company pdarby@babc.com Patrick Darby on behalf of Debtor Walter Black Warrior Basin LLC pdarby@babc.com Patrick Darby on behalf of Debtor Walter Energy Holdings, LLC pdarby@babc.com Patrick Darby on behalf of Debtor Walter Exploration & Production LLC pdarby@babc.com Patrick Darby on behalf of Debtor Walter Home Improvement, Inc. pdarby@babc.com Patrick Darby on behalf of Debtor Walter Land Company pdarby@babc.com Patrick Darby on behalf of Debtor Walter Minerals, Inc. pdarby@babc.com Patrick Darby on behalf of Debtor Walter

Natural Gas, LLC pdarby@babc.com Patrick Darby on behalf of Defendant Walter Black Warrior Basin LLC pdarby@babc.com George N. Davies on behalf of Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees gdavies@gcwdr.com, jherrin@gcwdr.com; agundlach@qcwdr.com George N. Davies on behalf of Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees gdavies@qcwdr.com, jherrin@qcwdr.com; agundlach@gcwdr.com George N. Davies on behalf of Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees gdavies@qcwdr.com, jherrin@qcwdr.com; agundlach@qcwdr.com George N. Davies on behalf of Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees gdavies@gcwdr.com, jherrin@qcwdr.com; agundlach@qcwdr.comGeorge N. Davies on behalf of Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees gdavies@qcwdr.com, jherrin@qcwdr.com; agundlach@qcwdr.com George N. Davies on behalf of Creditor United Mine Workers of America Combined Benefit Fund and its Trustees gdavies@gcwdr.com, jherrin@gcwdr.com; agundlach@qcwdr.com Ira Dizengoff on behalf of Interested Party Steering Committee idizengoff@akingump.com Ira Dizengoff on behalf of Intervenor-Defendant Steering Committee idizengoff@akingump.com Leah M. Eisenberg on behalf of Interested Party BOKF, N.A. eisenberg.leah@arentfox.com Randolph M Fowler on behalf of Interested Party Albert Plus, LLC rfowler@pjgf.com, randolphfowler@hotmail.com Randolph M Fowler on behalf of Interested Party James Albert Holman Revocable Trust No. 1 rfowler@pjgf.com, randolphfowler@hotmail.com Marvin E. Franklin on behalf of Creditor CONSOLIDATED PIPE & SUPPLY CO., INC. mfranklin@najjar.com, rramey@najjar.com Marvin E. Franklin on behalf of Creditor Hager Oil Company, Inc. mfranklin@najjar.com, rramey@najjar.com Michael A Fritz, Sr on behalf of Creditor KyKennKee, Inc bankruptcy@fritzlawalabama.com, Michael@fritzlawalabama.com Frederick Mott Garfield on behalf of Creditor Jefferson County Department of Health fmg@spain-gillon.com, dsv@spain-gillon.com; dianavest@gmail.com Frederick Mott Garfield on behalf of Creditor Mark E. Wilson fmg@spain-gillon.com, dsv@spaingillon.com; dianavest@gmail.com Benjamin Shaw Goldman on behalf of Creditor Alabama State Port Authority bgoldman@handarendall.com, ajohnson@handarendall.com; lstatum@handarendall.com Benjamin Shaw Goldman on behalf of Creditor Parker Towing Company, Inc. bgoldman@handarendall.com, ajohnson@handarendall.com; lstatum@handarendall.com Benjamin Shaw Goldman on behalf

of Creditor Thompson Tractor Co., Inc. bgoldman@handarendall.com, ajohnson@handarendall.com; lstatum@handarendall.com Michael Leo Hall on behalf of Creditor Steering Committee mhall@burr.com, rellis@burr.com; mivey@burr.com Michael Leo Hall on behalf of Interested Party Steering Committee mhall@burr.com, rellis@burr.com; mivey@burr.com Michael Leo Hall on behalf of Intervenor-Defendant Steering Committeemhall@burr.com, rellis@burr.com; mivey@burr.comTye C. Hancock on behalf of Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank tye.hancock@tklaw.com Tye C. Hancock on behalf of Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank tye.hancock@tklaw.com James G Henderson on behalf of Creditor Hager Equipment Co. of AL, Inc. JamesH@pm-j.com Lindan J. Hill on behalf of Creditor Birmingham Rail & Locomotive, Co., Inc. lhill@gattorney.com, kdoss@gattorney.com William W Kannel on behalf of Creditor Delaware Trust Company, as Indenture Trustee wkannel@mintz.com Albert Kass on behalf of Other Professional Kurtzman Carson Consultants LLC ecfpleadings@kccllc.com Jennifer Brooke Kimble on behalf of Creditor G. R. Harsh Sr., Real Estate Holdings, LLC jkimble@rumberger.com, mbarnette@rumberger.com; docketingorlando@rumberger.com; jkimblesecy@rumberger.com; mcourtney@rumberger.com; ldowner@rumberger.com Jennifer Brooke Kimble on behalf of Creditor United Mine Workers of America jkimble@rumberger.com, mbarnette@rumberger.com; docketingorlando@rumberger.com; jkimblesecy@rumberger.com; mcourtney@rumberger.com; ldowner@rumberger.com Hanna Lahr on behalf of Intervenor-Defendant Steering Committee hlahr@burr.com, mstinson@burr.com Jayna Partain Lamar on behalf of Attorney Maynard, Cooper and Gale jlamar@maynardcooper.com, prudloff@maynardcooper.com; jturnipseed@maynardcooper.comJayna Partain Lamar on behalf of Debtor Walter Energy, Inc., et al. jlamar@maynardcooper.com, prudloff@maynardcooper.com; jturnipseed@maynardcooper.com Kristine Manoukian on behalf of Interested Party Steering Committee ekmanoukian@akingump.com Kristine Manoukian on behalf of Intervenor-Defendant Steering Committee kmanoukian@akingump.com Shelley Bush Marmon on behalf of Creditor Wesley West Minerals, Ltd. samarmon@cjmlaw.com David S. Maxey on behalf of Creditor Jefferson County Department of Health dsm@spain-gillon.com David S. Maxey on behalf of Creditor Mark E. Wilson dsm@spain-gillon.com Walter F McArdle on behalf of Creditor

George M. Phillippi wfm@spain-gillon.com, mdj@spaingillon.com Grady Milton McCarthy on behalf of Creditor Alabama Surface Mining Commission milton.mccarthy@asmc.alabama.gov Cathleen C Moore on behalf of Debtor Walter Energy, Inc., et al. ccmoore@babc.com Cathleen C Moore on behalf of Debtor Walter Exploration & Production LLCccmoore@babc.com Cathleen C Moore on behalf of Debtor Walter Home Improvement, Inc. ccmoore@babc.com Cathleen C Moore on behalf of Debtor Walter Land Company ccmoore@babc.com Cathleen C Moore on behalf of Debtor Walter Minerals, Inc. ccmoore@babc.com Cathleen C Moore on behalf of Debtor Walter Natural Gas, LLC ccmoore@babc.com Cathleen C Moore on behalf of Defendant Walter Black Warrior Basin LLC ccmoore@babc.comJameria Johnson Moore on behalf of Plaintiff Stacy Powell jameriaj@bellsouth.net Robert A Morgan on behalf of Creditor RGGS Land & Minerals, LTD., L.P. rmorgan@rosenharwood.com, kholcombe@rosenharwood.com Robert A Morgan on behalf of Creditor Wesley West Minerals, Ltd. rmorgan@rosenharwood.com, kholcombe@rosenharwood.com Robert A Morgan on behalf of Interested Party Kellerman Land Associates rmorgan@rosenharwood.com, kholcombe@rosenharwood.com Robert A Morgan on behalf of Interested Party Patricia L. Hanson rmorgan@rosenharwood.com, kholcombe@rosenharwood.com Charles Howard Moses, III on behalf of Interested Party Ramsay McCormack Land Co. Inc. melissa@mosespc.com, charlie@mosespc.com J Leland Murphree on behalf of Defendant Walter Energy, Inc., et al. Lmurphree@maynardcooper.com Edwin Bryan Nichols on behalf of Creditor Alabama Gas Corporation bnichols@waldinglaw.com, tadams@waldinglaw.com; bwalding@waldinglaw.com; dbyrd@waldinglaw.com Michael B Odom on behalf of Creditor Citizens' Water Service, Inc. modom@rumberger.com, cnelms@rumberger.com; kparker@rumberger.com; mbarnette@rumberger.com Robert L. Paddock on behalf of Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank robert.paddock@tklaw.com Robert L. Paddock on behalf of Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank robert.paddock@tklaw.com Daniel Pasky on behalf of Creditor Automotive Rentals, Inc.dpasky@mcglinchey.com, darogers@mcglinchey.com Lars A. Peterson on behalf of Creditor UMB Bank, N.A. lapeterson@foley.com Max C. Pope, Jr on behalf of Creditor A.W.S., Inc. max@maxpopejr.com, maxpopejr@gmail.com; joybeth@maxpopejr.com; sandra@maxpopejr.com Stephen B Porterfield on behalf of Creditor EXLP Operating, LLC sporterfield@sirote.com,

cwhitburn@sirote.com Stephen B Porterfield on behalf of Creditor Shook and Fletcher Supply Company, Inc. sporterfield@sirote.com, cwhitburn@sirote.com Eric L. Pruitt on behalf of Creditor Caterpillar Financial Services Corporation epruitt@bakerdonelson.com, msellers@bakerdonelson.com; Imclean@bakerdonelson.com Eric T Ray on behalf of Creditor Appalachian Power Company d/b/a American Electric Power eray@balch.com, bfreeman@balch.com James Savin on behalf of Interested Party Steering Committee jsavin@akingump.com James Savin on behalf of Intervenor-Defendant Steering Committee jsavin@akingump.com Susan Reid Sherrill-Beard on behalf of Interested Party U.S. Securities and Exchange Commission sherrill-beards@sec.gov, atlreorg@sec.gov; bradylyonsm@sec.gov; baddleyd@sec.gov Joy Beth Smith on behalf of Creditor A.W.S., Inc.joybeth@maxpopejr.com Kristofor D Sodergren on behalf of Creditor Alabama Department of Conservation and Natural Resources bknotice@rcslaw.com Kristofor D Sodergren on behalf of Creditor Charles M. Cassidy Group, LLC bknotice@rcslaw.com Kristofor D Sodergren on behalf of Creditor Southeast Fabricators, Inc. bknotice@rcslaw.com Daniel D Sparks on behalf of Creditor Cowin & Company, Inc. ddsparks@csattorneys.com, jgguier@csattorneys.com Daniel D Sparks on behalf of Creditor Nelson Brothers, LLC ddsparks@csattorneys.com, jgguier@csattorneys.com Daniel D Sparks on behalf of Creditor WHH Real Estate, LLC ddsparks@csattorneys.com, jgguier@csattorneys.com Daniel D Sparks on behalf of Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. ddsparks@csattorneys.com, jgguier@csattorneys.com Angeline Jackson Sperling on behalf of Plaintiff Stacy Powell Sperlinglaw@Mindspring.com Samuel Stephens on behalf of Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Banks stephens@bcattys.com, ccoley@bcattys.com; swilson@bcattys.com Samuel Stephens on behalf of Interested Party Ramsay McCormack Land Co. Inc. sstephens@bcattys.com, ccoley@bcattys.com; swilson@bcattys.com Samuel Stephens on behalf of Interested Party University of Notre Dames stephens@bcattys.com, ccoley@bcattys.com; swilson@bcattys.com Samuel Stephens on behalf of Interested Party WHH Real Estate, LLC sstephens@bcattys.com, ccoley@bcattys.com; swilson@bcattys.com Samuel Stephens on behalf of Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Banks stephens@bcattys.com, ccoley@bcattys.com; swilson@bcattys.com Norman Matt Stockman on behalf of Creditor Alabama State Port Authority nstockman@handarendall.com Norman Matt Stockman on

behalf of Creditor Parker Towing Company, Inc. nstockman@handarendall.com Gregory Michael Taube on behalf of Creditor Sandvik Mining and Construction USA, LLC greg.taube@nelsonmullins.com, ayo.uboh@nelsonmullins.com William (Will) Lee Thuston, Jr. on behalf of Creditor Cowin & Company, Inc. wlt@csattorneys.com, dml@csattorneys.com William (Will) Lee Thuston, Jr. on behalf of Creditor WHH Real Estate, LLC wlt@csattorneys.com, dml@csattorneys.com Jesse S Vogtle, Jr on behalf of Creditor Comerica Bankjvogtle@balch.com, kharding@balch.com Jesse S Vogtle, Jr on behalf of Creditor Frontier Enterprises jvogtle@balch.com, kharding@balch.com Jesse S Vogtle, Jr on behalf of Creditor S.E. Belcher, Jr. Private Foundation No. 3 jvogtle@balch.com, kharding@balch.com Brian R Walding on behalf of Creditor Alabama Gas Corporaton bwalding@waldinglaw.com, tadams@waldinglaw.com; dbyrd@waldinglaw.com;bnichols@waldinglaw.com Adrienne K Walker on behalf of Creditor Delaware Trust Company, as Indenture Trustee awalker@mintz.com Robert Moore Weaver on behalf of Creditor UMWA Health and Retirement Fundsweaver@gcwdr.com, gjackson@gcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of Americaweaver@gcwdr.com, gjackson@gcwdr.com; jherrin@gcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trusteesweaver@gcwdr.com, gjackson@gcwdr.com; jherrin@gcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees weaver@qcwdr.com, gjackson@qcwdr.com; iherrin@acwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees weaver@gcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustee sweaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustee sweaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of America Combined Benefit Fund and its Trustee sweaver@gcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor Committee UMWA 1974 Pension Plan and Trust weaver@qcwdr.com, gjackson@qcwdr.com; jherrin@gcwdr.com Robert Moore Weaver on behalf of Creditor Committee United Mine Workers of Americaweaver@gcwdr.com, gjackson@gcwdr.com;

		jherrin@qcwdr.com Amber M. Whillock on behalf of Movant Keith Calder awhillock@starneslaw.com, mkennedy@starneslaw.com Amber M. Whillock on behalf of Movant Joseph Leonard awhillock@starneslaw.com, mkennedy@starneslaw.com Amber M. Whillock on behalf of Movant Neil Winkelmann awhillock@starneslaw.com, mkennedy@starneslaw.com Amber M. Whillock on behalf of Movant Walter Scheller awhillock@starneslaw.com, mkennedy@starneslaw.com Mark P. Williams on behalf of Interested Party BOKF, N.A. mpwilliams@nwkt.com R. Scott Williams on behalf of Creditor United Mine Workers of America swilliams@rumberger.com; docketingorlando@rumberger.com; mcourtney@rumberger.com; ldowner@rumberger.com; mcourtney@rumberger.com; ldowner@rumberger.com; mcourtney@rumberger.com; blowner@rumberger.com; mcourtney@rumberger.com; blowner@rumberger.com; mcourtney@rumberger.com; blowner@rumberger.com; mcourtney@rumberger.com; blowner@rumberger.com; mcourtney@rumberger.com; blowner@rumberger.com; mcourtney@rumberger.com; blowner@rumberger.com; mcourtney@rumberger.com; blowner@rumberger.com; mcourtney@rumberger.com; blowner@rumberger.com; mcourtney@rumberger.com; blowner@rumberger.com; jamiealisatharp@yahoo.com Jamie Alisa Wilson on behalf of Interested Party Ramsay McCormack Land Co. Inc. jwilson@bcattys.com, swilson@bcattys.com; jamiealisatharp@yahoo.com Jamie Alisa Wilson on behalf of Interested Party University of Notre Dame jwilson@bcattys.com; jamiealisatharp@yahoo.comJamie Alisa Wilson on behalf of Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank jwilson@bcattys.com; swilson@bcattys.com; jamiealisatharp@yahoo.com Jamie Alisa Wilson, Jr on behalf of Creditor Michael Earl Carney kjwilson@wardwilsonlaw.com, datkisson@wardwilsonlaw.com Adrian Zareba on behalf of Creditor Peter Rush kjwilson@wardwilsonlaw.com, datkisson@wardwilsonlaw.com Adrian Zareba on behalf of Creditor Peter Rush kjwilson@wardwilsonlaw.com, datkisson@wardwilsonlaw.com Adrian Zareba on behalf of Creditor Peter Rush kjwilson@wardwilsonlaw
10/13/2015	€ <u>874</u>	Order Granting Motion To Appear pro hac vice of Catherine Steege (Related Doc # <u>702</u>) Signed on 10/13/2015. (klt) (Entered: 10/13/2015)
10/13/2015	€ <u>875</u>	Order Granting Motion To Appear pro hac vice of Melissa Root (Related Doc # <u>703</u>) Signed on 10/13/2015. (klt) (Entered: 10/13/2015)
10/13/2015	 <u>876</u> 	

Case 2	2:15-cv-01531-LS	C Document 25-1 Filed 01/11/16 Page 147 of 158
		Order Granting Motion To Appear pro hac vice of Landon Raiford (Related Doc # <u>704</u>) Signed on 10/13/2015. (klt) (Entered: 10/13/2015)
10/13/2015	• <u>877</u>	Order Granting Motion To Appear pro hac vice of Charles Slarsky (Related Doc # 705) Signed on 10/13/2015. (klt) (Entered: 10/13/2015)
	• <u>878</u>	Notice of Appeal to District Court. Fee Amount \$298 Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (RE: related document(s)797

10/13/2015	€ <u>878</u>	Notice of Appeal to District Court. Fee Amount \$298 Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (RE: related document(s) <u>797</u> Amended Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties and (C) Granting Related Relief). Appellant Designation due by 10/27/2015. (Attachments: # <u>1</u> Exhibit A) (Bensinger, Bill) Modified on 10/13/2015 to match text to pdf (klt). (Entered: 10/13/2015)
10/13/2015		Receipt of Notice of Appeal(15-02741-TOM11) [appeal,ntcapl] (298.00) Filing Fee. Receipt number 18583728. Fee Amount 298.00 (re:Doc# <u>878</u>) (U.S. Treasury) (Entered: 10/13/2015)
10/13/2015		Notice of Appearance and Request for Notice by Arthur Lee Tucker Filed by Interested Party Frankie R. Cicero. (Tucker, Arthur) (Entered: 10/13/2015)
10/13/2015		Order Granting Joint Motion of Thompson & Knight, LLP and Benton Centeno, LLP to Withdraw as Counsel to Southwest Bank, Trustee of Dominion Resources Black Warrior Trust (Related Doc # <u>854</u>) Signed on 10/13/2015. (klt) (Entered: 10/13/2015)
10/13/2015	● <u>881</u>	Notice of Appearance and Request for Notice <i>by W.C. Tucker</i> <i>Jr. and</i> by Samuel Maples Filed by Creditor Brandon Williams. (Maples, Samuel) (Entered: 10/13/2015)
10/13/2015	€ <u>882</u>	Motion for Relief from Stay, Fee Amount \$176, Filed by Creditor Brandon Williams (Attachments: # <u>1</u> Exhibit First Amended Complaint # <u>2</u> Exhibit Walter Energy's Answer to Plaintiff's First Amended Complaint # <u>3</u> Exhibit Walter Coke's Answer to Plaintiff's First Amended Complaint # <u>4</u> Exhibit Certificate of Liability Insurance # <u>5</u> Exhibit Excerpts from Steadfast Insurance Insurance Policy # <u>6</u> Exhibit Excerpts from Indian Harbor Liability Insurance Policy) (Maples, Samuel) (Entered: 10/13/2015)
10/13/2015		Receipt of Motion for Relief from Stay(15-02741-TOM11) [motion,mrlfsty] (176.00) Filing Fee. Receipt number

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 148 of 158

		18584688. Fee Amount 176.00 (re:Doc# <u>882</u>) (U.S. Treasury) (Entered: 10/13/2015)
10/13/2015	• <u>883</u>	Fact Summary for a Motion for Relief from Stay Filed by Creditor Brandon Williams (RE: related document(s) <u>882</u> Motion for Relief from Stay, Fee Amount \$176,). (Maples, Samuel) (Entered: 10/13/2015)
10/13/2015	●884	CORRECTIVE ENTRY REGARDING A CLAIM - Claim #80 - now filed correctly in Case #15-02752 (klt) (Entered: 10/13/2015)
10/13/2015	 ●<u>885</u> 	Notice of Change of Address Filed by Michael Bazley . (klt) (Entered: 10/13/2015)
10/14/2015	● <u>886</u>	Notice of Final Hearing on Motion for Relief from Stay filed by Brandon Williams (RE: related document(s) <u>882</u> Motion for Relief from Stay filed by Creditor Brandon Williams). Hearing scheduled 11/10/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 10/14/2015)
10/14/2015	• <u>888</u>	Submission Sheet to U.S. District Court (RE: related document (s) <u>878</u> Notice of Appeal). (klt) (Entered: 10/14/2015)
10/14/2015	●889	Service of Notice of Appeal by Court. Pursuant to Fed. R. Bankr. P. 8003(c)(3) the Notice of Appeal, document number 878, filed on 10/13/15 was served electronically on 10/13/2015 on the following parties: Frank A. Anderson on behalf of Creditor Pension Benefit Guaranty Corporation anderson.frank@pbgc.gov James Blake Bailey on behalf of Debtor Atlantic Development and Capital, LLC jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Atlantic Leaseco, LLC jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Blue Creek Coal Sales, Inc. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Blue Creek Energy, Inc. jbailey@babc.com, kkirsch@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Blue Creek Energy, Inc. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor J.W. Walter, Inc. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Jefferson Warrior Railroad Company, Inc. jbailey@babc.com, kkirsch@babc.com, kkirsch@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Jim Walter Resources, Inc. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Jim Walter Resources, Inc. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Jim Walter Resources, Inc. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Jim Walter Resources, Inc. jbailey@babc.com, kkirsch@babc.com, james Blake Bailey on behalf of Debtor Jim Walter Resources, Inc. jbailey@babc.com, kkirsch@babc.com, james Blake Bailey on behalf of Debtor Jim Walter Resources, Inc. jbailey@babc.com, james Blake Bailey on behalf of Debtor Jim Walter Resources, Inc. jbailey@babc.com, james Blake Bailey on behalf of Debtor SP Machine, Inc. jbailey@babc.com, jbailey@babc.com, James Blake Bailey on behalf of Debtor

Sloss-Sheffield Steel & Iron Company jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Taft Coal Sales & Associates, Inc. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor V Manufacturing Company jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Walter Black Warrior Basin LLC jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Walter Coke, Inc. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Walter Energy Holdings, LLC jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Walter Energy, Inc., et al. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Walter Exploration & Production LLC jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Walter Home Improvement, Inc. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Walter Land Company jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Walter Minerals, Inc. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Walter Natural Gas, LLC jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Defendant Walter Energy, Inc., et al. jbailey@babc.com, kkirsch@babc.com Joseph E. Bain on behalf of Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank joseph.bain@tklaw.com, TJ.Crittendon@tklaw.com, patricia.flores@tklaw.com Joseph E. Bain on behalf of Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank joseph.bain@tklaw.com, TJ.Crittendon@tklaw.com, patricia.flores@tklaw.com Jay R. Bender on behalf of Debtor Atlantic Leaseco, LLC jbender@babc.comJay R. Bender on behalf of Debtor Blue Creek Energy, Inc.jbender@babc.com Jay R. Bender on behalf of Debtor J.W. Walter, Inc. jbender@babc.com Jay R. Bender on behalf of Debtor Jefferson Warrior Railroad Company, Inc. jbender@babc.comJay R. Bender on behalf of Debtor Jim Walter Homes, LLCjbender@babc.com Jay R. Bender on behalf of Debtor Maple Coal Co., LLCjbender@babc.com Jay R. Bender on behalf of Debtor Sloss-Sheffield Steel & Iron Company jbender@babc.com Jay R. Bender on behalf of Debtor Walter Energy, Inc., et al. jbender@babc.com Jay R. Bender on behalf of Defendant Walter Black Warrior Basin LLC jbender@babc.com Bill D Bensinger on behalf of Creditor Cowin & Company, Inc. bdbensinger@csattorneys.com, dml@csattorneys.com Bill D Bensinger on behalf of Creditor Nelson Brothers, LLC bdbensinger@csattorneys.com, dml@csattorneys.com Bill D Bensinger on behalf of Creditor WHH Real Estate, LLC bdbensinger@csattorneys.com,

dml@csattorneys.com Bill D Bensinger on behalf of Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. bdbensinger@csattorneys.com, dml@csattorneys.com Lee R. Benton on behalf of Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank lbenton@bcattys.com, kmartin@bcattys.com Lee R. Benton on behalf of Interested Party Ramsay McCormack Land Co. Inc. lbenton@bcattys.com, kmartin@bcattys.com Lee R. Benton on behalf of Interested Party University of Notre Dame lbenton@bcattys.com, kmartin@bcattys.com Lee R. Benton on behalf of Interested Party WHH Real Estate, LLC lbenton@bcattys.com, kmartin@bcattys.com Lee R. Benton on behalf of Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank lbenton@bcattys.com, kmartin@bcattys.com Clyde Ellis Brazeal, III on behalf of Creditor Arch Insurance Company ebrazeal@joneswalker.com, twortham@joneswalker.com Clyde Ellis Brazeal, III on behalf of Creditor Aspen American Insurance Company ebrazeal@joneswalker.com, twortham@joneswalker.com Marty L. Brimmage, Jr. on behalf of Interested Party Steering Committee mbrimmage@akingump.com Marty L. Brimmage, Jr. on behalf of Intervenor-Defendant Steering Committee mbrimmage@akingump.com Michael E Bybee on behalf of Creditor Industrial Mining Supply, Inc. mbybee1@bellsouth.net, crow.bybee@gmail.com Matthew M Cahill on behalf of Creditor Caterpillar Financial Services Corporation mcahill@bakerdonelson.com, towen@bakerdonelson.com Richard Patrick Carmody on behalf of Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. richard.carmody@arlaw.com D Christopher Carson on behalf of Interested Party Steering Committee ccarson@burr.com, mstinson@burr.com, erains@burr.com D Christopher Carson on behalf of Intervenor-Defendant Steering Committee ccarson@burr.com, mstinson@burr.com, erains@burr.com Patricia Chen on behalf of Interested Party Wilmington Trust, National Association, as Indenture Trustee patricia.chen@ropesgray.com Ginger D Cockrell on behalf of Creditor Jewel D Chaney GINGERCOCKRELL@COMCAST.NET Glen Marshall Connor on behalf of Creditor Trustees UMWA Health and Retirement Funds gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Glen Marshall Connor on behalf of Creditor UMWA Health and Retirement Funds gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Glen Marshall Connor on behalf of Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Glen Marshall

Connor on behalf of Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees gconnor@qcwdr.com, jherrin@gcwdr.com; gjackson@gcwdr.com Glen Marshall Connor on behalf of Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@gcwdr.com Glen Marshall Connor on behalf of Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees gconnor@gcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Glen Marshall Connor on behalf of Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@gcwdr.com Glen Marshall Connor on behalf of Creditor United Mine Workers of America Combined Benefit Fund and its Trustees gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Glen Marshall Connor on behalf of Creditor United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC gconnor@gcwdr.com, jherrin@gcwdr.com; gjackson@qcwdr.com Patrick Darby on behalf of Debtor Atlantic Development and Capital, LLC pdarby@babc.com Patrick Darby on behalf of Debtor Atlantic Leaseco, LLC pdarby@babc.com Patrick Darby on behalf of Debtor Blue Creek Coal Sales, Inc. pdarby@babc.com Patrick Darby on behalf of Debtor Jim Walter Resources, Inc .pdarby@babc.com Patrick Darby on behalf of Debtor Walter Coke, Inc. pdarby@babc.com Patrick Darby on behalf of Debtor Walter Energy, Inc., et al. pdarby@babc.comPatrick Darby on behalf of Debtor Blue Creek Energy, Inc. pdarby@babc.com Patrick Darby on behalf of Debtor J.W. Walter, Inc. pdarby@babc.com Patrick Darby on behalf of Debtor Jefferson Warrior Railroad Company, Inc. pdarby@babc.com Patrick Darby on behalf of Debtor Jim Walter Homes, LLC pdarby@babc.com Patrick Darby on behalf of Debtor Maple Coal Co., LLC pdarby@babc.com Patrick Darby on behalf of Debtor SP Machine, Inc. pdarby@babc.com Patrick Darby on behalf of Debtor Sloss-Sheffield Steel & Iron Company pdarby@babc.com Patrick Darby on behalf of Debtor Taft Coal Sales & Associates, Inc. pdarby@babc.com Patrick Darby on behalf of Debtor V Manufacturing Company pdarby@babc.com Patrick Darby on behalf of Debtor Walter Black Warrior Basin LLC pdarby@babc.com Patrick Darby on behalf of Debtor Walter Energy Holdings, LLC pdarby@babc.com Patrick Darby on behalf of Debtor Walter Exploration & Production LLC pdarby@babc.com Patrick Darby on behalf of Debtor Walter Home Improvement, Inc. pdarby@babc.com Patrick Darby on behalf of Debtor Walter Land Company pdarby@babc.com

Patrick Darby on behalf of Debtor Walter Minerals, Inc. pdarby@babc.com Patrick Darby on behalf of Debtor Walter Natural Gas, LLC pdarby@babc.com Patrick Darby on behalf of Defendant Walter Black Warrior Basin LLC pdarby@babc.com George N. Davies on behalf of Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees gdavies@gcwdr.com, jherrin@gcwdr.com; agundlach@gcwdr.com George N. Davies on behalf of Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees gdavies@qcwdr.com, jherrin@qcwdr.com; agundlach@gcwdr.com George N. Davies on behalf of Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees gdavies@gcwdr.com, jherrin@gcwdr.com; agundlach@qcwdr.com George N. Davies on behalf of Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees gdavies@qcwdr.com, jherrin@qcwdr.com; agundlach@qcwdr.com George N. Davies on behalf of Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees gdavies@qcwdr.com, jherrin@qcwdr.com; agundlach@gcwdr.com George N. Davies on behalf of Creditor United Mine Workers of America Combined Benefit Fund and its Trustees gdavies@gcwdr.com, jherrin@gcwdr.com; agundlach@qcwdr.com Ira Dizengoff on behalf of Interested Party Steering Committee idizengoff@akingump.com Ira Dizengoff on behalf of Intervenor-Defendant Steering Committee idizengoff@akingump.com Leah M. Eisenberg on behalf of Interested Party BOKF, N.A. eisenberg.leah@arentfox.com Randolph M Fowler on behalf of Interested Party Albert Plus, LLC rfowler@pjgf.com, randolphfowler@hotmail.com Randolph M Fowler on behalf of Interested Party James Albert Holman Revocable Trust No. 1 rfowler@pjgf.com, randolphfowler@hotmail.com Marvin E. Franklin on behalf of Creditor CONSOLIDATED PIPE & SUPPLY CO., INC. mfranklin@najjar.com, rramey@najjar.com Marvin E. Franklin on behalf of Creditor Hager Oil Company, Inc. mfranklin@najjar.com, rramey@najjar.com Michael A Fritz, Sr on behalf of Creditor KyKennKee, Inc bankruptcy@fritzlawalabama.com, Michael@fritzlawalabama.com Frederick Mott Garfield on behalf of Creditor Jefferson County Department of Health fmg@spain-gillon.com, dsv@spain-gillon.com; dianavest@gmail.com Frederick Mott Garfield on behalf of Creditor Mark E. Wilson fmg@spain-gillon.com, dsv@spaingillon.com; dianavest@gmail.com Benjamin Shaw Goldman on behalf of Creditor Alabama State Port Authority bgoldman@handarendall.com, ajohnson@handarendall.com; lstatum@handarendall.com Benjamin Shaw Goldman on behalf of Creditor Parker Towing Company, Inc.

Case 2:15-cv-01531-LSC Document 25-1 Filed 01/11/16 Page 153 of 158

bgoldman@handarendall.com, ajohnson@handarendall.com; lstatum@handarendall.com Benjamin Shaw Goldman on behalf of Creditor Thompson Tractor Co., Inc. bgoldman@handarendall.com, ajohnson@handarendall.com; lstatum@handarendall.com Michael Leo Hall on behalf of Creditor Steering Committee mhall@burr.com, rellis@burr.com; mivey@burr.com Michael Leo Hall on behalf of Interested Party Steering Committee mhall@burr.com, rellis@burr.com; mivey@burr.com Michael Leo Hall on behalf of Intervenor-Defendant Steering Committee mhall@burr.com, rellis@burr.com; mivey@burr.com Tye C. Hancock on behalf of Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank tye.hancock@tklaw.com Tye C. Hancock on behalf of Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank tye.hancock@tklaw.com James G Henderson on behalf of Creditor Hager Equipment Co. of AL, Inc. JamesH@pm-j.com Lindan J. Hill on behalf of Creditor Birmingham Rail & Locomotive, Co., Inc. lhill@gattorney.com, kdoss@gattorney.com William W Kannel on behalf of Creditor Delaware Trust Company, as Indenture Trustee wkannel@mintz.com Albert Kass on behalf of Other Professional Kurtzman Carson Consultants LLC ecfpleadings@kccllc.com Jennifer Brooke Kimble on behalf of Creditor G. R. Harsh Sr., Real Estate Holdings, LLC jkimble@rumberger.com, mbarnette@rumberger.com; docketingorlando@rumberger.com; jkimblesecy@rumberger.com; mcourtney@rumberger.com; ldowner@rumberger.com Jennifer Brooke Kimble on behalf of Creditor United Mine Workers of America jkimble@rumberger.com, mbarnette@rumberger.com; docketingorlando@rumberger.com; jkimblesecy@rumberger.com; mcourtney@rumberger.com; ldowner@rumberger.com Hanna Lahr on behalf of Intervenor-Defendant Steering Committee hlahr@burr.com, mstinson@burr.com Jayna Partain Lamar on behalf of Attorney Maynard, Cooper and Gale jlamar@maynardcooper.com, prudloff@maynardcooper.com; jturnipseed@maynardcooper.com Jayna Partain Lamar on behalf of Debtor Walter Energy, Inc., et al. jlamar@maynardcooper.com, prudloff@maynardcooper.com; jturnipseed@maynardcooper.com Kristine Manoukian on behalf of Interested Party Steering Committee kmanoukian@akingump.com Kristine Manoukian on behalf of Intervenor-Defendant Steering Committee kmanoukian@akingump.com Shelley Bush Marmon on behalf of Creditor Wesley West Minerals, Ltd. samarmon@cjmlaw.com David S. Maxey on behalf of Creditor Jefferson County Department of Healthd sm@spain-gillon.com

David S. Maxey on behalf of Creditor Mark E. Wilson dsm@spain-gillon.com Walter F McArdle on behalf of Creditor George M. Phillippi wfm@spain-gillon.com, mdj@spaingillon.com Grady Milton McCarthy on behalf of Creditor Alabama Surface Mining Commission milton.mccarthy@asmc.alabama.gov Cathleen C Moore on behalf of Debtor Walter Energy, Inc., et al. ccmoore@babc.com Cathleen C Moore on behalf of Debtor Walter Exploration & Production LLCccmoore@babc.com Cathleen C Moore on behalf of Debtor Walter Home Improvement, Inc. ccmoore@babc.com Cathleen C Moore on behalf of Debtor Walter Land Company ccmoore@babc.com Cathleen C Moore on behalf of Debtor Walter Minerals, Inc. ccmoore@babc.com Cathleen C Moore on behalf of Debtor Walter Natural Gas, LLC ccmoore@babc.com Cathleen C Moore on behalf of Defendant Walter Black Warrior Basin LLC ccmoore@babc.com Jameria Johnson Moore on behalf of Plaintiff Stacy Powell jameriaj@bellsouth.net Robert A Morgan on behalf of Creditor RGGS Land & Minerals, LTD., L.P. rmorgan@rosenharwood.com, kholcombe@rosenharwood.com Robert A Morgan on behalf of Creditor Wesley West Minerals, Ltd. rmorgan@rosenharwood.com, kholcombe@rosenharwood.com Robert A Morgan on behalf of Interested Party Kellerman Land Associates rmorgan@rosenharwood.com, kholcombe@rosenharwood.com Robert A Morgan on behalf of Interested Party Patricia L. Hanson rmorgan@rosenharwood.com, kholcombe@rosenharwood.com Charles Howard Moses, III on behalf of Interested Party Ramsay McCormack Land Co. Inc. melissa@mosespc.com, charlie@mosespc.com J Leland Murphree on behalf of Defendant Walter Energy, Inc., et al. Lmurphree@maynardcooper.com Edwin Bryan Nichols on behalf of Creditor Alabama Gas Corporaton bnichols@waldinglaw.com, tadams@waldinglaw.com; bwalding@waldinglaw.com; dbyrd@waldinglaw.com Michael B Odom on behalf of Creditor Citizens' Water Service, Inc.modom@rumberger.com, cnelms@rumberger.com; kparker@rumberger.com; mbarnette@rumberger.com Robert L. Paddock on behalf of Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank robert.paddock@tklaw.com Robert L. Paddock on behalf of Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank robert.paddock@tklaw.com Daniel Pasky on behalf of Creditor Automotive Rentals, Inc. dpasky@mcglinchey.com, darogers@mcglinchey.com Lars A. Peterson on behalf of Creditor UMB Bank, N.A. lapeterson@foley.com Max C. Pope, Jr on behalf of Creditor A.W.S., Inc .max@maxpopejr.com, maxpopejr@gmail.com; joybeth@maxpopejr.com;

sandra@maxpopejr.com Stephen B Porterfield on behalf of Creditor EXLP Operating, LLC sporterfield@sirote.com, cwhitburn@sirote.com Stephen B Porterfield on behalf of Creditor Shook and Fletcher Supply Company, Inc. sporterfield@sirote.com, cwhitburn@sirote.com Eric L. Pruitt on behalf of Creditor Caterpillar Financial Services Corporation epruitt@bakerdonelson.com, msellers@bakerdonelson.com; Imclean@bakerdonelson.com Eric T Ray on behalf of Creditor Appalachian Power Company d/b/a American Electric Power eray@balch.com, bfreeman@balch.com James Savin on behalf of Interested Party Steering Committee jsavin@akingump.com James Savin on behalf of Intervenor-Defendant Steering Committee jsavin@akingump.com Susan Reid Sherrill-Beard on behalf of Interested Party U.S. Securities and Exchange Commission sherrill-beards@sec.gov, atlreorg@sec.gov; bradylyonsm@sec.gov; baddleyd@sec.gov Joy Beth Smith on behalf of Creditor A.W.S., Inc. joybeth@maxpopejr.com Kristofor D Sodergren on behalf of Creditor Alabama Department of Conservation and Natural Resources bknotice@rcslaw.com Kristofor D Sodergren on behalf of Creditor Charles M. Cassidy Group, LLC bknotice@rcslaw.com Kristofor D Sodergren on behalf of Creditor Southeast Fabricators, Inc. bknotice@rcslaw.com Daniel D Sparks on behalf of Creditor Cowin & Company, Inc. ddsparks@csattorneys.com, jgguier@csattorneys.com Daniel D Sparks on behalf of Creditor Nelson Brothers, LLC ddsparks@csattorneys.com, jgguier@csattorneys.com Daniel D Sparks on behalf of Creditor WHH Real Estate, LLC ddsparks@csattorneys.com, jgguier@csattorneys.com Daniel D Sparks on behalf of Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. ddsparks@csattorneys.com, jgguier@csattorneys.com Angeline Jackson Sperling on behalf of Plaintiff Stacy PowellSperlinglaw@Mindspring.com Samuel Stephens on behalf of Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank sstephens@bcattys.com, ccoley@bcattys.com; swilson@bcattys.com Samuel Stephens on behalf of Interested Party Ramsay McCormack Land Co. Inc. sstephens@bcattys.com, ccoley@bcattys.com; swilson@bcattys.com Samuel Stephens on behalf of Interested Party University of Notre Dame sstephens@bcattys.com, ccoley@bcattys.com; swilson@bcattys.com Samuel Stephens on behalf of Interested Party WHH Real Estate, LLCsstephens@bcattys.com, ccoley@bcattys.com; swilson@bcattys.com Samuel Stephens on behalf of Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank sstephens@bcattys.com, ccoley@bcattys.com; swilson@bcattys.com Norman Matt

Stockman on behalf of Creditor Alabama State Port Authorityn

stockman@handarendall.com Norman Matt Stockman on behalf of Creditor Parker Towing Company, Inc. nstockman@handarendall.com Gregory Michael Taube on behalf of Creditor Sandvik Mining and Construction USA, LLC greg.taube@nelsonmullins.com, ayo.uboh@nelsonmullins.com William (Will) Lee Thuston, Jr. on behalf of Creditor Cowin & Company, Inc.wlt@csattorneys.com, dml@csattorneys.com William (Will) Lee Thuston, Jr. on behalf of Creditor WHH Real Estate, LLCwlt@csattorneys.com, dml@csattorneys.com Jesse S Vogtle, Jr on behalf of Creditor Comerica Bank jvogtle@balch.com, kharding@balch.com Jesse S Vogtle, Jr on behalf of Creditor Frontier Enterprises jvogtle@balch.com, kharding@balch.com Jesse S Vogtle, Jr on behalf of Creditor S.E. Belcher, Jr. Private Foundation No. 3 jvogtle@balch.com, kharding@balch.com Brian R Walding on behalf of Creditor Alabama Gas Corporaton bwalding@waldinglaw.com, tadams@waldinglaw.com; dbyrd@waldinglaw.com; bnichols@waldinglaw.com Adrienne K Walker on behalf of Creditor Delaware Trust Company, as Indenture Trustee awalker@mintz.com Robert Moore Weaver on behalf of Creditor UMWA Health and Retirement Funds weaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of America weaver@gcwdr.com, gjackson@gcwdr.com; jherrin@gcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees weaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of America 1992 Benefit Plan and its Trustee sweaver@qcwdr.com, gjackson@qcwdr.com; jherrin@gcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees weaver@gcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees weaver@gcwdr.com, gjackson@gcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees weaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of America Combined Benefit Fund and its Trustees weaver@gcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor Committee UMWA 1974 Pension Plan and Trust weaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of

Creditor Committee United Mine Workers of America weaver@qcwdr.com, gjackson@qcwdr.com; jherrin@gcwdr.com Amber M. Whillock on behalf of Movant Keith Calder awhillock@starneslaw.com, mkennedy@starneslaw.com Amber M. Whillock on behalf of Movant Joseph Leonard awhillock@starneslaw.com, mkennedy@starneslaw.com Amber M. Whillock on behalf of Movant Neil Winkelmann awhillock@starneslaw.com, mkennedy@starneslaw.com Amber M. Whillock on behalf of Movant Walter Scheller awhillock@starneslaw.com, mkennedy@starneslaw.com Mark P. Williams on behalf of Interested Party BOKF, N.A. mpwilliams@nwkt.com R. Scott Williams on behalf of Creditor United Mine Workers of America swilliams@rumberger.com, docketingorlando@rumberger.com:

		swilliamssecy@rumberger.com; ldowner@rumberger.com; mcourtney@rumberger.com; mbarnette@rumberger.com Jamie Alisa Wilson on behalf of Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank jwilson@bcattys.com, swilson@bcattys.com; jamiealisatharp@yahoo.com Jamie Alisa Wilson on behalf of Interested Party Ramsay McCormack Land Co. Inc. jwilson@bcattys.com, swilson@bcattys.com; jamiealisatharp@yahoo.com Jamie Alisa Wilson on behalf of Interested Party University of Notre Dame jwilson@bcattys.com, swilson@bcattys.com; jamiealisatharp@yahoo.com Jamie Alisa Wilson on behalf of Interested Party University of Notre Dame jwilson@bcattys.com, swilson@bcattys.com; jamiealisatharp@yahoo.com Jamie Alisa Wilson on behalf of Interested Party WHH Real Estate, LLC jwilson@bcattys.com, swilson@bcattys.com; jamiealisatharp@yahoo.com Jamie Alisa Wilson on behalf of Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank jwilson@bcattys.com, swilson@bcattys.com; jamiealisatharp@yahoo.com Kenneth Joe Wilson, Jr on behalf of Creditor Michael Earl Carney kjwilson@wardwilsonlaw.com, datkisson@wardwilsonlaw.com Kenneth Joe Wilson, Jr on behalf of Creditor Peter Rush kjwilson@wardwilsonlaw.com, datkisson@wardwilsonlaw.com Adrian Zareba on behalf of Creditor Peter Rush kjwilson@wardwilsonlaw.com, datkisson@wardwilsonlaw.com Adrian Zareba.adrian@pbgc.gov, efile@pbgc.gov. (RE: related document(s) <u>878</u> Notice of Appeal). (klt) (Entered: 10/14/2015)
10/14/2015	● <u>890</u>	Notice of Change of Payment Date for October Adequate Protection Payment Under the Amended Final Cash Collateral Order Filed by Debtor Walter Energy, Inc., et al (Moore, Cathleen) Modified on 10/16/2015 to match text to pdf (klt). (Entered: 10/14/2015)
10/14/2015	 <u>891</u> 	

		Certificate of Service (Supplemental) re: Notice of Deadline for Filing of Proofs of Claim, Including Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>728</u> Certificate of Service). (Kass, Albert) (Entered: 10/14/2015)
10/15/2015	● <u>892</u>	Chapter 11 Quarterly Fee Statement for Period: For the Calendar Quarter Ending September 30, 2015; Fee Amount \$122,075.00 Filed by Debtor Walter Energy, Inc., et al (Bailey, James) (Entered: 10/15/2015)
10/15/2015		Receipt of Chapter 11 Quarterly Fee Statement(15-02741- TOM11) [misc,qfeerpt] (122.00) Filing Fee. Receipt number 18593103. Fee Amount 122075.00 (re:Doc# <u>892</u>) (U.S. Treasury) (Entered: 10/15/2015)
10/15/2015	• <u>893</u>	Notice of Appearance and Request for Notice by S Scott Hickman Filed by Creditor Preston B. Burnett. (Hickman, S) (Entered: 10/15/2015)
10/15/2015	€ <u>894</u>	BNC Certificate of Notice (RE: related document(s) <u>874</u> Order on Motion to Appear Pro Hac Vice). Notice Date 10/15/2015. (Admin.) (Entered: 10/16/2015)
10/15/2015	● <u>895</u>	BNC Certificate of Notice (RE: related document(s) <u>875</u> Order on Motion to Appear Pro Hac Vice). Notice Date 10/15/2015. (Admin.) (Entered: 10/16/2015)
10/15/2015	● <u>896</u>	BNC Certificate of Notice (RE: related document(s) <u>876</u> Order on Motion to Appear Pro Hac Vice). Notice Date 10/15/2015. (Admin.) (Entered: 10/16/2015)
10/15/2015	• <u>897</u>	BNC Certificate of Notice (RE: related document(s) <u>877</u> Order on Motion to Appear Pro Hac Vice). Notice Date 10/15/2015. (Admin.) (Entered: 10/16/2015)
10/15/2015	• <u>898</u>	BNC Certificate of Notice (RE: related document(s) <u>880</u> Order on Motion to Withdraw as Attorney). Notice Date 10/15/2015. (Admin.) (Entered: 10/16/2015)

UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ALABAMA SOUTHERN DIVISION

In the Matter of:

Walter Energy, Inc., et al.,	}
Jointly Administered	}
	}
Debtor(s)	}
	}
Dominion Resources Black Warrior) }
Trust by and through its Trustee,	}
Southwest Bank	}
	}
Appellant	}
Appendit) l
Walter Energy Inc. et al	J
Walter Energy, Inc., et al.,	ł
Jointly Administered	}
	}

Bankruptcy Case No. 15-02741-TOM-11

DISTRICT COURT CASE NUMBER: CV-15-01531-LSC

Appellee

CERTIFICATE OF RECORD ON APPEAL

In accordance with Federal Rule of Bankruptcy Procedure 8010, the undersigned Deputy Clerk files with the Clerk of the United States District Court electronic copies of documents constituting the record on appeal:

- a. Order (A)(I) Approving Continued Use of Debtor's Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving the Requirements of 11 U.S.C. 345(b); (IV) Granting Administrative Expense Status to Certain Post-Petition Intercompany Claims; and (V) Authorizing Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief (Docket #60)
- b. Order Granting in Limited Part and Denying the Remainder of The Emergency Motion of Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order (Docket #542)
- c. Notice of Appeal to District Court Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Docket #641)
- d. Appellant Designation of Record and Statement of Issues on Appeal Filed by Dominion Resources Black Warrior Trust by and through its Trustee,

Southwest Bank (Docket #730) and separate folder containing each item designated

- e. Appellee Designation of Contents for Inclusion in Record of Appeal (Docket #807) and separate folder containing each item designated
- f. Docket sheet from main bankruptcy case

Dated: October 16, 2015

Joseph E. Bulgarella, Clerk United States Bankruptcy Court

By: <u>/s/ Leigh Tumlin</u> Deputy Clerk }

}

}

}

}

UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ALABAMA SOUTHERN DIVISION 2015 OCT 11 D

2015 OCT 16 P 2: 15

U.S. DISTRICT COURT N.D. OF ALABAMA

Bankruptcy Case No. 15-02741-TOM-11

DISTRICT COURT CASE NUMBER:

CV-15-01531-LSC

In	the	Matter of:	

Walter Energy, Inc., et al., Jointly Administered

Debtor(s)

Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank

Appellant

Walter Energy, Inc., et al., Jointly Administered

Appellee

CERTIFICATE OF RECORD ON APPEAL

In accordance with Federal Rule of Bankruptcy Procedure 8010, the undersigned Deputy Clerk files with the Clerk of the United States District Court electronic copies of documents constituting the record on appeal:

- a. Order (A)(I) Approving Continued Use of Debtor's Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving the Requirements of 11 U.S.C. 345(b); (IV) Granting Administrative Expense Status to Certain Post-Petition Intercompany Claims; and (V) Authorizing Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief (Docket #60)
- b. Order Granting in Limited Part and Denying the Remainder of The Emergency Motion of Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order (Docket #542)
- c. Notice of Appeal to District Court Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Docket #641)
- d. Appellant Designation of Record and Statement of Issues on Appeal Filed by Dominion Resources Black Warrior Trust by and through its Trustee,

Case 15-02741-TOM11 Doc 900 Filed 10/16/15 Entered 10/16/15 14:27:24 Desc Main Document Page 1 of 2 Southwest Bank (Docket #730) and separate folder containing each item designated

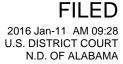
- e. Appellee Designation of Contents for Inclusion in Record of Appeal (Docket #807) and separate folder containing each item designated
- f. Docket sheet from main bankruptcy case

Dated: October 16, 2015

, ¥

Joseph E. Bulgarella, Clerk United States Bankruptcy Court

By: <u>/s/ Leigh Tumlin</u> Deputy Clerk



UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ALABAMA SOUTHERN DIVISION

In re:

WALTER ENERGY, INC., et al.,¹

Chapter 11

Case No. 15-02741-TOM11

Debtors.

Joint Administration Requested

ORDER (A) (I) APPROVING CONTINUED USE OF THE DEBTORS' EXISTING CASH MANAGEMENT SYSTEM; (II) AUTHORIZING USE OF EXISTING BANK ACCOUNTS AND CHECKS; (III) WAIVING THE REQUIREMENTS OF 11 U.S.C. 345(b); (IV) GRANTING ADMINISTRATIVE EXPENSE STATUS TO CERTAIN POSTPETITION INTERCOMPANY CLAIMS; AND (V) AUTHORIZING THE CONTINUATION OF CERTAIN INTERCOMPANY TRANSACTIONS; <u>AND (B) GRANTING RELATED RELIEF</u>

Upon consideration of the motion (the "<u>Motion</u>")² of the Debtors, pursuant to sections 105(a), 345(b), 363(c), 364(a), 503(b)(1) and 553(a) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004; this Court having jurisdiction to consider the Motion pursuant to 28 U.S.C. § 157; venue of these Chapter 11 Cases and the Motion in this district being proper pursuant to 28 U.S.C. § 1408 and 1409; this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); proper and adequate notice having been given and no other or further notice being required; and a hearing having been held to consider the relief requested in the Motion; and upon the record of the hearing and all of the proceedings had before the Court; and the Court having found and

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors' corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

Case 2:15-cv-01531-LSC Document 25-4 Filed 01/11/16 Page 2 of 9

determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, their creditors and all other parties in interest; and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED, ADJUDGED, and DECREED that:

1. The Motion is GRANTED to the extent provided herein.

2. The Debtors are authorized and empowered, pursuant to sections 105(a), 345(b), 363(c), 364(a), 503(b)(1) and 553(a) of the Bankruptcy Code, to continue to maintain, operate and make transfers under their Cash Management System, and, subject to paragraph 17, to continue all Intercompany Transactions between and among the Debtors, Walter Canada and non-Debtor affiliates in a manner consistent with the Debtors' prepetition practices and this Order.

3. The operation of the Cash Management System in accordance with the Debtors' normal and customary practices is adequate and sufficient, and may be continued after the Petition Date. Subject to paragraph 17, the Debtors are authorized to continue using the Cash Management System to manage their cash, to pay intercompany payables (if any), to extend intercompany credit (if necessary) and to continue all other Intercompany Transactions between and among the Debtors, Walter Canada, Walter UK, Cardem and other non-Debtor affiliates in a manner consistent with the Debtors' prepetition practices. The Debtors are authorized to continue netting and setting off obligations arising from Intercompany Transactions, whether arising prepetition or postpetition, provided that such transactions occur in the ordinary course of business.

Case 2:15-cv-01531-LSC Document 25-4 Filed 01/11/16 Page 3 of 9

4. The Debtors are authorized to continue to maintain the Bank Accounts with the same account numbers following the commencement of the Chapter 11 Cases.

5. JPMorgan, BofA, Regions, BB&T and Scotia are authorized and directed to continue to treat, service, and administer the Bank Accounts as accounts of the respective Debtor as a debtor-in-possession without interruption and in the usual and ordinary course and to receive, process and honor and pay any and all postpetition checks, drafts, wires, or ACH transfers drawn on the Bank Accounts by the holders or makers thereof, as the case may be; <u>provided</u> JPMorgan, BofA, Regions, BB&T and Scotia are authorized and directed to continue to treat, service, and administer the Bank Accounts as accounts of the respective Debtor as a debtor-in-possession without interruption and in the usual and ordinary course and to receive, process and honor and pay any and all postpetition checks, drafts, wires, or ACH transfers drawn on the Bank Accounts by the holders or makers thereof, as the case may be provided that sufficient funds are available in the applicable accounts, whether deposited prepetition or postpetition, to make the payments.

6. The Debtors may maintain a minimum balance in the Master Regions Disbursement Account (account number ending in -7949) of \$20 million (the "<u>Minimum</u> <u>Balance</u>") and for so long as the Debtors maintain the Minimum Balance in the Master Regions Disbursement Account, Regions shall continue to link any "zero-balance accounts" that were linked with the Master Regions Disbursement Account prior to the Petition Date (the "<u>Linked</u> <u>Accounts</u>") and to allow automatic funds transfers from the Master Regions Disbursement Account to the Linked Accounts. In the event the Debtors do not maintain the Minimum Balance in the Master Regions Disbursement Account, Regions shall be entitled and shall have relief from the automatic stay of Bankruptcy Code Section 362(a), without further order of this Court,

Case 15-02741-TOM11 Doc 60 Filed 07/15/15 Entered 07/15/15 21:07:40 Desc Main Document Page 3 of 9

Case 2:15-cv-01531-LSC Document 25-4 Filed 01/11/16 Page 4 of 9

to "de-link" the Linked Accounts from the Master Regions Disbursement Account and terminate any automatic funds transfer arrangements with respect to the Master Regions Disbursement Account and the Linked Accounts.

7. The Debtors are authorized to make and implement such modifications to the Cash Management System as may be necessary or appropriate, including, but not limited to, the establishment of new bank accounts. The Debtors can and will identify all prepetition checks and other forms of payment outstanding on the Petition Date and notify their banks not to pay such checks or obligations.

8. The Debtors will provide ten (10) days' advance written notice to counsel to the Steering Committee prior to opening or closing any Bank Accounts (which Bank Accounts shall constitute Cash Collateral) at or with the Cash Management Banks which notice details the reasons for doing so, and will not open any new Bank Account at a financial institution other than the Cash Management Banks without obtaining the prior consent of the Steering Committee..

9. The Debtors are authorized, but not obligated or directed, in the reasonable exercise of their business judgment and in the ordinary course of business, to pay and honor amounts on account of the Cash Management Fees.

10. Notwithstanding anything to the contrary in any other order of this Court, JPMorgan, BofA, Regions, BB&T and Scotia (a) are authorized to accept and honor all representations from the Debtors as to which checks, drafts, wires or ACH transfers should be honored or dishonored, consistent with any order of this Court and governing law, whether such checks, drafts, wires, or ACH transfers are dated prior to, on, or subsequent to the Petition Date,

Case 15-02741-TOM11 Doc 60 Filed 07/15/15 Entered 07/15/15 21:07:40 Desc Main Document Page 4 of 9

Case 2:15-cv-01531-LSC Document 25-4 Filed 01/11/16 Page 5 of 9

and (b) have no duty to independently inquire as to whether such payments are authorized by an order of this Court.

JPMorgan, BofA, Regions, BB&T and Scotia shall not be liable to any party on account of (a) following the Debtors' instructions or representations as to any order of this Court,
 (b) the honoring of any prepetition check or item in a good faith belief that the Court has authorized such prepetition check or item to be honored, or (c) an innocent mistake made despite implementation of reasonable item handling procedures.

12. JPMorgan, BofA, Regions, BB&T and Scotia are authorized and directed to honor the Debtors' requests to open or close, as the case may be, any existing Bank Accounts or additional bank accounts effective as of the Petition Date; <u>provided</u>, <u>however</u>, that any new account that is a domestic account shall be with a bank (a) insured by the FDIC or the FSLIC and (b) that is organized under the laws of the U.S. or any State therein, or in the case of accounts that may carry a balance exceeding the insurance limitations set thereby, a financial institution that is sufficiently secure to justify a waiver of the requirements of section 345(b) of the Bankruptcy Code.

13. The Debtors are authorized to continue to use their preprinted checks, substantially in the form existing immediately before the Petition Date, without reference to their status as debtors-in-possession; <u>provided</u>, <u>however</u>, if the Debtors need to purchase new preprinted checks during the pendency of the Chapter 11 Cases, such checks will include a legend referring to the Debtors as "Debtors-in-Possession" or "DIP"; and provided further that, with respect to checks which the Debtors or their agents print themselves, the Debtors shall begin printing the "Debtor-in-Possession" legend on such items within twenty (20) days of the entry of this Order.

Case 2:15-cv-01531-LSC Document 25-4 Filed 01/11/16 Page 6 of 9

14. The Debtors are authorized to deposit and invest their cash and cash equivalents in the Bank Accounts consistent with their prepetition practices and the Cash Management System. The Debtors are relieved from the obligations under section 345(b) of the Bankruptcy Code to obtain a bond from any entity with which money is deposited or maintained in the Bank Accounts, and the requirements of section 345(b) of the Bankruptcy Code are waived.

15. Any payment made or to be made under this Order, and any authorization contained in this Order, shall be subject to the terms of the Interim Cash Collateral Order and related final order.

16. All Intercompany Claims arising from postpetition intercompany transfers between and among the Debtors shall be entitled to administrative expense priority pursuant to section 503(b)(1) of the Bankruptcy Code. The Debtors shall maintain current records with respect to all transfers of cash so that all transactions, including Intercompany Transactions, may be readily ascertained, traced, and recorded properly on applicable intercompany accounts. The Debtors may engage in Intercompany Transactions with their non-Debtor affiliates, including but not limited to BW Methane, consistent with prepetition practice, subject to paragraph 17 of this Order.

17. Notwithstanding anything contained herein, the Debtors will not transfer any funds to or for the benefit of any direct or indirect foreign subsidiary or non-Debtor affiliate of the Debtors, including, without limitation, in connection with any professional fees and expenses incurred with respect to any restructuring of such subsidiary or affiliate, unless such transfer is (i) in accordance with the terms of the Interim Cash Collateral Order and related final order or (ii) made with the prior consent of the Steering Committee ("<u>Permitted Non-Debtor Affiliate</u> <u>Payments</u>") and, other than with respect to any payments made to or for the benefit of BW

Case 15-02741-TOM11 Doc 60 Filed 07/15/15 Entered 07/15/15 21:07:40 Desc Main Document Page 6 of 9

Case 2:15-cv-01531-LSC Document 25-4 Filed 01/11/16 Page 7 of 9

Methane and BW Transmission, any such Permitted Non-Debtor Affiliate Payments will be made pursuant to senior secured notes, which notes will be pledged to the first lien debt holders. For the avoidance of doubt, in the event that any Permitted Non-Debtor Affiliate Payment is made to any one or more Canadian Entity (as defined in the Interim Cash Collateral Order), each such Canadian Entity shall grant liens against all of its present and future property, assets and undertaking, and all other Canadian Entities shall (i) guarantee repayment of such Permitted Non-Debtor Affiliate Payment and (ii) grant liens against all of their respective present and future property, assets and undertaking as security for such guarantee obligations, and each such Permitted Non-Debtor Affiliate Payment and all of such guarantees and security shall be assigned and pledged by the maker of such Permitted Non-Debtor Affiliate Payment in favor of the First Lien Secured Parties, and in each such case, the form of the note(s), security and guarantees shall be in form and substance satisfactory to the Steering Committee in its sole discretion.

18. The Debtors shall maintain a matrix summarizing any Intercompany Transaction between (a) a Debtor and non-Debtor (excluding BW Methane and BW Transmission) and (b) a Debtor and any direct or indirect subsidiary of a Debtor that is not a guarantor of the Debtors' prepetition secured indebtedness, the amount paid on account of such Intercompany Transaction and the parties to such Intercompany Transaction, and shall provide such matrix on monthly basis to the Steering Committee's advisors; provided that the Steering Committee's advisors shall keep the matrix confidential and shall not disclose any of the information in the matrix to any party, including any member of the Steering Committee, without obtaining the prior written consent of the Debtors, such consent not to be unreasonably withheld or delayed. In addition to the matrix, the Debtors shall provide to the Steering Committee's advisors, on the 15th business

Case 15-02741-TOM11 Doc 60 Filed 07/15/15 Entered 07/15/15 21:07:40 Desc Main Document Page 7 of 9

Case 2:15-cv-01531-LSC Document 25-4 Filed 01/11/16 Page 8 of 9

day or 20th of each month after the entry of this Order a separate report relating to BW Methane and BW Transmission, which will include any amounts paid directly to Jim Walter Resources, Inc. from any third party relating to gas provided by BW Methane and BW Transmission, amounts paid by BW Methane and BW Transmission to Jim Walter Resources, Inc. and any amounts incurred by Jim Walter Resources, Inc. on behalf of BW Methane and BW Transmission, as applicable.

19. The Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

20. The requirements set forth in Bankruptcy Rule 6003(b) are satisfied because the relief in the Motion is necessary to avoid immediate and irreparable harm.

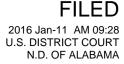
21. Notwithstanding any applicability of Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

22. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: July 15, 2015

<u>/s/ Tamara O. Mitchell</u> TAMARA O. MITCHELL United States Bankruptcy Judge

Case 15-02741-TOM11 Doc 60 Filed 07/15/15 Entered 07/15/15 21:07:40 Desc Main Document Page 9 of 9



UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ALABAMA SOUTHERN DIVISION

In re:

WALTER ENERGY, INC., et al.,¹

Chapter 11

Case No. 15-02741-TOM11

Debtors.

Jointly Administered

ORDER GRANTING IN LIMITED PART AND DENYING THE REMAINDER OF THE EMERGENCY MOTION OF DOMINION RESOURCES BLACK WARRIOR TRUST TO RECONSIDER, ON A LIMITED BASIS, <u>THE CASH MANAGEMENT ORDER</u>

This matter came before the Court on the *Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, the Cash Management Order* [Docket No. 239] (the "<u>Motion</u>") and the Debtors' Objection to Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, the Cash Management Order [Docket No. 466] (the "<u>Objection</u>"). Ramsay McCormack Land Co. Inc. joined the Motion [Docket No. 244] (the "<u>Motion Joinders</u>"). Joinders to the Objection were filed by the Steering Committee [Docket No. 467] and the Official Committee of Unsecured Creditors (the "<u>Committee</u>")[Docket No. 469] (collectively the "<u>Objection Joinders</u>").

25043054 v1

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors' corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.

Case 2:15-cv-01531-LSC Document 25-5 Filed 01/11/16 Page 2 of 3

Upon due consideration of the Motion, the Objection, the Motion Joinder and the Objection Joinders, all other pleadings of record, the arguments and representations of counsel, the testimony of witnesses and the exhibits presented at hearings on August 3, 2015 and August 18, 2015, all other matters brought before the Court, and for the reasons stated on the record at the hearing on August 18, 2015, which are expressly incorporated herein by reference, the Court is of the opinion and finds that the Motion should be granted in limited part and denied as to the remainder as set forth below.

It is hereby **ORDERED** that:

- The Motion and Motion Joinders are hereby GRANTED in limited part and only to the extent that the Court reconsidered the Order (A) (I) Approving Continued Use of the Debtors' Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving the Requirements of 11 U.S.C. 345(b); (IV) Granting Administrative Expense Status to Certain Postpetition Intercompany Claims; and (V) Authorizing the Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief [Docket No. 60] (the "Cash Management Order"), and the relief provided therein;
- 2. All other relief requested in the Motion and Motion Joinders is hereby **DENIED** in its entirety (except as set forth in paragraph 1 above) including but not limited to the request that the Cash Management Order be in any way modified, altered, or amended.
- 3. The Objection and Objection Joinders are hereby **SUSTAINED** in their entirety except as set forth in paragraph 1 above; and

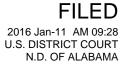
25043054 v1

4. The Cash Management Order remains in full force and effect exactly as entered.

DONE AND ORDERED this the 24th day of August, 2015.

/s/ Tamara O. Mitchell HONORABLE TAMARA O. MITCHELL UNITED STATES BANKRUPTCY JUDGE

25043054 v1



UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ALABAMA SOUTHERN DIVISION

In re:

Chapter 11

WALTER ENERGY, INC. et al.,

Case No. 15-02741-TOM11

Debtors.¹

Jointly Administrated

DOMINION RESOURCES BLACK WARRIOR TRUST'S NOTICE OF APPEAL

Pursuant to 28 U.S.C. § 158(a)(1) and Rules 8001 and 8002 of the Federal Rules of Bankruptcy Procedure, Dominion Resources Black Warrior Trust ("Dominion" or the "Appellant") by and through its Trustee, Southwest Bank, hereby file this Notice of Appeal of the Bankruptcy Court's (i) Order Granting in Limited Part and Denying the Remainder of the Emergency Motion of Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, the Cash Management Order [Dkt. No. 542] entered on August 24, 2015 (such order being the, "Order Denying Reconsideration") and (ii) Order (A) (I) Approving Continued Use of the Debtors' Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving the Requirements of 11 U.S.C. 345(b); (IV) Granting Administrative Expense Status to Certain Postpetition Intercompany Claims and (V) Authorizing the

NOTICE OF APPEAL

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors' corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359

Case 2:15-cv-01531-LSC Document 25-6 Filed 01/11/16 Page 2 of 8

Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief [Dkt. No. 60] entered on July 15, 2015 (such order being the, "<u>Cash Management Order</u>" and collectively with the Order Denying Reconsideration, the "<u>Orders</u>").

1. The names, addresses, and telephone numbers of the attorneys for Appellant are as follows:

Lee R. Benton Jamie A. Wilson BENTON & CENTENO, LLP 2019 Third Avenue North Birmingham, Alabama 35203 Telephone: (205) 278-8000

- and --

Tye C. Hancock Robert L. Paddock Joseph E. Bain THOMPSON & KNIGHT LLP 333 Clay Street, Suite 3300 Houston, Texas 77002 Telephone: (713) 654-8111

2. The names, addresses, and telephone numbers of attorneys for Walter Energy, Inc.; Atlantic Development and Capital, LLC; Atlantic Leaseco, LLC; Blue Creek Coal Sales, Inc.; Blue Creek Energy, Inc.; J.W. Walter, Inc.; Jefferson Warrior Railroad Company, Inc.; Jim Walter Homes, LLC; Jim Walter Resources, Inc.; Maple Coal Co., LLC; Sloss-Sheffield Steel & Iron Company; SP Machine, Inc.; Taft Coal Sales & Associates, Inc.; Tuscaloosa Resources, Inc.; V Manufacturing Company; Walter Black Warrior Basin LLC; Walter Coke, Inc.; Walter Energy Holdings, LLC; Walter Exploration & Production LLC; Walter Home Improvement, Inc.; Walter Land Company; Walter Minerals, Inc.; and Walter Natural Gas, LLC (collectively, the "Debtors" or the "Appellees") are as follows:

Patrick Darby Jay Bender

NOTICE OF APPEAL

Case 2:15-cv-01531-LSC Document 25-6 Filed 01/11/16 Page 3 of 8

Cathleen Moore James Bailey BRADLEY ARANT BOULT CUMMINGS LLP One Federal Place 1819 Fifth Avenue North Birmingham, Alabama 35203 Telephone: (205) 521-8000

- and -

Stephen J. Shimshak Kelley A. Cornish Claudia R. Tobler Ann K. Young Michael S. Rudnick PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP 1285 Avenue of the Americas New York, New York 10019 Telephone: (212) 373-3000

3. In addition to Appellants and Appellees, the following are other interested parties

to the Orders (along with the names, addresses and telephone numbers of their respective

attorneys):

Steering Committee² represented by:

Michael Leo Hall D. Christopher Carson Hanna Lahr BURR & FORMAN LLP 420 North 20th Street, Suite 3400 Birmingham, Alabama 35203 Telephone: (205) 251-3000

- and -

Ira S. Dizengoff Kristine G. Manoukia Maurice L. Brimmage, Jr. AKIN GUMP STRAUSS HAUER & FELD LLP One Bryant Park Bank of America Tower

NOTICE OF APPEAL

² As defined and further described in the Verified Statement of the Steering Committee of First Lien Creditors Pursuant to Bankruptcy Rule 2019 [Dkt. No. 260].

New York, New York 10036 Telephone: (212) 872-1000

- and -

James Savin, Esq. AKIN GUMP STRAUSS HAUER & FELD LLP 1333 New Hampshire Avenue, N.W. Washington, DC 20036 Telephone: (202) 887-4000

The Official Committee of Unsecured Creditors represented by:

Brett H. Miller Lorenzo Marinuzzi Jennifer Marines Samantha Martin **MORRISON & FOERSTER LLP** 250 West 55th Street New York, New York 10019-9601 Telephone: (212) 468-8000

-and-

Bill D. Bensinger Daniel D. Sparks CHRISTIAN & SMALL LLP 505 North 20th Street Suite 1800 Birmingham, Alabama 35203-2696 Telephone: (205) 250-6626

> 4. The prescribed fee accompanies this Notice of Appeal.

Dated: September 4, 2014.

Respectfully Submitted,

BENTON & CENTENO, LLP

By: /s/ Lee R. Benton

Lee R. Benton (Bar No. AS-8421-E63L) Jamie A. Wilson (Bar No. ASB 8149-E58T) 2019 Third Avenue North Birmingham, Alabama 35203 Telephone: (205) 278-8000

NOTICE OF APPEAL

Case 15-02741-TOM11 Doc 641 Filed 09/03/15 Entered 09/03/15 13:33:17 Desc Main Document Page 4 of 8

Facsimile: (205) 278-3492 Email: lbenton@bcattys.com; jwilson@bcattys.com

-and-

Tye C. Hancock (Admitted Pro Hac Vice) Robert L. Paddock (Admitted Pro Hac Vice) Joseph E. Bain (Admitted Pro Hac Vice) THOMPSON & KNIGHT LLP 333 Clay Street, Suite 3300 Houston, Texas 77002 Telephone: (713) 654-8111 Facsimile: (713) 654-8111 Email: tye.hancock@tklaw.com; robert.paddock@tklaw.com; joseph.bain@tklaw.com

ATTORNEYS FOR THE DOMINION RESOURCES BLACK WARRIOR TRUST

CERTIFICATE OF SERVICE

I hereby certify that on the 3^{rd} day of September, 2015, I electronically filed **DOMINION RESOURCES BLACK WARRIOR TRUST'S NOTICE OF APPEAL** with the Clerk of the Court using the CM-ECF system, and served a copy of the above and foregoing to the parties listed on the Master Service List and in accordance with the Court's Order Pursuant to 11 U.S.C. §§ 102 and 105(A) and Bankruptcy Rules 2002(M) and 9007 Implementing Certain Notice and Case Management Procedures [Docket No. 56].

> <u>/s/ Jamie A. Wilson</u> Jamie A. Wilson

NOTICE OF APPEAL

×.

Case 2:15-cv-01531-LSC Document 25-6 Filed 01/11/16 Page 6 of 8

Akin Gump Strauss Hauer & Feld LLP Ira Dizengoff, Kristine Manoukian, Lisa G. Beckerman, Maurice L. Brimmage One Bryant Park Bank of America Tower New York, NY 10036-6745

Baker, Donelson, Bearman, Caldwell & Berkowitz, P.C. Eric L. Pruitt 420 20th Street North Ste 1400 Birmingham, AL 35203

Benton & Centeno, LLP Lee R. Benton, Jamie A. Wilson & Samuel C. Stephens 2019 Third Ave North Birmingham, AL 35203

> Carroll Engineering Company Attn Greg Wolfe 227 Industrial Park Dr Harlan, KY 40831

Consolidated Pipe & Supply Co. Attn Chris Harper 1205 Hilltop Parkway Birmingham, AL 35124

Delaware Trust Company, as Indenture Trustee \$388,000,000 of 9.875% Senior Notes due 2020 Attn: Sandra E. Horwitz 2711 Centerville Road Wilmington, DE 19808

GE Capital Technology Solutions Inc c/o Ricoh USA Program fdba IKON Financial Services Bankruptcy Administration 1738 Bass Road PO Box 13708 Macon, GA 31208-3708

Hand Arendall LLC Benjamin S. Goldman, Esquire 2001 Park Place North Suite 1200 Birmingham, AL 35203

Internal Revenue Service Centralized Insolvency Operation PO Box 7346 Philadelphia, PA 19101-7346

> Lowenstein Sandler PC Nicole M. Brown 65 Livingston Ave Roseland, NJ 07068

Akin Gump Strauss Hauer & Feld LLP James Savin 1333 New Hampshire Ave NW Washington, DC 20036

Baker, Donelson, Bearman, Caldwell & Berkowitz, P.C. Matthew M. Cahill 420 20th Street North Ste 1400 Birmingham, AL 35203

Bradley Arant Boult Cummings LLP Patrick Darby, Jay Bender, Cathleen Moore, James Bailey 1819 Fifth Avenue North Birmingham, AL 35203

Christian & Small LLP Daniel D. Sparks, Bill D. Bensinger & William L. Thuston, Jr. 1800 Financial Center 505 North 20th Street Birmingham, AL 35203

> Cowin & Company Attn John Moore PO Box 19009 Birmingham, AL 35219

Environmental Protection Agency Atlanta Federal Center 61 Forsyth Street, SW Atlanta, GA 30303-3104

Gordon, Dana & Gilmore, LLC Lindan J. Hill 600 University Park Place, Suite 100 Birmingham, AL 35209

> Hand Arendall LLC Norman M. Stockman PO Box 123 Mobile, AL 36601

Internal Revenue Service Centralized Insolvency Operation 2970 Market St Philadelphia, PA 19104

> Lowenstein Sandler PC Paul Kizel 65 Livingston Ave Roseland, NJ 07068

Arent Fox LLP Andrew I. Silfen, Leah M. Eisenberg & Beth M. Brownstein 1675 Broadway New York, NY 10019

Balch & Bingham LLP Jesse S. Vogtle, Jr. 1901 Sixth Avenue North, Suite 1500 Birmingham, AL 35203

Burr Forman LLP Michael Hall, D Christopher Carson, Hanna Lahr 420 North 20th Street, Suite 3400 Birmingham, AL 35203

> Cockrell & Cockrell Bobby H. Cockrell Jr. 1409 University Blvd Tuscaloosa, AL 35401

Crady, Jewett & McCulley, LLP Shelley Bush Marmon 2727 Allen Parkway, Suite 1700 Houston, TX 77019

Foley & Lardner LLP Harold L. Kaplan, Mark F. Hebbeln, Lars A. Peterson 321 North Clark Street, Suite 2800 Chicago, IL 60654-5313

> Hager Oil Company Inc Attn Phillip C Grace PO Box 1429 Jasper, AL 35502

Industrial Mining Supply, Inc. Attn Phillip Bradford 2500 Five Star Parkway Bessemer, AL 35022

Jones Walker LLP C. Ellis Brazeal III 1819 5th Avenue North, Suite 1100 Birmingham, AL 35203

> Lowenstein Sandler PC Philip J. Gross 65 Livingston Ave Roseland, NJ 07068

Case 15-02741-TOM11

1 Doc 641 Filed 09/03/15 Entered 09/03/15 13:33:17 Desc Main Document Page 6 of 8

Case 2:15-cv-01531-LSC Document 25-6 Filed 01/11/16 Page 7 of 8

Lowenstein Sandler PC Sharon Levine 65 Livingston Ave Roseland, NJ 07068

McGlinchey Stafford Daniel J. Pasky, Esq. 10407 Centurion Parkway N., Ste. 200 Jacksonville, FL 32256

Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C. John H. Bae, Esq. 666 Third Avenue New York, NY 10017

Morgan, Lewis & Bockius LLP Crystal R. Axelrod, Melissa Y. Boey, Julia Frost-Davies, John C. Goodchild, III, Amelia C. Joiner, Rachel Jaffe Mauceri, 1000 Louisiana Street, Suite 4000 Houston, TX 77002-5005

> Najjar Denaburg, PC Marvin E Franklin 2125 Morris Ave Birmingham, AL 35203

Nelson Mullins Riley & Scarborough LLP Gregory M. Taube 201 17th Street, NW, Suite 1700 Atlanta, GA 30363

Paul, Weiss, Rifkind, Wharton & Garrison Stephen Shimshak, Kelly Cornish, Claudia Tobler, Ann Young, Michael Rudnick 1285 Avenue of the Americas New York, NY 10019

Pritchard, McCall and Jones, L.L.C. James G. Henderson Suite 1210 Financial Center 505 North 20th Street Birmingham, AL 35203-2605

Ropes & Gray LLP Mark R. Somerstein 1211 Avenue of the Americas New York, NY 10036-8706

Rosen Harwood, P.A. Robert A. Morgan, Esq. P.O. Box 2727 Tuscaloosa, AL 35403-2727 Max C. Pope, Jr. and Joy Beth Smith PO Box 2958 Birmingham, AL 35202

> Michael Bazley SBN 2237467 651 | Street Sacramento, CA 95814

Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C. William W. Kannel, Esq. & Adrienne K. Walker, Esq One Financial Center Boston, MA 02111

Morrison & Foerster LLP Lorenzo Marinuzzi & Brett H Miller & Jennifer L Marines & Samantha Martin & James A. Newton & Erica J. Richards & J. Alexander Lawrence & Charles L. Kerr 250 West 55th Street New York, NY 10019-9601 National Labor Relations Board, Region 10 Katherine Chahrouri & Joseph W. Webb Birmingham Resident Office 1130 22nd St. S, Suite 3400 Birmingham, AL 35205

Norman, Wood, Kendrick and Turner Mark P. Williams Ridge Park Place, Suite 3000 1130 22nd Street South Birmingham, AL 35205

Pension Benefit Guaranty Corporation Attn Michael Strollo Office of the Chief Counsel 1200 K Street NW Washington, DC 20005-4026

Quinn, Connor, Weaver, Davies & Rouco Glen M. Connor, George N. Davies & Richard P. Rouco Two North Twentieth Building 2 – 20th Street North, Suite 930 Birmingham, AL 35203

> Ropes & Gray LLP Patricia Chen Prudential Tower 800 Boylston Street Boston, MA 02199-3600

Rumberger, Kirk & Caldwell, P.C. R. Scott Williams & Jennifer B. Kimble 2001 Park Place North, Suite 1300 Birmingham, AL 35203 Mayer Electric Supply Attn Mark J Horn 3405 4th Avenue S Birmingham, AL 35222

Michael E. Bybee Attorney At Law 2107 Fifth Avenue North Suite 200 Birmingham, AL 35203

Mooney, Green, Saindon, Murphy & Welch, P.C. Paul A. Green & John R. Mooney 1920 L Street, N.W., Suite 400 Washington, DC 20036

> Moses & Moses, P.C. Charles H. Moses, III 300 Cahaba Park Circle, Suite 100 Birmingham, AL 35242

Nelson Brothers LLC Attn Jason K Baker 820 Shades Creek Parkway Suite 2000 Birmingham, AL 35209

Office of the Bankruptcy Administrator Northern District of Alabama J Thomas Corbett and Jon Dudeck 1800 5th Avenue North Birmingham, AL 35203

Phelps, Jenkins, Gibson & Fowler, L.L.P. Randolph M. Fowler P. O. Box 020848 Tuscaloosa, AL 35402-0848

Robert Makohin 73280 Shadow Mountain Dr Unit D Palm Desert, CA 92260

Rosen Harwood, P.A. Robert A. Morgan & Rachel L. Webber P.O. Box 2727 Tuscaloosa, AL 35403-2727

Securities & Exchange Commission Secretary of the Treasury 100 F St NE Washington, DC 20549

Case 15-02741-TOM11 Doc 641 Filed 09/03/15 Entered 09/03/15 13:33:17 Desc Main Document Page 7 of 8

Case 2:15-cv-01531-LSC Document 25-6 Filed 01/11/16 Page 8 of 8

Sirote & Permutt, PC Stephen B. Porterfield 2311 Highland Avenue South PO Box 55727 Birmingham, AL 35255-5727

Synchrony Bank Ramesh Singh c/o Recovery Management Systems Corporation 25 SE 2nd Avenue, Suite 1120 Miami, FL 33131-1605

> Thompson & Knight LLP Tye C. Hancock 333 Clay Street Ste 3300 Houston, TX 77002

UMWA 1974 Pension Plan Attn: David W Allen 2121 K St. NW Washington, DC 20037

United Steelworkers Attn Michael Smith, District Representative 919 Sharit Avenue Suite 213 Gardendale, AL 35071

WALDING, LLC Brian R. Walding & E Bryan Nichols 2227 First Avenue South, Suite 100 Birmingham, AL 35233 Spain & Gillon, LLC Frederick M. Garfield and David S. Maxey 2117 2nd Avenue N. Birmingham, AL 35203

> Thompson & Knight LLP Joseph E. Bain 333 Clay Street Ste 3300 Houston, TX 77002

U.S. Securities and Exchange Commission Office of Reorganization Atlanta Regional Office 950 East Paces Ferry Road, N.E., Suite 900 Atlanta, GA 30326-1382

United Mine Workers of America Attn: Grant Crandall, General Counsel 18354 Quantico Gateway Drive Suite 200 Triangle, VA 22172

United Steelworkers Attn Michael Smith, District Representative PO Box 1105 Gardendale, AL 35071-1105

> White & Case LLP Scott Greissman 1155 Avenue of the Americas New York, NY 10036

Spain & Gillon, LLC Walter F. McArdle 2117 2nd Avenue N. Birmingham, AL 35203

Thompson & Knight LLP Robert L. Paddock 333 Clay Street Ste 3300 Houston, TX 77002

UMB Bank National Association, in its capacity as Indenture Trustee of the 8.5% Notes Due 2021 Attn: Mark Flannagan 1010 Grand Avenue, 4th Floor Kansas City, MO 64108

> United States Attorney's Office Northern District of Alabama 1801 4th Avenue North Birmingham, AL 35203

United Steelworkers Attn: David R. Jury, Associate General Counsel 60 Boulevard of the Allies, Room 807 Pittsburgh, PA 15222

Wilmington Trust, National Association Attn: Steven Cimalore 1100 N. Market Street Wilmington, DE 19890

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ALABAMA SOUTHERN DIVISION

In re:

WALTER ENERGY, INC. et al.,

Chapter 11

Case No. 15-02741-TOM11

Debtors.¹

Jointly Administrated

DOMINION RESOURCES BLACK WARRIOR TRUST'S DESIGNATION OF RECORD AND STATEMENT OF ISSUES ON APPEAL

Dominion Resources Black Warrior Trust ("Dominion") by and through its Trustee, Southwest Bank, hereby submits, in accordance with Federal Rule of Bankruptcy Procedure 8009, this Designation of Record and Statement of Issues on Appeal with respect Dominion's appeal of (i) the Order Granting in Limited Part and Denying the Remainder of the Emergency Motion of Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, the Cash Management Order [Dkt. No. 542] entered by the United States Bankruptcy Court for the Northern District of Alabama (the "Bankruptcy Court") on August 24, 2015 (such order being the, "Order Denying Reconsideration") and (ii) the Order (A) (I) Approving Continued Use of the Debtors' Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving the Requirements of 11 U.S.C. 345(b); (IV) Granting Administrative Expense Status to Certain Postpetition Intercompany Claims and (V) Authorizing the

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors' corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359

Case 2:15-cv-01531-LSC Document 25-7 Filed 01/11/16 Page 2 of 14

Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief [Dkt. No.

60] entered by the Bankruptcy Court on July 15, 2015 (such order being the, "<u>Cash Management</u> <u>Order</u>" and collectively with the Order Denying Reconsideration, the "<u>Orders</u>").

A. <u>DESIGNATION OF RECORD ON APPEAL</u>

Appellant designates the following items for inclusion in the record on appeal. Each designated item shall also include any and all attachments, proposed orders, and/or exhibits to such item.

Item No.	Description	Docket Date	Docket No.
1.	Chapter 11 Voluntary Petition	07/15/2015	1
2.	Declaration of William G. Harvey in Support of First Day Motions	07/15/2015	3
3.	The Debtors Motion for an Order Directing Joint Administration of the Debtors Chapter 11 Cases	07/15/2015	5
4.	The Debtors' Motion for an Order (A) (I) Approving Continued Use of the Debtors Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements of 11 U.S.C. § 345(b), (IV) Granting Administrative Expense Status to Postpetition Intercompany Claims, and (V) Authorizing the Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief	07/15/2015	38
5.	The Debtors' Emergency Motion to Set Expedited Hearings on First Day Motions	07/15/2015	39
6.	Order Setting First Day Motions for Expedited Hearings	07/15/2015	40

i) Items from Case 15-02741; In re Walter Energy, Inc., et al. (the "<u>Bankruptcy</u> <u>Case</u>"):

DESIGNATION OF RECORD AND ISSUES ON APPEAL 518140 000026 15609798.4

Item No.	Description	Docket Date	Docket No.
7.	The Debtors' Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, and (III) Scheduling a Final Hearing; and (B) Granting Related Relief 07/15/2015		42
8.	The Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief	07/15/2015	44
9.	Transcript of July 15, 2015 Hearing	07/21/2015	127
10.	Corrected Exhibit A to Voluntary Petition	07/15/2015	52
11.	Order Directing Joint Administration of the Debtors' Chapter 11 Cases	07/15/2015	54
12.	Interim Order (A) Authorizing Post-petition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties, (C) Scheduling a Final Hearing and (D) Granting Related Relief	07/15/2015	59
13.	Order (A)(I) Approving Continued Use of Debtor's Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving the Requirements of 11 U.S.C. 345(b); (IV) Granting Administrative Expense Status to Certain Post-Petition Intercompany Claims; and (V) Authorizing Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief	07/15/2015	60
14.	Certificate of Service	07/16/2015	76
15.	Certificate of Service	07/17/2015	83
16.	BNC Certificate of Notice Regarding Order Setting First Day Motions for Expedited Hearings	07/17/2015	84
17.	BNC Certificate of Notice Regarding Interim Order (A) Authorizing Post-petition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties, (C) Scheduling a Final Hearing and (D) Granting Related Relief	07/18/2015	92

Item No.	Description	Docket Date	Docket No.
18.	BNC Certificate of Notice Regarding Order (A)(I) Approving Continued Use of Debtor's Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving the Requirements of 11 U.S.C. 345(b); (IV) Granting Administrative Expense Status to Certain Post- Petition Intercompany Claims; and (V) Authorizing Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief	07/18/2015	93
19.	Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order	07/29/2015	239
20.	Motion to Expedite Hearing on Motion By Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, the Cash Management Order	07/29/2015	240
21.	Order Granting Motion to Expedite Hearing	07/29/2015	242
22.	Motion to Amend or Alter Order (A) (I) Approving Continued Use of the Debtors' Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving the Requirements of 11 U.S.C. 345(b): (IV) Granting Administrative Expense Status to Certain Postpetition Intercompany Claims; and (V) Authorizing the Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief	07/29/2015	250
23.	Motion for Expedited Hearing on the Motion to Amend or Alter Order (A) (I) Approving Continued Use of the Debtors' Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving the Requirements of 11 U.S.C. 345(b): (IV) Granting Administrative Expense Status to Certain Postpetition Intercompany Claims; and (V) Authorizing the Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief	07/30/2015	258
24.	Order Granting Motion to Expedite Hearing	07/30/2015	259

DESIGNATION OF RECORD AND ISSUES ON APPEAL 518140 000026 15609798.4

Item No.	Description	Docket Date	Docket No.
25.	Verified Statement of the Steering Committee of First Lien Creditors Pursuant to Bankruptcy Rule 2019	07/30/2015	260
26.	Dominion Resources Black Warrior Trust's Witness and Exhibit List for August 3, 2015 Hearing	07/31/2015	284
27.	Transcript of August 3, 2015 Hearing	08/05/2015	353
28.	Amended Order (A)(I) Approving Continued Use of the Debtors' Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving the Requirements of 11 U.S.C. 345(b); (IV) Granting Administrative Expenses States to Certain Postpetition Intercompany Claims; and (V) Authorizing the Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief	08/03/2015	332
29.	Order on Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, the Cash Management Order	08/04/2015	333
30.	Motion to Shorten Time to Respond to Interrogatories and Request for Production of Documents	08/06/2015	365
31.	Order Granting Motion to Shorten Time	08/07/2015	375
32.	Motion to Continue Hearing	08/07/2015	379
33.	Motion to Expedite Motion to Continue Hearing	08/07/2015	380
34.	Docket Entry Regarding Order Granting Motion to Expedite Motion to Continue Hearing	08/08/2015	386
35.	Dominion Resources Black Warrior Trust's Objection to the Debtors' Motion for Entry of a Final Order Authorizing Use of Cash Collateral	08/11/2015	408
36.	Original Complaint and Application for Preliminary and Permanent Injunction	08/11/2015	419
37.	Amended Motion to Continue Hearing	08/11/2015	420
38.	Dominion Resources Black Warrior Trust's Limited Objection to Motion to Continue	08/12/2015	422
39.	Order on Amended Motion to Continue Hearing	08/13/2015	461

DESIGNATION OF RECORD AND ISSUES ON APPEAL 518140 000026 15609798.4

Case 15-02741-TOM11

Item No.	Description	Docket Date	Docket No.
40.	Debtors' Objection to Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, the Cash Management Order	08/14/2015	466
41.	Steering Committee's Joinder in Debtors' Objection to Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, the Cash Management Order	08/14/2015	467
42.	Joinder to Debtors' Objection to Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, the Cash Management Order	08/14/2015	469
43.	Dominion Resources Black Warrior Trust's Amended Witness and Exhibit List for August 18, 2015 Hearing	08/17/2015	488
44.	Debtors' Agenda for Hearing Scheduled for August 18, 2015 Hearing	08/17/2015	489
45.	Transcript of August 18, 2015 Hearing	08/20/2015	525
46.	Order Granting in Limited Part and Denying the Remainder of the Emergency Motion of Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, the Cash Management Order	08/24/2015	542
47.	Dominion Resources Black Warrior Trust's Supplement to its Objection to the Debtors' Motion for Entry of a Final Order Authorizing Use of Cash Collateral	08/26/2015	551
48.	Dominion Resources Black Warrior Trust's Witness and Exhibit List for September 2, 2015 Hearing	08/28/2015	586
49.	Debtors' Notice of Proposed Final Order (A) Authorizing Postpetition Use of Cash Collateral (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Granting Related Relief	08/28/2015	590
50.	Dominion Resources Black Warrior Trust's Amended Witness and Exhibit List for September 2, 2015 Hearing (To Correct Typographical Error)	09/03/2015	640
51.	Transcript of September 2-3, 2015 Hearing	09/04/2015	657
52.	Dominion Resources Black Warrior Trust's Notice of Appeal	09/03/2015	641

DESIGNATION OF RECORD AND ISSUES ON APPEAL 518140 000026 15609798.4

Item No.	Description	Docket Date	Docket No.
53.	Order Requiring 1) Filing of Proposed Orders on the Debtors' Motion Authorizing Use of Cash Collateral and Granting Adequate Protection and 2) Parties and Counsel to Confer (Minute Entry)	09/04/2015	652
54.	Debtors' Notice of Filing Revised Proposed Final Order (A) Authorizing Postpetition Use of Cash Collateral (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Granting Related Relief	09/07/2015	675
55.	Notice of Telephonic Hearing to be Held on September 11, 2015 at 1:00 p.m.	09/08/2015	686
56.	Notice of Submission of Orders	09/09/2015	694
57.	Notice Regarding Submission of Orders	09/09/2015	695
58.	Notice of Submission of "Redline" Versions of Orders	09/09/2015	696
59.	Confirmed Telephonic Appearance Schedule from September 11, 2015 Hearing	09/11/2015	716
60.	Courtroom Deputy Notes	09/11/2015	717
61.	Transcript from September 11, 2015 Hearing	09/14/2015	725
62.	Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties and (C) Granting Related Relief	09/14/2015	723

ii) Items from Case 15-02756: In re Walter Black Warrior Basin LLC:

Item No.	Description	Docket Date	Docket No.
63.	Chapter 11 Voluntary Petition	07/15/2015	1
64.	Schedules of Assets and Liabilities for Walter Black Warrior Basin LLC	08/28/2015	5
65.	Statement of Financial Affairs for Walter Black Warrior Basin LLC	08/28/2015	6

DESIGNATION OF RECORD AND ISSUES ON APPEAL 518140 000026 15609798.4

iii) Relevant Evidentiary Record from (i) August 18, 2015 Hearing in Bankruptcy Case and Dominion Adversary Proceeding and (ii) September 2-3 Hearing in Bankruptcy Case:

Item No.	Description	Bankruptcy Case Docket Date	Bankruptcy Case Docket No.
66.	Overriding Royalty Conveyance dated May 31, 1994	NA	NA
67.	Amendment and Ratification of Overriding Royalty Conveyance dated November 20, 1994	NA	NA
68.	Trust Agreement of Dominion Resources Black Warrior Trust dated May 31, 1994	NA	NA
69.	First Amendment of Trust Agreement of Dominion Resources Black Warrior Trust dated May 31, 1994	NA	NA
70.	Administrative Services Agreement, effective June 1, 1994	NA	NA
71.	Sonat Gas Purchase Agreement, effective June 1, 1994	NA	NA
72.	Letter from Walter Energy to SW Bank Dominion Resources dated July 20, 2015	NA	NA
73.	Quarterly Distribution of Net Revenues, for Quarter Ending December 31, 2014	NA	NA
74.	Quarterly Distribution of Net Revenues, for Quarter Ending March 31, 2015	NA	NA
75.	Quarterly Distribution of Net Revenues, for Quarter Ending June 30, 2015	NA	NA
76.	Base Contract for Sale and Purchase of Natural Gas between Alabama Gas Corporation and Walter Black Warrior Basin, LLC, dated August 1, 2010 ²	NA	NA
77.	Walter Black Warrior Basin LLC Gas Purchase Invoices for April, May and June 2015 ³	NA	NA
78.	Declaration of William G. Harvey in Support of First Day Motions	07/15/2015	3

² This exhibit is subject to an oral confidentiality agreement between Dominion and the above-captioned debtors (the "<u>Debtors</u>") as stated on the record at the August 14th, 2015 deposition of William G. Harvey.

DESIGNATION OF RECORD AND ISSUES ON APPEAL 518140 000026 15609798.4

Case 15-02741-TOM11

³ This exhibit is subject to an oral confidentiality agreement between Dominion and the Debtors as stated on the record at the August 14th, 2015 deposition of William G. Harvey.

Item No.	Description	Bankruptcy Case Docket Date	Bankruptcy Case Docket No.
79.	The Debtors' Motion For An Order Approving Continued Use Existing Cash Management System	07/15/2015	38
80.	Order Approving Continued Use of the Existing Cash Management System	07/15/2015	60
81.	Interim Order Authorizing Postpetition Use Of Cash Collateral	07/15/2015	59
82.	Amended Order Approving Continued Use of the Existing Cash Management System	08/03/2015	332
83.	 JP Morgan Bank Statements Produced by Debtors Account Statements for Walter Black Warrior Basin, LLC Account8671 for April 1, 2015-July 31, 2015 Account Statements for Walter Energy Inc. Account8630 for April 1, 2015-July 31, 2015⁴ 	NA	NA
84.	Transcript from August 14, 2015 Deposition of William G. Harvey	NA	NA

B. <u>STATEMENT OF ISSUE PRESENTED ON APPEAL</u>

Appellants' appeal of the Orders presents the following issues:

1. Did the Bankruptcy Court err in entering the Cash Management Order wherein the Court authorized the Debtors to commingle production proceeds attributable to Dominion's overriding royalty interests (the "<u>Production Proceeds</u>") for use with the Debtors' cash?

2. Did the Bankruptcy Court err in failing to amend the Cash Management Order after Dominion demonstrated that the Production Proceeds were the property of Dominion and not property of the Debtors' bankruptcy estate?

⁴ This exhibit is subject to an oral confidentiality agreement between Dominion and the Debtors as stated on the record at the August 14th, 2015 deposition of William G. Harvey.

Dated: September 16, 2015.

Respectfully Submitted,

BENTON & CENTENO, LLP

By: <u>/s/ Lee R. Benton</u>

Lee R. Benton (Bar No. AS-8421-E63L) Jamie A. Wilson (Bar No. ASB 8149-E58T) 2019 Third Avenue North Birmingham, Alabama 35203 Telephone: (205) 278-8000 Facsimile: (205) 278-3492 Email: lbenton@bcattys.com; jwilson@bcattys.com

-and-

Tye C. Hancock (Admitted Pro Hac Vice) Robert L. Paddock (Admitted Pro Hac Vice) Joseph E. Bain (Admitted Pro Hac Vice) THOMPSON & KNIGHT LLP 333 Clay Street, Suite 3300 Houston, Texas 77002 Telephone: (713) 654-8111 Facsimile: (713) 654-1871 Email: tye.hancock@tklaw.com; robert.paddock@tklaw.com; joseph.bain@tklaw.com

ATTORNEYS FOR THE DOMINION RESOURCES BLACK WARRIOR TRUST

DESIGNATION OF RECORD AND ISSUES ON APPEAL 518140 000026 15609798.4

CERTIFICATE OF SERVICE

I hereby certify that on the 16th day of September, 2015, I electronically filed the DOMINION RESOURCES BLACK WARRIOR TRUST'S DESIGNATION OF RECORD AND STATEMENT OF ISSUES ON APPEAL with the Clerk of the Court using the CM-ECF system, and served a copy of the above and foregoing on the Master Service List and in accordance with the Court's Order Pursuant to 11 U.S.C. §§ 102 and 105(A) and Bankruptcy Rules 2002(M) and 9007 Implementing Certain Notice and Case Procedures [Docket No. # 56] and to the parties listed below.

VIA US MAIL AND CERTIFIED MAIL RETURN RECEIPT REQUESTED: Walter Black Warrior Basin, LLC C/O CT Corporation System, Registered Agent 2 North Jackson St. Ste. 605 Montgomery, Alabama 36104

Counsel for Debtor: Patrick Darby (pdarby@babc.com) Jay R. Bender (jbender@babc.com) Cathleen C. Moore (ccmoore@babc.com) James B. Bailey (jbailey@babc.com) Stephen J. Shimshak (sshimshak@paulweiss.com) Kelly A. Cornish (kcornish@paulweiss.com) Claudia R. Tobler (ctobler@paulweiss.com) Ann K. Young (ayoung@paulweiss.com) Michael S. Rudnick (mrudnick@paulweiss.com)

Counsel for the Steering Committee: Michael Leo Hall (mhall@burr.com) D. Christopher Carson (ccarson@burr.com) Hanna Lahr (hlahr@burr.com) Ira S. Dizengoff (idizengoff@akingump.com) Marty L. Brimmage, Jr. (mbrimmage@akingump.com) Kristie G. Manoukian (kmanoukian@akingump.com) James Savin (jsavin@akingump.com)

Counsel for the Official Committee of Unsecured Creditors: Bill D. Bensinger (bdbensinger@csattorneys.com) Daniel D. Sparks (ddsparks@csattorneys.com) Brett H. Miller (brettmiller@mofo.com) Lorenzo Marinuzzi (lmarinuzzi@mofo.com) Jennifer Marines (jmarines@mofo.com) Samantha Martin (smartin@mofo.com)

> /s/ Jamie A. Wilson Jamie A. Wilson

DESIGNATION OF RECORD AND ISSUES ON APPEAL 518140 000026 15609798.4

11

Case 15-02741-TOM11 Doc 730 Filed 09/16/15 Entered 09/16/15 13:47:50 Desc Main Document Page 11 of 14

Case 2:15-cv-01531-LSC Document 25-7 Filed 01/11/16 Page 12 of 14

Akin Gump Strauss Hauer & Feld LLP Ira Dizengoff, Kristine Manoukian, Lisa G. Beckerman, Maurice L. Brimmage One Bryant Park Bank of America Tower New York, NY 10036-6745

Baker, Donelson, Bearman, Caldwell & Berkowitz, P.C. Eric L. Pruitt 420 20th Street North Ste 1400 Birmingham, AL 35203

Benton & Centeno, LLP Lee R. Benton, Jamie A. Wilson & Samuel C. Stephens 2019 Third Ave North Birmingham, AL 35203

> Carroll Engineering Company Attn Greg Wolfe 227 Industrial Park Dr Harlan, KY 40831

Consolidated Pipe & Supply Co. Attn Chris Harper 1205 Hilltop Parkway Birmingham, AL 35124

Delaware Trust Company, as Indenture Trustee \$388,000,000 of 9.875% Senior Notes due 2020 Attn: Sandra E. Horwitz 2711 Centerville Road Wilmington, DE 19808

GE Capital Technology Solutions Inc c/o Ricoh USA Program fdba IKON Financial Services Bankruptcy Administration 1738 Bass Road PO Box 13708 Macon, GA 31208-3708

> Hand Arendall LLC Benjamin S. Goldman, Esquire 2001 Park Place North Suite 1200 Birmingham, AL 35203

Internal Revenue Service Centralized Insolvency Operation PO Box 7346 Philadelphia, PA 19101-7346

> Lowenstein Sandler PC Nicole M. Brown 65 Livingston Ave Roseland, NJ 07068

Akin Gump Strauss Hauer & Feld LLP James Savin 1333 New Hampshire Ave NW Washington, DC 20036

Baker, Donelson, Bearman, Caldwell & Berkowitz, P.C. Matthew M. Cahill 420 20th Street North Ste 1400 Birmingham, AL 35203

Bradley Arant Boult Cummings LLP Patrick Darby, Jay Bender, Cathleen Moore, James Bailey 1819 Fifth Avenue North Birmingham, AL 35203

Christian & Small LLP Daniel D. Sparks, Bill D. Bensinger & William L. Thuston, Jr. 1800 Financial Center 505 North 20th Street Birmingham, AL 35203

> Cowin & Company Attn John Moore PO Box 19009 Birmingham, AL 35219

Environmental Protection Agency Atlanta Federal Center 61 Forsyth Street, SW Atlanta, GA 30303-3104

Gordon, Dana & Gilmore, LLC Lindan J. Hill 600 University Park Place, Suite 100 Birmingham, AL 35209

> Hand Arendall LLC Norman M. Stockman PO Box 123 Mobile, AL 36601

Internal Revenue Service Centralized Insolvency Operation 2970 Market St Philadelphia, PA 19104

> Lowenstein Sandler PC Paul Kizel 65 Livingston Ave Roseland, NJ 07068

Arent Fox LLP Andrew I. Silfen, Leah M. Eisenberg & Beth M. Brownstein 1675 Broadway New York, NY 10019

Balch & Bingham LLP Jesse S. Vogtle, Jr. 1901 Sixth Avenue North, Suite 1500 Birmingham, AL 35203

Burr Forman LLP Michael Hall, D Christopher Carson, Hanna Lahr 420 North 20th Street, Suite 3400 Birmingham, AL 35203

> Cockrell & Cockrell Bobby H. Cockrell Jr. 1409 University Blvd Tuscaloosa, AL 35401

Crady, Jewett & McCulley, LLP Shelley Bush Marmon 2727 Allen Parkway, Suite 1700 Houston, TX 77019

Foley & Lardner LLP Harold L. Kaplan, Mark F. Hebbeln, Lars A. Peterson 321 North Clark Street, Suite 2800 Chicago, IL 60654-5313

> Hager Oil Company Inc Attn Phillip C Grace PO Box 1429 Jasper, AL 35502

Industrial Mining Supply, Inc. Attn Phillip Bradford 2500 Five Star Parkway Bessemer, AL 35022

Jones Walker LLP C. Ellis Brazeal III 1819 5th Avenue North, Suite 1100 Birmingham, AL 35203

> Lowenstein Sandler PC Philip J. Gross 65 Livingston Ave Roseland, NJ 07068

Case 15-02741-TOM11

Doc 730 Filed 09/16/15 Entered 09/16/15 13:47:50 Desc Main Document Page 12 of 14

Case 2:15-cv-01531-LSC Document 25-7 Filed 01/11/16 Page 13 of 14

Lowenstein Sandler PC Sharon Levine 65 Livingston Ave Roseland, NJ 07068

McGlinchey Stafford Daniel J. Pasky, Esq. 10407 Centurion Parkway N., Ste. 200 Jacksonville, FL 32256

Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C. John H. Bae, Esq. 666 Third Avenue New York, NY 10017

Morgan, Lewis & Bockius LLP Crystal R. Axelrod, Melissa Y. Boey, Julia Frost-Davies, John C. Goodchild, III, Amelia C. Joiner, Rachel Jaffe Mauceri, 1000 Louisiana Street, Suite 4000 Houston, TX 77002-5005

> Najjar Denaburg, PC Marvin E Franklin 2125 Morris Ave Birmingham, AL 35203

Nelson Mullins Riley & Scarborough LLP Gregory M. Taube 201 17th Street, NW, Suite 1700 Atlanta, GA 30363

Paul, Weiss, Rifkind, Wharton & Garrison Stephen Shimshak, Kelly Cornish, Claudia Tobler, Ann Young, Michael Rudnick 1285 Avenue of the Americas New York, NY 10019

Pritchard, McCall and Jones, L.L.C. James G. Henderson Suite 1210 Financial Center 505 North 20th Street Birmingham, AL 35203-2605

Ropes & Gray LLP Mark R. Somerstein 1211 Avenue of the Americas New York, NY 10036-8706

Rosen Harwood, P.A. Robert A. Morgan, Esq. P.O. Box 2727 Tuscaloosa, AL 35403-2727 Max C. Pope, Jr. and Joy Beth Smith PO Box 2958 Birmingham, AL 35202

> Michael Bazley SBN 2237467 651 I Street Sacramento, CA 95814

Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C. William W. Kannel, Esq. & Adrienne K. Walker, Esq One Financial Center Boston, MA 02111

Morrison & Foerster LLP Lorenzo Marinuzzi & Brett H Miller & Jennifer L Marines & Samantha Martin & James A. Newton & Erica J. Richards & J. Alexander Lawrence & Charles L. Kerr 250 West 55th Street New York, NY 10019-9601

National Labor Relations Board, Region 10 Katherine Chahrouri & Joseph W. Webb Birmingham Resident Office 1130 22nd St. S, Suite 3400 Birmingham, AL 35205

Norman, Wood, Kendrick and Turner Mark P. Williams Ridge Park Place, Suite 3000 1130 22nd Street South Birmingham, AL 35205

Pension Benefit Guaranty Corporation Attn Michael Strollo Office of the Chief Counsel 1200 K Street NW Washington, DC 20005-4026

Quinn, Connor, Weaver, Davies & Rouco Glen M. Connor, George N. Davies & Richard P. Rouco Two North Twentieth Building 2 – 20th Street North, Suite 930 Birmingham, AL 35203

> Ropes & Gray LLP Patricia Chen Prudential Tower 800 Boylston Street Boston, MA 02199-3600

Rumberger, Kirk & Caldwell, P.C. R. Scott Williams & Jennifer B. Kimble 2001 Park Place North, Suite 1300 Birmingham, AL 35203 Mayer Electric Supply Attn Mark J Horn 3405 4th Avenue S Birmingham, AL 35222

Michael E. Bybee Attorney At Law 2107 Fifth Avenue North Suite 200 Birmingham, AL 35203

Mooney, Green, Saindon, Murphy & Welch, P.C. Paul A. Green & John R. Mooney 1920 L Street, N.W., Suite 400 Washington, DC 20036

> Moses & Moses, P.C. Charles H. Moses, III 300 Cahaba Park Circle, Suite 100 Birmingham, AL 35242

Nelson Brothers LLC Attn Jason K Baker 820 Shades Creek Parkway Suite 2000 Birmingham, AL 35209

Office of the Bankruptcy Administrator Northern District of Alabama J Thomas Corbett and Jon Dudeck 1800 5th Avenue North Birmingham, AL 35203

Phelps, Jenkins, Gibson & Fowler, L.L.P. Randolph M. Fowler P. O. Box 020848 Tuscaloosa, AL 35402-0848

Robert Makohin 73280 Shadow Mountain Dr Unit D Palm Desert, CA 92260

Rosen Harwood, P.A. Robert A. Morgan & Rachel L. Webber P.O. Box 2727 Tuscaloosa, AL 35403-2727

Securities & Exchange Commission Secretary of the Treasury 100 F St NE Washington, DC 20549

Case 15-02741-TOM11

Doc 730 Filed 09/16/15 Entered 09/16/15 13:47:50 Desc Main Document Page 13 of 14

Case 2:15-cv-01531-LSC Document 25-7 Filed 01/11/16 Page 14 of 14

Sirote & Permutt, PC Stephen B. Porterfield 2311 Highland Avenue South PO Box 55727 Birmingham, AL 35255-5727

Synchrony Bank Ramesh Singh c/o Recovery Management Systems Corporation 25 SE 2nd Avenue, Suite 1120 Miami, FL 33131-1605

> Thompson & Knight LLP Tye C. Hancock 333 Clay Street Ste 3300 Houston, TX 77002

UMWA 1974 Pension Plan Attn: David W Allen 2121 K St. NW Washington, DC 20037

United Steelworkers Attn Michael Smith, District Representative 919 Sharit Avenue Suite 213 Gardendale, AL 35071

WALDING, LLC Brian R. Walding & E Bryan Nichols 2227 First Avenue South, Suite 100 Birmingham, AL 35233 Spain & Gillon, LLC Frederick M. Garfield and David S. Maxey 2117 2nd Avenue N. Birmingham, AL 35203

> Thompson & Knight LLP Joseph E. Bain 333 Clay Street Ste 3300 Houston, TX 77002

U.S. Securities and Exchange Commission Office of Reorganization Atlanta Regional Office 950 East Paces Ferry Road, N.E., Suite 900 Atlanta, GA 30326-1382

United Mine Workers of America Attn: Grant Crandall, General Counsel 18354 Quantico Gateway Drive Suite 200 Triangle, VA 22172

United Steelworkers Attn Michael Smith, District Representative PO Box 1105 Gardendale, AL 35071-1105

> White & Case LLP Scott Greissman 1155 Avenue of the Americas New York, NY 10036

Spain & Gillon, LLC Walter F. McArdle 2117 2nd Avenue N. Birmingham, AL 35203

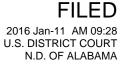
Thompson & Knight LLP Robert L. Paddock 333 Clay Street Ste 3300 Houston, TX 77002

UMB Bank National Association, in its capacity as Indenture Trustee of the 8.5% Notes Due 2021 Attn: Mark Flannagan 1010 Grand Avenue, 4th Floor Kansas City, MO 64108

> United States Attorney's Office Northern District of Alabama 1801 4th Avenue North Birmingham, AL 35203

United Steelworkers Attn: David R. Jury, Associate General Counsel 60 Boulevard of the Allies, Room 807 Pittsburgh, PA 15222

Wilmington Trust, National Association Attn: Steven Cimalore 1100 N. Market Street Wilmington, DE 19890



UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ALABAMA SOUTHERN DIVISION

In re:

Chapter 11

WALTER ENERGY, INC., *et al.*,¹

Jointly Administered

Case No. 15-02741-TOM11

DEBTORS' DESIGNATION OF ADDITIONAL ITEMS TO BE INCLUDED IN THE RECORD ON APPEAL

Debtors.

Walter Energy, Inc. and its affiliated debtors and debtors-in-possession (each a "Debtor"

and, collectively, the "Debtors"), pursuant to Rule 8009 of the Federal Rules of Bankruptcy

Procedure, file this designation of additional items to be included in the record on appeal in

response to Dominion Resources Black Warrior Trust's Designation of Record and Statement of

Issues on Appeal [Docket No. 730], as follows:

Items from Docket of *In re Walter Energy, Inc., et al.*, No. 15-02741-TOM11 (Bankr. N.D. Ala.)

Filing Date	Bankr. Docket No.	Docket Text
09/01/2015	<u>614</u> (61	Debtors' Omnibus Reply to Objections to the Debtors' (I)

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors' corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.

1/3872148.1

Case 15-02741-TOM11 Doc 807 Filed 09/30/15 Entered 09/30/15 17:21:33 Desc Main Document Page 1 of 13

	pgs)	Motion for an Order Authorizing the Assumption of the Restructuring Support Agreement and (II) Motion for a Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 9/1/2015 to match text to pdf (klt). (Entered: 09/01/2015)
09/01/2015	615 (306 pgs; 20 docs)	Declaration of Steven Zelin in Support of Debtors Omnibus Reply to Objections to the Debtors (I) Motion for an Order Authorizing the Assumption of the Restructuring Support Agreement and (II) Motion for a Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al (Attachments: # <u>1</u> Combined Exhibits_Part1 # <u>2</u> Combined Exhibits_Part2 # <u>3</u> Combined Exhibits_Part3 # <u>4</u> Combined Exhibits_Part4 # <u>5</u> Combined Exhibits_Part5 # <u>6</u> Combined Exhibits_Part6 # <u>7</u> Combined Exhibits_Part7 # <u>8</u> Combined Exhibits_Part8 #

		<u>9</u> Combined Exhibits_Part9 <u># 10</u> Combined Exhibits_Part10 # <u>11</u> Combined Exhibits_Part11 # <u>12</u> Combined Exhibits_Part12 # <u>13</u> Combined Exhibits_Part13 # <u>14</u> Combined Exhibits_Part14 # <u>15</u> Combined Exhibits_Part15 # <u>16</u> Combined Exhibits_Part16 # <u>17</u> Combined Exhibits_Part17 # <u>18</u> Combined Exhibits_Part18 # <u>19</u> Combined Exhibits_Part19) (Darby, Patrick) Modified on 9/1/2015 to match text to pdf (klt). (Entered: 09/01/2015)
09/01/2015	<u>616</u> (51 pgs)	Omnibus Reply in Support of Debtors' Motions for Entry of (A) Final Order Authorizing Post Petition Use of Cash Collateral, Granting Adequate Protection to Pre-Petition Secured Parties and Granting Related Relief, and (B) Order Authorizing Debtors to Assume a Restructuring Support Agreement Filed by Interested Party Steering Committee (Hall, Michael) Modified on 9/1/2015 to match text to pdf (klt). (Entered: 09/01/2015)
09/08/2015	<u>685</u>	Transcript of hearing held on: 09/03/15
09/18/2015	<u>746</u> (133 pgs;	Steering Committee's Emergency Motion for an Order: (I) Confirming that

	3 docs)	the RSA has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth in the Final Cash Collateral Order; and (III) Authorizing the Debtors' Use of Cash Collateral Filed by Interested Party Steering Committee (Attachments: # <u>1</u> Exhibit A # <u>2</u> Exhibit B) (Hall, Michael) Modified on 9/21/2015 to match text to pdf (klt). (Entered: 09/18/2015)
09/23/2015	774 (3 pgs)	The Debtors' Limited Joinder in <u>746</u> the Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA Has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth in the Final Cash Collateral Order; and (III) Authorizing the Debtors' Use of Cash Collateral Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/23/2015)
09/25/2015	792	Transcript of hearing held on: 09/24/15
09/28/2015	796 (6 pgs; 2 docs)	Order Granting Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the

		Nonconsensual Terms Set Forth in the Final Cash Collateral Order; and (III) Authorizing the Debtors' Use of Cash Collateral Filed by Interested Party Steering Committee (Related Doc # <u>746</u>) Signed on 9/28/2015. (klt) (Entered: 09/28/2015)
09/28/2015	797 (59 pgs; 2 docs)	Amended Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties and (C) Granting Related Relief (Related Doc # <u>42</u>) Signed on 9/28/2015. (klt) (Entered: 09/28/2015)
N/A	N/A	All Debtors' exhibits offered and admitted at hearing on August 18, 2015.
N/A	N/A	All Debtors' exhibits offered and admitted at hearings on September 2-3, 2015.

Items from Docket of *Dominion Resources Black Warrior Trust, by and through its Trustee, Southwest Bank v. Walter Black Warrior Basin LLC (In re Walter Energy, Inc., et al.)*, Adv. Proc. No. 15-00102-TOM (Bankr. N.D. Ala.)

Filing Date	Adv. Docket No.	Docket Text
08/11/2015	<u>1</u> (16 pgs)	Adversary case 15-00102. 72 (Injunctive relief - other)) Complaint by Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank against

Case 15-02741-TOM11	Doc 807	Filed 09/	30/15	Entered 09/30/15 17:21:33	Desc
	Main Do	ocument	Page	e 5 of 13	

		Walter Black Warrior Basin LLC. Fee Amount \$350 (Benton, Lee) (Entered: 08/11/2015)
08/11/2015	2 (13 pgs)	Plaintiff's Verified Application for Temporary Restraining Order Filed by Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Benton, Lee) Modified on 8/11/2015 to match text to pdf (klt). (Entered: 08/11/2015)
	3 (165 pgs; 16 docs)	Declaration re: Filed by Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (RE: related document(s) <u>2</u> Motion for Temporary Restraining Order (<i>Plaintiff's Verified</i> <i>Application for</i> <i>Temporary Restraining</i> <i>Order</i>). (Attachments: # <u>1</u> Exhibit Exhibit A Part 1 # <u>2</u> Exhibit Exhibit A Part 2 # <u>3</u> Exhibit Exhibit A Part 2 # <u>3</u> Exhibit Exhibit A Part 2 # <u>3</u> Exhibit Exhibit A Part 3 # <u>4</u> Exhibit Exhibit A Part 3 # <u>4</u> Exhibit Exhibit A Part 4 # <u>5</u> Exhibit Exhibit A Part 5 # <u>6</u> Exhibit Exhibit B # <u>8</u> Exhibit Exhibit C Part 1 # <u>9</u> Exhibit Exhibit C Part 3 # <u>11</u> Exhibit Exhibit C Part 4 # <u>12</u> Exhibit Exhibit C Part 5 # <u>13</u>
08/11/2015		Exhibit D # $\underline{14}$ Exhibit E

		# <u>15</u> Exhibit F) (Benton, Lee) (Entered: 08/11/2015)
08/11/2015	4 (3 pgs)	Proposed Order Filed by Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (RE: related document(s) <u>2</u> Motion for Temporary Restraining Order (<i>Plaintiff's Verified</i> <i>Application for</i> <i>Temporary Restraining</i> <i>Order</i>). (Benton, Lee) Modified on 8/11/2015 to match text to pdf (klt). (Entered: 08/11/2015)
08/11/2015	<u>5</u> (4 pgs)	Motion to Expedite Hearing (related documents <u>2</u> Motion for Temporary Restraining Order) Filed by Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Benton, Lee) (Entered: 08/11/2015)
08/12/2015	<u>6</u> (2 pgs; 2 docs)	Order Granting Motion to Expedite Hearing (Related Doc # <u>5</u>) Signed on 8/12/2015. Responses due by 12:00 P.M. CDT on August 17, 2015. Hearing to be held on 8/18/2015 at 10:00 AM Courtroom 3 (TOM) Birmingham for <u>2</u> Plaintiff's Verified Application for Temporary Restraining

Case 2:15-cv-01531-LSC Document 25-8 Filed 01/11/16 Page 8 of 13

	Order , (klt) (Entered: 08/12/2015)
	18(5 pgs)Exhibit and Witness List (Dominion Resources Black Warrior Trust's Witness and Exhibit List for August 18, 2015 Hearing) Filed by Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (RE: related document(s)1 Adversary case 15-00102. 72 (Injunctive relief - other)) Complaint by Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank against Walter Black Warrior Basin LLC. Fee Amount \$350 filed by Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank, against Walter Black Warrior Basin LLC. Fee Amount \$350 filed by Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank, 2 Plaintiff's Verified Application for Temporary Restraining Order Filed by Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Benton, Lee) Modified on 8/11/2015 to match text to pdf (kl). filed by Plaintiff Dominion
	Resources Black Warrior Trust by and through its
	Trustee, Southwest
08/14/2015	Bank). (Benton, Lee) (Entered: 08/14/2015)

1/3872148.1

Case 15-02741-TOM11 Doc 807 Filed 09/30/15 Entered 09/30/15 17:21:33 Desc Main Document Page 8 of 13

08/17/2015	25 (12 pgs; 2 docs)	Motion to Intervene Filed by Creditor Steering Committee (Attachments: # <u>1</u> Exhibit A Proposed Order for Motion to Intervene) (Hall, Michael) (Entered: 08/17/2015)
08/17/2015	26 (49 pgs; 6 docs)	Objection to (related document(s): <u>2</u> Motion for Temporary Restraining Order (<i>Plaintiff's Verified</i> <i>Application for</i> <i>Temporary Restraining</i> <i>Order</i> filed by Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank) Filed by Defendant Walter Black Warrior Basin LLC (Attachments: <u># 1</u> Exhibit A_Part1 <u># 2</u> Exhibit A_Part2 <u># 3</u> Exhibit A_Part3 <u># 4</u> Exhibit A_Part3 <u># 4</u> Exhibit B) (Darby, Patrick) (Entered: 08/17/2015)
08/17/2015	2 <u>7</u> (30 pgs)	Objection to (Re Item: <u>2</u> Application for Temporary Restraining Order filed by Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank) Filed by Creditor Steering Committee (Hall, Michael) Modified on 8/17/2015 to match text to pdf and correct related docket entry number (klt). (Entered: 08/17/2015)

Case 2:15-cv-01531-LSC Document 25-8 Filed 01/11/16 Page 10 of 13

	1	
08/17/2015	2 <u>8</u> (6 pgs)	Amended Witness and Exhibit List for August 18, 2015 Hearing Filed by Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (RE: related document(s) <u>1</u> Adversary case 15-00102. 72 (Injunctive relief - other)) Complaint by Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank against Walter Black Warrior Basin LLC. Fee Amount \$350 filed by Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank, <u>2</u> Plaintiff's Verified Application for Temporary Restraining Order Filed by Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Benton, Lee) Modified on 8/17/2015 to match text to pdf(klt). (Entered: 08/17/2015)
08/17/2015	29 (150 pgs; 6 docs)	Exhibit A-F to Steering Commitee's Objection to the Trust's Verified Application for Temporary Restraining Order Filed by Creditor Steering Committee (RE: related document(s) <u>27</u> Response to (Re Item: <u>4</u> Document filed by

1/3872148.1

Case 15-02741-TOM11 Doc 807 Filed 09/30/15 Entered 09/30/15 17:21:33 Desc Main Document Page 10 of 13

		Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank) Filed by Creditor Steering Committee filed by Creditor Steering Committee). (Attachments: $\# \ 1$ Exhibit B $\# \ 2$ Exhibit C $\# \ 3$ Exhibit D $\# \ 4$ Exhibit E $\# \ 5$ Exhibit F)(Hall, Michael) (Entered: 08/17/2015)
08/17/2015	<u>32</u> (4 pgs)	Exhibit and Witness List Walter Black Warrior Basin LLC's Witness and Exhibit List for Hearing Scheduled August 18, 2015 Filed by Defendant Walter Black Warrior Basin LLC. (Darby, Patrick) (Entered: 08/17/2015)
08/24/2015	38 (4 pgs; 2 docs)	Order Granting Signed on 8/24/2015 (RE: related document(s) <u>25</u> Motion to Intervene filed by Creditor Steering Committee). (klt) (Entered: 08/24/2015)
08/24/2015	39 (3 pgs; 2 docs)	Order Denying Signed on 8/24/2015 (RE: related document(s) <u>2</u> Application for Temporary Restraining Order filed by Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank). (klt) (Entered: 08/24/2015)

Case 15-02741-TOM11	Doc 807	Filed 09/3)/15	Entered 09/30/15 17:21:33	Desc
	Main Do	cument	Page	11 of 13	

09/01/2015	<u>42</u> (4 pgs)	Notice of Dismissal of Adversary Proceeding (<i>Plaintiff Dominion</i> <i>Resources Black Warrior</i> <i>Trust's Notice of</i> <i>Voluntary Dismissal</i> <i>Without Prejudice</i>) Filed by Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank. (Benton, Lee) (Entered: 09/01/2015)
09/01/2015	4 <u>3</u> (1 pg)	Clerk's Notice of Dismissal and Closing of Adversary Proceeding (klt) (Entered: 09/01/2015)
N/A	N/A	All Debtors' exhibits offered and admitted at hearing on August 18, 2015.

[Remainder of Page Intentionally Left Blank]

Dated: September 30, 2015 Birmingham, Alabama

BRADLEY ARANT BOULT CUMMINGS LLP

By: <u>/s/ Patrick Darby</u> Patrick Darby Scott B. Smith Dylan Black **One Federal Place** 1819 Fifth Avenue North Birmingham, Alabama 35203 Telephone: (205) 521-8000 Email: pdarby@babc.com, ssmith@babc.com, dblack@babc.com

- and -

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP Stephen J. Shimshak (pro hac vice) Kelley A. Cornish (pro hac vice) Claudia R. Tobler (pro hac vice) Ann K. Young (pro hac vice) Michael S. Rudnick (pro hac vice) 1285 Avenue of the Americas New York, New York 10019 Telephone: (212) 373-3000 Email: sshimshak@paulweiss.com, kcornish@paulweiss.com, ctobler@paulweiss.com, ayoung@paulweiss.com, mrudnick@paulweiss.com

Counsel to the Debtors and Debtors-in-Possession

1/3872148.1

Case 15-02741-TOM11 Doc 807 Filed 09/30/15 Entered 09/30/15 17:21:33 Desc Main Document Page 13 of 13