No. 2:16-cv-00056-LSC

IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF ALABAMA **SOUTHERN DIVISION**

United Mine Workers of America,

Appellant,

V.

Walter Energy, Inc., et al.,

Appellees.

On Appeal from the United States Bankruptcy Court for the Northern District of Alabama, No. 11-02741-TOM-11

NOTICE OF APPEARANCE

Stephen J. Shimshak Kelley A. Cornish PAUL, WEISS, RIFKIND, WHARTON & **GARRISON LLP** 1285 Avenue of the Americas New York, New York 10019 Telephone: (212) 373-3000

Scott Burnett Smith J. Patrick Darby Jay Bender **BRADLEY ARANT BOULT CUMMINGS LLP** 1819 Fifth Avenue North Birmingham, AL 35203-2104 Telephone (205) 521-8000

COUNSEL FOR APPELLEES WALTER ENERGY, INC., ET AL.

NOTICE OF APPEARANCE

COMES NOW Scott Burnett Smith of the law firm of Bradley Arant Boult Cummings LLP, and hereby enters his appearance as counsel of record for Appellees Walter Energy, Inc. and its affiliated debtors and debtors-in-possession (each a "Debtor" and, collectively, the "Debtors"). The Clerk of the Court and counsel are hereby requested to forward copies of all dockets, notices, pleadings, motions or other documents to the undersigned as additional counsel for Walter Energy, Inc. and its affiliated Debtors.

Respectfully submitted this 13th day of January, 2016.

The Debtors in the underlying jointly administrated bankruptcy cases (the "Chapter 11 Cases"), along with the last four digits of each Debtor's federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198).

By: /s/ Scott Burnett Smith

BRADLEY ARANT BOULT CUMMINGS LLP

Scott Burnett Smith

Patrick Darby

Jay Bender

One Federal Place

1819 Fifth Avenue North

Birmingham, Alabama 35203

Telephone: (205) 521-8000 Facsimile: (205) 521-8800

Email: ssmith@babc.com,

pdarby@babc.com, jbender@babc.com

-and-

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

Stephen J. Shimshak (pro hac vice)

Kelley A. Cornish (pro hac vice)

1285 Avenue of the Americas

New York, New York 10019

Telephone: (212) 373-3000

Email: sshimshak@paulweiss.com,

kcornish@paulweiss.com,

Counsel to the Debtors and Debtors-in-Possession

CERTIFICATE OF SERVICE

I hereby certify that on January 13, 2016, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which will send notification of such filing to the following parties:

Jennifer B. Kimble Rumberger, Kirk & Caldwell, P.C. Park Place Tower 2001 Park Place North, Ste. 1300 Birmingham, AL 35203 jkimble@rumberger.com

Nicole Brown
Paul Kizel
Philip J. Gross
Sharon Levine
Lowenstein Sandler LLP
65 Livingston Avenue
Roseland, NJ 07068
nbrown@lowenstein.com
pkizel@lowenstein.com
pgross@lowenstein.com
slevine@lowenstein.com

/s/ Scott Burnett Smith
OF COUNSEL