

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re: Walter Energy, Inc., et al., Jointly Administered Debtor	§ § § §	Case No. 15-02741-TOM-11
United Mine Workers of America; Appellants	§ § § §	
vs.	§ § § §	
Walter Energy, Inc., et al., Jointly Administered Appellees	§ § § §	

SUBMISSION SHEET
Notice of Appeal

TO: Sharon Harris, Clerk of Court
United States District Court

SUBMITTED ON: **1584** - Order (I) Approving the Sale of the Acquired Assets Free and Clear of Claims, Liens, Interests and Encumbrances; (II) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (III) Granting Related Relief

CONTENTS OF RECORD (Partial Record):

- a. Order from which appeal is being taken;
- b. Notice of Appeal;
- c. Docket Sheet;
- d. Submission Sheet

Filing Fees Paid - Receipt number 18905799

PREVIOUS APPEALS: U.S. District Court Case Number **2:15-cv-01531-LSC**
U.S. District Court Case Number **2:15-cv-01773-LSC**
U.S. District Court Case Number **2:15-cv-15-01819-LSC**
U.S. District Court Case Number **2:16-cv-00056-LSC**
U.S. District Court Case Number **2:16-cv-00057-LSC**
U.S. District Court Case Num



1502741160120000000000023

Attorneys for Appellants United Mine Workers of America

Jennifer B. Kimble, Esq.
Rumberger Kirk & Caldwell
2001 Park Place North Suite 1300
Birmingham, Alabama 35203
(205) 327-5550
ikimble@rumberger.com

Sharon Levine, Esq.
Paul Kizel, Esq.
Philip J. Gross, Esq.
Nicole Brown, Esq.
Lowenstein Sandler LLP
65 Livingston Avenue
Roseland, New Jersey 07068
(973) 597-2500
slevine@lowenstein.com
pkizel@lowenstein.com
pgross@lowenstein.com
nbrown@lowenstein.com

Attorneys for Appellee Walter Energy, Inc.

Bradley Arant Boult Cummings LLP
Patrick Darby
Jay Bender
Cathleen Moore
James Bailey
One Federal Place
1819 Fifth Avenue North
Birmingham, Alabama 35203
(205) 521-8000
pdarby@babbc.com
jbender@babbc.com
ccmoore@babbc.com
jbailey@babbc.com

Paul, Weiss, Rifkind, Wharton & Garrison
Stephen J. Shimshak
Kelley A. Cornish
Claudia R. Tobler
Diane Meyers
Ann K. Young
Michael S. Rudnick
1285 Avenue of the Americas
New York, New York 10019
(212) 373-3000
sshimshak@paulweiss.com
kcornish@paulweiss.com
ctobler@paulweiss.com
dmeyers@paulweiss.com
ayoung@paulweiss.com
mrudnick@paulweiss.com

Jayna Lamar
Robert Ozols
Maynard, Cooper & Gale, P.C.
1901 6th Ave N
2400 Regions Harbert Plaza
Birmingham, AL 35203
(205)-254-1048
jlamar@maynardcooper.com
rozols@maynardcooper.com

Attorneys for UMWA 1974 Pension Plan and Trust, et al.

Glen M. Connor

George N. Davies

Quinn, Connor, Weaver, Davies & Rouco

Two North Twentieth Building

2 – 20th Street North, Suite 930

Birmingham, Alabama 35203

(205)-870-9989

gconnor@qcwdr.com

gdavies@qcwdr.com

Paul A. Green (pro hac vice)

John R. Mooney (pro hac vice)

Mooney, Green, Saindon, Murphy & Welch

1920 L Street, N.W., Suite 400

Washington, D.C. 20036

(202) 783-0010

John C. Goodchild, III (pro hac vice)

Rachel Jaffe Mauceri (pro hac vice)

Morgan, Lewis & Bockius LLP

1701 Market Street

Philadelphia, PA 19103-2921

(215) 963-5000

jgoodchild@morganlewis.com

rmauceri@morganlewis.com

Julia Frost-Davies (pro hac vice)

Amelia C. Joiner (pro hac vice)

Morgan, Lewis & Bockius LLP

One Federal Street

Boston, MA 02110-1726

(617) 951-8000

julia.frost-davies@morganlewis.com

amelia.joiner@morganlewis.com

Attorneys for Official Committee of Retired Employees

Adams & Reese LLP

Richard P. Carmody

Regions Harbert Plaza

1901 6th Avenue North, Suite 3000

Birmingham, AL 35203

(205) 250-5000

richard.carmondy@arlaw.com

Jenner & Block LLP

Catherine Steege

Charles B. Sklarsky

Melissa M. Root

Landon S. Raiford

353 North Clark Street

Chicago, Illinois 60654-3456

(312) 222-9350

csteege@jenner.com

csklarsky@jenner.com

mroot@jenner.com

lraiford@jenner.com

Attorneys for Steering Committee and Coal Acquisition LLC

Burr & Forman LLP
Michael Leo Hall
D. Christopher Carson
Hanna Lahr
420 North 20th Street, Suite 3400
Birmingham, AL 35203
Phone: (205) 251-3000
mhall@burr.com
ccarson@burr.com
hlahr@burr.com

Akin Gump Strauss Hauer & Feld LLP
Ira S. Dizengoff
Marty L. Brimmage
Deborah J. Newman
Kristine G. Manoukian
One Bryant Park
Bank of America Tower
New York, NY 10036-6745
Phone: (212) 872-1000
idizengoff@akingump.com
mbrimmage@akingump.com
djnewman@akingump.com
kmanoukian@akingump.com

James Savin, Esq.
1333 New Hampshire Avenue, N.W.
Washington, DC 20036
Phone: (202) 887-4000
jsavin@akingump.com

Attorneys for Official Committee of Unsecured Creditors

Bill D Bensinger, Esq.
Christian & Small, LLP
1800 Financial Center
505 North 20th Street
Birmingham, AL 35203
(205)-250-6626
bdbensinger@csattorneys.com

Lorenzo Marinuzzi, Esq.
Jennifer Marines, Esq.
Morrison & Foerster LLP
250 West 55th Street
New York, New York
10019-9601
(212) 468-8000
lmarinuzzi@mofo.com
jmarines@mofo.com

Bankruptcy Administrator for the Northern District of Alabama

J. Thomas Corbett
Jon Dudeck
1800 5th Avenue
North Birmingham, Alabama 35203
205-714-3830
Thomas.Corbett@alnb.uscourts.gov
Jon.dudeck@alnb.uscourts.gov

Dated: January 13, 2016

Joseph E. Bulgarella, Clerk
United States Bankruptcy Court

By: /s/ Leigh Tumlin
Deputy Clerk

LimitedMatrix, JNTADMN, LEAD, APPEAL, CLMAGT

**U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF ALABAMA (Birmingham)
Bankruptcy Petition #: 15-02741-TOM11**

Assigned to: Tamara O Mitchell
Chapter 11
Voluntary
Asset

Date filed: 07/15/2015

341 meeting: 09/10/2015

Deadline for filing claims (govt.): 01/11/2016

Debtor**Walter Energy, Inc., et al., Jointly****Administered**

3000 Riverchase Galleria
Suite 1700
Birmingham, AL 35244-2359
JEFFERSON-AL
Tax ID / EIN: 13-3429953
aka Walter Industries, Inc.

represented by **Allan J. Arffa**

Paul, Weiss, Rifkind, Wharton &
Garrison
1285 Avenue of the Americas
New York, NY 10019-6064

James Blake Bailey

Bradley Arant Boulton Cummings LLP
1819 Fifth Ave N.
Birmingham, AL 35203
205-521-8913
Fax : 205-488-6913
Email: jbailey@babbc.com

Jay R. Bender

One Federal Place
1819 Fifth Ave North
Birmingham, AL 35203-2105
205 521-8645
Email: jbender@babbc.com

Patrick Darby

Bradley Arant Boulton Cummings, LLP
One Federal Place
1819 5th Avenue North
Birmingham, AL 35203
205-521-8000
Fax : 205-488-6332
Email: pdarby@babbc.com

Robert N. Kravitz

Paul, Weiss, Rifkind, Wharton &
Garrison
1285 Avenue of the Americas

New York, NY 10019-6064

Jayna Partain Lamar

Maynard, Cooper & Gale, P.C.

1901 6th Ave N

2400 Regions Harbert Plaza

Birmingham, AL 35203

205-254-1048

Fax : 205-254-1999

Email: jlamar@maynardcooper.com

Daniel J. Leffell

Paul, Weiss, Rifkind, Wharton &
Garrison

1285 Avenue of the Americas

New York, NY 10019-6064

Cathleen C Moore

Bradley Arant Boult Cummings LLP

1819 5th Avenue North

Birmingham, AL 35203

(205) 521-8301

Fax : (205) 521-8800

Email: ccmoore@babco.com

Robert Karl Ozols

Maynard, Cooper & Gale PC

1901 Sixth Avenue North

2400 Regions/Harbert Plaza

Birmingham, AL 35203

205-254-1875

Fax : 205-714-6441

Email: rozols@maynardcooper.com

Dan Youngblut

Paul, Weiss, Rifkind, Wharton &
Garrison

1285 Avenue of the Americas

New York, NY 10019-6064

Creditor Committee

Mayer Electric Supply Co., Inc.

Attn: Mark J. Horn

3405 4th Avenue S

Birmingham, AL 35222

Creditor Committee

Cowin & Company, Inc.

Attn: John Moore

P. O. Box 19009
Birmingham, AL 35219-9009
TERMINATED: 08/28/2015

Creditor Committee

**Delaware Trust Company, as Indenture
Trustee**

Attn: Sandra E. Horwitz
2711 Centerville Road
Wilmington, DE 19808

Creditor Committee

UMWA 1974 Pension Plan and Trust

Attn: David W. Allen
2121 K Street, N.W.
Washington, DC 20037

represented by **George N. Davies**

QUINN, CONNOR, WEAVER,
DAVIES & ROUCO
Two North Twentieth Street
2 20th Street North
Suite 930
Birmingham, AL 35203
205-870-9989
Fax : 205-803-4143
Email: gdavies@qcwdr.com

Robert Moore Weaver

Quinn, Connor, Weaver, Davies &
Rouco LL
3516 Covington Highway
Decatur, GA 30032
404-299-1211
Fax : 404-299-1288
Email: weaver@qcwdr.com

Creditor Committee

UMB Bank National Association

Attn: Mark Flannagan
1010 Grand Blvd.
Kansas City, MO 64106

Creditor Committee

United Steelworkers

Attn: David R. Jury
60 Boulevard of the Allies, Room 807
Pittsburgh, PA 15222

Creditor Committee

Industrial Mining Supply Inc.

Attn: Phillip Bradford
2500 Five Star Parkway
Bessemer, AL 35020

represented by **Michael E Bybee**

2107 5th Avenue North Ste 200
Birmingham, AL 35203
205 252-1622
Fax : 205 252-2888

TERMINATED: 11/04/2015

Email: mbybee1@bellsouth.net

TERMINATED: 11/04/2015

Creditor Committee

Hager Oil Company, Inc.

Attn: Philip C. Grace

P O Box 1429

Jasper, AL 35502-1429

Creditor Committee

United Mine Workers of America

Attn: Grant Crandall

18354 Quantico Gateway Drive, Suite 200

Triangle, VA 22172

represented by **Robert Moore Weaver**

(See above for address)

Creditor Committee

Carroll Engineering Co.

Attn: Greg Wolfe

227 Industrial Park Dr

Harlan, KY 40831

Creditor Committee

Consolidated Pipe & Supply Co., Inc.

Attn: Chris Harper

1205 Hilltop Parkway

Birmingham, AL 35124

Creditor Committee

Pension Benefit Guaranty Corporation

Attn: Michael Strollo

1200 K St. NW

Washington, DC 20005

Creditor Committee

Nelson Brothers LLC

Attn: Jason K. Baker

820 Shades Creek Pkwy Ste 2000

Birmingham, AL 35209

Creditor Committee

**Official Committee of Unsecured Creditors
of Walter Energy, Inc., et al.**

represented by **Bill D Bensinger**

Christian & Small, LLP

1800 Financial Center

505 North 20th Street

Birmingham, AL 35203

205-250-6626

Fax : 205-328-7234

Email: bdbensinger@csattorneys.com

Charles L. Kerr

MORRISON &FOERSTER LLP

250 West 55th Street

New York, NY 10019-9601

212-468-8000

Fax : 212-468-7900

Email: ckerr@mofo.com**J. Alexander Lawrence**

MORRISON &FOERSTER LLP

250 West 55th Street

New York, NY 10019-9601

212-468-8000

Fax : 212-468-7900

Email: alawrence@mofo.com**Jennifer L. Marines**

MORRISON &FOERSTER LLP

250 West 55th Street

New York, NY 10019-9601

212-468-8000

Fax : 212-468-7900

Email: jmarines@mofo.com**Lorenzo Marinuzzi**

MORRISON &FOERSTER LLP

250 West 55th Street

New York, NY 10019-9601

212-468-8000

Fax : 212-468-7900

Email: LMarinuzzi@mofo.com**Samantha Martin**

MORRISON &FOERSTER LLP

250 West 55th Street

New York, NY 10019-9601

212-468-8000

Fax : 212-468-7900

Email: smartin@mofo.com**Brett Miller**

MORRISON &FOERSTER LLP

250 West 55th Street

New York, NY 10019-9601

212-468-8000

Fax : 212-468-7900

Email: brettmiller@mofo.com**Morrison & Foerster LLP**

250 West 55th Street
New York, NY 10019-9601
212-468-8000

James A. Newton
MORRISON & FOERSTER LLP
250 West 55th Street
New York, NY 10019-9601
212-468-8000
Fax : 212-468-7900
Email: jnewton@mofo.com

Erica J. Richards
MORRISON & FOERSTER LLP
250 West 55th Street
New York, NY 10019-9601
212-468-8000
Fax : 212-468-7900
Email: erichards@mofo.com

Daniel D Sparks
Christian & Small LLP
1800 Financial Center
505 North 20th Street
Birmingham, AL 35203
205-795-6588
Fax : 205-328-7234
Email: ddsparks@csattorneys.com

Creditor Committee
Official Committee of Retired Employees of
Walter Energy, Inc.
Adams and Reese LLP
1901 6th Avenue North, Suite 3000
Birmingham, AL 35203
United States of America
205-250-5033

represented by **Richard Patrick Carmody**
1901 6th Avenue North Suite 3000
Birmingham, AL 35203
205 250-5000
Email: richard.carmody@arlaw.com








Landon S. Raiford
Jenner & Block LLP
353 North Clark Street
Chicago, IL 60654-3456
312-222-9350
Fax : 312-527-0484
Email: lraiford@jenner.com










Melissa M. Root
Jenner & Block LLP
353 North Clark Street
Chicago, IL 60654-3456
312-222-9350
Fax : 312-527-0484







Email: mroot@jenner.com










Charles B. Sklarsky
 Jenner & Block LLP
 353 North Clark Street
 Chicago, IL 60654-3456
 312-222-9350
 Fax : 312-527-0484
 Email: csklarsky@jenner.com









Catherine L. Steege
 Jenner & Block LLP
 353 North Clark Street
 Chicago, IL 60654-3456
 312-222-9360
 Fax : 312-527-0484
 Email: csteeg@jenner.com


Filing Date	#	Docket Text
07/15/2015	 1	Chapter 11 Voluntary Petition. Fee Amount \$1717 Filed by Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	 2	20 Largest Unsecured Creditors <i>Consolidated List of Creditors Holding 50 Largest Unsecured Claims</i> Filed by Debtor Walter Energy, Inc.. (Darby) (Entered: 07/15/2015)
07/15/2015	 3	Declaration re: <i>Declaration of William G. Harvey in Support of First Day Motions</i> Filed by Debtor Walter Energy, Inc.. (Darby) (Entered: 07/15/2015)
07/15/2015	 4	Notice of Appearance and Request for Notice by Daniel D Sparks Filed by Creditor WHH Real Estate, LLC. (Sparks, Daniel) (Entered: 07/15/2015)
07/15/2015	 5	Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for an Order Directing Joint Administration of the Debtors Chapter 11 Cases</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	 6	Notice of Appearance and Request for Notice by Bill D Bensinger Filed by Creditor WHH Real Estate, LLC. (Bensinger, Bill) (Entered: 07/15/2015)
07/15/2015	 7	Notice of Appearance and Request for Notice by William (Will) Lee Thuston Jr. Filed by Creditor WHH Real Estate, LLC. (Thuston, William (Will)) (Entered: 07/15/2015)




07/15/2015	 8	Motion Regarding Chapter 11 First Day Motions <i>The Debtors Application for an Order Authorizing the Employment, Retention and Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent and Administrative Advisor for the Debtors Nunc Pro Tunc to the Petition Date</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	 9	Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion Pursuant to 11 U.S.C. §§ 102 and 105(a) and Bankruptcy Rules 2002(m) and 9007 Seeking Authority to Implement Certain Notice and Case Management Procedures</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	 10	Notice of Appearance and Request for Notice by Daniel D Sparks Filed by Creditor Cowin & Company, Inc.. (Sparks, Daniel) (Entered: 07/15/2015)
07/15/2015	 11	Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for an Order (A) Granting the Debtors an Extension of Time Within Which to File Schedules and Related Documents and (B) Waiving the Requirements to File Lists of Equity Security Holders and Provide Notice to Equity Security Holders</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	 12	Notice of Appearance and Request for Notice by Bill D Bensinger Filed by Creditor Cowin & Company, Inc.. (Bensinger, Bill) (Entered: 07/15/2015)
07/15/2015	 13	Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for an Order (A) Authorizing the Debtors to File a Consolidated List of 50 Largest Unsecured Creditors, (B) Waiving the Requirement to File a List of Creditors, and (C) Establishing Procedures for Notifying Creditors of the Commencement of the Debtors Chapter 11 Cases</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	 14	Notice of Appearance and Request for Notice by William (Will) Lee Thuston Jr. Filed by Creditor Cowin & Company, Inc.. (Thuston, William (Will)) (Entered: 07/15/2015)
07/15/2015	 15	Notice of Appearance and Request for Notice by Daniel D Sparks Filed by Creditor Nelson Brothers, LLC. (Sparks, Daniel) (Entered: 07/15/2015)
07/15/2015	 16	









		Notice of Appearance and Request for Notice by Bill D Bensinger Filed by Creditor Nelson Brothers, LLC. (Bensinger, Bill) (Entered: 07/15/2015)
07/15/2015	 17	Motion Regarding Chapter 11 First Day Motions <i>10.The Debtors Motion for (I) (A) an Order Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Wages, Compensation, Workers Compensation and Employee Benefits and to Maintain Employee Benefit Programs and Pay Related Administrative Obligations; and (B) a Supplemental Order Authorizing, But Not Directing, the Debtors to Pay Certain Bonus and Severance Obligations related thereto; (II) Authorizing and Directing Applicable Banks and Other Financial Institutions to Process and Pay All Checks Presented for Payment and to Honor All Funds Transfer Requests Made by the Debtors Relating to the Foregoing; and (III) Granting Related Relief</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	 18	Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	 19	Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) Payment of Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	 20	Notice of Appearance and Request for Notice by R. Scott Williams Filed by Creditor United Mine Workers of America. (Williams, R.) (Entered: 07/15/2015)
07/15/2015	 21	Notice of Appearance and Request for Notice by Jennifer Brooke Kimble Filed by Creditor United Mine Workers of America. (Kimble, Jennifer) (Entered: 07/15/2015)
07/15/2015	 22	Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for an Order (A) Authorizing Debtors to Continue Prepetition Customer Programs and (B) Granting Related Relief</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)





07/15/2015	 23	Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for an Order (A) Authorizing (I) Debtors to Pay Certain Prepetition Taxes, Governmental Assessments and Fees and (II) Financial Institutions to Honor and Process Related Checks and Transfers; and (B) Granting Related Relief</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	 24	Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for Entry of Interim and Final Orders (A) (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Performance, (III) Establishing Procedures for Determining Adequate Assurance of Payment, and (IV) Setting a Final Hearing Related Thereto; and (B) Granting Related Relief</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	 25	Motion to Appear pro hac vice <i>for Ira S. Dizengoff</i> Filed by Creditor Committee Steering Committee (Hall, Michael) (Entered: 07/15/2015)
07/15/2015	 26	Motion to Appear pro hac vice <i>Motion to Admit Stephen J. Shimshak Pro Hac Vice</i> Filed by Debtor Walter Energy, Inc. (Bender, Jay) (Entered: 07/15/2015)
07/15/2015	 27	Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors Estate and (B) Granting Related Relief</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	 28	Motion to Appear pro hac vice <i>Motion to Admit Kelley A. Cornish Pro Hac Vice</i> Filed by Debtor Walter Energy, Inc. (Bender, Jay) (Entered: 07/15/2015)
07/15/2015	 29	Motion to Appear pro hac vice <i>Lisa G. Beckerman</i> Filed by Creditor Committee Steering Committee (Hall, Michael) (Entered: 07/15/2015)
07/15/2015	 30	Motion to Appear pro hac vice <i>Motion to Admit Claudia R. Tobler Pro Hac Vice</i> Filed by Debtor Walter Energy, Inc. (Bender, Jay) (Entered: 07/15/2015)
07/15/2015	 31	Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)





07/15/2015	 32	Motion to Appear pro hac vice <i>James Savin</i> Filed by Creditor Committee Steering Committee (Hall, Michael) (Entered: 07/15/2015)
07/15/2015	 33	Motion to Appear pro hac vice <i>Maurice L. Brimmage</i> Filed by Creditor Committee Steering Committee (Hall, Michael) (Entered: 07/15/2015)
07/15/2015	 34	Motion to Appear pro hac vice <i>Motion to Admit Ann K. Young Pro Hac Vice</i> Filed by Debtor Walter Energy, Inc. (Bender, Jay) (Entered: 07/15/2015)
07/15/2015	 35	Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for an Order, Pursuant to Sections 105(a), 363(b), 363(c) and 1107(a) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004(h) (A) Authorizing the Debtors to (I) Continue Insurance Policies and Agreements Relating Thereto and (II) Honor Certain Prepetition Obligations in Respect Thereof; and (B) Granting Related Relief</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	 36	Motion to Appear pro hac vice <i>Kristine G. Manoukian</i> Filed by Creditor Committee Steering Committee (Hall, Michael) (Entered: 07/15/2015)
07/15/2015	 37	Motion to Appear pro hac vice <i>Motion to Admit Michael S. Rudnick Pro Hac Vice</i> Filed by Debtor Walter Energy, Inc. (Bender, Jay) (Entered: 07/15/2015)
07/15/2015	 38	Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for an Order (A) (I) Approving Continued Use of the Debtors Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements of 11 U.S.C. § 345(b), (IV) Granting Administrative Expense Status to Postpetition Intercompany Claims, and (V) Authorizing the Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	 39	Motion to Expedite Hearing (related documents 5 Motion Re: Chapter 11 First Day Motions, 8 Motion Re: Chapter 11 First Day Motions, 9 Motion Re: Chapter 11 First Day Motions, 11 Motion Re: Chapter 11 First Day Motions, 13 Motion Re: Chapter 11 First Day Motions, 17 Motion Re: Chapter 11 First Day Motions, 18 Motion Re: Chapter 11 First Day Motions, 19 Motion Re: Chapter 11 First Day Motions, 22 Motion Re:





		Chapter 11 First Day Motions, 23 Motion Re: Chapter 11 First Day Motions, 24 Motion Re: Chapter 11 First Day Motions, 27 Motion Re: Chapter 11 First Day Motions, 31 Motion Re: Chapter 11 First Day Motions, 35 Motion Re: Chapter 11 First Day Motions, 38 Motion Re: Chapter 11 First Day Motions) Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	 40	Order Granting Motion to Expedite Hearing (Related Doc 39) Signed on 7/15/2015. Hearing to be held on 7/15/2015 at 02:30 PM Courtroom 3 (TOM) Birmingham for 5 Debtors Motion for an Order Directing Joint Administration of the Debtors Chapter 11 Cases, 13 Debtors Motion for an Order (A) Authorizing the Debtors to File a Consolidated List of 50 Largest Unsecured Creditors, (B) Waiving the Requirement to File a List of Creditors, and (C) Establishing Procedures for Notifying Creditors of the Commencement of the Debtors Chapter 11 Cases, 19 Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) Payment of Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief, 35 Debtors Motion for an Order (A) Authorizing the Debtors to (I) Continue Insurance Policies and Agreements Relating Thereto and (II) Honor Certain Prepetition Obligations in Respect Thereof; and (B) Granting Related Relief, 17 Debtors Motion for (I) (A) an Order Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Wages, Compensation, Workers Compensation and Employee Benefits and to Maintain Employee Benefit Programs and Pay Related Administrative Obligations; and (B) a Supplemental Order Authorizing, But Not Directing, the Debtors to Pay Certain Bonus and Severance Obligations related thereto; (II) Authorizing and Directing Applicable Banks and Other Financial Institutions to Process and Pay All Checks Presented for Payment and to Honor All Funds Transfer Requests Made by the Debtors Relating to the Foregoing; and (III) Granting Related Relief, 24 Debtors Motion for Entry of Interim and Final Orders (A) (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Performance, (III) Establishing Procedures for Determining Adequate Assurance of Payment, and (IV) Setting a Final Hearing Related Thereto; and (B) Granting Related Relief, 23 Debtors Motion for an Order (A) Authorizing (I) Debtors to Pay Certain Prepetition Taxes, Governmental Assessments and Fees and (II) Financial Institutions to Honor and Process Related Checks and Transfers; and (B) Granting Related Relief, 18 Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition







		<p>Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief, 27 Debtors Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors Estate and (B) Granting Related Relief, 31 Debtors Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief, 38 Debtors Motion for an Order (A) (I) Approving Continued Use of the Debtors Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements of 11 U.S.C. § 345(b), (IV) Granting Administrative Expense Status to Postpetition Intercompany Claims, and (V) Authorizing the Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief, 22 Debtors Motion for an Order (A) Authorizing Debtors to Continue Prepetition Customer Programs and (B) Granting Related Relief, 8 Debtors Application for an Order Authorizing the Employment, Retention and Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent and Administrative Advisor for the Debtors Nunc Pro Tunc to the Petition Date, 9 Debtors Motion Pursuant to 11 U.S.C. §§ 102 and 105(a) and Bankruptcy Rules 2002(m) and 9007 Seeking Authority to Implement Certain Notice and Case Management Procedures, 11 Debtors Motion for an Order (A) Granting the Debtors an Extension of Time Within Which to File Schedules and Related Documents and (B) Waiving the Requirements to File Lists of Equity Security Holders and Provide Notice to Equity Security Holders, (kl) Modified on 7/15/2015 (kl). (Entered: 07/15/2015)</p>
07/15/2015	 41	<p>Hearing Scheduled (RE: related document(s)5, 8, 9, 11, 13, 17, 18, 19, 22, 23, 24, 27, 31, 35, 38). Hearing scheduled 7/15/2015 at 02:30 PM at Courtroom 3 (TOM) Birmingham. (kl) (Entered: 07/15/2015)</p>
07/15/2015	 42	<p>The Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, and (III) Scheduling a Final Hearing; and (B) Granting Related Relief Filed by Debtor Walter Energy, Inc. (Darby, Patrick) (Entered: 07/15/2015)</p>
07/15/2015	 43	<p>Hearing Scheduled (RE: related document(s)42 Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001,</p>






		6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, and (III) Scheduling a Final Hearing; and (B) Granting Related Relief). Hearing scheduled 7/15/2015 at 02:30 PM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/15/2015)
07/15/2015	 44	The Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief Filed by Debtor Walter Energy, Inc. (Darby, Patrick) (Entered: 07/15/2015)
07/15/2015	 45	Notice of Appearance and Request for Notice by Benjamin Shaw Goldman Filed by Creditor Alabama State Port Authority. (Goldman, Benjamin) (Entered: 07/15/2015)
07/15/2015	 46	Notice of Appearance and Request for Notice by Benjamin Shaw Goldman Filed by Creditor Thompson Tractor Co., Inc.. (Goldman, Benjamin) (Entered: 07/15/2015)
07/15/2015	 47	Notice of Appearance and Request for Notice by Benjamin Shaw Goldman Filed by Creditor Parker Towing Company, Inc.. (Goldman, Benjamin) (Entered: 07/15/2015)
07/15/2015	 48	Motion to Appoint Creditors Committee <i>The Debtors' Motion for an Order (A)(I) Authorizing the Formation of a Committee of Retired Employees Pursuant to Section 1114(c)(2) and 1114 (d) of the Bankruptcy Code, and (II) Establishing Procedures for Selecting Committee Members and (B) Granting Related Relief</i> Filed by Debtor Walter Energy, Inc. (Darby, Patrick) (Entered: 07/15/2015)
07/15/2015	 49	Notice of Appearance and Request for Notice <i>of Akin Gump Strauss Hauer & Feld LLP</i> by Michael Leo Hall Filed by Creditor Committee Steering Committee. (Hall, Michael) (Entered: 07/15/2015)
07/15/2015	 50	Notice of Appearance and Request for Notice <i>of Glen M. Connor and George N. Davies</i> by Glen Marshall Connor Filed by Creditors Trustees UMWA Health and Retirement Funds, UMWA Health and Retirement Funds. (Connor, Glen) (Entered: 07/15/2015)
07/15/2015	 51	Notice of Appearance and Request for Notice <i>for Burr & Forman LLP</i> by Michael Leo Hall Filed by Creditor Committee Steering Committee. (Hall, Michael) (Entered: 07/15/2015)
07/15/2015		




		Receipt of Voluntary Petition (Chapter 11)(15-02741-11) [misc,volp11] (1717.00) Filing Fee. Receipt number 18235404. Fee Amount 1717.00 (re:Doc# 1) (U.S. Treasury) (Entered: 07/15/2015)
07/15/2015	 52	Notice to Creditor(s) Re: Amendment <i>Corrected Exhibit "A" to Voluntary Petition</i> . (Bailey, James) (Entered: 07/15/2015)
07/15/2015	 53	Corporate Parent Disclosure Statement <i>Corporate Ownership Statement</i> Filed by Debtor Walter Energy, Inc.. (Bailey, James) (Entered: 07/15/2015)
07/15/2015	 54	Order Granting Motion for an Order Directing Joint Administration of the Debtors Chapter 11 Cases. All original pleadings shall be captioned as indicated in the preceding paragraph and all original docket entries shall be made in the case of Walter Energy, Inc., Case No. 15-02741-TOM-11. An order has been entered in this case directing the consolidation and joint administration for procedural purposes only of the chapter 11 cases of Walter Energy, Inc.; Atlantic Development and Capital, LLC; Atlantic Leaseco, LLC; Blue Creek Coal Sales, Inc.; Blue Creek Energy, Inc.; J.W. Walter, Inc.; Jefferson Warrior Railroad Company, Inc.; Jim Walter Homes, LLC; Jim Walter Resources, Inc.; Maple Coal Co., LLC; Sloss-Sheffield Steel & Iron Company; SP Machine, Inc.; Taft Coal Sales & Associates, Inc.; Tuscaloosa Resources, Inc.; V Manufacturing Company; Walter Black Warrior Basin LLC; Walter Coke, Inc.; Walter Energy Holdings, LLC; Walter Exploration & Production LLC; Walter Home Improvement, Inc.; Walter Land Company; Walter Minerals, Inc.; Walter Natural Gas, LLC; and all subsequently filed chapter 11 cases of such debtors affiliates. The docket in the chapter 11 case of Walter Energy, Inc., Case No. 15-02741-TOM11 should be consulted for all matters affecting this case and the affiliated Case Nos. 15-02741, 15-02743 through 15-02744, 15-02746 through 15-02747, 15-02750 through 15-02766, and 15-02773. (Related Doc 5) Signed on 7/15/2015. (klt) (Entered: 07/15/2015)
07/15/2015	 55	Order Granting Debtors Application for an Order Authorizing the Employment, Retention and Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent and Administrative Advisor for the Debtors Nunc Pro Tunc to the Petition Date. KCC is authorized and directed to perform noticing services and to receive, maintain, record and otherwise administer the proofs of claim filed in these cases and all related tasks, all as described in the KCC Application. KCC shall serve as the custodian of court records and shall be designated as the authorized repository for all proofs of claim filed in these cases





		and is authorized and directed to maintain a Claims Register for each of the Debtors (Related Doc # 8) Signed on 7/15/2015. (klt) (Entered: 07/15/2015)
07/15/2015	 56	Order Granting Debtors Motion Pursuant to 11 U.S.C. §§ 102 and 105(a) and Bankruptcy Rules 2002(m) and 9007 Seeking Authority to Implement Certain Notice and Case Management Procedures (Related Doc # 9) Signed on 7/15/2015. (klt) (Entered: 07/15/2015)
07/15/2015	 57	Order Granting Debtors Motion for an Order (A) Granting the Debtors an Extension of Time Within Which to File Schedules and Related Documents and (B) Waiving the Requirements to File Lists of Equity Security Holders and Provide Notice to Equity Security Holders. The Debtors are granted an extension of the deadline to file their Schedules and Statements through and including August 28, 2015, without prejudice to the Debtors rights to seek further extensions or waivers. (Related Doc # 11) Signed on 7/15/2015. (klt) (Entered: 07/15/2015)
07/15/2015	 58	Order Granting Debtors Motion for an Order (A) Authorizing the Debtors to File a Consolidated List of 50 Largest Unsecured Creditors, (B) Waiving the Requirement to File a List of Creditors, and (C) Establishing Procedures for Notifying Creditors of the Commencement of the Debtors Chapter 11 Cases. The Claims and Noticing Agent shall publish the Notice of Commencement on the website to be established by the Claims and Noticing Agent at http://www.kccllc.net/walterenergy within seven (7) days of entry of this Order approving this Motion. (Related Doc # 13) Signed on 7/15/2015. (klt) (Entered: 07/15/2015)
07/15/2015	 59	Interim Order (A) Authorizing Post-petition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties, (C) Scheduling a Final Hearing and (D) Granting Related Relief Signed on 7/15/2015 (RE: related document(s) 42 Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Post-petition Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, and (III) Scheduling a Final Hearing; and (B) Granting Related Relief). Hearing scheduled 8/18/2015 and 8/19/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) Modified on 7/16/2015 to correct text (klt). Interim Order on Cash Collateral replaced to include two page budget as attachment added on 7/16/2015, no changes to the Interim Order were made. Modified on 7/16/2015 (stc). (Entered: 07/15/2015)




07/15/2015	 60	Order (A)(I) Approving Continued Use of Debtor's Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving the Requirements of 11 U.S.C. 345(b); (IV) Granting Administrative Expense Status to Certain Post-Petition Intercompany Claims; and (V) Authorizing Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief (Related Doc # 38) Debtors Motion for an Order (A) (I) Approving Continued Use of the Debtors Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements of 11 U.S.C. § 345(b), (IV) Granting Administrative Expense Status to Postpetition Intercompany Claims, and (V) Authorizing the Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief Signed on 7/15/2015. (klt) (Entered: 07/15/2015)
07/15/2015	 61	Order (A) Authorizing, but not directing, Debtors to Pay Certain Prepetition Wages, Compensation, Workers Compensation and Employee Benefits and to Maintain Employee Benefit Programs and Pay-Related Administrative Obligations; (B) Authorizing and Directing Applicable Banks and Other Financial Institutions to Process and Pay All Checks Presented for Payment and to Honor All Funds Transfer Requests Made by the Debtors Relating to the Foregoing; and (C) Granting Related Relief (Related Doc # 17) Debtors Motion for (I) (A) an Order Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Wages, Compensation, Workers Compensation and Employee Benefits and to Maintain Employee Benefit Programs and Pay Related Administrative Obligations; and (B) a Supplemental Order Authorizing, But Not Directing, the Debtors to Pay Certain Bonus and Severance Obligations related thereto; (II) Authorizing and Directing Applicable Banks and Other Financial Institutions to Process and Pay All Checks Presented for Payment and to Honor All Funds Transfer Requests Made by the Debtors Relating to the Foregoing; and (III) Granting Related Relief Signed on 7/15/2015. (klt) (Entered: 07/15/2015)
07/15/2015	 62	Order (A) Authorizing (I) Debtors to Pay Certain Prepetition Taxes, Governmental Assessments and Fees, and (II) Financial Institutions to Honor and Process Related Checks and Transfers; and (B) Granting Related Relief (Related Doc # 23) Debtors Motion for an Order (A) Authorizing (I) Debtors to Pay Certain Prepetition Taxes, Governmental Assessments and Fees and (II) Financial Institutions to Honor and Process Related Checks and Transfers; and (B) Granting Related Relief Signed on 7/15/2015. (klt) (Entered: 07/15/2015)
07/15/2015	 63	

		Order (A) Authorizing Debtors to Continue Prepetition Customer Programs and (B) Granting Related Relief (Related Doc # 22) Debtors Motion for an Order (A) Authorizing Debtors to Continue Prepetition Customer Programs and (B) Granting Related Relief Signed on 7/15/2015. (klt) (Entered: 07/15/2015)
07/16/2015	 64	Public Note Regarding Proceeding Number 59: This note is entered to reflect that a new PDF has been substituted for the original PDF so that the Interim Order on Cash Collateral that is now part of proceeding number 59 includes as an attachment the two page budget. (RE: related document(s) 59 Notice and Order). (stc) (Entered: 07/16/2015)
07/16/2015	 65	 PDF with attached Audio File. Court Date & Time [7/15/2015 2:29:26 PM]. File Size [54399 KB]. Run Time [02:31:06]. (RE: Doc #5; Debtors Motion for an Order Directing Joint Administration of the Debtors Chapter 11 Cases). (adiuser). (Entered: 07/16/2015)
07/16/2015	 66	Notice of Appearance and Request for Notice by Robert A Morgan Filed by Creditor RGGGS Land & Minerals, LTD., L.P.. (Morgan, Robert) (Entered: 07/16/2015)
07/16/2015	 67	Interim Order (A) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Performance, (III) Setting a Final Hearing Related Thereto; and (B) Granting Related Relief Signed on 7/16/2015 (RE: related document(s) 24 Debtors Motion for Entry of Interim and Final Orders (A) (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Performance, (III) Establishing Procedures for Determining Adequate Assurance of Payment, and (IV) Setting a Final Hearing Related Thereto; and (B) Granting Related Relief). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/16/2015)
07/16/2015	 68	Order (A) Authorizing Debtors to (I) Continue Insurance Policies and Agreements Relating Thereto and (II) Honor Certain Prepetition Obligations in Respect Thereof; and (B) Granting Related Relief (Related Doc # 35) Debtors Motion for an Order, Pursuant to Sections 105(a), 363(b), 363(c) and 1107 (a) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004(h) (A) Authorizing the Debtors to (I) Continue Insurance Policies and Agreements Relating Thereto and (II) Honor Certain Prepetition Obligations in Respect Thereof; and (B)









		Granting Related Relief Signed on 7/16/2015. (klt) (Entered: 07/16/2015)
07/16/2015	 69	Interim Order (A) Authorizing Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief Signed on 7/16/2015 (RE: related document(s) 31 Debtors Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/16/2015)
07/16/2015	 70	Interim Order (A) Authorizing (I) Debtors to Pay Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief Signed on 7/16/2015 (RE: related document(s) 19 Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) Payment of Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/16/2015)
07/16/2015	 71	Interim Order (A) Authorizing (I) The Debtors to Pay Prepetition Claims of Certain Critical Vendors and ForeignSigned on 7/16/2015 (RE: related document(s) 18 Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/16/2015)
07/16/2015	 72	Interim Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates (Related Doc # 27 Debtors Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors Estate and (B) Granting Related Relief) Signed on 7/16/2015. (klt) (Entered: 07/16/2015)
07/16/2015	 73	Notice of Appearance and Request for Notice by Lindan J. Hill Filed by Creditor c/o Lindan J. Hill Birmingham Rail & Locomotive, Co., Inc.. (Hill, Lindan) (Entered: 07/16/2015)













07/16/2015	 74	Notice of Appearance and Request for Notice by Clyde Ellis Brazeal III Filed by Creditor Arch Insurance Company. (Brazeal, Clyde) (Entered: 07/16/2015)
07/16/2015	 75	Notice of Appearance and Request for Notice by Clyde Ellis Brazeal III Filed by Creditor Aspen American Insurance Company. (Brazeal, Clyde) (Entered: 07/16/2015)
07/16/2015	 76	Certificate of Service <i>re Documents Served on July 15, 2015 [Docket Nos. 5, 8, 9, 11, 13, 17, 18, 19, 22, 23, 24, 27, 31, 35, 38, 39, 40 and 42]</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 5 Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for an Order Directing Joint Administration of the Debtors Chapter 11 Cases</i> , 8 Motion Regarding Chapter 11 First Day Motions <i>The Debtors Application for an Order Authorizing the Employment, Retention and Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent and Administrative Advisor for the Debtors Nunc</i> , 9 Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion Pursuant to 11 U.S.C. §§ 102 and 105(a) and Bankruptcy Rules 2002(m) and 9007 Seeking Authority to Implement Certain Notice and Case Management Procedures</i> , 11 Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for an Order (A) Granting the Debtors an Extension of Time Within Which to File Schedules and Related Documents and (B) Waiving the Requirements to File Lists of Equity Security Holders</i> , 13 Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for an Order (A) Authorizing the Debtors to File a Consolidated List of 50 Largest Unsecured Creditors, (B) Waiving the Requirement to File a List of Creditors, and (C) Establishing P</i> , 17 Motion Regarding Chapter 11 First Day Motions <i>10.The Debtors Motion for (I) (A) an Order Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Wages, Compensation, Workers Compensation and Employee Benefits and to Maintain Employee</i> , 18 Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Hono</i> , 19 Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) Payment of Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to</i> , 22 Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for an Order (A) Authorizing Debtors to Continue Prepetition Customer Programs and (B) Granting Related Relief</i> , 23 Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for an Order (A) Authorizing (I)</i>









		<p><i>Debtors to Pay Certain Prepetition Taxes, Governmental Assessments and Fees and (II) Financial Institutions to Honor and Process Related Checks and Tr, 24 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders (A) (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assur, 27 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors Estate and (B) Granting Related Relief, 31 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief, 35 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order, Pursuant to Sections 105(a), 363(b), 363(c) and 1107(a) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004(h) (A) Authorizing the Debtors to (I) Continue Insuranc, 38 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) (I) Approving Continued Use of the Debtors Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements, 39 Motion to Expedite Hearing (related documents 5 Motion Re: Chapter 11 First Day Motions, 8 Motion Re: Chapter 11 First Day Motions, 9 Motion Re: Chapter 11 First Day Motions, 11 Motion Re: Chapter 11 First Day Motions, 13 Motion Re: Chapter, 40 Order on Motion to Expedite Hearing, 42 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition U). (Kass, Albert) (Entered: 07/16/2015)</i></p>
07/16/2015	 77	<p>Notice of Appearance and Request for Notice by Stephen B Porterfield Filed by Creditor Shook and Fletcher Supply Company, Inc.. (Porterfield, Stephen) (Entered: 07/16/2015)</p>
07/17/2015	 78	<p>Notice of Appearance and Request for Notice by Jennifer Brooke Kimble Filed by Creditor G. R. Harsh Sr., Real Estate Holdings, LLC. (Kimble, Jennifer) Modified on 7/21/2015 to match text to pdf (klt). (Entered: 07/17/2015)</p>
07/17/2015	 79	<p>Correspondence as stockholder and request for notices Filed by Interested Party Janine LaDouceur . (klt) (Entered: 07/17/2015)</p>
07/17/2015	 80	









		Letter Filed by Interested Party Janine LaDouceur . (klt) (Entered: 07/17/2015)
07/17/2015	 81	Notice of Appearance and Request for Notice by Marvin E. Franklin Filed by Creditor Hager Oil Company, Inc.. (Franklin, Marvin) (Entered: 07/17/2015)
07/17/2015	 82	Notice of Hearing on (RE: related document(s) 44 Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief filed by Debtor Walter Energy, Inc., et al.). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/17/2015)
07/17/2015	 83	Certificate of Service <i>re Documents Served on July 16, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 5 Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for an Order Directing Joint Administration of the Debtors Chapter 11 Cases</i> , 8 Motion Regarding Chapter 11 First Day Motions <i>The Debtors Application for an Order Authorizing the Employment, Retention and Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent and Administrative Advisor for the Debtors Nunc</i> , 9 Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion Pursuant to 11 U.S.C. §§ 102 and 105(a) and Bankruptcy Rules 2002(m) and 9007 Seeking Authority to Implement Certain Notice and Case Management Procedures</i> , 11 Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for an Order (A) Granting the Debtors an Extension of Time Within Which to File Schedules and Related Documents and (B) Waiving the Requirements to File Lists of Equity Security Holders</i> , 13 Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for an Order (A) Authorizing the Debtors to File a Consolidated List of 50 Largest Unsecured Creditors, (B) Waiving the Requirement to File a List of Creditors, and (C) Establishing P</i> , 17 Motion Regarding Chapter 11 First Day Motions <i>10.The Debtors Motion for (I) (A) an Order Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Wages, Compensation, Workers Compensation and Employee Benefits and to Maintain Employee</i> , 18 Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor</i> , 19 Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) Payment of Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to</i> , 22 Motion Regarding Chapter

11 First Day Motions The Debtors Motion for an Order (A) Authorizing Debtors to Continue Prepetition Customer Programs and (B) Granting Related Relief, [23](#) Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) Authorizing (I) Debtors to Pay Certain Prepetition Taxes, Governmental Assessments and Fees and (II) Financial Institutions to Honor and Process Related Checks and Tr, [24](#) Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders (A) (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assur, [27](#) Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors Estate and (B) Granting Related Relief, [31](#) Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief, [35](#) Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order, Pursuant to Sections 105(a), 363(b), 363(c) and 1107(a) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004(h) (A) Authorizing the Debtors to (I) Continue Insuranc, [38](#) Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) (I) Approving Continued Use of the Debtors Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements, [39](#) Motion to Expedite Hearing (related documents [5](#) Motion Re: Chapter 11 First Day Motions, [8](#) Motion Re: Chapter 11 First Day Motions, [9](#) Motion Re: Chapter 11 First Day Motions, [11](#) Motion Re: Chapter 11 First Day Motions, [13](#) Motion Re: Chapter, [42](#) Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition U, [44](#) Motion to Assume Lease or Executory Contract The Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief, [48](#) Motion to Appoint Creditors Committee The Debtors' Motion for an Order (A)(I) Authorizing the Formation of a Committee of Retired Employees Pursuant to Section 1114(c)(2) and 1114(d) of the Bankruptcy Code, and (II) Establishing Procedures for, [54](#) Order on Motion Re: Chapter 11 First Day Motions, [55](#) Order on Motion Re: Chapter 11 First Day Motions, [56](#) Order on Motion Re: Chapter 11 First Day Motions, [57](#) Order on Motion Re: Chapter 11 First Day Motions, [58](#) Order on Motion Re: Chapter 11 First Day Motions, [59](#) Notice and Order, [60](#) Order on Motion Re: Chapter






		<i>11 First Day Motions, 61 Order on Motion Re: Chapter 11 First Day Motions, 62 Order on Motion Re: Chapter 11 First Day Motions, 63 Order on Motion Re: Chapter 11 First Day Motions, 67 Notice and Order, 68 Order on Motion Re: Chapter 11 First Day Motions, 69 Notice and Order, 70 Notice and Order, 71 Notice and Order, 72 Order on Motion Re: Chapter 11 First Day Motions).</i> (Kass, Albert) (Entered: 07/17/2015)
07/17/2015	 84	BNC Certificate of Notice (RE: related document(s) 40 Order on Motion to Expedite Hearing). Notice Date 07/17/2015. (Admin.) (Entered: 07/18/2015)
07/18/2015	 85	Motion to Expedite Hearing (related documents 48 Motion to Appoint Creditors Committee) <i>The Debtors Motion For Expedited Hearing On Debtors Motion For An Order (A) (I) Authorizing The Formation Of A Committee Of Retired Employees Pursuant To Sections 1114(c)(2) and 1114(d) of The Bankruptcy Code, and (II) Establishing Procedures For Selecting Committee Members and (B) Granting Related Relief</i> Filed by Debtor Walter Energy, Inc., et al. (Moore, Cathleen) (Entered: 07/18/2015)
07/18/2015	 86	Motion to Expedite Hearing (related documents 17 Motion Re: Chapter 11 First Day Motions) <i>The Debtors' Motion for Expedited Hearing on Debtors' Motion For Supplemental Order Authorizing, But Not Directing, The Debtors To Pay Certain Bonus and Severance Obligations</i> Filed by Debtor Walter Energy, Inc., et al. (Moore, Cathleen) (Entered: 07/18/2015)
07/18/2015	 87	BNC Certificate of Notice (RE: related document(s) 54 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	 88	BNC Certificate of Notice (RE: related document(s) 55 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	 89	BNC Certificate of Notice (RE: related document(s) 56 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	 90	BNC Certificate of Notice (RE: related document(s) 57 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	 91	BNC Certificate of Notice (RE: related document(s) 58 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)






07/18/2015	 92	BNC Certificate of Notice (RE: related document(s) 59 Notice and Order). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	 93	BNC Certificate of Notice (RE: related document(s) 60 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	 94	BNC Certificate of Notice (RE: related document(s) 61 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	 95	BNC Certificate of Notice (RE: related document(s) 62 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	 96	BNC Certificate of Notice (RE: related document(s) 63 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	 97	BNC Certificate of Notice (RE: related document(s) 67 Notice and Order). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	 98	BNC Certificate of Notice (RE: related document(s) 68 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	 99	BNC Certificate of Notice (RE: related document(s) 69 Notice and Order). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	 100	BNC Certificate of Notice (RE: related document(s) 70 Notice and Order). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	 101	BNC Certificate of Notice (RE: related document(s) 71 Notice and Order). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	 102	BNC Certificate of Notice (RE: related document(s) 72 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/19/2015	 103	BNC Certificate of Notice (RE: related document(s) 82 Notice of Hearing). Notice Date 07/19/2015. (Admin.) (Entered: 07/20/2015)










07/20/2015	 104	Order Granting Motion to Expedite Hearing (Related Doc 85) Signed on 7/20/2015. Hearing to be held on 7/28/2015 at 10:00 AM Courtroom 3 (TOM) Birmingham for 48 Debtors Motion For An Order (A) (I) Authorizing The Formation Of A Committee Of Retired Employees Pursuant To Sections 1114(c) (2) and 1114(d) of The Bankruptcy Code, and (II) Establishing Procedures For Selecting Committee Members and (B) Granting Related Relief, (klt) (Entered: 07/20/2015)
07/20/2015	 105	Order Granting Motion to Expedite Hearing (Related Doc # 86) Signed on 7/20/2015. Hearing to be held on 7/28/2015 at 10:00 AM Courtroom 3 (TOM) Birmingham for 17 Debtors' Motion For Supplemental Order Authorizing, But Not Directing, The Debtors To Pay Certain Bonus and Severance Obligations, (klt) (Entered: 07/20/2015)
07/20/2015	 106	Notice of Appearance and Request for Notice by Jesse S Vogtle Jr Filed by Creditor S.E. Belcher, Jr. Private Foundation No. 3. (Vogtle, Jesse) (Entered: 07/20/2015)
07/20/2015	 107	Receipt number from District Court filing fee paid by Ira S. Dizengoff (Re Item: 25 Motion to Appear pro hac vice) B4601063812 (RE: related document(s) 25 Motion to Appear pro hac vice filed by Creditor Committee Steering Committee). (klt) (Entered: 07/20/2015)
07/20/2015	 108	Receipt number from District Court filing fee paid by Lisa G. Beckerman (Re Item: 29 Motion to Appear pro hac vice) B4601063813 (RE: related document(s) 29 Motion to Appear pro hac vice filed by Creditor Committee Steering Committee). (klt) (Entered: 07/20/2015)
07/20/2015	 109	Receipt number from District Court filing fee paid by James Savin (Re Item: 32 Motion to Appear pro hac vice) B4601063815 (RE: related document(s) 32 Motion to Appear pro hac vice filed by Creditor Committee Steering Committee). (klt) (Entered: 07/20/2015)
07/20/2015	 110	Receipt number from District Court filing fee paid by Maurice L. Brimmage (Re Item: 33 Motion to Appear pro hac vice) B4601063814 (RE: related document(s) 33 Motion to Appear pro hac vice filed by Creditor Committee Steering Committee). (klt) (Entered: 07/20/2015)
07/20/2015	 111	Receipt number from District Court filing fee paid by Kristine G. Manoukian (Re Item: 36 Motion to Appear pro hac vice) B4601063816 (RE: related document(s) 36 Motion to Appear









		pro hac vice filed by Creditor Committee Steering Committee). (klt) (Entered: 07/20/2015)
07/20/2015	 112	Notice of Appearance and Request for Notice by Marvin E. Franklin Filed by Creditor CONSOLIDATED PIPE & SUPPLY CO., INC.. (Franklin, Marvin) (Entered: 07/20/2015)
07/20/2015	 113	Notice of Appearance and Request for Notice by Frank A. Anderson Filed by Creditor Pension Benefit Guaranty Corporation. (Attachments: # 1 Certificate of Service) (Anderson, Frank) (Entered: 07/20/2015)
07/20/2015	 114	Order Granting Motion To Appear pro hac vice for Ira S. Dizengoff (Related Doc # 25) Signed on 7/20/2015. (klt) (Entered: 07/20/2015)
07/20/2015	 115	Order Granting Motion To Appear pro hac vice for Lisa G. Beckerman (Related Doc # 29) Signed on 7/20/2015. (klt) (Entered: 07/20/2015)
07/20/2015	 116	Order Granting Motion To Appear pro hac vice for James Savin (Related Doc # 32) Signed on 7/20/2015. (klt) (Entered: 07/20/2015)
07/20/2015	 117	Order Granting Motion To Appear pro hac vice for Maurice L. Brimmage (Related Doc # 33) Signed on 7/20/2015. (klt) (Entered: 07/20/2015)
07/20/2015	 118	Order Granting Motion To Appear pro hac vice for Kristine G. Manoukian (Related Doc # 36) Signed on 7/20/2015. (klt) (Entered: 07/20/2015)
07/20/2015	 119	Certificate of Service (<i>Supplemental</i>): <i>re Documents Served on July 17, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 5 Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for an Order Directing Joint Administration of the Debtors Chapter 11 Cases</i> , 8 Motion Regarding Chapter 11 First Day Motions <i>The Debtors Application for an Order Authorizing the Employment, Retention and Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent and Administrative Advisor for the Debtors Nunc</i> , 9 Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion Pursuant to 11 U.S.C. §§ 102 and 105(a) and Bankruptcy Rules 2002(m) and 9007 Seeking Authority to Implement Certain Notice and Case Management Procedures</i> , 11 Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for an Order (A) Granting the Debtors an Extension of Time Within Which to File Schedules</i>









and Related Documents and (B) Waiving the Requirements to File Lists of Equity Security Holders, [13](#) Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) Authorizing the Debtors to File a Consolidated List of 50 Largest Unsecured Creditors, (B) Waiving the Requirement to File a List of Creditors, and (C) Establishing P, [17](#) Motion Regarding Chapter 11 First Day Motions 10. The Debtors Motion for (I) (A) an Order Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Wages, Compensation, Workers Compensation and Employee Benefits and to Maintain Employee, [18](#) Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor, [19](#) Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) Payment of Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to, [22](#) Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) Authorizing Debtors to Continue Prepetition Customer Programs and (B) Granting Related Relief, [23](#) Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) Authorizing (I) Debtors to Pay Certain Prepetition Taxes, Governmental Assessments and Fees and (II) Financial Institutions to Honor and Process Related Checks and Tr, [24](#) Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders (A) (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured, [27](#) Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors Estate and (B) Granting Related Relief, [31](#) Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief, [35](#) Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order, Pursuant to Sections 105(a), 363(b), 363(c) and 1107(a) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004(h) (A) Authorizing the Debtors to (I) Continue Insurance, [38](#) Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) (I) Approving Continued Use of the Debtors Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements, [39](#) Motion to Expedite Hearing (related documents [5](#) Motion Re: Chapter 11 First Day Motions, [8](#) Motion Re: Chapter 11 First Day Motions, [9](#) Motion Re:










		<p><i>Chapter 11 First Day Motions, 11 Motion Re: Chapter 11 First Day Motions, 13 Motion Re: Chapter, 42 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition U, 44 Motion to Assume Lease or Executory Contract The Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief, 48 Motion to Appoint Creditors Committee The Debtors' Motion for an Order (A)(I) Authorizing the Formation of a Committee of Retired Employees Pursuant to Section 1114(c)(2) and 1114(d) of the Bankruptcy Code, and (II) Establishing Procedures for, 54 Order on Motion Re: Chapter 11 First Day Motions, 55 Order on Motion Re: Chapter 11 First Day Motions, 56 Order on Motion Re: Chapter 11 First Day Motions, 57 Order on Motion Re: Chapter 11 First Day Motions, 58 Order on Motion Re: Chapter 11 First Day Motions, 59 Notice and Order, 60 Order on Motion Re: Chapter 11 First Day Motions, 61 Order on Motion Re: Chapter 11 First Day Motions, 62 Order on Motion Re: Chapter 11 First Day Motions, 63 Order on Motion Re: Chapter 11 First Day Motions, 67 Notice and Order, 68 Order on Motion Re: Chapter 11 First Day Motions, 69 Notice and Order, 70 Notice and Order, 71 Notice and Order, 72 Order on Motion Re: Chapter 11 First Day Motions). (Kass, Albert) (Entered: 07/20/2015)</i></p>
07/20/2015	 120	<p>Certificate of Service re: Documents Served on July 17, 2015 Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)56 Order on Motion Re: Chapter 11 First Day Motions, 82 Notice of Hearing). (Kass, Albert) (Entered: 07/20/2015)</p>
07/20/2015	 121	<p>Notice of Appearance and Request for Notice by Daniel Pasky Filed by Creditor Automotive Rentals, Inc.. (Pasky, Daniel) (Entered: 07/20/2015)</p>
07/20/2015	 122	<p>Notice of Appearance and Request for Notice by Michael E Bybee Filed by Creditor Industrial Mining Supply, Inc.. (Bybee, Michael) (Entered: 07/20/2015)</p>
07/20/2015	 123	<p>Notice of Appearance and Request for Notice by Norman Matt Stockman Filed by Creditor Alabama State Port Authority. (Stockman, Norman) (Entered: 07/20/2015)</p>
07/20/2015	 124	<p>Notice of Appearance and Request for Notice by Norman Matt Stockman Filed by Creditor Parker Towing Company, Inc.. (Stockman, Norman) (Entered: 07/20/2015)</p>






07/20/2015	 125	Ex Parte Motion for an Order (A) Extending Time to Hold the 341 Meeting, (B) Approving the Form of Publication of Notice of Commencement of the Debtors' Chapter 11 Cases, and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al. (Bailey, James) Modified on 7/20/2015 to match text to pdf (klt). (Entered: 07/20/2015)
07/20/2015	 126	Hearing Scheduled (RE: related document(s) 125 Ex Parte Motion for an Order (A) Extending Time to Hold the 341 Meeting, (B) Approving the Form of Publication of Notice of Commencement of the Debtors' Chapter 11 Cases, and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al.). Hearing scheduled 7/21/2015 at 09:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/20/2015)
07/21/2015	 127	Transcript of hearing held on: 07/15/15 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference Policy on Privacy, remote electronic access to this transcript is restricted through 10/19/2015. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber J&J Court Transcribers, telephone number 609-586-2311. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the Transcript Redaction Request indicating the location of the identifiers within the transcript with the Court and to provide the list to the transcriber. The redacted transcript is due 31 days from the date of filing of the transcript. The transcript will be made electronically available to the general public 90 calendar days from the date of filing.. Notice of Intent to Request Redaction Deadline Due By 7/28/2015. Redaction Request Due By 08/11/2015. Redacted Transcript Submission Due By 08/21/2015. Transcript access will be restricted through 10/19/2015. (Bowen, James) (Entered: 07/21/2015)
07/21/2015	 128	Receipt number from District Court filing fee paid by Stephen J. Shimshak (Re Item: 26 Motion to Appear pro hac vice) B4601063776 (RE: related document(s) 26 Motion to Appear pro hac vice filed by Debtor Walter Energy, Inc., et al.). (klt) (Entered: 07/21/2015)
07/21/2015	 129	Receipt number from District Court filing fee paid by Kelley A. Cornish (Re Item: 28 Motion to Appear pro hac vice)







		B4601063777 (RE: related document(s) 28 Motion to Appear pro hac vice filed by Debtor Walter Energy, Inc., et al.). (klt) (Entered: 07/21/2015)
07/21/2015	 130	Receipt number from District Court filing fee paid by Claudia R. Tobler (Re Item: 30 Motion to Appear pro hac vice) B4601063778 (RE: related document(s) 30 Motion to Appear pro hac vice filed by Debtor Walter Energy, Inc., et al.). (klt) (Entered: 07/21/2015)
07/21/2015	 131	Receipt number from District Court filing fee paid by Ann K. Young (Re Item: 34 Motion to Appear pro hac vice) B4601063780 (RE: related document(s) 34 Motion to Appear pro hac vice filed by Debtor Walter Energy, Inc., et al.). (klt) (Entered: 07/21/2015)
07/21/2015	 132	Receipt number from District Court filing fee paid by Michael S. Rudnick (Re Item: 37 Motion to Appear pro hac vice) B4601063779 (RE: related document(s) 37 Motion to Appear pro hac vice filed by Debtor Walter Energy, Inc., et al.). (klt) (Entered: 07/21/2015)
07/21/2015	 133	Order Granting Motion To Appear pro hac vice of Stephen J. Shimshak (Related Doc # 26) Signed on 7/21/2015. (klt) (Entered: 07/21/2015)
07/21/2015	 134	Order Granting Motion To Appear pro hac vice of Kelley A. Cornish (Related Doc # 28) Signed on 7/21/2015. (klt) (Entered: 07/21/2015)
07/21/2015	 135	Order Granting Motion To Appear pro hac vice of Claudia R. Tobler (Related Doc # 30) Signed on 7/21/2015. (klt) (Entered: 07/21/2015)
07/21/2015	 136	Order Granting Motion To Appear pro hac vice of Ann K. Young (Related Doc # 34) Signed on 7/21/2015. (klt) (Entered: 07/21/2015)
07/21/2015	 137	Order Granting Motion To Appear pro hac vice of Michael S. Rudnick (Related Doc # 37) Signed on 7/21/2015. (klt) (Entered: 07/21/2015)
07/21/2015	 138	Certificate of Service <i>re: Documents Served on July 20, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 85 Motion to Expedite Hearing (related documents 48 Motion to Appoint Creditors Committee) <i>The Debtors Motion For Expedited Hearing On Debtors Motion For An Order (A) (I) Authorizing The Formation Of A Committee Of</i>











		<i>Retired Employees Pursuant To Sect, 86 Motion to Expedite Hearing (related documents 17 Motion Re: Chapter 11 First Day Motions) The Debtors' Motion for Expedited Hearing on Debtors' Motion For Supplemental Order Authorizing, But Not Directing, The Debtors To Pay Certain Bon, 104 Order on Motion to Expedite Hearing, 105 Order on Motion to Expedite Hearing, 125 Motion to Extend Time Ex Parte Motion for an Order (A) Extending Time to Hold the 341 Meeting, (B) Approving the Form of Publication of Notice of Commencement of the Debtors' Chapter 11 Cases, and (C) Granting Related Relief, 126 Hearing Scheduled). (Kass, Albert) (Entered: 07/21/2015)</i>
07/21/2015	 139	Motion to Appear pro hac vice for Scott C. Williams Filed by Creditor Arch Insurance Company (Brazeal, Clyde) (Entered: 07/21/2015)
07/21/2015	 140	Motion to Appear pro hac vice for Sam H. Poteet, Jr. Filed by Creditor Arch Insurance Company (Brazeal, Clyde) (Entered: 07/21/2015)
07/21/2015	 141	Motion to Appear pro hac vice for Michael E. Collins Filed by Creditor Arch Insurance Company (Brazeal, Clyde) (Entered: 07/21/2015)
07/21/2015	 142	Amended Consolidated List of Creditors Holding 50 Largest Unsecured Claims Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) Modified on 7/22/2015 to match text to pdf (klt). (Entered: 07/21/2015)
07/22/2015	 143	 PDF with attached Audio File. Court Date & Time [7/21/2015 8:57:49 AM]. File Size [1917 KB]. Run Time [00:05:20]. (RE: Doc #125; Ex Parte Motion for an Order (A) Extending Time to Hold the 341 Meeting, (B) Approving the Form of Publication of Notice of Commencement of the Debtors' Chapter 11 Cases, and (C) Granting Related Relief Filed by Debtor Walter Energ). (adiuser). (Entered: 07/22/2015)
07/22/2015	 144	Order Setting the 341 Meeting and Granting Related Relief (Related Doc # 125) Signed on 7/22/2015. The Debtors and the Claims and Noticing Agent shall serve the Notice of Commencement, as amended to conform with this Order and the Publication Notice, in the manner set forth in the Consolidated Top 50 and Matrix Order no later than July 28, 2015. (klt) (Entered: 07/22/2015)
07/22/2015	 145	Notice of Commencement of Chapter 11 Bankruptcy Case and Notice of Meeting of Creditors Chapter 11. The Bankruptcy










		Administrator has scheduled the initial meeting of creditors for August 20, 2015 at 1 p.m. CDT at the U.S. Bankruptcy Court, Robert S. Vance Federal Building, 1800 Fifth Avenue North, Birmingham, Alabama 35203. The B.A., the Debtors representative, and the Debtors local counsel will appear at the Initial 341 on August 20, 2015, and the B.A. will announce that the meeting of creditors is CONTINUED to SEPTEMBER 10, 2015 AT 1 P.M. CDT. There will be no questioning of the Debtors representative at the Initial 341. There will be questioning allowed at the continued meeting of creditors on 9/10/2015. 341(a) meeting to be held on 9/10/2015 at 01:00 PM at Creditor Meeting Room Birmingham. (klt) (Entered: 07/22/2015)
07/22/2015	 146	Notice of Appearance and Request for Notice <i>Frederick M. Garfield and David S. Maxey</i> by Frederick Mott Garfield Filed by Creditor Jefferson County Department of Health. (Garfield, Frederick) (Entered: 07/22/2015)
07/22/2015	 147	Notice of Appearance and Request for Notice by Robert A Morgan Filed by Creditor Wesley West Minerals, Ltd.. (Morgan, Robert) (Entered: 07/22/2015)
07/22/2015	 148	Notice of Appearance and Request for Notice by Shelley Bush Marmon Filed by Creditor Wesley West Minerals, Ltd.. (Morgan, Robert) Modified on 7/22/2015 to match text to pdf (klt). (Entered: 07/22/2015)
07/22/2015	 149	Motion to Appear pro hac vice (<i>Shelley Bush Marmon</i>) Filed by Creditor Wesley West Minerals, Ltd. (Morgan, Robert) (Entered: 07/22/2015)
07/22/2015	 150	Certificate of Service <i>re: Amended Consolidated List of Creditors Holding 50 Largest Unsecured Claims</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 142 20 Largest Unsecured Creditors). (Kass, Albert) (Entered: 07/22/2015)
07/22/2015	 151	20 Largest Unsecured Creditors <i>Second Amended Consolidated List of Creditors Holding 50 Largest Unsecured Claims</i> Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) (Entered: 07/22/2015)
07/22/2015	 152	BNC Certificate of Notice (RE: related document(s) 104 Order on Motion to Expedite Hearing). Notice Date 07/22/2015. (Admin.) (Entered: 07/23/2015)
07/22/2015	 153	












		BNC Certificate of Notice (RE: related document(s) 105 Order on Motion to Expedite Hearing). Notice Date 07/22/2015. (Admin.) (Entered: 07/23/2015)
07/22/2015	 154	BNC Certificate of Notice (RE: related document(s) 114 Order on Motion to Appear Pro Hac Vice). Notice Date 07/22/2015. (Admin.) (Entered: 07/23/2015)
07/22/2015	 155	BNC Certificate of Notice (RE: related document(s) 115 Order on Motion to Appear Pro Hac Vice). Notice Date 07/22/2015. (Admin.) (Entered: 07/23/2015)
07/22/2015	 156	BNC Certificate of Notice (RE: related document(s) 116 Order on Motion to Appear Pro Hac Vice). Notice Date 07/22/2015. (Admin.) (Entered: 07/23/2015)
07/22/2015	 157	BNC Certificate of Notice (RE: related document(s) 117 Order on Motion to Appear Pro Hac Vice). Notice Date 07/22/2015. (Admin.) (Entered: 07/23/2015)
07/22/2015	 158	BNC Certificate of Notice (RE: related document(s) 118 Order on Motion to Appear Pro Hac Vice). Notice Date 07/22/2015. (Admin.) (Entered: 07/23/2015)
07/23/2015	 159	Notice of Appearance and Request for Notice by Frederick Mott Garfield, David S. Maxey Filed by Creditor Jefferson County Department of Health and Mark E. Wilson, MD, Health Officer. (Maxey, David) Modified on 7/24/2015 to match text to pdf (klt). (Entered: 07/23/2015)
07/23/2015	 160	Notice of Appearance and Request for Notice by Susan Reid Sherrill-Beard Filed by Interested Party U.S. Securities and Exchange Commission. (Sherrill-Beard, Susan) (Entered: 07/23/2015)
07/23/2015	 161	Notice of Appearance and Request for Notice by Walter F McArdle Filed by Creditor George M. Phillippi. (McArdle, Walter) Modified on 7/23/2015 to match text to pdf (klt). (Entered: 07/23/2015)
07/23/2015	 162	Notice of Appearance and Request for Notice <i>Amended</i> by Glen Marshall Connor Filed by Creditors United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its



		Trustees, United Mine Workers of America 1974 Pension Plan and Trust and its Trustees. (Connor, Glen) (Entered: 07/23/2015)
07/23/2015	 163	Motion to Appear pro hac vice <i>Crystal R. Axelrod</i> Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees (Connor, Glen) (Entered: 07/23/2015)
07/23/2015	 164	Motion to Appear pro hac vice <i>Melissa Y. Boey</i> Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees (Connor, Glen) (Entered: 07/23/2015)
07/23/2015	 165	Motion to Appear pro hac vice <i>Julia Frost-Davies</i> Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees (Connor, Glen) (Entered: 07/23/2015)
07/23/2015	 166	Motion to Appear pro hac vice <i>John C. Goodchild, III</i> Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees (Connor, Glen) (Entered: 07/23/2015)
		


07/23/2015	 167	Motion to Appear pro hac vice <i>Amelia C. Joiner</i> Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees (Connor, Glen) (Entered: 07/23/2015)
07/23/2015	 168	Motion to Appear pro hac vice <i>Rachel Jaffe Mauceri</i> Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees (Connor, Glen) (Entered: 07/23/2015)
07/23/2015	 169	Motion to Appear pro hac vice <i>Paul A. Green</i> Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees (Connor, Glen) (Entered: 07/23/2015)
07/23/2015	 170	Motion to Appear pro hac vice <i>John R. Mooney</i> Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees (Connor, Glen) (Entered: 07/23/2015)
07/23/2015	 171	Notice of Appearance and Request for Notice by William W Kannel Filed by Creditor Delaware Trust Company, as Indenture Trustee. (Kannel, William) (Entered: 07/23/2015)
		










07/23/2015	 172	Certificate of Service <i>re: Notice of Interim Trading Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in Debtors Estates</i> Filed by Other Professional Kurtzman Carson Consultants LLC. (Kass, Albert) (Entered: 07/23/2015)
07/23/2015	 173	Certificate of Service <i>re: Documents Served on July 22, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 144 Order on Motion to Extend Time, 151 20 Largest Unsecured Creditors). (Kass, Albert) (Entered: 07/23/2015)
07/23/2015	 174	BNC Certificate of Notice (RE: related document(s) 133 Order on Motion to Appear Pro Hac Vice). Notice Date 07/23/2015. (Admin.) (Entered: 07/24/2015)
07/23/2015	 175	BNC Certificate of Notice (RE: related document(s) 134 Order on Motion to Appear Pro Hac Vice). Notice Date 07/23/2015. (Admin.) (Entered: 07/24/2015)
07/23/2015	 176	BNC Certificate of Notice (RE: related document(s) 135 Order on Motion to Appear Pro Hac Vice). Notice Date 07/23/2015. (Admin.) (Entered: 07/24/2015)
07/23/2015	 177	BNC Certificate of Notice (RE: related document(s) 136 Order on Motion to Appear Pro Hac Vice). Notice Date 07/23/2015. (Admin.) (Entered: 07/24/2015)
07/23/2015	 178	BNC Certificate of Notice (RE: related document(s) 137 Order on Motion to Appear Pro Hac Vice). Notice Date 07/23/2015. (Admin.) (Entered: 07/24/2015)
07/24/2015	 179	Notice of Appearance and Request for Service of Papers by Mark R. Somerstein and Patricia Chen Filed by Interested Party Wilmington Trust, National Association, as Indenture Trustee. (Chen, Patricia) Modified on 7/24/2015 to add attorney and match text to pdf (klt). (Entered: 07/24/2015)
07/24/2015	 180	Motion to Appear pro hac vice <i>Motion for Admission Pro Hac Vice of Mark R. Somerstein</i> Filed by Interested Party Wilmington Trust, National Association, as Indenture Trustee (Chen, Patricia) (Entered: 07/24/2015)
07/24/2015	 181	Notice of Appearance and Request for Notice <i>by Harold L. Kaplan, Mark F. Hebbeln and Lars A. Peterson of Foley & Lardner LLP on behalf of UMB Bank, N.A.</i> Filed by Creditor UMB Bank, N.A.. (Peterson, Lars) Modified on 7/24/2015 to match text to pdf (klt). (Entered: 07/24/2015)












07/24/2015	 182	Objection to (related document(s): 24 Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for Entry of Interim and Final Orders (A) (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured</i> filed by Debtor <i>Walter Energy, Inc., et al.</i>) Filed by Creditor <i>Appalachian Power Company d/b/a American Electric Power (Ray, Eric)</i> (Entered: 07/24/2015)
07/24/2015	 183	Hearing Scheduled (RE: related document(s) 182 Objection filed by Creditor <i>Appalachian Power Company d/b/a American Electric Power</i>). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) Modified on 7/24/2015 to correct text (klt). (Entered: 07/24/2015)
07/24/2015	 184	BNC Certificate of Notice (RE: related document(s) 144 Order on Motion to Extend Time). Notice Date 07/24/2015. (Admin.) (Entered: 07/25/2015)
07/27/2015	 185	Motion to Appear pro hac vice <i>Thomas N. Ciantra</i> Filed by Creditor <i>United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC (Connor, Glen)</i> (Entered: 07/27/2015)
07/27/2015	 186	Motion to Appear pro hac vice <i>David R. Jury</i> Filed by Creditor <i>United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC (Connor, Glen)</i> (Entered: 07/27/2015)
07/27/2015	 187	Motion to Appear pro hac vice <i>Richard M. Seltzer</i> Filed by Creditor <i>United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC (Connor, Glen)</i> (Entered: 07/27/2015)
07/27/2015	 188	Notice of Appearance and Request for Notice <i>Glen M. Connor, George N. Davies, and Richard P. Rouco</i> by Glen Marshall Connor Filed by Creditor <i>United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC. (Connor, Glen)</i> (Entered: 07/27/2015)
07/27/2015	 189	Statement <i>Debtors' Agenda for Hearing Scheduled for July 28, 2015</i> Filed by Debtor <i>Walter Energy, Inc., et al.</i> . (Bailey, James) (Entered: 07/27/2015)
		








07/27/2015	 190	Motion to Appear pro hac vice <i>Sharon L. Levine</i> Filed by Creditor United Mine Workers of America (Kimble, Jennifer) (Entered: 07/27/2015)
07/27/2015	 191	Motion to Appear pro hac vice <i>Paul Kizel</i> Filed by Creditor United Mine Workers of America (Kimble, Jennifer) (Entered: 07/27/2015)
07/27/2015	 192	Motion to Appear pro hac vice <i>Philip J. Gross</i> Filed by Creditor United Mine Workers of America (Kimble, Jennifer) (Entered: 07/27/2015)
07/27/2015	 193	Motion to Appear pro hac vice <i>Nicole M. Brown</i> Filed by Creditor United Mine Workers of America (Kimble, Jennifer) (Entered: 07/27/2015)
07/27/2015	 194	Notice of Appearance and Request for Notice <i>Sharon L. Levine</i> by Jennifer Brooke Kimble Filed by Creditor United Mine Workers of America. (Kimble, Jennifer) (Entered: 07/27/2015)
07/27/2015	 195	Notice of Appearance and Request for Notice <i>Paul Kizel</i> by Jennifer Brooke Kimble Filed by Creditor United Mine Workers of America. (Kimble, Jennifer) (Entered: 07/27/2015)
07/27/2015	 196	Notice of Appearance and Request for Notice <i>Philip J. Gross</i> by Jennifer Brooke Kimble Filed by Creditor United Mine Workers of America. (Kimble, Jennifer) (Entered: 07/27/2015)
07/27/2015	 197	Notice of Appearance and Request for Notice <i>Nicole M. Brown</i> by Jennifer Brooke Kimble Filed by Creditor United Mine Workers of America. (Kimble, Jennifer) (Entered: 07/27/2015)
07/27/2015	 198	Order Scheduling Omnibus Hearing Dates Signed on 7/27/2015. Omnibus Hearings are scheduled for the following dates: Wednesday, September 2, 2015 at 11:30 a.m.; Tuesday, September 15, 2015 at 10:00 a.m.; Tuesday, September 29, 2015 at 10:00 a.m.; Wednesday, October 7, 2015 at 10:00 a.m.; Wednesday, October 21, 2015 at 10:00 a.m.; and Wednesday, October 28, 2015 at 9:00 a.m. (klt) (Entered: 07/27/2015)
07/27/2015	 199	Chapter 11 Operating Order Signed on 7/27/2015. (klt) (Entered: 07/27/2015)
07/27/2015	 200	Certificate of Service re: 1) <i>Debtors' Agenda for Hearing Scheduled for July 28, 2015</i> ; and 2) <i>Order Scheduling Omnibus Hearing Dates</i> Filed by Other Professional Kurtzman Carson











		Consultants LLC (RE: related document(s) 189 Statement, 198 Order (Generic)). (Kass, Albert) (Entered: 07/27/2015)
07/28/2015	 201	<p>Receipt number from District Court filing fee paid by Crystal R. Axelrod (Re Item: 163 Motion to Appear pro hac vice) B4601063982 (RE: related document(s)163 Motion to Appear pro hac vice filed by Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees, Creditor United Mine Workers of America Combined Benefit Fund and its Trustees, Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees). (thc) (Entered: 07/28/2015)</p>
07/28/2015	 202	<p>Receipt number from District Court filing fee paid by Julia Frost-Davis, John C. Goodchild, Amelia Joiner, Rachel Jaffe Mauceri, Paul Green, and John R. Mooney (Re Item: 164 Motion to Appear pro hac vice, 165 Motion to Appear pro hac vice, 166 Motion to Appear pro hac vice, 167 Motion to Appear pro hac vice, 168 Motion to Appear pro hac vice, 169 Motion to Appear pro hac vice, 170 Motion to Appear pro hac vice) B4601063982 (RE: related document(s)164 Motion to Appear pro hac vice filed by Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees, Creditor United Mine Workers of America Combined Benefit Fund and its Trustees, Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, 165 Motion to Appear pro hac vice filed by Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees, Creditor United Mine Workers of America Combined Benefit Fund and its Trustees, Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, 166 Motion to Appear pro hac vice filed by Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees, Creditor United Mine Workers of</p>






		<p>America Combined Benefit Fund and its Trustees, Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, 167 Motion to Appear pro hac vice filed by Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees, Creditor United Mine Workers of America Combined Benefit Fund and its Trustees, Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, 168 Motion to Appear pro hac vice filed by Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees, Creditor United Mine Workers of America Combined Benefit Fund and its Trustees, Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, 169 Motion to Appear pro hac vice filed by Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees, Creditor United Mine Workers of America Combined Benefit Fund and its Trustees, Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, 170 Motion to Appear pro hac vice filed by Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees, Creditor United Mine Workers of America Combined Benefit Fund and its Trustees, Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees). (thc) (Entered: 07/28/2015)</p>
07/28/2015	 203	<p>Receipt number from District Court filing fee paid by David Jury, Thomas Ciantra, Richard Seltzer (Re Item: 185 Motion to Appear pro hac vice, 186 Motion to Appear pro hac vice, 187 Motion to Appear pro hac vice) B4601063981 (RE: related document(s) 185 Motion to Appear pro hac vice filed by</p>








		Creditor United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC, 186 Motion to Appear pro hac vice filed by Creditor United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC, 187 Motion to Appear pro hac vice filed by Creditor United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC). (thc) (Entered: 07/28/2015)
07/28/2015	 204	 PDF with attached Audio File. Court Date & Time [7/28/2015 10:00:21 AM]. File Size [8367 KB]. Run Time [00:23:14]. (RE: Doc #48; Debtors Motion For An Order (A) (I) Authorizing The Formation Of A Committee Of Retired Employees Pursuant To Sections 1114(c)(2) and 1114(d) of The Bankruptcy Code, and (II) Establishing Procedures For Selecting Committee Members and (B). (adiuser). (Entered: 07/28/2015)
07/28/2015	 205	Order Granting Motion To Appear pro hac vice of Rachel Jaffe Mauceri (Related Doc # 168) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	 206	Order Granting Motion To Appear pro hac vice of Paul A. Green (Related Doc # 169) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	 207	Order Granting Motion To Appear pro hac vice of John R. Mooney (Related Doc # 170) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	 208	Motion to Appear pro hac vice <i>Scott A. Zuber</i> Filed by Creditor Aspen American Insurance Company (Brazeal, Clyde) (Entered: 07/28/2015)
07/28/2015	 209	Order Granting Motion To Appear pro hac vice of Thomas N. Ciantra (Related Doc # 185) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	 210	Order Granting Motion To Appear pro hac vice of David R. Jury (Related Doc # 186) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	 211	Order Granting Motion To Appear pro hac vice of Richard M. Seltzer (Related Doc # 187) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)







07/28/2015	 212	Order Granting Motion To Appear pro hac vice of Crystal R. Axelrod (Related Doc # 163) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	 213	Order Granting Motion To Appear pro hac vice of Julia Frost-Davies (Related Doc # 165) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	 214	Order Granting Motion To Appear pro hac vice of John C. Goodchild, III (Related Doc # 166) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	 215	Order Granting Motion To Appear pro hac vice of Amelia C. Joiner (Related Doc # 167) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	 216	Order Granting Motion To Appear pro hac vice of Melissa Y. Boey (Related Doc # 164) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	 217	Third Amended Consolidated List of Creditors Holding 50 Largest Unsecured Claims Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) Modified on 7/29/2015 to match text to pdf (klt). (Entered: 07/28/2015)
07/28/2015	 218	Order (A) Authorizing, but not Directing, Debtors to Pay Certain Bonus and Severance Obligations and (B) Granting Related Relief (Related Doc # 85) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	 219	Notice of Appearance and Request for Notice by Lee R. Benton Filed by Interested Party Ramsay McCormack Land Co. Inc.. (Benton, Lee) (Entered: 07/28/2015)
07/28/2015	 220	Notice of Appearance and Request for Notice by Lee R. Benton Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank. (Benton, Lee) (Entered: 07/28/2015)
07/28/2015	 221	Notice of Appearance and Request for Notice by Jamie Alisa Wilson Filed by Interested Party Ramsay McCormack Land Co. Inc.. (Wilson, Jamie) (Entered: 07/28/2015)
07/28/2015	 222	Notice of Appearance and Request for Notice by Jamie Alisa Wilson Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank. (Wilson, Jamie) (Entered: 07/28/2015)








07/28/2015	 223	Certificate of Service (<i>Supplemental</i>): <i>re Documents Served on July 27, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 35 Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for an Order, Pursuant to Sections 105(a), 363(b), 363(c) and 1107(a) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004 (h) (A) Authorizing the Debtors to (I) Continue Insuranc</i> , 68 Order on Motion Re: Chapter 11 First Day Motions). (Kass, Albert) (Entered: 07/28/2015)
07/28/2015	 224	Notice of Motion and Debtors' Motion for an Order Authorizing the Debtors to Retain, Employ and Compensate Certain Professionals Utilized in the Ordinary Course of Business, Nunc Pro Tunc to the Petition Date Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 7/29/2015 to match text to pdf (klt). (Entered: 07/28/2015)
07/28/2015	 225	Notice of Motion and Motion for an Order Modifying the Automatic Stay to Proceed With Workers' Compensation and Black Lung Claims and Actions Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 7/29/2015 to match text to pdf (klt). (Entered: 07/28/2015)
07/28/2015	 226	Debtors' Notice of Revised Proposed Final Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates Filed by Debtor Walter Energy, Inc., et al.. (Attachments: # 1 Part 2 of 8 # 2 Part 3 of 8 # 3 Part 4 of 8 # 4 Part 5 of 8 # 5 Part 6 of 8 # 6 Part 7 of 8 # 7 Part 8 of 8) (Darby, Patrick) Modified on 7/29/2015 to match text to pdf (klt). (Entered: 07/28/2015)
07/29/2015	 227	Notice of Hearing on (RE: related document(s) 225 Motion for an Order Modifying the Automatic Stay to Proceed With Workers' Compensation and Black Lung Claims and Actions Filed by Debtor). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/29/2015)
07/29/2015	 228	Receipt number from District Court filing fee paid by Scott C. Williams (Re Item: 139 Motion to Appear pro hac vice) B4601064040 (RE: related document(s) 139 Motion to Appear pro hac vice filed by Creditor Arch Insurance Company). (klt) (Entered: 07/29/2015)
07/29/2015	 229	Receipt number from District Court filing fee paid by Sam H. Poteet, Jr (Re Item: 140 Motion to Appear pro hac vice) B4601064039 (RE: related document(s) 140 Motion to Appear pro hac vice filed by Creditor Arch Insurance Company). (klt) (Entered: 07/29/2015)







07/29/2015	 230	Receipt number from District Court filing fee paid by Michael E. Collins (Re Item: 141 Motion to Appear pro hac vice) B4601064041 (RE: related document(s) 141 Motion to Appear pro hac vice filed by Creditor Arch Insurance Company). (klt) (Entered: 07/29/2015)
07/29/2015	 231	Notice of Appearance and Request for Notice by Samuel Stephens Filed by Interested Party Ramsay McCormack Land Co. Inc.. (Stephens, Samuel) (Entered: 07/29/2015)
07/29/2015	 232	Notice of Appearance and Request for Notice by Samuel Stephens Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank. (Stephens, Samuel) (Entered: 07/29/2015)
07/29/2015	 233	Order Granting Motion To Appear pro hac vice of Sam H. Poteet, Jr. (Related Doc # 140) Signed on 7/29/2015. (klt) (Entered: 07/29/2015)
07/29/2015	 234	Order Granting Motion To Appear pro hac vice of Michael E. Collins (Related Doc # 141) Signed on 7/29/2015. (klt) (Entered: 07/29/2015)
07/29/2015	 235	Motion to Appear pro hac vice (<i>Tye C. Hancock</i>) Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Benton, Lee) (Entered: 07/29/2015)
07/29/2015	 236	Motion to Appear pro hac vice (<i>Joseph E. Bain</i>) Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Benton, Lee) (Entered: 07/29/2015)
07/29/2015	 237	Order Granting Motion To Appear pro hac vice of Scott C. Williams (Related Doc # 139) Signed on 7/29/2015. (klt) (Entered: 07/29/2015)
07/29/2015	 238	Receipt number from District Court filing fee paid by Scott A. Zuber (Re Item: 208 Motion to Appear pro hac vice) B4601063971 (RE: related document(s) 208 Motion to Appear pro hac vice filed by Creditor Aspen American Insurance Company). (klt) (Entered: 07/29/2015)
07/29/2015	 239	Motion to Reconsider (related documents 60 Order on Motion Re: Chapter 11 First Day Motions) (<i>Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order</i>) Filed by Interested Party Dominion Resources Black Warrior Trust by












		and through its Trustee, Southwest Bank (Attachments: # 1 Exhibit A - Part 1 # 2 Exhibit A - Part 2 # 3 Exhibit B # 4 Exhibit C) (Benton, Lee) (Entered: 07/29/2015)
07/29/2015	 240	Motion to Expedite Hearing (related documents 239 Motion to Reconsider) (<i>Motion to Expedite Hearing on Motion By Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, the Cash Management Order</i>) Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Benton, Lee) (Entered: 07/29/2015)
07/29/2015	 241	Order Granting Motion To Appear pro hac vice of Scott A. Zuber (Related Doc # 208) Signed on 7/29/2015. (klt) (Entered: 07/29/2015)
07/29/2015	 242	Order Granting Motion to Expedite Hearing (Related Doc # 240) Signed on 7/29/2015. Hearing to be held on 8/3/2015 at 10:00 AM Courtroom 3 (TOM) Birmingham for 239 Motion to Reconsider, on a Limited Basis, The Cash Management Order filed by Dominion Resources Black Warrior Trust, (klt) (Entered: 07/29/2015)
07/29/2015	 243	Transcript of hearing held on: 07/28/15 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference Policy on Privacy, remote electronic access to this transcript is restricted through 10/27/2015. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber J&J Court Transcribers, telephone number 609-586-2311. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the Transcript Redaction Request indicating the location of the identifiers within the transcript with the Court and to provide the list to the transcriber. The redacted transcript is due 31 days from the date of filing of the transcript. The transcript will be made electronically available to the general public 90 calendar days from the date of filing.. Notice of Intent to Request Redaction Deadline Due By 8/5/2015. Redaction Request Due By 08/19/2015. Redacted Transcript Submission Due By 08/31/2015. Transcript access will be restricted through 10/27/2015. (Bowen, James) (Entered: 07/29/2015)
		








07/29/2015	244	Joinder by Ramsay McCormack Land Co. Inc. in the Dominion Resources Black Warrior Trust 239 Motion to Reconsider, on a Limited Basis, The Cash Management Order) Filed by Interested Party Ramsay McCormack Land Co. Inc. (Benton, Lee) Modified on 7/29/2015 to match text to pdf (klt). (Entered: 07/29/2015)
07/29/2015	 245	Notice of Appearance and Request for Notice by Charles Howard Moses III Filed by Interested Party Ramsay McCormack Land Co. Inc.. (Moses, Charles) (Entered: 07/29/2015)
07/29/2015	 246	Notice of Appearance and Request for Notice by Beth Brownstein , Leah M. Eisenberg , Andrew I. Silfen Filed by Interested Party BOKF, N.A. . (klt) (Entered: 07/29/2015)
07/29/2015	 247	Motion to Appear pro hac vice <i>of William W. Kannel</i> Filed by Creditor Delaware Trust Company, as Indenture Trustee (Attachments: # 1 Certificate of Service) (Kannel, William) (Entered: 07/29/2015)
07/29/2015	 248	Motion to Appear pro hac vice <i>of Adrienne K. Walker</i> Filed by Creditor Delaware Trust Company, as Indenture Trustee (Attachments: # 1 Certificate of Service) (Walker, Adrienne) (Entered: 07/29/2015)
07/29/2015	 249	Hearing Scheduled (RE: related document(s) 244 Joinder by Ramsay McCormack Land Co. Inc. in the Dominion Resources Black Warrior Trust 239 Motion to Reconsider, on a Limited Basis, The Cash Management Order). Hearing scheduled 8/3/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/29/2015)
07/29/2015	 250	Motion to Amend and/or Alter (related documents 60 Order on Motion Re: Chapter 11 First Day Motions) Filed by Creditor Comerica Bank (Vogtle, Jesse) (Entered: 07/29/2015)
07/29/2015	 251	Certificate of Service <i>re: Documents Served on July 28, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 217 20 Largest Unsecured Creditors, 218 Order on Motion to Expedite Hearing, 224 Motion <i>Debtors' Motion for an Order Authorizing the Debtors to Retain, Employ and Compensate Certain Professionals Utilized in the Ordinary Course of Business, Nunc Pro Tunc to the Petition Date</i> , 225 Motion for Relief from Stay <i>Motion for an Order Modifying the Automatic Stay to Proceed With Workers' Compensation and Black Lung Claims and Actions</i> , Fee Amount \$176,, 226 Statement). (Kass, Albert) (Entered: 07/29/2015)










07/29/2015	 252	Notice of Motion and Motion for Relief from Stay <i>to the Extent Applicable, to Allow Payment of Defense Costs and Other Loss Under Directors and Officers Liability Insurance Policies</i> , Fee Amount \$176, Filed by Movants Neil Winkelmann, Walter Scheller, Keith Calder, Joseph Leonard (Attachments: # 1 Exhibit Exhibit A-C # 2 Exhibit Exhibits D-I # 3 Proposed Order) (Whillock, Amber) Modified on 7/30/2015 to match text to pdf (klt). (Entered: 07/29/2015)
07/29/2015		Receipt of Motion for Relief from Stay(15-02741-TOM11) [motion,mrlfsty] (176.00) Filing Fee. Receipt number 18289694. Fee Amount 176.00 (re:Doc# 252) (U.S. Treasury) (Entered: 07/29/2015)
07/29/2015	 253	Notice of Motion and Motion for Relief from Stay <i>to the Extent Applicable, to Allow Payment of Defense Costs and Other Loss for Derivative Actions Under Directors and Officers Liability Insurance Policies</i> , Fee Amount \$176, Filed by Movants Keith Calder, Joseph Leonard, Walter Scheller, Neil Winkelmann (Attachments: # 1 Exhibit Exhibit A # 2 Proposed Order) (Whillock, Amber) Modified on 7/30/2015 to match text to pdf (klt). (Entered: 07/29/2015)
07/29/2015		Receipt of Motion for Relief from Stay(15-02741-TOM11) [motion,mrlfsty] (176.00) Filing Fee. Receipt number 18289703. Fee Amount 176.00 (re:Doc# 253) (U.S. Treasury) (Entered: 07/29/2015)
07/29/2015	 254	BNC Certificate of Notice (RE: related document(s) 198 Order (Generic)). Notice Date 07/29/2015. (Admin.) (Entered: 07/30/2015)
07/29/2015	 255	BNC Certificate of Notice (RE: related document(s) 199 Chapter 11 Operating Order). Notice Date 07/29/2015. (Admin.) (Entered: 07/30/2015)
07/30/2015		Receipt of Motion for Relief from Stay(15-02741-TOM11) [motion,mrlfsty] (176.00) Filing Fee. Receipt number 18290449. Fee Amount 176.00 (re:Doc# 255) (U.S. Treasury) (Entered: 07/30/2015)
07/30/2015	 256	Notice of Hearing on (RE: related document(s) 250 Motion to Amend and/or Alter filed by Creditor Comerica Bank). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/30/2015)
07/30/2015	 257	










		Notice of Hearing on (RE: related document(s) 252 Motion for Relief from Stay filed by Movant Joseph Leonard, Movant Keith Calder, Movant Walter Scheller, Movant Neil Winkelmann). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/30/2015)
07/30/2015	 258	Motion to Expedite Hearing (related documents 250 Motion to Amend and/or Alter) Filed by Creditor Comerica Bank (Vogtle, Jesse) (Entered: 07/30/2015)
07/30/2015	 259	Order Granting Motion to Expedite Hearing (Related Doc # 258) Signed on 7/30/2015. Hearing to be held on 8/3/2015 at 10:00 AM Courtroom 3 (TOM) Birmingham for 250 Motion of Comerica Bank to Amend or Alter Order (A)(I) Approving Continued Use of Debtors Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving the Requirements of 11 U.S.C. 345(b); (IV) Granting Administrative Expense Status to Certain PostPetition Intercompany Claims; and (V) Authorizing Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief, (klt) (Entered: 07/30/2015)
07/30/2015	 260	Verified Statement Filed by Steering Committee of First Lien Creditors Pursuant to Bankruptcy Rule 2019. (Hall, Michael) Modified on 7/30/2015 to match text to pdf (klt). (Entered: 07/30/2015)
07/30/2015	 261	Notice of Hearing on (RE: related document(s) 224 Debtors' Motion for an Order Authorizing the Debtors to Retain, Employ and Compensate Certain Professionals Utilized in the Ordinary Course of Business, Nunc Pro Tunc to the Petition Date). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/30/2015)
07/30/2015	 262	Notice of Hearing on (RE: related document(s) 253 Motion for an Order Authorizing Payments and Relief From the Automatic Stay, to the Extent Applicable, to Allow Payment of Defense Costs and Other Loss for Derivative Actions Under Directors and Officers Liability Insurance Policies). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/30/2015)
07/30/2015	 263	Notice of Appearance and Request for Notice Filed by Creditor National Labor Relations Board. (Chahrouri, Katherine) (Entered: 07/30/2015)
07/30/2015	 264	Order (A)(I) Authorizing the Formation of a Committee of Retired Employees Pursuant to Section 1114(c)(2) and 1114(d)












		of the Bankruptcy Code, and (II) Establishing Procedures for Selecting Committee Members and (B) Granting Related Relief (Related Doc # 48) Signed on 7/30/2015. (klt) (Entered: 07/30/2015)
07/30/2015	 265	Notice of Appearance and Request for Notice by James G Henderson Filed by Creditor Hager Equipment Co. of AL, Inc.. (Henderson, James) (Entered: 07/30/2015)
07/30/2015	 266	Joinder in 239 Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order Filed by Creditor Frontier Enterprises (Vogle, Jesse) Modified on 7/30/2015 to add related docket number (klt). (Entered: 07/30/2015)
07/30/2015	 267	Amended Certificate of Service Filed by Interested Parties Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank, Ramsay McCormack Land Co. Inc. (RE: related document(s) 239 Motion to Reconsider (related documents 60 Order on Motion Re: Chapter 11 First Day Motions) (<i>Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order</i>), 240 Motion to Expedite Hearing (related documents 239 Motion to Reconsider) (<i>Motion to Expedite Hearing on Motion By Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, the Cash Management Order</i>), 244 Motion to Reconsider (related documents 239 Motion to Reconsider) (<i>Joinder by Ramsay McCormack Land Co. Inc. in the Dominion Resources Black Warrior Trust Motion to Reconsider, on a Limited Basis, The Cash Management Order</i>)). (Wilson, Jamie) (Entered: 07/30/2015)
07/30/2015	 268	**Amended by 342 ** - Bankruptcy Administrator's Appointment of Unsecured Creditors Committee Filed by Bankruptcy Administrator J. Thomas Corbett (BAoffice, bg) Modified on 7/31/2015 to match text to pdf (klt). Modified on 8/5/2015 (klt). (Entered: 07/30/2015)
07/30/2015	 269	Certificate of Service <i>re: Debtors' Notice of Revised Proposed Final Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 226 Statement, 251 Certificate of Service). (Kass, Albert) (Entered: 07/30/2015)
07/30/2015	 270	Certificate of Service <i>re: Notice of Commencement of Chapter 11 Bankruptcy Cases</i> Filed by Other Professional Kurtzman













		Carson Consultants LLC (RE: related document(s) 144 Order on Motion to Extend Time). (Kass, Albert) (Entered: 07/30/2015)
07/30/2015	 271	Hearing Scheduled (RE: related document(s) 266 Joinder filed by Creditor Frontier Enterprises). Hearing scheduled 8/3/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/30/2015)
07/30/2015	 272	BNC Certificate of Notice (RE: related document(s) 205 Order on Motion to Appear Pro Hac Vice). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)
07/30/2015	 273	BNC Certificate of Notice (RE: related document(s) 206 Order on Motion to Appear Pro Hac Vice). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)
07/30/2015	 274	BNC Certificate of Notice (RE: related document(s) 207 Order on Motion to Appear Pro Hac Vice). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)
07/30/2015	 275	BNC Certificate of Notice (RE: related document(s) 209 Order on Motion to Appear Pro Hac Vice). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)
07/30/2015	 276	BNC Certificate of Notice (RE: related document(s) 210 Order on Motion to Appear Pro Hac Vice). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)
07/30/2015	 277	BNC Certificate of Notice (RE: related document(s) 211 Order on Motion to Appear Pro Hac Vice). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)
07/30/2015	 278	BNC Certificate of Notice (RE: related document(s) 212 Order on Motion to Appear Pro Hac Vice). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)
07/30/2015	 279	BNC Certificate of Notice (RE: related document(s) 213 Order on Motion to Appear Pro Hac Vice). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)
07/30/2015	 280	BNC Certificate of Notice (RE: related document(s) 214 Order on Motion to Appear Pro Hac Vice). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)
07/30/2015	 281	BNC Certificate of Notice (RE: related document(s) 215 Order on Motion to Appear Pro Hac Vice). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)








07/30/2015	 282	BNC Certificate of Notice (RE: related document(s) 216 Order on Motion to Appear Pro Hac Vice). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)
07/30/2015	 283	BNC Certificate of Notice (RE: related document(s) 218 Order on Motion to Expedite Hearing). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)
07/31/2015	 284	Exhibit and Witness List (<i>Dominion Resources Black Warrior Trust's Witness and Exhibit List for August 3, 2015 Hearing</i>) Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (RE: related document(s) 239 Motion to Reconsider (related documents 60 Order on Motion Re: Chapter 11 First Day Motions) (<i>Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order</i>)). (Benton, Lee) (Entered: 07/31/2015)
07/31/2015	 285	Receipt number from District Court filing fee paid by Tye Hancock and Joseph Bain (Re Item: 235 Motion to Appear pro hac vice, 236 Motion to Appear pro hac vice) B4601064074 (RE: related document(s) 235 Motion to Appear pro hac vice filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank, 236 Motion to Appear pro hac vice filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank). (thc) (Entered: 07/31/2015)
07/31/2015	 286	Receipt number from District Court filing fee paid by Shelley Bush Marmon (Re Item: 149 Motion to Appear pro hac vice) B4601064114 (RE: related document(s) 149 Motion to Appear pro hac vice filed by Creditor Wesley West Minerals, Ltd.). (thc) (Entered: 07/31/2015)
07/31/2015	 287	Receipt number from District Court filing fee paid by Mark R. Somerstein (Re Item: 180 Motion to Appear pro hac vice) B4601064082 (RE: related document(s) 180 Motion to Appear pro hac vice filed by Interested Party Wilmington Trust, National Association, as Indenture Trustee). (thc) (Entered: 07/31/2015)
07/31/2015	 288	Receipt number from District Court filing fee paid by William Kannel (Re Item: 247 Motion to Appear pro hac vice) B4601064081 (RE: related document(s) 247 Motion to Appear pro hac vice filed by Creditor Delaware Trust Company, as Indenture Trustee, Creditor Committee Delaware Trust Company, as Indenture Trustee). (thc) (Entered: 07/31/2015)





07/31/2015	 289	Receipt number from District Court filing fee paid by Adrienne K. Walker, receipt # B4601064080 (Re Item: 248 Motion to Appear pro hac vice) B4601064080 (RE: related document(s) 248 Motion to Appear pro hac vice filed by Creditor Delaware Trust Company, as Indenture Trustee, Creditor Committee Delaware Trust Company, as Indenture Trustee). (thc) Modified on 7/31/2015 (thc). (Entered: 07/31/2015)
07/31/2015	 290	Debtors' Agenda for Hearing Scheduled for August 3, 2015 Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) Modified on 7/31/2015 to match text to pdf (klt). (Entered: 07/31/2015)
07/31/2015	 291	Certificate of Service <i>re: Order (A)(I) Authorizing the Formation of a Committee of Retired Employees Pursuant to Section 1114(c)(2) and 1114(d) of the Bankruptcy Code, and (II) Establishing Procedures for Selecting Committee Members and (B) Granting Related Relief</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 264 Order on Motion to Appoint Creditors Committee). (Kass, Albert) (Entered: 07/31/2015)
07/31/2015	 292	Order Granting Motion To Appear pro hac vice of Joseph E. Bain (Related Doc # 236) Signed on 7/31/2015. (klt) (Entered: 07/31/2015)
07/31/2015	 293	Order Granting Motion To Appear pro hac vice of Tye C. Hancock (Related Doc # 235) Signed on 7/31/2015. (klt) (Entered: 07/31/2015)
07/31/2015	 294	Order Granting Motion To Appear pro hac vice of Mark R. Somerstein (Related Doc # 180) Signed on 7/31/2015. (klt) (Entered: 07/31/2015)
07/31/2015	 295	**REPLACED BY 296** - Motion for Limited Admissions of <i>Michael S. Etkin</i> Filed by Creditors Peter Rush, Michael Earl Carney (Wilson, Kenneth) Modified on 7/31/2015 (klt). (Entered: 07/31/2015)
07/31/2015	 296	**Amended by 402** - Motion to Appear pro hac vice of <i>Michael S. Etkin</i> Filed by Creditors Michael Earl Carney, Peter Rush (Wilson, Kenneth) Modified on 8/11/2015 (klt). (Entered: 07/31/2015)
07/31/2015	 297	Notice of Appearance and Request for Notice (<i>Notice of Appearance by Tye C. Hancock as counsel for Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank</i>) by Lee R. Benton Filed by Interested Party









		Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank. (Benton, Lee) (Entered: 07/31/2015)
07/31/2015	 298	**AMENDED BY 401** - Motion to Appear pro hac vice <i>S. Jason Teele</i> Filed by Creditors Michael Earl Carney, Peter Rush (Wilson, Kenneth) Modified on 8/11/2015 (klt). (Entered: 07/31/2015)
07/31/2015	 299	Notice of Appearance and Request for Notice (<i>Notice of Appearance by Joseph E. Bain as counsel for Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank</i>) by Lee R. Benton Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank. (Benton, Lee) (Entered: 07/31/2015)
07/31/2015	 300	Motion to Add Pension Benefit Guaranty Corporation to the Official Committee of Unsecured Creditors Pursuant to 11 U.S.C. 1102(a)(4) Filed by Creditor Pension Benefit Guaranty Corporation (Attachments: # 1 Exhibit Exhibit 1 # 2 Certificate of Service) (Anderson, Frank) Modified on 8/3/2015 to match text to pdf (klt). (Entered: 07/31/2015)
07/31/2015	 301	Motion to Expedite Hearing (related documents 300 Motion to Appoint Creditors Committee) Filed by Creditor Pension Benefit Guaranty Corporation (Attachments: # 1 Certificate of Service) (Anderson, Frank) (Entered: 07/31/2015)
07/31/2015	 302	Order Granting - The motion to expedite is GRANTED and the clerk's office shall set the motion to add the PBGC to the official unsecured creditor's committee for August 3, 2015 at 10:00 a.m. /s/ TAMARA O. MITCHELL (RE: 301 Motion to Expedite Hearing) (Entered: 07/31/2015)
07/31/2015	 303	Hearing Scheduled (RE: related document(s) 300 Motion to Appoint Creditors Committee filed by Creditor Pension Benefit Guaranty Corporation). Hearing scheduled 8/3/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (cmc) (Entered: 07/31/2015)
07/31/2015	 304	Notice of Appearance and Request for Notice by Mark P. Williams Filed by Interested Party BOKF, N.A.. (Williams, Mark) (Entered: 07/31/2015)
07/31/2015	 305	Motion to Appear pro hac vice <i>Motion to Admit Andrew I. Silfen</i> Filed by Interested Party BOKF, N.A. (Williams, Mark) (Entered: 07/31/2015)
07/31/2015	 306	







		Motion to Appear pro hac vice <i>Motion to Admit Leah M. Eisenberg</i> Filed by Interested Party BOKF, N.A. (Williams, Mark) (Entered: 07/31/2015)
07/31/2015	 307	Motion to Appear pro hac vice <i>Motion to Admit Beth M. Brownstein</i> Filed by Interested Party BOKF, N.A. (Williams, Mark) (Entered: 07/31/2015)
07/31/2015	 308	BNC Certificate of Notice (RE: related document(s) 233 Order on Motion to Appear Pro Hac Vice). Notice Date 07/31/2015. (Admin.) (Entered: 08/01/2015)
07/31/2015	 309	BNC Certificate of Notice (RE: related document(s) 234 Order on Motion to Appear Pro Hac Vice). Notice Date 07/31/2015. (Admin.) (Entered: 08/01/2015)
07/31/2015	 310	BNC Certificate of Notice (RE: related document(s) 237 Order on Motion to Appear Pro Hac Vice). Notice Date 07/31/2015. (Admin.) (Entered: 08/01/2015)
07/31/2015	 311	BNC Certificate of Notice (RE: related document(s) 241 Order on Motion to Appear Pro Hac Vice). Notice Date 07/31/2015. (Admin.) (Entered: 08/01/2015)
07/31/2015	 312	BNC Certificate of Notice (RE: related document(s) 242 Order on Motion to Expedite Hearing). Notice Date 07/31/2015. (Admin.) (Entered: 08/01/2015)
07/31/2015	 313	BNC Certificate of Notice (RE: related document(s) 227 Notice of Hearing). Notice Date 07/31/2015. (Admin.) (Entered: 08/01/2015)
08/01/2015	 314	BNC Certificate of Notice (RE: related document(s) 259 Order on Motion to Expedite Hearing). Notice Date 08/01/2015. (Admin.) (Entered: 08/02/2015)
08/01/2015	 315	BNC Certificate of Notice (RE: related document(s) 264 Order on Motion to Appoint Creditors Committee). Notice Date 08/01/2015. (Admin.) (Entered: 08/02/2015)
08/01/2015	 316	BNC Certificate of Notice (RE: related document(s) 256 Notice of Hearing). Notice Date 08/01/2015. (Admin.) (Entered: 08/02/2015)
08/01/2015	 317	BNC Certificate of Notice (RE: related document(s) 257 Notice of Hearing). Notice Date 08/01/2015. (Admin.) (Entered: 08/02/2015)









08/01/2015	 318	BNC Certificate of Notice (RE: related document(s) 261 Notice of Hearing). Notice Date 08/01/2015. (Admin.) (Entered: 08/02/2015)
08/01/2015	 319	BNC Certificate of Notice (RE: related document(s) 262 Notice of Hearing). Notice Date 08/01/2015. (Admin.) (Entered: 08/02/2015)
08/02/2015	 320	BNC Certificate of Notice (RE: related document(s) 292 Order on Motion to Appear Pro Hac Vice). Notice Date 08/02/2015. (Admin.) (Entered: 08/03/2015)
08/02/2015	 321	BNC Certificate of Notice (RE: related document(s) 293 Order on Motion to Appear Pro Hac Vice). Notice Date 08/02/2015. (Admin.) (Entered: 08/03/2015)
08/02/2015	 322	BNC Certificate of Notice (RE: related document(s) 294 Order on Motion to Appear Pro Hac Vice). Notice Date 08/02/2015. (Admin.) (Entered: 08/03/2015)
08/03/2015	 323	Notice of Hearing on (RE: related document(s) 300 Motion to Add Pension Benefit Guaranty Corporation to the Official Committee of Unsecured Creditors Pursuant to 11 U.S.C. 1102 (a)(4). Hearing scheduled 8/3/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/03/2015)
08/03/2015	 324	Notice of Appearance and Request for Notice by Matthew M Cahill Filed by Creditor Caterpillar Financial Services Corporation. (Cahill, Matthew) (Entered: 08/03/2015)
08/03/2015	 325	Notice of Appearance and Request for Notice by Eric L. Pruitt Filed by Creditor Caterpillar Financial Services Corporation. (Pruitt, Eric) (Entered: 08/03/2015)
08/03/2015	 326	Certificate of Service <i>re: Debtors' Agenda for Hearing Scheduled for August 3, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 290 Statement). (Kass, Albert) (Entered: 08/03/2015)
08/03/2015	 327	Order Granting Motion To Appear pro hac vice of Shelley Bush Marmon (Related Doc # 149) Signed on 8/3/2015. (klt) (Entered: 08/03/2015)
08/03/2015	 328	Order Granting Motion To Appear pro hac vice of William W. Kannell (Related Doc # 247) Signed on 8/3/2015. (klt) (Entered: 08/03/2015)
		












08/03/2015	 329	Order Granting Motion To Appear pro hac vice of Adrienne K. Walker (Related Doc # 248) Signed on 8/3/2015. (klt) (Entered: 08/03/2015)
08/03/2015	 330	Motion to Appear pro hac vice of Harold L. Kaplan. (tcw) (Entered: 08/03/2015)
08/03/2015	 331	Motion to Appear pro hac vice of Lars A. Peterson. (tcw) (Entered: 08/03/2015)
08/03/2015	 332	Amended Order (A)(I) Approving Continued Use of Debtor's Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving the Requirements of 11 U.S.C. 345(b); (IV) Granting Administrative Expense Status to Certain Post-Petition Intercompany Claims; and (V) Authorizing Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief (Related Doc # 38) Debtors Motion for an Order (A) (I) Approving Continued Use of the Debtors Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements of 11 U.S.C. § 345(b), (IV) Granting Administrative Expense Status to Postpetition Intercompany Claims, and (V) Authorizing the Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief Signed on 8/3/2015 (RE: related document(s) 60 Order on Motion Re: Chapter 11 First Day Motions). (klt) (Entered: 08/03/2015)
08/04/2015	 333	Order on 239 Emergency Motion to Reconsider filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank, 244 Joinder filed by Interested Party Ramsay McCormack Land Co. Inc., 266 Joinder filed by Creditor Frontier Enterprises). The Motion is DENIED to the extent that it seeks emergency relief and these matters are reset for 8/18/2015. Responses or Objections due by Noon CDT, August 14, 2015. Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. Signed on 8/4/2015 (klt) (Entered: 08/04/2015)
08/04/2015	 334	Notice of Appearance and Request for Notice by Gregory Michael Taube Filed by Creditor Sandvik Mining and Construction USA, LLC. (Taube, Gregory) (Entered: 08/04/2015)
08/04/2015	 335	Certificate of Service <i>re: Amended Order (A)(I) Approving Continued Use of Debtor's Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving the Requirements of 11 U.S.C. 345(b); (IV)</i>









		<i>Granting Administrative Expense Status to Certain Post-Petition Intercompany Claims; and (V) Authorizing Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief (Related Doc # 38) Debtors Motion for an Order (A) (I) Approving Continued Use of the Debtors Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements of 11 U.S.C. § 345(b), (IV) Granting Administrative Expense Status to Postpetition Intercompany Claims, and (V) Authorizing the Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief Signed on 8/3/2015 Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)332 Amended Order). (Kass, Albert) (Entered: 08/04/2015)</i>
08/04/2015	 336	Order Granting Motion to Add Pension Benefit Guaranty Corporation to the Official Committee of Unsecured Creditors and Granting Related Relief (Related Doc # 300) Signed on 8/4/2015. (klt) (Entered: 08/04/2015)
08/04/2015	 337	Verified Statement of George N. Davies, on behalf of Quinn, Connor, Weaver, Davies & Rouco LLP Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees. (Davies, George) Modified on 8/4/2015 to add text (klt). (Entered: 08/04/2015)
08/04/2015	 338	Verified Statement of John C. Goodchild, III, on behalf of Morgan, Lewis & Bockius LLP Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees. (Davies, George) Modified on 8/4/2015 to add text (klt). (Entered: 08/04/2015)
08/04/2015	 339	Verified Statement of John R. Mooney, on behalf of Mooney, Green, Saindon, Murphy & Welch, PC Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit









		Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees. (Davies, George) Modified on 8/4/2015 to add text (klt). (Entered: 08/04/2015)
08/04/2015	 340	Notice of Appearance and Request for Notice <i>on behalf of Patricia L. Hanson</i> by Robert A Morgan Filed by Attorney Rachel L Webber. (Morgan, Robert) (Entered: 08/04/2015)
08/04/2015	 341	Notice of Appearance and Request for Notice <i>on behalf of Kellerman Land Associates, aka Margaret Shook Cooper et al dba Kellerman Land Associates</i> by Robert A Morgan Filed by Attorney Rachel L Webber. (Morgan, Robert) (Entered: 08/04/2015)
08/04/2015	 342	Amended Appointment of Unsecured Creditors Committee Filed by Bankruptcy Administrator J. Thomas Corbett (BAoffice, bg) Modified on 8/5/2015 to match text to pdf (klt). (Entered: 08/04/2015)
08/05/2015	 343	Receipt number from District Court filing fee paid by Sharon L. Levine (Re Item: 190 Motion to Appear pro hac vice) B4601064015 (RE: related document(s) 190 Motion to Appear pro hac vice filed by Creditor United Mine Workers of America). (klt) (Entered: 08/05/2015)
08/05/2015	 344	Receipt number from District Court filing fee paid by Paul Kizel (Re Item: 191 Motion to Appear pro hac vice) B4601064015 (RE: related document(s) 191 Motion to Appear pro hac vice filed by Creditor United Mine Workers of America). (klt) (Entered: 08/05/2015)
08/05/2015	 345	Receipt number from District Court filing fee paid by Nicole M. Brown (Re Item: 193 Motion to Appear pro hac vice) B4601064015 (RE: related document(s) 193 Motion to Appear pro hac vice filed by Creditor United Mine Workers of America). (klt) (Entered: 08/05/2015)
08/05/2015	 346	Receipt number from District Court filing fee paid by Philip J. Gross (Re Item: 192 Motion to Appear pro hac vice) B4601064015 (RE: related document(s) 192 Motion to Appear pro hac vice filed by Creditor United Mine Workers of America). (klt) (Entered: 08/05/2015)
08/05/2015	 347	










		Order Granting Motion To Appear pro hac vice of Sharon L. Levine (Related Doc # 190) Signed on 8/5/2015. (klt) (Entered: 08/05/2015)
08/05/2015	 348	Order Granting Motion To Appear pro hac vice of Paul Kizel (Related Doc # 191) Signed on 8/5/2015. (klt) (Entered: 08/05/2015)
08/05/2015	 349	Order Granting Motion To Appear pro hac vice of Philip J. Gross (Related Doc # 192) Signed on 8/5/2015. (klt) (Entered: 08/05/2015)
08/05/2015	 350	Order Granting Motion To Appear pro hac vice of Nicole M. Brown (Related Doc # 193) Signed on 8/5/2015. (klt) (Entered: 08/05/2015)
08/05/2015	 351	Certificate of Service (<i>Supplemental</i>) re: Notice of Commencement of Chapter 11 Bankruptcy Cases Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 144 Order on Motion to Extend Time). (Kass, Albert) (Entered: 08/05/2015)
08/05/2015	 352	Certificate of Service <i>Supplemental re: Notice of Hearing on Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 82 Notice of Hearing). (Kass, Albert) (Entered: 08/05/2015)
08/05/2015	 353	Transcript of hearing held on: 08/03/15 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference Policy on Privacy, remote electronic access to this transcript is restricted through 11/3/2015. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber J&J Court Transcribers, telephone number 609-586-2311. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the Transcript Redaction Request indicating the location of the identifiers within the transcript with the Court and to provide the list to the transcriber. The redacted transcript is due 31 days from the date of filing of the transcript. The transcript will be made electronically available to the general public 90 calendar











		days from the date of filing.. Notice of Intent to Request Redaction Deadline Due By 8/12/2015. Redaction Request Due By 08/26/2015. Redacted Transcript Submission Due By 09/8/2015. Transcript access will be restricted through 11/3/2015. (Bowen, James) (Entered: 08/05/2015)
08/05/2015	 354	Certificate of Good Standing Filed by Interested Party BOKF, N.A. (RE: related document(s) 305 Motion to Appear pro hac vice <i>Motion to Admit Andrew I. Silfen</i>). (Williams, Mark) (Entered: 08/05/2015)
08/05/2015	 355	Certificate of Good Standing Filed by Interested Party BOKF, N.A. (RE: related document(s) 306 Motion to Appear pro hac vice <i>Motion to Admit Leah M. Eisenberg</i>). (Williams, Mark) (Entered: 08/05/2015)
08/05/2015	 356	Certificate of Good Standing Filed by Interested Party BOKF, N.A. (RE: related document(s) 307 Motion to Appear pro hac vice <i>Motion to Admit Beth M. Brownstein</i>). (Williams, Mark) (Entered: 08/05/2015)
08/05/2015	 357	Certificate of Service (<i>Supplemental</i>) re: <i>Notice of Commencement of Chapter 11 Bankruptcy Cases</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 145 Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 08/05/2015)
08/05/2015	 358	Certificate of Service re: <i>Order on 239 Emergency Motion to Reconsider filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 333 Notice and Order). (Kass, Albert) (Entered: 08/05/2015)
08/05/2015	 359	Certificate of Service (<i>Supplemental</i>) re: <i>Notice of Commencement of Chapter 11 Bankruptcy Case and Notice of Meeting of Creditors Chapter 11</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 145 Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 08/05/2015)
08/05/2015	 360	BNC Certificate of Notice (RE: related document(s) 327 Order on Motion to Appear Pro Hac Vice). Notice Date 08/05/2015. (Admin.) (Entered: 08/06/2015)
08/05/2015	 361	BNC Certificate of Notice (RE: related document(s) 328 Order on Motion to Appear Pro Hac Vice). Notice Date 08/05/2015. (Admin.) (Entered: 08/06/2015)






08/05/2015	 362	BNC Certificate of Notice (RE: related document(s) 329 Order on Motion to Appear Pro Hac Vice). Notice Date 08/05/2015. (Admin.) (Entered: 08/06/2015)
08/05/2015	 363	BNC Certificate of Notice (RE: related document(s) 332 Amended Order). Notice Date 08/05/2015. (Admin.) (Entered: 08/06/2015)
08/05/2015	 364	BNC Certificate of Notice (RE: related document(s) 323 Notice of Hearing). Notice Date 08/05/2015. (Admin.) (Entered: 08/06/2015)
08/06/2015	 365	Motion to Shorten Time (<i>Motion to Shorten Time to Respond to Interrogatories and Request for Production of Documents</i>) Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Attachments: # 1 Exhibit A # 2 Exhibit B) (Benton, Lee) (Entered: 08/06/2015)
08/06/2015	 366	Motion to Appear pro hac vice of Robert L. Paddock Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Wilson, Jamie) Modified on 8/6/2015 to add text (klt). (Entered: 08/06/2015)
08/06/2015	 367	Notice of Appearance and Request for Notice by Max C. Pope Jr Filed by Creditor A.W.S., Inc.. (Pope, Max) (Entered: 08/06/2015)
08/06/2015	 368	BNC Certificate of Notice (RE: related document(s) 333 Notice and Order). Notice Date 08/06/2015. (Admin.) (Entered: 08/07/2015)
08/06/2015	 369	BNC Certificate of Notice (RE: related document(s) 336 Order on Motion to Appoint Creditors Committee). Notice Date 08/06/2015. (Admin.) (Entered: 08/07/2015)
08/06/2015	 370	Adversary Proceeding 15-00098 Opened - U. S. District Court Order Referring Case to Bankruptcy Signed on 8/4/2015. (klt) (Entered: 08/07/2015)
08/07/2015	 371	Receipt number from District Court filing fee paid by Robert Paddock (Re Item: 366 Motion to Appear pro hac vice) B4601064328 (RE: related document(s) 366 Motion to Appear pro hac vice filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank). (thc) (Entered: 08/07/2015)
08/07/2015	 372	









		Receipt number from District Court filing fee paid by Lars Peterson (Re Item: 331 Motion to Appear pro hac vice) B4601064277 (RE: related document(s) 331 Motion to Appear pro hac vice). (thc) (Entered: 08/07/2015)
08/07/2015	 373	Receipt number from District Court filing fee paid by Harold Kaplan (Re Item: 330 Motion to Appear pro hac vice) B4601064318 (RE: related document(s) 330 Motion to Appear pro hac vice). (thc) (Entered: 08/07/2015)
08/07/2015	 374	Order Granting Motion To Appear pro hac vice of Robert L. Paddock (Related Doc # 366) Signed on 8/7/2015. (klt) (Entered: 08/07/2015)
08/07/2015	 375	Order Granting Motion To Shorten Time until noon August 13, 2015, unless another date is mutually agreed upon by the parties. (Related Doc # 365) Signed on 8/7/2015. (thc) (Entered: 08/07/2015)
08/07/2015	 376	Order Granting Motion To Appear pro hac vice of Harold L. Kaplan (Related Doc 330) Signed on 8/7/2015. (thc) Modified on 8/10/2015 to add text (klt). (Entered: 08/07/2015)
08/07/2015	 377	Order Granting Motion To Appear pro hac vice of Lars Peterson (Related Doc 331) Signed on 8/7/2015. (thc) Modified on 8/10/2015 to add text (klt). (Entered: 08/07/2015)
08/07/2015	 378	Objection to (related document(s): 44 Motion to Assume Lease or Executory Contract <i>The Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief</i> filed by Debtor Walter Energy, Inc., et al.) <i>Objection of the United Mine Workers of America to Debtors' Motion for Entry of (I) an Order Authorizing the Debtors to Assume a Restructuring Support Agreement; and (II) Final Cash Collateral Order</i> Filed by Creditor United Mine Workers of America (Attachments: # 1 Exhibit A # 2 Exhibit B) (Kimble, Jennifer) (Entered: 08/07/2015)
08/07/2015	 379	Motion to Continue Hearing On (related documents 42 Motion Re: Chapter 11 First Day Motions, 44 Motion to Assume Lease or Executory Contract) Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 08/07/2015)
08/07/2015	 380	Motion to Expedite Hearing (related documents 379 Motion to Continue Hearing) Filed by Creditor Committee Official







		Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 08/07/2015)
08/07/2015	 381	Certificate of Service (<i>Supplemental</i>) re: Notice of Commencement of Chapter 11 Bankruptcy Cases Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 145 Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 08/07/2015)
08/07/2015	 382	BNC Certificate of Notice (RE: related document(s) 347 Order on Motion to Appear Pro Hac Vice). Notice Date 08/07/2015. (Admin.) (Entered: 08/08/2015)
08/07/2015	 383	BNC Certificate of Notice (RE: related document(s) 348 Order on Motion to Appear Pro Hac Vice). Notice Date 08/07/2015. (Admin.) (Entered: 08/08/2015)
08/07/2015	 384	BNC Certificate of Notice (RE: related document(s) 349 Order on Motion to Appear Pro Hac Vice). Notice Date 08/07/2015. (Admin.) (Entered: 08/08/2015)
08/07/2015	 385	BNC Certificate of Notice (RE: related document(s) 350 Order on Motion to Appear Pro Hac Vice). Notice Date 08/07/2015. (Admin.) (Entered: 08/08/2015)
08/08/2015	 386	Order Granting - The official committee of unsecured creditors through their selected counsel have requested that the hearing on the Cash Collateral Motion and the RSA Assumption Motion be continued from the current date of August 18, 2015 and that related deadlines for objections and replies also be extended. Further the committee counsel have requested an expedited hearing on the Motion to Continue. It appears that the Motion to Expedite is due to be granted; now therefore the Motion to Expedite is GRANTED, the Motion to Continue will be heard on Thursday, August 13, 2015 at 10:00 a.m. Any objections to the Motion to Continue must be filed on or before noon on Wednesday, August 12, 2015. Counsel may appear by telephone. /s/ TAMARA O. MITCHELL (RE: 380 Motion to Expedite Hearing) (Entered: 08/08/2015)
08/09/2015	 387	BNC Certificate of Notice (RE: related document(s) 374 Order on Motion to Appear Pro Hac Vice). Notice Date 08/09/2015. (Admin.) (Entered: 08/10/2015)
08/09/2015	 388	BNC Certificate of Notice (RE: related document(s) 376 Order on Motion to Appear Pro Hac Vice). Notice Date 08/09/2015. (Admin.) (Entered: 08/10/2015)







08/09/2015	 389	BNC Certificate of Notice (RE: related document(s) 377 Order on Motion to Appear Pro Hac Vice). Notice Date 08/09/2015. (Admin.) (Entered: 08/10/2015)
08/09/2015	 390	BNC Certificate of Notice (RE: related document(s) 375 Order on Motion to Shorten Time). Notice Date 08/09/2015. (Admin.) (Entered: 08/10/2015)
08/10/2015	 391	**AMENDED BY 394** - Notice of Hearing on (RE: related document(s) 379 Motion to Continue Hearing filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). Objections due by Noon, 8/12/2015; Hearing scheduled 8/13/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) Modified on 8/10/2015 (klt). (Entered: 08/10/2015)
08/10/2015	 392	Hearing Scheduled (RE: related document(s) 378 Objection filed by Creditor United Mine Workers of America). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/10/2015)
08/10/2015	 393	Notice of Appearance and Request for Notice (<i>Notice of Appearance by Robert L. Paddock for Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank</i>) by Jamie Alisa Wilson Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank. (Wilson, Jamie) (Entered: 08/10/2015)
08/10/2015	 394	Amended Notice of Hearing on (RE: related document(s) 379 Motion to Continue Hearing filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). Objections due by Noon, 8/12/2015. Hearing scheduled 8/13/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/10/2015)
08/10/2015	 395	**AMENDED BY 402** - Amended Motion to Appear pro hac vice <i>OF MICHAEL S. ETKIN</i> Filed by Creditors Michael Earl Carney, Peter Rush (Wilson, Kenneth) Modified on 8/11/2015 (klt). (Entered: 08/10/2015)
08/10/2015	 396	**AMENDED BY 401** - Amended Motion to Appear pro hac vice <i>OF S. JASON TEELE</i> Filed by Creditors Michael Earl Carney, Peter Rush (Wilson, Kenneth) Modified on 8/11/2015 (klt). (Entered: 08/10/2015)
08/10/2015	 397	Certificate of Service <i>Supplemental Certificate of Service of Clarissa D. Cu re: Notice of Commencement of Chapter 11</i>








		<i>Bankruptcy Cases</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 145 Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 08/10/2015)
08/10/2015	 398	Certificate of Service <i>re: Request for Nominations to Section 1114 Committee in re Walter Energy, Inc., et al., Case No. 1502741 and Section 1114 Committee Questionnaire</i> Filed by Other Professional Kurtzman Carson Consultants LLC. (Kass, Albert) (Entered: 08/10/2015)
08/10/2015	 399	Notice of Appearance and Request for Notice Filed by Interested Party Michael Bazley . (klt) (Entered: 08/10/2015)
08/10/2015	 400	Notice of Appearance and Request for Notice Filed by Interested Party GE Capital Information Technology Solutions, Inc f/d/b/a IKON Financial Services . (klt) (Entered: 08/10/2015)
08/11/2015	 401	Amended Motion to Appear pro hac vice <i>of S. Jason Teele</i> Filed by Creditors Michael Earl Carney, Peter Rush (Wilson, Kenneth) (Entered: 08/11/2015)
08/11/2015	 402	Amended Motion to Appear pro hac vice <i>of Michael S. Etkin</i> Filed by Creditors Michael Earl Carney, Peter Rush (Wilson, Kenneth) (Entered: 08/11/2015)
08/11/2015	 403	Partial Joinder to (Re Item: 379 Motion to Continue Hearing On (related documents 42 Motion Re: Chapter 11 First Day Motions, 44 Motion to Assume Lease or Executory Contract) filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.) Filed by Interested Party BOKF, N.A. (Williams, Mark) Modified on 8/11/2015 to match text to pdf (klt). (Entered: 08/11/2015)
08/11/2015	 404	Hearing Scheduled (RE: related document(s) 403 Partial Joinder filed by Interested Party BOKF, N.A.) Hearing scheduled 8/13/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/11/2015)
08/11/2015	 405	Notice of Appearance and Request for Notice by Lee R. Benton Filed by Interested Party WHH Real Estate, LLC. (Benton, Lee) (Entered: 08/11/2015)
08/11/2015	 406	Notice of Appearance and Request for Notice by Jamie Alisa Wilson Filed by Interested Party WHH Real Estate, LLC. (Wilson, Jamie) (Entered: 08/11/2015)
08/11/2015	 407	










		Notice of Appearance and Request for Notice by Samuel Stephens Filed by Interested Party WHH Real Estate, LLC. (Stephens, Samuel) (Entered: 08/11/2015)
08/11/2015	 408	Objection to (related document(s): 42 Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use filed by Debtor Walter Energy, Inc., et al., Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Attachments: # 1 Exhibit A - Part 1 # 2 Exhibit A - Part 2 # 3 Exhibit B # 4 Exhibit C) (Benton, Lee) Modified on 8/12/2015 to match text to pdf (klt). (Entered: 08/11/2015)
08/11/2015	 409	Joinder in Objection (related document(s): 42 Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use filed by Debtor Walter Energy, Inc., et al., 408 Debtors' Motion for Entry of Final Order Authorizing Use of Cash Collateral and UMWA's Objection to Motion for Entry of (I) An Order Authorizing The Debtor's To Assume A Restructuring Support Agreement; and (II) Final Cash Collateral Order) Filed by Interested Party Ramsay McCormack Land Co. Inc. (Benton, Lee) Modified on 8/11/2015 to match text to pdf (klt). (Entered: 08/11/2015)
08/11/2015	 410	Joinder in Objection (related document(s): 42 Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use filed by Debtor Walter Energy, Inc., et al., 408 Debtors' Motion for Entry of Final Order Authorizing Use of Cash Collateral and UMWA's Objection to Motion for Entry of (I) An Order Authorizing The Debtor's To Assume A Restructuring Support Agreement; and (II) Final Cash Collateral Order) Filed by Interested Party WHH Real Estate, LLC (Benton, Lee) Modified on 8/11/2015 to match text to pdf (klt). (Entered: 08/11/2015)
08/11/2015	 411	Amended Certificate of Service Filed by Interested Party BOKF, N.A. (RE: related document(s) 403 Response). (Williams, Mark) (Entered: 08/11/2015)
08/11/2015	 412	Motion to Appear pro hac vice of <i>Brett H. Miller</i> Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 08/11/2015)










08/11/2015	 413	Motion to Appear pro hac vice <i>of Lorenzo Marinuzzi</i> Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 08/11/2015)
08/11/2015	 414	Motion to Appear pro hac vice <i>of Jennifer L. Marines</i> Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 08/11/2015)
08/11/2015	 415	Motion to Appear pro hac vice <i>of Joseph Alexander Lawrence</i> Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 08/11/2015)
08/11/2015	 416	Motion to Appear pro hac vice <i>of Samantha Leigh Martin</i> Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 08/11/2015)
08/11/2015	 417	Motion to Appear pro hac vice <i>of James Andrew Newton</i> Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 08/11/2015)
08/11/2015	 418	Motion to Appear pro hac vice <i>Erica Jean Richards</i> Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 08/11/2015)
08/11/2015	 419	Adversary case 15-00102. 72 (Injunctive relief - other)) Complaint by Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank against Walter Black Warrior Basin LLC. Fee Amount \$350 (Benton, Lee) (Entered: 08/11/2015)
08/11/2015	 420	Amended Motion to Continue Hearing On (related documents 18 Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief , 19 Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) Payment of Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief, 27 Debtors Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain




		Transfers of Interests in the Debtors Estate and (B) Granting Related Relief, 42 Debtors Motion for Entry of Interim and Final Orders (A) (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, and (III) Scheduling a Final Hearing; and (B) Granting Related Relief, 44 Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief) Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) Modified on 8/13/2015 to match text to pdf (klt). (Entered: 08/11/2015)
08/11/2015	 421	Hearing Scheduled (RE: related document(s) 420 Amended Motion to Continue Hearing filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). Hearing scheduled 8/13/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/11/2015)
08/12/2015	 422	Objection to (related document(s): 379 Motion to Continue Hearing On (related documents 42 Motion Re: Chapter 11 First Day Motions, 44 Motion to Assume Lease or Executory Contract) filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.) (<i>Dominion Resources Black Warrior Trust's Limited Objection to Motion to Continue</i>) Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Benton, Lee) (Entered: 08/12/2015)
08/12/2015	 423	Receipt number from District Court filing fee paid by Andrew I. Silfen (Re Item: 305 Motion to Appear pro hac vice) B4601064372 (RE: related document(s) 305 Motion to Appear pro hac vice filed by Interested Party BOKF, N.A.). (klt) (Entered: 08/12/2015)
08/12/2015	 424	Receipt number from District Court filing fee paid by Leah M. Eisenberg (Re Item: 306 Motion to Appear pro hac vice) B4601064373 (RE: related document(s) 306 Motion to Appear pro hac vice filed by Interested Party BOKF, N.A.). (klt) (Entered: 08/12/2015)
08/12/2015	 425	Receipt number from District Court filing fee paid by Beth M. Brownstein (Re Item: 307 Motion to Appear pro hac vice) B4601064374 (RE: related document(s) 307 Motion to Appear pro hac vice filed by Interested Party BOKF, N.A.). (klt) (Entered: 08/12/2015)
08/12/2015	 426	Receipt number from District Court filing fee paid by Michael Etkin and Jason Teele (Re Item: 395 Motion to Appear pro hac




		vice, 396 Motion to Appear pro hac vice) B4601064441 (RE: related document(s) 395 Motion to Appear pro hac vice filed by Creditor Michael Earl Carney, Creditor Peter Rush, 396 Motion to Appear pro hac vice filed by Creditor Michael Earl Carney, Creditor Peter Rush). (klt) (Entered: 08/12/2015)
08/12/2015	 427	Receipt number from District Court filing fee paid by Brett H. Miller (Re Item: 412 Motion to Appear pro hac vice) B4061064471 (RE: related document(s) 412 Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). (klt) (Entered: 08/12/2015)
08/12/2015	 428	Receipt number from District Court filing fee paid by Lorenzo Marinuzzi (Re Item: 413 Motion to Appear pro hac vice) B4061064471 (RE: related document(s) 413 Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). (klt) (Entered: 08/12/2015)
08/12/2015	 429	Receipt number from District Court filing fee paid by Jennifer L. Marines (Re Item: 414 Motion to Appear pro hac vice) B4061064471 (RE: related document(s) 414 Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). (klt) (Entered: 08/12/2015)
08/12/2015	 430	Receipt number from District Court filing fee paid by Joseph Alexander Lawrence (Re Item: 415 Motion to Appear pro hac vice) B4061064471 (RE: related document(s) 415 Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). (klt) (Entered: 08/12/2015)
08/12/2015	 431	Receipt number from District Court filing fee paid by Samantha Leigh Martin (Re Item: 416 Motion to Appear pro hac vice) B4061064471 (RE: related document(s) 416 Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). (klt) (Entered: 08/12/2015)
08/12/2015	 432	Receipt number from District Court filing fee paid by James Andrew Newton (Re Item: 417 Motion to Appear pro hac vice) B4061064471 (RE: related document(s) 417 Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). (klt) (Entered: 08/12/2015)








08/12/2015	 433	Receipt number from District Court filing fee paid by Erica Jean Richards (Re Item: 418 Motion to Appear pro hac vice) B4061064471 (RE: related document(s) 418 Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). (klt) (Entered: 08/12/2015)
08/12/2015	 434	Hearing Scheduled (RE: related document(s) 408 Objection filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank, 409 Joinder in Objection filed by Interested Party Ramsay McCormack Land Co. Inc., 410 Joinder in Objection filed by Interested Party WHH Real Estate, LLC). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/12/2015)
08/12/2015	 435	Hearing Scheduled (RE: related document(s) 422 Limited Objection filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank). Hearing scheduled 8/13/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/12/2015)
08/12/2015	 436	Response to (Re Item: 379 Motion to Continue Hearing On (related documents 42 Motion Re: Chapter 11 First Day Motions, 44 Motion to Assume Lease or Executory Contract) filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al., 420 Amended Motion to Continue Hearing On (related documents 18 Motion Re: Chapter 11 First Day Motions, 19 Motion Re: Chapter 11 First Day Motions, 27 Motion Re: Chapter 11 First Day Motions, 42 Motion Re: Chapter 11 First Day Motions, 44 Motion filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.) <i>Steering Committee's Response to Motion for Continuance</i> Filed by Interested Party Steering Committee (Hall, Michael) (Entered: 08/12/2015)
08/12/2015	 437	Hearing Scheduled (RE: related document(s) 436 Response filed by Interested Party Steering Committee). Hearing scheduled 8/13/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/12/2015)
08/12/2015	 438	Order Granting Motion To Appear pro hac vice of S. Jason Teele (Related Doc # 401) Signed on 8/12/2015. (klt) (Entered: 08/12/2015)
08/12/2015	 439	Order Granting Motion To Appear pro hac vice of Michael S. Etkin (Related Doc # 402) Signed on 8/12/2015. (klt) (Entered: 08/12/2015)







08/12/2015	 440	Statement <i>Debtors' Agenda for Hearing Scheduled for August 13, 2015</i> Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) (Entered: 08/12/2015)
08/12/2015	 441	Motion to Appear pro hac vice of <i>Charles L. Kerr</i> Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 08/12/2015)
08/12/2015	 442	Notice of Appearance and Request for Notice by Brian R Walding Filed by Creditor Alabama Gas Corporaton. (Walding, Brian) (Entered: 08/12/2015)
08/12/2015	 443	Notice of Appearance and Request for Notice by Edwin Bryan Nichols Filed by Creditor Alabama Gas Corporaton. (Nichols, Edwin) (Entered: 08/12/2015)
08/12/2015	 444	Motion for Relief from Stay , Fee Amount \$176, Filed by Creditor Jewel D Chaney (Cockrell, Ginger) (Entered: 08/12/2015)
08/12/2015		Receipt of Motion for Relief from Stay(15-02741-TOM11) [motion,mrlfsty] (176.00) Filing Fee. Receipt number 18347071. Fee Amount 176.00 (re:Doc# 444) (U.S. Treasury) (Entered: 08/12/2015)
08/12/2015	 445	Motion to Expedite Hearing (related documents 444 Motion for Relief from Stay) Filed by Creditor Jewel D Chaney (Cockrell, Ginger) (Entered: 08/12/2015)
08/12/2015	 446	Notice of Application and Application to Employ Bradley Arant Boulton Cummings LLP as Attorneys for the Debtors Nunc Pro Tunc to the Petition Date Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 8/13/2015 to match text to pdf (klt). (Entered: 08/12/2015)
08/12/2015	 447	Notice of Application and Application to Employ Paul, Weiss, Rifkind, Wharton & Garrison LLP as Attorneys for the Debtors Nunc Pro Tunc to the Petition Date Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 8/13/2015 to match text to pdf (klt). (Entered: 08/12/2015)
08/12/2015	 448	Notice of Application and Application to Employ Maynard, Cooper, & Gale, P.C. as Special Counsel for the Debtors Nunc Pro Tunc to the Petition Date Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 8/13/2015 to match text to pdf (klt). (Entered: 08/12/2015)












08/12/2015	 449	Notice of Application and Application to Employ Ogletree, Deakins, Nash, Smoak, & Stewart, P.C. as Special Counsel for the Debtors Nunc Pro Tunc to the Petition Date Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 8/13/2015 (klt). (Entered: 08/12/2015)
08/12/2015	 450	Notice of Application and Application to Employ AlixPartners, LLP as Restructuring Advisor Nunc Pro Tunc to the Petition Date Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 8/13/2015 (klt). (Entered: 08/12/2015)
08/12/2015	 451	Notice of Application and Application to Employ Ernst & Young LLP as Auditors and Tax Advisors Filed by Debtor Walter Energy, Inc., et al., Nunc Pro Tunc to the Petition Date (Attachments: # 1 Part 2 # 2 Part 3) (Darby, Patrick) Modified on 8/13/2015 to match text to pdf (klt). (Entered: 08/12/2015)
08/12/2015	 452	Notice of Application and Application to Employ KPMG LLP as Auditors and Tax Advisors Nunc Pro Tunc to the Petition Date Filed by Debtor Walter Energy, Inc., et al. (Attachments: # 1 Part 2 # 2 Part 3 # 3 Part 4 # 4 Part 5 # 5 Part 6 # 6 Part 7 # 7 Part 8 # 8 Part 9) (Darby, Patrick) Modified on 8/13/2015 to match text to pdf (klt). (Entered: 08/12/2015)
08/12/2015	 453	Notice of Motion and Debtors' Motion for an Order (A) Establishing Bar Dates for Filing Prepetition Proofs of Claim, Including Section 503(b)(9) Claims, (B) Approving the Form and Manner of Notice Thereof and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 8/13/2015 to match text to pdf (klt). (Entered: 08/12/2015)
08/12/2015	 454	Notice of Motion and Debtors' Motion for an Administrative Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 8/13/2015 to match text to pdf (klt). (Entered: 08/12/2015)
08/12/2015	 455	BNC Certificate of Notice (RE: related document(s) 391 Notice of Hearing). Notice Date 08/12/2015. (Admin.) (Entered: 08/13/2015)
08/12/2015	 456	BNC Certificate of Notice (RE: related document(s) 394 Notice of Hearing). Notice Date 08/12/2015. (Admin.) (Entered: 08/13/2015)
08/13/2015	 457	










		Order Granting - Movant requests an expedited hearing on a Motion for Relief from stay to allow a mediation of a pre-petition lawsuit that includes one of the Debtors. The Motion to Expedite is GRANTED and the Motion for Relief from Stay will be set for August 18, 2015 at 10:00. /s/ TAMARA O. MITCHELL (RE: 445 Motion to Expedite Hearing) (Entered: 08/13/2015)
08/13/2015	 458	Notice of Final Hearing on Motion for Relief from Stay filed by Jewel Chaney (RE: related document(s) 444 Motion for Relief from Stay filed by Creditor Jewel D Chaney). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/13/2015)
08/13/2015	 459	Hearing Scheduled (RE: related document(s) 27 Debtors Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors Estate and (B) Granting Related Relief). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/13/2015)
08/13/2015	 460	Notice of Hearing on (RE: related document(s) 446 Notice of Application and Application to Employ Bradley Arant Boult Cummings LLP as Attorneys for the Debtors Nunc Pro Tunc, 447 Notice of Application and Application to Employ Paul, Weiss, Rifkind, Wharton & Garrison LLP as Attorneys for the Debtors Nunc Pro Tunc, 448 Notice of Application and Application to Employ Maynard, Cooper, & Gale, P.C. as Special Counsel for the Debtors Nunc Pro Tunc, 449 Notice of Application and Application to Employ Ogletree, Deakins, Nash, Smoak, & Stewart, P.C. as Special Counsel for the Debtors Nunc Pro Tunc, 450 Notice of Application and Application to Employ AlixPartners, LLP as Restructuring Advisor Nunc Pro Tunc, 451 Notice of Application and Application to Employ Ernst & Young LLP as Auditors and Tax Advisors Filed by Debtor Walter Energy, Inc., et al., Nunc Pro Tunc, 452 Notice of Application and Application to Employ KPMG LLP as Auditors and Tax Advisors Nunc Pro Tunc, 453 Notice of Motion and Debtors' Motion for an Order (A) Establishing Bar Dates for Filing Prepetition Proofs of Claim, Including Section 503(b)(9) Claims, (B) Approving the Form and Manner of Notice Thereof and (C) Granting Related Relief, 454 Notice of Motion and Debtors' Motion for an Administrative Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/13/2015)









08/13/2015	 461	Order Granting Amended Motion To Continue Hearing and the following matters are continued: 18 Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief, 19 Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) Payment of Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief, 27 Debtors Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors Estate and (B) Granting Related Relief, 42 Debtors Motion for Entry of Interim and Final Orders (A) (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, and (III) Scheduling a Final Hearing; and (B) Granting Related Relief, 44 Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief Signed on 8/13/2015. Hearing to be held on 9/2/2015 at 11:30 AM Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/13/2015)
08/13/2015	 462	Hearing Scheduled Continuing (RE: related document(s) 408 Objection filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank, 409 Joinder filed by Interested Party Ramsay McCormack Land Co. Inc., 410 Joinder filed by Interested Party WHH Real Estate, LLC). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/13/2015)
08/13/2015	 463	Certificate of Service <i>re: Documents Served on August 12, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 440 Statement, 446 Application to Employ Bradley Arant Boult Cummings LLP as Attorneys for the Debtors , 447 Application to Employ Paul, Weiss, Rifkind, Wharton & Garrison LLP as Attorneys for the Debtors , 448 Application to Employ Maynard, Cooper, & Gale, P.C. as Special Counsel for the Debtors , 449 Application to Employ Ogletree, Deakins, Nash, Smoak, & Stewart, P.C. as Special Counsel for the Debtors , 450 Application to Employ AlixPartners, LLP as Restructuring Advisor , 451 Application to Employ Ernst & Young LLP as Auditors and Tax Advisors , 452 Application to Employ KPMG LLP as Auditors and Tax Advisors , 453 Motion to Set Last Day to File Proofs of Claim <i>Debtors' Motion for an Order (A) Establishing Bar Dates for Filing Prepetition Proofs of Claim, Including Section 503(b)(9) Claims, (B) Approving the Form and Manner of Notice Thereof</i>








		and (C) Gran, 454 Motion Debtors' Motion for an Administrative Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals). (Kass, Albert) (Entered: 08/13/2015)
08/13/2015	 464	Certificate of Service (Supplemental) re: Certificate of Service re: Documents Served on August 12, 2015 Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 463 Certificate of Service). (Kass, Albert) (Entered: 08/13/2015)
08/13/2015	 465	Report to Court Periodic Report Regarding Value, Operations, and Profitability of Entities in Which the Estate of Walter Energy, Inc. Holds a Substantial or Controlling Interest Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) (Entered: 08/13/2015)
08/14/2015	 466	Objection to (related document(s): 239 Motion to Reconsider (related documents 60 Order on Motion Re: Chapter 11 First Day Motions) (Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order) filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank) Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) (Entered: 08/14/2015)
08/14/2015	 467	Joinder of Steering Committee in 466 Debtors' Objection to Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider on a Limited Basis, the Cash Management Order Filed by Interested Party Steering Committee (Hall, Michael) Modified on 8/14/2015 to add related docket entry link (klt). (Entered: 08/14/2015)
08/14/2015	 468	Hearing Scheduled (RE: related document(s) 466 Objection filed by Debtor Walter Energy, Inc., et al., 467 Joinder filed by Interested Party Steering Committee). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/14/2015)
08/14/2015	 469	Joinder of The Official Committee of Unsecured Creditors in 466 Debtors' Objection to 239 Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, the Cash Management Order (Bensinger, Bill) Modified on 8/14/2015 to add related docket entry link and match text to pdf (klt). (Entered: 08/14/2015)
08/14/2015	 470	











		Hearing Scheduled (RE: related document(s) 378 Objection filed by Creditor United Mine Workers of America). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/14/2015)
08/14/2015	 471	Hearing Scheduled (RE: related document(s) 469 Joinder in Debtor's Objection filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/14/2015)
08/14/2015	 472	Hearing Scheduled (RE: related document(s) 226 Debtors' Notice of Revised Proposed Final Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/14/2015)
08/14/2015	 473	Notice of Appearance and Request for Notice <i>filed by Michael Leo Hall and D. Christopher Carson</i> by Michael Leo Hall Filed by Interested Party Steering Committee. (Hall, Michael) (Entered: 08/14/2015)
08/14/2015	 474	Certificate of Service (<i>Supplemental</i>) <i>re: 1) Notice of Interim Trading Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in Debtors' Estates; 2) Order Scheduling Omnibus Hearing Dates; 3) Debtors' Notice of Revised Proposed Final Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates; 4) Order (S) Authorizing the Formation of a Committee of Retired Employees Pursuant to Sections 1114(c)(2) and 114 (d) of the Bankruptcy Code and (II) Establishing Procedures for Selecting Committee Members and (b) Granting Related Relief</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 187 Motion to Appear pro hac vice <i>Richard M. Seltzer</i> , 264 Order on Motion to Appoint Creditors Committee). (Kass, Albert) (Entered: 08/14/2015)
08/14/2015	 475	Certificate of Service (<i>Supplemental</i>) <i>re: Notice of Commencement of Chapter 11 Bankruptcy Case and Notice of Meeting of Creditors Chapter 11</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 145 Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 08/14/2015)
08/14/2015	 476	







		BNC Certificate of Notice (RE: related document(s) 438 Order on Motion to Appear Pro Hac Vice). Notice Date 08/14/2015. (Admin.) (Entered: 08/15/2015)
08/14/2015	 477	BNC Certificate of Notice (RE: related document(s) 439 Order on Motion to Appear Pro Hac Vice). Notice Date 08/14/2015. (Admin.) (Entered: 08/15/2015)
08/15/2015	 478	BNC Certificate of Notice (RE: related document(s) 461 Order on Motion to Continue Hearing). Notice Date 08/15/2015. (Admin.) (Entered: 08/16/2015)
08/15/2015	 479	BNC Certificate of Notice (RE: related document(s) 458 Hearing (Motion for Relief) Set). Notice Date 08/15/2015. (Admin.) (Entered: 08/16/2015)
08/15/2015	 480	BNC Certificate of Notice (RE: related document(s) 460 Notice of Hearing). Notice Date 08/15/2015. (Admin.) (Entered: 08/16/2015)
08/17/2015	 481	Order Granting Motion To Appear pro hac vice of Brett H. Miller (Related Doc # 412) Signed on 8/17/2015. (klt) (Entered: 08/17/2015)
08/17/2015	 482	Order Granting Motion To Appear pro hac vice of Lorenzo Marinuzzi (Related Doc # 413) Signed on 8/17/2015. (klt) (Entered: 08/17/2015)
08/17/2015	 483	Order Granting Motion To Appear pro hac vice of Jennifer L. Marines (Related Doc # 414) Signed on 8/17/2015. (klt) (Entered: 08/17/2015)
08/17/2015	 484	Order Granting Motion To Appear pro hac vice of Joseph Alexander Lawrence (Related Doc # 415) Signed on 8/17/2015. (klt) (Entered: 08/17/2015)
08/17/2015	 485	Order Granting Motion To Appear pro hac vice of Samantha Leigh Martin (Related Doc # 416) Signed on 8/17/2015. (klt) (Entered: 08/17/2015)
08/17/2015	 486	Order Granting Motion To Appear pro hac vice of James Andrew Newton (Related Doc # 417) Signed on 8/17/2015. (klt) (Entered: 08/17/2015)
08/17/2015	 487	Order Granting Motion To Appear pro hac vice of Erica Jean Richards (Related Doc # 418) Signed on 8/17/2015. (klt) (Entered: 08/17/2015)










08/17/2015	 488	Amended Witness and Exhibit List for August 18, 2015 Hearing Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (RE: related document(s) 239 Motion to Reconsider (related documents 60 Order on Motion Re: Chapter 11 First Day Motions) (<i>Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order</i>)). (Benton, Lee) Modified on 8/17/2015 to match text to pdf (klt). (Entered: 08/17/2015)
08/17/2015	 489	Debtors' Agenda for Hearing Scheduled for August 18, 2015 Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) Modified on 8/25/2015 to match text to pdf (klt). (Entered: 08/17/2015)
08/17/2015	 490	Notice of Appearance and Request for Notice by Ginger D Cockrell Filed by Creditor Jewel D Chaney. (Cockrell, Ginger) (Entered: 08/17/2015)
08/17/2015	 491	Certificate of Service re: <i>Periodic Report Regarding Value, Operations, and Profitability of Entities in Which the Estate of Walter Energy, Inc. Holds a Substantial or Controlling Interest</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 465 Report to Court). (Kass, Albert) (Entered: 08/17/2015)
08/17/2015	 492	Certificate of Service re: <i>Objection to (related document(s): 239 Motion to Reconsider (related documents 60 Order on Motion Re: Chapter 11 First Day Motions) (Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order)</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 466 Objection). (Kass, Albert) (Entered: 08/17/2015)
08/17/2015	 493	Notice of Appearance and Request for Notice Filed by Interested Party Robert Makohin . (klt) (Entered: 08/17/2015)
08/17/2015	 494	Order Granting Motion To Appear pro hac vice of Andrew I. Silfen (Related Doc # 305) Signed on 8/17/2015. (klt) (Entered: 08/17/2015)
08/17/2015	 495	Order Granting Motion To Appear pro hac vice of Leah M. Eisenberg (Related Doc # 306) Signed on 8/17/2015. (klt) (Entered: 08/17/2015)
08/17/2015	 496	










		Order Granting Motion To Appear pro hac vice of Beth M. Brownstein (Related Doc # 307) Signed on 8/17/2015. (klt) (Entered: 08/17/2015)
08/18/2015	 497	Amended Order Signed on 8/18/2015 (RE: related document(s) 494 Order Granting Motion To Appear pro hac vice of Andrew I. Silfen). (klt) (Entered: 08/18/2015)
08/18/2015	 498	Amended Order Signed on 8/18/2015 (RE: related document(s) 495 Order Granting Motion To Appear pro hac vice of Leah M. Eisenberg). (klt) (Entered: 08/18/2015)
08/18/2015	 499	Amended Order Signed on 8/18/2015 (RE: related document(s) 496 Order Granting Motion To Appear pro hac vice of Beth M. Brownstein). (klt) (Entered: 08/18/2015)
08/18/2015	 500	NOTE: We are experiencing technical difficulties with the calling in of external users for today's hearing. Please continue to be patient as we work to resolve this problem with AT&T. (thc) (Entered: 08/18/2015)
08/18/2015	 501	Notice and Order Signed on 8/18/2015 continuing (RE: related document(s) 444 Motion for Relief from Stay filed by Creditor Jewel D Chaney). Hearing scheduled 9/29/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/18/2015)
08/18/2015	 502	 PDF with attached Audio File. Court Date & Time [8/18/2015 10:03:30 AM]. File Size [6333 KB]. Run Time [00:17:35]. (RE: Doc #24; Final Hearing on Debtors Motion for Entry of Interim and Final Orders (A) (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Performan). (adiuser). (Entered: 08/18/2015)
08/19/2015	 503	Transcript of hearing held on: 08/13/15 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference Policy on Privacy, remote electronic access to this transcript is restricted through 11/17/2015. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber J&J Court Transcribers, telephone number 609-586-2311. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the







		Transcript Redaction Request indicating the location of the identifiers within the transcript with the Court and to provide the list to the transcriber. The redacted transcript is due 31 days from the date of filing of the transcript. The transcript will be made electronically available to the general public 90 calendar days from the date of filing.. Notice of Intent to Request Redaction Deadline Due By 8/26/2015. Redaction Request Due By 09/9/2015. Redacted Transcript Submission Due By 09/21/2015. Transcript access will be restricted through 11/17/2015. (Bowen, James) (Entered: 08/19/2015)
08/19/2015	 504	Amended Certificate of Service Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (RE: related document(s) 408 Objection, 409 Objection, 410 Objection). (Wilson, Jamie) (Entered: 08/19/2015)
08/19/2015	 505	Final Order Granting (A) (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Performance and (III) Establishing Procedures for Determining Adequate Assurance of Payment; (B) Authorizing and Directing Applicable Banks and Other Financial Institutions to Process and Pay All Checks Presented for Payment and to Honor All Funds Transfer Requests Made by the Debtors Relating to the Foregoing and (C) Granting Related Relief (Related Doc # 24) Signed on 8/19/2015. (klt) (Entered: 08/19/2015)
08/19/2015	 506	Final Order (A) Authorizing Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief (Related Doc # 31) Signed on 8/19/2015. (klt) (Entered: 08/19/2015)
08/19/2015	 507	Order Authorizing Debtors to Retain, Employ and Compensate Certain Professionals Utilized in the Ordinary Course of Business, Nunc Pro Tunc to the Petition Date (Related Doc # 224) Signed on 8/19/2015. (klt) (Entered: 08/19/2015)
08/19/2015	 508	Order Modifying the Automatic Stay to Proceed with Workers' Compensation and Black Lung Claims and Actions (Related Doc # 225) Signed on 8/19/2015. (klt) (Entered: 08/19/2015)
08/19/2015	 509	Application to Employ Blackstone Advisory Partners L.P. as Investment Banker to the Debtors Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) (Entered: 08/19/2015)
08/19/2015	 510	Affidavit of Publication of the Notice of Commencement of Chapter 11 Bankruptcy Cases Filed by Other Professional







		Kurtzman Carson Consultants LLC (RE: related document(s) 144 Order on Motion to Extend Time). (Attachments: # 1 Exhibit A through E # 2 Exhibit F through J) (Kass, Albert) (Entered: 08/19/2015)
08/19/2015	 511	Certificate of Service <i>re: Debtors' Agenda for Hearing Scheduled for August 18, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 489 Statement). (Kass, Albert) (Entered: 08/19/2015)
08/19/2015	 512	Certificate of Service (<i>Supplemental</i>) <i>re: Notice of Commencement of Chapter 11 Bankruptcy Case and Notice of Meeting of Creditors Chapter 11</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 145 Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 08/19/2015)
08/19/2015	 513	BNC Certificate of Notice (RE: related document(s) 481 Order on Motion to Appear Pro Hac Vice). Notice Date 08/19/2015. (Admin.) (Entered: 08/20/2015)
08/19/2015	 514	BNC Certificate of Notice (RE: related document(s) 482 Order on Motion to Appear Pro Hac Vice). Notice Date 08/19/2015. (Admin.) (Entered: 08/20/2015)
08/19/2015	 515	BNC Certificate of Notice (RE: related document(s) 483 Order on Motion to Appear Pro Hac Vice). Notice Date 08/19/2015. (Admin.) (Entered: 08/20/2015)
08/19/2015	 516	BNC Certificate of Notice (RE: related document(s) 484 Order on Motion to Appear Pro Hac Vice). Notice Date 08/19/2015. (Admin.) (Entered: 08/20/2015)
08/19/2015	 517	BNC Certificate of Notice (RE: related document(s) 485 Order on Motion to Appear Pro Hac Vice). Notice Date 08/19/2015. (Admin.) (Entered: 08/20/2015)
08/19/2015	 518	BNC Certificate of Notice (RE: related document(s) 486 Order on Motion to Appear Pro Hac Vice). Notice Date 08/19/2015. (Admin.) (Entered: 08/20/2015)
08/19/2015	 519	BNC Certificate of Notice (RE: related document(s) 487 Order on Motion to Appear Pro Hac Vice). Notice Date 08/19/2015. (Admin.) (Entered: 08/20/2015)
08/19/2015	 520	BNC Certificate of Notice (RE: related document(s) 494 Order on Motion to Appear Pro Hac Vice). Notice Date 08/19/2015. (Admin.) (Entered: 08/20/2015)





08/19/2015	 521	BNC Certificate of Notice (RE: related document(s) 495 Order on Motion to Appear Pro Hac Vice). Notice Date 08/19/2015. (Admin.) (Entered: 08/20/2015)
08/19/2015	 522	BNC Certificate of Notice (RE: related document(s) 496 Order on Motion to Appear Pro Hac Vice). Notice Date 08/19/2015. (Admin.) (Entered: 08/20/2015)
08/20/2015	 523	Notice of Appearance and Request for Notice by Bill D Bensinger Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.. (Bensinger, Bill) (Entered: 08/20/2015)
08/20/2015	 524	Debtor-In-Possession Monthly Operating Report for Filing Period Ended July 31, 2015 Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) (Entered: 08/20/2015)
08/20/2015	 525	Transcript of hearing held on: 08/18/15 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference Policy on Privacy, remote electronic access to this transcript is restricted through 11/18/2015. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber J&J Court Transcribers, telephone number 609-586-2311. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the Transcript Redaction Request indicating the location of the identifiers within the transcript with the Court and to provide the list to the transcriber. The redacted transcript is due 31 days from the date of filing of the transcript. The transcript will be made electronically available to the general public 90 calendar days from the date of filing.. Notice of Intent to Request Redaction Deadline Due By 8/27/2015. Redaction Request Due By 09/10/2015. Redacted Transcript Submission Due By 09/21/2015. Transcript access will be restricted through 11/18/2015. (Bowen, James) (Entered: 08/20/2015)
08/20/2015	 526	Certificate of Service <i>re: Documents Served on August 19, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 505 Order on Motion Re: Chapter 11 First Day Motions, 506 Order on Motion Re: Chapter 11 First Day Motions, 507 Order on Motion, 508 Order on Motion For Relief From Stay, 509 Application to Employ Blackstone







		Advisory Partners L.P. as Investment Banker to the Debtors). (Kass, Albert) (Entered: 08/20/2015)
08/20/2015	 527	BNC Certificate of Notice (RE: related document(s) 497 Amended Order). Notice Date 08/20/2015. (Admin.) (Entered: 08/21/2015)
08/20/2015	 528	BNC Certificate of Notice (RE: related document(s) 498 Amended Order). Notice Date 08/20/2015. (Admin.) (Entered: 08/21/2015)
08/20/2015	 529	BNC Certificate of Notice (RE: related document(s) 499 Amended Order). Notice Date 08/20/2015. (Admin.) (Entered: 08/21/2015)
08/20/2015	 530	BNC Certificate of Notice (RE: related document(s) 501 Notice and Order). Notice Date 08/20/2015. (Admin.) (Entered: 08/21/2015)
08/21/2015	 531	Receipt number from District Court filing fee paid by Charles Kerr (Re Item: 441 Motion to Appear pro hac vice) B4601064502 (RE: related document(s) 441 Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). (thc) (Entered: 08/21/2015)
08/21/2015	 532	Order Granting Motion To Appear pro hac vice of Charles L. Kerr (Related Doc # 441) Signed on 8/21/2015. (klt) (Entered: 08/21/2015)
08/21/2015	 533	Supplemental Certificate of Service re: 1) Order on 239 Emergency Motion to Reconsider filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank, 244 Joinder filed by Interested Party Ramsay McCormack Land Co. Inc., 266 Joinder filed by Creditor Frontier Enterprises); and 2) Notice of Commencement of Chapter 11 Bankruptcy Case and Notice of Meeting of Creditors Chapter 11. Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 145 Meeting of Creditors Chapter 11, 333 Notice and Order). (Kass, Albert) Modified on 8/24/2015 to match text to pdf (klt). (Entered: 08/21/2015)
08/21/2015	 534	BNC Certificate of Notice (RE: related document(s) 505 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 08/21/2015. (Admin.) (Entered: 08/22/2015)
08/21/2015	 535	








		BNC Certificate of Notice (RE: related document(s) 506 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 08/21/2015. (Admin.) (Entered: 08/22/2015)
08/21/2015	 536	BNC Certificate of Notice (RE: related document(s) 507 Order on Motion). Notice Date 08/21/2015. (Admin.) (Entered: 08/22/2015)
08/21/2015	 537	BNC Certificate of Notice (RE: related document(s) 508 Order on Motion For Relief From Stay). Notice Date 08/21/2015. (Admin.) (Entered: 08/22/2015)
08/23/2015	 538	BNC Certificate of Notice (RE: related document(s) 532 Order on Motion to Appear Pro Hac Vice). Notice Date 08/23/2015. (Admin.) (Entered: 08/24/2015)
08/24/2015	 539	Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ and Compensate Certain Professionals Utilized in the Ordinary Course of Business for Robinson McFadden & Moore, P.C. Filed by Debtor Walter Energy, Inc., et al. (Moore, Cathleen) Modified on 8/25/2015 to match text to pdf (klt). (Entered: 08/24/2015)
08/24/2015	 540	Letter Filed by New York State Department of Labor. (klt) (Entered: 08/24/2015)
08/24/2015	 541	Appointment of Committee of Retired Employees Filed by Bankruptcy Administrator J. Thomas Corbett (BAoffice, bg) Modified on 8/25/2015 to match text to pdf (klt). (Entered: 08/24/2015)
08/24/2015	 542	Order Granting in Limited Part and Denying the Remainder of The Emergency Motion of Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order (Related Doc # 239). Debtor's Objection 466 , Joinder of Ramsay McCormack Land Co., Inc., 244 , Joinder of Steering Committee 467 and Joinder of Official Committee of Unsecured Creditors 469 Sustained. Signed on 8/24/2015. (klt) (Entered: 08/25/2015)
08/25/2015	 543	Notice of Appearance and Request for Notice by Randolph M Fowler Filed by Albert Plus, LLC and James Albert Holman Revocable Trust. (Fowler, Randolph) Modified on 8/25/2015 to match text to pdf and correct filer information from debtor to interested party (klt). (Entered: 08/25/2015)
08/25/2015	 544	**pdf not generated due to incorrect debtor name listed on form** Notice of Hearing on (RE: related document(s) 509


		Application to Employ Blackstone Advisory Partners L.P. as Investment Banker to the Debtors). (klt) Modified on 8/25/2015 (klt). (Entered: 08/25/2015)
08/25/2015	 545	**Amended by 546 ** - Notice of Hearing on (RE: related document(s) 509 Application to Employ Blackstone Advisory Partners L.P. as Investment Banker Nunc Pro Tunc to Petition Date). Hearing scheduled 9/15/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) Modified on 8/25/2015 (klt). (Entered: 08/25/2015)
08/25/2015	 546	Amended Notice of Hearing on (RE: related document(s) 509 Application to Employ Blackstone Advisory Partners L.P. as Investment Banker to Debtors and Debtors in Possession Nunc Pro Tunc to Petition Date). Hearing scheduled 9/29/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/25/2015)
08/25/2015	 547	Supplement to Joinder in Dominion Resources Black Warrior Trust's Objection to the Debtor's Motion for Entry of Final Order Authorizing Use of Cash Collateral and UMWA's Objection to Motion for Entry of Order Authorizing Debtors to Assume a Restructuring Support Agreement and Final Cash Collateral Order (related document(s): 409 Objection filed by Interested Party Ramsay McCormack Land Co. Inc. (Benton, Lee) Modified on 8/26/2015 to match text to pdf (klt). (Entered: 08/25/2015)
08/25/2015	 548	Supplement to Joinder in Dominion Resources Black Warrior Trust's Objection to Debtor's Motion for Entry of Final Order Authorizing Use of Cash Collateral and UMWA's Objection to Motion for Entry of Order Authorizing Debtors to Assume a Restructuring Support Agreement and Final Cash Collateral Order (related document(s): 410 Objection filed by Interested Party WHH Real Estate, LLC) (Benton, Lee) Modified on 8/26/2015 to match text to pdf (klt). (Entered: 08/25/2015)
08/25/2015	 549	Certificate of Service <i>re: Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ and Compensate Certain Professionals Utilized in the Ordinary Course of Business for Robinson McFadden & Moore, P.C.</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 539 Declaration). (Kass, Albert) (Entered: 08/25/2015)
08/26/2015	 550	Hearing Scheduled (RE: related document(s) 547 Supplement to Joinder filed by Interested Party Ramsay McCormack Land Co. Inc., 548 Supplement to Joinder filed by Interested Party WHH












		Real Estate, LLC). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/26/2015)
08/26/2015	 551	Supplement to Objection To The Debtors' Motion For Entry Of A Final Order Authorizing Use Of Cash Collateral (related document(s): 408 Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Benton, Lee) Modified on 8/26/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	 552	Amended Certificate of Service Filed by Interested Parties Ramsay McCormack Land Co. Inc., WHH Real Estate, LLC (RE: related document(s) 547 Objection, 548 Objection). (Wilson, Jamie) (Entered: 08/26/2015)
08/26/2015	 553	Hearing Scheduled (RE: related document(s) 551 Supplement to Objection To The Debtors' Motion For Entry Of A Final Order Authorizing Use Of Cash Collateral (related document(s): 408 Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/26/2015)
08/26/2015	 554	Preliminary Objection to (related document(s): 44 The Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief and Request to Hold in Abeyance the Debtors Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief Filed by Interested Party BOKF, N.A. (Williams, Mark) Modified on 8/26/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	 555	Preliminary Objection (REDACTED PUBLIC VERSION) to 42 Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. Section 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Post-petition Use of Cash Collateral, Filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Attachments: # 1 Exhibit A # 2 Exhibit Declaration) (Bensinger, Bill) Modified on 8/26/2015 to match text to pdf (klt). Additional attachment(s) added on 9/3/2015 (klt). (Entered: 08/26/2015)
08/26/2015	 556	Objection to (related document(s): 44 Debtor's Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief Filed by Official Committee of Unsecured Creditors of Walter Energy,







		Inc., et al. (Attachments: # 1 Exhibit Declaration # 2 Exhibit A to Declaration) (Bensinger, Bill) Modified on 8/26/2015 to match text to pdf (klt). Additional attachment(s) added on 9/3/2015 (klt). (Entered: 08/26/2015)
08/26/2015	 557	Declaration of Matthew A. Mazzucchi in Support Preliminary Objection to 42 Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. Section 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Post-petition Use of Cash Collateral, Filed by Creditor Committee Official Committee of Unsecured Creditors (RE: related document(s) 555 Objection). (Attachments: # 1 Exhibit A) (Bensinger, Bill) Modified on 8/26/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	 558	Objection to (related document(s): 42 Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. Section 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use of Cash Collateral and 44 Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees (Davies, George) Modified on 8/26/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	 559	Objection and Reservation of Rights to (related document(s): 42 Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. Section 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use of Cash Collateral and 44 Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief Filed by Creditor United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC (Connor, Glen) Modified on 8/26/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	 560	












		Motion to Appear pro hac vice <i>Motion to Admit Allan J. Arffa Pro Hac Vice</i> Filed by Debtor Walter Energy, Inc., et al. (Bailey, James) (Entered: 08/26/2015)
08/26/2015	 561	Motion to Appear pro hac vice <i>Motion to Admit Daniel J. Leffell Pro Hac Vice</i> Filed by Debtor Walter Energy, Inc., et al. (Bailey, James) (Entered: 08/26/2015)
08/26/2015	 562	Hearing Scheduled (RE: related document(s) 554 Objection filed by Interested Party BOKF, N.A., 555 Objection filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al., 556 Objection filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al., 558 Objection filed by Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees, Creditor United Mine Workers of America Combined Benefit Fund and its Trustees, Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, 559 Objection filed by Creditor United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/26/2015)
08/26/2015	 563	Motion to File Documents Under Seal Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) Modified on 8/27/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	 564	Notice of Appearance and Request for Notice Filed by Creditor NATIONAL LABOR RELATIONS BOARD. (Webb, Joseph) (Entered: 08/26/2015)
08/26/2015	 565	Limited Reservation of Rights to Debtor's 27 Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates and (B) Granting Related Relief Filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) Modified on 8/27/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	 566	Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 8/27/2015 to match text to pdf (klt). (Entered: 08/26/2015)







08/26/2015	 567	Disclosure Statement for the Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) Modified on 8/27/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	 568	Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 8/27/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	 569	Debtors' Notice of Filing Plan and Disclosure Statement Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) Modified on 8/27/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/27/2015	 570	Notice of Hearing on (RE: related document(s) 563 Motion to File Documents Under Seal Filed by Creditor Committee Official Committee of Unsecured Creditors). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/27/2015)
08/27/2015	 571	Receipt number from District Court filing fee paid by Allan J. Arffa (Re Item: 560 Motion to Appear pro hac vice) B4601064770 (RE: related document(s) 560 Motion to Appear pro hac vice filed by Debtor Walter Energy, Inc., et al.). (klt) (Entered: 08/27/2015)
08/27/2015	 572	Receipt number from District Court filing fee paid by Daniel J. Leffell (Re Item: 561 Motion to Appear pro hac vice) B4601064769 (RE: related document(s) 561 Motion to Appear pro hac vice filed by Debtor Walter Energy, Inc., et al.). (klt) (Entered: 08/27/2015)
08/27/2015	 573	NOTICE RE: TELEPHONIC APPEARANCE PROCEDURES FOR JUDGE TAMARA O. MITCHELL EFFECTIVE SEPTEMBER 2, 2015, FOR WALTER ENERGY, INC., et al. I. POLICY GOVERNING TELEPHONIC APPEARANCES - Telephonic appearances are allowed for the Walter Energy, Inc., et al., hearings set before Judge Tamara O. Mitchell in Courtroom 3, Robert S. Vance Federal Building, 1800 5th Avenue North, Birmingham, Alabama. No telephonic appearance will be allowed unless it is made through CourtCall, an independent conference call company, pursuant to the procedures set forth in Section II. If an individual schedules a telephonic appearance and then fails to respond to the call of a matter on the calendar, the court may pass the matter or may treat the failure to respond as a failure to appear. Scheduling








		<p>simultaneous telephonic appearances in multiple courts does not excuse a failure to appear. Individuals making use of the conference call service are cautioned that they do so at their own risk. Hearings generally will not be rescheduled due to missed connections. II. SCHEDULING A TELEPHONIC APPEARANCE - By Telephone: Absent an emergency, telephone appearances may be arranged by calling CourtCall at (866) 582-6878 no later than 12:00 noon the court day prior to the hearing date. III. PROCEDURE FOR TELEPHONIC APPEARANCE - CourtCall will provide counsel with written confirmation of a telephonic appearance, and give counsel a number to call to make the telephonic appearance. It is counsel's responsibility to dial into the call no later than 10 minutes prior to the scheduled hearing. *CourtCall does not place a call to counsel. The initial charge per participant for a CourtCall appearance is \$35.00 for the first 45 minutes you are connected. For each additional 15 minute increment the charge is \$7.50. If you do not timely call and connect with the CourtCall operator, you will be billed for the call and the hearing may proceed in your absence. Telephonic appearances are connected directly with the courtroom's public address system and electronic recording equipment so that a normal record is produced. To ensure the quality of the record, the use of cellular phones, speakerphones, public telephone booths, or phones in other public places is prohibited except in the most extreme emergencies. Participants should be able to hear all parties without difficulty or echo. At the time of your hearing, you may initially be in the listening mode. After your call is connected to the courtroom, the Judge will call the case, request appearances, and direct the manner in which the hearing proceeds. Each time you speak, you should identify yourself for the record. The court's teleconferencing system allows more than one speaker to be heard, so the Judge can interrupt a speaker to ask a question or redirect the discussion. When the Judge informs the participants that the hearing is completed, you may disconnect at any time. Telephonic appearances by multiple participants are only possible when there is compliance with every procedural requirement. Sanctions may be imposed when there is any deviation from the required procedures or the Court determines that a person's conduct makes telephonic appearances inappropriate. Sanctions may include dropping a matter from the calendar, continuing the hearing, proceeding in the absence of an unavailable participant, a monetary sanction, and/or a permanent prohibition against a person appearing telephonically. (klt) (Entered: 08/27/2015)</p>
08/27/2015	 574	Order Granting Motion To Appear pro hac vice of Allan J. Arffa (Related Doc # 560) Signed on 8/27/2015. (klt) (Entered: 08/27/2015)







08/27/2015	 575	Order Granting Motion To Appear pro hac vice of Daniel J. Leffell (Related Doc # 561) Signed on 8/27/2015. (klt) (Entered: 08/27/2015)
08/27/2015	 576	Notice of Appearance and Request for Notice (<i>Corrected</i>) Filed by Creditor NATIONAL LABOR RELATIONS BOARD. (Chahrouri, Katherine) (Entered: 08/27/2015)
08/27/2015	 577	Notice of Withdrawal as Attorney for <i>Kellerman Land Associates, aka Margaret Shook Cooper, et al dba Kellerman Land Associates</i> . (Webber, Rachel) (Entered: 08/27/2015)
08/27/2015	 578	Notice of Withdrawal as Attorney for <i>Claimant Patricia L. Hanson</i> . (Webber, Rachel) (Entered: 08/27/2015)
08/27/2015	 579	BNC Certificate of Notice (RE: related document(s) 542 Order on Motion To Reconsider). Notice Date 08/27/2015. (Admin.) (Entered: 08/28/2015)
08/27/2015	 580	BNC Certificate of Notice (RE: related document(s) 545 Notice of Hearing). Notice Date 08/27/2015. (Admin.) (Entered: 08/28/2015)
08/27/2015	 581	BNC Certificate of Notice (RE: related document(s) 546 Notice of Hearing). Notice Date 08/27/2015. (Admin.) (Entered: 08/28/2015)
08/28/2015	 582	Hearing Scheduled (RE: related document(s) 565 Limited Reservation of Rights to Debtor's 27 Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates and (B) Granting Related Relief Filed by Official Committee of Unsecured Creditors). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/28/2015)
08/28/2015	 583	Motion to Appear pro hac vice <i>Bruce D. Buechler</i> Filed by Creditor United Mine Workers of America (Kimble, Jennifer) (Entered: 08/28/2015)
08/28/2015	 584	Motion to Appear pro hac vice <i>Motion to Admit Robert N. Kravitz Pro Hac Vice</i> Filed by Debtor Walter Energy, Inc., et al. (Bailey, James) (Entered: 08/28/2015)
08/28/2015	 585	Notice of Amendment to Ordinary Course Professional List Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary







		Course of Business Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 8/28/2015 to match text to pdf (klt). (Entered: 08/28/2015)
08/28/2015	 586	Exhibit and Witness List (<i>Dominion Resources Black Warrior Trust's Witness and Exhibit List for September 2, 2015 Hearing</i>) Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (RE: related document(s) 250 Motion to Amend and/or Alter (related documents 60 Order on Motion Re: Chapter 11 First Day Motions) , 252 Motion for Relief from Stay <i>to the Extent Applicable, to Allow Payment of Defense Costs and Other Loss Under Directors and Officers Liability Insurance Policies</i> , Fee Amount \$176.). (Benton, Lee) (Entered: 08/28/2015)
08/28/2015	 587	Joinder of United Mine Workers of America's in the Limited Reservation of Rights of the Official Committee of Unsecured Creditors to 27 Debtors' Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interest in the Debtors' Estate and (B) Granting Related Relief Filed by Creditor United Mine Workers of America (Kimble, Jennifer) Modified on 8/28/2015 to match text to pdf and add related docket entry number (klt). (Entered: 08/28/2015)
08/28/2015	 588	Hearing Scheduled (RE: related document(s) 587 Joinder of United Mine Workers of America's in the Limited Reservation of Rights of the Official Committee of Unsecured Creditors to 27 Debtors' Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interest in the Debtors' Estate and (B) Granting Related Relief). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/28/2015)
08/28/2015	 589	Notice of Resignation as Member of Official Committee of Unsecured Creditors filed by Cowin & Company. (Sparks, Daniel) Modified on 8/28/2015 to match text to pdf (klt). (Entered: 08/28/2015)
08/28/2015	 590	Debtors' Notice of Proposed Final Order (A) Authorizing Postpetition Use of Cash Collateral (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 8/31/2015 to match text to pdf (klt). (Entered: 08/28/2015)
08/28/2015	 591	Schedules A-J Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) (Entered: 08/28/2015)






08/28/2015	 592	Statement of Financial Affairs Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) (Entered: 08/28/2015)
08/29/2015	 593	Motion to Appear pro hac vice <i>of Deborah Newman</i> Filed by Interested Party Steering Committee (Hall, Michael) (Entered: 08/29/2015)
08/29/2015	 594	BNC Certificate of Notice (RE: related document(s) 574 Order on Motion to Appear Pro Hac Vice). Notice Date 08/29/2015. (Admin.) (Entered: 08/30/2015)
08/29/2015	 595	BNC Certificate of Notice (RE: related document(s) 575 Order on Motion to Appear Pro Hac Vice). Notice Date 08/29/2015. (Admin.) (Entered: 08/30/2015)
08/29/2015	 596	BNC Certificate of Notice (RE: related document(s) 570 Notice of Hearing). Notice Date 08/29/2015. (Admin.) (Entered: 08/30/2015)
08/31/2015	 597	Motion to Appear pro hac vice <i>Wojciech F. Jung</i> Filed by Creditor United Mine Workers of America (Kimble, Jennifer) (Entered: 08/31/2015)
08/31/2015	 598	Receipt number from District Court filing fee paid by Deborah Newman (Re Item: 593 Motion to Appear pro hac vice) B4601064831 (RE: related document(s) 593 Motion to Appear pro hac vice filed by Interested Party Steering Committee). (klt) (Entered: 08/31/2015)
08/31/2015	 599	Receipt number from District Court filing fee paid by Robert N. Kravitz (Re Item: 584 Motion to Appear pro hac vice) B4601064817 (RE: related document(s) 584 Motion to Appear pro hac vice filed by Debtor Walter Energy, Inc., et al.). (thc) (Entered: 08/31/2015)
08/31/2015	 600	Receipt number from District Court filing fee paid by Deborah Newman (Re Item: 593 Motion to Appear pro hac vice) B4601064831 (RE: related document(s) 593 Motion to Appear pro hac vice filed by Interested Party Steering Committee). (thc) (Entered: 08/31/2015)
08/31/2015	 601	Receipt number from District Court filing fee paid by Bruce D. Buechler (Re Item: 583 Motion to Appear pro hac vice) B4601064795 (RE: related document(s) 583 Motion to Appear pro hac vice filed by Creditor United Mine Workers of America). (thc) (Entered: 08/31/2015)
		











08/31/2015	602	Receipt number from District Court filing fee paid by Wojciech F. Jung (Re Item: 597 Motion to Appear pro hac vice) B4601064830 (RE: related document(s) 597 Motion to Appear pro hac vice filed by Creditor United Mine Workers of America). (thc) (Entered: 08/31/2015)
08/31/2015	 603	Ordinary Course Attorney Declaration on Behalf of Bressler, Amery & Ross, P.C. (klt) (Entered: 08/31/2015)
08/31/2015	 604	Certificate of Service (<i>Supplemental</i>) re: <i>Notice of Commencement of Chapter 11 Bankruptcy Case and Notice of Meeting of Creditors Chapter 11</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 144 Order on Motion to Extend Time, 145 Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 08/31/2015)
08/31/2015	 605	Certificate of Service re: <i>Amended Notice of Hearing on (RE: related document(s)509 Application to Employ Blackstone Advisory Partners L.P. as Investment Banker to Debtors andDebtorsinPossession Nunc Pro Tunc to Petition Date</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 546 Notice of Hearing). (Kass, Albert) (Entered: 08/31/2015)
08/31/2015	 606	Certificate of Service re: <i>Documents Served on August 26, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 560 Motion to Appear pro hac vice <i>Motion to Admit Allan J. Arffa Pro Hac Vice</i> , 561 Motion to Appear pro hac vice <i>Motion to Admit Daniel J. Leffell Pro Hac Vice</i> , 566 Chapter 11 Plan, 567 Disclosure Statement, 568 Declaration, 569 Statement). (Kass, Albert) (Entered: 08/31/2015)
08/31/2015	 607	Certificate of Service re: <i>Notice of Amendment to Ordinary Course Professional List Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 585 Statement). (Kass, Albert) (Entered: 08/31/2015)
08/31/2015	 608	Certificate of Service re: <i>Debtors' Notice of Proposed Final Order (A) Authorizing Postpetition Use of Cash Collateral (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Granting Related Relief</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 590 Statement). (Kass, Albert) (Entered: 08/31/2015)





08/31/2015	 609	Order Granting Motion To Appear pro hac vice of Robert N. Kravitz (Related Doc # 584) Signed on 8/31/2015. (klt) (Entered: 09/01/2015)
08/31/2015	 610	Order Granting Motion To Appear pro hac vice of Deborah Newman (Related Doc # 593) Signed on 8/31/2015. (klt) (Entered: 09/01/2015)
08/31/2015	 611	Order Granting Motion To Appear pro hac vice of Bruce D. Buechler (Related Doc # 583) Signed on 8/31/2015. (klt) (Entered: 09/01/2015)
08/31/2015	 612	Order Granting Motion To Appear pro hac vice of Wojciech F. Jung (Related Doc # 597) Signed on 8/31/2015. (klt) (Entered: 09/01/2015)
09/01/2015	 613	Exhibit and Witness List <i>filed by Steering Committee for September 2, 2015 Hearing</i> Filed by Interested Party Steering Committee. (Hall, Michael) (Entered: 09/01/2015)
09/01/2015	 614	Debtors' Omnibus Reply to Objections to the Debtors' (I) Motion for an Order Authorizing the Assumption of the Restructuring Support Agreement and (II) Motion for a Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 9/1/2015 to match text to pdf (klt). (Entered: 09/01/2015)
09/01/2015	 615	Declaration of Steven Zelin in Support of Debtors Omnibus Reply to Objections to the Debtors (I) Motion for an Order Authorizing the Assumption of the Restructuring Support Agreement and (II) Motion for a Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al.. (Attachments: # 1 Combined Exhibits_Part1 # 2 Combined Exhibits_Part2 # 3 Combined Exhibits_Part3 # 4 Combined Exhibits_Part4 # 5 Combined Exhibits_Part5 # 6 Combined Exhibits_Part6 # 7 Combined Exhibits_Part7 # 8 Combined Exhibits_Part8 # 9 Combined Exhibits_Part9 # 10 Combined Exhibits_Part10 # 11 Combined Exhibits_Part11 # 12 Combined Exhibits_Part12 # 13 Combined Exhibits_Part13 # 14 Combined Exhibits_Part14 # 15 Combined Exhibits_Part15 # 16 Combined Exhibits_Part16 # 17 Combined Exhibits_Part17 # 18 Combined Exhibits_Part18 # 19 Combined Exhibits_Part19) (Darby, Patrick) Modified on 9/1/2015 to match text to pdf (klt). (Entered: 09/01/2015)



09/01/2015	 616	Omnibus Reply in Support of Debtors' Motions for Entry of (A) Final Order Authorizing Post Petition Use of Cash Collateral, Granting Adequate Protection to Pre-Petition Secured Parties and Granting Related Relief, and (B) Order Authorizing Debtors to Assume a Restructuring Support Agreement Filed by Interested Party Steering Committee (Hall, Michael) Modified on 9/1/2015 to match text to pdf (klt). (Entered: 09/01/2015)
09/01/2015	 617	Hearing Scheduled (RE: related document(s) 614 Debtors' Omnibus Reply to Objections to the Debtors' (I) Motion for an Order Authorizing the Assumption of the Restructuring Support Agreement and (II) Motion for a Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Granting Related Relief). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 09/01/2015)
09/01/2015	 618	Statement of Wilmington Trust, National Association, as Indenture Trustee, in Support of the Cash Collateral Motion Filed by Interested Party Wilmington Trust, National Association, as Indenture Trustee (RE: related document(s) 42 The Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition U, 614 Reply, 616 Reply). (Chen, Patricia) Modified on 9/1/2015 to match text to pdf (klt). (Entered: 09/01/2015)
09/01/2015	 619	Hearing Scheduled (RE: related document(s) 616 Omnibus Reply in Support of Debtors' Motions for Entry of (A) Final Order Authorizing Post Petition Use of Cash Collateral, Granting Adequate Protection to Pre-Petition Secured Parties and Granting Related Relief, and (B) Order Authorizing Debtors to Assume a Restructuring Support Agreement Filed by Interested Party Steering Committee). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 09/01/2015)
09/01/2015	 620	Debtors' Notice of Proposed Amended Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) Modified on 9/1/2015 to match text to pdf (klt). (Entered: 09/01/2015)
09/01/2015	 621	Debtors' Agenda for Hearing Scheduled for September 2, 2015 Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) Modified on 9/1/2015 to match text to pdf (klt). (Entered: 09/01/2015)


09/01/2015		Adversary Case 2:15-ap-102 Closed (klt) (Entered: 09/01/2015)
09/01/2015	 622	Emergency Motion of the Official Committee of Unsecured Creditors for Entry of an Order under Bankruptcy Code Sections 105, 361, 363 and 1103 and Bankruptcy Rules of 2002, 4001, 6004 and 9014 (I) Authorizing the Debtors' Non-Consensual Postpetition Use of Cash Collateral and (II) Granting Adequate Protection to Prepetition Secured Parties Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Sparks, Daniel) Modified on 9/2/2015 to match text to pdf (klt). (Entered: 09/01/2015)
09/01/2015	 623	Declaration of Edwin N. Ordway, Jr. in Support of Emergency Motion of the Official Committee of Unsecured Creditors for Entry of an Order under Bankruptcy Code Sections 105, 361, 363 and 1103 and Bankruptcy Rules of 2002, 4001, 6004 and 9014 (I) Authorizing the Debtors' Non-Consensual Postpetition Use of Cash Collateral and (II) Granting Adequate Protection to Prepetition Secured Parties Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (REDACTED PUBLIC VERSION) (RE: related document(s) 622 Response). (Sparks, Daniel) Modified on 9/2/2015 to match text to pdf(klt). (Entered: 09/01/2015)
09/01/2015	 624	Declaration of Matthew A. Mazzucchi in Support of Emergency Motion of the Official Committee of Unsecured Creditors for Entry of an Order under Bankruptcy Code Sections 105, 361, 363 and 1103 and Bankruptcy Rules of 2002, 4001, 6004 and 9014 (I) Authorizing the Debtors' Non-Consensual Postpetition Use of Cash Collateral and (II) Granting Adequate Protection to Prepetition Secured Parties Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (RE: related document(s) 622 Response). (Sparks, Daniel) Modified on 9/2/2015 to match text to pdf (klt). (Entered: 09/01/2015)
09/01/2015	 625	Motion to Expedite Hearing (related documents 622 Response) <i>on Emergency Motion of the Official Committee of Unsecured Creditors for Entry of an Order under Bankruptcy Code Sections 105, 361, 363 and 1103 and Bankruptcy Rules of 2002, 4001, 6004 and 9014 (I) Authorizing the Debtors' Non-Consensual Postpetition Use of Cash Collateral and (II) Granting Adequate Protection to Prepetition Secured Parties</i> Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Sparks, Daniel) (Entered: 09/01/2015)
		









09/01/2015	626	Order Regarding the Motion to Expedite - The Court will hear and consider the Motion to Expedite during the hearing already scheduled in this case on September 2, 2015 at 11:30 a.m. Counsel and parties opposed to the Motion to Expedite need not file written responses but may voice any objections at the hearing. /s/ TAMARA O. MITCHELL (RE: 625 Motion to Expedite Hearing) (Entered: 09/01/2015)
09/02/2015	 627	Response to (Re Item: 625 Motion to Expedite Hearing (related documents 622 Response) <i>on Emergency Motion of the Official Committee of Unsecured Creditors for Entry of an Order under Bankruptcy Code Sections 105, 361, 363 and 1103 and Bankruptcy Rules of 2002, 4001, 6004 filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.) Steering Committee's Brief Statement in Opposition to the Official Committee of Unsecured Creditors (I) Emergency Motion for Entry of an Order (I) Authorizing the Debtors NonConsensual PostPetition Use of Collateral and (II) Granting Adequate Protection to Prepetition Secured Parties and (2) Motion to Expedite Motion for Non-Consensual Use of Cash Collateral Filed by Interested Party Steering Committee (Hall, Michael) (Entered: 09/02/2015)</i>
09/02/2015	 628	Exhibit and Witness List Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.. (Bensinger, Bill) (Entered: 09/02/2015)
09/02/2015	 629	Notice of Appearance and Request for Notice by Stephen B Porterfield Filed by Creditor EXLP Operating, LLC. (Porterfield, Stephen) (Entered: 09/02/2015)
09/02/2015	 630	Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 9/2/2015 to match text to pdf (klt). (Entered: 09/02/2015)
09/03/2015	 631	Hearing Scheduled (RE: related document(s) 42 Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, and (III) Scheduling a Final Hearing; and (B) Granting Related Relief, 44 Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related






		Relief). Hearing scheduled 9/3/2015 at 01:00 PM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 09/03/2015)
09/03/2015	 632	Exhibit and Witness List (<i>Amended</i>) Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.. (Bensinger, Bill) (Entered: 09/03/2015)
09/03/2015	 633	Order Granting Motion to File Documents Under Seal Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Related Doc # 563) Signed on 9/3/2015. (klt) (Entered: 09/03/2015)
09/03/2015	 634	Order Granting Motion For Order Authorizing Certain Payments and Relief from the Automatic Stay, to the Extent Applicable, to Allow Payment of Defense Costs and Other Loss Under Directors and Officers Liability Insurance Policies (Related Doc # 252) Signed on 9/3/2015. (klt) (Entered: 09/03/2015)
09/03/2015	 635	Order Granting Motion For Relief From Automatic Stay, to the Extent Applicable, to Allow Payment of Defense Costs and Other Loss for Derivative Actions Under Directors and Officers Liability Insurance Policies (Related Doc # 253) Signed on 9/3/2015. (klt) (Entered: 09/03/2015)
09/03/2015	 636	 PDF with attached Audio File. Court Date & Time [9/2/2015 11:31:22 AM]. File Size [11316 KB]. Run Time [00:31:26]. (RE: Doc #18; Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transf). (adiuser). (Entered: 09/03/2015)
09/03/2015	 637	 PDF with attached Audio File. Court Date & Time [9/2/2015 12:08:57 PM]. File Size [36518 KB]. Run Time [01:41:26]. (RE: Doc #18; Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transf). (adiuser). (Entered: 09/03/2015)
09/03/2015	 638	 PDF with attached Audio File. Court Date & Time [9/2/2015 1:58:46 PM]. File Size [39113 KB]. Run Time [01:48:39]. (RE: Doc #18; Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign









		Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transf). (adiuser). (Entered: 09/03/2015)
09/03/2015	 639	 PDF with attached Audio File. Court Date & Time [9/2/2015 3:57:36 PM]. File Size [20321 KB]. Run Time [00:56:27]. (RE: Doc #18; Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transf). (adiuser). (Entered: 09/03/2015)
09/03/2015	 640	Exhibit and Witness List (<i>Dominion Resources Black Warrior Trust's AMENDED Witness and Exhibit List for September 2, 2015 Hearing (to correct typographical error)</i>) Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank. (Benton, Lee) (Entered: 09/03/2015)
09/03/2015	 641	Notice of Appeal to District Court. Fee Amount \$298 Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (RE: related document (s) 60 Order (A)(I) Approving Continued Use of Debtor's Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving the Requirements of 11 U.S.C. 345(b); (IV) Granting Administrative Expense Status to Certain Post-Petition Intercompany Claims; and (V) Authorizing Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief (Related Doc # 38) Debtors Motion for an Order (A) (I) Approving Continued Use of the Debtors Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements of 11 U.S.C. § 345(b), (IV) Granting Administrative Expense Status to Postpetition Intercompany Claims, and (V) Authorizing the Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief , 542 Order Granting in Limited Part and Denying the Remainder of The Emergency Motion of Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order (Related Doc # 239). Debtor's Objection 466 , Joinder of Ramsay McCormack Land Co., Inc., 244 , Joinder of Steering Committee 467 and Joinder of Official Committee of Unsecured Creditors 469 Sustained). Appellant Designation due by 09/17/2015. (Benton, Lee) Modified on 9/3/2015 to match text to pdf (klt). (Entered: 09/03/2015)
09/03/2015		












		Receipt of Notice of Appeal(15-02741-TOM11) [appeal,ntcapl] (298.00) Filing Fee. Receipt number 18432902. Fee Amount 298.00 (re:Doc# 641) (U.S. Treasury) (Entered: 09/03/2015)
09/03/2015	 642	Submission Sheet to U.S. District Court (RE: related document (s) 641 Notice of Appeal). U.S. District Court Case Number 2:15-cv-01531-LSC (klt) Modified on 9/8/2015 to add text (klt). (Entered: 09/03/2015)
09/03/2015	 643	Service of Notice of Appeal by Court. Pursuant to Fed. R. Bankr. P. 8003(c)(3) the Notice of Appeal, document number 641, filed on 9/3/15 was served electronically on Frank A. Anderson, anderson.frank@pbgc.gov; James Blake Bailey, jbailey@babc.com, kkirsch@babc.com; Joseph E. Bain, joseph.bain@tklaw.com, TJ.Crittendon@tklaw.com, patricia.flores@tklaw.com; Jay R. Bender, jbender@babc.com; Bill D Bensinger, bdbensinger@csattorneys.com, dml@csattorneys.com; Lee R. Benton, lbenton@bcattys.com, kmartin@bcattys.com; Clyde Ellis Brazeal, III, ebrazeal@joneswalker.com, twortham@joneswalker.com; Marty L. Brimmage, Jr., mbrimmage@akingump.com; Michael E Bybee, mbybee1@bellsouth.net, crow.bybee@gmail.com; Matthew M Cahill, mcahill@bakerdonelson.com, townen@bakerdonelson.com; D. Christopher Carson, ccarson@burr.com, mstinson@burr.com, erains@burr.com; Patricia Chen, patricia.chen@ropesgray.com; Ginger D Cockrell, gingercockrell@comcast.net; Glen Marshall Connor, gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com; Patrick Darby, pdarby@babc.com; George N. Davies, gdavies@qcwdr.com, jherrin@qcwdr.com; agundlach@qcwdr.com; Ira Dizengoff, idizengoff@akingump.com; Leah M. Eisenberg, eisenberg.leah@arentfox.com; Randolph M Fowler, rfowler@pjgf.com, randolphfowler@hotmail.com; Marvin E. Franklin, mfranklin@najjar.com, rramey@najjar.com; Frederick Mott Garfield, fmg@spain-gillon.com, dsv@spain-gillon.com; dianavest@gmail.com; Benjamin Shaw Goldman, bgoldman@handarendall.com, ajohnson@handarendall.com; lstatum@handarendall.com; Michael Leo Hall, mhall@burr.com, rellis@burr.com; mivey@burr.com; Tye C. Hancock, tye.hancock@tklaw.com; James G Henderson, JamesH@pm-j.com; Lindan J. Hill, lhill@gattorney.com, kdoss@gattorney.com; William W Kannel, wkannel@mintz.com; Albert Kass, ecfpleadings@kccllc.com; Jennifer Brooke Kimble jkimble@rumberger.com, mbarnette@rumberger.com; docketingorlando@rumberger.com; jkimblesecy@rumberger.com; mcourtney@rumberger.com; ldowner@rumberger.com; Hanna Lahr, hlahr@burr.com,










		<p>mstinson@burr.com; Kristine Manoukian, kmanoukian@akingump.com; Shelley Bush Marmon, samarmon@cjmlaw.com ; David S. Maxey, dsm@spain-gillon.com; Walter F McArdle, wfm@spain-gillon.com, mdj@spain-gillon.com; Cathleen C Moore, ccmooore@babco.com; Jameria Johnson Moore, jameriaj@bellsouth.net; Robert A Morgan, rmorgan@rosenharwood.com, kholcombe@rosenharwood.com; Charles Howard Moses, III, melissa@mosespc.com, charlie@mosespc.com; Edwin Bryan Nichols, bnichols@waldinglaw.com, tadams@waldinglaw.com; bwalding@waldinglaw.com; dbyrd@waldinglaw.com; Daniel Pasky, dpasky@mcglinchey.com, darogers@mcglinchey.com; Lars A. Peterson, lapeterson@foley.com; Max C. Pope, Jr., max@maxpopejr.com, maxpopejr@gmail.com; joybeth@maxpopejr.com; sandra@maxpopejr.com; Stephen B Porterfield, sporterfield@sirote.com, cwhitburn@sirote.com; Eric L. Pruitt, epruitt@bakerdonelson.com, msellers@bakerdonelson.com; lmclean@bakerdonelson.com; Eric T Ray, eray@balch.com, bfreeman@balch.com; James Savin, jsavin@akingump.com ; Susan Reid Sherrill-Beard, sherrill-beards@sec.gov, atltreorg@sec.gov; bradylyonsm@sec.gov; baddleyd@sec.gov; Joy Beth Smith, joybeth@maxpopejr.com; Daniel D Sparks, ddsparks@csattorneys.com, jgguier@csattorneys.com; Angeline Jackson Sperling, Sperlinglaw@Mindspring.com; Samuel Stephens, sstephens@bcattys.com, ccoley@bcattys.com; Norman Matt Stockman, nstockman@handarendall.com ; Gregory Michael Taube, greg.taube@nelsonmullins.com, ayo.uboh@nelsonmullins.com; William Lee Thuston, Jr., wlt@csattorneys.com, dml@csattorneys.com; Jesse S Vogtle, Jr., jvogtle@balch.com, kharding@balch.com; Brian R Walding, bwalding@waldinglaw.com, tadams@waldinglaw.com; dbyrd@waldinglaw.com; bnichols@waldinglaw.com; Adrienne K Walker, awalker@mintz.com; Amber M. Whillock, awhillock@starneslaw.com, mkennedy@starneslaw.com; Mark P. Williams, mpwilliams@nwkt.com; R. Scott Williams, swilliams@rumberger.com, docketingorlando@rumberger.com; swilliamssecy@rumberger.com; ldowner@rumberger.com; mcourtney@rumberger.com; mbarnette@rumberger.com; Jamie Alisa Wilson, jwilson@bcattys.com, swilson@bcattys.com; jamiealisatharp@yahoo.com; Kenneth Joe Wilson, Jr., kjwilson@wardwilsonlaw.com, datkisson@wardwilsonlaw.com (RE: related document(s)641 Notice of Appeal). (klt) (Entered: 09/03/2015)</p>
09/03/2015	 644	




		BNC Certificate of Notice (RE: related document(s) 609 Order on Motion to Appear Pro Hac Vice). Notice Date 09/03/2015. (Admin.) (Entered: 09/04/2015)
09/03/2015	 645	BNC Certificate of Notice (RE: related document(s) 610 Order on Motion to Appear Pro Hac Vice). Notice Date 09/03/2015. (Admin.) (Entered: 09/04/2015)
09/03/2015	 646	BNC Certificate of Notice (RE: related document(s) 611 Order on Motion to Appear Pro Hac Vice). Notice Date 09/03/2015. (Admin.) (Entered: 09/04/2015)
09/03/2015	 647	BNC Certificate of Notice (RE: related document(s) 612 Order on Motion to Appear Pro Hac Vice). Notice Date 09/03/2015. (Admin.) (Entered: 09/04/2015)
09/03/2015	 648	Final Order (A) Authorizing (I) The Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief). (Related Doc # 18) Signed on 9/3/2015. (rwh) (Entered: 09/04/2015)
09/03/2015	 649	Final Order Authorizing (I) Debtors to Pay Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief. (Related Doc # 19) Signed on 9/3/2015. (rwh) (Entered: 09/04/2015)
09/03/2015	 650	Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals. (Related Doc # 454) Signed on 9/3/2015. (rwh) (Entered: 09/04/2015)
09/03/2015	 651	Order (A) Establishing Bar Dates for Filing Prepetition Proofs of Claim, Including Section 503(b)(9) Claims, (B) Approving the Form and Manner of Notice Thereof and (C) Granting Related Relief(Related Doc # 453) Signed on 9/3/2015. Proofs of Claims due by 10/13/2015. Government Proof of Claim due by 1/11/2016. (rwh) (Entered: 09/04/2015)
09/04/2015	 652	Order Requiring 1) Filing of Proposed Orders on the Debtors' Motion Authorizing Use of Cash Collateral and Granting Adequate Protection and 2) Parties and Counsel to Confer - The Court held a final hearing on the use of cash collateral and payment of adequate protection. Counsel for the Debtors shall file their proposed Order on or before noon (Central Time) on Monday, September 7, 2015. Counsel for the Unsecured Creditors Committee (in consultation with other parties that






		joined in their objections) shall file a proposed Order on or before noon (Central Time) on Wednesday, September 9, 2015. Further, all parties participating in the final hearing shall continue to confer and negotiate the proposed terms for use of cash collateral and payment of adequate protection. By noon (Central Time) on Friday, September 11, 2015, Counsel for the Parties shall advise the Court if any agreements have been reached or if there are any changes to the proposed Orders. /s/ TAMARA O. MITCHELL (Entered: 09/04/2015)
09/04/2015	 653	Order Authorizing the Retention and Employment of Bradley Arant Boult Cummings LLP as Attorneys for the Debtors and Debtors- In-Possession Nunc Pro Tunc to the Petition Date. (Related Doc # 446) Signed on 9/4/2015. (rwh) (Entered: 09/04/2015)
09/04/2015	 654	Order Authorizing the Retention and Employment of Maynard, Cooper, & Gale, P.C., as Special Counsel for the Debtors and Debtors-In-Possession Nunc Pro Tunc to the Petition Date. (Related Doc # 448) Signed on 9/4/2015. (rwh) (Entered: 09/04/2015)
09/04/2015	 655	Order Authorizing the Retention and Employment of Ogletree, Deakins, Nash, Smoak & Stewart, P.C., as Special Counsel for the Debtors and Debtors-In-Possession Nunc Pro Tunc to the Petition Date. (Related Doc # 449) Signed on 9/4/2015. (rwh) (Entered: 09/04/2015)
09/04/2015	 656	Order Authorizing the Retention and Employment of Paul, Weiss, Rifkind, Wharton & Garrison LLP as Attorneys for the Debtors and Debtors-In-Possession Nunc Pro Tunc to the Petition Date. (Related Doc # 447) Signed on 9/4/2015. (rwh) (Entered: 09/04/2015)
09/04/2015	 657	Transcript of hearing held on: 09/02/15 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference Policy on Privacy, remote electronic access to this transcript is restricted through 12/3/2015. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber J&J Court Transcribers, telephone number 609-586-2311. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the





		Transcript Redaction Request indicating the location of the identifiers within the transcript with the Court and to provide the list to the transcriber. The redacted transcript is due 31 days from the date of filing of the transcript. The transcript will be made electronically available to the general public 90 calendar days from the date of filing.. Notice of Intent to Request Redaction Deadline Due By 9/11/2015. Redaction Request Due By 09/25/2015. Redacted Transcript Submission Due By 10/5/2015. Transcript access will be restricted through 12/3/2015. (Bowen, James) (Entered: 09/04/2015)
09/04/2015	 658	**Corrected by 659** Application to Employ Cunningham Bounds, LLC and Maynard, Cooper & Gale, P.C. as Special Counsel Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 9/8/2015 (klt). (Entered: 09/04/2015)
09/04/2015	 659	Application to Employ Cunningham Bounds, LLC and Maynard, Cooper & Gale, P.C. as Special Counsel (corrected to include list of potential parties in interest) Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) (Entered: 09/04/2015)
09/04/2015	 660	Certificate of Service (<i>Supplemental</i>) <i>re: Notice of Commencement of Chapter 11 Bankruptcy Case</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 145 Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 09/04/2015)
09/04/2015	 661	Certificate of Service <i>re: Documents Served on September 1, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 614 Reply, 615 Declaration, 620 Statement, 621 Statement). (Kass, Albert) (Entered: 09/04/2015)
09/04/2015	 662	Certificate of Service <i>re: Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 630 Declaration). (Kass, Albert) (Entered: 09/04/2015)
09/04/2015	 663	 PDF with attached Audio File. Court Date & Time [9/3/2015 12:01:59 PM]. File Size [84684 KB]. Run Time [03:55:14]. (RE: Doc #42; Debtors Motion for Entry of Interim and Final Orders). (adiuser). (Entered: 09/04/2015)
09/04/2015	 676	Order Authorizing Debtors to Employ and Retain Alixpartners LLP as Their Restructuring Advisor Nunc Pro Tunc to the









		Petition Date (Related Doc # 450) Signed on 9/4/2015. (klt) (Entered: 09/08/2015)
09/04/2015	 677	Order Authorizing the Debtors' Retention of Ernst & Young LLP as Auditors and Tax Advisors Nunc Pro Tunc to the Petition Date (Related Doc # 451) Signed on 9/4/2015. (klt) (Entered: 09/08/2015)
09/04/2015	 678	Order Authorizing the Debtors and Debtors-in-Possession to Retain and Employ KPMG LLP as Tax Valuation, Accounting and Bankruptcy Administration Advisors Nunc Pro Tunc to the Petition Date (Related Doc # 452) Signed on 9/4/2015. (klt) (Entered: 09/08/2015)
09/05/2015	 664	BNC Certificate of Notice (RE: related document(s) 633 Order on Motion to Seal). Notice Date 09/05/2015. (Admin.) (Entered: 09/06/2015)
09/05/2015	 665	BNC Certificate of Notice (RE: related document(s) 634 Order on Motion For Relief From Stay). Notice Date 09/05/2015. (Admin.) (Entered: 09/06/2015)
09/05/2015	 666	BNC Certificate of Notice (RE: related document(s) 635 Order on Motion For Relief From Stay). Notice Date 09/05/2015. (Admin.) (Entered: 09/06/2015)
09/06/2015	 667	BNC Certificate of Notice (RE: related document(s) 648 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 09/06/2015. (Admin.) (Entered: 09/07/2015)
09/06/2015	 668	BNC Certificate of Notice (RE: related document(s) 649 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 09/06/2015. (Admin.) (Entered: 09/07/2015)
09/06/2015	 669	BNC Certificate of Notice (RE: related document(s) 650 Order on Motion). Notice Date 09/06/2015. (Admin.) (Entered: 09/07/2015)
09/06/2015	 670	BNC Certificate of Notice (RE: related document(s) 651 Order on Motion To Set Last Day to File Proofs of Claim). Notice Date 09/06/2015. (Admin.) (Entered: 09/07/2015)
09/06/2015	 671	BNC Certificate of Notice (RE: related document(s) 653 Order on Application to Employ). Notice Date 09/06/2015. (Admin.) (Entered: 09/07/2015)
09/06/2015	 672	










		BNC Certificate of Notice (RE: related document(s) 654 Order on Application to Employ). Notice Date 09/06/2015. (Admin.) (Entered: 09/07/2015)
09/06/2015	 673	BNC Certificate of Notice (RE: related document(s) 655 Order on Application to Employ). Notice Date 09/06/2015. (Admin.) (Entered: 09/07/2015)
09/06/2015	 674	BNC Certificate of Notice (RE: related document(s) 656 Order on Application to Employ). Notice Date 09/06/2015. (Admin.) (Entered: 09/07/2015)
09/07/2015	 675	Debtors' Notice of Filing Revised Proposed Final Order (A) Authorizing Postpetition Use of Cash Collateral (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 9/8/2015 to match text to pdf (klt). (Entered: 09/07/2015)
09/08/2015	 679	Notice of Hearing on (RE: related document(s) 659 Application to Employ filed by Debtor Walter Energy, Inc., et al.). Hearing scheduled 9/29/2015 at 01:30 PM at Courtroom 2 (MAM) Birmingham. (klt) (Entered: 09/08/2015)
09/08/2015	 680	Final Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtor's Estates (Related Doc # 27) Signed on 9/8/2015. (klt) (Entered: 09/08/2015)
09/08/2015	 681	Order of Recusal as to One Matter - As noted on the record at a regularly scheduled hearing in this case, Judge Mitchell has a conflict related to the Application to Employ the Cunningham Bounds Law Firm. Accordingly, Judge Mitchell hereby recuses from hearing this Application to Employ and pursuant to this Court's long standing policy and procedure, the Application shall be heard by another southern Division Judge, Judge Margaret Mahoney. /s/ TAMARA O. MITCHELL (RE: 659 Application to Employ) (Entered: 09/08/2015)
09/08/2015	 682	Notice of Appearance and Request for Notice by Lee R. Benton Filed by Interested Party University of Notre Dame. (Benton, Lee) (Entered: 09/08/2015)
09/08/2015	 683	Notice of Appearance and Request for Notice by Jamie Alisa Wilson Filed by Interested Party University of Notre Dame. (Wilson, Jamie) (Entered: 09/08/2015)
09/08/2015	 684	








		Notice of Appearance and Request for Notice by Samuel Stephens Filed by Interested Party University of Notre Dame. (Stephens, Samuel) (Entered: 09/08/2015)
09/08/2015	 685	Transcript of hearing held on: 09/03/15 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference Policy on Privacy, remote electronic access to this transcript is restricted through 12/7/2015. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber J&J Court Transcribers, telephone number 609-586-2311. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the Transcript Redaction Request indicating the location of the identifiers within the transcript with the Court and to provide the list to the transcriber. The redacted transcript is due 31 days from the date of filing of the transcript. The transcript will be made electronically available to the general public 90 calendar days from the date of filing.. Notice of Intent to Request Redaction Deadline Due By 9/15/2015. Redaction Request Due By 09/29/2015. Redacted Transcript Submission Due By 10/9/2015. Transcript access will be restricted through 12/7/2015. (Bowen, James) (Entered: 09/08/2015)
09/08/2015	 686	Notice of Telephonic Hearing on (RE: related document(s) 42 Debtors' Motion for Entry of Interim and Final Orders Under 11 U.S.C. Sections 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, and (III) Scheduling a Final Hearing; and (B) Granting Related Relief (and all written objections thereto), 44 Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief (and all written objections thereto). Hearing scheduled 9/11/2015 at 01:00 PM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 09/08/2015)
09/08/2015	 687	Exhibit <i>Deposition Designations</i> Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (RE: related document(s) 42 Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004</i>







		<i>and 9014 (A) (I) Authorizing Postpetition U, 44 Motion to Assume Lease or Executory Contract The Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief). (Sparks, Daniel) (Entered: 09/08/2015)</i>
09/08/2015	 688	Exhibit <i>Supplemental Exhibit Submission</i> Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (RE: related document(s) 42 Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition U, 44 Motion to Assume Lease or Executory Contract The Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief). (Sparks, Daniel) (Entered: 09/08/2015)</i>
09/08/2015	 689	Certificate of Service <i>re: Documents Served on September 4, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 648 Order on Motion Re: Chapter 11 First Day Motions, 649 Order on Motion Re: Chapter 11 First Day Motions, 650 Order on Motion, 651 Order on Motion To Set Last Day to File Proofs of Claim, 652 Order, 653 Order on Application to Employ, 654 Order on Application to Employ, 655 Order on Application to Employ, 656 Order on Application to Employ, 658 Application to Employ Cunningham Bounds, LLC and Maynard, Cooper & Gale, P.C. as Special Counsel , 659 Application to Employ Cunningham Bounds, LLC and Maynard, Cooper & Gale, P.C. as Special Counsel (corrected to include list of potential parties in interest)). (Kass, Albert) (Entered: 09/08/2015)
09/08/2015	 690	Certificate of Service <i>re: Debtors' Notice of Filing Revised Proposed Final Order (A) Authorizing Postpetition Use of Cash Collateral (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Granting Related Relief</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 675 Statement). (Kass, Albert) (Entered: 09/08/2015)
09/08/2015	 691	Motion to Appear pro hac vice <i>of Mark F. Hebbeln</i> Filed by Creditor UMB Bank, N.A. (Peterson, Lars) (Entered: 09/08/2015)
09/08/2015	 692	Certificate of Service (<i>Supplemental</i>) <i>re: Final Order (A) Authorizing Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief</i> Filed by Other







		Professional Kurtzman Carson Consultants LLC (RE: related document(s) 506 Order on Motion Re: Chapter 11 First Day Motions, 526 Certificate of Service). (Kass, Albert) (Entered: 09/08/2015)
09/09/2015	 693	Notice of Appearance and Request for Notice <i>and Pleadings</i> by Robert Moore Weaver Filed by Creditor Committees UMW 1974 Pension Plan and Trust, United Mine Workers of America, Creditors UMW Health and Retirement Funds, United Mine Workers of America, United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees. (Weaver, Robert) (Entered: 09/09/2015)
09/09/2015	 694	Notice of Submission of Orders Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (RE: related document(s) 42 Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition U, 44 Motion to Assume Lease or Executory Contract The Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief</i>). (Bensinger, Bill) Modified on 9/9/2015 to match text to pdf (klt). (Entered: 09/09/2015)
09/09/2015	 695	Notice Regarding Submission of Orders Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (RE: related document(s) 42 Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition U</i>). (Attachments: # 1 Exhibit A) (Hancock, Tye) Modified on 9/10/2015 to match text to pdf (klt). (Entered: 09/09/2015)
09/09/2015	 696	Notice of Submission of "Redline" Versions of Orders Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (RE: related document(s) 694 Document). (Sparks, Daniel) Modified on 9/10/2015 to match text to pdf (klt). (Entered: 09/09/2015)







09/09/2015	 697	Objection to (related document(s): 622 Response filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.) <i>Debtors' Objection to Emergency Motion of the Official Committee of Unsecured Creditors for Entry of an Order under Bankruptcy Code Sections 105, 361, 363 and 1103 and Bankruptcy Rules of 2002, 4001, 6004 and 9014 (I) Authorizing the Debtors' Non-Consensual Postpetition Use of Cash Collateral and (II) Granting Adequate Protection to Prepetition Secured Parties</i> Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) (Entered: 09/09/2015)
09/10/2015	 698	Attorney Declaration Filed by Bainbridge, Mims, Rogers & Smith LLP (RE: related document(s) 507 Order Authorizing Debtors to Retain, Employ and Compensate Certain Professionals Utilized in the Ordinary Course of Business, Nunc Pro Tunc to the Petition Date). (klt) (Entered: 09/10/2015)
09/10/2015	 699	Notice of Appearance and Request for Notice by Michael A Fritz Sr Filed by Creditor KyKennKee, Inc. (Fritz, Michael) (Entered: 09/10/2015)
09/10/2015	 700	** WRONG PDF ATTACHED ** Objection to (related document(s): 675 Statement filed by Debtor Walter Energy, Inc., et al.) Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (Carmody, Richard) Modified on 9/11/2015 (rwh). (Entered: 09/10/2015)
09/10/2015	 701	Objection to (related document(s): 675 Debtors' Notice of Filing Revised Proposed Final Order (A) Authorizing Postpetition Use of Cash Collateral (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Granting Related Relief filed by Debtor Walter Energy, Inc., et al.) Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (Carmody, Richard) Modified on 9/11/2015 to match text to pdf (klt). (Entered: 09/10/2015)
09/10/2015	 702	Motion to Appear pro hac vice of Catherine Steege Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (Carmody, Richard) Modified on 9/11/2015 to add text (klt). (Entered: 09/10/2015)
09/10/2015	 703	Motion to Appear pro hac vice of Melissa Root Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (Carmody, Richard) Modified on 9/11/2015 to add text (klt). (Entered: 09/10/2015)
09/10/2015	 704	Motion to Appear pro hac vice of Landon Raiford Filed by Creditor Committee Official Committee of Retired Employees











		of Walter Energy, Inc. (Carmody, Richard) Modified on 9/11/2015 to add text (klt). (Entered: 09/10/2015)
09/10/2015	 705	Motion to Appear pro hac vice of Charles Slarsky Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (Carmody, Richard) Modified on 9/11/2015 to add text (klt). (Entered: 09/10/2015)
09/10/2015	 706	Notice of Appearance and Request for Notice by Richard Patrick Carmody Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc.. (Carmody, Richard) (Entered: 09/10/2015)
09/10/2015	 707	Certificate of Service <i>re: Objection to (related document(s): 622 Response filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.) Debtors' Objection to Emergency Motion of the Official Committee of Unsecured Creditors for Entry of an Order under Bankruptcy Code Sections 105, 361, 363 and 1103 and Bankruptcy Rules of 2002, 4001, 6004 and 9014 (I) Authorizing the Debtors' Non-Consensual Postpetition Use of Cash Collateral and (II) Granting Adequate Protection to Prepetition Secured Parties</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 697 Objection). (Kass, Albert) (Entered: 09/10/2015)
09/10/2015	 708	BNC Certificate of Notice (RE: related document(s) 676 Order on Application to Employ). Notice Date 09/10/2015. (Admin.) (Entered: 09/11/2015)
09/10/2015	 709	BNC Certificate of Notice (RE: related document(s) 677 Order on Application to Employ). Notice Date 09/10/2015. (Admin.) (Entered: 09/11/2015)
09/10/2015	 710	BNC Certificate of Notice (RE: related document(s) 678 Order on Application to Employ). Notice Date 09/10/2015. (Admin.) (Entered: 09/11/2015)
09/10/2015	 711	BNC Certificate of Notice (RE: related document(s) 680 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 09/10/2015. (Admin.) (Entered: 09/11/2015)
09/10/2015	 712	BNC Certificate of Notice (RE: related document(s) 686 Notice of Hearing). Notice Date 09/10/2015. (Admin.) (Entered: 09/11/2015)
09/10/2015	 713	







		BNC Certificate of Notice (RE: related document(s) 679 Notice of Hearing). Notice Date 09/10/2015. (Admin.) (Entered: 09/11/2015)
09/11/2015	 714	Steering Committee's Response to (A) The UCC's Proposed Orders Concerning the Debtors' (I) RSA Assumption Motion and (II) Cash Collateral Motin; and (B) Dominion's Proposed Addition Concerning the Cash Collateral Motion Filed by Interested Party Steering Committee. (Hall, Michael) Modified on 9/11/2015 to match text to pdf (klt). (Entered: 09/11/2015)
09/11/2015	 715	CORRECTIVE ENTRY : <i>Wrong PDF attached</i> Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (RE: related document(s) 700 Objection). (Carmody, Richard) (Entered: 09/11/2015)
09/11/2015	 716	Confirmed Telephonic Appearance Schedule from September 11, 2015 Hearing (RE: related document(s) 42 Motion for Entry of Interim and Final Orders Authorizing Postpetition Use of Cash Collateral filed by Debtor Walter Energy, Inc., et al., 44 Motion for an Order Authorizing the Debtors to Assume a Restructuring Support Agreement filed by Debtor Walter Energy, Inc., et al.). (stc) (Entered: 09/11/2015)
09/11/2015	 717	Courtroom Deputy Notes (Public) (RE: related document(s) 42 Motion Re: Chapter 11 First Day Motions filed by Debtor Walter Energy, Inc., et al., 44 Motion to Assume Lease or Executory Contract filed by Debtor Walter Energy, Inc., et al.). Based on arguments of counsel, pleadings, testimony, exhibits and all evidentiary submissions having occurred in previous hearings,these matters are taken under submission and a separate order will be entered by the Court (rwh) (Entered: 09/11/2015)
09/11/2015	 718	 PDF with attached Audio File. Court Date & Time [9/11/2015 1:00:21 PM]. File Size [3564 KB]. Run Time [00:09:54]. (RE: Doc #42; Telephonic Status Conference on Debtors' Motion for Entry of Interim and Final Orders Under 11 U.S.C. Sections 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use of Cash Coll). (adiuser). (Entered: 09/11/2015)
09/11/2015	 719	Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 9/11/2015 to match text to pdf (klt). (Entered: 09/11/2015)










09/11/2015	 720	Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 9/11/2015 to match text to pdf (klt). (Entered: 09/11/2015)
09/11/2015	 721	Certificate of Service <i>re: Final Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtor's Estates</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 680 Order on Motion Re: Chapter 11 First Day Motions). (Kass, Albert) (Entered: 09/11/2015)
09/11/2015	 722	Certificate of Service (<i>Supplemental</i>) <i>re: Notice of Commencement of Chapter 11 Bankruptcy Case and Notice of Meeting of Creditors Chapter 11</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 145 Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 09/11/2015)
09/14/2015	 723	Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties and (C) Granting Related Relief (Related Doc # 42) Signed on 9/14/2015. (stc) (Entered: 09/14/2015)
09/14/2015	 724	Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief (Related Doc # 44) Signed on 9/14/2015. (stc) (Entered: 09/14/2015)
09/14/2015	 725	Transcript of hearing held on: 09/11/15 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference Policy on Privacy, remote electronic access to this transcript is restricted through 12/14/2015. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber J&J Court Transcribers, telephone number 609-586-2311. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the Transcript Redaction Request indicating the location of the identifiers within the transcript with the Court and to provide the list to the transcriber. The redacted transcript is due 31 days from the date of filing of the transcript. The transcript will be









		made electronically available to the general public 90 calendar days from the date of filing.. Notice of Intent to Request Redaction Deadline Due By 9/21/2015. Redaction Request Due By 10/5/2015. Redacted Transcript Submission Due By 10/15/2015. Transcript access will be restricted through 12/14/2015. (Bowen, James) (Entered: 09/14/2015)
09/14/2015	 726	Order on Motions Filed by the Official Committee of Unsecured Creditors (Related Doc # 622 Emergency Motion; 625 Motion to Expedite) Signed on 9/14/2015. The Motion to Expedite and Emergency Motion of the Official Committee of Unsecured Creditors are Denied. Any objections to the Motions are Overruled. (stc) (Entered: 09/14/2015)
09/15/2015	 727	Certificate of Service <i>re: Notice of Final Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in Debtors Estates</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 680 Order on Motion Re: Chapter 11 First Day Motions). (Kass, Albert) (Entered: 09/15/2015)
09/16/2015	 728	Certificate of Service <i>re: Notice of Deadline for Filing of Proofs of Claim, Including Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 651 Order on Motion To Set Last Day to File Proofs of Claim). (Kass, Albert) (Entered: 09/16/2015)
09/16/2015	 729	Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 9/16/2015 to match text to pdf (klt). (Entered: 09/16/2015)
09/16/2015	 730	Designation of Record and Statement of Issues on Appeal Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (RE: related document (s) 641 Notice of Appeal, 642 Submission Sheet). Appellee designation due by 09/30/2015. Transmission of Designation Due by 10/16/2015. (Benton, Lee) Modified on 9/16/2015 to match text to pdf (klt). (Entered: 09/16/2015)
09/16/2015	 731	Application for Order Authorizing the Employment and Retention of Jenner & Block LLP as Attorneys for The Committee of Retired Employees Nunc Pro Tunc to September 3, 2015 (Carmody, Richard) Modified on 9/17/2015 to match text to pdf (klt). (Entered: 09/16/2015)






09/16/2015	 732	Notice and Opportunity for Hearing <i>on Application for Order Authorizing the Employment and Retention of Jenner & Block LLP as Attorneys for the Committee of Retired Employees Pursuant to 11 U.S.C. 1103(a) and 1114(b)(2) Nunc Pro Tunc to September 3, 2015</i> (RE: related document(s) 731 Application to Employ Jenner & Block LLP as Attorneys Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc.). (Carmody, Richard) (Entered: 09/16/2015)
09/16/2015	 733	Application for Order Authorizing the Employment and Retention of Adams & Reese LLP as Attorneys for The Committee of Retired Employees Nunc Pro Tunc to September 3, 2015 (Carmody, Richard) Modified on 9/17/2015 to match text to pdf (klt). (Entered: 09/16/2015)
09/16/2015	 734	Notice and Opportunity for Hearing <i>on Application for Order Authorizing the Employment and Retention of Adams and Reese LLP as Attorneys for The Committee of Retired Employees</i> (RE: related document(s) 733 Application to Employ Adams and Reese LLP as Attorneys <i>for The Committee of Retired Employees Pursuant to 11 U.S.C. 1103(a) and 1114(b)(2) Nunc Pro Tunc to September 3, 2015</i> Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc.). (Carmody, Richard) (Entered: 09/16/2015)
09/16/2015	 735	Certificate of Service <i>re: re: 1) Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business; and 2) Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 719 Declaration, 720 Declaration). (Kass, Albert) (Entered: 09/16/2015)
09/16/2015	 736	Certificate of Service (<i>Supplemental</i>) <i>re: Notice of Deadline for Filing of Proofs of Claim, Including Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 651 Order on Motion To Set Last Day to File Proofs of Claim, 728 Certificate of Service). (Kass, Albert) (Entered: 09/16/2015)
09/16/2015	 737	BNC Certificate of Notice (RE: related document(s) 723 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 09/16/2015. (Admin.) (Entered: 09/17/2015)






09/16/2015	 738	BNC Certificate of Notice (RE: related document(s) 724 Order on Motion to Assume Lease or Executory Contract). Notice Date 09/16/2015. (Admin.) (Entered: 09/17/2015)
09/16/2015	 739	BNC Certificate of Notice (RE: related document(s) 726 Order on Motion to Expedite Hearing). Notice Date 09/16/2015. (Admin.) (Entered: 09/17/2015)
09/17/2015	 740	Notice of Hearing on (RE: related document(s) 731 Application to Employ Jenner Block LLP filed by Official Committee of Retired Employees of Walter Energy, Inc., 733 Application to Employ Adams & Reese LLP filed by Official Committee of Retired Employees of Walter Energy, Inc.). Hearing scheduled 10/7/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 09/17/2015)
09/17/2015	 741	Notice of Appearance and Request for Notice by Grady Milton McCarthy Filed by Creditor ALABAMA SURFACE MINING COMMISSION. (McCarthy, Grady) (Entered: 09/17/2015)
09/18/2015	 742	Debtor-In-Possession Monthly Operating Report for Filing Period <i>Monthly Bankruptcy Administrator Form for the Period Ended August 31, 2015</i> Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) (Entered: 09/18/2015)
09/18/2015	 743	Notice of Appearance and Request for Notice by Kristofor D Sodergren Filed by Creditor Charles M. Cassidy Group, LLC. (Sodergren, Kristofor) (Entered: 09/18/2015)
09/18/2015	 744	Notice of Appearance and Request for Notice by Kristofor D Sodergren Filed by Creditor Alabama Department of Conservation and Natural Resources. (Sodergren, Kristofor) (Entered: 09/18/2015)
09/18/2015	 745	Notice of Appearance and Request for Notice by Jayna Partain Lamar Filed by Debtor Walter Energy, Inc., et al.. (Lamar, Jayna) (Entered: 09/18/2015)
09/18/2015	 746	Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth in the Final Cash Collateral Order; and (III) Authorizing the Debtors' Use of Cash Collateral Filed by Interested Party Steering Committee (Attachments: # 1 Exhibit A # 2 Exhibit B) (Hall, Michael) Modified on 9/21/2015 to match text to pdf (klt). (Entered: 09/18/2015)
09/18/2015	 747	





		Motion to Expedite Hearing (related documents 746 Motion for Conditional Use of Cash Collateral) Filed by Interested Party Steering Committee (Hall, Michael) (Entered: 09/18/2015)
09/19/2015	 748	Order Granting - The Motion to Expedite is GRANTED and the underlying motion shall be and hereby is set for 8:00 a.m. Thursday, September 24, 2015. Any objections, responses, joinders or other pleadings must be filed and served by noon (prevailing central time) on Wednesday, September 23, 2015. The Clerk's office is directed to prepare and enter an appropriate notice of hearing. /s/ TAMARA O. MITCHELL (RE: 747 Motion to Expedite Hearing) Modified on 9/19/2015 to correct a typing error (Mitchell, Tamara). (Entered: 09/19/2015)
09/19/2015	 749	Motion for Entry of an Order and Agreed Stipulation by and Between Debtors and The Ace Companies Permitting The Ace Companies to File A Consolidated Proof of Claim Under a Single Case Number Filed by Debtor Walter Energy, Inc., et al. (Moore, Cathleen) Modified on 9/21/2015 to match text to pdf (klt). (Entered: 09/19/2015)
09/19/2015	 750	Motion to Expedite Hearing (related documents 749 Motion for Entry of an Order and Agreed Stipulation by and Between Debtors and The Ace Companies Permitting The Ace Companies to File A Consolidated Proof of Claim Under a Single Case Number Filed by Debtor Walter Energy, Inc., et al. (Moore, Cathleen) Modified on 9/21/2015 to match text to pdf (klt). (Entered: 09/19/2015)
09/19/2015	 751	BNC Certificate of Notice (RE: related document(s) 740 Notice of Hearing). Notice Date 09/19/2015. (Admin.) (Entered: 09/20/2015)
09/21/2015	 752	Notice of Hearing on (RE: related document(s) 746 Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth in the Final Cash Collateral Order; and (III) Authorizing the Debtors' Use of Cash Collateral). Hearing scheduled 9/24/2015 at 08:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 09/21/2015)
09/21/2015	 753	Order Granting Motion to Expedite Hearing (Related Doc # 750) Signed on 9/21/2015. Hearing to be held on 9/29/2015 at 10:00 AM Courtroom 3 (TOM) Birmingham for 749 Motion for Entry of an Order and Agreed Stipulation by and Between Debtors and The Ace Companies Permitting The Ace









		Companies to File A Consolidated Proof of Claim Under a Single Case Number , (klt) (Entered: 09/21/2015)
09/21/2015	 754	Amended Order Setting Hearing on Motion for Approval of Agreed Stipulation by and Between Debtors and The Ace Companies Permitting The Ace Companies to File a Consolidated Proof of Claim Under a Single Case Number Signed on 9/21/2015. Hearing scheduled 9/29/2015 at 10:00 a.m., Courtroom 3, Birmingham, Alabama. (RE: related document(s) 753 Order on Motion to Expedite Hearing). (klt) (Entered: 09/21/2015)
09/21/2015	 755	Letter Filed by QLT Consumer Lease Services . (klt) (Entered: 09/21/2015)
09/21/2015	 756	Joint Motion for Order Authorizing Appointment of Independent Fee Examiner Filed by Debtor Walter Energy, Inc., et al., and J. Thomas Corbett, Bankruptcy Administrator (Darby, Patrick) Modified on 9/22/2015 to match text to pdf (klt). (Entered: 09/21/2015)
09/21/2015	 757	Motion to Expedite Hearing (related documents 756 Motion) <i>Debtors' Motion for Expedited Hearing on Joint Motion for Order Authorizing Appointment of Independent Fee Examiner</i> Filed by Debtor Walter Energy, Inc., et al. (Moore, Cathleen) (Entered: 09/21/2015)
09/22/2015	 758	Order Granting Motion to Expedite Hearing (Related Doc # 757) Signed on 9/22/2015. Hearing to be held on 9/29/2015 at 10:00 AM Courtroom 3 (TOM) Birmingham for 756 Joint Motion for Order Authorizing Appointment of Direct Fee Review LLC as Independent Fee Examiner Filed by Debtor and the Bankruptcy Administrator (klt) (Entered: 09/22/2015)
09/22/2015	 759	Withdrawal of Claims: 52 <i>wrong file amount</i> Filed by Bankruptcy Administrator Birmingham Water Works. (DuPree, Amber) (Entered: 09/22/2015)
09/22/2015	 760	Withdrawal of Claims: 50 <i>wrong file amount</i> Filed by Bankruptcy Administrator Birmingham Water Works. (DuPree, Amber) (Entered: 09/22/2015)
09/22/2015	 761	Notice of Change of Address Filed by Wittichen Supply Co., Inc. . (klt) (Entered: 09/22/2015)
09/22/2015	 762	Withdrawal of Claims: 49 <i>incorrect amount</i> Filed by Bankruptcy Administrator Birmingham Water Works. (DuPree, Amber) (Entered: 09/22/2015)






09/22/2015	 763	Application to Employ Morrison & Foerster LLP as Lead Counsel Nunc Pro Tunc to August 5, 2015, Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/22/2015)
09/22/2015	 764	Application to Employ Christian & Small LLP as Local Counsel Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 09/22/2015)
09/22/2015	 765	Application to Employ Berkeley Research Group, LLC as Financial Advisor Nunc Pro Tunc to August 5, 2015, Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/22/2015)
09/22/2015	 766	Summary of First Monthly Fee Application of AlixPartners, LLP, Consultant, Restructuring Advisor, Period: 7/15/2015 to 8/31/2015, Fee: \$907,674.80, Expenses: \$64,822.45. Filed by Attorney Patrick Darby, Other Professional AlixPartners, LLP (Darby, Patrick) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/22/2015)
09/22/2015	 767	Summary of First Monthly Fee Application of Ernst & Young LLP, Accountant, Period: 7/15/2015 to 8/31/2015, Fee: \$476,674.00 Expenses: \$2,378.21. Filed Ernst & Young LLP (Darby, Patrick) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/22/2015)
09/22/2015	 768	Summary of First Monthly Fee Application of Paul, Weiss, Rifkind, Wharton & Garrison, LLP, Debtor's Attorney, Period: 7/15/2015 to 8/31/2015, Fee: \$2,697,988.00, Expenses: \$61,695.19. Filed by Attorneys Patrick Darby, Paul, Weiss, Rifkind, Wharton & Garrison, LLP (Darby, Patrick) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/22/2015)
09/22/2015	 769	Summary of First Monthly Fee Application of Bradley Arant Boult Cummings LLP, Debtor's Attorney, Period: 7/15/2015 to 8/31/2015, Fee: \$967,874.50, Expenses: \$10,853.19. Filed by Attorney Bradley Arant Boult Cummings LLP (Attachments: # 1 Part 2) (Darby, Patrick) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/22/2015)
09/22/2015	 770	Debtors' Notice of Amendment to Application for an Order Authorizing Retention and Employment of Blackstone Advisory Partners, L.P. as Investment Banker to the Debtors and Debtors-









		In-Possession Nunc Pro Tunc to the Petition Date Filed by Debtor Walter Energy, Inc., et al. (RE: related document(s) 509 Application to Employ Blackstone Advisory Partners L.P. as Investment Banker to the Debtors). (Moore, Cathleen) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/22/2015)
09/22/2015	 771	Summary of First Monthly Application for Compensation of Maynard, Cooper and Gale, Special Counsel, Period: 7/15/2015 to 8/31/2015, Fee: \$138,933.90, Expenses: \$1,372.09. Filed by Attorney Jayna Partain Lamar (Attachments: # 1 Exhibit Exhibit A (Lamar Declaration) # 2 Exhibit Exhibit B-1 (Invoice) # 3 Exhibit Exhibit B-2 (Invoice Cont'd)) (Lamar, Jayna) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/22/2015)
09/23/2015	 772	Hearing Scheduled (RE: related document(s) 770 Notice of Amendment to Application to Employ Blackstone Advisory Partners, L.P., as Investment Banker filed by Debtor Walter Energy, Inc., et al.). Hearing scheduled 9/29/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 09/23/2015)
09/23/2015	 773	Notice of Hearing on (RE: related document(s) 763 Application to Employ Morrison & Foerster LLP filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al., 764 Application to Employ Christian & Small, LLP filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al., 765 Application to Employ Berkeley Research Group, LLC filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). Hearing scheduled 10/21/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 09/23/2015)
09/23/2015	 774	The Debtors' Limited Joinder in 746 the Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA Has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth in the Final Cash Collateral Order; and (III) Authorizing the Debtors' Use of Cash Collateral Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/23/2015)
09/23/2015	 775	Objection to (related document(s): 746 Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth in the Final Cash Collateral Order; and (III) Authorizing the Debtors' Use of Cash Collateral and (B) Request for Modification of the Final Cash Collateral Order Filed by Official Committee of







		Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/23/2015)
09/23/2015	 776	Limited Objection to (related document(s): 746 Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth in the Final Cash Collateral Order, and (III) Authorizing the Debtors' Use of Cash Collateral filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Attachments: # 1 Exhibit A - Part 1 # 2 Exhibit A - Part 2 # 3 Exhibit A - Part 3 # 4 Exhibit A - Part 4 # 5 Exhibit A - Part 5 # 6 Exhibit A - Part 6 # 7 Exhibit A - Part 7 # 8 Exhibit A - Part 8 # 9 Exhibit A - Part 9 # 10 Exhibit A - Part 10 # 11 Exhibit A - Part 11) (Benton, Lee) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/23/2015)
09/23/2015	 777	Objection to (related document(s): 746 Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth In The Final Cash Collateral Order; And (III) Authorizing The Debtors Use Of Cash Collateral Filed by Official Committee of Retired Employees of Walter Energy, Inc. (Carmody, Richard) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/23/2015)
09/23/2015	 778	Hearing Scheduled (RE: related document(s) 774 Joinder filed by Debtor Walter Energy, Inc., et al., 775 Objection filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al., 776 Objection filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank, 777 Objection filed by Official Committee of Retired Employees of Walter Energy, Inc.). Hearing scheduled 9/24/2015 at 08:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 09/23/2015)
09/23/2015	 779	Debtors' Agenda for Hearing Scheduled for September 24, 2015 Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/23/2015)
09/23/2015	 780	Summary of First Monthly Fee Application of Ogletree, Deakins, Nash, Smoak & Stewart, P.C., Debtor's Attorney, Period: 7/15/2015 to 8/31/2015, Fee: \$140,793.00, Expenses: \$5,200.06. Filed by Attorney Ogletree, Deakins, Nash, Smoak & Stewart, P.C. (Attachments: # 1 Part 2 # 2 Part 3) (Darby,







		Patrick) Modified on 9/24/2015 to match text to pdf (klt). (Entered: 09/23/2015)
09/23/2015	 781	Certificate of Service <i>re: Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 729 Declaration). (Kass, Albert) (Entered: 09/23/2015)
09/23/2015	 782	Certificate of Service <i>re: Documents Served on September 21, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 749 Motion for Approval of Agreement <i>MOTION FOR ENTRY OF AN ORDER AND AGREED STIPULATION BY AND BETWEEN DEBTORS AND THE ACE COMPANIES PERMITTING THE ACE COMPANIES TO FILE A CONSOLIDATED PROOF OF CLAIM UNDER A SINGLE CASE NUMBER</i> , 750 Motion to Expedite Hearing (related documents 749 Motion for Approval of Agreement) <i>THE DEBTORS MOTION FOR EXPEDITED HEARING ON MOTION FOR ENTRY OF AN ORDER AND AGREED STIPULATION BY AND BETWEEN DEBTORS AND THE ACE COMPANIES PERMITTING THE ACE CO</i> , 754 Amended Order, 756 Motion Joint Motion for Order Authorizing Appointment of Independent Fee Examiner, 757 Motion to Expedite Hearing (related documents 756 Motion) Debtors' Motion for Expedited Hearing on Joint Motion for Order Authorizing Appointment of Independent Fee Examiner). (Kass, Albert) (Entered: 09/23/2015)
09/23/2015	 783	Certificate of Service <i>re: Documents Served on September 22, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 766 Application for Compensation for AlixPartners, LLP, Consultant, Period: 7/15/2015 to 8/31/2015, Fee: \$907,674.80, Expenses: \$64,822.45., 767 Application for Compensation for Ernst & Young LLP, Accountant, Period: 7/15/2015 to 8/31/2015, Fee: \$476,674, Expenses: \$2,378.21., 768 Application for Compensation for Paul, Weiss, Rifkind, Wharton & Garrison, LLP, Debtor's Attorney, Period: 7/15/2015 to 8/31/2015, Fee: \$2,697,988.00, Expenses: \$61,695.19., 769 Application for Compensation for Bradley Arant Boult Cummings LLP, Debtor's Attorney, Period: 7/15/2015 to 8/31/2015, Fee: \$967,874.50, Expenses: \$10,853.19., 770 Statement). (Kass, Albert) (Entered: 09/23/2015)
09/23/2015	 784	







		BNC Certificate of Notice (RE: related document(s) 753 Order on Motion to Expedite Hearing). Notice Date 09/23/2015. (Admin.) (Entered: 09/24/2015)
09/23/2015	 785	BNC Certificate of Notice (RE: related document(s) 754 Amended Order). Notice Date 09/23/2015. (Admin.) (Entered: 09/24/2015)
09/23/2015	 786	BNC Certificate of Notice (RE: related document(s) 752 Notice of Hearing). Notice Date 09/23/2015. (Admin.) (Entered: 09/24/2015)
09/24/2015	 787	 PDF with attached Audio File. Court Date & Time [9/24/2015 8:00:31 AM]. File Size [24660 KB]. Run Time [01:08:30]. (RE: Doc #746; Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth in the Final Cash Collateral Order; and). (adiuser). (Entered: 09/24/2015)
09/24/2015	 788	**ENTERED IN ERROR-FILED IN ERROR** Notice of Incorrect Claim #60 filed by Sheri Lynn Travis. PROBLEM: Claimant did not sign the claim form. SOLUTION: The filer, Sheri Lynn Travis should make the following corrections: File a corrective entry and refile with claimaint's signature. (sog) Modified on 9/24/2015 (sog). (Entered: 09/24/2015)
09/24/2015	 789	Confirmed Telephonic Appearance Schedule from September 24, 2015 Hearing (RE: related document(s) 746 Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA Has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth in the Final Cash Collateral Order, 774 Joinder filed by Debtor, 775 Objection filed by Official Committee of Unsecured Creditors, 776 Objection filed by Dominion Black Warrior Trust, by and through its Trustee, Southwest Bank, 777 Objection filed by Official Committee of Retired Employees). (klt) (Entered: 09/24/2015)
09/24/2015		Corrective Entry: filed in error (RE: related document(s) 788 Notice of Incorrect Claim). (sog) (Entered: 09/24/2015)
09/24/2015	 790	Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 9/25/2015 to match text to pdf (klt). (Entered: 09/24/2015)









09/24/2015	 791	BNC Certificate of Notice (RE: related document(s) 758 Order on Motion to Expedite Hearing). Notice Date 09/24/2015. (Admin.) (Entered: 09/25/2015)
09/25/2015	 792	Transcript of hearing held on: 09/24/15 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference Policy on Privacy, remote electronic access to this transcript is restricted through 12/28/2015. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber J&J Court Transcribers, telephone number 609-586-2311. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the Transcript Redaction Request indicating the location of the identifiers within the transcript with the Court and to provide the list to the transcriber. The redacted transcript is due 31 days from the date of filing of the transcript. The transcript will be made electronically available to the general public 90 calendar days from the date of filing.. Notice of Intent to Request Redaction Deadline Due By 10/2/2015. Redaction Request Due By 10/16/2015. Redacted Transcript Submission Due By 10/26/2015. Transcript access will be restricted through 12/28/2015. (Bowen, James) (Entered: 09/25/2015)
09/25/2015	 793	Certificate of Service <i>re: Documents Served on September 23, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 774 Response, 779 Statement, 780 Application for Compensation for Ogletree, Deakins, Nash, Smoak & Stewart, P.C., Debtor's Attorney, Period: 7/15/2015 to 8/31/2015, Fee: \$140,793.00, Expenses: \$5,200.06.). (Kass, Albert) (Entered: 09/25/2015)
09/25/2015	 794	Certificate of Service <i>re: Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 790 Declaration). (Kass, Albert) (Entered: 09/25/2015)
09/25/2015	 795	BNC Certificate of Notice (RE: related document(s) 773 Notice of Hearing). Notice Date 09/25/2015. (Admin.) (Entered: 09/26/2015)










09/28/2015	 796	Order Granting Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth in the Final Cash Collateral Order; and (III) Authorizing the Debtors' Use of Cash Collateral Filed by Interested Party Steering Committee (Related Doc # 746) Signed on 9/28/2015. (klt) (Entered: 09/28/2015)
09/28/2015	 797	Amended Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties and (C) Granting Related Relief (Related Doc # 42) Signed on 9/28/2015. (klt) (Entered: 09/28/2015)
09/28/2015	 798	Debtors' Agenda for Hearings Scheduled for September 29, 2015 Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) Modified on 9/28/2015 to match text pdf (klt). (Entered: 09/28/2015)
09/28/2015	 799	Amended Motion for Relief from Stay Filed by Creditor Jewel D Chaney (Cockrell, Ginger) (Entered: 09/28/2015)
09/29/2015	 800	Confirmed Telephonic Appearance Schedule from 9/29/2015 Hearing: 444 Motion for Relief from Stay filed by Jewel D Chaney, 509 Application to Employ Blackstone Advisory Partners, L.P. as Investment Banker to Debtors and Debtors in Possession Nunc Pro Tunc to Petition Date, 749 Motion for Entry of an Order and Agreed Stipulation by and Between Debtors and The Ace Companies Permitting The Ace Companies to File A Consolidated Proof of Claim Under a Single Case Number, 756 Joint Motion for Order Authorizing Appointment of Direct Fee Review LLC as Independent Fee Examiner Filed by Debtor and theBankruptcy Administrator, 770 Debtors' Notice of Amendment to Application for an Order Authorizing Retention and Employment of Blackstone Advisory Partners,L.P. as Investment Banker to the Debtors and Debtors-In-Possession NuncPro Tunc to the Petition Date). (klt) (Entered: 09/29/2015)
09/29/2015	 801	 PDF with attached Audio File. Court Date & Time [9/29/2015 9:59:56 AM]. File Size [9156 KB]. Run Time [00:25:26]. (RE: Doc #444; Motion for Relief from Stay (to mediate) filed by Bobby Cockrell, Attorney for Jewel Chaney). (adiuser). (Entered: 09/29/2015)
09/30/2015	 802	Stipulation and Order Permitting The Ace Companies to File A Consolidated Proof of Claim Under a Single Case Number Signed on 9/30/2015 (RE: related document(s) 749 Motion for





		Approval of Agreement filed by Debtor Walter Energy, Inc., et al.). (klt) (Entered: 09/30/2015)
09/30/2015	 803	Order Authorizing the Retention and Employment of Cunningham Bounds, LLC and Maynard, Cooper & Gale, P.C. as Special Counsel for the Debtors to Pursue Claims Arising Out of The Deepwater Horizon Oil Spill Nunc Pro Tunc to the Petition Date (Related Doc # 659) Signed on 9/30/2015. (klt) (Entered: 09/30/2015)
09/30/2015	 805	Notice of Statement of Payments to Ordinary Course Professionals Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 10/1/2015 to match text to pdf (klt). (Entered: 09/30/2015)
09/30/2015	 806	Certificate of Service re: 1) Amended Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties and (C) Granting Related Relief; and 2) Debtors' Agenda for Hearings Scheduled for September 29, 2015 Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 797 Order on Motion Re: Chapter 11 First Day Motions, 798 Statement). (Kass, Albert) (Entered: 09/30/2015)
09/30/2015	 807	Appellee Designation of Contents for Inclusion in Record of Appeal (Re Item: 641 Notice of Appeal filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank, 642 Submission Sheet) Debtors' Designation of Additional Items to be Included in the Record on Appeal Filed by Debtor Walter Energy, Inc., et al. (RE: related document(s) 641 Notice of Appeal, 642 Submission Sheet). (Darby, Patrick) (Entered: 09/30/2015)
09/30/2015	 808	Application for Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Committee of Retired Employees Nunc Pro Tunc to September 14, 2015 Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (Carmody, Richard) Modified on 10/1/2015 to match text to pdf (klt). (Entered: 09/30/2015)
09/30/2015	 809	Declaration re: in Support of the Application for an Order Authorizing Employment and Retention of FTI Consulting, Inc. as Financial Advisor for the Committee of Retired Employees Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (RE: related document(s) 808 Application to Employ FTI Consulting, Inc. as Financial Advisor to the Committee of Retired Employees Nunc Pro Tunc









		to September 14, 2015). (Attachments: # 1 Exhibit A and B) (Carmody, Richard) (Entered: 09/30/2015)
09/30/2015	 810	Notice and Opportunity for Hearing <i>on Application Pursuant to Fed. R. Bankr. P. 2014(a) for Order Under Section 1103 of the Bankruptcy Code Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Committee of Retired Employees Nunc Pro Tunc to September 14, 2015</i> (RE: related document(s) 808 Application to Employ FTI Consulting, Inc. as Financial Advisor to the Committee of Retired Employees Nunc Pro Tunc to September 14, 2015 Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc.). (Carmody, Richard) (Entered: 09/30/2015)
09/30/2015	 811	Application for Order Authorizing the Employment and Retention of The Segal Company (Eastern States), Inc. on Behalf of Itself and Its Affiliates as Actuarial Consultant for the Committee of Retired Employees Pursuant to 11 U.S.C. 1103(a) and 1114(b)(2) Nunc Pro Tunc to September 14, 2015 Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Carmody, Richard) Modified on 10/1/2015 to match text to pdf (klt). (Entered: 09/30/2015)
09/30/2015	 812	Notice and Opportunity for Hearing <i>on Application for an Order Authorizing the Employment and Retention of the Segal Company (Eastern States), Inc. on Behalf of Itself and Its Affiliates as Actuarial Consultant for the Committee of Retired Employees Pursuant to 11 U.S.C. 1103(a) and 1114(b)(2) Nunc Pro Tunc to September 14, 2015</i> (RE: related document(s) 811 Application to Employ Segal Company (Eastern States), Inc. on Behalf of Itself and Its Affiliates as Actuarial Consultant for the Committee of Retired Employees Pursuant to 11 U.S.C. 1103(a) and 1114(b)(2) Nunc Pro Tunc to September 14, 2015 Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (Attachments: # 1 Exhibit A # 2 Exhibit B)). (Carmody, Richard) (Entered: 09/30/2015)
09/30/2015	 813	BNC Certificate of Notice (RE: related document(s) 796 Order on Motion for Conditional Use of Cash Collateral). Notice Date 09/30/2015. (Admin.) (Entered: 10/01/2015)
09/30/2015	 814	BNC Certificate of Notice (RE: related document(s) 797 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 09/30/2015. (Admin.) (Entered: 10/01/2015)
09/30/2015	 818	








		Order Authorizing Appointment of Independent Fee Examiner. (Related Doc # 756) Signed on 9/30/2015. (rwh) (Entered: 10/02/2015)
10/01/2015	 815	Notice to Parties that designated items must be provided in pdf format to the Bankruptcy Clerk's Office on a CD prior to the transmission date. (RE: related document(s) 730 Appellant Designation filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank, Statement of Issues on Appeal, 807 Appellee Designation filed by Debtor Walter Energy, Inc., et al.). (klt) (Entered: 10/01/2015)
10/01/2015	 816	Notice of Hearing on (RE: related document(s) 808 Application for Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Committee of Retired Employees Nunc Pro Tunc to September 14, 2015 Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc., 811 Application for Order Authorizing the Employment and Retention of The Segal Company (Eastern States), Inc. on Behalf of Itself and Its Affiliates as Actuarial Consultant for the Committee of Retired Employees Pursuant to 11 U.S.C. 1103(a) and 1114(b)(2) Nunc Pro Tunc to September 14, 2015 Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc.). Hearing scheduled 10/21/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 10/01/2015)
10/01/2015	 817	Notice of Appearance and Request for Notice <i>for United States Government Attorney Adrian Zareba</i> by Adrian Zareba Filed by Creditor Pension Benefit Guaranty Corporation. (Attachments: # 1 Certificate of Service) (Zareba, Adrian) (Entered: 10/01/2015)
10/01/2015	 819	Order Authorizing the Retention and Employment of Blackstone Advisory Partners L.P. as Financial Advisor and Investment Banker to the Debtors and Debtors-In-Possession Nunc Pro Tunc to the Petition Date. (Related Doc # 509) Signed on 10/1/2015. (rwh) (Entered: 10/02/2015)
10/01/2015	 820	Order Denying Motion For Relief From Stay (To Mediate) (Related Doc # 444), Granting in Part Amended Motion For Relief From Stay as to the Debtor Walter Energy, Inc. (Related Doc # 799) Signed on 10/1/2015. (rwh) (Entered: 10/02/2015)
10/02/2015	 821	Order Scheduling Omnibus Hearing Dates Signed on 10/2/2015. Omnibus Hearings are scheduled for the following dates: Tuesday, November 10, 2015 at 10:00 a.m. and Tuesday, November 24, 2015 at 10:00 a.m. (rwh) (Entered: 10/02/2015)









10/02/2015	 822	Application for an Order Authorizing the Retention and Employment of Keightley & Ashner LLP as Special Pension Benefits Counsel for the Debtors and Debtors-In-Possession Nunc Pro Tunc to September 9, 2015 Filed by Debtor Walter Energy, Inc., et al. (Bailey, James) Modified on 10/5/2015 to match text to pdf (klt). (Entered: 10/02/2015)
10/02/2015	 823	Notice of Filing Supplemental Declaration of Jeffrey L. Blankenship in Support of Debtors' Application to Retain Ernst & Young LLP, Nunc Pro Tunc to the Petition Date Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 10/5/2015 to match text to pdf (klt). (Entered: 10/02/2015)
10/02/2015	 824	Motion for an Order Nunc Pro Tunc (A) Authorizing Walter Black Warrior Basin, LLC to Reject Certain Agreements with Dominion Resources Black Warrior Trust and (B) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 10/5/2015 to match text to pdf (klt). (Entered: 10/02/2015)
10/02/2015	 825	Affidavit of Publication of the Notice of Deadline for Filing of Proofs of Claim, Including Claims Asserted Under Section 503 (B)(9) of the Bankruptcy Code (Bar Date Is October 13, 2015 at 4:00 P.M. (Prevailing Central Time)) In The Alabama Messenger, The Birmingham News, Charleston Gazette-Mail, The Mobile Press-Register, The Tuscaloosa News, Usa Today (National Edition), and The Wall Street Journal (National Edition) Filed by Other Professional Kurtzman Carson Consultants LLC. (Kass, Albert) (Entered: 10/02/2015)
10/02/2015	 826	Certificate of Service (<i>Supplemental</i>) re: Notice of Commencement of Chapter 11 Bankruptcy Case and Notice of Meeting of Creditors Chapter 11 Filed by Other Professional Kurtzman Carson Consultants LLC. (Kass, Albert) (Entered: 10/02/2015)
10/02/2015	 827	Certificate of Service (<i>Supplemental</i>) re: Notice of Deadline for Filing Proofs of Claim, Including Claims Asserted Under 503 (b)(9) of the Bankruptcy Code Filed by Other Professional Kurtzman Carson Consultants LLC. (Kass, Albert) (Entered: 10/02/2015)
10/02/2015	 828	BNC Certificate of Notice (RE: related document(s) 802 Order Granting). Notice Date 10/02/2015. (Admin.) (Entered: 10/03/2015)
10/02/2015	 829	







		BNC Certificate of Notice (RE: related document(s) 803 Order on Application to Employ). Notice Date 10/02/2015. (Admin.) (Entered: 10/03/2015)
10/03/2015	 830	BNC Certificate of Notice (RE: related document(s) 816 Notice of Hearing). Notice Date 10/03/2015. (Admin.) (Entered: 10/04/2015)
10/04/2015	 831	BNC Certificate of Notice (RE: related document(s) 818 Order on Motion). Notice Date 10/04/2015. (Admin.) (Entered: 10/05/2015)
10/04/2015	 832	BNC Certificate of Notice (RE: related document(s) 819 Order on Application to Employ). Notice Date 10/04/2015. (Admin.) (Entered: 10/05/2015)
10/04/2015	 833	BNC Certificate of Notice (RE: related document(s) 821 Order (Generic)). Notice Date 10/04/2015. (Admin.) (Entered: 10/05/2015)
10/04/2015	 834	BNC Certificate of Notice (RE: related document(s) 820 Order on Motion For Relief From Stay). Notice Date 10/04/2015. (Admin.) (Entered: 10/05/2015)
10/05/2015	 835	Notice of Hearing on (RE: related document(s) 822 Application for an Order Authorizing the Retention and Employment of Keightley & Ashner LLP as Special Pension Benefits Counsel for the Debtors and Debtors-In-Possession Nunc Pro Tunc to September 9, 2015 Filed by Debtor Walter Energy, Inc., et al., 824 Motion for an Order Nunc Pro Tunc (A) Authorizing Walter Black Warrior Basin, LLC to Reject Certain Agreements with Dominion Resources Black Warrior Trust and (B) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al.). Hearing scheduled 10/28/2015 at 09:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 10/05/2015)
10/05/2015	 836	Withdrawal of Claim Filed by The C Reiss Coal Company. (klt) (Entered: 10/05/2015)
10/05/2015	 837	Certificate of Service <i>re: Notice of Statement of Payments to Ordinary Course Professionals</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 805 Statement). (Kass, Albert) (Entered: 10/05/2015)
10/05/2015	 838	Certificate of Service <i>re: Documents Served on October 2, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 818 Order on Motion, 819 Order on Application to Employ, 821 Order (Generic), 822 Application to



		Employ Notice of Application for an Order Authorizing the Retention and Employment of Keightley & Ashner LLP as Special Pension Benefits Counsel for the Debtors and Debtors-In-Possession Nunc Pro Tunc to September 9, 2015, 823 Declaration, 824 Motion to Reject Lease or Executory Contract Notice of Walter Black Warrior Basin, LLC's Motion for an Order Nunc Pro Tunc (A) Authorizing Walter Black Warrior Basin, LLC to Reject Certain Agreements with Dominion Resources Black Warrior Tru). (Kass, Albert) (Entered: 10/05/2015)
10/06/2015	 839	Receipt number from District Court filing fee paid by Mark F. Hebbeln (Re Item: 691 Motion to Appear pro hac vice) B4601065635 (RE: related document(s) 691 Motion to Appear pro hac vice filed by Creditor UMB Bank, N.A.). (thc) (Entered: 10/06/2015)
10/06/2015	 840	Transcript of hearing held on: 09/29/15 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference Policy on Privacy, remote electronic access to this transcript is restricted through 01/4/2016. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber J&J Court Transcribers, telephone number 609-586-2311. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the Transcript Redaction Request indicating the location of the identifiers within the transcript with the Court and to provide the list to the transcriber. The redacted transcript is due 31 days from the date of filing of the transcript. The transcript will be made electronically available to the general public 90 calendar days from the date of filing.. Notice of Intent to Request Redaction Deadline Due By 10/13/2015. Redaction Request Due By 10/27/2015. Redacted Transcript Submission Due By 11/6/2015. Transcript access will be restricted through 01/4/2016. (Bowen, James) (Entered: 10/06/2015)
10/06/2015	 841	Debtors' Agenda for Hearing Scheduled for October 7, 2015 Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) Modified on 10/7/2015 to match text to pdf (klt). (Entered: 10/06/2015)
10/07/2015	 842	

		Confirmed Telephonic Appearance Schedule from 10/7/2015 Hearing (RE: related document(s) 731 Application for Order Authorizing the Employment and Retention of Jenner & Block LLP as Attorneys for The Committee of Retired Employees Nunc Pro Tunc to September 3, 2015, 733 Application for Order Authorizing the Employment and Retention of Adams & Reese LLP as Attorneys for The Committee of Retired Employees Nunc Pro Tunc to September 3, 2015). (klt) (Entered: 10/07/2015)
10/07/2015	 843	Order Granting Motion To Appear pro hac vice of of Mark F. Hebbeln (Related Doc # 691) Signed on 10/7/2015. (klt) (Entered: 10/07/2015)
10/07/2015	 844	Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 10/13/2015 to match text to pdf (klt). (Entered: 10/07/2015)
10/07/2015	 845	Joint Stipulation Permitting Pension Benefit Guaranty Corporation to File Consolidated Claims Under One Case Number. Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) Modified on 10/13/2015 to match text to pdf (klt). (Entered: 10/07/2015)
10/07/2015	 846	Debtors' Motion to Extend Bankruptcy Rule 9027(a)(2)(A) Removal Period Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 10/13/2015 to match text to pdf (klt). (Entered: 10/07/2015)
10/07/2015	 847	Notice of Change of Address (<i>Notice of Claimant, University of Notre Dame</i>) Filed by Interested Party University of Notre Dame. (Benton, Lee) (Entered: 10/07/2015)
10/07/2015	 848	Notice of Change of Address (<i>Notice of Claimant, WHH Real Estate, LLC</i>) Filed by Interested Party WHH Real Estate, LLC. (Benton, Lee) (Entered: 10/07/2015)
10/07/2015	 849	Debtors' Motion for an Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 10/13/2015 to match text to pdf (klt). (Entered: 10/07/2015)
10/07/2015	 850	Notice of Appearance and Request for Notice by Kristofor D Sodergren Filed by Creditor Southeast Fabricators, Inc.. (Sodergren, Kristofor) (Entered: 10/07/2015)

10/07/2015	 851	Amended Schedules. Fee Amount \$30 Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) (Entered: 10/07/2015)
10/07/2015		Receipt of Amended Schedules (Fee)(15-02741-TOM11) [misc,amdsch2] (30.00) Filing Fee. Receipt number 18565723. Fee Amount 30.00 (re:Doc# 851) (U.S. Treasury) (Entered: 10/07/2015)
10/07/2015	 852	BNC Certificate of Notice (RE: related document(s) 835 Notice of Hearing). Notice Date 10/07/2015. (Admin.) (Entered: 10/08/2015)
10/08/2015	 853	Notice of Hearing on (RE: related document(s) 845 Stipulation filed by Debtor Walter Energy, Inc., et al., 846 Motion to Extend Time filed by Debtor Walter Energy, Inc., et al., 849 Motion to Extend Time filed by Debtor Walter Energy, Inc., et al.). Hearing scheduled 10/28/2015 at 09:00 AM at Courtroom 3 (TOM) Birmingham. (rwh) (Entered: 10/08/2015)
10/08/2015	 854	Joint Motion of Thompson & Knight, LLP and Benton Centeno, LLP to Withdraw as Counsel to Southwest Bank, Trustee of Dominion Resources Black Warrior Trust Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Benton, Lee) Modified on 10/13/2015 to match text to pdf (klt). (Entered: 10/08/2015)
10/08/2015	 855	Notice of Appearance and Request for Notice by Michael B Odom Filed by Creditor Citizens' Water Service, Inc.. (Odom, Michael) (Entered: 10/08/2015)
10/08/2015	 856	Receipt number from District Court filing fee paid by Various Attys (Re Item: 702 Motion to Appear pro hac vice, 703 Motion to Appear pro hac vice, 704 Motion to Appear pro hac vice, 705 Motion to Appear pro hac vice) B4601065797 (RE: related document(s) 702 Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc., 703 Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc., 704 Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc., 705 Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc.). (thc) (Entered: 10/08/2015)
10/08/2015	 857	Debtors' Notice of Extension of the Consensual Use of Cash Collateral Pursuant to the Amended Final Order (A)

		Authorizing Postpetition Use of Cash Collateral (B) Granting Adequate Protection to Prepetition Secured Parties and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 10/13/2015 to match text to pdf (klt). (Entered: 10/08/2015)
10/08/2015	 858	Certificate of Service <i>re: Debtors' Agenda for Hearing Scheduled for October 7, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 841 Statement). (Kass, Albert) (Entered: 10/08/2015)
10/08/2015	 859	Motion to Admit Andrew G. Gordon Pro Hac Vice Filed by Debtor Walter Energy, Inc., et al. (Bailey, James) Modified on 10/13/2015 to match text to pdf (klt). (Entered: 10/08/2015)
10/08/2015	 860	Order Authorizing the Employment and Retention of Adams & Reese LLP as Attorneys for The Committee of Retired Employees Nunc Pro Tunc to September 3, 2015. (Related Doc # 733) Signed on 10/8/2015. (rwh) (Entered: 10/09/2015)
10/08/2015	 861	Order Authorizing the Employment and Retention of Jenner & Block LLP as Attorneys for The Committee of Retired Employees Nunc Pro Tunc to September 3, 2015. (Related Doc # 731) Signed on 10/8/2015. (rwh) (Entered: 10/09/2015)
10/09/2015	 862	Certificate of Service (<i>Supplemental</i>) <i>re: Notice of Deadline for Filing of Proofs of Claim, Including Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 651 Order on Motion To Set Last Day to File Proofs of Claim). (Kass, Albert) (Entered: 10/09/2015)
10/09/2015	 863	Certificate of Service <i>re: Documents Served on October 7, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 844 Declaration, 845 Stipulation, 846 Motion to Extend Time <i>Notice of Debtors' Motion to Extend Bankruptcy Rule 9027(a)(2)(A) Removal Period</i> , 849 Motion to Extend Time <i>Notice of Debtors' Motion for an Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property</i> , 851 Amended Schedules (Fee)). (Kass, Albert) (Entered: 10/09/2015)
10/09/2015	 864	BNC Certificate of Notice (RE: related document(s) 843 Order on Motion to Appear Pro Hac Vice). Notice Date 10/09/2015. (Admin.) (Entered: 10/10/2015)
10/10/2015	 865	

		BNC Certificate of Notice (RE: related document(s) 853 Notice of Hearing). Notice Date 10/10/2015. (Admin.) (Entered: 10/11/2015)
10/11/2015	 866	BNC Certificate of Notice (RE: related document(s) 860 Order on Application to Employ). Notice Date 10/11/2015. (Admin.) (Entered: 10/12/2015)
10/11/2015	 867	BNC Certificate of Notice (RE: related document(s) 861 Order on Application to Employ). Notice Date 10/11/2015. (Admin.) (Entered: 10/12/2015)
10/12/2015	 868	Notice of Appeal to District Court. Fee Amount \$298 Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (RE: related document (s) 797 Order on Motion Re: Chapter 11 First Day Motions). Appellant Designation due by 10/26/2015. (Benton, Lee) (Entered: 10/12/2015)
10/12/2015		Receipt of Notice of Appeal(15-02741-TOM11) [appeal,ntcapl] (298.00) Filing Fee. Receipt number 18579543. Fee Amount 298.00 (re:Doc# 868) (U.S. Treasury) (Entered: 10/12/2015)
10/12/2015	 869	Certificate of Service <i>re: 1) Debtors' Notice of Extension of the Consensual Use of Cash Collateral Pursuant to the Amended Final Order (A) Authorizing Postpetition Use of Cash Collateral (B) Granting Adequate Protection to Prepetition Secured Parties and (C) Granting Related Relief; and 2) Motion to Admit Andrew G. Gordon Pro Hac Vice</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 857 Document, 859 Motion to Appear pro hac vice <i>Motion to Admit Andrew G. Gordon Pro Hac Vice</i>). (Kass, Albert) (Entered: 10/12/2015)
10/12/2015	 870	Certificate of Service (SUPPLEMENTAL) <i>re: Motion to Extend Time Notice of Debtors' Motion for an Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 849 Motion to Extend Time <i>Notice of Debtors' Motion for an Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property</i>). (Kass, Albert) (Entered: 10/12/2015)
10/12/2015	 871	Certificate of Service (SUPPLEMENTAL) <i>re: Notice of Deadline for Filing of Proofs of Claim, Including Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE:

		related document(s) 728 Certificate of Service). (Kass, Albert) (Entered: 10/12/2015)
10/13/2015	 872	Submission Sheet to U. S. District Court - Case Number CV-15-01773-LSC (RE: related document(s) 868 Notice of Appeal). (klt) Modified on 10/14/2015 to add District Court Case Number (klt). (Entered: 10/13/2015)
10/13/2015	 873	Service of Notice of Appeal by Court. Pursuant to Fed. R. Bankr. P. 8003(c)(3) the Notice of Appeal, document number 868, filed on 10/12/2015 was served electronically on on 10/12/2015 on the following parties: Frank A. Anderson on behalf of Creditor Pension Benefit Guaranty Corporation anderson.frank@pbgc.gov James Blake Bailey on behalf of Debtor Atlantic Development and Capital, LLCjbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor Atlantic Leaseco, LLC jbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor Blue Creek Coal Sales, Inc. jbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor Blue Creek Energy, Inc. jbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor J.W. Walter, Inc. jbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor Jefferson Warrior Railroad Company, Inc. jbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor Jim Walter Homes, LLC jbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor Jim Walter Resources, Inc. jbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor Maple Coal Co., LLC jbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor SP Machine, Inc. jbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor Sloss-Sheffield Steel & Iron Company jbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor Taft Coal Sales & Associates, Inc. jbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor V Manufacturing Company jbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor Walter Black Warrior Basin LLC jbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor Walter Coke, Inc. jbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor Walter Energy Holdings, LLC jbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor Walter Energy, Inc., et al. jbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor Walter Exploration & Production LLC jbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor Walter Home Improvement, Inc. jbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor

Walter Land Company jbailey@babco.com, kkirsch@babco.com
James Blake Bailey on behalf of Debtor Walter Minerals, Inc.
jbailey@babco.com, kkirsch@babco.com James Blake Bailey on
behalf of Debtor Walter Natural Gas, LLC jbailey@babco.com,
kkirsch@babco.com James Blake Bailey on behalf of Defendant
Walter Energy, Inc., et al. jbailey@babco.com,
kkirsch@babco.com Joseph E. Bain on behalf of Interested Party
Dominion Resources Black Warrior Trust by and through its
Trustee, Southwest Bank joseph.bain@tklaw.com,
TJ.Crittendon@tklaw.com, patricia.flores@tklaw.com Joseph E.
Bain on behalf of Plaintiff Dominion Resources Black Warrior
Trust by and through its Trustee, Southwest Bank
joseph.bain@tklaw.com, TJ.Crittendon@tklaw.com,
patricia.flores@tklaw.com Jay R. Bender on behalf of Debtor
Atlantic Leaseco, LLC jbender@babco.com Jay R. Bender on
behalf of Debtor Blue Creek Energy, Inc. jbender@babco.com
Jay R. Bender on behalf of Debtor J.W. Walter, Inc.
jbender@babco.com Jay R. Bender on behalf of Debtor Jefferson
Warrior Railroad Company, Inc. jbender@babco.com Jay R.
Bender on behalf of Debtor Jim Walter Homes,
LLCjbender@babco.com Jay R. Bender on behalf of Debtor
Maple Coal Co., LLCjbender@babco.com Jay R. Bender on
behalf of Debtor Sloss-Sheffield Steel & Iron Company
jbender@babco.com Jay R. Bender on behalf of Debtor Walter
Energy, Inc., et al. jbender@babco.com Jay R. Bender on behalf
of Defendant Walter Black Warrior Basin LLC
jbender@babco.com Bill D Bensinger on behalf of Creditor
Cowin & Company, Inc. bdbensinger@csattorneys.com,
dml@csattorneys.com Bill D Bensinger on behalf of Creditor
Nelson Brothers, LLC bdbensinger@csattorneys.com,
dml@csattorneys.com Bill D Bensinger on behalf of Creditor
WHH Real Estate, LLC bdbensinger@csattorneys.com,
dml@csattorneys.com Bill D Bensinger on behalf of Creditor
Committee Official Committee of Unsecured Creditors of
Walter Energy, Inc., et al. bdbensinger@csattorneys.com,
dml@csattorneys.com Lee R. Benton on behalf of Interested
Party Dominion Resources Black Warrior Trust by and through
its Trustee, Southwest Bank lbenton@bcattys.com,
kmartin@bcattys.com Lee R. Benton on behalf of Interested
Party Ramsay McCormack Land Co. Inc. lbenton@bcattys.com,
kmartin@bcattys.com Lee R. Benton on behalf of Interested
Party University of Notre Dame lbenton@bcattys.com,
kmartin@bcattys.com Lee R. Benton on behalf of Interested
Party WHH Real Estate, LLC lbenton@bcattys.com,
kmartin@bcattys.com Lee R. Benton on behalf of Plaintiff
Dominion Resources Black Warrior Trust by and through its
Trustee, Southwest Bank lbenton@bcattys.com,
kmartin@bcattys.com Clyde Ellis Brazeal, III on behalf of
Creditor Arch Insurance Companybrazeal@joneswalker.com,

twortham@joneswalker.com Clyde Ellis Brazeal, III on behalf of Creditor Aspen American Insurance Company
Companybrazeal@joneswalker.com, twortham@joneswalker.com Marty L. Brimmage, Jr. on behalf of Interested Party Steering Committee
mbrimmage@akingump.com Marty L. Brimmage, Jr. on behalf of Intervenor-Defendant Steering Committee
mbrimmage@akingump.com Michael E Bybee on behalf of Creditor Industrial Mining Supply, Inc.
mbybee1@bellsouth.net, crow.bybee@gmail.com Matthew M Cahill on behalf of Creditor Caterpillar Financial Services Corporation
mcahill@bakerdonelson.com, towen@bakerdonelson.com Richard Patrick Carmody on behalf of Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc.
richard.carmody@arlaw.com D Christopher Carson on behalf of Interested Party Steering Committee
ccarson@burr.com, mstinson@burr.com, erains@burr.com D Christopher Carson on behalf of Intervenor-Defendant Steering Committee
ccarson@burr.com, mstinson@burr.com, erains@burr.com Patricia Chen on behalf of Interested Party Wilmington Trust, National Association, as Indenture Trustee
patricia.chen@ropesgray.com Ginger D Cockrell on behalf of Creditor Jewel D Chaney
GINGERCOCKRELL@COMCAST.NET Glen Marshall Connor on behalf of Creditor Trustees UMW Health and Retirement Funds
gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Glen Marshall Connor on behalf of Creditor UMW Health and Retirement Funds
gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Glen Marshall Connor on behalf of Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees
gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Glen Marshall Connor on behalf of Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees
gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Glen Marshall Connor on behalf of Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees
gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Glen Marshall Connor on behalf of Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees
gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Glen Marshall Connor on behalf of Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees
gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Glen Marshall Connor on behalf of Creditor United Mine Workers of America Combined Benefit

Fund and its Trustees gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Glen Marshall Connor on behalf of Creditor United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Patrick Darby on behalf of Debtor Atlantic Development and Capital, LLC pdarby@babco.com Patrick Darby on behalf of Debtor Atlantic Leaseco, LLC pdarby@babco.com Patrick Darby on behalf of Debtor Blue Creek Coal Sales, Inc. pdarby@babco.com Patrick Darby on behalf of Debtor Jim Walter Resources, Inc. pdarby@babco.com Patrick Darby on behalf of Debtor Walter Coke, Inc. pdarby@babco.com Patrick Darby on behalf of Debtor Walter Energy, Inc., et al. pdarby@babco.com Patrick Darby on behalf of Debtor Blue Creek Energy, Inc. pdarby@babco.com Patrick Darby on behalf of Debtor J.W. Walter, Inc. pdarby@babco.com Patrick Darby on behalf of Debtor Jefferson Warrior Railroad Company, Inc. pdarby@babco.com Patrick Darby on behalf of Debtor Jim Walter Homes, LLC pdarby@babco.com Patrick Darby on behalf of Debtor Maple Coal Co., LLC pdarby@babco.com Patrick Darby on behalf of Debtor SP Machine, Inc. pdarby@babco.com Patrick Darby on behalf of Debtor Sloss-Sheffield Steel & Iron Company pdarby@babco.com Patrick Darby on behalf of Debtor Taft Coal Sales & Associates, Inc. pdarby@babco.com Patrick Darby on behalf of Debtor V Manufacturing Company pdarby@babco.com Patrick Darby on behalf of Debtor Walter Black Warrior Basin LLC pdarby@babco.com Patrick Darby on behalf of Debtor Walter Energy Holdings, LLC pdarby@babco.com Patrick Darby on behalf of Debtor Walter Exploration & Production LLC pdarby@babco.com Patrick Darby on behalf of Debtor Walter Home Improvement, Inc. pdarby@babco.com Patrick Darby on behalf of Debtor Walter Land Company pdarby@babco.com Patrick Darby on behalf of Debtor Walter Minerals, Inc. pdarby@babco.com Patrick Darby on behalf of Debtor Walter Natural Gas, LLC pdarby@babco.com Patrick Darby on behalf of Defendant Walter Black Warrior Basin LLC pdarby@babco.com George N. Davies on behalf of Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees gdavies@qcwdr.com, jherrin@qcwdr.com; agundlach@qcwdr.com George N. Davies on behalf of Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees gdavies@qcwdr.com, jherrin@qcwdr.com; agundlach@qcwdr.com George N. Davies on behalf of Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees gdavies@qcwdr.com, jherrin@qcwdr.com; agundlach@qcwdr.com George N. Davies on behalf of Creditor United Mine Workers of America 2012 Retiree Bonus Account






Trust and its Trustees gdavies@qcwdr.com, jherrin@qcwdr.com; agundlach@qcwdr.com George N. Davies on behalf of Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees gdavies@qcwdr.com, jherrin@qcwdr.com; agundlach@qcwdr.com George N. Davies on behalf of Creditor United Mine Workers of America Combined Benefit Fund and its Trustees gdavies@qcwdr.com, jherrin@qcwdr.com; agundlach@qcwdr.com Ira Dizengoff on behalf of Interested Party Steering Committee idizengoff@akingump.com Ira Dizengoff on behalf of Intervenor-Defendant Steering Committee idizengoff@akingump.com Leah M. Eisenberg on behalf of Interested Party BOKF, N.A. eisenberg.leah@arentfox.com Randolph M Fowler on behalf of Interested Party Albert Plus, LLC rfowler@pjgf.com, randolphfowler@hotmail.com Randolph M Fowler on behalf of Interested Party James Albert Holman Revocable Trust No. 1 rfowler@pjgf.com, randolphfowler@hotmail.com Marvin E. Franklin on behalf of Creditor CONSOLIDATED PIPE & SUPPLY CO., INC. mfranklin@najjar.com, rramey@najjar.com Marvin E. Franklin on behalf of Creditor Hager Oil Company, Inc. mfranklin@najjar.com, rramey@najjar.com Michael A Fritz, Sr on behalf of Creditor KyKennKee, Inc bankruptcy@fritzlawalabama.com, Michael@fritzlawalabama.com Frederick Mott Garfield on behalf of Creditor Jefferson County Department of Health fmg@spain-gillon.com, dsv@spain-gillon.com; dianavest@gmail.com Frederick Mott Garfield on behalf of Creditor Mark E. Wilson fmg@spain-gillon.com, dsv@spain-gillon.com; dianavest@gmail.com Benjamin Shaw Goldman on behalf of Creditor Alabama State Port Authority bgoldman@handarendall.com, ajohnson@handarendall.com; lstatum@handarendall.com Benjamin Shaw Goldman on behalf of Creditor Parker Towing Company, Inc. bgoldman@handarendall.com, ajohnson@handarendall.com; lstatum@handarendall.com Benjamin Shaw Goldman on behalf of Creditor Thompson Tractor Co., Inc. bgoldman@handarendall.com, ajohnson@handarendall.com; lstatum@handarendall.com Michael Leo Hall on behalf of Creditor Steering Committee mhall@burr.com, rellis@burr.com; mivey@burr.com Michael Leo Hall on behalf of Interested Party Steering Committee mhall@burr.com, rellis@burr.com; mivey@burr.com Michael Leo Hall on behalf of Intervenor-Defendant Steering Committee mhall@burr.com, rellis@burr.com; mivey@burr.com Tye C. Hancock on behalf of Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank tye.hancock@tklaw.com Tye C. Hancock on behalf of Plaintiff Dominion Resources Black Warrior Trust by and through its








Trustee, Southwest Bank tye.hancock@tklaw.com James G Henderson on behalf of Creditor Hager Equipment Co. of AL, Inc. JamesH@pm-j.com Lindan J. Hill on behalf of Creditor Birmingham Rail & Locomotive, Co., Inc. lhill@gattorney.com, kdoss@gattorney.com William W Kannel on behalf of Creditor Delaware Trust Company, as Indenture Trustee wkannel@mintz.com Albert Kass on behalf of Other Professional Kurtzman Carson Consultants LLC ecfpleadings@kccllc.com Jennifer Brooke Kimble on behalf of Creditor G. R. Harsh Sr., Real Estate Holdings, LLC jkimble@rumberger.com, mbarnette@rumberger.com; docketingorlando@rumberger.com; jkimblesecy@rumberger.com; mcourtney@rumberger.com; ldowner@rumberger.com Jennifer Brooke Kimble on behalf of Creditor United Mine Workers of America jkimble@rumberger.com, mbarnette@rumberger.com; docketingorlando@rumberger.com; jkimblesecy@rumberger.com; mcourtney@rumberger.com; ldowner@rumberger.com Hanna Lahr on behalf of Intervenor-Defendant Steering Committee hlahr@burr.com, mstinson@burr.com Jayna Partain Lamar on behalf of Attorney Maynard, Cooper and Gale jlamar@maynardcooper.com, prudloff@maynardcooper.com; jturnipseed@maynardcooper.com Jayna Partain Lamar on behalf of Debtor Walter Energy, Inc., et al. jlamar@maynardcooper.com, prudloff@maynardcooper.com; jturnipseed@maynardcooper.com Kristine Manoukian on behalf of Interested Party Steering Committee ekmanoukian@akingump.com Kristine Manoukian on behalf of Intervenor-Defendant Steering Committee kmanoukian@akingump.com Shelley Bush Marmon on behalf of Creditor Wesley West Minerals, Ltd. samarmon@cjmlaw.com David S. Maxey on behalf of Creditor Jefferson County Department of Health dsm@spain-gillon.com David S. Maxey on behalf of Creditor Mark E. Wilson dsm@spain-gillon.com Walter F McArdle on behalf of Creditor George M. Phillippi wfm@spain-gillon.com, mdj@spain-gillon.com Grady Milton McCarthy on behalf of Creditor Alabama Surface Mining Commission milton.mccarthy@asmc.alabama.gov Cathleen C Moore on behalf of Debtor Walter Energy, Inc., et al. ccmoore@babac.com Cathleen C Moore on behalf of Debtor Walter Exploration & Production LLC ccmoore@babac.com Cathleen C Moore on behalf of Debtor Walter Home Improvement, Inc. ccmoore@babac.com Cathleen C Moore on behalf of Debtor Walter Land Company ccmoore@babac.com Cathleen C Moore on behalf of Debtor Walter Minerals, Inc. ccmoore@babac.com Cathleen C Moore on behalf of Debtor Walter Natural Gas, LLC ccmoore@babac.com Cathleen C Moore on behalf of Defendant




Walter Black Warrior Basin LLC ccmooore@babbc.com Jameria Johnson Moore on behalf of Plaintiff Stacy Powell jameriaj@bellsouth.net Robert A Morgan on behalf of Creditor RGGGS Land & Minerals, LTD., L.P. rmorgan@rosenharwood.com, kholcombe@rosenharwood.com Robert A Morgan on behalf of Creditor Wesley West Minerals, Ltd. rmorgan@rosenharwood.com, kholcombe@rosenharwood.com Robert A Morgan on behalf of Interested Party Kellerman Land Associates rmorgan@rosenharwood.com, kholcombe@rosenharwood.com Robert A Morgan on behalf of Interested Party Patricia L. Hanson rmorgan@rosenharwood.com, kholcombe@rosenharwood.com Charles Howard Moses, III on behalf of Interested Party Ramsay McCormack Land Co. Inc. melissa@mosespc.com, charlie@mosespc.com J Leland Murphree on behalf of Defendant Walter Energy, Inc., et al. Lmurphree@maynardcooper.com Edwin Bryan Nichols on behalf of Creditor Alabama Gas Corporation bnichols@waldinglaw.com, tadams@waldinglaw.com; bwalding@waldinglaw.com; dbyrd@waldinglaw.com Michael B Odom on behalf of Creditor Citizens' Water Service, Inc. modom@rumberger.com, cnelms@rumberger.com; kparker@rumberger.com; mbarnette@rumberger.com Robert L. Paddock on behalf of Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank robert.paddock@tklaw.com Robert L. Paddock on behalf of Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank robert.paddock@tklaw.com Daniel Pasky on behalf of Creditor Automotive Rentals, Inc. dpasky@mcglinchey.com, darogers@mcglinchey.com Lars A. Peterson on behalf of Creditor UMB Bank, N.A. lapeterson@foley.com Max C. Pope, Jr on behalf of Creditor A.W.S., Inc. max@maxpopejr.com, maxpopejr@gmail.com; joybeth@maxpopejr.com; sandra@maxpopejr.com Stephen B Porterfield on behalf of Creditor EXLP Operating, LLC sporterfield@sirote.com, cwhitburn@sirote.com Stephen B Porterfield on behalf of Creditor Shook and Fletcher Supply Company, Inc. sporterfield@sirote.com, cwhitburn@sirote.com Eric L. Pruitt on behalf of Creditor Caterpillar Financial Services Corporation epruitt@bakerdonelson.com, msellers@bakerdonelson.com; lmclean@bakerdonelson.com Eric T Ray on behalf of Creditor Appalachian Power Company d/b/a American Electric Power eray@balch.com, bfreeman@balch.com James Savin on behalf of Interested Party Steering Committee jsavin@akingump.com James Savin on behalf of Intervenor-Defendant Steering Committee jsavin@akingump.com Susan Reid Sherrill-Beard on behalf of Interested Party U.S. Securities and Exchange Commission sherrill-beards@sec.gov, atltreorg@sec.gov;

bradylyonsm@sec.gov; baddleyd@sec.gov Joy Beth Smith on behalf of Creditor A.W.S., Inc. joybeth@maxpopejr.com Kristofor D Sodergren on behalf of Creditor Alabama Department of Conservation and Natural Resources bknotice@rcslaw.com Kristofor D Sodergren on behalf of Creditor Charles M. Cassidy Group, LLC bknotice@rcslaw.com Kristofor D Sodergren on behalf of Creditor Southeast Fabricators, Inc. bknotice@rcslaw.com Daniel D Sparks on behalf of Creditor Cowin & Company, Inc. ddsparks@csattorneys.com, jgguier@csattorneys.com Daniel D Sparks on behalf of Creditor Nelson Brothers, LLC ddsparks@csattorneys.com, jgguier@csattorneys.com Daniel D Sparks on behalf of Creditor WHH Real Estate, LLC ddsparks@csattorneys.com, jgguier@csattorneys.com Daniel D Sparks on behalf of Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. ddsparks@csattorneys.com, jgguier@csattorneys.com Angeline Jackson Sperling on behalf of Plaintiff Stacy Powell Sperlinglaw@Mindspring.com Samuel Stephens on behalf of Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Banks stephens@bcattys.com, ccoley@bcattys.com; swilson@bcattys.com Samuel Stephens on behalf of Interested Party Ramsay McCormack Land Co. Inc. sstephens@bcattys.com, ccoley@bcattys.com; swilson@bcattys.com Samuel Stephens on behalf of Interested Party University of Notre Dames stephens@bcattys.com, ccoley@bcattys.com; swilson@bcattys.com Samuel Stephens on behalf of Interested Party WHH Real Estate, LLC sstephens@bcattys.com, ccoley@bcattys.com; swilson@bcattys.com Samuel Stephens on behalf of Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Banks stephens@bcattys.com, ccoley@bcattys.com; swilson@bcattys.com Norman Matt Stockman on behalf of Creditor Alabama State Port Authority nstockman@handarendall.com Norman Matt Stockman on behalf of Creditor Parker Towing Company, Inc. nstockman@handarendall.com Gregory Michael Taube on behalf of Creditor Sandvik Mining and Construction USA, LLC greg.taube@nelsonmullins.com, ayo.uboh@nelsonmullins.com William (Will) Lee Thuston, Jr. on behalf of Creditor Cowin & Company, Inc. wlt@csattorneys.com, dml@csattorneys.com William (Will) Lee Thuston, Jr. on behalf of Creditor WHH Real Estate, LLC wlt@csattorneys.com, dml@csattorneys.com Jesse S Vogtle, Jr on behalf of Creditor Comerica Bankjvogtle@balch.com, kharding@balch.com Jesse S Vogtle, Jr on behalf of Creditor Frontier Enterprises jvogtle@balch.com, kharding@balch.com Jesse S Vogtle, Jr on behalf of Creditor S.E. Belcher, Jr. Private Foundation No. 3

jvogle@balch.com, kharding@balch.com Brian R Walding on behalf of Creditor Alabama Gas Corporaton
bwalding@waldinglaw.com, tadams@waldinglaw.com;
dbyrd@waldinglaw.com;bnichols@waldinglaw.com Adrienne K Walker on behalf of Creditor Delaware Trust Company, as Indenture Trustee awalker@mintz.com Robert Moore Weaver on behalf of Creditor UMWA Health and Retirement Fundsweaver@qcwdr.com, gjackson@qcwdr.com;
jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of Americaweaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trusteesweaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees weaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees weaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustee sweaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustee sweaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of America Combined Benefit Fund and its Trustee sweaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor Committee UMWA 1974 Pension Plan and Trust weaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor Committee United Mine Workers of Americaweaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Amber M. Whillock on behalf of Movant Keith Calder awhillock@starneslaw.com, mkennedy@starneslaw.com Amber M. Whillock on behalf of Movant Joseph Leonard awhillock@starneslaw.com, mkennedy@starneslaw.com Amber M. Whillock on behalf of Movant Neil Winkelmann awhillock@starneslaw.com, mkennedy@starneslaw.com Amber M. Whillock on behalf of Movant Walter Scheller awhillock@starneslaw.com, mkennedy@starneslaw.com Mark P. Williams on behalf of Interested Party BOKF, N.A. mpwilliams@nwkt.com R. Scott Williams on behalf of Creditor United Mine Workers of America swilliams@rumberger.com, docketingorlando@rumberger.com;

		swilliamssecy@rumberger.com; ldowner@rumberger.com; mcourtney@rumberger.com; mbarnette@rumberger.com Jamie Alisa Wilson on behalf of Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank jwilson@bcattys.com, swilson@bcattys.com; jamiealisatharp@yahoo.com Jamie Alisa Wilson on behalf of Interested Party Ramsay McCormack Land Co. Inc. jwilson@bcattys.com, swilson@bcattys.com; jamiealisatharp@yahoo.com Jamie Alisa Wilson on behalf of Interested Party University of Notre Dame jwilson@bcattys.com, swilson@bcattys.com; jamiealisatharp@yahoo.com Jamie Alisa Wilson on behalf of Interested Party WHH Real Estate, LLC jwilson@bcattys.com, swilson@bcattys.com; jamiealisatharp@yahoo.com Jamie Alisa Wilson on behalf of Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank jwilson@bcattys.com, swilson@bcattys.com; jamiealisatharp@yahoo.com Kenneth Joe Wilson, Jr on behalf of Creditor Michael Earl Carney kjwilson@wardwilsonlaw.com, datkisson@wardwilsonlaw.com Kenneth Joe Wilson, Jr on behalf of Creditor Peter Rush kjwilson@wardwilsonlaw.com, datkisson@wardwilsonlaw.com Adrian Zareba on behalf of Creditor Pension Benefit Guaranty Corporationzareba.adrian@pbgc.gov, efile@pbgc.gov (RE: related document(s) 868 Notice of Appeal). (klt) (Entered: 10/13/2015)
10/13/2015	 874	Order Granting Motion To Appear pro hac vice of Catherine Steege (Related Doc # 702) Signed on 10/13/2015. (klt) (Entered: 10/13/2015)
10/13/2015	 875	Order Granting Motion To Appear pro hac vice of Melissa Root (Related Doc # 703) Signed on 10/13/2015. (klt) (Entered: 10/13/2015)
10/13/2015	 876	Order Granting Motion To Appear pro hac vice of Landon Raiford (Related Doc # 704) Signed on 10/13/2015. (klt) (Entered: 10/13/2015)
10/13/2015	 877	Order Granting Motion To Appear pro hac vice of Charles Slarsky (Related Doc # 705) Signed on 10/13/2015. (klt) (Entered: 10/13/2015)
10/13/2015	 878	Notice of Appeal to District Court. Fee Amount \$298 Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (RE: related document(s) 797 Amended Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition

		Secured Parties and (C) Granting Related Relief). Appellant Designation due by 10/27/2015. (Attachments: # 1 Exhibit A) (Bensinger, Bill) Modified on 10/13/2015 to match text to pdf (klt). (Entered: 10/13/2015)
10/13/2015		Receipt of Notice of Appeal(15-02741-TOM11) [appeal,ntcapl] (298.00) Filing Fee. Receipt number 18583728. Fee Amount 298.00 (re:Doc# 878) (U.S. Treasury) (Entered: 10/13/2015)
10/13/2015	 879	Notice of Appearance and Request for Notice by Arthur Lee Tucker Filed by Interested Party Frankie R. Cicero. (Tucker, Arthur) (Entered: 10/13/2015)
10/13/2015	 880	Order Granting Joint Motion of Thompson & Knight, LLP and Benton Centeno, LLP to Withdraw as Counsel to Southwest Bank, Trustee of Dominion Resources Black Warrior Trust (Related Doc # 854) Signed on 10/13/2015. (klt) (Entered: 10/13/2015)
10/13/2015	 881	Notice of Appearance and Request for Notice by <i>W.C. Tucker Jr. and</i> by Samuel Maples Filed by Creditor Brandon Williams. (Maples, Samuel) (Entered: 10/13/2015)
10/13/2015	 882	Motion for Relief from Stay , Fee Amount \$176, Filed by Creditor Brandon Williams (Attachments: # 1 Exhibit First Amended Complaint # 2 Exhibit Walter Energy's Answer to Plaintiff's First Amended Complaint # 3 Exhibit Walter Coke's Answer to Plaintiff's First Amended Complaint # 4 Exhibit Certificate of Liability Insurance # 5 Exhibit Excerpts from Steadfast Insurance Insurance Policy # 6 Exhibit Excerpts from Indian Harbor Liability Insurance Policy) (Maples, Samuel) (Entered: 10/13/2015)
10/13/2015		Receipt of Motion for Relief from Stay(15-02741-TOM11) [motion,mrlfsty] (176.00) Filing Fee. Receipt number 18584688. Fee Amount 176.00 (re:Doc# 882) (U.S. Treasury) (Entered: 10/13/2015)
10/13/2015	 883	Fact Summary for a Motion for Relief from Stay Filed by Creditor Brandon Williams (RE: related document(s) 882 Motion for Relief from Stay , Fee Amount \$176,. (Maples, Samuel) (Entered: 10/13/2015)
10/13/2015	 884	CORRECTIVE ENTRY REGARDING A CLAIM - Claim #80 - now filed correctly in Case #15-02752 (klt) (Entered: 10/13/2015)
10/13/2015	 885	

		Notice of Change of Address Filed by Michael Bazley . (klt) (Entered: 10/13/2015)
10/14/2015	 886	Notice of Final Hearing on Motion for Relief from Stay filed by Brandon Williams (RE: related document(s) 882 Motion for Relief from Stay filed by Creditor Brandon Williams). Hearing scheduled 11/10/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 10/14/2015)
10/14/2015	 888	Submission Sheet to U.S. District Court - Case Number CV-15-01819-LSC (RE: related document(s) 878 Notice of Appeal). (klt) Modified on 10/19/2015 to add District Court Case Number (klt). (Entered: 10/14/2015)
10/14/2015	 889	Service of Notice of Appeal by Court. Pursuant to Fed. R. Bankr. P. 8003(c)(3) the Notice of Appeal, document number 878, filed on 10/13/15 was served electronically on 10/13/2015 on the following parties: Frank A. Anderson on behalf of Creditor Pension Benefit Guaranty Corporation anderson.frank@pbgc.gov James Blake Bailey on behalf of Debtor Atlantic Development and Capital, LLC jbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor Atlantic Leaseco, LLC jbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor Blue Creek Coal Sales, Inc. jbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor Blue Creek Energy, Inc. jbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor J.W. Walter, Inc. jbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor Jefferson Warrior Railroad Company, Inc. jbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor Jim Walter Homes, LLC jbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor Jim Walter Resources, Inc. jbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor Maple Coal Co., LLC jbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor SP Machine, Inc. jbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor Sloss-Sheffield Steel & Iron Company jbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor Taft Coal Sales & Associates, Inc. jbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor V Manufacturing Company jbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor Walter Black Warrior Basin LLC jbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor Walter Coke, Inc. jbailey@babac.com, kkirsch@babac.com James Blake Bailey on behalf of Debtor Walter Energy Holdings, LLC jbailey@babac.com, kkirsch@babac.com James Blake Bailey on

behalf of Debtor Walter Energy, Inc., et al. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Walter Exploration & Production LLC jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Walter Home Improvement, Inc. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Walter Land Company jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Walter Minerals, Inc. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Walter Natural Gas, LLC jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Defendant Walter Energy, Inc., et al. jbailey@babc.com, kkirsch@babc.com Joseph E. Bain on behalf of Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank joseph.bain@tklaw.com, TJ.Crittendon@tklaw.com, patricia.flores@tklaw.com Joseph E. Bain on behalf of Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank joseph.bain@tklaw.com, TJ.Crittendon@tklaw.com, patricia.flores@tklaw.com Jay R. Bender on behalf of Debtor Atlantic Leaseco, LLC jbender@babc.com Jay R. Bender on behalf of Debtor Blue Creek Energy, Inc. jbender@babc.com Jay R. Bender on behalf of Debtor J.W. Walter, Inc. jbender@babc.com Jay R. Bender on behalf of Debtor Jefferson Warrior Railroad Company, Inc. jbender@babc.com Jay R. Bender on behalf of Debtor Jim Walter Homes, LLC jbender@babc.com Jay R. Bender on behalf of Debtor Maple Coal Co., LLC jbender@babc.com Jay R. Bender on behalf of Debtor Sloss-Sheffield Steel & Iron Company jbender@babc.com Jay R. Bender on behalf of Debtor Walter Energy, Inc., et al. jbender@babc.com Jay R. Bender on behalf of Defendant Walter Black Warrior Basin LLC jbender@babc.com Bill D Bensinger on behalf of Creditor Cowin & Company, Inc. bdbensinger@csattorneys.com, dml@csattorneys.com Bill D Bensinger on behalf of Creditor Nelson Brothers, LLC bdbensinger@csattorneys.com, dml@csattorneys.com Bill D Bensinger on behalf of Creditor WHH Real Estate, LLC bdbensinger@csattorneys.com, dml@csattorneys.com Bill D Bensinger on behalf of Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. bdbensinger@csattorneys.com, dml@csattorneys.com Lee R. Benton on behalf of Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank lbenton@bcattys.com, kmartin@bcattys.com Lee R. Benton on behalf of Interested Party Ramsay McCormack Land Co. Inc. lbenton@bcattys.com, kmartin@bcattys.com Lee R. Benton on behalf of Interested Party University of Notre Dame lbenton@bcattys.com, kmartin@bcattys.com Lee R. Benton on behalf of Interested

Party WHH Real Estate, LLC lbenton@bcattys.com, kmartin@bcattys.com Lee R. Benton on behalf of Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank lbenton@bcattys.com, kmartin@bcattys.com Clyde Ellis Brazeal, III on behalf of Creditor Arch Insurance Company ebazeal@joneswalker.com, twortham@joneswalker.com Clyde Ellis Brazeal, III on behalf of Creditor Aspen American Insurance Company ebazeal@joneswalker.com, twortham@joneswalker.com Marty L. Brimmage, Jr. on behalf of Interested Party Steering Committee mbrimmage@akingump.com Marty L. Brimmage, Jr. on behalf of Intervenor-Defendant Steering Committee mbrimmage@akingump.com Michael E Bybee on behalf of Creditor Industrial Mining Supply, Inc. mbybee1@bellsouth.net, crow.bybee@gmail.com Matthew M Cahill on behalf of Creditor Caterpillar Financial Services Corporation mcahill@bakerdonelson.com, towen@bakerdonelson.com Richard Patrick Carmody on behalf of Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. richard.carmody@arlaw.com D Christopher Carson on behalf of Interested Party Steering Committee ccarson@burr.com, mstinson@burr.com, erains@burr.com D Christopher Carson on behalf of Intervenor-Defendant Steering Committee ccarson@burr.com, mstinson@burr.com, erains@burr.com Patricia Chen on behalf of Interested Party Wilmington Trust, National Association, as Indenture Trustee patricia.chen@ropesgray.com Ginger D Cockrell on behalf of Creditor Jewel D Chaney GINGERCOCKRELL@COMCAST.NET Glen Marshall Connor on behalf of Creditor Trustees UMWA Health and Retirement Funds gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Glen Marshall Connor on behalf of Creditor UMWA Health and Retirement Funds gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Glen Marshall Connor on behalf of Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Glen Marshall Connor on behalf of Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Glen Marshall Connor on behalf of Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Glen Marshall Connor on behalf of Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Glen Marshall Connor on behalf of Creditor United Mine Workers of America

Cash Deferred Savings Trust of 1988 and its Trustees gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Glen Marshall Connor on behalf of Creditor United Mine Workers of America Combined Benefit Fund and its Trustees gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Glen Marshall Connor on behalf of Creditor United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Patrick Darby on behalf of Debtor Atlantic Development and Capital, LLC pdarby@babac.com Patrick Darby on behalf of Debtor Atlantic Leaseco, LLC pdarby@babac.com Patrick Darby on behalf of Debtor Blue Creek Coal Sales, Inc. pdarby@babac.com Patrick Darby on behalf of Debtor Jim Walter Resources, Inc. pdarby@babac.com Patrick Darby on behalf of Debtor Walter Coke, Inc. pdarby@babac.com Patrick Darby on behalf of Debtor Walter Energy, Inc., et al. pdarby@babac.com Patrick Darby on behalf of Debtor Blue Creek Energy, Inc. pdarby@babac.com Patrick Darby on behalf of Debtor J.W. Walter, Inc. pdarby@babac.com Patrick Darby on behalf of Debtor Jefferson Warrior Railroad Company, Inc. pdarby@babac.com Patrick Darby on behalf of Debtor Jim Walter Homes, LLC pdarby@babac.com Patrick Darby on behalf of Debtor Maple Coal Co., LLC pdarby@babac.com Patrick Darby on behalf of Debtor SP Machine, Inc. pdarby@babac.com Patrick Darby on behalf of Debtor Sloss-Sheffield Steel & Iron Company pdarby@babac.com Patrick Darby on behalf of Debtor Taft Coal Sales & Associates, Inc. pdarby@babac.com Patrick Darby on behalf of Debtor V Manufacturing Company pdarby@babac.com Patrick Darby on behalf of Debtor Walter Black Warrior Basin LLC pdarby@babac.com Patrick Darby on behalf of Debtor Walter Energy Holdings, LLC pdarby@babac.com Patrick Darby on behalf of Debtor Walter Exploration & Production LLC pdarby@babac.com Patrick Darby on behalf of Debtor Walter Home Improvement, Inc. pdarby@babac.com Patrick Darby on behalf of Debtor Walter Land Company pdarby@babac.com Patrick Darby on behalf of Debtor Walter Minerals, Inc. pdarby@babac.com Patrick Darby on behalf of Debtor Walter Natural Gas, LLC pdarby@babac.com Patrick Darby on behalf of Defendant Walter Black Warrior Basin LLC pdarby@babac.com George N. Davies on behalf of Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees gdavies@qcwdr.com, jherrin@qcwdr.com; agundlach@qcwdr.com George N. Davies on behalf of Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees gdavies@qcwdr.com, jherrin@qcwdr.com; agundlach@qcwdr.com George N. Davies on behalf of Creditor




United Mine Workers of America 1993 Pension Plan and Trust and its Trustees gdavies@qcwdr.com, jherrin@qcwdr.com; agundlach@qcwdr.com George N. Davies on behalf of Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees gdavies@qcwdr.com, jherrin@qcwdr.com; agundlach@qcwdr.com George N. Davies on behalf of Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees gdavies@qcwdr.com, jherrin@qcwdr.com; agundlach@qcwdr.com George N. Davies on behalf of Creditor United Mine Workers of America Combined Benefit Fund and its Trustees gdavies@qcwdr.com, jherrin@qcwdr.com; agundlach@qcwdr.com Ira Dizengoff on behalf of Interested Party Steering Committee idizengoff@akingump.com Ira Dizengoff on behalf of Intervenor-Defendant Steering Committee idizengoff@akingump.com Leah M. Eisenberg on behalf of Interested Party BOKF, N.A. eisenberg.leah@arentfox.com Randolph M Fowler on behalf of Interested Party Albert Plus, LLC rfowler@pjgf.com, randolphfowler@hotmail.com Randolph M Fowler on behalf of Interested Party James Albert Holman Revocable Trust No. 1 rfowler@pjgf.com, randolphfowler@hotmail.com Marvin E. Franklin on behalf of Creditor CONSOLIDATED PIPE & SUPPLY CO., INC. mfranklin@najjar.com, rramey@najjar.com Marvin E. Franklin on behalf of Creditor Hager Oil Company, Inc. mfranklin@najjar.com, rramey@najjar.com Michael A Fritz, Sr on behalf of Creditor KyKennKee, Inc bankruptcy@fritzlawalabama.com, Michael@fritzlawalabama.com Frederick Mott Garfield on behalf of Creditor Jefferson County Department of Health fmg@spain-gillon.com, dsv@spain-gillon.com; dianavest@gmail.com Frederick Mott Garfield on behalf of Creditor Mark E. Wilson fmg@spain-gillon.com, dsv@spain-gillon.com; dianavest@gmail.com Benjamin Shaw Goldman on behalf of Creditor Alabama State Port Authority bgoldman@handarendall.com, ajohnson@handarendall.com; lstatum@handarendall.com Benjamin Shaw Goldman on behalf of Creditor Parker Towing Company, Inc. bgoldman@handarendall.com, ajohnson@handarendall.com; lstatum@handarendall.com Benjamin Shaw Goldman on behalf of Creditor Thompson Tractor Co., Inc. bgoldman@handarendall.com, ajohnson@handarendall.com; lstatum@handarendall.com Michael Leo Hall on behalf of Creditor Steering Committee mhall@burr.com, rellis@burr.com; mivey@burr.com Michael Leo Hall on behalf of Interested Party Steering Committee mhall@burr.com, rellis@burr.com; mivey@burr.com Michael Leo Hall on behalf of Intervenor-Defendant Steering Committee mhall@burr.com, rellis@burr.com; mivey@burr.com Tye C. Hancock on behalf












of Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank
 tyehancock@tklaw.com Tye C. Hancock on behalf of Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank tyehancock@tklaw.com James G Henderson on behalf of Creditor Hager Equipment Co. of AL, Inc. JamesH@pm-j.com Lindan J. Hill on behalf of Creditor Birmingham Rail & Locomotive, Co., Inc. lhill@gattorney.com, kdoss@gattorney.com William W Kannel on behalf of Creditor Delaware Trust Company, as Indenture Trustee
 wkannel@mintz.com Albert Kass on behalf of Other Professional Kurtzman Carson Consultants LLC
 ecfpleadings@kccllc.com Jennifer Brooke Kimble on behalf of Creditor G. R. Harsh Sr., Real Estate Holdings, LLC
 jkimble@rumberger.com, mbarnette@rumberger.com; docketingorlando@rumberger.com;
 jkimblesecy@rumberger.com; mcourtney@rumberger.com; ldowner@rumberger.com Jennifer Brooke Kimble on behalf of Creditor United Mine Workers of America
 jkimble@rumberger.com, mbarnette@rumberger.com; docketingorlando@rumberger.com;
 jkimblesecy@rumberger.com; mcourtney@rumberger.com; ldowner@rumberger.com Hanna Lahr on behalf of Intervenor-Defendant Steering Committee hlahr@burr.com, mstinson@burr.com Jayna Partain Lamar on behalf of Attorney Maynard, Cooper and Gale jlamar@maynardcooper.com, prudloff@maynardcooper.com;
 jturnipseed@maynardcooper.com Jayna Partain Lamar on behalf of Debtor Walter Energy, Inc., et al.
 jlamar@maynardcooper.com, prudloff@maynardcooper.com; jturnipseed@maynardcooper.com Kristine Manoukian on behalf of Interested Party Steering Committee
 kmanoukian@akingump.com Kristine Manoukian on behalf of Intervenor-Defendant Steering Committee
 kmanoukian@akingump.com Shelley Bush Marmon on behalf of Creditor Wesley West Minerals, Ltd.
 samarmon@cjmlaw.com David S. Maxey on behalf of Creditor Jefferson County Department of Health dsm@spain-gillon.com David S. Maxey on behalf of Creditor Mark E. Wilson
 dsm@spain-gillon.com Walter F McArdle on behalf of Creditor George M. Phillippi wfm@spain-gillon.com, mdj@spain-gillon.com Grady Milton McCarthy on behalf of Creditor Alabama Surface Mining Commission
 milton.mccarthy@asmc.alabama.gov Cathleen C Moore on behalf of Debtor Walter Energy, Inc., et al. ccmooore@babco.com Cathleen C Moore on behalf of Debtor Walter Exploration & Production LLC ccmooore@babco.com Cathleen C Moore on behalf of Debtor Walter Home Improvement, Inc.
 ccmooore@babco.com Cathleen C Moore on behalf of Debtor







Walter Land Company ccmooore@babbc.com Cathleen C Moore on behalf of Debtor Walter Minerals, Inc. ccmooore@babbc.com Cathleen C Moore on behalf of Debtor Walter Natural Gas, LLC ccmooore@babbc.com Cathleen C Moore on behalf of Defendant Walter Black Warrior Basin LLC ccmooore@babbc.com Jameria Johnson Moore on behalf of Plaintiff Stacy Powell jameriaj@bellsouth.net Robert A Morgan on behalf of Creditor RGGGS Land & Minerals, LTD., L.P. rmorgan@rosenharwood.com, kholcombe@rosenharwood.com Robert A Morgan on behalf of Creditor Wesley West Minerals, Ltd. rmorgan@rosenharwood.com, kholcombe@rosenharwood.com Robert A Morgan on behalf of Interested Party Kellerman Land Associates rmorgan@rosenharwood.com, kholcombe@rosenharwood.com Robert A Morgan on behalf of Interested Party Patricia L. Hanson rmorgan@rosenharwood.com, kholcombe@rosenharwood.com Charles Howard Moses, III on behalf of Interested Party Ramsay McCormack Land Co. Inc. melissa@mosespc.com, charlie@mosespc.com J Leland Murphree on behalf of Defendant Walter Energy, Inc., et al. Lmurphree@maynardcooper.com Edwin Bryan Nichols on behalf of Creditor Alabama Gas Corporaton bnichols@waldinglaw.com, tadams@waldinglaw.com; bwalding@waldinglaw.com; dbyrd@waldinglaw.com Michael B Odom on behalf of Creditor Citizens' Water Service, Inc. modom@rumberger.com, cnelms@rumberger.com; kparker@rumberger.com; mbarnette@rumberger.com Robert L. Paddock on behalf of Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank robert.paddock@tklaw.com Robert L. Paddock on behalf of Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank robert.paddock@tklaw.com Daniel Pasky on behalf of Creditor Automotive Rentals, Inc. dpasky@mcglinchey.com, darogers@mcglinchey.com Lars A. Peterson on behalf of Creditor UMB Bank, N.A. lapeterson@foley.com Max C. Pope, Jr on behalf of Creditor A.W.S., Inc .max@maxpopejr.com, maxpopejr@gmail.com; joybeth@maxpopejr.com; sandra@maxpopejr.com Stephen B Porterfield on behalf of Creditor EXLP Operating, LLC sporterfield@sirote.com, cwhitburn@sirote.com Stephen B Porterfield on behalf of Creditor Shook and Fletcher Supply Company, Inc. sporterfield@sirote.com, cwhitburn@sirote.com Eric L. Pruitt on behalf of Creditor Caterpillar Financial Services Corporation epruitt@bakerdonelson.com, msellers@bakerdonelson.com; lmclean@bakerdonelson.com Eric T Ray on behalf of Creditor Appalachian Power Company d/b/a American Electric Power eray@balch.com, bfreeman@balch.com James Savin on behalf of Interested Party Steering Committee jsavin@akingump.com








James Savin on behalf of Intervenor-Defendant Steering Committee jsavin@akingump.com Susan Reid Sherrill-Beard on behalf of Interested Party U.S. Securities and Exchange Commission sherrill-beards@sec.gov, atltreorg@sec.gov; bradylyonsm@sec.gov; baddleyd@sec.gov Joy Beth Smith on behalf of Creditor A.W.S., Inc. joybeth@maxpopejr.com Kristofor D Sodergren on behalf of Creditor Alabama Department of Conservation and Natural Resources bknotice@rcslaw.com Kristofor D Sodergren on behalf of Creditor Charles M. Cassidy Group, LLC bknotice@rcslaw.com Kristofor D Sodergren on behalf of Creditor Southeast Fabricators, Inc. bknotice@rcslaw.com Daniel D Sparks on behalf of Creditor Cowin & Company, Inc. ddsparks@csattorneys.com, jgguier@csattorneys.com Daniel D Sparks on behalf of Creditor Nelson Brothers, LLC ddsparks@csattorneys.com, jgguier@csattorneys.com Daniel D Sparks on behalf of Creditor WHH Real Estate, LLC ddsparks@csattorneys.com, jgguier@csattorneys.com Daniel D Sparks on behalf of Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. ddsparks@csattorneys.com, jgguier@csattorneys.com Angeline Jackson Sperling on behalf of Plaintiff Stacy PowellSperlinglaw@Mindspring.com Samuel Stephens on behalf of Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank sstephens@bcattys.com, ccoley@bcattys.com; swilson@bcattys.com Samuel Stephens on behalf of Interested Party Ramsay McCormack Land Co. Inc. sstephens@bcattys.com, ccoley@bcattys.com; swilson@bcattys.com Samuel Stephens on behalf of Interested Party University of Notre Dame sstephens@bcattys.com, ccoley@bcattys.com; swilson@bcattys.com Samuel Stephens on behalf of Interested Party WHH Real Estate, LLCsstephens@bcattys.com, ccoley@bcattys.com; swilson@bcattys.com Samuel Stephens on behalf of Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank sstephens@bcattys.com, ccoley@bcattys.com; swilson@bcattys.com Norman Matt Stockman on behalf of Creditor Alabama State Port Authorityn stockman@handarendall.com Norman Matt Stockman on behalf of Creditor Parker Towing Company, Inc. nstockman@handarendall.com Gregory Michael Taube on behalf of Creditor Sandvik Mining and Construction USA, LLC greg.taube@nelsonmullins.com, ayo.uboh@nelsonmullins.com William (Will) Lee Thuston, Jr. on behalf of Creditor Cowin & Company, Inc.wlt@csattorneys.com, dml@csattorneys.com William (Will) Lee Thuston, Jr. on behalf of Creditor WHH Real Estate, LLCwlt@csattorneys.com, dml@csattorneys.com Jesse S Vogtle, Jr on behalf of Creditor Comerica Bank

jvogle@balch.com, kharding@balch.com Jesse S Vogtle, Jr on behalf of Creditor Frontier Enterprises jvogle@balch.com, kharding@balch.com Jesse S Vogtle, Jr on behalf of Creditor S.E. Belcher, Jr. Private Foundation No. 3 jvogle@balch.com, kharding@balch.com Brian R Walding on behalf of Creditor Alabama Gas Corporaton bwalding@waldinglaw.com, tadams@waldinglaw.com; dbyrd@waldinglaw.com; bnichols@waldinglaw.com Adrienne K Walker on behalf of Creditor Delaware Trust Company, as Indenture Trustee awalker@mintz.com Robert Moore Weaver on behalf of Creditor UMWA Health and Retirement Funds weaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of America weaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees weaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of America 1992 Benefit Plan and its Trustee sweaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees weaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees weaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees weaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of America Combined Benefit Fund and its Trustees weaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor Committee UMWA 1974 Pension Plan and Trust weaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor Committee United Mine Workers of America weaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Amber M. Whillock on behalf of Movant Keith Calder awhillock@starneslaw.com, mkennedy@starneslaw.com Amber M. Whillock on behalf of Movant Joseph Leonard awhillock@starneslaw.com, mkennedy@starneslaw.com Amber M. Whillock on behalf of Movant Neil Winkelmann awhillock@starneslaw.com, mkennedy@starneslaw.com Amber M. Whillock on behalf of Movant Walter Scheller awhillock@starneslaw.com, mkennedy@starneslaw.com Mark P. Williams on behalf of

		Interested Party BOKF, N.A. mpwilliams@nwkt.com R. Scott Williams on behalf of Creditor United Mine Workers of America swilliams@rumberger.com, docketingorlando@rumberger.com; swilliamssecy@rumberger.com; ldowner@rumberger.com; mcourtney@rumberger.com; mbarnette@rumberger.com Jamie Alisa Wilson on behalf of Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank jwilson@bcattys.com, swilson@bcattys.com; jamiealisatharp@yahoo.com Jamie Alisa Wilson on behalf of Interested Party Ramsay McCormack Land Co. Inc. jwilson@bcattys.com, swilson@bcattys.com; jamiealisatharp@yahoo.com Jamie Alisa Wilson on behalf of Interested Party University of Notre Dame jwilson@bcattys.com, swilson@bcattys.com; jamiealisatharp@yahoo.com Jamie Alisa Wilson on behalf of Interested Party WHH Real Estate, LLC jwilson@bcattys.com, swilson@bcattys.com; jamiealisatharp@yahoo.com Jamie Alisa Wilson on behalf of Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank jwilson@bcattys.com, swilson@bcattys.com; jamiealisatharp@yahoo.com Kenneth Joe Wilson, Jr on behalf of Creditor Michael Earl Carney kjwilson@wardwilsonlaw.com, datkisson@wardwilsonlaw.com Kenneth Joe Wilson, Jr on behalf of Creditor Peter Rush kjwilson@wardwilsonlaw.com, datkisson@wardwilsonlaw.com Adrian Zareba on behalf of Creditor Pension Benefit Guaranty Corporation zareba.adrian@pbgc.gov, efile@pbgc.gov. (RE: related document(s) 878 Notice of Appeal). (klt) (Entered: 10/14/2015)
10/14/2015	 890	Notice of Change of Payment Date for October Adequate Protection Payment Under the Amended Final Cash Collateral Order Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 10/16/2015 to match text to pdf (klt). (Entered: 10/14/2015)
10/14/2015	 891	Certificate of Service (<i>Supplemental</i>) re: Notice of Deadline for Filing of Proofs of Claim, Including Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 728 Certificate of Service). (Kass, Albert) (Entered: 10/14/2015)
10/15/2015	 892	Chapter 11 Quarterly Fee Statement for Period: For the Calendar Quarter Ending September 30, 2015; Fee Amount \$122,075.00 Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) (Entered: 10/15/2015)

10/15/2015		Receipt of Chapter 11 Quarterly Fee Statement(15-02741-TOM11) [misc,qfeerpt] (122.00) Filing Fee. Receipt number 18593103. Fee Amount 122075.00 (re:Doc# 892) (U.S. Treasury) (Entered: 10/15/2015)
10/15/2015	 893	Notice of Appearance and Request for Notice by S Scott Hickman Filed by Creditor Preston B. Burnett. (Hickman, S) (Entered: 10/15/2015)
10/15/2015	 894	BNC Certificate of Notice (RE: related document(s) 874 Order on Motion to Appear Pro Hac Vice). Notice Date 10/15/2015. (Admin.) (Entered: 10/16/2015)
10/15/2015	 895	BNC Certificate of Notice (RE: related document(s) 875 Order on Motion to Appear Pro Hac Vice). Notice Date 10/15/2015. (Admin.) (Entered: 10/16/2015)
10/15/2015	 896	BNC Certificate of Notice (RE: related document(s) 876 Order on Motion to Appear Pro Hac Vice). Notice Date 10/15/2015. (Admin.) (Entered: 10/16/2015)
10/15/2015	 897	BNC Certificate of Notice (RE: related document(s) 877 Order on Motion to Appear Pro Hac Vice). Notice Date 10/15/2015. (Admin.) (Entered: 10/16/2015)
10/15/2015	 898	BNC Certificate of Notice (RE: related document(s) 880 Order on Motion to Withdraw as Attorney). Notice Date 10/15/2015. (Admin.) (Entered: 10/16/2015)
10/16/2015	 899	Notice of Appearance and Request for Notice <i>Special Notice</i> Filed by Creditor Oracle America, Inc.. (Christianson, Shawn) (Entered: 10/16/2015)
10/16/2015	 900	Transmittal of Record on Appeal to District Court (CV-15-01531-LSC) (RE: related document(s) 641 Notice of Appeal (thc). (Entered: 10/16/2015)
10/16/2015	 901	Notice of Appearance and Request for Notice by Thomas Benjamin Humphries Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank. (Humphries, Thomas) (Entered: 10/16/2015)
10/16/2015	 902	Notice of Appearance and Request for Notice by Stephen B Porterfield Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank. (Porterfield, Stephen) (Entered: 10/16/2015)
		

10/16/2015	903	Receipt number from District Court filing fee paid by Andrew G. Gordon (Re Item: 859 Motion to Appear pro hac vice) B4601065847 (RE: related document(s) 859 Motion to Appear pro hac vice filed by Debtor Walter Energy, Inc., et al.). (thc) (Entered: 10/16/2015)
10/16/2015	 904	Objection to (related document(s): 765 Application to Employ Berkeley Research Group, LLC as Financial Advisor filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al., 808 Application to Employ FTI Consulting, Inc. as Financial Advisor to the Committee of Retired Employees Nunc Pro Tunc to September 14, 2015 filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc., 811 Application to Employ Segal Company (Eastern States), Inc. on Behalf of Itself and Its Affiliates as Actuarial Consultant for the Committee of Retired Employees Pursuant to 11 U.S.C. 1103(a) and 1114(b)(2) Nunc Pro Tunc to September 14, 2015 filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc.) <i>Debtors' Limited Objection to Committees' Applications to Employ Certain Professionals</i> Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) (Entered: 10/16/2015)
10/16/2015	 905	BNC Certificate of Notice (RE: related document(s) 886 Hearing (Motion for Relief) Set). Notice Date 10/16/2015. (Admin.) (Entered: 10/17/2015)
10/19/2015	 906	Hearing Scheduled (RE: related document(s) 904 Objection filed by Debtor Walter Energy, Inc., et al.). Hearing scheduled 10/21/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 10/19/2015)
10/19/2015	 907	Notice of Hearing on (RE: related document(s) 824 Motion for an Order Nunc Pro Tunc (A) Authorizing Walter Black Warrior Basin, LLC to Reject Certain Agreements with Dominion Resources Black Warrior Trust and (B) Granting Related Relief Filed by Debtor). Hearing scheduled 11/10/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 10/19/2015)
10/19/2015	 908	Notice of Filng Supplemental OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 10/19/2015 to match text to pdf (klt). (Entered: 10/19/2015)
10/19/2015	 909	Certificate of Service re: <i>Debtors' Limited Objection to Committees' Applications to Employ Certain Professionals</i> Filed

		by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 904 Objection). (Kass, Albert) (Entered: 10/19/2015)
10/20/2015	 910	Objection to (related document(s): 849 Debtors' Motion for an Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property) Filed by Interested Party Barbara Ann Chism (klt) (Entered: 10/20/2015)
10/20/2015	 911	Notice of Hearing on (RE: related document(s) 910 Objection filed by Interested Party Barbara Ann Chism). Hearing scheduled 10/28/2015 at 09:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 10/20/2015)
10/20/2015	 912	Notice of Appearance and Request for Notice Filed by Creditor TN Dept of Revenue. (Hantel, Gina) (Entered: 10/20/2015)
10/20/2015	 913	Debtors' Agenda for Hearing Scheduled for October 21, 2015 Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) Modified on 10/20/2015 to match text to pdf (klt). (Entered: 10/20/2015)
10/20/2015	 914	Order Granting Motion To Appear pro hac vice of Andrew G. Gordon (Related Doc # 859) Signed on 10/20/2015. (klt) (Entered: 10/20/2015)
10/20/2015	 915	Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement Pursuant to 11 U.S.C. 1121(d) Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 10/21/2015 to match text to pdf (klt). (Entered: 10/20/2015)
10/20/2015	 916	Debtor-In-Possession Monthly Operating Report for Filing Period <i>Monthly Bankruptcy Administrator Form for the Period Ended September 30, 2015</i> Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) (Entered: 10/20/2015)

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:)	Chapter 11
)	
WALTER ENERGY, INC., <i>et al.</i>)	Case No. 15-02741 (TOM11)
)	
Debtors.)	(Jointly Administered)

**UNITED MINE WORKERS OF AMERICA'S NOTICE OF APPEAL OF
BANKRUPTCY COURT ORDER GRANTING DEBTORS' SALE MOTION**

The United Mine Workers of America ("UMWA"), the representative of the interests of (i) over 1,280 active and laid-off employees (collectively, the "UMWA Employees") at the above-captioned Debtors' mining complexes and (ii) 2,700 of the Debtors' retirees and their dependents (the "UMWA Retirees," and together with the UMWA Employees, the "UMWA Represented Parties"), by and through its undersigned counsel, hereby appeals pursuant to 28 U.S.C. § 158(a), to the United States District Court for the Northern District of Alabama from the *Order (I) Approving The Sale Of The Acquired Assets Free And Clear Of Claims, Liens, Interests And Encumbrances; (Ii) Approving The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases; And (Iii) Granting Related Relief* dated December 28, 2015 [Docket No. 1584] (the "Order") granting the *The Debtors' Motion for an Order (I) Establishing Bidding Procedures For The Sale(s) Of All, Or Substantially All, Of The Debtors' Assets; (II) Approving Bid Protections; (III) Establishing Procedures Relating To The Assumption And Assignment Of Executory Contracts And Unexpired Leases; (IV) Approving Form And Manner Of The Sale, Cure And Other Notices; And (V) Scheduling An Auction And A Hearing To Consider The Approval Of The Sale(s); (B) Order(s) (I) Approving The Sale(s) Of The Debtors' Assets Free And Clear Of Claims, Liens And Encumbrances; And (II) Approving*

The Assumption And Assignment Of Executory Contracts And Unexpired Leases; And (C) Certain Related Relief [Docket No. 993].

Rule 8002(a) of the Federal Rules of Bankruptcy Procedure provides that a notice of appeal must be filed within 14 days of the date of the entry of the judgment, order, or decree appealed from. Fed. R. Bankr. P. 8002(a). This Notice of Appeal of the Order is timely pursuant to Rules 8002 and 9006 of the Federal Rules of Bankruptcy Procedure.

In accordance with Federal Rule of Bankruptcy Procedure 8001(a) and Official Form 417A (effective December 1, 2015), the names of the parties to this appeal and the names and addresses of their respective counsel are as follows:

APPELLANT:

United Mine Workers of America

Jennifer B. Kimble, Esq.
RUMBERGER KIRK & CALDWELL
2001 Park Place North Suite 1300
Birmingham, Alabama 35203
(205) 327-5550 (Telephone)
(205) 326-6786 (Facsimile)
jkimble@rumberger.com

Sharon Levine, Esq.
Paul Kizel, Esq.
Philip J. Gross, Esq.
Nicole Brown, Esq.
LOWENSTEIN SANDLER LLP
65 Livingston Avenue
Roseland, New Jersey 07068
(973) 597-2500 (Telephone)
(973) 597-2481 (Facsimile)
slevine@lowenstein.com
pkizel@lowenstein.com
pgross@lowenstein.com
nbrown@lowenstein.com

APPELLEE:

Debtor Walter Energy, Inc. and its affiliates

Patrick Darby, Esq.
Jay R. Bender, Esq.
Cathleen C. Moore, Esq.
BRADLEY ARANT BOULT CUMMINGS LLP
1819 Fifth Ave N.
Birmingham, AL 35203
Telephone: 205-521-8913
Facsimile: 205-488-6913
jbailey@babco.com
pdarby@babco.com

Allan J. Arffa, Esq.
Robert N. Kravitz, Esq.
Kelley Cornish, Esq.
Paul, Weiss, Rifkind, Wharton & Garrison
1285 Avenue of the Americas
New York, NY 10019-6064
Telephone: 212-373-3000
Facsimile: 212-757-3990
aarffa@paulweiss.com
rkravitz@paulweiss.com
kcornish@paulweiss.com

OTHER INTERESTED PARTIES:

The Steering Committee and Coal Acquisition LLC

Michael Leo Hall, Esq.
D. Christopher Carson, Esq.
Hanna Lahr, Esq.
BURR & FORMAN LLP
420 North 20th Street,
Suite 3400
Birmingham, AL 35203
Phone: (205) 251-3000
Facsimile: (205) 458-5100
mhall@burr.com
ccarson@burr.com
hlahr@burr.com

James Savin, Esq.
AKIN GUMP STRAUSS HAUER & FELD LLP
1333 New Hampshire Avenue, N.W.
Washington, DC 20036
Telephone: (202) 887-4000
Facsimile: (202) 887-4288
jsavin@akingump.com

Ira S. Dizengoff, Esq.
Marty L. Brimmage, Jr., Esq.
Kristine G. Manoukian, Esq.
AKIN GUMP STRAUSS HAUER & FELD LLP
One Bryant Park
Bank of America Tower
New York, NY 10036-6745
Telephone: (212) 872-1000
Facsimile: (212) 872-1002
idizengoff@akingump.com
mbrimmage@akingump.com
kmanoukian@akingump.com

United Mine workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, and United Mine Workers of America Combined Benefit Fund and its Trustees

Glen M. Connor, Esq.
George N. Davies, Esq.
QUINN, CONNOR, WEAVER, DAVIES & ROUCO LLP
Two North Twentieth Building 2 – 20th Street North, Suite 930
Birmingham, Alabama 35203 Telephone: 205-870-9989
Facsimile: 205-803-4143
gconnor@qcwdr.com
gdavies@qcwdr.com

John C. Goodchild, III
Rachel Jaffe Mauceri
MORGAN, LEWIS & BOCKIUS LLP
1701 Market Street
Philadelphia, PA 19103-2921
Telephone: (215) 963-5000
Facsimile: (215) 963-5001
jgoodchild@morganlewis.com rmauceri@morganlewis.com

Paul A. Green
John R. Mooney
MOONEY, GREEN,
SAINDON, MURPHY &
WELCH, P.C.
1920 L Street, N.W., Suite
400
Washington, D.C. 20036
Telephone: (202) 783-0010
Facsimile: (202) 783-6088
pgreen@mooneygreen.com
jmooney@mooneygreen.com

Julia Frost-Davies, Esq.
MORGAN, LEWIS &
BOCKIUS LLP
One Federal Street Boston,
MA 02110-1726 Telephone:
(617) 951-8000
Facsimile: (617) 341-7701
julia.frost-davies@morganlewis.com

Official Committee of Unsecured Creditors of Walter Energy, Inc., *et al.*

Bill D Bensinger, Esq.
CHRISTIAN & SMALL, LLP
1800 Financial Center
505 North 20th Street
Birmingham, AL 35203
Telephone: 205-250-6626
Facsimile: 205-328-7234
bdbensinger@csattorneys.com

Lorenzo Marinuzzi, Esq.
Jennifer Marines, Esq.
MORRISON &
FOERSTER LLP
250 West 55th Street
New York, New York
10019-9601
Telephone: (212) 468-8000
Facsimile: (212) 468-7900
lmarinuzzi@mofocom
jmarines@mofocom

**Official Committee of Retired Employees of Walter Energy,
Inc., et al.**

Richard P. Carmody
Adams and Reese LLP Regions
Harbert Plaza 1901 6th Avenue
North, Suite 3000 Birmingham,
AL 35203
richard.carmody@arlaw.com

Catherine Steege
Charles B. Sklarsky
Melissa M. Root
Landon S. Raiford
Jenner & Block LLP
353 North Clark Street
Chicago, Illinois 60654-
3456
Telephone: (312) 222-9350
Facsimile: (312) 527-0484
csteege@jenner.com
csklarsky@jenner.com
mroot@jenner.com
lraiford@jenner.com

Bankruptcy Administrator for the Northern District of Alabama

J. Thomas Corbett
Jon Dudeck
1800 5th Avenue
North Birmingham, Alabama 35203
Telephone: 205-714-3830
Facsimile: 205-909-9436
Thomas_Corbett@alnba.uscourts.gov
Jon_dudeck@alnba.uscourts.gov

Dated: January 12, 2016

Sharon Levine, Esq. (admitted *pro hac vice*)
Paul Kizel, Esq. (admitted *pro hac vice*)
Philip J. Gross, Esq. (admitted *pro hac vice*)
Nicole M. Brown, Esq. (admitted *pro hac*
vice)
LOWENSTEIN SANDLER LLP
65 Livingston Avenue
Roseland, New Jersey 07068
Telephone: (973) 597-2500
slevine@lowenstein.com
pkizel@lowenstein.com
pgross@lowenstein.com
nbrown@lowenstein.com

*Counsel for the United Mine
Workers of America*

-and-

/s/ Jennifer B. Kimble

Jennifer B. Kimble, Esq.
RUMBERGER KIRK & CALDWELL
2001 Park Place North Suite 1300
Birmingham, Alabama 35203
(205) 327-5550 (Telephone)
(205) 326-6786 (Facsimile)
jkimble@rumberger.com
*Local Counsel for the United Mine
Workers of America*

CERTIFICATE OF SERVICE

I, Jennifer B. Kimble do hereby certify that I have this date served a copy of the foregoing upon the following parties electronically and on the parties shown on Exhibit A by placing a copy of same in the U.S. Mail, postage prepaid and properly addressed this the 12th day of January, 2015.

Kelley Cornish
kcornish@paulweiss.com

Claudia R. Tobler
ctobler@paulweiss.com

Jay R. Bender
One Federal Place
1819 Fifth Ave North
Birmingham, AL 35203-2105
jbender@babco.com

Patrick Darby
Bradley Arant Boult Cummings, LLP
One Federal Place
1819 5th Avenue North
Birmingham, AL 35203
pdarby@babco.com

James Blake Bailey
Bradley Arant Boult Cummings LLP
1819 Fifth Ave N.
Birmingham, AL 35203
jbailey@babco.com

D. Christopher Carson
Burr & Forman LLP
420 North 20th Street, Ste 3400
Birmingham, AL 35203
ccarson@burr.com

Ira Dizengoff
Akin Gump Strauss Hauer & Feld LLP
One Bryant Park
New York, NY 10036
idezengoff@akingump.com

Michael Leo Hall
420 N 20th Street
Suite 3400
Birmingham, AL 35203
mhall@burr.com

Kristine Manoukian
Akin Gump Strauss Hauer & Feld LLP
One Bryant Park
New York, NY 10036
kmanoukian@akingump.com

Maurice L. Brimmage, Jr.
Akin Gump Strauss Hauer & Feld LLP
One Bryant Park
New York, NY 10036
mbrimmage@akingump.com

Bill D. Bensinger
Christian & Small, LLP
1800 Financial Center
505 North 20th Street
Birmingham, AL 35203
bdbensinger@csattorneys.com

Lisa G. Beckerman
Akin Gump Strauss Hauer & Feld LLP
One Bryant Park
New York, NY 10036
lbeckerman@akingump.com

James Savin
Akin Gump Strauss Hauer & Feld LLP
1333 New Hampshire Ave NW
Washington, DC 20036
jsavin@akingump.com

Daniel D. Sparks
1800 Financial Center
505 North 20th Street
Birmingham, AL 35203
ddsparks@csattorneys.com

William (Will) Lee Thuston, Jr.
Christian & Small LLP
505 20th Street North, Suite 1800
Birmingham, AL 35203
wlt@csattorneys.com

J. Thomas Corbett
Bankruptcy Administrator
1800 5th Avenue North, 3rd Floor
Birmingham, AL 35203
jtom_corbett@alnb.uscourts.gov

Jon Dudeck
Bankruptcy Administrator
1800 5th Avenue North, 3rd Floor
Birmingham, AL 35203
jon_dudeck@alnb.uscourts.gov

Scott Greissman
White & Case, LLP
1155 Avenue of the Americas
New York, NY 10036
sgreissman@whitecase.com

Mark R. Somerstein
Ropes & Gray LLP
1211 Avenue of the Americas
New York, NY 10036-8704
mark.somerstein@ropesgray.com

Patricia Chen
Ropes & Gray LLP
Prudential Tower
800 Boylston Street
Boston, Ma 02199-3600
Patricia.chen@ropesgray.com

Glen Marshall Connor
Quinn, Connor, Weaver, Davies & Rouco
Two North Twentieth Street
220th Street North, Suite 930
Birmingham, AL 35203
gconnor@qcwdr.com

Lindan J. Hill
Gordon, Dana & Gilmore, LLC
600 University Park Place, Suite 100
Birmingham, AL 35209
lhill@gattorney.com

George N. Davies
Quinn Connor, Weaver, Davies & Rouco LLP
Two North Twentieth Building
2 – 20th Street North, Suite 930
gdavies@qcwdr.com

Robert A Morgan
2200 Jack Warner Parkway, Ste 200
Tuscaloosa, AL 35401
rmorgan@rosenharwood.com

C. Ellis Brazeal III
Jones Walker LLP
1819 5th Avenue North, Suite 1100
Birmingham, AL 35203
ebrazeal@joneswalker.com

Stephen B. Porterfield
Sirote & Permutt, PC
PO Box 55727
Birmingham, AL 35255-5727
sporterfield@sirote.com

Marvin E. Franklin
Najjar Denaburg, P.C.
2125 Morris Avenue
Birmingham, AL 35203
mfranklin@najjar.com

Jesse S. Vogtle, Jr.
Balch & Bingham LLP
PO Box 306
Birmingham, AL 35201-0306
jvogtle@balch.com

Leah M. Eisenberg
Arent Fox PLLC
1675 Broadway
New York, NY 10019
eisenberg.leah@arentfox.com

Benjamin Shaw Goldman
Hand Arendall, LLC
2001 Park Place North
1200 Park Place Tower
Birmingham, AL 35203
bgoldman@handarendall.com

Daniel J. Pasky
McGlinchey Stafford
10407 Centurion Parkway North, Suite 200
Jacksonville, FL 32256
dpasky@mcglinchey.com

Frank A. Anderson
Pension Benefit Guaranty Corporation
Office of the Chief Counsel
1200 K Street, NW
Washington, DC 20005-4026
anderson.frank@pbgc.gov
efile@pbgc.gov

Michael E. Bybee
2107 5th Avenue North Ste 200
Birmingham, AL 35203
mbybee1@bellsouth.net

Norman M. Stockman
Hand Arendall, LLC
PO Box 123
Mobile, AL 36601
nstockman@handarendall.com

Frederick Mott Garfield
Spain & Gillon
2117 2nd Avenue N.
Birmingham, AL 35203
fmg@spain-gillon.com

David S. Maxey
Spain & Gillon LLC
2117 2nd Ave N
Birmingham, AL 35203
dsm@spain-gillon.com

Albert Kass
Kurtzman Carson Consultants LLC
2335 Alaska Avenue
El Segundo, CA 90245
ecfpleadings@kccellc.com

Shelley Bush Marmon
Crady Jewett & McCulley LLP
2727 Allen Pkwy Ste 1700
Houston, TX 77019
samarmon@cjmlaw.com

Cathleen C. Moore
Bradley Arant Boult Cummings LLP
1819 5th Avenue North
Birmingham, AL 35203
ccmoore@babco.com

Susan Reid Sherrill-Beard
U.S. Securities and Exchange Commission
950 East Paces Ferry Road, N.E.
Suite 900
Atlanta, GA 30326
sherrill-beards@sec.gov

Walter F. McArdle
Spain & Gillon LLC
2117 Second Avenue N
Birmingham, AL 35203
wfm@spain-gillon.com

Crystal R. Axelrod
Morgan, Lewis & Bockius LLP
1000 Louisiana Street, Suite 4000
Houston, TX 77002-5005
caxelrod@morganlewis.com

Melissa Y. Boey
Morgan, Lewis & Bockius, LLP
101 Park Avenue
New York, NY 10178-0060
melissa.boey@morganlewis.com

Julia Frost-Davies
Morgan, Lewis & Bockius LLP
One Federal Street
Boston, MA 02110-1726
julia.frost-davies@morganlewis.com

John C. Goodchild, III
Morgan, Lewis & Bockius LLP
1701 Market Street
Philadelphia, PA 19103-2921
jgoodchild@morganlewis.com

Amelia C. Joiner
Morgan, Lewis & Bockius LLP
One Federal St
Boston, MA 02110-1726
amelia.joiner@morganlewis.com

Rachel Jaffe Mauceri
Morgan, Lewis & Bockius LLP
1701 Market Street
Philadelphia, PA 19103-2921
rmauceri@morganlewis.com

Paul A. Green
Mooney, Green, Saindon, Murphy & Welch,
1920 L Street NW Suite 400
Washington, DC 20036
pgreen@mooneygreen.com

William W. Kannel
Mintz, Levin, Cohn, Ferris,
Glovsky and Popeo, P.C
One Financial Center
Boston, MA 02111
wkannel@mintz.com

John R. Mooney
Mooney, Green, Saindon, Murphy & Welch,
1920 L Street NW Suite 400
Washington, DC 20036
jmooney@mooneygreen.com

Michael E. Collins
Manier & Hood
One Nashville Place
1500 Fourth Ave N Ste 2200
Nashville, TN 37219
mcollins@manierhood.com

Sam H. Poteet, Jr.
Manier & Hood
One Nashville Place
1500 Fourth Ave N Ste 2200
Nashville, TN 37219
spoteet@manierhood.com

Amber M. Whillock
Starnes Davis Florie LLP
100 Brookwood Place
7th Floor
Birmingham, AL 35209
awhillock@starneslaw.com

United Steel Workers
Attn: David R. Jury, Associate General Counsel
60 Boulevard of the Allies, Room 807
Pittsburgh, PA 15222
djury@usw.org

United Mine Workers of America
Attn: Grant Crandall, General Counsel
18354 Quantico Gateway Drive, Ste. 200
Triangle, VA 22172-1779
gcrandall@umwa.org

Eric T. Ray
BALCH & BINGHAM LLP
Post Office Box 306
Birmingham, Alabama 35201-0306
eray@balch.com

Russell R. Johnson III
John M. Craig
Law Firm of Russell R. Johnson III, PLC
2258 Wheatlands Drive
Manakin-Sabot, Virginia 23103
russj4478@aol.com

Thomas N. Ciantra
Cohen, Weiss and Simon, LLP
330 West 42nd Street, 25th Floor
New York, NY 10036-6979
tciantra@cwsny.com

Richard M. Seltzer
Cohen, Weiss and Simon, LLP
330 West 42nd Street, 25th Floor
New York, NY 10036-6979
rseltzer@cwsny.com

Richard P. Rouco
Quinn, Connor, Weaver, Davies & Rouco LLP
Two North Twentieth Building
2 – 20th Street North, Suite 930
rrouco@qcwdr.com

Lee R. Benton
Benton & Centeno, LLP
2019 3rd Ave N
Birmingham, AL 35203
lbenton@bcattys.com

Jamie Alisa Wilson
Benton & Centeno, LLP
2019 Third Avenue North
Birmingham, AL 35203
jwilson@bcattys.com

Samuel Stephens
Benton & Centeno
2019 third avenue north
Birmingham, AL 35203
sstephens@bcattys.com

Tye C. Hancock
Thompson & Knight LLP
333 Clay Street Ste 3300
Houston, TX 77002
tye.hancock@tklaw.com

Joseph E. Bain
Thompson & Knight LLP
333 Clay Street Ste 3300
Houston, TX 77002
joseph.bain@tklaw.com

Charles Howard Moses, III
Moses & Moses PC
300 Cahaba Park Circle, Suite 100
Birmingham, AL 35242
melissa@mosespc.com

Beth Brownstein
Arent Fox PLLC
1675 Broadway
New York, NY 10019
beth.brownstein@arentfox.com

Adrienne K. Walker
Mintz, Levin, Cohn, Ferris,
Glovsky and Popeo, P.C
One Financial Center
Boston, MA 02111
awalker@mintz.com

Katherine Chahrouri
National Labor Relations Board
Birmingham Resident Office
1130 22nd Street S., Ste. 3400
Birmingham, AL 35205
katherine.chahrouri@nlrb.gov

James G. Henderson
1210 Financial Center
505 20th Street North
Birmingham, AL 35203-4662
JamesH@pm-j.com

Andrew I. Silfen
Arent Fox PLLC
1675 Broadway
New York, NY 10019
andrew.silfen@arentfox.com

Mark P. Williams
Norman Wood Kendrick & Turner
Financial Center-Suite 1600
505 North 20th Street
Birmingham, AL 35203
mpwilliams@nwkt.com

Matthew M. Cahill
Baker, Donelson, Bearman, Caldwell & Berkowitz
420 20th Street North
Suite 1600
Birmingham, AL 35203
mcahill@bakerdonelson.com

Eric L. Pruitt
Baker Donelson Bearman, Caldwell & B
1400 Wells Fargo Tower
420 North 20th Street
Birmingham, AL 35203
ep Pruitt@bakerdonelson.com

Gregory Michael Taube
Nelson Mullins Riley & Scarborough LLP
201 17th Street, NW, Suite 1700
Atlanta, GA 30363
greg.taube@nelsonmullins.com

National Labor Relations Board, Region 10
Birmingham Resident Office
1130 22nd St. S, Suite 3400
Birmingham, AL 35205
E-mail: katherine.chahrouri@nlrb.gov

Brian R Walding
Walding LLC
2227 First Avenue South
Suite 100
Birmingham, AL 35233
bwalding@waldinglaw.com

Max C. Pope, Jr
P O Box 2958
Birmingham, AL 35202
max@maxpopejr.com

Karl John Fingerhood
U.S. Department of Justice, Envir. Enf. Sec.
P.O. Box 7611
Washington, DC 20044-7611
karl.fingerhood@usdoj.gov

Edwin Bryan Nichols
Walding, LLC
2227 First Avenue South
Suite 100
Birmingham, AL 35233
bnichols@waldinglaw.com

Ginger D Cockrell
Cockrell & Cockrell
1409 University Blvd
Tuscaloosa, AL 35401
GINGERCOCKRELL@COMCAST.NET

Robert Makohin
73280 Shadow Mountain Dr.
Unit D
Palm Desert, CA 92260
Bob@BobMakohin.com

Randolph M Fowler
Phelps, Jenkins, Gibson & Fowler
PO Box 020848
Tuscaloosa, AL 35402
rfowler@pjgf.com

Deborah Newman
Akin Gump Strauss Hauer & Feld LLP
One Bryant Park
Bank of America Tower
New York, NY 10036-6745
djnewman@akingump.com

Robert M. Weaver
Quinn, Connor, Weaver, Davies & Rouco LLP
3516 Covington Highway
Decatur, GA 30032
rweaver@qcwdr.com

Melissa M. Root
Jenner & Block LLP
353 North Clark Street
Chicago, IL 60654-3456
mroot@jenner.com

Richard Patrick Carmody
1901 6th Avenue North Suite 3000
Birmingham, AL 35203
richard.carmody@arlaw.com

Catherine Steege
Jenner & Block LLP
353 North Clark Street
Chicago, IL 60654-3456
csteegen@jenner.com

Landon S. Raiford
Jenner & Block LLP
353 North Clark Street
Chicago, IL 60654-3456
lraiford@jenner.com

Charles B. Sklarsky
Jenner & Block LLP
353 North Clark Street
Chicago, IL 60654-3456
csklarsky@jenner.com

Michael A. Fritz, Sr.
25 South Court Street
Suite 200
Montgomery, AL 36104
bankruptcy@fritzlawalabama.com

G. Milton McCarthy, Esq.
Alabama Surface Mining Commission
Legal Division
P.O. Box 2390
Jasper, AL 35502-2390
milton.mccarthy@asmc.alabama.gov

Jayna Partain Lamar
Maynard, Cooper & Gale, P.C.
1901 Sixth Avenue North
2400 Regions/Harbert Plaza
Birmingham, AL 35203-2618
jlamar@maynardcooper.com

Kristofor D. Sodergren, Esq.
Rosen Harwood, P.A.
P.O. Box 2727
Tuscaloosa, Alabama 35403-2727
ksodergren@rosenharwood.com

W.C. Tucker, Jr.
Samuel Maples
Maples Tucker & Jacobs, L.L.C.
2001 Park Place, Suite 501
Birmingham, AL 35203-2735
Carla@mtandj.com

A. Lee Tucker
PO Box 126
Sumiton, AL 35148
leetucker@leetucker-law.com

S. Scott Hickman
S. Scott Hickman, Attorney at Law, LLC
2600 7th Street
Tuscaloosa, AL 35401
scotthickmanlaw@gmail.com

Shawn M. Christianson, Esq.
Buchalter Nemer, A Professional Corporation
55 Second Street, 17th Floor
San Francisco, California 94105-3493
schristianson@buchalter.com

Thomas B. Humphries
Sirote & Permutt, P.C.
2311 Highland Avenue South
Birmingham, AL 35205
thumphries@sirote.com

T. Micah Dortch
Cooper & Scully, P.C.
900 Jackson, Suite 100
Dallas, TX 75202
Micah.Dortch@cooperscully.com

Julie M. Koenig
Cooper & Scully, P.C.
815 Walker St. #1040
Houston, TX 77002
julie.koenig@cooperscully.com

Chris D. Lindstrom
Cooper & Scully, P.C.
815 Walker St. #1040
Houston, TX 77002
Chris.Lindstrom@cooperscully.com

Adrian Zareba
Pension Benefit Guaranty Corporation
Office of the Chief Counsel
1200 K Street, N.W.
Washington, D.C. 20005-4026
zareba.adrian@pbgc.gov
efile@pbgc.gov

Charles L. Kerr
Morrison & Foerster LLP
250 West 55th Street
New York, NY 10019-9601
ckerr@mofo.com

Joseph Alexander Lawrence
Morrison & Foerster LLP
250 West 55th Street
New York, NY 10019-9601
alawrence@mofo.com

Jennifer L. Marines
Morrison & Foerster LLP
250 West 55th Street
New York, NY 10019-9601
jmarienes@mofo.com

Lorenzo Marinuzzi
Morrison & Foerster LLP
250 West 55th Street
New York, NY 10019-9601
LMarinuzzi@mofo.com

Samantha Leigh Martin
Morrison & Foerster LLP
250 West 55th Street
New York, NY 10019-9601
smartin@mofo.com

Brett H. Miller
Morrison & Foerster LLP
250 West 55th Street
New York, NY 10019-9601
brettmiller@mofo.com

James Andrew Newton
Morrison & Foerster LLP
250 West 55th Street
New York, NY 10019-9601
jnewton@mofo.com

Erica Jean Richards
Morrison & Foerster LLP
250 West 55th Street
New York, NY 10019-9601
erichards@mofo.com

Kenneth Joe Wilson, Jr.
Ward & Wilson, LLC
2100 Southbridge Parkway
Suite 580
Homewood, AL 35209
kjwilson@wardwilsonlaw.com

Joy Beth Smith
PO Box 2958
Birmingham, AL 35202
joybeth@maxpopejr.com

David Lewis Selby, II
Bailey & Glasser
3000 Riverchase Galleria Suite 905
Birmingham, AL 35244
dselby@baileyglasser.com

John H. Maddock III
McGUIREWOODS LLP
Gateway Plaza
800 East Canal Street
Richmond, VA 23219
jmaddock@mcguirewoods.com

C Taylor Crockett
2067 Columbiana Road
Birmingham, AL 35216
taylor@taylorcrockett.com

Steven J. Shaw
PO Box 14037
Huntsville, AL 35815
sshaw@sjslawfirm.com

Edward E. May
May Legal Group LLC
1927 1st Avenue North
8th Floor
Birmingham, AL 35203
bankruptcy@maylegalgroup.com

Clark R Hammond
Wallace Jordan Ratliff & Brandt, LLC
800 Shades Creek Pkwy
Suite 400
Birmingham, AL 35209
chammond@wallacejordan.com

Ruth McFarland
Winter McFarland LLC
205 McFarland Circle North
Tuscaloosa, AL 35406
ruth@winmclaw.com

P. Sabin Willett
Morgan, Lewis & Bockius LLP
One Federal Street
Boston, MA 02110-1726
amelia.joiner@morganlewis.com

Robert Karl Ozols
Maynard, Cooper & Gale PC
1901 Sixth Avenue North
2400 Regions/Harbert Plaza
Birmingham, AL 35203
rozols@maynardcooper.com

Harold L. Kaplan
Mark F. Hebbeln
Lars A. Peterson
FOLEY & LARDNER LLP
321 North Clark Street, Suite 2800
Chicago, IL 60654-5313
hkaplan@foley.com
mhebbeln@foley.com
lapeterson@foley.com

/s/ Jennifer B. Kimble
Of Counsel

Exhibit A

TN Dept of Revenue
c/oTN Attorney General's Office
Bankruptcy Division
PO Box 20207
Nashville, Tennessee 37202-0207

Bankruptcy Administration
GE Information Technology Solutions, Inc.
c/o A Ricoh USA Program fdba IKON Financial Services
1738 Bass Road
PO box 13708
Macon, GA 31208-3708

Erica Jean Richards
Morrison & Foerster LLP
250 West 55th Street
New York, NY 10019-9601

Robert N. Kravitz
Paul, Weiss, Rifkind, Wharton & Garrison
1285 Avenue of the Americas
New York, NY 10019-6064

Michael Bazley
651 "I" St.
Sacramento, CA 95814

Pension Benefit Guaranty Corporation
Attn: Michael Strollo
1200 K Street NW
Washington, DC 20005

S. Jason Teele
Lowenstein Sandler LLP
65 Livingston Avenue
Roseland, NJ 07068

Allan J. Arffa
Paul, Weiss, Rifkind, Wharton & Garrison
1285 Avenue of the Americas
New York, NY 10019-6064

Daniel J. Leffell
Paul, Weiss, Rifkind, Wharton & Garrison
1285 Avenue of the Americas
New York, NY 10019-6064

Scott C. Williams
Manier & Hood
One Nashville Place
1500 Fourth Ave N Ste 2200
Nashville, TN 37219

Internal Revenue Service
Centralized Insolvency Operation
P. O. Box 7346
Philadelphia, PA19101-7346

Pension Benefit Guaranty Corporation
Attn: Office Of The Chief Counsel
1200 K Street Nw
Washington, DC 220005-4026

Janine LaDouceur
264 Commerce Street
Hawthorn, NY 10532-0239

Jefferson County Department of Revenue
Jefferson County Courthouse
Birmingham, AL 35263

General Counsel
State Department of Industrial Relations
Montgomery, AL 36102

Birmingham District Tax Office
PO Box 13156
Birmingham, AL 35202-3156

Secretary of the Treasury
1500 Pennsylvania Ave., NW
Washington, DC 20220-0001

State Department of Revenue
PO Box 1927
Pelham, AL 35124-5927

State of Alabama
Dept. of Revenue
PO Box 320001
Montgomery, AL 36132-0001

U.S. Securities and Exchange Commission
Branch of Reorganization
950 East Paces Ferry Road, Ste. 900
Atlanta, GA 30326-1382

United States Attorney
Northern District of Alabama
1801 Fourth Avenue North
Birmingham, AL 35203-2101

Michael S. Etkin
Lowenstein Sandler LLP
65 Livingston Avenue
Roseland, NJ 07068

Dan Youngblut
Paul, Weiss, Rifkind, Wharton & Garrison
1285 Avenue of the Americas
New York, NY 10019-6064

Eric J. Taube
Taube Summers Harrison Taylor Meinzer Br
100 Congress Avenue Suite 1800
Austin, TX 78701

Peter E. Ferraro
1011 W 10th St
Austin, TX 78703

Christopher B. Wick
Hahn Loeser & Parks, LLP
200 Public Square, Suite 2800
Cleveland, Oh 44114

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

WALTER ENERGY, INC., *et al.*

Debtors.¹

)
) Chapter 11
)

) Case No. 15-02741-TOM11
)

) (Jointly Administered)
)

**ORDER (I) APPROVING THE SALE OF
THE ACQUIRED ASSETS FREE AND CLEAR OF CLAIMS,
LIENS, INTERESTS AND ENCUMBRANCES; (II) APPROVING
THE ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY
CONTRACTS AND UNEXPIRED LEASES; AND (III) GRANTING RELATED RELIEF**

Upon the motion [Docket No. 993] (the “**Motion**”)² of the Debtors dated November 5, 2015 for, among other things, entry of an order (the “**Order**”) (I) approving the sale of the Acquired Assets pursuant to the Stalking Horse Agreement, as amended, and which for purposes of this Order shall include all exhibits, schedules and ancillary documents related thereto, including all Transaction Documents (as defined therein) and the Escrow and Trust Agreements referred to herein (the “**Sale Transaction**”) free and clear of all claims, liens, interests and encumbrances; (II) authorizing the assumption and assignment of certain executory contracts and unexpired leases (the “**Assumed Contracts**”) and the assumption of the Assumed Liabilities, each as more fully described in the Stalking Horse Agreement; and (III) granting

¹ The Debtors in these cases, along with the last four digits of each of the Debtors’ federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co. LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198).

² Unless otherwise defined herein, capitalized terms shall have the meanings ascribed to them in the Motion or the Bidding Procedures Order (as defined below), as applicable.

related relief; and the Court having held a hearing on January 6, 2016 (the “**Sale Hearing**”) to approve the Sale Transaction; and the Court having reviewed and considered the relief sought in the Motion, declarations submitted in support of the Motion, all objections to the Motion and the Debtors’ reply thereto, and the arguments of counsel made, and the testimony and evidence proffered or adduced, at the Sale Hearing; and all parties in interest having been heard or having had the opportunity to be heard regarding the Sale Transaction and the relief requested in this Order; and due and sufficient notice of the Sale Hearing and the relief sought therein having been given under the particular circumstances and in accordance with the Bidding Procedures Order; and it appearing that no other or further notice need be provided; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors and other parties in interest; and upon the record of the Sale Hearing and these Chapter 11 Cases, and after due deliberation thereon, and good cause appearing therefor, it is hereby

FOUND, CONCLUDED AND DETERMINED THAT:³

A. This Court has jurisdiction to consider this Motion under 28 U.S.C. §§ 157 and 1334. This is a core proceeding under 28 U.S.C. § 157(b). Venue of these cases and this Motion in this District is proper under 28 U.S.C. §§ 1408 and 1409. The legal predicates for the relief requested in the Motion are Bankruptcy Code sections 105, 363, 364, 365 and 503. Such relief is also warranted pursuant to Bankruptcy Rules 2002, 6004, 6006, 9006, 9007, and 9014.

B. Several parties filed objections to the Motion (each, an “**Objection**,” and collectively, the “**Objections**”) as more particularly identified and described in Exhibit A to the Debtors’ Omnibus Reply to Objections to the Motion [Docket No. 1552]. The hearing on certain

³ The findings and conclusions set forth herein constitute this Court’s findings of fact and conclusions of law pursuant to Bankruptcy Rule 7052, made applicable to this proceeding pursuant to Bankruptcy Rule 9014. To the extent any of the following findings of fact constitute conclusions of law, they are adopted as such. To the extent any of the following conclusions of law constitute findings of fact, they are adopted as such.

Objections based solely on 11 U.S.C. § 365 (the “**Cure Objections**”) has been continued to February 3, 2016, as more particularly described in the *Notice of Continued Hearing on Certain Cure Objections* [Docket No. 1515].

C. On November 25, 2015, the Court entered an order [Docket No. 1119] (the “**Bidding Procedures Order**”), which, among other things, (i) approved the Bidding Procedures and Bid Protections, (ii) authorized the Assumption and Assignment Procedures, (iii) approved the form and manner of notice of the Sale Transaction and the other procedures, protections, schedules and agreements related thereto, and (iv) scheduled the Auction and the Sale Hearing.

D. The relief granted herein is in the best interests of the Debtors, their estates and creditors, and other parties in interest.

E. The Debtors have articulated good and sufficient business reasons for the Court to authorize (i) the Debtors’ entry into the Stalking Horse Agreement and consummation of the Sale of the Acquired Assets to the Stalking Horse Purchaser or any Buyer Designee and (ii) the assumption and assignment of the Assumed Contracts and Assumed Liabilities as set forth herein and in the Stalking Horse Agreement.

F. Sound business justifications also exist for the establishment of the various escrow and trust accounts (the “**Escrow and Trust Arrangements**”) pursuant to the escrow and trust agreements (the “**Escrow and Trust Agreements**”) as provided in Section 4.2 of the Stalking Horse Agreement. The Escrow and Trust Arrangements will avoid a freefall shutdown of the Debtors’ remaining estates, provide for, among other things, the payment of accrued and unpaid (i) professional fees and expenses and (ii) payroll and other related expenses, each in

accordance with the Stalking Horse Agreement, and provide a mechanism to assist in the orderly and responsible winddown of any Excluded Assets not otherwise sold at the Auction.

G. As evidenced by the affidavits of service [Docket Nos. 1028, 1150, 1151, 1152, 1172, 1173, 1174, 1230, 1340, 1441, 1442, 1495, 1519] and publication [Docket Nos. 1387, 1543] previously filed with the Court, and based on the representations of counsel at the Sale Hearing, (i) proper, timely, adequate and sufficient notice of the Motion, the Sale Hearing, the Sale Transaction, the Assumption and Assignment Procedures and the assumption and assignment of the Assumed Contracts and the applicable Cure Amounts has been provided in compliance with the Bidding Procedures Order and in accordance with Bankruptcy Code sections 102(1), 363, and 365, and Bankruptcy Rules 2002, 4001, 6004, 6006, 9006, 9007 and 9014, (ii) such notice was good and sufficient, and appropriate under the particular circumstances, and (iii) no other or further notice of the Motion, the Sale Hearing, the Sale Transaction, the assumption and assignment of the Assumed Contracts or the Cure Amounts is or shall be required. With respect to entities whose identities were not reasonably ascertained by the Debtors, publication of the Sale Notice was made in *The Wall Street Journal*, National Edition and *The Tuscaloosa News* on December 1, 2015, *The Birmingham News* on December 2, 2015, and again in *The Wall Street Journal*, National Edition, *The Tuscaloosa News* and *The Birmingham News*, as well as the *USA Today*, National Edition and the *Charleston Gazette and Daily News*, on or about December 9, 2015. Such notice was sufficient and reasonably calculated under the circumstances to reach all known and unknown entities.

H. The Acquired Assets sought to be transferred and/or assigned, as applicable, by the Debtors to the Stalking Horse Purchaser pursuant to the Stalking Horse Agreement are property of the Debtors' estates and title thereto is vested in the Debtors' estates.

For the avoidance of doubt, cylinders owned by Airgas USA, LLC that are currently in the Debtors' possession are not Acquired Assets.

I. The Debtors and their professionals marketed the Acquired Assets and conducted the marketing and sale process in compliance with the Bidding Procedures and the Bidding Procedures Order. Based upon the record of these proceedings, creditors and other parties in interest and prospective purchasers were afforded a reasonable and fair opportunity to bid for the Acquired Assets.

J. On November 5, 2015, the Debtors entered into the Stalking Horse Agreement subject to higher and better offers. In accordance with the Bidding Procedures Order, the Stalking Horse Agreement was deemed a Qualified Bid and the Stalking Horse Purchaser was eligible to participate in the Auction as a Qualified Bidder.

K. The Bidding Procedures were substantively and procedurally fair to all parties and all potential bidders and afforded notice and a full, fair and reasonable opportunity for any person to make a higher or otherwise better offer to purchase the Acquired Assets. The Debtors conducted the sale process without collusion and in accordance with the Bidding Procedures.

L. The Debtors and their professionals conducted the sale process in compliance with the Bidding Procedures Order, and afforded potential purchasers a full, fair and reasonable opportunity for any person or entity to make a higher or otherwise better offer for the Acquired Assets than that reflected in the Stalking Horse Agreement.

M. As no other Qualified Bid for the Acquired Assets was received prior to the bid deadline, no Auction was conducted.⁴ Consequently, the Debtors have determined in a

⁴ While indications of interest were received, in consultation with the Consultation Parties, the Debtors determined that no Qualified Bid was received for the Acquired Assets requiring an auction.

valid and sound exercise of their business judgment that the highest or otherwise best Qualified Bid for the Acquired Assets is that of the Stalking Horse Purchaser. The First Lien Creditors hold allowed secured claims, as of the Petition Date, approximately as follows: term loans in the aggregate principal amount of \$978,178,601.35, outstanding letters of credit under the Credit Agreement in the aggregate face amount of US\$50,688,432.80 and C\$22,570,494.00 and first lien notes in the aggregate outstanding principal amount of \$970,000,000, in each case, plus interest, fees, costs and expenses (collectively, the “**First Lien Obligations**”). Pursuant to the Bidding Procedures, applicable law, including Bankruptcy Code section 363(k), and in accordance with the Cash Collateral Orders, the Stalking Horse Purchaser (on behalf of the First Lien Creditors) was authorized to credit bid any or all of such First Lien Obligations as well as the First Lien Adequate Protection Obligations. Pursuant to the Stalking Horse Agreement, the Stalking Horse Purchaser credit bid (the “**Credit Bid and Release**”) an amount of First Lien Obligations and First Lien Adequate Protection Obligations in the initial amount of \$1,250,000,000 in the aggregate, subject to adjustment pursuant to Section 7.8 of the Stalking Horse Agreement, including the reduction thereof by \$100,000,000 as a result of the Walter Coke Election being made and to being increased if certain Non-Core Assets are not sold to third parties, and cash (the “**Cash Consideration**”) in an amount equal to \$5,400,000. The Credit Bid and Release was a valid and proper offer pursuant to the Bidding Procedures Order and Bankruptcy Code sections 363(b) and 363(k).

N. Subject to the entry of this Order, the Debtors: (i) have full power and authority to execute the Stalking Horse Agreement and all other documents contemplated thereby; (ii) have all of the power and authority necessary to consummate the transactions contemplated by the Stalking Horse Agreement; and (iii) have taken all corporate action

necessary to authorize and approve the Stalking Horse Agreement and the Sale of the Acquired Assets, and all other actions required to be performed by the Debtors in order to consummate the transactions contemplated in the Stalking Horse Agreement. No consents or approvals, other than those expressly provided for in the Stalking Horse Agreement or this Order, are required for the Debtors to consummate the Sale of the Acquired Assets.

O. The Stalking Horse Agreement was negotiated and is undertaken by the Debtors and the Stalking Horse Purchaser at arm's length without collusion or fraud, and in good faith within the meaning of Bankruptcy Code section 363(m). The Stalking Horse Purchaser is not an "insider" of any of the Debtors as that term is defined by Bankruptcy Code section 101(31). The Stalking Horse Purchaser recognized that the Debtors were free to deal with any other party interested in acquiring the Acquired Assets, complied with the Bidding Procedures Order, and agreed to subject its bid to the competitive Bidding Procedures approved in the Bidding Procedures Order. All releases and payments to be made by the Stalking Horse Purchaser and other agreements or arrangements entered into by the Stalking Horse Purchaser in connection with the Sale have been disclosed. The Stalking Horse Purchaser has not violated Bankruptcy Code section 363(n) by any action or inaction, and no common identity of directors or controlling stockholders exists between the Stalking Horse Purchaser and the Debtors. As a result of the foregoing, the Stalking Horse Purchaser is entitled to the protections of Bankruptcy Code section 363(m), including in the event this Order or any portion thereof is reversed or modified on appeal, and otherwise has proceeded in good faith in all respects in connection with the proceeding.

P. The total consideration provided by the Stalking Horse Purchaser for the Acquired Assets is the highest or otherwise best offer received by the Debtors, and the Purchase

Price constitutes reasonably equivalent value and fair consideration under the Bankruptcy Code, the Uniform Fraudulent Transfer Act, the Uniform Fraudulent Conveyance Act and any other applicable laws, and may not be avoided under Bankruptcy Code section 363(n) or under any other law of the United States, any state, territory, possession thereof, or the District of Columbia, or any other applicable law. No other person or entity or group of persons or entities has offered to purchase the Acquired Assets for an amount that would provide greater economic value to the Debtors than the Stalking Horse Purchaser. The Debtors' determination that the Stalking Horse Agreement constitutes the highest or otherwise best offer for the Acquired Assets constitutes a valid and sound exercise of the Debtors' business judgment. The Court's approval of the Motion, the Sale of the Acquired Assets, the Sale Transaction and the Stalking Horse Agreement is in the best interests of the Debtors, their estates and creditors and all other parties in interest.

Q. The Stalking Horse Purchaser would not have entered into the Stalking Horse Agreement and would not consummate the Sale Transaction if the sale of the Acquired Assets to the Stalking Horse Purchaser were not free and clear of all claims, liens, interests and encumbrances (other than Permitted Encumbrances and Assumed Liabilities) pursuant to Bankruptcy Code section 363(f) or if the Stalking Horse Purchaser would, or in the future could, be liable for any of such claims, liens, interests and encumbrances. Unless expressly included in the Assumed Liabilities and Permitted Encumbrances, the Stalking Horse Purchaser shall not be responsible for any claims, liens, interests and encumbrances, including in respect of the following: (i) any labor or employment agreements; (ii) any mortgages, deeds of trust and security interests; (iii) any intercompany loans and receivables between one or more of the Sellers and any Debtor; (iv) any pension, multiemployer plan (as such term is defined in Section

3(37) or Section 4001(a)(3) of the Employee Retirement Income Security Act of 1974, as amended (“**ERISA**”), health or welfare, compensation or other employee benefit plans, agreements, practices and programs, including, without limitation, any pension plan of any of the Debtors or any multiemployer plan to which the Debtors have at any time contributed to or had any liability or potential liability; (v) any other employee, worker’s compensation, occupational disease or unemployment or temporary disability related claim, including, without limitation, claims that might otherwise arise under or pursuant to (a) ERISA, (b) the Fair Labor Standards Act, (c) Title VII of the Civil Rights Act of 1964, (d) the Federal Rehabilitation Act of 1973, (e) the National Labor Relations Act, (f) the Age Discrimination and Employee Act of 1967 and Age Discrimination in Employment Act, as amended, (g) the Americans with Disabilities Act of 1990, (h) the Consolidated Omnibus Budget Reconciliation Act of 1985, as amended, including, without limitation, the requirements of Part 6 of Subtitle B of Title I of ERISA and Section 4980B of the Code and of any similar state law (collectively, “**COBRA**”), (i) state discrimination laws, (j) state unemployment compensation laws or any other similar state laws, (k) the Coal Industry Retiree Health Benefit Act of 1992, 26 U.S.C. §§9701, et seq. or (l) any other state or federal benefits or claims relating to any employment with the Debtors or any of their predecessors; (vi) any liabilities arising under any Environmental Laws with respect to any assets owned or operated by any of the Debtors or any corporate predecessor of any of the Debtors at any time prior to the Closing Date; (vii) any bulk sales or similar law; (viii) any tax statutes or ordinances, including, without limitation, the Internal Revenue Code of 1986, as amended; (ix) the Coal Act and (x) any Excluded Liabilities. There is no better available alternative for the Acquired Assets than the Sale to the Stalking Horse Purchaser. The Sale of the Acquired Assets

contemplated by the Stalking Horse Agreement is in the best interests of the Debtors, their estates and creditors, and all other parties in interest.

R. The Debtors may sell the Acquired Assets free and clear of all claims, liens, interests and encumbrances (other than Assumed Liabilities and Permitted Encumbrances) because, with respect to each creditor asserting a claim, lien, interest or encumbrance, one or more of the standards set forth in Bankruptcy Code section 363(f)(1)-(5) has been satisfied. Those holders of claims, liens, interests or encumbrances who did not object or who withdrew their objections to the Sale of the Acquired Assets or the Motion are deemed to have consented to the Motion and the Sale pursuant to Bankruptcy Code section 363(f)(2). Those holders of claims, liens, interests or encumbrances who did object fall within one or more of the other subsections of Bankruptcy Code section 363(f). Notwithstanding the foregoing, the Acquired Assets are being sold subject to the Permitted Encumbrances and the Assumed Liabilities.

S. Neither the Debtors nor the Stalking Horse Purchaser engaged in any conduct that would cause or permit the Stalking Horse Agreement or the consummation of the Sale of the Acquired Assets to be avoided, or costs or damages to be imposed, under Bankruptcy Code section 363(n) or under any other law of the United States, any state, territory, possession thereof, or the District of Columbia, or any other applicable law.

T. The Stalking Horse Agreement, which constitutes reasonably equivalent value and fair consideration, was not entered into, and the Sale of the Acquired Assets is not consummated, for the purpose of hindering, delaying or defrauding creditors of the Debtors under the Bankruptcy Code or under any other law of the United States, any state, territory, possession thereof, or the District of Columbia, or any other applicable law. Neither the Debtors nor the Stalking Horse Purchaser has entered into the Stalking Horse Agreement or is

consummating the Sale of the Acquired Assets with any fraudulent or otherwise improper purpose.

U. Upon the Closing, except as included in the Assumed Liabilities, the Stalking Horse Purchaser shall not, and shall not be deemed to: (i) be the successor of or successor employer (as described under COBRA and applicable regulations thereunder) to the Sellers, including without limitation, with respect to any Collective Bargaining Agreements and any Benefit Plans, except for Buyer Benefit Plans, under the Coal Act, and any common law successorship liability in relation to the UMWA 1974 Pension Plan, including with respect to withdrawal liability, (ii) be the successor of or successor employer to the Sellers, and shall instead be, and be deemed to be, a new employer with respect to any and all federal or state unemployment laws, including any unemployment compensation or tax laws, or any other similar federal or state laws, (iii) have, *de facto*, or otherwise, merged or consolidated with or into Sellers, (iv) be a mere continuation or substantial continuation of Sellers or the enterprise(s) of Sellers, or (v) be liable for any acts or omissions of Sellers in the conduct of the Business or arising under or related to the Acquired Assets other than as set forth in the Stalking Horse Agreement. Without limiting the generality of the foregoing, and except as otherwise provided in the Stalking Horse Agreement, the parties intend that the Stalking Horse Purchaser shall not be liable for any Encumbrance or Liability (other than Assumed Liabilities and Permitted Encumbrances) against any Seller, or any of its predecessors or Affiliates, and the Stalking Horse Purchaser shall have no successor or vicarious liability of any kind or character whatsoever, whether known or unknown as of the Closing Date, whether now existing or hereafter arising, whether asserted or unasserted, or whether fixed or contingent, with respect to the Business, the Acquired Assets or any Liabilities of any Seller arising prior to the Closing Date. The Stalking

Horse Purchaser would not have acquired the Acquired Assets but for the foregoing protections against potential claims based upon “successor liability” theories.

V. Entry into the Stalking Horse Agreement and the Sale Transaction constitutes the exercise by the Debtors of sound business judgment, and such acts are in the best interests of the Debtors, their estates and creditors, and all parties in interest. The Debtors have articulated good and sufficient business reasons justifying the Sale of the Acquired Assets to the Stalking Horse Purchaser. Additionally: (i) the Stalking Horse Agreement constitutes the highest or otherwise best offer for the Acquired Assets; (ii) the Stalking Horse Agreement and the closing of the Sale Transaction will present the best opportunity to realize the highest value of the Acquired Assets and avoid further decline and devaluation of the Acquired Assets; (iii) there is risk of deterioration of the value of the Acquired Assets if the Sale Transaction is not consummated promptly; and (iv) the Stalking Horse Agreement and the Sale of the Acquired Assets to the Stalking Horse Purchaser will provide greater value to the Debtors’ estates than would be provided by any other presently available alternative.

W. Good and sufficient reasons for approval of the Stalking Horse Agreement and the Sale Transaction have been articulated by the Debtors. The Debtors have demonstrated compelling circumstances and a good, sufficient and sound business purpose for the Sale Transaction outside: (a) the ordinary course of business, pursuant to Bankruptcy Code section 363(b); and (b) a plan of reorganization, in that, among other things, the immediate consummation of the Sale Transaction is necessary and appropriate to maximize the value of the Debtors’ estates. To maximize the value of the Acquired Assets and preserve the viability of the operations to which the Acquired Assets relate, it is essential that the Sale occur within the time

constraints set forth in the Stalking Horse Agreement. Time is of the essence in consummating the Sale Transaction.

X. The Debtors have demonstrated that it is an exercise of their sound business judgment to assume and assign the Assumed Contracts to the Stalking Horse Purchaser in connection with the consummation of the Sale Transaction, and the assumption and assignment of the Assumed Contracts to the Stalking Horse Purchaser is in the best interests of the Debtors, their estates and creditors and all parties in interest. The Assumed Contracts being assigned to the Stalking Horse Purchaser are an integral part of the Acquired Assets being purchased by the Stalking Horse Purchaser, and accordingly, such assumption and assignment of the Assumed Contracts is reasonable and enhances the value of the Debtors' estates. The cure amounts required to be paid pursuant to section Bankruptcy Code 365(b), whether agreed or judicially resolved (the "**Cure Amounts**"), are deemed to be the entire cure obligation due and owing under the Assumed Contracts under Bankruptcy Code section 365(b). To the extent that any non-Debtor counterparty to an Assumed Contract failed to timely file an objection to the proposed Cure Amount filed with the Bankruptcy Court, the Cure Amount listed in the Cure Notice shall be deemed to be the entire cure obligation due and owing under the applicable Assumed Contract.

Y. Each provision of the Assumed Contracts or applicable non-bankruptcy law that purports to prohibit, restrict or condition, or could be construed as prohibiting, restricting or conditioning, assignment of any Assumed Contracts has been satisfied or is otherwise unenforceable under Bankruptcy Code section 365.

Z. Upon the payment of the Cure Amount to the relevant counterparty to an Assumed Contract, there will be no outstanding default under each such Assumed Contract.

AA. The Stalking Horse Purchaser has demonstrated adequate assurance of future performance of all Assumed Contracts within the meaning of Bankruptcy Code section 365.

BB. Upon the assignment to the Stalking Horse Purchaser and the payment of the relevant Cure Amounts, each Assumed Contract shall be deemed valid and binding and in full force and effect in accordance with its terms, and all defaults thereunder, if any, shall be deemed cured, subject to the provisions of this Order.

CC. An injunction against creditors and third parties pursuing claims against, and liens, interests and encumbrances on, the Acquired Assets is necessary to induce the Stalking Horse Purchaser to close the Sale Transaction, and the issuance of such injunctive relief is therefore necessary to avoid irreparable injury to the Debtors' estates and will benefit the Debtors' creditors.

DD. With respect to any agreements entered into between the Stalking Horse Purchaser and the Debtors' management or key employees regarding compensation or future employment, if any exist, the Stalking Horse Purchaser has disclosed the material terms of such agreements.

EE. The Sale Transaction does not constitute a *sub rosa* chapter 11 plan. The Sale Transaction neither impermissibly restructures the rights of the Debtors' creditors nor impermissibly dictates a liquidating plan of reorganization for any of the Debtors.

FF. This Order constitutes a final order within the meaning of 28 U.S.C. § 158(a). Notwithstanding Bankruptcy Rules 6004(h) and 6006(d), the Court expressly finds that there is no just reason for delay in the implementation of this Order and expressly directs entry of judgment as set forth herein.

IT IS THEREFORE ORDERED, ADJUDGED AND DECREED THAT:

1. The Motion is **GRANTED**, to the extent set forth herein.
2. Any Objection to the Motion, or any other relief granted in this Order, to the extent not resolved, adjourned for hearing on a later date, waived or withdrawn or previously overruled, and all reservations of rights included therein, is hereby **OVERRULED** and **DENIED** on the merits.
3. Pursuant to Bankruptcy Code sections 105, 363, 364, 365 and 503 and the Stalking Horse Agreement, the Credit Bid and Release and the Sale Transaction are hereby approved and the Debtors are authorized to enter into and perform under the Stalking Horse Agreement. Pursuant to Bankruptcy Code sections 105, 363, 364, 365 and 503, each of the Debtors and the Stalking Horse Purchaser are hereby authorized and directed to take any and all actions necessary or appropriate to: (i) consummate the Sale Transaction and the closing of the sale in accordance with the Motion, the Stalking Horse Agreement and this Order; (ii) assume and assign the Assumed Contracts; (iii) perform, consummate, implement and close fully the Stalking Horse Agreement together with all additional instruments and documents that may be reasonably necessary or desirable to implement the Stalking Horse Agreement; and (iv) establish and fund the Escrow and Trust Arrangements. The Debtors and each other party to the Transaction Documents, including the Escrow and Trust Agreements, are hereby authorized and directed to perform each of their covenants and undertakings as provided in the Stalking Horse Agreement and the Transaction Documents, including the Escrow and Trust Agreements, prior to or after the Closing Date without further order of the Court. The Stalking Horse Purchaser and the Debtors shall have no obligation to close the Sale Transaction except as is contemplated and provided for in the Stalking Horse Agreement.
4. Pursuant to Bankruptcy Code section 365(f), notwithstanding any provision of any Assumed Contract or applicable non-bankruptcy law that prohibits, restricts or conditions the assignment of the Assumed Contracts, the Debtors are authorized to assume the

Assumed Contracts and to assign the Assumed Contracts to the Stalking Horse Purchaser or to any Buyer Designee, which assignment shall take place on and be effective as of the Closing or as otherwise provided by order of this Court. There shall be no accelerations, assignment fees, increases or any other fees charged to the Stalking Horse Purchaser or the Debtors as a result of the assumption and assignment of the Assumed Contracts.

5. The Debtors' assumption of the Assumed Contracts is subject to the consummation of the Sale Transaction. To the extent that an objection by a counterparty to any Assumed Contract, including all objections related to Cure Amounts, is not resolved prior to the Closing Date, the Debtors, in consultation with the Stalking Horse Purchaser or any Buyer Designee, may elect to: (i) not assume such Assumed Contract; (ii) postpone the assumption of such Assumed Contract until the resolution of such objection; or (iii) reserve the disputed Cure Amount and assume the Assumed Contract on the Closing Date. So long as the Debtors hold the claimed Cure Amount in reserve, and there are no other unresolved objections to the assumption and assignment of the applicable Assumed Contract, the Debtors can, without further delay, assume and assign the Assumed Contract that is the subject of the objection. Under such circumstances, the respective objecting counterparty's recourse is limited to the funds held in reserve.

6. Upon the Closing: (a) the Debtors are hereby authorized and directed to consummate, and shall be deemed for all purposes to have consummated, the sale, transfer and assignment of all of the Debtors' rights, title and interest in the Acquired Assets to the Stalking Horse Purchaser free and clear of all Encumbrances and Liabilities, other than the Assumed Liabilities and the encumbrances identified on Schedule 1 hereto (the "**Permitted Encumbrances**"); and (b) except as otherwise expressly provided in the Stalking Horse Agreement, all Encumbrances and Liabilities (other than the Assumed Liabilities and the Permitted Encumbrances) shall not be enforceable as against the Stalking Horse Purchaser or the Acquired Assets. Unless otherwise expressly included in the Assumed Liabilities and Permitted Encumbrances or as otherwise expressly provided by this Order, the Stalking Horse Purchaser

shall not be responsible for any claims, liens, interests and encumbrances, including in respect of the following: (i) any labor or employment agreements; (ii) any mortgages, deeds of trust and security interests; (iii) any intercompany loans and receivables between one or more of the Sellers and any Debtor; (iv) any pension, multiemployer plan (as such term is defined in Section 3(37) or Section 4001(a)(3) of ERISA), health or welfare, compensation or other employee benefit plans, agreements, practices and programs, including, without limitation, any pension plan of any of the Debtors or any multiemployer plan to which the Debtors have at any time contributed to or had any liability or potential liability; (v) any other employee, worker's compensation, occupational disease or unemployment or temporary disability related claim, including, without limitation, claims that might otherwise arise under or pursuant to (a) ERISA, (b) the Fair Labor Standards Act, (c) Title VII of the Civil Rights Act of 1964, (d) the Federal Rehabilitation Act of 1973, (e) the National Labor Relations Act, (f) the Age Discrimination and Employee Act of 1967 and Age Discrimination in Employment Act, as amended, (g) the Americans with Disabilities Act of 1990, (h) COBRA, (i) state discrimination laws, (j) state unemployment compensation laws or any other similar state laws, (k) the Coal Industry Retiree Health Benefit Act of 1992, 26 U.S.C. §§9701, et seq. or (l) any other state or federal benefits or claims relating to any employment with the Debtors or any of their predecessors; (vi) liabilities arising under any Environmental Laws with respect to any assets owned or operated by any of the Debtors or any corporate predecessor of any of the Debtors at any time prior to the Closing Date; (vii) any bulk sales or similar law; (viii) any tax statutes or ordinances, including, without limitation, the Internal Revenue Code of 1986, as amended; (ix) the Coal Act and (x) any Excluded Liabilities. A certified copy of this Order may be filed with the appropriate clerk and/or recorder to act to cancel any such lien, claim, interest or encumbrance of record.

7. The transfer to the Stalking Horse Purchaser of the Debtors' rights, title and interest in the Acquired Assets pursuant to the Stalking Horse Agreement shall be, and hereby is deemed to be, a legal, valid and effective transfer of the Debtors' rights, title and interest in the Acquired Assets, and vests with or will vest in the Stalking Horse Purchaser all

rights, title and interest of the Debtors in the Acquired Assets, free and clear of all claims, liens, interests and encumbrances of any kind or nature whatsoever (other than the Permitted Encumbrances and the Assumed Liabilities), with any such claims, liens, interests and encumbrances attaching to the sale proceeds in the same validity, extent and priority as immediately prior to the Sale of the Acquired Assets, subject to the provisions of the Stalking Horse Agreement, and any rights, claims and defenses of the Debtors and other parties in interest.

8. None of the Stalking Horse Purchaser or its affiliates, successors, assigns, equity holders, employees or professionals shall have or incur any liability to, or be subject to any action by any of the Debtors or any of their estates, predecessors, successors or assigns, arising out of the negotiation, investigation, preparation, execution, delivery of the Stalking Horse Agreement and the entry into and consummation of the Sale of the Acquired Assets, except as expressly provided in the Stalking Horse Agreement and this Order.

9. Except as expressly provided in the Stalking Horse Agreement or by this Order, all persons and entities, including, but not limited to, all debt security holders, equity security holders, governmental, tax and regulatory authorities, lenders, vendors, suppliers, employees, trade creditors, litigation claimants and other persons, holding claims, liens, interests or encumbrances of any kind or nature whatsoever against or in the Debtors or the Debtors' interests in the Acquired Assets (whether known or unknown, legal or equitable, matured or unmatured, contingent or noncontingent, liquidated or unliquidated, asserted or unasserted, whether arising prior to or subsequent to the commencement of these Chapter 11 Cases, whether imposed by agreement, understanding, law, equity or otherwise), including, without limitation, the non-debtor party or parties to each Assumed Contract, arising under or out of, in connection with, or in any way relating to, the Acquired Assets or the transfer of the Debtors' interests in the Acquired Assets to the Stalking Horse Purchaser, shall be and hereby are forever barred, estopped and permanently enjoined from asserting, prosecuting or otherwise pursuing claims, liens, interests and encumbrances against the Stalking Horse Purchaser or its affiliates,

successors, assigns, equity holders, employees or professionals the Acquired Assets, or the interests of the Debtors in such Acquired Assets. Following the Closing, no holder of a claim, lien, interest or encumbrance against the Debtors shall interfere with the Stalking Horse Purchaser's title to or use and enjoyment of the Debtors' interests in the Acquired Assets based on or related to such claim, lien, interest or encumbrance, and, except as otherwise provided in the Stalking Horse Agreement, the Escrow and Trust Agreements, or this Order, all such claims, liens, interests or encumbrances, if any, shall be, and hereby are transferred and attached to the proceeds from the Sale of the Acquired Assets in the order of their priority, with the same validity, force and effect which they have against such Acquired Assets as of the Closing, subject to any rights, claims and defenses that the Debtors' estate and Debtors, as applicable, may possess with respect thereto. All persons are hereby enjoined from taking action that would interfere with or adversely affect the ability of the Debtors to transfer the Acquired Assets in accordance with the terms of the Stalking Horse Agreement, the Escrow and Trust Agreements, and this Order.

10. Upon assumption of the Assumed Contracts by the Debtors and assignment of same to the Stalking Horse Purchaser, the Assumed Contracts shall be deemed valid and binding, in full force and effect in accordance with their terms, subject to the provisions of this Order. As of the Closing, subject to the provisions of this Order, the Stalking Horse Purchaser shall succeed to the entirety of Debtors' rights and obligations in the Assumed Contracts first arising and attributable to the time period occurring on or after the date the assignment of the Assumed Contracts becomes effective and shall have all rights thereunder.

11. Subject to paragraph 5 of this Order, upon the entry of this Order, (i) all defaults (monetary and non-monetary) under the Assumed Contracts through the Closing shall be deemed cured and satisfied through the payment of the Cure Amounts, (ii) no other amounts will be owed by the Debtors, their estates or the Stalking Horse Purchaser with respect to amounts first arising or accruing during, or attributable or related to, the period before Closing with respect to the Assumed Contracts, and (iii) any and all persons or entities shall be forever barred

and estopped from asserting a claim against the Debtors, their estates, or the Stalking Horse Purchaser that any additional amounts are due or defaults exist under the Assumed Contracts that arose or accrued, or relate to or are attributable to the period before the Closing.

12. The creation and funding of the Escrow and Trust Arrangements are approved pursuant to Bankruptcy Code sections 105(a) and 363(b). The Debtors and the other parties thereto are authorized, pursuant to Bankruptcy Code sections 105(a) and 363(b) and without further notice or relief from this Court, to enter into the Escrow and Trust Agreements, to take any and all actions that are necessary or appropriate in the exercise of their business judgment to implement the Escrow and Trust Arrangements, including employing third party contractors in accordance therewith, and to make or authorize the payments contemplated thereunder. Funds deposited in accordance with the Trust and Escrow Arrangements shall not constitute property of any Debtor's estate or be subject to claw back or disgorgement, and such funds (including any residual funds) may be released and applied in accordance with the terms thereof, without further order of this Court.

13. The Stalking Horse Agreement has been entered into by the Stalking Horse Purchaser in good faith and the Stalking Horse Purchaser is a good faith purchaser of the Acquired Assets as that term is used in Bankruptcy Code section 363(m). The Stalking Horse Purchaser is entitled to all of the protections afforded by Bankruptcy Code section 363(m).

14. No bulk sales law or any similar law of any state or other jurisdiction shall apply in any way to the Sale Transaction. Except as otherwise provided in the Stalking Horse Agreement, the Estate Retained Professional Fee Escrow Agreement, and the Committee Member and Indenture Trustees Fee Escrow Agreement, no obligation or liability, contingent or otherwise, for brokerage or finders' fees or agents' commissions or other similar payment is due to any person in connection with the Stalking Horse Agreement, the other transaction documents or the transactions contemplated hereby or thereby for which the Stalking Horse Purchaser is or will become liable.

15. The consideration provided by the Stalking Horse Purchaser for the Acquired Assets under the Stalking Horse Agreement, including the portion of the consideration that consisted of the Credit Bid and Release, shall be deemed for all purposes to constitute reasonably equivalent value and fair consideration under the Bankruptcy Code and any other applicable law, and the Sale of the Acquired Assets may not be avoided, or costs or damages imposed or awarded under Bankruptcy Code section 363(n) or any other provision of the Bankruptcy Code, the Uniform Fraudulent Transfer Act, the Uniform Fraudulent Conveyance Act or any other similar federal or state laws.

16. On the Closing Date, this Order shall be construed and shall constitute for any and all purposes a full and complete general assignment, conveyance and transfer of all of the Debtors' rights, title and interest in the Acquired Assets or a bill of sale transferring good and marketable title in such Acquired Assets to the Stalking Horse Purchaser on the Closing Date pursuant to the terms of the Stalking Horse Agreement, free and clear of all claims, liens, interests and encumbrances (other than Assumed Liabilities and Permitted Encumbrances).

17. Upon the Closing, except as specifically included in Assumed Liabilities, the Stalking Horse Purchaser shall not and shall not be deemed to: (i) be the successor of or successor employer (as described under COBRA and applicable regulations thereunder) to the Sellers, including without limitation, with respect to any Collective Bargaining Agreements and any Benefit Plans, except for Buyer Benefit Plans, under the Coal Act, and any common law successorship liability in relation to the UMWA 1974 Pension Plan, including with respect to withdrawal liability; (ii) be the successor of or successor employer to the Sellers, and shall instead be, and be deemed to be, a new employer with respect to any and all federal or state unemployment laws, including any unemployment compensation or tax laws, or any other similar federal or state laws; (iii) have, de facto, or otherwise, merged or consolidated with or into Sellers; (iv) be a mere continuation or substantial continuation of Sellers or the enterprise(s) of Sellers; or (v) be liable for any acts or omissions of Sellers in the conduct of the Business or arising under or related to the Acquired Assets other than as set forth in the Stalking Horse

Agreement. Without limiting the generality of the foregoing, and except as otherwise provided in the Stalking Horse Agreement, the parties intend and the Court hereby orders that the Stalking Horse Purchaser shall not be liable for any Encumbrance or Liability (other than Assumed Liabilities and Permitted Encumbrances) against any Seller, or any of its predecessors or Affiliates, and the Stalking Horse Purchaser shall have no successor or vicarious liability of any kind or character whether known or unknown as of the Closing Date, whether now existing or hereafter arising, or whether fixed or contingent, with respect to the Business, the Acquired Assets or any Liabilities of any Seller arising prior to the Closing Date.

18. This Order: (a) is and shall be effective as a determination that other than Permitted Encumbrances and Assumed Liabilities, all claims, liens, interests and encumbrances of any kind or nature whatsoever existing as to the Acquired Assets prior to the Closing have been unconditionally released, discharged and terminated, and that the conveyances described herein have been effected; (b) shall be effective as a determination that, on the Closing Date, all of the First Lien Creditors, unsecured creditors and any other party receiving interests in Coal Acquisition LLC shall be deemed to be bound by the Limited Liability Company Agreement of Coal Acquisition LLC (as amended or restated from time to time) without any further court order or further action, approval or consent by the Credit Agreement Agent, Indenture Trustee, any First Lien Creditor, unsecured creditor or any other party receiving interests in Coal Acquisition LLC; and (c) is and shall be binding upon and shall authorize all entities, including, all filing agents, filing officers, title agents, title companies, recorders of mortgages, recorders of deeds, registrars of deeds, administrative agencies or units, governmental departments or units, secretaries of state, federal, state and local officials and all other persons and entities who may be required by operation of law, the duties of their office, or contract, to accept, file, register or otherwise record or release any documents or instruments, or who may be required to report or insure any title or state of title in or to the Acquired Assets conveyed to the Stalking Horse Purchaser. Other than Permitted Encumbrances, all recorded

claims, liens, interests and encumbrances against the Acquired Assets from their records, official and otherwise, shall be deemed stricken.

19. If any person or entity which has filed statements or other documents or agreements evidencing liens, interests or encumbrances on, or claims in, the Acquired Assets shall not have delivered to the Debtors before the Closing, in proper form for filing and executed by the appropriate parties, termination statements, instruments of satisfaction, releases of liens and easements, and any other documents necessary for the purpose of documenting the release of all claims, liens, interests or encumbrances (other than Permitted Encumbrances) which the person or entity has or may assert with respect to the Acquired Assets, the Debtors and the Stalking Horse Purchaser are hereby authorized to execute and file such statements, instruments, releases and other documents on behalf of such person or entity with respect to the Acquired Assets.

20. All counterparties to the Assumed Contracts shall cooperate and expeditiously execute and deliver, upon the reasonable requests of the Stalking Horse Purchaser, and shall not charge the Debtors or the Stalking Horse Purchaser for any instruments, applications, consents or other documents which may be required or requested by any public or quasi-public authority or other party or entity to effectuate the applicable transfers in connection with the Sale of the Acquired Assets.

21. Each and every federal, state and governmental agency or department, and any other person or entity, is hereby authorized to accept any and all documents and instruments in connection with or necessary to consummate the Sale contemplated by the Stalking Horse Agreement.

22. Nothing in this Order or the Stalking Horse Agreement releases, nullifies, precludes, or enjoins the enforcement of any police or regulatory liability to a governmental unit that any entity would be subject to as the owner or operator of property after the Closing Date. Nothing in this Order or the Stalking Horse Agreement authorizes the transfer or assignment of any governmental (a) license, (b) permit, (c) registration, (d) authorization or

(e) approval, or the discontinuation of any obligation thereunder, without compliance with any applicable legal requirements under police or regulatory law.

23. Without limiting the provisions of paragraph 22 above, but subject to Bankruptcy Code section 525(a), no governmental unit may revoke or suspend any right, license, trademark or other permission relating to the use of the Acquired Assets sold, transferred or conveyed to the Stalking Horse Purchaser on account of the filing or pendency of these Chapter 11 Cases or the consummation of the Sale of the Acquired Assets.

24. No provision of the Bidding Procedures Order, this Order, the Stalking Horse Agreement (or any other purchase/sale agreement) shall be a ruling or is intended to be construed as a ruling on whether the Stalking Horse Purchaser (or any other purchaser) is a successor to the debtors for purposes of registration and reporting under the federal securities laws (including relevant rules and regulations promulgated thereunder) (the “**Federal Securities Laws**”); and the Stalking Horse Purchaser’s (or any other purchaser’s) obligation, if any, to file periodic public reports with the United States Securities and Exchange Commission shall be governed by applicable provisions of the Federal Securities Laws. Nothing in the Bidding Procedures Order, this Order, the Stalking Horse Agreement, or any other purchase/sale agreement with any other party shall relieve or excuse the Debtor, the Stalking Horse Purchaser, or any other party from complying with any and all applicable Federal Securities Laws. Further, the Stalking Horse Agreement, and this Order are not binding upon the SEC with respect to enforcement of its police or regulatory powers and shall not limit the SEC from pursuing any police or regulatory enforcement action.

25. Nothing in this Order, the Stalking Horse Agreement, the Transaction Documents or the Sale Transaction shall be deemed to express, imply or otherwise provide either: (a) that any surety has consented to the substitution of any principal on any outstanding surety bond; or (b) that any surety has consented to its bonds assuring any payment or performance obligation of any party other than the principal or principals named in such surety bond. Further, nothing in this Order, the Stalking Horse Agreement, the Transaction Documents

or the Sale Transaction shall be deemed to alter, modify, limit, impair or prejudice any rights, remedies or defenses that: (a) any surety has or may have under any indemnity agreements, surety bonds or related agreements or documents, or under any letters of credit relating thereto; or (b) the principal(s) has or may have under any indemnity agreements, surety bonds or related agreements or documents. Notwithstanding any provision of this Order to the contrary, any surety objections to any other sale or transaction under the Bidding Procedures Order are fully reserved and may be raised again or otherwise supplemented by such surety with respect to any such other sale or transaction.

26. Notwithstanding anything to the contrary in the Motion, the Stalking Horse Agreement, the Bidding Procedures Order, any Cure Notice, or this Order: (i) the Acquired Assets shall not include any insurance policies, surety bonds and any related agreements issued by ACE American Insurance Company or any of its affiliates listed on Schedule 2 (collectively and with each of their predecessors and successors, the “ACE Companies”) to (or providing coverage to) any Seller (collectively, the “ACE Contracts”), and/or any rights, benefits, claims, rights to payments and/or recoveries under such ACE Contracts, other than as provided in section 2.1(o) of the Stalking Horse Agreement; (ii) the ACE Contracts, and/or any rights, benefits, claims, rights to payments and/or recoveries under such ACE Contracts, shall, except as provided in section 2.1(o) of the Stalking Horse Agreement, be Excluded Assets; (iii) nothing (including section 2.1(o) of the Stalking Horse Agreement) shall alter, modify or otherwise amend the terms or conditions of the ACE Contracts; and (iv) the ACE Companies may continue to pay any proceeds due under the ACE Contracts to the Sellers (as opposed to the Buyer) or other claimant thereunder as required under the relevant ACE Contracts, unless and until otherwise ordered by this Court.

27. On December 9, 2015 the Walter Coke Election was made, and the Walter Coke Facility is no longer part of the Sale. The United States and the Debtors and Sellers are engaged in good faith settlement negotiations in an effort to resolve the United States’ concerns with respect to the Walter Coke Facility [Docket No. 1446]. In the event that there is

no Successful Bidder for the Walter Coke Assets as determined in accordance with the Bidding Procedures or the sale of the Walter Coke Assets to a Successful Bidder or Backup Bidder (if any) does not close and the relevant sale agreement is terminated, an Environmental Response Trust will be established pursuant to the execution of agreement(s) in form and substance reasonably satisfactory to the Debtors and the United States on behalf of the EPA, and approved by the Bankruptcy Court, including a trust agreement (the “**Environmental Response Trust Agreement**”). The net proceeds from the liquidation of all assets of the Walter Coke Trust (including but not limited to the Walter Coke Working Capital Assets, \$1.4 million in cash, and any mobile equipment) shall be transferred to the Environmental Response Trust by the trustee of the Walter Coke Trust (the “**Walter Coke Trustee**”), after payment of all administrative costs of the Walter Coke Trust, including the Walter Coke Trustee fees, in liquidating the assets of the Walter Coke Trust, and after establishing an appropriate and reasonable reserve in the Walter Coke Trust for the payment of the fees and administrative costs of any chapter 7 trustee for Debtor Walter Coke’s estate. Any loans made by Coal Acquisition LLC to the Walter Coke Trust must be repaid before the transfer of the net proceeds to the Environmental Response Trust. The Environmental Response Trust Agreement shall also contain appropriate provisions for funding of the start-up and administrative costs of the Environmental Response Trust. The trustee of the Environmental Response Trust shall be a trustee recommended by the United States on behalf of EPA and the Debtors, and appointed by the Court. Walter Coke will transfer any non-mobile equipment, remaining personal property and real property to the Environmental Response Trust. All transfers to the Environmental Response Trust shall be free and clear of all liens, claims, and interests against the estate other than any liability to governmental units as provided in the Environmental Response Trust Agreement. All funding and assets of the Environmental Response Trust shall be used solely for environmental action with respect to the Walter Coke facility and administration of the Environmental Response Trust Agreement.

28. Notwithstanding anything to the contrary in this Order, without the prior written consent of Oracle America, Inc. (“**Oracle**”), the Debtors shall not assume and assign to

the Stalking Horse Purchaser or any Buyer Designee any contract between the Debtors and Oracle which includes or relates to a license of intellectual property, nor provide access to any Oracle licensed software, products, or services to the Stalking Horse Purchaser or any Buyer Designee except as expressly permitted pursuant to the applicable contract(s). With respect to any other Sale(s) contemplated by the Sale Motion, Oracle reserves all objections to the assumption and assignment of any contracts or licenses of intellectual property between Oracle and the Debtors.

29. Caterpillar Financial Services Corporation (“**Caterpillar**”) has filed a limited objection to the Motion (the “**Caterpillar Objection**”) [Docket No. 1374] in which it objects to the sale of the Acquired Assets free and clear of Caterpillar’s first priority lien in certain collateral more particularly described in the Caterpillar Objection (the “**Caterpillar Collateral**”). The parties continue to negotiate a resolution to the Caterpillar Objection. Notwithstanding anything to the contrary contained herein, the Sale authorized by this Order shall not be free and clear of Caterpillar’s first priority liens in the Caterpillar Collateral, and all such liens shall be unaffected by this Order pending entry of a further order by this Court.

30. Notwithstanding anything else contained herein, ARP Production Company, LLC reserves any and all rights it may have under the Formation Agreement dated August 2, 1983 regarding any Debtor’s transfer of its shares in Black Warrior Methane Corp., provided, that the foregoing reservation of rights shall be subject in all respects to applicable limitations set forth in the Bankruptcy Code.

31. To the extent this Order is inconsistent with any prior order or pleading filed in these Chapter 11 Cases related to the Motion, the terms of this Order shall govern. To the extent there is any inconsistency between the terms of this Order and the terms of the Stalking Horse Agreement, the terms of this Order shall govern.

32. Except as expressly provided in the Stalking Horse Agreement, nothing in this Order shall be deemed to waive, release, extinguish or estop the Debtors or their estates from asserting, or otherwise impair or diminish, any right (including, without limitation, any

right of recoupment), claim, cause of action, defense, offset or counterclaim in respect of any asset that is not an Acquired Asset.

33. All entities that are presently, or on the Closing Date may be, in possession of some or all of the Acquired Assets are hereby directed to surrender possession of the Acquired Assets to the Stalking Horse Purchaser on the Closing Date.

34. This Order shall not be modified by any chapter 11 plan of any of the Debtors confirmed in these Chapter 11 Cases.

35. This Order and the Stalking Horse Agreement shall be binding in all respects upon all creditors and interest holders of the Debtors, all non-debtor parties to the Assumed Contracts, the Official Committee of Unsecured Creditors, all successors and assigns of the Debtors and their affiliates and subsidiaries, and any trustees, examiners, “responsible persons” or other fiduciaries appointed in the Chapter 11 Cases or upon a conversion of the Debtors’ cases to those under chapter 7 of the Bankruptcy Code, including a chapter 7 trustee, and the Stalking Horse Agreement, including, for the avoidance of doubt, the Escrow and Trust Agreements, shall not be subject to rejection or avoidance under any circumstances. If any order under Bankruptcy Code section 1112 is entered, such order shall provide (in accordance with Bankruptcy Code sections 105 and 349) that this Order and the rights granted to the Stalking Horse Purchaser hereunder and the rights and obligations of any trustee or escrow agent appointed under the Escrow and Trust Agreements shall remain effective and, notwithstanding such dismissal, shall remain binding on parties in interest.

36. The failure specifically to include or make reference to any particular provisions of the Stalking Horse Agreement in this Order shall not diminish or impair the effectiveness of such provision, it being the intent of the Court that the Stalking Horse Agreement is authorized and approved in its entirety.

37. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order, including, without limitation, the authority to:

(i) interpret, implement and enforce the terms and provisions of this Order (including the

injunctive relief provided in this Order) and the terms of the Stalking Horse Agreement, all amendments thereto and any waivers and consents thereunder; (ii) protect the Stalking Horse Purchaser, or the Acquired Assets, from and against any of the claims, liens, interests or encumbrances; (iii) compel delivery of all Acquired Assets to the Stalking Horse Purchaser; (iv) compel the Stalking Horse Purchaser to perform all of its obligations under the Stalking Horse Agreement; and (v) resolve any disputes arising under or related to the Stalking Horse Agreement or the Sale of the Acquired Assets.

38. The Stalking Horse Agreement and any related agreements, documents or other instruments may be modified, amended or supplemented through a written document signed by the parties thereto in accordance with the terms thereof without further order of the Court; provided, however, that any such modification, amendment or supplement is neither material nor materially changes the economic substance of the transactions contemplated hereby.

39. This Order constitutes a final order within the meaning of 28 U.S.C. § 158(a). Notwithstanding any provision in the Bankruptcy Rules to the contrary, including but not limited to Bankruptcy Rule 6004(h), the Court expressly finds there is no reason for delay in the implementation of this Order and, accordingly: (i) the terms of this Order shall be immediately effective and enforceable upon its entry; (ii) the Debtors are not subject to any stay of this Order or in the implementation, enforcement or realization of the relief granted in this Order; and (iii) the Debtors may, in their discretion and without further delay, take any action and perform any act authorized under this Order.

40. The provisions of this order are nonseverable and mutually dependent.

Dated: January 8, 2016

/s/ Tamara O. Mitchell
TAMARA O. MITCHELL
United States Bankruptcy Judge

Schedule 1

PERMITTED ENCUMBRANCES

1. The lien for ad valorem property taxes and any assessments for any tax year beginning in 2015, and all subsequent tax years, and any current use roll-back taxes, if assessed.
2. All restrictions, reservations, easements, servitudes, rights-of-way, leases, mineral leases and encumbrances, whether or not of record, that run with the land, and riparian rights incident to the land; provided that nothing herein or in the Stalking Horse Agreement shall be deemed to constitute the Grantee's consent to or acceptance of any unrecorded instrument of which Grantee does not have actual knowledge.
3. Any encroachment, overlap, violation, variation or adverse circumstances that would be disclosed by an accurate and complete survey and inspection of the land.
4. Any reservation or conveyance of minerals and other subsurface materials of every kind and character filed in the appropriate real property records on or before July 15, 2015, including, but not limited to, coal, oil, gas, sand, ore, kaolin, clay, stone and gravel in, on and under the land, together with mining rights and all other rights, privileges and immunities relating thereto, including any release of damages.
5. All applicable laws, rules, regulations, ordinances and orders of any government or governmental body, agency or entity, including, without limitation, zoning and other land use rules, regulations and ordinances and environmental laws, rules and regulations.

Schedule 2**List of ACE Companies**

1.	ACE American Insurance Company
2.	ACE Fire Underwriters Insurance Company
3.	ACE Indemnity Insurance Company
4.	ACE Insurance Company of Ohio
5.	ACE Insurance Company of Texas
6.	ACE of the Midwest Insurance Company
7.	ACE Property and Casualty Insurance Company
8.	Atlantic Employers Insurance Company
9.	Bankers Standard Fire and Marine Company
10.	Bankers Standard Insurance Company
11.	Century Indemnity Company
12.	ESIS, Inc.
13.	Illinois Union Insurance Company
14.	INA Surplus Insurance Company
15.	Indemnity Insurance Company of North America
16.	Insurance Company of North America
17.	Pacific Employers Insurance Company
18.	Westchester Fire Insurance Company
19.	Westchester Surplus Lines Insurance Company