

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

WALTER ENERGY, INC. *et al.*,¹

Debtors.

Chapter 11

Case No. 15-02741-TOM11

Jointly Administered

**AGREED ORDER ON MOTION OF ROSHONDA (ADDISON) COTTEN
FOR RELIEF FROM THE AUTOMATIC STAY TO ALLOW
STATE COURT LITIGATION TO PROCEED**

This matter came before the Court on the Motion of Roshonda (Addison) Cotten for Relief from the Automatic Stay to Allow State Court Litigation to Proceed [Docket No. 1541] (the “Motion”) filed by Roshonda Cotten (“Cotten”). Based on the pleadings of record and the agreement of counsel, the Court finds, determines and concludes that it has cause to grant the Motion to the extent and on the conditions provided in this agreed order.

WHEREFORE, PREMISES CONSIDERED, the Court orders as follows:

1. The Motion is granted, in part, to provide the following relief: the automatic stay in the Debtors’ cases shall not apply to Cotten’s claims against any non-Debtors in that certain lawsuit pending in Amile County, Mississippi, Civil Action No. 12-CV-0041-S (the “Lawsuit”), provided that the resolution of such Lawsuit shall not prejudice the rights, claims, and defenses

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors’ corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.

of the Debtors with respect to the allegations in the Lawsuit or any other claim(s) Cotten may assert against one or more of the Debtors.

2. The automatic stay of 11 U.S.C. § 362 remains in effect with respect to the Debtors and their properties.

3. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

Dated: February 3rd, 2016.

/s/ Tamara O. Mitchell
TAMARA O. MITCHELL
UNITED STATES BANKRUPTCY JUDGE

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Case: 15-02741-TOM11

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smg	Thomas Corbett	BA Birmingham	1800 5th Avenue North	Birmingham, AL 35203
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TOTAL: 157