

**UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ALABAMA  
SOUTHERN DIVISION**

In re:

WALTER ENERGY, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 15-02741 (TOM)

Jointly Administered

**CERTIFICATE OF SERVICE**

I, Clarissa D. Cu, depose and say that I am employed by Kurtzman Carson Consultants LLC (“KCC”), the claims and noticing agent for the Debtors in the above-captioned cases.

On February 1, 2016, at my direction and under my supervision, employees of KCC caused the following documents to be served via Electronic Mail upon the parties on the Master Service List attached hereto as **Exhibit A**, and via First Class mail upon the service list attached hereto as **Exhibit B**:

- **Notice of Proposed Asset Purchase Agreement for the Debtors' Non-Core Assets** [Docket No. 1784]
- **First Supplemental Declaration of Howard Steinberg Regarding the Retention of KPMG LLP as Auditors and Tax Advisors** [Docket No. 1792]
- **Notice of Continued Hearing on Thursday, February 4, 2016 at 1:30 p.m. (prevailing Central Time) regarding Proposed Asset Purchase Agreement for the Debtors' Non-Core Assets** [Docket No. 1793]

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors’ corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.



150274116020300000000020

Additionally, on February 1, 2016, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the parties on the service list attached hereto as **Exhibit C**:

- **Notice of Amended Statement of Payments to Ordinary Course Professionals**  
[Docket No. 1794]

Dated: February 3, 2016

/s/ Clarissa D. Cu  
Clarissa D. Cu  
KCC  
2335 Alaska Ave  
El Segundo, CA 90245  
Tel 310.773.7678

# EXHIBIT A

**Exhibit A  
Master Service List  
Served via Electronic Mail**

NAME	NOTICE NAME	EMAIL	DESCRIPTION
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Akin Gump Strauss Hauer & Feld LLP	Ira Dizengoff, Kristine Manoukian, Lisa G. Beckerman, Maurice L. Brimmage	idizengoff@akingump.com; lbeckerman@akingump.com; mbrimmage@akingump.com; kmanoukian@akingump.com	Counsel to Steering Committee of First Lien Creditors
Akin Gump Strauss Hauer & Feld LLP	James Savin	jsavin@akingump.com	Counsel to Steering Committee of First Lien Creditors
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BAILEY & GLASSER LLP	Kevin W. Barrett	kbarrett@baileyglasser.com	State of West Virginia Department of Environmental Protection
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Baker, Donelson, Bearman, Caldwell & Berkowitz, P.C.	Eric L. Pruitt	ep Pruitt@bakerdonelson.com	Counsel for Caterpillar Financial Services Corporation
Baker, Donelson, Bearman, Caldwell & Berkowitz, P.C.	Matthew M. Cahill	mcahill@bakerdonelson.com	Counsel for Caterpillar Financial Services Corporation; Counsel to Pardee Minerals LLC
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Balch & Bingham LLP	Jesse S. Vogtle, Jr.	jevogtle@balch.com;	Counsel to S.E. Belcher, Jr. Private Foundation No. 3 & De-Gas
Benton & Centeno	Lee R. Benton	lbenton@bcattys.com	Counsel to Llodoy, Gray, Whitehead & Monroe PC
Bradley Arant Boult Cummings LLP	Patrick Darby, Jay Bender, Cathleen Moore, James Bailey	pdarby@babco.com; jrbender@babco.com; ccmoore@babco.com; jbailey@babco.com	Debtors Counsel
Buchalter Nemer	Shawn M. Christianson	schristianson@buchalter.com	Counsel to Oracle America, Inc., successor-in-interest to Oracle USA, Inc. ("Oracle"), and Oracle Credit Corporation
Burr Forman LLP	Michael Hall, D Christopher Carson, Hanna Lahr	mhall@burr.com; ccarrson@burr.com; hlahr@burr.com	Counsel to Steering Committee of First Lien Creditors
C. Taylor Crockett PC	C Taylor Crockett	taylor@taylorcrockett.com	Counsel to RoShonda Cotton
Carroll Engineering Company	Attn Greg Wolfe	agw@carrolleengineeringco.com	Official Committee of Unsecured Creditors
CHRISTIAN & SHAW, P.C.	Steven J. Shaw	sshaw@christianshawlaw.com	Counsel to Oracle America, Inc.
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Crady, Jewett & McCulley, LLP	Shelley Bush Marmon	samarmon@cjmlaw.com	Counsel to Wesley West Minerals, Ltd.
Delaware Trust Company, as Indenture Trustee	Attn: Sandra E. Horwitz	shorwitz@delawaretrust.com	Official Committee of Unsecured Creditors
\$388,000,000 of 9.875% Senior Notes due 2020	Atlanta Federal Center	beswick.kevin@epa.gov	US Environmental Protection Agency
Environmental Protection Agency			Top 50 Creditor; and Counsel to UMB Bank, N.A., as successor indenture trustee for the 8.500% Senior Notes due 2021
Foley & Lardner LLP	Harold L. Kaplan, Mark F. Hebbeln, Lars A. Peterson	hkaplan@foley.com; mhebbeln@foley.com; lapeterson@foley.com	Interested Party
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Mayer Electric Supply	Attn Mark J Horn	joybeth@maxpopejr.com mhorn@mayerelectric.com	Official Committee of Unsecured Creditors
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Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.	William W. Kannel, Esq. & Adrienne K. Walker, Esq	wkannel@mintz.com; awalker@mintz.com	Top 50 Creditor; and Counsel to Delaware Trust Company
Mooney, Green, Saindon, Murphy & Welch, P.C.	Paul A. Green & John R. Mooney	pgreen@mooneygreen.com; jmooney@mooneygreen.com	Counsel to United Mine Workers of America 1974 Pension Plan and Trust and its Trustees; United Mine Workers of America 1993 Pension Plan and Trust and its Trustees; United Mine Workers of America 1992 Benefit Plan and its Trustees; United Mine Workers of America Combined Benefit Fund and its Trustees; United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees; and United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees

**Exhibit A  
Master Service List  
Served via Electronic Mail**

NAME	NOTICE NAME	EMAIL	DESCRIPTION
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Morrison & Foerster LLP Moses & Moses, P.C.	Lorenzo Marinuzzi & Brett H Miller & Jennifer L Marines & Samantha Martin & James A. Newton & Erica J. Richards & J. Alexander Lawrence & Charles L. Kerr Charles H. Moses, III	<a href="mailto:alawrence@mofo.com">alawrence@mofo.com</a> ; <a href="mailto:brettmiller@mofo.com">brettmiller@mofo.com</a> ; <a href="mailto:lmartinuzzi@mofo.com">lmartinuzzi@mofo.com</a> ; <a href="mailto:jmarines@mofo.com">jmarines@mofo.com</a> ; <a href="mailto:smartin@mofo.com">smartin@mofo.com</a> ; <a href="mailto:jnewton@mofo.com">jnewton@mofo.com</a> ; <a href="mailto:erichards@mofo.com">erichards@mofo.com</a> ; <a href="mailto:CKerr@mofo.com">CKerr@mofo.com</a> <a href="mailto:Charlie@mosespc.com">Charlie@mosespc.com</a>	Counsel to the Committee of Unsecured Creditors Counsel to Ramsay McCormack Land Co. Inc. Counsel to Hager Oil Company, Inc., & Consolidated Pipe and Supply, Co., Inc.
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Pension Benefit Guaranty Corporation Pension Benefit Guaranty Corporation	Attn Michael Strollo Office of the Chief Counsel	<a href="mailto:anderson.frank@pbgc.gov">anderson.frank@pbgc.gov</a> ; <a href="mailto:efile@pbgc.gov">efile@pbgc.gov</a> ; <a href="mailto:strollo.michael@pbgc.gov">strollo.michael@pbgc.gov</a> ; <a href="mailto:zareba.adrian@pbgc.gov">zareba.adrian@pbgc.gov</a> ; <a href="mailto:efile@pbgc.gov">efile@pbgc.gov</a>	Official Committee of Unsecured Creditors Pension Benefit Guaranty Corporation
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Quinn, Connor, Weaver, Davies & Rouco LLP Robert Makohin	Robert M. Weaver	<a href="mailto:rweaver@qcwdr.com">rweaver@qcwdr.com</a> <a href="mailto:bob@bobmakohin.com">bob@bobmakohin.com</a>	Counsel to United Mine Workers of America 1974 Pension Plan and Trust and its Trustees; United Mine Workers of America 1993 Pension Plan and Trust and its Trustees; United Mine Workers of America 1992 Benefit Plan and its Trustees; United Mine Workers of America 1992 Benefit Plan and its Trustees; United Mine Workers of America Combined Benefit Fund and its Trustees; United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees; and United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees Interested Party
Ropes & Gray LLP	Mark R. Somerstein	<a href="mailto:mark.somerstein@ropesgray.com">mark.somerstein@ropesgray.com</a>	Counsel to Indenture Trustee for Outstanding Bond Issuances
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S. Scott Hickman, Attorney at Law, LLC Securities & Exchange Commission Sirote & Permutt	S. Scott Hickman Secretary of the Treasury Stephen B. Porterfield	<a href="mailto:scotchickmanlaw@gmail.com">scotchickmanlaw@gmail.com</a> <a href="mailto:secbankruptcy@sec.gov">secbankruptcy@sec.gov</a> <a href="mailto:sporterfield@sirote.com">sporterfield@sirote.com</a>	Counsel to RiverFall Credit Union f.d.b.Tuscaloosa Teachers Credit Union Securities and Exchange Commission Headquarters Counsel to EXLP Operating LLC
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Spain & Gillon, LLC Spain & Gillon, LLC	Frederick M. Garfield and David S. Maxey Walter F. McArdle	<a href="mailto:fmg@spain-gillon.com">fmg@spain-gillon.com</a> ; <a href="mailto:dsm@spain-gillon.com">dsm@spain-gillon.com</a> <a href="mailto:wfm@spain-gillon.com">wfm@spain-gillon.com</a>	Counsel to Jefferson County Department of Health and/or Mark E. Wilson, MD, Health Officer
Synchrony Bank	Ramesh Singh	<a href="mailto:claims@recoverycorp.com">claims@recoverycorp.com</a>	Authorized Agent for Synchrony Bank Assignee for Sam's Club Business Cred
Thompson & Knight LLP	Joseph E. Bain	<a href="mailto:tye.hancock@tklaw.com">tye.hancock@tklaw.com</a>	Counsel to Dominion Resources Black Warrior Trust by and through its Trustee Southwest Bank
Thompson & Knight LLP	Tye C. Hancock	<a href="mailto:tye.hancock@tklaw.com">tye.hancock@tklaw.com</a>	Counsel to Dominion Resources Black Warrior Trust by and through its Trustee Southwest Bank
TN Dept of Revenue U.S. Department of Justice U.S. Securities and Exchange Commission	c/oTN Attorney General's Office, Bankruptcy Division KARL FINGERHOOD Sr Counsel Office of Reorganization	<a href="mailto:gina.hantel@ag.tn.gov">gina.hantel@ag.tn.gov</a> <a href="mailto:karl.fingerhood@usdoj.gov">karl.fingerhood@usdoj.gov</a> <a href="mailto:atleorg@sec.gov">atleorg@sec.gov</a> ; <a href="mailto:sherrill-beards@sec.gov">sherrill-beards@sec.gov</a>	Tennessee Attorney General's Office United States Environmental Protection Agency Securities and Exchange Commission Regional Office
UMB Bank National Association, in its capacity as Indenture Trustee of the 8.5% Notes Due 2021 United Mine Workers of America United Steelworkers	Attn: Mark Flannagan Attn: Grant Crandall, General Counsel Attn: David R. Jury, Associate General Counsel	<a href="mailto:Mark.flannagan@umb.com">Mark.flannagan@umb.com</a> <a href="mailto:gcrandall@umwa.org">gcrandall@umwa.org</a> <a href="mailto:djury@usw.org">djury@usw.org</a>	Official Committee of Unsecured Creditors Official Committee of Unsecured Creditors Official Committee of Unsecured Creditors
WALDING, LLC WALLACE, JORDAN, RATLIFF & BRANDT, LLC	Brian R. Walding & E Bryan Nichols CLARK R. HAMMOND	<a href="mailto:bwalding@waldinglaw.com">bwalding@waldinglaw.com</a> ; <a href="mailto:bnichols@waldinglaw.com">bnichols@waldinglaw.com</a> <a href="mailto:chammond@wallacejordan.com">chammond@wallacejordan.com</a>	Counsel to Alabama Gas Corporation Counsel to Crown Castle USA Inc.

**Exhibit A  
Master Service List  
Served via Electronic Mail**

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Wilmington Trust, National Association	Attn: Steven Cimalore	<a href="mailto:SCimalore@WilmingtonTrust.com">SCimalore@WilmingtonTrust.com</a>	Indenture Trustee for Outstanding Bond Issuances
Winter McFarland, LLC	Ruth McFarland	<a href="mailto:ruth@winmclaw.com">ruth@winmclaw.com</a>	Counsel to Phillip R. Box, James H. Garrison, Ronnie and Debra Hyche, Edward Kimbrell, Carlos M. Maynor, Duncan Scott Miles, Sylvia Colvin Mullenix, Curtis W. Turner and Terry W. Walton and David I. Goins

# EXHIBIT B

**Exhibit B**  
**Served via First Class Mail**

<b>CREDITORNAME</b>	<b>NOTICENAME</b>	<b>ADDRESS1</b>	<b>CITY</b>	<b>STATE</b>	<b>ZIP</b>
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# EXHIBIT C

**Exhibit C**  
**Fee Application Notice Parties**  
**Served via Electronic Mail**

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Akin Gump Strauss Hauer & Feld LLP	James Savin	jsavin@akingump.com	Counsel to the Steering Committee
Bradley Arant Boult Cummings LLP	Attn: Cathleen Moore & James Bailey & Patrick Darby & Jay Bender	cmmoore@babc.com; jbailey@babc.com; pdarby@babc.com; jbender@babc.com	Counsel for the Debtors
Burr & Forman, LLP	Attn: Michael L. Hall and D. Christopher Carson	mhall@burr.com; ccarson@burr.com	Counsel to the Steering Committee
Christian & Small LLP	Attn: Bill D. Bensinger & Daniel D. Sparks	bdbensinger@csattorneys.com; ddsparks@csattorneys.com	Counsel to the Official Committee of Unsecured Creditors
Direct Fee Review LLC	W Joseph Dryer & Don F. Oliver	dfr.wjd@gmail.com; dfr.dfo@gmail.com	Proposed Fee Examiner
Jenner & Block LLP	Catherine Steege & Charles B. Sklarsky & , Melissa M. Root & Landon S. Raiford	csteege@jenner.com; csklarsky@jenner.com; mroot@jenner.com; lraiford@jenner.com	Counsel to 1114 committee
Morrison & Foerster LLP	Attn: Brett H. Miller & Lorenzo Marinuzzi & Jennifer Marines	brettmiller@mofo.com; lmarinuzzi@mofo.com; jmarines@mofo.com	Counsel to the Official Committee of Unsecured Creditors
Paul, Weiss, Rifkind, Wharton & Garrison LLP		ayoung@paulweiss.com; mrudnick@paulweiss.com	Counsel for the Debtors
Ropes & Gray LLP	Attn: Mark R. Somerstein	mark.somerstein@ropesgrey.com	Counsel to the indenture trustee under the first lien indenture
the Bankruptcy Administrator	Attn: Tom Corbett	thomas_corbett@almba.uscourts.gov	the Bankruptcy Administrator
Walter Energy, Inc.	Attn: Earl H. Doppelt	earl.doppelt@walterenergy.com	Walter Energy, Inc.
White & Case LLP	Attn: Scott Greissman	sgreissman@whitecase.com	Counsel to the administrative agent for the Debtors' prepetition secured credit facility