

United States Bankruptcy Court
Northern District of AlabamaIn re:
Walter Energy, Inc., et al.
DebtorCase No. 15-02741-TOM
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 1126-2

User: ltumlin
Form ID: pdf000Page 1 of 4
Total Noticed: 153

Date Rcvd: Feb 02, 2016

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 04, 2016.

db +Walter Energy, Inc., et al., 3000 Riverchase Galleria, Suite 1700,
Birmingham, AL 35244-2378

aty +Allan J. Arffa, Paul, Weiss, Rifkind, Wharton & Garrison, 1285 Avenue of the Americas,
New York, NY 10019-6031

aty Amelia C. Joiner, Morgan, Lewis & Bockius LLP, One Federal St, Boston, MA 02110-1726

aty +Beth Brownstein, Arent Fox PLLC, 1675 Broadway, New York, NY 10019-5820

aty Bobby H Cockrell, Jr, Cockrell & Cockrell, 1409 University Blvd,
Tuscaloosa, AL 35401-1633

aty +Brett Miller, MORRISON &FOERSTER LLP, 250 West 55th Street, New York, NY 10019-0050

aty +Bruce D. Buechler, Lowenstein Sandler LLP, 65 Livingston Avenue, Roseland, NJ 07068-1791

aty +Charles B. Sklarsky, Jenner & Block LLP, 353 North Clark Street, Chicago, IL 60654-5474

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aty David R. Jury, United Steelworkers, Five Gateway Center Room 807, Pittsburgh, PA 15222

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aty +Erica J. Richards, MORRISON &FOERSTER LLP, 250 West 55th Street, New York, NY 10019-0050

aty Harold L. Kaplan, 321 North Clark St Ste 2800, Chicago, IL 60654-5313

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aty +James A. Newton, MORRISON &FOERSTER LLP, 250 West 55th Street, New York, NY 10019-0050

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Philadelphia, PA 19103-2987

aty +John H. Maddock, III, McGuireWoods LLP, Gateway Plaza, 800 East Canal Street,
Richmond, VA 23219-3916

aty +John R. Mooney, Mooney, Green, Saindon, Murphy & Welch,, 1920 L Street NW Suite 400,
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aty +Ruth McFarland, Winter McFarland LLC, 205 McFarland Circle North,
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cr +Airgas USA, LLC, c/o Kathleen M. Miller, Smith, K&E
Wilmington, DE 19899-0410



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op +AixPartners LLP, James A. Mesterharm, Managing Director, 2000 Town Center Ste 2400,
Southfield, MI 48075-1250

cr Alabama Department of Conservation and Natural Res, c/o Kristofor D. Sodergren,
Rosen Harwood, P.A., P.O. Box 2727, Tuscaloosa, AL 35403-2727

cr +Alabama Gas Corporaton, c/o Brian R. Walding, Walding LLC,
2227 First Avenue South, Suite 100, Birmingham, AL 35233-2338

cr Alabama Power Company, c/o Eric T. Ray, Esq., Balch & Bingham, P. O. Box 306,
Birmingham, AL 35201-0306

cr +Alabama State Port Authority, c/o Benjamin S. Goldman, Esquire, 2001 Park Place North,
Suite 1200, Birmingham, AL 35203-2731

intp +Albert Plus, LLC, 407 Vantage Point, Tuscaloosa, AL 35406-2381

cr +Appalachian Power Company d/b/a American Electric, c/o Eric T. Ray, Esq.,
Post Office Box 306, Birmingham, AL 35201-0306

cr +Arch Insurance Company, c/o C. Ellis Brazeal III, Jones Walker LLP, 1819 5th Avenue North,
Suite 1100, Birmingham, AL 35203-2122

cr +Aspen American Insurance Company, c/o C. Ellis Brazeal III, Jones Walker LLP,
1819 5th Avenue North, Suite 1100, Birmingham, AL 35203-2122

cr +Automotive Rentals, Inc., c/o McGlinchey Stafford, 10407 Centurion Pkwy. N., Suite 200,
Jacksonville, FL 32256-0544

cr +BLUE CROSS & BLUE SHIELD, c/o Balch & Bingham LLP, PO Box 306, Birmingham, AL 35201-0306

intp Barbara Ann Chism, 14123 Freeman Rd, Tuscaloosa, AL 35405-9579

intp +Barbara Warren, 116 Daventry Dr, Calera, AL 35040-4911

fa +Berkeley Research Group LLC, 1800 M St NW Ste 200, Washington, DC 20036-5802

cr +Birmingham Rail & Locomotive, Co., Inc., Lindan J. Hill, 600 University Park Place,
Suite 100, Birmingham, AL 35209-6775

ba +Birmingham Water Works, 3600 1st Avenue N, Birmingham, AL 35222-1210

cr +CONSOLIDATED PIPE & SUPPLY CO., INC., c/o Marvin E. Franklin, Najjar Denaburg, P.C.,
2125 Morris Avenue, Birmingham, AL 35203-4274

cr +CSX Transportation, Inc., c/o James H. White, IV, 420 20th Street North, Suite 1400,
Birmingham, AL 35203-3221

cr +Carroll Engineering Co., Attn: Greg Wolfe, 227 Industrial Park Dr, Harlan, KY 40831-2588

cr +Caterpillar Financial Services Corporation, Baker, Donelson, Bearman,,
Caldwell & Berkowitz, PC, 420 20th Street North, Suite 1400, Birmingham, AL 35203-3221

cr Charles M. Cassidy Group, LLC, c/o Kristofor D. Sodergren, Rosen Harwood, P.A.,
2200 Jack Warner Parkway, Suite 200, P.O. Box 2727, Tuscaloosa, AL 35403-2727

cr +Citizens' Water Service, Inc., PO Box 670, Vance, AL 35490-0008

cr +Comerica Bank, Balch & Bingham LLP, PO Box 306, Birmingham, AL 35201-0306

cr +Consolidated Pipe & Supply Co., Inc., Attn: Chris Harper, 1205 Hilltop Parkway,
Birmingham, AL 35204-5002

cr +Cowin & Company, Inc., c/o Daniel D. Sparks, 505 20th Street North, Suite 1800,
Birmingham, AL 35203-4633

cr +De-Gas, c/o Jesse S. Vogtle, Jr., Balch & Bingham LLP, PO Box 306,
Birmingham, AL 35201-0306

cr +Delaware Trust Company, as Indenture Trustee, Attn: Sandra E. Horwitz,
2711 Centerville Road, Wilmington, DE 19808-1660

ex +Direct Fee Review LLC, W. Joseph Dryer, 1000 N West Street Suite 1200,
Wilmington, DE 19801-1058

intp +Dominion Resources Black Warrior Trust by and thro, c/o Lee R. Benton,
Benton & Centeno, LLP, 2019 3rd Avenue North, Birmingham, AL 35203-3301

cr +EXLP Operating, LLC, Stephen B. Porterfield, Sirote & Permutt, P.C.,
2311 Highland Avenue S., Birmingham, AL 35205-2972

aud +Ernst & Young LLP, Jeffrey Blankenship, 1901 6th Ave N Ste 1200,
Birmingham, AL 35203-2621

fa +FTI Consulting, Inc., 750 Third Avenue, 27th Floor, New York, NY 10017-2702

intp +Frankie R. Cicero, PO Box 126, Sumiton, AL 35148-0126

intp +Franklin Perdue, 3105 29th Ave N', Birmingham, AL 35207-5119

cr +Frontier Enterprises, Balch & Bingham LLP, PO Box 306, Birmingham,, AL 35201-0306

cr +G. R. Harsh Sr., Real Estate Holdings, LLC, c/o Milton Harsh, 110 Malaga Avenue,
Homewood, AL 35209-2025

intp GE Capital Information Technology Solutions, Inc f, Bankruptcy Administration,
1738 Bass Road, P O Box 13708, Macon, GA 31208-3708

cr +George Hunter Enis, c/o Kyle B. Fonville, Burnett Plaza, Suite 2000,
801 Cherry Street, Unit 46, Fort Worth, TX 76102-6836

cr +George M. Phillippi, 4 Office Park Circle, Suite 313, Birmingham,, AL 35223-2695

cr +Hager Oil Company, Inc., c/o Marvin E. Franklin, Najjar Denaburg, P.C.,
2125 Morris Avenue, Birmingham, AL 35203-4274

cr +Hager Oil Company, Inc., Attn: Philip C. Grace, P O Box 1429, Jasper, AL 35502-1429

cr +Janine LaDouceur, 264 Commerce Street, Hawthorne, NY 10532-2039

cr +Jefferson County Department of Health, and/or Mark E. Wilson, MD, 1400 Sixth Avenue South,
Birmingham, AL 35233-1502

intp +Jeffrey Brian Watts, P O Box 505, Resaca, GA 30735-0505

cr +Jewel D Chaney, 2759 County Road 63 South, Berry, AL 35546-2950

intp +John Jenkins, 1229-15th Place SW, Birmingham, AL 35211-2717

fa +KPMG LLP, Howard Steinberg, 1350 Avenue of the Americas, New York, NY 10019-4702

fa +Keightley & Ashner LLP, 700 12th Street NW, Washington, DC 20005-3945

cr +Kforce, Inc., Cabaniss Johnston, 2001 Park Place North, Suite 700,
Birmingham, AL 35203-4804

op +Kurtzman Carson Consultants LLC, Attn: James Le, 2335 Alaska Ave.,
El Segundo, CA 90245-4808

cr +KyKennKee, Inc., P.O. Box 290, Vance, AL 35490-0003

intp +Lloyd, Gray, Whitehead & Monroe, P.C., c/o Lee R. Benton, Benton & Centeno, LLP,
2019 3rd Avenue North, Birmingham, AL 35203-3301

crmc +Mayer Electric Supply Co., Inc., Attn: Mark J. Horn, 3405 4th Avenue S,
Birmingham, AL 35222-2300

intp +Michael Bazley, PO Box 20, Tracy, CA 95378-0020

cr +Michael Earl Carney, 51140 Highway 13, Eldridge, AL 35554-3116

cr +NATIONAL LABOR RELATIONS BOARD, Region 10 Birmingham Resident Office,
1130 22nd St S, Suite 3400, BIRMINGHAM, AL 35205-2885, JEFFERSON

crmc +Nelson Brothers LLC, Attn: Jason K. Baker, 820 Shades Creek Pkwy Ste 2000,
Birmingham, AL 35209-4528

cr +Nelson Brothers, LLC, c/o Daniel D. Sparks, 505 20th Street North, Suite 1800,
Birmingham, AL 35203-4633

crmc +Official Committee of Retired Employees of Walter, Adams and Reese LLP,
1901 6th Avenue North, Suite 3000, Birmingham, AL 35203-4667, UNITED STATES OF AMERICA

cr +Oracle America, Inc., c/o Shawn M. Christianson, Buchalter Nemer,
55 Second Street, 17th Floor, San Francisco, Ca 94105-3491, SAN FRANCISCO

fa +PJT Partners LLC, 280 Park Avenue, New York, NY 10017-1206

cr +Pardee Minerals LLC, Baker, Donelson, Bearman, Caldwell & Berkowitz, PC,
420 North 20th Street, Suite 1400, Birmingham, AL 35203-3221

cr +Parker Towing Company, Inc., c/o Benjamin S. Goldman, Esquire, 2001 Park Place North,
Suite 1200, Birmingham, AL 35203-2731, UNITED STATES

cr Preston B. Burnett, S. Scott Hickman, Atty at Law, LLC, c/o S. Scott Hickman, 2600,
Tuscaloosa, Al 35401

cr RGGGS Land & Minerals, LTD., L.P., c/o Robert A. morgan, ROSN HARWOOD, kPA,
2200 Jack Warner Parkway, Suite 200, P. O. Box 2727, Tuscaloosa, AL 35403-2727

intp +Ramsay McCormack Land Co. Inc., c/o Lee R. Benton, Benton & Centeno, LLP,
2019 3rd Avenue North, Birmingham, AL 35203-3301

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intp +Ronnie Hodges, 5023 Jiim Gogganus Rd, Dora, AL 35062-1808

cr +S.E. Belcher, Jr. Private Foundation No. 3, c/o Jesse S. Vogtle, Jr., PO Box 306,
Birmingham, AL 35201-0306

cr +Sandvik Mining and Construction USA, LLC, 201 17th Street NW, Suite 1700,
Atlanta, GA 30363-1099

intp +Scott Greissman, White & Case LLP, 1155 Avenue of the Americas, New York, NY 10036-2787

cr +Shook and Fletcher Supply Company, Inc., c/o Stephen B. Porterfield, Sirote & Permutt, P.C.,
2311 Highland Avenue S., Birmingham, AL 35205-2972

cr +Southeast Fabricators, Inc., c/o Kristofor D. Sodergren, Rosen Harwood, P.A.,
P.O. Box 2727, Tuscaloosa, AL 35403-2727

intp Steering Committee, c/o Akin Gump Strauss Hauer & Feld LLP, One Bryant Park,
Bank of America Tower, New York, NY 10036-6745

cr +Strata Mine Services, LLC, c/o James H. White, IV, Baker Donelson, 420 20th Street North,
Suite 1400, Birmingham, AL 35203-3221

cr +TN Dept of Revenue, c/oTN Atty General, Bankruptcy Div, PO Box 20207,
Nashville, TN 37202-4015

intp +Terry Eulenstein, 12116 Narrow Lane, Brookwood, AL 35444-0724

op +The Segal Company (Eastern States), Inc., 1920 N Street NW, Suite 400,
Washington, DC 20036-1620

cr +Thompson Tractor Co., Inc., c/o Benjamin S. Goldman, Esquire, 2001 Park Place North,
Suite 1200, Birmingham, AL 35203-2731, UNITED STATES

crmc +UMWA 1974 Pension Plan and Trust, Attn: David W. Allen, 2121 K Street, N.W.,
Washington, DC 20037-1801

cr United Mine Workers of America, c/o Sharon L. Levine, Lowenstein Sandler, LLP,
65 Livingston Avenue & 6 Becker Farm Rd, Roseland, NJ 07068

crmc +United Mine Workers of America, Attn: Grant Crandall,
18354 Quantico Gateway Drive, Suite 200, Triangle, VA 22172-1779

cr +United States of America, Joyce White Vance, United States Attorney,
1801 Fourth Avenue North, Birmingham, AL 35203-2101

crmc +United Steelworkers, Attn: David R. Jury, 60 Boulevard of the Allies, Room 807,
Pittsburgh, PA 15222-1209

intp +University of Notre Dame, c/o Lee R. Benton, Benton & Centeno, LLP, 2019 3rd Avenue North,
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intp University of Notre Dame du Lac, c/o Robert A. Morgan, ROSEN HARWOOD, PA, PO Box 2727,
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cr +WHH Real Estate, LLC, c/o Daniel D. Sparks, 505 20th Street North, Suite 1800,
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cr Wesley West Minerals, Ltd., c/o Robert A. Morgan, ROSEN HARWOOD, PA,
2200 Jack Warner Parkway, Suite 200, PO Box 2727, Tusclaosa, AL 35403-2727

intp +Wilmington Trust, National Association, Corporate Capital Markets,
50 South Sixth Street Ste 1290, Minneapolis, MN 55402-1544

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center (continued)

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

aty +E-mail/Text: andrew.silfen@arentfox.com Feb 03 2016 02:32:58 Andrew I. Silfen,
Arent Fox PLLC, 1675 Broadway, New York, NY 10019-5820

aty +E-mail/Text: caxelrod@morganlewis.com Feb 03 2016 02:37:55 Crystal R. Axelrod,
Morgan, Lewis & Bockius LLP, 1000 Louisiana Street, Suite 4000, Houston, TX 77002-5048

smg +E-mail/Text: bnc_notices_southern@almba.uscourts.gov Feb 03 2016 02:35:27 Thomas Corbett,
BA Birmingham, 1800 5th Avenue North, Birmingham, AL 35203-2111

cr +E-mail/Text: milton.mccarthy@asmc.alabama.gov Feb 03 2016 02:36:19
Alabama Surface Mining Commission, P. O. Box 2390, Jasper, AL 35502-2390

aud +E-mail/Text: jeffery.blankenship@ey.com Feb 03 2016 02:38:42 Ernst & Young LLP,
Jeffrey Blankenship, 1901 6th Ave N Ste 1200, Birmingham, AL 35203-2621

ba +E-mail/Text: bnc_notices_southern@almba.uscourts.gov Feb 03 2016 02:35:27 J. Thomas Corbett,
Bankruptcy Administrator, 1800 5th Avenue North, Birmingham, AL 35203-2111

cr +E-mail/Text: LSI@LIQUIDITYSOLUTIONS.COM Feb 03 2016 02:38:54 Liquidity Solutions, Inc.,
Liquidity Solutions, Inc., 1 University Plaza, Suite 312, Hackensack, NJ 07601-6205

crcm +Fax: 202-326-4112 Feb 03 2016 02:39:09 Pension Benefit Guaranty Corporation,
Attn: Michael Strollo, 1200 K St. NW, Washington, DC 20005-4026

cr +Fax: 202-326-4112 Feb 03 2016 02:39:09 Pension Benefit Guaranty Corporation,
1200 K St., NW, Washington, DC 20005-4026

intp E-mail/Text: atlreorg@sec.gov Feb 03 2016 02:34:56 U.S. Securities and Exchange Commission,
Atlanta Regional Office, 950 East Paces Ferry Road, N.E., Suite 900,
Atlanta, GA 30326-1382

crcm +E-mail/Text: lin.dreis@umb.com Feb 03 2016 02:38:12 UMB Bank National Association,
Attn: Mark Flannagan, 1010 Grand Blvd., Kansas City, MO 64106-2220

TOTAL: 11

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

aty Lisa Beckerman

cr ACE American Insurance Company (Creditor), c/o David B. Anderson,
505 N. 20th Street, Suite 1450, Birmingham

cr Delaware Trust Company, as Indenture Trustee

aty* Bobby H Cockrell, Jr, Cockrell & Cockrell, 1409 University Blvd,
Tuscaloosa, AL 35401-1633

smg* Steering Committee, c/o Akin Gump Strauss Hauer & Feld LLP, One Bryant Park,
Bank of America Tower, New York, NY 10036-6745

mv* +Vicki R. Craig, 1801 Green Street, Selma, AL 36703-3303

TOTALS: 3, * 3, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 04, 2016

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 2, 2016 at the address(es) listed below:
NONE.

TOTAL: 0

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ALABAMA - SOUTHERN DIVISION**

In the Matter of:

Walter Energy, Inc., et al.

Case No: 15-02741-TOM11

DEBTOR(S).

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}

ORDER RESCHEDULING HEARING

This matter was scheduled for a hearing on Wednesday, February 03, 2016 10:00 AM on the following:

RE: Doc #993; Debtors Motion for (A) an Order (I) Establishing Bidding Procedures for the Sale(s) of All, or Substantially All, of the Debtors Assets; (II) Approving Bid Protections; (III) Establishing Procedures Relating to the Assumption and Assign

It is hereby ORDERED, ADJUDGED and DECREED that:

Based on agreement of the parties, this matter is rescheduled to February 4, 2016 at 1:30 pm in courtroom number 3 of the Robert S. Vance Federal Building, 1800 5th Avenue North, Birmingham, Alabama.

Dated: 02/02/2016

/s/ TAMARA O. MITCHELL
TAMARA O. MITCHELL
United States Bankruptcy Judge