

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

WALTER ENERGY, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 15-02741-TOM11

Jointly Administered

**DEBTORS' AGENDA FOR HEARING
SCHEDULED FOR FEBRUARY 17, 2016**

Bankruptcy Case 15-02741-TOM11 (10:00 A.M.)

1. Motion to Approve VEBA

- a. Joint Motion of the Debtors, United Mine Workers of America, and Coal Acquisition LLC for Expedited Hearing on Joint Motion of the Debtors, United Mine Workers of America, and Coal Acquisition LLC for Entry of an Order Pursuant to 11 U.S.C §§ 105(a), 363, 1114 and Fed. R. Bankr. P. 9019 Authorizing and Approving the Formation and Funding of the Walter Retirees' VEBA [Docket No. 1869].

No objections filed. The hearing on this matter will go forward.

2. Motion for Adequate Protection

- a. Motion of Blue Cross and Blue Shield of Alabama for Adequate Protection of Payment or in the alternative, for Relief from the Automatic Stay [Docket No. 1790].

The Debtors and Blue Cross and Blue Shield have been negotiating a resolution to this matter. The hearing on this matter will go forward.

3. Application for Interim Compensation filed by KPMG

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors' corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.



- a. First Interim Fee Application of KPMG LLP as Tax Valuation, Accounting and Bankruptcy Administration Advisors to the Debtors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from July 15, 2015 through October 31, 2015 [Docket No. 1626].
- b. Fee Examiner's Final Report regarding First Interim Fee Application Request of KPMG LLP [Docket No. 1874].

The hearing on this matter will go forward.

4. Application for Compensation filed by Lloyd, Gray, Whitehead & Monroe, P.C.

- a. OCP Fee Application of Lloyd, Gray, Whitehead & Monroe, P.C. for Compensation Earned and Expenses Incurred as Ordinary Course Professional for Debtors for the Period from September 1, 2015 through September 30, 2015 [Docket No. 1513].
- b. Notice and OCP Fee Application of Lloyd, Gray, Whitehead & Monroe, P.C. for Compensation Earned and Expenses Incurred as Ordinary Course Professionals for Debtors for the Period from November 1, 2015 through November 30, 2015 [Docket No. 1685].
- c. Notice of Amendment and Correction to OCP Fee Application of Lloyd, Gray, Whitehead & Monroe, P.C. for Period from September 1, 2015 through September 30, 2015 [Docket No. 1809].
- d. Bankruptcy Administrator's Statement of Review Regarding the OCP Fee Application of Lloyd, Gray, Whitehead & Monroe, P.C. for Compensation Earned and Expenses Incurred as Ordinary Course Professional for Debtors for the Period from November 1, 2015 through November 30, 2015 [Docket No. 1892].

The hearing on this matter will go forward.

5. Motion filed by Shelia R. Holmes

- a. Request for a Motion for “Automatic Stay” 11 U.S.C. § 362(a), Request for “An Appointment of a Case Trustee” 11 U.S.C. § 1104, Request for “Adversary Proceeding” 11 U.S.C. § 523, Fed. R. Bankr. P. 4007(c) [Docket No. 1860].

The hearing on this matter will go forward.

6. Motion filed by Vicki R. Craig

- a. Letter to the Court by Vicki R. Craig [Docket No. 1739].

The hearing on this matter will go forward.

7. Objection to Cure Notice

a. Letter to the Court filed by Jeffrey Brian Watts [Docket No. 1266].

The hearing on this matter will go forward.

Dated: February 16, 2016
Birmingham, Alabama

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