

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

WALTER ENERGY, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 15-02741-TOM11

Jointly Administered

ORDER SCHEDULING OMNIBUS HEARING DATES

In accordance with the Court's *Order Pursuant to 11 U.S.C. §§ 102 and 105(a) and Bankruptcy Rules 2002(m) and 9007 Implementing Certain Notice and Case Management Procedures* (the "Case Management Order"),² Omnibus Hearings at which Pleadings shall be heard are scheduled for the following dates:

Wednesday, March 30, 2016 at 10:00 a.m.

Wednesday, April 13, 2016 at 10:00 a.m.; and

Wednesday, April 27, 2016 at 10:00 a.m.

Dated: February 19, 2016

/s/ Tamara O. Mitchell

TAMARA O. MITCHELL

United States Bankruptcy Judge

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors' corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.

² All capitalized terms used herein and not otherwise defined shall have the meanings ascribed to them in the Case Management Order.

Notice Recipients

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Case: 15-02741-TOM11

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Recipients submitted to the BNC (Bankruptcy Noticing Center) without an address:

cr Delaware Trust Company, as Indenture Trustee
aty Lisa Beckerman

TOTAL: 2

Recipients of Notice of Electronic Filing:

aty Patrick Darby pdarby@babc.com
aty Adrian Zareba zareba.adrian@pbgc.gov
aty Adrienne K Walker awalker@mintz.com
aty Albert Kass ecfpleadings@kccllc.com
aty Amber M. Whillock awhillock@starneslaw.com
aty Arthur Lee Tucker leetucker@leetucker-law.com
aty Benjamin Shaw Goldman bgoldman@handarendall.com
aty Bill D Bensinger bdbensinger@csattorneys.com
aty Brian R Walding bwalding@waldinglaw.com
aty C Taylor Crockett taylor@taylorcrockett.com
aty Catherine L. Steege csteege@jenner.com
aty Cathleen C Moore ccmoore@babc.com
aty Charles Howard Moses, III melissa@mosespc.com
aty Clark R Hammond chammond@wallacejordan.com
aty Clyde Ellis Brazeal, III ebrazeal@joneswalker.com
aty D Christopher Carson ccarson@burr.com
aty Daniel Pasky dpasky@mcglinchey.com
aty Daniel D Sparks ddsparks@csattorneys.com
aty Daniel D Sparks ddsparks@csattorneys.com
aty David B. Anderson dbanderson@andersonweidner.com
aty David Lewis Selby, II dselby@baileyglasser.com
aty David S. Maxey dsm@spain-gillon.com
aty Edward E. May bankruptcy@maylegalgroup.com
aty Edward Q Ragland ed.ragland@usdoj.gov
aty Edwin Bryan Nichols bnichols@waldinglaw.com
aty Eric L. Pruitt epruitt@bakerdonelson.com
aty Eric T Ray eray@balch.com
aty Frank A. Anderson anderson.frank@pbgc.gov
aty Frederick Mott Garfield fmg@spain-gillon.com
aty George N. Davies gdavies@qcwdr.com
aty Ginger D Cockrell GINGERCOCKRELL@COMCAST.NET
aty Glen Marshall Connor gconnor@qcwdr.com
aty Grady Milton McCarthy milton.mccarthy@asmc.alabama.gov
aty Gregory Michael Taube greg.taube@nelsonmullins.com
aty Ira Dizengoff idizengoff@akingump.com
aty J Leland Murphree Lmurphree@maynardcooper.com
aty James Savin jsavin@akingump.com
aty James Blake Bailey jbailey@babc.com
aty James G Henderson JamesH@pm-j.com
aty James H White jwhite@bakerdonelson.com
aty Jason Wayne Bobo jwb@cabaniss.com
aty Jay R. Bender jbender@babc.com
aty Jayna Partain Lamar jlamar@maynardcooper.com
aty Jennifer Brooke Kimble jkimble@rumberger.com
aty Jeremy L Retherford jretherford@balch.com
aty Jesse S Vogtle, Jr jvogtle@balch.com
aty John W. Mills john.mills@btlaw.com
aty Joy Beth Smith joybeth@maxpopejr.com
aty Karl John Fingerhood karl.fingerhood@usdoj.gov
aty Kelley Askew Gillikin kelley.gillikin@revenue.alabama.gov
aty Kenneth Joe Wilson, Jr kjwilson@wardwilsonlaw.com
aty Kristine Manoukian kmanoukian@akingump.com
aty Kristofor D Sodergren bknotice@rcslaw.com
aty Lars A. Peterson lapeterson@foley.com
aty Leah M. Eisenberg eisenberg.leah@arentfox.com
aty Lee R. Benton lbenton@bcattys.com
aty Lindan J. Hill lhill@gattorney.com
aty Mark F. Hebbeln mhebbeln@foley.com
aty Mark P. Williams mpwilliams@nwkt.com
aty Marty L. Brimmage, Jr. mbrimmage@akingump.com
aty Marvin E. Franklin mfranklin@najjar.com
aty Matthew M Cahill mcahill@bakerdonelson.com
aty Max C. Pope, Jr max@maxpopejr.com

aty Melissa M. Root mroot@jenner.com
 aty Michael A Fritz, Sr bankruptcy@fritzlawalabama.com
 aty Michael B Odom modom@rumberger.com
 aty Michael E Bybee mbybee1@bellsouth.net
 aty Michael Leo Hall mhall@burr.com
 aty Michael Wesley Lindsey mlindsey@jandllawfirm.com
 aty Norman Matt Stockman nstockman@handarendall.com
 aty Patricia Chen patricia.chen@ropesgray.com
 aty Patrick O'Neal Gray pgray@sullivangraylaw.com
 aty Paul Greenwood pgreenwood@balch.com
 aty Polly Misra polly.misra@nlrb.gov
 aty R. Scott Williams swilliams@rumberger.com
 aty Randolph M Fowler rfowler@pjgf.com
 aty Richard Patrick Carmody richard.carmody@arlaw.com
 aty Robert A Morgan rmorgan@rosenharwood.com
 aty Robert A Morgan rmorgan@rosenharwood.com
 aty Robert Karl Ozols rozols@maynardcooper.com
 aty Robert Moore Weaver weaver@qcwdr.com
 aty S Scott Hickman scotthickmanlaw@gmail.com
 aty Samuel Maples sam@mtandj.com
 aty Samuel Stephens sstephens@bcattys.com
 aty Shelley Bush Marmon samarmon@cjmlaw.com
 aty Stephen B Porterfield sporterfield@sirote.com
 aty Steven J. Shaw sshaw@sjslawfirm.com
 aty Susan Reid Sherrill-Beard sherrill-beards@sec.gov
 aty Thomas Benjamin Humphries thumphries@sirote.com
 aty W Patton Hahn phahn@bakerdonelson.com
 aty Walter F McArdle wfm@spain-gillon.com
 aty William W Kannel wkannel@mintz.com

TOTAL: 92

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db Walter Energy, Inc., et al. 3000 Riverchase Galleria Suite 1700 Birmingham, AL 35244-2359
 cr WHH Real Estate, LLC c/o Daniel D. Sparks 505 20th Street North Suite 1800 Birmingham, AL 35203
 cr Cowin & Company, Inc. c/o Daniel D. Sparks 505 20th Street North Suite 1800 Birmingham, AL 35203
 cr Nelson Brothers, LLC c/o Daniel D. Sparks 505 20th Street North Suite 1800 Birmingham, AL 35203
 ba J. Thomas Corbett Bankruptcy Administrator 1800 5th Avenue North Birmingham, AL 35203
 cr United Mine Workers of America c/o Sharon L. Levine Lowenstein Sandler, LLP 65 Livingston Avenue & 6 Becker Farm Rd Roseland, NJ 07068
 intp Steering Committee c/o Akin Gump Strauss Hauer & Feld LLP One Bryant Park Bank of America Tower New York, NY 10036-6745
 intp Wilmington Trust, National Association Corporate Capital Markets 50 South Sixth Street Ste 1290 Minneapolis, MN 55402
 intp Scott Greissman White & Case LLP 1155 Avenue of the Americas New York, NY 10036
 cr Alabama State Port Authority c/o Benjamin S. Goldman, Esquire 2001 Park Place North Suite 1200 Birmingham, AL 35203
 cr Thompson Tractor Co., Inc. c/o Benjamin S. Goldman, Esquire 2001 Park Place North Suite 1200 Birmingham, AL 35203 UNITED STATES
 cr Parker Towing Company, Inc. c/o Benjamin S. Goldman, Esquire 2001 Park Place North Suite 1200 Birmingham, AL 35203 UNITED STATES
 cr RGS Land & Minerals, LTD., L.P. c/o Robert A. morgan ROSN HARWOOD, kPA 2200 Jack Warner Parkway, Suite 200 P. O. Box 2727 Tuscaloosa, AL 35403-2727
 cr Birmingham Rail & Locomotive, Co., Inc. Lindan J. Hill 600 University Park Place Suite 100 Birmingham, AL 35209
 cr Arch Insurance Company c/o C. Ellis Brazeal III Jones Walker LLP 1819 5th Avenue North Suite 1100 Birmingham, AL 35203
 cr Aspen American Insurance Company c/o C. Ellis Brazeal III Jones Walker LLP 1819 5th Avenue North Suite 1100 Birmingham, AL 35203
 op Kurtzman Carson Consultants LLC Attn: James Le 2335 Alaska Ave. El Segundo, CA 90245
 cr Shook and Fletcher Supply Company, Inc. c/o Stephen B. Porterfield Sirote & Permutt, P.C. 2311 Highland Avenue S. Birmingham, AL 35205
 cr G. R. Harsh Sr., Real Estate Holdings, LLC c/o Milton Harsh 110 Malaga Avenue Homewood, AL 35209
 intp Janine LaDouceur 264 Commerce Street Hawthorne, NY 10532
 cr Hager Oil Company, Inc. c/o Marvin E. Franklin Najjar Denaburg, P.C. 2125 Morris Avenue Birmingham, AL 35116
 cr S.E. Belcher, Jr. Private Foundation No. 3 c/o Jesse S. Vogtle, Jr. PO Box 306 Birmingham, AL 35201
 cr CONSOLIDATED PIPE & SUPPLY CO., INC. c/o Marvin E. Franklin Najjar Denaburg, P.C. 2125 Morris Avenue Birmingham, AL 35203
 cr Pension Benefit Guaranty Corporation 1200 K St., NW Washington, DC 20005
 cr Automotive Rentals, Inc. c/o McGlinchey Stafford 10407 Centurion Pkwy. N. Suite 200 Jacksonville, FL 32256

cr Jefferson County Department of Health and/or Mark E. Wilson, MD 1400 Sixth Avenue
 South Birmingham, AL 35233
 cr Wesley West Minerals, Ltd. c/o Robert A. Morgan ROSEN HARWOOD, PA 2200 Jack Warner
 Parkway, Suite 200 PO Box 2727 Tuscaloosa, AL 35403-2727
 intp U.S. Securities and Exchange Commission Atlanta Regional Office 950 East Paces Ferry Road,
 N.E. Suite 900 Atlanta, GA 30326-1382
 cr George M. Phillippi 4 Office Park Circle, Suite 313 Birmingham,, AL 35223
 cr Appalachian Power Company d/b/a American Electric Power c/o Eric T. Ray, Esq. Post Office Box
 306 Birmingham, AL 35201
 intp Ramsay McCormack Land Co. Inc. c/o Lee R. Benton Benton & Centeno, LLP 2019 3rd Avenue
 North Birmingham, AL 35203
 intp Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank c/o Lee R.
 Benton Benton & Centeno, LLP 2019 3rd Avenue North Birmingham, AL 35203
 cr Comerica Bank Balch & Bingham LLP PO Box 306 Birmingham, AL 35201
 cr NATIONAL LABOR RELATIONS BOARD Region 10 Birmingham Resident Office 1130 22nd St S,
 Suite 3400 BIRMINGHAM, AL 35205 JEFFERSON
 cr Frontier Enterprises Balch & Bingham LLP PO Box 306 Birmingham,, AL 35201
 crcm Mayer Electric Supply Co., Inc. Attn: Mark J. Horn 3405 4th Avenue S Birmingham, AL 35222
 crcm Delaware Trust Company, as Indenture Trustee Attn: Sandra E. Horwitz 2711 Centerville
 Road Wilmington, DE 19808
 crcm UMW 1974 Pension Plan and Trust Attn: David W. Allen 2121 K Street, N.W. Washington, DC
 20037
 crcm UMB Bank National Association Attn: Mark Flannagan 1010 Grand Blvd. Kansas City, MO 64106
 crcm United Steelworkers Attn: David R. Jury 60 Boulevard of the Allies, Room 807 Pittsburgh, PA
 15222
 crcm Hager Oil Company, Inc. Attn: Philip C. Grace P O Box 1429 Jasper, AL 35502-1429
 crcm United Mine Workers of America Attn: Grant Crandall 18354 Quantico Gateway Drive, Suite
 200 Triangle, VA 22172
 crcm Carroll Engineering Co. Attn: Greg Wolfe 227 Industrial Park Dr Harlan, KY 40831
 crcm Consolidated Pipe & Supply Co., Inc. Attn: Chris Harper 1205 Hilltop Parkway Birmingham, AL
 35124
 cr Michael Earl Carney 51140 Highway 13 Eldridge, AL 35554
 cr Caterpillar Financial Services Corporation Baker, Donelson, Bearman, Caldwell & Berkowitz,
 PC 420 20th Street North Suite 1400 Birmingham, AL 35203
 cr Sandvik Mining and Construction USA, LLC 201 17th Street NW Suite 1700 Atlanta, GA 30363
 aty Rachel L Webber ROSEN HARWOOD, PA 2200 Jack Warner Parkway, Suite 200 Post Office Box
 2727 Tuscaloosa, AL 35403-2727
 crcm Pension Benefit Guaranty Corporation Attn: Michael Strollo 1200 K St. NW Washington, DC 20005
 crcm Nelson Brothers LLC Attn: Jason K. Baker 820 Shades Creek Pkwy Ste 2000 Birmingham, AL
 35209
 intp Michael Bazley PO Box 20 Tracy, CA 95378
 intp GE Capital Information Technology Solutions, Inc f/d/b/a IKON Financial Services Bankruptcy
 Administration 1738 Bass Road P O Box 13708 Macon, GA 31208-3708
 intp WHH Real Estate, LLC c/o Lee R. Benton Benton & Centeno, LLP 2019 3rd Avenue
 North Birmingham, AL 35203
 cr Alabama Gas Corporaton c/o Brian R. Walding Walding LLC 2227 First Avenue South, Suite
 100 Birmingham, AL 35233
 cr Jewel D Chaney 2759 County Road 63 South Berry, AL 35546
 intp Robert Makohin 73280 Shadow Mountain Dr Unit D Palm Desert, CA 92260
 intp Albert Plus, LLC 407 Vantage Point Tuscaloosa, AL 35406
 cr EXLP Operating, LLC Stephen B. Porterfield Sirote & Permutt, P.C. 2311 Highland Avenue
 S. Birmingham, AL 35205
 intp University of Notre Dame c/o Lee R. Benton Benton & Centeno, LLP 2019 3rd Avenue
 North Birmingham, AL 35203
 cr KyKennKee, Inc P.O. Box 290 Vance, AL 35490
 crcm Official Committee of Retired Employees of Walter Energy, Inc. Adams and Reese LLP 1901 6th Avenue
 North, Suite 3000 Birmingham, AL 35203 UNITED STATES OF AMERICA
 cr Alabama Surface Mining Commission P. O. Box 2390 Jasper, AL 35402-2390
 cr Charles M. Cassidy Group, LLC c/o Kristofor D. Sodergren Rosen Harwood, P.A. 2200 Jack
 Warner Parkway, Suite 200 P.O. Box 2727 Tuscaloosa, AL 35403-2727
 cr Alabama Department of Conservation and Natural Resources c/o Kristofor D. Sodergren Rosen Harwood,
 P.A. P.O. Box 2727 Tuscaloosa, AL 35403-2727
 ex Direct Fee Review LLC W. Joseph Dryer 1000 N West Street Suite 1200 Wilmington, DE 19801
 ba Birmingham Water Works 3600 1st Avenue N Birmingham, AL 35222
 aty Maynard, Cooper and Gale Maynard, Cooper, & Gale, P.C. 1901 Sixth Avenue North 2400
 AmSouth Harbert Plaza Birmingham, AL 35203-2618
 cr Southeast Fabricators, Inc. c/o Kristofor D. Sodergren Rosen Harwood, P.A. P.O. Box
 2727 Tuscaloosa, AL 35403
 cr Citizens' Water Service, Inc. PO Box 670 Vance, AL 35490
 intp Frankie R. Cicero PO Box 126 Sumiton, Al 35148
 cr Preston B. Burnett S. Scott Hickman, Atty at Law, LLC c/o S. Scott
 Hickman 2600 Tuscaloosa, Al 35401
 cr Oracle America, Inc. c/o Shawn M. Christianson Buchalter Nemer 55 Second Street, 17th
 Floor San Francisco Ca, 94105 SAN FRANCISCO
 intp Barbara Ann Chism 14123 Freeman Rd Tuscaloosa, AL 35405-9579
 cr TN Dept of Revenue c/o TN Atty General, Bankruptcy Div PO Box 20207 Nashville, TN
 37202-0207

op	AixPartners LLP	James A. Mesterharm, Managing Director	2000 Town Center Ste 2400	Southfield, MI 48075
op	The Segal Company (Eastern States), Inc.	1920 N Street NW	Suite 400	Washington, DC
cr	ACE American Insurance Company (Creditor)	c/o David B. Anderson	505 N. 20th Street, Suite 1450	Birmingham
cr	United States of America	Joyce White Vance	United States Attorney	1801 Fourth Avenue North Birmingham, AL 35203
fa	Keightley & Ashner LLP	700 12th Street NW	Washington, DC 20005	
aud	Ernst & Young LLP	Jeffrey Blankenship	1901 6th Ave N Ste 1200	Birmingham, AL 35203
intp	Ronnie Hodges	5023 Jiim Gogganus Rd	Dora, AL 35062	
intp	Terry Eulenstein	12116 Narrow Lane	Brookwood, AL 35444	
intp	Vicki R. Craig	1801 Green Street	Selma, AL 36703	
intp	Barbara Warren	116 Daventry Dr	Calera, AL 35040	
intp	Jeffrey Brian Watts	P O Box 505	Resaca, GA 30735	
intp	Franklin Perdue	3105 29th Ave N	Birmingham, AL 35207	
intp	Regions/FNBT	c/o Robert A. Morgan	ROSEN HARWOOD, PA	PO Box 2727 Tuscaloosa, AL 35403-2727
intp	University of Notre Dame du Lac	c/o Robert A. Morgan	ROSEN HARWOOD, PA	PO Box 2727 Tuscaloosa, AL 35403-2727
intp	Regions Bank	c/o Robert A. Morgan	ROSEN HARWOOD, PA	PO Box 2727 Tuscaloosa, AL 35403-2727
fa	Berkeley Research Group LLC	1800 M St NW Ste 200	Washington, DC 20036	
cr	De-Gas	c/o Jesse S. Vogtle, Jr.	Balch & Bingham LLP	PO Box 306 Birmingham, AL 35201
cr	Pardee Minerals LLC	Baker, Donelson, Bearman	Caldwell & Berkowitz, PC	420 North 20th Street Suite 1400 Birmingham, AL 35203
cr	Airgas USA, LLC	c/o Kathleen M. Miller	Smith, Katzenstein & Jenkins, LLP	PO Box 410 Wilmington, DE 19801
cr	Alabama Power Company	c/o Eric T. Ray, Esq.	Balch & Bingham	P. O. Box 306 Birmingham, AL 35201-0306
cr	George Hunter Enis	c/o Kyle B. Fonville	Burnett Plaza, Suite 2000	801 Cherry Street, Unit 46 Fort Worth, TX 76102
cr	Kforce, Inc.	Cabaniss Johnston	2001 Park Place North	Suite 700 Birmingham, AL 35203
intp	John Jenkins	1229-15th Place SW	Birmingham, AL 35211	
cr	CSX Transportation, Inc.	c/o James H. White, IV	420 20th Street North	Suite 1400 Birmingham, AL 35203
cr	Strata Mine Services, LLC	c/o James H. White, IV	Baker Donelson	420 20th Street North Suite 1400 Birmingham, AL 35203
intp	LLoyd, Gray, Whitehead & Monroe, P.C.	c/o Lee R. Benton	Benton & Centeno, LLP	2019 3rd Avenue North Birmingham, AL 35203
cr	Liquidity Solutions, Inc.	Liquidity Solutions, Inc.	1 University Plaza, Suite 312	Hackensack, NJ 07601
fa	KPMG LLP	Howard Steinberg	1350 Avenue of the Americas	New York, NY 10019
fa	FTI Consulting, Inc.	750 Third Avenue	27th Floor	New York, NY 10017
mv	Vicki R. Craig	1801 Green Street	Selma, AL 36703	
fa	PJT Partners LP	280 Park Avenue	New York, NY 10017	
cr	BLUE CROSS & BLUE SHIELD	c/o Balch & Bingham LLP	PO Box 306	Birmingham, AL 35201
intp	Marco Resources, LLC	801 Ragland Road	Beckley, WV 25801	
cr	Everett Cook	801 Ragland Road	Beckley, WV 25801	
mv	Shelia R. Holmes	313 Oak Grove Church Rd	Pearl, MS 39208	
aty	Morrison & Foerster LLP	250 West 55th Street	New York, NY 10019-9601	
aty	Allan J. Arffa	Paul, Weiss, Rifkind, Wharton & Garrison	1285 Avenue of the Americas	New York, NY 10019-6064
aty	Amelia C. Joiner	Morgan, Lewis & Bockius LLP	One Federal St	Boston, MA 02110-1726
aty	Andrew I. Silfen	Arent Fox PLLC	1675 Broadway	New York, NY 10019
aty	Beth Brownstein	Arent Fox PLLC	1675 Broadway	New York, NY 10019
aty	Bobby H Cockrell, Jr	Cockrell & Cockrell	1409 University Blvd	Tuscaloosa, AL 35401-1633
aty	Bobby H Cockrell, Jr	Cockrell & Cockrell	1409 University Blvd	Tuscaloosa, AL 35401-1633
aty	Brett Miller	MORRISON & FOERSTER LLP	250 West 55th Street	New York, NY 10019-9601
aty	Bruce D. Buechler	Lowenstein Sandler LLP	65 Livingston Avenue	Roseland, NJ 07068
aty	Charles B. Sklarsky	Jenner & Block LLP	353 North Clark Street	Chicago, IL 60654-3456
aty	Charles L. Kerr	MORRISON & FOERSTER LLP	250 West 55th Street	New York, NY 10019-9601
aty	Chris D. Lindstrom	Cooper & Scully, P.C.	815 Walker St. #1040	Houston, TX 77002
aty	Crystal R. Axelrod	Morgan, Lewis & Bockius LLP	1000 Louisiana Street, Suite 4000	Houston, TX 77002-5005
aty	Dan Youngblut	Paul, Weiss, Rifkind, Wharton & Garrison	1285 Avenue of the Americas	New York, NY 10019-6064
aty	Daniel J. Leffell	Paul, Weiss, Rifkind, Wharton & Garrison	1285 Avenue of the Americas	New York, NY 10019-6064
aty	David A. Hughes	Hardin & Hughes	2121 14th St	Tuscaloosa, AL 35401
aty	David R. Jury	United Steelworkers	Five Gateway Center Room 807	Pittsburgh, PA 15222
aty	Eric J. Taube	Taube Summers Harrison Taylor Meinzer Br	100 Congress Avenue Suite 1800	Austin, TX 78701
aty	Erica J. Richards	MORRISON & FOERSTER LLP	250 West 55th Street	New York, NY 10019-9601
aty	Harold L. Kaplan	321 North Clark St Ste 2800	Chicago, IL 60654-5313	
aty	J. Alexander Lawrence	MORRISON & FOERSTER LLP	250 West 55th Street	New York, NY 10019-9601

aty	James A. Newton 10019-9601	MORRISON & FOERSTER LLP	250 West 55th Street	New York, NY
aty	Jennifer L. Marines 10019-9601	MORRISON & FOERSTER LLP	250 West 55th Street	New York, NY
aty	John C. Goodchild, III 19103-2921	Morgan, Lewis & Bockius LLP	1701 Market Street	Philadelphia, PA
aty	John H. Maddock, III VA 23219	McGuireWoods LLP	Gateway Plaza 800 East Canal Street	Richmond,
aty	John R. Mooney 400 Washington, DC 20036	Mooney, Green, Saindon, Murphy & Welch,	1920 L Street NW Suite	
aty	Julie M. Koenig	Cooper & Scully, P.C.	815 Walker St. #1040	Houston, TX 77002
aty	Kyle B. Fonville 46 Fort Worth, TX 76102	DECKER JONES, P.C.	Burnett Plaza, Suite 2000	801 Cherry Street, Unit
aty	Landon S. Raiford	Jenner & Block LLP	353 North Clark Street	Chicago, IL 60654-3456
aty	Lorenzo Marinuzzi 10019-9601	MORRISON & FOERSTER LLP	250 West 55th Street	New York, NY
aty	Mark R. Sommerstein 10035-8704	Ropes & Gray LLP	1211 Avenue of the Americas	New York, NY
aty	Melissa Y. Boey	Morgan, Lewis & Bockius LLP	101 Park Avenue	New York, NY 10178-0060
aty	Michael E. Collins 2200 Nashville, TN 37219	Manier & Hood	One Nashville Place 1500 Fourth Ave N Ste	
aty	Nicole M. Brown	Lowenstein Sandler LLP	65 Livingston Avenue	Roseland, NJ 07068
aty	P. Sabin Willett	Morgan, Lewis & Bockius LLP	One Federal Street	Boston, MA 02110-1726
aty	Paul Kizel	Lowenstein Sandler LLP	65 Livingston Avenue	Roseland, NJ 07068
aty	Paul A. Green 400 Washington, DC 20036	Mooney, Green, Saindon, Murphy & Welch,	1920 L Street NW Suite	
aty	Peter E. Ferraro	1011 W 10th St	Austin, TX 78703	
aty	Phillip J. Gross	Lowenstein Sandler LLP	65 Livingston Avenue	Roseland, NJ 07068
aty	Rachel Jaffe Maureri 19103-2921	Morgan, Lewis & Bockius LLP	1701 Market Street	Philadelphia, PA
aty	Richard M Seltzer	Cohen, Weiss & Simon LLP	330 West 42nd Street	New York, NY 10036
aty	Robert N. Kravitz York, NY 10019-6064	Paul, Weiss, Rifkind, Wharton & Garrison	1285 Avenue of the Americas	New
aty	Ruth McFarland	Winter McFarland LLC	205 McFarland Circle North	Tuscaloosa, AL 35406
aty	S. Jason Teele	Lowenstein Sandler LLP	65 Livingston Avenue	Roseland, NJ 07068
aty	Sam H. Poteet, Jr. 2200 Nashville, TN 37219	Manier & Hood	One Nashville Place 1500 Fourth Ave N Ste	
aty	Samantha Martin 10019-9601	MORRISON & FOERSTER LLP	250 West 55th Street	New York, NY
aty	Scott C. Williams 2200 Nashville, TN 37219	Manier & Hood	One Nashville Place 1500 Fourth Ave N Ste	
aty	Sharon L. Levine	Lowenstein Sandler LLP	65 Livingston Avenue	Roseland, NJ 07068
aty	T. Michah Dortch	Cooper & Scully, P.C.	900 Jackson, Suite 100	Dallas, TX 75202
aty	Thomas N Ciantra	Cohen, Weiss & Simon LLP	330 West 42nd Street	New York, NY 10036
smg	Thomas Corbett	BA Birmingham	1800 5th Avenue North	Birmingham, AL 35203
smg	Steering Committee Tower	c/o Akin Gump Strauss Hauer & Feld LLP	One Bryant Park	Bank of America
				New York, NY 10036-6745

TOTAL: 161