

UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION

In re:

NEW WEI, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 15-02741-TOM7

Jointly Administered

**NOTICE OF CONVERSION, MEETING OF CREDITORS AND CHAPTER 11
ADMINISTRATIVE CLAIMS BAR DATE**

PLEASE TAKE NOTICE:

1. On January 9, 2017, the Debtors filed the *Debtors' Motion for an Order (A) Converting the Debtors' Chapter 11 Cases to Chapter 7 and (B) Granting Related Relief* [Docket No. 2846] (the "Conversion Motion").

2. On February 2, 2017 the Court entered an Order granting the Conversion Motion [Docket No. 2893] (the "Conversion Order").²

3. Under the Conversion Order, the Chapter 11 Cases were converted to cases under chapter 7 of the Bankruptcy Code effective February 21, 2017.

4. On February 21, 2017, the Court entered an order appointing as the interim chapter 7 trustee Andre' M. Toffel, Andre' M. Toffel, PC, 450A Century Park South, Suite #206A, Birmingham, AL 35226.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: New WEI, Inc. (f/k/a Walter Energy, Inc.) (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); New WEI 7, Inc. (f/k/a J.W. Walter, Inc.) (0648); Jefferson Warrior Railroad Company, Inc. (3200); New WEI 2, LLC (f/k/a Jim Walter Homes, LLC) (4589); New WEI 13, Inc. (f/k/a Jim Walter Resources, Inc.) (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); New WEI 19, LLC (f/k/a Walter Black Warrior Basin LLC) (5973); New WEI 18, Inc. (f/k/a Walter Coke, Inc.) (9791); New WEI 22, LLC (f/k/a Walter Energy Holdings, LLC) (1596); New WEI 20, LLC (f/k/a Walter Exploration & Production LLC) (5786); New WEI 1, Inc. (f/k/a Walter Home Improvement, Inc.) (1633); New WEI 6 Company (f/k/a Walter Land Company) (7709); New WEI 16, Inc. (f/k/a Walter Minerals, Inc.) (9714); and New WEI 21, LLC (f/k/a Walter Natural Gas, LLC) (1198). The location of the Debtors' corporate headquarters is 2100 Southbridge Parkway, Suite 650, Birmingham, Alabama 35209.

² Terms not defined herein shall have the meaning ascribed to them in t



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5. An additional meeting of creditors pursuant to 11 U.S.C § 341 has been scheduled for **March 23, 2017 at 1:00 p.m.** in the Creditor Meeting Room, Robert S. Vance Federal Building, 1800 5th Avenue North, Birmingham, AL 35203.

6. Any party claiming an administrative expense claim pursuant to sections 503 or 507 of the Bankruptcy Code arising after commencement of the Chapter 11 Cases and before the Conversion Date, shall file a request for allowance of such claims on or before **April 28, 2017** (the “Chapter 11 Administrative Claims Bar Date”). Any creditor wishing to participate if there are proceeds from assets available for distribution must, pursuant to Rule 3002(c)(5) of the Federal Rules of Bankruptcy Procedure, file a proof of claim not later than 90 days after the first date set for the meeting of creditors. For governmental units, a proof of claim must be filed within the 90-day deadline or within 180 days after the date of the order of relief in this case, whichever is later. Notice is further given that should you fail to file a claim within the time fixed, your claim may be time barred. A proof of claim form may be obtained at any bankruptcy clerk’s office or downloaded at the case website, www.kccllc.net/walterenergy, and either filed electronically through the case website, or mailed to the following address: NEW WEI, Inc. Claims Processing Center, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, CA 90245.

7. IF YOU HAVE PREVIOUSLY FILED A CLAIM OR CLAIMS IN ANY OF THESE CASES, YOU DO NOT NEED TO FILE AGAIN.

8. The conversion from Chapter 11 to Chapter 7 has no effect on the automatic stay, which remains in effect and continues to prohibit certain acts and proceedings against the Debtors and the property of the Debtors.

Dated: February 28, 2017
Birmingham, Alabama

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- and -

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