

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

*In re* ) Chapter 11  
 )  
WASHINGTON MUTUAL, INC. ) Case No. 08-12229 (MFW)  
 )  
Debtor. )  
 )  
 ) Re: Docket No. 1  
 )

**NOTICE OF FILING OF AMENDED EXHIBIT "A" TO VOLUNTARY PETITION**

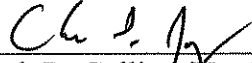
PLEASE TAKE NOTICE that, on September 26, 2008, the above-captioned debtor (the "Debtor") filed the **Voluntary Petition of Washington Mutual, Inc.** [Docket No. 1] (the "Petition") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that the Debtor has today filed the Amended Exhibit A to the Petition (the "Amended Exhibit A"). The Amended Exhibit A is attached hereto as Exhibit 1. The only change made by Amended Exhibit A is in Footnote No. 1.



Dated: September 30, 2008  
Wilmington, Delaware

Respectfully submitted,



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**EXHIBIT 1**

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

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	:	
<i>In re</i>	:	<b>Chapter 11</b>
	:	
<b>WASHINGTON MUTUAL, INC.,</b>	:	
	:	<b>Case No. 08-12229 (MFW)</b>
	:	
<b>Debtor.</b>	:	
	:	
-----X	:	

**AMENDED EXHIBIT "A" TO VOLUNTARY PETITION**

1. If any of debtor's securities are registered under Section 12 of the Securities and Exchange Act of 1934, the SEC file number is 1-14667.

2. The following financial data is the latest available information and refers to the debtor's condition on September 26, 2008.

a.	Total assets	\$32,896,605,516 <sup>1</sup>	
b.	Total debts (including debts listed in 2.c., below)	\$8,167,022,695	
c.	Debt securities held by more than 500 holders. <sup>2</sup>		Approximate number of holders
	secured <input type="checkbox"/> unsecured <input checked="" type="checkbox"/> subordinated <input type="checkbox"/>	\$805 million <sup>3</sup>	<u>Not available</u>
	secured <input type="checkbox"/> unsecured <input checked="" type="checkbox"/> subordinated <input type="checkbox"/>	\$359 million <sup>4</sup>	<u>Not available</u>
	secured <input type="checkbox"/> unsecured <input checked="" type="checkbox"/> subordinated <input type="checkbox"/>	\$504 million <sup>5</sup>	<u>Not available</u>
	secured <input type="checkbox"/> unsecured <input checked="" type="checkbox"/> subordinated <input type="checkbox"/>	\$176 million <sup>6</sup>	<u>Not available</u>

<sup>1</sup> IMPORTANT: This amount includes the Company's common stock interest in Washington Mutual Bank, which is currently in receivership and the assets of which have reportedly been transferred to JPMorgan Chase & Co. or an affiliate. The FDIC, which was appointed the receiver for the bank, indicates on its website that it does not anticipate that there will be any recovery to the Company for that common stock interest. In addition, the Company and its non-bank subsidiaries had approximately \$5 billion of cash on deposit with Washington Mutual Bank and its bank subsidiary, Washington Mutual Bank fsb, immediately prior to the time the FDIC was appointed as receiver. The Company is in the process of confirming the status of those deposits and of its other assets.

<sup>2</sup> The debtor believes that its public debt may be widely held, however, the debtor was unable to determine with certainty the number of beneficial holders for each issuance of debt securities. Therefore, out of an abundance of caution, all of the debtor's debt issuances are detailed herein.

<sup>3</sup> 4.00% Fixed Rate Notes due 2009.

<sup>4</sup> \$500,000,000 Floating Rate Notes due 2009.

<sup>5</sup> 4.2% Fixed Rate Notes due 2010.

secured <input type="checkbox"/>	unsecured <input checked="" type="checkbox"/>	subordinated <input type="checkbox"/>	<u>\$361 million<sup>7</sup></u>	<u>Not available</u>
secured <input type="checkbox"/>	unsecured <input checked="" type="checkbox"/>	subordinated <input type="checkbox"/>	<u>\$376 million<sup>8</sup></u>	<u>Not available</u>
secured <input type="checkbox"/>	unsecured <input checked="" type="checkbox"/>	subordinated <input type="checkbox"/>	<u>\$363 million<sup>9</sup></u>	<u>Not available</u>
secured <input type="checkbox"/>	unsecured <input checked="" type="checkbox"/>	subordinated <input type="checkbox"/>	<u>\$447 million<sup>10</sup></u>	<u>Not available</u>
secured <input type="checkbox"/>	unsecured <input checked="" type="checkbox"/>	subordinated <input type="checkbox"/>	<u>\$730 million<sup>11</sup></u>	<u>Not available</u>
secured <input type="checkbox"/>	unsecured <input checked="" type="checkbox"/>	subordinated <input checked="" type="checkbox"/>	<u>\$452 million<sup>12</sup></u>	<u>Not available</u>
secured <input type="checkbox"/>	unsecured <input checked="" type="checkbox"/>	subordinated <input checked="" type="checkbox"/>	<u>\$732 million<sup>13</sup></u>	<u>Not available</u>
secured <input type="checkbox"/>	unsecured <input checked="" type="checkbox"/>	subordinated <input checked="" type="checkbox"/>	<u>\$440 million<sup>14</sup></u>	<u>Not available</u>

d. Number of shares of preferred stock 3,000,500 outstanding

e. Number of shares of common stock 1,704,961,280 outstanding

Comments, if any: \_\_\_\_\_  
 \_\_\_\_\_

3. Brief description of debtor's business: Washington Mutual, Inc. is a savings and loan holding company. Prior to the commencement of this chapter 11 case, Washington Mutual, Inc. had numerous direct and indirect subsidiaries, including Washington Mutual Bank and Washington Mutual Bank fsb. Prior to the commencement of this chapter 11 case, Washington Mutual, Inc., together with its subsidiaries, was the sixth largest depository and bank card issuer in the United States.

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor: TPG Capital, L.P.

<sup>6</sup> \$250,000,000 Floating Rate Notes due 2010.

<sup>7</sup> 5.50% Fixed Rate Notes due 2011.

<sup>8</sup> 5.0% Fixed Rate Notes due 2012.

<sup>9</sup> \$450,000,000 Floating Rate Notes due 2012.

<sup>10</sup> \$500,000,000 Floating Rate Notes due 2012.

<sup>11</sup> 5.25% Fixed Rate Notes due 2017.

<sup>12</sup> 8.250% Subordinated Notes due 2010.

<sup>13</sup> 4.625% Subordinated Notes due 2014.

<sup>14</sup> 7.250% Subordinated Notes due 2017.